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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation The Sobel Family Foundation, Inc.		A Employer identification number 65-0623200
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 14615 SW 77th Court		B Telephone number (see the instructions) (305) 233-9169
	City or town State ZIP code Miami FL 33158		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 706,924.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. (att sch)	15,000.			
2	Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments	17,260.	17,260.		
4	Dividends and interest from securities	6,312.	6,312.		
5a	Gross rents				
b	Net rental income or (loss)		L-6a Stmt		
6a	Net gain/(loss) from sale of assets not on line 10	-12,797.			
b	Gross sales price for all assets on line 6a	516,449.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) Capital Gain Distribution	8.			
12	Total. Add lines 1 through 11	25,783.	23,572.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) L-16a Stmt	2,800.	1,400.		1,400.
b	Accounting fees (attach sch)				
c	Other prof fees (attach sch) L-16c Stmt	150.	150.		
17	Interest				
18	Taxes (attach schedule)(see instr) See Line 18 Stmt	61.	61.		
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	3,011.	1,611.		1,400.
25	Contributions, gifts, grants paid	55,960.			55,960.
26	Total expenses and disbursements. Add lines 24 and 25	58,971.	1,611.		57,360.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-33,188.			
b	Net investment income (if negative, enter -0-)		21,961.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	102,160.	118,382.	118,382.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) L-10a Stmt	52,530.		
	b Investments — corporate stock (attach schedule) L-10b Stmt	124,682.	209,552.	211,555.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	50,000.	279,022.	283,589.
	11 Investments — land, buildings, and equipment, basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) L-13 Stmt	395,000.	84,231.	93,398.	
14 Land, buildings, and equipment, basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	724,372.	691,187.	706,924.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
F U N D A S S E T B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	724,372.	691,187.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	724,372.	691,187.	
	31 Total liabilities and net assets/fund balances (see the instructions)	724,372.	691,187.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	724,372.
2 Enter amount from Part I, line 27a	2	-33,188.
3 Other increases not included in line 2 (itemize) See Other Increases Stmt	3	3.
4 Add lines 1, 2, and 3	4	691,187.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	691,187.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a 55,000 FHLB 4.45%-3/15/16	P	02/07/05	01/08/09
b 400shs Schering Plough	P	09/19/07	03/12/09
c 800shs Calamos Global Dynamic	P	09/19/07	12/08/09
d 9shs Fairpoint Communication	P	04/01/08	12/08/09
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 55,000.		52,530.	2,470.
b 7,820.		12,424.	-4,604.
c 5,947.		10,828.	-4,881.
d 0.		3.	-3.
e See Columns (e) thru (h)		8,460.	-5,779.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			2,470.
b			-4,604.
c			-4,881.
d			-3.
e See Columns (i) thru (l)			-5,779.

2 Capital gain net income or (net capital loss).If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

-12,797.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-
in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes

☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	49,819.	692,519.	0.071939
2007	49,338.	661,921.	0.074538
2006	53,752.	660,280.	0.081408
2005	45,034.	645,362.	0.069781
2004	40,293.	629,069.	0.064052

2 Total of line 1, column (d)

2

0.361718

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years

3

0.072344

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

685,079.

5 Multiply line 4 by line 3

5

49,561.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

220.

7 Add lines 5 and 6

7

49,781.

