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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

G Check all that apoly:	For	caler	idar year 2009, or ta	x yea	r beginning				, and er	ding		_	
Name change				Ė				Initial return of a fo			Final return	1	
Otherwise, FREMAN—WOOLLAM FOUNDATION Otherwise, FREMAN—WOOLLAM FOUNDATION Otherwise, FREMAN—WOOLLAM FOUNDATION Officeries, FREETAN—WOOLLAM FOUNDATION Officeries, FREMAN—WOOLLAM FOUNDATION See Specific Industrial Code of Open Seed of See							Address change						
Table I. Otherwise. FREMAN-WOOLLAM FOUNDATION Otherwise. FREMAN-WOOLLAM FOUNDATION Office I. Otherwise. FREEMAN-WOOLLAM FOUNDATION Office I. Otherwise. FREEMAN-WOOLLAM FOUNDATION See Specific Groy or town, state, and 2IP code Instructions. WWW. ORLEANS. LA. 70130 I. Check type 0 or groundation: See Section 5016/33 earning trivials foundation. I. Fair market value of all assets at end of year. J. Accounting method: Section 647(4)(1) nonescently office that his treat. J. Diet studies provide foundation. I. Fair market value of all assets at end of year. J. Accounting method: Section 647(4)(1) nonescently office for the section 507(4)(1), Access the result of the section 507(4) (1), Access the result of the section 507(4), Access the	Us	e the	IRS Name of found	lation							A Employer identification number		
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See Specific Instructions NEW ORLEANS: LA 70.130 See Specific Instructions NEW ORLEANS: LA 70.130 Section 4947(a)(1) nonexempt chartestells trust: Other stable private foundation Section 4947(a)(1) nonexempt chartestells trust: Other stable private foundation Fair market value of all assess and and others Concentration of the		•					delivered to	street address)		Room/suite	1		
Instructions. (Low) of turns, sates, and a 2 - course. Instructions. (Low) of turns, sates, and a 2 - course. If the W ORLEAMS IA. 70130 If Cheek type of organization. IX is Section 601(e(3)) exempt private foundation I Farr market value of all assets at end of year. I Contributions, grits, grants, etc., sceaved A Development of the contributions of the year. I Contributions, grits, grants and depletion I Contributions, grits, grants paid I Farr market value of all assets at end of year. I Farr market value of all assets at end of year. I Farr market value of all assets at end of year. I Contributions, grits, grants and depletion I Contributions, grits, grants paid I Farr market value of all assets at end of year. I Farr market value of all ass			TO TO										
H Check type of organization: Section \$91(c)(3) exempt private foundation Section 4947(e)(1) nonexempt charitable trust			nne City Oi LUWII, Si				2.0						
Section 4947(a)/1) nonexempt charable trust Other taxable private boundation		051						-1-61-1					
I Farr market value of all assets at end of year of Jacoburned method: X Dash Accrual (from Part I, col. (cl.), ner (pt.) (cl.) (cl.		_							ntina		check here and attach of	omputation	
## If the foundation is in a 60-month termination under section 5070/19(1)(5), check here \$\frac{\text{Part I}}{\text{Part II}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part II}}{\text{Part II}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part II}}{\text{Part II}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part III}}{\text{Part III}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part III}}{\text{Part III}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part III}}{\text{Part III}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(5), check here \$\frac{\text{Part III}}{\text{Part III}}\$ Analytis of Reverue and Expenses in the section 5070/19(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(•	1				ıal			
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Part Analysis of Revenue and Expenses (checked are amonthe an octowers (b), to and (s) may not expenses per books (checked are amonthe an octowers (b), to and (s) may not expenses per books (checked are amonthe an octowers (b), to an octowers (b), and (b) may not expenses per books (checked are appropried to a contempt of the checked are appr					3.385.				basis.)				
Receases equal the amounts in column (a)). Receases equal the amounts in column (a). Receases get books income i	P	art I	Analysis of Reven	ue ar	nd Expenses	3	ĭ			vestment		(d) Disbursements	
2 Check MINE If the functions not request to starting and charged by a starting of the process o			(The total of amounts)	in colu amour	ımns (b), (c), aı ıts ın column (nd (d) may not (a))			inco	me		for charitable purposes (cash basis only)	
2 Check MINE If the functione in interest is a different or accurate of improvary 3 miles are treated in exempts and compression of interest from securities 5 a Gross rents 6 a Net pain or (poss) from sale of assatin not on line 10 6 a Net pain or (poss) from sale of assatin not on line 10 9 a Rent pain or (poss) from sale of assatin not on line 10 9 a Rent pain or (poss) from sale of assatin not on line 10 9 a Rent pain or (poss) 10 a Rent pain or (poss) from sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin sale of assatin not on line 10 10 a Gross assatin not not a 11 or 10 or 1	Ξ^-	1	Contributions, gifts	, gran	ts, etc., rece	eived					N/A		
1. 1. STATEMENT 1 1. STATEMENT 2 1. S		2	Check X If the fo	oundatio	in is not required						, , , , , , , , , , , , , , , , , , , ,		
4 Dividends and interest from securities 5 6 Gross rents 5 Net rental income or (loss) 5 Net rental income or (loss) 6 Net gen or (loss) 6 Net gen or (loss) 6 Net gen or (loss) 7 Net pan or (loss) thorn sale of assets not on line 10 8 Net short-term capital gain at locations 10 and divisions 10		3	Interest on savings and cash investments	d temp	orary					1.		STATEMENT 1	
b Net rental ancome or local) 10	-	4	Dividends and inter	est fro	om securitie	s		23,954.	2	3,954.		STATEMENT 2	
b Net rental ancome or local) 10	\supseteq	5a	Gross rents										
Cross sales less returns Da and allowances Data bears returns Data and allowances Data bears can be bluss Cost of goods sold C Gross profit or (loss) C Gross profit or (b	Net rental income or (lo	oss) _			↓						
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10a and allowances 10b 10c 1		7)	ļ		4	6,06I.	DEL	I EIVED	
10a and allowances 10b 10c 1	<u>නූ</u>	8	•	•	ın				<u> </u>			79	
b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees c Other professional fees 17 Interest 18 Taxes STMT 3 2,555. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	עצו	1	Gross sales less return		l		-				101 301	2 6 2010	
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a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		1	Add lines 24 and 25	5				55,123.		432.		49,315.	
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		27	Subtract line 26 fro	m line	: 12:								
c Adjusted net income (if negative, enter -0-)								14,893.	-				
923501 LIJA For Privacy Act and Recognite Reduction Act Notice and the instance of the instanc					-		-		6	9, <u>584.</u>			
	923	<u> C</u> 501					- A c 4 P1 - 11		L		N/A	Form DON DE (2000)	

