25'7608

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [X] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: DIAMOND, RUBY FOUNDATION SUC-TA

Number and street (or P O box number if mail is not delivered to street address): PO BOX 699 — Room/suite:

City or town, state, and ZIP code: QUINCY FL 32353

A Employer identification number: 59-6781684

B Telephone number (see page 10 of the instructions): 850-671-0315

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 5,983,805

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc , received (attach schedule)	38,400			
2	Check ▶ [ ] if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	136,661	136,661	136,661	
5a	Gross rents	62,147	62,147	62,147	
b	Net rental income or (loss) 62,147				
6a	Net gain or (loss) from sale of assets not on line 10	-82,365			
b	Gross sales price for all assets on line 6a 950,813				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less· Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	154,843	198,808	198,808	
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	41,396	20,698	20,698	20,698
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) See Stmt	1,500	750	750	750
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) Stmt	3,554	18	18	
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) See Stmt	1,101	551	551	550
24	**Total operating and administrative expenses.** Add lines 13 through 23	47,551	22,017	22,017	21,998
25	Contributions, gifts, grants paid	197,770			197,770
26	**Total expenses and disbursements.** Add lines 24 and 25	245,321	22,017	22,017	219,768
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-90,478			
b	**Net investment income** (if negative, enter -0-)		176,791		
c	**Adjusted net income** (if negative, enter -0-)			176,791	

RECEIVED
APR 21 2010
OGDEN, UT
013 IRS-OSC

SCANNED APR 27 2010

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	408,763	133,599	133,599
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	9,470	1,264	1,264
	10a	Investments—U S and state government obligations (attach schedule) Stmt 4	451,723	754,734	769,759
	b	Investments—corporate stock (attach schedule) See Stmt 5	1,592,137	1,478,997	1,484,319
	c	Investments—corporate bonds (attach schedule) See Stmt 6	1,763,215	1,766,236	1,829,864
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 118,688			
		Less accumulated depreciation (attach sch) ▶ Stmt 7 84,081	34,607	34,607	1,765,000
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,259,915	4,169,437	5,983,805
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,617,794		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	642,121	4,169,437	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,259,915	4,169,437	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,259,915	4,169,437	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,259,915
2	Enter amount from Part I, line 27a	2	-90,478
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,169,437
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,169,437

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Worksheet			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-82,365
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	-19

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	277,717	5,932,646	0.046812
2007	269,005	6,251,805	0.043028
2006	253,250	6,101,335	0.041507
2005	223,835	5,230,471	0.042794
2004	435,747	5,406,919	0.080591

2	**Total** of line 1, column (d)	2	0.254732
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050946
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,745,464
5	Multiply line 4 by line 3	5	292,708
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,768
7	Add lines 5 and 6	7	294,476
8	Enter qualifying distributions from Part XII, line 4	8	219,768

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

DAA

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	3,536
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,536
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,536
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	4,800
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,264
11	Enter the amount of line 10 to be. **Credited to 2010 estimated tax** ▶ 1,264 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ ________ (2) On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	

Website address ▶ N/A

14 The books are in care of ▶ CAPITAL CITY TRUST CO Telephone no ▶ 850-671-0315
PO BOX 699
Located at ▶ QUINCY, FL ZIP+4 ▶ 32353

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

DAA

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAPITAL CITY TRUST COMPANY PO BOX 699	QUINCY FL 32353	TRUSTEE 4.00	38,796	0	0
STEPHAN FREGGER 2707 EVERETT LN	TALLAHASSEE FL 32308	TRUSTEE 0.50	1,300	0	0
JACQUELINE GILBERG 1818 SAGEWAY DRIVE	TALLAHASSEE FL 32303	TRUSTEE 0.50	1,300	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

DAA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,795,513
b	Average of monthly cash balances	1b	271,181
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,766,264
d	**Total** (add lines 1a, b, and c)	1d	5,832,958
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,832,958
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	87,494
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,745,464
6	**Minimum investment return.** Enter 5% of line 5	6	287,273

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	287,273
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,536		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,536
3	Distributable amount before adjustments Subtract line 2c from line 1			3	283,737
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	283,737
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	283,737

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	219,768
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	219,768
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	219,768

