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Form 990-EZ

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

Α	A For the 2009 calendar year, or tax year beginning , 2009, and ending							
- Chick if applicable							ployer identification number	
Г		dress	use IRS	WM&FLOSSIE WALKER TR FBO EDGEWOOD CE		1		
\vdash		label or 2212000402				62-6179690		
⊢		Name change print or 2212UUU483					phone number	
⊢		See See				/25	1) (00 1004	
		mination ended	Specific	P O BOX 2886 City or town, state or country, and ZIP + 4		(25	51) 690-1024	
<u> </u>	rete	urn plication	instruc-				up Exemption	
Т.	pèr	nding	tions	MOBILE, AL 36652-2886			nber · · · ▶	
	•	Section 5	01(c)(3)	organizations and 4947(a)(1) nonexempt charitable trusts must attach	G Accounti	ng metho	od: X Cash Accrual	
				a completed Schedule A (Form 990 or 990-EZ).	Other (sp	ecify) 🕨	·	
					H Check >	·Xif	the organization is not	
1	Web	site: >			required	to attach	Schedule B (Form 990,	
J ·	Tax-e	xempt st	atus (che	eck only one) - X 501(c) (13) ◀ (insert no.) 4947(a)(1) or 527	990-EZ, d	or 990-PF	;).	
				ganization is not a section 509(a)(3) supporting organization and its gross receip	te are norma	lly not m	ore than \$25,000 A	
		·	•	90 return is not a section socially supporting organization and its gross receip		•		
				o line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 99			57,256	
	rt l			Expenses, and Changes in Net Assets or Fund Balances			ons for Part I.)	
	1			gifts, grants, and similar amounts received		1		
	2			ce revenue including government fees and contracts	I .	2		
	3			fues and assessments		3		
	4	invest	ment inc	come	ľ. I	4	7,547	
	5	a Gross	amount	from sale of assets other than inventory	6,413.	•		
		b Less:	cost or o	ther basis and sales expenses	7,406.			
	ļ			from sale of assets other than inventory (Subtract line 5b from line 5a)	<u></u> . L	5c	-10,993	
9	6	Special	events and	activities (complete applicable parts of Schedule G). If any amount is from gaming, check here				
Revenue	Ì	a Gross	revenue	(not including \$ of contributions	_			
چ	1		ed on lir			E		
_		-		penses other than fundraising expenses 6b		`		
				(loss) from special events and activities (Subtract line 6b from line 6a)		6c		
	٦,			inventory, less returns and allowances		200		
	′							
		b Less:	cost of g			7c		
	٦			(loss) from sales of inventory (Subtract line 7b from line 7a)	, <u>,</u> , ;	8	3,296.	
	8				·		-150	
	9	lotai	revenu	e. pAdd-lines-1-2-3, 4-5c, 6c, -7c, end-8	<u></u> ▶	9		
	10	Grant	s and sin	nilar amourfix bai() attebu/schedule)	• • • • • ⊦	10	4,365.	
	11		•	• 1	<i></i> ⊢	11	2.006	
88	12	Salari	es, other	compensation, and employee penetits)	-	12	3,226.	
Expenses	13			estand other payments to independent contractors		13 14	<u>1,000</u> .	
ğ	14 Occupancy, rent utilities, and maintenance (1) 15 Printing, publications, postate, and Eshipping							
w								
	16	Other	expense	' 3) [16	31.		
	17	Total	expens	s (describe STM1	<u> ▶</u>	17	<u>8,622</u> .	
(Δ	18	Exces	s or (defi	cit) for the year (Subtract line 17 from line 9)	🗀	18	<u>-8,772</u> .	
Net Assets	19			und balances at beginning of year (from line 27, column (A)) (must agree with		ÇK.		
As		end-of	year fig	ure reported on prior year's return)	L	19	247,846.	
e e	20	Other	changes	in net assets or fund balances (attach explanatios TMT 5 STMT	. 4	20	342.	
Z	21	Net as	sets or f	und balances at end of year. Combine lines 18 through 20	▶ 2	21	239,416.	
Pa	rt II	Bala	nce S	heets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form	990 instead	of Form	990-EZ.	
				(See the instructions for Part II.) (A) Beginning			(B) End of year	
22	Ca	sh, savino	ıs, and ın	ovestments STMT 6	47,846.	22	239,416.	
23						23		
24	and the same same same same same same same sam							
25	247 046 05					239,416.		
26				scribe \)		26		
27	Ne	et assets	or fund		47,846.		239,416.	
JSA				and Paperwork Reduction Act Notice, see the separate instructions.			Form 990-EZ (2009)	

