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Form **990-PF** 

## **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

For	aalar			and andina		<del></del>
		dar year 2009, or tax year beginning		, and ending		
G	neck	all that apply: Initial return		former public charity	Final retur	n
		Amended return	Address cha	nge L	Name change	
Use	the	IRS Name of foundation			A Employer identification	n number
	abel.					
Oth	erwi	se, <mark>GLASTAD CHARITABLE TR</mark>	UST		65-6239371	
	print		elivered to street address)	Room/suite	B Telephone number	
	r type				212-532-66	82
	Spe	I GILV DI TOWIL STATE, ATTO ZIE GUDE	.,		C If exemption application is p	pending, check here
Inst	ructio	INS. HEATH, TX 75032			D 1 Foreign organization	
H C	heck	type of organization: X Section 501(c)(3) ex	cempt private foundation		Foreign organizations me check here and attach co	eeting the 85% test,
Г	_		Other taxable private found	dation		
1 Fa		irket value of all assets at end of year J Accounti		Accrual	E If private foundation sta under section 507(b)(1	ITUS Was terminated
			her (specify)	71007441	1	
	\$	379,955. (Part I, colu		basis.)	F If the foundation is in a under section 507(b)(1	
	irt I					(d) Disbursements
<u> </u>		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
			onponess per seems		<del> </del>	(cash basis only)
	1	Contributions, gifts, grants, etc., received		+	N/A	<del> </del>
	2	Check X If the foundation is not required to attach Sch. B Interest on savings and temporary	200	200		OMA MERCENCE 4
	3	cash investments	222.		-	STATEMENT 1
	4	Dividends and interest from securities	7,273.	7,273.		STATEMENT 2
	5a	Gross rents			<u> </u>	
	b	Net rental income or (loss)				
<b>⊕</b>	6a	Net gain or (loss) from sale of assets not on line 10				
Š	b	Gross sales price for all assets on line 6a				
Revenue	7	Capital gain net income (from Part IV, line 2)		0.		
•	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	-1,529.	-1,529.	-	STATEMENT 3
	12	Total, Add lines 1 through 11	5,966.			
	13	Compensation of officers, directors, trustees, etc	0.			0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
ses		Legal fees		<del> </del>	_	
	ı	Accounting fees			RH	CEIVED
ă		Other professional fees			110	18
e E	l	Interest			101	G 2 3 2010 0
≨	17				AL DE AL	16 2 3 7010 1 <u>Sel</u>
str	18	Taxes				
Ë	19	Depreciation and depletion				GDEN, UT
Ē	20	Occupancy			1_0	OD S
٧p	21	Travel, conferences, and meetings				
ē	22	Printing and publications				
gu	23	Other expenses STMT 4	129.	129.		0.
rati	24	Total operating and administrative				
Operating and Administrative Exper		expenses. Add lines 13 through 23	129.	129.		0.
0	25	Contributions, gifts, grants paid	14,500.			14,500.
	26	Total expenses and disbursements.				
_	L	Add lines 24 and 25	14,629.	129.		14,500.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-8,663.			
		Net investment income (if negative, enter -0-)		5,837.		
	l	Adjusted net income (if negative, enter -0-)		1	N/A	
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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of year		
드	al L	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	71,718.	67,619.	67,619.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable ►				
	ĺ	Less: allowance for doubtful accounts ▶	]			
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	-	disqualified persons	ĺ			
	7	Other notes and loans receivable				
	'	Less; allowance for doubtful accounts	1			
(A	l g	Inventories for sale or use				
Assets	1	Prepaid expenses and deferred charges				
Ass	1	Investments - U.S. and state government obligations				
	1	_	377,757.	377,757.	271,005.	
		•	3/1,/3/.	311,131.	2/1,005.	
	1	Investments - corporate bonds				
	111	Investments - land, buildings, and equipment basis	1			
	١	Less accumulated depreciation				
	١.	Investments - mortgage loans	10 020	14 604	44 004	
	13	Investments - other STMT 6	19,239.	14,604.	41,331.	
	14	Land, buildings, and equipment: basis				
		Less accumulated depreciation				
	15	Other assets (describe)			<del></del>	
_	_	Total assets (to be completed by all filers)	468,714.	459,980.	<u>379,955.</u>	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
S	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	14,557.	14,486.		
ap	21	Mortgages and other notes payable				
	22	Other liabilities (describe >)				
	23	Total liabilities (add lines 17 through 22)	14,557.	14,486.		
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
Ses	24	Unrestricted				
<u>ä</u>	25	Temporarily restricted				
Ba	26	Permanently restricted				
Б		Foundations that do not follow SFAS 117, check here	1			
교		and complete lines 27 through 31.				
ŏ	27	Capital stock, trust principal, or current funds	498,163.	498,163.		
šets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
Ass	29	Retained earnings, accumulated income, endowment, or other funds	-44,006.	-52,669.		
Net Assets or Fund Balance	30	Total net assets or fund balances	454,157.	445,494.		
Z						
	31	Total liabilities and net assets/fund balances	468,714.	459,980.		
				100 7 5 0 0 0,	<del></del>	
LF	art	III Analysis of Changes in Net Assets or Fund B	salances			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30			
(must agree with end-of-year figure reported on prior year's return)					151 157	
				1 2	454,157. -8,663.	
		er increases not included in line 2 (itemize)	H-1			
3				3	<u> </u>	
4		lines 1, 2, and 3		4	445,494.	
5		reases not included in line 2 (itemize)	olumn (h) line 20	5	0.	
<u>6</u>	1012	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olullin (D), line 30	6	445,494.	
					Form <b>990-PF</b> (2009)	