Note. *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years*

DAA

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					283,737
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				199,510	
b Total for prior years: 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006					
d From 2007					
e From 2008					
f **Total** of lines 3a through e					
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 219,768					
a Applied to 2008, but not more than line 2a				199,510	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					20,258
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5					
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					263,479
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006					
c Excess from 2007					
d Excess from 2008					
e Excess from 2009					

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include·

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

DAA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Schedule attached	None	General	Charitable	197,770
Total			▶ 3a	197,770
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	136,661	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	62,147	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-82,365	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		116,443	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 116,443

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Richard E. Bass, V.P. + Sr. Trust Officer | 3/24/10 | Vice President + Sr. Trust Officer

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	R Lee Stanton	Date 3-12-10	Check if self-employed ☐	Preparer's identifying number (see Signature on page 30 of the instructions) P00361308
Firm's name (or yours if self-employed), address, and ZIP code	Skelton, Bryant, Bryant & Scarboro, P.A. 1320 Thomaswood Drive Tallahassee, FL 32308-7939			EIN ▶ 59-3483197 Phone no 850-386-1120

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization	Employer identification number
DIAMOND, RUBY FOUNDATION SUC-TA	59-6781684

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: DIAMOND, RUBY FOUNDATION SUC-TA

Employer identification number: 59-6781684

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RUBY DIAMOND CHARITABLE REMAINDER TR PO BOX 1549 TALLAHASSEE FL 32302	$ 38,400	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Skelton, Bryant, Bryant & Scarboro, P.A.	$ 1,500	$ 750	$ 750	$ 750
Total	$ 1,500	$ 750	$ 750	$ 750

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal excise tax - 2009	$ 3,536	$	$	$
Florida Dept of Revenue	18	18	18	
Total	$ 3,554	$ 18	$ 18	$ 0

Form 990-PF, Part I, Line 19 - Depreciation

Description							
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
BUILDING							
3/08/82	$ 78,393	$ 78,393	S/L	20	$	$	$
LAND							
3/08/82	34,607			0			
NEW ROOF							
11/23/84	5,688	5,688	S/L	20			
Total	$ 118,688	$ 84,081			$ 0	$ 0	$ 0

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
INSURANCE- D&O	1,101	551	551	550
Total	$ 1,101	$ 551	$ 551	$ 550

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHEDULE ATTACHED	$ 451,723	$ 754,734	Cost	$ 769,759
Total	$ 451,723	$ 754,734		$ 769,759

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHEDULE ATTACHED	$ 1,592,137	$ 1,478,997	Cost	$ 1,484,319
Total	$ 1,592,137	$ 1,478,997		$ 1,484,319

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHEDULE ATTACHED	$ 1,763,215	$ 1,766,236	Cost	$ 1,829,864
Total	$ 1,763,215	$ 1,766,236		$ 1,829,864

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Buildings	$	$ 84,081	$ 84,081	$ 1,765,000
Land	34,607	34,607		
Total	$ 34,607	$ 118,688	$ 84,081	$ 1,765,000

Form **990-PF** | **Capital Gains and Losses for Tax on Investment Income** | **2009**

For calendar year 2009, or tax year beginning , and ending

Name: DIAMOND, RUBY FOUNDATION SUC-TA

Employer Identification Number: 59-6781684

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	180 AT&T Inc	P	12/22/08	07/22/09
(2)	50 Apple Inc	P	11/25/08	07/22/09
(3)	100 FPL Group Inc	P	08/14/08	02/20/09
(4)	175M Federal Farm Credit Bank 3%	P	12/29/08	10/08/09
(5)	75M Federal Fram Credit Bank 3%	P	04/21/09	12/03/09
(6)	110 Microsoft Corp	P	09/12/08	02/20/09
(7)	160 Microsoft Corp	P	09/12/08	07/22/09
(8)	90 American Elec Power Inc	P	03/15/06	02/20/09
(9)	60 Amgen Inc	P	09/24/03	02/20/09
(10)	30 Amgen Inc	P	09/24/03	07/22/09
(11)	400 Amgen Inc	P	09/24/03	11/06/09
(12)	30 Apache Corp	P	03/15/06	02/20/09
(13)	50 Autozone Inc	P	03/15/06	02/20/09
(14)	80 Autozone Inc	P	03/15/06	05/18/09
(15)	100M Bank of America Corp 4.875%	P	12/19/07	01/28/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	4,458		4,962	-504
(2)	7,830		4,885	2,945
(3)	4,873		5,854	-981
(4)	175,000		174,913	87
(5)	75,000		74,985	15
(6)	1,973		3,057	-1,084
(7)	3,949		4,446	-497
(8)	2,644		3,218	-574
(9)	3,392		3,667	-275
(10)	1,748		1,834	-86
(11)	21,760		24,419	-2,659
(12)	1,906		1,943	-37
(13)	7,312		4,880	2,432
(14)	12,628		7,807	4,821
(15)	95,969		99,800	-3,831

