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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

| For                | cale                               | ndar year 2009, or tax y   | ear beginning 01-   | 01-2009 , and                      | den  | ding 12-31-  | 2009  |  |  |  |
|--------------------|------------------------------------|--|---|------------------------------------|------|--|---|--|--|--|
| G                  | Che                                | ck all that apply  | _   | eturn of a former publ             |      |  | al return   |  |  |  |
|                    | the I<br>label.                    | Name of foundation JOHN & HANNAH HINDMARSH   |   |                                    |      | A Employer identification number 72-1383033                                |   |  |  |  |
| o                  | herwis<br>print<br>r type<br>Speci | Number and street (or P O box<br>620 SAINT PAUL CHURCH RO  |   | ed to street address) Roc<br>suit  | '    | <b>B</b> Telephone number (see page 10 of the instructions) (704) 473-2752 |   |  |  |  |
|                    | ructio                             |  | de  | 1                                  |      | ·  | application is pending<br>rganizations, check he                          | <u>-</u>   |  |  |
| _                  |                                    | pe of organization Section 4947(a)(1) nonexempt charita  |   |                                    | n    |  | rganizations meeting<br>e and attach computa                              |  |  |  |
| ofy                | ear (fi                            | et value of all assets at end rom Part II, col. (c),  6,519,772  | JAccounting method Other (specify) (Part I, column (d) must | _                                  | rual | under sectio  F If the founda  | undation status was to<br>n 507(b)(1)(A), check<br>ation is in a 60-month | k here F   |  |  |
| Pa                 | rt I                               | Analysis of Revenue a total of amounts in columns (b), (inceessanly equal the amounts in the instructions) | and Expenses (The c), and (d) may not                       | (a) Revenue and expenses per books | (b)  | Net investment income  | n 507(b)(1)(B), checl<br>(c) Adjusted net<br>income                       | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |  |  |
|                    | 1                                  | Contributions, gifts, grants, etc , rece   | ived (attach schedule)                                      |                                    |      |  |   |  |  |  |
|                    | 2                                  | Check ► 🔽 if the foundation is <b>not</b>  | required to attach Sch B                                    |                                    |      |  |   |  |  |  |
|                    | 3                                  | Interest on savings and tempo  | orary cash investments                                      | 770                                |      | 770  | 770   |  |  |  |
|                    | 4                                  | Dividends and interest from se   | curities  | 11,636                             |      | 11,636   | 11,636  |  |  |  |
|                    | 5a                                 | Gross rents  |   |                                    |      |  |   |  |  |  |
|                    | ь                                  | Net rental income or (loss)  |   |                                    |      |  |   |  |  |  |
| Φ.                 | 6a                                 | Net gain or (loss) from sale of  | assets not on line 10                                       | -212,145                           |      |  |   |  |  |  |
| Revenue            | ь                                  | Gross sales price for all assets on line   |   |                                    |      |  |   |  |  |  |
|                    | 7                                  | Capital gain net income (from  |   |                                    |      |  |   |  |  |  |
|                    | 8                                  | Net short-term capital gain .  |   |                                    |      |  |   |  |  |  |
|                    | 9                                  | Income modifications   |   |                                    |      |  |   |  |  |  |
|                    | 10a                                | Gross sales less returns and allowance   |   |                                    |      |  |   |  |  |  |
|                    | _                                  | Less Cost of goods sold  |   |                                    |      |  |   | _  |  |  |
|                    |                                    | Gross profit or (loss) (attach s   |   |                                    |      |  | 2 800   |  |  |  |
|                    | 11                                 | Other income (attach schedule  | •   | <u> </u>                           |      | 12.406   | 3,800   |  |  |  |
|                    | 12                                 | Total. Add lines 1 through 11  |   | -195,939<br>900                    |      | 12,406   | 16,206  |  |  |  |
|                    | 13                                 | Other employee salaries and v  | •   | 900                                |      |  |   |  |  |  |
| φ<br>S             | 14                                 | Other employee salaries and v<br>Pension plans, employee bene  |   |                                    |      |  |   |  |  |  |
| Š                  | 15                                 | Legal fees (attach schedule).  |   |                                    |      |  |   |  |  |  |
| Expenses           |                                    | Accounting fees (attach sched  |   | l <u>_</u>                         |      | 680  |   | _  |  |  |
|                    |                                    | Other professional fees (attac   | •   | <b>95.</b> 4,461                   |      | 4,461  |   |  |  |  |
| tl¥€               |                                    |  | n schedule)   | 4,401                              |      | 7,701  |   |  |  |  |
| and Administrative |                                    | Interest   | 4 of the instructions                                       | <b>%</b> 25                        |      | 25   |   |  |  |  |
| Ē                  | 19                                 | Depreciation (attach schedule  | •   | 25                                 |      |  |   |  |  |  |
| 튜                  | 20                                 | Occupancy  |   | 12,373                             |      | 12,373   |   |  |  |  |
| ₹                  | 21                                 | Travel, conferences, and meet  |   | 2,000                              |      | 2,000  |   |  |  |  |
| anc                | 22                                 | Printing and publications  |   | 56                                 |      | 56   |   |  |  |  |
|                    | 23                                 | Other expenses (attach sched   |   | <b>%</b> 814                       |      | 814  |   |  |  |  |
| Operating          | 24                                 | Total operating and administra   |   | _                                  |      |  |   |  |  |  |
| <u>ĕ</u>           | _                                  | Add lines 13 through 23  |   | 21,309                             |      | 20,409   |   | 0  |  |  |
| ō                  | 25                                 | Contributions, gifts, grants pai   |   | 43,700                             |      |  |   | 43,700   |  |  |
|                    | 26                                 | Total expenses and disbursemen   | ts. Add lines 24 and 25                                     | 65,009                             |      | 20,409   |   | 43,700   |  |  |
|                    | 27                                 | Subtract line 26 from line 12  |   |                                    |      |  |   |  |  |  |
|                    | а                                  | Excess of revenue over expens  | ses and disbursements                                       | -260,948                           |      |  |   |  |  |  |
|                    | ь                                  | Net investment income (if neg  | atıve, enter -0-)   |                                    |      | 0  |   |  |  |  |
|                    | С                                  | Adjusted net income (ıf negatı   | ve, enter - 0 - )   |                                    |      |  | 16,206  |  |  |  |
|                    |                                    |  |   |                                    |      |  |   |  |  |  |

| Pa              | rt II | Balance Sheets should be for end-of-year amounts only (See instructions ) | (a) Book Value | (b) Book \ | /alue   | (c) Fair Market Value |
|-----------------|-------|---|----------------|------------|---------|-----------------------|
|                 | 1     | Cash—non-interest-bearing   |                |            |         |                       |
|                 | 2     | Savings and temporary cash investments                                    | 94,391         |            | 24,255  | 24,255                |
|                 | 3     | Accounts receivable 🟲   |                |            |         |                       |
|                 |       | Less allowance for doubtful accounts                                      |                |            |         |                       |
|                 | 4     | Pledges receivable 🟲  |                |            |         |                       |
|                 |       | Less allowance for doubtful accounts -                                    |                |            |         |                       |
|                 |       | Grants receivable   |                |            |         |                       |
|                 | -     | Receivables due from officers, directors, trustees, and other             |                |            |         |                       |
|                 |       | disqualified persons (attach schedule) (see page 15 of the                |                |            |         |                       |
|                 |       |   |                |            |         |                       |
|                 |       | onstructions)   |                |            |         |                       |
|                 | 7     | Other notes and loans receivable (attach schedule)                        |                |            |         |                       |
| ا ہ             |       | Less allowance for doubtful accounts 🟲                                    |                |            |         |                       |
| Š<br>Š          | 8     | Inventories for sale or use   |                |            |         |                       |
| š               | 9     | Prepaid expenses and deferred charges                                     |                |            |         |                       |
| -               | 10a   | Investments—U S and state government obligations (attach schedule)        |                |            |         |                       |
|                 | ь     | Investments—corporate stock (attach schedule)                             | 792,891        | <b>6</b> 3 | 602,080 | 6,495,517             |
|                 | c     | Investments—corporate bonds (attach schedule)                             |                |            |         |                       |
|                 | 11    | Investments—land, buildings, and equipment basis 🕨                        |                |            |         |                       |
|                 |       | Less accumulated depreciation (attach schedule)                           |                |            |         |                       |
|                 |       | Investments—mortgage loans  |                |            |         |                       |
|                 |       | Investments—other (attach schedule)                                       |                |            |         |                       |
|                 |       | Land, buildings, and equipment basis 🟲                                    |                |            |         |                       |
|                 |       | Less accumulated depreciation (attach schedule)                           |                |            |         |                       |
|                 |       | Other assets (describe)   |                |            |         |                       |
|                 |       | Total assets (to be completed by all filers—see the                       |                |            |         |                       |
|                 |       | instructions Also, see page 1, item I)                                    | 887,282        |            | 626,335 | 6,519,772             |
|                 |       | Accounts payable and accrued expenses                                     |                |            |         |                       |
|                 |       | Grants payable  |                |            |         |                       |
| ,               |       | Deferred revenue  |                |            |         |                       |
| ₽               |       | Loans from officers, directors, trustees, and other disqualified persons  |                |            |         |                       |
| _               |       | Mortgages and other notes payable (attach schedule)                       |                |            |         |                       |
| [<br>[<br>]     |       | Other liabilities (describe   |                |            |         |                       |
|                 |       |   |                |            |         |                       |
|                 | 23    | Total liabilities (add lines 17 through 22)                               |                |            | 0       |                       |
|                 |       | Foundations that follow SFAS 117, check here 🕨 🦵                          |                |            |         |                       |
|                 |       | and complete lines 24 through 26 and lines 30 and 31.                     |                |            |         |                       |
| 8               | 24    | Unrestricted  |                |            |         |                       |
| 듥               | 25    | Temporarily restricted  |                |            |         |                       |
| 영               | 26    | Permanently restricted  |                |            |         |                       |
| 핕               |       | Foundations that do not follow SFAS 117, check here 🕨 🔽                   |                |            |         |                       |
| .≒              |       | and complete lines 27 through 31.   |                |            |         |                       |
| or Fund Balance | 27    | Capital stock, trust principal, or current funds                          |                |            |         |                       |
|                 | 28    | Paid-in or capital surplus, or land, bldg , and equipment fund            |                |            |         |                       |
| Assets          | 29    | Retained earnings, accumulated income, endowment, or other funds          | 887,282        |            | 626,334 |                       |
| ã               | 30    | Total net assets or fund balances (see page 17 of the                     |                |            |         |                       |
| ž               |       | instructions)   | 887,282        |            | 626,334 |                       |
| _               | 31    | Total liabilities and net assets/fund balances (see page 17 of            |                |            |         |                       |
|                 |       | the instructions)   | 887,282        |            | 626,334 |                       |
| Рa              | rt II |   |                |            |         |                       |
|                 |       |   | ( ) 1 == :     | Γ          | 1       |                       |
| 1               |       | Total net assets or fund balances at beginning of year—Part II, column    |                | -          |         | 007 000               |
| ,               |       | with end-of-year figure reported on prior year's return)                  |                |            | 2       | 887,282               |
| 2               |       | Enter amount from Part I, line 27a  |                |            | 3       | -260,948              |
| 3<br>∡          |       | Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3  |                | ——  -      | 4       | 626,334               |
| 4<br>5          |       | Decreases not included in line 2 (itemize)                                |                |            | 5       | 020,334               |
| 5<br>6          |       | Total net assets or fund balances at end of year (line 4 minus line 5)—   |                | <br>ine 30 | 6       | 626,334               |

