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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE BENJAMIN FAMILY FOUNDATION		A Employer identification number 65-0828804
	C/O CORNERSTONE FAMILY OFFICE, LLC		B Telephone number (440) 460-0460
	Number and street (or P O box number if mail is not delivered to street address) 5885 LANDERBROOK DRIVE	Room/suite 300	C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code MAYFIELD HEIGHTS, OH 44124		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 696,829.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,301.	14,301.		STATEMENT 1
	4 Dividends and interest from securities	5,488.	5,488.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-141,250.			
	b Gross sales price for all assets on line 6a	4,133,143.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-121,461.	19,789.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	3,859.	3,859.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes	5,448.	5,448.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	14,707.	14,707.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	24,014.	24,014.		0.
	25 Contributions, gifts, grants paid	49,100.			49,100.
26 Total expenses and disbursements. Add lines 24 and 25	73,114.	24,014.		49,100.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-194,575.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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THE BENJAMIN FAMILY FOUNDATION
C/O CORNERSTONE FAMILY OFFICE, LLC

65-0828804

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		258,508.	126,879.	126,879.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 6	1,032,148.	1,122,524.	569,950.
	c	Investments - corporate bonds	STMT 7	153,322.	0.	0.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		1,443,978.	1,249,403.	696,829.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		776,787.	776,787.		
29	Retained earnings, accumulated income, endowment, or other funds		667,191.	472,616.		
30	Total net assets or fund balances		1,443,978.	1,249,403.		
31	Total liabilities and net assets/fund balances		1,443,978.	1,249,403.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,443,978.
2	Enter amount from Part I, line 27a	2	-194,575.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,249,403.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,249,403.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HUNTINGTON - SEE ATTACHED	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,133,143.		4,274,393.	-141,250.
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-141,250.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-141,250.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	11,150.	1,035,087.	.010772
2007	56,148.	1,321,577.	.042486
2006	54,000.	1,466,171.	.036831
2005	67,500.	1,339,195.	.050403
2004	48,184.	1,155,963.	.041683

2 Total of line 1, column (d)	2	.182175
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.036435
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,027,432.
5 Multiply line 4 by line 3	5	37,434.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	37,434.
8 Enter qualifying distributions from Part XII, line 4	8	49,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

THE BENJAMIN FAMILY FOUNDATION
C/O CORNERSTONE FAMILY OFFICE, LLC

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,840.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,840.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,840.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 2,840. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CORNERSTONE FAMILY OFFICE, LLC Telephone no. ► 440-460-0460 Located at ► 5885 LANDERBROOK DR, MAYFIELD HTS, OH ZIP+4 ► 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____ , _____ , _____ , _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	959,150.
b	Average of monthly cash balances	1b	83,928.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,043,078.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,043,078.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,646.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,027,432.
6	Minimum investment return. Enter 5% of line 5	6	51,372.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51,372.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51,372.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51,372.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,372.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	49,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,100.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				51,372.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			48,946.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 49,100.				
a Applied to 2008, but not more than line 2a			48,946.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				154.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				51,218.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)
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1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations







- | | | Yes | No |
|----------|--|-----|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		 Date	 Title
	Paid Preparer's Use Only Preparer's signature  Date  Firm's name (or yours if self-employed), address, and ZIP code CORNERSTONE FAMILY OFFICE, LLC 5885 LANDERBROOK DR. #300 MAYFIELD HEIGHTS, OHIO 44124	Check if self-employed <input type="checkbox"/> Preparer's identifying number EIN  Phone no. 440-460-0460		

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
HUNTINGTON NATIONAL BANK	14,301.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	14,301.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	63.	0.	63.
HUNTINGTON NATIONAL BANK	5,425.	0.	5,425.
TOTAL TO FM 990-PF, PART I, LN 4	5,488.	0.	5,488.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	3,859.	3,859.		0.
TO FORM 990-PF, PG 1, LN 16B	3,859.	3,859.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	5,448.	5,448.		0.
TO FORM 990-PF, PG 1, LN 18	5,448.	5,448.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	13,989.	13,989.		0.
BANK CHARGES	718.	718.		0.
TO FORM 990-PF, PG 1, LN 23	14,707.	14,707.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HUNTINGTON NATIONAL BANK	1,122,524.	569,950.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,122,524.	569,950.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
OCWEN BONDS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 8
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
BARRY J. BENJAMIN 14731 67TH TRAIL N. PALM BEACH GARDENS, FL 33418	PRESIDENT/TRUSTEE 0.00	0.	0.	0.
DAVID N. BENJAMIN C/O 5885 LANDERBROOK DR., STE. 300 MAYFIELD HEIGHTS, OH 44124	VICE PRESIDENT/TRUSTEE 0.00	0.	0.	0.
CATHERINE G. VERES C/O 5885 LANDERBROOK DR., STE. 300 MAYFIELD HEIGHTS, OH 44124	SEC/TREASURER/TRUSTEE 0.00	0.	0.	0.
DAVID E. GRIFFITHS 41 N. MAIN STREET CHAGRIN FALLS, OH 44022	TRUSTEE 0.00	0.	0.	0.
JOHN E. BURNS 6120 PARKLAND BOULEVARD, SUITE 303 MAYFIELD HEIGHTS, OH 44124	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 9
 LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

