FOUNDATION 04/27/2010 12 41 PM

Form 990-PF — Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Matthias Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address): 700 W. Morse Blvd. Ste. 201 — Room/suite

City or town, state, and ZIP code: Winter Park FL 32789-3768

A Employer identification number: 59-2133556

B Telephone number (see page 10 of the instructions): 407-691-3300

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,065,173

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,499			
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,479	3,479		
	4	Dividends and interest from securities	20,703	20,703		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	-30,265			
	b	Gross sales price for all assets on line 6a 348,113				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) Stmt 2	9,218	9,218		
	12	**Total.** Add lines 1 through 11	4,634	33,400	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages	18,000	4,500		
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) Stmt 3	3,991	3,991		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 4	1,615	401		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 5	283	283		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	23,889	9,175		0
	25	Contributions, gifts, grants paid	170,900			170,900
	26	**Total expenses and disbursements.** Add lines 24 and 25	194,789	9,175	0	170,900
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-190,155			
	b	**Net investment income** (if negative, enter -0-)		24,225		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,941	12,673	12,673
	2	Savings and temporary cash investments	185,630	13,067	13,067
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) See Stmt 6	652,550	732,652	802,130
	c	Investments—corporate bonds (attach schedule) See Stmt 7	65,593	18,167	13,835
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans	260,000	200,000	200,000
	13	Investments—other (attach schedule) See Statement 8	32,000	32,000	23,468
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,198,714	1,008,559	1,065,173
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,198,714	1,008,559	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,198,714	1,008,559	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,198,714	1,008,559	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,198,714
2	Enter amount from Part I, line 27a	2	-190,155
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,008,559
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,008,559

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | 2 |

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 } | 3 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	183,059	746,788	0.245128
2007	213,845	713,115	0.299874
2006	198,663	641,474	0.309698
2005	255,839	935,925	0.273354
2004	141,706	897,309	0.157923

2 **Total** of line 1, column (d)	2	1.285977
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.257195
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	520,757
5 Multiply line 4 by line 3	5	133,936
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	242
7 Add lines 5 and 6	7	134,178
8 Enter qualifying distributions from Part XII, line 4	8	170,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	242
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	242
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	242
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	314		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	314
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	72
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 72 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation See Stmt 9 N/A	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			

14 The books are in care of ▶ Robert C. Matthias Telephone no ▶ 407-691-3300
700 W. Morse Blvd. Ste 201
Located at ▶ Winter Park, FL ZIP+4 ▶ 32789-3768

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A | 5b |
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert C. Matthias 700 W. Morse Blvd. Ste 201	Winter Park FL 32789	President 0.00	0	0	0
Jennifer M. McCain 700 W. Morse Blvd. Ste 201	Winter Park FL 32789	Vice Pres 0.00	0	0	0
Barbara M. Matthias 700 W. Morse Blvd. Ste 201	Winter Park FL 32789	Secty/Treas 0.00	0	0	0
Richard R. Matthias 700 W. Morse Blvd. Ste 201	Winter Park FL 32789	Vice Pres 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes				
a	Average monthly fair market value of securities			1a	279,484
b	Average of monthly cash balances			1b	25,735
c	Fair market value of all other assets (see page 24 of the instructions)			1c	223,468
d	**Total** (add lines 1a, b, and c)			1d	528,687
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	528,687
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)			4	7,930
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	520,757
6	**Minimum investment return.** Enter 5% of line 5			6	26,038

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	26,038
2a	Tax on investment income for 2009 from Part VI, line 5	2a	242		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	242
3	Distributable amount before adjustments Subtract line 2c from line 1			3	25,796
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	25,796
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	25,796

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes.		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	170,900
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	170,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	242
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	170,658

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					25,796
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2009					
a From 2004	100,429				
b From 2005	39,453				
c From 2006	168,063				
d From 2007	179,499				
e From 2008	146,402				
f **Total** of lines 3a through e		633,846			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 170,900					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					25,796
e Remaining amount distributed out of corpus		145,104			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5		778,950			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		100,429			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		678,521			
10 Analysis of line 9					
a Excess from 2005	39,453				
b Excess from 2006	168,063				
c Excess from 2007	179,499				
d Excess from 2008	146,402				
e Excess from 2009	145,104				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed·

Robert C Matthias, President 407-691-3300
700 W. Morse Blvd. Ste 201 Winter Park FL 32789-3768

b The form in which applications should be submitted and information and materials they should include

See Statement 10

c Any submission deadlines

See Statement 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

See Statement 12

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 13				170,900
Total			▶ 3a	170,900
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					3,479
4 Dividends and interest from securities					20,703
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					9,218
8 Gain or (loss) from sales of assets other than inventory					-30,265
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b			1		
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		0	3,135
13 Total. Add line 12, columns (b), (d), and (e)				13	3,135

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
3	The Foundation has only investment income
4	which is used to fund grants and
7	contributions in accordance with its exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

			Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

▶ [signature] President 4/27/10 ▶ President

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature ▶ [signature]	Date 04/27/10	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions) P00757147
Firm's name (or yours if self-employed), address, and ZIP code ▶ Matthias & Matthias, P.L. 700 W Morse Blvd Ste 201 Winter Park, FL 32789			EIN ▶ 59-1972274 Phone no 407-691-3300

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization	**Employer identification number**
The Matthias Foundation, Inc.	59-2133556

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts **I**, **II**, and **III**.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: The Matthias Foundation, Inc.

Employer identification number: 59-2133556

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	Residuary beneficairy for Estate of Helene S. Matthias Winter Park FL 32789	$ 1,499	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

DAA

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description: Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
First Am Bank -var see attached stmt	Various	Various	Purchase	$ 45,135	$ 48,297	$	$	$ -3,162
First Am Bank -var see attached stmt	5/25/98	3/16/09	Purchase	124,105	130,277			-6,172
First Am Bank -var see attached stmt	Various	Various	Purchase	106,431	112,703			-6,272
First Am Bank -var see attached stmt	5/22/08	10/19/09	Purchase	72,442	87,101			-14,659
Total				$ 348,113	$ 378,378	$ 0	$ 0	$ -30,265

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Mortgage Interest	$ 9,147	$ 9,147	$
Oil Well Income (Net)	71	71	
Total	$ 9,218	$ 9,218	$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
First American Bank Agency Fee	$ 3,991	$ 3,991	$	$
Total	$ 3,991	$ 3,991	$ 0	$ 0

2009 Tax Information Statement

STMT 1 - ADD'L DETAIL

Ref: 1008

Account Number: 1040000648
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
8000.0000	013817AD3	ALCOA INC BOND 6 5% 06/01/2011	02/12/2009	08/13/2009	8,150 00	7,060.00	1,090.00	0 00
10.0000	029912201	AMERICAN TOWER CORP CL A	07/28/2009	11/20/2009	399.30	337.01	62.29	0.00
20.0000	029912201	AMERICAN TOWER CORP CL A	07/28/2009	12/21/2009	852.76	674.01	178.75	0.00
110.0000	149123101	CATERPILLAR INC DEL COM	12/08/2008	11/16/2009	6,600 00	4,504.64	2,095.36	0 00
1700 0000	16934Q109	CHIMERA INVESTMENT CORPORATION COMMON	04/16/2009	06/04/2009	5,881.85	5,141.65	740.20	0 00
119 0000	252787106	DIAMONDS TRUST, SERIES 1 UIT FUND UNITS	10/14/2008	03/09/2009	7,832.62	11,693.23	-3,860.61	0.00
35.0000	252787106	DIAMONDS TRUST, SERIES 1 UIT FUND UNITS	VARIOUS	03/11/2009	2,433.98	3,325.32	-891.34	0.00
15.0000	252787106	DIAMONDS TRUST, SERIES 1 UIT FUND UNITS	10/13/2008	04/30/2009	1,226.02	1,342.56	-116.54	0 00
35.0000	252787106	DIAMONDS TRUST, SERIES 1 UIT FUND UNITS	10/13/2008	05/18/2009	2,952.73	3,132.63	-179.90	0.00
90.0000	252787106	DIAMONDS TRUST, SERIES 1 UIT FUND UNITS	10/13/2008	06/08/2009	7,829.79	8,055.33	-225 54	0 00
145.0000	283702108	EL PASO PIPELINE PARTNERS, LP COMMON	VARIOUS	12/21/2009	3,705.75	2,425 85	1,279.90	0.00
1.0000	38259P508	GOOGLE INC.	04/16/2009	12/11/2009	593 28	390.00	203.28	0 00

This is important tax information and is being furnished to the Internal Revenue Service If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2009 Tax Information Statement

Ref: 1008

Account Number: 1040000648
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
175.0000	431291103	HILAND PARTNERS, LP COMMON	06/24/2008	06/02/2009	1,295.64	8,764.00	-7,468.36	0.00
50.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	10/05/2009	11/02/2009	1,087.40	875.30	212 10	0 00
70.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/11/2009	11/16/2009	1,513 56	958 17	555.39	0.00
80.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/11/2009	11/23/2009	1,725.01	1,095.06	629 95	0.00
30.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/11/2009	12/21/2009	686.91	410 65	276 26	0 00
.6060	478366107	JOHNSON CONTROLS, INC.	03/11/2009	10/08/2009	14.80	5.37	9 43	0.00
68.0000	478366107	JOHNSON CONTROLS, INC.	03/11/2009	11/11/2009	1,865.19	602.75	1,262.44	0.00
500.0000	50015Q100	KODIAK OIL & GAS CORP. COMMON	04/24/2008	04/16/2009	181.74	1,573.55	-1,391.81	0 00
695.0000	510728108	LAKE SHORE GOLD CORP	VARIOUS	11/16/2009	2,695.07	2,251 63	443.44	0.00
527.0000	647534106	NEW MILLENNIUM CAPITAL CORP COMMON	04/15/2008	01/12/2009	127 48	1,080 98	-953 50	0.00
1873.0000	647534106	NEW MILLENNIUM CAPITAL CORP COMMON	04/15/2008	01/16/2009	445.02	3,841 90	-3,396 88	0.00
25.0000	740189105	PRECISION CASTPARTS CORP COMMON	10/17/2008	10/12/2009	2,590.94	1,496.13	1,094.81	0 00
275.0000	743674103	PROTECTIVE LIFE CORPORATION	05/14/2009	10/12/2009	6,052.85	2,475.00	3,577.85	0 00
150 0000	747319101	QUADRA MINING LTD. COMMON	06/04/2009	10/19/2009	2,137 99	1,181 84	956.15	0.00
25.0000	747319101	QUADRA MINING LTD COMMON	06/04/2009	11/02/2009	346 08	196.97	149 11	0.00