For	m 99	0-PF (2009) FREEMAN-WOOLLAM FOUNDAT		72-	1342276 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
_	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	919.	1,177.	1,177.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		-	
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
(r)	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		1	· · · · · · · · · · · · · · · · · · ·
Ä	10a	Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 6	935,927.	1,082,208.	1,082,208.
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			···
	13	Investments - other			
		Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe ▶			
					· · · · · · · · · · · · · · · · · · ·
	16	Total assets (to be completed by all filers)	936,846.	1,083,385.	1,083,385.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable			
تّ		Other liabilities (describe)			
		,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			•
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
aŭ	25	Temporarily restricted			
Ba	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ť		and complete lines 27 through 31			
S	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	936,846.	1,083,385.	
ét	30	Total net assets or fund balances	936,846.	1,083,385.	
_		Ī		<u> </u>	
	31	Total liabilities and net assets/fund balances	936,846.	1,083,385.	
		Analysis of Changes in Net Assets or Fund Ba	•		
<u>_</u>	art	III / Maryono or originges in Net Assets of Falla Ba	41411003		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	936,846.
2	Ente	r amount from Part I, line 27a		2	14,893.
3	Othe	r increases not included in line 2 (itemize)		3	131,646.
4	Add	lines 1, 2, and 3		4	1,083,385.
5	Decr	eases not included in line 2 (itemize)	<u> </u>	5	0.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	1,083,385.
		· 			Form 990-PF (2009)

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Page 3

(a) List and desc	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				ow acquired Purchase Donation	(c) Date : (mo., d		(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT	A				P	VARI	OUS	VARIOUS
b								
С				<u> </u>				
<u>d</u>		_		ļ				
<u>e</u>		1		<u> </u>				L
(e) Gross sales price	(f) Depreciation allowed (or allowable)		xpense of sale			(h) G (e) plus	ain or (loss s (f) minus	(g)
a 170,947.			124,88	86.				46,061.
b			-					
<u>c</u>				_				
_d				\dashv				
Complete only for appets shown	l ng gain in column (h) and owned by	the foundation	on 12/21/60				\	
Complete only for assets shown		T))	I) Gains (C I. (k). but r	col. (h) gain not less tha	ı mınus ın -0-) or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(K) EX	cess of col. (ı) col. (j), if any				(from col.	(h)) ´
<u>a</u>		<u> </u>		_				46,061.
b		-						
C				\dashv				
		 						
