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Form **990-PF**

Department of the Treasury Internal Revenue Service

SCANNED JUL

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated ás a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply Initial return Initial Return of a former public charity Final return Amended return Address change Name change Employer identification number Use the THE MERCY FOUNDATION 4901 TYNE VALLEY BLVD. IRS label. 62-6351496 Otherwise. Telephone number (see the instructions) print or type. See Specific NASHVILLE, TN 37220 615-292-5309 If exemption application is pending, check here Instructions D 1 Foreign organizations, check here |X| Section 501(c)(3) exempt private foundation Check type of organization 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year Accounting method X Cash Accrual under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 1,313,292 under section 507(b)(1)(B), check here (Part I. column (d) must be on cash basis) Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books for charitable income income columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is **not** req to att Sch B Interest on savings and temporary N/A cash investments Dividends and interest from securities 36,289 36,289 5a Gross rents **b** Net rental income or (loss) 6a Net gain/(loss) from sale of assets not on line 10. 4,848 REVENU **b** Gross sales price for all 639,825. 4,848. Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) SEE STATEMENT 1 100 Total. Add lines 1 through 11 41,237. 41,137 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) **b** Accounting fees (attach sch) 4,884. c Other prof fees (attach sch) SEE ST 2 4,884. STR SEE STM 3 504 504. Depreciation (attach sch) and depletion. E 21 Travel, conferences and meetings atıor Gther excess (attach schedule) **4**3 24 Total operating and administrative expenses. Add lines 13 through 23 5,388 5,388. Contributions, gifts, grants paid PART XV 197,500 197,500. Total expenses and disbursements. Add lines 24 and 25 202,888 5,388 197,500 Subtract line 26 from line 12: a Excess of revenue over expenses -161,651 and disbursements 35,749 b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)

Decreases not included in line 2 (itemize).

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5

6

(a) List and describ	Losses for Tax on Investmen e the kind(s) of property sold (e.g., re se, or common stock, 200 shares ML	eal estate.	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 5			D - Donation		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or (e) plus (f) m	
a					
b					
С			_		
d					
e					
Complete only for assets show	ing gain in column (h) and owned by	the foundation on 12/31/69)	(i) Gains (Coli	ımn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		gain minus column (l nan -0-) or Losses (fi	
a					
b					
С		· ·		-	
d					
e	<u>_</u>				
2 Capital gain net income or (ne3 Net short-term capital gain or	t capital loss)	enter in Part I, line 7 er -0- in Part I, line 7	. 2		4,848.
•	e 8, column (c) (see the instructions)	_	. 3		18,731.
Part V Qualification Unde	r Section 4940(e) for Reduced	d Tax on Net Investme	ent Income		· ·
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable am lify under section 4940(e) Do not col in each column for each year, see the	mplete this part	·	Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass		(d) Distribution lumn (b) divided	
2008	110,500.	1 63	4,773.		0.067593
2007	239,228.	· · ·	0,519.		0.120184
2006	198,852.		1,653.		0.098850
2005	109,672.	·	8,085.		0.056881
2004	88,988.		0,352.		0.048885
2 Total of line 1, column (d)			2		0.392393
3 Average distribution ratio for the number of years the foundation	ne 5-year base period – divide the to n has been in existence if less than 5	tal on line 2 by 5, or by the	3		0.078479
4 Enter the net value of nonchar	itable-use assets for 2009 from Part	X, line 5	4		1,213,406.
5 Multiply line 4 by line 3			5		95,227.
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		357.
7 Add lines 5 and 6			7		95,584.
8 Enter qualifying distributions fi	rom Part XII, line 4		8		197,500.
If line 8 is equal to or greater Part VI instructions	han line 7, check the box in Part VI,	line 1b, and complete that	part using a 1		
BAA				Forr	n 990-PF (2009)

