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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Gertrude E Skelly Charitable Foundation

Number and street (or P O box number if mail is not delivered to street address): 4600 N.Ocean Blvd — Room/suite: 206

City or town, state, and ZIP code: Boynton Beach FL 33435

A Employer identification number: 65-6085406

B Telephone number (see page 10 of the instructions): 561-276-1008

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 16,077,190

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	319,865	319,865		
	4	Dividends and interest from securities	199,225	197,993		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	-990,573			
	b	Gross sales price for all assets on line 6a 5,542,484				
	7	Capital gain net income (from Part IV, line 2)		7,536		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-471,483	525,394	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	252,562	130,385		122,177
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 2	2,950	2,950		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 3	19,444	19,444		
	19	Depreciation (attach schedule) and depletion Stmt 4				
	20	Occupancy				
	21	Travel, conferences, and meetings	22,759	2,276		20,483
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 5	8,376	240		4,841
	24	**Total operating and administrative expenses.** Add lines 13 through 23	306,091	155,295		147,501
	25	Contributions, gifts, grants paid	948,400			948,400
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,254,491	155,295	0	1,095,901
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,725,974			
	b	**Net investment income** (if negative, enter -0-)		370,099		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,920	8,684	8,684
	2	Savings and temporary cash investments	2,123,989	2,158,116	2,158,116
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule) Stmt 6	3,774,989	3,017,585	2,953,788
	b	Investments—corporate stock (attach schedule) See Stmt 7	7,842,374	6,624,292	7,813,408
	c	Investments—corporate bonds (attach schedule) See Stmt 8	2,897,849	3,110,049	3,143,194
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 12,373			
		Less accumulated depreciation (attach sch) ▶ Stmt 9 12,373			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	16,647,121	14,918,726	16,077,190
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	16,647,121	14,918,726	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	16,647,121	14,918,726	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	16,647,121	14,918,726	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,647,121
2	Enter amount from Part I, line 27a	2	-1,725,974
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	14,921,147
5	Decreases not included in line 2 (itemize) ▶ See Statement 10	5	2,421
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,918,726

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Worksheet			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	7,536
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	582,612	17,386,614	0.033509
2007	1,280,616	19,537,281	0.065547
2006	1,140,823	19,077,789	0.059798
2005	1,362,921	18,924,554	0.072019
2004	783,376	18,729,436	0.041826

2 **Total** of line 1, column (d)	2	0.272699
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054540
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	15,032,030
5 Multiply line 4 by line 3	5	819,847
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,701
7 Add lines 5 and 6	7	823,548
8 Enter qualifying distributions from Part XII, line 4	8	1,095,901

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	3,701
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,701
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,701
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	12,270		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	12,270
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	19
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	8,550
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 8,550 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ____ (2) On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ None

14 The books are in care of ▶ Suntrust Banks, Inc Telephone no ▶ 407-237-4500
300 S. Orange Avenue
Located at ▶ Orlando, FL ZIP+4 ▶ 32801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Suntrust Banks, Inc 300 S Orange Avenue	Orlando FL 32801	Co Trustee 8.00	122,264	0	0
Erik E Joh 4600 N. Ocean	Boynton Beach FL 33435	Co Trustee 30.00	130,298	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	15,257,545
b	Average of monthly cash balances	1b	3,399
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	15,260,944
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,260,944
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	228,914
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,032,030
6	**Minimum investment return.** Enter 5% of line 5	6	751,602

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	751,602
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 3,701		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	3,701
3	Distributable amount before adjustments Subtract line 2c from line 1	3	747,901
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	747,901
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	747,901

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,095,901
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,095,901
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,701
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,092,200

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					747,901
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006					
d From 2007	42,672				
e From 2008					
f **Total** of lines 3a through e		42,672			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,095,901					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					747,901
e Remaining amount distributed out of corpus		348,000			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		390,672			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		390,672			
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006					
c Excess from 2007	42,672				
d Excess from 2008					
e Excess from 2009	348,000				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

See Statement 11

c Any submission deadlines

July 31 of each year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement 12

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Schedule Attached	Not Applicable	501 (c)(3) Schedule	Attached	948,400
Total			▶ 3a	948,400
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	319,865	
4 Dividends and interest from securities			14	199,225	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-990,573	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-471,483	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -471,483

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 8/5/10 — Title Co-Trustee

Paid Preparer's Use Only

Preparer's signature Robin A Standlee CPA	Date 06/23/10	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions) P00437347
Firm's name (or yours if self-employed), address, and ZIP code ▶ C-Level Tax Group 2655 N Ocean Dr Ste 110 Singer Island, FL 33404			EIN ▶ 26-4595618 Phone no 561-622-5355

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description			How Received				
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
See Attached Schedule			Purchase				
	1/01/08	12/31/09	$ 4,785,234	$ 5,882,560	$	$	$ -1,097,326
See Attached Schedule			Purchase				
	12/30/08	12/30/09	749,714	650,497			99,217
Total			$ 5,534,948	$ 6,533,057	$ 0	$ 0	$ -998,109

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	$ 2,950	$ 2,950	$	$
Total	$ 2,950	$ 2,950	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Excise Tax	$ 16,956	$ 16,956	$	$
Foreign Taxes	2,488	2,488		
Total	$ 19,444	$ 19,444	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation

Description Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Computers and Software							
6/15/98	$ 12,373	$ 12,373	S/L	5	$	$	$
Total	$ 12,373	$ 12,373			$ 0	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
Postage and Office	2,163	216		1,947
Computer software and supplie	3,294			3,294
Dues and memberships	956			
Subscriptions	170			
Advisory Fees - Refund Prior	-400			-400
Investment Expenses	24	24		
Seminars & Education	2,169			
Total	$ 8,376	$ 240	$ 0	$ 4,841

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Attached Schedule	$ 3,774,989	$ 3,017,585	Cost	$ 2,953,788
Total	$ 3,774,989	$ 3,017,585		$ 2,953,788

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Attached Schedule	$ 7,842,374	$ 6,624,292	Cost	$ 7,813,408
Total	$ 7,842,374	$ 6,624,292		$ 7,813,408

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Attached Schedule	$ 2,647,405	$ 2,659,605	Cost	$ 2,722,887
See Attached Schedule - Mutual Funds	250,444	450,444	Cost	420,307
Total	$ 2,897,849	$ 3,110,049		$ 3,143,194

Federal Statements

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Computer & Software	$	$ 12,373	$ 12,373	$
Total	$ 0	$ 12,373	$ 12,373	$ 0

Federal Statements

Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Reclassify Dividends in 2008 as ROC	$ 2,421
Total	$ 2,421

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
Submit on organization's letterhead the details of the organization's purpose and function and the methods utilized to accomplish the objectives

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
July 31 of each year

Statement 12 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
Awards are granted only to qualified charitable organizations that directly provide services or scholarships.

