



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

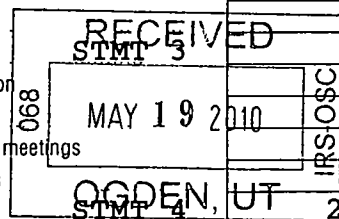
For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation EDEN FOUNDATION		A Employer identification number 62-1543809
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 972-2-6731750
	City or town, state, and ZIP code JERUSALEM, ISRAEL 93501		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,923,806. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	14,500.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2,672.	2,672.		STATEMENT 1
4	Dividends and interest from securities	44,348.	44,348.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	184,371.			
b	Gross sales price for all assets on line 6a	606,128.			
7	Capital gain net income (from Part IV, line 2)		184,371.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	245,891.	231,391.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes	3,385.	3,385.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	27,321.	27,321.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	30,706.	30,706.		0.
25	Contributions, gifts, grants paid	562,400.			562,400.
26	Total expenses and disbursements. Add lines 24 and 25	593,106.	30,706.		562,400.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<347,215.>			
b	Net investment income (if negative, enter -0-)		200,685.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED JUN 01 2010



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	652,744.	126,431.	126,431.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	2,049,612.	2,237,637.	3,797,375.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	2,702,356.	2,364,068.	3,923,806.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,702,356.	2,364,068.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	2,702,356.	2,364,068.		
31 Total liabilities and net assets/fund balances	2,702,356.	2,364,068.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,702,356.
2 Enter amount from Part I, line 27a	2	<347,215.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	8,927.
4 Add lines 1, 2, and 3	4	2,364,068.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,364,068.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P		
b SEE SCHEDULE ATTACHED	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,787.		25,615.	<9,828.>
b 587,001.		396,142.	190,859.
c 3,340.			3,340.
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<9,828.>
b			190,859.
c			3,340.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	184,371.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	N/A

If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	968,272.	5,103,446.	.189729
2007	977,103.	5,885,986.	.166005
2006	523,409.	5,979,700.	.087531
2005	258,574.	5,298,880.	.048798
2004	423,400.	5,268,917.	.080358

2 Total of line 1, column (d)	2	.572421
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.114484
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,047,671.
5 Multiply line 4 by line 3	5	463,394.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,007.
7 Add lines 5 and 6	7	465,401.
8 Enter qualifying distributions from Part XII, line 4	8	562,400.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,007.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,007.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	2,007.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	809.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	809.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	46.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,244.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **HAROLD D. KATZ** Telephone no. **773-338-5700**
 Located at **2748 WEST PRATT BLVD, CHICAGO, IL** ZIP+4 **60645**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years N/A		2b
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,419,799.
b	Average of monthly cash balances	1b	689,512.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,109,311.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,109,311.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	61,640.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,047,671.
6	Minimum investment return Enter 5% of line 5	6	202,384.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	202,384.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,007.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,007.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	200,377.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	200,377.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	200,377.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	562,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	562,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,007.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	560,393.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				200,377.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	171,420.			
b From 2005	2,385.			
c From 2006	232,748.			
d From 2007	692,536.			
e From 2008	718,774.			
f Total of lines 3a through e	1,817,863.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	562,400.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				200,377.
e Remaining amount distributed out of corpus	362,023.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,179,886.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	171,420.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,008,466.			
10 Analysis of line 9:				
a Excess from 2005	2,385.			
b Excess from 2006	232,748.			
c Excess from 2007	692,536.			
d Excess from 2008	718,774.			
e Excess from 2009	362,023.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				
Total			3a	562,400.
b Approved for future payment				
NONE				
Total			3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

