Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning, and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: ARLENE & JOSEPH MERAUX CHARITABLE FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 8301 W. JUDGE PEREZ DRIVE, STE 303

City or town, state, and ZIP code: CHALMETTE, LA 70043

A Employer identification number: 72-1400981

B Telephone number: 504-439-8191

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 52,931,380.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,301.	11,301.		STATEMENT 1
	4 Dividends and interest from securities	258.	258.		STATEMENT 2
	5a Gross rents	1,041,804.	1,041,804.		STATEMENT 3
	b Net rental income or (loss) 1,041,804.				
	6a Net gain or (loss) from sale of assets not on line 10	77,267.			
	b Gross sales price for all assets on line 6a 278,524.				
	7 Capital gain net income (from Part IV, line 2)		77,267.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	404,309.	350,912.	0.	STATEMENT 4
	12 Total. Add lines 1 through 11	1,534,939.	1,481,542.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	540,000.	216,000.	0.	324,000.
	14 Other employee salaries and wages	164,942.	164,942.	0.	0.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	26,012.	0.	0.	26,012.
	c Other professional fees STMT 6	110,702.	53,568.	0.	57,134.
	17 Interest				
	18 Taxes STMT 7	73,123.	73,123.	0.	0.
	19 Depreciation and depletion	36,498.	36,498.	0.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	119.	119.	0.	0.
	23 Other expenses STMT 8	547,602.	398,843.	0.	148,760.
	24 Total operating and administrative expenses Add lines 13 through 23	1,498,998.	943,093.	0.	555,906.
	25 Contributions, gifts, grants paid	353,630.			353,630.
	26 Total expenses and disbursements. Add lines 24 and 25	1,852,628.	943,093.	0.	909,536.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<317,689.>			
	b Net investment income (if negative, enter -0-)		538,449.		
	c Adjusted net income (if negative, enter -0-)			0.	

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923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form 990-PF (2009)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,684,992.	1,959,539.	1,959,539.
	3 Accounts receivable ▶ 25,000.			
	Less: allowance for doubtful accounts ▶		25,000.	25,000.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	4,316.	13,659.	13,885.
	b Investments - corporate stock STMT 11	15,685,271.	15,611,092.	15,853,218.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ 917,782.			
	Less accumulated depreciation STMT 12▶ 100,857.	849,835.	816,925.	816,925.
	12 Investments - mortgage loans			
	13 Investments - other STMT 13	12,699,094.	17,945,410.	23,852,559.
	14 Land, buildings, and equipment: basis ▶ 1,935,265.			
	Less accumulated depreciation STMT 14▶ 3,588.	1,855,679.	1,931,677.	9,972,116.
	15 Other assets (describe ▶ STATEMENT 15)	5,594,038.	438,138.	438,138.
	16 **Total assets** (to be completed by all filers)	38,373,225.	38,741,440.	52,931,380.
Liabilities	17 Accounts payable and accrued expenses	16,000.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ OPTIONS DEPOSIT)	6,000.	6,000.	
	23 **Total liabilities** (add lines 17 through 22)	22,000.	6,000.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	38,351,225.	38,735,440.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	38,351,225.	38,735,440.	
	31 **Total liabilities and net assets/fund balances**	38,373,225.	38,741,440.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,351,225.
2	Enter amount from Part I, line 27a	2	<317,689.>
3	Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENTS	3	830,394.
4	Add lines 1, 2, and 3	4	38,863,930.
5	Decreases not included in line 2 (itemize) ▶ EARNINGS IN SUBSIDIARIES	5	128,490.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,735,440.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	278,524.		201,257.	77,267.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				77,267.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	77,267.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes X No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	12,293,177.	42,680,364.	.288029
2007	684,259.	44,667,801.	.015319
2006	1,025,206.	23,666,973.	.043318
2005	574,072.	8,118,101.	.070715
2004	551,543.	8,329,250.	.066218

2 Total of line 1, column (d)	2	.483599
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.096720
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	42,740,381.
5 Multiply line 4 by line 3	5	4,133,850.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,384.
7 Add lines 5 and 6	7	4,139,234.
8 Enter qualifying distributions from Part XII, line 4	8	989,121.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI — Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	10,769.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	10,769.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	10,769.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 24,801.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	24,801.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	14,032.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 14,032. **Refunded** ▶		11	0.

