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## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE ROSKAMP FOUNDATION IRREVOCABLE TRUST</b>		A Employer identification number <b>65-6206042</b>		
	Number and street (or P O box number if mail is not delivered to street address) <b>2040 WHITFIELD AVENUE - NUMBER 100</b>		B Telephone number <b>941-752-2949</b>		
City or town, state, and ZIP code <b>SARASOTA, FL 34243</b>		C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>			
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>25,194,647.</b> (Part I, column (d) must be on cash basis )		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	
Revenue	1 Contributions, gifts, grants, etc., received	<b>1,992,867.</b>			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	<b>44,000.</b>	<b>44,000.</b>	<b>44,000.</b> STATEMENT 1	
	4 Dividends and interest from securities	<b>251,178.</b>	<b>251,178.</b>	<b>251,178.</b> STATEMENT 2	
	5a Gross rents	<b>107,521.</b>	<b>89,920.</b>	<b>107,521.</b> STATEMENT 3	
	b Net rental income or (loss) <b>&lt;97,032. &gt;</b>			<b>STATEMENT 4</b>	
	6a Net gain or (loss) from sale of assets not on line 10	<b>15,251.</b>			
	b Gross sales price for all assets on line 6a <b>712,847.</b>				
	7 Capital gain net income (from Part IV, line 2)	<b>15,251.</b>			
	8 Net short-term capital gain			<b>0.</b>	
	9 Income modifications				
	10a Gross sales less returns and allowances <b>3 NOV 15 2010</b>	<b>788,589.</b>	<b>0.</b>	<b>788,589.</b> STATEMENT 5	
11 Other income <b>RECEIVED</b>	<b>3,199,406.</b>	<b>400,349.</b>	<b>1,191,288.</b>		
12 Total. Add lines 1 through 11 <b>11-12</b>	<b>399,250.</b>	<b>0.</b>	<b>0.</b>	<b>399,250.</b>	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	<b>62,117.</b>	<b>636.</b>	<b>760.</b>	<b>61,357.</b>
	b Accounting fees	<b>87,064.</b>	<b>0.</b>	<b>0.</b>	<b>87,064.</b>
	c Other professional fees	<b>402,974.</b>	<b>340.</b>	<b>406.</b>	<b>402,568.</b>
	17 Interest	<b>58,668.</b>	<b>38,647.</b>	<b>46,212.</b>	<b>12,456.</b>
	18 Taxes	<b>47,145.</b>	<b>11,724.</b>	<b>14,019.</b>	<b>33,126.</b>
	19 Depreciation and depletion	<b>347,793.</b>	<b>47,101.</b>	<b>347,793.</b>	
	20 Occupancy	<b>5,433.</b>	<b>0.</b>	<b>0.</b>	<b>5,433.</b>
	21 Travel, conferences, and meetings	<b>44,660.</b>	<b>0.</b>	<b>0.</b>	<b>44,660.</b>
	22 Printing and publications				
	23 Other expenses	<b>3,033,149.</b>	<b>72,620.</b>	<b>97,230.</b>	<b>3,335,575.</b>
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>4,488,253.</b>	<b>171,068.</b>	<b>506,420.</b>	<b>4,381,489.</b>
	25 Contributions, gifts, grants paid	<b>46,981.</b>			<b>46,981.</b>
	26 Total expenses and disbursements. Add lines 24 and 25	<b>4,535,234.</b>	<b>171,068.</b>	<b>506,420.</b>	<b>4,428,470.</b>
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	<b>&lt;1,335,828. &gt;</b>			
		<b>229,281.</b>			
			<b>684,868.</b>		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing	154,021.	360,644.	360,644.
	2 Savings and temporary cash investments	174,687.	517,639.	517,639.
	3 Accounts receivable ► 430,610.	446,169.	430,610.	430,610.
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable <b>STMT 12</b> ► 9,562,498.	8,946,919.	9,562,498.	9,562,498.
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
Assets	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 13</b>	7,645,946.	6,806,252.	6,806,252.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ► 9,618,138.	7,877,361.	7,207,079.	7,207,079.
	Less accumulated depreciation ► 2,411,059.			
	15 Other assets (describe ► <b>STATEMENT 14</b> )	663,138.	140,456.	140,456.
	16 Total assets (to be completed by all filers)	25,908,241.	25,194,647.	25,194,647.
Liabilities	17 Accounts payable and accrued expenses	617,314.	642,912.	
	18 Grants payable			
	19 Deferred revenue	202,614.	130,834.	
	20 Loans from officers, directors, trustees, and other disqualified persons	2,439,825.		
	21 Mortgages and other notes payable	1,612,833.	861,976.	
	22 Other liabilities (describe ► <b>STATEMENT 16</b> )	465,977.	147,500.	
	23 Total liabilities (add lines 17 through 22)	5,338,563.	1,783,222.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	20,369,678.	23,211,425.	
	25 Temporarily restricted	200,000.	200,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	20,569,678.	23,411,425.	
	31 Total liabilities and net assets/fund balances	25,908,241.	25,194,647.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 20,569,678.
2 Enter amount from Part I, line 27a	2 <1,335,828.>
3 Other increases not included in line 2 (itemize) ►	3 4,177,575.
4 Add lines 1, 2, and 3	4 23,411,425.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 23,411,425.