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2009 Tax Information Statement

Account Number: 1040000648
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
134 0000	78462F103	SPDR TR UNIT SER 1	10/14/2008	02/13/2009	11,153.30	14,059.34	-2,906.04	0 00
50.0000	78462F103	SPDR TR UNIT SER 1	VARIOUS	06/08/2009	4,679.87	4,827.71	-147.84	0.00
40.0000	78462F103	SPDR TR UNIT SER 1	10/13/2008	06/11/2009	3,808.70	3,816.53	-7.83	0 00
40.0000	78462F103	SPDR TR UNIT SER 1	10/13/2008	07/13/2009	3,573.50	3,816.54	-243.04	0.00
20.0000	78462F103	SPDR TR UNIT SER 1	VARIOUS	07/29/2009	1,951.60	1,907.87	43.73	0.00
70.0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	08/06/2009	6,979.52	6,651.15	328.37	0 00
20 0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	10/08/2009	2,131.35	1,900.33	231.02	0 00
65.0000	98952K107	ZHONGPIN INC. COMMON	11/09/2009	12/11/2009	929 70	832 53	97.17	0.00
Total Short Term Sales Reported on 1099-B					**106,431.30**	**112,703.53**	**-6,272.23**	**0.00**
Long Term 15% Sales Reported on 1099-B								
3000 0000	002105104	ATW GOLD CORPORATION	VARIOUS	09/21/2009	959.07	2,452.50	-1,493.43	0.00
100.0000	091938100	BLACK DIAMOND INCOME FUND COMMON [CANADI	05/22/2008	10/19/2009	1,493.76	1,473.13	20.63	0 00
10.0000	091938100	BLACK DIAMOND INCOME FUND COMMON [CANADI	05/22/2008	11/16/2009	148.14	147.31	0.83	0.00
25.0000	206708109	CONCUR TECHNOLOGIES, INC. COMMON	07/05/2007	10/12/2009	987 15	573.36	413.79	0.00
225 0000	209034107	CONSOLIDATED COMMUN HLDGS, INC. COMMON	08/07/2007	10/12/2009	3,729.92	3,915 29	-185.37	0 00
205 0000	209034107	CONSOLIDATED COMMUN HLDGS, INC COMMON	08/07/2007	12/11/2009	3,263 42	3,567 27	-303 85	0 00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported

2009 Tax Information Statement

Ref: 1008

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
255.0000	217202100	COPANO ENERGY, LLC COMMON	VARIOUS	12/08/2009	5,143.04	9,788 73	-4,645.69	0.00
105.0000	217202100	COPANO ENERGY, LLC COMMON	VARIOUS	12/21/2009	2,407.79	2,947 11	-539.32	0.00
43.0000	29273R109	ENERGY TRANSFER PARTNERS, L P. COMMON	04/30/2008	11/16/2009	1,872.17	2,176.61	-304.44	0.00
228.0000	456615103	INERGY L.P. COMMON	08/27/2007	11/11/2009	7,168.13	7,526 39	-358 26	0.00
30.0000	456615103	INERGY. L.P. COMMON	08/27/2007	11/30/2009	986.37	990 32	-3.95	0 00
90.0000	456615103	INERGY. L.P. COMMON	VARIOUS	12/11/2009	3,239.09	2,337 88	901.21	0 00
125.0000	494550106	KINDER MORGAN ENERGY PARTNERS, L.P.	10/13/2008	11/10/2009	6,931.73	6,162.21	769 52	0.00
900.0000	50015Q100	KODIAK OIL & GAS CORP. COMMON	04/15/2008	04/16/2009	327 14	2,620 62	-2,293.48	0.00
60.0000	594918104	MICROSOFT CORP COM	10/14/2008	11/16/2009	1,760.95	1,546.91	214.04	0.00
325 0000	654902204	NOKIA CORP - ADR	10/14/2008	11/19/2009	4,370 13	5,893 58	-1,523 45	0 00
150.0000	665531109	NORTHERN OIL AND GAS, INC. COMMON	11/29/2007	10/19/2009	1,485.55	981.00	504.55	0 00
165.0000	665531109	NORTHERN OIL AND GAS, INC COMMON	VARIOUS	11/17/2009	1,663.34	1,050.00	613 34	0 00
35 0000	665531109	NORTHERN OIL AND GAS, INC COMMON	10/18/2007	12/21/2009	394 04	161 00	233.04	0 00
225.0000	716748108	PETROQUEST ENERGY, INC COMMON	05/21/2007	04/16/2009	646.99	3,106.91	-2,459.92	0 00
5 0000	740189105	PRECISION CASTPARTS CORP COMMON	10/17/2008	11/20/2009	513.25	299 23	214 02	0.00

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2009 Tax Information Statement

Ref: 1008

Account Number: 1040000648
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
10.0000	740189105	PRECISION CASTPARTS CORP COMMON	10/17/2008	11/30/2009	1,035.20	598 45	436 75	0.00
10.0000	740189105	PRECISION CASTPARTS CORP COMMON	VARIOUS	12/11/2009	1,116.75	550.02	566.73	0 00
300.0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	06/20/2007	10/12/2009	6,135 62	9,797 79	-3,662.17	0 00
20.0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	06/20/2007	11/02/2009	393 59	653.18	-259 59	0 00
30.0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	06/20/2007	11/17/2009	566.21	979.78	-413 57	0.00
5 0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	06/20/2007	11/30/2009	99 64	163.30	-63.66	0 00
12 0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	11/02/2009	1,258.64	1,140.20	118 44	0.00
3 0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	11/02/2009	310.46	285.05	25.41	0 00
10.0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	11/03/2009	1,043.07	950 16	92.91	0 00
15 0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	11/06/2009	1,607.36	1,425.25	182.11	0 00
20.0000	78462F103	SPDR TR UNIT SER 1	10/20/2008	11/10/2009	2,189 77	1,900.33	289 44	0 00
135.0000	84756N109	SPECTRA ENERGY PARTNERS LP UNITS	06/26/2007	11/30/2009	3,700.45	2,970.00	730.45	0 00
60.0000	84756N109	SPECTRA ENERGY PARTNERS LP UNITS	06/26/2007	12/21/2009	1,764.35	1,320 00	444.35	0 00
500.0000	988909107	ZCL COMPOSITES INC. COMMON	08/23/2007	11/02/2009	1,730.05	4,650.50	-2,920.45	0 00
Total Long Term 15% Sales Reported on 1099-B					**72,442.33**	**87,101.37**	**-14,659.04**	**0.00**

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2009 Tax Information Statement

Ref: 1008

Account Number: 1035550900
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
15.0000	002824100	ABBOTT LABS	05/12/2009	08/06/2009	652.03	682 80	-30.77	0.00
5.0000	038222105	APPLIED MATLS INC COM	08/13/2008	03/16/2009	52 70	98.04	-45 34	0 00
45.0000	12189T104	BURLINGTON NORTHERN SANTA FE CORPORATION	VARIOUS	12/02/2009	4,429.29	2,806.59	1,622.70	0.00
15.0000	149123101	CATERPILLAR INC DEL COM	08/13/2008	03/16/2009	404 31	1,036.98	-632.67	0 00
25 0000	17275R102	CISCO SYS INC COM	08/13/2008	05/12/2009	466.02	606.63	-140.61	0 00
10.0000	22160K105	COSTCO WHSL CORP	08/13/2008	03/16/2009	427.72	662 69	-234.97	0.00
25.0000	30231G102	EXXON MOBIL CORP COM	05/12/2009	09/16/2009	1,754.09	1,778.75	-24 66	0.00
250.0000	302445101	FLIR SYSTEMS, INC.	VARIOUS	09/28/2009	6,986.84	5,528.24	1,458.60	0.00
30.0000	30249U101	FMC TECHNOLOGIES INC. COMMON	05/12/2009	09/16/2009	1,626.11	1,113.78	512.33	0.00
10.0000	49460W208	KINETIC CONCEPTS INC	05/14/2008	03/16/2009	214.69	394.61	-179.92	0 00
10.0000	502424104	L-3 COMMUNICATIONS HOLDINGS, INC.	08/13/2008	03/16/2009	622.14	1,035.22	-413.08	0.00
50 0000	502424104	L-3 COMMUNICATIONS HOLDINGS, INC.	VARIOUS	08/06/2009	3,760.76	4,513 05	-752 29	0.00
165.0000	565849106	MARATHON OIL CORP	VARIOUS	08/06/2009	5,105 94	4,210 65	895 29	0 00
65.0000	571903202	MARRIOTT INTL INC CL A	08/13/2008	03/16/2009	999 54	1,785.55	-786 01	0.00
15.0000	585055106	MEDTRONIC INC COM	05/12/2009	08/06/2009	529.99	510 60	19.39	0 00

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2009 Tax Information Statement

