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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation)

➤ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total

OMB No 1545-1150

Open to Public Department of the Treasury assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements Inspection Internal Revenue Service A For the 2009 calendar year, or tax year beginning 2009, and ending D Employer identification number B Check if applicable Please C Name of organization use iRS Address change label or Name change EUSEBIA CEMETERY TRUST 2211003623 61-6377823 print or type. Number and street (or P.O box, if mail is not delivered to street address) Room/suite Telephone number Initial return See REGIONS BANK TRUST DEPT P O BOX 2886 Termination (251) 690-1024 Specific Amended return City or town, state or country, and ZIP + 4 Instruc F Group Exemption Application pending MOBILE, AL 36652-2886 Number • • • • tions. G Accounting method: X Cash Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) H Check ► X if the organization is not required to attach Schedule B (Form 990, I Website: ▶ J Tax-exempt status (check only one) - | X 501(c) (13) ◀ (insert no.) 990-EZ, or 990-PF) 4947(a)(1) or K Check F if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ... > \$ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 3 3 3,889 4 4 Investment income 5a a Gross amount from sale of assets other than inventory 40,000 Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . 721. Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here a Gross revenue (not including \$ of contributions reported on line 1) Less: direct expenses other than fundraising expenses 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a). Gross sales of inventory, less returns and allowances 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 500. 8 Other revenue (describe > 5,110 9 Total revenue. Add-lines-1,-2,-3,-4,-5c,-6c,-7c,-and-81........ 6.598 10 11 11 Salaries, other compensation, and employee benefits.

Professional fees and other payments to independent contractors... 12 12 500. 13 13 14 14 Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping! T. . . . 15 15 16 Other expenses (describe-16 17 7,098 17 Total expenses. Add lines 10 through 16 -1,988 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 98,199. 19 š Other changes in net assets or fund balances (attach explanatio6 TMT, 4........... -41 20 96,170 Net assets or fund balances at end of year. Combine lines 18 through 20 . . . Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (A) Beginning of year (See the instructions for Part II.) 96,170. 98,199 22 22 Cash, savings, and investments STMT 5 23 23 24 24 Other assets (describe > _

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances (line 27 of column (B) must agree with line 21)

Form 990-EZ (2009)

96,170

96,170

Total liabilities (describe

98,199

98,199

25

26

Form 990-EZ (2009) Page 2 Part III Statement of Program Service Accomplishments (See the instructions for Part III.) **Expenses** (Required for section 501(c)(3) and 501(c)(4) What is the organization's primary exempt purpose? STMT 6 organizations and section 4947(a)(1) trusts; optional Describe what was achieved in carrying out the organization's exempt purposes in a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. STMT 7 28a) If this amount includes foreign grants, check here (Grants \$ 29 29a) If this amount includes foreign grants, check here · · · · · • (Grants \$ 30) If this amount includes foreign grants, check here 30a (Grants \$ 31a) If this amount includes foreign grants, check here 32 Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.) (b) Title and average hours per week devoted to position (c) Compensation (If not paid, enter -0-.) (d) Contributions to (e) Expense account and employee benefit plans & (a) Name and address deferred compensation other allowances SEE STATEMENT 8 -0--0--0-

Form 990-EZ (2009)

| Part | Other information (Note the statement requirements in the instructions for Part V.) | | | |
|------|--|--------------------|-------------|-----------|
| | • | | Yes | No |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed | | | |
| | description of each activity | 33 | | X |
| 34 | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of | i | | |
| | the changes | 34 | | X |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but | | [] | |
| | not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T. | | | |
| а | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section | | | |
| | 6033(e) notice, reporting, and proxy tax requirements? | 35a | | <u> X</u> |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant dosposition of net assets | | | |
| | during the year? If "Yes," complete applicable parts of Schedule N | 36 | | X |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | <u>X</u> |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | 16 | 5.7 | |
| | any such loans made in a prior year and still outstanding at the end of the period covered by this return? | 38a | | X |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved | | | 10 |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on line 9 | | | |
| b | Gross receipts, included on line 9, for public use of club facilities | | 33. B | |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: | | · ; | |
| | section 4911 ▶; section 4912 ▶; section 4955 ▶ | | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit | | 7.7 | |
| | transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified | 1 1 | İ | |
| | person in a prior year, and that the transaction has not been reported on any of the organization's prior | | | |
| | Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | |
| C | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on | | | |
| | organization managers or disqualified persons during the year under sections 4912, | | 35.24 | |
| | 4955, and 4958 | | 1 | |
| d | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c | | * : | |
| | reimbursed by the organization | | | |
| е | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter | | | |
| | transaction? If "Yes," complete Form 8886-T | 40e | 1 | <u>X</u> |
| 41 | List the states with which a copy of this return is filed. STMT 9 | | | |
| 42 a | The organization's books are in care of ▶REGIONS BANK TRUST DEPT Telephone no. ▶ (251) 69 | U-102 | 24 | |
| | Located at ► 11 NORTH WATER STREET, 25TH FLOOR, MOBILE, AL ZIP + 4 ► 36602 | · | | |
| þ | At any time during the calendar year, did the organization have an interest in or a signature or other authority | г | | <u></u> |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | | Yes | No |
| | account)? | 42b | 200 | X |
| | If "Yes," enter the name of the foreign county: > | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreing Bank | | | |
| _ | and Financial Accounts. | 42 | | v |
| С | At any time during the calendar year, did the organization maintain an office outside of the U.S.? | 42c | 1 | <u>X</u> |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here | | | |
| 73 | and enter the amount of tax-exempt interest received or accrued during the tax year | | . – | ш |
| | and enter the amount of tax-exempt interest received of accrued during the tax year | • | | |
| | | L | Yes | No |
| 44 | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of | البيد | - 63 | |
| 77 | · | 44 | | V |
| 45 | Form 990-EZ | -,-, E | 3 | X |
| 40 | "Yes," Form 990 must be completed instead of Form 990-EZ | 45 | 20.0 | Х |
| | | rm 990 | LFZ / | _ |
| | ro | ・・・・・ フラレ | | |

Form 990-EZ (2009)

FORM 990EZ, PART I - INVESTMENT INCOME

DESCRIPTION -----

DIVIDEND INCOME INTEREST INCOME

TOTAL

3,880. 9.