EDEN FOUNDATION

Employer identification number

62-1543809

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

EDEN FOUNDATION

62-1543809

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MICHAEL WERTHAN 312 SOUTH WILSON BLVD NASHVILLE , TN 37205	\$ 4,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	NANCY CLAIRE WERTHAN 1220 MONTEREY AVE BERKLEY , CA 34707	\$ 6,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	MOLLIE R WERTHAN 623 SAN GABRIEL ALBANY, CA 94706	\$ 2,250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	SAMUEL LEO WERTHAN 623 SAN GABRIEL ALBANY, CA 94706	\$ 2,250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GOLDMAN SACHS A/C 003-48459-9	2,672.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,672.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS A/C 003-48459-9	47,688.	3,340.	44,348.
TOTAL TO FM 990-PF, PART I, LN 4	47,688.	3,340.	44,348.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2008 FEDERAL TAXES	1,448.	1,448.		0.
FOREIGN TAXES	1,128.	1,128.		0.
2009 FEDERAL TAXES	809.	809.		0.
TO FORM 990-PF, PG 1, LN 18	3,385.	3,385.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	27,321.	27,321.		0.
TO FORM 990-PF, PG 1, LN 23	27,321.	27,321.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
DESCRIPTION		AMOUNT	
NET UNREALIZED GAIN			600.
2007 FEDERAL REFUND			8,327.
TOTAL TO FORM 990-PF, PART III, LINE 3			8,927.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
		2,237,637.	3,797,375.
TOTAL TO FORM 990-PF, PART II, LINE 10B		2,237,637.	3,797,375.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
-------------	---	-----------	---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MORRIS WERTHAN JERUSALEM, ISRAEL	TRUSTEE 0.00	0.	0.	0.
LIBBY WERTHAN JERUSALEM, ISRAEL	TRUSTEE 0.00	0.	0.	0.
JEREMY WERTHAN NASHVILLE, TN	TRUSTEE 0.00	0.	0.	0.
MICHAEL WERTHAN FRANKLIN, TN	TRUSTEE 0.00	0.	0.	0.
MELISSA WERTHAN ALBANY, CA	TRUSTEE 0.00	0.	0.	0.

EDEN FOUNDATION

62-1543809 *

NANCY WERTHAN

TRUSTEE

0.00

0.

0.

0.

BERKELEY, CA

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.

0.

0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

MORRIS WERTHAN

LIBBY WERTHAN

JEREMY WERTHAN

MICHAEL WERTHAN

MELISSA WERTHAN

NANCY WERTHAN

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALEX SINGER PROJECT	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	250.
AMERICAN SOCIETY OF YAD VASHEM	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	2,000.
CENTRAL FD FOR ISRAEL	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,750.
BAR ILAN UNIVERSITY	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	1,000.
CONTRA COSTA JEWISH DAY SCHOOL	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	25,000.
BEIT MIDRASH OHR HACHAIM	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	500.
WAKE FOREST UNIVERSITY	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	500.
NASHVILLE BALLET	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	25.

MENNINGER	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	500.
NASHVILLE PUBLIC RADIO	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	100.
RSF SOCIAL FINANCE	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	900.
AKIVA SCHOOL	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	12,500.
AMERICAN FIRENDS OF ERETZ HEMDAH	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,800.
AMERICAN FRIENDS OF AACI	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	6,000.
AMERICAN FRIENDS OF ISRAEL MUSEUM	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
AMERICAN PARDES FOUNDATION	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	136,500.
CENTER OF EDUCATION OF THE INFANT DEAF	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	500.
CHOCHMAT HALEV	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	2,500.

EDEN FOUNDATION

62-1543809 *

HARM REDUCTION THERAPY CENTER	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
COUNTRY MUSIC HALL OF FAME	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
ANN MARTIN CENTER	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	500.
HOUSE TO HOUSE	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	30,000.
ISRAEL CHILDREN'S CENTER	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	5,000.
JACTS	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
GROUND SPARK	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
JEWISH FEDERATION OF NASHVILLE	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	175,000.
FRIENDS OF CHILDREN'S HOSPITAL	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	500.
LEARNING LEADERS	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	5,000.

MBA	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
MACHON AHAVAT EMET	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	4,000.
NATIONAL CENTER FOR LESBIAN RIGHTS	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	2,000.
NOAM SHABBAT	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	3,000.
VERMONT WORKS FOR WOMEN	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	250.
NORTHWESTERN UNIVERSITY	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	1,000.
OAKLAND HEBREW DAY SCHOOL	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	10,250.
OIC	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	6,000.
PEF ISRAEL ENDOWMENT FD	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	58,150.
PROSPECT SIERRA SCHOOL	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	14,000.