е		<u> </u>						
2 Capital gain net income or (net ca	apıtal loss) $\left\{\begin{array}{l} ext{If gain, also ente} \\ ext{If (loss), enter -C} \end{array}\right.$	er in Part I, line)- in Part I, line	7 7	}	2			46,061.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,		nd (6):						
If (loss), enter -0- in Part I, line 8	• •			<u> </u>	3		N/A	<u> </u>
Part V Qualification U	Inder Section 4940(e) for	r Reduced	Tax on Net	Inve	stment In	come		
(For optional use by domestic private	e foundations subject to the section	4940(a) tax on	net investment in	ncome.)			
If another 4040(d)(2) applies leave t	his part black							
If section 4940(d)(2) applies, leave to	nis part diank.							
Was the foundation liable for the sec	tion 4942 tax on the distributable an	mount of any ye	ear in the base pe	rıod?				Yes X No
If "Yes," the foundation does not qua	lify under section 4940(e). Do not co	omplete this pa	rt.					
1 Enter the appropriate amount in	each column for each year; see instr	ructions before	making any entri	es.				
(a) Base period years Calendar year (or tax year beginni	ng in) Adjusted qualifying dis	stributions	Net value of no	(c) onchari	table-use asset	s	Dıstrıl (col. (b) dı	(d) bution ratio vided by col. (c))
2008		0,450.		1,	012,450).		.049830
2007		59,543.		1,	322,243	2.		.052595
2006		57,950.			179,94			.049112
2005		66,700.		1,	164,75	2.		.048680
2004	6	52,602.		_1,	211,33	L .		.051680
2 Total of line 1, column (d)						2		.251897
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5,	or by the number	r of yea	rs			
the foundation has been in existe	nce if less than 5 years					3	<u> </u>	.050379
4 Enter the net value of noncharitat	ole-use assets for 2009 from Part X,	line 5				4		<u>877,614.</u>
5 Multiply line 4 by line 3						5		44,213.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		696.
7 Add lines 5 and 6						7		44,909.
8 Enter qualifying distributions from	n Part XII, line 4					8		49,315.
	n line 7, check the box in Part VI, line	e 1b, and comp	lete that part usin	ng a 1%	tax rate.			
See the Part VI instructions.	·	· · ·	<u> </u>					
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	-PF (2009) FREEMAN-WOOLLAM FOUNDATION	72-1	134227	6	Page 4
Part V	<u> </u>	948 -	see inst	ructio	ns)
	mpt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	e of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
	nestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1		6	<u> 96.</u>
	art I, line 27b				
	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			<u>0.</u>
	lines 1 and 2	3		6	96.
	title A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<u>0.</u>
	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		6	96.
	dits/Payments;	1			
	9 estimated tax payments and 2008 overpayment credited to 2009 6a 1,480.	1			
	mpt foreign organizations - tax withheld at source 6b	1 1			
	paid with application for extension of time to file (Form 8868)	1 1			
d Bac	kup withholding erroneously withheld 6d	1 1			
7 Tota	al credits and payments. Add lines 6a through 6d	7		1,4	<u> 80.</u>
	er any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		_	
	due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Ove	rpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		7	<u>84.</u>
	er the amount of line 10 to be: Credited to 2010 estimated tax	11			<u>0.</u>
	/II-A Statements Regarding Activities				
1a Duri	ing the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	No
_	political campaign?		1a		X
	it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
If th	e answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe	d or			
dıst	ributed by the foundation in connection with the activities.				
c Did	the foundation file Form 1120-POL for this year?		1c		X
	er the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
(1)	On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$ 0 .				
e Ente	er the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
man	agers. ► \$0 .			1	
2 Has	the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If "Y	es," attach a detailed description of the activities.				
3 Has	the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	ır			1
byla	ws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X_
4a Didi	the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If "Y	es," has it filed a tax return on Form 990-T for this year?	N/	/A 4b		
5 Was	there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If "Y	es," attach the statement required by General Instruction T				
6 Are	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			1	
• By	/ language in the governing instrument, or			1	
B)	γ state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law			1
ге	main in the governing instrument?		6	X	
7 Did 1	the foundation have at least \$5,000 in assets at any time during the year?		7	X	
If "Y	es," complete Part II, col. (c), and Part XV				
8a Ente	er the states to which the foundation reports or with which it is registered (see instructions)				
L					
b If the	e answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	ach state as required by General Instruction G? If "No," attach explanation		8b	X	
9 Is th	e foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar			
	2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		x
	any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	T	X