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: The Gertrude E Skelly Charitable Foundation

Employer Identification Number: 65-6085406

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	PIMCO Commodity Real Rtn			
(2)	Bristol Myers Lit Proceeds			
(3)	AIG Sec Settlement			
(4)	Motorola Sec Lit Proceeds			
(5)	Freddie Mac Sec Lit Proc			
(6)	Tenet Healthcare Lit Proc			
(7)	Tenet Healthcare Lit Proc			
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	2,936			2,936
(2)	415			415
(3)	1,344			1,344
(4)	562			562
(5)	105			105
(6)	1,861			1,861
(7)	313			313
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				2,936
(2)				415
(3)				1,344
(4)				562
(5)				105
(6)				1,861
(7)				313
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
1/30/2009	FULL CALL 250,000 $1 PV FED HOME LN BK 4.350% 1/30/13 ON 01/30/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 57471	250,000.00	-250,000.00	250,000.00	0 00
2/3 /2009	MATURED 250,000 PAR VALUE OF NORWEST FINL INC 5.625% 2/03/09 TRADE DATE 2/3/09 TAXABLE TO FEDERAL AND STATE 250,000 PAR VALUE AT 100 %	250,000.00	-245,787.50	250,000.00	4,212.50
3/13/2009	FULL CALL 100,000 $1 PV FED HOME LN BK 5.125% 3/13/12 ON 03/13/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 58918	100,000.00	-100,000.00	100,000.00	0.00
3/19/2009	FULL CALL 250,000 $1 PV FED FARM CR BK 4.700% 3/19/15 ON 03/19/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 59032	250,000.00	-250,000.00	250,000.00	0.00
3/20/2009	FULL CALL 100,000 $1 PV FED HOME LN MTG 5.125% 3/20/12 ON 03/20/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 59057	100,000.00	-100,000.00	100,000.00	0.00
3/26/2009	SOLD 27,692.133 SHARES OF GOLDMAN SACHS TR EMERGING MKTS EQTY TRADE DATE 3/25/09 TAXABLE TO FEDERAL AND STATE 27,692.133 SHARES AT $8.94	27,692.13	-485,270.07	247,567.67	-237,702.40

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/26/2009	SOLD 9,101.41 SHARES OF PIMCO COMMODITY REALRETURN STRATEGY TRADE DATE 3/25/09 TAXABLE TO FEDERAL AND STATE 9,101.41 SHARES AT $6.38	9,101 41	-125,417 43	58,067.00	-67,350.43
3/26/2009	SOLD 29,632.708 SHARES OF RIDGEWORTH FD-SMALLCAP VAL EQTY #588 TRADE DATE 3/25/09 TAXABLE TO FEDERAL AND STATE 29,632.708 SHARES AT $7 55	29,632.71	-416,936.67	223,726.94	-193,209.73
3/26/2009	SOLD 19,826.098 SHARES OF RIDGEWORTH FD-INTL EQ #540 TRADE DATE 3/25/09 TAXABLE TO FEDERAL AND STATE 19,826.098 SHARES AT $6.57	19,826.10	-324,931.45	130,257.46	-194,673 99
3/30/2009	SOLD 123 SHARES OF ACE LTD CHF 33.74 SHS TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $6.15 BROKERAGE PAID $0.03 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 123 SHARES AT $38.65	123.00	-7,608.66	4,747.77	-2,860.89
3/30/2009	SOLD 1,125 SHARES OF AFLAC INC COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $56.25 BROKERAGE PAID $0.14 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,125 SHARES AT $20.91	1,125.00	-70,591.72	23,467.36	-47,124 36

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 94 SHARES OF AT & T INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $4.70 BROKERAGE PAID $0.02 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 94 SHARES AT $26.36	94.00	-2,782.26	2,473.12	-309.14
3/30/2009	SOLD 247 SHARES OF APPLE INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $12.35 BROKERAGE PAID $0.15 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 247 SHARES AT $107.5601	247.00	-2,478 43	26,554.84	24,076 41
3/30/2009	SOLD 1,250 SHARES OF BP PLC SPONS ADR TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $62.50 BROKERAGE PAID $0.30 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,250 SHARES AT $42.10	1,250.00	-53,437.50	52,562.20	-875 30
3/30/2009	SOLD 1,922 SHARES OF BANK AMER CORP COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $96.10 BROKERAGE PAID $0.09 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,922 SHARES AT $7.84	1,922.00	-97,282.28	14,972.29	-82,309.99

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 721 SHARES OF C R BARD INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $36.05 BROKERAGE PAID $0.32 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 721 SHARES AT $78.7539	721.00	-47,715.08	56,745.19	9,030.11
3/30/2009	SOLD 2,646 SHARES OF CISCO SYS INC COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $132.30 BROKERAGE PAID $0.25 SEC FEE TAXABLE TO FEDERAL AND STATE 2,646 SHARES AT $16.8087	2,646.00	-27,436.67	44,343.27	16,906.60
3/30/2009	SOLD 1,718 SHARES OF DANAHER CORP COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $85.90 BROKERAGE PAID $0.55 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,718 SHARES AT $56.717	1,718.00	-57,656.08	97,353.36	39,697.28
3/30/2009	SOLD 2,317 SHARES OF WALT DISNEY CO COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $115 85 BROKERAGE PAID $0.25 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 2,317 SHARES AT $18.7895	2,317.00	-52,359.92	43,419.17	-8,940.75

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 2,660 SHARES OF DOMINION RES INC VA NEW COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $133.00 BROKERAGE PAID $0.48 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 2,660 SHARES AT $32.0733	2,660 00	-102,227.79	85,181.50	-17,046.29
3/30/2009	SOLD 550 SHARES OF FLUOR CORP COM NEW TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $27.50 BROKERAGE PAID $0.12 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 550 SHARES AT $37.37	550 00	-33,409.75	20,525 88	-12,883.87
3/30/2009	SOLD 2,050 SHARES OF GENWORTH FINL INC CL A COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $102.50 BROKERAGE PAID $0.03 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 2,050 SHARES AT $2.1405	2,050.00	-70,108.36	4,285.50	-65,822.86
3/30/2009	SOLD 567 SHARES OF GOLDMAN SACHS GROUP INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $28.35 BROKERAGE PAID $0.35 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 567 SHARES AT $110.1547	567.00	-52,439.96	62,429.01	9,989.05

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 136 SHARES OF INTEL CORP COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $6.80 BROKERAGE PAID $0.02 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 136 SHARES AT $15 40	136.00	-3,077.68	2,087.58	-990.10
3/30/2009	SOLD 862 SHARES OF JOHNSON & JOHNSON COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $43.10 BROKERAGE PAID $0.26 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 862 SHARES AT $53.17	862.00	-42,781.06	45,789.18	3,008.12
3/30/2009	SOLD 700 SHARES OF LOCKHEED MARTIN CORP COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $35.00 BROKERAGE PAID $0.28 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 700 SHARES AT $69.3186	700.00	-43,517.95	48,487.74	4,969 79
3/30/2009	SOLD 3,800 SHARES OF LOWES COS INC COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $190 00 BROKERAGE PAID $0.41 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 3,800 SHARES AT $18.8797	3,800.00	-36,938.50	71,552.45	34,613.95

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
2009 Form 990PF, Part I, Line 6a

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 2,418 SHARES OF MICROSOFT CORP COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $120.90 BROKERAGE PAID $0.25 SEC FEE TAXABLE TO FEDERAL AND STATE 2,418 SHARES AT $18 0795	2,418.00	-59,466 28	43,595.08	-15,871 20
3/30/2009	SOLD 2,083 SHARES OF MIDCAP SPDR TR UNIT SER 1 S&P 400 IN TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $104.15 BROKERAGE PAID $1.06 SEC FEE TAXABLE TO FEDERAL AND STATE 2,083 SHARES AT $90 4978	2,083.00	-265,203.23	188,401.71	-76,801.52
3/30/2009	SOLD 1,075 SHARES OF NIKE INC CL B COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $53.75 BROKERAGE PAID $0.29 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,075 SHARES AT $47.09	1,075.00	-72,412.00	50,567.71	-21,844.29
3/30/2009	SOLD 900 SHARES OF NORDSTROM INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $45.00 BROKERAGE PAID $0.09 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 900 SHARES AT $16.5622	900.00	-15,192.00	14,860.89	-331.11

The Gertrude E. Skelly Charitable Foundation, Inc.
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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 294 SHARES OF NORTHERN TR CORP COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $14.70 BROKERAGE PAID $0.11 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 294 SHARES AT $62.0101	294.00	-18,052.83	18,216.16	163.33
3/30/2009	SOLD 603 SHARES OF ORACLE CORP COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $30.15 BROKERAGE PAID $0.07 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 603 SHARES AT $18.2101	603.00	-12,307.23	10,950.47	-1,356.76
3/30/2009	SOLD 540 SHARES OF PEPSICO INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $27.00 BROKERAGE PAID $0.16 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 540 SHARES AT $52 71	540.00	-34,082.32	28,436.24	-5,646.08
3/30/2009	SOLD 4,175 SHARES OF PFIZER INC COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $208.75 BROKERAGE PAID $0.34 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 4,175 SHARES AT $14.4692	4,175.00	-104,787.90	60,199.82	-44,588.08