Form	990-PF (2009) THE MERCY FOUNDATION 62-6351496	<u>;</u>	F	age 4
Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	ctions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
t	Domestic foundations that meet the section 4940(e) requirements in Part V,			<u>357.</u>
	check here ► X and enter 1% of Part I, line 27b			,
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
,	foundations only Others enter -0-).			<u>0.</u> 357.
3	Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			 357.
6	Credits/Payments		;	337.
a	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 800.			
	Exempt foreign organizations — tax withheld at source		·	.
	: Tax paid with application for extension of time to file (Form 8868)			
c	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		8	800.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>443.</u>
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 443. Refunded 11			0.
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		x
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		···········	,
	Did the foundation file Form 1120-POL for this year?	1c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0.			
e	(1) On the foundation $\qquad \qquad \qquad$	-		
	foundation managers \blacktriangleright \$0.		ama	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			:
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	17	X
_	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
6	If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
U	By language in the governing instrument, or			
				1
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8 8	Enter the states to which the foundation reports or with which it is registered (see the instructions)		-	
	TN			
t	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G² If 'No,' attach explanation</i>	8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the tayable year beginning in 2009 (see instructions for Part XIV).	9		X
10	for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X
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Par	t VII-A Statements Regarding Activities Continued				
11	'At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address ► N/A	n application?	13	Х	
14		e no ► <u>(615)</u> 37027-752		800	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A	-	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			 	
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		<u> </u>	Yes	No
1 a	a During the year did the foundation (either directly or indirectly)	DV VN-			ı
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			!
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			. :
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
ŀ	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructi	ons)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ [1
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			:	
í	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No	,		
	If 'Yes,' list the years ► 20_ , 20_ , 20_ , 20				t
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942	?(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)		2b	N	/A
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years 20 , 20_ , 20 , 20	here			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No	-		
ı	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	ed	,	,	
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3b	N	/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
					!
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4h		×

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Form 990-PF (2009) THE MERCY FOUNDAT		·	62-63	51496	Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	n (section 4945(e))?	Yes [X]	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section tion drive?	n 4955), or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	- 5b	N/A
(see instructions)? Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ □	30	N/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response	sibility for the grant?	•	N/A Yes	No	
If 'Yes,' attach the statement required by Regi					
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	S Yes X	No	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6b	X
7a At any time during the tax year, was the found	dation a party to a proh	iibited tax shelter transa	oction? Yes X	No	
b If yes, did the foundation receive any proceed	, , ,			7b	N/A
Part VIII Information About Officers, D	rectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployees	, '
and Contractors					
1 List all officers, directors, trustees, foundation					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other allo	
JOY MERCY HARRELL	TRUSTEE	0.	0.		0
3600 FRANKLIN RD.	2.00				•
NASHVILLE, TN 37204	·				
				-	
2 Compensation of five highest-paid employee	· ·	cluded on line 1- see in		nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expens other allo	
NONE			compensation	 	
NONE					
			· · · · · · · · · · · · · · · · · · ·	<u> </u>	
			<u> </u>		
Total number of other employees paid over \$50,000	1				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employe	es,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Cor	npensation
NONE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Ex	penses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	, A ₁	mount
1 <u>N/A</u>		
2		
All other program related investments. See instructions		
All other program-related investments See instructions 3		
Total Add lines 1 through 2		
Total. Add lines 1 through 3 BAA	Form (0. 990-PF (2009)
- ()	1 01111 3	(E003)

Pai	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities.		
		1a	1,174,318.
	Average of monthly cash balances	1 b	57,566.
	Fair market value of all other assets (see instructions)	1 c	1 001 004
	d Total (add lines 1a, b, and c)	1 d	1,231,884.
•	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
_	(attach detailed explanation) 1e 0.		0
3	Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d	2	0. 1,231,884.
3	Subtract line 2 from line 1d	3	1,231,884.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	18,478.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,213,406.
6_	Minimum investment return. Enter 5% of line 5	6	60,670.
Pai	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► ☐ and do not complete this part		foundations
1	Minimum investment return from Part X, line 6	1	60,670.
2 8	a Tax on investment income for 2009 from Part VI, line 5		
ŀ	ncome tax for 2009 (This does not include the tax from Part VI)		
•	Add lines 2a and 2b	2 c	357.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	60,313.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	60,313.
6	Deduction from distributable amount (see instructions)	6	
	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,313.
Pai	Qualifying Distributions (see instructions)	·T	-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	 1a	197,500.
ŀ	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
	cosh distribution test (attach the required schedule)	3Ь	<u></u>
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	197,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	357.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	197,143.
U			•
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	her the	e foundation
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				60,313.
2 Undistributed income, if any, as of the end of 2009			and the second of the second o	
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 b From 2005				·
c From 2006 61, 285.				,
d From 2007 141, 436.				!
e From 2008 29, 467.			,	
f Total of lines 3a through e	232,188.	-	*	1
4 Qualifying distributions for 2009 from Part				, 4
XII, line 4 ► \$ 197,500.	*	,		*
a Applied to 2008, but not more than line 2a			0.	& × × /
b Applied to undistributed income of prior years (Election required — see instructions)		0.	· · · · · · · · · · · · · · · · · · ·	3 *
c Treated as distributions out of corpus (Election required – see instructions)	0.			,
d Applied to 2009 distributable amount	<u> </u>		· · · · · · · · · · · · · · · · · · ·	60,313.
e Remaining amount distributed out of corpus	137,187.	· ·	<u>\$</u> *	, ,
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	,	>	· · · ·	*
Same amount must be shown in column (a))	A1 / > \$	`	,	1
6 Enter the net total of each column as				
indicated below:	260 275			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	369,375.		,	
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency			i	
has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions		· · · · · · · · · · · · · · · · · · ·	 	
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions	`		0.	* * * * *
f Undistributed income for 2009 Subtract lines	*	ş		
4d and 5 from line 1 This amount must be distributed in 2010	*		*	0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed			~	
by section 170(b)(1)(F) or 4942(g)(3)			*	
(see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	369,375.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006 61, 285.				
c Excess from 2007 141, 436.	-			
d Excess from 2008 29, 467.				
e Excess from 2009 137, 187.	<u> </u>	L		

