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## Return of Private Foundation

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

FRANK E. DUCKWALL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 3351

Room/suite

City or town, state, and ZIP code

TAMPA, FL 33601-3351

A Employer identification number

59-6773462

B Telephone number

813-634-4172

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

▶ \$ 7,154,240.13 (Part I, column (d) must be on cash basis)

J Accounting method

☒

Cash

☐ Accrual☐ Other (specify)

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	99,751.75	99,751.75		STATEMENT 1
	4	Dividends and interest from securities	128,178.13	128,178.13		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	<2124102.99>			
	b	Gross sales price for all assets on line 6a	7,557,312.83			
	7	Capital gain net income (from Part IV, line 2)		0.00		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	<1896173.11>	227,929.88		
	13	Compensation of officers, directors, trustees, etc.	24,000.00	12,000.00		12,000.00
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees	STMT 3 4,517.27	0.00		0.00
	c	Other professional fees	STMT 4 37,518.58	37,518.58		0.00
	17	Interest				
	18	Taxes	STMT 5 420.32	420.32		0.00
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	STMT 6 7,963.35	0.00		7,963.35
	24	Total operating and administrative expenses. Add lines 13 through 23	74,419.52	49,938.90		19,963.35
	25	Contributions, gifts, grants paid	371,826.82			371,826.82
	26	Total expenses and disbursements. Add lines 24 and 25	446,246.34	49,938.90		391,790.17
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	<2342419.45>			
	b	Net investment income (if negative, enter -0-)		177,990.98		
	c	Adjusted net income (if negative, enter -0-)			N/A	

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	731,343.54	109,687.13	109,687.13
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations STMT 7	82,987.37	400,007.00	390,502.00
	b	Investments - corporate stock STMT 8	2,181,831.53	3,422,408.69	4,161,043.00
	c	Investments - corporate bonds STMT 9	1,958,037.00	2,424,532.60	2,493,008.00
<b>Liabilities</b>	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	3,744,834.60	0.00	0.00
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)	20.83	0.00	0.00
	16	<b>Total assets (to be completed by all filers)</b>	8,699,054.87	6,356,635.42	7,154,240.13
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<b>Net Assets or Fund Balances</b>	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities (add lines 17 through 22)</b>	0.00	0.00	
<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	27	Capital stock, trust principal, or current funds	0.00	0.00	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.00	0.00	
	29	Retained earnings, accumulated income, endowment, or other funds	8,699,054.87	6,356,635.42	
	30	<b>Total net assets or fund balances</b>	8,699,054.87	6,356,635.42	
	31	<b>Total liabilities and net assets/fund balances</b>	8,699,054.87	6,356,635.42	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,699,054.87
2	Enter amount from Part I, line 27a	2	<2,342,419.45>
3	Other increases not included in line 2 (itemize) ▶	3	0.00
4	Add lines 1, 2, and 3	4	6,356,635.42
5	Decreases not included in line 2 (itemize) ▶	5	0.00
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	6,356,635.42

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b> SEE ATTACHED STATEMENT				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 7,557,312.83		9,638,958.81	<2,124,102.99>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			<2,124,102.99>

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<2,124,102.99>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	472,817.10	8,879,444.28	.053249
2007	688,546.72	10,339,762.80	.066592
2006	593,540.45	9,869,397.40	.060139
2005	492,946.20	9,580,733.82	.051452
2004	495,181.03	9,438,572.67	.052464

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	.283896
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.056779
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	6,722,902.71
<b>5</b> Multiply line 4 by line 3	<b>5</b>	381,719.69
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,779.91
<b>7</b> Add lines 5 and 6	<b>7</b>	383,499.60
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	391,790.17

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,779.91
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.00
3 Add lines 1 and 2		3	1,779.91
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,779.91
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,216.00	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,216.00	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,436.09	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.00	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0.00 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SANDRA TOLLE Telephone no ▶ (813) 634-4172 Located at ▶ 2914 PONDEROSA TRL, WIMAUMA, FL ZIP+4 ▶ 33598-7519			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK J. RIEF, III 3318 JEAN CIRCLE TAMPA, FL 33629	TRUSTEE 1.00	12,000.00	0.00	0.00
G. LOWE MORRISON P O BOX 49942 SARASOTA, FL 34230	TRUSTEE 1.00	12,000.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	5,244,444.55
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,580,837.39
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	6,825,281.94
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.00
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.00
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	6,825,281.94
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	102,379.23
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	6,722,902.71
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	336,145.14

