Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: KALKUS FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address): 365 SOUTH STREET | Room/suite

City or town, state, and ZIP code: MORRISTOWN, NJ 07960

A Employer identification number: 65-0258064

B Telephone number: (973)285-0010

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 987,012.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1 Contributions, gifts, grants, etc., received	0.		N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	374.	374.		STATEMENT 1
4 Dividends and interest from securities	17,106.	17,106.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<505,497.>			
b Gross sales price for all assets on line 6a 465,600.				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	549.	549.		STATEMENT 3
12 **Total** Add lines 1 through 11	<487,468.>	18,029.		
Operating and Administrative Expenses 13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	3,000.	3,000.		0.
b Accounting fees STMT 5	4,200.	4,200.		0.
c Other professional fees STMT 6	9,344.	9,344.		0.
17 Interest				
18 Taxes STMT 7	32,125.	32,125.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 8	948.	948.		0.
24 **Total operating and administrative expenses** Add lines 13 through 23	49,617.	49,617.		0.
25 Contributions, gifts, grants paid	69,915.			69,915.
26 **Total expenses and disbursements** Add lines 24 and 25	119,532.	49,617.		69,915.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<607,000.>			
b **Net investment income** (if negative, enter -0-)		0.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	21,337.	35,097.	35,097.
	2 Savings and temporary cash investments	20,236.	182,673.	182,673.
	3 Accounts receivable ▶ 692.			
	Less: allowance for doubtful accounts ▶		692.	692.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶	675,000.		
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ SMITH BARNEY)	877,439.	768,550.	768,550.
	16 Total assets (to be completed by all filers)	1,594,012.	987,012.	987,012.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,420,637.	1,420,637.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	173,375.	<433,625.>	
	30 Total net assets or fund balances	1,594,012.	987,012.	
	31 Total liabilities and net assets/fund balances	1,594,012.	987,012.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,594,012.
2	Enter amount from Part I, line 27a	2	<607,000.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	987,012.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	987,012.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	465,600.		971,097.	<505,497.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<505,497.>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<505,497.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	70,748.	927,079.	.076313
2007	137,498.	1,189,076.	.115634
2006	130,395.	1,205,934.	.108128
2005	145,929.	797,611.	.182958
2004	118,650.	866,497.	.136931

2 **Total** of line 1, column (d)	2	.619964
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.123993
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	834,655.
5 Multiply line 4 by line 3	5	103,491.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	103,491.
8 Enter qualifying distributions from Part XII, line 4	8	69,915.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,303.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,303.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,303.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	2,303. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LARA PURCHASE Telephone no. ▶ 973-285-0660

Located at ▶ 365 SOUTH STREET, MORRISTOWN, NJ ZIP+4 ▶ 07960

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER KALKUS C/O LAMAR 365 SOUTH ST MORRISTOWN	PRESIDENT 0.00	0.	0.	0.
JUNE KALKUS C/O LAMAR 365 SOUTH ST MORRISTOWN	VICE-PRES. 0.00	0.	0.	0.
LARA PURCHASE C/O LAMAR 365 SOUTH ST MORRISTOWN	VICE PRES. 0.00	0.	0.	0.
MARK KALKUS C/O LAMAR 365 SOUTH ST MORRISTOWN	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	686,417.
b	Average of monthly cash balances	1b	160,948.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	847,365.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	847,365.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,710.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	834,655.
6	**Minimum investment return** Enter 5% of line 5	6	41,733.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	41,733.
2a	Tax on investment income for 2009 from Part VI, line 5	2a			
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	41,733.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	41,733.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	41,733.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	69,915.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	69,915.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	69,915.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				41,733.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 76,225.				
b From 2005 106,278.				
c From 2006 71,247.				
d From 2007 80,355.				
e From 2008 24,441.				
f Total of lines 3a through e	358,546.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 69,915.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				41,733.
e Remaining amount distributed out of corpus	28,182.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	386,728.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	76,225.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	310,503.			
10 Analysis of line 9:				
a Excess from 2005 106,278.				
b Excess from 2006 71,247.				
c Excess from 2007 80,355.				
d Excess from 2008 24,441.				
e Excess from 2009 28,182.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 10				
Total			▶ 3a	69,915.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	374.	
4 Dividends and interest from securities			14	17,106.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	549.	
8 Gain or (loss) from sales of assets other than inventory			18	<505,497.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		<487,468.>	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 <487,468.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

