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# Form **990-EZ**

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

|          |            |                            | e 2009 calendar year, or tax year beginning and endir  | ng          |                       |  |
|----------|------------|----------------------------|--|-------------|-----------------------|--|
|          | В          | Check If                   | le Please Vitation of gamzation  |             | D Employe             | er identification number                           |
|          | F          | Addre<br>chang<br>Name     | liabel or  |             | <b></b>               | 1227012  |
|          | F          | Name<br>chang<br>Initial   | Itype 1  | /           | E Telephor            | 1337213  |
|          |            | return                     | , 366  | om/suite    | •                     |  |
|          |            | lated<br>Amer              | Instruc-   |             |                       | 4) 483-9386  |
|          | H          | returr<br>Applic<br>pendir |  |             | F Group E:            |  |
|          |            |                            |  | <u> </u>    | Number<br>iting metho |  |
|          |            | - Sec                      | tion 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed  Schedule A (Form 990 or 990-EZ).  |             |                       | u casii Acciuai                                    |
|          |            | Naheit                     |  | H Check     | specify)              | if the organization is <b>not</b>                  |
|          |            |                            |  |             |                       | nedule B (Farm 990, 990-EZ, or 990-PF)             |
|          |            | Check                      |  |             |                       |  |
|          |            | JIIOOK J                   | Form 990 return is not required, but if the organization chooses to file a return, be sure to file a co  |             |                       | ψευ,000. ΑΤΟΙΝΙ 330 ΕΖ ΟΙ                          |
|          | L          | Add lin                    | es 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form  |             |                       | \$ 198,977.  |
|          |            | art I                      | Revenue, Expenses, and Changes in Net Assets or Fund Balances (Se  |             |                       | Part I.)   |
|          |            | 1                          | Contributions, gifts, grants, and similar amounts received   |             | 1                     | 198,683.   |
|          |            | 2                          | Program service revenue including government fees and contracts  |             | 2                     |  |
|          |            | 3                          | Membership dues and assessments  |             | 3                     |  |
|          |            | 4                          | Investment income  |             | 4                     | 294.   |
|          |            | 5a                         | Gross amount from sale of assets other than inventory 5a   |             |                       |  |
|          |            | Ь                          | Less: cost or other basis and sales expenses 5b  |             |                       |  |
|          |            | C                          | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  |             | 5c                    |  |
|          | ne         | 6                          | Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, che   | ck here ►   |                       |  |
|          | Revenue    | a                          | Gross revenue (not including \$ of contributions   |             |                       |  |
|          | Be.        |                            | reported on line 1) 6a   |             |                       |  |
|          |            | b                          | Less; direct expenses other than fundraising expenses 6b   |             |                       |  |
|          |            | C                          | Net income or (loss) from special events and activities (Subtract line 6b from line 6a)  |             | 6c                    |  |
|          |            | 7 a                        | Gross sales of inventory, less returns and allowances 7a   |             |                       |  |
|          |            | b                          | Less; cost of goods sold   | _           |                       |  |
|          |            | C                          | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)   |             | 7c                    |  |
| ග        |            | 8                          | Other revenue (describe >  |             | )                     |  |
| SCANNED  |            | 9                          | Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8   |             | <u>9</u>              | <u> 198,977.</u>                                   |
| Ź        |            | 1                          | Grants and similar amounts paid (attach schedule)  |             | 10                    | <del>                                       </del> |
| Z        |            |                            | Benefits paid to or for members  |             | 11                    |  |
| Ш        | ses        |                            | Salaries, other compensation, and employee benefits  |             | 12                    |  |
| <b>S</b> | Expenses   |                            | Professional fees and other payments to independent contractors  |             | 13                    | <del></del>  |
| ΛAY      | Ĕ          |                            | Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping  |             | 14                    | <del></del>  |
|          |            | ł .                        | Other expenses (describe  SEE STATEM   | resm 1      | 1 \ 15                | 217 062  |
| <u>ත</u> |            |                            | Total expenses. Add lines 10 through 16  | ICNI .      | L ) 16                | 217,062.   |
|          |            |                            | Excess or (deficit) for the year (Subtract line 17 from line 9)  |             | ► 17<br>18            | 217,062.<br><18,085.                               |
| 2010     | sts        | I                          | Net assets or fund balances at beginning of year (from line 27, column (A))  |             | 10                    | <u> </u>   |
| 0        | \SS(       |                            | (must agree with end-of-year figure reported on prior year's return)   |             | 19                    | 370,367.   |
|          | Net Assets | 20                         | Other Changes in net assets or fund balances (attach explanation)  SEE STATEM  | ENT A       |                       | <664.  |
|          | Ž          | 21                         | Net-assets or-fund-balances at end-of year. Combine lines 18 through 20  |             | ▼ 20<br>21            | 351,618.   |
|          | Pa         | ırt li                     | Balance Sheets, If Totalassets on line 25, column (B) are \$1,250,000 or more, file Form 990 ins   | stead of Fo |                       | 331,0101   |
|          |            | $-\pi$                     | A A A A A A A A A A A A A A A A A A A  | eginning of |                       | (B) End of year                                    |
|          | 22         | Casi                       | (A) Be   | 370,2       |                       | <del></del>  |
|          | 23         |                            | l and Buildings EN. UT   |             | 23                    | <del></del>  |
|          | 24         | Othe                       | Fassets (describe SEE STATEMENT 2 )  | 20,2        |                       | <del></del>  |
|          | 25         |                            | lassets  |             | 67. 25                |  |
|          | 26         | Tota                       | l liabilities (describe ► SEE STATEMENT 3 )  |             | 200.26                |  |
|          | 27         | Net                        | assets or fund balances (line 27 of column (B) must agree with line 21)  | 370,3       |                       |  |
|          | 9321       | 71                         | THE P DI AT ID I DIE AT A CHIEF OF THE PARTY |             |                       | 5 000 F7   |