BARRY J. BENJAMIN
 DAVID N. BENJAMIN
 CATHERINE G. VERES

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
THE EXUMA FOUNDATION 5885 LANDERBROOK DR. #300 MAYFIELD HEIGHTS, OH 44124	N/A GENERAL SUPPORT	PUBLIC	16,000.
GATES MILLS LAND CONSERVANCY 7580 OLD MILL ROAD GATES MILLS, OH 44040	N/A GENERAL SUPPORT	PUBLIC	100.
PARTNERSHIP FOR ENVIRONMENTAL EDUCATION PO BOX 7674 JUPITER, FL 33468	N/A GENERAL SUPPORT	PUBLIC	1,000.
AMERICAN CANCER SOCIETY 10501 EUCLID AVENUE CLEVELAND, OH 44106	N/A GENERAL SUPPORT	PUBLIC	3,000.
HAWKEN SCHOOL 12465 COUNTY LINE ROAD GATES MILLS, OH 44040	N/A GENERAL SUPPORT	PUBLIC	3,000.
THIRD PLANET 5885 LANDERBROOK DR. #300 MAYFIELD HEIGHTS, OH 44124	N/A GENERAL SUPPORT	PUBLIC	20,700.
ECOTRUST 721 NW NINTH AVE., #200 PORTLAND, OR 97209	N/A GENERAL SUPPORT	PUBLIC	500.
SCIENCE & ENVIRONMENTAL HEALTH NETWORK 3703 WOODLAND STREET AMES, IA 50014	N/A GENERAL SUPPORT	PUBLIC	500.

PARKSIDE CHURCH 7100 PETTIBONE ROAD CHAGRIN FALLS, OH 44023	N/A GENERAL SUPPORT	PUBLIC	2,400.
EVANGELICAL ENVIRONMENTAL NETWORK 680 I STREET SW WASHINGTON , DC 20024	N/A GENERAL SUPPORT	PUBLIC	200.
ST. CHRISTOPHER'S BY THE RIVER 7601 OLD MILL ROAD GATES MILLS, OH 44040	N/A GENERAL SUPPORT	PUBLIC	1,200.
BIONEERS 1607 PASEO DE PERALTA #3 SANTA FE, NM 87501	N/A GENERAL SUPPORT	PUBLIC	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

49,100.