Ref: 1008

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1035550900
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
37.0000	637071101	NATIONAL-OILWELL VARCO INC	08/13/2008	03/16/2009	1,092.04	2,670.29	-1,578.25	0.00
25.0000	68389X105	ORACLE CORP COM	08/13/2008	05/12/2009	457.75	573 25	-115 50	0 00
100 0000	717081103	PFIZER INC COM	08/13/2008	05/12/2009	1,492.92	1,975.00	-482.08	0 00
10.0000	747525103	QUALCOMM INC COM	08/13/2008	03/16/2009	363.20	545.26	-182 06	0.00
17.0000	806857108	SCHLUMBERGER LTD COM	08/13/2008	03/16/2009	719.07	1,637.75	-918.68	0.00
16.0000	826552101	SIGMA ALDRICH CORP COM	08/13/2008	03/16/2009	554.22	999.76	-445.54	0.00
30.0000	920253101	VALMONT INDUSTRIES, INC. COMMON	VARIOUS	09/16/2009	2,616 51	1,811.36	805.15	0 00
65.0000	92220P105	VARIAN MEDICAL SYSTEMS INC	VARIOUS	08/06/2009	2,297.31	2,922 56	-625.25	0.00
15.0000	92826C839	VISA INC. COMMON - CLASS A	08/13/2008	03/16/2009	782 40	1,098.67	-316 27	0 00
35.0000	931142103	WAL-MART STORES INC.	11/07/2008	03/16/2009	1,718.28	1,910.91	-192 63	0 00
100 0000	931142103	WAL-MART STORES INC	VARIOUS	10/14/2009	5,009.56	5,388 19	-378.63	0 00
Total Short Term Sales Reported on 1099-B					**45,135.43**	**48,297.18**	**-3,161.75**	**0.00**
Long Term 15% Sales Reported on 1099-B								
30.0000	002824100	ABBOTT LABS	05/25/1988	03/16/2009	1,440.97	154 65	1,286.32	0 00
100 0000	002824100	ABBOTT LABS	05/25/1988	08/06/2009	4,346.87	515 48	3,831.39	0 00
120 0000	031162100	AMGEN INC	VARIOUS	03/16/2009	6,196 77	6,458.65	-261 88	0.00
35.0000	12189T104	BURLINGTON NORTHERN SANTA FE CORPORATION	01/22/2007	12/02/2009	3,445 00	2,698.37	746.63	0 00
85.0000	149123101	CATERPILLAR INC DEL COM	VARIOUS	03/16/2009	2,291 07	3,751.97	-1,460 90	0.00

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2009 Tax Information Statement

Ref: 1008

Account Number: 1035550900
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
80.0000	194162103	COLGATE PALMOLIVE CO COM	02/01/2008	03/16/2009	4,632.81	6,086.44	-1,453 63	0.00
60.0000	126650100	CVS/CAREMARK CORP	02/01/2008	03/16/2009	1,634.98	2,359.37	-724.39	0 00
40.0000	30231G102	EXXON MOBIL CORP COM	01/27/1988	03/16/2009	2,698.38	402 85	2,295.53	0 00
1555.0000	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	03/16/2009	15,643 30	16,374 15	-730.85	0 00
1456.3110	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	06/05/2009	15,000 00	15,334.95	-334.95	0 00
484.1070	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	09/29/2009	5,257.40	5,097 65	159 75	0.00
916 5900	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	12/22/2009	10,000 00	9,651.69	348.31	0.00
91 9120	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	12/30/2009	1,000.00	967 83	32.17	0 00
243.3930	31420E205	FEDERATED INDEX TR MID-CAP FUND #151	01/03/2005	06/08/2009	3,500.00	5,033.37	-1,533.37	0 00
10.0000	459200101	IBM CORP INTERNATIONAL BUSINESS MACHS CO	02/11/2000	03/16/2009	922.27	1,170.75	-248 48	0 00
10.0000	459200101	IBM CORP INTERNATIONAL BUSINESS MACHS CO	02/11/2000	05/12/2009	1,034.37	1,170.75	-136 38	0 00
100.0000	452308109	ILLINOIS TOOL WKS INC COM	01/11/1988	03/16/2009	2,753.98	407.51	2,346.47	0 00
180.0000	478366107	JOHNSON CONTROLS, INC.	10/26/2004	03/16/2009	1,785 20	3,315.00	-1,529.80	0.00
10.0000	46625H100	JP MORGAN CHASE & COMPANY COMMON	07/01/2004	03/16/2009	249 70	249 45	0 25	0.00
5.0000	487836108	KELLOGG CO COM	05/16/2007	03/16/2009	189.68	267 70	-78.02	0.00
100 0000	487836108	KELLOGG CO COM	05/16/2007	05/12/2009	4,316.17	5,353.97	-1,037.80	0.00
35.0000	502424104	L-3 COMMUNICATIONS HOLDINGS, INC	10/26/2004	08/06/2009	2,632.54	2,250.62	381.92	0.00

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2009 Tax Information Statement

Ref: 1008

Account Number: 1035550900
Recipient's Tax ID number: XX-XXX3556
Payer's Federal ID number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
THE MATTHIAS FOUNDATION, INC
700 W. MORSE BLVD., STE. 201
WINTER PARK , FL 32789

Payer's Name and Address
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
165.0000	571903202	MARRIOTT INTL INC CL A	VARIOUS	03/16/2009	2,537.31	5,580.52	-3,043 21	0 00
5.0000	585055106	MEDTRONIC INC COM	01/22/2007	03/16/2009	142.80	267 03	-124 23	0.00
140.0000	585055106	MEDTRONIC INC COM	VARIOUS	08/06/2009	4,946.61	2,465.51	2,481.10	0 00
53 0000	637071101	NATIONAL-OILWELL VARCO INC	08/05/2005	03/16/2009	1,564.27	3,940.02	-2,375.75	0.00
40.0000	713448108	PEPSICO INC COM	VARIOUS	03/16/2009	1,970.57	2,356.50	-385.93	0.00
75.0000	717081103	PFIZER INC COM	11/19/2002	03/16/2009	1,065.04	2,481.19	-1,416.15	0.00
170 0000	717081103	PFIZER INC COM	VARIOUS	05/12/2009	2,537.97	5,337.26	-2,799.29	0.00
10 0000	742718109	PROCTER & GAMBLE CO COM	06/21/2006	03/16/2009	481.15	558 80	-77 65	0.00
85.0000	742718109	PROCTER & GAMBLE CO COM	VARIOUS	05/12/2009	4,336.59	1,295.01	3,041.58	0 00
10.0000	771195104	ROCHE HOLDINGS LTD - SPONS ADR	01/22/2007	03/16/2009	311 90	473 46	-161 56	0.00
252.5260	780905683	ROYCE PREMIER FUND 426 INSTL SHS	01/03/2005	06/08/2009	3,500.00	3,765.16	-265.16	0 00
3.0000	806857108	SCHLUMBERGER LTD COM	02/01/2008	03/16/2009	126 89	231 47	-104 58	0.00
90.0000	826552101	SIGMA ALDRICH CORP COM	02/01/2008	03/16/2009	3,117.47	4,510 95	-1,393.48	0.00
185 0710	880210505	TEMPLETON INSTL FUNDS INC FOREIGN EQUITY	01/03/2005	06/08/2009	3,000 00	3,743.99	-743.99	0.00
25.2700	880210505	TEMPLETON INSTL FUNDS INC FOREIGN EQUITY	08/13/2008	09/29/2009	491 00	595 36	-104.36	0 00
85.0000	92220P105	VARIAN MEDICAL SYSTEMS INC	VARIOUS	08/06/2009	3,004.18	3,601.35	-597.17	0.00
Total Long Term 15% Sales Reported on 1099-B					**124,105.21**	**130,276.75**	**-6,171.54**	**0.00**

Unknown Term (or Cost) Sales Reported on 1099-B

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Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Payroll Taxes	$ 1,377	$ 344	$	$
Foreign Taxes - First American B	238	57		
Total	$ 1,615	$ 401	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
Legal Advertisement	53	53		
Admin Exps/Misc	62	62		
Publications	168	168		
Total	$ 283	$ 283	$ 0	$ 0

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached for '09 Detail FAB Stoc	$ 652,550	$ 707,468	Cost	$ 802,130
Unsettled Purch (Sale)/Timing Diff		25,184	Cost	
Total	$ 652,550	$ 732,652		$ 802,130

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Fed Total Rtn Bond Sers Instl #328	$ 55,593	$ 8,167	Cost	$ 8,485
Flotek Industries Inc Bond	10,000	10,000	Cost	5,350
Total	$ 65,593	$ 18,167		$ 13,835

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Oil Wells - Forest Oil Corp	$ 32,000	$ 32,000	Cost	$ 23,468
Total	$ 32,000	$ 32,000		$ 23,468

Statement Of Account

Account Number 1035550900
December 01, 2009 To December 31, 2009

STMT 6 ADD'L DETAIL

ROBERT C MATTHIAS
MATTHIAS & MATTHIAS
700 WEST MORSE BOULEVARD
SUITE 201
WINTER PARK, FL 32789

Account Name	MATTHIAS FOUNDATION INVESTMENT AGENCY
Account Number	1035550900
Relationship Manager	Joy Bihun 847-403-8064 JBihun@firstambank.com
Investment Officer	Betsy Pierson 847-403-8074 EPierson@firstambank com

Account Summary

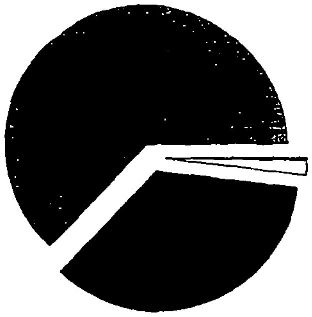
	This Period	Year To Date
Beginning Market Value	483,105 34	414,300 67
Dividends	2,184 46	7 838 64
Interest	0 47	154 83
Fiduciary Fees	182 44-	1,952 41-
Pymt To Beneficiary	25,000 00-	50,000 00-
Taxes	0 00	22 87-
Net Security Activity	22,997 51	43,981 81
Change In Market Value	8,650 06-	60,154 61
Ending Market Value	474,455 28	474,455 28

Realized Capital Gains / Losses

	This Period	Year To Date
Long Term	1,127 72	6 163 89-
Short Term	1,622 70	3,161 75-
Total Gains / Losses	2 750 42	(C) 9 325 64

