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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

| For cale | enda | ar year 2009, or | tax year beginni | ng | | , 2009 | , and ending | | | | |
|--------------------|--------|--|---|------------------|--|---|--|------------------------|--|--|--|
| G Che | ck a | III that apply. | Initial return | Init | ıal Return o | f a former p | ublic charity | | | Fina | al return |
| | | | Amended retu | | | Address | · - | ∃Nar | ne d | change | |
| | \neg | | 7 tillerided fett | | L | 7 1447 000 | | 1 | ĪΑ | Employer identification nur | nber |
| Use th IRS lab | | ZEITZ FOU | MOTTANK | | | | | | l., | 65-0190440 | |
| Otherwi | | | NGTON STREE | T #30 | 16 | | | | В | Telephone number (see the | instructions) |
| print | | DEDHAM, M | | | | | | - | - | 781-326-5005 | |
| or type See Spe | 9. | | | | | | | | <u>_</u> | | nanding shoot hara |
| Instructi | | | | | | | | | C | If exemption application is | · • |
| | _ | | 137 0 | | | | | | ĮΡ | 1 Foreign organizations, chec | LJ |
| H 인 | | type of organia | | | 1(c)(3) exer | | | | | 2 Foreign organizations meet here and attach computation | |
| | | | l) nonexempt cha | | | | private founda | | E | If private foundation status | ··· |
| | | rket value of all ass | | J Acc | counting me | | ash [] Acc | rual | - | under section 507(b)(1)(A) | |
| | UIII F | Part II, column (c), li | - | | Other (specify | | | | F | If the foundation is in a 60 | |
| ► \$ | | | 1,357. | (Part I | , column (d | <u>) must be o</u> | n cash basıs) | | | under section 507(b)(1)(B) |), check here |
| Part*I | | | Revenue and | | (a) Reve | enue and | (b) Net inve | estme | ent | (c) Adjusted net | (d) Disbursements |
| | E | xpenses (Th | ne total of amount | s in | evnenses | per books | incom | | | income | for charitable |
| | C | oiumns (b), (c), arily equal the | , and (d) may not amounts in colum | neces- in (a) | İ | | | | | | purposes (cash basis only) |
| | | see the instruct | | ,, (u) | | | | | | | (cash basis only) |
| | 1 | | s, grants, etc, received | (att sch) | | | | alighe, had | (A) | "我是一个时间"一样的态度 | Action of the second se |
| | 2 | Ck ► X if the | foundn is not req to at | t Sch B | | 1. 大概以下。 | 起放地点深 | 24. A ₀ | | | 子が |
| | 3 | | avings and tempo | rary | | | | - | L /I | 1.4 | THE RESERVE |
| | | cash investm | | | | 14. | | | <u> 14.</u> | 14. | The second of th |
| | 4 | | terest from securities | | | 4,740. | | 4,74 | 1 U. | 4,740. | The same of the sa |
| | ָ | a Gross rents b Net rental income | • | | | \$11 C 17 * | الأيمالية | 70.85 | , 1, 15 | 100 May 100 Ma | |
| _ | _ | or (loss) | | | i Agit | 12 6 3 | V. C. San Market | | े के हरू के कार्य | Control of the Contro | The state of the s |
| R E | ь | a Net gain/(loss) fro b Gross sales price | om sale of assets not or | line 10 | | | | | | | |
| V | _ | assets on line 6a | | _ | | 建金水形 。 | 1.14.10 | <u> </u> | | THE TANK AND THE PARTY OF THE P | |
| E | / | | ncome (from Part IV, III | ne 2) | | | **** | | | The same of the sa | 2000 |
| N U | 8 | | | | | <u>ఆమెగ్య -</u> | the rate of the party of the pa | y - | | <u> </u> | |
| Ĕ | 10 | 111001110 111001 | l | | A. () S | Romania (M.) | the state of the s | 3 4 | | ・ 大変動物 () できる () | The same of the sa |
| | 10 | a Gross sales less returns and allowances | | | - (a) | ,= " , " " | 1 " "T - A - | | | THE REPORT OF | · 大学学学学学 |
| | | b Less Cost of | | - | The Care | plantage of State of | 1.7 | مو پولېد | ь _{я,} Х., | The state of the s | A Comment of the Comm |
| | | goods sold | L (off ook) | | 7,00 | | - E - E - E | Br. | | B. B. B. B. Berry Berry Same Stray Same | では、 100mm |
| | | c Gross profit/(los | s) (all sch) e (attach schedule | | | _ | | | <u>` </u> | ļ | or profit to the same of the s |
| 9 | '' | Other income | c (attach schedule | •) | | | | | | | |
| 2010 | 12 | Total Add lin | nes 1 through 11 | | | 4,754. | | 4,75 | 54 | 4,754. | A STATE OF THE STA |
| | 13 | | officers, directors, trust | ees etc | | 0. | - | 1 ,/\ | 71. | 1, 751. | 1. 42 WERLY . 9-12 LD |
| 8 | 14 | | salaries and wages | 000, 010 | | | - | | | | |
| 20.44 | 15 | | s, employee bene | efits | | | | | | · · · · · · · · · · · · · · · · · · · | |
| \Box_{\star} | | a Legal fees (attac | | ,,,, | | | DEOEN | 755 | _ | | |
|)]] | | b Accounting fees | | | <u> </u> | | MEULN | / L I |) | | |
| Ω^{M} | | c Other prof fees (| | | - | | | | | | |
| ¦∰ Ņ | | ' Interest | attaon son, | | | - 6 | OCT 1 2 | 2010 | | 080 | |
| PSCHRNED | 18 | | aVega instr \ | | - | | U U | CUIU | | 12 | |
| STRAT | 19 | • | •• | | | | | ** | | | The second secon |
| TO T | | sch) and dep | | | | | CUEVI | | T | | The same of the sa |
| N V | 20 | | | | | · · · · · | ALY PILL | <u>_</u> <u> </u> | | | |
| | 21 | | rences, and meet | ings | | | | | | | |
| A E N X D P | 22 | | • | | | | | | | | |
| D P E | 23 | Other expens | ses (attach sched | | | 105 | | 1, | 25. | 125. | |
| N S | | | SEE STATEM | | <u> </u> | 125. | | 14 | <u> 25.</u> | 125. | |
| Ĕ | 24 | Total operati | i ng and administr dd lines 13 throug | ative | | 125. | | 1: | 25. | 125. | |
| 5 | 25 | | fts, grants paid PAR | | _ | 6,260. | | _ | <u></u> | 125. | 6,260. |
| | | | ses and disburser | | | 0,200. | | | | | 0,200. |
| | 26 | Add lines 24 | and 25 | nents. | | 6,385. | | 12 | 25. | 125. | 6,260. |
| | 27 | Subtract line | 26 from line 12: | | L 12 - 70 - | A SECTION AND | | a frita | | The state of the second | |
| | _, | a Excess of rev | venue over exper ements | ses | | | | | | | The second secon |
| | | and disburse | ements | | L | -1,631. | | | artig | Control of the second s | al demand with About Profession and |
| | | b Net investment in | ncome (if negative, ente | er 0-) | Caral Sept. | - | | 4,62 | 29. | A STATE OF THE STA | Antipoppe of Independent to the page of |
| | | C Adjusted net inco | ome (if negative, enter | -0-) | the state of | R stocker transfer of | MAZI | 1. 45.483 1. 45.483 | 4 | 4,629. | The same of the sa |



