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990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For	calendar	year 2009, or tax	year begi	nning	, aı	nd ending			
G	Check all t	hat apply	Initial	return	Initial return of a for	mer public cha	rıtv	Final re	turn
		• • •	Amen	ded return	Address change	·	•	nange	
Us	se the IRS	Name of foundation					_	mployer identification nu	mher
-	label.	McWherter Char	ndation			٦ ٦	· •		
0	therwise,				elivered to street address)	Room/suite	В т	62-16578 elephone number (see pag	
	print	P O Box 30	577 O DOX 110	amber ii maii is not a	circled to street address)	Noomisake	ا ^ه ا'		•
	or type.	City or town, state, as	nd 7ID codo		 -	_	-	(615) 760-	
	e Specific		no zir code		TNI	20225	1	exemption application is pe	<u> </u>
		Dresden	∇ Soctio	n 501(c)(3) ava	TN empt private foundation	38225	7	Foreign organizations, che	-
Ë	Section 49	947(a)(1) nonexer	not charita		Other taxable private		2	Foreign organizations mee check here and attach con	· –
픈			<u>-` </u>				Elfi	private foundation status wa	· <u></u>
		t value of all asse m Part II, col (c),		J Acc <u>ounting</u> Other (s		n		der section-507(b)(1)(A), c	
	line 16) ▶		722 404	(Part I. column (d) must be on cash bas	(212	•	the foundation is in a 60-mo ider section 507(b)(1)(B), c	
Pa		ysis of Revenue			I ay index 50 on days 500	,,,,, 		der section 307 (b)(1)(b), c	
Гe		ysis of Reveilue ats in columns (b), (c), a	-		(a) Revenue and	(b) Net investri	nent	(c) Adjusted net	(d) Disbursementsfor chantable
		ounts in column (a) (se			expenses per books	income		income	purposes
						- 56.2	Frida.		(cash basis only)
		outions, gifts, grants, et			To the Contract of the Contrac	· 整人 ·	/ 记 <u>入</u> - 字		·
		► X if the foundation							, et et e ve viñ
		st on savings and to	•		30		30		
	5 a Gross	ends and interest fro	m securille	5	24,359		4,359		* AG 1 50
		ental income or (loss	-\	0	· · · · · · · · · · · · · · · · · · ·	e, .g. i , .	<u>U</u>		ال المركب الله الأواد الماد ا
ne		ain or (loss) from sa	· —						
Revenue	_	sales price for all asse		268,668	-43,047				
e		al gain net inco <u>me (</u>			1994 - 1994 2 · 1	3 1 2	0	1. 1. 2. 1. 2. 1. 2. 1. 2. 1. 2. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	イトルのないできた。 日本7年の本でで発行する。
22		hort-term capital ga			Langer To Mark Spect	. Char	ن الم	2,102	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
		ne modifications .	ソビク		4.5	A C S A S C		2,102	· 到到了高粱。
)			allowances				14,25,320	ah ir mili	
	b Less	sales less returns and Cost of goods solo	NOAI		\$0.15 P. 19.2	1 0000 19 4 1	4		
		s profit or (loss) (atte				3,		27.7.2	143
		income (attach sch			0		0	0	
•		. Add lines 1 throug			-25,458	2	4,389	2,102	~ .
S	13 Comp	pensation of officers	. directors.	trustees. etc	6,000		1,000	2,102	6,000
Expenses	· .	employee salaries		•					0,000
xpense		on plans, employee	•				-		
2	16 a Legal	fees (attach sched	ule)		5,899		0	ō	5,89
ш	b Acco	unting fees (attach s	schedule)		0		0	0	
ative E	c Other	professional fees (attach sche	dule)	3,324		3,324	0	
ïa	17 Intere	est							
ij	18 Taxes	(attach schedule) (see	page 14 of the	e instructions)	2,707		<u>2</u> ,707	0	
듵		eciation (attach sche	edule) and o	lepletion	0		0	0	73 ts
둳		pancy							
ΨF		el, conferences, and	meetings						
Operating and Administrative		ng and publications							
		r expenses (attach s	•			ļ	0	0	
Ë	1	operating and add	ministrative	e expenses.					
). Ja	i e	ines 13 through 23			17,930	}	6,031	0	11,89
ğ	1	ibutions, gifts, grant	-		29,750	1			29,75
	26 Total	expenses and disbur	sements Add	lines 24 and 25	47,680)	6,031	0	41,64
	27 Subtr	act line 26 from line	12						
	a Exces	s of revenue over exp	penses and c	lisbursements	-73,138				
	b Net ii	nvestment income	(If negative	, enter -0-)		1	8,358		
	c Adju	sted net income (if	negative, e	nter -0-)				2,102	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. (HTA)

2-14

Form 990-PF (2009)

	-	Weverletter Chantable Foundation			1037641 Page Z
Par		Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	
		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	-		
1	2	Savings and temporary cash investments	6,622	6,101	6,101
	3	Accounts receivable 0		<u> </u>	
		Less allowance for doubtful accounts	0	0	0
	4	Pledges receivable 0			
	_	Less allowance for doubtful accounts	0	0	0
ĺ	5 6	Grants receivable Receivables due from officers, directors, trustees, and other			
	O	disqualified persons (attach schedule) (see page 15 of the		į	
		instructions)	0	o	0
İ	7	Other notes and loans receivable (attach schedule)			
Ŋ		Less allowance for doubtful accounts ▶ 0	0	0	0
Assets	8	Inventories for sale or use			
Š	9	Prepaid expenses and deferred charges			-
_	-10-a	1 Investments—U.S. and state government obligations (attach schedule)		0	0
	ł	Investments—corporate stock (attach schedule) .	760,043	690,669	726,198
		Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)	Ö	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis 0			
		Less accumulated depreciation (attach schedule)	0	0	0
	15	Other assets (describe	4,438	1,195	1,195
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	771,103	697,965	733,494
	17	Accounts payable and accrued expenses .			The state of the s
S	18	Grants payable			
tie	19	Deferred revenue .			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		0	
<u> </u>	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
	}	Foundations that follow SFAS 117, check here			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
es		and complete lines 24 through 26 and lines 30 and 31.	1		
nc I	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			5.5
Ω	26	Permanently restricted			
Fund Balanc	}	Foundations that do not follow SFAS 117, check here			
互	İ	and complete lines 27 through 31.			*
Assets or	27	Capital stock, trust principal, or current funds			
sts	28	Paid-in or capital surplus, or land, bldg, and equipment fund			, ,
386	29	Retained earnings, accumulated income, endowment, or other funds			· ·
Ä	30	Total net assets or fund balances (see page 17 of the			
Net		instructions)	771,103	697,965	
~	31	Total liabilities and net assets/fund balances (see page 17			*
	1	of the instructions)	771,103	697,965	<u>-</u>
	t III	Analysis of Changes in Net Assets or Fund Balances	20 /	———	1
1		net assets or fund balances at beginning of year—Part II, column (a), line	e 30 (must agree with		774 404
2		of-year figure reported on prior year's return)		1	771,103
		r amount from Part I, line 27a		2	-73,138
			· 		607.064
		lines 1, 2, and 3 eases not included in line 2 (itemize) ►		4	697,965
		eases not included in line 2 (itemize)	(b) bas 00	5	(