Form 990-PF (2009) THE MERCY FOUNDA'				62-6351496	·
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or one is effective for 2009, enter the date of the	ruling		-		4040()(5)
b Check box to indicate whether the foundat	Tax year	erating foundation of	Prior 3 years	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for each year listed	(a) 2009	(b) 2006	(C) 2007	(0) 2006	(e) Total
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during th			organization ha	ad \$5,000 or more	e in
Information Regarding Foundation Manage List any managers of the foundation who is close of any tax year (but only if they have JOY MERCY HARRELL	nave contributed m	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the found	lation before the
b List any managers of the foundation who ca partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an eque est.	ally large portion of t	he ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d.	nakes contributions	to preselected cha	ırıtable organization	s and does not accep anizations under othe	ot unsolicited er conditions,
a The name, address, and telephone numbe	er of the person to	whom applications	should be addresse	d	
b The form in which applications should be s	submitted and info	rmation and materia	als they should inclu	rde	
c Any submission deadlines		<u></u>			
d Any restrictions or limitations on awards, s	such as by geograp	phical areas, charita	ble fields, kinds of i	nstitutions, or other	factors

Tart AV Supplementary information				
3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Paymen	it	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	oonan ballon	
a Paid during the year				
SEE STATEMENT 6				
DEE SIMIEMENT O				
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			<u> </u>	107 500
Total	<u></u>		<u>►</u> 3a	197,500.
b Approved for future payment				
				1
	i			
		1		
			1	
Total			<u> </u>	
LOTAL			► 3h	i

Part XVI-A Analysis of Income-Producing Activities

		Lieveloto	d business income	Firelindad by		
inter <u>c</u>	ross amounts unless otherwise indicated	(a) Business code	d business income (b) Amount	(c) Exclusion	(d) Amount	(e) Related or exempt function income
1 F	rogram service revenue			code		(see the instructions)
a _				 		
b _				 		
e_			_	+ +-		
' _	ees and contracts from government agencies					
	lembership dues and assessments			1		· · · · · · · · · · · · · · · · · · ·
	sterest on savings and temporary cash investments			1 -		
	hydends and interest from securities			14	36,289.	
	let rental income or (loss) from real estate		×		00,203.	
	pebt-financed property					
	lot debt-financed property					
	et rental income or (loss) from personal property				-	
7 (Other investment income					
8 G	ain or (loss) from sales of assets other than inventory			18	4,848.	
9 N	let income or (loss) from special events.					
10 (Gross profit or (loss) from sales of inventory	ļ	- , , , , , , , , , , , , , , , , , ,	<u> </u>		
	Other revenue					. ,
_	FAX EXEMPT DIVIDEND			14	100.	
					-	
	<u> </u>					
				 		
е_		 		 	41 227	_
10 0	the tatal And and common (b) (d) and (a)					
	Subtotal Add columns (b), (d), and (e)		····		41,237.	
13 1	otal. Add line 12, columns (b), (d), and (e)	alculations)			~~~~	41,237.
1 3 1 See w			shment of Exem	pt Purpose	13	
1 3 1 See w	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.
13 1 See w Part 2 Line	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify ca (VI-B Relationship of Activities to the No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli	<u> </u>		13 es	41,237.

