

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990**

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2009

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For the	2009 calendar year, or tax year beginning and ending	ng			
В	Check if	Please C Name of organization	0	Employer ide	ntificatio	n number
	applicable	USE IRS NEW ORLEANS METROPOLITAN ASSOCIATION O	F			
	Addres change					
Ē	Name change	type B B		72	-0644	1151
Ē	Initial	See Number and street (or P.O. box if mail is not delivered to street address) Room.	/suite F	Telephone nu		
F	Termin	Specific 2645 N. T. 10 CEDVICE DOAD	"	•		5-3200
F	lated Amend			Gross receipts \$	<del>1</del> 005	2,850,597.
늗	lretum  Applica				un roturo	2,030,331.
L	tión pendin			I(a) Is this a grou	•	Yes X No
		F Name and address of principal officer.MISSY WHITTINGTON		for affiliates		
		SAME AS C ABOVE		I(b) Are all affiliate		
		mpt status. X 501(c) ( 6 ) ◀ (insert no ) 4947(a)(1) or 527			•	see instructions)
		e: ► WWW.NOMAR.ORG		(c) Group exem		
		organization: X Corporation Trust Association Other L  Summary	_ Year of f	formation: 197	2 M State	e of legal domicile; LA
	1 1	Briefly describe the organization's mission or most significant activities: THE ORG	ANIZ	ATION IS	A SF	ERVICE
Governance		ORGANIZATION FOUNDED TO SERVE THE NEEDS OF				
ī.	2	Check this box  if the organization discontinued its operations or disposed of				
Ķ		Number of voting members of the governing body (Part VI, line 1a)	i more u	12070 01 113 11	1 - 1	14
ô	3 !		•		3	14
		Number of independent voting members of the governing body (Part VI, line 1b)			4	$\frac{14}{14}$
Activities &	5	Total number of employees (Part V, line 2a)		•	5	
Ž	6	Ata Trumpan of volunteers (estimate if necessary)		•	6	0
Aci	7a	fotal gross unrelated by sucess revenue from Part VIII, column (C), line 12	•		7a	<u>173,131.</u>
_		Net unrelated business taxable income from Form 990-T, line 34	<del></del>		7b	164,517.
	3	JUN 2 2 2010 K		Prior Year		Current Year
e e	'Idi/	Contributions and grants (Part VIII, line 1h)		<u>1,636,75</u>		1,858,374.
Revenue	9	rogram service revenue (Part VIII, line 2g)		88,34	2.	98,313.
Š	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		21,37	2.	17,618.
<u>~</u>	11 (	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		142,82	0.	178,849.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	. 🗀	1,889,29	3.	2,153,154.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)				
	l l	Benefits paid to or for members (Part IX, column (A), line 4)				
"		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		661,08	2.	700,562.
Expenses	160		·	001/00		70073021
en	10a r	Professional fundraising fees (Part IX, column (A), line 11e)			-	
ŭ	- D	Total fundraising expenses (Part IX, column (D), line 25)	.	1 100 02		1 210 024
	17 (	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	• —	1,109,83		1,219,924.
		otal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	.	<u>1,770,91</u>		1,920,486.
	19 F	Revenue less expenses. Subtract line 18 from line 12		118,38		232,668.
Sor	2			ning of Current Y		End of Year
Net Assets or	ਭੂ <b>20</b> 1	fotal assets (Part X, line 16)		<u>6,903,17</u>		<u>7,262,879.</u>
Ą	21	otal liabilities (Part X, line 26)		<u>3,278,09</u>		3,080,591.
2	22 1	Net assets or fund balances Subtract line 21 from line 20		<u>3,625,07</u>	4.	4,182,288.
P	art II	Signature Block				
2		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stater and complete Declaration of preparer (other than officer) is based on all information of which preparer has any known	ments, and	to the best of my kno	wledge and	belief, it is true, correct,
n n	1	and complete Declaration of prepare (other than officer) is based on an information of which prepare has any know	wiedge	. /	-/-	
Sig	an l	\ (all opn   last lineton		6/1	5/10	
ો He	Į.	Signature of officer		Date		
1		MISSY WHITTINGTON, CEO				
i	1	Type or print name and title		<del> </del>		
		18.	Check	(ıf P	reparer's ide	intifying number
Paid   Freduct   Self- (see instructions)						
Pre	eparer's	Signature JUN 0 4 2010  Firm's name (or POLIDCROLC PENNIERRE L. L. C.	emplo			
Us	e Only	yours if BOURGEOIS BENNEII, D.H.C.		EIN ►		
	_ [	self-employed), address, and			E 0.4	021 4040
_		ZIP+4 METAIRIE, LOUISIANA 70005		Phone no.		831.4949
Ma	y the IR	S discuss this return with the preparer shown above? (see instructions)			<u> </u>	X Yes No
932	001 02-04	-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separat	te instru	ictions.		Form <b>990</b> (2009)

Forn	n 990 (2009) REALTORS, INC.	72-0644	151	Page 2
Pa	rt III Statement of Program Service Accomplishments			
1	Briefly describe the organization's mission:			
•	THE NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS IS	A CEDUT	CE	
	ORGANIZATION FOUNDED TO SERVICE THE NEEDS OF ITS MEMBERS			
	CONSISTS OF REAL ESTATE LICENSEES, BOTH SALESPEOPLE AND	BROKERS	, AN	<u>D</u>
	THE GENERAL PUBLIC IN THEIR REAL ESTATE TRANSACTIONS.			
2	Did the organization undertake any significant program services during the year which were not listed on			
	the prior Form 990 or 990-EZ?		Yes	X No
	If "Yes," describe these new services on Schedule O.			
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Г		X No
3		L	res	IAJ NO
	If "Yes," describe these changes on Schedule O.			
4	Describe the exempt purpose achievements for each of the organization's three largest program services by exp			
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of c	rants and		
	allocations to others, the total expenses, and revenue, if any, for each program service reported.			
4a	(Code: ) (Expenses \$ including grants of \$ ) (Re	venue \$		)
40		veriue φ		,
	CONTINUING EDUCATION			
	PROVIDED 267 HOURS OF CONTINUING EDUCATION TO NOMAR MEME	BERS THR	OUGH	OUT
	THE NEW ORLEANS METROPOLITAN AREA.			
			-	
				····
	The state of the s			
4b	(Code: ) (Expenses \$ including grants of \$ ) (Re	venue \$		١
עד	PROFESSIONAL STANDARDS	veride ψ		,
		2 3 10 17 17	DAMT	ONT
	<del></del>	3 ARBIT	KAT.T	UN
	HEARINGS.			
4c	(Code: ) (Expenses \$ including grants of \$ ) (Re	venue \$		
40	AWARDS AND RECOGNITION	veriue 4		,
				- 600
	ANNUAL SALES RECOGNITION AWARDS LUNCHEON WHICH WAS ATTEN	DED RA	OVER	600
	MEMBERS.			
	ANNUAL "REALTOR, MANAGER, AFFILIATE OF THE YEAR" LUNCHED	N.		
	ELECTION SOCIAL, HELD AT THE END OF THE YEAR TO ELECT IN	COMING	BOAR	D OF
	DIRECTORS.	_		
	DIME TOTAL	<del>-</del> -		
ود ۾	Other program services. (Describe in Schedule O)	<del></del>		<del></del>
4d				
	(Expenses \$ including grants of \$ ) (Revenue \$			
<u>4e</u>	Total program service expenses ▶\$			
			Form 99	<b>(2009)</b>

