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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation HEYMANN - WOLF FOUNDATION		A Employer identification number 72-6019363
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 228 ST. CHARLES AVE., SUITE 1141		B Telephone number 504-523-3312
	City or town, state, and ZIP code NEW ORLEANS, LA 70130		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,360,036.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		120,387.	120,346.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<13,185.>			
b Gross sales price for all assets on line 6a 7,380,789.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<74,121.>	<57,826.>		STATEMENT 2
12 Total. Add lines 1 through 11		33,081.	62,520.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		650.	0.		650.
b Accounting fees STMT 4		17,188.	0.		17,188.
c Other professional fees					
17 Interest		11,585.	11,585.		0.
18 Taxes STMT 5		16,596.	512.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		56,621.	56,545.		56.
24 Total operating and administrative expenses. Add lines 13 through 23		102,640.	68,642.		17,894.
25 Contributions, gifts, grants paid		961,968.			961,968.
26 Total expenses and disbursements. Add lines 24 and 25		1,064,608.	68,642.		979,862.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,031,527.>			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

914,15 21

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	412,182.	60,361.	60,361.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	4,563.	4,563.	16,398.
	c Investments - corporate bonds STMT 9	585,040.	0.	0.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	11,260,811.	11,935,817.	12,222,198.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	549,995.	61,079.	61,079.
	16 Total assets (to be completed by all filers)	12,812,591.	12,061,820.	12,360,036.
	17 Accounts payable and accrued expenses	100,000.	100,000.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	100,000.	100,000.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	12,712,591.	11,961,820.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	12,712,591.	11,961,820.	
	31 Total liabilities and net assets/fund balances	12,812,591.	12,061,820.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,712,591.
2 Enter amount from Part I, line 27a	2	<1,031,527.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON PARTNERSHIPS	3	281,833.
4 Add lines 1, 2, and 3	4	11,962,897.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	1,077.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,961,820.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 7,380,789.		7,393,974.	<13,185.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<13,185.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<13,185.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	17,603.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,603.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,603.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 17,603. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JERRY HEYMANN Telephone no. ► 504-523-3312 Located at ► 228 ST. CHARLES AVE., SUITE 1141, NEW ORLEANS, LA ZIP+4 ► 70130			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JERRY HEYMANN	PRESIDENT			
228 ST. CHARLES AVE. SUITE 1141				
NEW ORLEANS, LA 70130	0.00	0.	0.	0.
MARJORIE HEYMANN	V.P./ASST. SEC.			
228 ST. CHARLES AVE. SUITE 1141				
NEW ORLEANS, LA 70130	0.00	0.	0.	0.
JONAS JOHN HEYMANN	VP/ASSIS SEC			
228 ST. CHARLES AVE. SUITE 1141				
NEW ORLEANS, LA 70130	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	493,151.
b	Average of monthly cash balances	1b	292,730.
c	Fair market value of all other assets	1c	12,232,721.
d	Total (add lines 1a, b, and c)	1d	13,018,602.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,018,602.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	195,279.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,823,323.
6	Minimum investment return. Enter 5% of line 5	6	641,166.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	641,166.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	641,166.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	641,166.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	641,166.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	979,862.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	979,862.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	979,862.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				641,166.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			590,716.	
b Total for prior years: 2007, _____, _____		261,575.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 979,862.				
a Applied to 2008, but not more than line 2a			590,716.	
b Applied to undistributed income of prior years (Election required - see instructions) *		261,575.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				127,571.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				513,595.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

* SEE STATEMENT 12

Form 990-PF (2009)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 13				
Total			3a	961,968.
b Approved for future payment				
NONE				
Total			3b	0.