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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 1,008 SHARES OF PRAXAIR INC COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $50.40 BROKERAGE PAID $0.39 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,008 SHARES AT $68.15	1,008.00	-28,652.40	68,644.41	39,992.01
3/30/2009	SOLD 1,278 SHARES OF PROCTER & GAMBLE CO COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $63.90 BROKERAGE PAID $0.35 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,278 SHARES AT $48.23	1,278.00	-64,360.57	61,573.69	-2,786.88
3/30/2009	SOLD 2,300 SHARES OF SCHERING PLOUGH CORP COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $115.00 BROKERAGE PAID $0.32 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 2,300 SHARES AT $24.3896	2,300.00	-70,978.00	55,980.76	-14,997 24
3/30/2009	SOLD 358 SHARES OF TJX COS INC COM NEW TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $17.90 BROKERAGE PAID $0.06 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 358 SHARES AT $26.25	358.00	-12,049.85	9,379.54	-2,670.31

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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 768 SHARES OF WAL-MART STORES INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $38.40 BROKERAGE PAID $0.23 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 768 SHARES AT $51.89	768.00	-35,927.04	39,812.89	3,885.85
3/30/2009	SOLD 1,631 SHARES OF WELLS FARGO & CO NEW COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $81.55 BROKERAGE PAID $0.16 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,631 SHARES AT $16.80	1,631.00	-47,706.75	27,319.09	-20,387.66
3/30/2009	SOLD 2,275 SHARES OF WESTERN DIGITAL CORP COM TRADE DATE 3/25/09 SOLD THROUGH J. P. MORGAN SECURITIES, INC. PAID $113.75 BROKERAGE PAID $0.25 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 2,275 SHARES AT $19.1568	2,275.00	-61,824.75	43,467.72	-18,357 03
3/30/2009	SOLD 1,225 SHARES OF WYETH COM TRADE DATE 3/25/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $61 25 BROKERAGE PAID $0.30 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,225 SHARES AT $43.32	1,225.00	-71,379.28	53,005.45	-18,373.83

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DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
3/30/2009	SOLD 925 SHARES OF ZIMMER HLDGS INC COM TRADE DATE 3/25/09 SOLD THROUGH BNY BROKERAGE INC (ESI) PAID $46.25 BROKERAGE PAID $0.20 SEC FEE SOLD ON THE NEW YORK STOCK EXCHANGE TAXABLE TO FEDERAL AND STATE 925 SHARES AT $36.9905	925.00	-58,802.25	34,169.76	-24,632 49
4/24/2009	CASH MERGER 613 SHARES OF GENENTECH INC COM EXCHANGED AT $95.00 PER SHARE CASH RECEIVED $58,235.00 TAXABLE TO FEDERAL AND STATE CORPORATE ACTION ID: 60590	613.00	-58,149.18	58,235.00	85.82
5/1 /2009	FULL CALL 250,000 $1 PV FED FARM CR BK 4.250% 5/01/13 ON 05/01/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 60639	250,000.00	-249,609.38	250,000 00	390.62
6/4 /2009	CASH IN LIEU 0.7867 SHARES OF HARRIS STRATEX NETWORKS INC CL A TENDERED AT $5.22 PER SHARE TAXABLE TO FEDERAL AND STATE CORPORATE ACTION ID: 62367 TENDER PROCEEDS RECEIVED	0.79	-4.22	4.11	-0.11
7/24/2009	FULL CALL 250,000 $1 PV FED FARM CR BK 3.750% 1/24/11 ON 07/24/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 63942	250,000.00	-251,737.50	250,000.00	-1,737.50

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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
9/14/2009	FULL CALL 250,000 $1 PV FED FARM CR BK 5.250% 9/14/12 ON 09/14/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 65219	250,000.00	-260,312.50	250,000.00	-10,312.50
9/29/2009	SOLD 4,342.618 SHARES OF DREYFUS BOSTON CO SMALLCAP EQTY TE TRADE DATE 9/28/09 TAXABLE TO FEDERAL AND STATE 4,342.618 SHARES AT $29.19	4,342.62	-95,885.00	126,761.02	30,876.02
9/29/2009	SOLD 3,073.771 SHARES OF RIDGEWORTH FD-EMERGING GROWTH #593 TRADE DATE 9/28/09 TAXABLE TO FEDERAL AND STATE 3,073.771 SHARES AT $9.76	3,073.77	-19,795.09	30,000.00	10,204.91
9/29/2009	SOLD 9,090.91 SHARES OF RIDGEWORTH FD-INTL EQ INDEX #530 TRADE DATE 9/28/09 TAXABLE TO FEDERAL AND STATE 9,090.91 SHARES AT $13.20	9,090.91	-124,727.28	120,000 00	-4,727.28
9/29/2009	SOLD 7,485.03 SHARES OF RIDGEWORTH FD-INTL 130/30 #242 TRADE DATE 9/28/09 TAXABLE TO FEDERAL AND STATE 7,485.03 SHARES AT $6.68	7,485.03	-31,437.12	50,000.00	18,562.88
10/1 /2009	SOLD 1,027 SHARES OF ACE LTD CHF 33.74 SHS TRADE DATE 9/28/09 SOLD THROUGH LIGHTHOUSE FINANCIAL GROUP LLC PAID $20.54 BROKERAGE PAID $1.40 SEC FEE TAXABLE TO FEDERAL AND STATE 1,027 SHARES AT $52.95	1,027.00	-63,529.19	54,357.71	-9,171.48

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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
10/1 /2009	SOLD 1,139 SHARES OF ALTRIA GROUP INC COM TRADE DATE 9/28/09 SOLD THROUGH LIGHTHOUSE FINANCIAL GROUP LLC PAID $22.78 BROKERAGE PAID $0.52 SEC FEE TAXABLE TO FEDERAL AND STATE 1,139 SHARES AT $17.7144	1,139 00	-26,054.33	20,153.40	-5,900.93
10/1 /2009	SOLD 400 SHARES OF C R BARD INC COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $8.00 BROKERAGE PAID $0.81 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 400 SHARES AT $79.03	400.00	-25,699.52	31,603.19	5,903.67
10/1 /2009	SOLD 3,234 SHARES OF CORNING INC COM TRADE DATE 9/28/09 SOLD THROUGH LIGHTHOUSE FINANCIAL GROUP LLC PAID $64.68 BROKERAGE PAID $1.26 SEC FEE TAXABLE TO FEDERAL AND STATE 3,234 SHARES AT $15.0506	3,234.00	-75,558 78	48,607.70	-26,951 08
10/1 /2009	SOLD 1,000 SHARES OF CUMMINS INC COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $20.00 BROKERAGE PAID $1.15 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 1,000 SHARES AT $44.825	1,000.00	-27,120.00	44,803.85	17,683.85

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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
10/1 /2009	SOLD 2,448 SHARES OF DIRECTV GROUP INC COM TRADE DATE 9/28/09 SOLD THROUGH LIGHTHOUSE FINANCIAL GROUP LLC PAID $48.96 BROKERAGE PAID $1.73 SEC FEE TAXABLE TO FEDERAL AND STATE 2,448 SHARES AT $27.4016	2,448.00	-63,879.86	67,028.43	3,148.57
10/1 /2009	SOLD 700 SHARES OF GENERAL ELEC CO COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $14.00 BROKERAGE PAID $0.30 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 700 SHARES AT $16.78	700.00	-27,062.00	11,731 70	-15,330.30
10/1 /2009	SOLD 229 SHARES OF HARRIS STRATEX NETWORKS INC CL A TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $4.58 BROKERAGE PAID $0.04 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 229 SHARES AT $7.00	229.00	-1,228.82	1,598.38	369.56
10/1 /2009	SOLD 400 SHARES OF HEWLETT-PACKARD CO COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $8.00 BROKERAGE PAID $0.49 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 400 SHARES AT $47.71	400.00	-12,602.76	19,075.51	6,472.75