Asset Allocation Summary

		Tax Cost	Market Value	Percent
CASH AND CASH EQUIVALENT		~~1,113.96~~	~~1,113.96~~	0 2%
EQUITIES	STMT 6 DETAIL (B)	249,612 10	296,608 48 ✓	62 5%
EQUITY FUNDS	(B)	146,582 58	168,247 50 ✓	35 5%
FIXED INCOME	STMT 7 (A) DETAIL	8,167 06	8,485 34 ✓	1 8%
Total Assets		405,475 70	474,455 28	100 0%
Accrued Income				
Equities		327 42	327 42	
Fixed Income Securities		34 11	34 11	
Cash And Equivalents		0 01	0 01	
Total Accrued Income		361 54	361 54	
Total Assets & Accruals		405,837 24	474,816 82	



Beginning Market Value	483,611 46
Ending Market Value	474,816 82

	FMV	COST
Σ(B) =	802,130	707,468
Σ(A) =	13,835	15,167

FIRST AMERICAN BANK

Statement Of Account

Account Number 1035550900

December 01, 2009 To December 31, 2009

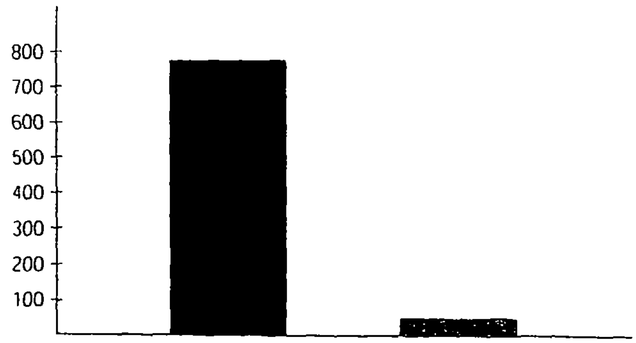
Portfolio Detail

Description	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Cash And Cash Equivalent				
60934N708 PRIME OBLIG MONEY MARKET 396	1,113 96 1,113 96	1 00 1 00	0 11 0 01	0 01
Total Cash And Cash Equivalent	1,113 96 1,113 96		0 11 0 01	0 01

Bond Quality Summary

S & P Quality Rating	Market Value	Percent
NOT RATED	8,485 34	100 0%
Total	8,485 34	100 0%

Bond Maturity Summary



Years To Maturity	Par Value	Percent
LESS THAN 1 YEAR	775 60	94 2%
5+ YEARS	47 97	5 8%
Total	823 57	100 0%

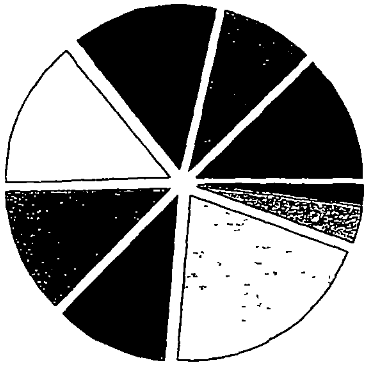
Average Time To Maturity 5 4 Years

Current Yield· 4 85%

Description	Rating	Par Value	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Yield Current/ Maturity
Fixed Income						
31428Q101 FED TOTAL RTN BD SERS INSTL #328		775 599	8,430 76 8,167 06	10 87 10 53	407 19 33 93	4 83
3622002T3 GOV 1 NAT L MTGE ASSN POOL # 293386 S [ORIGINAL FACE $ 25 000 00] 9% 09/15/2020		47 970	54 58	113 77	4 32 0 18	7 91 3 96
Total Fixed Income			8,485 34 8,167 06		411 51 34 11	4 85

Portfolio Detail (Continued)

Equity Diversification Summary



Industry Sector	Market Value	Percent
CONSUMER DISCRETIONARY	37,168 05	12 5%
CONSUMER STAPLES	26,617 35	9 0%
ENERGY	42 258 43	14 2%
FINANCIALS	43,310 50	14 6%
HEALTH CARE	36 145 15	12 2%
INDUSTRIALS	33,089 00	11 2%
INFORMATION TECHNOLOGY	61,895 13	20 9%
MATERIALS	10,439 19	3 5%
TELECOMMUNICATIONS SERVICES	5 685 68	1 9%
Total	296 608 48	100 0%

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equities						
Consumer Discretionary						
231021106 CUMMINS INC COMMON	CMI	160 000	7,337 60 7,692 84	45 86 48 08	112 00	1 53
254687106 DISNEY WALT CO COM	DIS	255 000	8,223 75 6,497 04	32 25 25 48	89 25 89 25	1 09
500255104 KOHLS CORP COM	KSS	115 000	6,201 95 4,939 98	53 93 42 96		
548661107 LOWES COS INC COM	LOW	405 000	9,472 95 5 390 04	23 39 13 31	145 80	1 54
580135101 MCDONALDS CORP COM	MCD	95 000	5,931 80 5,030 79	62 44 52 96	209 00	3 52
Total Consumer Discretionary		Sub-Total	37 168 05 29,550 69		556 05 89 25	1 50
Consumer Staples						
126650100 CVS/CAREMARK CORP	CVS	160 000	5,153 60 5,862 19	32 21 36 64	48 80	0 95
22160K105 COSTCO WHSL CORP	COST	115 000	6,804 55 5,833 38	59 17 50 73	82 80	1 27
29266R108 ENERGIZER HLDGS INC COM	ENR	140 000	8,579 20 6,549 82	61 28 46 78		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Consumer Staples						
713448108 PEPSICO INC COM	PEP	100 000	6,080 00 5,206 20	60 80 52 06	180 00 45 00	2 96
Total Consumer Staples		Sub-Total	26,617 35 23,451 59		311 60 45 00	1 17
Energy						
032511107 ANADARKO PETROLEUM CORPORATION	APC	100 000	6,242 00 3,796 14	62 42 37 96	36 00	0 58
037411105 APACHE CORPORATION	APA	60 000	6,190 20 5,191 94	103 17 86 53	36 00	0 58
30231G102 EXXON MOBIL CORP COM	XOM	85 000	5 796 15 856 07	68 19 10 07	142 80	2 46
30249U101 FMC TECHNOLOGIES INC COMMON	FTI	105 000	6,073 20 3,521 75	57 84 33 54		
637071101 NATIONAL-OILWELL VARCO INC	NOV	140 000	6,172 60 6,184 54	44 09 44 18		
806857108 SCHLUMBERGER LTD COM	SLB	92 000	5,988 28 4,672 60	65 09 50 79	77 28 19 32	1 29
H8817H100 TRANSOCEAN LTD	RIG	70 000	5,796 00 4,115 51	82 80 58 79		
Total Energy		Sub-Total	42 258 43 28,338 55		292 08 19 32	0 69
Financials						
171232101 CHUBB CORP COM	CB	110 000	5,409 80 5,443 91	49 18 49 49	154 00 38 50	2 85
46625H100 JP MORGAN CHASE & COMPANY COMMON	JPM	215 000	8,959 05 5,896 16	41 67 27 42	43 00	0 48
665859104 NORTHERN TRUST CORPORATION COMMON	NTRS	75 000	3,930 00 4,324 71	52 40 57 66	84 00 21 00	2 14
693475105 PNC FINANCIAL SERVICES GROUP	PNC	135 000	7,126 65 7,924 29	52 79 58 70	54 00	0 76
92826C839 VISA INC COMMON - CLASS A	V	115 000	10,057 90 7,759 15	87 46 67 47	57 50	0 57

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Financials						
949746101 WELLS FARGO & COMPANY COMMON	WFC	290 000	7,827 10 6,112 36	26 99 21 08	58 00	0 74
Total Financials		Sub-Total	43,310 50 37,460 58		450 50 59 50	1 04
Health Care						
071813109 BAXTER INTERNATIONAL INC	BAX	90 000	5,281 20 4,961 65	58 68 55 13	104 40 26 10	1 98
375558103 GILEAD SCIENCES, INC	GILD	115 000	4 976 05 5,271 86	43 27 45 84		
452327109 ILLUMINA, INC COMMON	ILMN	170 000	5,215 60 6,039 39	30 68 35 53		
49460W208 KINETIC CONCEPTS INC	KCI	200 000	7 530 00 7,380 97	37 65 36 90		
74834L100 QUEST DIAGNOSTICS INCORPORATED	DGX	105 000	6,339 90 5,584 75	60 38 53 19	42 00	0 66
771195104 ROCHE HOLDINGS LTD - SPONS ADR	RHHBY	160 000	6 802 40 6,194 02	42 52 38 71	106 40	1 56
Total Health Care		Sub-Total	36,145 15 35,432 64		252 80 26 10	0 70
Industrials						
235851102 DANAHER CORPORATION	DHR	85 000	6,392 00 4,766 21	75 20 56 07	13 60 3 40	0 21
244199105 DEERE & CO COM	DE	120 000	6,490 80 4,070 50	54 09 33 92	134 40 33 60	2 07
369604103 GENERAL ELEC CO COM	GE	415 000	6,278 95 5,054 68	15 13 12 18	166 00 41 50	2 64
740189105 PRECISION CASTPARTS CORP COMMON	PCP	80 000	8,828 00 6,556 03	110 35 81 95	9 60	0 11
920253101 VALMONT INDUSTRIES, INC COMMON	VMI	65 000	5,099 25 3 238 06	78 45 49 82	39 00 9 75	0 76
Total Industrials		Sub-Total	33 089 00 23 685 48		362 60 88 25	1 10