Part VII-A — Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 16	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) SEE STATEMENT 17 SEE STATEMENT 18	11	X	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ RITA GUE Telephone no. ▶ 504-439-8191
Located at ▶ 417 FRISCOVILLE AVENUE, ARABI, LA ZIP+4 ▶ 70032

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☒ Yes ☐ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes X No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 19		540,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
LEO A. DUVERNEY, LLC - 807 ESPLANADE AVENUE, NEW ORLEANS, LA 70116-1962	CONSTRUCTION	90,600.
ANDRE NEFF AND ASSOCIATES - 1205 ST CHARLES AVENUE, UNIT 1211, NEW ORLEANS, LA 70130	REAL ESTATE PLANNING CONSULTANT	72,268.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SCHOLARSHIP PROGRAM: SEE STATEMENT	155,000.
2 EDUCATIONAL, CULTURAL, AND RECREATIONAL FACILITIES AND IMPROVEMENTS: SEE STATEMENT	108,246.
3 ANIMAL ADOPTION CENTER: SEE STATEMENT	40,157.
4 HEALTH CARE: SEE STATEMENT	0.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,029,729.
b	Average of monthly cash balances		1b	2,418,794.
c	Fair market value of all other assets		1c	39,942,727.
d	**Total** (add lines 1a, b, and c)		1d	43,391,250.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	43,391,250.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	650,869.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	42,740,381.
6	*Minimum investment return* Enter 5% of line 5		6	2,137,019.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2,137,019.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 10,769.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b 32,976.		
c	Add lines 2a and 2b		2c	43,745.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	2,093,274.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	2,093,274.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	2,093,274.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	909,536.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	79,585.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	989,121.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	989,121.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,093,274.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 8,860,526.				
f **Total** of lines 3a through e	8,860,526.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 989,121.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				989,121.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,104,153.			1,104,153.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,756,373.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	7,756,373.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 7,756,373.				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 20

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 21				
Total			▶ 3a	353,630.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

923611 02-02-10

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,301.	
4 Dividends and interest from securities			14	258.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	913,314.	128,490.
6 Net rental income or (loss) from personal property					
7 Other investment income			15	404,309.	
8 Gain or (loss) from sales of assets other than inventory			18	77,267.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,406,449.	128,490.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,534,939.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	N/A

923621 02-02-10

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Rita O. Gue | 11/15/10 | DIRECTOR
Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature ▶ Bonnie M Wyllie	Date 11-15-10	Check if self-employed ▶ ☐	Preparer's identifying number P00540011
Firm's name (or yours if self-employed), address, and ZIP code ▶ LAPORTE, SEHRT, ROMIG & HAND 111 VETERANS MEMORIAL BLVD., SUITE 600 METAIRIE, LA 70005-4958		EIN ▶	
		Phone no. (504)835-5522	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FIDELITY US TREASURY CL III	P	VARIOUS	12/31/09
b	266 SHS ACCENTURE LTD COM	P	04/08/09	04/14/09
c	99 SHS FOSTER WHEELER AG COM	P	03/19/09	03/24/09
d	396 SHS AT&T INC COM	P	04/06/09	04/09/09
e	508.669 SHS BANK OF AMERICA CORP COM	P	VARIOUS	VARIOUS
f	256 SHS BAXTER INTL INC COM	P	04/09/09	04/09/09
g	107 SHS CF INDS HLDGS INC COM	P	12/21/09	12/24/09
h	641 SHS WALT DISNEY CO COM	P	VARIOUS	VARIOUS
i	220 SHS EQUITY RESIDENTIAL COM	P	03/12/09	03/17/09
j	144 SHS FURNITURE INTL INC COM	P	09/30/09	10/05/09
k	172 SHS GENENTECH INC COM NEW	P	VARIOUS	03/26/09
l	723 SHS LABRANCHE & CO INC COM	P	03/23/09	03/26/09
m	277 SHS MEMC ELECTRONIC MATERIALS INC	P	10/12/09	10/15/09
n	170 SHS MCDONALDS CORP COM	P	05/18/09	05/21/09
o	547 SHS MICROSOFT CORP COM	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	31,614.		31,610.	4.
b	7,323.		8,116.	<793.>
c	1,976.		2,397.	<421.>
d	10,328.		10,692.	<364.>
e	1,857.		10,231.	<8,374.>
f	12,697.		15,194.	<2,497.>
g	9,161.		6,510.	2,651.
h	12,384.		14,974.	<2,590.>
i	4,229.		7,273.	<3,044.>
j	761.		641.	120.
k	16,340.		14,377.	1,963.
l	3,066.		4,150.	<1,084.>
m	4,530.		4,853.	<323.>
n	9,034.		9,430.	<396.>
o	11,090.		11,761.	<671.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				4.
b				<793.>
c				<421.>
d				<364.>
e				<8,374.>
f				<2,497.>
g				2,651.
h				<2,590.>
i				<3,044.>
j				120.
k				1,963.
l				<1,084.>
m				<323.>
n				<396.>
o				<671.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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04-24-09