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SUNTRUST

Statement Period
January 1 , 2009 - December 31, 2009

Account Number
SKELLY, GERTRUDE E. FDN CO-TA

Account Statement

Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
10/1 /2009	SOLD 550 SHARES OF INTERNATIONAL BUSINESS MACHS COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $11.00 BROKERAGE PAID $1.72 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 550 SHARES AT $121.76	550.00	-54,845.28	66,955.28	12,110.00
10/1 /2009	SOLD 400 SHARES OF JP MORGAN CHASE & CO COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $8.00 BROKERAGE PAID $0.45 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 400 SHARES AT $44.18	400.00	-18,132.00	17,663.55	-468.45
10/1 /2009	SOLD 955 SHARES OF LABORATORY CORP AMER HLDGS NEW COM TRADE DATE 9/28/09 SOLD THROUGH LIGHTHOUSE FINANCIAL GROUP LLC PAID $19.10 BROKERAGE PAID $1.64 SEC FEE TAXABLE TO FEDERAL AND STATE 955 SHARES AT $66.8194	955.00	-65,601.80	63,791.79	-1,810.01
10/1 /2009	SOLD 831 SHARES OF NORTHERN TR CORP COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $16.62 BROKERAGE PAID $1.24 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 831 SHARES AT $58.006	831.00	-51,026.89	48,185.13	-2,841.76

The Gertrude E. Skelly Charitable Foundation, Inc.
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Investment Sales and Maturities - *continued*

DATE	DESCRIPTION	NO OF SHARES/PAR VALUE	TAX COST BASIS	PROCEEDS	REALIZED GAIN/LOSS
10/1 /2009	SOLD 500 SHARES OF PROCTER & GAMBLE CO COM TRADE DATE 9/28/09 SOLD THROUGH CAP INSTITUTIONAL SERVICES PAID $10.00 BROKERAGE PAID $0.75 SEC FEE SOLD ON THE OVER THE COUNTER TAXABLE TO FEDERAL AND STATE 500 SHARES AT $58.45	500.00	-24,719.01	29,214.25	4,495 24
10/27/2009	FULL CALL 250,000 $1 PV FED HOME LN BK 5.500% 10/27/16 ON 10/27/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 67013	250,000 00	-258,000.00	250,000.00	-8,000.00
11/17/2009	SOLD 250,000 PAR VALUE OF FED HOME LN BK 5.750% 11/17/16 TRADE DATE 11/17/09 TAXABLE TO FEDERAL ONLY 250,000 PAR VALUE AT 100 %	250,000.00	-257,275 00	250,000.00	-7,275.00
12/24/2009	FULL CALL 250,000 $1 PV FED HOME LN BK 5.000% 12/24/14 ON 12/24/09 AT $1.00 TAXABLE TO FEDERAL ONLY CORPORATE ACTION ID: 69035	250,000.00	-253,687.50	250,000 00	-3,687.50
Total Investment Sales and Maturities			**-$6,533,057.46**	**$5,534,947.87**	**-$998,109.59**

CAPITAL GAIN DIST — 7536

PART 1, LINE 6a — (990573)

Bond Maturities

LESS THAN 1 YEAR	1 - 4 YEARS	5 - 9 YEARS	10 OR MORE YEARS
$755,672.50	$2,358,302.50	$1,632,036.50	$930,663.00

The Gertrude E. Skelly Charitable Foundation, Inc.
FEIN: 65-6085406
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SunTrust

Statement Period
January 1 , 2009 - December 31, 2009

Account Number
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SKELLY, GERTRUDE E. FDN CO-TA

Account Statement

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
Bonds								
Corporate Bonds								
ABBOTT LABS GLOBAL NTS DTD 05/12/06 5.875% DUE 05/15/16 CUSIP 002824AT7 BOND RATING A1 YIELD TO MATURITY 4 025	100,000.000	110 299	110,299.00	0.69	103,387.00	5,875	750.69	5.33
GENERAL ELEC CO GLOBL SR UNSECD NTS DTD 01/28/03 5.000% DUE 02/01/13 CUSIP 369604AY9 BOND RATING AA2 YIELD TO MATURITY 3.016	250,000.000	105.796	264,490 00	1.65	257,237.50	12,500	5,208.33	4.73
GTE NORTH INC NOTES DTD 02/15/98 6.375% DUE 02/15/10 CUSIP 362337AJ6 BOND RATING A3 YIELD TO MATURITY 6.349	500,000.000	100.409	502,045.00	3.12	501,370.00	31,875	12,041.67	6.35
HEWLETT-PACKARD CO GLOBAL NTS DTD 05/27/09 2.950% DUE 08/15/12 CALLABLE CUSIP 428236AY9 BOND RATING A2 YIELD TO MATURITY 2.143	250,000.000	102.046	255,115.00	1.59	257,987.50	7,375	2,786.11	2.89
INTL BUSINESS MACHS BONDS DTD 11/27/02 4.750% DUE 11/29/12 CONTINUOUSLY CALLABLE CUSIP 459200BA8 BOND RATING A1 YIELD TO MATURITY 2.103	250,000.000	107.434	268,585.00	1.67	258,090.00	11,875	1,055.56	4.42
LOWES COS INC NOTES DTD 10/06/05 5.000% DUE 10/15/15 CONTINUOUSLY CALLABLE CUSIP 548661CH8 BOND RATING. A1 YIELD TO MATURITY 3.409	250,000.000	108.289	270,722.50	1.68	250,047.50	12,500	2,638.89	4.62

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Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Bonds** - continued*								
PEPISCO INC GLOBAL SR UNSECD NT DTD 12/04/07 4.650% DUE 02/15/13 CUSIP 713448BG2 BOND RATING AA2 YIELD TO MATURITY 2.371	250,000.000	106.817	267,042.50	1.66	258,450.00	11,625	4,391.67	4.35
PROCTOR & GAMBLE CO NOTES DTD 08/10/04 4.950% DUE 08/15/14 CALLABLE CUSIP 742718DA4 BOND RATING AA3 YIELD TO MATURITY 2.901	250,000.000	108.799	271,997.50	1.69	259,507.50	12,375	4,675.00	4.55
UNITED TECHNOLOGIES CORP NT DTD 04/29/05 4.375% DUE 05/01/10 CONTINUOUSLY CALLABLE CUSIP 913017BG3 BOND RATING A2 YIELD TO MATURITY 4.312	250,000.000	101.451	253,627.50	1.58	256,220.00	10,937	1,822.92	4.31
WAL-MART STORES INC GLOBAL NT DTD 02/18/04 4.125% DUE 02/15/11 CUSIP 931142BV4 BOND RATING AA2 YIELD TO MATURITY 0.906	250,000.000	103.585	258,962.50	1 61	257,307.50	10,312	3,895.83	3 98
Total Corporate Bonds			**$2,722,886.50**	**16.94%**	**$2,659,604.50**	**$127,250**	**$39,266.67**	**4.67%**
Government Bonds								
FEDERAL FARM CREDIT BANK BDS DTD 04/01/09 4.200% DUE 04/01/19 CALLABLE CUSIP 31331GRV3 BOND RATING AAA YIELD TO MATURITY 4.584	250,000.000	97.125	242,812.50	1.51	250,000.00	10,500	2,625.00	4.32