|                        |   | e kınd(s) of property sold (e g , re<br>se, or common stock, 200 shs M   | (b) How acquired P—Purchase D—Donation   | (c) Date acquired<br>(mo , day, yr)  | (d) Date sold<br>(mo , day, yr )                       |   |
|------------------------|---|--|--|--|--|---|
| 1a                     | See Additional Data Ta  | ble  |  |  |  |   |
| b                      |   |  |  |  |  |   |
| С                      |   |  |  |  |  |   |
| d                      |   |  |  |  |  |   |
| е                      |   |  |  |  |  |   |
| (€                     | e) Gross sales price  | (f) Depreciation allowe<br>(or allowable)  | 1 1-7  | t or other basis<br>opense of sale   |  | or (loss)<br>) mınus (g)  |
| а                      | See Additional Data Ta  | ble  |  |  |  |   |
| b                      |   |  |  |  |  |   |
| С                      |   |  |  |  |  |   |
| d                      |   |  |  |  |  |   |
| e                      |   |  |  |  |  |   |
| Сс                     | mplete only for assets sho  | owing gain in column (h) and owne  | · 1  |  |  | (h) gain minus  |
| (i)                    | F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69   |  | cess of col (1)<br>col (j), If any   |  | less than -0-) <b>or</b><br>om col (h))   |
| а                      | See Additional Data Ta  | ble  |  |  |  |   |
| b                      |   |  |  |  |  |   |
| С                      |   |  |  |  |  |   |
| d                      |   |  |  |  |  |   |
| e                      |   |  |  |  |  |   |
| 2                      | Capital gain net income   | or (net capital loss)  | If gain, also enter<br>If (loss), enter -0-  |  | 2  | -212,14   |
| 3                      | Net short-term capital o  | ء<br>gaın or (loss) as defined ın sectio   | ns 1222(5) and (6  | ,  | _  | ,   |
| •                      | ·   | rt I, line 8, column (c) (see pages  |  |  | ון   |   |
|                        | If (loss), enter -0 - in Pa   |  |  |  | }  3   | -6,03   |
| as the                 |   | ave this part blank<br>section 4942 tax on the distribut:  | able amount of any   |  |  |   |
|                        | the loanaation aces her   | qualify under section 4940(e) Do   |  |  | eriod?   | ┌ Yes ┌ No  |
| · · · · · ·            |   |  | not complete this  | part   |  | │ Yes   No  |
| <b>1</b> En            |   | qualify under section 4940(e) Do   | not complete this  | part<br>nstructions before   |  | n ratio   |
| <b>1</b> En            | iter the appropriate amoun  (a) e period years Calendar   | qualify under section 4940(e) Do<br>t in each column for each year, so<br>(b)  | e page 18 of the ii  | part<br>nstructions before   | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))  |
| <b>1</b> En            | (a) e period years Calendar or tax year beginning in)   | qualify under section 4940(e) Do<br>t in each column for each year, so<br>(b)<br>Adjusted qualifying distributions                               | e page 18 of the ii  | part  nstructions before  ntable-use assets  | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))<br>0 059620<br>0 047113  |
| <b>1</b> En            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006  | qualify under section 4940(e) Do<br>t in each column for each year, so<br>(b)<br>Adjusted qualifying distributions<br>52,000<br>52,050<br>51,000 | e page 18 of the ii  | part  nstructions before  ntable-use assets  872,197  1,104,793  1,038,645   | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102  |
| <b>1</b> En            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005   | qualify under section 4940(e) Do<br>t in each column for each year, so<br>(b)<br>Adjusted qualifying distributions<br>52,000<br>52,050           | e page 18 of the ii  | nstructions before ntable-use assets  872,197 1,104,793  | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102  |
| <b>1</b> En            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006  | qualify under section 4940(e) Do<br>t in each column for each year, so<br>(b)<br>Adjusted qualifying distributions<br>52,000<br>52,050<br>51,000 | e page 18 of the ii  | part  nstructions before  ntable-use assets  872,197  1,104,793  1,038,645   | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102  |
| <b>1</b> En            | ter the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2008  2007  2006  2005  2004  | qualify under section 4940(e) Do t in each column for each year, so  (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200           | not complete this ee page 18 of the II  (c) Net value of noncha  | part  nstructions before  ntable-use assets  872,197  1,104,793  1,038,645   | making any entries (d) Distribution (col (b) divided   | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200  |
| 1 En<br>Base<br>year ( | (a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column (   | qualify under section 4940(e) Do t in each column for each year, so  (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200           | not complete this ee page 18 of the II (c) Net value of noncha   | part  Instructions before  Intable-use assets  872,197  1,104,793  1,038,645  1,000,167  | makıng any entries<br>(d)<br>Distributioi              | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200  |
| <b>1</b> En            | ter the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column ( A verage distribution rat   | qualify under section 4940(e) Do t in each column for each year, so  (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200           | not complete this ee page 18 of the II  (c) Net value of noncha  | part  Instructions before  Intable-use assets  872,197  1,104,793  1,038,645  1,000,167   e 2 by 5, or by  | making any entries (d) Distribution (col (b) divided   | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200  |
| 1 En<br>Base<br>year ( | ter the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column ( A verage distribution rat the number of years the   | t in each column for each year, so  (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)                                       | not complete this ee page 18 of the ii  (c) Net value of noncha  | nstructions before  ntable-use assets  872,197  1,104,793  1,038,645  1,000,167   e 2 by 5, or by rs   | making any entries  (d) Distribution (col (b) divided  | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200<br>0 15703                               |
| Base year (            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column ( A verage distribution rat the number of years the   | (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)   | not complete this ee page 18 of the ii  (c) Net value of noncha  | nstructions before  ntable-use assets  872,197  1,104,793  1,038,645  1,000,167   e 2 by 5, or by rs   | making any entries  (d) Distribution (col (b) divided  | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200<br>0 15703                               |
| Base year (            | ter the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column ( A verage distribution rat the number of years the   | (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)   | not complete this ee page 18 of the ii  (c) Net value of noncha  | nstructions before  ntable-use assets  872,197  1,104,793  1,038,645  1,000,167   e 2 by 5, or by rs   | making any entries  (d) Distribution (col (b) divided  | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200<br>0 15703<br>0 03925                    |
| Base year (            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column ( A verage distribution rat the number of years the Enter the net value of no   | (b) Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)   | o not complete this ee page 18 of the II  (c) Net value of noncha  vide the total on line if less than 5 yea  of from Part X, line 5 | ## part   ## par | making any entries  (d) Distribution (col (b) divided) | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200<br>0 15703<br>0 03925<br>610,95          |
| Base year (            | (a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column ( A verage distribution rat the number of years the Enter the net value of no   | t in each column for each year, so  (b)  Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)                                      | o not complete this ee page 18 of the II  (c) Net value of noncha  vide the total on line if less than 5 yea  of from Part X, line 5 | ## part   ## par | making any entries  (d) Distribution (col (b) divided) | n ratio   |
| 1 En  Base year (      | ter the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column ( A verage distribution rat the number of years the  Enter the net value of n  Multiply line 4 by line 3  Enter 1% of net investr  Add lines 5 and 6  Enter qualifying distribu | t in each column for each year, so  (b)  Adjusted qualifying distributions  52,000 52,050 51,000 1,200  (d)                                      | o not complete this ee page 18 of the II  (c) Net value of noncha  vide the total on line if less than 5 yea  of from Part X, line 5 | ## Part   ## Par | making any entries  (d) Distribution (col (b) divided) | n ratio<br>by col (c))<br>0 059620<br>0 047113<br>0 049102<br>0 001200<br>0 15703<br>0 03925<br>610,95<br>23,98 |