Form 990 (2009) REALTORS, INC.
Part IV Checklist of Required Schedules

72-0644151 Page 3

1 Is the organization described in section 501(c)(3) or 4947(a)(1) ofter than a private foundation)?  1				Yes	No
2 Is the organization required to complete Schedule C, Schedule of Contributions?  Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public ordine? If "Pes," complete Schedule C, Part II  Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  Section 501(c)(3) organizations. And 501(c)(8) organizations is, is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax" If "Yes," complete Schedule C, Part III  Did the organization maintain any donor adversed funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical reasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization maintain collections of works of art, historical reasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part III  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part III  Is the organization report an amount for investments - organization services? If "Yes," complete Schedule D, Part III  Did the organization report an amount for investments - organization services? If "Yes," complete Schedule D, Part III  Did the organization report an amount for investments - organization services? If "Yes," complete Schedule D, Part X, IIII III III III III III III III III	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
3 X public office? If "Yes," complete Schedule C, Part II Section 501(c)(8) organizations. Did the organization engage in lobbying activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II Section 501(c)(8) organizations. Did the organization subject to the section 603(g) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II Section 501(c)(8), and 501(c)(8) organizations. Is the organization subject to the section 603(g) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II Section 501(c)(8), and 501(c)(8), an		If "Yes," complete Schedule A	_ 1		_X_
public office? If *Yes,** completes Schedule C, Part II Section 501(cX) or agnitations. Dut the organizations by the organization of the Section 501(cX), so 1(cX), and 501(c)(6) organizations, is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If *Yes,** complete Schedule C, Part III Did the organization more and any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If *Yes,** complete Schedule D, Part II Did the organization received or hold a conservation easement, rickding easements to preserve open space, the environment, historic land areas, or historic structures? If *Yes,** complete Schedule D, Part III Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide schedule D, Part III Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If *Yes,** complete Schedule D, Part IVI Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If *Yes,** complete Schedule D, Part IVI List the cryanization report an amount for land, buildings, and equipment in Part X, line 10? If *Yes,** complete Schedule D, Part IVI Did the organization report an amount for investments - other securities in Part X, line 10? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedule D, Part X, line 16? If *Yes,** complete Schedul	2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	<del></del>
4 Section 50 ft(x)(a) organizations. Dol the organizations is the organization stylect to the section 603(a) ontice and 5 Section 50 ft(x)(a), and 50 ft(x)(a) organizations is the organization subject to the section 603(a) notice and 5 X increased in the section 603(a) organization and proxy tax? If "Yes," complete Schedule C, Part III S the organization receive or hold a conservation essement, and in such funds or accounts? If "Yes," complete Schedule D, Part II T S the transmission or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II T S the transmission or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II T S the organization receive or hold a conservation essement, including easements to preserve open space, the environment, histonic land areas, or historic structures? If "Yes," complete Schedule D, Part II T S the transmission of the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X or provide credit counseling, debt management, credit repair, or debt negotation services? If "Yes," complete Schedule D, Part IV Is the organization organiz	3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax*/ if "Yes," complete Schedule C, Part II  6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  7 Did the organization maintain collections of works of art, instinct lates any complete Schedule D, Part II  8 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide acredit counseling, debt management, credit repair, or debt negotiation serveces? If "Yes," complete Schedule D, Part IV  7 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation serveces? If "Yes," complete Schedule D, Part IV  8 Did the organization consection organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part IV, in the organization report an amount for investments or other securities in Part X, line 10? If "Yes," complete Schedule D, Part IV.  9 Did the organization report an amount for investments or other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IV.  10 Did the organization report an amount for other assets in Part X, line 15? that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IV.  11 Did the organization report an amount for other assets in Part X, line 15? that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IV.  12 Did the organization report an amount for other assets in Part X, line 15? that is 5% or more of its total assets reported in Part X, lin			_3_	X	
reporting requirement and proxy tax/ if "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I I  Did the organization receive or hold a conservation essement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III "Yes," complete Schedule D, Part IV III Is the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debit management, credit repair, or debt negativation, and consider the organization, received organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part IV III Is the organization report an amount for line organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V III Is the organization report an amount for line organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V III Is the organization report an amount for line organization, hold assets in Part X, line 10? If "Yes," complete Schedule D, Part V III IX IX	4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes, complete Schedule D, Part I   7	5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes, complete Schedule D, Part I 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	X	
7 Dd the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic that dareas, or historic structures? If "Yes," complete Schedule D, Part III  8 Dd the organization manufam collections of works of air, historical treasures, or other similar assests? If "Yes," complete Schedule D, Part IV  9 Dd the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part IV  10 Dd the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V.  11 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V.  10 Dd the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII.  11 Dd the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  12 Dd the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  13 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  14 Did the organization stablish for uncertain tax postnoins under FIN 48? If "Yes," complete Schedule D, Part X.  15 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  16 Did the organization as achool described in section 170(b)(1)(A)(Q)? If "Yes," complete Schedule D, Part X.  16 Did the organization as achool described in section 170(b)(1)(A)(Q)? If "Yes," complete Schedule E, Part II  17 Did the organization report	6				
8 Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part III  9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt in management, credit repair, or debt negotation services? If "Yes," complete Schedule D, Part X   10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V   11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII.  12 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  13 Did the organization report an amount for other lastities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XII.  14 Did the organization report an amount for other lastities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.  15 Did the organization is liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  16 Did the organization is liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  17 Did the organization as eparate, endependent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, III and III		provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u>X</u>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV   10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V   11 Is the organization special or any of the following questions "Yes"? If so, complete Schedule D, Parts V, VII, VIII, IX, or X as applicable   10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.   11 Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII.   11 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.   12 Did the organization report an amount for other labilities in Part X, line 25? If "Yes," complete Schedule D, Part X X.   13 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X X.   14 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X X.   15 Did the organization included in consolidated, independent audited financial statements for the tax year? If "Yes, "omplete Schedule D, Part X X.   15 Did the organization maintain an office, employees, or agents outside of the United States?   16 Did the organization maintain an office, employees, or agents outside of the United States?   17 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grains or	7				
Schedule D, Part III  9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI Is the organization answer to any of the following questions "Yes?" If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable  11 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  12 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  13 Did the organization report an amount for other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  14 Did the organization report an amount for other sabeties in Part X, line 25? If "Yes," complete Schedule D, Part X.  15 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, III and XIII and			_7_		<u>X</u>
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization, developed part of part of the organization organization, and part of part of the organization organization and part of part of the organization and part of part of the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  10 Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII.  11 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  12 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  13 Did the organization report an amount for other assets in Part X, line 15% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X X IV.  14 Did the organization report an amount for other liabilities in Part X, line 15% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X X IV.  15 Did the organization organization as obtained part and under find 48? If "Yes," complete Schedule D, Part X X IV.  16 Did the organization organization as obtained part and under find 18? If "Yes," complete Schedule D, Part X X IV.  17 Did the organization manufaction as excending the part of the tax year? If "Yes," to organization as obtained part and under the part of the tax year?  18 Did the organization manufaction as excending the part of the part of the tax year?  19 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grant	8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization directly to through a related organization, hold assets in term, permanent, or quasi-endownents?  If "Yes," complete Schedule D, Part V  11 Is the organization's answer to any of the following questions "Yes?" If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  12 Did the organization report an amount for investments - other securities in Part X, line 12? that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  13 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  14 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  15 Did the organization report an amount for other lassification Part X, line 15? If "Yes," complete Schedule D, Part X.  16 Did the organization report an amount for other lassification Part X, line 25? If "Yes," complete Schedule D, Part X.  17 Did the organization included in consolidated financial statements for the tax year include a footnote that addresses the organization included in consolidated financial statements for the tax year? If "Yes," complete Schedule D, Part X, XII, and XIII so phonal  18 Is the organization included in consolidated, independent audited financial statements for the tax year?  19 Did the organization maintain an office, employees, or agents outside of the United States?  19 Did the organization report and part X, line 17 (N)			_8_		<u>X</u>
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?  If "Yes," complete Schedule D, Part V  11 Is the organization sanswer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IVIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XIII.  Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XII.  Did the organization and included in orthogolated financial statements for the tax year include a footnote that addresses the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, IX, IX, IX, IX, IX, IX, IX, IX, IX,	9				
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  11 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  12 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  13 Did the organization report an amount for other liabilities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  14 Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  15 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  16 Did the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  17 Did the organization a school described in section 170(b)(1)(A)(Q)(P) If "Yes," complete Schedule E  18 Did the organization maintain an office, employees, or agents outside of the United States? If "Yes," complete Schedule F, Part I  19 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  19 Did the organization report more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  19 Did the organization report more			9		<u>X</u>
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  Did the organization report an amount for investments other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XI.  Did the organization report an amount for other liabilities in Part X, line 15? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, IXII, and XIII soptional  Is the organization aschool described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States? If 13 X  14a X  Did the organization aschool described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report on Part IX, column (A), line 3, more than \$5,	10				
as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.  Did the organization report an amount for other labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.  Did the organization separate or consolidated financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, VIII, and XIII so optional  12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, VIII, and XIII so optional  13 Is the organization as school described in section 170(b)(1)(A)(i)? If "Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?  14a X  Did the organization report on Part IX, column (A), line 3, more than \$10,000 from grantinaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report an Part IX, column (A), line 3, m			10		<u>X</u>
<ul> <li>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.</li> <li>Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.</li> <li>Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.</li> <li>Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.</li> <li>Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.</li> <li>Did the organization amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.</li> <li>Did the organization by a sparate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, IX, IX, and XIII.</li> <li>It be organization or a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.</li> <li>It be organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II.</li> <li>Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III.</li> <li< td=""><td>11</td><td></td><td></td><td>٠,</td><td></td></li<></ul>	11			٠,	
Part VI.  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, XI, III, and XIII II III III III III III III III II			11	X	
<ul> <li>Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.</li> <li>Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X (line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule D, Part X, line 16? If "Yes," complete Schedule E</li> <li>12 X</li> <li>13 Is the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule E</li> <li>13 Is the organization as school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E</li> <li>14 Did the organization have aggregate revenues or expenses of more than \$1,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II</li> <li>15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III</li> <li>16 X</li> <li>17 D</li></ul>	•				
assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's separate or consolidated financial statements for the tax year? If "Yes," complete Schedule D, Part X, IXII, and XIII If "Yes," complete Schedule D, Part X, IXII, and XIII If "Yes," complete Schedule D, Part X, IXII, and XIII If "Yes," complete Schedule D, Part X, IXII, and XIII If If Yes," complete Schedule E If It	_				
Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, IX, II, and XIII and XIII as the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII as optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of garnts or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part III  Did	•				
assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X.  Did the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII so optional  Is the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII so optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 cand 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 cand 8a? If "Yes," complete Schedule G, Part III  Did the o				1	
Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, IXII, and XIII  Part Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraisin	•				
Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization's isability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  Mas the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII soptional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  Did the organization report more than \$15,000 of gross income from gaming activities on		·			
Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited FIN 48? If "Yes," complete Schedule D, Part X.  Did the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  12A Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization have aggregate revenues or expenses of more than \$10.000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule F, Part II  Did the organization report more than \$15,000 of expenses for professional fundraising services on Part IX, column (A) in the organization report more than \$15,000 of expenses for professional fundraising services on Part IX, and Bart III is a complete Schedule G, Part II  Did the organization report more than \$15,000 of grant of grant grants on Part VIII, lines and Bart III is a complete Schedule G, Part III is and Bart III is a complete Schedul	•		,		
Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  Awas the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  1 and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  Did the organization operate one or more hospitals? If "Yes," complete Sched					
the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14a Did the organization maintain an office, employees, or agents outside of the United States?  15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H					
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  12 Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  13 Is the organization as chool described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14a Did the organization maintain an office, employees, or agents outside of the United States?  b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  1a 1a 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2					
Schedule D, Parts XI, XII, and XIII  12 Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of garnts or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  10 It is and 8a? If "Yes," complete Schedule G, Part II  11 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	12				
12A Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14a Did the organization maintain an office, employees, or agents outside of the United States?  b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part II  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X			12	х	
If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	12A				
14a Did the organization maintain an office, employees, or agents outside of the United States?  b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X					
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 to and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
and program service activities outside the United States? If "Yes," complete Schedule F, Part I  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 12 to and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		<u> </u>
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
or entity located outside the United States? If "Yes," complete Schedule F, Part II  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X		and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		<u> </u>
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III  16 X  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 12 and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	15				
located outside the United States? If "Yes," complete Schedule F, Part III  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X		·	15		<u> X</u>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	16				
column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X			16		<u>X</u>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  1c and 8a? If "Yes," complete Schedule G, Part II  19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"  19 Complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X	17				4.5
1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  Did the organization operate one or more hospitals? If "Yes," complete Schedule H  18			17		<u>_X</u> _
Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"  complete Schedule G, Part III  Did the organization operate one or more hospitals? If "Yes," complete Schedule H  Z0 X	18	-			v
complete Schedule G, Part III  20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H  20 X			18		
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	19		40		v
	00				
	<u> 2U</u>	Did the diganization operate one of more hospitals? II, Tes, Complete scriedule in		990 <i>(</i>	