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	336,145.14
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	1,779.91
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,779.91
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	334,365.23
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.00
<b>5</b>	Add lines 3 and 4	<b>5</b>	334,365.23
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.00
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	334,365.23

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	391,790.17
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.00
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	391,790.17
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	<b>5</b>	1,779.91
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	390,010.26

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				334,365.23
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.00	
b Total for prior years		0.00		
3 Excess distributions carryover, if any, to 2009				
a From 2004	37,218.68			
b From 2005	29,038.72			
c From 2006	124,263.51			
d From 2007	191,322.64			
e From 2008	34,147.13			
f Total of lines 3a through e	415,990.68			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 391,790.17				
a Applied to 2008, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2009 distributable amount				334,365.23
e Remaining amount distributed out of corpus	57,424.94			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.00			0.00
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	473,415.62			
b Prior years' undistributed income Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.00		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.00	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	37,218.68			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	436,196.94			
10 Analysis of line 9				
a Excess from 2005	29,038.72			
b Excess from 2006	124,263.51			
c Excess from 2007	191,322.64			
d Excess from 2008	34,147.13			
e Excess from 2009	57,424.94			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed

FRANK E. DUCKWALL FOUNDATION, INC., (813) 634-4172  
PO BOX 3351, TAMPA, FL 336013351

- b The form in which applications should be submitted and information and materials they should include

APPLICATION EXPLAINING NEED AND INTENDED USE

- c Any submission deadlines

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CHARITABLE, MEDICAL, CULTURAL, EDUCATIONAL, LITERARY & SCIENTIFIC PURPOSES  
IN THE TAMPA BAY, FLORIDA AREA.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 11				
<b>Total</b>			<b>3a</b>	<b>371,826.82</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	<b>0.00</b>



## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]

- ☐ Yes      ☒ No

- | (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee		Date	Title
	Preparer's signature <b>Richard M. Herman CPA</b>		Date <b>11/9/10</b>	Check if self-employed <input type="checkbox"/>
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code <b>HERMAN LAGOR HOPKINS, P.A.          400 N. ASHLEY DR, SUITE 2650          TAMPA, FL 33602-4328</b>			Preparer's identifying number  EIN <b>11-1704231</b>  Phone no <b>(813) 223-5577</b>

Form **990-PF** (2009)

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICALLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	PUBLICALLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	PUBLICALLY TRADED SECURITIES	P	VARIOUS	VARIOUS
d	NTCC SMALL CAP FUND	P	VARIOUS	VARIOUS
e	NTCC INTERNATIONAL SECURITIES FD	P	VARIOUS	VARIOUS
f	NTCC INTERNATIONAL SEC - BASIS ADJ	P		
g	NTCC SMALL CAP - BASIS ADJ	P		
h	NTCC INTERNATIONAL SEC - FROM K-1	P		
i	NTCC INTERNATIONAL SEC - FROM K-1	P		
j	NTCC SMALL CAP - FROM K-1	P		
k	399.03 SHS MFB NTCC NTGI SL POOL FUND	P	04/01/09	04/02/09
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,741,340.32		2,184,140.36	<442,800.04>
b 3,947,295.27		5,071,387.21	<1,124,091.94>
c 1,078,358.35		1,028,041.89	50,316.46
d 113,650.49		243,903.48	<130,252.99>
e 673,116.52		1,111,086.84	<437,970.32>
f			<5,588.33>
g			<420.68>
h			<27,339.00>
i			<4,510.00>
j			<4,599.00>
k 394.57		399.03	<4.46>
l 3,157.31			3,157.31
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<442,800.04>
b			<1,124,091.94>
c			50,316.46
d			<130,252.99>
e			<437,970.32>
f			<5,588.33>
g			<420.68>
h			<27,339.00>
i			<4,510.00>
j			<4,599.00>
k			<4.46>
l			3,157.31
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<2,124,102.99>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
NORTHERN MONEY FUNDS	53,546.46
NORTHERN TRUST INT'L SEC FUND K-1	12.00
NORTHERN TRUST SMALL CAP FUND K-1	2.00
NORTHERN US GOVT INTEREST	1,771.88
SABLE TRUST COMPANY	44,419.41
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	99,751.75