HEYMANN - WOLF FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b K-1 - AR DRESHER & CO LP	P		
c K-1 - AR DRESHER & CO LP	P		
d K-1 - HWK VENTURES	P		
e K-1 - HEYMANN FAMILY PARTNERS	P		
f K-1 - STERLING AMERICAN PROPERTIES V	P		
g STERLING STAMOS GROWTH FUND	P		
h STERLING STAMOS LIQUIDITY FUND	P		
i STERLING STAMOS LIQUIDITY FUND	P		
j STERLING STAMOS ACCELERATION FUND	P		
k K-1 - STERLING STAMOS FIXED INCOME FUND	P		
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,784,934.		5,786,508.	<1,574.>
b <128,313.>			<128,313.>
c <10,948.>			<10,948.>
d 8,505.			8,505.
e 77,517.			77,517.
f <26,727.>			<26,727.>
g 500,000.		413,568.	86,432.
h 658,756.		701,399.	<42,643.>
i 477,209.		477,598.	<389.>
j 15,238.		14,901.	337.
k 24,618.			24,618.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<1,574.>
b			<128,313.>
c			<10,948.>
d			8,505.
e			77,517.
f			<26,727.>
g			86,432.
h			<42,643.>
i			<389.>
j			337.
k			24,618.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<13,185.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
A. R. DRESHER	52,092.	0.	52,092.
A. R. DRESHER	202.	0.	202.
GOLDMAN SACHS - MONNESS CRESPI HARDT	414.	0.	414.
HEYMANN FAMILY PARTNERS	20,434.	0.	20,434.
HEYMANN FAMILY PARTNERS	11,473.	0.	11,473.
HEYMANN SAP V PARTNERS	426.	0.	426.
HWK VENTURES	428.	0.	428.
JP MORGAN SECURITIES - STERLING STAMOS	15,044.	0.	15,044.
JP MORGAN SECURITIES - STERLING STAMOS - ACCRUED INTEREST	<12,174.>	0.	<12,174.>
STERLING AMERICAN PROPERTIES II, LP	1.	0.	1.
STERLING AMERICAN PROPERTIES III-B, LP	232.	0.	232.
STERLING AMERICAN PROPERTIES IV, LP	469.	0.	469.
STERLING STAMOS FIXED INCOME FUND	561.	0.	561.
STERLING STAMOS FIXED INCOME FUND	30,338.	0.	30,338.
STERLING STAMOS OFFSHORE FUNDS - INTEREST INCOME	393.	0.	393.
WHITNEY	54.	0.	54.
TOTAL TO FM 990-PF, PART I, LN 4	120,387.	0.	120,387.

FORM 990-PF	OTHER INCOME	STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY LOSS-HWK VENTURES	<69.>	<69.>	
SEC 988 -HEYMANN FAMILY PARTNERS	<4,432.>	<4,432.>	
RENTAL R/E LOSS-HWK VENTURES	<4.>	<4.>	
ORD INC.-HEYMANN FAMILY PARTNERS	<283.>	<283.>	
RENTAL R/E LOSS-SAP II	<401.>	<192.>	
RENTAL R/E LOSS- SAP III	<4,105.>	<1,443.>	
RENTAL R/E LOSS- SAP IV	<21,424.>	<8,000.>	
OTHER INCOME-HEYMANN FAMILY PARTNERS	5,552.	5,552.	
ORDINARY LOSS - HEYMANN SAP V PARTNERS	<257.>	<257.>	

RENTAL R/E LOSS- HEYMANN SAP V
PARTNERS

<47,541.>

<47,541.>

OTHER INCOME-HWK VENTURES

91.

91.