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	SEE ATTACHED STATEMENT				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	712,847.	467,882.	15,251.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			15,251.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	15,251.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	<20,349.>	

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	5,494,919.	23,351,418.	.235314
2007	5,227,475.	25,560,136.	.204517
2006	6,533,066.	15,388,133.	.424552
2005	4,139,445.	5,010,567.	.826143
2004	3,346,758.	4,170,014.	.802577

2 Total of line 1, column (d)	2	2.493103
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.498621
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	24,308,990.
5 Multiply line 4 by line 3	5	12,120,973.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,293.
7 Add lines 5 and 6	7	12,123,266.
8 Enter qualifying distributions from Part XII, line 4	8	4,428,470.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	4,586.
	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	3	4,586.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	4,586.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,979.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	8,979.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,393.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 4,393.   Refunded ► 11		0.

## Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
1c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>FL, AZ, CA</u>	8b	X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	9	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	10	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		

## Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11   X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12   X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **WWW.ROSKAMPINSTITUTE.COM** 13   X

14 The books are in care of ► **JANE THOMPSON** Telephone no. ► **941-752-2949**  
Located at ► **2040 WHITFIELD AVENUE, SARASOTA, FL** ZIP+4 ► **34243**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15** ► **N/A** ►

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Question	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <b>1b</b> <span style="float: right;">X</span>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <span style="float: right;">1c <input type="checkbox"/> X</span>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): <span style="float: right;">□ Yes <input checked="" type="checkbox"/> No</span>		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <span style="float: right;">N/A</span>		
If "Yes," list the years ► _____, _____, _____, _____, _____ <span style="float: right;">2b <input type="checkbox"/> X</span>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <span style="float: right;">N/A</span>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <span style="float: right;">3b <input type="checkbox"/> X</span>		
► _____, _____, _____, _____, _____ <span style="float: right;">4a <input type="checkbox"/> X</span>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float: right;">X Yes <input type="checkbox"/> No</span>		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <span style="float: right;">4b <input type="checkbox"/> X</span>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <span style="float: right;"> </span>		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <span style="float: right;"> </span>		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A ► <input type="checkbox"/>			
Organizations relying on a current notice regarding disaster assistance check here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A  <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
<i>If "Yes" to 6b, file Form 8870.</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A  7b			

