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Form 990-EZ

67
Department of the Treasury
Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

09/2
2009Open to Public
Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2009 calendar year, or tax year beginning

January 1st, 2009, and ending December 31st, 2009

B Check if applicable

- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Title Heritage Foundation
P.O. Box 1850
Healdsburg CA 95448-1850

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

D Employer identification number
(68-013551)E Telephone number
707-431-8453

F Group Exemption Number ► N/A

G Accounting Method: Cash Accrual
Other (specify) ►I Website: ► www.tileheritage.orgJ Tax-exempt status (check only one) — 501(c) (3) ► (insert no) 4947(a)(1) or 527K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1 137,007
	2 Program service revenue including government fees and contracts	2 10,933
	3 Membership dues and assessments	3 0
	4 Investment income	4 15
	5a Gross amount from sale of assets other than inventory	5a 0
	b Less: cost or other basis and sales expenses	5b 0
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c 0
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>	
	a Gross revenue (not including \$ 365 of contributions reported on line 1)	6a 0
	b Less: direct expenses other than fundraising expenses	6b 0
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c 0
	7a Gross sales of inventory, less returns and allowances	7a 3,086
	b Less: cost of goods sold	7b 0
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c 3,086
	8 Other revenue (describe ► None)	8 0
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ►	9 151,041
Expenses	10 Grants and similar amounts paid (attach schedule)	ATT: #1. P. L. WINGO.
	11 Benefits paid to or for members	10 0
	12 Salaries, other compensation, and employee benefits	11 0
	13 Professional fees and other payments to independent contractors	12 85,812
	14 Occupancy, rent, utilities, and maintenance	13 0
	15 Printing, publications, postage, and shipping	14 11,100
	16 Other expenses (describe ► See Attachment #2 Part I line 16)	15 8,790
	17 Total expenses. Add lines 10 through 16 ►	16 48,843
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	17 157,594
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	18 <6553>
	20 Other changes in net assets or fund balances (attach explanation)	19 105,864
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	20 <1129>
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21 98,182

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.
(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	61,078	22 47,888
23 Land and buildings	0	23 0
24 Other assets (describe ► Collections & Fixed assets Attachment #4 Part II Line 24)	47,358	24 50,294
25 Total assets	108,436	25 98,182
26 Total liabilities (describe ► None)	<2572>	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line	105,864	27 98,182

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
quired for section
(c)(3) and 501(c)(4)
nizations and section
7(a)(1) trusts, optional
others)

28	<u>Publishing</u> (See attachment #5 Part III line 28)			
	(Grants \$) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	28a	34,360	
29	<u>Library, archives and collections</u> (See attachment #5 Part III line 29)			
	(Grants \$) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	29a	22,902	
30	<u>Education, exhibs and events</u> (See attachment #5 Part III line 30)			
	e			
	(Grants \$) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	30a	48,814	
31	<u>Other program services</u> (attach schedule)			
	(Grants \$) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	31a	0	
32	<u>Total program service expenses</u> (add lines 28a through 31a)			32

Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Joseph A Taylor 2341 N Fitch Mtn Rd Healdsburg CA 95448	President 50+ hours	\$31,223	\$4,300	0
Sheila A Menzies 2341 N Fitch Mtn Rd Healdsburg CA 95448	Treasurer 50+ hrs	\$31,223	\$7,500	0
Riley Doty 2179 E 27th street Oakland CA 94606	Secretary 2-3 hrs	0	0	0
Donna Billick 35301 Road 31 davis CA 95616	Board Member	0	0	0
Irene de Watteville 749 N Granados Solana Beach CA 92075	Board member 1-2 hrs	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity

	Yes	No
33		✓
34		✓
35		

34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes

35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.

a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?

35a	✓
35b	
36	
37a	0

b If "Yes," has it filed a tax return on Form 990-T for this year?

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N

37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0

37b	✓
38a	✓
38b	0
39a	0

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?

38b	✓
39a	
39b	0
40a	

38b If "Yes," complete Schedule L, Part II and enter the total amount involved

39 Section 501(c)(7) organizations. Enter:

39a	0
39b	0
40a	
40b	✓

a Initiation fees and capital contributions included on line 9

39a	0
39b	0
40a	
40b	✓

b Gross receipts, included on line 9, for public use of club facilities

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0

40a	0
40b	✓
40c	
40d	

b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I

40b	✓
40c	
40d	
40e	✓

c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0

40c	0
40d	
40e	
40f	

d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ► 0

40d	0
40e	
40f	
40g	

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.