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	2008	23,174.	419,016.		.05530
	2007	24,000.	539,717.		.04446
_	2006	21,500.	498,187.		.04315
_	2005	28,858.	469,848.		.061420
	2004	24,889.	485,422.		.05127
	Total of line 1, column (d)	paried duide the total on line 2 by 5	or but he sumber of vege	2	.255623
3	Average distribution ratio for the 5-year base the foundation has been in existence if less th	• •	or by the number of years	3	.05112
4	4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5				337,221
5	Multiply line 4 by line 3			5	17,240
6	6 Enter 1% of net investment income (1% of Part I, line 27b)				58
7	Add lines 5 and 6			7	17,298
8	Enter qualifying distributions from Part XII, lin	e 4		8	14,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

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See the Part VI instructions.

orm		-6239			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see i	nstru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.	1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%	<del> </del>		1	<u>.17.</u>
	of Part I, line 27b	1			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	İ			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	├──			<u>0.</u>
	Add lines 1 and 2	<del> </del>		1	<u>.17.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>├</b>			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<del> </del>		1	<u>.17.</u>
	Credits/Payments:	1			
	2009 estimated tax payments and 2008 overpayment credited to 2009	İ			
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)  6c				
	Backup withholding erroneously withheld  Table and the saddless Continues Co	1			^
	Total credits and payments. Add lines 6a through 6d	<del> </del>			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  SEE STATEMENT 7 > 9	<del></del>			<u>.17.</u>
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<del> </del>			<u>.17.</u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	<del> </del>			
	rt VII-A Statements Regarding Activities	<u> </u>			
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?	l	1a	1.55	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	İ		<del></del>	-
	distributed by the foundation in connection with the activities	]		]	Ì
C	Did the foundation file Form 1120-POL for this year?	1	1c		x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. $\blacktriangleright$ \$ 0 . (2) On foundation managers. $\blacktriangleright$ \$	ļ		ľ	Ì
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$ 0 .				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.				
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	_	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<u>4a</u>		Х
		I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				}
	By language in the governing instrument, or  Purchase logicalizes that effectively expends the coverning instrument so that no mondeterior directions that conflict with the state low.	l			l
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			v	
7	remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year?	}	<u>6</u> 7	X	<del></del>
′	If "Yes," complete Part II, col. (c), and Part XV.	}			<b> </b>
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions) NONE				
υd	THOMES are stated to which the reduced in reports of what which is to registered (see manufactoris)		İ		ĺ
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				1
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	ł
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	ŀ			
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	'	х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	Х	
		Forn			2009)

