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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009 , and ending 12-31-2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
CHARITY WORKS INC

Number and street (or P O box, if mail is not delivered to street address) Room/suite
635 Court street Suite 130

City or town, state or country, and ZIP + 4
CLEARWATER, FL 33756

D Employer identification number
59-3384413

E Telephone number
(727) 447-2064

F Group Exemption Number ▶

♦ ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting method ☐ Cash ☑ Accrual
Other (specify) ▶

I Website:▶ WWW CHARITYWORKS ORG

J Tax-Exempt status (check only one)—☑ 501(c) (3) ◀(insert no) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ▶☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $500,000 or more, file Form 990 instead of Form 990-EZ ▶$ 260,405

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received			1	144,376
	2	Program service revenue including government fees and contracts			2	
	3	Membership dues and assessments			3	
	4	Investment income			4	
	5a	Gross amount from sale of assets other than inventory	5a			
	b	Less cost or other basis and sales expenses	5b			
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming**, check here ▶ ☐				
	a	Gross revenue (not including $ 28,207 of contributions reported on line 1)	6a	62,967		
	b	Less direct expenses other than fundraising expenses	6b	72,224		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)			6c	-9,257
	7a	Gross sales of inventory, less returns and allowances	7a	52,462		
	b	Less cost of goods sold	7b	46,182		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	6,280
	8	Other revenue (describe ▶)			8	600
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶			9	141,999
Expenses	10	Grants and similar amounts paid (attach schedule)			10	85,833
	11	Benefits paid to or for members			11	
	12	Salaries, other compensation, and employee benefits			12	71,104
	13	Professional fees and other payments to independent contractors			13	14,747
	14	Occupancy, rent, utilities, and maintenance			14	16,273
	15	Printing, publications, postage, and shipping			15	4,255
	16	Other expenses (describe ▶)			16	26,121
	17	**Total expenses.** Add lines 10 through 16 ▶			17	218,333
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	-76,334
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	-509,978
	20	Other changes in net assets or fund balances (attach explanation)			20	28,265
	21	Net assets or fund balances at end of year Combine lines 18 through 20 ▶			21	-558,047

Part II Balance Sheets—If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ

	(See the instructions for Part II)	(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	7,256	22	3,290
23	Land and buildings		23	
24	Other assets (describe ▶)	34,022	24	60,034
25	**Total assets**	41,278	25	63,324
26	**Total liabilities** (describe ▶)	551,256	26	621,371
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	-509,978	27	-558,047

Part III Statement of Program Service Accomplishments (See the instructions for Part III)

What is the organization's primary exempt purpose?
TO PROMOTE CHARITABLE GIVING AND ASSIST CHARITABLE NONPROFIT ORGANIZATIONS IN MANAGING THEIR RESOURCES MORE EFFECTIVELY WHEN USED TO ACQUIRE GOODS AND SERVICES FROM OTHERS