| David | <u></u> | Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only | Beginning of year | End o | of year |
|-----------------|-------------|---|-------------------------|-----------------|-----------------------|
| Part | <u> </u> | Balance Sheets column should be for end-of year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 28,551. | 29,583. | 29,583. |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | |
| S | | Less allowance for doubtful accounts ► | | | |
| S | 8 | Inventories for sale or use | | | |
| A S S E T | 9 | Prepaid expenses and deferred charges | | | |
| S | 10 | Investments – U.S. and state government obligations (attach schedule) | | | |
| | | b Investments — corporate stock (attach schedule) | | | |
| | | c Investments — corporate bonds (attach schedule) STATEMENT 2 | 70,221. | 70,221. | 61,886. |
| | 11 | Investments — land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments – mortgage loans. | | | |
| | 13 | Investments — other (attach schedule) STATEMENT 3 | 35,117. | 32,454. | 19,888. |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less: accumulated depreciation (attach schedule) | | | |
| | | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers – see instructions. Also, see page 1, item I) | 133,889. | 132,258. | 111,357. |
| Ļ | 17 | | | | |
| I A | 18 | Grants payable | | | |
| A B | 19 | Deferred revenue | | | |
| Ł | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| Ī | 21 | Mortgages and other notes payable (attach schedule) | | | |
| l | 22 | Other liabilities (describe | | ·· | 1 |
| E S | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | 2.3 | Foundations that follow SFAS 117, check here | | <u> </u> | 1 |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | } |
| N F E U | 24 | | | | -{ |
| E U T N D | 25 | , , | | | ┪ |
| | 26 | Permanently restricted Foundations that do not follow SFAS 117, check here | | <u></u> | - |
| A B S A L T A | | Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31. | | | |
| ĔĹ | 27 | | 95,000. | 95,000. | |
| T A S N | ı | Paid-in or capital surplus, or land, building, and equipment fund | 33,000. | 33,000. | |
| С | 29 | · · · · · · · · · · · · · · · · · · · | 38,889. | 37,258. | 1 |
| O E R S | 30 | , , | 133,889. | 132,258. | |
| | 31 | | 133,889. | 132,258. | |
| Part | III | Analysis of Changes in Net Assets or Fund Balance | es | | |
| 1 | Tota end | al net assets or fund balances at beginning of year — Part II, colu -of-year figure reported on prior year's return) | mn (a), line 30 (must a | gree with | 133,889. |
| | | er amount from Part I, line 27a | | 2 | -1,631. |
| | | r increases not included in line 2 (itemize). | | 3 | |
| | | lines 1, 2, and 3 | | 4 | 132,258. |
| | | eases not included in line 2 (itemize). | | 5 | |
| | | al net assets or fund balances at end of year (line 4 minus line 5) | - Part II, column (b), | ine 30 6 | 132,258. |