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had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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Part VII-B   Statements Regarding Activities for Whic	h Form 4720 May Be I	Required (contin	nued)		_,
5a During the year did the foundation pay or incur any amount to:					- }
(1) Carry on propaganda, or otherwise attempt to influence legislation (sec	• • • •		es 🗓 No		
(2) Influence the outcome of any specific public election (see section 4955	i); or to carry on, directly or indir				-
any voter registration drive?			es X No	Į.	1
(3) Provide a grant to an individual for travel, study, or other similar purpor		Y <sub>1</sub>	es 🗓 No 📗		Į.
(4) Provide a grant to an organization other than a charitable, etc., organization	ation described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y₁	es 🔀 No 📗	- 1	
(5) Provide for any purpose other than religious, chardable, scientific, litera	ary, or educational purposes, or				i
the prevention of cruelty to children or animals?		Y	es X No	1	-
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described	ın Regulations	}	}	ł
section 53.4945 or in a current notice regarding disaster assistance (see in	structions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance chec	ck here		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	on from the tax because it mainta	ined		- 1	
expenditure responsibility for the grant?	Ŋ	1/A □ Y	es 🔲 No		į
If "Yes," attach the statement required by Regulations section 53 4	945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly,	to pay premiums on				
a personal benefit contract?			es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?			6ь	x
If "Yes" to 6b, file Form 8870.	•				_
7a At any time during the tax year, was the foundation a party to a prohibited to	ax shelter transaction?		es 🗓 No	1	
b. If yes, did the foundation receive any proceeds or have any net income attri			N/A	7b	
Information About Officers Directors True		nagers, Highl			
Part VIII Paid Employees, and Contractors	,				_
1 List all officers, directors, trustees, foundation managers and the	eir compensation.				
A Maria and Address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense Int, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allo	wances
KARL A GLASTAD	TRUSTEE				
8 SUNSET TRAIL					
HEATH, TX 75032	0.00	0.	0.		0.
JOHANNE GLASTAD	TRUSTEE				
1509 HARBOR COURT					
FORT MYERS, FL 33908	0.00	0.	0.		0.
		İ			
		ì		•	
	<u></u> .		_		
2 Compensation of five highest-paid employees (other than those	included on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(=) Companyation	(d) Contributions to employee benefit plans	(e) E	xpense int, other wances
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allo	wances
NONE					
		[			
		[			
	7	]			
Total number of other employees paid over \$50,000			<b>—</b>		0
			Form (	OO_DE	= (2000)

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Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation managers, rignly	
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant st number of organizations and other beneficiaries served, conferences convened, research papers p	atistical information such as the produced, etc.	Expenses
1 N/A		
		-
2		
3		1
		1
*		-
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 N/A		
2		]
All other program-related investments. See instructions.		

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
а	Average monthly fair market value of securities	1a	265,913.
b		1b	76,443.
C		1c	
d	Total (add lines 1a, b, and c)	1d	342,356.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	342,356.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,135.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	337,221.
6	Minimum investment return Enter 5% of line 5	6	16,861.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	16,861.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	117.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,744.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	16,744.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,744.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	14,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	_6	14,500.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	

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4940(e) reduction of tax in those years.

Part XIII 'Undistributed Income (see instructions)