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		399,250.	11,977.	9,561.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DR. DANIEL PARIS - 7114 QUEEN PALM CIRCLE, SARASOTA, FL 34243	SR SCIENTIST 40.00	105,000.	3,150.	0.
DR. CHERYL A LUIS 13251 SW 16 COURT, DAVIE, FL 33325	ASSOC CLINICAL DIR., TPA 40.00	92,610.	2,778.	0.
DR. VENKATARAIAN S MATHURA - 10036 SMARTY JONES DRIVE, RUSKIN, FL 33573	SR SCIENTIST 40.00	90,000.	2,700.	696.
DR. PANCHAM BAKSHI - 4641 32ND COURT E, BRADENTON, FL 34203	SR SCIENTIST 40.00	84,000.	2,520.	0.
MS. JULIA PARRISH - 3707 HUNTINGTON PL DR, SARASOTA, FL 34237	SR SCIENTIST 40.00	71,663.	2,150.	793.

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2009)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<u>MJM DEVELOPMENTS OF SW FLORIDA</u> <u>988 BLVD OF ARTS #416, SARASOTA, FL 34236</u>	<u>SCIENTIFIC</u> <u>CONSULTING/SUPPORT</u>	<u>157,688.</u>
<u>WILLIAM E BROCK C/O GOAR, ENDRISS &amp; WALKER PA</u> <u>1590 FIRST STREET, SARASOTA, FL 34236</u>	<u>GOVERNMENT AND</u> <u>PUBLIC AFFAIRS</u>	<u>73,537.</u>
<u>SHINN &amp; COMPANY - 1001 3RD AVENUE W SUITE</u> <u>500, BRADENTON, FL 34205</u>	<u>ACCOUNTING SERVICES</u>	<u>60,325.</u>
<u>KEEGAN NEUROLOGY</u> <u>PO BOX 49014, SARASOTA, FL 34230</u>	<u>CONSULTING</u>	<u>43,988.</u>
<u>ARCHER PHARMACEUTICALS</u> <u>2040 WHITFIELD AVE, SARASOTA, FL 34243</u>	<u>SCIENTIFIC SUPPORT</u>	<u>29,933.</u>
Total number of others receiving over \$50,000 for professional services		► 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
Total. Add lines 1 through 3	►	0.

Form 990-PF (2009)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,226,099.
b	Average of monthly cash balances	1b	603,496.
c	Fair market value of all other assets	1c	17,721,850.
d	<b>Total</b> (add lines 1a, b, and c)	1d	25,551,445.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	872,267.
3	Subtract line 2 from line 1d	3	24,679,178.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	370,188.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,308,990.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,215,450.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,428,470.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,428,470.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	4,428,470.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2008				0.
a Enter amount for 2008 only				0.
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <b>N/A</b>				0.
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

## Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

► 09/25/01

 4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
684,868.	392,139.	1,278,007.	0.	2,355,014.
582,138.	333,318.	1,086,306.	0.	2,001,762.
4,428,470.	5,494,919.	5,227,475.	6,533,066.	21,683,930.
0.	0.	0.	0.	0.
4,428,470.	5,494,919.	5,227,475.	6,533,066.	21,683,930.
				0.
				0.
810,300.	778,381.	852,005.	512,938.	2,953,624.
				0.
				0.
				0.
				0.

## Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

## SEE STATEMENT 18

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
<b>SEE STATEMENT 19</b>				
<b>Total</b>			► 3a	<b>47,016.</b>
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			► 3b	<b>0.</b>

## Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a <b>PATIENT REVENUE</b>					<b>54,053.</b>
b <b>CLINICAL TRIALS</b>					<b>435,976.</b>
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					<b>44,000.</b>
4 Dividends and interest from securities					<b>251,178.</b>
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	551112	<97,032.>			
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					<b>15,251.</b>
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a <b>SCW COMMUNITIES, INC.</b>	551112	298,560.			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		201,528.		0.	<b>800,458.</b>
13 Total. Add line 12, columns (b), (d), and (e)				13	<b>1,001,986.</b>
(See worksheet in line 13 instructions to verify calculations.)					