Do # IV	PF (2009) McWherter	r Charitable Foundation					62-	1657841 Page 3
Part IV	Capital Gains and	d Losses for Tax on Inve	estmen	nt Incor	ne			
		kınd(s) of property sold (e g , real est e, or common stock, 200 shs MLC C			(b) How acquired P—Purchase D—Donation	. '	ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a See	attached schedule				D-Donation			
b								
С								
d	· · · · · · · · · · · · · · · · · · ·							
e								<u>.</u>
((e) Gross sales price	(f) Depreciation allowed (or allowable)			r other basis ense of sale			or (loss)) minus (g)
а	0	0			0			0
<u>b</u>	0	0	<u> </u>		0			0
<u> </u>	0	0	ļ		0	1		0
_d	0	0			0	1		0
<u>e</u>	0	0	<u> </u>		0			0
Com	plete only for assets show	ing gain in column (h) and owne	d by the		***		• • • • • • • • • • • • • • • • • • • •	(h) gain minus
(1)	F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69			ss of col (i)	 	• •	less than -0-) or
				over co	l (j), if any		Losses (III	om col (h))
<u>a</u>	0	0			0	+		0
<u>b</u>	0	0	 		0			0
d	0	0			C	+		0
e	0	<u>_</u>	 			+		0
		[if gain.	also ent	ter in Pa	rt I, line 7	T		
2 Cap	oital gain net income or	nei caniiai inee i			rt I, line 7	2		-49,847
3 Net	short-term capital gain	or (loss) as defined in section						
	• -	line 8, column (c) (see pages		٠,,	· ·			
ınstı	ructions). If (loss), enter	-0- in Part I, line 8				3		2,102
Part V	Qualification Und	er Section 4940(e) for R	educe	d Tax o	n Net Investm	ent Ir	come	
(For opt	tional use by domestic r	orivate foundations subject to	the se	ction 49	40(a) tax on net	ınvestr	ment income)
					ro(a) tax on not			,
		ave this part blank					10	
	e foundation liable for th	ne section 4942 tax on the di				n the b	ase period?	Yes X No
If "Yes,"	e foundation liable for th " the foundation does no	ne section 4942 tax on the di ot qualify under section 4940	(e) Do	not com	plete this part			
If "Yes,"	e foundation liable for th " the foundation does no	ne section 4942 tax on the di	(e) Do	not com	plete this part			
If "Yes,"	e foundation liable for the the foundation does not the appropriate amount (a)	ne section 4942 tax on the di ot qualify under section 4940 ount in each column for each	(e) Do	not com	nplete this part e 18 of the instru		before making	g any entries
If "Yes," 1 Er	e foundation liable for the the foundation does not the the appropriate amounter the appropriate	the section 4942 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion tax of the dispersion tax of tax on the dispersion tax of the dispersion tax on the dispersion tax of tax on the dispersion tax of tax on the dispersion tax of tax of tax on the dispersion tax of ta)(e) Do year; s	not con see page	plete this part	ctions	before makin	g any entries (d) Inbution ratio
If "Yes," 1 Er	e foundation liable for the "the foundation does noter the appropriate amo (a) Base penod years ar year (or tax year beginning in	ne section 4942 tax on the di ot qualify under section 4940 ount in each column for each (b) Adjusted qualifying distribution	year; s	not con see page	nplete this part e 18 of the instru (c) of noncharitable-use	ctions assets	before makin	g any entries (d) Inbution ratio
If "Yes," 1 Er	e foundation liable for the the foundation does not the the appropriate amounter the appropriate	ne section 4942 tax on the di ot qualify under section 4940 ount in each column for each (b) Adjusted qualifying distribution	ons 0(e) Do	not con see page	nplete this part e 18 of the instru (c) of noncharitable-use	ctions assets 3,096	before makin	g any entries (d) Inbution ratio divided by col (c)) 0 104852
If "Yes," 1 Er	e foundation liable for the the foundation does not the the appropriate amounter the appropriate	ne section 4942 tax on the di ot qualify under section 4940 ount in each column for each (b) Adjusted qualifying distribution	ons 0(e) Do 1 year; s 00,497 53,563	not con see page	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03	ctions assets 3,096 8,424	before makin	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581
If "Yes," 1 Er	e foundation liable for the the foundation does not the the appropriate amounter the appropriate	ne section 4942 tax on the di ot qualify under section 4940 ount in each column for each (b) Adjusted qualifying distribution	ons 00,497 53,563 55,709	not con see page	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03	assets 3,096 8,424 7,601	before makin	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581 0 056408
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Calenda Calenda 2 Tot 3 Ave the 4 Ente 5 Mul 6 Ente	e foundation liable for the the foundation does not the the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter (a) Base penod years ar year (or tax year beginning in 2008 2007 2006 2005 2004 and of line 1, column (d) the appropriate and the appropriate formulation of the period of the	the section 4942 tax on the display the section 4940 to the qualify under section 4940 to the time and the column for each (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (b) 55 57 67 68 69 69 69 60 60 60 60 60 60 60	0(e) Do n year; s 00,497 63,563 65,709 62,278 19,450 10 oce if les	not com see page Net value e total o	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03 98 95 94 n line 2 by 5, or 15 5 years	assets 3,096 8,424 7,601 2,624 0,574	Distriction (col (b) of	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581 0 056408 0 054878 0 052574 0 320293 0 064059 660,745 42,327
Calenda Calenda 2 Tot 3 Ave the 4 Ente 5 Mul 6 Ente	e foundation liable for the the foundation does not the the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter (a). Base penod years ar year (or tax year beginning in 2008 2007 2006 2005 2004. Ital of line 1, column (d) erage distribution ratio for number of years the foundation of the term of the net value of noncolumn (d) in the period of the peri	the section 4942 tax on the display the section 4940 to the qualify under section 4940 to the time and the column for each (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (b) 55 57 67 68 69 69 69 60 60 60 60 60 60 60	0(e) Do n year; s 00,497 63,563 65,709 62,278 19,450 10 oce if les	not com see page Net value e total o	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03 98 95 94 n line 2 by 5, or 15 5 years	assets 3,096 8,424 7,601 2,624 0,574	Distriction (col (b) of	g any entries (d) Inbution ratio divided by col. (c)) 0 104852 0 051581 0 056408 0 054878 0 052574 0 320293 0 064059 660,745
2 Tot 3 Ave the 4 Ent 5 Mul 6 Ent 7 Add	e foundation liable for the the foundation does not the the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter (a). Base period years ar year (or tax year beginning in 2008 2007 2006 2005 2004. It all of line 1, column (d) erage distribution ratio for number of years the foundation of the the net value of noncolumnative the net value of noncolumnative the net investment and lines 5 and 6.	ne section 4942 tax on the distribution of qualify under section 4940 punt in each column for each (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (b) 5 5 6 7 7 8 9 9 9 9 9 9 9 9 9 9 9 9	0(e) Do n year; s 00,497 63,563 65,709 62,278 19,450 10 oce if les	not com see page Net value e total o	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03 98 95 94 n line 2 by 5, or 15 5 years	assets 3,096 8,424 7,601 2,624 0,574	Distriction (col (b) of the color of the col	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581 0 056408 0 054878 0 052574 0 320293 0 064059 660,745 42,327 184 42,511
2 Tot 3 Ave the 4 Ent 7 Add 8 Ent 8	e foundation liable for the the foundation does not the the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter (a). Base penod years ar year (or tax year beginning in 2008 2007 2006 2005 2004. It all of line 1, column (d) the age distribution ratio for number of years the foundation of the the net value of noncolumnative the net value of noncolumnative the net investment of the second of the second of the foundation of the second of the foundation of the second of the foundation of the second of the foundation of the second of the	ne section 4942 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion 4940 tax on the dispersion 4940 tax on the each (b) Adjusted qualifying distribution in the 5-year base period—dundation has been in existent than table-use assets for 200 tax of Part I, line 2 tax of the from Part XII, line 4	0(e) Do n year; s 00,497 63,563 65,709 62,278 19,450 vide the ce if les 9 from I	e total o	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03 98 95 94 In line 2 by 5, or 15 years	assets 3,096 8,424 7,601 2,624 0,574	Distriction (col (b) of col (col (col (col (col (col (col (col	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581 0 056408 0 054878 0 052574 0 320293 0 064059 660,745 42,327 184 42,511
Calenda Calenda 2 Tot 3 Ave the 4 Ent 5 Mul 6 Ent 7 Add 8 Ent If lir	e foundation liable for the the foundation does not the the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter the appropriate amounter (a). Base penod years ar year (or tax year beginning in 2008 2007 2006 2005 2004. It all of line 1, column (d) the age distribution ratio for number of years the foundation of the the net value of noncolumnative the net value of noncolumnative the net investment of the second of the second of the foundation of the second of the foundation of the second of the foundation of the second of the foundation of the second of the	the section 4942 tax on the display the section 4940 punt in each column for each (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (c) 5 5 6 6 6 6 6 6 6 6 7 6 7 7 8 8 8 8 8 8 8 8 8 8 8	0(e) Do n year; s 00,497 63,563 65,709 62,278 19,450 vide the ce if les 9 from I	e total o	nplete this part e 18 of the instru (c) of noncharitable-use 86 1,03 98 95 94 In line 2 by 5, or 15 years	assets 3,096 8,424 7,601 2,624 0,574	Distriction (col (b) of col (col (col (col (col (col (col (col	g any entries (d) Inbution ratio divided by col (c)) 0 104852 0 051581 0 056408 0 054878 0 052574 0 320293 0 064059 660,745 42,327 184 42,511

