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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

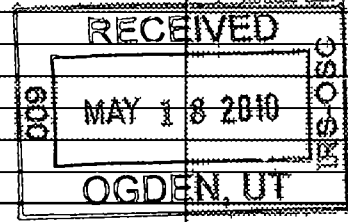
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return,  Amended return,  Initial return of a former public charity,  Address change,  Final return,  Name change

<b>Use the IRS label.</b>	Name of foundation <b>EDGAR WILSON CHARITABLE TRUST</b>	A Employer identification number <b>61-6162804</b>
<b>Otherwise, print or type.</b>	3401106700/R74155004	B Telephone number <b>(414) 977-1210</b>
<b>See Specific Instructions.</b>	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>C/O JPMORGAN CHASE BANK, NA; P.O. BOX 3038</b>	C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>MILWAUKEE, WI 53201</b>	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>2,895,723.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	297.	297.		STATEMENT 1
4 Dividends and interest from securities	66,161.	66,161.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<119,738.>			
b Gross sales price for all assets on line 6a	835,580.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	<53,280.>	66,458.		
13 Compensation of officers, directors, trustees, etc	10,433.	7,825.		2,608.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	825.	0.		825.
c Other professional fees				
17 Interest				
18 Taxes STMT 4	400.	400.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	11,658.	8,225.		3,433.
25 Contributions, gifts, grants paid	58,024.			58,024.
26 Total expenses and disbursements. Add lines 24 and 25	69,682.	8,225.		61,457.
27 Subtract line 26 from line 12	<122,962.>			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		58,233.		
c Adjusted net income (if negative, enter -0-)			N/A	



ENVELOPE POSTMARK DATE MAY 13 2010

SCANNED MAY 19 2010

*ZONE*

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	475.	35,270.	35,270.
	2 Savings and temporary cash investments	374,772.	136,797.	136,797.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 5	1,570,533.	1,563,671.	1,714,295.
	c Investments - corporate bonds STMT 6	883,212.	970,390.	1,009,361.
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe)				
<b>16 Total assets (to be completed by all filers)</b>	<b>2,828,992.</b>	<b>2,706,128.</b>	<b>2,895,723.</b>	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,828,992.	2,706,128.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
<b>30 Total net assets or fund balances</b>	<b>2,828,992.</b>	<b>2,706,128.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>2,828,992.</b>	<b>2,706,128.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,828,992.
2 Enter amount from Part I, line 27a	2	<122,962.>
3 Other increases not included in line 2 (itemize) RETURN OF CAPITAL ADJUSTMENT	3	99.
4 Add lines 1, 2, and 3	4	2,706,129.
5 Decreases not included in line 2 (itemize) ROUNDING ADJUSTMENT	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,706,128.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a PUBLICLY TRADED SECURITIES</b>				
<b>b CAPITAL GAINS DIVIDENDS</b>				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 831,411.		955,318.	<123,907.>	
b 4,169.			4,169.	
c				
d				
e				
(i) FMV as of 12/31/69			(j) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			<123,907.>	
b			4,169.	
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	<119,738.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	85,625.	2,899,298.	.029533
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2 .029533
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .029533
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,602,470.
5 Multiply line 4 by line 3			5 76,859.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 582.
7 Add lines 5 and 6			7 77,441.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 61,457.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,165.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,165.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,165.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,360.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	1,360.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	195.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a		
8b		X
9		X
10		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14	The books are in care of ▶ JPMORGAN CHASE BANK, N.A. Telephone no ▶ 317-684-3148 Located at ▶ 1 E OHIO STREET, INDIANAPOLIS, IN ZIP+4 ▶ 46204-1912		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	TRUSTEE 2.00	10,433.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,319,938.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	322,164.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	2,642,102.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,642,102.
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	39,632.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,602,470.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	130,124.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	130,124.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	1,165.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI )	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,165.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	128,959.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	128,959.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	128,959.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	<b>1a</b>	61,457.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	61,457.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	61,457.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				128,959.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			57,999.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 61,457.				
a Applied to 2008, but not more than line 2a			57,999.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,458.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				125,501.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