| (a) List and describ | be the kind(s) of property sold (e g , realize, or common stock, 200 shares MLC | al estate, | How acquired P — Purchase D — Donation | (C) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|---|---|---|--|--|----------------------------------|
| 1a N/A | ······································ | | D — Donation | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | (loss) inus (g) |
| а | | | | | |
| b | | | | | |
| <u>c</u> | | | | | |
| <u>d</u> | + | | | | |
| Complete only for assets show | wing gain in column (h) and owned by | the foundation on 12/31/69 | | (1) 0 (0-1 | (h) |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i over column (j), if any | | (I) Gains (Col) jain minus column) an -0-) or Losses (fi | (), but not less |
| a | 1 | | - | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | <u> </u> | | | 1 | |
| 2 Capital gain net income or (ne | et capital loss) — If gain, also e | enter in Part I, line 7 er -0- in Part I, line 7 | 2 | | |
| 3 Net short-term capital gain or | (loss) as defined in sections 1222(5) a | and (6) | | | |
| | ne 8, column (c) (see the instructions). | If (loss), enter -0- | | | |
| rin Part I, line 8 Part V Qualification Unde | er Section 4940(e) for Reduced | | 3 | <u> </u> | |
| 'Yes,' the foundation does not qu | ection 4942 tax on the distributable ame | nplete this part | · | ∐ Yes | X No |
| ······································ | in each column for each year; see the | <u>y</u> | any entries. | (d) | |
| (a) Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | (c) Net value of noncharitable-use asse | ts (col | Distribution umn (b) divided | n ratio by column (c)) |
| 2008 | 5,447. | 102 | 844. | | 0.05296 |
| 2007 | 7,114. | 128, | ,043. | | 0.05555 |
| 2006 | 7,500. | | 342. | | 0.05936 |
| 2005 | 8,150. | | ,690. | | 0.06484 |
| 2004 | 5,610. | 123, | , 257. | Т | 0.04551 |
| 0 ** - 1 1 1 1 1 | | | | | 0 27024 |
| 2 Total of line 1, column (d) | | | 2 | | 0.27824 |
| 3 Average distribution ratio for number of years the foundation | the 5-year base period — divide the tot on has been in existence if less than 5 | al on line 2 by 5, or by the years | 3 | | 0.05564 |
| 4 Enter the net value of noncha | ritable-use assets for 2009 from Part) | X, line 5 | 4 | | 97,717 |
| 5 Multiply line 4 by line 3 | | | 5 | | 5,438 |
| 6 Enter 1% of net investment in | ncome (1% of Part I, line 27b) | | 6 | | 46 |
| 7 Add lines 5 and 6 | | | 7 | | 5,484 |
| | | | | | |
| 8 Enter qualifying distributions | from Part XII, line 4 | | 8 | | 6,260 |