Pa	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 1	age 1	18 of the	e inst	ructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	,				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			367	
	here and enter 1% of Part I, line 27b					
(: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%					
	of Part I, line 12, col (b)	_				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0	
3	Add lines 1 and 2 Subtitle A (record) to y (describe and to a 4047(a)(d) to you be and to you be found to you be a 4047(a)(d) to you be	3			367	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	5	<u> </u>		267	
5 6	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments	3	 		367	
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,195	,		٠,	1 V-	
	Exempt foreign organizations—tax withheld at source 6b	, ,		, , , , , , , , , , , , , , , , , , ,		٠,
	C Tax paid with application for extension of time to file (Form 8868) 6c 0	f -	1	·	10	•
	Backup withholding erroneously withheld	,			7.7	-
	Total credits-and payments Add lines-6a through-6d	_7_		1	.195	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1		0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<u>L</u>		828	ļ. <u>.</u>
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ► 828 Refunded ►	11	<u> </u>		0	
Pa	rt VII-A Statements Regarding Activities		_			
1 :	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			~ 1	Yes	No
	participate or intervene in any political campaign?			1a		Х
١	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			1		
	instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			73.7		
	published or distributed by the foundation in connection with the activities			KI	المناسعة	24
	Did the foundation file Form 1120-POL for this year?			1c	734°2 **	X
(Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			17.00	7	
	(1) On the foundation \$ (2) On foundation managers \$		_	1	×4.	
(Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
2	on foundation managers \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	2002	X
_	If "Yes," attach a detailed description of the activities		•	1	A tak	个
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			. 7.7.7	1/2	Nav s
·	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?				N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1	, ^	
	By language in the governing instrument, or			,		1
	By state legislation that effectively amends the governing instrument so that no mandatory directions					.
_	that conflict with the state law remain in the governing instrument?			6	X	├
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	and P	Part XV	7	X	ļ
ð	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the				·	
	instructions) ► TN b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			1		
	•			Ph.		
9	General (or designate) of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3)			8b	X	+-
3	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 2)	7\2			 	
	If "Yes," complete Part XIV	·) ·		9		X
10	·				\vdash	 ^
	their names and addresses			10		x
				<u> </u>		<u> </u>