Page 4

Pa	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			İ
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
đ	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	ŀ		
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		<u>X</u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial		i	
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		<u>X</u>
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		<u> </u>
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was			
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		<u>X</u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		<u> </u>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30	-	<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations?		ĺ	
	If "Yes," complete Schedule N, Part I	31		<u>_X</u>
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		<u> </u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, Inne 1	34	<u> </u>	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			77
	If "Yes," complete Schedule R, Part V, line 2	35		<u>X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	_		
	If "Yes," complete Schedule R, Part V, line 2	36		<del></del>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization		}	
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		<u>X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	_	<b>.</b> ,	
	Note, All Form 990 filers are required to complete Schedule O	38	X	

Form 990 (2009) REALTORS, INC. 72-0644151 Page 5
Part V Statements Regarding Other IRS Filings and Tax Compliance

	- State Holder Holder and State Holder and South Had South			
			Yes	No
та	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0 if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		7.7	
_	(gambling) winnings to prize winners?	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 14			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	ļ	X
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	_		
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	_3a	X	ļ
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
_	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<u>4a</u>		X
b	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
	Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<u>5a</u>		Х
b		<u>5b</u>		Х
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			<b>,</b>
	Tax Shelter Transaction?	<u>5c</u>		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible?	6a	_X_	ļ
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b	X	
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services			
	provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7 <u>g</u>		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h_		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b_		
10	Section 501(c)(7) organizations. Enter:	j		
а	Initiation fees and capital contributions included on Part VIII, line 12 10a		Ì	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	ı	İ	
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders		-	
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	1		

Form 990 (2009)

Form 990 (2009) REALTORS, INC. 72-0644151 Page
Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body	3		
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2_		<u>X</u>
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3_		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		_X_
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	Х	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a	Х	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990	,		
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	ın Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	_X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b		_X_
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	ın joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►LA			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and	nd fina	ncıal	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	tion. 🗖		
	CINDEE LEBOEUF - 504-885-3200			
	3645 N. I-10 SERVICE ROAD, METAIRIE, LA 70002			

Form 990 (2009) REALTORS, INC.

72-0644151

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average	(C) Position		(D) Reportable	<b>(E)</b> Reportable	(F) Estimated				
	hours	(c			_	арр	ly)	compensation	compensation	amount of
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
RON MAZIER										
DIRECTOR	0.50	X	<u> </u>					0.	0.	0.
LINDA O'NEILL		l							_	
DIRECTOR	0.50	X				<u> </u>		0.	0.	0.
DIANE RAGAN						1	ŀ		_	
DIRECTOR	0.50	X					<b> </b>	0.	0.	0.
TAMMY RANDLES								_	_	_
DIRECTOR	0.50	X						0.	0.	0.
JEANNE RENTON	]									
DIRECTOR	0.50	X				ļ	<u> </u>	0.	0.	0.
CLAUDETTE REUTHER										
DIRECTOR	0.50	X				<u>L</u> .		0.	0.	0.
LINDA MARTIN										
DIRECTOR	0.50	X						0.	0.	0.
SYLVIA ROY								_		
DIRECTOR, CID PRESIDENT	0.50	X		L		ļ	ļ	0.	0.	0.
EVELYN WOLFORD	i							_		
DIRECTOR	0.50	X	_					0.	0.	0.
MICHAEL O. INDEST						Į		_	_	
PRESIDENT - EX OFFICIO	0.50	X						0.	0.	0.
PHOEBE WHEALDON										
SECRETARY	2.00	<u> </u>		X		<u> </u>		0.	0.	0.
MARGE GARVEY										
PRESIDENT	5.00			X				0.	0.	0.
JOE ORY										
PRESIDENT ELECT	2.00	$oxed{oxed}$		X		<u> </u>	L.,	0.	0.	0.
TOM GIROIR										
TREASURER	2.00	<u> </u>		X		<u> </u>	<u> </u>	0.	0.	0.
COLLEEN WHITTINGTON										
CHIEF EXECUTIVE OFFICER	60.00	-		X		X	_	131,629.	0.	10,937.
						ļ				
										= 000 (acce)

REAL	TORS,	INC
------	-------	-----

72-0644151

Page 8

اه ا	(A)	ustees, Key E (B)	mplo	yee	s, aı (C		ligh	est	t Compensated Employees (continued)  (D) (E) (F)					
	Name and title	Average			۰۱ Posi		1		Reportable Reportable			Estimated		
		hours per week	Individual trustee or director		all t		app		compensation from the organization (W-2/1099-MISC)	compensatio from related organizations (W-2/1099-MIS	s	com	nount other pensa om th anizat	tion e
			individual trus	Institutional trustee	Officer	Кеу етріоуее	Highest compensated employee	Former	(W-2/1055-MISO)			ed ons		
											_			
												·		
													· · · · · · · · · · · · · · · · · · ·	
			ļ											
						-								
							-							
							<b>•</b>		131,629.		0.	1	0,9	27
<u>1b</u> 2	Total	not limited to th	nose	liste	ed at	bove		no re		• • • • • • • • • • • • • • • • • • • •			0,3	<del>37.</del> 1
3	Did the organization list any former officer,	director or tru	ıstee	, ke	y em	plo	yee,	or h	nighest compensated er	nployee on			Yes	No
4	line 1a? If "Yes," complete Schedule J for s For any individual listed on line 1a, is the si and related organizations greater than \$15	um of reportab	le co		ensa	ation		d oth		the organization		4		<u>х</u>
5	Did any person listed on line 1a receive or the organization? If "Yes," complete Sched	accrue compe	nsat	ion f						ices rendered to	•	5		X
Sec 1	tion B. Independent Contractors  Complete this table for your five highest contractors  the organization.  NONE	mpensated in	depe	ende	ent c	ont	racto	ors t	hat received more than	\$100,000 of com	pens	ation 1	rom	
	(A) Name and business	address							(B) Description of s	services	C	(C ompe	C) nsatio	n
									<del></del>					
		·												
				-										
2	Total number of independent contractors ( \$100,000 in compensation from the organi		not lii	mite	d to		se lis O	sted	above) who received n	nore than				

Form 990 (2009) 72-0644151 Page 9 REALTORS, INC. Statement of Revenue Part VIII (D) Revenue excluded from (A) (B) (C) Total revenue Related or Unrelated exempt function tax under sections 512, 513, or 514 business revenue revenue gifts, grants lar amounts 1 a Federated campaigns 1a 1838533. b Membership dues 1b c Fundraising events 1c d Related organizations 1d e Government grants (contributions) f All other contributions, gifts, grants, and 19,841. similar amounts not included above g Noncash contributions included in lines 1a-1f \$ 1858374 h Total. Add lines 1a-1f Business Code 41,433. 25,095. 16,338. 2 a CONTINUING EDUCATION 531390 Program Service Revenue 531390 23,860. 23,860. ь AWARDS BANQUET 17,561. 531390 17,561. c CID FEES 4,975 d PROFESSIONAL STANDARDS 531390 4,975. 2,739. 531390 2,739. e INSTALLATION BANQUET 7,745. 5,745. 2,000. 531390 f All other program service revenue 98,313. q Total, Add lines 2a-2f Investment income (including dividends, interest, and 23,408. 23,408. other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal 106182. 6 a Gross Rents 25,895. **b** Less: rental expenses 80,287. c Rental income or (loss) 80,287 80,287. d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of 664429 assets other than inventory b Less cost or other basis 229 669990. and sales expenses <5,561.b <229. c Gain or (loss) <5,790.⊳ <5,790. d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less direct expenses . . . . c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less direct expenses c Net income or (loss) from gaming activities ▶ 10 a Gross sales of inventory, less returns 9,440 and allowances 1,329. **b** Less, cost of goods sold 8,111. 8,111. c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 24,056. 16,800. 541610 40,856. 11 a MISCELLANEOUS INCOME 30,000. 541610 30,000. **b** MLS BASE FEE INCOME 16,050. 900099 16,050. c FRIENDS OF NOMAR HOUSE 523000 3,545. 3,545. d All other revenue 90,451. e Total. Add lines 11a-11d 98,241 173,131. 23,408. 2153154. Total revenue. See instructions.

Form 990 (2009)

932009 02-04-10 Form 990 (2009)

REALTORS, INC.