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

## (1) Ca\$h

(2) Other assets

Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicita

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

11-08-10

→ Trustee

Dat

Sign Here

Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's signature		Date <u>11/3/2010</u>	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code		Preparer's identifying number <u>P00292724</u>	
SHINN & COMPANY, P.A. 1001 3RD AVE. WEST, SUITE 500 BRADENTON, FLORIDA 34205		EIN <input type="checkbox"/>		Phone no. <u>(941) 747-0500</u>

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2009**

Name of the organization

Employer identification number

**THE ROSKAMP FOUNDATION IRREVOCABLE TRUST****65-6206042**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE ROSKAMP FOUNDATION IRREVOCABLE TRUST65-6206042**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	<u>ALVIN AND ROSA HUDGINS</u> <u>7318 WESTMINSTER COURT</u> <u>UNIVERSITY PARK, FL 34201</u>	\$ 20,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>CENTER - APC, LLC INSTALLMENT SALES</b>	<b>P</b>	<b>12/31/01</b>	<b>01/01/09</b>
<b>b</b>	<b>CENTER - APC, LLC INSTALL SALE- DEFERRED GAIN</b>	<b>P</b>	<b>12/31/01</b>	<b>01/01/09</b>
<b>c</b>	<b>SCW COMMUNITIES K-1</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>d</b>	<b>SCW COMMUNITIES K-1</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>e</b>	<b>ROSKAMP FOUNDATION</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>f</b>				
<b>g</b>				
<b>h</b>				
<b>i</b>				
<b>j</b>				
<b>k</b>				
<b>l</b>				
<b>m</b>				
<b>n</b>				
<b>o</b>				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	<b>709,230.</b>		<b>446,501.</b>	<b>262,729.</b>
<b>b</b>				<b>&lt;229,714.&gt;</b>
<b>c</b>			<b>20,349.</b>	<b>&lt;20,349.&gt;</b>
<b>d</b>	<b>3,617.</b>			<b>3,617.</b>
<b>e</b>			<b>1,032.</b>	<b>&lt;1,032.&gt;</b>
<b>f</b>				
<b>g</b>				
<b>h</b>				
<b>i</b>				
<b>j</b>				
<b>k</b>				
<b>l</b>				
<b>m</b>				
<b>n</b>				
<b>o</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>				<b>262,729.</b>
<b>b</b>				<b>&lt;229,714.&gt;</b>
<b>c</b>			<b>**</b>	<b>&lt;20,349.&gt;</b>
<b>d</b>				<b>3,617.</b>
<b>e</b>				<b>&lt;1,032.&gt;</b>
<b>f</b>				
<b>g</b>				
<b>h</b>				
<b>i</b>				
<b>j</b>				
<b>k</b>				
<b>l</b>				
<b>m</b>				
<b>n</b>				
<b>o</b>				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2		<b>15,251.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 } } 3				<b>&lt;20,349.&gt;</b>

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

65-6206042

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ROSKAMP FOUNDATION	44,000.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	44,000.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CENTER APC LLC	41,503.	0.	41,503.
ROSKAMP FOUNDATION	200,133.	0.	200,133.
SCW COMMUNITIES, INC. - K-1	9,542.	0.	9,542.
TOTAL TO FM 990-PF, PART I, LN 4	251,178.	0.	251,178.

## FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL INCOME	1	107,521.
TOTAL TO FORM 990-PF, PART I, LINE 5A		107,521.

## FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
CONDO ASSOCIATION FEES		58,159.	
FILING FEES		406.	
LEGAL FEES		760.	
DEPRECIATION		56,321.	
AMORTIZATION		1,978.	
INTEREST EXPENSE		46,212.	
BANK CHARGES		21,450.	
PROPERTY TAXES		14,019.	

