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### Form **990-PF**

Department of the Treasury

11480506 781127 12325400

Internal Revenue Service

### **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For calendar year 2009, or tax year beginning , and ending Initial return of a former public charity Final return G Check all that apply: Initial return Amended return Address change Name change A Employer identification number Name of foundation Use the IRS WOOSLEY FAMILY FOUNDATION TRUST label. 62-6311736 Otherwise, HARRY LEE WOOSLEY, III, TRUSTEE Number and street (or P O box number if mail is not delivered to street address) print B Telephone number or type. 615-385-4680 4419 WARNER PLACE See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions NASHVILLE, TN 37205 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination **▶**\$ (Part I, column (d) must be on cash basis.) under section 507(b)(1)(B), check here 83,<u>057</u>. Part I Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) for charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments STATEMENT 2,068 2,068. STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) <8,112. 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 14,125. b assets on line 6a 0 . 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 96 96 11 Other income STATEMENT <5.947 165 12 Total Add lines 1 through 11 0. 0 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 475 0 0. STMT 4 **b** Accounting fees c Other professional fees 5- -001-167 17 Interest 0 69 0. 18 Taxes STMT 5 19 Depreciation and depletion 2010 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications Operating 23 Other expenses 24 Total operating and administrative 544 0 expenses Add lines 13 through 23 4.100 100. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 4,644 0 4,100. Add lines 24 and 25 27 Subtract line 26 from line 12: <10,591 8 Excess of revenue over expenses and disbursements 2,165 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-) Form 990-PF (2009) LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Page 2

	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	211,855.	201,264.	83,057.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			_
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons		_	
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶		<u></u>	
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments -land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			<del></del>
	14	Land, buildings, and equipment: basis		:	
		Less accumulated depreciation			
	15	Other assets (describe )			
	١		011 055	001 054	02 055
_		Total assets (to be completed by all filers)	211,855.	201,264.	83,057.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue		<del></del>	
ΞQ	20 21	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			
Ë	l	Other liabilities (describe  )			
		Chioi nasimiso (dosoriso 🏲			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
au	25	Temporarily restricted			
Ва	26				
or Fund Balance		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
tso	27	Capital stock, trust principal, or current funds	211,855.	201,264.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Š	30	Total net assets or fund balances	211,855.	201,264.	
			011 055	001 051	
_	31_	Total liabilities and net assets/fund balances	211,855.	201,264.	· · · · · · · · · · · · · · · · · · ·
P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	·	
•		st agree with end-of-year figure reported on prior year's return)		1	211,855.
2		r amount from Part I, line 27a		2	<10,591.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	201,264.
		eases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	201,264.
					Form 990-PF (2009)

Part IV   Capital Gains	and Losses for Tax on	Investment	t Income					
	ribe the kind(s) of property sold (e arehouse; or common stock, 200 s			`P-Pi	acquired urchase onation	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a AOL					P	12/1	7/01	12/09/09
b CITRIX SYSTEM,	INC				P	VARI	ous	VARIOUS
c TIME WARNER CA	BLE				P	12/1	7/01	03/30/09
d TIME WARNER IN	C NEW				P	04/0	2/09	04/02/09
e CAPITAL GAINS	DIVIDENDS							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus	
a 23.				8.				<35.
ь 14,065.			22,10	5.				<8,040.
<u>c</u> 19.			7	4.				<55.
d 12.			-					12.
e 6.					_			6.
Complete only for assets showing	ng gain in column (h) and owned b	y the foundation	on 12/31/69			(I) Gains (C	ol. (h) gain	minus
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any		C	ol. (k), but r Losses	not less that (from col. (	n -0-) <b>or</b> h))
a								<35.
<u> </u>								<8,040.
C								<55.
d							-	12.
e			······································			•		6.
	C 16 zorz złas zor	Annum Double lives	<del></del>	7				
2 Capital gain net income or (net ca	apital loss) If (loss), enter	ter in Part I, line -0- in Part I, line	7	<u>}</u>	-			<8,112.
	ss) as defined in sections 1222(5)	and (6):		7				
If gain, also enter in Part I, line 8,	column (c).			<b>1</b>				
If (loss), enter -0- in Part I, line 8 Part V   Qualification U	Inder Section 4940(e) fo			<u> </u>			N/A	
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation does not qua	tion 4942 tax on the distributable a	, ,	•	od?				Yes X No
1 Enter the appropriate amount in	each column for each year; see ins	structions before	making any entrie	s.				
(a) Base period years Calendar year (or tax year beginni	ng in) Adjusted qualifying c	distributions	Net value of nor	(c) ncharitab	le-use asset	s	Distrib (col (b) div	(d) oution ratio ided by col. (c))
2008		4,202.			91,64	4.		.045851
2007		9,214.		1	32,72			.069424
2006		6,308.	-		30,10			.048484
2005		5,985.			24,82		-	.047948
2004		5,392.			25,56		-	.042941
				<u> </u>				
2 Total of line 1, column (d)						2		.254648
· · ·	5-year base period - divide the total	al on line 2 by 5	or by the number	of vears		<u></u>		1231010
the foundation has been in existe		ar orr and 2 by 0,	or by the namber	or yours		3	<del></del>	.050930
4 Enter the net value of noncharital	ple-use assets for 2009 from Part 2	X, line 5				4	·	68,081.
5 Multiply line 4 by line 3						5		3,467.
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6		22.
7 Add lines 5 and 6						7		3,489.
8 Enter qualifying distributions from	π Part XII, line 4					8		4,100.
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, li	ne 1b, and comp	elete that part using	g a 1% ta	ax rate.			