2 Undistributed microme, if any, as of the end of 2009 a Enter amount for 2000 only b Total for prory years:  3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2007 e From 2008 f Total of lines 3a through e  4 Oualthying distributions tor 2009 from Part XII, line 4: P \$ 14,500. a Applied to 2008, but not more risk in line 2a b Applied to 2008, but not more risk in line 2a b Applied to 2008, but not more of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Final moral rapevars in oclaim (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income. Subtract line 6 th from line 2. C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008, Subtract line 4 from line 2a. Taxable amount - see instructions (Undistributed income for 2008, Subtract line 4 from line 2a. Taxable amount - see instructions (Undistributed income for 2008, Subtract line 4 from line 2a. Taxable amount - see instructions (Undistributed income for 2008, Subtract line 4 a from line 2a. Taxable amount - see instructions (Undistributed income for 2008, Subtract line 4 a from line 2a. Taxable amount - see instructions		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Unstatutused scores of early, as of the end of 2009 a. Enter amount of 2009 only) b. Total for prior years:  3. Excess distributions carryover, if any, to 2009; a. From 2004 b. From 2005 c. From 2006 d. From 2007 c. From 2008 d. Total of line 3: th through a 4. Quadymp distributions to 2009 from Part XII, line 4: b S 14,500 a. Applied to 2008, but not more than line 2a b. Applied to undestribution score of prior years (Electron required - see instructions) c. Treated as distributions out of corpus (Electron required - see instructions) d. Applied to 2009 distributible amount d. Applied to 2009 distributible amount d. Refirmating amount distributed out of corpus (Electron required - see instructions) d. Applied to 2009 distributible amount d. Applied to 2009 distributible amount d. Refirmating amount distributed out of corpus (Electron required - see instructions) d. Applied to 2009 distributible amount d. Applied to 2009 distributible amount d. Applied to 2009 distributible amount d. Corpus Asset see score (in (% has mean amount as indicate below: d. Corpus Asset see score (in (% has mean amount as indicate below: d. Corpus Asset see score (in (% has mean amount as indicate below: d. Corpus Asset seed to all of each column as indicate below: d. Corpus Asset seed to all of each column as indicate below: d. Corpus Asset seed to all of each column as indicate below: d. Corpus Asset seed to all of each column as indicate below: d. Corpus Asset seed to all of each column as indicate below: d. Line asset to all of each column assessed d. Subtract line 6: for on line 6. Tazable amount - see instructions d. Undestrubuted mome for 2009. Subtract lines 4d and 5 from line 1: This amount must be definition and to 200 d. Amalysis of line 9: d. Excess distributions carryover from 2004 not applied on line 5 or line 7 0. Subtract lines 7 and 8 from line 6 0. Amalysis of line 9: d. Excess from 2009 d. Excess from 2009 d. Excess from 2009 d. Excess from 2009	1 Distributable amount for 2009 from Part XI,				
a Enter amount for 2008 only b Total for pror years:  D. 2  Excess darbulons carryover, if any, to 2009; a From 2006 d From 2006 d From 2006 d From 2007 e From 2008  I Total to fines & althrough e  O. 4  Clushlying distributions for 2008 from Part XI, line 4; ₱ > 14,500; a Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008 distributions out of corpus (Election required - see instructions)  I Treated as distributions out of corpus (Election required - see instructions)  O. = 1 Treated as distributions out of corpus (Election required - see instructions)  O. = 0  Treated as distributions out of corpus (Election required - see instructions)  O. = 0  Treated as distributions out of corpus (Election required - see instructions)  O. = 0  Treated as distributions out of corpus (Election required - see instructions)  O. = 0  Treated as distributions out of corpus (Election required - see instructions)  O. = 0  Treated as distributions out of corpus  O. = 0  Treated as distributions out of corpus  O. = 0  O. =	line 7				16,744.
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	be distributed in 2010				14,169.
section 170(b)(1)(F) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	section 170(b)(1)(F) or 4942(g)(3)	0.			<del> </del>
9 Excess distributions carryover to 2010.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	not applied on line 5 or line 7	0.			
10 Analysis of line 9:  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9 Excess distributions carryover to 2010.				
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	10 Analysis of line 9:				
c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
d Excess from 2008 e Excess from 2009	b Excess from 2006		ĺ		
e Excess from 2009					
	e Excess from 2009				- 000

Part XIV Private Operating F	OUNDATIONS (See in:		A. question 9)	N/A	-62393/1 Page 1
1 a If the foundation has received a ruling o			71, quotion 0)	N/A	<del></del>
foundation, and the ruling is effective to					
b Check box to indicate whether the found		=	n caction	4942(J)(3) or	4942(j)(5)
	Tax year	ig iounication described i	Prior 3 years	4342(J)(3) 01 L	4342())(3)
2 a Enter the lesser of the adjusted net	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
income from Part I or the minimum	(4) 2005	(0) 2000	(6) 2001	(4) 2000	(0) 10(2)
investment return from Part X for					
each year listed	<del></del>			<u> </u>	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				ļ	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		, ,			
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	}			}	
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	}		•		
b "Endowment" alternative test - enter			-		
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed	1				
c "Support" alternative test - enter:					_
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on		!			
securities loans (section		ŀ			
512(a)(5)), or royalties)				<u> </u>	
(2) Support from general public and 5 or more exempt		İ			
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization			<u>-</u>		<del></del>
(4) Gross investment income  Part XV Supplementary Info	rmation (Cample	to this part only i	f the foundation	had \$5 000 a	r moro in cocoto
Part XV Supplementary Info		•	i the foundation	nau \$5,000 0	i more in assets
<u> </u>	<del>-</del>				
1 Information Regarding Foundation	-	Abam 00/ af Aba Aadal aa ab		f d-4 b-f 4	ha alass af a assistant
a List any managers of the foundation where year (but only if they have contributed in			ibutions received by the	toundation before t	ne close of any tax
, , , , , ,	nore man φυ,σσσ). (See s	660011 307 (4)(2).)			
SEE STATEMENT 10				<del></del>	<u> </u>
b List any managers of the foundation when other entity) of which the foundation ha			or an equally large portion	on of the ownership	of a partnership or
• • • • • • • • • • • • • • • • • • • •	s a 10 % of greater interes	ou.			
NONE			<del> </del>		
2 Information Regarding Contribut					
Check here ► 🗶 if the foundation of					
the foundation makes gifts, grants, etc.	<del>```</del>	<del></del>		implete items 2a, b,	c, and d.
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
<b>b</b> The form in which applications should t	e submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:			<del></del>		
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of ınstıtutions, or o	other factors:	
		· <u> </u>			<del></del>
923601 02-02-10					Form <b>990-PF</b> (2009)