72-0644151 Page 10

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				_
6	Compensation not included above, to disqualified				-
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	577,778.			
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	11,308.			
9	Other employee benefits	66,592.			
10	Payroll taxes	44,884.			
11	Fees for services (non-employees).				
а	Management				
þ	Legal	26,532.			
С	Accounting	18,000.			
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses	14,428.			
14	Information technology				<del>-</del>
15	Royalties				
16	Occupancy				
17	Travel	41,014.			
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				<del></del>
20	Interest	95,708.			<del></del>
21	Payments to affiliates	1,112,423.			· · · · · · · · · · · · · · · · · · ·
22	Depreciation, depletion, and amortization	121,683.			
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled				
	miscellaneous may not exceed 5% of total				•
	expenses shown on line 25 below.)	60 007			·
a	INCOME TAX	62,227.	<del></del>		
b	INSURANCE	39,855.			
C	EQUIPMENT RENTAL AND MA	37,989.	<u>.</u>		<del></del>
đ	CID EXPENSES	36,528.			
e	MISCELLANEOUS	35,075.			
f or	All other expenses	<421,538. 1,920,486.	<u> </u>		
<u> 25</u>	Total functional expenses. Add lines 1 through 24f	1,340,400.			
26	Joint costs. Check here Inf following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation .			L	

Part 2	X	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		1	
] :	2	Savings and temporary cash investments .	1,037,978	2	1,747,585.
;	3	Pledges and grants receivable, net		3	
.	4	Accounts receivable, net	204,966.	4	168,521.
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II			
		of Schedule L		5	
1.	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete			
		Part II of Schedule L		6	
s ·	7	Notes and loans receivable, net	8,756.	7	10,918.
Assets	8	Inventories for sale or use		8	
Y S	9	Prepaid expenses and deferred charges	55,581.	9	38,829.
		Land, buildings, and equipment cost or other			
"	-	basis Complete Part VI of Schedule D 10a 4,002,4	85.		
	h	Less: accumulated depreciation 10b 290, 4	3,787,446	10c	3,712,019.
,	1	Investments - publicly traded secunties	925,133		409,720.
1	2	Investments - other securities See Part IV, line 11	864,297		1,145,421.
- 1	3	Investments - program-related See Part IV, line 11	332723.	13	
- 1	3 4	Intangible assets	•	14	
	4 5	Other assets. See Part IV, line 11	19,013		29,866.
	5 6	Total assets. Add lines 1 through 15 (must equal line 34)	6,903,170		7,262,879.
		Accounts payable and accrued expenses	28,675		20,757.
	7		20/0/3	18	20,70,0
l l	8	Grants payable	1,784,285		1,648,367.
	9	Deferred revenue	1,704,203	20	1,010,507.
_	0	Tax-exempt bond liabilities	-	21	
Liabilities 8 8		Escrow or custodial account liability. Complete Part IV of Schedule D	<u> </u>		
<u></u>	2	Payables to current and former officers, directors, trustees, key employee			•
喜		highest compensated employees, and disqualified persons. Complete Par		00	•
		of Schedule L	1,432,038	22	1,299,780.
į.	3	Secured mortgages and notes payable to unrelated third parties	1,432,038		1,233,100.
l l	4	Unsecured notes and loans payable to unrelated third parties	33,098	24	111,687.
	5	Other liabilities. Complete Part X of Schedule D	3,278,096		3,080,591.
- 2	6	Total liabilities. Add lines 17 through 25		20	3,000,331.
		Organizations that follow SFAS 117, check here	ete		
Se		lines 27 through 29, and lines 33 and 34.	2 625 074		1 102 200
E   2	27	Unrestricted net assets	3,625,074		4,182,288.
[편 2	8	Temporarily restricted net assets		28	
Net Assets or Fund Balances	9	Permanently restricted net assets		29	<u> </u>
교		Organizations that do not follow SFAS 117, check here	7		
ъ		complete lines 30 through 34.			•
्रध्न   उ	Ю	Capital stock or trust principal, or current funds		30	
SS   3	1	Paid-in or capital surplus, or land, building, or equipment fund		31	
<b>a</b> 3	2	Retained earnings, endowment, accumulated income, or other funds		32	
Z   3	3	Total net assets or fund balances	3,625,074		4,182,288.
з	4	Total liabilities and net assets/fund balances	6,903,170	34	7,262,879.

-orm	1990 (2009) REALTORS, INC. 72-0644	<u> </u>	Pag	ge I∠
Pai	rt XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990.   Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c	_X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
ď	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both:			
	Separate basis X Consolidated basis Both consolidated and separate basis			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	За		_X_
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		<u> </u>

Form **990** (2009)

### **SCHEDULE C**

(Form 990 or 990-EZ)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2009

Open to Public Inspection

Schedule C (Form 990 or 990-EZ) 2009

Department of the Treasury Internal Revenue Service or organizations exempt From income rax order section so ite and section

Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B. Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

Name of organization NEW ORL	EANS METROPOLIT	TAN ASSOCIATIO	N OF E	imployer identification number
REALTORS	S, INC.			72-0644151
Part I-A Complete if the org	anization is exempt u	nder section 501(c) o	or is a section 52	7 organization.
1 Provide a description of the organiza	ation's direct and indirect pol	itical campaign activities in	Part IV.	
2 Political expenditures				<b>\$</b> 0.
3 Volunteer hours				114.
Part I-B Complete if the org	anization is exempt ui	nder section 501(c)(3	3)	
1 Enter the amount of any excise tax i	ncurred by the organization (	under section 4955		<b>\$</b>
2 Enter the amount of any excise tax i	ncurred by organization man	agers under section 4955	. 1	<b>&gt;</b> \$
3 If the organization incurred a section	1 4955 tax, did it file Form 47:	20 for this year?	-	Yes No
4a Was a correction made?			. <u>.</u>	Yes No
b If "Yes," describe in Part IV.				
Part I-C Complete if the org	anization is exempt ui	nder section 501(c),	except section 5	01(c)(3).
1 Enter the amount directly expended	by the filing organization for	section 527 exempt function	on activities	<b>▶</b> \$0.
2 Enter the amount of the filing organi	zation's funds contributed to	other organizations for sec	tion 527	
exempt function activities			. 1	<b>▶</b> \$0.
3 Total exempt function expenditures				
line 17b	••			<b>\$</b>
4 Did the filing organization file Form	1120-POL for this year?			Yes No
5 Enter the names, addresses and em	ployer identification number	(EIN) of all section 527 poli	tical organizations to	which payments were made.
For each organization listed, enter the	ne amount paid from the filing	g organization's funds. Also	enter the amount of p	political contributions received
that were promptly and directly deliv	· · · · · · · · · · · · · · · · · · ·	-	arate segregated fund	or a political action committee
(PAC). If additional space is needed	, provide information in Part I	V.		
(a) Name	(b) Address	(c) EIN	(d) Amount paid fro	om (e) Amount of political
			filing organization'	
			funds. If none, enter	-0- promptly and directly delivered to a separate
				political organization
				If none, enter -0-
LARPAC		72-0913962		0. 64,709.
LA REALTORS "FRIENDS				
OF LA REAL EST		20-5602762		0. 20,024.
	<del></del>			
1				

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

LHA

### NEW ORLEANS METROPOLITAN ASSOCIATION OF 72-0<u>644</u>151 Page 2 Schedule C (Form 990 or 990-EZ) 2009 REALTORS, INC. Part II-A | Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)). A Check ▶ if the filing organization belongs to an affiliated group. if the filing organization checked box A and "limited control" provisions apply (b) Affiliated group (a) Filing **Limits on Lobbying Expenditures** organization's totals (The term "expenditures" means amounts paid or incurred.) totals 1a Total lobbying expenditures to influence public opinion (grass roots lobbying) **b** Total lobbying expenditures to influence a legislative body (direct lobbying) c Total lobbying expenditures (add lines 1a and 1b) d Other exempt purpose expenditures e Total exempt purpose expenditures (add lines 1c and 1d) Lobbying nontaxable amount. Enter the amount from the following table in both columns. If the amount on line 1e, column (a) or (b) is: The lobbying nontaxable amount is: Not over \$500,000 20% of the amount on line 1e. Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000. Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000. Over \$17,000,000 \$1,000,000. g Grassroots nontaxable amount (enter 25% of line 1f) h Subtract line 1g from line 1a. If zero or less, enter -0i Subtract line 1f from line 1c If zero or less, enter 0j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 」Yes reporting section 4911 tax for this year? 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) Total

Calendar year (or fiscal year beginning in)

(a) 2006
(b) 2007
(c) 2008
(d) 2009
(e) Total

2a Lobbying nontaxable amount
(150% of line 2a, column(e))

c Total lobbying expenditures

d Grassroots nontaxable amount
(150% of line 2d, column (e))

Schedule C (Form 990 or 990-EZ) 2009

f Grassroots lobbying expenditures

NEW ORLEANS ME'
Schedule C (Form 990 or 990 EZ) 2009 REALTORS, INC.
Part II-B | Complete if the organization 72-0644151 Page 3

	01111 000 01 000 1227 2000						,,,,,,
Part II-B	Complete if the org	anization is ex	empt under	section 501(c)(3)	and has NOT	filed For	m 5768
	(election under sec	tion 501(h)).					