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Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Bonds** - continued*								
FEDERAL FARM CREDIT BANK BDS DTD 04/01/09 4.650% DUE 04/01/24 CALLABLE CUSIP 31331GRW1 BOND RATING AAA YIELD TO MATURITY 5.256	200,000.000	93.969	187,938.00	1.17	199,800.00	9,300	2,325.00	4.95
FEDERAL FARM CREDIT BANK BDS DTD 09/17/09 3.375% DUE 09/17/15 CALLABLE CUSIP 31331GR84 BOND RATING AAA YIELD TO MATURITY 3.472	250,000.000	99.500	248,750 00	1.55	250,000.00	8,437	2,437.50	3.39
FEDERAL FARM CREDIT BANK BONDS DTD 06/04/07 5.550% DUE 06/04/14 CALLABLE CUSIP 31331XB50 BOND RATING AAA YIELD TO MATURITY 4.984	250,000.000	102.219	255,547.50	1.59	260,632 50	13,875	1,040.63	5.43
FEDERAL FARM CREDIT BANK BONDS DTD 10/29/07 5.150% DUE 10/29/14 CALLABLE CUSIP 31331YBE9 BOND RATING AAA YIELD TO MATURITY 4.366	250,000.000	103.375	258,437.50	1.61	254,472.50	12,875	2,217.36	4.98
FEDERAL FARM CREDIT BANK BONDS DTD 11/01/07 5.650% DUE 11/01/22 CALLABLE CUSIP 31331YCT5 BOND RATING AAA YIELD TO MATURITY 5.816	250,000.000	98.500	246,250.00	1.53	261,355.00	14,125	2,354.17	5.74
FEDERAL HOME LOAN MTG CORP MTN DTD 05/19/08 5.000% DUE 11/19/20 CALLABLE CUSIP 3128X7RU0 BOND RATING AAA YIELD TO MATURITY 4.884	250,000.000	100.965	252,412 50	1.57	255,937.50	12,500	1,458.33	4.95

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Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Bonds** - continued*								
FEDERAL HOME LOAN BANK BD DTD 08/23/07 6.000% DUE 08/23/17 CALLABLE CUSIP· 3133XLV91 BOND RATING AAA YIELD TO MATURITY 5.532	250,000.000	102.875	257,187.50	1 60	261,050.00	15,000	5,333.33	5.83
FEDERAL HOME LOAN BANK BDS DTD 09/13/07 5.350% DUE 09/13/12 CALLABLE CUSIP 3133XLZX4 BOND RATING AAA YIELD TO MATURITY 4.064	250,000.000	103.250	258,125.00	1 61	258,437.50	13,375	4,012.50	5.18
FEDERAL HOME LOAN BANK BDS DTD 01/07/08 4.950% DUE 01/07/15 CALLABLE CUSIP 3133XNUT4 BOND RATING AAA YIELD TO MATURITY 4.943	250,000.000	100.031	250,077.50	1 56	256,875.00	12,375	5,981.25	4.95
FEDERAL HOME LOAN BANK BD DTD 03/26/08 4.500% DUE 03/26/15 CALLABLE CUSIP. 3133XQCE0 BOND RATING AAA YIELD TO MATURITY 4.310	250,000.000	100.875	252,187.50	1.57	252,900.00	11,250	2,968.75	4.46
FEDERAL NATIONAL MTG ASSN NOTES DTD 02/01/08 5.090% DUE 02/01/23 CALLABLE CUSIP 3136F8H81 BOND RATING AAA YIELD TO MATURITY 5.344	250,000.000	97.625	244,062.50	1.52	256,125.00	12,725	5,302.08	5.21
Total Government Bonds			**$2,953,788.00**	**18.39%**	**$3,017,585.00**	**$146,337**	**$38,055.90**	**4.95%**

Mutual Funds-Fixed Income

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ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Bonds** - continued*								
RIDGEWORTH FD-SEIX FLTG RT HIGH INCM I SHS #203 CUSIP 76628T678 BOND RATING N/A YIELD TO MATURITY 0.000	48,646.659	8.640	420,307.13	2.62	450,443.89	23,642	2,150 95	5.63
Total Mutual Funds-Fixed Income			**$420,307.13**	**2.62%**	**$450,443.89**	**$23,642**	**$2,150.95**	**5.62%**
Total Bonds			**$6,096,981.63**	**37.95%**	**$6,127,633.39**	**$297,229**	**$79,473.52**	**4.87%**
Common Stocks								
Energy								
APACHE CORP COM Symbol APA CUSIP 037411105	1,071.000	103.170	110,495 07	0.69	72,913 68	642	0.00	0.58
CHEVRON CORP COM Symbol CVX CUSIP 166764100	2,030.000	76.990	156,289.70	0.97	142,181 81	5,521	0.00	3.53
CONOCOPHILLIPS COM Symbol COP CUSIP 20825C104	1,296.000	51.070	66,186.72	0.41	39,990.24	2,592	0.00	3.92
DEVON ENERGY CORP NEW COM Symbol DVN CUSIP 25179M103	932.000	73.500	68,502 00	0.43	46,795.72	596	0.00	0.87
EXXON MOBIL CORP COM Symbol XOM CUSIP 30231G102	2,654.000	68.190	180,976.26	1.13	60,902 35	4,458	0.00	2.46
HALLIBURTON CO COM Symbol HAL CUSIP 406216101	1,377.000	30.090	41,433.93	0.26	60,599.87	495	0.00	1 20
OCCIDENTAL PETE CORP COM Symbol OXY CUSIP 674599105	940.000	81.350	76,469 00	0.48	51,857.36	1,240	310 20	1.62

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***Common Stocks** - continued*								
SCHLUMBERGER LTD COM Symbol SLB CUSIP 806857108	900.000	65.090	58,581.00	0.36	66,041.00	756	189.00	1.29
TRANSOCEAN LTD CHF15 SHS Symbol RIG CUSIP H8817H100	385.000	82.800	31,878.00	0.20	31,111.85	0	0.00	0.00
Total Energy			**$790,811.68**	**4.93%**	**$572,393.88**	**$16,303**	**$499.20**	**2.06%**
Materials								
FREEPORT-MCMORAN COPPER & GOLD INC COM Symbol FCX CUSIP 35671D857	975.000	80.290	78,282.75	0.49	29,815.50	585	0.00	0.75
MONSANTO CO NEW COM Symbol MON CUSIP 61166W101	520.000	81.750	42,510.00	0.26	59,711.60	551	0.00	1.30
NUCOR CORP COM Symbol NUE CUSIP 670346105	1,050.000	46.650	48,982.50	0.30	49,724.01	1,512	378.00	3.09
PRAXAIR INC COM Symbol PX CUSIP 74005P104	792.000	80.310	63,605.52	0.40	22,512.60	1,267	0.00	1.99
Total Materials			**$233,380.77**	**1.45%**	**$161,763.71**	**$3,915**	**$378.00**	**1.67%**
Industrials								
ABB LTD SWITZERLAND SPONS ADR Symbol ABB CUSIP 000375204	2,371.000	19.100	45,286.10	0.28	62,633.01	0	0.00	0.00
DANAHER CORP COM Symbol DHR CUSIP 235851102	532.000	75.200	40,006.40	0.25	17,853.92	85	21.28	0.21

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***Common Stocks** - continued*								
EMERSON ELEC CO COM Symbol EMR CUSIP 291011104	1,550.000	42.600	66,030.00	0 41	73,857.50	2,077	0.00	3.15
GENERAL ELEC CO COM Symbol GE CUSIP 369604103	6,101.000	15.130	92,308.13	0.57	154,874.64	2,440	610.10	2.64
RAYTHEON CO NEW COM Symbol RTN CUSIP 755111507	1,431.000	51.520	73,725.12	0.46	86,496.94	1,774	443.61	2.41
UNION PACIFIC CORP COM Symbol UNP CUSIP 907818108	849.000	63.900	54,251.10	0 34	59,234.82	916	229.23	1.69
UNITED PARCEL SVC INC CL B COM Symbol UPS CUSIP 911312106	1,033.000	57.370	59,263.21	0.37	50,482.71	1,859	0.00	3.14
UNITED TECHNOLOGIES CORP COM Symbol UTX CUSIP 913017109	1,500.000	69.410	104,115.00	0.65	26,430.00	2,310	0.00	2.22
Total Industrials			**$534,985.06**	**3.33%**	**$531,863.54**	**$11,463**	**$1,304.22**	**2.14%**
Consumer Discretionary								
HOME DEPOT INC COM Symbol HD CUSIP 437076102	3,080.000	28.930	89,104.40	0.55	71,019.20	2,772	0.00	3.11
KOHLS CORP COM Symbol KSS CUSIP 500255104	1,221.000	53.930	65,848.53	0 41	50,400.93	0	0 00	0.00
MCDONALDS CORP COM Symbol MCD CUSIP 580135101	1,509.000	62.440	94,221.96	0.59	82,391.40	3,319	0.00	3.52