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FORM 990-PF (2009) FREEMAN-WOOLLAM FOUNDATI	<u>ON</u>		72-13422	76	Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es X No		1
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		ŀ	
any voter registration drive?		Ye	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y6	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y6	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for			
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru		•	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	om the tax because it mainta	ined			
expenditure responsibility for the grant?		I/A 🔲 Ye	s 🔲 No	- 1	
If "Yes," attach the statement required by Regulations section 53 494		.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?	pay promisimo on	□ v _e	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?	۰۰ ــــ	1	6b	х
If "Yes" to 6b, file Form 8870.	or sorial belieff contract			00	1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?	□ v.	s X No		
b If yes, did the foundation receive any proceeds or have any net income attribute		16		7b	1
Information About Officers Directors Touch		nagers Highly		/ U	Ц
Part VIII Paid Employees, and Contractors	ees, i ouiluation ivia	mayers, mym	,		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Ex	nense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	accoun	t, other
TINA FREEMAN-WOOLLAM	to position DIRECTOR	`enter'-0-)'	compensation	allowa	ances
1040 MAGAZINE ST.	DIRECTOR				
NEW ORLEANS, LA 70130	0.00	ا م	0		0
	DIRECTOR	0.	0.		0.
	DIRECTOR				
1040 MAGAZINE ST.	0 00				•
NEW ORLEANS, LA 70130	0.00	0.	0.		<u>0.</u>
	1			İ	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	() 5	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Ex accoun	pense t. other
	devoted to position	(0)	compensation	allowa	ances
NONE					
				_	
		<u> </u>			
Total number of other employees paid over \$50,000		<u> </u>			0
· · · · · · · · · · · · · · · · · · ·			Form !	990-PF	