|              | m 990-EZ (2009) NEW ORLEANS BOTANICAL GAI                             |  |                            | <u>72-</u>    | <u> 13372</u>          | 13 Page 2                |
|--------------|---|--|----------------------------|---------------|------------------------|--------------------------|
| P            | art III Statement of Program Service Accomplishme                     | nts (See the instructions for  | Part III.)                 |               | Ex                     | penses                   |
| Wh           | at is the organization's primary exempt purpose? SEE STATEMEN         | r 7  |                            |               | (Required fo           | r section 501(c)(3)      |
|              | scribe what was achieved in carrying out the organization's exempt pu |  | ise manner descri          | ıhe           |                        | ) organizations and      |
|              | services provided, the number of persons benefited, and other releval |  |                            | ibe           | for others )           | 7(a)(1) trusts, optional |
| 28           | SEE STATEMENT 6   | nt imomiation for each prot  | gram title                 |               | 101 01.103)            |                          |
| 20           | SEE STATEMENT 0   |  |                            |               |                        |                          |
|              |   |  |                            |               |                        |                          |
|              |   |  |                            | _             |                        |                          |
|              | (Grants \$ ) If this amount includes foreign                          | grants, check here   | <b>&gt;</b>                |               | 28a                    |                          |
| 29           |   |  |                            |               |                        |                          |
|              |   |  |                            |               |                        |                          |
|              |   |  |                            |               |                        |                          |
|              | (Grants \$ ) If this amount includes foreign                          | grants, check here   | •                          |               | 29a                    |                          |
| 30           |   | <del></del>  |                            |               |                        |                          |
| -            |   |  |                            |               |                        |                          |
|              |   |  |                            |               |                        |                          |
|              | (O  | and the state of t |                            | $\overline{}$ |                        |                          |
|              | (Grants \$ ) If this amount includes foreign                          | grants, cneck nere   |                            |               | 30a                    |                          |
| 31           | Other program services (attach schedule)                              |  |                            |               |                        |                          |
|              | (Grants \$ ) If this amount includes foreign                          | grants, check here   | ೬                          |               | 31a                    |                          |
| 32           | Total program service expenses (add lines 28a through 31a)            |  |                            | _▶            | 32                     | 0.                       |
| P            | art IV List of Officers, Directors, Trustees, and Key I               | Employees. List each one ev  | en if not compensated      | (See the      | instructions f         | or Part IV)              |
|              |   | (1) Tills and an area become   |                            |               | ontributions           | (.) 5                    |
|              | (a) Name and address  | (b) Title and average hours per week devoted to  | (c) Compensation           |               | employee               | (e) Expense account and  |
|              | (a) Name and address  | per week devoted to position   | (If not paid, enter<br>-0) |               | fit plans &<br>eferred | other allowances         |
|              |   | position   | ""                         |               | pensation              | other allowances         |
| SE           | EE ATTACHED SCHEDULE  |  |                            | -             |                        |                          |
| <u>D1</u>    | ATTACHED DCHEDOLE   | 0.00   | 0.                         |               | 0.                     | 0.                       |
|              |   | 0.00   | 0.                         | -             | <u></u>                | <u>.</u>                 |
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| 9321<br>02-0 | 8-10  |  |                            |               | Form                   | 990-EZ (2009)            |