orm	990-PF (2009) McWherter Charitable Foundation 62-1657	'841	Pa	ge 5
art	VII-A Statements Regarding Activities (continued)			
1	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	ŀ	Χ
2	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		1	
	August 17, 2008?	12		X
3	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address		. -	
4	The books are in care of ► Ned R McWherter Telephone no ► (731) 364-21	30		
_	Located at ► P O Box 30 Dresden TN ZIP+4 ► 38225			
5	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
а	During the year did the foundation (either directly or indirectly)	58.		1.1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	٠	İ	-]
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	.		30
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .			~-
	(5) Transfer any income or assets to a disqualified person (or make any of either available	}		1
	for the benefit or use of a disqualified person)? Yes X No	, , .		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	3.77	,	1762
	If the foundation agreed to make a grant to or to employ the official for a period		· .	. 34
_	after termination of government service, if terminating within 90 days)		- [
þ	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	15	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	1b	19/7	100
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts.			
•	that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	7 2	31.	~().[]
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		3 ,	42.1
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d	3	/ -	1.7
	and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No			.]
	If "Yes," list the years 20, 20, 20			- 1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	e e e e e e e e e e e e e e e e e e e		- 3
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	-/ , % 		
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			- 1
3a	20	. O		1
Ja	enterprise at any time during the year?	, 3º		1,3,43
b				
-	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			, 1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	* *		1. ,, 24
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			<u> </u>
	if the foundation had excess business holdings in 2009)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			`

purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

in items, contained				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000				. •

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Information About Officers, Directors, Trustees and Contractors (continued)	, Foundation Managers, Highly Pai	d Employees,
3 Five highest-paid independent contractors for professional services (se	ee page 23 of the instructions) If none, ent	er "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		>
Card IV A Common ref-Direct-Charitable Autivities		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include releval the number of organizations and other beneficiaries served, conferences convened, research		Expenses
The foundation makes grants to other organizations for charitable pur non-operating or grant making foundation. Attached is a schedule of		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see pa	ge 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax	*	Amount
1	······································	, , , , , , , , , , , , , , , , , , ,
,		
2		
All other program-related investments See page 24 of the instructions		
,		

Total. Add lines 1 through 3

Form **990-PF** (2009)

qualifies for the section 4940(e) reduction of tax in those years

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore	ian foundatio	
	see page 24 of the instructions)		,
.1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	- 1	
	purposes		
а	Average monthly fair market value of securities .	1a	669,612
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets (see page 24 of the instructions)	1c	1,195
đ	Total (add lines 1a, b, and c) .	1d	670,807
е	Reduction claimed for blockage or other factors reported on lines 1a and		• •
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d .	3	670,807
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	10,062
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	660,745
6	Minimum investment return Enter 5% of line 5	6	_33,037
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privi	ate operating	
	foundations and certain foreign organizations check here and do not complete this par		
1	Minimum investment return from Part X, line 6 .	1	33,037
2a	Tax on investment income for 2009 from Part VI, line 5	367	, , , , , ,
b	Income tax for 2009 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	367
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,670
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	32,670
6	Deduction from distributable amount (see page 25 of the instructions) .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	32,670
Par	Qualifying Distributions (see page 25 of the instructions)		
-			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	فتنق	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	41,649
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	41,649
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	C
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,649
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	

Part	Undistributed Incon	ne (see page 26 of the	e instructions)			
	Databasel	Dod VI	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from 1 in 2009 from 1.	om Part XI,	Corpus	rears prior to 2008	2006	
						32,670
2	Undistributed income, if any, as	of the end of 2009				
	Enter amount for 2008 only				0	
	Total for prior years 20,			0		
3	Excess distributions carryover, i					
а	From 2004	0				
b	From 2005	5,182				
С	From 2006	7,389				
d	From 2007	1,690				
е	From 2008	48,291				Į
f	Total of lines 3a through e	<u> </u>	62,552		,	
4	Qualifying distributions for 2009	from Part	•		,	
	XII, line 4 > \$	41,649				
а	Applied to 2008, but not more th	nan line 2a			0	
b	Applied to undistributed income	of prior years	- 25			
	(Election required—see page 26	I		o		
С	Treated as distributions out of c	· · · · · · · · · · · · · · · · · · ·			,	
-	required—see page 26 of the in	· ·	0		ŀ	
d	Applied to 2009 distributable an	F		+		32,670
e	Remaining amount distributed of	ī	8,979	1		
5	Excess distributions carryover a		0,5.0		*	0
•	(If an amount appears in colum	- '		78.	1	
	same amount must be shown in				A. F. St. St. St. St.	, 1
6	Enter the net total of each co				The first state of the state of	* ^ .
U	indicated below:	ium as				
_		o Subtract line 5	71,531	48.		***
a L	• • • • • • • • • • • • • • • • • • • •		71,001	·** \$ * * * * * * * * * * * * * * * * *	e trade	3833 4
D	Prior years' undistributed incom	le Subtract			Landing .	6 1 2 20 40 7 Cy 1 C 1 Cy 1 Cy 1 Cy 1 Cy 1 Cy 1 Cy
	line 4b from line 2b .			<u> </u>	1 1 1 1 m m 1 1 1 m m	
С	Enter the amount of prior years				· · · · · · · · · · · · · · · · · · ·	
	income for which a notice of de	-	is a street of		(100 B) (100 B)	
	been issued, or on which the se				1.	•
	tax has been previously assess			·		
d	Subtract line 6c from line 6b T	axable				
	amount—see page 27 of the in	structions		() ****	
е	Undistributed income for 2008	Subtract line	-			
	4a from line 2a Taxable amou	nt—see page 27 of the				ĺ
	instructions				C)
f	Undistributed income for 2009	Subtract	•			
	lines 4d and 5 from line 1. This	amount must			İ	
	be distributed in 2010					0
7	Amounts treated as distribution	ns out of	· · · · · · · · · · · · · · · · ·			
	corpus to satisfy requirements	imposed by				
	section 170(b)(1)(F) or 4942(g)					
	the instructions)	(4) (444 P-34 - 1				
8	Excess distributions carryover	from 2004				
·	not applied on line 5 or line 7 (s			* *	•	
		see page 27 of the		,		
_	instructions)			<u>'</u>		<u> </u>
9	Excess distributions carryov		7, 50			
	Subtract lines 7 and 8 from line	е ба	71,531	<u> </u>		
10	Analysis of line 9	1				
а	Excess from 2005	5,182	7			
b	Excess from 2006	7,389	1			
c	Excess from 2007	1,690	1			
c	Excess from 2008	48,291]		1	
е	Excess from 2009	8,979				