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
12/10/2008	1/5/2009	500	Federal Express	30,881	31,918	1,037	
12/11/2008	1/5/2009	500	Federal Express	29,989	31,918	1,929	
12/17/2008	1/6/2009	500	ProShares Ultra Russell 2000	9,785	10,809	1,024	
11/12/2008	1/6/2009	500	Ultra Financial ProShares	3,390	3,054	(336)	
12/10/2008	1/6/2009	1000	SPDR S&P Homebuilders	12,835	13,125	290	
1/6/2009	1/7/2009	500	UltraShort Oil & Gas Proshares	10,772	11,628	856	
1/6/2009	1/7/2009	300	Ultrashort Russell 2000	17,630	18,727	1,097	
1/6/2009	1/7/2009	100	ProShares Ultrashort QQQ	5,106	5,426	320	
11/20/2008	1/7/2009	500	SPDR S&P Homebuilders	4,636	6,329	1,693	
12/22/2008	1/7/2009	500	SPDR S&P Homebuilders	5,892	6,329	437	
1/6/2009	1/8/2009	100	ProShares Ultrashort QQQ	5,106	5,442	336	
1/14/2009	1/16/2009	200	Ultra QQQ ProShares	5,077	5,266	189	
1/7/2009	1/20/2009	500	DB Gold Dbl Lg ETN	8,310	8,632	322	
1/12/2009	1/21/2009	500	IPath AIG Grains ETN	20,717	20,548	(169)	
1/5/2009	1/27/2009	1000	Ocwen Financial Corp.	9,175	8,672	(503)	
1/7/2009	1/28/2009	1000	Ultra Basic Materials ProShares	15,135	13,706	(1,429)	
11/12/2008	1/28/2009	500	Ultra Financial ProShares	3,390	1,884	(1,506)	
11/17/2008	1/28/2009	500	Ultra Financial ProShares	3,125	1,884	(1,241)	
1/5/2009	2/2/2009	1000	Ocwen Financial Corp.	9,175	8,882	(293)	
1/2/2009	2/3/2009	5000	Ocwen Financial Corp	45,723	45,264	(459)	
1/5/2009	2/3/2009	3000	Ocwen Financial Corp.	27,524	27,159	(365)	
1/6/2009	2/3/2009	5000	Ocwen Financial Corp.	45,876	45,264	(612)	
1/8/2009	2/3/2009	1000	Ocwen Financial Corp.	9,145	9,053	(92)	
1/14/2009	2/13/2009	500	Ultra Basic Materials ProShares	6,429	6,498	69	
1/9/2009	2/20/2009	4000	Ocwen Financial Corp.	35,310	36,147	837	
2/11/2009	2/20/2009	1000	Ocwen Financial Corp.	9,144	9,037	(107)	
1/9/2009	2/25/2009	2000	Ocwen Financial Corp	17,655	18,217	562	
2/24/2009	2/25/2009	1000	Ocwen Financial Corp.	9,101	9,109	8	
1/9/2009	2/27/2009	3000	Ocwen Financial Corp.	26,483	27,302	819	
1/28/2009	2/27/2009	1000	Ocwen Financial Corp.	8,800	9,101	301	
1/20/2009	3/4/2009	2000	Ocwen Financial Corp.	17,336	17,667	331	
1/21/2009	3/5/2009	2000	Ocwen Financial Corp.	16,961	17,682	721	
1/22/2009	3/5/2009	1000	Ocwen Financial Corp.	8,599	8,841	242	
3/5/2009	3/5/2009	500	Ultra Basic Materials ProShares	4,322	4,093	(229)	
3/5/2009	3/5/2009	500	ProShares Ultra Russell 2000	5,072	4,806	(266)	
11/21/2007	3/6/2009	1000	Ocwen Financial Corp	5,122	8,968		3,846
2/10/2009	3/10/2009	500	Energy Bull 3X	18,393	10,203	(8,190)	
4/30/2008	3/12/2009	1000	Ocwen Financial Corp.	5,119	9,048	3,929	
2/10/2009	3/12/2009	1000	Financial Bull 3X	9,277	4,849	(4,428)	
12/17/2008	3/12/2009	500	Sasol LTD ADR	15,139	12,832	(2,307)	
11/5/2008	3/12/2009	100	United States Oil Fund	5,628	2,755	(2,873)	
11/6/2008	3/12/2009	100	United States Oil Fund	5,121	2,755	(2,366)	
11/20/2008	3/12/2009	400	United States Oil Fund	16,033	11,021	(5,012)	
12/9/2008	3/12/2009	500	United States Oil Fund	17,460	13,776	(3,684)	
1/12/2009	3/12/2009	400	United States Oil Fund	12,302	11,021	(1,281)	
3/26/2008	3/13/2009	3000	Ocwen Financial Corp.	15,264	27,828	12,564	
3/26/2008	3/16/2009	1000	Ocwen Financial Corp.	5,088	9,888	4,800	
7/18/2008	3/16/2009	1000	Ocwen Financial Corp.	5,088	9,888	4,800	
2/25/2009	3/16/2009	500	Cisco Systems Inc.	7,382	7,867	485	
12/4/2008	3/16/2009	1000	El Paso Corp	6,285	6,475	190	
7/9/2008	3/17/2009	1000	Ocwen Financial Corp.	5,004	9,980	4,976	

