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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation THE HELIS FOUNDATION	A Employer identification number 72-6020536
Number and street (or P O box number if mail is not delivered to street address) Room/suite 228 ST. CHARLES AVENUE 912	B Telephone number (see page 10 of the instructions) (504) 523-1831
City or town, state, and ZIP code NEW ORLEANS, LA 70130	C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **37,552,866.**
J Accounting method ☐ Cash ☒ Accrual
Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	1,905.	1,905.		ATCH 1
4 Dividends and interest from securities	835,886.	835,886.		ATCH 2
5a Gross rents				
b Net rental income or (loss)	602,532.			
6a Net gain or (loss) from sale of assets not on line 10		602,532.		
b Gross sales price for all assets on line 6a	3,103,677.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	364,748.	361,641.		ATCH 3
12 Total. Add lines 1 through 11	1,805,071.	1,801,964.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	630.	630.	0.	0.
b Accounting fees (attach schedule) ATCH 4	73,544.	67,972.	0.	5,572.
c Other professional fees (attach schedule)				
17 Interest	4,665.	4,665.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	55,467.	20,899.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	8,774.	7,649.		1,125.
24 Total operating and administrative expenses. Add lines 13 through 23	143,080.	101,815.	0.	6,697.
25 Contributions, gifts, grants paid	1,246,750.			1,246,750.
26 Total expenses and disbursements. Add lines 24 and 25	1,389,830.	101,815.	0.	1,253,447.
27 Subtract line 26 from line 12	415,241.			
a Excess of revenue over expenses and disbursements		1,700,149.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 5

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G 14 U

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		4,108,300.	5,447,696.	5,447,696.
	3	Accounts receivable 32,917.				
		Less allowance for doubtful accounts		0.	32,917.	32,917.
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges ATCH 7		0.	42,622.	42,622.
	10 a	Investments - U.S. and state government obligations (attach schedule) **		1,500,000.	0.	
	b	Investments - corporate stock (attach schedule) ATCH 9		486,595.	491,192.	184,632.
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 10		36,967,282.	37,506,970.	31,832,013.
14		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
15		Other assets (describe ATCH 11)		103,610.	12,986.	12,986.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		43,165,787.	43,534,383.	37,552,866.
17		Accounts payable and accrued expenses		56,981.	39,146.	
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ATCH 12)		28,810.	0.	
	23	Total liabilities (add lines 17 through 22)		85,791.	39,146.	
Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24	Unrestricted		13,396,998.	13,184,612.	
	25	Temporarily restricted		29,682,998.	30,310,625.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)		43,079,996.	43,495,237.	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		43,165,787.	43,534,383.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,079,996.
2	Enter amount from Part I, line 27a	2	415,241.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	43,495,237.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	43,495,237.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	602,532.	
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. </div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,144,341.	36,524,817.	0.031331
2007	1,158,026.	40,237,198.	0.028780
2006	1,222,901.	32,503,607.	0.037624
2005	1,117,512.	14,280,246.	0.078256
2004	870,710.	14,396,386.	0.060481
2 Total of line 1, column (d)			2 0.236472
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047294
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 33,871,136.
5 Multiply line 4 by line 3			5 1,601,902.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17,001.
7 Add lines 5 and 6			7 1,618,903.
8 Enter qualifying distributions from Part XII, line 4			8 1,253,447.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 34,003.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 34,003.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 34,003.
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 76,625.	
b Exempt foreign organizations-tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 76,625.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 42,622.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	42,622. Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) LA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> MICHAEL F. SCHOTT Telephone no <input type="checkbox"/> 504-523-1831			
	Located at <input type="checkbox"/> 228 ST. CHARLES AVENUE, STE 912 NEW ORLEANS, LA ZIP + 4 <input type="checkbox"/> 70130			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **ATTACHMENT 13A, 13B, 13C, 13D** ☒ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE

2

3

4

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NOT APPLICABLE

2

All other program-related investments See page 24 of the instructions

3 NONE

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	27,721,735.
b	Average of monthly cash balances	1b	6,034,653.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	630,552.
d	Total (add lines 1a, b, and c)	1d	34,386,940.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	34,386,940.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	515,804.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,871,136.
6	Minimum investment return. Enter 5% of line 5	6	1,693,557.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,693,557.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	34,003.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	34,003.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,659,554.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,659,554.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,659,554.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,253,447.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,253,447.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,253,447.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,659,554.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			707,508.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				0.
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,253,447.				
a Applied to 2008, but not more than line 2a			707,508.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				545,939.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				1,113,615.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	0.			