(a)	- <del></del>	(b)	
Yes	No	Amount	
During the year, did the filing organization attempt to influence foreign, national, state or			
local legislation, including any attempt to influence public opinion on a legislative matter			
or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities? If "Yes," describe in Part IV			
j Total Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912		<u> </u>	
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)	), or se	ction	
501(c)(6).	<del></del>		<del></del>
			No
1 Were substantially all (90% or more) dues received nondeductible by members?	. 1		X
······································	• •	ction	<u>X</u>
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3 ), or se	ction nswered	X
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  1 Dues, assessments and similar amounts from members	3 ), or se	ction	X
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political	), or se e 3 is ar	ction nswered	X
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	), or se e 3 is ar	ction nswered	X
<ul> <li>3 Did the organization agree to carryover lobbying and political expenditures from the prior year?</li> <li>Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."</li> <li>1 Dues, assessments and similar amounts from members</li> <li>2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).</li> <li>a Current year</li> </ul>	), or se e 3 is ar	ction nswered	X
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year	3), or se 3 is an	ction nswered	X
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total	3), or se 23 is an 22b 2c	ction nswered 625,9	90.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3), or see 3 is an	ction nswered	90.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  Dues, assessments and similar amounts from members.  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess	3), or se 23 is an 22b 2c	ction nswered 625,9	90.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political	3), or se 23 is an 22b 2c	ction nswered 625,9	90.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	3), or se e 3 is an 1 2a 2b 2c 3	ction nswered 625,9	90. 58.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)	3), or se e 3 is ar 1 2a 2b 2c 3	ction nswered 625,9	90. 58.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B   Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  1    Dues, assessments and similar amounts from members 2    Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a    Current year b    Carryover from last year c    Total  3    Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4    If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  5    Taxable amount of lobbying and political expenditures (see instructions)  Part IV    Supplemental Information	3 ), or se e 3 is ar 1 2a 2b 2c 3	ction nswered 625,9	90. 58.
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line	3 ), or se e 3 is ar 1 2a 2b 2c 3	ction nswered 625,9	90. 58.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.	3 ), or se e 3 is ar 1 2a 2b 2c 3 4 5	ction nswered 625,9	90. 58.
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line	3 ), or se e 3 is ar 1 2a 2b 2c 3 4 5	ction nswered 625,9	90. 58.
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Part IV  Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.  PART I - A. MONITOR LEGISLATION AND SUPPORT FOR STATE AND L.	3 ), or see 3 is an  1 2a 2b 2c 3 4 5	ction nswered 625,9	90. 58.
Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.	3 ), or see 3 is an  1 2a 2b 2c 3 4 5	ction nswered 625,9	90. 58.
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Part IV  Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.  PART I - A. MONITOR LEGISLATION AND SUPPORT FOR STATE AND L.	3 ), or see 3 is an  1 2a 2b 2c 3 4 5 e 11 Also OCAL	ction nswered 625,9 4,7 <4,7	90. 58.
Part III-B   Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)   501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1	3 ), or se 3 is an  2a 2b 2c 3 4 5 e 11 Also OCAL	ction nswered 625,9 4,7 <4,7  complete this p  REAL PROVIDI	90. 58. part
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members. 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.  PART I - A. MONITOR LEGISLATION AND SUPPORT FOR STATE AND LECANDIDATES WHOSE PLATFORMS ARE ALIGNED WITH THE INTERESTS OF	3 ), or se 3 is an  2a 2b 2c 3 4 5 e 11 Also OCAL	ction nswered 625,9 4,7 <4,7  complete this p  REAL PROVIDI	90. 58. part
Part III-B   Complete if the organization is exempt under section 501(c)(4), section 501(c)(5)  501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV   Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5; and Part II-B, line or any additional information.  PART I - A. MONITOR LEGISLATION AND SUPPORT FOR STATE AND LECANDIDATES WHOSE PLATFORMS ARE ALIGNED WITH THE INTERESTS OF ESTATE INDUSTRY. IN CONJUNCTION WITH THESE EFFORTS, THE PACE	3 ), or se 3 is an  2a 2b 2c 3 4 5 e 11 Also OCAL	ction nswered 625,9 4,7 <4,7  complete this p  REAL PROVIDI	90. 58. part

### Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

Pa	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin	ne 6	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		<del>- 10</del>
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		· · · · · · · · · · · · · · · · · · ·
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advis	sed funds
•	are the organization's property, subject to the organization's	_	Yes No
6	Did the organization inform all grantees, donors, and donor		• —
Ū	for charitable purposes and not for the benefit of the donor		
	impermissible private benefit?		Yes No
Pai		ganization answered "Yes" to Form 990. F	
1	Purpose(s) of conservation easements held by the organizat		
•	Preservation of land for public use (e.g., recreation or		storically important land area
	Protection of natural habitat		tified historic structure
	Preservation of open space	i reservation or a con-	and thotono of dotain
2	Complete lines 2a through 2d if the organization held a qual	rfied conservation contribution in the form	of a conservation easement on the last
~	day of the tax year.	med conservation contribution in the form	of a conscivation casement on the last
	day of the tax year.		Held at the End of the Tax Year
_	Total number of conservation easements		2a
а Ь	Total acreage restricted by conservation easements		2b
0	Number of conservation easements on a certified historic st	nucture included in (a)	2c
q	Number of conservation easements included in (c) acquired	* *	2d
u a	Number of conservation easements modified, transferred, re		
3	year	eleased, extinguished, or terminated by the	e organization during the tax
4	Number of states where property subject to conservation ea	esement is located	
4	Does the organization have a written policy regarding the pe		
5	violations, and enforcement of the conservation easements		Yes No
c	Staff and volunteer hours devoted to monitoring, inspecting		· · · · · · · · · · · · · · · · · · ·
6	Amount of expenses incurred in monitoring, inspecting, and	<del>-</del>	
7	Does each conservation easement reported on line 2(d) abo		
8	and section 170(h)(4)(B)(ii)?	we satisfy the requirements of section fro	Yes No
•	In Part XIV, describe how the organization reports conservation		
9	include, if applicable, the text of the footnote to the organization		
	conservation easements.	ation's intaricial statements that describes	the organization accounting to
Par	rt III Organizations Maintaining Collections of	of Art. Historical Treasures. or O	Other Similar Assets.
	Complete if the organization answered "Yes" to Form		
10	If the organization elected, as permitted under SFAS 116, no	ot to report in its revenue statement and b	alance sheet works of art, historical
10	treasures, or other similar assets held for public exhibition, e		
	the footnote to its financial statements that describes these		
	If the organization elected, as permitted under SFAS 116, to		nce sheet works of art, historical treasures
Ь	or other similar assets held for public exhibition, education,		
		or research in fartherance or public service	c, provide the following amounts relating to
	these items:		<b>.</b> ¢
	(i) Revenues included in Form 990, Part VIII, line 1	-	► \$ ► \$
_			ol gain provide
2	If the organization received or held works of art, historical tre		ai gairi, provide
	the following amounts required to be reported under SFAS 1	i to relating to these items.	<b>.</b>
а			<b>S</b>
b	Assets included in Form 990, Part X		<b>&gt;</b> \$

	edule D (Form 990) 2009 REALTORS						-0644151 Page 2
Pa	rt III Organizations Maintaining C	ollections of Ar	t, Historic	al Treasures,	or Othe	er Similar .	Assets (continued)
3	Using the organization's acquisition, accession	on, and other record	s, check any o	of the following th	at are a s	ignificant use	of its collection items
	(check all that apply).						
а	Public exhibition	d	Loan o	or exchange progr	rams		
b	Scholarly research	е	Other				
С	Preservation for future generations						
4	Provide a description of the organization's co	llections and explain	n how they fur	ther the organizat	ion's exe	mpt purpose	in Part XIV.
5	During the year, did the organization solicit or	receive donations of	of art, historica	ll treasures, or oth	ner sımılaı	rassets	
	to be sold to raise funds rather than to be ma	intained as part of t	he organizatio	n's collection?	<u> </u>		. Yes No
Pa	rt IV Escrow and Custodial Arrang	gements. Comple	te if organizat	ion answered "Ye	s" to For	m 990, Part I	V, line 9, or
	reported an amount on Form 990, Part	X, line 21					
1a	Is the organization an agent, trustee, custodia	an or other intermed	ary for contril	outions or other a	ssets not	included	
	on Form 990, Part X?						🗶 Yes 🔲 No
b	If "Yes," explain the arrangement in Part XIV a	and complete the fo	llowing table:				
							Amount
С	Beginning balance				-	1c	4,092.
d	Additions during the year	_				1d	69,131.
е	Distributions during the year					1e	64,120.
f	Ending balance					1f	9,103.
2a	Did the organization include an amount on Fo	rm 990, Part X, line	21?				Yes No
b	If "Yes," explain the arrangement in Part XIV						
Pai	rt V Endowment Funds. Complete if	the organization an	swered "Yes"	to Form 990, Parl	IV, line 1	0	
		(a) Current year	(b) Prior ye	ar (c) Two yea	rs back	(d) Three years	s back (e) Four years back
1a	Beginning of year balance						
b	Contributions						
С	Net investment earnings, gains, and losses						
d	Grants or scholarships		-	-			
е	Other expenditures for facilities				-		-
	and programs				- [		,
f	Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the year	end balance held a	s	······································	······································		
а	Board designated or quasi-endowment		%				
b	Permanent endowment						
c	Term endowment ▶ %						
3a	Are there endowment funds not in the posses	sion of the organiza	tion that are h	eld and administe	ered for ti	he organizatio	on
	by.	ū				J	Yes No
	(i) unrelated organizations						3a(i)
	(ii) related organizations						3a(ii)
b	If "Yes" to 3a(ii), are the related organizations	listed as required or	 n Schedule R?	,	•		3b
4	Describe in Part XIV the intended uses of the	•					
	t VI Investments - Land, Buildings		<del></del>	990, Part X, line	10.		
	Description of investment	(a) Cost or ot		Cost or other	1	cumulated	(d) Book value
		basis (investm	, , ,	asis (other)		oreciation	
1a	Land	722,0	532.				722,632.
	Buildings	2,897,6			1	L45,515	
	Leasehold improvements			,		<u>,</u>	
	Equipment	382,3	171.	•		144,951	. 237,220.
	Other					<u> </u>	
	Add lines 1a through 1e. (Column (d) must ea	ual Form 990 Part	X column (R)	line 10(c) )	·	<u> </u>	3.712.019.

Schedule D (Form 990) 2009 REALTORS,	INC.		72-064415	1 Page 3
Part VII Investments - Other Securities.	See Form 990, Part X, line 12	· <del></del> -		
(a) Description of security or category (including name of security)	(b) Book value		thod of valuation: d-of-year market value	
Financial derivatives		······································		
Closely-held equity interests				<del></del>
Other				
INVESTMENT IN SUBSIDIARY	1,097,570.		MARKET VALUE	
INVESTMENT IN LACDB LLC	47,851.	END-OF-YEAR	MARKET VALUE	
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	1,145,421.			
Part VIII Investments - Program Related.	See Form 990, Part X, line 13		1,2-1,-	
(a) Description of investment type	(b) Book value		thod of valuation d-of-year market value	
	_		<del></del>	<del></del>
				<del></del>
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) Part IX Other Assets. See Form 990, Part X, lin				
	a) Description		(b) Bool	k value
	<u>-</u>			<u></u>
Total. (Column (b) must equal Form 990, Part X, col (B) I			<b>•</b>	
Part X Other Liabilities. See Form 990, Part 1  (a) Description of liability	x, line 25.	(b) Amount	<del></del>	
<del></del>		(b) Allount		
Federal income taxes	CANTZAUTONC	0 044		
DUE TO NATIONAL AND STATE OR	GANIZATIONS	9,044.		
INCOME TAXES PAYABLE		749.		
CAMPAIGN PERSONAL DUE TO SUBSIDIARY		65,739.		
		7,858.		
ACCRUED INTEREST		8,500.		
GRANTS PAYABLE		8,500.		
Total. (Column (b) must equal Form 990, Part X, col (B) II		111,687.		
2. FIN 48 Footnote. In Part XIV, provide the text of the fo	ootnote to the organization's	rinancial statements that re	ports the organization's lia	bility for
uncertain tax positions under FIN 48. 932053 02-01-10			Schedule D (Forn	n 990) 2009