[signature] 9/27/10 PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	[signature]	Date 9/27/10	Check if self-employed ☐	Preparer's identifying number P00035?2
Firm's name (or yours if self-employed), address, and ZIP code	HAUSPURG & ASSOCIATES, P.A. 365 SOUTH STREET MORRISTOWN, NJ 07960		EIN ▶ 22-3375199
			Phone no. 973-285-0010

Form **990-PF** (2009)

923622
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LAND-LOT 3	D	11/10/06	06/19/09
b	IVY ASSET STRATEGY FUND CLASS A	P	08/22/08	01/22/09
c	PROSHARES ULTRASHORT S&P500	P	11/26/08	11/05/09
d	TEMPLETON GLOBAL BOND FUND	P	VARIOUS	01/22/09
e	ALLIANZ NFJ LARGE CAP VALUE FUND	P	12/31/07	01/22/09
f	BLACKROCK GLOBAL ALLOCATION FD INC	P	12/31/07	01/22/09
g	EUROPACIFIC GROWTH FUND CLASS F	P	12/31/07	01/22/09
h	TEMPLETON GLOBAL BOND FUND	P	12/31/07	01/22/09
i	LORD ABBETT SHORT DURATION INCOME FUND	P	11/17/09	12/04/09
j	LORD ABBETT SHORT DURATION INCOME FUND	P	11/25/09	12/04/09
k	SMITH BARNEY-SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
l	SMITH BARNEY-SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
m	AT&T SETTLEMENT FUND	P	VARIOUS	02/06/09
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	235,000.		681,884.	<446,884.>
b	16,000.		22,866.	<6,866.>
c	15,620.		38,857.	<23,237.>
d	3,993.		4,027.	<34.>
e	6,000.		11,425.	<5,425.>
f	16,000.		22,168.	<6,168.>
g	6,000.		12,069.	<6,069.>
h	12,007.		12,080.	<73.>
i	19,106.		19,148.	<42.>
j	18,833.		18,874.	<41.>
k	63,846.		62,796.	1,050.
l	52,981.		64,903.	<11,922.>
m	214.			214.
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<446,884.>
b				<6,866.>
c				<23,237.>
d				<34.>
e				<5,425.>
f				<6,168.>
g				<6,069.>
h				<73.>
i				<42.>
j				<41.>
k				1,050.
l				<11,922.>
m				214.
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	<505,497.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
M & T BANK	374.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	374.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SMITH BARNEY	6,809.	0.	6,809.
SMITH BARNEY	9,354.	0.	9,354.
SMITH BARNEY	943.	0.	943.
TOTAL TO FM 990-PF, PART I, LN 4	17,106.	0.	17,106.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
SMITH BARNEY OTHER INCOME	6.	6.	
SMITH BARNEY 12B-1 REBATE PAYMENTS	22.	22.	
SMITH BARNEY 12B-1 REBATE PAYMENTS	521.	521.	
TOTAL TO FORM 990-PF, PART I, LINE 11	549.	549.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,000.	3,000.		0.
TO FM 990-PF, PG 1, LN 16A	3,000.	3,000.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION	4,200.	4,200.		0.
TO FORM 990-PF, PG 1, LN 16B	4,200.	4,200.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	9,344.	9,344.		0.
TO FORM 990-PF, PG 1, LN 16C	9,344.	9,344.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE TAXES	30,949.	30,949.		0.
FEDERAL TAX	47.	47.		0.
OTHER TAXES & FILING FEES	756.	756.		0.
FOREIGN TAXES	373.	373.		0.
TO FORM 990-PF, PG 1, LN 18	32,125.	32,125.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSOCIATION FEES	695.	695.		0.
BANK CHARGES	224.	224.		0.
POSTAGE	29.	29.		0.
TO FORM 990-PF, PG 1, LN 23	948.	948.		0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 9
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LARA PURCHASE, C/O LAMAR COMPANIES
365 SOUTH ST
MORRISTOWN, NJ 07960