|     | 990-PF (2009)   |  |     | age <b>4</b> |  |  |
|-----|---|--|-----|--------------|--|--|
| Pai | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins                                  | t ruct io  | ns) |              |  |  |
| 1a  | Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1                                      |  |     |              |  |  |
|     | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)  |  |     |              |  |  |
| Ь   | Domestic foundations that meet the section 4940(e) requirements in Part V, check  |  |     | 0            |  |  |
| _   | here Fand enter 1% of Part I, line 27b  |  |     |              |  |  |
| c   | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                     |  |     |              |  |  |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                  |  |     |              |  |  |
| 3   | Add lines 1 and 2   |  |     |              |  |  |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                |  |     |              |  |  |
| 5   | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0   |  |     |              |  |  |
| 6   | Credits/Payments  |  |     |              |  |  |
| а   | 2009 estimated tax payments and 2008 overpayment credited to 2009 6a  |  |     |              |  |  |
| b   | Exempt foreign organizations—tax withheld at source 6b  |  |     |              |  |  |
| c   | Tax paid with application for extension of time to file (Form 8868)   |  |     |              |  |  |
| d   | Backup withholding erroneously withheld 6d  |  |     |              |  |  |
| 7   | Total credits and payments Add lines 6a through 6d  |  |     |              |  |  |
| 8   | Enter any <b>penalty</b> for underpayment of estimated tax. Check here T if Form 2220 is attached.  |  |     |              |  |  |
| 9   | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9   |  |     |              |  |  |
| 10  | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10  |  |     |              |  |  |
| 11  | Enter the amount of line 10 to be Credited to 2010 estimated tax • 0 Ref unded • 11   |  |     |              |  |  |
| Par | t VII-A Statements Regarding Activities   |  |     |              |  |  |
| 1a  | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did                             |  | Yes | No           |  |  |
|     | it participate or intervene in any political campaign?  | . 1a   |     | No           |  |  |
| Ь   | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of                       |  |     |              |  |  |
|     | the instructions for definition)?   | . 1b   |     | No           |  |  |
|     | If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials            |  |     |              |  |  |
|     | published or distributed by the foundation in connection with the activities.   | 1c   |     | No           |  |  |
| с   | c Did the foundation file Form 1120-POL for this year?  |  |     |              |  |  |
| a   | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year                                       |  |     |              |  |  |
| _   | (1) On the foundation  \$ (2) On foundation managers  \$  |  |     |              |  |  |
| e   | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 🕨 \$ |  |     |              |  |  |
| 2   | Has the foundation engaged in any activities that have not previously been reported to the IRS?   | . 2  |     | No           |  |  |
| _   | If "Yes," attach a detailed description of the activities.  | <del>                                     </del> |     |              |  |  |
| 3   | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles                            |  |     |              |  |  |
| _   | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                               | . з  |     | No           |  |  |
| 4a  | Did the foundation have unrelated business gross income of \$1,000 or more during the year?   | 4a   |     | No           |  |  |
| Ь   | If "Yes," has it filed a tax return on Form 990-T for this year?  | 4b   |     |              |  |  |
| 5   | Was there a liquidation, termination, dissolution, or substantial contraction during the year?  | . 5  |     | No           |  |  |
|     | If "Yes," attach the statement required by General Instruction T.   |  |     |              |  |  |
| 6   | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  |  |     |              |  |  |
|     | By language in the governing instrument, or   |  |     |              |  |  |
|     | • By state legislation that effectively amends the governing instrument so that no mandatory directions                                   |  |     |              |  |  |
|     | that conflict with the state law remain in the governing instrument?  | . 6  | Yes |              |  |  |
| 7   | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV          | 7  | Yes |              |  |  |
| 8a  | Enter the states to which the foundation reports or with which it is registered (see page 19 of the                                       |  |     |              |  |  |
|     | instructions) -   |  |     |              |  |  |
| b   | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney                                      |  |     |              |  |  |
|     | General (or designate) of each state as required by General Instruction G? If "No," attach explanation .                                  | 8b   | Yes |              |  |  |
| 9   | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)                              |  |     |              |  |  |
|     | or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on                              |  |     |              |  |  |
|     | page 27)? If "Yes," complete Part XIV   | . 9  |     | No           |  |  |
| 10  | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses        | 10   |     | No           |  |  |

| Pai | t VII-A Statements Regarding Activities (continued)   |        |      |     |
|-----|---|--------|------|-----|
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the                   |        |      |     |
|     | meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)                                    | 11     |      | No  |
| 12  | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?         | 12     |      | No  |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?           | 13     | Yes  |     |
|     | Website address ►N/A  |        |      |     |
| 14  | The books are in care of ►ROGER THINDMARSH Telephone no ►(704   | ) 473- | 2752 |     |
|     | Located at 620 SAINT PAUL CHURCH ROAD CASAR NC ZIP+4 2802077  |        |      |     |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here                     |        | 1    | ▶ ┌ |
|     | and enter the amount of tax-exempt interest received or accrued during the year   |        |      | ·   |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required   |        |      |     |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                       |        | Yes  | No  |
| 1a  | During the year did the foundation (either directly or indirectly)  |        |      |     |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  |        |      |     |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)                                       |        |      |     |
|     | a disqualified person?  |        |      |     |
|     | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes V No                          |        |      |     |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes \( \bar{No} \)                       |        |      |     |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available                                   |        |      |     |
|     | for the benefit or use of a disqualified person)?   |        |      |     |
|     | (6) Agree to pay money or property to a government official? (Exception. Check "No"   |        |      |     |
|     | If the foundation agreed to make a grant to or to employ the official for a period  |        |      |     |
|     | after termination of government service, if terminating within 90 days )  |        |      |     |
| ь   | If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations |        |      |     |
|     | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?                  | 1b     |      | No  |
|     | Organizations relying on a current notice regarding disaster assistance check here  |        |      |     |
| с   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,                       |        |      |     |
|     | that were not corrected before the first day of the tax year beginning in 2009?   | 1c     |      |     |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private                   |        |      |     |
| _   | operating foundation defined in section 4942(j)(3) or 4942(j)(5))   |        |      |     |
| а   | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d                                       |        |      |     |
| _   | and 6e, Part XIII) for tax year(s) beginning before 2009?   |        |      |     |
|     | If "Yes," list the years ▶ 20, 20, 20   |        |      |     |
| ь   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)         |        |      |     |
| _   | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)               |        |      |     |
|     | to all years listed, answer "No" and attach statement—see page 20 of the instructions )                                       | 2b     |      |     |
| С   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here               |        |      |     |
|     | ► 20, 20, 20  |        |      |     |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business  |        |      |     |
|     | enterprise at any time during the year?   |        |      |     |
| ь   | If "Yes," did it have excess business holdings in 2009 as a result of <b>(1)</b> any purchase by the foundation               |        |      |     |
|     | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved                     |        |      |     |
|     | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)                      |        |      |     |
|     | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine                    |        |      |     |
|     | if the foundation had excess business holdings in 2009.).   | 3b     |      |     |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?               | 4a     |      | No  |
| ь   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its                |        |      |     |
| _   | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?            | 4b     |      | No  |
|     |   |        | 1    |     |