Fo	rm 990-F	PF (2009) THE ME	RCY FOUND	ATION				62-635	51496	Pa	ge 13
Pa	art XVII		egarding Tı	ransfers To	and Transac	tions ar	nd Relationsh	nips With Non	charitable		
	•	Exempt Organ	nizations								
	1 Did th	ne organization directly	or indirectly e	engage in any o	of the following	with any i	other organization	ın		Yes	No
	descr	ibed in section 501(c)	of the Code (a	ther than secti	on 501(c)(3) org	anization	s) or in section	527,			
		ng to political organiza			la avament araam	unahan a	4				
	_	ifers from the reporting	j louridation to	a nonchantab	ie exempt organ	nzation o			1a (1)		X
	(1) C	asii Other assets							1a (1)		X
	٠,	transactions							10(2)		Λ
		ales of assets to a nor	ncharitable exe	empt organizati	ion				1 b (1)		X
	` '	urchases of assets from		. 5					1b(2)		X
	` '	ental of facilities, equi		•	gameation				1b (3)		X
	• •	eimbursement arrange	•						1 b (4)	-	X
	• •	oans or loan guarantee							1 b (5)		Х
	(6) P	erformance of services	s or membersh	nıp or fundraisii	ng solicitations				1 b (6)		Х
	c Shari	ng of facilities, equipm	ent, mailing li	sts, other asse	ts, or paid empl	oyees			1 c		X
	the a	answer to any of the a oods, other assets, or a ransaction or sharing a	services diven	by the reporting	na foundation. If	the found	dation received I	ess than fair mar	ket value in	ue of	
(a	Line no.	(b) Amount involved	(c) Name	of noncharitable ex	empt organization	(0	Description of tran	sfers, transactions, an	d sharing arrai	ngement	S
N	/A								-		
			<u> </u>								
			 								
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_	<u>-</u>		 			_	· -				
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	descr	foundation directly or ibed in section 501(c) s,' complete the follow	of the Code (c	iated with, or re other than secti	elated to, one or on 501(c)(3)) or	r more ta: in sectio	x-exempt organı n 527?	zations	Yes	s X	No
		(a) Name of organizat		(b) Ty	pe of organizati	on	(0) Description of re	elationship		
N	/A										
			•					<u>-</u>			
											_
											
_				L	· · · · · · · · · · · · · · · · · · ·		1				
		alties of perjury, I declare that Declaration of preparer (other						est of my knowledge and	d belief, it is trui	e, correc	t, and
		γ	_					,			
S	▶	Dem . 7	newce			-12	112/2010	- trus	ter		
G	Sign	ature of officer or trustee	1)	-	Dat		Title	-		
		Preparer's			1.0	Da	te /	Check if (Se	eparer's Identify se Signature in	ing num the insti	ber s)
HERE	Paid Pre-	signature BRUC	E L. WHAI	LEY BA I	Whaley	15	NAJOCO	self.	/A		•
Ê	parer's	Firm's name (or RONA	LD BLUE 8					EIN N/A			
	Use Only	yours if self- employed), \triangleright 2100	RIVEREDO	SE PKWY, S	TE 1100						
	- · · · · ·	address, and ZIP code ATLA	NTA, GA 3	30328				Phone no ► (7	70) 644	-050	0

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545 1709

If you are	filing for an Automatic 3-Month	Extension, complete only Part I and check this box	► X
If you are	filing for an Additional (Not Auto	omatic) 3-Month Extension, complete only Part II (on page 2	of this form)
Do not comp	olete Part II unless you have alrea	dy been granted an automatic 3-month extension on a previous	usly filed Form 8868
Part I	Automatic 3-Month Extens	ion of Time. Only submit original (no copies needs	ed).
A corporation	required to file Form 990-T and	requesting an automatic 6-month extension - check this box	and complete Part I only
All other corp income tax re		, partnerships, REMICS, and trusts must use Form 7004 to re	quest an extension of time to file
returns noted the additiona Form 990-T	l below (6 months for a corporation I (not automatic) 3-month extensi	ectronically file Form 8868 if you want a 3-month automatic eon required to file Form 990-T). However, you cannot file Form on or (2) you file Forms 990-BL, 6069, or 8870, group returns y completed and signed page 2 (Part II) of Form 8868. For most file for Charities & Nonprofits.	n 8868 electronically if (1) you want , or a composite or consolidated
	Name of Exempt Organization		Employer identification number
Type or			
print	THE MERCY FOUNDATION		62-6351496
File by the due date for	Number, street, and room or suite number	If a P O box, see instructions	
filing your return See	4901 TYNE VALLEY BLV	D.	
instructions	City, town or post office, state, and ZIP cod	e For a foreign address, see instructions	
	NASHVILLE, TN 37220		
Check type o	f return to be filed (file a separat	e application for each return)	
Form 990	· ·	- · · · · · · · · · · · · · - ·	n 4720
Form 990	}	-	m 5227
Form 990	<u> -</u>		n 6069
X Form 990	<u>-</u>	-	m 8870
If the orgIf this is f check this	or a Group Return, enter the orga	FAX No or place of business in the United States, check this box enization's four digit Group Exemption Number (GEN) he group, check this box	
		ns for a corporation required to file Form 990-T) extension of t	umo.
		the exempt organization return for the organization named ab	
	ension is for the organization's re		
	calendar year 20_09_ or		
▶ 🖺	tax year beginning	, 20, and ending, 20	
	ax year is for less than 12 months		Change in accounting period
	pplication is for Form 990-BL, 99 indable credits. See instructions	0-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	3a \$ 450.
b If this a made	pplication is for Form 990-PF or 9 nclude any prior year overpayme	990-T, enter any refundable credits and estimated tax paymer nt allowed as a credit	ats 3b \$ 800.
deposit	e Due. Subtract line 3b from line 3 with FTD coupon or, if required, tructions	3a Include your payment with this form, or, if required, by using EFTPS (Electronic Federal Tax Payment System)	3c\$ 0.
Caution. If yo payment inst		c fund withdrawal with this Form 8868, see Form 8453-EO an	d Form 8879-EO for
BAA For Pri	vacy Act and Paperwork Reducti	on Act Notice, see instructions.	Form 8868 (Rev 4-2009)