TELEPHONE NUMBER

973-285-0660

FORM AND CONTENT OF APPLICATIONS

CHARITABLE APPLICATIONS SHOULD BE IN WRITING AND SHOULD INCLUDE A DESCRIPTION OF THE CHARITY

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
A GIFT FOR TEACHING 6501 MAGIC WAY BLDG 400C ORLANDO, FL 32809	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	100.
BETTY FORD ALPINE GARDEN 183 GORE CREEK DRIVE VAIL, CO 81657	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	1,250.
BRAVO COLORADO 953 S.FRONTAGE RD VAIL, CO 81657	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	15,000.
CANCER RESEARCH FUND 675 THIRD AV. 25TH FLOOR NEW YORK, NY 10017	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	283.
CHILDRENS GARDEN OF LEARNING 149 N.FRONTAGE ROAD WEST VAIL, CO 81657	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	450.
CITY OF CRAWFORDSVILLE POLICE 311 N.GREEN STREET CRAWFORDSVILLE, IN 47933	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	500.
COLORADO UPLIFT 1000 CHOPPER CIRCLE DENVER, CO 80204	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	1,000.
DENNISON COMMUNITY SUPPORT FUND P.O. BOX 150170 LAKEWOOD, CO 80215	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	1,000.

DESERT COMMUNITY FOUNDATION 75-105 MERLE DRIVE. SUITE 300 PALM DESERT, CA 92211	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	2,500.
FRIENDS OF VIA P.O. BOX 12592 PITTSBURGH, PA 15241	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	2,000.
GROEBEL MEMORIAL FUND 16346 AIRPORT CIRCLE AURORA, CO 80011	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	500.
HEALTH NETWORK FOUNDATION GOLD 33 RIVER STREET CHAGRIN FALLS, OH 44022	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	1,350.
IN MEMORY OF ISABELLA 10 BRADFORD AVE UPPER MONTCLAIR, NJ 07043	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	500.
LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	7,500.
METROPOLITAN OPERA ASSOC LINCOLN CENTER NEW YORK, NY 10023	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	4,000.
MY BLUE DOTS P.O. BOX 60725 PALO ALTO, CA 94306	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	5,000.
PEEBLER PSP RESEARCH FOUNDATION 74-325 HWY 111 PMB # 226 INDIAN WELLS, CA 92210	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	500.
PRINCETON ACADEMY OF THE SACRED HEART 1128 GREAT ROAD PRINCETON, NJ 08540	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	800.

STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	2,000.
VAIL MOUNTAIN SCHOOL 3000 BOOTH FALLS ROAD VAIL, CO 81657	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	13,682.
VAIL VALLEY MEDICAL CENTER FOUNDATION P.O. BOX 1529 VAIL, CO 81658	NONE CHARITABLE CONTRIBUTION TO REGISTERED CHARITY	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			69,915.

MorganStanley SmithBarney

Ref: 00000563 00018740

Reserved
Client Statement
2009 Year End Summary

KALKUS FOUNDATION

Account Number 232-3701C-15 444

Details of Earnings 2009 - *continued*

Dividends and Distributions, Section 1

Reference number	Description	Total dividends	Qualified dividends	Short term capital gains	Total capital gain distributions	Unrecaptured Sec 1250 gain	Section 1202 gain	Alternative minimum tax
160005500	WAL-MART STORES INC	$ 17.85	$ 17.85					
160005600	XTO ENERGY INC	3.96	3.96					
160005700	YUM BRANDS INC	17.10	17.10					
Totals		**$ 942.94**	**$ 939.48**					

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000040	4	TRANSOCEAN LTD SWITZERLAND NEW MorganStanley SmithBarney LLC acted as your agent	08/24/09	11/09/09	$ 352.95	$ 313.88		$ 39.07
125000070	32	AEROPOSTALE INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/17/09	11/09/09	1,085.41	1,188.28	(102 87)	
25000080	44	AETNA INC NEW Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	03/27/09	08/26/09	1,298.66	1,077.58		221.08
25000120	2	APOLLO GROUP INC CL A	07/14/08	01/08/09	154.07	106.98		47.09
25000130	1	APOLLO GROUP INC CL A MorganStanley SmithBarney LLC acted as your agent in this transaction.	09/01/09	11/09/09	54.37	63.47	(9.10)	
:5000140	2	APPLE INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	03/12/09	07/13/09	282.84	187.39		95.45