| 5a                   | During the year did the foundation   | n pay  | or incur any amoun                                 | t to   |                                     | _          | •                                     |       |      |         |       |     |
|----------------------|--|--|--|--|-------------------------------------|------------|---------------------------------------|-------|------|---------|-------|-----|
|                      | (1) Carry on propaganda, or othe   | rwise  | attempt to influenc                                | e leg  | ıslatıon (section 49                | 45(e))?    | ΓYe                                   | es 🔽  | No   |         |       |     |
|                      | (2) Influence the outcome of any   | spec   | ıfıc publıc electıon (                             | see  | section 4955), or to                | carry      |                                       |       |      |         |       |     |
|                      | on, directly or indirectly, any  | voter  | registration drive?                                |  |                                     |            | Г үе                                  | es 🔽  | No   |         |       |     |
|                      | (3) Provide a grant to an individu   | al for   | travel, study, or oth                              | ners   | ımılar purposes?                    |            | <b>Γ</b> γ <sub>€</sub>               | es 🔽  | No   |         |       |     |
|                      | (4) Provide a grant to an organiza   | ation  | other than a charıta                               | ble,   | etc , organization de               | scribed    |                                       |       |      |         |       |     |
|                      | ın section 509(a)(1), (2), or (  | 3), o  | section 4940(d)(2                                  | )? (s  | ee page 22 of the in                | struction  | ns) <b>/ Y</b> e                      | es 🗸  | No   |         |       |     |
|                      | (5) Provide for any purpose other  | than   | religious, charitabl                               | e, sc  | ientific, literary, or              |            |                                       |       |      |         |       |     |
|                      | educational purposes, or for t   | he pr  | evention of cruelty                                | to ch  | ıldren or anımals?.                 |            |                                       | es 🔽  | No   |         |       |     |
| b                    | If any answer is "Yes" to 5a(1)-(  | 5), dı   | d <b>any</b> of the transac                        | tions  | s fail to qualify under             | r the exc  | eptions describe                      | d ın  |      |         |       |     |
|                      | Regulations section 53 4945 or   | ın a current notice regardıng disaster assistance (see page 22 of the instructions)? |  |  |                                     |            |                                       |       | 5b   |         |       |     |
|                      | Organizations relying on a currer  | t not  | ce regarding disast                                | eras   | sistance check here                 | e          |                                       | .▶ 「  | _    |         |       |     |
| c                    | -  |  | a(4), does the foundation claim exemption from the |  |                                     |            |                                       |       |      |         |       |     |
|                      | tax because it maintained expend   | diture   | responsibility for the grant? Yes No               |  |                                     |            |                                       |       |      |         |       |     |
|                      | If "Yes," attach the statement required by Regulations section 53.4945–5(d). |  |  |  |                                     |            |                                       |       |      |         |       |     |
| 6a                   | Did the foundation, during the yea   | ar, re   | eive any funds, dire                               | ectly  | or indirectly, to pay               |            |                                       |       |      |         |       |     |
|                      | premiums on a personal benefit c   | ontra  | act?   |  |                                     |            |                                       |       |      |         |       |     |
| b                    | Did the foundation, during the yea   | ar, pa   | y premiums, directl                                | y or ı                                       | ndırectly, on a perso               | onal bene  | fit contract?                         |       |      | 6b      |       | No  |
|                      | If "Yes" to 6b, file Form 8870.  |  |  |  |                                     |            |                                       |       |      |         |       |     |
| 7a                   | At any time during the tax year, v   | vas th   | ie foundation a part                               | y to a                                       | a prohibited tax shel               | ter trans  | action? <b>\ Y</b>                    | es 「  | No   |         |       |     |
| ь                    | If yes, did the foundation receive   | any  | proceeds or have an                                | y ne   | t income attributable               | e to the t | ransaction?                           |       |      | 7b      |       |     |
| Da                   | Information Abou   | t Of   | icers, Directors                                   | s, Tı  | rustees, Founda                     | ation M    | anagers, Hig                          | hly   | Paid | Emp     | loye  | es, |
|                      | and Contractors  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      | List all officers, directors, trustee  | <del></del>  |  |  | •                                   |            |                                       |       | ns). |         |       |     |
| (a) Name and address |  |  | Title, and average hours per week                  | ٠,   | c) Compensation  If not paid, enter |            | Contributions to<br>byee benefit plan |       |      | -       | еасс  | -   |
|                      | .,   |  | voted to position                                  | L.   | -0-)                                | 1          | erred compensat                       |       | oti  | ner all | owanc | es  |
| ROGE                 | ER HINDMARSH   | -  | SIDENT   |  | 300                                 |            |                                       | 0     |      |         |       | 0   |
|                      | ST PAULS CH RD   | 8 00   |  |  |                                     |            |                                       |       |      |         |       |     |
|                      | AR, NC 28020   |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      | N SCHAUER  | DIR<br>5 00  | DIRECTOR<br>5.00                                   |  | 300                                 |            |                                       | 0     |      |         |       | 0   |
|                      | 8 STATE ROAD<br>MILION,OH 44089  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      | CY HINDMARSH   | DIR  | ECTOR  | 300  |                                     |            |                                       | 0     |      |         |       | 0   |
| PO I                 | 30 X 384   | 5 00   |  |  |                                     |            |                                       |       |      |         |       | _   |
| HAS                  | TINGS,PA 16646   |  |  |  |                                     |            |                                       |       |      |         |       |     |
| GAIL                 | HINDMARSH  | -  | RETARY   | 0  |                                     |            |                                       | 0     |      |         |       | 0   |
|                      | ST PAULS CH RD   | 1 00   |  |  |                                     |            |                                       |       |      |         |       |     |
|                      | AR, NC 28020   | <u>.                                    </u>   |  | <u>.                                    </u> |                                     |            |                                       |       |      |         |       |     |
| 2                    | Compensation of five highest-paid<br>If none, enter "NONE."                  | ı emp  | loyees (other than                                 | t nos  | e included on line 1–               | -see page  | e 23 of the instri                    | uctio | ns). |         |       |     |
|                      |  |  | (II) Title and accom                               |  |                                     | (0         | d) Contributions                      | to    |      |         |       |     |
| (a)                  | ) Name and address of each emplo   | yee  | (b) Title, and aver hours per week                 |  | (c) Compensation                    | nn I       | employee benefi                       |       |      | -       | еасс  |     |
|                      | paid more than \$50,000  |  | devoted to positi                                  |  | (-,                                 | , p        | lans and deferre<br>compensation      | d     | ot   | her all | owanc | es  |
| иои                  | JF   |  |  |  |                                     |            | compensation                          |       |      |         |       |     |
|                      | · –  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |
|                      |  |  |  |  |                                     |            |                                       |       |      |         |       |     |

| 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".  (a) Name and address of each person paid more than \$50,000  (b) Type of service  (c) Compensation  NONE  Total number of others receiving over \$50,000 for professional services  |
|--|
| (a) Name and address of each person paid more than \$50,000  NONE  Total number of others receiving over \$50,000 for professional services.  Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  (c) Compensation  (c) Compensation  Expenses |
| Total number of others receiving over \$50,000 for professional services   |
| Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  Expenses  |
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| organizations and other beneficiaries served, conferences convened, research papers produced, etc  |
| organizations and other beneficialles served, confedences convened, research papers produced, etc.   |
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| Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)   |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  |
| 1 N/A  |
| 2  |
|  |
|  |
| All other program-related investments See page 24 of the instructions  |
| 3  |
|  |
|  |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|         | see page 24 of the instructions.)   |         |                            |
|---------|---|---------|----------------------------|
| 1       | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,         |         |                            |
|         | purposes  |         |                            |
| а       | A verage monthly fair market value of securities  | 1a      | 593,406                    |
| Ь       | A verage of monthly cash balances   | 1b      | 26,854                     |
| c       | Fair market value of all other assets (see page 24 of the instructions)                                   | 1c      | 0                          |
| d       | Total (add lines 1a, b, and c)  | 1d      | 620,260                    |
| е       | Reduction claimed for blockage or other factors reported on lines 1a and                                  |         |                            |
|         | 1c (attach detailed explanation)  |         |                            |
| 2       | Acquisition indebtedness applicable to line 1 assets  | 2       |                            |
| 3       | Subtract line 2 from line 1d  | 3       | 620,260                    |
| 4       | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25        |         |                            |
|         | of the instructions)  | 4       | 9,304                      |
| 5       | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4       | 5       | 610,956                    |
| 6       | Minimum investment return. Enter 5% of line 5   | 6       | 30,548                     |
| Pai     | <b>Distributable Amount</b> (see page 25 of the instructions) (Section 4942(j)(3) and (j)(                |         |                            |
|         | foundations and certain foreign organizations check here  and do not complete t                           | nis pa  | 30,548                     |
| 1<br>2a | Minimum investment return from Part X, line 6   |         | 30,548                     |
| za<br>b | Income tax for 2009 (This does not include the tax from Part VI) 2b                                       | 1       |                            |
|         | Add lines 2a and 2b   | ٦.      |                            |
| с<br>3  | Distributable amount before adjustments Subtract line 2c from line 1                                      | 2c<br>3 | 30,548                     |
| 4       |   | 4       | 30,546                     |
| 5       | Recoveries of amounts treated as qualifying distributions   | 5       | 30,548                     |
| 6       | Deduction from distributable amount (see page 25 of the instructions)                                     | 6       | 30,548                     |
| 7       | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,                | -       |                            |
| •       |   | 7       | 30,548                     |
|         | line 1  |         | 30,548                     |
| Par     | <b>EXII</b> Qualifying Distributions (see page 25 of the instructions)                                    |         |                            |
| 1       | A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes                |         |                            |
| а       | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26                               | 1a      | 43,700                     |
| ь       | Program-related investments—total from Part IX-B  | 1b      |                            |
| 2       | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,         |         |                            |
|         | purposes  | 2       |                            |
| 3       | A mounts set aside for specific charitable projects that satisfy the                                      |         |                            |
| а       | Suitability test (prior IRS approval required)  | 3a      |                            |
| b       | Cash distribution test (attach the required schedule)   | 3b      |                            |
| 4       | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4       | 43,700                     |
| 5       | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment              |         |                            |
|         | ıncome Enter 1% of Part I, line 27b (see page 26 of the instructions)                                     | 5       |                            |
| 6       | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6       | 43,700                     |
|         | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet  | her the | e foundation qualifies for |