Page 3

| Pa   | Int V Other Information (Note the statement requirements in the instructions for Part V)  |        |          |        |
|------|---|--------|----------|--------|
|      |   |        | Yes      | No     |
| 33   | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity  | 33     |          | Х      |
| 34   | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes  | 34     |          | Х      |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not  |        |          |        |
|      | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.   |        |          |        |
| a    | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,  |        |          |        |
|      | and proxy tax requirements?   | 35a    | <u> </u> | X      |
|      | If "Yes," has it filed a tax return on Form 990-T for this year?  | 35b    | N/       | A      |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"                                       |        |          |        |
|      | complete applicable parts of Sch. N   | 36     | <u> </u> | X      |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions.   | •      |          |        |
|      | Did the organization file Form 1120-POL for this year?  | 37b    | ↓        | X      |
|      | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made   |        |          |        |
|      | in a prior year and still outstanding at the end of the period covered by this return?  | 38a    | <u> </u> | X      |
|      | If "Yes," complete Schedule L, Part II and enter the total amount involved  38b N/A   | 4      |          |        |
|      | Section 501(c)(7) organizations. Enter:   |        |          |        |
|      | Initiation fees and capital contributions included on line 9  39a N/A   | 4      |          | ľ      |
|      | Gross receipts, included on line 9, for public use of club facilities  39b N/A  | 4      | 1        |        |
|      | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:   |        |          |        |
|      | section 4911 ► 0 · ; section 4912 ► 0 · ; section 4955 ► 0 ·  |        |          | ł      |
|      | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the  | -      |          | ļ      |
|      | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction                                       | 401    |          |        |
|      | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 40b    | ├──      | X      |
|      | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 |        | 1        |        |
|      | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the  |        | i        |        |
|      | organization  |        |          |        |
|      | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter  | -      |          |        |
|      | transaction? If "Yes," complete Form 8886-T   | 40e    |          | x      |
|      | List the states with which a copy of this return is filed. $\blacktriangleright$ LA   | _ 406  | L        |        |
|      | The organization's books are in care of ► MRS. LINDA FONTENOT  Telephone no. ► 504-4  | 33-9   | 386      |        |
|      | Located at ► 210 DUTCH HIGHLAND LANE, BATON ROUGE, LA ZIP+4 ►   |        |          |        |
|      | At any time during the calendar year, did the organization have an interest in or a signature or other authority  |        |          |        |
|      | over a financial account in a foreign country (such as a bank account, securities account, or other financial   |        | Yes      | No     |
|      | account)?   | 42b    |          | X      |
|      | If "Yes," enter the name of the foreign country:  |        |          |        |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |        |          |        |
| C    | At any time during the calendar year, did the organization maintain an office outside of the U.S.?  | 42c    |          | X      |
|      | If "Yes," enter the name of the foreign country:  |        |          |        |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here   |        |          |        |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year   | N/A    |          |        |
|      |   |        |          |        |
|      |   |        | Yes      | No     |
|      | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of  |        |          |        |
|      | Form 990-EZ   | 44     |          | X      |
|      | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be  |        |          |        |
|      | completed instead of Form 990-EZ  | 45     |          | X      |
|      |   | Form 9 | 90-EZ    | (2009) |