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NORTHERN TRUST AS NOMINEE	29,824.26	0.00	29,824.26
NORTHERN TRUST INT'L SEC FD	<431.00>	0.00	<431.00>
NORTHERN TRUST SMALL CAP - K-1	182.00	0.00	182.00
SABLE TRUST COMPANY	101,760.18	3,157.31	98,602.87
TOTAL TO FM 990-PF, PART I, LN 4	131,335.44	3,157.31	128,178.13

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FORM 990-PF ACCOUNTING FEES STATEMENT 3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,517.27	0.00		0.00
TO FORM 990-PF, PG 1, LN 16B	4,517.27	0.00		0.00



FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	37,518.58	37,518.58		0.00	
TO FORM 990-PF, PG 1, LN 16C	37,518.58	37,518.58		0.00	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	420.32	420.32		0.00	
TO FORM 990-PF, PG 1, LN 18	420.32	420.32		0.00	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE FEES	6,463.35	0.00		6,463.35	
DUES	1,500.00	0.00		1,500.00	
TO FORM 990-PF, PG 1, LN 23	7,963.35	0.00		7,963.35	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
FEDERAL NATIONAL MORTGAGE ASSN 3.25% 5/20/19	X		200,000.00	195,876.00	
FEDERAL NATIONAL MORTGAGE ASSN 4.0% 11/25/24	X		200,007.00	194,626.00	
TOTAL U.S. GOVERNMENT OBLIGATIONS			400,007.00	390,502.00	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			400,007.00	390,502.00	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
3M CO	84,972.36	124,005.00	
ABBOT LABORATORIES	108,426.35	134,975.00	
AIR PRODUCTS AND CHEMICALS	82,650.70	105,378.00	
AT&T INC	112,056.53	123,332.00	
BANK NEW YORK MELLON	90,078.98	90,902.50	
BECTON, DICKINSON & CO	84,121.89	102,518.00	
BRISTOL MYERS SQUIBB	106,838.22	135,087.50	
CATERPILLAR INC	83,291.50	136,776.00	
CHEVRON CORP	148,424.25	169,378.00	
CLOROX	109,817.38	122,000.00	
DUKE ENERGY CORP	95,370.50	117,028.00	
ELI LILLY & CO	85,088.84	91,060.50	
EMERSON ELECTRIC CO	112,535.89	132,060.00	
HEALTH CARE REIT INC	87,638.32	115,232.00	
HUDSON CITY BANCORP INC	139,931.98	146,224.50	
INTEL	119,237.12	154,020.00	
INTERNATIONAL BUSINESS MACHINES	140,460.92	166,897.50	
JOHNSON & JOHNSON	135,369.99	157,804.50	
KIMBERLY CLARK CORP	100,183.73	124,234.50	
MCDONALDS CORP	110,008.92	124,880.00	
MICROSOFT CORP	123,403.86	178,308.00	
PAYCHEX INC	109,651.60	122,560.00	
PEPSICO INC	104,660.11	121,600.00	
RAYONIER INC	89,057.26	101,184.00	
SONOCO PRODUCTS CO	83,117.92	102,375.00	
SOUTHERN CO	105,948.81	119,952.00	
SPECTRA ENERGY CORP	129,422.81	169,207.50	
SYSCO CORP	144,210.45	167,640.00	

## FRANK E. DUCKWALL FOUNDATION

59-6773462

TRANSCANADA CORP	140,378.15	177,005.50
UNITED TECHNOLOGIES CORP	78,789.91	111,056.00
VF CORP	92,463.96	109,860.00
WASTE MANAGEMENT	84,799.48	106,501.50
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,422,408.69	4,161,043.00