| | | -0190440 | | P | age 4 |
|-----|--|----------------|-------------|-----|-----------|
| Par | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se | e the instruct | ions) | | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary - see instr.) | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | 1 | | | 46. |
| | check here ► X and enter 1% of Part I, line 27b | | | | |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | | |
| ~ | foundations only. Others enter -0-). | 2 | | | 0. |
| 3 | Add lines 1 and 2 | 3 | | | 46. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | | | 46. |
| 6 | Credits/Payments | | | | |
| а | 2009 estimated tax pmts and 2008 overpayment credited to 2009 | Ì [| | | |
| t | Exempt foreign organizations — tax withheld at source 6b | 7 | | | 1 |
| | Tax paid with application for extension of time to file (Form 8868) | 7 | | | |
| | Backup withholding erroneously withheld 6d | 7 | | | |
| | Total credits and payments Add lines 6a through 6d | 7 | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here | 8 | | | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 4 | 9 | | | 47. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | |
| 11 | | 11 | | | |
| | VII-A Statements Regarding Activities | | | | |
| | | | | Yes | No |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | 1 a | | X |
| t | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | | 1 b | | x |
| | If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials per distributed by the foundation in connection with the activities | oublished | | | |
| , | Did the foundation file Form 1120-POL for this year? | | 1 с | | |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | - | |
| | (1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow | 0. | | | |
| € | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposes | d on | | | l |
| | foundation managers $\qquad \qquad \triangleright \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | | | | l |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | X |
| | If 'Yes,' attach a detailed description of the activities | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article | es | | | <u></u> - |
| | of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 4a | | X |
| _ | olf 'Yes,' has it filed a tax return on Form 990-T for this year? | | 4 b | N | /A |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | | X |
| _ | If 'Yes,' attach the statement required by General Instruction T | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | |
| | By language in the governing instrument, or | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument? | conflict | 6 | | - x |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | | 7 | Х | |
| 88 | Enter the states to which the foundation reports or with which it is registered (see the instructions) | | [· · · · · | | |
| | FL | | | | |
| H | o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | |
| • | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | | 8 b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | or 4942(1)(5) | | | |
| • | for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete | ete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their | names | 10 | | x |

BAA

10 X Form 990-PF (2009)

| • | 1 | | | | |
|------|---|----------------|--------------|----------|-----------|
| Form | 1 990-PF (2009) ZEITZ FOUNDATION | 65-019044 | Λ | - | |
| | t VII-A Statements Regarding Activities Continued | 03 013044 | - | | age 5 |
| | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | 11 | | Х |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | Х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A | application? | 13 | <u>x</u> | |
| | The books are in care of ► KENNETH ZEITZ Located at ► 2792 DONNELLY DR #1513 LANTANA FL Section 4007(x)(1) | no. ► 33462 | | | |
| | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year | ▶ 15 | N/A | | LJ N/A |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | Yes X No | | | |
| t | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructio | ons)? | 1 b | N | /A |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ [| | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | | | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | Yes X No | | | |
| | If 'Yes,' list the years > 20, 20, 20 | | | | |
| | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions) | | 2b | N | /A |
| C | the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years has 20 , 20_ , 20 | iere. | | | |
| 3 a | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes X No | | | |

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?
BAA

Form 990-PF (2009)