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|                        | n 990-EZ (2009) NEW ORLEANS BOTANICAL GARDEN FOUNDATION 72-13372  |                                 | Page 4 |
|------------------------|---|---------------------------------|--------|
| Pa                     | Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All so organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables and 51  |                                 |        |
| 46                     | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public  | Ye:                             | s No   |
|                        |   | 46                              | X      |
| 47                     |   | 47                              | X      |
| 48                     |   | 48                              | X      |
| 49 a                   |   | 19a                             | Х      |
|                        |   | 19b                             |        |
| 50                     | Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each than \$100,000 of compensation from the organization. If there is none, enter "None."   | h received                      | d more |
|                        | (a) Name and address of each employee paid more than \$100,000  NONE  (b) Title and average hours per week devoted to position  (c) Compensation  to employee benefit plans & deferred compensation   | (e) Exp<br>accoun<br>other allo | ıt and |
|                        |   |                                 |        |
|                        | Total number of other employees paid over \$100,000  Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensate organization. If there is none, enter "None."  NONE  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service (c) | on from to                      |        |
|                        |   |                                 |        |
|                        |   |                                 |        |
| d                      | Total number of other independent contractors each receiving over \$100,000   |                                 |        |
| Sign<br>Here           |   |                                 |        |
| Paid<br>Prepa<br>Use ( | only Decrets Charles on 3:13-10 employed Decrys a   |                                 | str )  |
|                        | Firm's name (or yours of seff-employed).    dotest, and ZIP+4   NEW ORLEANS, LOUISIANA 70119   EIN  | 6-72'                           | 75     |
| May 1                  | the IRS discuss this return with the preparer shown above? See instructions   | Yes                             | No     |

### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public

Name of the organization **Employer identification number** 72-1337213 NEW ORLEANS BOTANICAL GARDEN FOUNDATION Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii), (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h Type III - Other a Type I b Type II c \_\_\_\_ Type III · Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11q(iii) h Provide the following information about the supported organization(s) (iii) Type of (iv) Is the organization (v) Did you notify the (vi) Is the (i) Name of supported (ii) EIN (vii) Amount of organization organizátion in col. in col. (i) listed in your organization in col. organization (i) organized in the U.S.? support (described on lines 1-9 governing document? (i) of your support? above or IRC section (see instructions)) Yes Yes Yes No

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

| Scheď | ule | Α | (Form | 990      | or  | 990    | ·EZ) | 200 | 9 |
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Page 2

| (Complete only if you checked the box on line 5, 7, or 8 of Part I.)  Section A. Public Support  Calendar year (or fiscal year beginning in)   | al        |
|--|-----------|
| Calendar year (or fiscal year beginning in)  1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")  2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions   | al        |
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions  | al        |
| membership fees received. (Do not include any "unusual grants")  2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions  |           |
| include any "unusual grants")  2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions  |           |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions  |           |
| ization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions  |           |
| or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge  Total. Add lines 1 through 3  The portion of total contributions   |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions  |           |
| furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions  |           |
| the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions  |           |
| 4 Total. Add lines 1 through 3 5 The portion of total contributions  |           |
| 5 The portion of total contributions   |           |
|  |           |
| by each person tother than a property of the p |           |
|  |           |
| governmental unit or publicly  |           |
| supported organization) included   |           |
| on line 1 that exceeds 2% of the   |           |
| amount shown on line 11,   |           |
|  |           |
| 6 Public support Subtract line 5 from line 4 Section B. Total Support  |           |
|  |           |
| Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Tot  7 Amounts from line 4  | <u>aı</u> |
|  |           |
| 8 Gross income from interest,  |           |
| dividends, payments received on  |           |
| securities loans, rents, royalties and income from similar sources   |           |
| 9 Net income from unrelated business   |           |
| activities, whether or not the   |           |
| business is regularly carried on   |           |
| 10 Other income Do not include gain  |           |
| or loss from the sale of capital   |           |
| assets (Explain in Part IV)  |           |
| 11 Total support. Add lines 7 through 10   |           |
| 12 Gross receipts from related activities, etc (see instructions)  |           |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)  |           |
| organization, check this box and stop here   | •         |
| Section C. Computation of Public Support Percentage  |           |
| 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  | %         |
| 15 Public support percentage from 2008 Schedule A, Part II, line 14  | %         |
| 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and  |           |
| stop here. The organization qualifies as a publicly supported organization   | •         |
| b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box   |           |
| and stop here. The organization qualifies as a publicly supported organization   | • 🔲       |
| 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,   |           |
| and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization  |           |
| meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  | • [ ]     |
| b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or  |           |
| more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the   |           |
| organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization   | •         |
| =  | •         |

