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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE LOWRY MURPHEY' FAMILY FOUNDATION, INC		A Employer identification number 59-2824550
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite PO BOX 18065		B Telephone number 813-832-0582
	City or town, state, and ZIP code TAMPA, FL 33679		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,660,331. (Part I, column (d) must be on cash basis.)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		54,729.	54,729.		STATEMENT 1
4 Dividends and interest from securities		145,569.	145,569.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-194,734.			
b Gross sales price for all assets on line 6a		5,439,772.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		426.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		5,990.	200,298.		
13 Compensation of officers, directors, trustees, etc.		16,837.	4,209.		12,628.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees		37,263.	37,263.		0.
17 Interest		566.	566.		0.
18 Taxes		17,296.	9,740.		7,556.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		71,962.	51,778.		20,184.
25 Contributions, gifts, grants paid		119,500.			119,500.
26 Total expenses and disbursements. Add lines 24 and 25		191,462.	51,778.		139,684.
27 Subtract line 26 from line 12		-185,472.			
a Excess of revenue over expenses and disbursements			148,520.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	415,296.	301,641.	301,641.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations STMT 6	1,292,234.	1,244,512.	1,280,548.
b	Investments - corporate stock STMT 7	2,668,204.	2,583,064.	2,776,742.
c	Investments - corporate bonds STMT 8	225,799.	272,159.	282,621.
11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 9	0.	14,685.	18,779.
14	Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers)	4,601,533.	4,416,061.	4,660,331.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	3,612,455.	3,612,455.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	989,078.	803,606.	
30	Total net assets or fund balances	4,601,533.	4,416,061.	
31	Total liabilities and net assets/fund balances	4,601,533.	4,416,061.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,601,533.
2	Enter amount from Part I, line 27a	2	-185,472.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,416,061.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,416,061.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 5,439,772.		5,634,506.	-194,734.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			-194,734.	
2 Capital gain net income or (net capital loss)		2		-194,734.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	92,600.	4,793,092.	.019319
2007	302,358.	5,213,519.	.057995
2006	203,750.	4,588,500.	.044404
2005	248,789.	3,773,326.	.065934
2004	223,417.	3,783,405.	.059052

2 Total of line 1, column (d)	2	.246704
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049341
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,204,732.
5 Multiply line 4 by line 3	5	207,466.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,485.
7 Add lines 5 and 6	7	208,951.
8 Enter qualifying distributions from Part XII, line 4	8	139,684.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2,970.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,970.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,970.
6 Credits/Payments.			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,880.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,880.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	21.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	889.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► HELEN BROWN Telephone no ► 813-832-0582
 Located at ► PO BOX 18065, TAMPA, FL ZIP+4 ► 33679

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► <u>N/A</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID R. MURPHY PO BOX 18065 TAMPA, FL 33679	DIRECTOR 5.00	0.	0.	0.
HELEN M. BROWN PO BOX 18065 TAMPA, FL 33679	PRESIDENT 10.00	16,837.	0.	0.
CAROLINE SNYDER PO BOX 18065 TAMPA, FL 33679	SECRETARY/TREASURER 5.00	0.	0.	0.
MATHEW M. HOLPSINGER PO BOX 18065 TAMPA, FL 33679	DIRECTOR 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	4,268,763.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,268,763.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,268,763.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	64,031.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,204,732.
6	Minimum investment return. Enter 5% of line 5	6	210,237.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	210,237.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,970.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,970.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	207,267.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	207,267.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	207,267.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	139,684.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	139,684.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	139,684.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				207,267.
2 Undistributed Income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				0.
b From 2005				190,177.
c From 2006				0.
d From 2007				54,154.
e From 2008				0.
f Total of lines 3a through e	244,331.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 139,684.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				139,684.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	67,583.			67,583.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	176,748.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	176,748.			
10 Analysis of line 9				
a Excess from 2005	122,594.			
b Excess from 2006				
c Excess from 2007	54,154.			
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 10				
Total				87,500.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	54,729.		
4 Dividends and interest from securities			14	145,569.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-194,734.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a OTHER INCOME			01	426.		
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		5,990.		0.
13 Total. Add line 12, columns (b), (d), and (e)						5,990.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|-------|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | | | |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

~~PRESIDENT~~ TRUSTEE

Preparer's
signature

Date _____

Check if self-employed

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

KIRKLAND, RUSS, MURPHY & TAPP, P.A.
13577 FEATHER SOUND DRIVE, SUITE 400
CLEARWATER, FLORIDA 33762

Phone no (727) 572-1400

Form **990-PF** (2009)