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	309 SHS NASDAQ OMX GROUP INC	P	05/18/09	05/21/09
b	785 SHS SOUTHWEST AIRLS CO COM	P	06/23/09	06/26/09
c	58 SHS SUNPOWER CORP COM CL B	P	06/26/09	07/01/09
d	554 SHS US BANCORP DEL COM NEW	P	03/17/09	03/20/09
e	459 SHS VERIZON COMMUNICATIONS INC COM	P	10/13/09	10/16/09
f	FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL 3705	P	VARIOUS	VARIOUS
g	GNMA II GTD PASS THRU CTF POOL #2396 7.500% DTD 0	P	VARIOUS	VARIOUS
h	FIDELITY ADVISOR GOVERNMENT INCOME FUND CLASS A	P	VARIOUS	VARIOUS
i	OPTION TO PURCHASE REAL ESTATE	P		
j	SALE OF LOT 153C, FERNANDEZ SUBDIVISION OF DELACR	D		
k	QUIT CLAIM - HOPEDALE	P		04/15/09
l	QUIT CLAIM - HOPEDALE	P		04/15/09
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,701.		8,448.	<2,747.>
b	4,902.		8,863.	<3,961.>
c	1,404.		1,615.	<211.>
d	7,459.		15,074.	<7,615.>
e	13,234.		13,793.	<559.>
f	834.		840.	<6.>
g	237.		231.	6.
h	361.			361.
i	90,000.			90,000.
j	18,000.		184.	17,816.
k	1.			1.
l	1.			1.
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<2,747.>
b				<3,961.>
c				<211.>
d				<7,615.>
e				<559.>
f				<6.>
g				6.
h				361.
i				90,000.
j				17,816.
k				1.
l				1.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	77,267.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	INVESTMENT - LAND, BUILDINGS, AND EQUIPMENT														
1	BOBCAT	09/27/06	SL	5.00	HY	16	49,500.				49,500.	23,131.		9,900.	33,031.
2	TRAILER	09/27/06	SL	5.00	HY	16	4,282.				4,282.	1,070.		856.	1,926.
3	201-03 BURBON STREET BLDG	01/01/07	SL	39.00	MM	16	864,000.				864,000.	43,746.		22,154.	65,900.
	* 990-PF PG 1 TOTAL - INVESTMENT - LAND, BUILDINGS LAND, BUILDINGS, AND EQUIPMENT						917,782.				917,782.	67,947.		32,910.	100,857.
6	EQUIPMENT - DOCVILLE	VARIOUS	SL	5.00	HY	16	8,374.				8,374.			1,675.	1,675.
7	FURNITURE - DOCVILLE	VARIOUS	SL	7.00	HY	16	12,259.				12,259.			1,751.	1,751.
8	DOCVILLE BUILDING	VARIOUS	SL	.000	HY	16	1,634,561.				1,634,561.			0.	
9	DOCVILLE LAND	VARIOUS	SL	.000	HY	16	200,000.				200,000.			0.	
12	LIVESTOCK	06/30/08	SL	3.00	HY	16	485.				485.			162.	162.
13	DOCVILLE BUILDING	06/30/10	SL	.000	HY	16	79,586.				79,586.			0.	
	* 990-PF PG 1 TOTAL - LAND, BUILDINGS, AND EQUIPMENT						1,935,265.				1,935,265.	0.		3,588.	3,588.
	* GRAND TOTAL 990-PF PG 1 DEPR						2,853,047.				2,853,047.	67,947.		36,498.	104,445.