8 Enter qualifying distributions from Part XII, line 4

8

57,360.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the
Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	220.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	220.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	220.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	350.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	350.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	130.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 130. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . ▶ \$ _____ (2) On foundation managers . . . ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If 'Yes,' attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If 'Yes,' attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) FL - Florida		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13		X
14	The books are in care of <u>Frank M. Sobel</u> Telephone no. <u>(305) 233-9169</u> Located at <u>14615 S.W. 77th Court</u> <u>Miami, FL</u> ZIP + 4 <u>33158</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Frank M. Sobel, 14615SW 77th Ct. M iami, FL 33158	President 1.00	0.	0.	0.
Nancy E. Sobel c/o Muchnick, Golieb & Golieb 200 Park Ave S. NY, NY 10003	Secretary 0.00	0.	0.	0.
Richard G. Sobel, c/o Muchnick Golieb & Golieb 200 Park Ave S. NY, NY 10003	Member/ 0.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services — (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	540,275.
b Average of monthly cash balances	1b	155,237.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	695,512.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	695,512.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,433.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	685,079.
6 Minimum investment return. Enter 5% of line 5	6	34,254.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	34,254.
2a Tax on investment income for 2009 from Part VI, line 5	2a	220.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	220.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	34,034.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	34,034.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,034.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	57,360.
b Program-related investments — total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	57,360.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	220.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,140.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				34,034.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			11.	
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	9,358.			
b From 2005	13,030.			
c From 2006	21,288.			
d From 2007	17,492.			
e From 2008	15,494.			
f Total of lines 3a through e	76,662.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 57,360.				
a Applied to 2008, but not more than line 2a			11.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				34,034.
e Remaining amount distributed out of corpus	23,315.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	99,977.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	9,358.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	90,619.			
10 Analysis of line 9:				
a Excess from 2005	13,030.			
b Excess from 2006	21,288.			
c Excess from 2007	17,492.			
d Excess from 2008	15,494.			
e Excess from 2009	23,315.			

N/A

- 4942(1)(5)

(4) Gross investment income

[illegible]

No individual scholarships, grants, loans or awards

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Schedule				55,960.
Total			3a	55,960.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	17,260.	
4	Dividends and interest from securities			14	6,312.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-12,797.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue.					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				10,775.	
13	Total. Add line 12, columns (b), (d), and (e)				13	10,775.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

The Sobel Family Foundation, Inc.

Employer identification number

65-0623200

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule --

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules --

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

The Sobel Family Foundation, Inc.

65-0623200

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Frank M. Sobel 14615 SW 77th Court Miami FL 33158	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2009

Name

The Sobel Family Foundation, Inc.

Employer Identification Number

65-0623200

Asset Information:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: **516,449.** Cost or other basis (do not reduce by depreciation) **529,246.**

Sales Expense: Valuation Method:

Total Gain (Loss): **-12,797.** Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Description of Property:

Date Acquired: How Acquired:

Date Sold: Name of Buyer:

Sales Price: Cost or other basis (do not reduce by depreciation)

Sales Expense: Valuation Method:

Total Gain (Loss): Accumulation Depreciation:

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Florida Tax	61.	61.		
Total	<u>61.</u>	<u>61.</u>		

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Rounding Adjustment	3.
Total	<u>3.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
22shs Madison Claymore Fnd	P	12/11/07	12/08/09
300shs NY Times	P	02/21/07	12/08/09
4shs Nicholas Applegate Co	P	12/11/07	12/08/09
1sh Madison Claymore	P	03/09/09	12/08/09

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
184.		256.	-72.
2,459.		8,145.	-5,686.
30.		54.	-24.
8.		5.	3.
Total		<u>8,460.</u>	<u>-5,779.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			-72.
			-5,686.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Continued

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69(l) Gains (column (h)
gain minus column (k),
but not less than -0-)
or losses (from
column (h))

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			-24.
			3.
Total			-5,779.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> John L. Sobel c/o Muchnick, Golieb & Golieb 200 Park Ave S. NY, NY 10003	Member/ 0.00	0.	0.	0.
Person <input type="checkbox"/> Business <input type="checkbox"/> Abner J. Golieb 200 Park Ave. S. NY, NY 10003	Assist. Secy 0.00	0.	0.	0.
Person ... <input checked="" type="checkbox"/> Business <input type="checkbox"/>				

Total

0. 0. 0.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Muchnick, Golieb & G	Legal	2,800.	1,400.		1,400.
Total		2,800.	1,400.		1,400.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UBS	Custodial	150.	150.		
Total		<u>150.</u>	<u>150.</u>		