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses (Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 Charitable Alliance Network ProgramCharity Works provides charities and other non-profit entities ("nonprofits") with access to significantly discounted prices on a broad range of products and services through its Charitable Alliance Network ("CAN") program Through the development of beneficial networks and strategic alliances, people enjoy collaborative action that helps create value and reduce operating costs The CAN program directly benefits nonprofits by providing the following purchasing advisory services - Matching needs with product specifications/service requirements - Locating qualified vendors/suppliers - Negotiating contract terms - Purchasing consultationThe outcome of the CAN program is a collaborative process whereby the public and private sectors work more effectively and efficiently together in serving humanitarian causes and thus relieve government of administrative burden Annually nonprofits in Florida and throughout the United States benefit from the services rendered under the CAN resource finder program Common Ground ProjectCharity Works promotes a project called "Common Ground" that involves cooperative purchasing initiatives between government agencies and qualified nonprofit entities The project is based on the theory that "charities" are instrumentalities of government and, as such, should have statutory access to competitively bid purchasing contracts that are negotiated and managed by federal, state, and/or local government agencies Today, a significant number of all nonprofits in the United States receive funding either in whole or part from one or more government agencies Government officials tend to agree that it makes sense to allow qualified nonprofits access to government purchasing contracts However, these government officials are generally reluctant to recognize and responsibly serve these special users This project establishes Charity Works as the facilitating administrative organization that helps to unite the common trading interests among and between donors, government agencies, nonprofits, and vendors Common Ground is designed to leverage the purchasing power of IRS approved nonprofits throughout the United States Based on our research, this project could generate billions of dollars of annual savings on goods and services purchased by the nonprofit sector Even United States-based international relief organizations could benefit from having non-mandatory access to government-vendor contracts through an intermediary like Charity Works This project helps to establish pricing parity with those limited number of nonprofits that already have legislative authority to use the United States General Services Administration's Federal Supply Service Multiple Award Schedules program Three states--New York, Texas and Florida--have passed laws to include charities and other nonprofits under their respective purchasing systems However, the level of recognition varies in each state For example, in Florida the Department Management Services ("DMS") redefined the term "eligible users" in 2004 and recanted on its earlier position to treat charities as such Although DMS has the legal authority to include charities and other nonprofits as eligible users, its vendors are "encouraged" to extend state term contract pricing to those entities that are recognized under Section 501 (c)(3) of the Internal Revenue Code Of course, state approved vendors are under no legal obligation to pay user fees to DMS for their contract extension to and the purchases made by these entities Thus, IRS approved charities may negotiate even higher level of discounts from government-approved vendors based on their preferential customer classification and status Charity Works' goal is to engage all levels of government in supporting cooperative purchasing through statutory changes that will effectively reduce the duplicative administrative functions and related expenses that each incur when contracting with vendors to acquire the same types of products and services Our vision, although challenging, is to help make Florida the first state in the United States that recognizes its qualified nonprofits as eligible users of its competitively bid state, county and city purchasing contracts Also, the Common Ground project will establish and promote standards for responsible spending by nonprofits By creating a base-line price ceiling derived from all levels of government-vendor contracts, nonprofits will be able to compare and gauge the effectiveness of their actual spending Nonprofit trustees and directors in exercising their fiduciary duties could use these standards to reasonably measure nonprofit spending This project is designed to increase the trust factor for donors, thereby strengthening the financial viability of the nonprofit sector due to the need for renewed confidence in charitable spending Teach and Reach Program The Teach and Reach program provides job training services and job placement for people that are displaced from the workforce Charity Works strives to serve the community by re-training displaced workers, especially those with physical or emotional challenges as well as the area's senior citizens This vocational program also involves the active participation of local volunteers and student interns The Teach and Reach program establishes partnerships with local colleges, Senior Community Service Employment Program of AARP Foundation, and other nonprofits to provide Charity Works with a diverse group of candidates whose various backgrounds and talents enrich the unique learning environment The business cycle is the core focus of the experience From buying products to warehousing, selling and preparing invoices, it provides candidates with the opportunity to learn new skills and apply individual abilities in a live business setting This program serves to support Charity Works' mission of Helping Those Who Help Others CaringPerks ProgramCharity Works is developing a new fringe benefit and customer loyalty program called CaringPerks This is an incentive and discount card program that promotes the goods and services of selected retail merchants The objective is to encourage more people to work and/or volunteer for a nonprofit entity in their community The program is designed to recognize those people who have committed and dedicated themselves to providing voluntary community service to one or more qualified nonprofits and reward them with preferred status, discount privileges, and other incentives offered by participating retail merchants The CaringPerks program is in the development stage and a test-market launch will be conducted sometime in the near future CharityWorks Holiday Gift Giving Fund In 2007, the Holiday Gift Giving Fund ("Holiday Fund") was established to 1) encourage people to give during the holiday season, 2) leverage charitable gifts purchased for underprivileged children, 3) strengthen relationships between local retailers and children's charities, and 4) promote volunteerism during the holiday season

(Grants $ 85,833) If this amount includes foreign grants, check here . . . ▶ ☐ **28a** 162,261

29

(Grants $) If this amount includes foreign grants, check here . . . ▶ ☐ **29a**

30

(Grants $) If this amount includes foreign grants, check here . . . ▶ ☐ **30a**

31 Other program services (attach schedule) . . . .
(Grants $) If this amount includes foreign grants, check here . . . ▶ ☐ **31a**

32 Total program service expenses (add lines 28a through 31a) . . . . ▶ **32** 162,261

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-.)**	**(d)** Contributions to employee benefit plans & deferred compensation	**(e)** Expense account and other allowances

Part V **Other Information** (Note the statement requirements in the instructions for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
b	Did the organization file **Form 1120-POL** for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	Yes	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved ▶ 38b 1,238			
39	*Section 501(c)(7) organizations.* Enter			
a	Initiation fees and capital contributions included on line 9 — 39a			
b	Gross receipts, included on line 9, for public use of club facilities — 39b			
40a	*Section 501(c)(3) organizations.* Enter amount of tax imposed on the organization during the year under section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0			
b	*Section 501(c)(3) and 501(c)(4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ 0			
e	*All organizations.* At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No

41 List the states with which a copy of this return is filed ▶ FL

42a The organization's books are in care of ▶ CHRIS RENFROW Telephone no ▶ (727) 447-2064