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Form 990-PF (2009) FREEMAN-WOOLLAM FOUNDATION		1342276 Page 7
Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant st number of organizations and other beneficiaries served, conferences convened, research papers of		Expenses
	noduced, etc.	·
1N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		/
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 N/A		
2		
All other program related in potments. Con instructions		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	884,604.
b	Average of monthly cash balances	1b	6,375.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	890,979.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	. 2	0.
3	Subtract line 2 from line 1d	3	890,979.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,365.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	877,614.
6	Minimum investment return Enter 5% of line 5	6	43,881.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	33333
1	Minimum investment return from Part X, line 6	1	43,881.
2a	Tax on investment income for 2009 from Part VI, line 5		<u> </u>
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	696.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,185.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	43,185.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,185.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	49,315.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,315.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	696.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,619.
	Note The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inn 9 7 Lendenbributed income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prory spars: 3 Excess distributions carryover, if any, to 2009; a From 2006 b From 2006 c From 2006 c From 2007 c From 2007 per Young distributions for 2000 from part XI, Inn 9 7 Page 10 1 1 Total of lines 3 through e 4 8 , 330 . 4 8 , 330 . 4 8 , 330 . 4 8 , 330 . 4 8 , 330 . 5 8 A 9 9 31 5. a Popied to 2008, but not more than line 2 a A popied to 2008, but not more than line 2 a A popied to 2008 of sin-butable amount e Remaining amount distribution out of corpus (Election required - see instructions) 0 . 6 Enter the net total of each oolsman as indicated below: a Corpus Acis Inne 31, 45, inne 46, Butterat line 5 C Prory exes' include third below: 0 . 6 Enter the net total of each oolsman as indicated below: a Corpus Acis Inne 31, 45, inne 46, Butterat line 5 C Better the amount of prior years' undistribution of prior years' undistribution direction. Subtract line 4 from line 2 in a Standard Composition on which the section 49 (2/6) tax has been previously assessed 0 . 6 Undestributed income for which a notice of deficiency has been sevend, or on which the section 49 (2/6) tax has been previously assessed 0 . 6 Undestributed income for which a notice of deficiency has been sevend, or on which the section 49 (2/6) tax has been previously assessed 0 . 6 Undestributed income for 2008, Subtract line 4 form line 2 in 2 abable amount - see instructions 0 . 9 Undestributed income for 2008, Subtract line 4 form line 2 in 2 abable amount - see instructions 0 . 1 Undestributed income for 2009, Subtract line 4 form line 2 in 2 abable amount - see instructions 0 . 2 Excess distributions carryover to 2004 not applied on line 5 or line 7 0 . 9 Excess distributions carryover for 2004 not applied on line 5 or line 7 0 . 9 Excess distributions carryover to 2010.		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undershaused recome, damy, as of the end of 2000 a. Enter amount of 2000 a. Enter 2	· 1				
a Enter amount for 2008 only b Total for prior years: Discess distributions carryover, if any, to 2009; a From 2006 b From 2006 d From 2007 e From 2008 1 Total to I lines 3 at through e Closelying distributions for 2008 from Part XI, lime if ▶ \$ 49,315. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008 distributions of 2009 use instructions) C Treated as destinations out of corpus (Election required - see instructions) C Treated as destinations out of corpus (Election required - see instructions) C Applied to 2008 distributible amount e Remaining amount distributed during to 2009 C Applied to 2008 distributible amount e Remaining amount distributed out or corpus C Corpus Add lines 31, e., and e. abbosis line 5 Drace additionation amount appears in collering (5) the same smooth must be shown to shown (6)) C Enter the net total of each column as indicated below C Corpus Add lines 31, e., and e. abbosis line 5 D From years' (institutive of lines and shown to the column as indicated below. C Corpus Add lines 31, e., and e. abbosis line 6 C Corpus Add lines 31, e., and the abbosis line 6 C Corpus Add lines 31, e., and the abbosis line 6 C Corpus Add lines 31, e., and the abbosis line 6 C Corpus Add lines 31, e., and the abbosis line 6 C Abbosis lines 64 and 67 to mit line 2. C Lines 45 and 67 to mit line 2. C Lines 45 and 67 to mit line 2. C Lines 45 and 67 to mit line 2. C Lines 45 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 67 to mit line 2. C Lines 54 and 2009. C Lines 67 to mit lines 67 to mit lines 67 to mit lines 67 to mit lines 67 to m	_				43,183.
1				48 330	
S Excess dishibutions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2006 d From 2007 e From 2008 1 Total of lines 3s through e Q Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 49, 315. a Applied to 2006, but not more than line 2b Applied to undistributed income of pror years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Treated as distributions out of corpus (Election required - see instructions) O . C Phora years' undistributed out-or corpus B Corpus Add lines 3f, 4c, and 4e Subteat line 5 O . C Enter the ment of prior years' undistributed income for which a nobe of deficiency has been sizued, or on which the section 494(26) tax has been previously assessed O . C Enter the amount of prior years' undistributed income for 2008. Subtract line 4 from line 2s. Taxable amount unuse to be distributed income for 2008. Subtract line 4 from line 2s. Taxable amount unuse to be distributed in 2010 A mounts I treated as distributions out of corpus to study requirements imposed by section 170(b)(1)(f) or 494(7)(3) O . Excess distributed income for 2009. Subtract line 4 from line 2s. Taxable amount unuse to be distributed income for 2008. Subtract line 6 from line 6 is O . D . D . D . D . D . D . D .	· · · · · · · · · · · · · · · · · · ·			40,330.	
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e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2006 (D. 10	· · · · · · · · · · · · · · · · · · ·				985.
5 Excess distributions carryover applied to 2009 (fra a monoral right spease in solution (c), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 34, ex, end 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed. 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions funds through the composed by section 170(b)(1)(F) or 4942(g)(3) 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008 c Excess from 2008 c Excess from 2009 d Excess from 2009	e Remaining amount distributed out of corpus	0.			
6 Enter the net total of each column as indicated below: a Corpus A foliance 3t, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 c Excess from 2007 d Excess from 2009 e Excess from 2009	(If an amount appears in column (d), the same amount				0.
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009 e Excess from 2009	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract line 4a from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009 e Excess from 2009 e Excess from 2009	·	_			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 S Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a O . 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009		<u> </u>			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions (I Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions I Undistributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover from 2004. Subtract line 9: Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2008 e Excess from 2009			^		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a O. 10 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009	<u> </u>		U.		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009			0.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	e Undistributed income for 2008. Subtract line				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009				0.	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	be distributed in 2010				42,200.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	not applied on line 5 or line 7	0.			
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9 Excess distributions carryover to 2010.				
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	10 Analysis of line 9:				
c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
d Excess from 2008 e Excess from 2009	b Excess from 2006				
e Excess from 2009	c Excess from 2007	•			
	d Excess from 2008				
	e Excess from 2009				