THE LOWRY MURPHEY FAMILY FOUNDATION, INC

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	PUB. TRADED SEC. SMITH BARNEY #37842 (ST & LT)			
b	PUB. TRADED SEC. SMITH BARNEY #37843 (ST & LT)			
c	PUB. TRADED SEC. SMITH BARNEY #37844 (ST & LT)			
d	PUB. TRADED SEC. MERRILL LYNCH #02416 (ST & LT)			
e	PUB. TRADED SEC. MERRILL LYNCH #02417 (ST & LT)			
f	PUB. TRADED SEC. MERRILL LYNCH #02418 (ST & LT)			
g	PUB. TRADED SEC. MERRILL LYNCH #02418 (ST & LT)			
h	PUB. TRADED SEC. MERRILL LYNCH #02420 (ST & LT)			
i	PUB. TRADED SEC. MERRILL LYNCH #02420 (ST & LT)			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	180,034.	185,242.	-5,208.
b	143,709.	177,453.	-33,744.
c	113,823.	113,754.	69.
d	3,413,964.	3,390,508.	23,456.
e	433,846.	495,616.	-61,770.
f	478,050.	524,432.	-46,382.
g	148,963.	196,399.	-47,436.
h	189,817.	228,835.	-39,018.
i	337,566.	322,267.	15,299.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
a			-5,208.
b			-33,744.
c			69.
d			23,456.
e			-61,770.
f			-46,382.
g			-47,436.
h			-39,018.
i			15,299.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } ...	2	-194,734.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
AMORTIZATION OF BOND DISCOUNT	53,933.
MERRILL LYNCH	796.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	54,729.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	116,925.	0.	116,925.
SMITH BARNEY	28,644.	0.	28,644.
TOTAL TO FM 990-PF, PART I, LN 4	145,569.	0.	145,569.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	426.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	426.	0.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	37,263.	37,263.		0.
TO FORM 990-PF, PG 1, LN 16C	37,263.	37,263.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	10,075.	2,519.		7,556.	
FOREIGN TAXES	2,531.	2,531.		0.	
FEDERAL TAXES	4,690.	4,690.		0.	
TO FORM 990-PF, PG 1, LN 18	17,296.	9,740.		7,556.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
SB #84417 - US GOVERNMENT BONDS	X		208,656.	223,147.	
ML #02421 - US GOVERNMENT BONDS	X		1,035,856.	1,057,401.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,244,512.	1,280,548.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,244,512.	1,280,548.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
SB #84219 - 48 SHS, ALCON INC			5,079.	7,889.
SB #84219 - 70 SHS, ABBOTT LABORATORIES			3,922.	3,779.
SB #84219 - 168 SHS, ADOBE SYSTEMS INC (DE)			6,194.	6,179.
SB #84219 - 187 SHS, ADVANCED MICRO DEVICES INC			1,017.	1,810.
SB #84219 - 77 SHS, AGILENT TECHNOLOGIES INC			2,099.	2,392.
SB #84219 - 95 SHS, AMAZON COM			7,274.	12,779.
SB #84219 - 99 SHS, ANALOG DEVICES INC			2,481.	3,126.
SB #84219 - 66 SHS, APPLE INC			8,462.	13,908.
SB #84219 - 9 SHS, BAIDU INC SPON ADR RPTNG			2,291.	3,701.
SB #84219 - 188 SHS, BANK OF AMERICA CORP			2,914.	2,831.
SB #84219 - 92 SHS, BAXTER INTLINC			5,267.	5,399.
SB #84219 - 92 SHS, CELGENE CORP			5,325.	5,123.
SB #84219 - 246 SHS, CISCO SYS INC			5,249.	5,889.
SB #84219 - 47 SHS, COACH INC			1,165.	1,717.
SB #84219 - 0 SHS, COLGATE PALMOLIVE CO			3,674.	4,272.

SB #84219 - 71 SHS, COSTCO WHOLESALE CORP NEW	4,507.	4,201.
SB #84219 - 28 SHS, CREE INC	1,449.	1,578.
SB #84219 - 31 SHS, CUMMINS INC	1,428.	1,422.
SB #84219 - 188 SHS, WALT DISNEY CO	5,579.	6,063.
SB #84219 - 135 SHS, GILEAD SCIENCES INC	4,494.	5,841.
SB #84219 - 53 SHS, GOLDMAN SACHS GROUP INC	5,142.	8,949.
SB #84219 - 24 SHS, GOOGLE INC	9,541.	14,880.
SB #84219 - 142 SHS, HEWLETT PACKARD CO	6,187.	7,314.
SB #84219 - 41 SHS, ILLUMINA INC	1,657.	1,258.
SB #84219 - 224 SHS, INTEL CORP	4,489.	4,570.
SB #84219 - 103 SHS, JPMORGAN CHASE & CO	4,409.	4,292.
SB #84219 - 72 SHS, JOHNSON CONTROLS INC	1,618.	1,961.
SB #84219 - 105 SHS, JUNIPER NETWORKS INC	2,799.	2,800.
SB #84219 - 65 SHS, KOHLS CORP	2,728.	3,505.
SB #84219 - 102 SHS, MARRIOTT INTL INC NEW CL A	2,633.	2,780.
SB #84219 - 33 SHS, MASTERCARD INC	5,737.	8,447.
SB #84219 - 141 SHS, MEDCO HEALTH SOLUTIONS INC	6,900.	9,011.
SB #84219 - 389 SHS, MICROSOFT CORP	10,573.	11,857.
SB #84219 - 25 SHS, MONSANTO CO NEW	2,012.	2,044.
SB #84219 - 106 SHS, MYLAN INC	1,474.	1,954.
SB #84219 - 152 SHS, NETAPP INC	3,992.	5,223.
SB #84219 - 79 SHS, NIKE INC CL B	5,000.	5,220.
SB #84219 - 53 SHS, NOVARTIS AG ADR	2,759.	2,885.
SB #84219 - 71 SHS, OCCIDENTAL PETROLEUM CORP	4,149.	5,776.
SB #84219 - 48 SHS, PEPSICO INC	2,773.	2,918.
SB #84219 - 77 SHS, PETROBRAS	2,912.	3,671.
SB #84219 - 157 SHS, PFIZER INC	2,878.	2,856.
SB #84219 - 25 SHS, PRECISION CASTPARTS CORP	2,525.	2,759.
SB #84219 - 221 SHS, QUALCOMM INC	9,292.	10,223.
SB #84219 - 83 SHS, ROCHE HLDG LTD SPON ADR	2,929.	3,503.
SB #84219 - 48 SHS, SALESFORCE.COM INC	2,058.	3,541.
SB #84219 - 77 SHS, SCHLUMBERGER LTD	6,113.	5,012.
SB #84219 - 264 SHS, SCHWAB CHARLES CORP	4,886.	4,968.
SB #84219 - 54 SHS, SHIRE PLC ADR	2,591.	3,170.
SB #84219 - 62 SHS, SOUTHWESTERN ENERGY CO	2,143.	2,988.
SB #84219 - 74 SHS, TARGET CORP	3,483.	3,579.
SB #84219 - 92 SHS, TEVA PHARMACEUTICAL INDS	4,095.	5,169.
SB #84219 - 45 SHS, TIFFANY & CO NEW	1,570.	1,935.
SB #84219 - 157 SHS, UNILEVER PLC SPONS ADR NEW	4,674.	5,008.
SB #84219 - 48 SHS, UNION PACIFIC CORP	2,749.	3,067.
SB #84219 - 41 SHS, UNITED TECHNOLOGIES CORP	2,629.	2,846.
SB #84219 - 50 SHS, VERTEX PHARMACEUTICALS INC	1,680.	2,143.
SB #84219 - 101 SHS, VISA INC	6,574.	8,833.
SB #84219 - 74 SHS, VMWARE INC	3,239.	3,137.
SB #84318 - 135 SHS, COOPER INDUSTRIES PLC	5,071.	5,756.
SB #84318 - 181 SHS, WILLIS GROUP HOLDINGS LTD	4,320.	4,775.
SB #84318 - 99 SHS, ACE LIMITED	4,780.	4,990.
SB #84318 - 465 SHS, WEATHERFORD INTERNATIONAL	7,337.	8,328.
SB #84318 - 759 SHS, FLEXTRONICS INTL LTD	6,359.	5,548.
SB #84318 - 136 SHS, ABBOTT LABORATORIES	6,154.	7,343.
SB #84318 - 158 SHS, AETNA INC	4,753.	5,009.
SB #84318 - 417 SHS, ALTRIA GROUP INC	6,651.	8,186.
SB #84318 - 175 SHS, AMERIPRISE FINANCIAL INC	5,889.	6,794.
SB #84318 - 86 SHS, ANADARKO PETROLEUM CORP	4,001.	5,368.