## FORM 990-PF

## CORPORATE BONDS

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CONOCOPHILLIPS CO 4.75% 2/1/14	206,204.00	214,738.00
EMERSON ELECTRIC 4.875% 10/15/19	196,800.00	204,436.00
FEDERAL HOME LN MTG CORP 3.0% 5/13/19	199,900.00	193,922.00
FEDERAL HOME LN MTG CORP 4.0% 12/15/24	199,507.00	193,490.00
GENERAL ELECTRIC CAP 5.65% 06/09/14	203,416.00	213,546.00
GOLDMAN SACHS GROUP INC 4.75% 7/15/13	199,612.00	209,248.00
ISHARES IBOXX INV GR CORP BOND FUND	202,745.60	208,300.00
JP MORGAN CHASE & CO 4.65% 6/01/14	199,920.00	210,688.00
PITNEY BOWES INC 5.0% 3/15/15	202,058.00	209,542.00
SBC COMMUNICATIONS INC 5.625% 6/15/16	204,950.00	214,848.00
VERIZON COMMUNICATIONS 4.35% 02/15/13	204,584.00	209,204.00
VERIZON COMMUNICATIONS 5.5% 4/01/17	204,836.00	211,046.00
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,424,532.60	2,493,008.00

## FORM 990-PF

## OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE
NTCC INTL SECS FD	COST	0.00
NTCC SMALL CAP FD	COST	0.00
TOTAL TO FORM 990-PF, PART II, LINE 13		0.00

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BROADWAY THEATRE PROJECT 2780 E FOWLER AVE #106 TAMPA, FL 33612	N/A ONGOING SPONSORSHIP	OTHER PUBLIC CHARITY	3,150.00
CHISLERS INC PO BOX 172096 TAMPA, FL 33672	N/A 2009 PREVIEW PARTY	OTHER PUBLIC CHARITY	2,500.00
COMMUNITY FDN OF TAMPA BAY INC 550 N REO STREET, SUITE 301 TAMPA, FL 33609	N/A THE HOME ASSOCIATION'S ENDOWMENT	OTHER PUBLIC CHARITY	3,000.00
COMMUNITY FDN OF TAMPA BAY INC 550 N REO STREET, SUITE 301 TAMPA, FL 33609	N/A COUNCIL FOR EDUCATIONAL CHANGE FOR PASS SCHOOL	OTHER PUBLIC CHARITY	33,000.00
COMMUNITY FDN OF TAMPA BAY INC 550 N REO STREET, SUITE 301 TAMPA, FL 33609	N/A HILLSBOROUGH COUNTY NEIGHBORHOOD MINI-GRANT PROGRAM	OTHER PUBLIC CHARITY	5,000.00
COMMUNITY FDN OF TAMPA BAY INC 550 N REO STREET, SUITE 301 TAMPA, FL 33609	N/A ONGOING SUPPORT TO WEDU BY COMM FNDN	OTHER PUBLIC CHARITY	11,700.00
FLORIDA PHILANTHROPIC NETWORK 199 E WELBOURNE AVE STE 203 WINTER PARK, FL 32789	N/A CONTINUE IMPROVING PHILANTHROPY IN FLORIDA	OTHER PUBLIC CHARITY	7,500.00
H LEE MOFFITT CANCER CENTER 12902 MAGNOLIA DR TAMPA, FL 33612	N/A SUMMER STUDENT INTERN PROGRAM	OTHER PUBLIC CHARITY	25,000.00