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

65-6206042

REPAIRS AND MAINTENANCE		5,248.	
- SUBTOTAL -	1		204,553.
TOTAL RENTAL EXPENSES			204,553.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			<97,032.>

FORM 990-PF	OTHER INCOME	STATEMENT	5
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PATIENT REVENUE	54,053.	0.	54,053.
CLINICAL TRIALS	435,976.	0.	435,976.
SCW COMMUNITIES, INC.	298,560.	0.	298,560.
TOTAL TO FORM 990-PF, PART I, LINE 11	788,589.	0.	788,589.

FORM 990-PF	LEGAL FEES	STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	61,357.	0.	0.	61,357.
LEGAL FEES	760.	636.	760.	0.
TO FM 990-PF, PG 1, LN 16A	62,117.	636.	760.	61,357.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	87,064.	0.	0.	87,064.
TO FORM 990-PF, PG 1, LN 16B	87,064.	0.	0.	87,064.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING PHYSICIANS	86,462.	0.	0.	86,462.
OTHER CONSULTANTS	253,232.	0.	0.	253,232.
NIH CONTRACTED CONSULTANTS	58,550.	0.	0.	58,550.
COLLECTION AGENCY FEES	4,324.	0.	0.	4,324.
FILING FEES	406.	340.	406.	0.
TO FORM 990-PF, PG 1, LN 16C	402,974.	340.	406.	402,568.

  

FORM 990-PF	TAXES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL	19,753.	0.	0.	19,753.
STATE	400.	0.	0.	400.
PROPERTY	12,973.	0.	0.	12,973.
PROPERTY TAXES	14,019.	11,724.	14,019.	0.
TO FORM 990-PF, PG 1, LN 18	47,145.	11,724.	14,019.	33,126.

  

FORM 990-PF	OTHER EXPENSES			STATEMENT 10
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	11,924.	0.	0.	11,924.
DUES & SUBSCRIPTIONS	27,800.	0.	0.	27,800.
INSURANCE	69,571.	0.	0.	69,571.
POSTAGE & DELIVERY	10,626.	0.	0.	10,626.
MARKETING	3,599.	0.	0.	3,599.
OFFICE EXPENSES	19,869.	0.	0.	19,869.
LAB & ANIMAL SUPPLIES	444,828.	0.	0.	444,828.
REPAIRS & MAINTENANCE	114,123.	0.	0.	114,123.
LICENSES & PERMITS	11,356.	0.	0.	11,762.
LEASED EMPLOYEES	1,989,374.	0.	0.	2,388,624.
TELEPHONE & INTERNET	63,798.	0.	0.	63,798.
MISCELLANEOUS EXPENSE	20,170.	0.	0.	20,170.
UTILITIES	148,881.	0.	0.	148,881.

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

65-6206042

CONDO ASSOCIATION FEES	58,159.	48,638.	58,159.	0.
BANK CHARGES	21,450.	17,939.	21,450.	0.
REPAIRS AND MAINTENANCE	5,248.	4,389.	5,248.	0.
AMORTIZATION	12,373.	1,654.	12,373.	0.
TO FORM 990-PF, PG 1, LN 23	<u>3,033,149.</u>	<u>72,620.</u>	<u>97,230.</u>	<u>3,335,575.</u>

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	11
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DESCRIPTION	AMOUNT
ADJUSTMENT TO REFLECT CHANGE OF BALANCE SHEET TO GAAP CONSOLIDATED BASIS	551,786.
CURRENT YEAR GAAP/TAX DIFFERENCES	1,120,612.
DISSOLUTION OF SUBSIDIARY	2,505,177.
TOTAL TO FORM 990-PF, PART III, LINE 3	<u>4,177,575.</u>