|    | ondistributed income (see page  | 26 of the mstruct    | 10115)                     |                    |                     |
|----|---|----------------------|----------------------------|--------------------|---------------------|
|    |   | <b>(a)</b><br>Corpus | (b)<br>Years prior to 2008 | <b>(c)</b><br>2008 | ( <b>d)</b><br>2009 |
| 1  | Distributable amount for 2009 from Part XI, line 7                              | ·                    | ·                          |                    | 30,548              |
|    | Undistributed income, if any, as of the end of 2008                             |                      |                            |                    |                     |
|    | Enter amount for 2008 only  |                      |                            |                    |                     |
|    | Total for prior years 20, 20, 20  |                      |                            |                    |                     |
|    | Excess distributions carryover, if any, to 2009                                 |                      |                            |                    |                     |
|    | From 2004   |                      |                            |                    |                     |
|    | From 2005   |                      |                            |                    |                     |
|    | From 2006   |                      |                            |                    |                     |
|    | From 2007 606   |                      |                            |                    |                     |
|    | From 2008 8,390   |                      |                            |                    |                     |
|    | Total of lines 3a through e   | 8,996                |                            |                    |                     |
|    | Qualifying distributions for 2009 from Part                                     |                      |                            |                    |                     |
|    | XII, line 4 🕨 \$ 43,700   |                      |                            |                    |                     |
| а  | Applied to 2008, but not more than line 2a                                      |                      |                            |                    |                     |
|    | Applied to undistributed income of prior years                                  |                      |                            |                    |                     |
|    | (Election required—see page 26 of the instructions)                             |                      |                            |                    |                     |
| c  | Treated as distributions out of corpus (Election                                |                      |                            |                    |                     |
|    | required—see page 26 of the instructions)                                       |                      |                            |                    |                     |
|    | Applied to 2009 distributable amount  |                      |                            |                    | 30,548              |
| е  | Remaining amount distributed out of corpus                                      | 13,152               |                            |                    |                     |
| 5  | Excess distributions carryover applied to 2009                                  |                      |                            |                    |                     |
|    | (If an amount appears in column (d), the  |                      |                            |                    |                     |
| _  | same amount must be shown in column (a).) Enter the net total of each column as |                      |                            |                    |                     |
| 0  | indicated below:  |                      |                            |                    |                     |
| а  | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                 | 22,148               |                            |                    |                     |
|    | Prior years' undistributed income Subtract                                      |                      |                            |                    |                     |
| _  | line 4b from line 2b  |                      |                            |                    |                     |
| c  | Enter the amount of prior years' undistributed                                  |                      |                            |                    |                     |
|    | income for which a notice of deficiency has                                     |                      |                            |                    |                     |
|    | been issued, or on which the section 4942(a)                                    |                      |                            |                    |                     |
|    | tax has been previously assessed Subtract line 6c from line 6b Taxable          |                      |                            |                    |                     |
| u  | amount—see page 27 of the instructions  |                      |                            |                    |                     |
| е  | Undistributed income for 2008 Subtract line                                     |                      |                            |                    |                     |
|    | 4a from line 2a Taxable amount—see page 27                                      |                      |                            |                    |                     |
|    | of the instructions   |                      |                            |                    |                     |
| f  | Undistributed income for 2009 Subtract  |                      |                            |                    |                     |
|    | lines 4d and 5 from line 1. This amount must                                    |                      |                            |                    | 0                   |
| 7  | be distributed in 2010  |                      |                            |                    |                     |
| ,  | corpus to satisfy requirements imposed by                                       |                      |                            |                    |                     |
|    | section 170(b)(1)(F) or 4942(g)(3) (see page 27                                 |                      |                            |                    |                     |
|    | of the instructions)  |                      |                            |                    |                     |
| 8  | Excess distributions carryover from 2004 not                                    |                      |                            |                    |                     |
|    | applied on line 5 or line 7 (see page 27 of the                                 |                      |                            |                    |                     |
| _  | Instructions)   |                      |                            |                    |                     |
| 9  | Subtract lines 7 and 8 from line 6a   | 22,148               |                            |                    |                     |
| 10 | Analysis of line 9  | ·                    |                            |                    | 1                   |
|    | Excess from 2005  |                      |                            |                    |                     |
|    | Excess from 2006  |                      |                            |                    |                     |
|    | Excess from 2007 606  |                      |                            |                    |                     |
|    | Excess from 2008 8,390  |                      |                            |                    |                     |
|    | Excess from 2009  |                      |                            |                    |                     |
|    | /   |                      |                            |                    | 1                   |

| ŀ  | art XIV Private Operating Fou   | <b>ndations</b> (see բ | page 27 of the ins    | structions and Pai    | rt VII-A, question       | 9)                    |
|----|---|------------------------|-----------------------|-----------------------|--------------------------|-----------------------|
| 1a | If the foundation has received a ruling or d<br>foundation, and the ruling is effective for 2 |                        |                       |                       |                          |                       |
| ь  | Check box to indicate whether the organiz   | ation is a private o   | perating foundation   | ı described in sectio | on <b>Г</b> 4942(j)(3) o | r <b>Г</b> 4942(j)(5) |
|    | Enter the lesser of the adjusted net  | Tax year               |                       | Prior 3 years         |                          | (e) Total             |
|    | income from Part I or the minimum<br>investment return from Part X for each                   | (a) 2009               | <b>(b)</b> 2008       | (c) 2007              | (d) 2006                 | (e) local             |
|    | year listed   |                        |                       |                       |                          |                       |
|    | 85% of line 2a  |                        |                       |                       |                          |                       |
| С  | Qualifying distributions from Part XII, line 4 for each year listed                           |                        |                       |                       |                          |                       |
| d  | Amounts included in line 2c not used directly for active conduct of exempt activities         |                        |                       |                       |                          |                       |
| e  | Qualifying distributions made directly  |                        |                       |                       |                          |                       |
|    | for active conduct of exempt activities Subtract line 2d from line 2c                         |                        |                       |                       |                          |                       |
| 3  | Complete 3a, b, or c for the  |                        |                       |                       |                          |                       |
|    | alternative test relied upon  |                        |                       |                       |                          |                       |
| а  | "Assets" alternative test—enter  (1) Value of all assets                                      |                        |                       |                       |                          |                       |
|    | (2) Value of assets qualifying  |                        |                       |                       |                          |                       |
|    | under section 4942(j)(3)(B)(i)  |                        |                       |                       |                          |                       |
| b  | "Endowment" alternative test— enter 2/3<br>of minimum investment return shown in              |                        |                       |                       |                          |                       |
|    | Part X, line 6 for each year listed   |                        |                       |                       |                          |                       |
| c  | "Support" alternative test—enter  |                        |                       |                       |                          | _                     |
|    | (1) Total support other than gross investment income (interest,                               |                        |                       |                       |                          |                       |
|    | dividends, rents, payments  |                        |                       |                       |                          |                       |
|    | on securities loans (section  |                        |                       |                       |                          |                       |
|    | 512(a)(5)), or royalties) (2) Support from general public                                     |                        |                       |                       |                          |                       |
|    | and 5 or more exempt  |                        |                       |                       |                          |                       |
|    | organizations as provided in section 4942(j)(3)(B)(iii)                                       |                        |                       |                       |                          |                       |
|    | (3) Largest amount of support from an exempt organization                                     |                        |                       |                       |                          |                       |
|    | (4) Gross investment income   |                        |                       |                       |                          |                       |
| Pa | rt XV Supplementary Information assets at any time during                                     |                        |                       |                       | on had \$5,000 (         | or more in            |
| 1  | Information Regarding Foundation Manage   |                        | page 27 of the        | mstractions.          |                          |                       |
| а  | List any managers of the foundation who ha  |                        |                       |                       |                          | dation                |
|    | before the close of any tax year (but only I  | i they have contri     | outed more than \$5,  | ,000) (See Section    | 507(0)(2))               |                       |
|    | NONE  |                        |                       |                       |                          |                       |
| b  | List any managers of the foundation who or  |                        |                       |                       | lly large portion of tl  | ne                    |
|    | ownership of a partnership or other entity)   | or which the found     | lation has a 10% or   | greater interest      |                          |                       |
|    | NONE  |                        |                       |                       |                          |                       |
| 2  | Information Regarding Contribution, Gran  |                        |                       |                       |                          |                       |
|    | Check here I if the foundation only ma  |                        |                       |                       |                          |                       |
|    | unsolicited requests for funds. If the found under other conditions, complete items 2a        |                        | grants, etc (see pa   | age 28 of the instru  | ctions) to individual    | s or organizations    |
|    |   |                        |                       |                       |                          |                       |
| а  | The name, address, and telephone numbe  | r of the person to v   | whom applications s   | hould be addressed    | I                        |                       |
|    | ROGER T HINDMARSH   |                        |                       |                       |                          |                       |
|    | 620 SAINT PAUL CHURCH ROAD<br>CASAR,NC 280207753  |                        |                       |                       |                          |                       |
|    | (704) 473-2752  |                        |                       |                       |                          |                       |
| b  | The form in which applications should be s<br>REQUESTS SHOULD BE IN WRITING, B                |                        |                       | ·                     | ude                      |                       |
| _  | Any submission deadlines  | OT NOTORMAL A          | TI LICATION 15 R      | LYOIKLD               |                          |                       |
|    | NONE  |                        |                       |                       |                          |                       |
| d  | Any restrictions or limitations on awards,  | such as by geogra      | aphical areas, charit | able fields, kinds of | finstitutions, or othe   | er                    |
|    | factors   |                        |                       |                       |                          |                       |
|    | NONE  |                        |                       |                       |                          |                       |

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Additional Data Table 43,700 **b** Approved for future payment

| Form 990-                                     | PF (2009)<br>I-A Analysis of Income-Produc   | cina Activitie       | <u> </u>              |                       |                        | Page <b>1</b> 2  |
|---|--|----------------------|-----------------------|-----------------------|------------------------|--|
|   | s amounts unless otherwise indicated   |                      | ısıness income        | Excluded by section   | 512, 513, or 514       | <b>(e)</b><br>Related or exemp                         |
| <b>1</b> Prograr                              | n service revenue  | (a)<br>Business code | <b>(b)</b><br>A mount | (c)<br>Exclusion code | <b>(d)</b><br>A mount  | function income<br>(See page 28 of<br>the instructions |
| b   |  |                      |                       |                       |                        |  |
| e<br>f  |  |                      |                       |                       |                        |  |
| <ul><li>2 Member</li><li>3 Interest</li></ul> | and contracts from government agencies is ship dues and assessments on savings and temporary cash investments and interest from securities |                      |                       | 14                    | 770<br>11,636          |  |
| <b>5</b> Net rer<br><b>a</b> Debt-            | ntal income or (loss) from real estate -financed property ebt-financed property  |                      |                       |                       |                        |  |
| <b>7</b> Other i                              | al income or (loss) from personal property nvestment income (loss) from sales of assets other than inventory                               |                      |                       | 18                    | -212,145               |  |
| <b>10</b> Gross <b>11</b> Other i             | ome or (loss) from special events profit or (loss) from sales of inventory revenue a2008 INCOME TAX REFUND                                 |                      |                       | 1                     | 3,800                  |  |
| с   |  |                      |                       |                       |                        |  |
| 12 Subtot                                     | al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)  |                      |                       | 1                     | -195,939<br><b>3</b> _ |  |
|   | vorksheet in line 13 instructions on page : -B Relationship of Activities to   | o the Accomp         | plishment of E        |                       |                        |  |
| Line No.                                      | Explain below how each activity for wh<br>the accomplishment of the organizatio<br>page 28 of the instructions )                           |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |
|   |  |                      |                       |                       |                        |  |