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Information Technology						
037833100 APPLE INC	AAPL	40 000	8,429 28 3 680 66	210 73 92 02		
038222105 APPLIED MATLS INC COM	AMAT	430 000	5,994 20 7 949 39	13 94 18 49	103 20	1 72
17275R102 CISCO SYS INC COM	CSCO	340 000	8,139 60 5,024 40	23 94 14 78		
459200101 IBM CORP INTERNATIONAL BUSINESS MACHS COM	IBM	50 000	6,545 00 5,853 73	130 90 117 07	110 00	1 68
552715104 MEMC ELECTRONIC MATERIALS, INC COMMON	WFR	220 000	2,996 40 9,647 63	13 62 43 85		
594918104 MICROSOFT CORP COM	MSFT	265 000	8,077 20 5,329 12	30 48 20 11	137 80	1 71
68389X105 ORACLE CORP COM	ORCL	275 000	6,745 75 6,305 69	24 53 22 93	55 00	0 82
747525103 QUALCOMM INC COM	QCOM	180 000	8 326 80 7,884 65	46 26 43 80	122 40	1 47
983919101 XILINX INC COM	XLNX	265 000	6,640 90 4,960 53	25 06 18 72	169 60	2 55
Total Information Technology		Sub-Total	61,895 13 56,635 80		698 00 0 00	1 13
Materials						
61166W101 MONSANTO CO	MON	55 000	4,496 25 4,622 51	81 75 84 05	58 30	1 30
74005P104 PRAXAIR INC COM	PX	74 000	5,942 94 3 014 52	80 31 40 74	118 40	1 99
Total Materials		Sub-Total	10,439 19 7 637 03		176 70 0 00	1 69
Telecommunications Services						
464287713 ISHARES DOW JONES U S TELECOMMUNICATIONS SECTOR INDEX FUND SHRS	IYZ	284 000	5,685 68 7 419 74	20 02 26 13	213 28	3 75
Total Telecommunications Services		Sub-Total	5,685 68 7 419 74		213 28 0 00	3 75
Total Equities			296,608 48 249,612 10		3 313 61 327 42	1 12

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equity Funds						
31420E205 FEDERATED INDEX TR MID-CAP FUND #151	FMDCX	3 250 498	57,306 28 50,294 72	17 63 15 47	562 34	0 98
52106N889 LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL	LZEMX	1,051 843	18,943 69 18 260 00	18 01 17 36	489 11	2 58
780905683 ROYCE PREMIER FUND 426 INSTL SHS	RPFIX	3,446 153	56,516 91 45,026 11	16 40 13 07	1 040 74	1 84
880210505 TEMPLETON INSTL FUNDS INC FOREIGN EQUITY SERIES FUND # 454	TFEQX	1,838 374	35,480 62 33 001 75	19 30 17 95	917 35	2 59
Total Equity Funds			168,247 50 146,582 58		3 009 54 0 00	1 79
Grand Total Assets			474,455 28 405 475 70		6,734 77 361 54	1 42

FIRST AMERICAN BANK

Statement Of Account

Account Number 1035550900

December 01, 2009 To December 31, 2009

Detail Transactions

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Beginning Balance		0 00	0 00	425 722 79	
Dividends					
12/01/09	DIVIDEND ON 290 SHS WELLS FARGO & COMPANY COMMON AT 0 05 PER SHARE PAYABLE 12/01/2009 EX DATE 11/04/2009		14 50		
12/01/09	DIVIDEND ON 115 SHS VISA INC COMMON - CLASS A AT 125 PER SHARE PAYABLE 12/01/2009 EX DATE 11/12/2009		14 37		
12/01/09	DIVIDEND ON 105 SHS CUMMINS INC COMMON AT 175 PER SHARE PAYABLE 12/01/2009 EX DATE 11/18/2009		18 37		
12/02/09	DIVIDEND ON FED TOTAL RTN BD SERS INSTL #328 PAYABLE 12/01/2009 EFFECTIVE 12/01/2009		74 78		
12/03/09	DIVIDEND ON 430 SHS APPLIED MATLS INC COM AT 0 06 PER SHARE PAYABLE 12/03/2009 EX DATE 11/09/2009		25 80		
12/10/09	DIVIDEND ON 50 SHS IBM CORP INTERNATIONAL BUSINESS MACHS COM AT 0 55 PER SHARE PAYABLE 12/10/2009 EX DATE 11/06/2009		27 50		
12/10/09	DIVIDEND ON 85 SHS EXXON MOBIL CORP COM AT 0 42 PER SHARE PAYABLE 12/10/2009 EX DATE 11/09/2009		35 70		
12/10/09	DIVIDEND ON 265 SHS MICROSOFT CORP COM AT 0 13 PER SHARE PAYABLE 12/10/2009 EX DATE 11/17/2009		34 45		
12/15/09	DIVIDEND ON 95 SHS MCDONALDS CORP COM AT 0 55 PER SHARE PAYABLE 12/15/2009 EX DATE 11/27/2009		52 25		
12/15/09	DIVIDEND ON 74 SHS PRAXAIR INC COM AT 0 40 PER SHARE PAYABLE 12/15/2009 EX DATE 12/03/2009		29 60		
12/16/09	DIVIDEND ON 140 SHS NATIONAL-OILWELL VARCO INC AT 1 00 PER SHARE PAYABLE 12/16/2009 EX DATE 11/30/2009		140 00		
12/16/09	DIVIDEND ON 140 SHS NATIONAL-OILWELL VARCO INC AT 0 10 PER SHARE PAYABLE 12/16/2009 EX DATE 11/30/2009		14 00		

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/16/09	DIVIDEND ON 1,838 374 SHS TEMPLETON INSTL FUNDS INC FOREIGN EQUITY SERIES FUND # 454 AT 499199 PER SHARE PAYABLE 12/16/2009 EX DATE 12/15/2009		917 71		
12/23/09	DIVIDEND ON 180 SHS QUALCOMM INC COM AT 0 17 PER SHARE PAYABLE 12/23/2009 EX DATE 11/23/2009		30 60		
12/23/09	DIVIDEND ON 100 SHS ANADARKO PETROLEUM CORPORATION AT 0 09 PER SHARE PAYABLE 12/23/2009 EX DATE 12/07/2009		9 00		
12/28/09	DIVIDEND ON 80 SHS PRECISION CASTPARTS CORP COMMON AT 0 03 PER SHARE PAYABLE 12/28/2009 EX DATE 12/02/2009		2 40		
12/29/09	DIVIDEND ON 3,250 498 SHS FEDERATED INDEX TR MID-CAP FUND #151 AT 062 PER SHARE PAYABLE 12/28/2009 EX DATE 12/24/2009 EFFECTIVE 12/28/2009		201 53		
12/30/09	DIVIDEND ON 284 SHS ISHARES DOW JONES U S TELECOMMUNICATIONS SECTOR INDEX FUND SHRS AT 187636 PER SHARE PAYABLE 12/30/2009 EX DATE 12/23/2009		53 29		
12/30/09	DIVIDEND ON 1,051 843 SHS LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL AT 46453 PER SHARE PAYABLE 12/30/2009 EX DATE 12/28/2009		488 61		
Total Dividends		0 00	2,184 46	0 00	0 00
Interest					
12/01/09	INTEREST ON PRIME OBLIG MONEY MARKET 396 PAYABLE 12/01/2009		0 11		
12/15/09	INTEREST ON 48 58 UNITS GOV'T NAT'L MTGE ASSN POOL # 293386 S (ORIGINAL FACE $ 25,000 00) 9% 09/15/2020		0 36		
Total Interest		0 00	0 47	0 00	0 00

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Cash Disbursements					
Pymt To Beneficiary					
12/23/09	REMITTANCE TO FIRST AMERICAN BANK - ILLINOIS CHECKING ACCT FBO MATTHIAS FOUNDATION TRANSFER TO FAB C/A PER ROBERT MATTHIAS	25,000 00-			
Total Pymt To Beneficiary		25,000 00-	0 00	0 00	0 00
Total Cash Disbursements		25,000 00-	0 00	0 00	0 00
Fees					
Fiduciary Fees					
12/21/09	FEE TO FIRST AMERICAN BANK FOR THE PERIOD ENDING 11/30/2009	182 44-			
Total Fiduciary Fees		182 44-	0 00	0 00	0 00
Total Fees		182 44-	0 00	0 00	0 00
Security Activity					
Purchases					
12/07/09	PURCHASED 110 SHS CHUBB CORP COM ON 12/02/2009 AT 49 4301 THRU MORGAN KEEGAN COMMISSIONS PAID 6 60	5,443 91-		5,443 91	
12/28/09	PURCHASED 55 SHS CUMMINS INC COMMON ON 12/22/2009 AT 46 8245 THRU INSTINET A COMMISSIONS PAID 2 75	2,578 10-		2,578 10	
Total Purchases		8,022 01-	0 00	8,022 01	0 00
Sales					
12/07/09	SOLD 80 SHS BURLINGTON NORTHERN SANTA FE CORPORATION ON 12/02/2009 AT 98 4911 THRU MORGAN KEEGAN COMMISSIONS PAID 4 80 EXPENSES PAID 0 20	7,874 29		5 504 96-	2 369 33
12/15/09	SOLD 61 UNITS GOV'T NAT'L MTGE ASSN POOL # 293386 S [ORIGINAL FACE $ 25 000 00] 9% 09/15/2020 ON 12/15/2009 AT 100 00	0 61			0 61
12/23/09	SOLD 916 59 SHS FED TOTAL RTN BD SERS INSTL #328 ON 12/22/2009 AT 10 91 THRU FIDELITY STN FUNDS	10,000 00		9 651 69-	348 31

FIRST AMERICAN BANK

Statement Of Account

Account Number 1035550900

December 01, 2009 To December 31, 2009

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/31/09	SOLD 91 912 SHS FED TOTAL RTN BD SERS INSTL #328 ON 12/30/2009 AT 10 88 THRU FIDELITY STN FUNDS	1,000 00		967 83	32 17
Total Sales		18,874 90	0 00	16,124 48	2 750 42
Net Cash Management					
	NET CASH MANAGEMENT	12,144 62		12 144 62-	
Total Net Cash Management		12,144 62	0 00	12 144 62	0 00
Total Security Activity		22,997 51	0 00	20 247 09	2 750 42
Ending Balance		2,184 93-	2,184 93	405 475 70	2 750 42

