



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENSION GRANTED TO AUGUST 16, 2010

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ALVIN AND SALLY BEAMAN FOUNDATION		A Employer identification number 62-1743008	
	C/O LARRY T. THRAILKILL, TRUSTEE			
	Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 2408		Room/suite	B Telephone number (615) 376-3555
	City or town, state, and ZIP code BRENTWOOD, TN 37024-2408			
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 18,183,037. (Part I, column (d) must be on cash basis)			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	468,512.	468,512.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<217,345.>			
b	Gross sales price for all assets on line 6a 9,326,524.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	251,167.	468,512.		
13	Compensation of officers, directors, trustees, etc.	5,970.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 2	6,195.	6,195.		0.
c	Other professional fees STMT 3	68,311.	68,311.		0.
17	Interest				
18	Taxes STMT 4	9,341.	9,341.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	878.	57.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	90,695.	83,904.		0.
25	Contributions, gifts, grants paid	728,100.			728,100.
26	Total expenses and disbursements. Add lines 24 and 25	818,795.	83,904.		728,100.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<567,628.>			
b	Net investment income (if negative, enter -0-)		384,608.		
c	Adjusted net income (if negative, enter -0-)			N/A	

923501
02-02-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2009)

RECEIVED
MAY 28 2010
OGDEN, UT

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	30,269.	109,127.	109,127.	
	2 Savings and temporary cash investments	2,322,063.	510,712.	510,712.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 6	14,402,070.	15,576,224.	17,547,809.	
	c Investments - corporate bonds STMT 7	24,678.	15,389.	15,389.	
11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers)	16,779,080.	16,211,452.	18,183,037.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	16,779,080.	16,211,452.		
	30 Total net assets or fund balances	16,779,080.	16,211,452.		
31 Total liabilities and net assets/fund balances	16,779,080.	16,211,452.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,779,080.
2 Enter amount from Part I, line 27a	2	<567,628.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	16,211,452.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,211,452.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CRITERION-2443 - SCH D-1	P	VARIOUS	VARIOUS
b CRITERION-2443 - SCH D-1	P	VARIOUS	VARIOUS
c CRITERION-7708 - SCH D-2	P	VARIOUS	VARIOUS
d CRITERION-7708 - SCH D-2	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,436,594.		2,289,334.	147,260.
b 2,221,439.		2,847,439.	<626,000.>
c 746,978.		686,830.	60,148.
d 3,910,678.		3,720,266.	190,412.
e 10,835.			10,835.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			147,260.
b			<626,000.>
c			60,148.
d			190,412.
e			10,835.

2 Capital gain net income or (net capital loss)	2	<217,345.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,020,899.	18,390,368.	.055513
2007	1,014,014.	21,261,829.	.047692
2006	970,546.	19,588,554.	.049547
2005	982,432.	19,158,787.	.051278
2004	870,500.	18,691,658.	.046572

2 Total of line 1, column (d)	2	.250602
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050120
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	16,087,861.
5 Multiply line 4 by line 3	5	806,324.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,846.
7 Add lines 5 and 6	7	810,170.
8 Enter qualifying distributions from Part XII, line 4	8	728,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,692.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,692.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,692.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	30,186.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,186.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,494.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of LARRY T. TRAILKILL Telephone no. 615-376-3555 Located at P.O. BOX 2408, BRENTWOOD, TN ZIP+4 37024-2408			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here 1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b		X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEE A. BEAMAN 1525 BROADWAY NASHVILLE, TN 37203	PRESIDENT/TRUSTEE 0.00	0.	0.	0.
KELLEY S. BEAMAN 1525 BROADWAY NASHVILLE, TN 37203	VICE-PRESIDENT/TRUSTEE 0.00	0.	0.	0.
LARRY T. THRAILKILL P.O. BOX 2408 BRENTWOOD, TN 702402408	SECRETARY/TRUSTEE 1.00	5,970.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Investment in the program-related investments made by the foundation during the tax year ended 12/31/2014		Amount
1	N/A	
2		
3		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0