3b

4a

N/A

Х

b If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

| orm 990-PF (2009) ZEITZ FOUNDATION Part VII-B Statements Regarding Activiti | as for Which Form | 4720 May Bo Bogs | 65-019 | 0440 | Page 6 |
|---|--|--|--|------------------------|-----------------------|
| | | 14/20 May be Requ | illeu (continueu) | | |
| 5a During the year did the foundation pay or incu(1) Carry on propaganda, or otherwise attempt | - | n (section 4945(e))? | ☐ Yes X | No | |
| (2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra | lic election (see section | • | ☐ Yes X | No | |
| (3) Provide a grant to an individual for travel, | | purposes? | H : H | No | |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section | nan a charitable, etc, or 4940(d)(2)? (see instru | rganization described uctions) | Yes X | No | |
| (5) Provide for any purpose other than religion educational purposes, or for the prevention | us, charitable, scientific n of cruelty to children | c, literary, or or animals? | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)? | the transactions fail to a current notice regard | qualify under the except ding disaster assistance | tions | 5b | N/A |
| Organizations relying on a current notice rega | rding disaster assistand | ce check here | ▶ 🗌 | | |
| c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 1. | sibility for the grant? | • | N/A Yes | No | |
| 6a Did the foundation, during the year, receive ar on a personal benefit contract? | | | Yes X | [] | |
| b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870. | iums, directly or indirec | tly, on a personal bene | | 6b | X |
| 7a At any time during the tax year, was the found | dation a party to a proh | ibited tax shelter transa | ction? Yes X | No | |
| b If yes, did the foundation receive any proceed | s or have any net incor | ne attributable to the tra | ansaction? | 7b | N/A |
| Part VIII Information About Officers, D | | | | mployees | |
| and Contractors | · . | | | | |
| 1 List all officers, directors, trustees, foundation | n managers and their | compensation (see inst | ructions). | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | e account, owances |
| VIVIAN ZEITZ | TRUSTEE | 0. | 0. | | 0 |
| 2792 DONNELLY DRIVE | 0 | | | | |
| LANTANA, FL 33462 | | | | | |
| KENNETH ZEITZ | TRUSTEE | 0. | 0. | | 0 |
| 2792 DONNELLY DRIVE LANTANA, FL 33462 | 0 | | | | |
| | MDIICMBB | | | | |
| ROBIN ZEITZ | TRUSTEE | 0. | 0. | | 0 |
| 31 FAIRMOUNT ST. | 1.00 | | | ļ | |
| ARLINGTON, MA 02474 | | | | | |
| LIANE ZEITZ | TRUSTEE | 0. | 0. | | 0 |
| 12-2 OAK CEDGE DR. | 1.00 | | | | |
| MAYNARD, MA 01754 | | | | | |
| 2 Compensation of five highest-paid employee | s (other than those inc | luded on line 1— see ir | structions) If none e | nter 'NONE ' | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) Expense other allo | e account, |
| NONE | | | compensation | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | _ | | |
| | | | | | |
| Total number of other employees paid over \$50,000 |) | | | | 0 |
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| Form 990-PF (2009) ZEITZ FOUNDATION 65-01 | |
|--|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid I and Contractors (continued) | impioyees, |
| 3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.' | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NONE | |
| | |
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| | |
| Total number of others receiving over \$50,000 for professional services | 0 |
| Part IX A Summary of Direct Charitable Activities | |
| | <u> </u> |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1 <u>N/A</u> | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |
| PärtiX-Bi Summary of Program-Related Investments (see instructions) | , |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 <u>N/A</u> | |
| | - |
| 2 | |
| | - |
| All other program-related investments. See instructions. | |
| 3 | |
| | - |
| Total. Add lines 1 through 3 | 0. |
| BAA | Form 990-PF (2009) |

| Minimum Investment Return (All domestic foundations must complete this see instructions.) | s part. Foreigr | foundations, |
|---|--------------------|--------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purpo | ses | |
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purpora Average monthly fair market value of securities. | | 68,008. |
| b Average of monthly cash balances | <u>1b</u> | 31,197. |
| c Fair market value of all other assets (see instructions) | 1c | |
| d Total (add lines 1a, b, and c) | <u>1d</u> | 99,205. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| (attach detailed explanation) | 0. | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 99,205. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 1,488. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 4 5 | 97,717. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 4,886. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) priv | ate operating | foundations |
| and certain foreign organizations check here ► and do not complete | te this part.) | |
| 1 Minimum investment return from Part X, line 6 | 1 | 4,886. |
| 2a Tax on investment income for 2009 from Part VI, line 5 | 46. | |
| b Income tax for 2009. (This does not include the tax from Part VI) | | |
| c Add lines 2a and 2b | 2c | 46. |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 4,840. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 4,840. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 4,840. |
| เลลี่สัสโXⅡ類 Qualifying Distributions (see ınstructions) | | |
| 1 Amounts hald (including administrative expenses) to accomplish charitable, etc. nurnoses | | |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1a | 6,260. |
| b Program-related investments – total from Part IX-B | 1 b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purpo | | |
| 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, | line 4 | 6,260. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | ne 5 | 46. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 6,214. |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculated qualifies for the section 4940(e) reduction of tax in those years | ulating whether th | e foundation |