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
55,000 Fed Home Loan Bnk 4.445%-3/1				

Total

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
300shs BP PLC	17,635.	17,391.
400shs Bristol Myers Squibb	11,654.	10,100.
400shs Conagra	9,146.	9,220.
500shs Coca Cola	23,423.	28,500.
500shs Con Ed	34,154.	36,344.
300shs Excelon	14,962.	14,661.
300shs FPL Group	15,903.	15,846.
300shs Heinz	13,130.	12,828.
200shs Kimberly Clark	13,337.	12,742.
600shs Kraft Foods	19,112.	16,308.
400 shs Sunoco	10,510.	10,440.
500shs Verizon	16,020.	16,565.
500shs Xcel Energy	10,566.	10,610.
Total	<u>209,552.</u>	<u>211,555.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
25,000 Broward Cty 4.5%-7/1/14	25,749.	27,133.
10,000 Browrd Cty 5.25%-7/1/19	10,625.	10,468.
25,000 Fl Brd Gov Univ 4.1%-10/1/16	25,168.	25,750.
5,000 Fl St Brd Ed 4%-6/1/18	4,998.	5,263.

Form 990-PF, Page 2, Part II, Line 10c

Continued

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
25,000 Fl ST Dept Ed 3.5%-7/1/10	25,637.	25,383.
15,000 Fl St Ser A 5.25%-7/1/15	16,415.	17,065.
15,000 Greater Orlando Avit 5%-10/1/013	16,037.	16,269.
25,000 JP Morgan Chase 4.5%-11/15/10	25,804.	25,844.
50,000 Midwest Bk CD 1.55%-3/11/10	50,000.	50,068.
25,000 NYS Thwy 5%-4/1/27	26,297.	26,896.
25,000 Orange Co 3.7%-8/1/14	24,693.	26,342.
25,000 Palm Beach Co 2.946%-8/1/16	27,599.	27,108.
Total	279,022.	283,589.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
500 shs Boardwalk Pipeline Partners	12,230.	15,015.
500 shs El Paso Pipeline Partners	9,771.	12,980.
400shs Enterprise Products Partners	11,416.	12,564.
300 shs Kinder Morgan Energy Partners	17,541.	18,294.
300 shs Oneok Partners	17,950.	18,690.
300 shs Plains All American Pipelin	15,323.	15,855.
Total	84,231.	93,398.

Supporting Statement of:**Form 990-PF, p12/Line 3 Column (d)**

Description	Amount
<u>Interest</u>	<u>20,136.</u>
<u>Accrued Int Paid</u>	<u>-2,876.</u>
Total	<u><u>17,260.</u></u>