ALVIN AND SALLY BEAMAN FOUNDATION
C/O LARRY T. THRAILKILL, TRUSTEE

62-1743008

Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,161,329.
b	Average of monthly cash balances	1b	1,171,525.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,332,854.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,332,854.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	244,993.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,087,861.
6	Minimum investment return. Enter 5% of line 5	6	804,393.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	804,393.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	7,692.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,692.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	796,701.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	796,701.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	796,701.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	728,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	728,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	728,100.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				796,701.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	46,656.			
f Total of lines 3a through e	46,656.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 728,100.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				728,100.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	46,656.			46,656.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				21,945.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed.

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SCHEDULE XV ATTACHED	NONE	PUBLIC CHARITY	TO FURTHER CHARITABLE PURPOSE	728,100.
Total				728,100.
b Approved for future payment NONE				
Total				0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
----------------------	---

[illegible]



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Signature of officer or trustee 		Date <u>5/21/10</u>	
Title <u>Director</u>			
Paid Preparer's Use Only	Preparer's signature 	Date <u>5/19/10</u>	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code LATTIMORE BLACK MORGAN & CAIN, P.C. P.O. BOX 1869 BRENTWOOD, TN 37024-1869	EIN 13-0000000	Phone no. (615) 377-4600

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CRITERION 2039-0921-DIVIDENDS	30,660.	0.	30,660.
CRITERION 2039-0921-INTEREST	2.	0.	2.
CRITERION 4867-2443-DIVIDENDS	138,607.	941.	137,666.
CRITERION 4867-2443-INTEREST	2,228.	0.	2,228.
CRITERION 7544-7708-ACCRUED INTEREST PURCHASED	<1,169.>	0.	<1,169.>
CRITERION 7544-7708-DIVIDENDS	283,859.	9,894.	273,965.
CRITERION 7544-7708-INTEREST	10,935.	0.	10,935.
CRITERION 7544-7708-NONDIVIDEND DIST.	14,225.	0.	14,225.
TOTAL TO FM 990-PF, PART I, LN 4	479,347.	10,835.	468,512.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING EXPENSE	6,195.	6,195.		0.
TO FORM 990-PF, PG 1, LN 16B	6,195.	6,195.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	68,311.	68,311.		0.
TO FORM 990-PF, PG 1, LN 16C	68,311.	68,311.		0.

FORM 990-PF	TAXES	STATEMENT	4
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	9,341.	9,341.		0.
TO FORM 990-PF, PG 1, LN 18	9,341.	9,341.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	57.	57.		0.
PENALTY	821.	0.		0.
TO FORM 990-PF, PG 1, LN 23	878.	57.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK, BONDS AND U.S. SECURITIES	15,576,224.	17,547,809.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,576,224.	17,547,809.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	15,389.	15,389.
TOTAL TO FORM 990-PF, PART II, LINE 10C	15,389.	15,389.