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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST EARNED	11,301.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	11,301.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
HIBERNIA INVESTMENTS	246.	0.	246.
LAFITTE'S BLACKSMITH SHOP	12.	0.	12.
TOTAL TO FM 990-PF, PART I, LN 4	258.	0.	258.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL REAL PROPERTY - WALMART	1	572,035.
RENTAL PROPERTY	2	601.
AMIGO ENT, INC.	3	20,370.
BOURBON SALOON	4	131,850.
CAPITAL ONE	5	25,505.
CENTRAL PARKING	6	44,658.
PRUDENTIAL GARDNER	7	87,695.
SUNTRUST HOMES	8	22,600.
VIOLET DOCK PORT	9	8,000.
LAFITTE'S BLACKSMITH SHOP	10	125,661.
TONY BACINO'S INC.	11	4,746.
FOUNDRY AND MACHINE WORKS	12	<1,917.>
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,041,804.

FORM 990-PF — OTHER INCOME — STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	53,397.	0.	0.
ROYALTY INCOME	350,912.	350,912.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	404,309.	350,912.	0.

FORM 990-PF — ACCOUNTING FEES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	26,012.	0.	0.	26,012.
TO FORM 990-PF, PG 1, LN 16B	26,012.	0.	0.	26,012.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ARCHITECT	16,839.	16,839.	0.	0.
SCHOLARSHIP ADMIN FEES	9,000.	0.	0.	9,000.
REAL ESTATE PLANNING CONSULTANT	72,268.	36,134.	0.	36,134.
LIVESTOCK MANAGEMENT	12,000.	0.	0.	12,000.
INVESTMENT EXPENSE	595.	595.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	110,702.	53,568.	0.	57,134.

FORM 990-PF | TAXES | STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	31,797.	31,797.	0.	0.
PROPERTY TAXES	41,326.	41,326.	0.	0.
TO FORM 990-PF, PG 1, LN 18	73,123.	73,123.	0.	0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	154,792.	154,792.	0.	0.
MISCELLANEOUS EXPENSE	4,751.	4,396.	0.	356.
UTILITIES	21,329.	21,329.	0.	0.
APPRAISALS	1,575.	525.	0.	1,050.
REIMBURSEMENT OF EXPENSES FOR OFFICE SUPPORT	128,000.	128,000.	0.	0.
FARM EXPENSES	8,091.	0.	0.	8,091.
REPAIRS & MAINTENANCE	102,392.	3,287.	0.	99,105.
OIL & GAS	2,975.	2,975.	0.	0.
PEST CONTROL	12,995.	12,995.	0.	0.
SECURITY SYSTEM	53,927.	53,927.	0.	0.
TELEPHONE	7,927.	7,927.	0.	0.
CONTRACT LABOR	1,485.	1,485.	0.	0.
SURVEYS	3,980.	3,980.	0.	0.
HIGH HOPES ANIMAL SHELTER	40,158.	0.	0.	40,158.
OFFICE EXPENSES	3,225.	3,225.	0.	0.
TO FORM 990-PF, PG 1, LN 23	547,602.	398,843.	0.	148,760.