EDGAR WILSON CHARITABLE TRUST

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**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
HOLY CROSS MONASTERY PO BOX 99 WEST PARK, NY 12493	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	5,233.
MOUNT CALVARY RETREAT HOUSE & MONASTERY PO BOX 1296 SANTA BARBARA, CA 93102	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	5,233.
SMITHSONIAN ASTROPHYSICAL OBSERV. 60 GARDEN ST, MAIL STOP 45 CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	16,094.
SOCIETY OF ST JOHN THE EVANGELIST 980 MEMORIAL DR CAMBRIDGE, MA 01238	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	10,488.
ST FRANCIS SOC, AMERICAN PROVINCE INC PO BOX 389 MT SINAI, NY 11766	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	10,488.
ST GREGORY'S ABBEY 56500 ABBEY RD THREE RIVERS, MI 49093	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	10,488.
<b>Total</b>			<b>▶ 3a</b>	<b>58,024.</b>
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>





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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
MONEY MARKET FUNDS	297.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	297.

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
OTHER INTEREST & DIVIDENDS	70,330.	4,169.	66,161.
TOTAL TO FM 990-PF, PART I, LN 4	70,330.	4,169.	66,161.

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**FORM 990-PF ACCOUNTING FEES STATEMENT 3**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	825.	0.		825.
TO FORM 990-PF, PG 1, LN 16B	825.	0.		825.

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**FORM 990-PF TAXES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	400.	400.		0.
TO FORM 990-PF, PG 1, LN 18	400.	400.		0.

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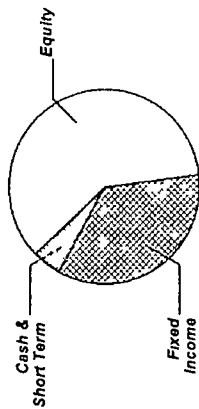


## Account Summary

### PRINCIPAL

Asset Allocation	Ending Market Value	Estimated Annual Income	Current Allocation
Equity	1,714,295 15	22,236 23	60%
Cash & Short Term	136,797 28		5%
Fixed Income	1,009,361 35	42,137 50	35%
<b>Market Value</b>	<b>\$2,860,453.78</b>		<b>100%</b>

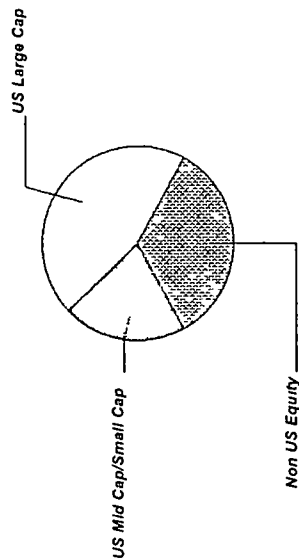
### Asset Allocation



## Equity Summary

Asset Categories	Ending Market Value	Current Allocation
US Large Cap	765,274.64	27%
US Mid Cap/Small Cap	363,945.22	13%
Non US Equity	585,075.29	20%
<b>Total Value</b>	<b>\$1,714,295.15</b>	<b>60%</b>

### Asset Categories



Market Value/Cost	Current Period Value
Market Value	1,714,295.15
Tax Cost	1,563,670.84
Unrealized Gain/Loss	150,624.28
Estimated Annual Income	22,236.23
Yield	1.30%

## Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income		Yield
						Accrued Dividends		
<b>US Large Cap</b>								
JPMORGAN TR I GROWTH ADVANTAGE FUND SELECT SHARE CLASS FUND 1567 4812A3-71-8 JGAS X	4,497,000	7.27	32,693.19	25,542.96	7,150.23			
EATON VANCE SPL INVT TR VALUE FD CL I 277905-64-2 EILV X	4,987,475	16.78	83,689.83	73,315.88	10,373.95		1,286.76	1.54%
FMI FDS INC LARGE CAP FD 302933-20-5 FMIH X	4,488,269	14.14	63,464.12	48,877.25	14,586.87		767.49	1.21%
JPMORGAN INTREPID AMERICA FUND SELECT SHARE CLASS FUND 1206 4812A2-10-8 JPIA X	3,362,865	20.31	68,299.79	77,547.26	(9,247.47)		1,291.34	1.89%
JPMORGAN LARGE CAP GROWTH FUND SELECT SHARE CLASS FUND 3118 4812C0-53-0 SEEG X	3,805,361	17.01	64,729.19	46,492.41	18,236.78		156.01	0.24%
JPMORGAN TAX AWARE DISCIPLINED EQUITY FUND INSTITUTIONAL SHARE CLASS FUND 1236 4812A1-65-4 JPDE X	6,117,637	15.78	96,536.31	89,040.31	7,496.00		1,266.35	1.31%

SUCC T/W EDGAR WILSON ACCT R74155004  
For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>US Large Cap</b>							
JPMORGAN US EQUITY FUND SELECT SHARE CLASS FUND 1224 4812A1-15-9 JUES X	7,128,930	9.03	64,374,24	49,248.49	15,125.75	962.40	1.50%
JPMORGAN US LARGE CAP CORE PLUS FUND SELECT FUND 1002 4812A2-38-9 JLPS X	7,804,606	18.18	141,887.74	146,333.75	(4,446.02)	889.72	0.63%
LEGG MASON PARTNERS APPRECIATION CL I 52468E-40-2 SAPY X	7,466,466	12.29	91,762.87	76,381.95	15,380.92	1,829.28	1.99%
SPDR TRUST SERIES 1 78462F-10-3 SPY	519,000	111.44	57,837.36	56,706.61	1,130.75	1,225.35	2.12%
<b>Total US Large Cap</b>			<b>\$765,274.64</b>	<b>\$689,486.87</b>	<b>\$75,787.76</b>	<b>\$9,674.70</b>	<b>1.26%</b>
<b>US Mid Cap/Small Cap</b>							
ASTON FDS TAMRO S CAP I 00078H-14-1 ATSI X	1,967,593	16.66	32,780.10	25,460.65	7,319.45	27.54	0.08%
ISHARES RUSSELL MIDCAP INDEX FUND 464287-49-9 IWR	394,000	82.51	32,508.94	21,618.42	10,890.52	642.22	1.98%
ISHARES RUSSELL 2000 INDEX FUND 464287-65-5 IWM	969,000	62.44	60,504.36	53,372.23	7,132.13	981.59	1.62%


SUCC T/W EDGAR WILSON ACCT. R74155004  
For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>US Mid Cap/Small Cap</b>							
ISHARES S&P MIDCAP 400 INDEX FUND 464287-50-7 IJH	898 000	72.41	65,024.18	61,064.99	3,959.19	1,208.70	1.86%
JPMORGAN MARKET EXPANSION INDEX FUND SELECT SHARE CLASS FUND 3708 4812C1-63-7 PGM I X	7,870 371	8.68	68,314.82	50,921.30	17,393.52	920.83	1.35%
JPMORGAN TRI HIGHBRIDGE STATISTICAL MARKET NEUTRAL FUND SELECT SHARES FUND # 1011 4812A2-43-9 HSKS X	4,360 970	15.74	68,641.67	70,598.29	(1,956.63)	143.91	0.21%
JPMORGAN US REAL ESTATE FUND SELECT SHARE CLASS FUND 3037 4812C0-61-3 SUJE X	2,962 420	12.21	36,171.15	41,065.81	(4,894.67)	832.44	2.30%
<b>Total US Mid Cap/Small Cap</b>			<b>\$363,945.22</b>	<b>\$324,101.69</b>	<b>\$39,843.51</b>	<b>\$4,757.23</b>	<b>1.31%</b>
<b>Non US Equity</b>							
ARTIO INTERNATIONAL EQUITY II - I 04315J-83-7 JETI X	2,447 551	11.78	28,832.15	19,139.85	9,692.30	1,417.13	4.92%
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	506 000	55.28	27,971.68	28,263.44	(291.76)	729.14	2.61%