4942(i)(5)

PAGE 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 17				534,750.
ATTACHMENT 18				712,000.
Total. ▶ 3a				1,246,750.
b Approved for future payment				
Total. ▶ 3b				

Form 990-PF (2009)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

Paid
Preparer's
Use Only

signature

Firm's name (or yours if self-employed), address, and ZIP code

► Mark J. LaCom

Date _____

11/12/10

Check if self-employed ☐

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)

KPMG, LLP

909 POYDRAS STREET, SUITE 2900

NEW ORLEANS, LA

70112

EIN ▶

Phone no 504-523-5000

Form 990-PF (2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
868,634.		SOTHERBY'S - DIAMOND RING PROPERTY TYPE: OTHER 250,000.				D	03/07/2006 618,634.	01/20/2009
500,000.		FHLB 500 - 3133XG3L6 PROPERTY TYPE: SECURITIES 500,000.				P	07/10/2006	07/10/2009
1,000,000.		FHLB 1,000 - 31339XG57 PROPERTY TYPE: SECURITIES 1,000,000.				P	06/26/2003	03/26/2009
206,667.		POWERSHARES DB 10,100 SHRS PROPERTY TYPE: SECURITIES 191,141.				P	VARIOUS 15,526.	03/24/2009
310,199.		POWERSHARES DB 15,150 SHRS PROPERTY TYPE: SECURITIES 280,998.				P	VARIOUS 29,201.	03/24/2009
156,399.		S & P INDEX - 200,000 SHRS 7/30/2009 PROPERTY TYPE: SECURITIES 200,003.				P	07/16/2008 -43,604.	07/30/2009
61,778.		S & P INDEX - 79,000 SHRS 7/30/2009 PROPERTY TYPE: SECURITIES 79,003.				P	07/16/2008 -17,225.	07/30/2009
TOTAL GAIN (LOSS)							<u>602,532.</u>	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

THE HELIS FOUNDATION

Employer identification number

72-6020536

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b ATTACHMENT 19	6b	602,532.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	602,532.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		602,532.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		602,532.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero.	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25		
26	Subtract line 25 from line 24.	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)	30		
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).	34		

Schedule D (Form 1041) 2009

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE HELIS FOUNDATION

72-6020536

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	602,532.
---	----------

602,532.

Schedule D-1 (Form 1041) 2009

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
WHITNEY NATIONAL BANK	335.	335.
FIDELITY INVESTMENTS	1,570.	1,570.
TOTAL	<u>1,905.</u>	<u>1,905.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST FROM SECURITIES	36,467.	36,467.
DIVIDENDS FROM SECURITIES	799,419.	799,419.
TOTAL	<u>835,886.</u>	<u>835,886.</u>

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HRJ PARTNERSHIP INVESTMENTS	4,752.	1,645.
POWERSHARES DB INVESTMENTS	79,463.	79,463.
PORT ADV PRIV EQTY FD V	-11,581.	-11,581.
SILVER CREEK	292,114.	292,114.
TOTALS	364,748.	361,641.

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX & AUDIT FEES	11,144.	5,572.		5,572.
CONSULTING FEES	62,400.	62,400.		
TOTALS	<u>73,544.</u>	<u>67,972.</u>	<u>0.</u>	<u>5,572.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	34,003.	
FOREIGN TAXES	20,899.	20,899.
UNDERPAYMENT PENALTY	565.	
TOTALS	<u>55,467.</u>	<u>20,899.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	1,880.	760.	1,120.
FILING FEE	5.		5.
ASSET INSURANCE	6,889.	6,889.	
TOTALS	8,774.	7,649.	1,125.

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID FEDERAL EXCISE TAX	42,622.	42,622.
TOTALS	<u>42,622.</u>	<u>42,622.</u>

ATTACHMENT 8

ENDING
BOOK VALUE

GOVERNMENT AGENCY ISSUES

0.