FOOTNOTES | STATEMENT 9

ORGANIZATION'S MISSION:

THE MISSION OF THE MERAUX FOUNDATION IS TO IMPROVE THE QUALITY OF LIFE FOR THE PEOPLE OF ST. BERNARD PARISH - FROM MEDICAL CARE TO EDUCATION TO RECREATION.
JOSEPH AND ARLENE MERAUX WERE THE LARGEST LANDOWNERS IN THE HISTORY OF ST. BERNARD PARISH. AFTER THEIR DEATHS THEIR

PROPERTIES WERE CONTRIBUTED TO THE ARLENE AND JOSEPH MERAUX FOUNDATION TO BENEFIT THE PEOPLE OF ST. BERNARD PARISH. MOST PRIVATE FOUNDATIONS MAKE GRANTS FOR CHARITABLE PURPOSES FROM EARNINGS GENERATED BY THEIR INVESTMENTS. THE MERAUX FOUNDATION DOES THAT TOO, BUT IT ALSO HAS THE TASK OF MANAGING, MAINTAINING AND PRESERVING ITS EXTENSIVE LAND HOLDINGS, MAKING IT MORE LIKE AN OPERATING FOUNDATION. THESE HOLDINGS INCLUDE LEVEE PROTECTED LANDS, PASTURES, WOODLANDS, HISTORIC STRUCTURES AND SITES, CANALS, WATER BOTTOMS, RIVERFRONT PROPERTY, BATTURES, BAYOU RIDGE SITES, AND NON-LEVEE WETLANDS AND MARSHES. THESE DIVERSE LAND TYPES POSE COMPLEX CHALLENGES IN THE PRESERVATION, USE, AND ENVIRONMENTAL PROTECTION.

LOOKING AHEAD, THE MERAUX FOUNDATION IS COMMITTED TO PARISH IMPROVEMENTS UTILIZING SMART GROWTH AND SUSTAINABLE DEVELOPMENT PRINCIPLES. POTENTIAL IMPROVEMENTS INCLUDE COMMUNITY FACILITIES, PARKWAYS, BIKEWAYS, RECREATION, RESTORATION OF HISTORIC BUILDINGS AND SITES, SCENIC AREAS, MUSEUMS, BATTLEFIELDS, ARCHEOLOGICAL SITES, WATER SPORTS, SPECIAL EVENTS, AGRICULTURE, FORESTRY, RANCHING, SOLAR AND WINDMILL FARMS. LANDS UNSUITABLE FOR DEVELOPMENT WILL BE MADE AVAILABLE FOR LEVEE RIGHTS-OF-WAY, BUFFER ZONES, DEDICATED OPEN SPACE, OR NATURAL WILDLIFE AND FISHERIES PRESERVES.

ALL OF THIS WILL BE ACCOMPLISHED WITH THE GOAL OF IMPROVING LOCAL HEALTH CARE, ECONOMIC DEVELOPMENT, EDUCATION, ENVIRONMENTAL QUALITY, RECREATION AND CULTURAL OFFERINGS-CARRYING OUT THE VISION OF JOSEPH AND ARLENE MERAUX.

PART IX-A, LINE 1:

SCHOLARSHIP PROGRAM:
THE MERAUX FOUNDATION OPERATES A SCHOLARSHIP PROGRAM THAT PROVIDES COLLEGE TUITION FOR HIGH SCHOOL GRADUATES THAT ARE RESIDENTS OF ST. BERNARD PARISH. IN 2009 $155,000 WAS AWARDED FOR 126 STUDENTS TO PAY THEIR COLLEGE TUITION.

PART IX-A, LINE 2:

ANIMAL ADOPTION CENTER:
THE MERAUX FOUNDATION OPERATED THE HIGH HOPES ANIMAL ADOPTION CENTER. IT HAS ALSO DONATED THE LAND FOR THE CONSTRUCTION OF THE NEW ST. BERNARD PARISH ANIMAL SHELTER.