SB #84318 - 382 SHS, APPLIED MATERIALS INC	4,966.	5,325.
SB #84318 - 177 SHS, BP PLC	10,791.	10,261.
SB #84318 - 183 SHS, BANK NEW YORK MELLON CORP	5,241.	5,119.
SB #84318 - 91 SHS, BAXTER INTL INC	5,325.	5,340.
SB #84318 - 258 SHS, CVS CAREMARK CORP	8,299.	8,310.
SB #84318 - 101 SHS, CHEVRON CORP	7,030.	7,776.
SB #84318 - 79 SHS, DST SYS INC	3,033.	3,440.
SB #84318 - 111 SHS, DEVON ENERGY CORP	7,077.	8,159.
SB #84318 - 160 SHS, DIRECTVCLA	3,437.	5,336.
SB #84318 - 63 SHS, ENTERGY CORPORATION	4,289.	5,156.
SB #84318 - 185 SHS, HALLIBURTON CO HOLDINGS CO	3,446.	5,567.
SB #84318 - 132 SHS, HESS CORP	7,743.	7,986.
SB #84318 - 203 SHS, HONEYWELL INTL INC	6,554.	7,958.
SB #84318 - 124 SHS, HOSPIRA INC	4,090.	6,324.
SB #84318 - 216 SHS, INGRAM MICRO INC	4,141.	3,769.
SB #84318 - 248 SHS, INTEL CORP	4,046.	5,059.
SB #84318 - 509 SHS, INTERPUBLIC GROUP OF COS INC	4,829.	3,756.
SB #84318 - 272 SHS, KBRINC	4,953.	5,168.
SB #84318 - 267 SHS, MICROSOFT CORP	5,404.	8,138.
SB #84318 - 419 SHS, NEWS CORP	4,057.	5,736.
SB #84318 - 150 SHS, NORFOLK SOUTHERN CORP	5,201.	7,863.
SB #84318 - 151 SHS, PHILIP MORRIS INTL INC	7,156.	7,277.
SB #84318 - 65 SHS, RALCORP HLDGS INC	3,757.	3,881.
SB #84318 - 485 SHS, SYMANTEC CORP	7,623.	8,677.
SB #84318 - 111 SHS, TARGET CORP	4,569.	5,369.
SB #84318 - 68 SHS, TEVA PHARMACEUTICAL INDS	2,927.	3,820.
SB #84318 - 182 SHS, TIME WARNER INC	4,943.	5,303.
SB #84318 - 168 SHS, UNILEVER NV NY	3,887.	5,431.
SB #84318 - 86 SHS, UNION PACIFIC CORP	4,936.	5,495.
SB #84318 - 456 SHS, WESTERN UNION COMPANY	6,158.	8,596.
SB #84318 - 162 SHS, XTO ENERGY INC	7,463.	7,537.
ML #02419 - 196 SHS, ABBOTT LABS	8,708.	10,583.
ML #02419 - 336 SHS, ACCENTURE PLC SHS	11,435.	13,945.
ML #02419 - 216 SHS, ALLSTATE CORP DEL	11,869.	6,489.
ML #02419 - 146 SHS, AON CORP	5,977.	5,598.
ML #02419 - 119 SHS, APACHE CORP	14,714.	12,278.
ML #02419 - 50 SHS, APOLLO GROUP INC CL A	3,651.	3,030.
ML #02419 - 617 SHS, AT&T INC	21,263.	17,295.
ML #02419 - 447 SHS, BANK NEW YORK MELLON	15,118.	12,503.
ML #02419 - 31 SHS, BECTON DICKINSON CO	2,415.	2,445.
ML #02419 - 185 SHS, CHEVRON CORP	14,347.	14,244.
ML #02419 - 136 SHS, CHUBB CORP	6,485.	6,689.
ML #02419 - 99 SHS, CVS CAREMARK CORP	3,939.	3,190.
ML #02419 - 62 SHS, DEVON ENERGY CORP	4,261.	4,558.
ML #02419 - 120 SHS, DIAGEO PLC SPSD ADR	9,156.	8,330.
ML #02419 - 191 SHS, DISNEY CO	6,167.	6,160.
ML #02419 - 64 SHS, EATON CORP	5,497.	4,072.
ML #02419 - 160 SHS, EXXON MOBIL CORP	10,284.	10,911.
ML #02419 - 60 SHS, GENERAL MILLS	3,916.	4,249.
ML #02419 - 90 SHS, GOLDMAN SACHS GROUP INC	11,598.	15,196.
ML #02419 - 225 SHS, HASBRO INC	6,122.	7,214.
ML #02419 - 175 SHS, HESS CORP	7,994.	10,587.
ML #02419 - 448 SHS, INTEL CORP	8,916.	9,139.