SEC 1256 CONTRACTS-STERLING STAMOS

FIXED INCOME FUND

<1,248.>

<1,248.>

TOTAL TO FORM 990-PF, PART I, LINE 11

<74,121.>

<57,826.>

FORM 990-PF

LEGAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL SERVICE	650.	0.		650.
TO FM 990-PF, PG 1, LN 16A	650.	0.		650.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	17,188.	0.		17,188.
TO FORM 990-PF, PG 1, LN 16B	17,188.	0.		17,188.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LOUISIANA FILING FEE	5.	0.		0.
FOREIGN TAX	512.	512.		0.
FEDERAL TAXES	13,131.	0.		0.
LOUISIANA TAXES	2,948.	0.		0.
TO FORM 990-PF, PG 1, LN 18	16,596.	512.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	1,822.	1,822.			0.
DEDUCTIONS RELATED TO PORTFOLIO INCOME	51,144.	51,144.			0.
OTHER DEDUCTIONS	2,601.	2,601.			0.
BANK CHARGES	978.	978.			0.
POSTAGE / MISCELLANEOUS	76.	0.			56.
TO FORM 990-PF, PG 1, LN 23	56,621.	56,545.			56.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION		AMOUNT	
LOSS ON TERMINATION OF PARTNERSHIP IN 2007		909.	
LOSS ON TERMINATION OF PARTNERSHIP IN 2006		168.	
TOTAL TO FORM 990-PF, PART III, LINE 5		1,077.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
1800 SH WHITNEY HOLDING CORP.	4,563.	16,398.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,563.	16,398.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BEAR STERNS	0.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
A.R. DRESHER & COMPANY	COST	1,825,244.	1,825,244.
SAP II LP	COST	458.	458.
HWK VENTURES	COST	36,811.	36,811.
HEYMANN FAMILY PARTNERS	COST	2,647,441.	2,647,441.
SAP III-B LP	COST	24,501.	24,501.
SAP IV, LP	COST	120,879.	120,879.
STERLING GROWTH OFFSHORE FUND	COST	2,521,432.	3,219,977.
STERLING ACCELERATION OFFSHORE FUND	COST	149,271.	162,995.
STERLING SECURITY OFFSHORE FUND	COST	1,937,333.	1,920,666.
STERLING LEVERED OFFSHORE FUND	COST	750,000.	340,779.
HEYMANN - SAP V VENTURES	COST	120,297.	120,297.
STERLING LIQUIDITY OFFSHORE FUND	COST	0.	0.
STERLING FIXED INCOME FUND	COST	1,797,587.	1,797,587.
STERLING STAMOS SIDPOCKET	COST	4,563.	4,563.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,935,817.	12,222,198.

FORM 990-PF	OTHER ASSETS	STATEMENT	11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DUE FROM PLAYWRIGHT'S PROJECT	5,000.	5,000.	5,000.
DUE FROM PK DIVERSIFIED	168.	0.	0.
DUE FROM KRAUSS COMPANY	18,819.	17,910.	17,910.
DUE FROM STERLING STAMOS	526,008.	0.	0.
DUE FROM JP MORGAN SECURITIES	0.	38,169.	38,169.
TO FORM 990-PF, PART II, LINE 15	549,995.	61,079.	61,079.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION

STATEMENT 12

53.4942(A)-3(D)(2) TO APPLY

EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

HEYMANN-WOLF FOUNDATION

228 ST. CHARLES AVENUE, SUITE 1141
NEW ORLEANS, LA 70130

IDENTIFICATION NUMBER: 72-6019363

TAX YEAR END: 12/31/2009

PURSUANT TO CODE SECTION 4942(H)(2) AND REG. SECTION
53.4942(A)-3(D)(2), HEYMANN-WOLF FOUNDATION ELECTS TO TREAT CURRENT
YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING
TAX YEAR'S UNDISTRIBUTED INCOME AS COMING FROM PRIOR YEAR'S
UNDISTRIBUTED INCOME AS FOLLOWS:

YEAR END	AMOUNT
12/31/2007	\$261,575

 PRESIDENT

JERRY HEYMANN, PRESIDENT

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AHAVAS CHAVERIM AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	25,000.
ARCHBISHOPS COMMUNITY APPEAL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
ASHOKA AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	5,000.
CAMP VENTURE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	2,300.
CARNEGIE MELLON UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	100.
CENTER FOR EDUCATIONAL INNOVATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	20,000.
CENTRAL PARK CONSERVANCY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	100.
CHABAD LUBAVITCH AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	25,000.

CHELSEA PRERS SCHOLARSHIP FUND AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	2,500.
COLUMBIA GRAMMAR & PREP AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
DYSTONIA MEDICAL RESEARCH FOUNDATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	5,000.
FIELDSTON SCHOOL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
FROM HEYMANN FAMILY PARTNERS K-1 AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	18.
HUMAN RIGHTS FIRST AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
JINSA AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
MEMORIAL SLOAN KETTERING CANCER CENTER AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
METROPOLITAN MUSEUM OF ART AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	500.
METROPOLITAN WATERFRONT ALLIANCE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	500.

MIDDLE SCHOOL 260 AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	3,000.
MT. SINAI MEDICAL CENTER (DEPT. OF ANESTHESIOLOGY) AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	2,000.
NEW ORLEANS JEWISH DAY SCHOOL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	25,000.
NEW ORLEANS MUSEUM OF ART AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
NEW YORK PUBLIC LIBRARY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	500.
NEW YORK STEM CELL FOUNDATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	3,000.
RESEARCH FOUNDATION FOR MENTAL HYGIENE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	30,000.
RICE VOELKER FUND FOR RECOVERY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	500.
SEPHARDIC NURSING AND REHABILITATION CENTER AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	6,000.
SHIR CHADASH CONSERVATIVE CONGREGATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.