factors

Part XV Supplementary Information (continued)

3. Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
Paid dunng the year				
ee attached schedule				29,75
				29,13
Total	.	.	. ▶ 3a	29,7
pproved for fature payment		i		
		i i	, .	

Part XVI-A Analysis of Income-Producing Activities	62-1657841 Page 12
Enter gross amounts unless otherwise indicated. Unrelated business income Excluded	d by section 512, 513, or 514 (e)
(a) (b) (d	c) (d) Related or exempt function income (See page 28 of the instructions)
a 0	0 0
b 0	0 0
С 0	0 0
d0	0 0
e0	0 0
f 0	0 0
g Fees and contracts from government agencies	
2 Membership dues and assessments	
3 Interest on savings and temporary cash investments	30
4 Dividends and interest from securities	24,359
5 Net rental income or (loss) from real estate	
a Debt-financed property	
b Not debt-financed property	
6 Net rental income or (loss) from personal property	
7 Other investment income	-49,847
8 Gain or (loss) from sales of assets other than inventory	0
9 Net income or (loss) from special events	
10 Gross profit or (loss) from sales of inventory	
11 Other revenue a0	0 0
b0	0 0
c 0	0 0
d0	0 0
e0	0 0
12 Subtotal Add columns (b), (d), and (e)	0 -25,458
13 Total. Add line 12, columns (b), (d), and (e)	13 25,458
(See worksheet in line 13 instructions on page 28 to verify calculations)	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purpose	es
Explain below how each activity for which income is reported in column (e) of Part XVI-A con the accomplishment of the foundation's exempt purposes (other than by providing funds for spage 28 of the instructions)	
	able assets
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
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3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investi	
3, 4, 7 Investment income allowed the foundation to make grants without reducing its investa	
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Part XVII	Information Regarding	Transfers To and	Transactions and	Relationships W	ith Noncharitable
	Exempt Organizations				

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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?							ļ					
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self-employed), address,		Pre Us	Firm's name (or yours if	Baker, Campbe	ell & Parsons						8	
			self-employed), address,				37219					6

2009 Return Of Private Foundation Form 990-PF

Detail Of Legal Fees Paid Part I, Line 16 (a), Column (a)

Name Of Provider	<u>Amount</u>
Baker, Campbell & Parsons	\$5,899
200 Fourth Avenue North, Suite 1000	
Nashville, Tennessee 37219	

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Detail Of Professional Fees Paid Part I, Line 16 (c), Column (a)

Name Of Provider	Type Of Service	Amount
Regions Bank	Investment And	\$3,324
400 AmSouth Center	Custodial Services	
Nashville, Tennessee 37237		

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Taxes Part I, Line 18, Column (a)

<u>Description</u>	Amount
Federal excise taxes on investment income Foreign income taxes on investment income Total	\$2,702 <u>5</u> \$2,707

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Other Expense Part I, Line 23, Column (a)

Description	<u>Amount</u>
Miscellaneous	\$292

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Investment In Securities Part II, Line 10b, Columns (b) And (c)

		Book	Fair Market
Stocks and Mutual Funds	Shares	Value	<u>Value</u>
AT&T Inc.	300	\$7,770	\$8,409
Abbott Labs	175	7,021	9,448
Air Products & Chems Inc.	100	8,931	8,106
Allergan, Inc.	140	7,570	8,821
American Express Co.	200	6,296	8,104
Bank Of America Corp.	500	7,815	7,530
Best Buy Inc.	225	8,048	8,879
CVS/Caremark Corporation	225	7,693	7,247
Chevron Corp.	115	5,903	8,854
Cisco Systems Inc.	375	5,489	8,978
Citrix System Inc.	235	7,528	9,778
Darden Restaurants Inc.	250	9,240	8,768
Devon Energy Corp.	125	11,915	9,188
Disney Walt Co.	300	7,478	9,675
Dodge & Cox Income Fund	14,543	183,245	188,480
Eaton Corp.	125	12,006	7,953
Exelon Corp.	150	5,414	7,331
Exxon Mobil Corp.	115	3,075	7,842
Goldman Sachs Group Inc.	50	8,924	8,442
Halliburton Co.	300	13,024	9,027
Hess Corporation	150	8,829	9,075
Intel Corp.	400	8,400	8,160
Ishares MSCI Emerging Markets	375	15,801	15,563
Ishares MSCI Eafe Index Fund	725	49,792	40,078
Ishares S&P MidCap 400	475	30,182	34,395
Ishares S&P SmallCap 600 Index Fund	625	30,438	34,200
J P Morgan Chase & Co.	175	4,797	7,292
Johnson & Johnson	125	6,031	8,051
Juniper Networks Inc.	325	7,742	8,668
Microsoft Corp.	325	8,806	9,906

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Investment In Securities Part II, Line 10b, Columns (b) And (c)