THE SOBEL FAMILY FOUNDATION, INC.
CHARITABLE CONTRIBUTIONS
FORMING PART XV OF FORM 990-PF
2009

Part XV, Line 3a

2010
SCHEDULE A

NAME	Status of Recipient	Purpose	Amount
AARP-Washington, DC	Public Charity	To improve the quality of life for people over 50	100.00
The Actors Fund	Public Charity	To help people in Entertainment Industry	250.00
Anti-Defamation League	Public Charity	To fight Anti- Semitism, bigotry and extremism	500.00
All Peoples Synagogue	Public Charity	To support the programs run by the Synagogue	2,000.00
ALS Association	Public Charity	To fund medical research and Treatment	700.00
Alzheimers Association	Public Charity	To fund medical research and Treatment	100.00
American Cancer Society	Public Charity	To fund medical research	100.00
American Diabetes Association	Public Charity	To fund medical research	100.00
American Friends Service Committee	Public Charity	To support community service organizations	100.00
American Heart Association	Public Charity	To fund medical research	200.00
American Institute for Cancer Research	Public Charity	To fund medical research	200.00
American Kidney Fund	Public Charity	To fund medical research	100.00
American Lung Association - Ft. Lauderdale	Public Charity	To fund medical research	200.00
American Parkinsons Disease Assoc	Public Charity	To fund medical research	100.00
Amnesty International	Public Charity	To support international human rights campaigns	100.00
Avalon Housing- Ann Arbor, MI	Public Charity	To support the development and management	100.00
BRAC USA	Public Charity	To support programs to achieve economic and social change	100.00
Boys Town - Nebraska	Public Charity	To support youth and health care programs	100.00
Broward Educational Foundation	Public Charity	To promote educational excellence in Broward County public schools	800.00
Calvary Hospital, Bronx, NY	Public Charity	To provide medical care and treatment	1,000.00
Camp Boggy Creek- Weston, FL	Public Charity	To support a camp program for children with critical illnesses	100.00
Camp Sunshine, Casco, ME	Public Charity	To support a camp program for children with critical illnesses	500.00
Cancer Care	Public Charity	To fund medical research and Treatment	100.00
CARE	Public Charity	To fund medical research and Treatment	100.00
Catholic Hospice Mercy Hospital , Miami, FL	Public Charity	To provide medical care and treatment	2,000.00
Charlee of Dade County, Carol Gabes, FL	Public Charity	To provide housing for children in foster care programs	500.00
Children's Defense Fund, Washington, DC	Public Charity	To support child advocacy programs	100.00
City Harvest, Inc	Public Charity	To support programs to end hunger through	3,000.00
City of Hope	Public Charity	To fund medical research and Treatment	100.00
Clinton Global Initiative	Public Charity	To support programs to advance human rights and fight disease	500.00
Community Service Society, New York, NY	Public Charity	To support programs to promote better job opportunities for	1,000.00
Crohns and Colitis Foundation	Public Charity	To fund medical research	100.00
Cystic Fibrosis Foundation	Public Charity	To fund medical research	1,000.00
Dave Elementary School-Davie, FL	Public Charity	To support secondary education	1,800.00
Disabled American Veterans, Cincinnati, OH	Public Charity	To support programs to improve the lives of disabled veterans	100.00
Doctors Without Borders	Public Charity	To provide medical care and treatment	2,500.00