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|----------------------|----------------------------|--------------------|--------------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 4,840. |
| 2 Undistributed income, if any, as of the end of 2009: | | | | 4,040. |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years: 20 , 20 , 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009 | | | | |
| a From 2004 | | | | |
| b From 2005 418. | | | | |
| c From 2006 1, 366. | | | | |
| d From 2007 884. | | | | |
| e From 2008 411. | | | | |
| f Total of lines 3a through e | 3,079. | | | |
| 4 Qualifying distributions for 2009 from Part | | | | |
| XII, line 4: ► \$ 6,260. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required – see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 4,840. |
| e Remaining amount distributed out of corpus | 1,420. | | | |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the | 0. | | | 0. |
| same amount must be shown in column (a)) | | | | |
| | | | | |
| 6 Enter the net total of each column as | | | | |
| indicated below: | 4,499. | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 4,433. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | _ | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2008 Subtract line 4a from | | | | |
| line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2009 Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2010. | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2004 not | _ | | | |
| applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | 4,499. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 418. | | | | |
| b Excess from 2006 1, 366. | | | | |
| c Excess from 2007 884. | | | | |
| d Excess from 2008 411. | | | 1 | |
| e Excess from 2009 1, 420. | | | İ | |

| orm 990-PF (2009) ZEITZ FOUNDATION | | | | 65-0190440 | |
|--|---------------------------------------|--|--|---|----------------------------------|
| Part XIV Private Operating Foundation | | | | | N/A |
| 1a If the foundation has received a ruling or on is effective for 2009, enter the date of the | ruling | • | | | |
| b Check box to indicate whether the foundat | | erating foundation of | | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for | Tax year (a) 2009 | (b) 2008 | Prior 3 years (c) 2007 | (d) 2006 | (e) Total |
| each year listed b 85% of line 2a | | | · · · · · · · · · · · · · · · · · · · | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter | | 1 | | | |
| (1) Value of all assets | | | - | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | _ | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | 1 | L | |
| Supplementary Information assets at any time during the | (Complete this e vear – see in | part only if the structions.) | organization ha | id \$5,000 or mor | e in |
| Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have NONE | gers: nave contributed m | ore than 2% of the | total contributions resection 507(d)(2)) | eceived by the found | dation before the |
| b List any managers of the foundation who a partnership or other entity) of which the NONE | own 10% or more of foundation has a 1 | of the stock of a co 0% or greater inte | rporation (or an equ rest | ally large portion of | the ownership of |
| 2 Information Regarding Contribution, Gran Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d | nakes contributions | to preselected ch | arıtable organızatıon | s and does not acce anizations under oth | pt unsolicited er conditions, |
| a The name, address, and telephone number | er of the person to | whom applications | should be addresse | d | |
| | | | | | |
| b The form in which applications should be | submitted and info | rmation and materi | als they should inclu | de | |
| c Any submission deadlines. | | | | | |
| d Any restrictions or limitations on awards, | such as by geograp | phical areas, charit | able fields, kinds of | nstitutions, or other | factors. |
| | | | | | |

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| | Grants and Contributions Paid During the Yo | or Approved for Eut | ura Dayman | | ······································ |
|-----|---|--|-----------------|----------------------------------|--|
| | Grants and Contributions Paid During the 10 | If received to an industrial | ure Paymen I | | |
| | Recipient | show any relationship to | Foundation | Purpose of grant or | _ |
| | | any foundation manager or | status of | Purpose of grant or contribution | Amount |
| | Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | recipient | | |
| | Paid during the year | | | | |
| SEE | STATEMENT 5 | | | | |
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| | | | <u> </u> | <u> </u> | |
| | Total | | | ► 3a | 6,260. |
| b | Approved for future payment | | | | |
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| | Total | 1 | ' | ► 3h | |

| Par | t 2 | XVI-A | Analysis | of | Income-Produc | ing | Activities |
|-----|-----|-------|----------|----|---------------|-----|------------|
|-----|-----|-------|----------|----|---------------|-----|------------|