ML #02419 - 74 SHS, INTL BUSINESS MACHINES	8,202.	9,686.
ML #02419 - 169 SHS, JOHNSON AND JOHNSON	9,724.	10,885.
ML #02419 - 371 SHS, JPMORGAN CHASE & CO	11,676.	15,459.
ML #02419 - 109 SHS, KIMBERLY CLARK	6,400.	6,944.
ML #02419 - 375 SHS, KROGER CO	8,942.	7,698.
ML #02419 - 295 SHS, LOCKHEED MARTIN CORP	21,818.	22,228.
ML #02419 - 245 SHS, MEDTRONIC INC	8,451.	10,775.
ML #02419 - 100 SHS, MERCK AND CO INC	2,704.	3,654.
ML #02419 - 388 SHS, METLIFE INC	19,304.	13,715.
ML #02419 - 219 SHS, NESTLE S AREP RG SH A	9,104.	10,588.
ML #02419 - 80 SHS, NIKE INC CL B	4,532.	5,285.
ML #02419 - 286 SHS, NORTHROP GRUMMAN CORP	18,421.	15,973.
ML #02419 - 438 SHS, ORACLE CORP	8,396.	10,744.
ML #02419 - 101 SHS, PEPSICO INC	5,550.	6,140.
ML #02419 - 832 SHS, PFIZER	12,353.	15,134.
ML #02419 - 223 SHS, PG&E CORP	8,771.	9,956.
ML #02419 - 374 SHS, PHILIP MORRIS INTL	17,590.	18,023.
ML #02419 - 218 SHS, PPG INDUSTRIES INC SH	15,313.	12,761.
ML #02419 - 96 SHS, PRUDENTIAL FINANCIAL	4,333.	4,776.
ML #02419 - 271 SHS, PUB SVC ENTERPRISE GR	10,749.	9,010.
ML #02419 - 80 SHS, SHERWIN WILLIAMS	4,293.	4,932.
ML #02419 - 131 SHS, STATE STREET CORP	8,947.	5,703.
ML #02419 - 227 SHS, TOTAL SA	15,021.	14,537.
ML #02419 - 140 SHS, TRAVELERS COS INC	6,327.	6,980.
ML #02419 - 137 SHS, UNITED TECHS CORP	8,204.	9,509.
ML #02419 - 415 SHS, VODAFONE GROUPO PLC SP AD	12,091.	9,582.
ML #02419 - 384 SHS, WELLS FARGO & CO	9,172.	10,364.
ML #02419 - 59 SHS, 3M COMPANY	3,500.	4,877.
ML #02420 - 169 SHS, AEGON N.V. NY REG	2,016.	1,083.
ML #02420 - 290 SHS, AEON COMPANY LTD	5,006.	2,364.
ML #02420 - 155 SHS, ALLIANZ SE	2,940.	1,930.
ML #02420 - 213 SHS, AMCOR LTD	4,692.	4,718.
ML #02420 - 38 SHS, AMERICA MOVIL SAB DE CV	1,087.	1,785.
ML #02420 - 197 SHS, ANGLO AMERN PLC	2,621.	4,271.
ML #02420 - 21 SHS, ASAHIKASEICORP	1,393.	1,046.
ML #02420 - 58 SHS, ASTELLAS PHARMA INC	2,177.	2,158.
ML #02420 - 182 SHS, BAE SYS PLC	3,795.	4,219.
ML #02420 - 376 SHS, BANCO POPOLARE SOCIETA	1,446.	1,391.
ML #02420 - 81 SHS, BARCLAYS PLC	2,993.	1,426.
ML #02420 - 42 SHS, BAYERAG	2,367.	3,352.
ML #02420 - 144 SHS, BLUESCOPE STEEL LTD	1,603.	1,908.
ML #02420 - 37 SHS, BOC HONG KONG HLDGS	788.	1,681.
ML #02420 - 190 SHS, BP PLC	11,498.	11,014.
ML #02420 - 24 SHS, BRIDGESTONE CORP	832.	843.
ML #02420 - 110 SHS, CAP GEMINI	2,112.	2,525.
ML #02420 - 470 SHS, CARREFOUR SA	3,626.	4,456.
ML #02420 - 591 SHS, CENTRALJAPAN RAILWAY	4,769.	3,942.
ML #02420 - 331 SHS, CENTRICA PLC	6,528.	6,008.
ML #02420 - 43 SHS, CHINA MOBILE LTD	2,077.	1,996.
ML #02420 - 583 SHS, CHUO MITSUI TR HOLDINGS	4,641.	3,848.
ML #02420 - 304 SHS, CRDT AGRICOLE SA	1,561.	2,690.
ML #02420 - 70 SHS, DAIMLER	6,530.	3,731.
ML #02420 - 24 SHS, DAIWA HOUSE IND LTD	2,517.	2,574.
ML #02420 - 284 SHS, DANONE-SPONS	2,752.	3,462.