US OBLIGATIONS TOTAL

0.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WHITNEY SECURITIES	491,192.	184,632.
TOTALS	<u>491,192.</u>	<u>184,632.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>ATTACHMENT 10</u>	
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
JEWELRY	512,096.
PARTNERSHIP INVESTMENTS	3,600,853.
MUTUAL FUNDS	33,394,021.
TOTALS	<u>37,506,970.</u>
	<u>ENDING FMV</u>
	533,655.
	3,736,955.
	27,561,403.
	<u>31,832,013.</u>

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST RECEIVABLE SYNDICATION COSTS	8,963. 4,023.	8,963. 4,023.
TOTALS	<u>12,986.</u>	<u>12,986.</u>

FORM 990PF, PART II - OTHER LIABILITIESATTACHMENT 12DESCRIPTIONENDING
BOOK VALUE

FEDERAL EXCISE TAX PAYABLE

0.

TOTALS

0.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 11, 2009 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is support to purchase an interest in the purchase of the Pierre Denis de la Ronde Oil Portrait. The charitable purpose of this grant is to preserve the history and culture as the portrait is the earliest known of Louisiana residents in the more elegant European style, rather than the Colonial Spanish style. It is believed to have been painted around 1760. The importance of the portrait shows financial success that some of the early Colonial residents were achieving in the early colonial period which was marked by widespread poverty and worse.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a full and complete report of its expenditure of the December 11, 2009 grant on December 16, 2009 where The Collection's portion of the purchase was completed on December 15, 2009.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: July 30, 2009 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is support to purchase a one-half interest in the purchase of the Marie Madeleine Broutin de la Ronde Oil Portrait. The charitable purpose of this grant is to preserve the history and culture as the portrait is the earliest known of Louisiana residents in the more elegant European style, rather than the Colonial Spanish style. It is believed to have been painted around 1760. The importance of the portrait shows financial success that some of the early Colonial residents were achieving in the early colonial period which was marked by widespread poverty and worse.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a full and complete report of its expenditure of the July 30, 2009 grant on August 19, 2009. The Collection's portion of the purchase was completed on August 21, 2009.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 31, 2007 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is support to purchase a one-half interest in a collection of thirteen paintings from Rolland Golden from his Katrina series. The charitable purpose of this grant is to preserve the history and culture of New Orleans as the collection of paintings is so evocative of New Orleans immediately after Hurricane Katrina.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a full and complete report of its expenditure of the December 31, 2007 grant on August 24, 2009. Previous reports were issued on March 1, 2008, August 26, 2008, and February 27, 2008 and August 24, 2009. \$50,000 of the grant was issued on February 7, 2008. A second payment of \$50,000 was issued on January 7, 2009. The Collection's portion of the purchase will be completed on January 7, 2010. The final report will be sent on March 1, 2010.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 10, 2008 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is support to the purchase toward the Hatch Silver Service. The charitable purpose of this grant is to preserve the history and culture of New Orleans as the set is evocative of the dynamism of the antebellum era in the New Orleans region through its illustrative iconography.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a full and complete report of its expenditure of the December 10, 2008 grant on April 13, 2009 indicating the purchase was complete.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

THE HELIS FOUNDATION

72-6020536

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAVID A. KERSTEIN 228 ST. CHARLES AVENUE, SUITE 902 NEW ORLEANS, LA 70130	PRESIDENT 1.00	0.	0.	0.
MICHAEL F. SCHOTT 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	VICE PRES/TREASURER 1.00	0.	0.	0.
LINDA A. REEG 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	SECRETARY 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE ATTACHMENT 16

THE HELIS FOUNDATION
E.I.N. # 72-6020536
FORM 990-PF
DECEMBER 31, 2009

PART XV

- 2a) DAVID A. KERSTEIN, VICE PRESIDENT
THE HELIS FOUNDATION
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LOUISIANA 70130
(504) 523-1831
- 2b) APPLICATION SHOULD BE IN APPROPRIATE TYPED LETTER FORM INCLUDE
BROCHURES OR OTHER PERTINENT INFORMATION AND ESTABLISH THE
QUALIFICATIONS OF THE APPLICANT TO RECEIVE FUNDS FROM A PRIVATE
FOUNDATION AS PROVIDED FOR UNDER THE INTERNAL REVENUE CODE AND
APPLICABLE REGULATIONS
- 2c) THERE ARE NO SUBMISSION DEADLINES.
- 2d) THERE ARE NO RESTRICTIONS OR LIMITATIONS ON AWARDS EXCEPT THAT THE
ORGANIZATION MUST BE QUALIFIED AS PROVIDED FOR UNDER THE INTERNAL
REVENUE CODE AND APPLICABLE REGULATIONS.