KALKUS FOUNDATION
Account Number 232-3701C-15 444

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000150	8	APPLE INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	03/12/09	11/09/09	$ 1,598.11	$ 749.56		$ 848.55
125000160	3	AUTOZONE INC	10/29/08	03/03/09	452.51	358.07		94.44
125000170	2	AUTOZONE INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/28/09	11/09/09	284.93	296.42	(11.49)	
125000180	38	AVON PRODUCTS INC	04/18/08	03/03/09	610.68	1,528.95	(918.27)	
125000230	54	H & R BLOCK INC	12/08/08	11/09/09	1,036.23	1,102.73	(66.50)	
	19	MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/24/09		364.60	334.84		29 76
125000250	49	BRISTOL MYERS SQUIBB CO Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	12/15/08	06/09/09	951.26	1,097.92	(146.66)	
125000270	63	CISCO SYS INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/21/09	11/09/09	1,496.84	1,150.39		346.45
125000280	16	COACH INC	06/04/08	06/01/09	455.16	580.78	(125.62)	
125000300	37	COGNIZANT TECH SOLUTIONS CL A MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/27/09	11/09/09	1,630 91	1,289.57		341 34
125000320	81	CORNING INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/22/09	11/09/09	1,271 66	1,152.90		118.76
25000330	24	CUMMINS INC	07/23/08	01/08/09	680.73	1,710.80	(1,030.07)	
25000350	24	DOLLAR TREE INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	03/05/09	11/09/09	1,187.72	973.63		214.09

KALKUS FOUNDATION
Account Number 232-3701C-15 444

Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000360	15	EMC CORP-MASS MorganStanley SmithBarney LLC acted as your agent in this transaction.	02/18/09	09/24/09	$ 257.71	$ 178 00		$ 79.71
125000370	78	EMC CORP-MASS MorganStanley SmithBarney LLC acted as your agent in this transaction.	02/18/09	11/09/09	1,318.16	925.58		392.58
125000380	16	EOG RESOURCES INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	09/23/09	11/09/09	1,458.04	1,331.09		126.95
125000390	58	EBAY INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/26/09	11/09/09	1,347.30	1,277.68		69.62
125000420	18	FEDEX CORP	10/10/08	05/18/09	961.06	1,191.04	(229.98)	
125000430	27	FLUOR CORP NEW MorganStanley SmithBarney LLC acted as your agent in this transaction.	02/10/09	11/09/09	1,270.85	1,140.19		130.66
125000450	1	FRANKLIN RESOURCES INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/28/09	08/24/09	93.33	80.37		12.96
125000460	3 11	FRANKLIN RESOURCES INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/28/09 07/29/09	11/09/09	337.82 1,238.67	241.12 882.48		96.70 356.19
125000470	38	GAMESTOP CORP NEW CL A Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/24/09	06/23/09	801.78	1,031.93	(230.15)	
125000490	17	GENERAL MILLS INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	12/08/08	06/02/09	874.26	1,099.12	(224.86)	

Reserved
Client Statement
2009 Year End Summary

KALKUS FOUNDATION

Account Number 232-3701C-15 444

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000510	7	GOLDMAN SACHS GROUP INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/20/09	11/09/09	$ 1,230.07	$ 1,112.99		$ 117.08
125000540	9	HALLIBURTON CO HOLDINGS CO	09/10/08	05/20/09	202.48	321 57	(119.09)	
125000550	34	HARRIS CORP-DELAWARE- Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	11/14/08	06/25/09	959.10	1,149.88	(190.78)	
125000560	.4462	HARRIS STRATEX NETWORKS INC CL A RECORD 05/13/09 PAY 05/27/09 FROM: 413875105000	05/27/09	05/27/09	2.18	2.27	(.09)	
125000570	8	HARRIS STRATEX NETWORKS INC CL A Morgan Stanley Smi th Barney LLC acted as yo	05/27/09	06/24/09	47.40	40.66		6.74
125000590	36	HEWITT ASSOCIATES INC CLASS A MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/28/09	11/09/09	1,359.32	1,292.50		66.82
125000630	1	ITT EDUCATIONAL SERVICES INC	01/09/09	02/09/09	130.41	101.64		28.77
125000640	10	ITT EDUCATIONAL SERVICES INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	01/09/09	11/09/09	918.77	1,016.41	(97.64)	
	1		08/28/09		91.88	107.93	(16.05)	
125000650	73	INTEL CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/18/09	11/09/09	1,411.78	1,123.05		288.73
25000700	4	JOY GLOBAL INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/07/09	11/03/09	209.48	169.87		39 61
25000710	25	JOY GLOBAL INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/07/09	11/09/09	1,419.74	1,061.66		358.08