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***Common Stocks** - continued*								
TARGET CORP COM Symbol TGT CUSIP· 87612E106	1,179.000	48.370	57,028.23	0.35	73,646.66	801	0.00	1.41
TJX CCS INC COM NEW Symbol TJX CUSIP 872540109	1,542.000	36.550	56,360.10	0.35	51,901.87	740	0.00	1.31
WALT DISNEY CO COM Symbol DIS CUSIP 254687106	3,183.000	32.250	102,651.75	0.64	71,929.93	1,114	1,114.05	1.08
Total Consumer Discretionary			**$465,214.97**	**2.89%**	**$401,289.99**	**$8,747**	**$1,114.05**	**1.88%**
Consumer Staples								
CONAGRA FOODS INC COM Symbol CAG CUSIP 205887102	2,601 000	23.050	59,953.05	0.37	40,363.62	2,080	0.00	3.47
CVS CAREMARK CORP COM Symbol CVS CUSIP 126650100	2,610.000	32.210	84,068.10	0 52	100,328.40	796	0.00	0.95
KRAFT FOODS INC CL A COM Symbol KFT CUSIP· 50075N104	1,770 000	27.180	48,108.60	0 30	52,422.60	2,053	513.30	4.27
PEPSICO INC COM Symbol. PEP CUSIP 713448108	1,680.000	60.800	102,144.00	0.64	106,033.87	3,024	756.00	2.96
PHILIP MORRIS INTL COM Symbol: PM CUSIP 718172109	1,139.000	48.190	54,888.41	0 34	59,338.97	2,642	660.62	4.81
PROCTER & GAMBLE CO COM Symbol. PG CUSIP 742718109	1,397.000	60.630	84,700.11	0.53	43,952.79	2,458	0.00	2.90

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***Common Stocks** - continued*								
WAL-MART STORES INC COM Symbol WMT CUSIP 931142103	1,932.000	53 450	103,265.40	0.64	90,378 96	2,105	526.47	2 04
Total Consumer Staples			**$537,127.67**	**3.34%**	**$492,819.21**	**$15,161**	**$2,456.39**	**2.82%**
Health Care								
ABBOTT LABS COM Symbol ABT CUSIP 002824100	1,972.000	53.990	106,468.28	0.66	96,808 11	3,155	0 00	2.96
AMGEN INC COM Symbol AMGN CUSIP 031162100	1,000.000	56 570	56,570.00	0 35	61,310.00	0	0.00	0.00
BAXTER INTL INC COM Symbol BAX CUSIP 071813109	852.000	58 680	49,995.36	0.31	43,034.52	988	247.08	1.98
C R BARD INC COM Symbol BCR CUSIP 067383109	504.000	77.900	39,261.60	0.24	32,381.40	342	0.00	0.87
EXPRESS SCRIPTS INC COM Symbol ESRX CUSIP 302182100	1,345.000	86.420	116,234.90	0.72	87,205 70	0	0.00	0.00
GILEAD SCIENCES INC COM Symbol GILD CUSIP 375558103	1,017.000	43.270	44,005.59	0.27	45,144.63	0	0.00	0.00
JOHNSON & JOHNSON COM Symbol JNJ CUSIP 478160104	2,138.000	64.410	137,708.58	0.86	80,001.44	4,190	0.00	3 04
MERCK & CO INC NEW COM Symbol MRK CUSIP 58933Y105	2,124.000	36.540	77,610.96	0.48	62,132.52	3,228	807.12	4.16

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***Common Stocks** - continued*								
THERMO FISHER SCIENTIFIC INC COM Symbol TMO CUSIP 883556102	1,132.000	47.690	53,985.08	0 34	61,771.28	0	0.00	0.00
Total Health Care			**$681,840.35**	**4.23%**	**$569,789.60**	**$11,905**	**$1,054.20**	**1.74%**
Financials								
BANK OF AMERICA CORP COM Symbol BAC CUSIP 060505104	4,500.000	15.060	67,770.00	0.42	75,420.00	180	0.00	0.27
BANK OF NEW YORK MELLON CORP COM Symbol. BK CUSIP. 064058100	1,491.000	27.970	41,703.27	0.26	40,806.73	536	0.00	1.29
BERKLEY W R CORP COM Symbol WRB CUSIP 084423102	1,700.000	24.640	41,888.00	0.26	37,941.45	408	102.00	0.97
GOLDMAN SACHS GROUP INC COM Symbol GS CUSIP 38141G104	283.000	168 840	47,781.72	0.30	26,173.73	396	0.00	0.83
INVESCO LTD COM Symbol· IVZ CUSIP G491BT108	2,613.000	23.490	61,379.37	0.38	70,680.00	1,071	0 00	1.74
JP MORGAN CHASE & CO COM Symbol JPM CUSIP 46625H100	3,376 000	41.670	140,677.92	0.88	146,270.35	675	0.00	0.48
MORGAN STANLEY COM NEW Symbol MS CUSIP 617446448	1,700.000	29.600	50,320.00	0.31	52,615.00	340	0.00	0 68
SCHWAB CHARLES CORP COM NEW Symbol SCHW CUSIP 808513105	3,229.000	18.820	60,769.78	0.38	49,060.46	774	0.00	1.27

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***Common Stocks** - continued*								
TRAVELERS COS INC/THE COM Symbol TRV CUSIP 89417E109	1,366.000	49.860	68,108.76	0.42	58,824.08	1,803	0.00	2.65
WELLS FARGO & CO NEW COM Symbol. WFC CUSIP 949746101	2,159.000	26.990	58,271.41	0.36	63,150.75	431	0.00	0.74
Total Financials			**$638,670.23**	**3.97%**	**$620,942.55**	**$6,617**	**$102.00**	**1.03%**
Information Technology								
APPLE INC COM Symbol AAPL CUSIP 037833100	628 000	210 732	132,339.70	0 82	6,301.45	0	0.00	0.00
CISCO SYS INC COM Symbol CSCO CUSIP 17275R102	5,854.000	23.940	140,144.76	0.87	41,527.92	0	0.00	0.00
EMC CORP MASS COM Symbol EMC CUSIP 268648102	4,303.000	17.470	75,173 41	0.47	60,956.32	0	0 00	0.00
GOOGLE INC CL A COM Symbol GOOG CUSIP 38259P508	225.000	619.980	139,495.50	0.87	103,207 27	0	0.00	0 00
HARRIS CORP DEL COM Symbol HRS CUSIP 413875105	925.000	47.550	43,983.75	0.27	43,391.75	814	0.00	1.85
HEWLETT-PACKARD CO COM Symbol HPQ CUSIP 428236103	3,130.000	51.510	161,226.30	1.00	98,616.60	1,001	250.40	0.62
INTEL CORP COM Symbol INTC CUSIP 458140100	4,789.000	20.400	97,695.60	0.61	106,431.07	2,681	0.00	2.74