41 List the states with which a copy of this return is filed. ► California

42a The organization's books are in care of ► Sheila A Menzies, Treasurer for THF Telephone no. ► 707-431-8453

42a	707-431-8453
42b	
42c	
42d	

42a	95448
42b	
42c	
42d	

42a	ZIP + 4
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

42a	
42b	
42c	
42d	

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

42b	
42c	
42d	
42e	

42b	
42c	
42d	
42e	

42b	
42c	
42d	
42e	

42b	
42c	
42d	
42e	

42b	
42c	
42d	
42e	

42b	
42c	
42d	
42e	

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

42c	
42d	
42e	
42f	

42c	
42d	
42e	
42f	

42c	
42d	
42e	
42f	

42c	
42d	
42e	
42f	

42c	
42d	
42e	
42f	

d If "Yes," enter the name of the foreign country: ►

42d	
42e	
42f	
42g	

42d	
42e	
42f	
42g	

42d	
42e	
42f	
42g	

42d	
42e	
42f	

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Yes No
 46

47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48

49a Did the organization make any transfers to an exempt non-charitable related organization? 49a

b If "Yes," was the related organization a section 527 organization? 49b

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ► **NONE**

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 ► **NONE**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	► Signature of officer <i>Sheila A Menzies</i>	Date 8/10/2010	
	► Sheila A Menzies, Treasurer Type or print name and title	8/10/2010	
Paid Preparer's Use Only	Preparer's signature ►	Date 8/10/2010	Preparer's identifying number (See instructions) Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 ►	EIN 8/10/2010	Phone no ►

May the IRS discuss this return with the preparer shown above? See instructions ► Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

Tile Heritage Foundation

Employer identification number

68

013551

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
 9 An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III)
 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h
 a Type I b Type II c Type III-Functionally integrated d Type III-Other
 e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
 f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____
 g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____
 (ii) A family member of a person described in (i) above? _____
 (iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

	Yes	No
11g(i)	✓	
11g(ii)	✓	
11g(iii)	✓	

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?	(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?	(vii) Amount of support
				Yes	No		
		N/A					
Total							

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)
Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	N/A					
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						N/A
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33½% support test—2009. If the organization did not check the box on line 13, and line 14 is 33½% or more, check this box and stop here . The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33½% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33½% or more, check this box and stop here . The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)
 (Complete only if you checked the box on line 9 of Part I.)
Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	124,672	138,665	155,139	151,728	137,007	707,211
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	70,7113	32,306	17,287	10,444	14,019	144,769
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	195,385	170,971	172,426	162,172	151,026	851,980
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6)						851,980

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	195,385	170,971	172,426	162,172	151,026	851,980
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	75	252	213	50	15	378
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	75	252	213	50	15	378
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12)	195,460	171,223	172,639	162,222	151,041	852,358
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	99 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	99 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	.00044 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	.00080 %
19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here . The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here . The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

N/A

N/A

**Tile Heritage Foundation
990EZ 2009 Return**

**EIN: 68-0135531 Attachment #1
Part I Line 10 Grants disbursed**

No Doty Grant Fund monies were disbursed in 2009

**Tile Heritage Foundation
990EZ 2009 Return**

**EIN: 68-0135531 Attachment #2
Part I Line 16 Other expenses**

Other expenses include: Worker's comp, payroll taxes, office supplies, telephone, internet & web expenses, travel expenses, accounting expenses and bank fees.

**Tile Heritage Foundation
990EZ 2009 Return**

**EIN: 68-0135531 Attachment #3
Part I Line 20 Other changes in net assets**

\$1129. Depreciation of fixed assets for 2009 not noted elsewhere on the 990EZ
(Depreciation schedule attached)

