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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form
Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public
Inspection****A** For the 2009 calendar year, or tax year beginning **January 1**, 2009, and ending **December 31**, 20 **09****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions**C** Name of organization**USW International Local 1013**

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

5211 Valley Road

City or town, state or country, and ZIP + 4

Fairfield, AL 35064-2172**D** Employer identification number**63-0243109****E** Telephone number**205-781-4156****F** Group ExemptionNumber ► **0260**• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).****G** Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ►**J** Tax-exempt status (check only one) — ☒ 501(c) (**5**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ. **\$ 319114****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	0
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	312871
	4	Investment income	4	726
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ 0 of contributions reported on line 1)	6a	0
	b	Less: direct expenses other than fundraising expenses	6b	0
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0	
Expenses	7a	Gross sales of inventory, less returns and allowances	7a	0
	b	Less: cost of goods sold	7b	0
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0
	8	Other revenue (describe ► Rents/reimbursements)	8	5517
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	319114
	10	Grants and similar amounts paid (attach schedule)	10	0
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	276170
	13	Professional fees and other payments to independent contractors	13	4309
	14	Occupancy, rent, utilities, and maintenance	14	30848
15	Printing, publications, postage, and shipping	15	4142	
16	Other expenses (describe ► Office supplies/per capita/donations/pensions/assets purchased)	16	57455	
17	Total expenses. Add lines 10 through 16	17	372924	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(53810)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	476959
	20	Other changes in net assets or fund balances (attach explanation)	20	1289
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	424438

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	238891	185081
23 Land and buildings	157000	157000
24 Other assets (describe ► Furniture and fixtures)	84388	86185
25 Total assets	480279	428266
26 Total liabilities (describe ► unremitted taxes)	3320	3828
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	476959	424438

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

SCANNED APR 9 2010

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

Expenses

What is the organization's primary exempt purpose? **Collective bargaining**

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28		
	(Grants \$) If this amount includes foreign grants, check here ► ☐	28a
29		
	(Grants \$) If this amount includes foreign grants, check here ► ☐	29a
30		
	(Grants \$) If this amount includes foreign grants, check here ► ☐	30a
31	Other program services (attach schedule)	
	(Grants \$) If this amount includes foreign grants, check here ► ☐	31a
32	Total program service expenses (add lines 28a through 31a) ►	32

Part IV	List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)
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[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b n/a		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a n/a		
b	Gross receipts, included on line 9, for public use of club facilities 39b n/a		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
40b			
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		
40e			
41	List the states with which a copy of this return is filed. ▶		
42a	The organization's books are in care of ▶ <u>Jason N. Miller</u> Telephone no ▶ <u>205.781 4156</u> Located at ▶ <u>5211 Valley Road</u> ZIP + 4 ▶ <u>35064-2172</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
42b			✓
	If "Yes," enter the name of the foreign country: ▶		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		✓
42c			
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		□
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45			

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."			

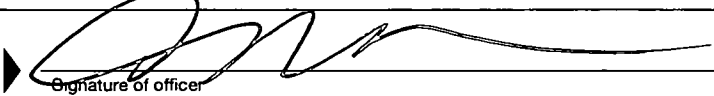
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		3/19/2010 Date	
Paid Preparer's Use Only	Jason N. Miller - Financial Secretary Type or print name and title			
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN	Phone no.
May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No				

Address 5211 Valley Road

Period Ending 12-31-2009

Fairfield, AL 35064-2172

Page 1 of 2

FORM 990EZ**Attached Listing – Part V List of Officers, Directors Trustees and Key Employees**

(Important: List all persons who held office during the period even if not compensated)

(A) Name and Address	(B) Title and Average hours Per week Devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & differed compensation	(E) Expense account And Other allowances
Richard Summerville ----- 6047 Pleasant Hill Road, Bessemer, AL 35022	Trustee	1540	0	0
Gary L Lovett ----- 610 Old Town Way, Alabaster, AL 35007	Vice President	15635	0	0
Danny Wimbley ----- 900 Eastwyck Place, Birmingham, AL 35215	Trustee	500	0	0
Jason N. Miller ----- 5008 Little Turtle Drive, Birmingham AL 35242	Financial Secretary	44976	0	1519
Grady Goolsby ----- 12951 Cottonwood Drive, McCalla, AL 35111	Guard	1226	0	0
Tracey H. Jackson ----- 1408 Woodward Road, Midfield, AL 35228	Treasurer	5844	0	1411
Ron Gilley ----- 4081 Bethel Road, Pinson, AL 35126	Trustee	300	0	0
Robert M. Jones ----- 4436 Park Avenue, Bessemer, AL 35022	Guard	45511	0	1781
David Pugh ----- 12830 Bama Rock Garden Road, Vance, AL 35490	Recording Secretary	2589	0	0
Donald Blake ----- P. O. Box 168, West Blocton, AL 35184	Guard	450	0	0
Fred W. Sanders ----- 1847 Edgehill Drive, Hueytown, AL 35023	Guide	1080	0	1420
Steve Tunello ----- 7451 Shallow Creek Circle, Trussville, AL 35173	President	4692	0	0

(District & Local Union Number)

Address 5211 Valley Road

Period Ending 12-31-2009

Fairfield, AL 35064-2172

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FORM 990EZ

Attached Listing – Part V List of Officers, Directors Trustees and Key Employees

(Important List all persons who held office during the period even if not compensated)

[illegible]

USW International Local 1013

EIN: 63-0243109

District 9, Local 1013

Period Ending 12-31-2009

Form 990-EZ

Attached schedule for Line 20

Payroll Liability Increase	(\$508)
Fixed Asset Increase	<u>\$1797</u>

Total for line 20	<u>\$1289</u>
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