2009	FEDERAL STATEMENTS	PAGE 1
CLIENT 3492	THE MERCY FOUNDATION	62-6351496
5/25/10		11.41AM
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		
TAX EXEMPT DIVIDEND	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME \$ 100.	(C) ADJUSTED NET INCOME
TAM BABRIT DIVIDEND	TOTAL $\frac{100.}{\$}$ $0.$	\$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT MANAGEMENT FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 4,884. \$ 4,884. TOTAL \$ 4,884. \$ 4,884.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES		
FOREIGN TAXES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 504. \$ 504. TOTAL \$ 504. \$ 504.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		
	VALUATION BOOK <u>METHOD</u> <u>VALUE</u>	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECUR MUTUAL FUNDS - FIDELITY	COST \$ 1,194,516.	\$ 1 240 521
	TOTAL $\frac{$1,194,516.}{}$	

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2009

5/25/10

FEDERAL STATEMENTS

PAGE 2

CLIENT 3492

THE MERCY FOUNDATION

62-6351496

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STATEMENT 5 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

		(B) HOW	(C) DATE	(D) DATE
ITEM	(A) DESCRIPTION	ACOUIRED	ACOUIRED	SOLD
	1,317.740 AMERICAN EUROPACIFIC GR F-2	PURCHASED	11/25/2002	6/02/200
	313.562 AMERICAN EUROPACIFIC GR F-2	PURCHASED	11/25/2002	9/16/200
	977.995 ARTIO INT'L EQUITY II INST.	PURCHASED	10/23/2008	9/16/200
	1,478.774 ARTIO INT'L EQUITY II INST.	PURCHASED		
			10/23/2008	10/15/200
	105.686 DODGE & COX STOCK	PURCHASED	2/12/2008	9/16/20
	191.374 DODGE & COX STOCK	PURCHASED	2/12/2008	10/15/20
	1,577.909 EDGEWOOD GROWTH INST	PURCHASED	9/17/2008	9/16/20
	850.229 HARBOR CAPITAL APPREC - INST	PURCHASED	9/02/2003	9/16/20
	190.673 HARBOR CAPITAL APPREC - INST	PURCHASED	9/02/2003	10/15/20
0	95.000 I SHARES COMEX GOLD TRUST	PURCHASED	9/16/2009	12/10/20
ĭ	275.067 LAUDUS ROSENBERG U.S. DISCOVERY SEL	101101111111111111111111111111111111111	3, 10, 2003	12, 10, 20
_	Z/J.00/ HAODOD RODENDERG O.S. DISCOVERT SEE	PURCHASED	12/16/2005	9/16/20
2	O OOL OOF LAUDIC DOCEMBERC II C DICCOVERY CE		12/16/2005	3/10/20
2	9,981.885 LAUDUS ROSENBERG U.S. DISCOVERY SE		0/20/2005	0/16/20
_	AC 201 I MIDIE DOCUMENT II C DISCOURNY CEI	PURCHASED	9/29/2005	9/16/20
.3	22.381 LAUDUS ROSENBERG U.S. DISCOVERY SEL	PURCHASED	12/15/2006	9/16/20
4	368.425 LAUDUS ROSENBERG U.S. DISCOVERY SEL	DD. G	40/45/1000	
_		PURCHASED	12/15/2006	9/16/20