Schedule D-1

TIN: 62-1743008

Year Ended: 12-31-2009

Realized Gain/Loss

Page 20 of 25

As of Date: 2/05/10

Account Number: 4867-2443
 THE ALVIN & SALLY BEAMAN
 FOUNDATION

Realized Gain/Loss Detail for Year

Short Term DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
AUTOLIV INC	4,300.0000	22.7000	01/06/09	01/16/09	81,383.06	97,610.00	-16,226.94
	1,700.0000	22.6900	01/06/09	01/16/09	32,174.71	38,573.00	-6,398.29
CORNING INC	7,640.0000	11.2700	01/06/09	07/30/09	129,437.37	86,102.80	43,334.57
DEERE & CO	8,170.0000	40.4078	10/02/08	08/13/09	374,155.96	330,131.73	44,024.23
DICK'S SPORTING GOODS INC	21,890.0000	17.0509	07/22/08	01/07/09	316,383.15	373,244.20	-56,861.05
DOW CHEMICAL COMPANY	4,620.0000	24.2053	10/27/08	02/05/09	47,280.34	111,828.49	-64,548.15
	1,000.0000	27.1582	11/04/08	02/05/09	10,233.85	27,158.20	-16,924.35
EBAY INC	1,800.0000	13.0168	01/16/09	09/09/09	40,878.38	23,430.25	17,448.13
	1,200.0000	13.0168	01/16/09	09/09/09	27,252.49	15,620.16	11,632.33
INTERMEDIATE BD FD AMER CL F1	38,167.9390	13.1000	09/08/09	10/30/09	504,198.47	500,000.00	4,198.47
	15,243.9020	13.1200	09/14/09	10/30/09	201,371.95	200,000.00	1,371.95
LINCARE HLDGS INC	750.0000	24.4023	04/30/08	02/05/09	18,117.64	18,301.73	-184.09
NOKIA CORP SPONSORED ADR	2,800.0000	13.9200	01/15/09	12/17/09	34,728.06	38,976.00	-4,247.94
	1,500.0000	13.9300	01/15/09	12/17/09	18,604.32	20,895.00	-2,290.68
	700.0000	13.9400	01/15/09	12/17/09	8,682.01	9,758.00	-1,075.99
	2,100.0000	14.7599	05/08/09	12/17/09	26,046.06	30,995.79	-4,949.73
	400.0000	14.7590	05/08/09	12/17/09	4,951.16	5,903.60	-942.44

072 / 3T / 3T96



Criterion

CAPITAL MANAGEMENT LLC

Account Number: 4867-2443
THE ALVIN & SALLY BEAMAN
FOUNDATION

Page 21 of 25

As of Date: 2/05/10

Realized Gain/Loss

Short Term	Continued	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
DESCRIPTION								
RESEARCH IN MOTION								
LTD		478.0000	43.9653	01/05/09	04/06/09	30,386.38	21,015.42	9,370.96
		2,193.0000	43.9653	01/05/09	05/06/09	166,342.23	96,415.91	69,926.32
		2,779.0000	43.9653	01/05/09	05/27/09	218,238.43	122,179.56	96,058.87
SCHLUMBERGER LTD		2,690.0000	45.0537	10/27/08	09/03/09	145,737.76	121,194.45	24,543.31
Total - Short Term						\$2,436,593.78	\$2,289,334.29	\$147,259.49
Long Term								
DESCRIPTION								
AUTOLIV INC		5,340.0000	29.9900	09/30/03	01/16/09	101,066.40	160,157.77	-59,091.37
		2,000.0000	32.1300	10/28/03	01/16/09	37,852.59	64,260.00	-26,407.41
BEST BUY CO INC		1,370.0000	46.1926	07/23/07	04/07/09	52,784.88	63,283.87	-10,498.99
		3,768.0000	46.1926	07/23/07	11/09/09	156,854.79	174,053.71	-17,198.92
CASCADE CORPORATION		2,930.0000	41.9885	04/11/08	06/08/09	68,673.33	123,026.31	-54,352.98
		115.0000	41.9885	04/11/08	06/09/09	2,461.00	4,828.67	-2,367.67
		3,215.0000	40.6390	04/14/08	06/09/09	68,801.15	130,654.39	-61,853.24
		710.0000	40.6435	04/15/08	06/09/09	15,194.03	28,856.89	-13,662.86
		1,205.0000	42.3679	04/16/08	06/09/09	25,787.06	51,053.32	-25,266.26
		1,195.0000	41.8129	04/17/08	06/09/09	25,573.07	49,966.42	-24,393.35
CHEVRON CORPORATION		3,910.0000	63.8803	10/27/08	12/16/09	305,661.08	249,771.97	55,889.11
GENWORTH FINANCIAL INC								
CL-A		6,840.0000	26.1000	12/21/04	11/19/09	76,192.90	178,502.81	-102,309.91
		5,650.0000	26.1000	12/21/04	11/25/09	62,759.15	147,447.48	-84,688.33
		3,210.0000	20.8092	01/23/08	11/25/09	35,656.09	66,797.54	-31,141.45
LINCARE HLDGS INC		15,770.0000	24.4023	04/30/08	09/23/09	504,376.29	384,824.27	119,552.02