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
7/17/2008	3/17/2009	1000	Ocwen Financial Corp	5,015	9,980	4,965	
7/18/2008	3/17/2009	1000	Ocwen Financial Corp.	5,088	9,980	4,892	
2/17/2009	3/17/2009	500	Energy Bull 3X	14,153	11,993	(2,160)	
3/11/2009	3/17/2009	500	Energy Bull 3X	10,005	11,993	1,988	
3/13/2009	3/17/2009	1000	Energy Bull 3X	21,363	23,986	2,623	
2/10/2009	3/17/2009	500	Ultra QQQ ProShares	14,220	12,271	(1,949)	
3/16/2009	3/17/2009	1000	ProShares Ultra Russell 2000	11,759	12,066	307	
2/3/2009	3/17/2009	500	United States Oil Fund	14,466	14,427	(39)	
1/7/2008	3/18/2009	2000	Ocwen Financial Corp.	9,710	20,779		11,069
3/13/2008	3/18/2009	1000	Ocwen Financial Corp.	4,816	10,390		5,574
3/25/2008	3/18/2009	1000	Ocwen Financial Corp.	4,985	10,390	5,405	
3/27/2008	3/18/2009	1000	Ocwen Financial Corp	5,003	10,390	5,387	
3/28/2008	3/18/2009	1000	Ocwen Financial Corp.	4,805	10,390	5,585	
4/21/2008	3/18/2009	2000	Ocwen Financial Corp.	9,430	20,779	11,349	
4/24/2008	3/18/2009	3000	Ocwen Financial Corp.	14,510	31,169	16,659	
4/25/2008	3/18/2009	4000	Ocwen Financial Corp.	19,708	41,559	21,851	
2/13/2009	3/18/2009	500	Financial Bull 3X	4,102	2,993	(1,109)	
2/17/2009	3/18/2009	500	Financial Bull 3X	3,201	2,993	(208)	
2/18/2009	3/18/2009	500	Financial Bull 3X	2,867	2,993	126	
2/19/2009	3/18/2009	500	Financial Bull 3X	2,681	2,993	312	
3/16/2009	3/18/2009	1000	Financial Bull 3X	5,029	5,985	956	
2/10/2009	3/18/2009	1000	Huntington Bancshares	2,152	1,922	(230)	
2/26/2009	3/18/2009	500	Ultra QQQ ProShares	11,901	12,616	715	
3/16/2009	3/18/2009	500	Ultra QQQ ProShares	11,830	12,616	786	
3/19/2008	3/19/2009	5000	Ocwen Financial Corp.	23,561	55,792	32,231	
3/2/2009	3/20/2009	500	Energy Bull 3X	9,549	13,508	3,959	
2/13/2009	3/20/2009	1000	United States Oil Fund	25,890	30,838	4,948	
3/18/2008	3/23/2009	1000	Ocwen Financial Corp.	4,699	11,607		6,908
12/17/2008	3/23/2009	500	Sasol LTD ADR	15,139	15,345	206	
2/3/2009	3/23/2009	500	Sasol LTD ADR	13,049	15,345	2,296	
11/17/2008	3/23/2009	500	Ultra Financial ProShares	3,125	1,390	(1,735)	
11/19/2008	3/23/2009	500	Ultra Financial ProShares	2,622	1,390	(1,232)	
1/12/2009	3/23/2009	1000	Ultra Financial ProShares	4,972	2,781	(2,191)	
3/16/2009	3/25/2009	1000	Ultra Semiconductors	13,583	16,065	2,482	
3/2/2009	3/25/2009	500	Energy Bull 3X	9,549	14,183	4,634	
3/5/2009	3/25/2009	1000	Energy Bull 3X	18,378	28,366	9,988	
12/11/2008	3/26/2009	800	PowerShares DB Crude	2,632	2,522	(110)	
3/14/2008	3/27/2009	3000	Ocwen Financial Corp.	13,978	35,297		21,319
3/18/2008	3/27/2009	1000	Ocwen Financial Corp.	4,699	11,766		7,067
12/11/2008	3/27/2009	200	PowerShares DB Crude	658	607	(51)	
3/26/2009	3/30/2009	1000	ProShares Ultrashort QQQ	46,725	49,552	2,827	
3/19/2009	3/31/2009	2000	Financial Bull 3X	12,070	10,881	(1,189)	
3/25/2009	4/1/2009	10000	Colonial BancGroup	8,937	9,750	813	
3/3/2009	4/1/2009	1000	Financial Bull 3X	3,799	5,828	2,029	
3/4/2009	4/1/2009	2000	Financial Bull 3X	7,222	11,656	4,434	
3/5/2009	4/1/2009	2000	Financial Bull 3X	6,321	11,656	5,335	
3/11/2009	4/1/2009	1000	Financial Bull 3X	3,940	5,828	1,888	
3/13/2009	4/1/2009	1000	Financial Bull 3X	4,985	5,828	843	
3/19/2009	4/1/2009	3000	Financial Bull 3X	18,105	17,484	(621)	
3/30/2009	4/1/2009	8000	Financial Bull 3X	40,717	46,625	5,908	
2/10/2009	4/1/2009	1000	Huntington Bancshares	2,152	1,774	(378)	
2/17/2009	4/1/2009	1000	Huntington Bancshares	1,410	1,774	364	