For Your Information

First American Bank may (i) receive revenue sharing fees and shareholder servicing fees from third party investment funds (such as mutual funds), and (ii) realize earnings from investments of the depositor's assets held in general accounts of First American Bank to facilitate cash transactions on behalf of the depositor

Statement Of Account

Account Number 1040000648
December 01, 2009 To December 31, 2009

ROBERT C MATTHIAS
MATTHIAS & MATTHIAS
700 WEST MORSE BOULEVARD
SUITE 201
WINTER PARK, FL 32789

Account Name	MATTHIAS FOUNDATION CUSTODIAL
Account Number:	1040000648
Relationship Manager	Joy Bihun 847-403-8064 JBihun@firstambank com

Account Summary

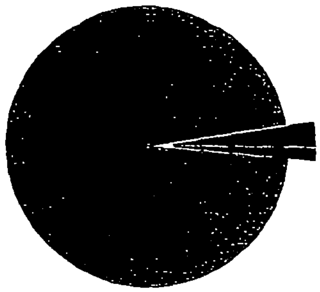
	This Period	Year To Date
Beginning Market Value	329,638 21	242,545.23
Dividends	256 27	14,855 08
Interest	0 03	810 26
Misc Cash Disbursements	0 00	493 00-
Fiduciary Fees	54 94-	549 73-
Other Fees And Expenses	0 00	1,490 00-
Pymt To Beneficiary	0 00	15,000 00-
Taxes	23 84-	215 51-
Net Security Activity	177 52-	2,082 90
Change In Market Value	22,304 03	109,397 01
Ending Market Value	351,942 24	351,942 24

Realized Capital Gains / Losses

	This Period	Year To Date
Long Term	2,243 94	31 141 15
Short Term	2 035 36	14 408 10
Total Gains / Losses	208 58	c 45 549 25

Asset Allocation Summary

	Tax Cost	Market Value	Percent
CASH AND CASH EQUIVALENT	~~9,318 33~~	~~9,318 33~~	2 6%
EQUITIES STMT 6 DETAIL (B)	311,273 31	337,273 91	95 9%
FIXED INCOME STMT 7 (A) DETAIL	10,000 00	5,350 00	1 5%
Total Assets	330,591 64	351,942 24	100 0%
Accrued Income			
Equities	586 55	586 55	
Fixed Income Securities	196 88	196 88	
Cash And Equivalents	0 08	0 08	
Total Accrued Income	783 51	783 51	
Total Assets & Accruals	331,375 15	352,725 75	



Beginning Market Value	329,910 51
Ending Market Value	352,725 75

Portfolio Detail

Description	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Cash And Cash Equivalent				
60934N708 PRIME OBLIG MONEY MARKET 396	9,318 33 9,318 33	1 00 1 00	0 93 0 08	0 01
Total Cash And Cash Equivalent	9,318 33 9,318 33		0 93 0 08	0 01

Bond Quality Summary

S & P Quality Rating	Market Value	Percent
NOT RATED	5,350 00	100 0%
Total	5,350 00	100 0%

Bond Maturity Summary

Years To Maturity	Par Value	Percent
3 5 YEARS	10,000 00	100 0%
Total	10,000 00	100 0%

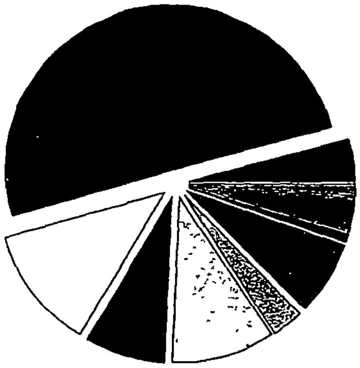
Average Time To Maturity 3 1 Years

Current Yield 9 81%

Description	Rating	Par Value	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Yield Current/ Maturity
Fixed Income						
343389AA0 FLOTEK INDUSTRIES INC BOND (CONVERTIBLE @ $ 22 75/SHR UNTIL 15-FEB-2028) 5 25% 02/15/2028-2013		10,000 000	5 350 00 10 000 00	53 50 100 00	525 00 196 88	9 81 9 81
Total Fixed Income			5,350 00 10,000 00		525 00 196 88	9 81

Portfolio Detail (Continued)

Equity Diversification Summary



Industry Sector	Market Value	Percent
CONSUMER DISCRETIONARY	13,638 62	4 0%
ENERGY	169 900 15	50 4%
FINANCIALS	40,248 40	11 9%
INDUSTRIALS	26,154 55	7 8%
INFORMATION TECHNOLOGY	34,365 90	10 2%
MATERIALS	10,605 64	3 1%
MISCELLANEOUS	24,321 15	7 2%
TELECOMMUNICATIONS SERVICES	2,971 60	0 9%
UTILITIES	10,881 55	3 2%
All Others-Combined	4,186 35	1 3%
Total	337 273 91	100 0%

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equities						
Consumer Discretionary						
227046109						
CROCS, INC COMMON	CROX	350 000	2,012 50	5 75		
			1,890 00	5 40		
478366107						
JOHNSON CONTROLS, INC	JCI	150 000	4,086 00	27 24	78 00	1 91
			1,329 58	8 86	19 50	
92849E101						
VITAMIN SHOPPE INC	VSI	150 000	3,336 00	22 24		
			2,939 35	19 60		
989417100						
ZENN MOTOR CO INC COMMON	ZNNMF	1,220 000	4,204 12	3 45		
			4,340 04	3 56		
Total Consumer Discretionary		Sub-	13,638 62		78 00	0 57
		Total	10 498 97		19 50	
Consumer Staples						
98952K107						
ZHONGPIN INC COMMON	HOGS	185 000	2,887 85	15 61		
			2,369 52	12 81		
Total Consumer Staples		Sub-	2,887 85		0 00	0 00
		Total	2 369 52		0 00	
Energy						
098536105						
BONAVISTA ENERGY TRUST SHRS	BNPUF	427 000	9,040 44	21 17	819 84	9 07
			7,530 44	17 64		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Energy						
13642L100 CANADIAN OIL SANDS TRUST OPEN-ENDED INVESTMENT TRUST SHRS	COSWF	318 000	9,030 25 8,400 04	28 40 26 42	445 20	4 93
165167107 CHESAPEAKE ENERGY CORPORATION	CHK	360 000	9,316 80 8,235 40	25 88 22 88	108 00 27 00	1 16
217202100 COPANO ENERGY LLC COMMON	CPNO	385 000	9 205 35 7,204 89	23 91 18 71	885 50	9 62
25179M103 DEVON ENERGY CORPORATION	DVN	130 000	9,555 00 8,240 67	73 50 63 39	83 20	0 87
283702108 EL PASO PIPELINE PARTNERS, LP COMMON	EPB	405 000	10,513 80 6,772 35	25 96 16 72	567 00	5 39
29273R109 ENERGY TRANSFER PARTNERS, L P COMMON	ETP	380 000	17,088 60 16,208 17	44 97 42 65	1,358 50	7 95
343389102 FLOTEK INDUSTRIES, INC COMMON	FTK	750 000	1 005 00 14,806 36	1 34 19 74		
456615103 INERGY L P COMMON	NRGY	280 000	9 990 40 5,550 08	35 68 19 82	756 00	7 57
559080106 MAGELLAN MIDSTREAM PARTNERS COMMON	MMP	375 000	16,248 75 14,720 14	43 33 39 25	1,065 00	6 55
665531109 NORTHERN OIL AND GAS, INC COMMON	NOG	450 000	5,328 00 2,070 00	11 84 4 60		
702925108 PASON SYSTEMS INC COMMON	PSI TO	275 000	3 041 78 4 186 52	11 06 15 22	77 00	2 53
726503105 PLAINS ALL AMERICAN PIPELINE, LP COMMON	PAA	265 000	14,005 25 13,542 87	52 85 51 11	975 20	6 96
74623J100 PURE ENERGY SVCS LTD	PSV	407 295	819 88 4,594 44	2 01 11 28		
751308107 RAM POWER CORP	GTORF	1,500 000	5,824 50 4,815 90	3 88 3 21		
75885Y107 REGENCY ENERGY PARTNERS LP COMMON	RGNC	615 000	12,884 25 9,100 66	20 95 14 80	1,094 70	8 50

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Energy						
84756N109 SPECTRA ENERGY PARTNERS LP UNITS	SEP	180 000	5,322 60 3,960 00	29 57 22 00	288 00	5 41
87611X105 TARGA RESOURCES PARTNERS L P COMMON	NGLS	300 000	7,293 00 9,906 12	24 31 33 02	621 00	8 52
90338S102 US GEOTHERMAL INC	HTM	1,800 000	2,754 00 3,153 60	1 53 1 75		
98385X106 XTO ENERGY INC	XTO	250 000	11,632 50 11,784 86	46 53 47 14	125 00 31 25	1 07
Total Energy		Sub-Total	169 900 15 164,783 51		9 269 14 58 25	5 46
Financials						
084423102 W R BERKLEY CORPORATION COMMON	BER	365 000	8,993 60 8,688 48	24 64 23 80	87 60 16 20	0 97
091938100 BLACK DIAMOND INCOME FUND COMMON [CANADIAN-REG D]	BDI-U	225 000	3,531 15 3,305 92	15 69 14 69	243 00	6 88
23281A307 CYPRESS SHARPRIDGE INVESTMENTS, INC COMMON	CYS	610 000	8,241 10 7,592 61	13 51 12 45	1,342 00 335 50	16 28
404132102 HCC INSURANCE HOLDINGS, INC COMMON	HCC	185 000	5,174 45 4,882 37	27 97 26 39	99 90 24 98	1 93
743674103 PROTECTIVE LIFE CORPORATION	PL	505 000	8,357 75 6,075 02	16 55 12 03	242 40	2 90
85571B105 STARWOOD PROPERTY TRUST	STWD	315 000	5,950 35 6,319 78	18 89 20 06	126 00 34 50	2 12
Total Financials		Sub-Total	40,248 40 36,864 18		2,140 90 411 18	5 32
Health Care						
180489106 CLARIENT INC COMMON	CLRT	490 000	1,298 50 1,820 09	2 65 3 71		
Total Health Care		Sub-Total	1,298 50 1,820 09		0 00 0 00	0 00
Industrials						
097023105 BOEING CO COM	BA	135 000	7,307 55 6,527 75	54 13 48 35	226 80	3 10