072 / 3T / 3T96

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 4867-2443
THE ALVIN & SALLY BEAMAN
FOUNDATION

Long Term	Continued								
DESCRIPTION		QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS	
NOKIA CORP SPONSORED ADR		13,680.0000	29.6027	04/28/08	12/17/09	169,671.41	404,964.94	-235,293.53	
ORACLE CORPORATION		3,912.0000	17.0326	03/12/07	07/30/09	87,626.54	66,631.53	20,995.01	
TOYOTA MTR CORP ADR NEW 3/82		7,843.0000	17.0326	03/12/07	11/09/09	170,443.61	133,586.68	36,856.93	
		3,861.0000	94.4756	01/23/08	03/26/09	254,004.11	364,770.29	-110,766.18	
Total - Long Term						\$2,221,439.48	\$2,847,438.86	-\$625,999.38	

072 / 3T / 3T96



Schedule D-2
 TIN: 62-1743008
 Year ended: 12-31-2009

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 7544-7708
 THE ALVIN & SALLY BEAMAN
 FOUNDATION

Realized Gain/Loss Detail for Year

Short Term		QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
DESCRIPTION								
BRANDES INSTITUTIONAL ENHANCED INCOME FUND CLASS E								
		12,903.2260	7.7500	07/21/09	12/04/09	109,935.48	100,000.00	9,935.48
		6,329.1140	7.9000	07/30/09	12/04/09	53,924.05	50,000.00	3,924.05
		19,6480	7.9300	08/03/09	12/04/09	167.40	155.81	11.59
		79,8280	8.2500	09/01/09	12/04/09	680.13	658.58	21.55
		81,1020	8.4600	10/01/09	12/04/09	690.99	686.12	4.87
		62,8350	8.4300	11/02/09	12/04/09	535.35	529.70	5.65
		53,6230	8.5100	12/01/09	12/04/09	456.88	456.33	0.55
TEMPLETON GLOBAL BOND FUND CL A								
		11,829.6530	11.5800	04/14/09	11/20/09	150,000.00	136,987.39	13,012.61
		24,439.7770	11.5800	04/14/09	11/24/09	311,118.35	283,012.61	28,105.74
		141,5540	11.5300	04/17/09	11/24/09	1,801.98	1,632.12	169.86
		138,0360	11.8700	05/19/09	11/24/09	1,757.19	1,638.49	118.70
		139,9750	11.7500	06/17/09	11/24/09	1,781.88	1,644.71	137.17
		139,2070	11.8600	07/17/09	11/24/09	1,772.10	1,651.00	121.10
		136,9640	12.1000	08/19/09	11/24/09	1,743.55	1,657.27	86.28
		8,203.4450	12.1900	08/27/09	11/24/09	104,429.88	100,000.00	4,429.88
		164,8490	12.3300	09/17/09	11/24/09	2,098.52	2,032.59	65.93
		160,5040	12.7100	10/19/09	11/24/09	2,043.22	2,040.01	3.21
		160,3160	12.7700	11/18/09	11/24/09	2,040.83	2,047.23	-6.40
Total - Short Term						\$746,977.78	\$686,829.96	\$60,147.82