Located at ▶ 635 COURT ST STE 130 CLEARWATER, FL ZIP + 4 ▶ 33756

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No
	If "Yes," enter the name of the foreign country ▶			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		No
	If "Yes," enter the name of the foreign country ▶			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041—**Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43

			Yes	No
44	Did the organization maintain any donor advised funds? *If "Yes", Form 990 must be completed instead of Form 990-EZ.*	44		No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? *If "Yes", Form 990 must be completed instead of Form 990-EZ.*	45		No

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.**
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		No
48	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	48		No
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		No
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

50(f) Total number of other employees paid over $100,000 . . . . ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
NONE		

51(d) Total number of other independent contractors each receiving over $100,000 . . . . ▶

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

****** 2010-11-15
Signature of officer Date

MICHAEL D KINDT TREASURER
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ Michael D Kindt	Date	Check if self-empolyed ▶ ☐	Preparer's identifying number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ Lewis Birch & Ricardo LLC 1401 Court Street Clearwater, FL 337566146			EIN ▶ Phone no ▶ (727) 446-3058

May the IRS discuss this return with the preparer shown above? See instructions . . . . ▶ ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
CHARITY WORKS INC

Employer identification number
59-3384413

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☑ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		
(ii) a family member of a person described in (i) above?	**11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section (see instructions))	**(iv)** Is the organization in col (i) listed in your governing document?		**(v)** Did you notify the organization in col (i) of your support?		**(vi)** Is the organization in col (i) organized in the U S ?		**(vii)** Amount of support?
			Yes	**No**	**Yes**	**No**	**Yes**	**No**	
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	**(a)** 2005	**(b)** 2006	**(c)** 2007	**(d)** 2008	**(e)** 2009	**(f)** Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	**(a)** 2005	**(b)** 2006	**(c)** 2007	**(d)** 2008	**(e)** 2009	**(f)** Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (See instructions) | 12 |

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f)) | 14 |

15 Public Support Percentage for 2008 Schedule A, Part II, line 14 | 15 |

16a **33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2008.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	92,982	90,274	45,603	200,628	144,376	573,863
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	87,397	94,465	92,797	163,582	115,429	553,670
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5	180,379	184,739	138,400	364,210	259,805	1,127,533
7a Amounts included on lines 1, 2, and 3 received from disqualified persons		10,000	6,700	4,735	8,371	29,806
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						0
c Add lines 7a and 7b		10,000	6,700	4,735	8,371	29,806
8 **Public Support** (Subtract line 7c from line 6)						1,097,727

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	180,379	184,739	138,400	364,210	259,805	1,127,533
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources		5				5
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b		5				5
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)	180,379	184,744	138,400	364,210	259,805	1,127,538

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	97 360 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	97 510 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c column (f) divided by line 13 column (f))	17	0 %
18 Investment income percentage from **2008** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☑

b **33 1/3% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:
Software Version:
EIN: 59-3384413
Name: CHARITY WORKS INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
CHRIS RENFROW CPA CFE 635 COURT ST STE 130 CLEARWATER, FL 33756	PRESIDENT & DIRECTOR 40 00	65,749	0	0
LORI A COLLEGE 635 COURT ST STE 130 CLEARWATER, FL 33756	CHAIRMAN & DIRECTOR 1 00	0	0	0
EVERETT S RICE 635 COURT ST STE 130 CLEARWATER, FL 33756	VICE PRESIDENT & DIRECTOR 1 00	0	0	0
CAROL A HAGUE 635 COURT ST STE 130 CLEARWATER, FL 33756	SECRETARY & DIRECTOR 1 00	0	0	0
MICHAEL D KINDT CPA 635 COURT ST STE 130 CLEARWATER, FL 33756	TREASURER & DIRECTOR 1 00	0	0	0
MARY G ROBINSON 635 COURT ST STE 130 CLEARWATER, FL 33756	DIRECTOR 1 00	0	0	0
JEANETTE G RENFROW 635 COURT ST STE 130 CLEARWATER, FL 33756	DIRECTOR 1 00	0	0	0
sandı carnage 635 COURT ST STE 130 CLEARWATER, FL 33756	dıRECTOR 1 00	0	0	0
terry mccoy 635 COURT ST STE 130 CLEARWATER, FL 33756	dıRECTOR 1 00	0	0	0

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
CHARITY WORKS INC

Employer identification number
59-3384413

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- a ☐ Mail solicitations
- b ☐ Internet and e-mail solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
Total . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