| Form 99        | 0-PF (2                                  |   |                        |                     |   |                         |                         |                                |   | Рa                | ge <b>13</b> |
|----------------|--|---|------------------------|---------------------|---|-------------------------|-------------------------|--------------------------------|---|-------------------|--------------|
| Part           | XVII                                     | Information Re<br>Noncharitable   |                        |                     |   | Transac                 | tions and Rela          | ationships With                |   |                   |              |
| 1 Did th       | ne organiz                               | ation directly or indirectly  |                        |                     |   | ther organiz            | ation described in sect | ion                            |   | Yes               | No           |
| 501(c          | c) of the (                              | Code (other than section !  | 501(c)(3) d            | organızatı          | ons) or in section 527,                           | relating to p           | olitical organizations? |                                |   |                   |              |
| <b>a</b> Tran  | sfers fr                                 | om the reporting foun   | ndation to             | a nonc              | harıtable exempt o                                | rganızatıo              | n of                    |                                |   |                   |              |
| (1)            | Cash.                                    |   |                        |                     |   |                         |                         |                                | . 1a(1)   |                   | No           |
| (2)            | O ther a                                 | ssets   |                        |                     |   |                         |                         |                                | 1a(2)   |                   | No           |
| <b>b</b> Othe  | er transa                                | actions   |                        |                     |   |                         |                         |                                |   |                   |              |
| (1)            | Sales o                                  | fassets to a nonchar  | rıtable ex             | empt o              | ganızatıon  |                         |                         |                                | . 1b(1)   |                   | No           |
| (2)            | Purchas                                  | ses of assets from a  | nonchari               | table ex            | empt organization.                                |                         |                         |                                | 1b(2)   |                   | No           |
| (3)            | Rental                                   | of facilities, equipme  | nt, or oth             | erasse              | ts  |                         |                         |                                | . 1b(3)   |                   | No           |
| (4)            | Reımbu                                   | rsement arrangemen  | its                    |                     |   |                         |                         |                                | . 1b(4)   |                   | No           |
| (5)            | Loans c                                  | r Ioan guarantees.  |                        |                     |   |                         |                         |                                | . 1b(5)   |                   | No           |
| ( <b>6</b> ) F | Performa                                 | ance of services or m   | nembersh               | np or fui           | ndraising solicitation                            | ons                     |                         |                                | . 1b(6)   |                   | No           |
| <b>c</b> Shar  | ing of fa                                | icilities, equipment, r   | mailing li             | sts, oth            | er assets, or paıd e                              | mployees                |                         |                                | . 1c  |                   | No           |
| of th          | e goods                                  | r to any of the above<br>, other assets, or ser<br>action or sharing arra                             | rvices giv<br>angement | ven by t<br>t, show | he reporting founda<br>in column <b>(d)</b> the v | ition Ifth<br>alue ofth | e foundation recei      | ved less than fair m           | arket value   |                   |              |
| (a) Line I     | No (                                     | (b) Amount involved   | (c) Name               | e of nonch          | narıtable exempt organı                           | zation                  | (d) Description of tra  | ansfers, transactions, and     | l sharing arra  | angemer           | nts          |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
| -              |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
| desc           | rıbed ın<br>es," cor                     | ation directly or indir<br>section 501(c) of th<br>nplete the following s<br>(a) Name of organization | ne Code (<br>schedule  |                     |   | (3)) or in s            | section 527?            |                                |   | es <b>F</b>       | <b>-</b> No  |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                |  |   |                        |                     |   |                         |                         |                                |   |                   |              |
|                | the be                                   | penalties of perjury,<br>st of my knowledge a<br>on all information of                                | nd belief,             | , it is tru         | ie, correct, and cor                              | •                       | -                       | •                              |   | •                 |              |
|                | Sic                                      | nature of officer or tr   | rustee                 |                     |   |                         | Date                    | Title                          |   |                   |              |
| a,  -          | , ,                                      |   |                        |                     |   |                         | Date                    | <u> </u>                       | Preparer'   |                   |              |
| Sign Here      | d<br>rer's<br>July                       | Preparer's SALL<br>Signature  | •                      |                     |   |                         |                         | Check if self-<br>employed ▶ 1 | identifyin<br>number (s<br><b>Signat ure</b><br>30 of the i | g<br>see<br>on pa | -            |
|                | Firm's name (or yours if self-employed), |   |                        | CRAIG               | BARRY & POSTO                                     | N PA                    |                         | EIN F                          | <u> </u>  |                   |              |
|                | _  | address, and ZIP co   | ode                    | 5 NOR               | TH LAFAYETTE                                      |                         |                         | Phono no. /704                 | 1107 511  | 1                 |              |
|                |  |   |                        | SHFIR               | Y,NC 28150  |                         | Phone no (704) 4        |                                |   | 01-2111           |              |
|                |  | İ   |                        |                     | ,   |                         |                         | 1                              |   |                   |              |