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-504
(2)				2,945
(3)				-981
(4)				87
(5)				15
(6)				-1,084
(7)				-497
(8)				-574
(9)				-275
(10)				-86
(11)				-2,659
(12)				-37
(13)				2,432
(14)				4,821
(15)				-3,831

Form **990-PF** | **Capital Gains and Losses for Tax on Investment Income** | **2009**

For calendar year 2009, or tax year beginning , and ending

Name: DIAMOND, RUBY FOUNDATION SUC-TA

Employer Identification Number: 59-6781684

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	390 Bank of America Corp	P	04/20/82	02/18/09
(2)	420 Bank of America Corp	P	04/20/82	08/28/09
(3)	50M Bear Stearns Cox Inc 3.25%	P	05/03/04	03/25/09
(4)	140 Bemis Company Inc	P	10/04/06	02/20/09
(5)	350 Bemis Company Inc	P	10/04/06	07/15/09
(6)	40 Burlington Northern Santa Fe	P	03/16/06	02/20/09
(7)	50 Burlington Northern Santa Fe	P	03/16/06	07/22/09
(8)	200 Burlington Northern Santa Fe	P	03/16/06	12/21/09
(9)	140 CVS / Caremark Corp	P	03/16/06	07/22/09
(10)	60 Cardinal Health Inc	P	03/15/06	02/20/09
(11)	330 Cardinal Health Inc	P	03/15/06	06/18/09
(12)	120 Cisco Systems Inc	P	12/22/06	02/20/09
(13)	60 Colgate Palmolive Co	P	11/09/07	02/20/09
(14)	40 Colgate Palmolive Co	P	11/09/07	07/22/09
(15)	150 Constellation Brands Inc	P	11/02/06	02/20/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,763		12,954	-11,191
(2)	7,575		13,950	-6,375
(3)	50,000		47,920	2,080
(4)	2,668		4,392	-1,724
(5)	9,269		10,980	-1,711
(6)	2,464		3,234	-770
(7)	3,830		4,043	-213
(8)	19,664		16,262	3,402
(9)	4,617		4,354	263
(10)	2,144		4,430	-2,286
(11)	10,412		24,367	-13,955
(12)	1,800		3,300	-1,500
(13)	3,566		4,636	-1,070
(14)	2,933		3,090	-157
(15)	2,067		4,086	-2,019

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-11,191
(2)				-6,375
(3)				2,080
(4)				-1,724
(5)				-1,711
(6)				-770
(7)				-213
(8)				3,402
(9)				263
(10)				-2,286
(11)				-13,955
(12)				-1,500
(13)				-1,070
(14)				-157
(15)				-2,019