KALKUS FOUNDATION
Account Number 232-3701C-15 444

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000720	23	KELLOGG CO Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	11/19/08	06/02/09	$ 1,019.43	$ 1,065.60	($ 46.17)	
125000730	20	KIMBERLY CLARK CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	11/04/09	11/09/09	1,274.16	1,250.41		23.75
125000740	61	KNIGHT CAPITAL GROUP INC CL A MorganStanley SmithBarney LLC acted as your agent	10/16/09	11/09/09	1,017.45	1,367.50	(350.05)	
125000760	4	ELI LILLY & CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	09/01/09	11/09/09	140.56	131.70		8.86
125000770	3	LOCKHEED MARTIN CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/31/09	11/09/09	224.94	224.82		.12
125000790	38	MCGRAW HILL COS INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/11/09	11/09/09	1,152.13	1,212.61	(60.48)	
125000800	22	MCKESSON CORPORATION MorganStanley SmithBarney LLC acted as your agent in this transaction.	09/29/09	11/09/09	1,399.82	1,302.76		97.06
125000820	14	MONSANTO CO NEW	10/10/08	05/28/09	1,110.55	1,089.16		21.39
125000830	26	MOSAIC COMPANY Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/27/09	08/12/09	1,366.40	1,049.20		317.20
125000880	19	OCCIDENTAL PETROLEUM CORP-DEL MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/21/09	11/09/09	1,577.71	1,155.69		422.02

KALKUS FOUNDATION
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Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000910	36	OWENS ILLINOIS INC NEW MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/19/09	11/09/09	$ 1,252.40	$ 1,229 95		$ 22.45
125000930	1	PRICELINE.COM INC (NEW) Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	06/03/09	08/21/09	153.45	114.84		38.61
125000940	1	PRICELINE.COM INC (NEW) MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/03/09	10/13/09	170.29	114.84		55.45
125000950	8	PRICELINE.COM INC (NEW) MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/03/09	11/09/09	1,391.96	918.73		473 23
125000960	21	PROCTER & GAMBLE CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	11/06/09	11/09/09	1,289.57	1,277.46		12.11
'25000970	26	QUALCOMM INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/23/09	11/09/09	1,159.57	1,147.27		12.30
25000980	27	ROSS STORES INC DE MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/15/09	11/09/09	1,246.55	1,153.81		92 74
25000990	33	ST JUDE MEDICAL INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/22/08	10/14/09	1,091.01	1,183.50	(92.49)	
5001000	25	STATE STREET CORP	04/30/08	03/03/09	540.11	1,822.71	(1,282.60)	
'5001010	67	TD AMERITRADE HOLDING CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/04/09	11/09/09	1,350.68	1,200.51		150.17

KALKUS FOUNDATION
Account Number 232-3701C-15 444

Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001020	55	TEXAS INSTRUMENTS INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/26/09	11/09/09	$ 1,345.81	$ 1,185.61		$ 160.20
125001030	17	3M COMPANY MorganStanley SmithBarney LLC acted as your agent in this transaction.	09/10/09	11/09/09	1,300.14	1,254.94		45.20
125001040	5	UNION PACIFIC CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	03/04/09	08/21/09	309.65	187.64		122.01
125001050	21	UNION PACIFIC CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	03/04/09	10/08/09	1,250.46	788.08		462.38
125001070	26	VARIAN MEDICAL SYSTEMS INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	10/29/08	07/20/09	856.20	1,130.08	(273.88)	
125001080	6	WAL-MART STORES INC	05/27/08	03/03/09	284.32	337.70	(53.38)	
125001100	24	WELLPOINT INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/28/09	11/09/09	1,245.32	1,129.39		115.93
125001110	10	WESTERN DIGITAL CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	04/14/09	07/20/09	288.21	211.30		76.91
125001120	42	WESTERN DIGITAL CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	04/14/09	11/09/09	1,564.45	887.48		676.97
125001130	69	WESTERN UNION COMPANY (THE) MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/16/09	11/09/09	1,317.17	1,363.05	(45.88)	