Part XIV Private Operating F	OUNDATIONS (See 12)		A		<u>72-134</u>	2276 Page 10
<u> </u>	 		-A, question 9)	N/A		
1 a If the foundation has received a ruling of		•				
foundation, and the ruling is effective fo		-	_ ▶			
b Check box to indicate whether the found		ig toundation described i		4942(j)(3) or	4942	2(j)(<u>5)</u>
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	s (d) 20	206	(a) Tatal
income from Part I or the minimum	(2) 2003	(0) 2000	(6) 2007	(0) 21		(e) Total
investment return from Part X for						
each year listed						
b 85% of line 2a		-				
c Qualifying distributions from Part XII,						
line 4 for each year listed d Amounts included in line 2c not				-		
used directly for active conduct of						
exempt activities		<u> </u>		_		
e Qualifying distributions made directly						
for active conduct of exempt activities.						
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the						
alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets		_				
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)						
b "Endowment" alternative test - enter						
2/3 of minimum investment return					Ì	
shown in Part X, line 6 for each year					1	
listed c "Support" alternative test - enter:						
(1) Total support other than gross						
investment income (interest,						
dividends, rents, payments on						
securities loans (section						
512(a)(5)), or royalties)	<u> </u>					·
(2) Support from general public and 5 or more exempt						
organizations as provided in						
section 4942(j)(3)(B)(III)						
(3) Largest amount of support from						
an exempt organization			-			
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the founds	tion had \$5 0	20 05 500	o in coooto
at any time during t			ii trie lounda	auon nau \$5,00	or mor	e in assets
1 Information Regarding Foundation		11011 1101101,				
a List any managers of the foundation wh	•	than 20/, of the total contr	shuttone recovered	by the foundation he	fora the alone	of any tay
year (but only if they have contributed in	nore than \$5,000), (See s	ection 507(d)(2).)	inations received	by the foundation be	iore the close	or any tax
SEE STATEMENT 7	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(-/(-/-/				
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (or an equally large	nortion of the owne	rshin of a part	nershin or
other entity) of which the foundation has			or arrequary large	portion of the owne	isinp of a part	nership or
NONE						
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:			
Check here ► 🗓 if the foundation o				does not accept unso	olicited reques	ts for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations u	nder other condition	ons, complete items :	2a, b, c, and d	•
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed:			
	,	.,				
b The form in which applications should b	e submitted and informat	ion and materials they sh	ould include:			
c Any submission deadlines:						
d Annual material control to						
d Any restrictions or limitations on awards	s, such as by geographica	ıı areas, charıtable fields,	kinds of institutior	ns, or other factors:		
		<u> </u>				

Grants and Contributions Paid During the	If some on the control of the contro	rayment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Paid during the year]			
	1			
			İ	
		İ		
			ŧ	
SEE STATEMENT 8				
Total			▶ 3a	49,3
Approved for future payment		Ĭ	Ja	<u> 4</u> 3,.
, pp. eved to ratare payment				
NONE				
Total			▶ 3b	

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated I	ousiness income		d by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt
1 Program service revenue:	code	Amount	code	Alliouiit	function income
a					
b	-	<u> </u>			
c	_				
d	-		+		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	23,954.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	46,061.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b		-			
- C	1				
d	1				
e					
12 Subtotal. Add columns (b), (d), and (e)		().	70,016.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	70,016.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B	Relationshi	p of Activities	to the Accom	plishment of	Exempt Purs	oses

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

51111 000 1 7 \LE				<u> </u>	г
Part XVII	Information Regarding 1	ransfers To ar	d Transactions and Relationships V	Vith Noncharitable	
	Exempt Organizations		-		

1			ectly engage in any of the followin		• •		Yes	No
_			(3) organizations) or in section 52		zations			
ä			ation to a noncharitable exempt org	ganization of.		4.4		7.7
	(1) (1a(1)		X
		other assets				1a(2)		_ <u>X</u> _
U		transactions;	ble evernet ergenizetion					v
		ales of assets to a noncharitat				1b(1)		X
			ncharitable exempt organization			1b(2)		X X
		tental of facilities, equipment, (or other assets			1b(3)		A.
		leimbursement arrangements				1b(4)		X
		oans or loan guarantees				1b(5)		X
			mbership or fundraising solicitatio			1b(6)		X
C			iling lists, other assets, or paid em			1c		<u>x</u>
d					rays show the fair market value of the goods, o		ets,	
				ed less than fair market value	e in any transaction or sharing arrangement, sh	iow in		
			other assets, or services received.	a numerat arganization				
<u>a j</u>	Line no	(b) Amount involved	(c) Name of noncharitable	exempt organization	(d) Description of transfers, transactions, and s	haring an	angeme	nts
			N/A					
				-				
					,			
								
								
2 a	Is the	foundation directly or indirect	ly affiliated with, or related to, one	or more tax-exempt organiz	ations described			
			than section 501(c)(3)) or in sect			Yes	X	No
h		s," complete the following sche	, ,, ,,	.000	L	163		טאו ב
	11,100	(a) Name of orga		(b) Type of organization	(c) Description of relationsh	ın		
_		N/A		(b) Type of organization	(b) Doscription of relationsh	ıb.		
		N/W						
_								
			<u>-</u> .					
Т	Linder =	enalties of nersury I declare that I ha	ave examined this rature includes	mnanying schedules and statemen	ents, and to the best of my knowledge and belief, it is tr	110 oc=		
			r than taxpayer or fiduciary) is based on a			ue, come	CI,	
		7 ~		1110 17-10	Tuck			
וע	=	/ 5	<u> </u>	Juy 17-10	1 rustee			
2	Si	gnature of officer or trustee		Date *	Title			
=	ω .	Preparer's \	α . α	Da Da		's identify	ing nuπ	iber
2	Paid Preparer's Use Only	signature	and leave	CB/Y	7-14-10 self- employed ►			
	Paid spare se On	Firm's name (or yours KUSH	NER LAGRAIZE,	LLC	EIN ►			
	re Use		WEST ESPLANADE		100			
		address, and ZIP code META			Phone no. (504)	83	8-9	991
						m 990		
					101	,	(