FORM 990-PF

OTHER NOTES AND LOANS REPORTED SEPARATELY

STATEMENT 12

BORROWER'S NAME		TERMS OF REPAYMENT		INTEREST RATE	
ROSKAMP RESEARCH		\$150,000 PRINCIPAL EACH YEAR		.00%	
DATE OF NOTE		MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
03/25/04		03/25/08	800,000.		
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
		PURCHASE OF PATENTS FROM ROSKAMP FOUNDATION IRREV. TRUST			
RELATIONSHIP OF BORROWER		BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN	
RELATED ENTITY		0.	0.	0.	0.
BORROWER'S NAME		TERMS OF REPAYMENT		INTEREST RATE	
CIG, INC.		80 QUARTERLY		7.50%	
DATE OF NOTE		MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
09/30/00		08/31/20	10,000,000.	PROMISSORY NOTE	0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
STOCK-FR.GR.CA., INC.		STOCK PURCHASE			
RELATIONSHIP OF BORROWER		BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN	
NONE		8,902,392.	0.	0.	0.

BORROWER'S NAME		TERMS OF REPAYMENT		INTEREST RATE	
DESIGNING WOMEN		SINGLE PAYMENT 7/11/05		6.00%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
04/11/05	07/11/05	65,000.	N/A		0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
NONE		UNIT IMPROVEMENTS			
RELATIONSHIP OF BORROWER		BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN	
NONE		0.	0.	0.	0.
BORROWER'S NAME		TERMS OF REPAYMENT		INTEREST RATE	
ARTS AND HUMANITIES INVESTMENTS		MONTHLY		5.00%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
01/01/09	08/07/33	638,307.	N/A		0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
NONE		SALE OF PROPERTY			
RELATIONSHIP OF BORROWER		BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN	
NONE		620,106.	0.	0.	0.

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

65-6206042

BORROWER'S NAME		TERMS OF REPAYMENT		INTEREST RATE			
ARCHER PHARMACEUTICALS INC		INTEREST ONLY		5.00%			
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION			
10/01/09	12/31/12	40,000.			0.		
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN					
NONE		FUNDING RESEARCH					
RELATIONSHIP OF BORROWER		BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN			
NONE		40,000.	0.	0.	0.		
TOTAL TO FORM 990-PF, PART II, LINE 7		9,562,498.	0.	0.	0.		

FORM 990-PF	CORPORATE STOCK	STATEMENT 13
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ARCHER PHARMACEUTICALS FREEDOM GROUP - AZ SCW COMMUNITIES, INC.	1,149,230. 3,181,402. 2,475,620.	1,149,230. 3,181,402. 2,475,620.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,806,252.	6,806,252.

FORM 990-PF	OTHER ASSETS	STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE
ACCUMULATED AMORTIZATION-LOAN COSTS	<4,082. >	<6,060. >
ACCUMULATED AMORTIZATION-PATENTS	<382,874. >	<59,772. >
ESCROW DEPOSIT	10,000.	10,000.
LOAN COSTS	9,064.	9,064.
PATENTS	1,000,000.	146,400.
REZONE PETITION	11,322.	11,322.
SECURITY DEPOSITS	19,104.	28,898.
UTILITIES DEPOSITS	604.	604.
TO FORM 990-PF, PART II, LINE 15	663,138.	140,456.

STATEMENT(S) 12, 13, 14

FORM 990-PF

OTHER NOTES AND LOANS PAYABLE

STATEMENT 15

LENDER'S NAME	TERMS OF REPAYMENT	SECURITY PROVIDED BY BORROWER		
UNIVERSITY OF SOUTH FLORIDA RESEARCH FOUNDATION	\$200,000 THE FIRST YEAR; \$150,000 THEREAFTER	PATENT		
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
04/04/03	04/04/08	1,000,000.	.00%	PURCHASE OF PATENT RIGHTS & PRIVILEGES

## RELATIONSHIP OF LENDER

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
	0.	0.