ML #02420 - 160 SHS, DBS GROUP HLDGS	6,445.	7,040.
ML #02420 - 152 SHS, DEUTSCHE LUFT AG	2,375.	2,569.
ML #02420 - 118 SHS, DEUTSCHE TELE AG	2,011.	1,735.
ML #02420 - 186 SHS, E.ON AG	6,006.	7,766.
ML #02420 - 57 SHS, ENI SPA SPONSORED	2,982.	2,885.
ML #02420 - 323 SHS, ERICSSON LM TEL	3,389.	2,968.
ML #02420 - 147 SHS, ESPRIT HOLDNG LTD	2,057.	1,962.
ML #02420 - 53 SHS, EUROPEAN AERONAUTIC	1,018.	1,055.
ML #02420 - 546 SHS, FINMECCANICA SPA	3,421.	4,341.
ML #02420 - 802 SHS, FOSTERS GROUP LTD	4,005.	3,914.
ML #02420 - 182 SHS, FRANCE TELECOM	4,733.	4,594.
ML #02420 - 145 SHS, GDF SUEZ	4,650.	6,206.
ML #02420 - 184 SHS, GLAXOSMITHKLLNE PLC	8,972.	7,774.
ML #02420 - 136 SHS, HANG SENG BK LTD	2,046.	2,024.
ML #02420 - 176 SHS, HSBC HLDG PLC	8,109.	10,048.
ML #02420 - 72 SHS, HUTCHISN WHAMPOA	3,343.	2,477.
ML #02420 - 87 SHS, IBERDROLA S A	2,958.	3,293.
ML #02420 - 611 SHS, INCITEC PIVOT LTD	1,029.	1,900.
ML #02420 - 191 SHS, INSURANCE AUSTRALIA	2,949.	3,428.
ML #02420 - 324 SHS, INVAB	2,730.	2,997.
ML #02420 - 110 SHS, ISUZU MTRS LTD	1,986.	2,031.
ML #02420 - 342 SHS, JOHNSON ELEC HLDG	2,158.	1,365.
ML #02420 - 60 SHS, KAOCORP	1,234.	1,402.
ML #02420 - 48 SHS, KB FINL GROUP INC	2,670.	2,441.
ML #02420 - 74 SHS, KDDI CORP	4,655.	3,959.
ML #02420 - 41 SHS, KONINKL PHIL E NY	758.	1,207.
ML #02420 - 90 SHS, KOREA ELEC POWER	817.	1,309.
ML #02420 - 111 SHS, KTCORP	2,357.	1,867.
ML #02420 - 35 SHS, LONMIN PLC	824.	1,104.
ML #02420 - 606 SHS, MALAYAN BKG BERHAD	3,310.	2,376.
ML #02420 - 42 SHS, MEDICEO PALTC H UNSP	482.	515.
ML #02420 - 138 SHS, MITSUBISHI CHEMICAL	2,659.	2,898.
ML #02420 - 25 SHS, MITSUBISHI ELEC	1,520.	1,844.
ML #02420 - 1116 SHS, MITSUBISHI UFJ FINL GRP	9,398.	5,491.
ML #02420 - 120 SHS, MITSUI OSK LINES LTD-UNS	2,197.	1,872.
ML #02420 - 222 SHS, MUENCHENER RUECK	2,944.	3,441.
ML #02420 - 76 SHS, MURATA MANUFACTURING CO	3,001.	3,800.
ML #02420 - 130 SHS, NATL AUSTRALIA	3,248.	3,203.
ML #02420 - 78 SHS, NEDBANK GROUP	1,952.	2,656.
ML #02420 - 145 SHS, NESTLE S AREP RG	5,410.	7,011.
ML #02420 - 51 SHS, NINTENDO LTD	1,714.	1,521.
ML #02420 - 909 SHS, NOKIA CORP	15,829.	11,681.
ML #02420 - 386 SHS, NOMURA HOLDINGS INC	7,386.	2,856.
ML #02420 - 168 SHS, NORSE HYDRO AS	1,243.	1,415.
ML #02420 - 212 SHS, NOVARTIS	10,795.	11,539.
ML #02420 - 67 SHS, OAO GAZPROM	3,152.	1,678.
ML #02420 - 161 SHS, PANASONIC CORP	2,312.	2,310.
ML #02420 - 28 SHS, PETRLEO BRAS VTG	1,220.	1,335.
ML #02420 - 16 SHS, PETROCHINA CO LTD	1,655.	1,903.
ML #02420 - 50 SHS, QBE INSURANCE GROUP	971.	1,133.
ML #02420 - 53 SHS, REED ELSEVIER PLC	1,511.	1,738.
ML #02420 - 104 SHS, RENTOKIL INTL	1,527.	960.
ML #02420 - 89 SHS, REXAM PLC	1,992.	2,117.
ML #02420 - 29 SHS, RICOH CO	2,537.	2,065.