SUCC T/W EDGAR WILSON ACCT. R74155004  
For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income	Yield
						Accrued Dividends	
<b>Non US Equity</b>							
JPMORGAN ASIA EQUITY FUND SELECT SHARE CLASS FUND 1134 4812A0-70-6 JPAS X	4,096.925	31.20	127,824.06	104,664.53	23,159.53	471.14	0.37%
JPMORGAN INTERNATIONAL VALUE FUND SELECT SHARE CLASS FUND 1296 4812A0-56-5 JIES X	10,135.909	12.68	128,523.33	156,645.31	(28,121.98)	3,111.72	2.42%
JPMORGAN INTREPID INTERNATIONAL FUND SELECT SHARE CLASS FUND # 1321 4812A2-21-5 JISI X	2,007.173	15.73	31,572.83	36,823.16	(5,250.33)	527.88	1.67%
MANNING & NAPIER FUND INC WORLD OPPORTUNITIES SERIES FUND 563821-54-5 EXWA X	17,413.445	8.12	141,397.17	123,731.42	17,665.75	1,027.39	0.73%
MATTHEWS PACIFIC TIGER FUND -CL I 577130-10-7 MAPT X	3,561.000	19.23	68,478.03	55,101.18	13,376.85	519.90	0.76%
SPDR GOLD TRUST 78463V-10-7 GLD	284.000	107.31	30,476.04	25,713.39	4,762.65		
<b>Total Non US Equity</b>			<b>\$585,075.29</b>	<b>\$550,082.28</b>	<b>\$34,993.01</b>	<b>\$7,804.30</b>	<b>1.33%</b>

## Cash & Short Term Summary

Asset Categories	Ending Market Value	Current Allocation	Asset Categories
Cash	136,797.28	5%	

Market Value/Cost	Current Period Value
Market Value	136,797.28
Tax Cost	136,797.28

## Cash & Short Term Detail

Cash	Quantity	Price	Market Value	Tax Cost		Unrealized Gain/Loss	Estimated Annual Income	Yield
				Adjusted	Original			
JPMORGAN US GOVERNMENT MONEY MARKET FUND PREMIER SHARE CLASS FUND 1086 (SWEEP DEADLINE IS 4 30 PM EST)	137,966.51	1.00	137,966.51		137,966.51			

SUCC T/W EDGAR WILSON ACCT R74155004  
 For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost		Unrealized Gain/Loss	Estimated Annual Income		Yield
				Adjusted	Original		Accrued Interest	Annual Income	
<b>Cash</b>									
US DOLLAR	(1,169.23)	1.00	(1,169.23)	(1,169.23)					
<b>Total Cash</b>			<b>\$136,797.28</b>	<b>\$136,797.28</b>		<b>\$0.00</b>	<b>\$0.00</b>		<b>0.00%</b>

## Fixed Income Summary

Asset Categories	Ending Market Value	Current Allocation
US Fixed Income - Taxable	1,009,361.35	35%

Asset Categories



Market Value/Cost	Current Period Value
Market Value	1,009,361.35
Tax Cost	970,389.57
Unrealized Gain/Loss	38,971.78
Estimated Annual Income	42,137.50
Yield	4.17%

## Fixed Income Summary CONTINUED

### SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years <sup>1</sup>	1,009,361 35	100%

### SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Mutual Funds	1,009,361 35	100%

<sup>1</sup>The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

## Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Interest	Yield
<b>US Fixed Income - Taxable</b>							
ISHARES BARCLAYS TIPS BOND FUND 464287-17-6	1,272,000	103.90	132,160.80	124,445.96	7,714.84	5,141.42	3.89%
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 30-Day Annualized Yield: 2.76% 4812A4-35-1	7,273,056	11.59	84,294.72	74,762.57	9,532.15	3,018.31	3.58%
JPMORGAN TOTAL RETURN FUND SELECT FUND 3218 30-Day Annualized Yield: 4.59% 4812A4-43-5	24,670,318	10.28	253,610.87	249,011.91	4,598.96	12,729.88	5.02%
JPMORGAN HIGH YIELD BOND FUND SELECT CLASS FUND 3580 30-Day Annualized Yield: 7.59% 4812C0-80-3	11,659,056	7.74	90,241.09	88,949.80	1,291.29	6,505.75	7.21%
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 30-Day Annualized Yield: 2.04% 4812C1-33-0	33,855,161	10.85	367,328.50	359,796.50	7,532.00	10,664.37	2.90%