FIRST AMERICAN BANK

Statement Of Account

Account Number· 1040000648

December 01, 2009 To December 31, 2009

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Industrials						
369604103 GENERAL ELEC CO COM	GE	445 000	6,732 85 8,813 29	15 13 19 81	178 00 44 50	2 64
44925C103 ICF INTERNATIONAL, INC COMMON	ICFI	165 000	4,422 00 4,353 79	26 80 26 39		
457667103 INSITUFORM TECHNOLOGIES INC COMMON - CLASS A	INSU	120 000	2,726 40 1,642 58	22 72 13 69		
740189105 PRECISION CASTPARTS CORP COMMON	PCP	45 000	4,965 75 2,257 20	110 35 50 16	5 40	0 11
Total Industrials		Sub-Total	26,154 55 23,594 61		410 20 44 50	1 57
Information Technology						
029912201 AMERICAN TOWER CORP CL A	AMT	65 000	2,808 65 2 089 56	43 21 32 15		
205826209 COMTECH TELECOMMUNICATIONS CORP COMMON	CMTL	260 000	9,110 40 9,895 32	35 04 38 06		
206708109 CONCUR TECHNOLOGIES, INC COMMON	CNQR	90 000	3,847 50 2,055 19	42 75 22 84		
38259P508 GOOGLE INC	GOOG	5 000	3,099 90 1,950 02	619 98 390 00		
58471A105 MEDIDATA SOLUTIONS INC	MDSO	100 000	1,562 00 1,523 92	15 62 15 24		
594918104 MICROSOFT CORP COM	MSFT	165 000	5,029 20 4,253 99	30 48 25 78	85 80	1 71
854532108 STANLEY INC COMMON	SXE	325 000	8,908 25 7,718 33	27 41 23 75		
Total Information Technology		Sub-Total	34 365 90 29,486 33		85 80 0 00	0 25
Materials						
011527108 ALAMOS GOLD INC	AGIGF	140 000	1,669 36 1,603 49	11 92 11 45		
201723103 COMMERCIAL METALS COMPANY COMMON	CMC	165 000	2,582 25 2,467 97	15 65 14 96	79 20	3 07

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Materials						
510728108 LAKE SHORE GOLD CORP	LSGGF	830 000	3,254 43 2,658 25	3 92 3 20		
747319101 QUADRA MINING LTD COMMON	QADMF	225 000	3,099 60 1,772 75	13 78 7 88		
Total Materials		Sub-Total	10,605 64 8,502 46		79 20 0 00	0 75
Miscellaneous						
293792107 ENTERPRISE PRODUCTS PARTNERS LP	EPD	455 000	14,291 55 11,012 55	31 41 24 20	1,005 55	7 04
78462F103 SPDR TR UNIT SER 1	SPY	90 000	10,029 60 10,001 99	111 44 111 13	212 49 53 12	2 12
Total Miscellaneous		Sub-Total	24,321 15 21,014 54		1,218 04 53 12	5 01
Telecommunications Services						
209034107 CONSOLIDATED COMMUN HLDGS, INC COMMON	CNSL	170 000	2 971 60 2,958 22	17 48 17 40	263 50	8 87
Total Telecommunications Services		Sub-Total	2,971 60 2,958 22		263 50 0 00	8 87
Utilities						
292764107 ENERNOC INC	ENOC	245 000	7,445 55 6,815 88	30 39 27 82		
559184106 MAGMA ENERGY CORP COMMON	MGMXF	2,000 000	3,436 00 2,565 00	1 72 1 28		
Total Utilities		Sub-Total	10,881 55 9,380 88		0 00 0 00	0 00
Total Equities			337,273 91 311 273 31		13,544 78 586 55	4 02
Grand Total Assets			351,942 24 330 591 64		14,070 71 783 51	4 00

FIRST AMERICAN BANK

Statement Of Account

Account Number 1040000648

December 01, 2009 To December 31, 2009

Detail Transactions

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Beginning Balance		0 00	0 00	330,622 70	
Dividends					
12/01/09	DIVIDEND ON 263 SHS CANADIAN OIL SANDS TRUST OPEN-ENDED INVESTMENT TRUST SHRS AT 3302505 PER SHARE PAYABLE 12/01/2009 EX DATE 11/18/2009		86 86		
12/04/09	DIVIDEND ON 135 SHS BOEING CO COM AT 0 42 PER SHARE PAYABLE 12/04/2009 EX DATE 11/04/2009		56 70		
12/10/09	DIVIDEND ON 165 SHS MICROSOFT CORP COM AT 0 13 PER SHARE PAYABLE 12/10/2009 EX DATE 11/17/2009		21 45		
12/16/09	DIVIDEND ON 352 SHS BONAVISTA ENERGY TRUST SHRS AT 1506018 PER SHARE PAYABLE 12/16/2009 EX DATE 11/26/2009		53 01		
12/17/09	DIVIDEND ON 225 SHS BLACK DIAMOND INCOME FUND COMMON [CANADIAN-REG'D] AT 08446 PER SHARE PAYABLE 12/17/2009 EX DATE 11/30/2009		19 00		
12/28/09	DIVIDEND ON 55 SHS PRECISION CASTPARTS CORP COMMON AT 0 03 PER SHARE PAYABLE 12/28/2009 EX DATE 12/02/2009		1 65		
12/31/09	DIVIDEND ON 110 SHS DEVON ENERGY CORPORATION AT 0 16 PER SHARE PAYABLE 12/31/2009 EX DATE 12/11/2009		17 60		
Total Dividends		0 00	256 27	0 00	0 00
Interest					
12/01/09	INTEREST ON PRIME OBLIG MONEY MARKET 396 PAYABLE 12/01/2009		0 03		
Total Interest		0 00	0 03	0 00	0 00
Cash Disbursements					
Taxes					
12/01/09	FOREIGN TAX WITHHELD ON CANADIAN OIL SANDS TRUST OPEN-ENDED INVESTMENT TRUST SHRS		13 04-		
12/16/09	FOREIGN TAX WITHHELD ON BONAVISTA ENERGY TRUST SHRS		7 95-		

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/17/09	FOREIGN TAX WITHHELD ON BLACK DIAMOND INCOME FUND COMMON (CANADIAN-REG'D)		2 85-		
Total Taxes		0 00	23 84-	0 00	0 00
Total Cash Disbursements		0 00	23 84-	0 00	0 00
Fees					
Fiduciary Fees					
12/21/09	FEE TO FIRST AMERICAN BANK FOR THE PERIOD ENDING 11/30/2009	54 94-			
Total Fiduciary Fees		54 94-	0 00	0 00	0 00
Total Fees		54 94-	0 00	0 00	0 00
Security Activity					
Purchases					
12/03/09	PURCHASED 30 SHS DEVON ENERGY CORPORATION ON 11/30/2009 AT 67 33 THRU PULSE TRADING COMMISSIONS PAID 2 40	2,022 30-		2,022 30	
12/03/09	PURCHASED 55 SHS PROTECTIVE LIFE CORPORATION ON 11/30/2009 AT 16 3276 THRU PULSE TRADING COMMISSIONS PAID 4 40	902 41-		902 41	
12/03/09	PURCHASED 45 SHS ENERNOC INC ON 11/30/2009 AT 27 0745 THRU PULSE TRADING COMMISSIONS PAID 3 60	1,221 96-		1 221 96	
12/08/09	PURCHASED 355 SHS ZENN MOTOR CO INC COMMON ON 12/03/2009 AT 3 507 THRU RAYMOND JAMES AND ASSOC COMMISSIONS PAID 14 20	1,259 18-		1 259 18	
12/09/09	PURCHASED 350 SHS CROCS, INC COMMON ON 12/04/2009 AT 5 36 THRU PULSE TRADING COMMISSIONS PAID 14 00	1,890 00-		1,890 00	
12/16/09	PURCHASED 30 SHS CHESAPEAKE ENERGY CORPORATION ON 12/11/2009 AT 23 2435 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 2 40	699 70-		699 70	
12/16/09	PURCHASED 20 SHS DEVON ENERGY CORPORATION ON 12/11/2009 AT 63 9677 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 1 60	1,280 96-		1 280 96	