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
2/27/2009	4/1/2009	1000	Huntington Bancshares	1,666	1,774	108	
3/11/2009	4/1/2009	1000	Huntington Bancshares	1,265	1,774	509	
3/17/2009	4/1/2009	2000	Huntington Bancshares	3,403	3,549	146	
3/24/2009	4/1/2009	4000	Huntington Bancshares	7,780	7,097	(683)	
3/25/2009	4/1/2009	2000	Huntington Bancshares	3,253	3,549	296	
3/30/2009	4/1/2009	3000	Huntington Bancshares	4,620	5,323	703	
3/30/2009	4/1/2009	1000	Ultra QQQ ProShares	26,163	27,412	1,249	
3/30/2009	4/1/2009	1000	Ultra Semiconductors	14,734	15,334	600	
3/30/2009	4/1/2009	3000	ProShares Ultra Russell 2000	39,019	41,756	2,737	
3/30/2009	4/2/2009	1000	Energy Bull 3X	23,242	26,633	3,391	
1/16/2009	4/2/2009	1000	Ultra Financial ProShares	3,785	2,847	(938)	
1/26/2009	4/2/2009	1000	Ultra Financial ProShares	3,105	2,847	(258)	
2/10/2009	4/2/2009	1000	Ultra Financial ProShares	3,275	2,847	(428)	
2/13/2009	4/2/2009	1000	Ultra Financial ProShares	3,135	2,847	(288)	
2/17/2009	4/2/2009	500	Ultra Financial ProShares	1,312	1,424	112	
3/2/2009	4/2/2009	1000	Ultra Financial ProShares	2,020	2,847	827	
3/4/2009	4/2/2009	1500	Ultra Financial ProShares	2,797	4,271	1,474	
3/11/2009	4/2/2009	1000	Ultra Financial ProShares	1,978	2,847	869	
3/13/2009	4/2/2009	1000	Ultra Financial ProShares	2,365	2,847	482	
3/19/2009	4/2/2009	1000	Ultra Financial ProShares	2,735	2,847	112	
3/30/2009	4/2/2009	3000	Ultra Financial ProShares	7,365	8,542	1,177	
3/30/2009	4/3/2009	1000	Energy Bull 3X	23,242	27,630	4,388	
12/4/2008	4/3/2009	9000	El Paso Corp	56,569	60,310	3,741	
4/1/2009	4/7/2009	500	ProShares Ultra Short Dow 30	30,326	29,709	(617)	
4/1/2009	4/7/2009	500	ETF Proshares Trust	38,056	37,085	(971)	
4/3/2009	4/7/2009	500	ETF Proshares Trust	35,534	37,085	1,551	
2/23/2009	4/9/2009	1000	Cisco Systems Inc.	14,605	17,885	3,280	
1/8/2008	4/13/2009	1000	Ocwen Financial Corp.	4,607	11,579		6,972
3/31/2008	4/13/2009	2000	Ocwen Financial Corp.	8,863	23,158		14,295
4/18/2008	4/13/2009	1000	Ocwen Financial Corp	4,558	11,579	7,021	
7/16/2008	4/13/2009	1000	Ocwen Financial Corp.	4,645	11,579	6,934	
4/2/2009	4/14/2009	1000	ProShares Ultra Short Dow 30	56,754	57,311	557	
4/1/2008	4/15/2009	4000	Ocwen Financial Corp.	17,459	45,113		27,654
4/8/2008	4/15/2009	1000	Ocwen Financial Corp.	4,427	11,278		6,851
4/6/2009	4/16/2009	1000	Powershares DB Co	20,648	20,275	(373)	
4/14/2009	4/16/2009	1000	Powershares DB Co	20,719	20,275	(444)	
4/1/2008	4/16/2009	3000	Ocwen Financial Corp.	13,094	34,516		21,422
11/19/2008	4/17/2009	1000	Sovran Self Storage	23,939	22,259	(1,680)	
1/12/2009	4/17/2009	500	Sovran Self Storage	13,520	11,130	(2,390)	
2/5/2009	4/17/2009	500	Sovran Self Storage	12,576	11,130	(1,446)	
2/20/2009	4/17/2009	500	Sovran Self Storage	10,852	11,130	278	
3/3/2009	4/17/2009	500	Sovran Self Storage	9,447	11,130	1,683	
3/5/2009	4/17/2009	250	Sovran Self Storage	4,544	5,565	1,021	
3/6/2009	4/17/2009	750	Sovran Self Storage	12,675	16,695	4,020	
3/18/2009	4/17/2009	500	Sovran Self Storage	10,011	11,130	1,119	
4/7/2009	4/17/2009	500	Sovran Self Storage	10,309	11,130	821	
4/1/2008	4/17/2009	2000	Ocwen Financial Corp.	8,730	23,048		14,318
4/8/2009	4/17/2009	2000	Pulte Homes Inc.	19,847	22,783	2,936	
4/1/2009	4/20/2009	200	Ultra Short Real Estate	10,520	6,263	(4,257)	
4/2/2009	4/20/2009	1300	Ultra Short Real Estate	62,684	40,708	(21,976)	
4/9/2009	4/20/2009	2000	Financial Bear 3X	26,772	21,109	(5,663)	
4/15/2009	4/20/2009	2000	Financial Bear 3X	21,849	21,109	(740)	