3,889.

STATEMENT 1

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FORM 990EZ, PART I - OTHER REVENUE EUSEBIA CEMETERY TRUST 2211003623

| RELATED OR EXEMPT IT FUNCTION INCOME | 500. | 500. | |
|--------------------------------------|--------------------|---|------------------------------|
| AMOUNT | | 500. | |
| EXCLUSION CODE | 0 | ! | II II |
| AMOUNT | | 1 | |
| BUSINESS CODE | | | |
| DESCRIPTION | FEDERAL TAX REFUND | TOTALS | |

FORM 990EZ, PART I - OTHER DECREASES IN FUND BALANCES _____

TIMING 41. TOTAL ==========

FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

| DUCODIDUION | BEGINNING | END |
|-------------------------------------|-------------------|-------------------|
| DESCRIPTION | OF YEAR | OF YEAR |
| SAVINGS INVESTMENTS - SECURITIES | 4,219. 93,980. | 2,190. 93,980. |
| TOTALS | 98,199. | 96,170. |

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE ______

TO PROVIDE A PERPETUAL CARE FUND FOR EUSEBIA CEMETERY

2211003623

13

- CJE574 9155 05/04/2010 14:17:05

GRANTS AND ALLOCATIONS

EXPENSES

TO PROVIDE PERPETUAL CARE FOR EUSEBIA CEMETERY

DESCRIPTION

FORM 990EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS 6,598.

6,598.

6,598.

6,598.

TOTAL

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FORM 990EZ, PART IV - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME: REGIONS BANK

ADDRESS: 151 MAJOR REYNOLDS PLACE

KNOXVILLE, TN 37919 TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OTHER STATES WHERE FORM 990EZ IS FILED TN

Form **8868**

(Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

| Department of the internal Revenue S | | ► File a separate application for each return. | | | | | | | |
|--|---|--|--|--|--|--|--|--|--|
| | If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box | | X | | | | | | |
| • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). | | | | | | | | | |
| | | inless you have already been granted an automatic 3-month extension on a previous | ously filed Form 8868. | | | | | | |
| Part Auto | matic 3- | Month Extension of Time. Only submit original (no copies needed). | | | | | | | |
| A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete | | | | | | | | | |
| Part I only · · · · · · · · · · · · · · · · · · · | | | | | | | | | |
| All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. | | | | | | | | | |
| one of the ret electronically i returns, or a co | turns not if (1) you omposite | Generally, you can electronically file Form 8868 if you want a 3-month auto- ed below (6 months for a corporation required to file Form 990-T). However want the additional (not automatic) 3-month extension or (2) you file Forms or consolidated From 990-T. Instead, you must submit the fully completed and on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Cl | er, you cannot file Form 8868 990-BL, 6069, or 8870, group signed page 2 (Part II) of Form | | | | | | |
| Type or | Name of | Exempt Organization | Employer identification number | | | | | | |
| print | | EBIA CEMETERY TRUST 2211003623 | 61-6377823 | | | | | | |
| File by the | | street, and room or suite no. If a P O box, see instructions | | | | | | | |
| due date for filing your | | ONS BANK TRUST DEPT P O BOX 2886 | | | | | | | |
| return See Instructions. | | n or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | | | |
| Check type of | | ILE, AL 36652-2886 be filed (file a separate application for each return): | | | | | | | |
| Form 990 | | | n 4720 | | | | | | |
| Form 990 | | | n 5227 | | | | | | |
| X Form 990 |)-EZ | | n 6069 | | | | | | |
| Form 990 |)-PF | Form 1041-A Form | n 8870 | | | | | | |
| Telephone No. ► (251) 690-1024 • If the organization does not have an office or place of business in the United States, check this box | | | | | | | | | |
| until | | 08/16 , 2010 , to file the exempt organization return for the organization of secturn for: | named above. The extension is | | | | | | |
| ► X | calendar | year <u>2009</u> or | | | | | | | |
| ▶ ∟ | tax year | beginning, and ending | · | | | | | | |
| 2 If this tax | year is fo | r less than 12 months, check reason: Initial return Final return | Change in accounting period | | | | | | |
| | - | is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, leading to the control of the contro | · · · · · · · · · · · · · · · · · · · | | | | | | |
| | | lits. See instructions. | 3a \$ | | | | | | |
| b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | | | | | | | | | |
| c Balance i | I I I I I I I I I I I I I I I I I I I | | | | | | | | |
| instructio | | | 3c \$ | | | | | | |
| Caution. If you for payment ins | | to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO | and Form 8879-EO | | | | | | |
| | | erwork Reduction Act Notice, see Instructions. | Form 8868 (Rev 4-2009) | | | | | | |
| - | • | | | | | | | | |

Miles 5/11/2010