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year WATER BROOK BIBLE FELLOWSHIP		PUBLIC CHARITY	GENERAL	4,000
NICS/OASIS		PUBLIC CHARITY	GENERAL	2,500
CAMPUS OUTREACH FLORIDA		PUBLIC CHARITY	GENERAL	2,500
TEAM MINISTRIES		PUBLIC CHARITY	GENERAL	4,000
DRUMMERS FOR JESUS		PUBLIC CHARITY	GENERAL	1,000
SABINE CREEK MINISTRIES		PUBLIC CHARITY	GENERAL	500
Total			<b>▶</b> 3a	14,500
b Approved for future payment				
NONE				
Total		<u> </u>	<b>▶</b> 3b	0.
923611 02-02-10		<del></del>		m <b>990-PF</b> (2009)

### Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.				by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	Tanction income
a					
b					
c					
d					
e	\\-				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					222
4 Dividends and interest from securities					7,273
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					-1,529
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a		<u> </u>			<del></del>
b		·			
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>		<u> </u>	0.	5,966.
13 Total. Add line 12, columns (b), (d), and (e)				13	5,966.
(See worksheet in line 13 instructions to verify calculations.)					

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
13	NONE	
		-

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Form **990-PF** (2009)

			<u>'AD CHARITAB</u>	LE TRUST		<u>65-62</u>	<u> 19371</u>	. Pa	ige 13
Pa	rt X\	/II Information R Exempt Organ		rs To and Transactions	and Relation	ships With Nonch	aritable		
1	Did th			e following with any other organiza	ation described in se	ction 501/c) of		Yes	No
•	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?							1	
2		fers from the reporting found			jumeutions		-		
•			ation to a noncharitable c	Acting to gamzanon or.			1 <u>a(1)</u>		v
(1) Cash									X
L	(2) Other assets								^
D		transactions:							37
		ales of assets to a noncharita	• •				1b(1)		X
		urchases of assets from a no		eization			1b(2)		X
	• •	ental of facilities, equipment,					1b(3)		X
		eimbursement arrangements	<b>;</b>			•	1b(4)		X
		oans or loan guarantees					1b(5)		<u>X</u>
		erformance of services or mo				•	1b(6)		X
		ng of facilities, equipment, ma					1c		X
	or ser		foundation. If the foundation, other assets, or services	wing schedule. Column (b) should on received less than fair market v received. charitable exempt organization	alue in any transaction		show in		
<u>(</u> 4 ) L .		(b) / anount involved	<del></del>	N/A	(u) Descripti	on or dansiers, transactions, an	1 Sharing an	rangeme.	nts -
			<del> </del>	N/A					
		<del>_</del>	<del> </del>	<del></del>	<del></del>				
		<del></del>	<del> </del>		<del></del>				
			<del> </del>	<del></del>					
			<del></del>						
			<del> </del>						
			<del> </del>			<del></del>			
			<del>                                      </del>			<del></del>			
			<del></del>						
			<del> </del>				<del></del> -		
			<u> </u>						
		<u> </u>	<del></del>						
_			ļ <u>.</u>						
			<u> </u>						
			<u></u> _						
	ın sec	tion 501(c) of the Code (othe s," complete the following sch	er than section 501(c)(3)) nedule.	ed to, one or more tax-exempt orga or in section 527?	inizations described	[	Yes	X	] No
						(c) Description of relation	ship		
		N/A_			<u> </u>				
1	and con	nplete Decigration of preparer of the	have examined this return, inclinate than taxpayer or fiduciary) is	uding accompanying schedules;and states based on all information of which preparations of the control of the co	ements, and to the best fer has any knowledge TRUST		true, corre	ct,	
ere	Sı	gnature of office of freshee		Date	Title				
Sign Here	r's S	Preparer's signature			l s	heck if Prepared Prep	er's identify	/ing numl	per
<u>:</u> ا	Preparer's Use Only	Firm's name (or yours SHLOM & LITTMAN EIN							
٥	ref. Jse		LEXINGTON A						
	۵,			0017		Phone no. 212-	532-	6682	2