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
4/1/2005	4/23/2009	180000	Ocwen Cap Trst I 10.875% Due 08-01-27	153,322	143,550		(9,772)
1/7/2009	4/24/2009	1000	PowerShares DB Crude	3,058	2,772	(286)	
4/1/2008	4/29/2009	2000	Ocwen Financial Corp.	8,730	22,437		13,707
2/26/2009	4/29/2009	500	DB Gold Dbl Lg ETN	10,382	9,437	(945)	
3/26/2009	4/29/2009	500	DB Gold Dbl Lg ETN	10,283	9,437	(846)	
3/27/2009	4/29/2009	500	Market Vector Gold Miners	18,558	17,102	(1,456)	
3/26/2009	5/4/2009	500	DB Gold Dbl Lg ETN	10,283	9,497	(786)	
3/27/2009	5/4/2009	500	DB Gold Dbl Lg ETN	10,032	9,497	(535)	
3/27/2009	5/4/2009	1000	IShares Silver Trust	13,185	12,784	(401)	
4/2/2009	5/4/2009	2000	IShares Silver Trust	25,123	25,567	444	
4/6/2009	5/4/2009	1000	IShares Silver Trust	12,069	12,784	715	
4/14/2009	5/4/2009	1000	IShares Silver Trust	12,551	12,784	233	
4/17/2009	5/4/2009	1000	IShares Silver Trust	11,885	12,784	899	
3/27/2009	5/4/2009	1500	Market Vector Gold Miners	55,674	51,911	(3,763)	
4/2/2009	5/4/2009	1000	Market Vector Gold Miners	37,001	34,607	(2,394)	
3/27/2009	5/5/2009	500	DB Gold Dbl Lg ETN	10,032	9,681	(351)	
4/3/2009	5/5/2009	500	DB Gold Dbl Lg ETN	9,518	9,681	163	
4/17/2009	5/5/2009	3000	PowerShares DB Crude	9,149	9,135	(14)	
4/2/2009	5/6/2009	1000	DB Gold Dbl Lg ETN	19,025	19,275	250	
4/17/2009	5/6/2009	1000	DB Gold Dbl Lg ETN	17,686	19,275	1,589	
12/9/2008	5/6/2009	2000	PowerShares DB Crude	5,643	6,409	766	
3/30/2009	5/6/2009	2400	PowerShares DB Crude	7,020	7,691	671	
4/17/2009	5/6/2009	5600	PowerShares DB Crude	17,078	17,945	867	
4/20/2009	5/6/2009	5000	PowerShares DB Crude	13,818	16,022	2,204	
4/3/2009	5/6/2009	1000	Market Vector Gold Miners	35,660	36,485	825	
4/1/2008	5/7/2009	3000	Ocwen Financial Corp.	13,094	36,887		23,793
4/17/2009	5/7/2009	500	Market Vector Gold Miners	15,933	18,694	2,761	
12/22/2008	5/8/2009	500	PowerShares DB Crude	1,210	1,727	517	
12/23/2008	5/8/2009	500	PowerShares DB Crude	1,032	1,727	695	
2/10/2009	5/8/2009	1000	PowerShares DB Crude	2,630	3,455	825	
2/13/2009	5/8/2009	1000	PowerShares DB Crude	2,395	3,455	1,060	
2/18/2009	5/8/2009	1000	PowerShares DB Crude	1,870	3,455	1,585	
3/2/2009	5/8/2009	1000	PowerShares DB Crude	2,085	3,455	1,370	
3/11/2009	5/8/2009	1000	PowerShares DB Crude	2,299	3,455	1,156	
4/20/2009	5/8/2009	2000	PowerShares DB Crude	5,527	6,910	1,383	
4/21/2009	5/8/2009	2000	PowerShares DB Crude	5,040	6,910	1,870	
4/17/2009	5/8/2009	500	Market Vector Gold Miners	15,933	18,672	2,739	
5/8/2009	5/12/2009	500	ProShares Short S & P 5000	33,288	33,882	594	
5/11/2009	5/18/2009	1000	Energy Bull 3X	33,574	31,943	(1,631)	
4/29/2009	6/3/2009	500	Large Cap Bear 3X	22,511	17,497	(5,014)	
5/8/2009	6/3/2009	150	Large Cap Bear 3X	5,634	5,249	(385)	
5/19/2009	6/3/2009	150	Large Cap Bear 3X	5,650	5,249	(401)	
4/2/2009	6/10/2009	500	Ultra Short Real Estate	24,109	9,363	(14,746)	
4/9/2009	6/10/2009	450	UltraShort Financials ProShares	34,550	18,173	(16,377)	
4/13/2009	6/15/2009	2000	Financial Bear 3X	19,596	9,040	(10,556)	
4/15/2009	6/15/2009	2000	Financial Bear 3X	21,849	9,040	(12,809)	
4/21/2009	6/15/2009	1000	Financial Bear 3X	10,312	4,520	(5,792)	
4/21/2009	6/15/2009	1000	Direxion Small Cap Bear 3X	35,880	22,581	(13,299)	
4/3/2009	6/15/2009	500	Ultra Short Real Estate	21,018	9,693	(11,325)	
4/8/2009	6/15/2009	500	Ultra Short Real Estate	22,141	9,693	(12,448)	
4/9/2009	6/15/2009	50	UltraShort Financials ProShares	3,839	2,044	(1,795)	