PART IX-A, LINE 3:

EDUCATIONAL, CULTURAL, AND RECREATIONAL FACILITIES

AND IMPROVEMENTS:
THE MERAUX FOUNDATION HAS DEDICATED A LARGE PORTION OF THE DOCVILLE TRACT - WITH OVER 2,500 FEET ALONG THE MISSISSIPPI RIVER - TO BE USED AS A WORKING MODEL FARM. IT SERVES THE FOLLOWING CHARITABLE PURPOSES: AS AN INDOOR/OUTDOOR EDUCATION MUSEUM, TO PROMOTE THE CULTURE, HISTORY AND HERITAGE OF ST BERNARD PARISH, TO SERVE AS AN ANIMAL SANCTUARY AND ANIMAL ADOPTION CENTER, TO PRESENT PUBLIC DISCUSSION GROUPS, FORUMS, PANELS, LECTURES, OR OTHER SIMILAR PROGRAMS, TO PROVIDE VOCATIONAL TRAINING IN AGRICULTURE, AND TO CONSERVE AND PROTECT THE NATURAL RESOURCES OF THE DOCVILLE TRACT.

THE FOUNDATION HAS ALSO PROVIDED LAND AT NO COST FOR A TEMPORARY LIBRARY UNTIL A PERMANENT LIBRARY CAN BE CONSTRUCTED TO REPLACE THE ONE LOST DURING HURRICANE KATRINA. IN ADDITION, THE FOUNDATION HAS PROVIDED LAND FOR THE NUNEZ COMMUNITY COLLEGE TO USE FOR THE EXPANSION OF ITS FACILITY AND ADDITIONAL PARKING.

IN 2010 THE MERAUX FOUNDATION WILL COMPLETE ITS FUNDING OF THE CONSTRUCTION OF THE AUDITORIUM/THEATER AT THE NEW COMMUNITY LEARNING CENTER ACROSS FROM CHALMETTE HIGH SCHOOL BY DONATING THE LAST PIECE OF ITS $1.8 MILLION FUNDING OF THIS PROJECT.

PART IX-A, LINE 4:

HEALTH CARE:
THE MERAUX FOUNDATION IS PROVIDING THE LAND AT NO COST TO THE PARISH FOR THE ST BERNARD HEALTH CLINIC, THE ONLY HEALTH CARE FACILITY OPERATING IN ST. BERNARD AFTER HURRICANE KATRINA. THE MERAUX FOUNDATION HAS ALSO BEEN INSTRUMENTAL IN THE WORK TO CONSTRUCT A HOSPITAL IN ST. BERNARD PARISH. IN 2010 IT MADE THIS A REALITY BY DONATING 20 PRIME ACRES OF LAND FOR THE CONSTRUCTION OF THE ST. BERNARD PARISH HOSPITAL SERVICE DISTRICT. THE LAND WILL BE USED FOR THE BUILDING OF A HOSPITAL AND NECESSARY ANCILLARY MEDICAL SERVICES.

AS OF DECEMBER 31, 2009 THE MERAUX FOUNDATION HAS EXCEEDED ITS MINIMUM REQUIRED CHARITABLE DISTRIBUTION AMOUNT BY OVER $7.7 MILLION DOLLARS

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	X		13,659.	13,885.
TOTAL U.S. GOVERNMENT OBLIGATIONS			13,659.	13,885.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			13,659.	13,885.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	78,207.	71,294.
PUBLICLY-TRADED STOCKS	879,236.	1,128,275.
J&A MERAUX INC	12,903,000.	12,903,000.
LAFITTE'S BLACKSMITH SHOP	1,100,000.	1,100,000.
NO SHIP BUILDING CO	41,614.	41,614.
VIOLET CANAL INC	324,000.	324,000.
FOUNDRY	150,000.	150,000.
I-SEE STORAGE	85,023.	85,023.
PANEL INC.	28,325.	28,325.
TONY BACINO'S INC.	11,687.	11,687.
GUARANTY CORP	10,000.	10,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,611,092.	15,853,218.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BOBCAT	49,500.	33,031.	16,469.
TRAILER	4,282.	1,926.	2,356.
201-03 BURBON STREET BLDG	864,000.	65,900.	798,100.
TOTAL TO FM 990-PF, PART II, LN 11	917,782.	100,857.	816,925.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE	COST	17,945,410.	23,852,559.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,945,410.	23,852,559.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT - DOCVILLE	8,374.	1,675.	6,699.
FURNITURE - DOCVILLE	12,259.	1,751.	10,508.
DOCVILLE BUILDING	1,634,561.	0.	1,634,561.
DOCVILLE LAND	200,000.	0.	200,000.
LIVESTOCK	485.	162.	323.
DOCVILLE BUILDING	79,586.	0.	79,586.
TOTAL TO FM 990-PF, PART II, LN 14	1,935,265.	3,588.	1,931,677.