**Tile Heritage Foundation
990EZ 2009 Return**

**EIN: 68-0135531 Attachment #4
Part II Line 24 Other assets**

\$47,055. Library and archival collections. \$3239 Fixed assets

Depreciation Worksheet

Description of Property	Date Placed in Service	Cost or Other Basis	Business/Investment Use %	Section 179 Deduction	Depreciation Years	Basis for Depreciation	Method/Convention	Recovery Period	Rate or Table %	Depreciation Deduction
PHOTO EQUIPMENT	07/15/1998	318.00			318.00	318.00	200DB HY	7		0.00
PORTABLE EXHIBIT	07/15/1998	3300.00			3300.00	3300.00	200DB HY	7		0.00
STORAGE SHELVING	01/17/1995	171.00			171.00	171.00	200DB MQ	7		0.00
OFFICE FURNITURE	07/19/1996	237.00			237.00	237.00	200DB HY	7		0.00
STORAGE SHELVING	05/17/1998	420.00			420.00	420.00	200DB HY	7		0.00
SHELVING	01/31/1999	327.00			327.00	327.00	200DB HY	7		0.00
LATERAL & VERTICAL FILES	01/01/1999	673.00			673.00	673.00	200DB HY	7		0.00
TWO DRAWER FILE SHELVING	02/08/1999	64.00			64.00	64.00	200DB HY	7		0.00
RICOH COPIER	04/19/2001	3769.00			3769.00	3769.00	200DB HY	7		0.00
COMPUTER	04/15/2001	1954.00			1954.00	1954.00	200DB HY	5		0.00
COMPUTER	03/14/2003	1775.00			1775.00	1775.00	200DB HY	5		0.00
COMPUTER	02/15/2004	5910.00			5739.00	5910.00	200DB HY	5		171.00
EQUIPMENT	07/14/2005	452.00			334.00	452.00	200DB HY	7		79.00
SOFTWARE	01/16/2006	830.00			723.00	830.00	200DB HY	5		107.00
FILE CABINET	04/26/2006	312.00			202.00	312.00	200 DB MQ	7		73.00
SHELVING	10/01/2006	1013.00			594.00	1013.00	200DBMQ	7		279.00
ADOBE SOFTWARE	01/16/2007	458.00			184.00	458.00	200DB HY	5		92.00
DIGITAL CAMERA	05/11/2007	585.00			168.00	585.00	200DB HY	7		84.00
COMPUTER	07/11/2007	726.00			290.00	726.00	200DB HY	5		145.00
COMPUTER	04/30/2009	501.00			0.00	501.00	200DB HY	5		99.00
TOTAL		23924.00				23924.00				1129.00

Tile Heritage Foundation EIN: 68-0135531 Attachment #5
990EZ 2009 Return Part III Line 28, 29, 30 & 31

Line 28 Publishing:

PUBLICATIONS: Tile Heritage, A Review of American Tile History - an educational journal published to enhance the awareness of the general public and THF members of the need to preserve and protect the ceramic heritage of the United States. E-NEWS is a bulletin for Tile Heritage members and the public serving as an informational resource and exchange of information regarding the past and present history of ceramic surfaces in the U.S. In addition we republish historic tile documents and catalogs as well as a national resource directory. Distribution is to over 1500 people in hard copy form and to an untold number of others through web access. Website: www.tileheritage.org

Line 29 Archiving and Collections Development:

LIBRARY, ARCHIVES & COLLECTIONS: For the past 22 years THF has developed and maintained a **public archival and research library as well as documented image and tile collections** for the purpose of encouraging access to materials and information about ceramic surfaces in the US. THF also sells books and reproductions of historic resources as well as provides other educational materials for the enhancement of the aforementioned purpose.

Line 30 Education, Exhibitions and Events:

EDUCATION: Tile Heritage sponsors and participates in **public symposiums, conferences, hands-on workshops, tours, exhibitions, festivals, public art and published resources** about ceramic tiles, historic and contemporary, to enhance the understanding of the general public about the rich and varied history of tile making in the United States to educate the public about the need to preserve and protect these durable but vulnerable works which are part of our artistic, industrial and social heritage.

Line 31 Grant disbursement from the Doty Fund:

No grants were disbursed from the Doty GrantFund for 2009

GRANTS and SCHOLARSHIPS : Tile Heritage also **disburses grants** from an encumbered fund to qualified individuals involved in primary research into the history of ceramic surfaces in the US for the purpose of its preservation. **(See attached criteria.)**

The Tile Heritage Foundation **makes educational program scholarships available for individuals** in the curatorship and educational aspects of tiles and tile making in the US so that they may attend these programs. Limited scholarships are also made available to qualified, registered college students who volunteer to assist in the development of the Foundations' archives, library and educational programs

THE TILE HERITAGE FOUNDATION DOTY RESEARCH GRANT APPLICATION

THE MISSION AND PURPOSE OF THE TILE HERITAGE FOUNDATION

The Tile Heritage Foundation (THF), a charitable nonprofit organization founded in 1987, is dedicated to promoting an awareness and appreciation of ceramic surfaces in the United States. The Foundation serves the growing need for a historical perspective regarding all ceramic tiles, both past and present. In addition to aiding in the education of the public about the rich and varied history of tile, the organization has become a major voice in the preservation of existing installations of rare and unusual ceramic surfaces.

Tile Heritage involves more than the preservation of tiles, murals and mosaics; the Foundation represents the need to preserve a perception of ourselves. From the time of the earliest cave paintings and molded clay forms, people have always sought to conceptualize themselves and inspire others through artistic endeavors. Safekeeping ceramic surfaces today is an integral part of preserving ourselves, a means of being remembered and understood by future generations.