5	1,292.583 LAUDUS ROSENBERG U.S. DISCOVERY SE			
_		PURCHASED	12/17/2007	9/16/20
6	1,022.305 LAUDUS ROSENBERG U.S. DISCOVERY SE			
		PURCHASED	10/23/2008	9/16/20
7	1,285.484 MSIF INC GLOBAL REAL ESTATE I	PURCHASED	10/23/2008	6/02/20
8	1,288.660 MSIF INC GLOBAL REAL ESTATE I	PURCHASED	10/23/2008	9/16/20
9	8,045.325 MSIF INC GLOBAL REAL ESTATE I	PURCHASED	10/23/2008	11/13/20
ó	63.455 PIMCO TOTAL RETURN - INST	PURCHASED	12/31/2002	9/16/20
1	23.474 PIMCO TOTAL RETURN - INST	PURCHASED	10/31/2002	9/16/20
				J/10/20
22	114.055 PIMCO TOTAL RETURN - INST	PURCHASED	12/10/2003	9/16/20
23	13.144 PIMCO TOTAL RETURN - INST	PURCHASED	2/27/2004	9/16/20
4	14.049 PIMCO TOTAL RETURN - INST	PURCHASED	3/31/2004	9/16/20
25	14.443 PIMCO TOTAL RETURN - INST	PURCHASED	11/30/2004	9/16/20
26	21.536 PIMCO TOTAL RETURN - INST	PURCHASED	4/29/2005	9/16/20
27	24.308 PIMCO TOTAL RETURN - INST	PURCHASED	7/29/2005	9/16/20
8	27.857 PIMCO TOTAL RETURN - INST	PURCHASED	11/30/2005	9/16/20
9	54.854 PIMCO TOTAL RETURN - INST	PURCHASED	4/30/2003	9/16/20
	25.274 PIMCO TOTAL RETURN - INST			
0		PURCHASED	8/29/2003	9/16/20
1	37.602 PIMCO TOTAL RETURN - INST	PURCHASED	12/10/2003	9/16/20
2	13.062 PIMCO TOTAL RETURN - INST	PURCHASED	10/29/2004	9/16/20
3	3.699 PIMCO TOTAL RETURN - INST	PURCHASED	3/31/2004	9/16/20
4	0.733 PIMCO TOTAL RÉTURN - INST	PURCHASED	6/30/2004	9/16/20
5	13.559 PIMCO TOTAL RETURN - INST	PURCHASED	2/28/2005	9/16/20
6	22.323 PIMCO TOTAL RETURN - INST	PURCHASED	5/31/2005	9/16/20
7	23.991 PIMCO TOTAL RETURN - INST	PURCHASED	8/31/2005	9/16/20
8	51.109 PIMCO TOTAL RETURN - INST	PURCHASED	2/28/2003	9/16/20
9	21.448 PIMCO TOTAL RETURN - INST	PURCHASED	6/30/2003	9/16/20
0	23.702 PIMCO TOTAL RETURN - INST	PURCHASED	6/30/2005	9/16/20
1	396.259 PIMCO TOTAL RETURN - INST	PURCHASED	12/10/2002	9/16/20
2	61.301 PIMCO TOTAL RETURN - INST	PURCHASED	1/31/2003	9/16/20
3	34.748 PIMCO TOTAL RETURN - INST	PURCHASED	5/30/2003	9/16/20
4	14.544 PIMCO TOTAL RETURN - INST	PURCHASED	4/30/2004	9/16/20
5	14.348 PIMCO TOTAL RETURN - INST	PURCHASED	5/28/2004	9/16/20
	97.354 PIMCO TOTAL RETURN - INST	PURCHASED	12/13/2004	9/16/20
	15.194 PIMCO TOTAL RETURN - INST	PURCHASED	1/31/2005	9/16/20
6	TO TAKE TIMES TOTAL INTICIAL TIMES		3/31/2005	9/16/20
6 7				
16 17 18	18.041 PIMCO TOTAL RETURN - INST	PURCHASED		
.6 .7 .8	18.041 PIMCO TOTAL RETURN - INST 53.167 PIMCO TOTAL RETURN - INST	PURCHASED	3/31/2003	9/16/20
: 6 : 7 : 8	18.041 PIMCO TOTAL RETURN - INST			