FORM 990-PF OTHER ASSETS STATEMENT 15

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ANTIQUES AND COLLECTIBLES	438,138.	438,138.	438,138.
INVESTMENT IN MERAUX LAND DEVELOPMENT	4,933,960.	0.	0.
INVESTMENT IN DE-LOT, LLC	221,940.	0.	0.
TO FORM 990-PF, PART II, LINE 15	5,594,038.	438,138.	438,138.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 16
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
ESTATE OF ARLENE V. MERAUX	C/O HIBERNA BANK P.O. BOX 61540 NEW ORLEANS, LA 70130

FORM 990-PF TRANSFERS TO CONTROLLED ORGANIZATIONS STATEMENT 17
PART VII-A, LINE 11A

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
I-SEE STORAGE & TRANSFER CO., INC.	72-0218440

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

TO PAY REAL ESTATE TAXES

	AMOUNT OF TRANSFER
	1,000.

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
NEW ORLEANS SHIPBUILDING COMPANY, INC.	72-0576976

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

	AMOUNT OF TRANSFER
	0.

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
FOUNDRY & MACHINE WORKS, INC.	72-0633505

ADDRESS

P.O. BOX 1738
MERAUX, LA 70075

DESCRIPTION OF TRANSFER

TO PAY REAL ESTATE TAXES

	AMOUNT OF TRANSFER
	1,000.

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
TONY BACINO'S, INC.	72-0571260

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

	AMOUNT OF TRANSFER
	0.
TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ORGANIZATIONS	2,000.

FORM 990-PF TRANSFERS FROM CONTROLLED ORGANIZATIONS PART VII-A, LINE 11A STATEMENT 18

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
J&A MERAUX INC.	72-0258747

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

REIMBURSEMENT OF EXPENSES FOR OFFICE SUPPORT

AMOUNT OF TRANSFER
144,000.

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
VIOLET CANAL, INC.	72-0344185

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

MANAGEMENT FEES PAID TO J&A MERAUX, INC.

AMOUNT OF TRANSFER
50,000.

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
MERAUX LAND DEVELOPMENT, LLC	72-1416055

ADDRESS

8301 WEST JUDGE PEREZ DRIVE, STE. 303
CHALMETTE, LA 70043-1656

DESCRIPTION OF TRANSFER

REIMBURSEMENT OF EXPENSES FOR OFFICE SUPPORT TO J&A MERAUX

	AMOUNT OF TRANSFER
	75,000.
TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ORGANIZATIONS	269,000.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 19

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RITA GUE 417 FRISCOVILLE AVENUE ARABI, LA 70032	PRESIDENT 35.00	120,000.	0.	0.
FLOYD GUE 417 FRISCOVILLE AVENUE ARABI, LA 70032	VICE-PRESIDENT 35.00	120,000.	0.	0.
SIDNEY D TORRES, III 417 FRISCOVILLE AVENUE ARABI, LA 70032	SECRETARY 25.00	120,000.	0.	0.
BECKY CIEUTAT 417 FRISCOVILLE AVENUE ARABI, LA 70032	ASST SECRETARY 25.00	60,000.	0.	0.
SALVADOR E. GUTIERREZ, JR. 417 FRISCOVILLE AVENUE ARABI, LA 70032	VICE-PRESIDENT 25.00	120,000.	0.	0.