THE DOTY RESEARCH GRANT

The Doty Research Grant was established in 1992 to stimulate research in the field of ceramic tile history and conservation. The Grant has been named in honor of Riley Doty, a tile setter, collector and historian, who has dedicated much of his life in recent years to primary research. His willingness to share his knowledge and information with others, freely and openly, has been a continuing source of inspiration.

OBJECTIVES

Grant assistance is offered to qualified individuals who, in the spirit of sharing, wish to engage in primary research for the enhancement and protection of ceramic surfaces in the United States:

- To research and document ceramic surfaces, both historic and contemporary, as an integral part of this country's cultural heritage.
- To encourage the growth of organized information regarding the history and preservation of ceramic surfaces in the United States.
- To demonstrate that through continued research, the information gathered can be effectively added to the growing store of knowledge in the Tile Heritage library, archives and elsewhere, providing the public with a workable resource to enhance tile-related education throughout the nation.
- To strengthen the network of people willing to share information with the common goal of promoting and preserving ceramic surfaces in the United States.
- To enhance the visibility of the Tile Heritage Foundation as an organization dedicated to the research and preservation of this important artistic medium.

GRANT GUIDELINES

Grants are available from the Tile Heritage Foundation to all qualified people. There is no discrimination regarding gender, age or national origin.

Preference will be given to individuals who embrace collaboration and who are:

- ∞ Students or teachers in ceramics, art history or the decorative arts.
- ∞ Curators, museum technicians, art and ceramic historians, preservationists or conservators in the decorative arts.
- ∞ Artists, potters, tile makers and architectural ceramists.

INELIGIBLE

The Doty Research Grant will not be available for

- ∞ Any 501(c)(3) organizations or like institutions, companies, corporations or government agencies.
- ∞ Anyone who has secured more than \$5000 in personal grants in the past 12 months
- ∞ Anyone intending to pay off an existing loan or expenses involved in seeking further funding.
- ∞ Anyone involved in cause-related or political marketing or wanting to travel outside the U.S.
- ∞ Persons involved in private research for publication and personal gain or persons seeking financial support for personal art projects.

GRANT POLICIES

- The Grant Committee prefers to provide, but is not limited to, one-time research grants. The Committee is under no obligation to grant money during any single year.
- Grants will range from \$500 to \$5,000 for any one individual per year.
- The Committee expects progress reports as well as a post-grant report from all recipients.
- Grants will be disbursed in two or three increments, depending on dollar allotment and receipt of timely progress reports.
- Tile Heritage Foundation expects to share in the information gathered by the grantee and may choose to publish it.
- Grant applications must be postmarked by November 30th of a given year.
- Grants will be made by May 31st of the following year.
- Grants should not be construed as establishing a precedent for future support.

IT MUST BE UNDERSTOOD THAT ALL WORK COMPLETED UNDER THE AUSPICES OF A DOTY RESEARCH GRANT BECOMES PUBLIC INFORMATION, A PART OF THE PUBLIC DOMAIN.

APPLICATION PROCEDURES

If after careful review of these policies and guidelines you believe you qualify for funding from the Doty Research Grant Fund, you are welcome to submit a grant request form and auxilliary documents to:

Doty Research Grant Committee
Tile Heritage Foundation
P.O. Box 1850
Healdsburg, CA 95448

All requests should be typed and include the following:

- ∞ The completed Doty Research Grant Request Form. Please use the space provided on the form to respond to questions.
- ∞ Please attach the following auxiliary documents. Submit a maximum of one page for each.
 1. A brief concept paper stating your personal background, your intentions, goals and rationale for seeking funds from THF.
 2. An abstract and outline for your project, including specific objectives.
 3. A time-line indicating when progress reports will be submitted, what each will consist of, and when the project will be concluded.
 4. Total project budget breakdown.
 5. Two letters of recommendation.

THREE COMPLETE COPIES OF THE APPLICATION AND ACCOMPANYING DOCUMENTS SHOULD BE SENT TO THE GRANT COMMITTEE.

REVIEW PROCEDURES

Applications should be submitted by November 30th of each year. Each application is initially screened for eligibility by the Doty Research Grant Committee, a group independent of the Tile Heritage Foundation. Those applicants whose applications are ineligible will be informed only after the November deadline has passed. The remaining applications will be evaluated thoroughly by the Grant Committee, and applicants will be notified by May 31st of the following year.

Tile Heritage cannot accept phone calls, faxes or emails regarding the disbursement of grants. All communication must be by mail directed to the Doty Research Grant Committee.