THE HELIS FOUNDATION

I.D. #72-6020536

2009

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CHILDREN'S BUREAU OF NEW ORLEANS 400 LAFAYETTE STREET, SUITE 140 NEW ORLEANS, LA 70130	N/A	PUBLIC	*	10,000 00
CRIMESTOPPERS P O BOX 55249 METAIRIE, LA 70055-5249	N/A	PUBLIC	*	10,000 00
EASTER SEALS LOUISIANA 1010 COMMON STREET, SUITE 2000 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	2,500 00
KIPP NEW ORLEANS SCHOOLS 1607 S CARROLLTON AVENUE NEW ORLEANS, LA 70118	N/A	PUBLIC	*	10,000 00
JUNIOR ACHIEVEMENT OF GREATER NEW ORLEANS 5100 ORLEANS AVNUE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	7,500 00
LEUKEMIA SOCIETY OF AMERICA, INC - LA CHAPTER 3636 SOUTH I-10 SERVICE RD , SUITE 304 METAIRIE, LA 70001	N/A	PUBLIC	*	20,000 00
NATIONAL JEWISH MEDICAL AND RESEARCH CENTER 1400 JACKSON STREET DENVER, COLORADO 80206	N/A	PUBLIC	*	10 000 00
NATIONAL MULTIPLE SCLEROSIS SOCIETY, LA CHAPTER 4613 FAIRFIELD STREET METAIRIE, LA 70006	N/A	PUBLIC	*	5,000 00
NATIONAL GREEK ORTHODOX CAMPUS MINISTRY POST OFFICE BOX 8243 METAIRIE, LA 70011	N/A	PUBLIC	*	35,000 00
NEIGHBORHOOD HOUSING SERVICES OF NEW ORLEANS 4700 FRERET STREET NEW ORLEANS, LA 70115	N/A	PUBLIC	*	15,000 00
NEW ORLEANS POLICE AND JUSTICE FOUNDATION 400 POYDRAS STREET, SUITE 2105 NEW ORLEANS, LA 70130	N/A	PUBLIC	*	25,000 00
OZANAM INN 843 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	8,750 00
PRESERVATION RESOURCE CENTER OF NEW ORLEANS 932 TCHOUPITOUHAS STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
SECOND HARVESTER OF GREATER N O & ACADIANA 1201 SAMS AVENUE NEW ORLEANS, LA 70123	N/A	PUBLIC	*	50,000 00
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105-1942	N/A	PUBLIC	*	10 000 00
ST EDWARD'S UNIVERSITY 3001 SOUTH CONGRESS AVENUE AUSTIN, TX 78704-6489	N/A	PUBLIC	*	2 500 00

THE HELIS FOUNDATION

I.D. # 72-6020536

2009

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE GOOD SHEPHERD SCHOOL A JESUIT NATIVITY MISSION SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	10 000 00
INTERNATIONAL DOMINICAN FOUNDATION ONE GALLERIA BLVD , SUITE 710-B METAIRIE, LA 70001	N/A	PUBLIC	*	1,000 00
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
THE SUSAN G KOMEN BREAST CANCER FOUNDATION NEW ORLEANS AFFILIATE 4141 VETERANS MEMORIAL BLVD SUITE 202 METAIRIE, LA 70002	N/A	PUBLIC	*	5,000 00
THE TRUST FOR PUBLIC LAND 1137 BARONNE STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	35,000 00
TOURO INFIRMARY FOUNDATION 1401 FOUCHER STREET NEW ORLEANS, LA 70115-3593	N/A	PUBLIC	*	7,500 00
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	125 000 00
UNITED WAY - PLAQUEMINES LEGACY CAMPAIGN 2515 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	30 000 00
				<u>534,750 00</u>