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SunTrust

Statement Period
January 1, 2009 - December 31, 2009

Account Number

SKELLY, GERTRUDE E. FDN CO-TA

Account Statement

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Common Stocks** - continued*								
INTERNATIONAL BUSINESS MACHS CORP COM Symbol. IBM CUSIP 459200101	895.000	130.900	117,155.50	0.73	83,504.18	1,969	0.00	1.68
MICROSOFT CORP COM Symbol MSFT CUSIP 594918104	4,582 000	30.480	139,659.36	0.87	78,170.22	2,382	0.00	1.71
ORACLE CORP COM Symbol ORCL CUSIP 68389X105	3,647.000	24.530	89,460.91	0.56	74,307.77	729	0.00	0.81
QUALCOMM CORP COM Symbol QCOM CUSIP 747525103	1,456.000	46 260	67,354.56	0.42	59,404.32	990	0.00	1.47
TEXAS INSTRS INC COM Symbol. TXN CUSIP 882508104	2,298.000	26.060	59,885.88	0.37	73,128.32	1,103	0.00	1.84
VISA INC CL A COM Symbol V CUSIP 92826C839	650.000	87.460	56,849.00	0.35	46,371.00	325	0.00	0.57
Total Information Technology			**$1,320,424.23**	**8.21%**	**$875,318.19**	**$11,996**	**$250.40**	**0.90%**
Telecommunication Services								
AT & T INC COM Symbol: T CUSIP 00206R102	3,206.000	28.030	89,864.18	0.56	94,892.79	5,386	0.00	5.99
VERIZON COMMUNICATIONS COM Symbol VZ CUSIP 92343V104	3,016.000	33.130	99,920.08	0.62	111,082.60	5,730	0 00	5.73
Total Telecommunication Services			**$189,784.26**	**1.18%**	**$205,975.39**	**$11,116**	**$0.00**	**5.85%**
Utilities								

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SUNTRUST

Statement Period January 1 , 2009 - December 31, 2009

Account Number SKELLY, GERTRUDE E. FDN CO-TA

Account Statement

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***Common Stocks** - continued*								
EDISON INTL COM Symbol· EIX CUSIP 281020107	2,276.000	34.780	79,159.28	0.49	67,039 81	2,867	716.94	3.62
EXELON CORP COM Symbol EXC CUSIP 30161N101	1,756.000	48.870	85,815.72	0.53	107,873.97	3,687	0.00	4.30
Total Utilities			**$164,975.00**	**1.02%**	**$174,913.78**	**$6,555**	**$716.94**	**3.97%**
Mutual Funds-Equity								
ALLIANZ FDS NFJ SMALL-CAP VALUE FD INSTL CL Symbol· PSVIX CUSIP 018918698	12,828.613	24.240	310,965.58	1.94	223,731.00	6,670	0.00	2.14
FORUM FDS ABSOLUTE STRATEGIES FD INSTL SHS Symbol ASFIX CUSIP 34984T600	19,982.829	10.450	208,820.56	1 30	205,130.44	2,477	0.00	1.19
JANUS INVT FD PERKINS SMALL CO VALUE FD I SHS Symbol JSCOX CUSIP 47103C183	3,006.012	20.960	63,006.01	0 39	60,000.00	0	0.00	0.00
PIMCO COMMODITY REALRETURN STRATEGY FD USA-INS Symbol· PCRIX CUSIP 722005667	29,997.282	8.280	248,377.49	1.55	331,256.50	14,878	0.00	5.99
RIDGEWORTH FD-MIDCAP VAL EQUITY I SHS #412 Symbol SMVTX CUSIP 76628R615	35,761.429	9.950	355,826.22	2 21	295,885.00	4,470	0.00	1.26
RIDGEWORTH FD-EMERGING GROWTH STK I SHS #593 Symbol. SEGTX CUSIP 76628R706	9,333.682	10.730	100,150.41	0.62	60,108.91	0	0 00	0.00
RIDGEWORTH FD-INTL EQUITY INDEX I SHS #530 Symbol. SIEIX CUSIP 76628R813	44,903.170	12.880	578,352.83	3.60	420,919.72	29,456	0.00	5.09

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***Common Stocks** - continued*								
RIDGEWORTH FD-INTL 130/30 I SHS #242 Symbol SCEIX CUSIP 76628R870	19,149.733	6.530	125,047.76	0.78	80,428.88	4,672	0.00	3.74
SENTINEL FDS SMALL CO FD-I Symbol SIGWX CUSIP 81728B825	17,973.856	6.370	114,493.46	0.71	110,000.00	0	0.00	0.00
T ROWE PRICE REAL ESTATE FD SHS Symbol TRREX CUSIP 779919109	10,929 414	13.830	151,153.80	0.94	229,761.77	6,011	0.00	3.98
Total Mutual Funds-Equity			**$2,256,194.12**	**14.04%**	**$2,017,222.22**	**$68,637**	**$0.00**	**3.04%**
Total Common Stocks			**$7,813,408.34**	**48.59%**	**$6,624,292.06**	**$172,420**	**$7,875.40**	**2.20%**
Miscellaneous								
Other Assets								
CLASS ACTION PENDING AOL/TIME WARNER ON RCPT OF FINAL PMT CUSIP 997000JA3	1.000	0 000	0 00	0.00	1.00	0	0.00	0.00
CLASS ACTION PENDING FIRST COMMERCE SECURITIES LITIGATION CUSIP 997000JU9	1.000	0.000	0 00	0.00	1.00	0	0.00	0.00
CLASS ACTION PENDING BRISTOL MYERS 2ND ON RCPT OF FINAL PMT CUSIP 997000KD5	1.000	0.000	0.00	0.00	1.00	0	0.00	0.00
CLASS ACTION PENDING TENET HEALTHCARE ON RCPT OF FINAL PMT CUSIP 997000KE3	1.000	0.000	0.00	0.00	1.00	0	0.00	0.00

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Payments

Paid Date is any date between 1/1/2009 and 12/31/2009
5/12/2010

Payee Organization	Request Project Title	Amount	Payment Date
ALUMNI ASSOCIATION OF THE UNIVERSITY OF NORTH DAKOTA P O. Box 9025 Grand Forks, ND 58202-9025	RECRUITMENT AND RETENTION OF AMERICAN INDIANS INTO NURSING (RAIN) SCHOLARSHIP PROGRAM	$40,000 00	6/22/2009
AMERICAN ACADEMY OF NURSING INC 888 - 17th Street, NW - Suite 800 Washington, DC 20006	2009 American Academy of Nursing Conference	$50,000 00	6/23/2009
AMERICAN RED CROSS - NATIONAL HEADQUARTERS National Headquarters 2025 E St, NW Washington, DC 20006	DISASTER HEALTHCARE LEADERSHIP INSTITUTE	$25,000 00	5/13/2009
AMERICAN RED CROSS PALM BEACH COUNTY CHAPTER 825 Fern Street West Palm Beach, FL 33401	"Safe Baby Initiative" Proposal	$15,000 00	6/23/2009
FOUNDATION OF THE STATE UNIVERSITY OF NEW YORK AT BINGHAMTON, INC P O. Box 6000 Binghamton, NY 13902-6000	NURSING STUDENT EMERGENCY FUND	$10,000.00	6/23/2009
BOARD OF TRUSTEES FOR THE UNIVERSITY OF ALABAMA. A BODY CORPORATE 104 School of Nursing Boulevard 1701 University Boulevard NB 104 1530 3rd Ave S Birmingham, AL 35294-0113	EMERGENCY PRE-LICENSURE LOAN AND GRANT FUND	$30,000 00	6/23/2009