All applications remain the property of the Tile Heritage Foundation.

**TILE HERITAGE FOUNDATION
P.O. BOX 1850 • HEALDSBURG • CA • 95448**

DOTY RESEARCH GRANT REQUEST FORM

PLEASE TYPE

COMPLETE AND SUBMIT THIS FORM ALONG WITH THE REQUIRED ATTACHMENTS

NAME: _____

ADDRESS:

CITY: STATE: ZIP: PHONE:

AFFILIATION: _____ S.S.#: _____

ARE YOU SELF-EMPLOYED? [] YES [] NO [] FULL TIME [] PART TIME
OR PRESENTLY EMPLOYED? [] YES [] NO [] FULL TIME [] PART TIME

NAME OF EMPLOYER	SALARY
------------------	--------

ADDRESS OF EMPLOYER _____ PHONE _____

HAVE YOU RECEIVED ANY GRANT MONIES FROM OTHER SOURCES IN THE PAST TWELVE (12) MONTHS? Yes No

NAME(S) OF GRANT(S) AND AMOUNT(S) RECEIVED:

PLEASE LIST ANY GRANTS THAT YOU HAVE PRESENTLY APPLIED FOR

OTHER SOURCES OF FINANCIAL SUPPORT

ACTUAL: **ANTICIPATED:**

SIGNATURE: _____ DATE: _____

DOTY RESEARCH GRANT BEARS FRUIT

In 1992 Melanie Bazil received a grant of \$1500 to research and document the influences of Byzantine art and mosaics on the work of Mary Chase Stratton, founder of Pewabic Pottery in Detroit. Ms. Bazil presented reams of information on the subject to the Tile Heritage archives; to date the information has not been published.

In 1997 Alexander Bevil received a \$1745 grant to research the historic significance of California China Products Co. of National City, California, a company that produced tile from 1911 to 1917. The results have been published in *The Journal of San Diego History*, Vol. 45, No. 4 by the San Diego Historical Society, P. O. Box 81825, San Diego, CA 92138. The *Journal* may be ordered from the historical society or found on-line at www.sandiegohistory.org.

In 1998 a grant of \$4000 was awarded Dr. Margaret Carney to document the contents of the Arthur E. Baggs Memorial Library collection at Ohio State University. In addition to the 65-page report submitted to Tile Heritage for its archives, Dr. Carney served as curator for an exhibition on the collection and wrote an article titled "The Last Days of Marblehead" that appeared in *Style 1900*, Vol. 13, No. 1, February 2000.

Two grants were awarded in 2002. Again, Dr. Margaret Carney was awarded \$4466 to engage in research regarding the Flint Faience and Tile Company in Flint, Michigan, to specifically investigate the pictorial ceramic tiles that were designed by Charles Fergus Binns and his students and produced by Flint in 1931-32. The documentation from this study is housed in the Tile Heritage Foundation archives.

The other grant in 2002 was awarded to Jane Swan, a tile maker in Minneapolis, who requested \$1700 to develop a map of significant tile installations in the Twin Cities. The research was done by volunteers; the grant monies were used for production and printing. The map served as a guide for those attending the "Tiles in the Twin Cities" symposium in September 2002 and will be of lasting benefit to the community.

In 2003 Scott Anderson and Judith Wells were provided with \$4000 for their research on the Robertson Art Tile Company in Morrisville, Pennsylvania. Much of the information on this company available in the Tile Heritage archives is a result of this project.

In 2005 a grant of \$3717 was given to Karin Kraemer, a potter and tile maker in Minnesota, to develop a map of significant historic and contemporary tile installations in the Duluth/Superior area. The map included information on the makers, builders, locations and accessibility. Copies of the map, "Tiles of the Twin Ports," are available at the Tile Heritage library and at www.handmadetileassociation.org/tilemap.

In 2006 Kristin Henderson, a research historian, was granted \$1500 to develop "The Tile of Downtown Martinez," an annotated, pocket-sized map of this Bay Area (California) city. The colorful maps are available at the Tile Heritage library or at tileofmartinez.multiply.com

HOW TO BE GRANTED

Of course there are never any guarantees but there are specific procedures that, if followed, will put you in a position to have your application seriously considered and potentially granted.

- Read and reread the entire Grant and carefully follow the directions provided.
- Submit a clean, well-written and typed proposal, always maintaining the specified guidelines.
- Note: budget items should represent "out-of-pocket" expenses for goods and services.
- Respect the spirit of the Doty Research Grant. There is no funding for personal art projects, hourly wages or per diems, or private enterprise. The public must be the ultimate beneficiary.