Schedule A (Form 990 or 990-EZ) 2009 NEW ORLEANS BOTANICAL GARDEN FOUNDATION 72-1337213 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (d) 2008 (e) 2009 (a) 2005 (b) 2006(c) 2007 (f) Total 1 Gifts, grants, contributions, and membership fees received (Do not 435,528. 296,630. include any "unusual grants") 113,344. 531,257. 195,783. 1,572,542. 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 113,344. 531,257. 435,528. 296,630. 195,783. 6 Total. Add lines 1 through 5 1,572,542. 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 0. amount on line 13 for the year 0. c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6) 1,572,542. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006(c) 2007 (d) 2008 (e) 2009 (f) Total 113,344 531,257 435,528 296,630. 195,783 9 Amounts from line 6 1,572,542. 10a Gross income from interest. dividends, payments received on securities loans, rents, royalties 598 4,822. 1,597 1,099 1,234 294 and income from similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 1,597. 598 294 1,099 1,234 4,822. c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 114,941, 532,356, 436,762, 297,228, 196.077. 1.577.364. 13 Total support (Add lines 9, 10c, 11, and 12) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 99.69 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 % 99.46 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage .31 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 .47 18 Investment income percentage from 2008 Schedule A, Part III, line 17 % 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not  $\triangleright \overline{X}$ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| FORM 990-EZ   | OTHER EXPENSES                  |   | STATEMENT  | 1                      |
|---|---------------------------------|---|--|------------------------|
| DESCRIPTION   |                                 |   | AMOUNT   |                        |
| BROCHURES/SIGNAGE   |                                 |   | 4,8  | 53.                    |
| CATERING SUPPLIES   |                                 |   | 6,10   |                        |
| CONCERT   |                                 |   | 36,01  |                        |
| CONSERVATORY  |                                 |   | 12,40  |                        |
| BULK MAIL   |                                 |   |  | 46.                    |
| EDUCATION FUND  |                                 |   | 2  | 29.                    |
| GETTY- TRANSITION PLANNING  |                                 |   | 38,14  | 14.                    |
| BUTTERFLY GARDEN  |                                 |   | 32   | 29.                    |
| DUPLANTIER PROJECT  |                                 |   | 3,00   | 00.                    |
| PELICAN GREENHOUSE  |                                 |   | 76   | 50.                    |
| PLANO   |                                 |   | 5,46   | 55.                    |
| GENERAL FUND  |                                 |   | 51,08  | 36.                    |
| GREEN ARCHITECTURE PROJECT  |                                 |   | 9,73   |                        |
| TRAIN GARDEN  |                                 |   | 1,94   | 11.                    |
| VOLUNTEERS  |                                 |   | 4,76   | 56.                    |
| SUPPLIES  |                                 |   | 11,05  |                        |
| NATIVE GARDEN   |                                 |   |  | 20.                    |
| PHASE II  |                                 |   | 15,11  |                        |
| HEART OF THE GARDEN   |                                 |   | 14,31  |                        |
| UNIFORMS  |                                 |   | 36   | 59.                    |
|   |                                 |   |  |                        |
| TOTAL TO FORM 990-EZ, LINE 16   |                                 |   | 217,06   | 52.                    |
| TOTAL TO FORM 990-EZ, LINE 16   |                                 |   | 217,06   | 52.                    |
| TOTAL TO FORM 990-EZ, LINE 16 FORM 990-EZ   | OTHER ASSETS                    |   | 217,06   | 2                      |
|   | OTHER ASSETS                    | BEG. OF YEAR                                      |  | 2                      |
| FORM 990-EZ   | OTHER ASSETS                    | BEG. OF YEAR 20,000.                              | STATEMENT  | 2<br>AR                |
| FORM 990-EZ DESCRIPTION   | OTHER ASSETS                    |   | STATEMENT  END OF YEA  | 2<br>AR                |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE PREPAID EXPENSES   | OTHER ASSETS                    | 20,000.   | STATEMENT  END OF YEA  | 2<br>AR                |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  | OTHER ASSETS                    | 20,000.   | STATEMENT  END OF YEA  | 2<br>AR<br>00.<br>35.  |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT  TOTAL TO FORM 990-EZ, LINE 24  | OTHER ASSETS  OTHER LIABILITIES | 20,000.<br>35.<br>237.                            | END OF YEA   | 20 AR 00.355.          |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT  TOTAL TO FORM 990-EZ, LINE 24  FORM 990-EZ                                   |                                 | 20,000.<br>35.<br>237.                            | STATEMENT  END OF YEA  10,00  50  10,53  STATEMENT                 | 20 AR 00 . 35 . 35 . 3 |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT  TOTAL TO FORM 990-EZ, LINE 24  FORM 990-EZ                                   |                                 | 20,000.<br>35.<br>237.<br>20,272.<br>BEG. OF YEAR | STATEMENT  END OF YEA  10,00  50  10,53  STATEMENT  END OF YEA     | 20 AR 00.335.300.335.  |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT  TOTAL TO FORM 990-EZ, LINE 24  FORM 990-EZ  DESCRIPTION  CREDIT CARD PAYABLE |                                 | 20,000.<br>35.<br>237.<br>20,272.<br>BEG. OF YEAR | STATEMENT  END OF YEA  10,00  50  10,53  STATEMENT  END OF YEA  20 | 20 AR 00.35.           |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT  TOTAL TO FORM 990-EZ, LINE 24  FORM 990-EZ  DESCRIPTION  CREDIT CARD PAYABLE |                                 | 20,000.<br>35.<br>237.<br>20,272.<br>BEG. OF YEAR | STATEMENT  END OF YEA  10,00  50  10,53  STATEMENT  END OF YEA     | 20 AR 00.35.           |
| FORM 990-EZ  DESCRIPTION  PLEDGES RECEIVABLE  PREPAID EXPENSES  BULK MAIL ACCOUNT   |                                 | 20,000.<br>35.<br>237.<br>20,272.<br>BEG. OF YEAR | STATEMENT  END OF YEA  10,00  50  10,53  STATEMENT  END OF YEA  20 | 20 AR 35. 3            |