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Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001140	33	XTO ENERGY INC	05/16/08	03/12/09	$ 964.64	$ 2,164.26	($ 1,199.62)	
Total					**$ 63,846.34**	**$ 62,795.77**	**($ 6,923.77)**	**$ 7,974.34**

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	4	ACCENTURE LTD Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	10/10/07	07/17/09	$ 136.86	$ 165.71	($ 28.85)	
125000020	36	ACCENTURE PLC MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/10/07	11/09/09	1,433.12	1,491.35	(58.23)	
125000030	1	TRANSOCEAN LTD SWITZERLAND NEW MorganStanley SmithBarney LLC acted as your agent	09/19/08	10/13/09	87.38	124.21	(36.83)	
25000040	11	TRANSOCEAN LTD SWITZERLAND NEW MorganStanley SmithBarney LLC acted as your agent	09/19/08	11/09/09	970.61	1,366.33	(395.72)	
25000050	27	ABBOTT LABORATORIES MorganStanley SmithBarney LLC acted as your agent in this transaction.	04/28/08	11/09/09	1,408.28	1,400.72		7.56
'5000060	96	ACTIVISION BLIZZARD INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/18/08	11/03/09	1,002.15	1,792.42	(790.27)	

KALKUS FOUNDATION

Account Number 232-3701C-15 444

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000090	31	AFFILIATED COMPUTER SVCS CL A Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	06/16/08	08/26/09	$ 1,414.21	$ 1,758 74	($ 344 53)	
125000100	19	AMGEN INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/29/08	11/09/09	1,038.13	1,141 60	(103.47)	
125000110	14	APACHE CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	05/21/08	11/09/09	1,408.78	2,061.03	(652.25)	
125000130	18	APOLLO GROUP INC CL A MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/14/08	11/09/09	978.63	962.79		15.84
125000170	6	AUTOZONE INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/29/08	11/09/09	854.80	716.13		138.67
125000190	19	BAXTER INTL INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/11/08	07/28/09	1,049.16	1,150.90	(101.74)	
125000200	4	BAXTER INTL INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/11/08	07/29/09	222.78	242.30	(19.52)	
125000210	18	BECTON DICKINSON & CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/05/09	1,239.75	1,338.30	(98.55)	
125000220	36	BEST BUY INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	08/25/09	1,330.58	1,630.08	(299.50)	
125000240	25	BOEING CO	07/24/07	02/10/09	1,036.04	2,615.99	(1,579.95)	
125000260	34	CAMERON INTERNATIONAL CORP	07/24/07	02/23/09	639.62	1,329.56	(689.94)	

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2009 Year End Summary

KALKUS FOUNDATION

Account Number 232-3701C-15 444

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000290	42	COACH INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	06/04/08	11/09/09	$ 1,459.46	$ 1,524.53	($ 65.07)	
125000310	20	COLGATE PALMOLIVE CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,607.75	1,369.68		238.07
125000340	64 18	DELL INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	10/02/07 09/10/08	11/09/09	984.93 277.01	1,770.41 348.12	(785.48) (71.11)	
125000400	2	EXPRESS SCRIPTS INC.COMMON	10/19/07	05/15/09	117.56	119.46	(1.90)	
125000410	20	EXPRESS SCRIPTS INC.COMMON Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	10/19/07	08/06/09	1,335.86	1,194.64		141.22
125000440	12 4	FLOWSERVE CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/18/08 09/10/08	11/09/09	1,241.72 413.91	1,531.07 405.56	(289 35)	 8 35
'25000480	18	GENERAL DYNAMICS CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	12/06/07	11/09/09	1,206.68	1,669.61	(462.93)	
25000500	30	GILEAD SCIENCES INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,390.19	1,128.30		261.89
25000520	8	GOODRICH CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	11/09/07	08/21/09	457.64	566.75	(109.11)	
'5000530	23	GOODRICH CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	11/09/07	09/22/09	1,273.59	1,629.40	(355.81)	
5000540	35	HALLIBURTON CO HOLDINGS CO	07/24/07	05/20/09	787.44	1,298.50	(511.06)	