		Book	Fair Market
Stocks and Mutual Funds	Shares	<u>Value</u>	<u>Value</u>
Monsanto Co. New	100	7,306	8,175
Norfolk Southern Corp.	175	10,860	9,174
Oracle Corporation	350	5,130	8,586
Pepsico Inc	125	8,897	7,600
Phillip Morris International, Inc.	165	7,509	7,951
Proctor & Gamble Co.	150	8,067	9,095
Prudential Financial Inc.	175	7,975	8,708
Qualcomm Inc.	175	7,901	8,096
Robert Half International Inc.	300	7,103	8,019
Schlumberger Ltd.	150	7,839	9,764
State Street Corp.	200	8,369	8,708
Stryker Corp.	175	6,991	8,815
Teva Pharmaceutical Inds.	150	7,710	8,427
Thermo Fisher Scientific Inc.	225	10,810	10,730
3M Co.	110	9,273	9,094
Tiffany & Co.	200	8,519	8,600
Travelers Companies Inc.	150	6,683	7,479
United Technologies Corp.	135	7,011	9,370
Verizon Communications	265	9,548	8,779
Walmart Stores Inc.	150	7,693	8,018
Walgreen Co.	250	7,705	9,180
XTO Energy Corp.	200	7,938	9,306
Transocean Ltd.	100	8,630	8,280
Adjustment For Rounding		-1	-4
Total		<u>\$690,669</u>	<u>\$726,198</u>

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Other Assets Part II, Line 15

	Beginning		End Of
	Of Year	End Of Year	Year Fair
Description	<u>Book Value</u>	<u>Book Value</u>	Market Value
Prepaid Federal Excise Taxes	<u>\$4,438</u>	<u>\$1,195</u>	<u>\$1,195</u>

Ned R. McWherter Charitable Foundation, Inc. EIN 62-1657841

Attachment To Part IV- Capital Gains and Losses for Tax On Investment Income

		How	Date	Date	Gross		Gain or
Description of Property Sold	Shares	Acquired	Acquired	Sold	Sales Price	Basis	Loss
Abhott Lahs	75	P	8/16/2004	8/24/2009	\$3,337.61	•	\$328.61
Caternillar Inc	300	Д	9/15/2004	8/27/2009	13,353.19		2,126.17
Chevron Com	75	Ь	9/28/2004	3/13/2009	4,541.21	4,084.50	456.71
Chevron Com	85	Ь	9/15/2004	8/27/2009	5,710.31	4,362.99	1,347.32
Chevron Corn	25	Ь	9/28/2004	8/24/2009	1,679.50	1,361.50	318.00
Citrix System Inc.	65	ď	8/18/2008	8/24/2009	2,217.86	2,082.09	135.77
Coca Cola Co	250	Ь	3/17/2005	8/24/2009	12,175.13		1,622.95
Walt Disney Co.	400	Ь	1/18/2006	8/24/2009	10,004.46		34.12
Exelon Com.	100	Ъ	8/18/2004	8/24/2009	4,939.05	3,609.00	1,330.05
Exelon Com	100	Ь	9/2/2004	8/24/2009	4,939.04	3,736.00	1,203.04
Exxon Mobil Com	83.01	Ь	2/13/1998	8/24/2009	5,570.80	2,219.46	3,351.34
Exxon Mobil Com	49.99		4/14/1998	8/24/2009	3,354.83		1,673.28
Exxon Mobil Com	2	Д	2/11/2002	8/24/2009	134.22		57.46
IP Morgan Chase & Co.	325		7/3/2002	8/24/2009	13,338.24	10,117.25	3,220.99
Johnson & Johnson	100		2/11/2002	8/24/2009	6,004.01		273.01
Johnson & Johnson	75		9/24/2004	8/24/2009	4,503.01		241.51
Sysco Corp.	300		9/23/1998	5/28/2009	6,922.56	3,574.65	3,347.91

Ned R. McWherter Charitable Foundation, Inc. EIN 62-1657841

Attachment To Part IV- Capital Gains and Losses for Tax On Investment Income

		How	Date	Date	Gross		Gain or
Description of Property Sold	Shares	Acquired	Acquired	Sold	Sales Price		Loss
Travelers Companies, Inc.	75	P	8/2/2005	8/24/2009	3,585.92		244.67
United Technologies Corp.	65	Ь	3/15/2005	8/24/2009	3,630.80		255.02
AT&T Inc.	200	Ь	3/1/2002	8/24/2009	5,010.22	7,764.00	(2,753.78)
AT&T Inc	100	Ь	6/18/2002	8/24/2009	2,505.11		(816.89)
AT&T Inc	50	Ь	9/23/2004	8/24/2009	1,252.56	1,317.00	(64.44)
AT&T Inc.	100	Ь	10/15/2004	8/24/2009	2,505.11	2,707.00	(201.89)
Bristol Myers Squibb Co.	350	Ъ	8/9/2002	8/24/2009	7,668.93	8,466.50	(797.57)
Bristol Myers Souibb Co.	50	Д	8/21/2002	8/24/2009	1,095.56	1,228.00	(132.44)
Consolidated Edison Inc.	225	Д	10/11/2005	8/24/2009	8,772.93	10,417.50	(1,644.57)
Dominion Res Inc VA New	300	Д	8/12/2005	8/24/2009	9,969.28	11,204.67	(1,235.39)
Dow Chemical Co.	300	Ь	9/17/2004	3/13/2009	1,889.98	12,870.12	(10,980.14)
General Dynamics Corp.	150	വ	2/19/2008	5/12/2009	8,065.75	12,636.09	(4,570.34)
General Electric Co.	300	Ь	2/13/1998	3/13/2009	2,573.18		(5,216.82)
General Electric Co.	50	Ь	9/5/2001	3/13/2009	428.86	2,080.34	(1,651.48)
General Electric Co.	50	Ь	9/20/2001	3/13/2009	428.86	1,523.00	(1,094.14)
General Electric Co.	100	Ь	9/21/2001	3/13/2009	857.73	(4)	(2,204.41)
General Electric Co.	50	Ь	9/28/2001	3/13/2009	428.86	1,829.03	(1,400.17)