Form 990-EZ (2009) Page 2 Part III Statement of Program Service Accomplishments (See the instructions for Part III.) Expenses (Required for section 501(c)(3) and 501(c)(4) What is the organization's primary exempt purpose? STMT 7 organizations and section 4947(a)(1) trusts, optional for others) Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title STMT 8 28a (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here · · · · · · > 30) If this amount includes foreign grants, check here 30a (Grants \$) If this amount includes foreign grants, check here · · · · · · 4,365 32 Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.) (b) Title and average hours per week devoted to position (c) Compensation (If not paid, enter -0-.) (d) Contributions to (e) Expense account and other allowances employee benefit plans & deferred compensation (a) Name and address SEE STATEMENT 9 3,226 -0--0-

Form 990-EZ (2009)

JSA

Part '	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		Х
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of			
•	· · · · · · · · · · · · · · · · · · ·	34		Х
35	the changes	34		A
33	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but		100	
	not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.	144.		1. P.
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			
	6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant dosposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			33.
b	Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	5	7	
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	C	7.5	
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9		5,0	
b	Gross receipts, included on line 9, for public use of club facilities 39b	7		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:		ا جاءُ ردا	
	section 4911 ▶; section 4912 ▶; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	1		SX.
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified	100	10.00	P.F.
	person in a prior year, and that the transaction has not been reported on any of the organization's prior			
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40ь	l	
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	400		
·	organization managers or disqualified persons during the year under sections 4912,	3-1-		17 88
_	4955, and 4958		14	
d	-			e Co
	reimbursed by the organization		Terril	200
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter		40.0	V
44	transaction? If "Yes," complete Form 8886-T	40e		<u>X</u>
41	List the states with which a copy of this return is filed. STMT 10	2 10	-	
42 a	The organization's books are in care of ▶REGIONS BANK TRUST DEPARTMETelephone no. ▶ (251)69	0-T0	4	•••••
	Located at ► 11 N. WATER STREET, 25TH FLOOR, MOBILE, AL ZIP + 4 ► 36602			
	At any time during the calendar year, did the organization have an interest in or a signature or other authority	٦	Ves	N-
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	-	Yes	No
	account)?	42b	- 777 Y	X
	If "Yes," enter the name of the foreign county: ▶	ľ		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreing Bank	1		1 50
	and Financial Accounts.			
	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	1	<u>X</u>
	If "Yes," enter the name of the foreign country:		_ 1	 1
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		. ▶	نــا
	and enter the amount of tax-exempt interest received or accrued during the tax year 43			
		г.		
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	0 1		
	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			
	"Yes," Form 990 must be completed instead of Form 990-EZ	45		X
-	Fo	rm 99 0	-EZ (2	2009)

Paid

Preparer's

Use Only

May the IRS discuss this return with the preparer shown above? See instructions

TRUST

yours if self-employed), address, and ZIP + 4

Preparer's

signature

Type or print name and title

Check if

employed P

FIN

Preparer's identifying number (See instructions)

Yes NoForm **990-EZ** (2009)

FORM 990EZ, PART I - INVESTMENT INCOME

DESCRIPTION

DIVIDEND INCOME INTEREST INCOME

TOTAL

7,528. 19.

7,547.

0

FORM 990EZ, PART I - OTHER REVENUE

WM&FLOSSIE WALKER TR FBO EDGEWOOD CE

EXCLUSION RELATED OR EXEMPT CODE AMOUNT FUNCTION INCOME	3,296.	960 8	
EX AMOUNT			## ## ## ## ## ## ## ## ## ## ## ## ##
BUSINESS CODE			
DESCRIPTION	FEDERAL TAX REFUND	TOTALS	

FORM 990EZ, PART I - OTHER EXPENSES

	ON QUALIFIED FOREIGN DIVIDENDS ON NONQUALIFIED FOREIGN DIVIDENDS	25 6
TOTAL		31

FORM	990EZ,	PART	I -	OTHER	INCREASES	IN	FUND	BALANCES

TIMING DIFFERENCE ADJUSTMENT	344.
TOTAL	344.

FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

	BEGINNING	END
DESCRIPTION	OF YEAR	OF YEAR
SAVINGS	6,333.	7,497.
INVESTMENTS - SECURITIES	241,513.	231,919.
MOM3 T O		
TOTALS	247,846.	239,416.
		=======================================

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO PROVIDE FOR THE MAINTENANCE, UPKEEP, AND BEAUTIFICATION OF EDGEWOOD CEMETERY IN KNOX COUNTY, TENNESSEE.

2212000483

18

62-6179690

FORM 990EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

DESCRIPTION

EXPENSES

GRANTS AND ALLOCATIONS

CONTRIBUTION TO EDGEWOOD CEMETERY FOR MAINTENANCE, UPKEEP, AND BEAUTIFICATION.

4,365. 4,365.

TOTAL

4,365. 4,365.

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₩%FLOSSIE	たけみて セクロロ	mп			
いくしん けっしつシン しゃ	WALKER	1.1	HHII	HILLSHIWE II II I	('H:

62-6179690

FORM 990EZ, PART IV - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

REGIONS BANK TRUST DEPARTMENT

ADDRESS:

1901 6th Avenue N

BIRMINGHAM, AL 35203

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 3,226.

TOTAL COMPENSATION:

3,226.

==========

OTHER STATES WHERE FORM 990EZ IS FILED TN

Form **8868**

(Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMR No. 1545-1709

				UNIB NO. 1545-1709		
	epartment of the Treasury oternal Revenue Service File a separate application for each return.					
	If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					
If you are filin	ng for an	Additional (Not Automatic) 3-Month Extension, complete only Part II (on pag nless you have already been granted an automatic 3-month extension on a previous	e 2 of this	s form).		
Part I Automa	atic 3-l	Month Extension of Time. Only submit original (no copies needed).				
		of file Form 990-T and requesting an automatic 6-month extension - check this bo	ox and co	mplete		
				▶ 🛄		
All other corpora		ncluding 1120-C filers), partnerships, REMICs, and trusts must use Form 70 turns.	004 to r	equest an extension of		
one of the return electronically if (returns, or a com	rns note (1) you nposite	Generally, you can electronically file Form 8868 if you want a 3-month autonous delaw (6 months for a corporation required to file Form 990-T). However, want the additional (not automatic) 3-month extension or (2) you file Forms or consolidated From 990-T Instead, you must submit the fully completed and in the electronic filing of this form, visit www.irs.gov/efile.and.click.on e-file for C	er, you d 990-BL, I signed p	cannot file Form 8868 6069, or 8870, group page 2 (Part II) of Form		
		exempt Organization WM&FLOSSIE WALKER TR FBO EDGEWOOD CE		r identification number		
print		000483		6179690		
·		street, and room or suite no. If a P.O. box, see instructions		0179090		
due date for	ΡO	BOX 2886				
filing your return See C	City, towr	or post office, state, and ZIP code. For a foreign address, see instructions				
instructions	MOBI	LE, AL 36652-2886		· - · · · · · · · · · · · · · · · · · ·		
Check type of re	eturn to	be filed (file a separate application for each return)				
Form 990			m 4720			
Form 990-BL			m 5227			
X Form 990-EZ	_	 	m 6069			
Form 990-PF	F	Form 1041-A Form	n 8870			
Telephone No If the organiza If this is for a (for the whole ground ames and EINs of a least and the control of the control	o. ► <u>{2</u> ation do Group R oup, cheo of all me an au	mbers the extension will cover tomatic 3-month (6 months for a corporation required to file Form $08/16$, 2010 , to file the exempt organization return for the organization	d attach	. If this is a list with the		
for the organ	inization	's return for				
		year <u>2009</u> or eginning, and ending		. '		
2 If this tax ye	ear is for	less than 12 months, check reason Initial return Final return	Cḥange	in accounting period		
• •		s for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, I	ess any			
		ts. See instructions.		3a \$		
		for Form 990-PF or 990-T, enter any refundable credits and estimated tax particle or year overpayment allowed as a credit.	iyinents	25 6		
		act line 3b from line 3a. Include your payment with this form, or, if required,	denosit	3b \$		
		or, if required, by using EFTPS (Electronic Federal Tax Payment System	•	,		
instructions.		Si, in legalist, by doing at the talloctions readed has regiment bytter	,. 500	3c \$		
		to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO	and Forr			
for payment instru				= 9 , 9 		
		rwork Reduction Act Notice, see Instructions.		Form 8868 (Rev 4-2009)		