SHUVU BONIM AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	25,000.
SKY RINK YOUTH SCHOLARSHIP FUND AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
STANFORD UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
THE CHURCHILL SCHOOL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
THE DOE FUND AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	500.
THE REACH INSTITUTE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	50,000.
TROUT UNLIMITED AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	100.
TURN 2 FOUNDATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	20,000.
WIZO AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,800.
YALE UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	2,000.

AMERICA-JEWISH FRIENDSHIP LEAGUE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
BACHMAN-STRAUSS DYSTONIA & PARKINSON FOUNDATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	2,500.
BROWN UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	425,000.
CHABAD AT COLUMBIA UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	8,000.
CHANNEL THIRTEEN AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	100.
COLUMBIA UNIVERSITY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	25,000.
CONFERENCE OF PRESIDENTS OF MAJOR JEWISH ORGANIZATIONS AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	50,000.
HATZALAH AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
HEBREW FREE LOAN SOCIETY AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
ISIDORE NEWMAN SCHOOL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.

JEWISH COUNCIL FOR PUBLIC AFFAIRS AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	4,000.
LOOSE CANNONS AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	5,000.
NCSJ AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	50,000.
NEW ORLEANS BALLET ASSOCIATION AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	7,500.
NEW RIVER AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	35,000.
NY JEWISH COMMUNITY RELATIONS COUNCIL AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	18,000.
OPEN ARMS WIDE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	1,000.
PAYNE WHITNEY CLINIC AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	10,000.
PS3 AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	3,000.
ST. JOSEPH HOSPICE AVAILABLE UPON REQUEST	GENERAL PURPOSES OF DONEE	PUBLIC	100.

HEYMANN - WOLF FOUNDATION

72-6019363

STANDARD BRED RETIREMENT
FOUNDATION
AVAILABLE UPON REQUEST

GENERAL PURPOSES OF
DONEE

PUBLIC

1,000.

THE ACTING COMPANY
AVAILABLE UPON REQUEST

GENERAL PURPOSES OF
DONEE

PUBLIC

1,000.

TOURO INFIRMARY FOUNDATION
AVAILABLE UPON REQUEST

GENERAL PURPOSES OF
DONEE

PUBLIC

100.

WHITMAN WALKER CLINIC
AVAILABLE UPON REQUEST

GENERAL PURPOSES OF
DONEE

PUBLIC

250.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

961,968.

Application for Extension of Time To File an Exempt Organization Return

36570
JF
8/15/10
361
OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print	Name of Exempt Organization HEYMANN - WOLF FOUNDATION	Employer identification number 72-6019363
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 228 ST. CHARLES AVE., SUITE 1141	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW ORLEANS, LA 70130	

Check type of return to be filed (file a separate application for each return):

- | | | |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

JERRY HEYMANN

- The books are in the care of ▶ **228 ST. CHARLES AVE., SUITE 1141 - NEW ORLEANS, LA 70130**
Telephone No. ▶ **504-523-3312** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,578.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,280.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

AUG 10 2010

Page 2

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Form 8868 (Rev. 4-2009)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	HEYMANN - WOLF FOUNDATION	72-6019363
	Number, street, and room or suite no. If a P.O. box, see instructions. 228 ST. CHARLES AVE., SUITE 1141	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70130	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**JERRY HEYMANN**

- The books are in the care of **228 ST. CHARLES AVE., SUITE 1141 - NEW ORLEANS, LA 70130**
Telephone No **504-523-3312** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

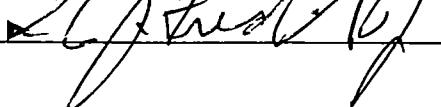
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

THE TAXPAYER NEEDS ADDITIONAL TIME TO FILE AND ACCURATE AND COMPLETE TAX RETURN BECAUSE CERTAIN FORM K-1S HAVE NOT BEEN RECEIVED.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	2,158.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	17,603.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **BOURGEOIS, BENNETT, L.L.C.** Date **AUG 09 2010**
CERTIFIED PUBLIC ACCOUNTANTS
 P.O. Box 60800, New Orleans, LA 70160-0600
 I.D.#72-0136870 Ph. 831-4949

Form 8868 (Rev. 4-2009)