| Enter gross amounts unless otherwise indicated | Unrelate | ed business income | Excluded by | section 512, 513, or 514 | |
|--|-----------|--------------------|--|--------------------------|---------------------------------------|
| The gross amounts unless otherwise indicated | (a) | (b) | (c) | (d) | (e) |
| | Business | Amount | Exclu- sion | Amount | (e) Related or exempt function income |
| Program service revenue. | | | code | | (see the instructions) |
| a | | | | | |
| b | | | | | |
| c | <u> </u> | | | | |
| d | <u>-</u> | | | | |
| e | | | | | |
| <u> </u> | ļ | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | 14 | 14. | |
| Interest on savings and temporary cash investments Dividends and interest from securities | | | 14 | 4,740. | |
| 5 Net rental income or (loss) from real estate. | | | 1-14 | 4,740. | |
| a Debt-financed property | | | 1 | | |
| b Not debt-financed property | | | + | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 1 | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events. | | | | ·· | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | <u> </u> | _ | | | i- |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 4,754. | |
| 12 Total Add ino 10 columns (b) (d) and (c) | | | | 13 | 4,754. |
| 13 Total. Add line 12, columns (b), (d), and (e). | | | | | 1,,01 |
| (See worksheet in the instructions for line 13 to verify of | | | | | |
| (See worksheet in the instructions for line 13 to verify of | | lishment of Exem | pt Purpos | | |
| See worksheet in the instructions for line 13 to verify of Part XVI-B Relationship of Activities to the | e Accompl | | | es | |
| (See worksheet in the instructions for line 13 to verify of | e Accompl | | | es | |
| See worksheet in the instructions for line 13 to verify of Part XVI-B Relationship of Activities to the | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
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| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
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| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |
| Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exempt | e Accompl | | | es | |

Page **13**

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Yes No

| 1 | descr | ne organization directly abed in section 501(c) on ag to political organizat | of the Code (or | ngage in any of ther than section | the following win 501(c)(3) organ | th any ot nizations) | her organization or in section 5 | า 27, | | |
|-----|-----------------|---|--|---|---|--|--|--------------------------------|--|--------------------|
| á | | fers from the reporting | | a noncharitable | exempt organiz | ation of: | | | İ | |
| | (1) C | | | - | | | | | 1 a (1) | X |
| | (2) O | ther assets | | | | | | | 1a (2) | X |
| ŀ | O ther | transactions | | | | | | | | |
| | (1) S | ales of assets to a non | charitable exe | mpt organizatioi | n | | | | 1b(1) | X |
| | (2) P | urchases of assets fror | m a noncharita | ble exempt orga | anızatıon | | | | 1 b (2) | X |
| | (3) R | ental of facilities, equip | oment, or othe | r assets | | | | | 1 b (3) | X |
| | (4) R | eimbursement arrange | ments | | | | | | 1b (4) | X |
| | (5) Lo | oans or loan guarantee | es | | | | | | 1 b (5) | X |
| | (6) P | erformance of services | or membersh | ip or fundraising | solicitations | | | | 1b (6) | X |
| | Sharı | ng of facilities, equipme | ent, mailing lis | its, other assets | , or paid employ | ees. | | | 1c | X |
| | the a | answer to any of the a cods, other assets, or s ransaction or sharing al | services given rrangement, s | by the reporting | foundation. If the foundation of the foundation | ne founda he goods | ation received lo , other assets, | ess than fair or services r | market value in | |
| N/1 | | (B) Famount involved | (c) name (| THOREHAIT CACH | npt organization | (u) | Description of dan | Jicio, tiunisuotto | no, and sharing arrang | gomona |
| | | | 1 | | | | | | | |
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| | descr If 'Ye | foundation directly or ibed in section 501(c) of s,' complete the following (a) Name of organization | of the Códe (o ing schedule | ther than section | ated to, one or r n 501(c)(3)) or ii e of organization | n section | 527? | | Yes | XNo |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | - | | | | - | | | |
| _ | | | | | | | | | | |
| S I | omplete I | alties of perjury, I declare that Declaration of preparer (other to | I have examined than taxpayer or fice | is return, including ac luciary) is based on a | ccompanying schedule II information of which | es and state n preparer h | ments, and to the be as any knowledge | st of my knowled | dge and belief, it is true | , correct, and |
| G | Sign | ature of officer or trustee | -, // | | \leftarrow | Date | | Title | | |
| # P | aid re- | Preparer's signature WESL | EY H. BIC | Kecka | in . | Date | 15/10 | Check if self- | Preparer's Identifyi (See Signature in P00581622 | the instrs) |
| 112 | arer's | Firm's name (or QRGA | ,(LLP | | | | | | 4-3564919 | |
| | se nly | yours if self- employed), 1410 | · • • • • • • • • • • • • • • • • • • • | CE HWY | | | | | 1 | |
| ٦ | illy | address, and ZIP code NORW | | | | | | Phone no | (781) 551· | -0040 |
| BAA | | | <u> </u> | | | | | | |)-PF (2009) |