**Software ID:** 09000034 **Software Version:** 09510950

**EIN:** 72-1383033

Name: JOHN & HANNAH HINDMARSH FOUNDATION

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | ( <b>b</b> ) How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | ( <b>d)</b> Date sold<br>(mo , day, yr ) |
|--|--|---|--|
| 200 SHS NOBLE CORP   | Р  | 2009-04-16                              | 2009-09-01                               |
| 90 SHS HONDA MOTORS  | Р  | 2009-08-31                              | 2009-11-24                               |
| BNP PARIBAS CASH IN LIEU   | Р  | 2007-08-08                              | 2009-11-09                               |
| 350 SHS HARRIS CORP  | Р  | 2007-12-18                              | 2009-08-31                               |
| 315 SHS VALERO ENERGY  | Р  | 2007-07-31                              | 2009-09-01                               |
| 100 SHS APACHE CORP  | Р  | 2007-11-14                              | 2009-07-15                               |
| 170 SHS ABB LTD  | Р  | 2009-08-27                              | 2009-11-24                               |
| 575 SHS ING  | Р  | 2009-08-28                              | 2009-12-21                               |
| 400 SHS BAXTER INTL  | Р  | 2007-08-08                              | 2009-08-26                               |
| 200 SHS HEWLETT PACKARD  | Р  | 2008-04-28                              | 2009-09-01                               |
| 300 SHS WATERS CORP  | Р  | 2007-07-27                              | 2009-08-28                               |
| 105 SHS APACHE CORP  | Р  | 2007-11-29                              | 2009-07-15                               |
| AOL CASH IN LIEU   | Р  | 2009-12-15                              | 2009-12-15                               |
| 225 SHS ING  | Р  | 2009-08-28                              | 2009-11-24                               |
| 300 SHS CVS  | Р  | 2008-05-23                              | 2009-08-31                               |
| 1441 SHS ING PRIME RATE TR   | Р  | 2007-06-20                              | 2009-09-01                               |
| 220 SHS WHIRLPOOL CORP   | Р  | 2007-09-05                              | 2009-08-28                               |
| 86 SHS HARRIS STRATEX  | Р  | 2009-05-27                              | 2009-07-22                               |
| 135 SHS ABBOTT LABORATORIES  | Р  | 2009-04-21                              | 2009-12-15                               |
| 150 SHS INTEL  | Р  | 2009-08-28                              | 2009-11-24                               |
| 305 SHS CARDINAL HEALTH  | Р  | 2007-09-14                              | 2009-09-01                               |
| 170 SHS IBM  | Р  | 2007-08-07                              | 2009-08-27                               |
| 1300 SHS ING PRIME RATE TR   | Р  | 2007-06-30                              | 2009-03-03                               |
| 400 SHS APOGEE ENTERPRISES   | Р  | 2009-08-03                              | 2009-09-01                               |
| 445 SHS KROGER CO  | Р  | 2009-01-09                              | 2009-09-01                               |
| 152 SHS CAREFUSION   | Р  | 2007-09-14                              | 2009-09-01                               |
| 205 SHS LOCKHEED MARTIN  | Р  | 2007-07-17                              | 2009-08-28                               |
| 515 SHS AVNET INC  | Р  | 2007-09-10                              | 2009-03-04                               |
| 190 SHS APOLLO GROUP   | Р  | 2009-08-03                              | 2009-08-31                               |
| 200 SHS MCDONALDS CORP   | Р  | 2009-02-12                              | 2009-08-31                               |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| orm 990PF Part IV - Capita | ii dailis aliu Lusses iui Ta                   | X on thestment income -                         | Columns e - 11                               |
|----------------------------|--|---|--|
| (e) Gross sales price      | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
| 6,857                      |  | 5,380   | 1,477  |
| 2,720                      |  | 2,822   | -102   |
| 173                        |  |   | 173  |
| 12,114                     |  | 19,674  | -7,560                                       |
| 5,743                      |  | 20,900  | -15,157                                      |
| 7,350                      |  | 9,985   | -2,635                                       |
| 3,235                      |  | 3,255   | -20  |
| 1,350                      |  | 724   | 626  |
| 22,789                     |  | 20,492  | 2,297  |
| 8,762                      |  | 9,362   | -600   |
| 15,298                     |  | 18,792  | -3,494                                       |
| 7,717                      |  | 10,221  | -2,504                                       |
| 12                         |  |   | 12   |
| 2,923                      |  | 3,451   | -528   |
| 11,220                     |  | 12,687  | -1,467                                       |
| 6,696                      |  | 11,022  | -4,326                                       |
| 14,394                     |  | 20,414  | -6,020                                       |
| 566                        |  | 461   | 105  |
| 6,080                      |  | 5,949   | 131  |
| 2,904                      |  | 3,052   | -148   |
| 7,656                      |  | 14,188  | -6,532                                       |
| 20,262                     |  | 19,468  | 794  |
| 4,306                      |  | 9,835   | -5,529                                       |
| 5,078                      |  | 5,968   | -890   |
| 9,547                      |  | 10,991  | -1,444                                       |
| 2,823                      |  | 5,604   | -2,781                                       |
| 15,344                     |  | 19,865  | -4,521                                       |
| 8,874                      |  | 20,018  | -11,144                                      |
| 12,404                     |  | 13,239  | -835   |
| 11,175                     |  | 11,320  | -145   |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| (I) Gains (Col (h) gain minus                                  | omplete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                   |                          |
|--|--|-----------------------------------|--------------------------|
| col (k), but not less than -0-) <b>o</b> Losses (from col (h)) | (k) Excess of col (ı)<br>over col (j), ıf any  | (j) Adjusted basis as of 12/31/69 | (i) F M V as of 12/31/69 |
| 1,4  |  |                                   |                          |
| -1   |  |                                   |                          |
| 1  |  |                                   |                          |
| -7,5   |  |                                   |                          |
| -15,1  |  |                                   |                          |
| -2,6   |  |                                   |                          |
| -  |  |                                   |                          |
| 6  |  |                                   |                          |
| 2,2  |  |                                   |                          |
| -6   |  |                                   |                          |
| -3,4   |  |                                   |                          |
| -2,5   |  |                                   |                          |
|  |  |                                   |                          |
| -5   |  |                                   |                          |
| -1,4   |  |                                   |                          |
| -4,3   |  |                                   |                          |
| -6,0   |  |                                   |                          |
| 1  |  |                                   |                          |
| 1  |  |                                   |                          |
| -1   |  |                                   |                          |
| -6,5   |  |                                   |                          |
| 7  |  |                                   |                          |
| -5,5   |  |                                   |                          |
| -8   |  |                                   |                          |
| -1,4   |  |                                   |                          |
| -2,7   |  |                                   |                          |
| -4,5   |  |                                   |                          |
| -11,1  |  |                                   |                          |
| -8   |  |                                   |                          |
| -1   |  |                                   |                          |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| m 990PF Part IV - Capital Gains and Losses for Tax on Inve  | stillelit Ilicollie                             | - Columnis a - u                        |                                  |
|---|---|---|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
| 75 SHS CATERPILLAR  | Р   | 2007-12-20                              | 2009-09-03                       |
| 420 SHS MEDCO HEALTH SOL  | Р   | 2007-11-02                              | 2009-08-26                       |
| 100 SHS FREEPORT MCMORAN  | Р   | 2007-11-01                              | 2009-03-04                       |
| 250 SHS APPLIED MATERIALS   | Р   | 2009-09-01                              | 2009-11-24                       |
| 90 SHS J C PENNEY CO  | Р   | 2009-08-27                              | 2009-11-24                       |
| 30 SHS CATERPILLAR  | Р   | 2007-12-20                              | 2009-11-24                       |
| 150 SHS NUCOR   | Р   | 2007-07-30                              | 2009-09-01                       |
| 80 SHS FREEPORT MCMORAN   | Р   | 2007-11-02                              | 2009-03-04                       |
| BANCO SANTANDER CASH IN LIEU  | Р   | 2009-11-13                              | 2009-11-13                       |
| 500 SHS SYSCO CORP  | Р   | 2009-02-27                              | 2009-08-31                       |
| 365 SHS COMPUTER SCIENCES   | Р   | 2007-08-09                              | 2009-08-27                       |
| 80 SHS NUCOR  | Р   | 2007-07-30                              | 2009-11-24                       |
| 325 SHS NATIONAL OILWELL  | Р   | 2008-03-17                              | 2009-03-04                       |
| 440 SHS BANK NEW YORK MELLON  | Р   | 2009-04-20                              | 2009-08-28                       |
| 100 SHS WAL-MART STORES   | Р   | 2009-02-04                              | 2009-09-01                       |
| 230 SHS CONOCO PHILLIPS   | Р   | 2007-08-16                              | 2009-09-10                       |
| 300 SHS OMNICOM   | Р   | 2008-05-23                              | 2009-08-31                       |
| 200 SHS CIGNA CORP  | Р   | 2007-08-07                              | 2009-04-16                       |
| 445 SHS BUCKLE INC  | Р   | 2009-08-06                              | 2009-08-31                       |
| 505 SHS ACCENTURE   | Р   | 2007-08-10                              | 2009-08-27                       |
| 125 SHS DEERE & CO  | Р   | 2007-08-03                              | 2009-09-01                       |
| 277 SHS PARKER HANNIFIN   | Р   | 2007-07-31                              | 2009-08-28                       |
| 185 SHS CIGNA CORP  | Р   | 2007-09-07                              | 2009-04-16                       |
| CAREFUSION CASH IN LIEU   | Р   | 2009-09-08                              | 2009-09-08                       |
| 400 SHS AFFILIATED COMPUTER SVCS  | Р   | 2007-07-18                              | 2009-08-27                       |
| 70 SHS DEERE & CO   | Р   | 2007-08-03                              | 2009-11-24                       |
| 750 SHS PORTLAND GEN ELEC   | Р   | 2007-08-06                              | 2009-08-28                       |
| 350 SHS PEPSIAMERICAS   | Р   | 2007-08-08                              | 2009-04-20                       |
| 160 CHINA MOBIL LTD   | Р   | 2009-08-27                              | 2009-10-28                       |
| 200 SHS AMERICA MOVIL   | Р   | 2007-11-07                              | 2009-09-01                       |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|---|--|--|
| 3,332                 |   | 5,569  | -2,237                                       |
| 23,405                |   | 19,929                                       | 3,476  |
| 3,229                 |   | 11,379                                       | -8,150                                       |
| 3,070                 |   | 3,269  | -199   |
| 2,626                 |   | 2,789  | -163   |
| 1,729                 |   | 2,228  | -499   |
| 6,587                 |   | 8,255  | -1,668                                       |
| 2,584                 |   | 8,984  | -6,400                                       |
| 1                     |   |  | 1  |
| 12,701                |   | 10,775                                       | 1,926  |
| 18,122                |   | 19,086                                       | -964   |
| 3,322                 |   | 4,402  | -1,080                                       |
| 8,651                 |   | 18,629                                       | -9,978                                       |
| 12,749                |   | 11,748                                       | 1,001  |
| 5,089                 |   | 4,671  | 418  |
| 10,565                |   | 18,444                                       | -7,879                                       |
| 10,827                |   | 14,517                                       | -3,690                                       |
| 4,255                 |   | 9,580  | -5,325                                       |
| 11,765                |   | 11,730                                       | 35   |
| 17,725                |   | 20,053                                       | -2,328                                       |
| 5,303                 |   | 7,792  | -2,489                                       |
| 13,668                |   | 19,321                                       | -5,653                                       |
| 3,936                 |   | 9,621  | -5,685                                       |
| 9                     |   |  | 9  |
| 17,991                |   | 21,324                                       | -3,333                                       |
| 3,649                 |   | 4,364  | -715   |
| 14,750                |   | 19,995                                       | -5,245                                       |
| 8,760                 |   | 9,901  | -1,141                                       |
| 7,661                 |   | 8,124  | -463   |
| 8,725                 |   | 11,920                                       | -3,195                                       |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                       | (I) Gains (Col (h) gain minus                         |   |
|---|---------------------------------------|---|---|
| (i) F M V as of 12/31/69  | (j) A djusted basis<br>as of 12/31/69 | ( <b>k)</b> Excess of col (ı)<br>over col (j), ıf any | col (k), but not less than -0-) <b>or</b> Losses (from col (h)) |
|   |                                       |   | -2,237  |
|   |                                       |   | 3,476   |
|   |                                       |   | -8,150  |
|   |                                       |   | -199  |
|   |                                       |   | -163  |
|   |                                       |   | -499  |
|   |                                       |   | -1,668  |
|   |                                       |   | -6,400  |
|   |                                       |   | 1   |
|   |                                       |   | 1,926   |
|   |                                       |   | -964  |
|   |                                       |   | -1,080  |
|   |                                       |   | -9,978  |
|   |                                       |   | 1,001   |
|   |                                       |   | 418   |
|   |                                       |   | -7,879  |
|   |                                       |   | -3,690  |
|   |                                       |   | -5,325  |
|   |                                       |   | 35  |
|   |                                       |   | -2,328  |
|   |                                       |   | -2,489  |
|   |                                       |   | -5,653  |
|   |                                       |   | -5,685  |
|   |                                       |   | 9   |
|   |                                       |   | -3,333  |
|   |                                       |   | -715  |
|   |                                       |   | -5,245  |
|   |                                       |   | -1,141  |
|   |                                       |   | -463  |
|   |                                       |   | -3,195  |