EDEN FOUNDATION

62-1543809 ^

SENIOR CITIZENS OF NASHVILLE	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,000.
SHERITH ISRAEL SYNAGOGUE	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	4,000.
STEP ONE SCHOOL	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	250.
TEMPLE BETH ABRAHAM	NONE SOCIAL BENEFIT PROGRAM	PUBLIC CHARITY	1,800.
UNIVERSITY SCHOOL OF NASHVILLE	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	1,000.
VANDERBILT UNIVERSITY	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	30,250.
WEST END SYNAGOGUE	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	10,025.
YALE UNIVERSITY	NONE ADVANCEMENT OF EDUCATION	PUBLIC CHARITY	1,100.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<u>562,400.</u>



Statement Detail

EDEN FOUNDATION TRUST

Realized Gains and Losses

Period Ended December 31, 2009

YEAR TO DATE GAINS AND LOSSES

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
C.H. ROBINSON WORLDWIDE INC. CMN	Apr 23 2001	Jan 05 2009	2,000.00	107,191.59	25,872.89	0.00	81,318.70	81,318.70	LT
	Apr 23 2001	Jan 07 2009	1,000.00	52,379.70	12,936.45	0.00	39,443.25	39,443.25	LT
EXPRESS SCRIPTS COMMON CMN	Mar 27 2000	Jan 08 2009	400.00	22,631.87	1,983.43	0.00	20,648.44	20,648.44	LT
	Sep 21 2000	Jan 08 2009	100.00	5,657.97	820.50	0.00	4,837.47	4,837.47	LT
INTEL CORPORATION CMN	Dec 19 1995	Jan 08 2009	3,000.00	43,259.76	22,010.40	0.00	21,249.36	21,249.36	LT
	May 22 2007	Jan 08 2009	1,500.00	21,629.88	34,575.00	0.00	(12,945.12)	(12,945.12)	LT
	Aug 30 2007	Jan 08 2009	2,500.00	36,049.80	62,425.00	0.00	(26,375.20)	(26,375.20)	LT
AMDOCS LIMITED ORDINARY SHARES	Oct 24 2003	Jan 22 2009	3,000.00	47,360.43	58,214.00	0.00	(10,853.57)	(10,853.57)	LT
	Oct 09 2008	Jan 22 2009	1,000.00	15,786.81	25,615.00	0.00	(9,828.19)	(9,828.19)	ST
STRYKER CORP CMN	Oct 20 2005	Jan 26 2009	500.00	19,759.89	20,510.00	0.00	(750.11)	(750.11)	LT
	Feb 02 2006	Jan 26 2009	1,500.00	59,279.67	72,264.00	0.00	(12,984.34)	(12,984.34)	LT
	Mar 27 2006	Jan 26 2009	1,000.00	39,519.78	44,930.00	0.00	(5,410.22)	(5,410.22)	LT
STATE STREET CORPORATION (NEW) CMN	Feb 03 1995	Apr 07 2009	2,000.00	66,140.50	16,600.00	0.00	49,540.50	49,540.50	LT
	Mar 04 1996	Apr 07 2009	2,000.00	66,140.50	23,000.00	0.00	43,140.50	43,140.50	LT
SHORT TERM LOSSES				15,786.81	25,615.00	0.00	(9,828.19)	(9,828.19)	
NET SHORT TERM GAINS (LOSSES)				15,786.81	25,615.00	0.00	(9,828.19)	(9,828.19)	
LONG TERM GAINS				363,401.89	103,223.67	0.00	260,178.22	260,178.22	
LONG TERM LOSSES				223,599.43	292,918.00	0.00	(69,318.57)	(69,318.57)	
NET LONG TERM GAINS (LOSSES)				587,001.32	396,141.67	0.00	190,859.65	190,859.65	