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** — **2009**

For calendar year 2009, or tax year beginning , and ending

Name: DIAMOND, RUBY FOUNDATION SUC-TA

Employer Identification Number: 59-6781684

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	60 Danaher Corp	P	08/31/04	02/20/09
(2)	30 Devon Energy Corp	P	03/15/06	07/22/09
(3)	250 Dow Chemical Co	P	05/18/07	03/05/09
(4)	140 Exxon Mobil Corp	P	01/10/08	02/17/09
(5)	50M FHLB 5%	P	11/02/06	10/26/09
(6)	4730.369 Federated Income Trust	P	08/25/03	07/13/09
(7)	5268.948 Federated Income Trust	P	08/25/03	08/04/09
(8)	100 Fiserv Inc	P	03/15/06	02/20/09
(9)	50 Fiserv inc	P	03/15/06	07/22/09
(10)	530 Forest Labs Inc	P	02/08/07	07/22/09
(11)	50 General Dynamics Corp	P	03/15/06	02/20/09
(12)	100M General Electric Cap Corp	P	03/26/08	09/01/09
(13)	2890.1733 Goldman Sachs Short Durat	P	10/20/04	08/04/09
(14)	50 ITT Corp	P	03/15/06	02/20/09
(15)	70 ITT Corp	P	03/15/06	07/22/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	3,130		3,492	-362
(2)	1,695		1,804	-109
(3)	1,607		11,535	-9,928
(4)	9,974		11,936	-1,962
(5)	50,000		50,182	-182
(6)	50,000		49,448	552
(7)	55,430		55,077	353
(8)	3,329		4,219	-890
(9)	2,399		2,110	289
(10)	13,305		28,294	-14,989
(11)	2,536		3,209	-673
(12)	100,000		101,856	-1,856
(13)	30,000		28,761	1,239
(14)	1,987		2,753	-766
(15)	3,184		3,854	-670

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				-362
(2)				-109
(3)				-9,928
(4)				-1,962
(5)				-182
(6)				552
(7)				353
(8)				-890
(9)				289
(10)				-14,989
(11)				-673
(12)				-1,856
(13)				1,239
(14)				-766
(15)				-670

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** **2009**

For calendar year 2009, or tax year beginning , and ending

Name: DIAMOND, RUBY FOUNDATION SUC-TA

Employer Identification Number: 59-6781684

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	90 International Business Machines	P	08/26/03	02/20/09
(2)	150 JP Morgan Chase	P	10/23/07	02/20/09
(3)	220 JP Morgan Chase	P	10/23/07	07/22/09
(4)	590 Johnson Controls Inc	P	03/15/06	07/21/09
(5)	50 Kohls Corp	P	03/15/06	02/20/09
(6)	30 Laboratory Corp	P	07/14/06	02/20/09
(7)	330 Oracle Corp	P	03/15/06	02/20/09
(8)	160 Oracle Corp	P	03/15/06	07/22/09
(9)	50 Procter & Gamble Co	P	05/14/03	07/22/09
(10)	90 Public Svc Enterprise Group	P	05/18/07	02/20/09
(11)	330 Stryker Corp	P	11/02/06	07/22/09
(12)	100 Technologies Corp	P	09/05/03	02/20/09
(13)	50 United Technologies Corp	P	09/05/03	07/22/09
(14)	60 Walmart Stores Inc	P	01/16/08	02/17/09
(15)	70 Walmart Stores Inc	P	01/16/08	07/22/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	7,977		8,295	-318
(2)	2,952		6,881	-3,929
(3)	8,089		10,092	-2,003
(4)	14,113		19,293	-5,180
(5)	1,733		2,501	-768
(6)	1,858		1,903	-45
(7)	5,442		4,956	486
(8)	3,469		2,403	1,066
(9)	2,729		2,321	408
(10)	2,553		3,995	-1,442
(11)	12,758		17,204	-4,446
(12)	4,376		3,950	426
(13)	2,649		1,975	674
(14)	2,896		2,866	30
(15)	3,429		3,345	84

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				-318
(2)				-3,929
(3)				-2,003
(4)				-5,180
(5)				-768
(6)				-45
(7)				486
(8)				1,066
(9)				408
(10)				-1,442
(11)				-4,446
(12)				426
(13)				674
(14)				30
(15)				84

DIAMOND, RUBY FOUNDATION SUC-TA
59-6781684
Form 990-PF
Calendar Year 2009

Page 2, Part II - Line 10a - Investments - U.S. & State Government Obligations

		INTEREST RATE	DUE DATE	BOOK VALUE	MARKET VALUE
125,000	Federal Home Loan Bank	5 000%	12/10/10	$ 125,050	$ 130,079
125,000	Federal Home Loan Bank	5 000%	10/03/11	124,865	133,320
50,000	Federal Farm Credit Bank	5 450%	06/21/12	50,351	54,625
100,000	Federal Home Loan Bank	3 125%	12/13/13	101,275	102,688
50,000	Federal Farm Credit Bank	2 000%	04/04/14	50,000	49,906
150,000	Federal Farm Credit Bank	2.625%	04/17/14	151,971	149,532
50,000	Federal Farm Credit Bank	2 625%	04/28/14	49,938	49,953
100,000	Federal Home Loan Bank	2 750%	12/12/14	101,284	99,656
				$ 754,734	$ 769,759