Realized Gain/Loss

Page 28 of 31

As of Date: 2/05/10



Account Number: 7544-7708
THE ALVIN & SALLY BEAMAN
FOUNDATION

Long Term	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
DESCRIPTION ISHARES BARCLAYS 7-10 YR TREASURY BOND FUND							
	2,100.0000	82.3460	11/06/06	03/26/09	201,850.86	172,926.60	28,924.26
	1,100.0000	82.8000	11/07/06	03/26/09	105,731.41	91,080.00	14,651.41
	800.0000	82.8000	11/07/06	03/26/09	76,895.64	66,240.00	10,655.64
	800.0000	82.8000	11/07/06	03/26/09	76,919.56	66,240.00	10,679.56
	800.0000	82.8000	11/07/06	03/26/09	76,911.56	66,240.00	10,671.56
	3,500.0000	82.8000	11/07/06	05/12/09	326,664.45	289,800.00	36,864.45
	1,401.0000	82.8000	11/07/06	07/01/09	126,549.07	116,002.80	10,546.27
	1,200.0000	82.8000	11/07/06	07/01/09	108,357.21	99,360.00	8,997.21
	399.0000	82.8000	11/07/06	07/01/09	36,020.79	33,037.20	2,983.59
	701.0000	82.7682	11/08/06	07/01/09	63,284.65	58,020.51	5,264.14
	500.0000	82.7682	11/08/06	07/01/09	45,168.83	41,384.10	3,784.73
	500.0000	82.7682	11/08/06	07/01/09	45,143.83	41,384.10	3,759.73
	100.0000	82.7682	11/08/06	07/01/09	9,029.78	8,276.82	752.96
	100.0000	82.7682	11/08/06	07/01/09	9,030.76	8,276.82	753.94
	299.0000	82.7682	11/08/06	07/02/09	27,094.65	24,747.69	2,346.96
	300.0000	83.2900	03/01/07	07/02/09	27,185.26	24,987.00	2,198.26
	60.0000	84.0300	08/30/07	07/02/09	5,437.05	5,041.80	395.25
	540.0000	84.0399	08/30/07	07/02/09	48,933.49	45,381.55	3,551.94
	201.0000	85.7300	11/09/07	07/02/09	18,214.14	17,231.73	982.41
	199.0000	85.7300	11/09/07	07/02/09	18,030.92	17,060.27	970.65
ISHARES BARCLAYS 1-3 YR TREASURY BOND FUND	4,000.0000	79.9260	11/06/06	03/26/09	336,358.51	319,704.00	16,654.51

072 / 3T / 3T96

Realized Gain/Loss

Page 29 of 31

As of Date: 2/05/10

Account Number: 7544-7708
THE ALVIN & SALLY BEAMAN
FOUNDATION

Long Term DESCRIPTION	Continued	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
		2,500.0000	79.9260	11/06/06	05/12/09	209,698.86	199,815.00	9,883.86
		1,900.0000	79.9260	11/06/06	07/01/09	158,949.91	151,859.40	7,090.51
		2,600.0000	80.0484	11/07/06	07/01/09	217,510.41	208,125.84	9,384.57
		4,000.0000	80.0484	11/07/06	07/01/09	334,591.80	320,193.60	14,398.20
ISHARES IBOX INV GRADE CORP BOND FUND	ETF	2,800.0000	106.3940	11/06/06	08/27/09	291,752.50	297,903.20	-6,150.70
		1,700.0000	106.3940	11/06/06	08/27/09	177,407.43	180,869.80	-3,462.37
		200.0000	106.9000	11/07/06	08/27/09	20,871.46	21,380.00	-508.54
		763.0000	107.0142	11/08/06	08/27/09	79,624.64	81,651.84	-2,027.20
		1,800.0000	107.0142	11/08/06	08/27/09	187,663.17	192,625.56	-4,962.39
		600.0000	107.0142	11/08/06	08/27/09	62,554.45	64,208.52	-1,654.07
		592.0000	107.0142	11/08/06	08/27/09	61,720.92	63,352.41	-1,631.49
		200.0000	107.0142	11/08/06	08/27/09	20,843.46	21,402.84	-559.38
		200.0000	107.0142	11/08/06	08/27/09	20,873.46	21,402.84	-529.38
		137.0000	107.0142	11/08/06	08/27/09	14,301.06	14,660.95	-359.89
		8.0000	107.0142	11/08/06	08/27/09	834.05	856.12	-22.07
		2,500.0000	107.0142	11/08/06	09/02/09	262,668.24	267,535.49	-4,867.25
Total - Long Term						\$3,910,678.24	\$3,720,255.40	\$190,411.84

