Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009 and ending 12-31-2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
MOTE MARINE LABORATORY INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
1600 KEN THOMPSON PARKWAY

City or town, state or country, and ZIP + 4
SARASOTA, FL 34236

D Employer identification number
59-0756643

E Telephone number
(941) 388-4441

G Gross receipts $ 18,112,221

F Name and address of principal officer
KUMAR MAHADEVAN PHD
1600 KEN THOMPSON PARKWAY
SARASOTA, FL 34236

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW MOTE ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1955

M State of legal domicile FL

Part I Summary

Activities & Governance

1	Briefly describe the organization's mission or most significant activities Advancing the science of the sea through research, education and outreach		
2	Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
3	Number of voting members of the governing body (Part VI, line 1a)	3	30
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	29
5	Total number of employees (Part V, line 2a)	5	223
6	Total number of volunteers (estimate if necessary)	6	1,278
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	2,986,750	2,362,824
	9	Program service revenue (Part VIII, line 2g)	16,457,721	14,628,272
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	66,843	29,789
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	323,560	410,190
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	19,834,874	17,431,075
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	271,289	296,575
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	9,709,531	8,916,252
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶916,867		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	10,590,817	9,269,690
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	20,571,637	18,482,517
	19	Revenue less expenses Subtract line 18 from line 12	-736,763	-1,051,442

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	46,775,434	47,459,561
	21	Total liabilities (Part X, line 26)	15,253,556	13,876,096
	22	Net assets or fund balances Subtract line 21 from line 20	31,521,878	33,583,465

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ ****** | 2010-08-23
Signature of officer | Date

▶ KUMAR MAHADEVAN PHD CEO
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ Rebecca U Stoner		Date	Check if self-employed ▶ ☐	Preparer's identifying number (see instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶	KERKERING BARBERIO & CO PO BOX 49348 SARASOTA, FL 342306348			EIN ▶ Phone no ▶ (941) 365-4617

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

DEDICATED TO ADVANCING THE SCIENCE OF THE SEA THROUGH THE STUDY OF MARINE AND ESTUARINE ECOSYSTEMS, THROUGH THE PUBLIC MOTE AQUARIUM AND THROUGH AN EDUCATION DIVISION THAT PROVIDES UNIQUE PROGRAMS FOR ALL AGES

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☑ Yes ☐ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 8,993,888 including grants of $) (Revenue $ 7,980,873)

SEE SCHEDULE O Research Since its creation in 1955, Mote Marine Laboratory has been a leader in marine research Today, it stands as one of the few INDEPENDENT laboratories in the world to incorporate public education as part of its core mission In the beginning, Mote's early studies focused mainly on sharks and understanding their basic biology Those early research findings led the way for thousands of studies that today provide vital information for resource managers and the public Mote has seven Centers for marine research that focus on the following areas sharks, fisheries, aquaculture, coral reefs, marine mammals and sea turtles, coastal ecology and ecotoxicology All told, staff in these centers worked on 310 research projects in 2009 Mote Marine Laboratory researchers are leaders in marine and oceanographic science and have hosted many scientific workshops/ seminars and symposia Sharks Mote is the only Congressionally designated Center for Shark Research in the U S Efforts have moved beyond understanding the basic biology of these fish, to understanding the conservation needs of these animals that play a vital role in oceanic ecosystems Mote research also includes studies that may one day lead to novel cancer therapies for humans through the identification of the mechanisms that allow sharks to resist cancerous tumors and other illnesses Marine Mammals and Sea Turtles Mote hosts the world's longest-running study of a wild dolphin population Conducted in collaboration with the Chicago Zoological Society, this program has undertaken wide-ranging studies that have helped us understand dolphin "societies" and their conservation needs Manatee studies at Mote are also unraveling the habitat requirements necessary for the survival of this endangered species and possible ways to deal with environmental changes that may affect them in the future Studies of endangered and threatened sea turtle species are providing new insights about nesting behavior, as well as the behavior of these animals at sea These studies are breaking new ground and allowing us to understand - for the first time - the oceanic and near-coastal habitats necessary for sea turtle survival Coral Reefs Mote's Center for Coral Reef Research is leading the way in understanding the mechanisms of coral health and finding new ways to replenish reefs in the wild Coral reefs are vital to coastal protection from hurricanes and will be one of the earliest species affected by global climate change Ecotoxicology Many areas of the world are experiencing an increase in harmful algal blooms, which have a range of detrimental effects on coastal areas Mote studies include how such blooms affect human health, better algae bloom detection methods and ways to mitigate the effects of blooms through better public education and bloom size reduction Ongoing research includes studies of the basic biology of the harmful algae that affects Florida (Karenia brevis) and the characteristics that distinguish it from blooms in other parts of the U S and the globe Fisheries Enhancement This Center strives to create new methods of re-stocking marine species in an environmentally sound fashion As certain species become more and more overfished, it may be necessary to re-introduce animals to the wild Mote's research also focuses on understanding which habitats are vital to sustain fish populations - from juvenile through adult - and to provide resource managers with that information so fish populations can continue to replenish themselves Aquaculture Mote's aquaculture research is focused on finding cost-effective ways to grow fish for food and for re-stocking efforts in the most cost-effective manner possible Our research takes place far from any body of salt or freshwater and proves that aquaculture can be conducted in ways that do not harm the environment due to innovative water recirculation technology Our research into new aquaculture methods is creating new models that will aid in the development of environmentally sound systems and the development of a new industry in Florida Coastal Ecology One of the most vital aspects of ocean conservation is the interaction between what happens on land and how it affects what happens at sea Mote's Center for Coastal Ecology has created new models that measure the effects of these land-sea interactions and, quite possibly, the role humans play in it These studies help provide managers with the information they need to become better stewards of our oceanic environments