Ned R. McWherter Charitable Foundation, Inc. EIN 62-1657841

Attachment To
Part IV- Capital Gains and Losses for Tax
On Investment Income

		How	Date	Date	Gross	
Description of Property Sold	Shares	Acquired	∢	Sold	Sales Price	ΉI
Goldman Sachs Group, Inc.	10	Ь	4/3/2008	8/24/2009	1,591.95	1,784.77
Halliburton Co.	50	Ь	5/8/2008	12/17/2009	1,431.51	2,372.37
Home Denot Inc.	250	Д	1/17/2007	3/13/2009	4,764.96	10,087.50
Intel Com	100	Д	10/11/2006	8/24/2009	1,849.13	2,100.00
Fli Lilv & Co.	150	Д	10/1/2003	8/24/2009	4,879.64	9,399.00
Eli Lilv & Co.	50	Д	8/20/2004	8/24/2009	1,626.55	3,223.50
Fli Lilv & Co.	100	Д	4/13/2005	8/24/2009	3,253.09	5,589.00
Lincoln National Com.	225	Д	9/15/2004	3/13/2009	1,378.86	10,507.50
Microsoft Com.	150	Ь	12/5/2000	8/24/2009	3,487.68	4,460.32
Microsoft Corn	125	Д	10/22/2001	8/24/2009	2,906.40	3,675.63
Proctor & Gamble Co.	150	Д	12/10/2004	8/24/2009	7,902.05	8,491.50
Progress Energy Inc.	200	Ь	8/18/2004	8/24/2009	7,782.15	8,608.00
Progress Energy Inc.	50	Ь	9/2/2004	8/24/2009	1,945.54	2,191.50
Progress Energy Inc.	100	Ь	9/24/2004	8/24/2009	3,891.08	4,224.00
Systo Com	100	Ь	3/6/2003	5/28/2009	2,307.52	2,378.62
Systo Com	100	Ь	10/13/2004	5/28/2009	2,307.52	3,045.00
3M Co.	65	Ь	6/25/2004	8/24/2009	4,521.93	5,810.35

(5,322.54)
(250.87)
(4,519.36)
(1,596.95)
(2,335.91)
(9,128.64)
(972.64)
(769.23)
(589.45)
(2825.85)
(245.96)
(737.48)

(1,288.42)

<u>Loss</u> (192.82) (940.86)

Gain or

Ned R. McWherter Charitable Foundation, Inc. EIN 62-1657841

Attachment To
Part IV- Capital Gains and Losses for Tax
On Investment Income

		How	Date	Date	Gross		Gain or
Description of Property Sold	Shares	Acquired	Acquired	Sold	Sales Price		Loss
Tiffanv & Co	50	ď	5/8/2009	12/17/2009	2,122.49	2,129.79	(7.30)
IIS Bancorn	350	Д	9/23/2004	3/13/2009	3,804.72		(6,296.28)
OS Dancorp	100	Ь	10/26/2004	3/13/2009	1,087.06	2,794.00	(1,706.94)
Verizon Comminications	135	Д	8/12/2004	8/24/2009	4,058.23	5,081.56	(1,023.33)
Wells Faron & Co	100	Ь	1/4/2005	8/24/2009	2,638.11	3,106.00	(467.89)
Wells Faron & Co	300	Д	8/19/2004	12/17/2009	7,628.55	8,685.00	(1,056.45)
Wells Fargo & Co.	Settlement	Ь	Various	1/5/2009	1,393.20	0.00	1,393.20
AT&T Inc	Settlement	Ь	Various	2/12/2009	10.00	0.00	10.00
A/C Tvco International	Settlement	Ь	Various	3/18/2009	523.75	0.00	523.75
Δ merican Fynress	50	Ь	8/19/2009	12/17/2009	2,059.44	1,573 90	485.54
Cisco Systems Inc	125	ď	3/10/2009	8/24/2009	2,626.40	1,829.78	796.62
First Finerov Corn	175	Ь	8/19/2009	12/7/2009	7,677.34	7,657.98	19.36
Oracle Cornoration	150	Д	3/10/2009	8/24/2009	3,192.18	2,198.73	993.45
Stayler Com	25	Д	8/19/2009	12/17/2009	1,297.96	998.75	299.21
Bank Of New York Mellon Corp.	275	Ы	8/19/2009	11/27/2009	7,325.87	7,818.25	(492.38)
•							

Totals

\$318,514.51 (\$49,846.98)

\$268,667.53

2009 Return Of Private Foundation Form 990-PF

Minimum Investment Return, Part X Average Monthly Fair Market Value Of Securities

<u>Month</u>	Value At End Of Each Month
January	\$620,038
February	•
March	566,488 592,110
April	629,396
May	658,131
June	651,542
July	694,014
August	709,293
September	725,372
October	717,837
November	738,824
December	732,299
Total	\$8,035,344
Average Monthly Fair Market Value	\$669,612

2009 Return of Private Foundation Form 990-PF

Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pur Con	Purpose Of Grant Or Contribution	Amount
Minnie Pearl Foundation 310 25th Avenue North, Suite 103 Nashville, TN 37213	N/A I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
Sacred Heart Haiti Fund 1612 Redgrave Road Knoxville, TN 37922	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
Relay For Life 2935 U.S. Highway 45 Bypass Jackson, TN 38305	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
University Of Tennessee At Martin/Globalization UTM Administration Building Martin, TN 38237	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$100

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Name And Address	Information Concerning Individual <u>Recipients</u>	Status Of Recipient	Pun	Purpose Of Grant Or Contribution	Amount
Palmersville Historical Society P.O. Box 21 Palmersville, TN 38241	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$1,500
Dresden High School DECA Club 7150 Highway 22 Dresden, TN 38225	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$200
Dresden Middle School 759 Linden Street, Suite B Dresden, TN 38225	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$200
Carl Perkins Center P.O. Box 552 Martin, TN 38237	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500