DIAMOND, RUBY FOUNDATION SUC-TA
59-6781684
Form 990-PF
Calender Year 2009

Page 2, Part II, Line 10b - Investments - Corporate Stock:

SECURITY	SHARES	BOOK VALUE	MARKET VALUE
Target Corp	460	$ 20,238	$ 22,250
Abbott Labs	420	21,117	22,676
Allstate Corp	620	31,451	18,625
American Electric Power Inc	340	11,660	11,828
Apache Corp	220	14,246	22,697
Apple Inc	110	10,748	23,181
Artisan International	3,289 589	57,888	67,963
AT&T Inc	500	13,580	14,015
BB&T Inc	570	16,517	14,461
Cisco Systems Inc	980	26,112	23,461
Cognizant Technology Solutions	310	10,529	14,052
Colgate Palmolive Co	310	23,550	25,467
ConocoPhillips	480	27,421	24,514
Constellation Brands Inc	1,200	29,437	19,116
CVS / Caremark Corp	700	22,640	22,547
Danaher Corp	310	18,593	23,312
Devon Energy Corp	245	14,732	18,007
Dodge & Cox International Stock Fund	3,080 910	100,958	98,127
Exxon Mobil Corp	450	35,668	30,686
Federated Investors Income	560	14,267	15,400
Fiserv Inc	400	17,534	19,392
FPL Group Inc	260	15,046	13,733
Freeport-McMoran Copper & Gold Inc	230	10,780	18,467
Gamestop Corp	250	6,524	5,485
General Dynamics Corp	230	14,760	15,679
Gilead Sciences Inc	280	13,165	13,401
International Business Machines	170	15,668	22,253
ITT Corp	340	18,522	16,912
Goldman Sachs Short Duration Govt Instl	12,468 5704	124,080	128,177
Johnson & Johnson	320	19,062	20,611
JP Morgan Chase & Co	370	16,974	15,418
Kohls Corp	360	18,010	19,415
Laboratory Corp	280	17,998	20,955
Microsoft Corp	910	24,821	27,737
National Oilwell Varco	400	14,381	17,636
Nucor Corp	260	12,497	12,129
Oppenheimer Main Street Small Cap	3,454 300	80,727	60,105
Oracle Corp	1,000	16,949	24,530
Procter & Gamble Co	450	22,321	27,283
Public Service Enterprise Group	400	16,425	13,300
Qualcomm Inc	460	17,255	21,280
Royce Fund Premier	5,291 960	81,904	86,788
RREEF Real Estate Securities Fund	3,876 415	75,000	54,076
Thermo Fisher Scientific Inc	280	11,804	13,353
Travelers Companies Inc	370	15,497	18,448
Union Pacific Corp	300	19,386	19,170
United Technologies Corp	300	13,061	20,823
US Bancorp Del	650	14,566	14,631

SECURITY	SHARES	BOOK VALUE	MARKET VALUE
Vanguard Reit Index - Signal	6,798 024	147,156	114,955
Verizon Communications	520	14,847	17,228
VF Corp	230	13,617	16,845
Walmart Stores Inc	410	20,017	21,914
Watson Pharmaceuticals Inc	500	17,291	19,805
		$ 1,478,997	$ 1,484,319