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FEDERAL STATEMENTS

PAGE 3

CLIENT 3492

THE MERCY FOUNDATION

62-6351496

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5/25/10

STATEMENT 5 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

		(B) HOW	(C) DATE	(D) DATE
ITEM	(A) DESCRIPTION	<u>ACOUIRED</u>	<u>ACQUIRED</u>	<u>SOLD</u>
52	18.611 PIMCO TOTAL RETURN - INST	PURCHASED	1/30/2004	9/16/2009
53	19.738 PIMCO TOTAL RETURN - INST	PURCHASED	12/31/2004	9/16/2009
54	24.819 PIMCO TOTAL RETURN - INST	PURCHASED	10/31/2005	9/16/2009
55	51.136 PIMCO TOTAL RETURN - INST	PURCHASED	12/14/2005	9/16/2009
56	21.002 PIMCO TOTAL RETURN - INST	PURCHASED	11/28/2003	9/16/2009
57	11.947 PIMCO TOTAL RETURN - INST	PURCHASED	6/30/2004	9/16/2009
58	15.494 PIMCO TOTAL RETURN - INST	PURCHASED	7/30/2004	9/16/2009
59	14.376 PIMCO TOTAL RETURN - INST	PURCHASED	8/31/2004	9/16/2009
60	119.608 PIMCO TOTAL RETURN - INST	PURCHASED	12/13/2004	9/16/2009
61	26.352 PIMCO TOTAL RETURN - INST	PURCHASED	9/30/2005	9/16/2009
62	30.920 PIMCO TOTAL RETURN - INST	PURCHASED	12/10/2002	9/16/2009
63	25.265 PIMCO TOTAL RETURN - INST	PURCHASED	9/30/2003	9/16/2009
64	12.076 PIMCO TOTAL RETURN - INST	PURCHASED	9/30/2004	9/16/2009
65	8.649 PIMCO TOTAL RETURN - INST	PURCHASED	12/14/2005	10/15/2009
66	33.423 PIMCO TOTAL RETURN - INST	PURCHASED	6/30/2006	10/15/2009
67	31.085 PIMCO TOTAL RETURN - INST	PURCHASED	12/30/2005	10/15/2009
68	26.308 PIMCO TOTAL RETURN - INST	PURCHASED	1/31/2006	10/15/2009
69	26.042 PIMCO TOTAL RETURN - INST	PURCHASED	2/28/2006	10/15/2009
70	29.438 PIMCO TOTAL RETURN - INST	PURCHASED	7/31/2006	10/15/2009
71	110.137 PIMCO TOTAL RETURN - INST	PURCHASED	11/28/2006	10/15/2009
72	27.463 PIMCO TOTAL RETURN - INST	PURCHASED	4/28/2006	10/15/2009
73	32.663 PIMCO TOTAL RETURN - INST	PURCHASED	9/29/2006	10/15/2009
74	0.159 PIMCO TOTAL RETURN - INST	PURCHASED	12/14/2005	10/15/2009
75	31.561 PIMCO TOTAL RETURN - INST	PURCHASED	8/31/2006	10/15/2009
76	31.521 PIMCO TOTAL RETURN - INST	PURCHASED	10/31/2006	10/15/2009
77	32.467 PIMCO TOTAL RETURN - INST	PURCHASED	3/31/2006	10/15/2009
78	30.460 PIMCO TOTAL RETURN - INST	PURCHASED	5/31/2006	10/15/2009
79	539.421 VANGUARD 500 INDEX S	PURCHASED	9/17/2002	6/02/2009
80	550.324 VANGUARD 500 INDEX S	PURCHASED	9/17/2002	9/16/2009
81	11,101.844 VANGUARD BOND INDEX FUND	PURCHASED	11/21/2008	9/16/2009
82	COMEX GOLD	PURCHASED	VARIOUS	VARIOUS
83	PUBLICLY TRADED SECURITIES	PURCHASED	VARIOUS	VARIOUS
	$(E) \qquad (F) \qquad (G) \qquad (H)$	(I) (J)	(K)	(L)
	GROSS DEPRÉC. COST GAIN		BAS. EXCESS	GAIN

	(E) GROSS	(F) DEPREC.	(G) COST	(H) GAIN	(I) FMV	(J) ADJ. BAS.	(K) EXCESS	(L) GAIN
ITEM .	SALES	ALLOWED	BASIS	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS) \$ 12.145.
2	43,364. 11,984.		31,219. 7,429.	12,145. 4,555.				\$ 12,145. 4,555.
3	11,984.		9,517.	2,467.				2,467.
4	18,794.		14,390.	4,404.				4,404.
5	9,984.		13,408.	-3,424.				-3,424.
6	18,264.		24,279.	-6,015.				-6,015.
7	15,984.		17,113.	-1,129.				-1,129.
8 9	25,984. 5,994.		21,044. 4,719.	4,940. 1,275.				4,940. 1,275.
10	10,493.		9,498.	995.				995.
11	3,466.		4,728.	-1,262.				-1,262.
12	125,759.		172,067.	-46,308.				-46,308.
13	282.		429.	-147.				-147.
14	4,642.		7,063.	-2,421.				-2,421.
15	16,285.		22,310.	-6,025.				-6,025.
16 17	12,880. 7,954.		11,016. 7,265.	1,864. 689.				1,864. 689.
18	9,984.		7,283.	2,701.				2,701.
19	61,531.		45,468.	16,063.				16,063.