LENDER'S NAME	TERMS OF REPAYMENT	SECURITY PROVIDED BY BORROWER		
CALIFORNIA INVESTMENT GROUP	\$835,000 DUE 1/15/08; THEN REMAINING PRINCIPAL	MEMBERSHIP INTEREST IN FREEDOM GROUP-CALIFORNIA, LLC		
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
11/14/07	01/15/09	1,458,974.	7.50%	PURCHASE OF MEMBERSHIP INTEREST IN CA INVESTMENT GROUP

## RELATIONSHIP OF LENDER

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
	0.	0.

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST

65-6206042

LENDER'S NAME	TERMS OF REPAYMENT			SECURITY PROVIDED BY BORROWER
BOA - HVAC	48 INSTALLMENTS OF \$624.57			TRANE A/C UNIT MODEL THC102A4E & THC060A4E
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
02/28/07	02/28/09	25,339.	8.50%	TO PURCHASE NEW A/C UNITS

## RELATIONSHIP OF LENDER

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
	0.	2,693.

LENDER'S NAME	TERMS OF REPAYMENT			SECURITY PROVIDED BY BORROWER
NORTHERN TRUST, N.A.	MONTHLY PYMTS \$12,293.08			REAL ESTATE
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
06/30/06	06/30/11	1,405,169.	7.50%	REAL ESTATE MORTGAGE

## RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
	0.	859,283.

TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B	861,976.
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FORM 990-PF	OTHER LIABILITIES	STATEMENT 16
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
COPIER LEASES PAYABLE	3,616.	0.
CURRENT INCOME TAXES PAYABLE	224,000.	16,589.
EQUIPMENT LEASE PAYABLE	238,361.	130,911.
TOTAL TO FORM 990-PF, PART II, LINE 22	465,977.	147,500.

STATEMENT(S) 15, 16

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT G. ROSKAMP 2040 WHITFIELD AVE SARASOTA, FL 34243	PRESIDENT 40.00	0.	0.	0.
DIANE SAMPSON ROSKAMP 2040 WHITFIELD AVE SARASOTA, FL 34243	TRUSTEE 40.00	0.	0.	0.
DR. FIONA CRAWFORD 950 CALOOSA DRIVE SARASOTA, FL 34234	ASSOCIATE DIRECTOR 40.00	189,000.	5,670.	3,530.
JANETTE GIRARD 1008 PONDEROSA PINE LANE SARASOTA, FL 34243	EXECUTIVE COORDINATOR 40.00	45,000.	1,350.	1,391.
DR. MICHAEL MULLAN 988 BLVD OF THE ARTS, #416 SARASOTA, FL 34236	DIRECTOR 30.00	110,250.	3,307.	3,249.
JAMES HUMPHREY 7516 OXFORD GARDEN CIRCLE APOLLO BEACH, FL 33572	CHIEF OPERATING OFFICER 40.00	55,000.	1,650.	1,391.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		399,250.	11,977.	9,561.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 18

NAME OF MANAGER

ROBERT G. ROSKAMP  
DIANE SAMPSON ROSKAMP

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 19

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ASOLO THEATRE 5555 N. TAMiami TRAIL SARASOTA, FL 34243	GENERAL SUPPORT		1,700.
DESIGNING WOMEN BOUTIQUE 1226 N. TAMiami TRAIL 13TH STREET SARASOTA, FL 34236	GENERAL SUPPORT		8,420.
FRANK WOLF MEMORIAL SCHOLARSHIP 3803 WALNUT AVENUE CONCORD, CA 94519	GENERAL SUPPORT		1,824.
LITERACY COUNCIL OF MANATEE 1701 14TH ST BRADENTON, FL 34205	GENERAL SUPPORT		5,000.
RINGLING SCHOOL OF DESIGN 2700 N. TAMiami TRAIL SARASOTA, FL 34236	GENERAL SUPPORT		3,436.
SCOPE 1226 N TAMiami TRAIL - #202 SARASOTA, FL 34236	GENERAL SUPPORT		3,136.
SUN HEALTH RESEARCH INSTITUTE 10515 WEST SANTA FE DRIVE SUN CITY, AZ 85351	GENERAL SUPPORT		3,500.
THE CHESTER COUNTY HOSPITAL FOUNDATION 701 E MARSHALL STREET WEST CHESTER, PA 19380	GENERAL SUPPORT		20,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			47,016.