| 009 | FEDERAL ST | ATEMENTS | | PAGE |
|--|--|-----------------------------|----------------------------------|-------------------------|
| | ZEITZ FOUI | 65-01904 | | |
| STATEMENT 1 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES | | | | |
| BROKERAGE FEE | CALES CONTRACTOR CONTR | SES INVESTMEN OKS INCOME | T ADJUSTI NET INCO | |
| STATEMENT 2 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BON | DS | | | |
| CORPORATE BONDS | | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| 800 AMERICAN FIN. GROUP SEN 1 2000 NATIONAL CITY CAP TR II | | COST COST TOTAL | \$ 20,221 50,000 \$ 70,221 | 43,500. |
| STATEMENT 3 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER | | | | |
| | | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| OTHER SECURITIES | CT TNC | | ė 22 4E4 | . 10 640 |
| 3700 SHRS GABELLI EQUITY TRU 185 SHRS GABELLI HEALTHCARE | WELLNESS TR | COST COST | \$ 32,454 | 1. \$ 18,648. 1,240. |
| | | TOTAL | \$ 32,454 | \$ 19,888. |
| STATEMENT 4 FORM 990-PF, PART VI, LINE 9 TAX DUE | | | | |
| TAX DUE | | | | \$ 46. |
| LATE INTEREST | | | TOTA | $\perp \frac{1}{\$}$ |
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FEDERAL STATEMENTS

PAGE 2

ZEITZ FOUNDATION

65-0190440

STATEMENT 5 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

| NAME AND ADDRESS | DONEE RELATIONSHIP | FOUND- ATION STATUS | PURPOSE OF GRANT | AMOUNT |
|---|-----------------------|---------------------------|---------------------|---------|
| JIMMY FUND/PMC 10 BROOKLINE PLACE WEST BROOKLINE, MA 02445 | NONE | PUBLIC | GENERAL PURPOSE | \$ 500. |
| JEWISH FED.OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33401 | NONE | PUBLIC | GENERAL PURPOSE | 500. |
| COLUMBIA UNIVERSITY 500 WEST 120 STREET NEW YORK, NY 10027 | NONE | PUBLIC | GENERAL PURPOSE | 500. |
| OXFAM AMERICA 226 CAUSEWAY ST., 5TH FLOOR BOSTON, MA 02114 | NONE | PUBLIC | GENERAL PURPOSE | 250. |
| BOSTON FOUNDATION FOR SIGHT 464 HILLSIDE AVE NEEDHAM, MA 02494 | NONE | PUBLIC | GENERAL PURPOSE | 1,000. |
| BETH EL TEMPLE CENTER 2 CONCORD AVE BELMONT, MA 02478 | NONE | PUBLIC | GENERAL PURPOSE | 1,010. |
| ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE., FL. 17 CHICAGO, IL 60601 | NONE | PUBLIC | GENERAL PURPOSE | 1,000. |
| AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NY, NY 10018 | NONE | PUBLIC | GENERAL PURPOSE | 250. |
| PLANNED PARENTHOOD FEDERATION 434 WST 33RD STREET NY, NY 10001 | NONE | PUBLIC | GENERAL PURPOSE | 250. |
| AMERICAN FRIENDS OF H.U.G. P.O. BOX 603048 PROVIDENCE, RI 02906 | NONE | PUBLIC | GENERAL PURPOSE | 500. |
| COMMONWEALTH SCHOOL 151 COMMONWEALTH AVE. BOSTON, MA 02116 | NONE | PUBLIC | GENERAL FUND | 500. |

TOTAL \$ 6,260.