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	PORARY CAS	H II	NVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
HIBERNIA US TREASURY MONEY MA	ARKET FUND			•		1.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A				1.
FORM 990-PF DIVIDENI	OS AND INTER	EST FROM S	ECUI	RITIES	STATEMENT	2
SOURCE	GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A	A)
HIBERNIA INVESTMENT SECURITIE INC. INDEX 500	ES,	22,330. 1,624.		0.	22,3 1,6	330. 524.
TOTAL TO FM 990-PF, PART I, I	LN 4	23,954.		0.	23,9	54.
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	2,555.		0.			0.
TO FORM 990-PF, PG 1, LN 16B	2,555.		0.			0.
FORM 990-PF	TAX	ES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
FOREIGN TAXES PAID INVESTMENT INCOME TAX	381. 2,821.		81.			0.
- TO FORM 990-PF, PG 1, LN 18	3,202.	3	81.			0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
BANK CHARGES	51.		51.			0.
TO FORM 990-PF, PG 1, LN 23	51.		51.	-		0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			вос	K VALUE	FAIR MARKE VALUE	T
CORPORATE STOCKS		-	1	,082,208.	1,082,2	08.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	-	1	,082,208.	1,082,2	08.
FORM 990-PF	PART XV - L		D.C.		STATEMENT	7

NAME OF MANAGER

TINA FREEMAN-WOOLLAM PHILIP WOOLLAM

	AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 8
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALLIANCE FOR AFFORDABLE ENERGY	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	3,000.
ART CENTER COLLEGE OF DESIGN	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	600.
AUDUBON INSTITUTE	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	2,000.
BASCOM CENTER	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	500.
BRITISH SCHOOLS AND UNIVERSITIES FOUNDATION, INC.	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	100.
BRYAN BELL SCHOLARSHIP FUND	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	500.
BUREAU OF GOVERNMENT RESEARCH	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	3,000.
CHEWONKI FOUNDATION	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	2,000.

FREEMAN-WOOLLAM FOUNDATION			72-1342276
COALITION TO RESTORE COASTAL LOUISIANA	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	3,100.
CULVER ANNUAL FUND	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	500.
DUNBARTON HOUSE	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	500.
ENGLISH SPEAKING UNION OF THE UNITED STATES	SUPPORT CHILDREN PROGRAMS	501(C)(3)	175.
FELICITY ST. REDEVELOPMENT	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	500.
GLOBAL GREEN	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	1,500.
GNOYO	SUPPORT CHILDREN PROGRAMS	501(C)(3)	1,000.
GULF RESTORATION NETWORK	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	250.
HERMANN GRIMA & GALLIER HOUSE	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	900.
LA PETIT SALON	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	500.

FREEMAN-WOOLLAM FOUNDATION			72-1342276
LAKE PONTCHARTRAIN BASIN FOUNDATION	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	100.
LONGUE VUE HOUSE	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	500.
LOUISIANA LANDMARKS SOCIETY	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	1,000.
LOUISIANA MUSEUM FOUNDATION	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	6,500.
MADEIRA SCHOOL	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	1,500.
NATIONAL TROPICAL GARDEN	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	3,500.
NATIONAL TRUST OF HISTORIC PRESERVATION	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	25.
NATIONAL WORLD WAR II MUSEUM	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	1,000.
NATURE CONSERVANCY	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	1,000.
NEW ORLEANS BOTANICAL GARDEN	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	3,000.

FREEMAN-WOOLLAM FOUNDATION			72-1342276
NEW ORLEANS MUSEUM OF ART	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	2,000.
PLANNED PARENTHOOD	SUPPORT MEDICAL PROGRAMS	501(C)(3)	1,000.
PRESERVATION RESOURCE CENTER	SUPPORT PRESERVATION PROGRAMS	501(C)(3)	1,500.
PRO BONO PUBLICO FOUNDATION	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	1,000.
SAINT CHARLES AVENUE ASSOCIATION	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	15.
SAINT CHARLES PRESBYTERIAN CHURCH	SUPPORT RELIGIOUS PROGRMAS	501(C)(3)	1,000.
SLOW FOOD USA	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	500.
SPCA	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	500.
TRINITY EPISCOPAL SCHOOL	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	250.
TRUST FOR PUBLIC LAND	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	1,000.