KALKUS FOUNDATION
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Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000580	30	H J HEINZ CO	01/09/08	05/21/09	$ 1,058.45	$ 1,380.26	($ 321.81)	
125000600	4	HEWLETT PACKARD CO Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	07/20/09	160.94	191.40	(30.46)	
125000610	30	HEWLETT PACKARD CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,494.86	1,435.50		59 36
125000620	33	HONEYWELL INTL INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	07/09/09	977.76	2,007 06	(1,029.30)	
125000660	2	INTL BUSINESS MACHINES CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/06/07	06/18/09	213.51	199.62		13 89
125000670	11	INTL BUSINESS MACHINES CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	02/06/07	11/09/09	1,373.75	1,097.91		275.84
125000680	2	JOHNSON & JOHNSON Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	01/11/07	08/21/09	121.93	133.50	(11.57)	
125000690	21	JOHNSON & JOHNSON MorganStanley SmithBarney LLC acted as your agent in this transaction.	01/11/07	11/09/09	1,267.10	1,401.75	(134.65)	
125000750	41	KROGER CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	08/16/07	09/25/09	843.17	1,023.96	(180.79)	
125000760	34	ELI LILLY & CO MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,194.72	1,963.16	(768.44)	

KALKUS FOUNDATION

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Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000770	14	LOCKHEED MARTIN CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	$ 1,049.70	$ 1,442.56	($ 392.86)	
125000780	26	MCDONALDS CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	01/19/07	11/09/09	1,624.43	1,163 22		461.21
125000810	58	MICROSOFT CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,665.13	1,792.78	(127 65)	
125000840	21	MURPHY OIL CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,311.62	1,332.95	(21.33)	
125000850	26	NIKE INC CL B						
125000860	23	NORFOLK SOUTHERN CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	03/27/09	1,224.47	1,521.26	(296.79)	
			08/25/08	09/10/09	1,124.21	1,612.30	(488.09)	
125000870	32	NUCOR CORP						
125000890	14	ORACLE CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	02/27/09	1,116.75	1,822.91	(706.16)	
			07/24/07	06/09/09	294.39	288.12		6.27
25000900	58	ORACLE CORP MorganStanley SmithBarney LLC acted as your agent in this transaction.	07/24/07	11/09/09	1,261.46	1,193.64		67.82
25000920	18	PRAXAIR INC						
25001060	25	UNITED TECHNOLOGIES CORP	07/24/07	02/17/09	1,177.83	1,392.11	(214.28)	
25001090	21	WAL-MART STORES INC Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	07/24/07	05/21/09	1,257.19	1,878.12	(620.93)	
			05/27/08	07/13/09	1,002.26	1,181.97	(179.71)	

MorganStanley
SmithBarney

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KALKUS FOUNDATION

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Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001150	45	YUM BRANDS INC	03/11/08	04/09/09	$ 1,360.27	$ 1,602.85	($ 242.58)	
Total					$ 52,980.52	$ 64,903.10	($ 13,618.57)	$ 1,695.99

Form 8868
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	KALKUS FOUNDATION, INC.	65-0258064
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 365 SOUTH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MORRISTOWN, NJ 07960	

Check type of return to be filed (file a separate application for each return).

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ LARA PURCHASE
365 SOUTH STREET, MORRISTOWN, NJ - 07960
Telephone No. ▶ 973-285-0660 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for.
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ____________, and ending ____________.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 2,303.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an *Automatic 3-Month Extension, complete only Part I* (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization KALKUS FOUNDATION, INC.		**Employer identification number** 65-0258064
	Number, street, and room or suite no If a P O. box, see instructions 365 SOUTH STREET		For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions MORRISTOWN, NJ 07960		

Check type of return to be filed (File a separate application for each return)

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ LARA PURCHASE 365 SOUTH STREET, MORRISTOWN, NJ - 07960
  Telephone No ▶ 973-285-0660 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010

5 For calendar year 2009 , or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME NEEDED TO SUMMARIZE ACCOUNTING INFORMATION

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 2,303.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ 8/12/10 Date ▶ CPA

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