072 / 3T / 3T86



<u>Recipient Name</u>	<u>Recipient Address</u>	<u>Recipient Status</u>	<u>Purpose of Grant</u>	<u>Recipient Relationship</u>	<u>Contributions</u>
American Red Cross	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
American Red Cross	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Baptist Hospital Foundation	Nashville, TN	Public Charity	To further chantable purpose	None	100,000 00
Belmont University	Nashville, TN	Public Charity	To further chantable purpose	None	75,000 00
Big Brothers Big Sisters	Nashville, TN	Public Charity	To further chantable purpose	None	1,000 00
Big Brothers Big Sisters	Nashville, TN	Public Charity	To further chantable purpose	None	1,000 00
Boy Scouts of America	Nashville, TN	Public Charity	To further chantable purpose	None	37,500 00
Cheekwood	Nashville, TN	Public Charity	To further chantable purpose	None	8,600 00
Cumberland Heights	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Ensworth School-annual fund	Nashville, TN	Public Charity	To further chantable purpose	None	15,000 00
Ensworth School-capital campaign	Nashville, TN	Public Charity	To further chantable purpose	None	100,000 00
Family Action Council	Nashville, TN	Public Charity	To further chantable purpose	None	2,500 00
Fellowship of Christian Athletes	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
Fellowship of Christian Athletes	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
First Center for the Visual Arts	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Hope Thru Healing Hands	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
Hope Thru Healing Hands	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
InterFaith Dental Clinic	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Land Trust for Tennessee	Nashville, TN	Public Charity	To further chantable purpose	None	2,500 00
Maury County Volunteer Fire Dept	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Montgomery Bell Academy	Nashville, TN	Public Charity	To further chantable purpose	None	60,000 00
Montgomery Bell Academy	Nashville, TN	Public Charity	To further chantable purpose	None	20,000 00
Nashville Humane Society	Nashville, TN	Public Charity	To further chantable purpose	None	3,000 00
Nashville Rescue Mission	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
Nashville Symphony	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
Nashville Symphony	Nashville, TN	Public Charity	To further chantable purpose	None	110,000 00
Nashville Zoo	Nashville, TN	Public Charity	To further chantable purpose	None	7,000 00
Oasis Center	Nashville, TN	Public Charity	To further chantable purpose	None	10,000 00
Operation Andrew	Nashville, TN	Public Charity	To further chantable purpose	None	2,500 00
Otter Creek Christian School	Nashville, TN	Public Charity	To further chantable purpose	None	50,000 00
Salvation Army	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
Second Harvest Food Bank	Nashville, TN	Public Charity	To further chantable purpose	None	4,000 00
St John Medical Center-JH, WY	Jackson Hole, WY	Public Charity	To further chantable purpose	None	5,000 00
St Luke's Community House	Nashville, TN	Public Charity	To further chantable purpose	None	3,000 00
The Next Door	Nashville, TN	Public Charity	To further chantable purpose	None	5,000 00
TN Center for Policy Research	Nashville, TN	Public Charity	To further chantable purpose	None	3,000 00
TN Performing Arts Center	Nashville, TN	Public Charity	To further chantable purpose	None	2,500 00
TN Right to Life	Nashville, TN	Public Charity	To further chantable purpose	None	3,000 00
TN Right to Life	Nashville, TN	Public Charity	To further chantable purpose	None	2,000 00

728,100

Form 8868

(Rev. April 2009)

Department of the Treasury
Internal Revenue ServiceApplication for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3 month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization ALVIN AND SALLY BEAMAN FOUNDATION C/O LARRY T. THRAILKILL, TRUSTEE	Employer identification number 62-1743008
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 2408	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BRENTWOOD, TN 37024-2408	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

LARRY T. TRAILKILL

- The books are in the care of ▶ **P.O. BOX 2408, BRENTWOOD, TN - 37024-2408**
- Telephone No ▶ **615-376-3555** FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	7,692.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	30,186.
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

COPY