JACK A STEPHENS 417 FRISCOVILLE AVENUE ARABI, LA 70032	TREASURER 25.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		540,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 20

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RITA O. GUE
417 FRISCOVILLE AVENUE
ARABI, LA 70032

TELEPHONE NUMBER

504-439-8191

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST STATING PURPOSE, NAME OF ORGANIZATION, PERSON TO CONTACT AND AMOUNT OF REQUEST. GRANT APPLICATION AVAILABLE UPON REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 21

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
LOS ISLENOS HERITAGE AND CULTURAL SOCIETY OF ST. BERNARD 206 DECATUR STREET NEW ORLEANS, LA 70130	NONE DONATION	PUBLIC CHARITY	5,000.
NUNEZ COMMUNITY COLLEGE 3710 PARIS RD. CHALMETTE, LA 70043	NONE TO SPONSOR A PROFESSORSHIP	PUBLIC CHARITY	2,500.
SANTA ON THE BAYOU, INC. POST OFFICE BOX 1062 CHALMETTE, LA 70044	NONE DONATION	PUBLIC CHARITY	5,000.
SEE ATTACHED LIST FOR INDIVIDUAL NAMES	NONE COLLEGE TUITION GRANTS-RESIDENTS OF ST. BERNARD PAR.	INDIVIDUAL	155,000.
ST. BERNARD DEPT OF TOURISM KNIGHTS OF NEMESIS 7200 ALEXANDER AVE. ARABI, LA 70043	NONE DONATION	GOVERNMENT ENTITY	10,000.
ST. BERNARD PARISH GOVERNMENT 8201 WEST JUDGE PEREZ DRIVE CHALMETTE, LA 70043	NONE DONATION FOR REPAIRS FOR GOVERNMENTAL PROPERTY	GOVERNMENT ENTITY	150,000.
ST. BERNARD PARISH SCHOOL BOARD 200 E. SAINT BERNARD HIGHWAY CHALMETTE, LA 70043	NONE DONATION	GOVERNMENT ENTITY	12,500.
ST. BERNARD PARISH SCHOOL BOARD 200 E. SAINT BERNARD HIGHWAY CHALMETTE, LA 70043	NONE FOOD BASKETS FOR NEEDY FAMILIES	GOVERNMENT ENTITY	10,000.

CRESCENT SOIL AND WATER CONSERVATION DISTRICT POST OFFICE BOX 531 BOUTTE, LA 70039	NONE DONATION	GOVERNMENT ENTITY	2,500.
ST. BERNARD PARISH GOVERNMENT - ART IN APRIL FESTIVAL 8201 WEST JUDGE PEREZ DRIVE CHALMETTE, LA 70043	NONE DONATION	GOVERNMENT ENTITY	1,000.
PASS CHRISTIAN ELEMENTARY SCHOOL - PARENT TEACHER ORGANIZATION 270 WEST SECOND PASS CHRISTIAN, MS 39571	NONE BEVERAGES FOR SCHOOL CHILDREN	GOVERNMENT ENTITY	130.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			353,630.

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6 month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization ARLENE & JOSEPH MERAUX CHARITABLE FOUNDATION, INC.	Employer identification number 72-1400981
	Number, street, and room or suite no If a P O box, see instructions 8301 W. JUDGE PEREZ DRIVE, STE 303	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. CHALMETTE, LA 70043	

Check type of return to be filed(file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ RITA GUE
  417 FRISCOVILLE AVENUE - ARABI, LA 70032
  Telephone No ▶ 504-439-8191 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ____, and ending ____

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization ARLENE & JOSEPH MERAUX CHARITABLE FOUNDATION, INC.	Employer identification number 72-1400981
	Number, street, and room or suite no If a P O box, see instructions 8301 W. JUDGE PEREZ DRIVE, STE 303	For IRS use only
	City, town or post office, state and ZIP code For a foreign address, see instructions CHALMETTE, LA 70043	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ RITA GUE 417 FRISCOVILLE AVENUE - ARABI, LA 70032

Telephone No ▶ 504-439-8191 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010

5 For calendar year 2009, or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

ALL INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE TAX RETURN HAS NOT YET BEEN RECEIVED.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 7,763.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 24,801.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ [illegible] Title ▶ CPA Date ▶ 8/11/10

923832
05-26-09