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Payee Organization	Request Project Title	Amount	Payment Date
BROWARD COLLEGE FOUNDATION, INC 110 East Broward Boulevard, Suite 750 Fort Lauderdale, FL 33301	EMERGENCY HEALTH SCIENCES/NURSING STUDENT SCHOLARSHIPS	$40,000 00	6/23/2009
COLBY-SAWYER COLLEGE 541 Main Street New London, NH 03257-7818	NURSING SCHOLARSHIPS	$50,000 00	6/23/2009
COLLEGE FOR KIDS INC. 2200 North Florida Mango Road, Suite 303 West Palm Beach, FL 33409	TAKE STOCK IN CHILDREN PROGRAM	$50,000.00	3/3/2009
COMMUNITY SERVICES OF SWAIN, INC P.O. Box 812 Bryson City, NC 28713	EQUIPMENT FOR THE NEW SENIOR CENTER HEALTH CLINIC ROOM AND EMPLOYMENT OF PART-TIME REGISTERED NURSE	$15,000 00	6/23/2009
CUMBERLAND UNIVERSITY One Cumberland Square Lebanon, TN 37087	NURSING SCHOLARSHIP	$20,000 00	6/23/2009
DAYTONA STATE COLLEGE FOUNDATION 1200 W International Speedway Boulevard P O. Box 2811 Daytona Beach, FL 32120-2811	EMERGENCY LOANS/GRANTS & SCHOLARSHIPS	$25,000.00	5/27/2009
FLORIDA ATLANTIC UNIVERSITY FOUNDATION, INC. 777 Glades Road P O Box 3091 Boca Raton, FL 33431-0991	Stipends to Support Masters and Doctoral Level Students	$50,000.00	6/23/2009

The Gertrude E Skelly Charitable Foundation, Inc.
65-6085406
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Payee Organization	Request Project Title	Amount	Payment Date
FLORIDA INTERNATIONAL UNIVERSITY College of Nursing & Health Sciences 11200 S.W 8 St , HLS2 Bldg , 4th Floor Miami, FL 33199	Gertrude E Skelly Charitable Foundation Scholarship Program - School of Nursing	$50,000 00	5/1/2009
HARBOR BRANCH OCEANOGRAPHIC INSTITUTION INC 5600 U S 1 North Fort Pierce, FL 34946	SUMMER INTERNSHIPS AND SKELLY GRADUATE FELLOWSHIP PROGRAM	$40,000.00	5/27/2009
ILLINOIS STATE UNIVERSITY FOUNDATION - MENNONITE COLLEGE OF NURSING Campus Box 5810 Normal, IL 61790-5810	NURSING SCHOLARSHIP	$15,000 00	6/23/2009
INDIAN RIVER STATE COLLEGE FOUNDATION INC. 3209 Virginia Avenue Fort Pierce, FL 34981-5596	GERTRUDE E. SKELLY HEALTH SCIENCE SCHOLARSHIP	$25,000 00	6/23/2009
KIDS IN DISTRESS INC 819 N.E 26th Street Fort Lauderdale, FL 33305	THERAPEUTIC PRESCHOOL (KTP) (DAY TREATMENT CENTER)	$5,000.00	6/23/2009
LUZ DEL MUNDO (LIGHT OF THE WORLD), INC. 806 East Prospect Road Ft Lauderdale, FL 33304	NURSE PRACTITIONE R POSITION	$40,000 00	6/23/2009
MEHARRY MEDICAL COLLEGE 1005 Dr D.B. Todd Jr. Blvd , Nashville, TN 37208-3599	MEDICAL & DENTAL SCHOLARSHIP S	$25,000 00	6/23/2009
NORTHLAND COMMUNITY & TECHNICAL COLLEGE 1101 Highway One E Thief River Falls, MN 56701	SCHOLARSHIP & EMERGENCY FUNDING	$15,000.00	6/23/2009

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Payee Organization	Request Project Title	Amount	Payment Date
PALM BEACH COUNTY ASSOCIATION FOR RETARDED CITIZENS, INC. 1201 Austialian Avenue Riviera Beach, FL 33404	One-Time Immediate On-Site RN-Validation	$11,000 00	6/23/2009
PALM BEACH COUNTY LITERACY COALITION 551 SE 8th Street Delray Beach, FL 33483	Love of Literacy Luncheon	$23,650 00	9/14/2009
PALM BEACH COUNTY LITERACY COALITION 551 SE 8th Street Delray Beach, FL 33483	Love of Literacy Luncheon	$2,000.00	2/23/2009
FULL CIRCLE THERAPEUTIC RIDING P O. Box 365 Palm City, FL 34991	Scholarship Therapeutic Riding Scholarships	$10,000.00	5/1/2009
PROVIDENCE ST MEL SCHOOL 119 S Central Park Boulevard Chicago, IL 60624	STUDENT SCHOLARSHIPS	$30,000 00	6/23/2009
SAFEHAVEN OF TARRANT COUNTY 6815 Manhattan Blvd., Suite 105 Fort Worth, TX 76120	PRESCRIPTION AND NON-PRESCRIPTION MEDICINE	$5,000.00	6/23/2009
SMITHSONIAN INSTITUTION Independence Avenue at Sixth Street, SW PO Box 37012 Washington, DC 20013-7012	SUPPORT OF HOW THINGS FLY, AND 2 WEBSITE EDUCATIONAL PROGRAMS: WEBISODES AND TRY THIS AT HOME	$40,000 00	6/23/2009

The Gertrude E Skelly Charitable Foundation, Inc.
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Payee Organization	Request Project Title	Amount	Payment Date
UNIVERSITY OF ARKANSAS FOR MEDICAL SCIENCES COLLEGE OF NURSING 4301 W Markham Street, #518 Little Rock, AR 72205-7199	NEONATAL WAVES NEONATAL WEB-BASED AUDIO VIDEO EDUCATIONAL SUPPORT (PREVIOUSLY KNOWN AS ANGEL EYE)	$31,750.00	5/1/2009
UNIVERSITY OF CENTRAL FLORIDA FOUNDATION, INCORPORATED 12424 Research Parkway, Suite 250 P O. Box 162210 Orlando, FL 32826-3208	EMERGENCY GRANT FUND	$25,000 00	6/22/2009
UNIVERSITY OF ILLINOIS FOUNDATION 845 S Damen Avenue Chicago, IL 60612-7350	EMERGENCY FUND	$20,000.00	6/22/2009
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL SCHOOL OF NURSING FOUNDATION, INC. Office of the Dean Carrington Hall Campus Box 7460 Chapel Hill, NC 27599-7460	NURSING SCHOLARSHIPS	$50,000 00	6/22/2009
UNIVERSITY OF OKLAHOMA FOUNDATION, INC. Health Sciences Center College of Nursing P O Box 26901 1100 N. Stonewall Oklahoma City, OK 73126-0901	NURSING SCHOLARSHIPS	$20,000.00	6/22/2009
URSULINE COLLEGE 2550 Lander Road Pepper Pike, OH 44124-4398	EMERGENCY NURSING SCHOLARSHIP GRANTS	$10,000 00	6/23/2009

The Gertrude E Skelly Charitable Foundation, Inc.
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Payee Organization	Request Project Title	Amount	Payment Date
VSA ARTS OF FLORIDA INC. C/O UNIVERSITY OF SOUTH FLORIDA 2728 Lake Worth Road Lake Worth, FL 33461	DANCE RESIDENCY, AFRICAN DANCE & DRUMMING RESIDENCIES, DRAMA RESIDENCY AND THEATER PROGRAM	$5,000.00	6/22/2009
WAYNE STATE UNIVERSITY 5475 Woodward Avenue Detroit, MI 48202	SCHOLARSHIPS	$10,000 00	7/29/2009
YOUNG WOMENS CHRISTIAN ASSOCIATION OF PRINCETON NEW JERSEY 59 Paul Robeson Place Princeton, NJ 08540	ESL Literacy Initiative	$20,000.00	6/22/2009
Grand Totals (37 items)		$948,400 00	

81123 05/13/2010 10 57 AM

Form **8868** (Rev April 2009)
Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization The Gertrude E Skelly Charitable Foundation	**Employer identification number** 65-6085406
	Number, street, and room or suite no If a P O box, see instructions 4600 N.Ocean Blvd 206	
	City, town or post office, state, and ZIP code For a foreign address, see instructions Boynton Beach FL 33435	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ Suntrust Bank South FL

Telephone No ▶ 561-243-6725 FAX No ▶ 561-391-4205

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/10 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning , and ending

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$	3,799
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$	12,270
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)

DAA