WOOSLEY FAMILY FOUNDATION TRUST Form 990-PF (2009) HARRY LEE WOOSLEY, III, 62-6311736 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here \( \bigcup \) and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% 22. of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 0. 7 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 22. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers. > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4h b If "Yes," has it filed a tax return on Form 990-T for this year? X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or . By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) TN b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses

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WOOSLEY FAMILY FOUNDATION TRUST Form 990-PF (2009) Page 5 HARRY LEE WOOSLEY, III, TRUSTEE 62-6311736 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A The books are in care of ▶ HARRY LEE WOOSLEY, III, TRUSTEE Telephone no.  $\triangleright 615 - 385 - 4680$ Located at ▶ 4419 WARNER PLACE, NASHVILLE, ZiP+4 ▶37205 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2009? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2009? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Х 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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WOOSLEY FAMILY FOUNDATION	n trust				
orm 990-PF (2009) HARRY LEE WOOSLEY, III,	TRUSTEE		<u>62-63117</u>	<u> 36</u>	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4/20 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	ŀ	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			ľ	
any voter registration drive?	_		s X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		(FE)		
509(a)(1), (2), or (3), or section 4940(d)(2)?			es 🛣 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t				
the prevention of cruelty to children or animals?			s X No		-
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	27 / 2	_	
section 53,4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	-
Organizations relying on a current notice regarding disaster assistance check h				j.	-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					
expenditure responsibility for the grant?		[/A	s L  No		
If "Yes," attach the statement required by Regulations section 53.4945					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		s X No		
a personal benefit contract?	aroanal hanafit aantraat?	Y 6	1	6Ь	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b, file Form 8870.	ersonal Denemi Contract?		-	00	<del></del>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?		s X No	1	
b If yes, did the foundation receive any proceeds or have any net income attribute			. –	7b	+-
Information About Officers Directors Trust		nagers, Highly			
Part VIII Paid Employees, and Contractors	000, 1 0411441011 1114				
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allo	wances
HARRY LEE WOOSLEY, III	TRUSTEE				
1419 WARNER PLACE					
NASHVILLE, TN 37205	0.00	0.	0.	L	0.
JESSICA DELBRIDGE WOOSLEY	MEMBER, TR.CO	M			
1419 WARNER PLACE					
NASHVILLE, TN 37205	0.00	0.	0.		0.
		1			
			:		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "			<del></del>
Compensation of five highest-paid employees (other than those inc		Itolic:	(d) Contributions to	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense unt, other wances
NONE	devoted to position		Compensation	ano	Walleds
NONE				ļ	
	1				
	1				
				<u> </u>	
	1				
	1				

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Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	ce	(c) Compensation
NONE		
		_
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
		·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
	_	
2	-	
All other program related investments. See instructions		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	<b>D</b>	0.
- Control of the Cont		Form <b>990-PF</b> (2009)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see	e instructions.)
<u> </u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	69,118.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	10	
	Total (add lines 1a, b, and c)	1d	69,118.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	-	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	69,118.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,037.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	68,081.
6	Minimum investment return. Enter 5% of line 5	6	3,404.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	3,404.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	22.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,382.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,382.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,382.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,100. 0.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	<del></del>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	22.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,078.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for th	e section

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4940(e) reduction of tax in those years.

### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d</b> ) 2009
1 Distributable amount for 2009 from Part XI,	-			<del> </del>
line 7	-			3,382.
2 Undistributed income, if any, as of the end of 2009	-			
a Enter amount for 2008 only			3,959.	
b Total for prior years:		,		
	•	0.		
3 Excess distributions carryover, if any, to 2009:		-		
a From 2004				
<b>b</b> From 2005	• •	-	•	
c From 2006	ı	,	,	
<b>d</b> From 2007		·	-	
e From 2008				
f Total of lines 3a through e	0.		<u> </u>	,
4 Qualifying distributions for 2009 from	٠	,		
Part XII, line 4: ► \$ 4,100.	-		-	,
a Applied to 2008, but not more than line 2a			3,959.	
<b>b</b> Applied to undistributed income of prior				-
years (Election required - see instructions)	-	0.	•	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	·		
d Applied to 2009 distributable amount				141.
e Remaining amount distributed out of corpus	0.			,,- <u></u>
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	18	
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must	•			
be distributed in 2010				3,241.
7 Amounts treated as distributions out of		•		
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			<u> </u>
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
<b>b</b> Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	<u> </u>			

Form **990-PF** (2009)

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines.

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HARRY LEE WOOSLEY, III, TRUSTEE

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ear or Approved for Future I	Payment	T	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		
a Paid during the year	or substantial contributor	recipient		
SEE STATEMENT 6				
Total		· · · · · · · · · · · · · · · · · · ·	<b>▶</b> 3a	4,100.
b Approved for future payment				
NONE				
•				
Total	·		<b>▶</b> 3b	0.

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Form **990-PF** (2009)

Form 990-PF (2009) Part XVI-A

**Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	( <b>b)</b> Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
-	Code		1		<del></del>
a	<del></del>		+		
b		<del></del>	<del> </del>		
c			1		
d		<del></del>	<del> </del>		
e			<del> </del> -		
	<del></del>		┼		·
g Fees and contracts from government agencies			<del> </del>	<del>-</del>	
2 Membership dues and assessments					
3 Interest on savings and temporary cash			م م		
investments			14	1.	
4 Dividends and interest from securities			14		,
5 Net rental income or (loss) from real estate:			<del>                                     </del>		
a Debt-financed property			ļ		
b Not debt-financed property					
6 Net rental income or (loss) from personal			}		
property	<u> </u>				
7 Other investment income			14	96.	
8 Gain or (loss) from sales of assets other		-			
than inventory			18	<8,112.	>
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a		•			
b		-			
c					
d					
e					·
12 Subtotal. Add columns (b), (d), and (e)	-	0.		<5,947.	> 0.
13 Total Add line 12, columns (b), (d), and (e)	L		,	19	<5,947.
(See worksheet in line 13 instructions to verify calculations.)				.~_	
Line No  Explain below how each activity for which incomplete the foundation's exempt purposes (other than			A contril	buted importantly to the accord	nplishment of
923621 02-02-10					Form <b>990-PF</b> (2009)

#### Form 990-PF (2009) HARRY LEE WOOSLEY, III, TRUSTEE 62-6311736 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

	Exempt Organ	izations				
Did	the organization directly or indi	rectly engage in any of the following with any other organization	n described in section 501(c) of		Yes	No
the	Code (other than section 501(c	)(3) organizations) or in section 527, relating to political organi	zations?			
<b>a</b> Trai	sfers from the reporting found	ation to a noncharitable exempt organization of:			ŀ	
(1)	Cash			1a(1)		X
(2)	Other assets			1a(2)		X
<b>b</b> Oth	er transactions:					
(1)	Sales of assets to a noncharita	ble exempt organization		1b(1)		X
(2)	Purchases of assets from a no	ncharitable exempt organization		1b(2)		Х
(3) Rental of facilities, equipment, or other assets						X
(4) Reimbursement arrangements				1b(4)		X
(5) Loans or loan guarantees						X
(6)	Performance of services or me	mbership or fundraising solicitations		1b(6)		X
c Sha	ring of facilities, equipment, ma	ılıng lists, other assets, or paid employees		1c_		X
d If th	e answer to any of the above is	"Yes," complete the following schedule. Column (b) should alw	ays show the fair market value of the goods, ot	her ass	ets,	
or s	ervices given by the reporting f	oundation. If the foundation received less than fair market value	e in any transaction or sharing arrangement, sh	ow in		
colu	mn (d) the value of the goods,	other assets, or services received.				
Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sh	narıng arı	rangeme	nts
		N/A				