	dule D (Form 990) 2009 REALTORS, INC.			<u>0644151</u>	Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to Audited Finar	icial State	ement		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1		2,153	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2		1,920	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3		232	,668.
4	Net unrealized gains (losses) on investments	4		46	,966.
5	Donated services and use of facilities	5			
6	Investment expenses	6			
7	Prior penod adjustments	7		<del>_</del> _	
8	Other (Describe in Part XIV.)	8		277	,580.
9	Total adjustments (net). Add lines 4 through 8	9			,546.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10			214.
	t XII   Reconciliation of Revenue per Audited Financial Statements With Reve	nue per F	Return		
1	Total revenue, gains, and other support per audited financial statements	•	1	4,119	.972.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	• •			<u> </u>
a	1	16,966.			
b	Donated services and use of facilities 2b	.07500	7 1		
	Recoveries of prior year grants 2c		1 1		
ب د		33,385.	1 1		
d		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	H _	2,380	2 5 1
е	Add lines 2a through 2d	•	2e	1,739	
3	Subtract line 2e from line 1	•	3	1,739	041.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	2 522	-		
b	· · · · · · · · · · · · · · · · · · ·	<u>13,533.</u>	7 i	410	F 2 2
С	Add lines 4a and 4b	•	4c		,533.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	<u>2,153</u>	,154.
Pal	t XIII Reconciliation of Expenses per Audited Financial Statements With Expe	enses per	1 1		
1	Total expenses and losses per audited financial statements		1	3,562	,758.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities . 2a		4		
b	Prior year adjustments		4 }		
C	Other losses		4 }		
d	Other (Describe in Part XIV) 2d 1,77	78,454.	4 1		
е	Add lines 2a through 2d		2e	1,778	
3	Subtract line 2e from line 1		3	1,784	<u>,304.</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b		1 , [		
b	Other (Describe in Part XIV.)	<u> 36,182.</u>	1		
С	Add lines 4a and 4b		4c	136,	182.
_5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	1,920,	486.
Pai	t XIV Supplemental Information				
	olete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa e 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to pro				4, Part
PAF	RT XII, LINE 2D - OTHER ADJUSTMENTS:				
REV	VENUE OF SUBSIDIARY: 2028581.				
REI	ITAL EXPENSES NETTED WITH REVENUE ON TAX RETURN: 258	395.			
BOZ	ARD STORE COSTS NETTED WITH REVENUE ON TAX RETURN: 1	329.		-	
UNI	REALIZED GAIN FROM SUBSIDIARY (EQUITY METHOD): 27758	30.			
	OM VII IIND AD _ OMUDD AD HICHMENING.	* 1+ 7 * · · ·			
PAL	RT XII, LINE 4B - OTHER ADJUSTMENTS:				

REALTORS, INC. 72-0644151 Page 5 Schedule D (Form 990) 2009 Part XIV Supplemental Information (continued) INTERCOMPANY ELIMINATION: 383762. MLS BASE FEE INCOME: 30000. LOSS ON DISPOSAL OF EQUIPMENT: -229. PART XIII, LINE 2D - OTHER ADJUSTMENTS: EXPENSES OF SUBSIDARY: 1751001. RENTAL EXPENSES NETTED WITH REVENUE ON TAX RETURN: 25895. BOARD STORE COSTS NETTED WITH REVENUE ON TAX RETURN: 1329. LOSS ON DISPOSAL OF EQUIPMENT: 229. PART XIII, LINE 4B - OTHER ADJUSTMENTS: INTERCOMPANY ELIMINATION: 106182. MLS BASE FEE INCOME: 30000. INCOME FROM LACDB, LLC: 0. PART IV - ORGANIZATION RECEIVES CONTRIBUTIONS FROM MEMBERS ON BEHALF OF LARPAC. FUNDS ARE PROCESSED AND FORWARDED ON TO LARPAC IN THE FOLLOWING ACCOUNTS: PAC - PERSONAL ACCOUNT PAC - CORPORATE ACCOUNT PART XI, LINE 8 - UNREALIZED GAIN FROM SUBSIDIARY = \$277,580 PART XII, LINE 4B - INTERCOMPANY ELIMINATION = \$(383,762) PART XII, LINE 4B - MLS BASE FEE INCOME = \$30,000 PART XII, LINE 4B - LOSS ON DISPOSAL OF EQUIPMENT = \$(229) PART XIII, LINE 4B - INTERCOMPANY ELIMINATION = \$106,182 PART XIII, LINE 4B - MLS BASE FEE INCOME = \$30,000

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

➤ Attach to Form 990. See separate instructions.

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	X Travel for companions Payments for business use of personal residence		İ	
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
h	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	х	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,	10	- 21	
_	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	x	
		-		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study		ļ	
	Form 990 of other organizations  X Approval by the board or compensation committee			
	,			İ
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:	-  -		
а	Receive a severance payment or change-of-control payment?	4a		Х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
_	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	1		ĺ
	contingent on the revenues of	_		
a	The organization?	5a		
D	Any related organization?	5b		
_	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			ļ
	contingent on the net earnings of:			ľ
a	The organization?	6a		<del> </del>
D	Any related organization?	6b		
_	If "Yes" to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	_		
_	not described in lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
_	initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			ĺ
	Regulations section 53.4958-6(c)?	19	·	1

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

REALTORS, INC. Schedule J (Form 990) 2009

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

72-0644151

Page 2

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	0	9	(E)	(2)
		(i) Base	(ii) Bonus &	(iii) Other	Retirement and	Nontaxable	Total of columns	Compensation
(A) Name		compensation	incentive	reportable	compensation	Denemts	(a)-(i)(a)	reported in prior Form 990 or Form 990-EZ
	ε	124,020.	4,850.	2,759.	3,489.	7,448.	142,566.	
COLLEEN WHITTINGTON	≘							
	Ξ							
	≘							
	≘							
	3							
	(3)							
	Ξ							
	Θ							
	(iii)							
	Ξ							
	(II)							
	(:)							
	Ξ					i		
	≘							
	€							
	≘							
	Ξ							
	⊞							
	8							
	∄							
	Ξ							
	▤							
	Ξ							
	Ξ							
	Ξ							
	=							
	Ξ							
	Ξ							
	Ξ							
	₽							

# NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Schedule J (Form 990) 2009

Part III | Supplemental Information

Page 3

72-0644151

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Department of the Treasury

932211 02-03-10

### **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

Schedule O (Form 990) 2009

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
CONSISTS OF REAL ESTATE LICENSEES, BOTH SALESPEOPLE AND BROKERS, AND
THE GENERAL PUBLIC IN THEIR REAL ESTATE TRANSACTIONS.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
INSTALLATION BANQUET, MEMBERSHIP MEETINGS, ORIENTATION EXPENSES,
SPECIAL EVENTS, MISCELLANEOUS
FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION CONSISTS OF
MEMBERS THAT ELECT MEMBERS OF THE GOVERNING BODY OR THEIR DELEGATES. THERE
ARE FIVE (5) CLASSES OF MEMBERSHIP, NAMELY (A) REALTOR MEMBERS (B) INSTITUTE
AFFILIATE MEMBERS, (C) AFFILIATE MEMBERS, (D) HONORARY MEMBERS, (E)
DIVISION MEMBERS.
(A) REALTOR MEMBERS. REALTOR MEMBERS, WHETHER PRIMARY OR SECONDARY, SHALL
BE DIVIDED INTO THREE CATEGORIES:
- INDIVIDUALS WHO, AS SOLE PROPRIETORS, PARTNERS, OR CORPORATE
OFFICERS, OR BRANCH OFFICE MANAGERS ARE ENGAGED ACTIVELY IN THE REAL ESTATE
PROFESSION, INCLUDING BUYING, SELLING, EXCHANGING, RENTING OR LEASING,
MANAGING, APPRAISING FOR OTHERS FOR COMPENSATION, COUNSELING, OR BUILDING,
DEVELOPING OR SUBDIVIDING REAL ESTATE, AND WHO MAINTAIN OR ARE ASSOCIATED
WITH AN ESTABLISHED REAL ESTATE OFFICE LOCATED WITHIN THE STATE OF
LOUISIANA OR A STATE CONTIGUOUS THERETO. ALL PERSONS WHO ARE PARTNERS IN A
PARTNERSHIP, OR ALL OFFICERS IN A CORPORATION WHO ARE ACTIVELY ENGAGED IN
THE REAL ESTATE PROFESSION WITHIN THE STATE OF LOUISIANA OR A STATE
CONTIGUOUS THERETO SHALL QUALIFY FOR REALTOR MEMBERSHIP ONLY, AND EACH IS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Department of the Treasury Internal Revenue Service