ML #02420 - 112 SHS, ROCHE HLDG LTD	3,516.	4,726.
ML #02420 - 211 SHS, ROYAL DUTCH SHELL PLC	11,850.	12,683.
ML #02420 - 37 SHS, RWE AG	4,093.	3,585.
ML #02420 - 150 SHS, SANDVIKAB	2,363.	1,812.
ML #02420 - 234 SHS, SANOFI AVENTIS	9,001.	9,189.
ML #02420 - 12 SHS, SECOM CO LTD	1,046.	1,148.
ML #02420 - 199 SHS, SEVEN AND I HOLDINGS CO	9,219.	8,239.
ML #02420 - 36 SHS, SHIN-ETSU CHEM	1,731.	2,043.
ML #02420 - 38 SHS, SIEMENSAG	3,276.	3,485.
ML #02420 - 92 SHS, SK TELECOM	2,141.	1,496.
ML #02420 - 37 SHS, SMITH-NPHW PLC	1,433.	1,896.
ML #02420 - 406 SHS, SOCIETE GENERAL	5,458.	5,704.
ML #02420 - 197 SHS, SUMITOMO CORP	2,027.	2,011.
ML #02420 - 1286 SHS, SUMITOMO MITSU FINL	8,747.	3,665.
ML #02420 - 36 SHS, TELENORTE LES PART	504.	771.
ML #02420 - 116 SHS, TESCO PLC	1,691.	2,386.
ML #02420 - 101 SHS, TOKYO GAS CO LTD	3,964.	4,005.
ML #02420 - 157 SHS, TOTAL SA	7,953.	10,054.
ML #02420 - 41 SHS, TOTO LTD	3,390.	2,578.
ML #02420 - 77 SHS, TOYOTA MOTOR CORP	8,468.	6,480.
ML #02420 - 181 SHS, UBSAG REG	7,063.	2,807.
ML #02420 - 255 SHS, UNILEVER PLC	6,726.	8,135.
ML #02420 - 4275 SHS, UNIPOL GRUPPO	2,537.	2,651.
ML #02420 - 717 SHS, UNITED MICROELECT	2,756.	2,782.
ML #02420 - 139 SHS, UNITED UTILS GROUP	2,040.	2,254.
ML #02420 - 246 SHS, UPM KYMMENE OY	5,717.	2,912.
ML #02420 - 101 SHS, VIVENDI	2,654.	3,004.
ML #02420 - 520 SHS, VODAFONE GROU PLC	12,943.	12,006.
ML #02420 - 172 SHS, WINCOR NIXDORF AG	2,208.	2,314.
ML #02420 - 38 SHS, WPP PLC	2,496.	1,848.
ML #02420 - 21 SHS, YAHOO JAPAN CORP	2,079.	2,098.
ML #02416 - 4000 SHS, BANK OF AMERICA PREFERRED	96,519.	98,160.
ML #02416 - 1000 SHS, BANK OF AMERICA	16,046.	15,060.
ML #02416 - 1000 SHS, BB&T CORPORATION	25,628.	25,370.
ML #02416 - 2000 SHS, BLACKSTONE GROUP	28,870.	26,240.
ML #02416 - 3000 SHS, CITIGROUP INC	19,030.	9,930.
ML #02416 - 1000 SHS, GENERAL ELECTRIC	22,655.	15,130.
ML #02416 - 200 SHS, GOLDMAN SACHS GROUP INC	35,291.	33,768.
ML #02416 - 2000 SHS, RUTH'S HOSPITALITY GROUP	4,690.	4,180.
ML #02416 - 1000 SHS, WELLS FARGO & CO NEW DEL	26,631.	26,990.
ML #02417 - 60 SHS, APPLE INC	11,586.	12,644.
ML #02417 - 250 SHS, ARCELORMITTAL SA,	9,378.	11,438.
ML #02417 - 450 SHS, BALL CORP	23,122.	23,266.
ML #02417 - 600 SHS, BOEING COMPANY	26,497.	32,479.
ML #02417 - 200 SHS, CEPHALON INC	13,317.	12,485.
ML #02417 - 315 SHS, CHEVRON CORP	19,778.	24,252.
ML #02417 - 250 SHS, CHINA PETE CHEM SPN ADR	22,097.	22,017.
ML #02417 - 1300 SHS, CISCO SYSTEMS INC	28,457.	31,122.
ML #02417 - 300 SHS, CLOROX CO DEL COM	16,705.	18,300.
ML #02417 - 250 SHS, COLGATE PALMOLIVE	15,071.	20,537.
ML #02417 - 850 SHS, ENTERPRISE PRDTS PRTN LP	24,775.	26,698.
ML #02417 - 470 SHS, FPL GROUP INC	19,646.	24,825.
ML #02417 - 200 SHS, INTL BUSINESS MACHINES	18,495.	26,180.
ML #02417 - 500 SHS, JPMORGAN CHASE & CO	20,853.	20,835.