SUCC T/W EDGAR WILSON ACCT. R74155004  
 For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Interest	Yield
<b>US Fixed Income - Taxable</b>							
VANGUARD FIXED INCOME SECS F INTR TRM CP PT (FUND 71) 922031-88-5	8,495.361	9.62	81,725.37	73,422.83	8,302.54	4,077.77	4.99%
<b>Total US Fixed Income - Taxable</b>			<b>\$1,009,361.35</b>	<b>\$970,389.57</b>	<b>\$38,971.78</b>	<b>\$42,137.50</b>	<b>4.17%</b>

## Account Summary

### INCOME

Asset Allocation	Ending Market Value	Estimated Annual Income	Current Allocation
Cash & Short Term	35,269.72		100%
Market Value	<b>\$35,269.72</b>		100%
Accruals	3,313.50		
Market Value with Accruals	<b>\$38,583.22</b>		

## Equity Summary

Asset Categories	Ending Market Value	Current Allocation
US Large Cap	0 00	

Market Value/Cost	Current Period Value
Accrued Dividends	306.31

## Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income		Yield
						Accrued Dividends		
<b>US Large Cap</b>								
SPDR TRUST SERIES 1								
78462F-10-3 SPY							306.31	N/A

## Cash & Short Term Summary

Asset Categories	Ending Market Value	Current Allocation
Cash	35,269 72	100%

Market Value/Cost	Current Period Value
Market Value	35,269 72
Tax Cost	35,269 72

## Cash & Short Term Detail

Cash	Quantity	Price	Market Value	Tax Cost		Unrealized Gain/Loss	Estimated Annual Income		Yield
				Adjusted	Original		Accrued Interest		
JPMORGAN US GOVERNMENT MONEY MARKET FUND PREMIER SHARE CLASS FUND 1086 (SWEEP DEADLINE IS 4:30 PM EST)	32,509 11	1.00	32,509 11		32,509 11				

SUCC T/W EDGAR WILSON ACCT R74155103  
 For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost		Unrealized Gain/Loss	Estimated Annual Income Accrued Interest	Yield
				Adjusted	Original			
Cash								
US DOLLAR	2,760 61	1 00	2,760 61	2,760 61	2,760 61			
Total Cash			\$35,269.72	\$35,269.72	\$35,269.72	\$0.00	\$0.00	0.00%

## Fixed Income Summary

Asset Categories	Ending Market Value	Current Allocation
US Fixed Income - Taxable	0 00	

Market Value/Cost	Current Period Value
Accrued Interest	3.007 19

## Fixed Income Detail

US Fixed Income - Taxable	Quantity	Price	Market Value	Tax Cost		Unrealized Gain/Loss	Estimated Annual Income	Yield
				Adjusted	Original			
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 4812A4-35-1						N/A	261 83	
JPMORGAN TOTAL RETURN FUND SELECT FUND 3218 4812A4-43-5						N/A	1,208 85	

SUCC T/W EDGAR WILSON ACCT. R74155103  
 For the Period 11/1/09 to 12/31/09

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Interest	Yield
<b>US Fixed Income - Taxable</b>							
JPMORGAN HIGH YIELD BOND FUND SELECT CLASS FUND 3580 4812C0-80-3					N/A	757 84	
<b>JPMORGAN SHORT DURATION BOND FUND</b>							
SELECT CLASS FUND 3133 4812C1-33-0					N/A	778 67	
<b>Total US Fixed Income - Taxable</b>			\$0.00	\$0.00	\$0.00	\$3,007.19	0.00%