932211 02-03-10

### **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

REQUIRED TO HOLD REALTOR MEMBERSHIP (EXCEPT AS PROVIDED IN THE FOLLOWING PARAGRAPH) IN A BOARD/ASSOCIATION OF REALTORS WITHIN THE STATE OR A STATE CONTIGUOUS THERETO UNLESS OTHERWISE QUALIFIED FOR INSTITUTE AFFILIATE MEMBERSHIP AS DESCRIBED IN SECTION 3 (B) OF ARTICLE IV. (\*) IN THE CASE OF A REAL ESTATE FIRM, PARTNERSHIP, OR CORPORATION, WHOSE BUSINESS ACTIVITY IS SUBSTANTIALLY ALL COMMERCIAL, ONLY THOSE PRINCIPALS ACTIVELY ENGAGED IN THE REAL ESTATE BUSINESS IN CONNECTION WITH THE SAME OFFICE, OR ANY OTHER OFFICES WITHIN THE JURISDICTION OF THE BOARD IN WHICH ONE OF THE FIRM'S PRINCIPALS HOLDS REALTOR MEMBERSHIP, SHALL BE REQUIRED TO HOLD REALTOR MEMBERSHIP UNLESS OTHERWISE QUALIFIED FOR INSTITUTE AFFILIATE MEMBERSHIP AS DESCRIBED IN SECTION 3 (B) OF ARTICLE IV. (AMENDED 1/01) INDIVIDUALS WHO ARE ENGAGED IN THE REAL ESTATE PROFESSION OTHER THAN AS SOLE PROPRIETORS, PARTNERS, OR CORPORATE OFFICERS, OR BRANCH OFFICE MANAGERS AND ARE ASSOCIATED WITH A REALTOR AND MEET THE OUALIFICATIONS SET OUT IN ARTICLE V. CORPORATE OFFICERS (WHO MAY BE LICENSED OR UNLICENSED) OF A REAL ESTATE BROKERAGE FRANCHISE ORGANIZATION WITH AT LEAST ONE HUNDRED FIFTY (150) FRANCHISEES LOCATED WITHIN THE UNITED STATES, ITS INSULAR POSSESSIONS AND THE COMMONWEALTH OF PUERTO RICO, ELECTED TO MEMBERSHIP PURSUANT TO THE PROVISIONS IN THE NAR CONSTITUTION AND BYLAWS. SUCH INDIVIDUALS SHALL ENJOY ALL OF THE RIGHTS, PRIVILEGES AND OBLIGATIONS OF REALTOR MEMBERSHIP (INCLUDING COMPLIANCE WITH THE CODE OF ETHICS) EXCEPT: OBLIGATIONS RELATED TO BOARD MANDATED EDUCATION, MEETING ATTENDANCE, OR INDOCTRINATION CLASSES OR OTHER SIMILAR REQUIREMENTS; THE RIGHT TO USE THE TERM REALTOR IN CONNECTION WITH THEIR FRANCHISE ORGANIZATION'S NAME; THE RIGHT TO HOLD ELECTIVE OFFICE IN THE LOCAL BOARD. STATE ASSOCIATION AND NATIONAL LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2009

# SCHEDULE O

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

ASSOCIATION.

- (B) INSTITUTE AFFILIATE MEMBERS SHALL BE INDIVIDUALS WHO HOLD A

  PROFESSIONAL DESIGNATION AWARDED BY AN INSTITUTE, SOCIETY OR COUNCIL

  AFFILIATED WITH THE NATIONAL ASSOCIATION OF REALTORS THAT ADDRESSES A

  SPECIALTY AREA OTHER THAN RESIDENTIAL BROKERAGE OR INDIVIDUALS WHO

  OTHERWISE HOLD A CLASS OF MEMBERSHIP IN SUCH INSTITUTE, SOCIETY OR COUNCIL

  THAT CONFERS THE RIGHT TO HOLD OFFICE. ANY SUCH INDIVIDUAL, IF OTHERWISE

  ELIGIBLE, MAY ELECT TO HOLD REALTOR MEMBERSHIP, SUBJECT TO PAYMENT OF

  APPLICABLE DUES FOR SUCH MEMBERSHIP. INSTITUTE AFFILIATE MEMBERS MAY ATTEND

  ASSOCIATION SPONSORED EDUCATION CLASSES OR EVENTS AT THE NON-REALTOR FEE

  AND MAY PARTICIPATE IN THE ASSOCIATION'S CID AS PER THE FEE SCHEDULE AS

  ESTABLISHED BY THE CID. NO INSTITUTE AFFILIATE MEMBER MAY BE GRANTED THE

  RIGHT TO USE THE TERM REALTOR, OR THE REALTOR LOGO; TO SERVE AS PRESIDENT

  OF THE LOCAL ASSOCIATION; OR TO BE A PARTICIPANT IN THE LOCAL ASSOCIATION'S

  MULTIPLE LISTING SERVICE. (AMENDED 1/02)
- (C) AFFILIATE MEMBERS. AFFILIATE MEMBERS SHALL CONSIST OF REAL ESTATE

  OWNERS AND OTHER INDIVIDUALS WHO, WHILE NOT ENGAGED IN THE REAL ESTATE

  BUSINESS DEFINED IN PARAGRAPHS (A), (B), (D) OR (E) OF THIS SECTION HAVE

  INTEREST REQUIRING INFORMATION CONCERNING REAL ESTATE, AND ARE IN SYMPATHY

  WITH THE OBJECTIVES OF THE ASSOCIATION.
- PRIMARY AFFILIATE MEMBERSHIP SHALL CONSIST OF THE DESIGNATED

REPRESENTATIVE OF A CORPORATION TO SERVE AS THE PRIMARY AFFILIATE MEMBER OF

THE NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS.

# SCHEDULE O

**Supplemental Information to Form 990** (Form 990) Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ➤ Attach to Form 990.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

**Employer identification number** 72-0644151

- SECONDARY AFFILIATE MEMBERSHIP SHALL INCLUDE ADDITIONAL INDIVIDUALS IN A
CORPORATION WISHING TO OBTAIN AFFILIATE MEMBERSHIP IN THE NEW ORLEANS
METROPOLITAN ASSOCIATION OF REALTORS AS LONG AS A PRIMARY MEMBERSHIP IS
ESTABLISHED.
- REALTOR MEMBERS WHO WISH TO HOLD AFFILIATE MEMBERSHIP IN ADDITION TO
THEIR REALTOR MEMBERSHIP MAY DO SO UPON APPLICATION AND PAYMENT OF
APPROPRIATE FEES.
(D) HONORARY MEMBERS. HONORARY MEMBERS SHALL BE INDIVIDUALS NOT ENGAGED IN
THE REAL ESTATE PROFESSION WHO PERFORMED NOTABLE SERVICE FOR THE REAL
ESTATE PROFESSION, FOR THE ASSOCIATION, OR FOR THE PUBLIC. HONORARY
MEMBERSHIP SHALL BE CONFERRED UPON MAJORITY VOTE OF THE BOARD OF DIRECTORS.
(E) DIVISION MEMBERS. A DIVISION MEMBER SHALL BE ONE WHO MEETS THE
QUALIFICATIONS OF MEMBERSHIP OF A "DIVISION" OF THE REAL ESTATE INDUSTRY IN
A CATEGORY WHICH MAY BE ESTABLISHED FROM TIME TO TIME BY THE BOARD OF
DIRECTORS. INDIVIDUALS WHO APPLY FOR, AND ARE APPROVED FOR DIVISION
MEMBERSHIP SHALL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES OF THAT DIVISION.
INDIVIDUALS ELIGIBLE FOR DIVISION MEMBERSHIP SHALL BE ANY REALTOR MEMBER OF
THE NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC., HOLDS A VALID
REALTOR OR REALTOR ASSOCIATE MEMBERSHIP IN THE LOUISIANA REALTORS, AND
WOULD PAY SUCH FEES AS DETERMINED BY THE BOARD OF DIRECTORS.

Department of the Treasury Internal Revenue Service

### Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

ASSOCIATION CONSISTS OF A MAXIMUM OF FOURTEEN (14) REALTOR MEMBERS, TWELVE (12) OF WHOM SHALL BE AT LARGE DIRECTORS ELECTED BY THE GENERAL MEMBERSHIP AT AN ANNUAL MEETING AND SHALL SERVE STAGGERED TERMS OF THREE (3) YEARS EACH. AT LEAST THIRTY-FIVE (35) WORKING DAYS (EXCLUSIVE OF SATURDAYS AND SUNDAYS) BEFORE THE ANNUAL ELECTION, A NOMINATING COMMITTEE OF NOT LESS THAN FIVE BUT NO MORE THAN SEVEN (7) REALTOR MEMBERS SHALL BE APPOINTED BY THE PRESIDENT WITH THE APPROVAL OF THE BOARD OF DIRECTORS. NO MEMBER WHO IS A CANDIDATE FOR OFFICE SHALL SERVE ON THE NOMINATING COMMITTEE. NOMINATING COMMITTEE SHALL BE ENCOURAGED TO SELECT AT LEAST TWO (2) CANDIDATES FOR EACH PLACE TO BE FILLED ON THE BOARD OF DIRECTORS. THE REPORT OF THE NOMINATING COMMITTEE SHALL BE MADE AVAILABLE TO EACH REALTOR MEMBER (BY EITHER REGULAR MAIL, E-MAIL, OFFICE FAX, POSTING ON THE ASSOCIATION'S WEBSITE, OR IN PERSON) AT LEAST TWENTY-FIVE (25) WORKING DAYS (EXCLUSIVE OF SATURDAYS AND SUNDAYS) PRECEDING THE ELECTION AND SHOULD BE ADDITIONAL CANDIDATES FOR THE OFFICES TO BE FILED WITH THE SECRETARY. FILLED MAY BE PLACED IN NOMINATION BY PETITION SIGNED BY AT LEAST 2% OF THE REALTOR MEMBERS, OF WHICH NO MORE THAN 1% BE FROM THE SAME FIRM, WHICH PETITION SHALL BE FILED WITH THE SECRETARY AT LEAST TWELVE (12) WORKING DAYS BEFORE THE ELECTION. THEREAFTER, THE SECRETARY SHALL MAIL NOTICE OF ALL NOMINATIONS, TOGETHER WITH A VOTING BALLOT, TO ALL REALTOR MEMBERS WHICH NOTICE AND BALLOT SHALL BE ON A FORM APPROVED BY THE BOARD OF DIRECTORS AND INCLUDE THE OPTION OF (1) VOTING FOR A CANDIDATE OF CHOICE BY MAIL OR (2) VOTING IN PERSON BY ATTENDING SUCH ANNUAL MEETING. THE DATE AND LOCATION OF THE ANNUAL MEETING SHALL BE INCLUDED IN THE NOTICE MAILED BY THE SECRETARY. IF OPTION (1) IS EXERCISED, THE BALLOT MUST BE LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2009 932211