Face to Face/ Faith to Faith, New York, NY	Public Charity	To support educational programs to fight anti-semitism	2,000.00
Fisher House Foundation	Public Charity	To provide temporary housing to military families near	200.00
Florida Breast Cancer Coalition	Public Charity	To fund medical research and Treatment	500.00
Freedom From Hunger, Davis, CA	Public Charity	To support programs to end hunger through	100.00
Fresh Air Fund	Public Charity	To provide inner city children with an opportunity to visit	500.00
Gay Men's Health Crisis Center	Public Charity	To support to programs for the prevention of and care	100.00
Gilda's Club	Public Charity	To provide hospice care and support to women with cancer	500.00
Greater Chicago Food Depository-Chicago, IL	Public Charity	To support programs to end hunger through	3,000.00
Guiding Eyes for Blind, Yorktown Heights, NY	Public Charity	To fund guide dog training program for visually impaired.	100.00
Habitat for Humanity	Public Charity	To fund projects to build affordable housing for low income	300.00
Harlem RBI	Public Charity	To support programs to provide inner-city youth with opportunities to play learn and grow	500.00
Helen Keller International	Public Charity	To fund programs to prevent blindness and reduce malnutrition worldwide	200.00
Hemophilia Foundation	Public Charity	To fund medical research and Treatment	1,000.00
International Rescue Committee, New York, NY	Public Charity	To fund relief efforts for refugees and victims of armed conflicts	100.00
League of Women Voters	Public Charity	To support support and encourage informed and active political involvement	100.00
Leukemia and Lymphoma Society-Miami, FL	Public Charity	To fund medical research	200.00
Lighthouse International, New York, NY	Public Charity	To support education, research and advocacy programs	100.00
MADD	Public Charity	To fund programs to prevent drunk driving and to prevent	100.00
Make a Wish Foundation	Public Charity	To support programs which grant wishes to sick children	1,000.00
Mali Vai Washington Kids Foundation	Public Charity	To fund programs to promote academic achievement and positive life skills through tennis	100.00
March of Dimes	Public Charity	To fund medical research and Treatment	100.00
Mayaguez Public Library	Public Charity	To fund purchases of books	500.00
Memorial - Sloan Kettering	Public Charity	To fund medical research and Treatment	2,500.00
Mercy Corps	Public Charity	Programs to provide emergency and natural disaster relief	100.00
Miami City Ballet, Miami, FL	Public Charity	To support ballet and the arts	3,000.00
Miami Children's Hospital, Miami, FL	Public Charity	To provide medical care and treatment	500.00
Miami Rescue Mission	Public Charity	To provide comprehensive services to the homeless	3,000.00
Mt Sinai Hospital	Public Charity	To fund medical research and Treatment	500.00
Muscular Dystrophy Assoc New York, NY	Public Charity	To fund medical research and Treatment	100.00
National Federation of Blind, Baltimore, MD	Public Charity	To fund medical research and Treatment	500.00
National Jewish Foundation	Public Charity	To support Jewish community organizations	100.00
National Jewish Medical & Research	Public Charity	To fund medical research and Treatment	100.00
Ovarian Cancer Research Foundation	Public Charity	To fund medical research	1,000.00
Pancreatic Cancer Action	Public Charity	To fund medical research and Treatment	100.00
Paralyzed Veterans of America, Wilton, NH	Public Charity	To support medical research and Treatment	100.00
University of Pennsylvania Hillel	Public Charity	To support programs to improve the lives of disabled veterans	500.00
Planned Parenthood	Public Charity	To support Jewish religious education	180.00
Project Hope	Public Charity	To support programs to provide affordable	100.00
Seeds of Peace-New York, NY	Public Charity	To provide help and medical care to needy people internationally	100.00
Smile Train	Public Charity	To support educational programs to fight anti-semitism	2,000.00
Southern Poverty Law Center	Public Charity	To provide cleft lip and cleft palate surgery for needy children	100.00
Special Olympics	Public Charity	To support programs to fight bigotry and extremism	1,000.00
St Jude's Children's Research Hospital	Public Charity	To support athletic programs from people with disabilities.	200.00
Susan G Komen Breast Cancer Foundation, NY,NY	Public Charity	To provide medical care and treatment	2,000.00
Temple Bnai Aviv- Weston, FL	Public Charity	To fund medical research	1,000.00
The Carter Center	Public Charity	To support the programs run by the Synagogue	2,500.00
Tourette's Syndrome of Florida	Public Charity	To support programs to advance human rights and fight disease	100.00
	Public Charity	To fund medical research	300.00

Turn the Corner Foundation	Public Charity	To fund medical research and Treatment	400.00
University of Pennsylvania	Public Charity	To support higher education	250.00
UJA Federation	Public Charity	To fund programs for the preservation, enrichment and continuity of the Jewish people	180.00
UNICEF	Public Charity	To provide food and medical care to needy children internationally	100.00
United States Olympic Committee	Public Charity	To support international athletic competition	500.00
United Way of Miami Dade, FL	Public Charity	To support work to fight poverty and improve education	100.00
USO	Public Charity	Programs to support US troops stationed abroad	100.00
VFW	Public Charity	To support programs that encourage community service	200.00
Vietnam Veteran's Memorial, Washington, DC	Public Charity	To support the maintenance and operations of the Memorial	100.00
Women's Funding Network	Public Charity	To support programs to promote lasting social and economic change for women & girls	100.00
WPBT (Public TV) - Miami, FL	Public Charity	To support the production and broadcast of public television	100.00
YAI National Institute for People with Disabilities	Public Charity	To fund medical research and Treatment	500.00

\$ 55,960.00