DIAMOND, RUBY FOUNDATION SUC-TA
59-6781684
Form 990-PF
Calendar Year 2009

Page 2, Part II - Line 10c - Investments - Corporate Bonds

		INTEREST RATE	DUE DATE	BOOK VALUE	MARKET VALUE
125,000	Abbott Labs	3 750%	03/15/11	$ 126,967	$ 129,131
150,000	Boeing Capital Corp	3.250%	10/27/14	151,095	148,890
100,000	Bottling Group LLC	4 625%	11/15/12	101,773	107,198
100,000	Disney Walt Co	4 700%	12/01/12	101,885	107,665
150,000	General Electric	5.000%	02/01/13	150,077	158,694
100,000	General Electric Capital Corp	4.250%	06/15/12	101,109	104,019
275,000	General Electric Capital Corp	4 375%	03/03/12	277,203	285,807
75,000	General Electric Capital Corp	5 000%	04/10/12	76,242	78,999
100,000	Goldman Sachs Group Inc	4 750%	07/15/13	100,507	104,624
100,000	Goldman Sachs Group Inc	5 000%	01/15/11	101,178	103,883
50,000	Target Corp	4 000%	06/15/13	50,650	52,105
50,000	United Parcel Service Inc	3 875%	04/01/14	50,851	51,949
50,000	Walmart Stores Inc	4 125%	02/15/11	50,401	51,793
225,000	Walmart Stores Inc	4 250%	04/15/13	226,429	238,561
100,000	Walmart Stores Inc	4 550%	05/01/13	99,869	106,546
				$ 1,766,236	$ 1,829,864

DIAMOND, RUBY FOUNDATION SUC-TA
YEAR ENDED 12/31/09
FORM 990-PF
PART XV
LINE 3: GRANTS PAID DURING THE YEAR

CHARITY	ADDRESS	AMOUNT
Albert Einstein College of Medicine	1165 Morris Park Avenue 302 Rousso Bldg. Bronx, NY 10461	$ 3,560
American Committee for Weizman Institute of Science	633 Third Avenue, 20th Floor New York, NY 10017	3,560
American Friends of the Hebrew University of Jerusalem	7280 W. Palmetto Park Rd., Suite 202 Boca Raton, FL 33433	3,560
American Technion Society	4601 Sheridan Street, Suite 200 Hollywood, FL 33021	3,560
B'NAI B'RITH Foundation	2020 K Street NW, 7th Floor Washington, DC 20006	3,560
Disabled American Veterans Chapter #5	PO Box 12005 Tallahassee, FL 32317	1,780
Easter Seal Rehabilitation Center	233 S Wacker Dr., Suite 2400 Chicago, IL 60606	1,780
Florida A&M University Foundation	PO Box 6562 Tallahassee, FL 32314	7,120
F.S.U Foundation Holocaust Institute	FSU Center for Professional Development Tallahassee, FL 32306-1640	2,750
Hebrew Immigrant Aid Society	333 Seventh Avenue New York, NY 10001-5004	3,560
Hillel	843 West Pensacola St. Tallahassee, FL 32304	1,000
Jewish Braille Institute of America	110 East 30th St. New York, NY 10016	3,560
Miami Coalition of Christians and Jews	150 SE2nd Avenue, Suite 411 Miami, FL 33131	1,780
Miracle Hill Nursing Home	1329 Abaham St Tallahassee, FL 32304	3,560
National Jewish Medical & Research Center	7900 Glades Road, Suite 410 Boca Raton, FL 33434	7,120
River Garden Hebrew Home for the Aged	11401 Old St. Agustine Rd Jacksonville, FL 32258	3,560
Salvation Army of Tallahassee	PO Box 10289 Tallahassee, FL 32302	3,560

DIAMOND, RUBY FOUNDATION SUC-TA
YEAR ENDED 12/31/09
FORM 990-PF
PART XV
LINE 3: GRANTS PAID DURING THE YEAR

CHARITY	ADDRESS	AMOUNT
Tallahassee Jewish Federation	P.O. Box 14825 Tallahassee, FL 32317-4825	23,140
Temple Israel Federation of Jewish Charities	2215 Mahan Dr. Tallahassee, FL 32308	12,460
Temple Israel - R Diamond Capital Improvement Fund	2215 Mahan Dr. Tallahassee, FL 32308	56,960
Union for Reform Judaism	633 Third Avenue New York, NY 10017	3,560
United Jewish Communities	111 Eighth Avenue, Ste 11E New York, NY 10011	35,600
United Way of the Big Bend	307 East Seventh Avenue Tallahassee, FL 32303	3,560
Volunteers of America	605 S. Boulevard Tampa, FL 33606	3,560
		$ 197,770