FREEMAN-WOOLLAM FOUNDATION			72-1342276
WRBH RADIO FOR THE BLIND	SUPPORT MEDICAL PROGRAMS	501(C)(3)	250.
WWNO	SUPPORT EDUCATIONAL PROGRAMS	501(C)(3)	1,000.
ZOO-TO-DO	SUPPORT ENVIRONMENTAL PROGRAMS	501(C)(3)	550.
TOTAL TO FORM 990-PF, PART XV, 1	LINE 3A		49,315.

Freeman-Woollam Foundation EIN #72-1342276 2009

Gains & Losses

Long Term					Proceeds	Costs	Gain/Loss
Hib Brokerage	. Coca-Cola, Inc.	355	5/28/1997	2/9/2009	15,025.11	86.98	14,938.13
Hib Brokerage	Bank of America 1,3	1,260	4/29/2008	5/12/2009	16,620.62	47,751.09	(31,130.47)
Hib Brokerage	Coca-Cola, Inc.	200	5/28/1997	7/7/2009	24,218.42	122.50	24,095.92
Hib Brokerage	Moody's	210	4/29/2008	7/22/2009	6,076.11	7,991.67	(1,915.56)
Hib Brokerage	Coca-Cola, Inc.	400	5/28/1997	9/21/2009	20,929.19	98.00	20,831.19
Hib Brokerage	Coca-Cola, Inc.	400	5/28/1997	11/3/2009	21,085.18	98.00	20,987.18
Hib Brokerage	Walgreen	450	4/29/2008	11/13/2009	17,897.44	16,033.03	1,864.41
Hib Brokerage	rgan Mgm	200	4/29/2008	12/24/2009	10,921.14	10,867.82	53.32
Index 500	S&P Depositories	200	10/4/2001	2/9/2009	17,420.95	20,918.55	(3,497.60)
Index 500	S&P Depositories	200	10/4/2001	11/3/2009	20,752.89	20,918.55	(165.66)
Total Long term					170,947.05	124,886.19	46,060.86

Form 8868 (Rev. April 2009)

Department of the Treasury Internal Revenus Service

Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return

OMB No. 1545-1709

-	are filing for an Automatic 3-Month Extension, complete only Part I and check this box		▶ 🗷
Do not	complete Part II unless you have already been granted an automatic 3-month extension on a previously file	d For	m 8868.
Part	Automatic 3-Month Extension of Time. Only submit onginal (no copies needed).		
A ~~~~	ration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com-	nlete	
Part I o		_	▶ □
	r corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an		-io- of time
	r corporations (including 1120-c iners), partiers itps, ricinics, and trusts must use form 7004 to request air Come tax returns.	exter:	son or uma .
noted b (not aut you mu	nic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension elow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic comatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or construction of the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file and click on e-file for Charites & Nonprofits.	cally if reclidate	(1) you want the additional ited Form 990-T. Instead,
Туре а	Name of Exempt Organization	Empl	oyer identification number
print			
File by the	FREEMAN-WOOLLAM FOUNDATION	7	<u>2-1342276</u>
due dista	Number, street, and room or suite no. If a P.O. box, see instructions.	•	
filling your return. Se	IVEO IMONUINO DINODI		<u> </u>
Instruction			
	NEW ORLEANS, LA 70130		
Check	type of return to be filed (file a separate application for each return):	•	
□ F	orm 990 Form 990-T (corporation) Form 47	20	
=	orm 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52		
F	orm 990-EZ Form 990-T (trust other than above) Form 60		
▼ F	orm 990-PF		
			·
	PHILIP WOOLLAM		
• The	books are in the care of > 1040 MAGAZINE STREET - NEW ORLEANS, LA	<u>701</u>	30
	phoné No. ► 504-523-5230 FAX No. ►		
• If the	e organization does not have an office or place of business in the United States, check this box		▶ 🗀
	s is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this		
box 🕨	. If it is for part of the group, check this box > and attach a list with the names and EINs of all	memb	ers the extension will cover.
1 1	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unt		.
_	AUGUST 15, 2010 , to file the exempt organization return for the organization named a for the organization for.	DOVe.	The extension
	► X calendar year 2009 or		
4	tax year beginning and ending		
_			- ·
2 II	this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounting period
3a H	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		
	onrefundable credits. See instructions.	3a	\$ 1,480.
	this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
<u>t</u>	ax payments made. Include any prior year overpayment allowed as a credit.	3b_	s 1,480.
c E	lalance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,		
d	eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		
s	ee instructions.	3c	\$ 0.
Cautio	n. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879	EO for payment instructions.
LHA	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009)