ML #02417 - 750 SHS, MOSAIC CO	29,812.	44,797.
ML #02417 - 1200 SHS, ORACLE CORP	23,520.	29,436.
ML #02417 - 500 SHS, PETRLEO BRAS VTG SPD ADR	23,889.	23,840.
ML #02417 - 500 SHS, PFIZER INC	8,970.	9,095.
ML #02417 - 370 SHS, PROCTER & GAMBLE CO	19,809.	22,433.
ML #02417 - 250 SHS, ROCHE HLDG LTD	9,506.	10,550.
ML #02417 - 600 SHS, TARGA RESOURCES PARTNERS	12,778.	14,586.
ML #02417 - 139 SHS, TRANSOCEAN LTD	11,162.	11,509.
ML #02417 - 350 SHS, TRAVELERS COS INC	16,687.	17,451.
ML #02417 - 600 SHS, URS CORP	25,719.	26,712.
ML #02417 - 450 SHS, WAL-MART STORES INC	23,045.	24,052.
ML #02417 - 300 SHS, ISHARES MSCI EMU INDEX FUND	11,973.	11,241.
ML #02418 - 190 SHS, ABBOTT LABS	9,976.	10,260.
ML #02418 - 153 SHS, ACCENTURE PLC SHS	4,599.	6,350.
ML #02418 - 332 SHS, ADOBE SYS DEL	9,471.	12,211.
ML #02418 - 93 SHS, ALLERGAN INC	5,339.	5,860.
ML #02418 - 96 SHS, AMAZON COM INC	5,342.	12,914.
ML #02418 - 171 SHS, AMERICAN EXPRESS COMPANY	4,924.	6,929.
ML #02418 - 104 SHS, AMGEN INC	5,492.	5,884.
ML #02418 - 184 SHS, ANALOG DEVICES INC	5,197.	5,811.
ML #02418 - 127 SHS, APPLE INC	15,030.	26,763.
ML #02418 - 126 SHS, BAXTER INTERNATIONAL INC	6,737.	7,394.
ML #02418 - 63 SHS, BECTON DICKINSON CO	4,675.	4,969.
ML #02418 - 134 SHS, BEST BUY CO INC	4,922.	5,288.
ML #02418 - 109 SHS, BROADCOM CORP CALIF CL A	2,697.	3,431.
ML #02418 - 144 SHS, CANADIAN NATURAL RES LTD	10,050.	10,361.
ML #02418 - 123 SHS, CATERPILLAR INC DEL	5,010.	7,010.
ML #02418 - 570 SHS, CISCO SYSTEMS INC	12,647.	13,646.
ML #02418 - 170 SHS, CITRIX SYSTEMS INC	7,005.	7,074.
ML #02418 - 302 SHS, CORNING INC	5,676.	5,832.
ML #02418 - 159 SHS, CUMMINS INC	5,758.	7,292.
ML #02418 - 78 SHS, DANAHER CORP DEL	6,002.	5,866.
ML #02418 - 313 SHS, DIRECTV GROUP HLDNGS C	8,012.	10,439.
ML #02418 - 613 SHS, EM C CORPORATION MASS	8,260.	10,710.
ML #02418 - 354 SHS, EBAY INC	8,476.	8,330.
ML #02418 - 134 SHS, EMERSON ELEC CO	4,829.	5,709.
ML #02418 - 147 SHS, FREEPRT-MCMRAN CPR & G	8,877.	11,803.
ML #02418 - 195 SHS, GILEAD SCIENCES INC	8,910.	8,438.
ML #02418 - 27 SHS, GOOGLE INC CL A	14,560.	16,740.
ML #02418 - 343 SHS, HEWLETT PACKARD CO	13,936.	17,668.
ML #02418 - 502 SHS, INTEL CORP	7,318.	10,241.
ML #02418 - 103 SHS, INTERNATIONAL BUSINESS MACHINES	11,975.	13,483.
ML #02418 - 164 SHS, JOHNSON AND JOHNSON CO	9,400.	10,564.
ML #02418 - 207 SHS, JOHNSON CONTROLS INC	5,036.	5,639.
ML #02418 - 114 SHS, JOY GLOBAL INC DEL	5,346.	5,879.
ML #02418 - 206 SHS, JPMORGAN CHASE & CO	5,323.	8,585.
ML #02418 - 344 SHS, LOWE'S COMPANIES INC	7,599.	8,046.
ML #02418 - 68 SHS, MEAD JOHNSON NUTRTION	2,836.	2,971.
ML #02418 - 906 SHS, MICROSOFT CORP	22,629.	27,614.
ML #02418 - 267 SHS, NATIONAL-OILWELL VARCO	9,898.	11,772.
ML #02418 - 124 SHS, OCCIDENTAL PETE CORP C	7,805.	10,087.
ML #02418 - 359 SHS, ORACLE CORP	7,223.	8,806.
ML #02418 - 101 SHS, PARKER HANNIFIN CORP	5,212.	5,441.

ML #02418 - 171 SHS, PEPSICO INC	11,427.	10,396.
ML #02418 - 122 SHS, PETRLEO BRAS VTG SPD A	4,105.	5,816.
ML #02418 - 193 SHS, PHILIP MORRIS INTL INC	8,569.	9,300.
ML #02418 - 66 SHS, POTASH CORP SASKATCHEW	6,165.	7,161.
ML #02418 - 65 SHS, PRAXAIR INC	4,124.	5,220.
ML #02418 - 285 SHS, PROCTER & GAMBLE CO	14,962.	17,279.
ML #02418 - 120 SHS, RANGE RESOURCES CORP D	6,922.	5,982.
ML #02418 - 110 SHS, RAYTHEON CO DELAWARE N	5,711.	5,667.
ML #02418 - 119 SHS, SOUTHWESTERN ENERGY CO	5,775.	5,735.
ML #02418 - 223 SHS, ST JUDE MEDICAL IN	8,370.	8,201.
ML #02418 - 236 SHS, STAPLES INC	5,407.	5,803.
ML #02418 - 137 SHS, TARGET CORP	6,789.	6,626.
ML #02418 - 98 SHS, TEVA PHARMACTCL IN	4,795.	5,505.
ML #02418 - 240 SHS, TIME WARNER INC	5,419.	6,993.
ML #02418 - 140 SHS, UNION PACIFIC CORP	6,917.	8,946.
ML #02418 - 95 SHS, UNITED PARCEL SVC	5,222.	5,450.
ML #02418 - 199 SHS, UNITED TECHS CORP	10,727.	13,812.
ML #02418 - 178 SHS, UNITEDHEALTH GROUP	5,702.	5,425.
ML #02418 - 91 SHS, VISA INC CL A SHRS	5,523.	7,958.
ML #02418 - 115 SHS, WAL-MART STORES INC	6,807.	6,146.
ML #02418 - 77 SHS, WYNN RESORTS LTD	5,379.	4,483.
ML #02418 - 603 SHS, YAHOO INC	9,131.	10,118.
ML #02418 - 87 SHS, 3M COMPANY	7,123.	7,192.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,583,064.	2,776,742.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SB #84417 - \$15000 WELLS FARGO CO SR NOTES	14,356.	15,013.
SB #84417 - \$15000 TARGET CORPORATION NOTES	15,180.	15,641.
SB #84417 - \$15000 WAL-MART STORES SR NOTES	14,591.	15,422.
SB #84417 - \$15000 CISCO SYSTEMS INC	15,054.	15,739.
SB #84417 - \$10000 HEWLETT-PACKARD CO GLOBAL	9,877.	10,728.
SB #84417 - \$10000 BANK OF AMERICA CORP GLOBAL	9,576.	10,478.
SB #84417 - \$15000 ORACLE CORP	15,046.	16,096.
SB #84417 - \$15000 GENERAL ELECTRIC CAPITAL CORP	14,806.	15,679.
SB #84417 - \$20000 BERKSHIRE HATHAWAY INC	21,555.	21,322.
SB #84417 - \$15000 NATIONAL RURAL UTILS COOP FIN	14,265.	15,931.
SB #84417 - \$15000 EI DU PONT DE NEMOUR & C	15,023.	14,859.
SB #84417 - \$8000 ABBOTT LABORATORIES	7,994.	8,688.
SB #84417 - \$15000 UNITED PARCEL SVC SR NOTES	15,728.	16,168.
SB #84417 - \$10000 SYSCO CORP	10,132.	10,441.
SB #84417 - \$20000 MCOONALOS CORP	20,858.	21,444.
SB #84417 - \$10000 PROCTER & GAMBLE CO	10,044.	10,237.
SB #84417 - \$12000 COCA COLA CO	12,068.	12,501.
ML #02421 - \$12000 CITIGROUP INC	12,028.	12,128.
ML #02421 - \$24000 JPMORGAN CHASE	23,978.	24,106.
TOTAL TO FORM 990-PF, PART II, LINE 10C	272,159.	282,621.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ML #02417 - 175 SHS, SPDR GOLD TRUST	FMV	14,685.	18,779.
TOTAL TO FORM 990-PF, PART II, LINE 13		14,685.	18,779.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	10
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BETHUNE COOKMAN COLLEGE 640 DR MARY MCLEOD BETHUNE BLVD., DAYTONA BEACH, FL 32114	NONE EDUCATION	PUBLIC	1,000.
TAMPA BAY HISTORY MUSEUM ONE TAMPA CITY CENTER, SUITE 3250, TAMPA, FL 33602	NONE EDUCATION	PUBLIC	39,000.
MEALS ON WHEELS 550 W HILLSBOROUGH AVE., TAMPA, FL 33603	NONE HEALTH	PUBLIC	1,000.
ST. JOHNS EPISCOPAL CHURCH 906 S ORLEANS AVE., TAMPA, FL 33606	NONE RELIGIOUS	PUBLIC	5,000.
ST. LAWRENCE CATHOLIC CHURCH 5225 N. HIMES AVE., TAMPA, FL 33614	NONE RELIGIOUS	PUBLIC	1,000.
ST. PETER CLAVER SCHOOL 14918 JAMAICA AVE., JAMAICA, NY 11435	NONE EDUCATION	PUBLIC	1,000.