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	
	•		
O- la tha	for a dot on the other or and an est		

			1	
2a	a Is the foundation directly or indirectly affiliated with, or rel	ated to, one or more tax-exempt organiz	zations described	
	in section 501(c) of the Code (other than section 501(c)(3	)) or in section 527?		Yes X No
b	If "Yes," complete the following schedule.			
	(a) Name of organization	(b) Type of organization	(c) Description o	of relationship
	N/A			
		-		
	· · ·			
		-		
	Under penalties of perjury, I declare that I have examined this return, i			d belief, it is true, correct,
	and complete Declaration of preparer (other than taxpayer or fiduciar)	) is based on all information of which preparer t	· /	
- 1	A. Fle Wossey	-   5/10/10	Truster	
Here	Signature of officer or trustee	Date /	Title	
Ĭ	Preparer's \	D:	ate Check if	Preparer's identifying number
Sign	Signature Onwe	(huched 5	self- employed ► X	
"		ATES PLLC	EIN ▶	
l'	Firm's name (or yours WINNETT ASSOCT BOX 745			
- 1	L =			

TN 37162

Form **990-PF** (2009)

931-684-7142

address, and ZIP code

SHELBYVILLE,

Phone no.

FORM 990-PF INTEREST ON SAVI	NGS AND T	EMPORARY C	ASH :	INVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
WELLS FARGO ADVISORS				-		1.
TOTAL TO FORM 990-PF, PART I,	LINE 3,	COLUMN A		=		1.
FORM 990-PF DIVIDEND	S AND INT	EREST FROM	SEC	URITIES	STATEMENT	2
SOURCE	GRO	SS AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
WELLS FARGO ADVISORS		2,074.		6.	2,0	68.
TOTAL TO FM 990-PF, PART I, L	N 4	2,074.		6.	2,0	68.
FORM 990-PF	OTHER	INCOME			STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME		
FORM 990-T REFUND			96.	96	•	
TOTAL TO FORM 990-PF, PART I,	LINE 11		96.	96	•	
FORM 990-PF	ACCOUN	TING FEES			STATEMENT	4
DESCRIPTION		(B) NET INV S MENT IN	EST-			
	47	75.	0	•	<del></del>	0.
TO FORM 990-PF, PG 1, LN 16B	47		0	•		0.

FORM 990-PF	XAT	TAXES		STATEMENT 5	
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
EXCISE TAX	69.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	69.	0.		0.	
	ANTS AND CON PAID DURING		S	TATEMENT 6	
RECIPIENT NAME AND ADDRESS	-	IENT RELATIONS PURPOSE OF GRA			
TN BOTANICAL AND FINE ARTS CENTER 1200 FORREST PARK DRIVE NASHVILLE, TN 37205	SATISF	Y REQUIREMENT		100.	
THUNDERBIRD ANNUAL FUND 1 GLOBAL PLACE GLENDALE, AZ 85306	SATISF	Y REQUIREMENT		50.	
BELL BUCKLE UNITED METHODIST CHURCH 110 MAPLE STREET BELL BUCKLE TN 37020	SATISF	Y REQUIREMENT		100.	
FAITH FAMILY MEDICAL CLINIC 326 21ST AVE N NASHVILLE , 37205	TN SATISF	Y REQUIREMENT		250.	
MONTGOMERY BELL ACADEMY ANNU- FUND 4001 WEST END AVE NASHVILLE 37205	SATISF	Y REQUIREMENT		1,500.	
WEBB SCHOOL ANNUAL FUND 319 WEBB ROAD BELL BUCKLE, 37020	TN SATISF	Y REQUIREMENT		1,500.	

WOOSLEY FAMILY FOUNDATION TRUST HARRY LE	62-6311736
WARNER PARKS 50 VAUGHN ROAD NASHVILLE, TN SATISFY REQUIREMENT 37221	100.
WEST END UNITED METHODIST CHURCH 2200 WEST END AVE NASHVILLE, TN 37203	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

4,100.