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Name And Address	Information Concerning Individual Recipients	g Status Of Recipient	Pu	Purpose Of Grant Or Contribution	Amount
Weakley County/NRM Library 341 Linden Street Dresden, TN 38225	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Vanderbilt-Ingram Cancer Center 2525 West End Avenue, Suite 450 Nashville, TN 37203	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
Saint Edward Catholic Church 188 Thompson Lane Nashville, TN 37211	Church	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Volunteer Hospital/Healthy Woman 161 Mt. Pelia Road Martin, TN 37237	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$200

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pu G	Purpose Of Grant Or Contribution	Amount
The Arthritis Foundation P.O. Box 363 Brentwood, TN 37024	N/A I.	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$1,000
Joe Kraft Humanitarian Award 3833 Cleghorn Avenue, Suite 400 Nashville, TN 37215	N/A I.	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
C.E. Weldon Public Library 100 Main Street Martin, TN 38237	N/A I.	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Gleason Memorial Library 107 Richie Street Gleason, TN 38229	N/A I.	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pu	Purpose Of Grant Or Contribution	Amount
Sharon Public Library 133 East Main Street Sharon, TN 38255	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Nathan Porter Public Library 228 North Front Street Greenfield, TN 38230	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
University of Memphis - McWherter Library 126 Ned R. McWherter Library Memphis, TN 38152	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$400
Lucille McWherter Senior Citizen Center 1355 Estate Memphis, TN 38119	N/A I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$5,500

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pu G	Purpose Of Grant Or Contribution	Amount
The David Johnson Chorus P.O. Box 685 Dresden, TN 38225	Z/A I	1.R.C §501(c)(3)	For its Gen	For its General Purposes	8800
St. Jude Children's Hospital P.O. Box 509 Memphis, TN 38101	N/A I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$1,000
United Way Of Weakley County 106 Church Street Jackson, TN 38302	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
Weakley County Habitat For Humanity 106 N. Poplar Street Dresden, TN 38225	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500

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Grants And Contributions Paid During The Year Part XV, Line 3a

Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pu	Purpose Of Grant Or Contribution	Amount
Mallic Aliu Adul Cas			i		
The Carter Center One Copenhill	N/A I	I.R.C §501(c)(3)	For its Ger	For its General Purposes	\$1,000
Atlanta, GA 30307					;
We Care Ministries	N/A I	I.R.C §501(c)(3)	For its Ger	For its General Purposes	\$800
McCombs Street					
Martin, TN 38237					
Alvin C. York Foundation	N/A I	I.R.C §501(c)(3)	For its Ger	For its General Purposes	\$100
P.O. Box 100					
Pall Mall, TN 38577					
Second of States	N/A	I.R.C 8501(c)(3)	For its Ger	For its General Purposes	\$1,000
Salitas Heipers					
498 Evergreen Street					
Dresden, TN 38225					

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pur Gr	Purpose Of Grant Or Contribution	Amount
Dresden Elks/Children's Christmas P.O. Box 70 Dresden, TN 38225	N/A I	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$200
Tennessee Health Care Campaign 1103 Chapel Avenue Nashville, TN 37206	N/A I	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$100
Sarah Cannon Cancer Center 2410 Patterson Street Nashville, TN 37203	N/A	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$500
Dresden Cumberland Presbyterian Church P.O. Box 198 Dresden, TN 38225	Church	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$300

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pur	Purpose Of Grant Or Contribution	Amount
Dresden First Baptist Church 490 Morrow Street Dresden, TN 38225	Church	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
The University School Of Jackson 232 McClellan Road Jackson, TN 38301	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$1,000
Education Edge/Weakley County 8379 Highway 22, Suite A Dresden, TN 38225	N/A	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$100
Nashville School Of Law 2934 Sidco Drive Nashville TN 37204	N/A	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$200

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pu G Con	Purpose Of Grant Or Contribution	Amount
Weakley County Tennessee Scholars Program 8913 Highway 22, Suite A Dresden, TN 38225	N/A I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$100
Lucille McWherter Scholarship Fund UT Martin Martin, TN 38238	N/A I	1.R.C §501(c)(3)	For its Gen	For its General Purposes	\$2,000
University of Tennessee at Martin/Rodeo Team UTM Administration Building Martin, TN 38238	Z/A I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500
University of Tennessee at Martin/Agriculture UTM Administration Building Martin, TN 38237	N/A	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$500

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Name And Address	Information Concerning Individual Recipients	Status Of Recipient	Pur	Purpose Of Grant Or Contribution	Amount
University of Tennessee at Martin/Athletic Dept UTM Administration Building Martin, TN 38237	N/A I.	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$750
Ore Springs/ Como Volunteer Fire Dept. 125 Doxtader Road Paris, TN 38242	N/A I.	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$300
Latham Dukedom Volunteer Fire Dept. P.O. Box 11 Dukedom, TN 38226	N/A I.	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$300
Sidonia Volunteer Fire Dept. 562 Gaylord Road Sharon, TN 38255	N/A	I.R.C §501(c)(3)	For its Gene	For its General Purposes	\$300

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Grants And Contributions Paid During The Year Part XV, Line 3a

Information

	Concerning		Pu	Purpose Of	
Name And Address	Individual Recipients	Status Of Recipient	Con	Grant Or Contribution	Amount
Palmersville Volunteer Fire Dept. 6303 Palmersville Highway 89 Palmersville, TN 38241	N/A I.I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Weakley County Rescue Squad P.O. Box 633 Dresden, TN 38225	N/A I.I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$400
Paris Landing Fire Department P.O. Box 55 Buchanan, TN 38222	N/A I.I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$300
Dresden Masonic Lodge #90 119 Scholl Street Dresden, TN 38225	N/A I.I	I.R.C §501(c)(3)	For its Gen	For its General Purposes	\$200

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Grants And Contributions Paid During The Year Part XV, Line 3a

Information Concerning Individual Status Of Grant Or Recipients Recipient Amount	N/A I.R.C §501(c)(3) For its General Purposes \$1,000	N/A I.R.C §501(c)(3) For its General Purposes \$500 rsity	Church I.R.C §501(c)(3) For its General Purposes \$200
Name And Address	WLJT-TV P.O. Box 966 Martin, TN 38237	TN FFA Foundation, Inc. Box 5165 TN Tech University Cookeville, TN 38505	Unity Church 2220 Boydsville Road

\$29,750

Total