## FRANK E. DUCKWALL FOUNDATION

59-6773462

JOHN AND MABLE RINGLING MUSEUM OF ART FOUNDATION 5401 BAYSHORE ROAD SARASOTA, FL 34234	N/A REPLACE HVAC AT THE COTTAGE	OTHER PUBLIC CHARITY	10,000.00
LIFEPATH HOSPICE AND PALLIATIVE CARE 12973 N TELECOM PARKWAY, STE 100 TEMPLE TERRACE, FL 33637	N/A GENERAL OPERATING FUNDS	OTHER PUBLIC CHARITY	3,000.00
MEALS ON WHEELS 550 W HILLSBOROUGH AVE TAMPA, FL 33603	N/A MEALS TO SHUT-INS	OTHER PUBLIC CHARITY	3,000.00
MOTE MARINE LABORATORY 1600 KEN THOMPSON PKWY SARASOTA, FL 34236	N/A ENHANCE MOTE MARINE LABORATORY EDUCATION FACILITIES	OTHER PUBLIC CHARITY	35,500.00
MUSEUM OF FINE ARTS 255 BEACH DRIVE NE ST PETERSBURG, FL 33701	N/A ADDITION TO THE MUSEUM	OTHER PUBLIC CHARITY	50,000.00
SOCIETY OF ST. ANDREW P.O. BOX 536842 ORLANDO, FL 32853	N/A GLEANNING NETWORK & POTATO PROJECT	OTHER PUBLIC CHARITY	7,000.00
ST JOSEPH HOSPITAL FOUNDATION 2700 W DR MLK BLVD # 310 TAMPA, FL 33607	N/A SPONSORSHIP OF GOLF TOURNAMENT	OTHER PUBLIC CHARITY	5,000.00
TAMPA BAY WATCH, INC 3000 PINELLAS BAYWAY S TIERRA VERDE, FL 33715	N/A ED ALBER TARPON RODEO	OTHER PUBLIC CHARITY	2,500.00
WUSF PUBLIC BROADCASTING 4202 E FOWLER AVE, TVB 100 TAMPA, FL 33620-6870	N/A CHALLENGE GRANT FOR AIR FUND DRIVE	OTHER PUBLIC CHARITY	10,000.00
TIMBERLY TRUST INC PO BOX 2085 TAMPA, FL 33601-2085	N/A INSTALLING UNDERGROUND WIRES FROM SR 60 TO THE NEST	OTHER PUBLIC CHARITY	5,120.99

## FRANK E. DUCKWALL FOUNDATION

59-6773462

EDUCATION FOUNDATION OF SARASOTA COUNTY INC. 1960 LANDINGS BLVD SARASOTA, FL 34231	N/A 22-25 EDGE OF EXCELLENCE GRANTS	OTHER PUBLIC CHARITY	12,500.00
S.T.A.R.T. 1800 SECOND ST STE 799 SARASOTA, FL 34236	N/A CHALLENGE GRANT FOR PROGRAMS	OTHER PUBLIC CHARITY	5,000.00
TAMPA BAY HISTORY CENTER 801 OLD WATER ST TAMPA, FL 33602	N/A CHALLENGE GRANT FOR PROGRAMS	OTHER PUBLIC CHARITY	85,000.00
FSU FOUNDATION 201 COCOANUT AVE SARASOTA, FL 34236	N/A RINGLING INTERNATIONAL ARTS FESTIVAL DONATION	OTHER PUBLIC CHARITY	5,000.00
TAMPA BAY HISTORY CENTER 225 S FRANKLIN ST TAMPA, FL 33602	N/A SCHOLARSHIP BENEFITS FOR ASSN OF FUNDRAISING PROFESSIONALS	OTHER PUBLIC CHARITY	5,000.00
POYNTER INSTITUTE 801 3RD STREET S ST PETERSBURG, FL 33701	N/A DEVELOPE PROGRAMMING AND SUPPORT FOR JOURNALISM	OTHER PUBLIC CHARITY	10,000.00
UNIVERSITY OF SOUTH FLORIDA 4202 E FOWLER AVE, FAH110 TAMPA, FL 336206870	N/A CHALLENGE GRANT FOR PROGRAMS	OTHER PUBLIC CHARITY	12,453.33
MUSEUM OF SCIENCE AND INDUSTRY 4801 E FOWLER AVE TAMPA, FL 33617	N/A REPAIR VENTING SYSTEM AND PURCHASE CHAIRS FOR LAB	OTHER PUBLIC CHARITY	7,000.00
CROWLEY MUSEUM AND NATURE CENTER 16405 MYAKKA RD SARASOTA, FL 34240	N/A CHALLENGE GRANT FOR PROGRAMS	OTHER PUBLIC CHARITY	7,902.50

TOTAL TO FORM 990-PF, PART XV, LINE 3A

371,826.82