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
4/21/2009	6/15/2009	450	UltraShort Financials ProShares	29,006	18,396	(10,610)	
4/21/2009	6/16/2009	500	UltraShort Financials ProShares	32,229	21,284	(10,945)	
4/13/2009	6/22/2009	1000	Financial Bear 3X	9,798	5,107	(4,691)	
4/14/2009	6/22/2009	1000	Financial Bear 3X	9,489	5,107	(4,382)	
4/1/2009	6/22/2009	500	ProShares Ultra Short	19,310	11,702	(7,608)	
4/3/2009	6/22/2009	200	Ultra Short Real Estate	8,407	4,275	(4,132)	
4/13/2009	6/22/2009	450	UltraShort Financials ProShares	27,945	19,972	(7,973)	
4/21/2009	6/22/2009	50	UltraShort Financials ProShares	3,223	2,219	(1,004)	
4/2/2009	6/22/2009	500	ETF Proshares Trust	35,445	28,810	(6,635)	
5/11/2009	6/25/2009	3000	Ocwen Financial Corp	38,385	38,252	(133)	
6/16/2009	6/26/2009	500	Energy Bull 3X	17,721	14,512	(3,209)	
5/11/2009	6/30/2009	1000	Ocwen Financial Corp.	12,795	13,003	208	
6/17/2009	7/1/2009	500	Energy Bull 3X	16,316	15,399	(917)	
5/11/2009	7/2/2009	1000	Ocwen Financial Corp.	12,795	12,931	136	
4/2/2009	7/2/2009	500	ETF Proshares Trust	35,445	28,399	(7,046)	
6/26/2009	7/2/2009	500	ETF Proshares Trust	27,762	28,399	637	
4/21/2009	7/7/2009	500	ProShares Ultrashort QQQ	20,720	17,393	(3,327)	
4/16/2009	7/8/2009	2000	Financial Bear 3X	18,591	11,224	(7,367)	
6/22/2009	7/15/2009	500	Energy Bull 3X	14,252	13,812	(440)	
7/2/2009	7/15/2009	250	Market Vector Gold Miners	9,471	9,585	114	
7/8/2009	7/16/2009	5000	Ocwen Financial Corp	62,861	66,068	3,207	
5/12/2009	7/20/2009	1000	Ocwen Financial Corp.	12,440	13,021	581	
6/23/2009	7/20/2009	1000	Ocwen Financial Corp	12,555	13,021	466	
5/12/2009	7/22/2009	3000	Ocwen Financial Corp.	37,321	40,210	2,889	
5/12/2009	7/23/2009	1000	Ocwen Financial Corp.	12,440	13,542	1,102	
6/17/2009	7/23/2009	2000	Ocwen Financial Corp.	24,625	27,085	2,460	
4/13/2009	8/17/2009	50	UltraShort Financials ProShares	3,105	1,527	(1,578)	
4/29/2009	8/17/2009	250	UltraShort Financials ProShares	14,375	7,635	(6,740)	
4/8/2009	8/18/2009	500	ProShares Ultra Short	17,519	8,508	(9,011)	
6/15/2009	9/10/2009	2000	Ocwen Financial Corp.	22,895	20,507	(2,388)	
6/16/2009	9/10/2009	2000	Ocwen Financial Corp.	22,817	20,507	(2,310)	
8/3/2009	9/10/2009	1000	Ocwen Financial Corp.	13,505	10,254	(3,251)	
6/16/2009	9/14/2009	1000	Ocwen Financial Corp.	11,408	10,443	(965)	
8/10/2009	9/14/2009	81	Ocwen Financial Corp.	766	846	80	
8/10/2009	9/15/2009	419	Ocwen Financial Corp.	3,963	4,446	483	
8/17/2009	9/15/2009	81	Ocwen Financial Corp	744	859	115	
8/25/2009	9/15/2009	500	Ocwen Financial Corp.	4,776	5,305	529	
4/1/2008	9/16/2009	1581	Ocwen Financial Corp.	5,824	17,034		11,210
8/17/2009	9/16/2009	419	Ocwen Financial Corp.	3,848	4,514	666	
4/15/2008	9/23/2009	333	Altisource Portfolio Solutions	702	4,732		4,030
9/16/2009	9/23/2009	667	Altisource Portfolio Solutions	9,157	9,479	322	
4/1/2008	9/25/2009	419	Ocwen Financial Corp.	1,543	4,618		3,075
4/1/2008	9/29/2009	1792	Ocwen Financial Corp	6,601	20,306		13,705
4/1/2008	9/30/2009	898	Ocwen Financial Corp.	3,308	10,204		6,896
9/10/2009	9/30/2009	1000	Emerging Markets Bear 3X	7,886	6,906	(980)	
9/10/2009	9/30/2009	1000	Energy Bear 3X	15,445	14,416	(1,029)	
4/1/2008	10/1/2009	310	Ocwen Financial Corp	1,142	3,482		2,340
4/17/2009	10/1/2009	200	Financial Bear 3X	17,713	4,514	(13,199)	
4/29/2009	10/1/2009	50	Financial Bear 3X	4,300	1,129	(3,171)	
6/25/2009	10/1/2009	500	Direxion Small Cap Bear 3X	11,742	6,527	(5,215)	
4/29/2009	10/2/2009	350	Financial Bear 3X	30,100	8,388	(21,712)	
5/1/2009	10/2/2009	50	Financial Bear 3X	4,174	1,198	(2,976)	

Altus Capital Inc.
REALIZED GAINS AND LOSSES
The Benjamin Family Foundation
Huntington Trust #1540071605
From 01-01-09 Through 12-31-09