923622 02-02-10

212-532-6682 Form **990-PF** (2009)

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 10

NAME OF MANAGER

KARL A GLASTAD JOHANNE GLASTAD

FORM 990-PF	OTHER EXPENSES			STATEMENT 4			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		_	
FEDERAL INCOME TAX	129.		129.			0.	
TO FORM 990-PF, PG 1, LN 23	129.		129.			0.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	5	
DESCRIPTION			вос	OK VALUE	FAIR MARKE VALUE	т	
COMMON	OMMON			377,757.	271,005.		
OTAL TO FORM 990-PF, PART II, LINE 10B			377,757.		271,005.		
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	Т	
INVESTMENT IN ENTERPRISE PROD LP INVESTMENT IN ENERGY TRANSFER		COST		5,275.	18,8	46.	
LP				9,329.	22,4	85.	
TOTAL TO FORM 990-PF, PART II	I, LINE 13			14,604.	41,3	31.	

FORM 990-PF INTEREST ON SAVINGS AN	D TEMPORARY CA	ASH ]	INVESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
ENERGY TRANSFER PTRS ENTERPRISE PRODUCTS PTRS SMITH BARNEY CITIGROUP	9. 17. 196.				
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A			2	22.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECU	JRITIES	STATEMENT	2
SOURCE	GROSS AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
ENERGY TRANSFER PTRS ENTERPRISE PRODUCTS PTRS SMITH BARNEY CITIGROUP	25. 1. 7,247.		0. 0. 0.	7,2	25. 1. 47.
TOTAL TO FM 990-PF, PART I, LN 4	7,273.		0.	7,2	73.
FORM 990-PF OT	HER INCOME			STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME		
ENERGY TRANSFER PTRS ENTERPRISE PRODUCTS PTRS ENERGY TRANSFER PTRS		-1,1331,133 -444444 48. 48		•	
TOTAL TO FORM 990-PF, PART I, LINE	11 -1,5	-1,529.		•	

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

If you	are filing for an Automatic 3-Month Extension, complete only Part I and check this box		$\triangleright \ [X]$				
If you	are filing for an <mark>Additional (Not Automatic) 3-Month Extension, complete only Part II</mark> (on page 2 of this	form)					
Do not c	omplete Part II unless you have already been granted an automatic 3-month extension on a previously fi	led Fo	orm 8868.				
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed)						
A corpor	ation required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	nplete					
Part I on	у		▶ □				
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ar ome tax returns	exter	nsion of time				
noted be (not auto you must	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic matic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consumer the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file gov/efile and click on e-file for Chanties & Nonprofits.	ically i nsolid	f (1) you want the additional ated Form 990-T Instead,				
Type or	Name of Exempt Organization	Employer identification number					
print	GLASTAD CHARITABLE TRUST	65-6239371					
File by the	Number, street, and room or suite no. If a P.O. box, see instructions	03-0239371					
due date for filing your return See	8 SUNSET TRAIL						
instructions							
Check ty	pe of return to be filed (file a separate application for each return)						
For	rm 990	227 069					
Telepi	ooks are in the care of ► 370 LEXINGTON AVENUE — NEW YORK, NY 100 mone No ► 212-532-6682 FAX No ► organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If it is for part of the group, check this box ► and attach a list with the names and EINs of all	s is fo					
 is f	equest an automatic 3-month (6-months for a corporation required to file Form 990 T) extension of time unt		The extension				
2 If t	his tax year is for less than 12 months, check reason Initial return Final return		Change in accounting period				
3a If t	his application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any						
	nrefundable credits. See instructions	3a	\$ 0.				
	his application is for Form 990-PF or 990-T, enter any refundable credits and estimated	2.	<u> </u>				
	payments made. Include any prior year overpayment allowed as a credit  Iance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required,	3b	\$ 0.				
	posit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)						
	e instructions	3с	s 0.				
	If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 EO and Form	8879-	EO for payment instructions				
	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009)				
			3 3330 (1167 7 £003)				