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| <u> </u>  |  |   |                                  |
|---|--|---|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
| 575 SHS WALT DISNEY CO  | Р                                      | 2007-10-01                              | 2009-08-28                       |
| 360 SHS REINSURANCE GROUP   | Р                                      | 2007-07-13                              | 2009-08-27                       |
| 350 SHS PEPSIAMERICAS   | Р                                      | 2008-03-28                              | 2009-04-20                       |
| 300 DOLLAR TREE   | Р                                      | 2009-01-06                              | 2009-08-28                       |
| 55 SHS AMERICA MOVIL  | Р                                      | 2007-11-07                              | 2009-11-24                       |
| 480 SHS DOW CHEMICAL  | Р                                      | 2007-07-26                              | 2009-09-09                       |
| 300 SHS STATE STREET  | Р                                      | 2008-04-28                              | 2009-08-27                       |
| 345 SHS BERKLEY WR CORP   | Р                                      | 2007-07-16                              | 2009-06-15                       |
| 75 E ON AG SPONS  | Р                                      | 2009-09-01                              | 2009-11-24                       |
| 600 SHS ARCHER DANIELS  | Р                                      | 2007-07-30                              | 2009-08-27                       |
| 360 SHS EDISON INTL   | Р                                      | 2007-10-12                              | 2009-08-31                       |
| 410 SHS TELUS CORP  | Р                                      | 2007-07-18                              | 2009-08-31                       |
| 340 SHS BERKLEY WR CORP   | Р                                      | 2007-09-12                              | 2009-06-15                       |
| 175 SHS ELECTRONIC ARTS   | Р                                      | 2009-08-31                              | 2009-11-24                       |
| AXA ADS CASH IN LIEU  | Р                                      | 2007-08-08                              | 2009-12-04                       |
| 300 SHS EXPRESS SCRIPTS   | Р                                      | 2007-12-18                              | 2009-08-26                       |
| 415 SHS UNITEDHEALTH GROUP  | Р                                      | 2007-07-26                              | 2009-08-31                       |
| 385 SHS RYDER SYSTEMS   | Р                                      | 2007-08-14                              | 2009-07-13                       |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

9,750

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 15,402                |  | 19,964  | -4,562                                       |
| 15,672                |  | 20,884  | -5,212                                       |
| 8,760                 |  | 9,057   | -297   |
| 15,312                |  | 11,913  | 3,399  |
| 2,619                 |  | 3,278   | -659   |
| 10,955                |  | 20,635  | -9,680                                       |
| 15,999                |  | 21,144  | -5,145                                       |
| 7,757                 |  | 10,995  | -3,238                                       |
| 3,008                 |  | 3,055   | -47  |
| 16,912                |  | 20,028  | -3,116                                       |
| 12,018                |  | 20,336  | -8,318                                       |
| 12,007                |  | 22,042  | -10,035                                      |
| 7,645                 |  | 9,921   | -2,276                                       |
| 2,979                 |  | 3,187   | -208   |
| 195                   |  |   | 195  |
| 21,724                |  | 20,610  | 1,114  |
| 11,602                |  | 20,675  | -9,073                                       |
|                       |  | <del> </del>                                    |  |

20,357

-10,607

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| office Capita   | I damis and Losses for Te                    | ix on investment income                    | Columnia   |
|---|--|--|--|
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |  | (I) Gains (Col (h) gain minus              |  |
| (i) F M V as of 12/31/69  | <b>(j)</b> A djusted basis<br>as of 12/31/69 | (k) Excess of col (ı) over col (j), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|   |  |  | -4,562   |
|   |  |  | -5,212   |
|   |  |  | -297   |
|   |  |  | 3,399  |
|   |  |  | -659   |
|   |  |  | -9,680   |
|   |  |  | -5,145   |
|   |  |  | -3,238   |
|   |  |  | -47  |
|   |  |  | -3,116   |
|   |  |  | -8,318   |
|   |  |  | -10,035  |
|   |  |  | -2,276   |
|   |  |  | -208   |
|   |  |  | 195  |
|   |  |  | 1,114  |
|   |  |  | -9,073   |
|   |  |  | -10,607  |
|   |  |  |  |

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient   | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or contribution | A mount |
|---|---|-------------------------|----------------------------------|---------|
| Name and address (home or business)                   | any foundation manager<br>or substantial contributor    | recipient               | Contribution                     |         |
| a Paid during the year                                |   |                         |                                  |         |
| JDRF1<br>HOUSTON,TX 77057                             |   | PUBLIC                  | RESEARCH/EDUCATION               | 1,000   |
| ELKS NATIONAL HOME2<br>BEDFORD, VA 24523              |   | PUBLIC                  | SPECIAL CARE EQUIPMENT           | 1,000   |
| UNC PUBLIC TV3<br>RESEARCH TRIANGLE PARK,NC<br>27709  |   | PUBLIC                  | OPERATIONAL EXPENSES             | 5,100   |
| UPPER CLEVELAND RESCUE SQ4<br>LAWNDALE,NC 28090       |   | PUBLIC                  | OPER/MEDICAL SUPPLIES            | 4,000   |
| KINGWOOD POPS ORCHESTRA 5<br>KINGWOOD,TX 77325        |   | PUBLIC                  | ORCHESTRA OPERATIONS             | 1,000   |
| HEINEMAN MEDICAL RESEARCH6<br>CHARLOTTE,NC 28203      |   | PUBLIC                  | HEART RESEARCH                   | 4,200   |
| CLEV CTY HUMANE SOCIETY7<br>SHELBY,NC 28150           |   | PUBLIC                  | CARE FOR STRAY ANIMALS           | 3,000   |
| TRUE NORTH CULTURAL ARTS9<br>AVON LAKE, OH 44012      |   | PUBLIC                  | ADVANCE CULTURAL ARTS            | 7,500   |
| PRINCE OF PEACE CHURCH8<br>NORTHERN CAMBRIA, PA 15775 |   | PUBLIC                  | COMMUNITY NEED                   | 300     |
| HASTINGS UNITED METH CHUR10<br>HASTINGS,PA 16646      |   | PUBLIC                  | COMMUNITY NEED                   | 400     |
| EASTRIDGE HARMONY UNITED11<br>WESTOVER,PA 16692       |   | PUBLIC                  | IMPROVEMENTS, NEEDY              | 500     |
| ST BERNARD CATHOLIC CH12<br>HASTINGS,PA 16646         |   | PUBLIC                  | OPERATIONS/COMMUNITY<br>NEED     | 3,250   |
| SALVATION ARMY13<br>HASTINGS,PA 16646                 |   | PUBLIC                  | COMMUNITY NEED                   | 200     |
| REMEMBERING ADAM INC 14<br>HASTINGS, PA 16646         |   | PUBLIC                  | EDUCATION SUBSTANCE<br>ABUSE     | 250     |
| COAL COUNTRY HANGOUT15<br>NORTHERN CAMBRIA, PA 15775  |   | PUBLIC                  | YOUTH/PRE-SCHOOL                 | 500     |
| Total   |   |                         |                                  | 43,700  |

#### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

|  |  | _                      |                                | -       |
|--|--|------------------------|--------------------------------|---------|
| Recipient  | If recipient is an individual,   |                        | Purpose of grant or            | A mount |
| Name and address (home or business)                | show any relationship to<br>any foundation manager<br>or substantial contributor | status of<br>recipient | contribution                   |         |
| a Paid during the year                             |  |                        |                                |         |
| CARMELITE NUNS16<br>LORETTO,PA 15940               |  | PUBLIC                 | IMPROVEMENTS                   | 1,000   |
| WORLD VISION17<br>FEDERAL WAY, WA 98063            |  | PUBLIC                 | COMMUNITY NEED/ WATER PIPELINE | 8,700   |
| ST HUGH OF GRENABLE CHURC18<br>GREENBELT, MD 20770 |  | PUBLIC                 | COMMUNITY NEED                 | 1,000   |
| QUEEN OF PEACE CHURCH19<br>PATTON, PA 16668        |  | PUBLIC                 | IMPROVEMENTS/COMMUNITY<br>NEED | 800     |
| Total  |  |                        |                                | 43,700  |

# **TY 2009 Accounting Fees Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

| Category                 | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|--------------------------|--------|--------------------------|------------------------|---|
| INDIRECT ACCOUNTING FEES | 680    | 680                      |                        |   |

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|---|---------------|------------------------|-----------------|----------------|--------|
| ı |               |                        |                 |                |        |
|   |               |                        |                 |                |        |
|   |               |                        |                 |                |        |
|   |               |                        |                 |                |        |

# **TY 2009 Investments Corporate Stock Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

| Name of Stock | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|---------------|---------------------------|----------------------------------|
| FIDELITY      | 602,080                   | 6,495,517                        |

# **TY 2009 Other Expenses Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

| Description      | Revenue and Expenses per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|------------------|--------------------------------|--------------------------|---------------------|--|
| EXPENSES         |                                |                          |                     |  |
| ASSOCIATION DUES | 495                            | 495                      |                     |  |
| FOREIGN TAX      | 319                            | 319                      |                     |  |

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### **TY 2009 Other Income Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

| Description            | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|------------------------|-----------------------------------|--------------------------|---------------------|
| 2008 INCOME TAX REFUND | 3,800                             |                          | 3,800               |

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### **TY 2009 Other Professional Fees Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

| Category             | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|----------------------|--------|--------------------------|------------------------|---|
| INVESTMENT MGMT FEES | 4,461  | 4,461                    |                        |   |

### **TY 2009 Taxes Schedule**

Name: JOHN & HANNAH HINDMARSH FOUNDATION

|   | Category              | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---|-----------------------|--------|--------------------------|------------------------|---|
| I | VA FOUNDATION LICENSE | 25     | 25                       |                        |   |