Depreciation and Amortization 990PF  
(Including Information on Listed Property)

2009

Name(s) shown on return

Business or activity to which this form relates

Identifying number

## THE ROSKAMP FOUNDATION IRREVOCABLE TRUST FORM 990-PF PAGE 1 65-6206042

## Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	800,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	

7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 ► 13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

## Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

## Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

## Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2009	17	288,622.
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ► <input type="checkbox"/>		

## Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		26,688.	5 YRS	MM	SL	2,669.
c 7-year property						
d 10-year property						
e 15-year property		5,420.	15 YRS	MM	SL	181.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

## Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs		S/L
c 40-year	/		40 yrs	MM	S/L

## Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	291,472.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V**

**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

**26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

**27** Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30	Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
		Yes	No										
31													
32													
33													
34	Was the vehicle available for personal use during off-duty hours?												
35	Was the vehicle used primarily by a more than 5% owner or related person?												
36	Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<input type="checkbox"/> Yes <input type="checkbox"/> No
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners	<input type="checkbox"/> Yes <input type="checkbox"/> No
39	Do you treat all use of vehicles by employees as personal use?	<input type="checkbox"/> Yes <input type="checkbox"/> No
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?	<input type="checkbox"/> Yes <input type="checkbox"/> No
41	Do you meet the requirements concerning qualified automobile demonstration use?	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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**42** Amortization of costs that begins during your 2009 tax year:


**43** Amortization of costs that began before your 2009 tax year

43 10,395.

**44** Total. Add amounts in column (f). See the instructions for where to report

44 10,395.

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	<b>THE ROSKAMP FOUNDATION IRREVOCABLE TRUST</b>	<b>65-6206042</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>2040 WHITFIELD AVENUE - NUMBER 100</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SARASOTA, FL 34243</b>	

Check type of return to be filed(file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

**JOHN RAMSEY**

• The books are in the care of ► **2040 WHITFIELD AVENUE - SARASOTA, FL 34243**  
Telephone No. ► **941-752-2949** FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ►  . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for

►  calendar year **2009** or►  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ <b>8,979.</b>
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ <b>2,979.</b>
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	\$ <b>6,000.</b>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

<b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed)		
<b>Type or print</b>  <b>File by the extended due date for filing the return. See instructions</b>	Name of Exempt Organization  <b>THE ROSKAMP FOUNDATION IRREVOCABLE TRUST</b>	Employer identification number  <b>65-6206042</b>
	Number, street, and room or suite no. If a P.O. box, see instructions  <b>2040 WHITFIELD AVENUE - NUMBER 100</b>	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions  <b>SARASOTA, FL 34243</b>	

**Check type of return to be filed** (File a separate application for each return):

Form 990  Form 990-EZ  Form 990-T (sec. 401(a) or 408(a) trust)  Form 1041-A  Form 5227  Form 8870  
 Form 990-BL  Form 990-PF  Form 990-T (trust other than above)  Form 4720  Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**JOHN RAMSEY**

- The books are in the care of ► **2040 WHITFIELD AVENUE - SARASOTA, FL 34243**
- Telephone No ► **941-752-2949** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.  
 5 For calendar year **2009**, or other tax year beginning , and ending .  
 6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period  
 7 State in detail why you need the extension

**ADDITIONAL INFORMATION IS NEEDED IN ORDER TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ <b>8,979.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ <b>8,979.</b>
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ <b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ► John C. Jen Title ► CPA

Date ► 8/5/2010

Form 8868 (Rev. 4-2009)

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