TURNERS SYNDROME SOCIETY 11250 WEST ROAD, SUITE G, HOUSTON, TX 77065	NONE HEALTH	PUBLIC	500.
THE UNIVERSITY OF TAMPA 401 W KENNEDY BLVD., TAMPA, FL 33606	NONE EDUCATION	PUBLIC	5,000.
HB PLANT HIGH SCHOOL ACADEMIC FOUNDATION 2415 S HIMES AVE., TAMPA, FL 33629	NONE EDUCATION	PUBLIC	5,000.
YOUNG LIFE OF TAMPA 3501 SAN HOSE, TAMPA, FL 33629	NONE EDUCATION	PUBLIC	2,000.
SALESIAN SISTERS 655 BELMONT AVE., HALEDON, NJ 07508	NONE RELIGIOUS	PUBLIC	1,000.
TENNIS FOR TUMORS 360 LAKE VAN ROAD, AUBURNDALE, FL 33823	NONE HEALTH	PUBLIC	500.
ST. ANDREWS EPISCOPAL CHURCH (CANTON) 501 N. MARION ST., TAMPA, FL 33602	NONE RELIGIOUS	PUBLIC	3,000.
ABE BROWN MINISTRIES 2921 N 29TH STREET, TAMPA, FL 33605	NONE RELIGIOUS	PUBLIC	2,000.
TRI DELTA FOUNDATION (ALPHA PSI CHAPTER) PO BOX 5987, ARLINGTON, TX 76005	NONE EDUCATION	PUBLIC	10,000.
ST. JOSEPHS HOSPITAL FOUNDATION, SUITE 15 4600 N HABANA ST., TAMPA, FL 33614	NONE HEALTH	PUBLIC	2,000.

THE LOWRY MURPHEY FAMILY FOUNDATION, INC

59-2824550

BOY SCOUTS OF AMERICA 13228 NORTH CENTRAL AVE., TAMPA, FL 33612	NONE EDUCATION	PUBLIC	1,000.
GASPARILLA SCHOLARSHIP FUND PO BOX 1514, TAMPA, FL 33601	NONE EDUCATION	PUBLIC	1,000.
JAMES MADISON INSTITUTE PO BOX 37480, TALLAHASSEE, FL 32315	NONE EDUCATION	PUBLIC	1,000.
ST. JOHNS SCHOOL 906 S ORLEANS AVE., TAMPA, FL 33606	NONE EDUCATION	PUBLIC	2,000.
HB PLANT HIGH SCHOOL BASKETBALL TEAM 2415 S HIMES AVE., TAMPA, FL 33629	NONE EDUCATION	PUBLIC	1,500.
YOUNG LIFE AFRICA 3501 SAN HOSE, TAMPA, FL 33629	NONE EDUCATION	PUBLIC	2,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

87,500.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE LOWRY MURPHEY FAMILY FOUNDATION, INC	59-2824550
	Number, street, and room or suite no. If a P.O. box, see instructions. BET SNYDER	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. P.O. BOX 18065, TAMPA, FL 33679-8065	

Check type of return to be filed (File a separate application for each return).

☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

BET SNYDER

• The books are in the care of **P.O. BOX 18065 - TAMPA, FL 33679-8065**

Telephone No. **813-832-0582**

FAX No. **N/A**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period


7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION IN ORDER TO FILE
A COMPLETE AND ACCURATE RETURN.**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA**

Date **7/29/10**