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION

I.D. # 72-6020536

2009

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CITY PARK OF NEW ORLEANS #1 PALM DRIVE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	32 500 00
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	100 000 00
KEMPER AND LELIA WILLIAMS FOUNDATION 533 ROYAL STREET NEW ORLEANS, LA 70130	N/A	PRIVATE	*	200,000 00
LONGUE VUE HOUSE AND GARDENS CORP NO 7 BAMBOO ROAD NEW ORLEANS, LA 70124-1065	N/A	PUBLIC	*	15,000 00
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE STREET, SUITE 300 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	82,000 00
KID smART 1920 CLIO STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	7 500 00
MARIPOSA ARTS FOUNDATION, INC SCULPTURE FOR NEW ORLEANS P O BOX 212 BAYSIDE TX 78340	N/A	PUBLIC	*	25,000 00
NEW ORLEANS BOTANICAL GARDENS FOUNDATION #1 PALM DRIVE CITY PARK NEW ORLEANS, LA 70124	N/A	PUBLIC	*	15 000 00
NEW ORLEANS MUSEUM OF ART CITY PARK 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70179-0123	N/A	PUBLIC	*	100,000 00
THE NEW ORLEANS CENTER FOR CREATIVE ARTS INSTITUTE 2800 CHARTRES STREET NEW ORLEANS LA 70117	N/A	PUBLIC	*	25,000 00
THE OGDEN MUSEUM OF SOUTHERN ART UNIVERSITY OF NEW ORLEANS 925 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	100,000 00
YAYA, INC YOUNG ASPIRATIONS/YOUNG ARTIST P O BOX 52617 NEW ORLEANS, LA 70152-2617	N/A	PUBLIC	*	10,000 00

712,000 00

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS CHARITABLE, SCIENTIFIC LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION
NEW ORLEANS, LOUISIANA

DECEMBER 31, 2009

PROFIT OR LOSS ON SALE OF SECURITIES FOR YEAR END 12/31/2009

DESCRIPTION	DATE ACQUIRED	MATURITY DATE	DATE SOLD, MATURED, CALLED, OR TENDERED	FACE VALUE	SALES PRICE	BASIS	GAIN OR (LOSS)		TOTAL
							SHORT-TERM	LONG-TERM	
Sotheby's	03/07/06		01/20/09		868,634.40	250,000.00		618,634.40	
Powershares DB G10 Currency Harvest	Various		03/24/09	10,100	206,666.84	191,140.60		15,526.24	
Powershares DB G10 Currency Harvest	Various		03/24/09	15,150	310,199.24	280,998.31		29,200.93	
FHLB-CALLABLE 9/26/03 @ 100%-LEGG	06/26/03	06/26/18	03/26/09	1,000	1,000,000.00	1,000,000.00		0.00	
FHLB NOTE-CALLABLE 7/10/09 @ 100%	07/10/06	07/10/13	07/10/09	500	500,000.00	500,000.00		0.00	
S&P 500 Index - 7/30/09	07/16/08		07/30/09	200,000	156,399.16	200,003.00		(43,603.84)	
S&P 500 Index - 7/30/09	07/16/08		07/30/09	79,000	61,777.67	79,003.00		(17,225.33)	

TOTAL NET GAINS

\$ 3,103,677.31 \$ 2,501,144.91 \$ - \$ 602,532.40 \$ 602,532.40

ATTACHMENT 19

ATTACHMENT # 19

Application for Extension of Time To file an
Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization THE HELIS FOUNDATION	Employer identification number 72-6020536
	Number, street, and room or suite no. If a P.O. box, see instructions 228 ST. CHARLES AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW ORLEANS, LA 70130	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► **MICHAEL F. SCHOTT**

Telephone No ► **504 523-1831**FAX No ► **504 681-3376**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year **2009** or
- ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 76,625.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 76,625.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

You are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

te: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization The Helis Foundation	Employer identification number 72-6020536
	Number, street, and room or suite no. If a P O box, see instructions 228 St. Charles Avenue, Suite 912	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions New Orleans, LA 70130	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Michael F. Schott**

Telephone No **504-523-1831**

FAX No **504-681-3376**

- If the organization does not have an office or place of business with the principal activity, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Identification Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **11/15/10**

5 For calendar year **2009**, or other tax year beginning ☐ and ending ☐

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension **We have been unable to compile all the information necessary to file an accurate return before the extended due date. Therefore, an additional extension of time, until November 15, 2010, is hereby requested.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	76,625
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	76,625
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Michael F. Schott**

Title **Vice President**

Date **7-30-10**

Form 8868 (Rev 4-2009)