| NEW | ORLEANS | BOTANICAL | GARDEN | FOUNDATION     |
|-----|---------|-----------|--------|----------------|
|     | V       |           | U      | - 001121111011 |

| 7 | 2 | _ | 1 | 3 | 3 | 7 | 2 | 1 | 3 |
|---|---|---|---|---|---|---|---|---|---|
| • | 4 |   | _ | J | J | • | 4 | _ | J |

| FORM 990-EZ    | OTHER  | CHANGES   | IN NET | ASSETS | OR | FUND | BALANCES | STATEMENT | 4    |
|----------------|--------|-----------|--------|--------|----|------|----------|-----------|------|
| DESCRIPTION    |        |           |        |        |    |      |          | AMOUNT    |      |
| UNREALIZED LOS | <66    | 54.>      |        |        |    |      |          |           |      |
| TOTAL TO FORM  | 990-EZ | , LINE 20 | )      |        |    |      |          | <66       | 54.> |

| FO | RM 990-EZ   |   | MENT | Т 5 |     |     |    |
|----|-------------|---|------|-----|-----|-----|----|
| A) | DIRECTLY OF | GANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, RESERVE INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL NTRACT? | [    | ]   | YES | [X] | NO |
| B) |             | GANIZATION, DURING THE YEAR, PAY PREMIUMS, R INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?                  | [    | 1   | YES | [X] | NO |

990-EZ PG 2

STATEMENT

6

NEW ORLEANS BOTANICAL GARDEN FOUNDATION'S MAIN FOCUS IS TO SUPPORT THE NEW ORLEANS BOTANICAL GARDEN'S MISSION STATEMENT BY FUND- RAISING ACTIVITIES, MEMBERSHIP DEVELOPMENT, ASSISTANCE WITH EDUCATIONAL PROGRAMS AND VOLUNTEER RECRUITMENT. DURING THE YEAR ENDED DECEMBER 31, 2009, THEY PROVIDED SUPPORT TO THE CITY PARK ASSOCIATION BY PROVIDING FUNDS TOWARD THE COST OF CONSTRUCTION, REPAIRS, AND MAINTENANCE OF THE PROPERTY LOCATED IN THE CITY PARK'S BOTANICAL GARDEN. CITY PARK IS THE LARGEST PUBLIC PARK IN THE CITY OF NEW ORLEANS.

990-EZ PG 2

STATEMENT

7

TO SUPPORT THE NEW ORLEANS BOTANICAL GARDEN LOCATED IN CITY PARK, WHICH IS THE LARGEST PARK IN NEW ORLEANS. THE MISSION OF THE NEW ORLEANS BOTANICAL GARDEN IS TO CULTIVATE, PROMOTE AND INSPIRE THE KNOWLEDGE, LOVE, AND APPRECIATION OF PLANTS THROUGH EDUCATION PROGRAMS, CONCERTS, AND EXHIBITS.

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