Department of the Treasury

**Supplemental Information to Form 990** 

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Internal Revenue Service

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

RECEIVED BY THE BOARD BY 5:00 P.M. TWO CALENDAR DAYS (EXCLUSIVE OF SATURDAYS AND SUNDAYS) PRIOR TO ELECTION DAY. THE NOTICE SHALL CONTAIN THE TIME AND DATE THE BALLOT MUST BE RECEIVED BY THE BOARD. THE ELECTION OF DIRECTORS SHALL TAKE PLACE AT THE ANNUAL MEETING. ELECTION SHALL BE BY BALLOT AND ALL VOTES MUST BE CAST EITHER BY BALLOT BY MAIL OR IN PERSON BY ATTENDANCE AT THE ELECTION MEETING. THE BALLOT SHALL CONTAIN THE NAMES OF ALL CANDIDATES, WHO SHALL BE LISTED IN ALPHABETICAL ORDER. THE PRESIDENT, WITH THE APPROVAL OF THE BOARD OF DIRECTORS, SHALL APPOINT AN ELECTION COMMITTEE OF THREE (3) REALTOR MEMBERS TO CONDUCT THE ELECTION. IN CASE OF A TIE VOTE THE ISSUE SHALL BE DETERMINED BY LOT. VOTING MEMBERS MUST CAST A FULL BALLOT. BALLOTS CONTAINING VOTES FOR MORE, OR LESS THAN THE NUMBER OF DIRECTORS TO BE ELECTED, SHALL BE INVALIDATED BY THE ELECTION COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 11: THE AUDITED FINANCIAL REPORT ALONG
WITH THE FORM 990 (INCLUDING REQUIRED SCHEDULES) IS PRESENTED TO THE BOARD
OF DIRECTORS (WHICH INCLUDES OFFICERS AND DIRECTORS) BY THE CURRENT AUDIT
FIRM PRIOR TO THE FILING OF THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C: VIOLATIONS OF THE CODE OF CONDUCT WITH REGARD TO CONFIDENTIALITY AND CONFLICT OF INTEREST MAY RESULT IN DISCIPLINARY ACTION IN ACCORDANCE WITH THE GOVERNING DOCUMENTS. DISCIPLINE MAY INCLUDE REMOVAL OF BOARD MEMBER FROM OFFICE OR TERMINATION OF A STAFF MEMBER. GOVERNING DOCUMENTS INCLUDE ARTICLES OF INCORPORATION, BYLAWS, POLICY MANUAL, ETC.

**Supplemental Information to Form 990** 

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

OMB No 1545-0047

2009
Open to Public Inspection

Name of the organization

NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC.

Employer identification number 72-0644151

FORM 990, PART VI, SECTION B, LINE 15A: THE EXECUTIVE VICE PRESIDENT'S			
COMPENSATION IS GOVERNED BY AN EMPLOYMENT CONTRACT WHICH IS REVIEWED			
ANNUALLY BY THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS. THE			
EMPLOYMENT CONTRACT IS DRAWN UP BY THE BOARD'S ATTORNEY. THE COMPENSATION			
IS BASED ON A COMPARISON OF SIMILAR POSITIONS AND JOB RESPONSIBILITIES AS			
WELL AS MUTUAL NEGOTIATION. THE ANNUAL MEETING WITH THE EXECUTIVE			
COMMITTEE INCLUDES A SELF EVALUATION AS WELL AS AN EVALUATION BY THE			
COMMITTEE ITSELF.			
FORM 990, PART VI, SECTION C, LINE 18: THE ORGANIZATION MAKES THE FORMS			
990 & 990-T AVAILABLE FOR PUBLIC INSPECTION, UPON REQUEST, AT THE			
ORGANIZATION'S OFFICE.			
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S BYLAWS ARE			
LISTED ON OUR ORGANIZATION'S WEBSITE AT WWW.NOMAR.ORG. THE CONFLICT OF			
INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO ANYONE AT THE			
ORGANIZATION'S OFFICE UPON REQUEST.			
FORM 990, PG 11, PART XI, LINE 2C			
THE BOARD OF DIRECTORS VOTES ON WHAT INDEPENDENT ACCOUNTING FIRM WILL			
CONDUCT THE ANNUAL AUDIT FOR THE ORGANIZATION. THE BOARD PRESIDENT			
APPROVES AND SIGNS THE ANNUAL ENGAGEMENT LETTER FOR THIS AUDIT. THE			
ANNUAL AUDITED FINANCIAL STATEMENTS ARE PRESENTED TO THE BOARD OF			

DIRECTORS BY THE INDEPENDENT AUDITOR.

Schedule R (Form 990) 2009 2009 Open to Public Inspection Employer identification number 72-0644151OMB No 1545-0047 Direct controlling Direct controlling entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) End-of-year assets status (if section 501(c)(3)) Public charity e ► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Exempt Code Total income section ➤ See separate instructions. Related Organizations and Unrelated Partnerships Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Legal domicile (state or Legal domicile (state or foreign country) foreign country) NEW ORLEANS METROPOLITAN ASSOCIATION OF LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. ► Attach to Form 990. Primary activity Primary activity REALTORS, Name, address, and EIN Name, address, and EIN of related organization of disregarded entity Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990) Part I Part

Schedule R (Form 990) 2009 REALTORS, INC.

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Part III

Page 2

72-0644151

General or managing partner? Percentage ownership Yes 100,00% Schedule R (Form 990) 2009 Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year ) Code V-UBI amount in box n 20 of Schedule U K-1 (Form 1065) y 2,198,410, Share of end-of-year assets  $\equiv$ ate allocations? Disproportionş Ξ 580 Share of total income Yes Share of end-of-year assets <u>6</u> Type of entity (C corp, S corp, or trust) CORP Share of total (d) . | Direct controlling entity ASSOCIATION OF METROPOLITAN VEW ORLEANS Predominant income (related, unrelated, excluded from tax under sections 512-514) **e** Legal domicile (state or foreign country) LA ত্র Direct controlling entity Primary activity ਉ MULTIPLE LISTING 9 Legal domicile (state or foreign country) SERVICE Primary activity Name, address, and EIN of related organization GULF SOUTH REAL ESTATE NETWORK 3645 N. I-10 SERVICE ROAD Name, address, and EIN of related organization 70002 METAIRIE, LA 932162 02-04-10 Part IV

# NEW ORLEANS METROPOLITAN ASSOCIATION OF Schedule R (Form 990) 2009 REALTORS, INC.

Page 3

72-0644151

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36) Part V

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule		Yes No
Touring the tax year, did the organization engage in any of the following transactions with one of more related organizations listed in Parts II-197.  Becaut of thinterest fill and the fill roughles or full real from a controlled entity.		×
	•	┼
c Gift, grant, or capital contribution from other organization(s)	•	1c X
d Loans or loan guarantees to or for other organization(s)		1d X
e Loans or loan guarantees by other organization(s)		1e X
		1
T Sale of assets to other organization(s)		
	٠	
h Exchange of assets	:	†
i Lease of facilities, equipment, or other assets to other organization(s)		¥
j Lease of facilities, equipment, or other assets from other organization(s)		÷ ×
k Performance of services or membership or fundraising solicitations for other organization(s)	. :	×
l Performance of services or membership or fundraising solicitations by other organization(s)		1 X
m Sharing of facilities, equipment, mailing lists, or other assets	:	THE X
n Sharing of paid employees		t X
o Reimbursement paid to other organization for expenses		of X
	· ·	×
		}—
q Other transfer of cash or property to other organization(s)		1q X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	transaction thresholds	
	17/	107
(a) Name of other organization(s)	(b) Transaction type (a·r)	(c) Amount involved
(1) GULF SOUTH REAL ESTATE INFORMATION NETWORK, INC.	Ą	106,182.
	;	
(2) GULF SOUTH REAL ESTATE INFORMATION NETWORK, INC.	Z	3/9,399.
(3) GULF SOUTH REAL ESTATE INFORMATION NETWORK, INC.	ъ	176,466.
A CHILE SOUTH REAL ESTEATE INFORMATION NETWORK INC.	×	30.000.
1000 Harris 1000 H		~
(5)		
(9)		
832163 02-04-10	Sch	Schedule R (Form 990) 2009

72-0644151

Schedule R (Form 990) 2009 REALTORS,

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

that was not a related organization. See instructions regarding exclusion for certain investment partnerships.	usion for certain investment partners	ships.					
(a)	(g)	(၁)	ල	(8)	(£)	(6)	(h)
Name, address, and EIN	Primary activity	Legal domicite	Are all partners section 501(c)(3)	Share of end-of-	Dispropor- tionate	Code V-UBI	General or
OI CHILLY			Yes No	year assets	Yes No	of Schedule K-1 (Form 1065)	
						<del></del>	
					-		
						-	
			-				
					_		
						:	

Schedule R (Form 990) 2009

LH 56609 8/15/10

Form **8868** 

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

### Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 4-2009)

1545-1709	تحويا
	1./

 $\triangleright X$ • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Automatic 3-Month Extension of Time. Only submit original (no copies needed). 科屋 クソ 初席 A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead. you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Type or Name of Exempt Organization Employer identification number print NEW ORLEANS METROPOLITAN ASSOCIATION OF REALTORS, INC. 72-0644151 File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 3645 N. I-10 SERVICE ROAD City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions METAIRIE, LA 70002 Check type of return to be filed (file a separate application for each return): X Form 990 Form 4720 Form 990-T (corporation) Form 5227 Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 6069 Form 990-EZ Form 990-T (trust other than above) Form 990-PF Form 1041-A Form 8870 CINDEE LEBOEUF The books are in the care of ▶ 3645 N. I-10 SERVICE ROAD - METAIRIE, LA 70002 Telephone No. ► 504-885-3200 FAX No. > If the organization does not have an office or place of business in the United States, check this box . If this is for the whole group, check this If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) box 🕨 🛄 . If it is for part of the group, check this box 🕨 🧰 and attach a list with the names and EINs of all members the extension will cover. I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until , to file the exempt organization return for the organization named above. The extension AUGUST 15, 2010 is for the organization's return for: ► X calendar year 2009 or \_\_\_ tax year beginning , and ending Final return Change in accounting period If this tax year is for less than 12 months, check reason: \_\_\_\_ Initial return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated 3b tax payments made. Include any prior year overpayment allowed as a credit. Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). N/A See instructions. Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.