<u>Open Date</u>	<u>Close Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>	
						<u>Short Term</u>	<u>Long Term</u>
5/4/2009	10/2/2009	100	Financial Bear 3X	7,334	2,397	(4,937)	
4/3/2009	10/15/2009	300	Ultra Short Real Estate	12,611	2,794	(9,817)	
4/9/2009	10/15/2009	200	Ultra Short Real Estate	7,438	1,862	(5,576)	
4/24/2009	10/15/2009	250	UltraShort Financials ProShares	14,277	5,741	(8,536)	
4/29/2009	10/15/2009	250	UltraShort Financials ProShares	14,375	5,741	(8,634)	
4/15/2008	10/20/2009	1000	Altisource Portfolio Solutions	2,108	16,259		14,151
4/2/2009	10/27/2009	500	ProShares Ultra Short	17,086	6,338	(10,748)	
4/9/2009	10/27/2009	50	Ultra Short Real Estate	1,859	498	(1,361)	
4/15/2009	10/27/2009	250	Ultra Short Real Estate	8,702	2,489	(6,213)	
4/16/2009	10/27/2009	700	Ultra Short Real Estate	20,337	6,970	(13,367)	
6/26/2009	10/28/2009	500	Direxion Small Cap Bear 3X	11,187	6,722	(4,465)	
4/2/2009	10/28/2009	500	ProShares Ultra Short	17,086	6,702	(10,384)	
4/15/2009	10/28/2009	500	ProShares Ultra Short	15,979	6,702	(9,277)	
4/16/2009	10/28/2009	300	Ultra Short Real Estate	8,716	3,150	(5,566)	
4/17/2009	10/28/2009	500	Ultra Short Real Estate	13,458	5,250	(8,208)	
4/28/2009	10/28/2009	500	Ultra Short Real Estate	12,516	5,250	(7,266)	
4/29/2009	10/28/2009	500	Ultra Short Real Estate	12,059	5,250	(6,809)	
5/18/2009	10/28/2009	200	Ultra Short Real Estate	4,583	2,100	(2,483)	
10/27/2009	11/9/2009	1000	Altisource Portfolio Solutions	15,382	16,404	1,022	
4/15/2009	11/19/2009	500	ProShares Ultra Short	15,979	5,842	(10,137)	
4/16/2009	11/27/2009	500	ProShares Ultra Short	15,695	6,022	(9,673)	
4/29/2009	11/27/2009	500	ProShares Ultra Short	15,196	6,022	(9,174)	
6/25/2009	11/27/2009	500	ProShares Ultra Short	10,807	6,022	(4,785)	
5/8/2009	11/27/2009	700	Ultra Short Real Estate	15,006	6,613	(8,393)	
5/18/2009	11/27/2009	300	Ultra Short Real Estate	6,876	2,834	(4,042)	
4/24/2009	11/27/2009	250	UltraShort Financials ProShares	14,278	6,469	(7,809)	
5/4/2009	11/27/2009	250	UltraShort Financials ProShares	13,170	6,469	(6,701)	
12/2/2009	12/2/2009	250	iPath S&P 500 VIX Short-term Futu	9,547	9,656	109	
5/8/2009	12/3/2009	300	Ultra Short Real Estate	6,432	2,485	(3,947)	
7/6/2009	12/3/2009	700	Ultra Short Real Estate	14,430	5,799	(8,631)	
7/28/2009	12/4/2009	500	Direxion Small Cap Bear 3X	8,563	5,587	(2,976)	
11/3/2009	12/4/2009	500	Direxion Small Cap Bear 3X	7,079	5,587	(1,492)	
5/4/2009	12/4/2009	500	UltraShort Financials ProShares	26,340	12,148	(14,192)	
11/27/2009	12/14/2009	1000	Altisource Portfolio Solutions	16,739	17,606	867	
11/3/2009	12/28/2009	1000	Altisource Portfolio Solutions	14,694	19,850	5,156	
4/15/2008	12/29/2009	1000	Altisource Portfolio Solutions	2,109	20,571		18,462
4/15/2008	12/30/2009	1000	Altisource Portfolio Solutions	2,109	20,880		18,771
5/4/2009	12/31/2009	750	UltraShort Financials ProShares	39,509	18,084	(21,425)	
5/6/2009	12/31/2009	750	UltraShort Financials ProShares	33,939	18,084	(15,855)	
			C/Y Wash Sale Adjustment	(301,320)		301,320	
			P/Y Wash Sales Released	405,680	-	(405,680)	-
TOTAL				4,274,393	4,133,143	(408,913)	267,663

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print	Name of Exempt Organization THE BENJAMIN FAMILY FOUNDATION	Employer identification number 65-0828804
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. C/O CORNERSTONE FAMILY OFFICE, LLC, 5885 LANDERBROOK DRIVE, SUITE 300	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MAYFIELD HEIGHTS, OH 44124	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► CORNERSTONE FAMILY OFFICE, LLC

Telephone No. ► 440-460-0460FAX No ► 440-460-0420

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 16, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year 2009 or► ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ 2,840.00
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ 2,840.00
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)