			(a) Event #1 DINNER/AUCTION (event type)	(b) Event #2 GOLF EVENT (event type)	(c) Other Events 1 (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1	Gross receipts	45,967	27,846	14,360	88,173
	2	Less Charitable contributions	2,527	8,319	14,360	25,206
	3	Gross income (line 1 minus line 2)	43,440	19,527		62,967
Direct Expenses	4	Cash prizes				
	5	Non-cash prizes		2,806		2,806
	6	Rent/facility costs	9,405	11,095	6,201	26,701
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary Add lines 4 through 9 in column (d)				29,507
	11	Net income summary Combine lines 3, column d, and line 10				33,460

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Non-cash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7	Direct expense summary Add lines 2 through 5 in column (d)				
	8	Net gaming income summary Combine lines 1, column d, and line 7				

			Yes	No
9	Enter the state(s) in which the organization operates gaming activities ____			
a	Is the organization licensed to operate gaming activities in each of these states?	9a		
b	If "No," Explain			
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b	If "Yes," Explain			
11	Does the organization operate gaming activities with nonmembers?	11		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

				Yes	No
13	Indicate the percentage of gaming activity operated in				
a	The organization's facility	**13a**			
b	An outside facility	**13b**			
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records Name ▶ Address ▶				
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		**15a**		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ $ ____________ and the amount of gaming revenue retained by the third party ▶ $ ____________				
c	If "Yes," enter name and address Name ▶ Address ▶				
16	Gaming manager information Name ▶ Gaming manager compensation ▶ $ ____________ Description of services provided ▶ ☐ Director/officer ☐ Employee ☐ Independent contractor				
17	Mandatory distributions				
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		**17a**		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $				

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Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
CHARITY WORKS INC	59-3384413

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected? Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization? To	From	(c) Original principal amount	(d) Balance due	(e) In default? Yes	No	(f) Approved by board or committee? Yes	No	(g) Written agreement? Yes	No
CHRIS JEANETTE RENFROW TO FUND ORGANIZATIONAL COSTS AND OPERATING EXPENSES	X		52,864	1,238		No	Yes		Yes	
Total . . . . ▶ $				1,238						

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	No

TY 2009 Grants and Similar Amounts Paid Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Item No.	1
Class of Activity	Contribution
Donee's Name	homeless Emergency Project Inc
Donee's Address	1120 N Betty Lane cLEARWATER, FL 33755
Amount (FMV)	61,647
Purpose of Payment to Affiliate	
Relationship	NONE
Description	IMAX VIDEOS, ANTENNAS RIDERS, TURKEYS, TOYS
Book Value	
How BV Determined	FAIR MARKET VALUE
How FMV Determined	
Date of Gift	

Item No.	2
Class of Activity	Contribution
Donee's Name	ficPA - Suncoast Chapter
Donee's Address	12425 28th St n Ste 300 ST PETERSBURG, FL 33716
Amount (FMV)	5,982
Purpose of Payment to Affiliate	
Relationship	NONE
Description	CASH
Book Value	
How BV Determined	FAIR MARKET VALUE
How FMV Determined	
Date of Gift	

Item No.	3
Class of Activity	various- less than $5,000 per grantee
Donee's Name	various
Donee's Address	
Amount (FMV)	18,204
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

TY 2009 Other Assets Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Description	Beginning of Year Amount	End of Year Amount
accounts receivable	4,642	10,926
inventories for sale or use	22,800	43,361
prepaid expenses and deferred charges	1,596	1,369
Other Depreciable Assets	4,984	4,378

TY 2009 Other Changes in Net Assets Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Description	Amount
BOOK/TAX DIFFERENCE - INKIND INCOME	28,265

TY 2009 Other Expenses Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Description	Amount
bank and credit card fees	1,255
membership fees	1,115
taxes & licenses	514
equipment rental and maintenance	987
supplies	3,705
telephone and internet services	5,761
travel and transportation	3,156
insurance	2,175
training and seminars	1,686
interest	3,036
payroll taxes	2,131
MINOR EQUIPMENT	400
WEB SERVICES	200

TY 2009 Other Liabilities Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Description	Beginning of Year Amount	End of Year Amount
accounts payable	549,734	616,555
loan from officers, directors, trustees, and key employees	1,522	1,238
DEFERRED REVENUE	0	3,578

TY 2009 Other Revenues Schedule

Name: CHARITY WORKS INC

EIN: 59-3384413

Description	Amount
SALE OF ARTWORK	600

TY 2009 Transfers Personal Benefits Contracts Declaration

Name: CHARITY WORKS INC

EIN: 59-3384413

Declaration: The organization did not, during the year, receive any funds, directly,or indirectly, to pay premiums on a personal benefit contract.The organization, did not, during the year, pay any premiums, directly,or indirectly, on a personal benefit contract.