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STATEMENT 5 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u> _	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV _12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
20 21	688. 254.	<u> </u>	677. 253.	11.	12/31/05	<u> </u>		\$ 11. 1.
22 23	1,236. 142.		1,216. 143.	20. -1.				20. -1. -2.
24 25	152. 157.		154. 158.	-2. -1.				-2. -1.
26 27 28	233. 264. 302.		230. 260. 293.	3. 4. 9.				3. 4.
29 30	595. 274.		597. 268.	-2. 6. 7.				-1. 3. 4. 9. -2. 6. 7.
31 32	408. 142.		401. 144.	-2.				7. -2.
33 34	40. 8.		40. 8.	0.				0. 0.
35 36	147. 242.		144. 241.	3. 1.	-			3. 1.
37 38 39	260. 554. 233.		259. 552. 236.	1. 2. -3.				-2. 0. 0. 3. 1. 1. 2.
40 41	257. 4,296.		256. 4,181.	1. 115.				1. 115.
42 43	665. 377.		655. 383.	10. -6.				10. -6. 3.
44 45	158. 156.		155. 152.	3. 4.				4.
46 47 48	1,055. 165. 196.		1,041. 162. 191.	14. 3. 5.				14. 3. 5.
49 50	576. 255.		574. 249.	2. 6.				3. 5. 2. 6. 3. 2. 3.
51 52	256. 202.		253. 200.	3. 2.				3. 2.
53 54 55	214. 269. 554.		211. 261. 535.	3. 8. 19.				3. 8. 19.
56 57	228. 130.		227. 127.	1. 3.				1. 3. 2.
58 59	168. 156.		166. 157.	2. -1.				-1.
60 61 62	1,297. 286.		1,279. 281. 326.	18. 5. 9.				18. 5. 9.
63 64	335. 274. 131.		275. 132.	-1.				_1
65 66	94. 363.		91. 340.	-1. 3. 23.				-1. -1. 3. 23.
67 68	338. 286.		326. 276.	12. 10.				12. 10.
69 70 71	283. 320. 1,197.		273. 303. 1,158.	10. 17. 39.				10. 17. 39.
72	298.		283.	15.				15.

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STATEMENT 5 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
	GROSS	DEPREC.	COST	GAIN	FMV	ADJ. BAS.	EXCESS	GAIN
<u>ITEM</u>	SALES	ALLOWED	BASIS	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS)
73	355.		341.	14.				\$ 14.
74	2.		2.	0.				0.
75	343.		329.	14.				14.
76	342.		330.	12.				12.
77	353.		335.	18.				18.
78	331.		312.	19.				19.
79	38,914.		36,077.	2,837.				2,837.
80	44,981.		36,806.	8,175.				8,175.
81	115,110.		108,370.	6,740.				6,740.
82	77.		77.	0.				0.
83	1,239.		0.	1,239.				1,239.
	•						TOTAL	\$ 4,848.

STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AGAPE 4555 TROUSDALE DRIVE NASHVILLE, TN 37204	UNRELATED	501C3	GENERAL FUND	\$ 100,000.
HOPE CLINIC FOR WOMEN 1810 HAYES STREET NASHVILLE, TN 37203	UNRELATED	501C3	GENERAL FUND	6,000.
SALVATION ARMY 631 DICKERSON ROAD NASHVILLE, TN 37207	UNRELATED	501C3	GENERAL FUND	1,000.
RAPE & SEXUAL ABUSE CENTER 25 LINDSLEY AVENUE NASHVILLE, TN 37210	UNRELATED	501C3	GENERAL FUND	10,000.
HOSPITAL HOSPITALITY HOUSE 214 RIEDHURST AVENUE NASHVILLE, TN 37203	UNRELATED	501C3	GENERAL SUPPORT	1,000.
KINGS DAUGHTER DAY HOME 590 NORTH DUPONT STREET MADISON, TN 37115	UNRELATED	501C3	GENERAL SUPPORT	500.
FRANKLIN ROAD ACADEMY 4700 FRANKLIN ROAD NASHVILLE, TN 37220	UNRELATED	501C3	GENERAL SUPPORT	1,500.

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STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3 RECIPIENT PAID DURING THE	A ⁄EAR				
NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOS GRAI		AMOUNT
DAYSTAR 2801 AZALEA PLACE NASHVILLE, TN 37204	UNRELATED	501C3	GENERAL SU	JPPORT	\$ 15,00
NARROW GATE P.O. BOX 267 DUCK RIVER, TN 38454	UNRELATED	501C3	GENERAL SU	JPPORT	1,50
DOULOS PARTNERS 4 RIVERCHASE RIDGE BIRMINGHAM, AL 35244	UNRELATED	501C3	GENERAL SU	JPPORT	1,00
ABLE YOUTH 4316 PRESCOTT RD 37204, TN	UNRELATED	501C3	GENERAL SU	JPPORT	10,00
CHRISTIAN COMMUNITY SERVICES 601 BENTON AVE B NASHVILLE, TN 37204	UNRELATED	501C3	GENERAL SU	JPPORT	50,00
				TOTAL	\$ 197,50