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/16/09	PURCHASED 75 SHS ENERGY TRANSFER PARTNERS L P COMMON ON 12/11/2009 AT 43 7279 THRU WACHOVIA COMMISSIONS PAID 6 00	3,285 59-		3,285 59	
12/16/09	PURCHASED 70 SHS W R BERKLEY CORPORATION COMMON ON 12/11/2009 AT 24 8112 THRU PULSE TRADING COMMISSIONS PAID 5 60	1,742 38-		1,742 38	
12/16/09	PURCHASED 85 SHS STANLEY, INC COMMON ON 12/11/2009 AT 26 4015 THRU PULSE TRADING COMMISSIONS PAID 6 80	2,250 93-		2 250 93	
12/16/09	PURCHASED 75 SHS BONAVISTA ENERGY TRUST SHRS ON 12/11/2009 AT 19 5747 THRU RAYMOND JAMES AND ASSOC COMMISSIONS PAID 6 00	1,474 10-		1,474 10	
12/17/09	PURCHASED 100 SHS MEDIDATA SOLUTIONS INC ON 12/14/2009 AT 15 1592 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 8 00	1,523 92-		1,523 92	
12/17/09	PURCHASED 140 SHS ALAMOS GOLD INC ON 12/14/2009 AT 11 3735 THRU RAYMOND JAMES AND ASSOC COMMISSIONS PAID 11 20	1,603 49-		1,603 49	
12/24/09	PURCHASED 25 SHS W R BERKLEY CORPORATION COMMON ON 12/21/2009 AT 23 5195 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 2 00	589 98-		589 98	
12/24/09	PURCHASED 65 SHS COMMERCIAL METALS COMPANY COMMON ON 12/21/2009 AT 17 1921 THRU PULSE TRADING COMMISSIONS PAID 5 20	1,122 69-		1 122 69	
12/24/09	PURCHASED 50 SHS PROTECTIVE LIFE CORPORATION ON 12/21/2009 AT 17 1207 THRU PULSE TRADING COMMISSIONS PAID 4 00	860 04-		860 04	
12/24/09	PURCHASED 110 SHS CYPRESS SHARPRIDGE INVESTMENTS INC COMMON ON 12/21/2009 AT 14 0346 THRU PULSE TRADING COMMISSIONS PAID 8 80	1,552 61-		1,552 61	
12/24/09	PURCHASED 55 SHS CANADIAN OIL SANDS TRUST OPEN-ENDED INVESTMENT TRUST SHRS ON 12/21/2009 AT 27 8081 THRU RAYMOND JAMES AND ASSOC COMMISSIONS PAID 4 40	1,533 84-		1 533 84	

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/28/09	PURCHASED 5 SHS STANLEY, INC COMMON ON 12/22/2009 AT 27 1682 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 0 40	136 24-		136 24	
12/28/09	PURCHASED 9 SHS ICF INTERNATIONAL, INC COMMON ON 12/22/2009 AT 26 5661 THRU CITIGROUP GLOBAL MARKETS INC COMMISSIONS PAID 0 72	239 81-		239 81	
12/29/09	PURCHASED 46 SHS ICF INTERNATIONAL, INC COMMON ON 12/23/2009 AT 26 60 THRU CITIGROUP GLOBAL MARKETS INC COMMISSIONS PAID 3 68	1,227 28-		1,227 28	
Total Purchases		28 419 41-	0 00	28 419 41	0 00
Sales					
12/03/09	SOLD 5 SHS REGENCY ENERGY PARTNERS LP COMMON ON 11/30/2009 AT 20 0071 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 0 40	99 64		163 30	63 66
12/03/09	SOLD 10 SHS PRECISION CASTPARTS CORP COMMON ON 11/30/2009 AT 103 6027 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 0 80 EXPENSES PAID 0 03	1,035 20		598 45-	436 75
12/03/09	SOLD 30 SHS INERGY L P COMMON ON 11/30/2009 AT 32 9602 THRU WACHOVIA COMMISSIONS PAID 2 40 EXPENSES PAID 0 03	986 37		990 32-	3 95
12/03/09	SOLD 135 SHS SPECTRA ENERGY PARTNERS LP UNITS ON 11/30/2009 AT 27 4914 THRU WACHOVIA COMMISSIONS PAID 10 80 EXPENSES PAID 0 09	3,700 45		2 970 00-	730 45
12/11/09	SOLD 255 SHS COPANO ENERGY, LLC COMMON ON 12/08/2009 AT 20 2493 THRU MERRILL LYNCH, PIERCE FENNER COMMISSIONS PAID 20 40 EXPENSES PAID 0 13	5,143 04		9 788 73-	4 645 69-
12/16/09	SOLD 90 SHS INERGY L P COMMON ON 12/11/2009 AT 36 0709 THRU WACHOVIA COMMISSIONS PAID 7 20 EXPENSES PAID 0 09	3,239 09		2,337 88-	901 21
12/16/09	SOLD 205 SHS CONSOLIDATED COMMUN HLDGS, INC COMMON ON 12/11/2009 AT 15 9995 THRU WACHOVIA COMMISSIONS PAID 16 40 EXPENSES PAID 0 08	3,263 42		3,567 27-	303 85-

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/16/09	SOLD 1 SH GOOGLE INC ON 12/11/2009 AT 593 3814 THRU PULSE TRADING COMMISSIONS PAID 0 08 EXPENSES PAID 0 02	593 28		390 00-	203 28
12/16/09	SOLD 10 SHS PRECISION CASTPARTS CORP COMMON ON 12/11/2009 AT 111 758 THRU PULSE TRADING COMMISSIONS PAID 0 80 EXPENSES PAID 0 03	1,116 75		550 02-	566 73
12/16/09	SOLD 65 SHS ZHONGPIN INC COMMON ON 12/11/2009 AT 14 3836 THRU PULSE TRADING COMMISSIONS PAID 5 20 EXPENSES PAID 0 03	929 70		832 53-	97 17
12/24/09	SOLD 105 SHS COPANO ENERGY, LLC COMMON ON 12/21/2009 AT 23 0119 THRU PERSHING LLC COMMISSIONS PAID 8 40 EXPENSES PAID 0 06	2,407 79		2,947 11	539 32
12/24/09	SOLD 145 SHS EL PASO PIPELINE PARTNERS, LP COMMON ON 12/21/2009 AT 25 6376 THRU PERSHING LLC COMMISSIONS PAID 11 60 EXPENSES PAID 0 10	3,705 75		2 425 85-	1 279 90
12/24/09	SOLD 60 SHS SPECTRA ENERGY PARTNERS LP UNITS ON 12/21/2009 AT 29 4866 THRU PERSHING LLC COMMISSIONS PAID 4 80 EXPENSES PAID 0 05	1,764 35		1,320 00-	444 35
12/24/09	SOLD 20 SHS AMERICAN TOWER CORP CL A ON 12/21/2009 AT 42 7189 THRU PULSE TRADING COMMISSIONS PAID 1 60 EXPENSES PAID 0 02	852 76		674 01-	178 75
12/24/09	SOLD 35 SHS NORTHERN OIL AND GAS INC COMMON ON 12/21/2009 AT 11 3384 THRU PULSE TRADING COMMISSIONS PAID 2 80 EXPENSES PAID 0 01	394 04		161 00-	233 04
12/24/09	SOLD 30 SHS INSITUFORM TECHNOLOGIES INC COMMON - CLASS A ON 12/21/2009 AT 22 9775 THRU PULSE TRADING COMMISSIONS PAID 2 40 EXPENSES PAID 0 02	686 91		410 65-	276 26
Total Sales		29,918 54	0 00	30,127 12	208 58
Net Cash Management					
	NET CASH MANAGEMENT	1,676 65-		1 676 65	
Total Net Cash Management		1,676 65-	0 00	1,676 65	0 00
Total Security Activity		177 52-	0 00	31 06	208 58-
Ending Balance		232 46-	232 46	330 591 64	208 58

For Your Information

First American Bank may (i) receive revenue sharing fees and shareholder servicing fees from third party investment funds (such as mutual funds), and (ii) realize earnings from investments of the depositor's assets held in general accounts of First American Bank to facilitate cash transactions on behalf of the depositor

Federal Statements

Statement 9 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General Explanation

Description
Upon inquiry to the Florida Department of Agriculture (800-488-3022) on 5/15/07, we were informed that there is no requirement to file the Form 990-PF with the Attorney General of FL because the Matthias Foundation does not solicit money or contributions of any kind from the general public.

Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

There is no formal application form for grant requests. Letter form is preferred with concise backup material which should include the following information:

1. Annual Report
2. Financial Information (Organizational budget, how much money is raised annualy; from what sources and how the money is spent)
3. Fund Raising (Breakdown of all Fund Raising costs including specific payment to Fund Raising agencies)
4. List of Board of Directors and key staff persons; include names, title, and means of contacting each; salaries of all key personnel
5. Need Statement
6. Proposed Plan of Action (Timetable, how the proposal will help you to achieve your long range goals, proposed activities)
7. Highlights of your organizations activities and accomplishments in the past year
8. How you propose to evaluate the results of the project

Your request must be accompanied by a copy of the IRS letter ruling confirming your active status as a 501(c)(3) organization.

Statement 11 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

Proposals are accepted and reviewed throughout the year. However, major funding decisions are ordinarily made at the annual meeting in November.

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

The Matthias Foundaiton, Inc., was established on November 3, 1981. The Foundation is a family foundation which funds qualified 501(c)(3) organizations that the members of the Board of Directors feel strongly deserve to receive a grant. Organizations so funded by the Board of Directors typically are ones with which member of the Board are very familiar and often involved, and which most often have some diffuclty receiving similar funding from other sources. Most organizations funded are located in the Central Florida area, though, occasionally, out-of-state organizations receive grants, particularly in the Chicago and Idaho areas, locations where members of the Board of Directors live or have lived. The Foundation's primary giving focus is in the fields of youth activities, education and religion. Occasionally needy organizations in other fields do receive funding, but this would be the exception rather than the rule.

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name Address	Address Relationship	Status	Purpose	Amount
Wood River Land Tr Hailey ID 83333	119 E Bullion St		General Fund	2,000
First United Metchodist-W Winter Park FL 32789	125 N Interlachen Ave		Land Fund	120,000
First United Methodist-W Winter Park FL 32789	125 N Interlachen Ave		Discretionary Fund	10,000
Campus Crusade for Christ Fetchum ID 83340	PO Box 1322			2,400
Sagebrush Equine Training Hailey ID 83333	100 Let'er Buck Road			5,000
Kingdom Harvest, Inc Orlando FL 32806	150 W Michigan St Ste A			5,000
The Hotchkiss School Basking Ridge NJ 07920	89 Young's Road			5,000
Nature Conservancy of Ida Hailey ID 83333	116 First Ave,. North			2,000
Sun Valley Adaptive Sport Ketchum ID 83340	PO Box 6791			10,000
Mission of Rescue Evangel Winter Park FL 32789	310 W Lake Sue Ave.			2,500
NC Veterinary Med Foundat Raleigh NC 27606	4700 Hillsbourough St			7,000
Total				170,900