4b (Code) (Expenses $ 2,773,787 including grants of $) (Revenue $ 2,770,566)

SEE SCHEDULE O Aquarium Mote Aquarium is the main venue through which Mote Marine Laboratory communicates its cutting-edge research findings In 2009, Mote Aquarium hosted 287,928 visitors Through a travelling exhibit, Mote reached another 300,000 people throughout Florida Yet Mote Aquarium moves beyond providing knowledge to the general public through our visitor interactions We also believe that we have an obligation to RESCUE animals IN TROUBLE in the wild through the Dolphin and Whale and Sea Turtle Rehabilitation Hospitals The information we collect from these efforts also provide new research insights into best practices for rescue, rehabilitation and release for turtles and marine mammals worldwide Mote Aquarium is dedicated to maintaining the physiological and psychological health of its animal collection while increasing the scientific knowledge about the animals through husbandry and research training All of the resident animals housed at Mote Aquarium in the Ann and Alfred Goldstein Marine Mammal and Research and Rehabilitation Center voluntarily participate in husbandry training in order to facilitate veterinary procedures Husbandry training allows staff to precisely monitor the health of the animals as well as continue to gain new insights and baseline values of clinical parameters The data obtained from Mote Aquarium's resident animals has allowed for the assessment and treatment of injured/ill wild animals to be greatly improved Mote Aquarium's Manatee Care and Research Program has been investigating the sensory processes and physiological adaptations of the Florida manatee for a number of years Manatees Hugh and Buffett participate in numerous behavioral research studies focusing on the hearing and tactile sensitivities of manatees By gaining a better understanding of how manatees hear and perceive their surroundings, researchers can determine if their hearing is being compromised in the wild and contributing in their inability to avoid boats Manatees have a unique attribute amongst the mammalian class tactile hairs located all over their bodies Mote Aquarium's resident sea turtles are also helping us explore turtle sensory processes as well In addition to the husbandry training program, we are investigating turtle hearing capabilities to provide researchers with insight about whether man-made noise is causing direct (hearing loss) or indirect (disruption of mating/nesting cycles) harm to wild sea turtle populations Mote's resident dolphins, Moonshine (a pantropical spotted dolphin) and Harley (a spinner dolphin), are also working with researchers to expand our knowledge about the sensory capabilities of these lesser-studied dolphin species We are also looking at the hearing capabilities of these mammals The data obtained from the behavioral project will be compared to and used to calibrate auditory evoked potentials previously obtained from the dolphins In addition to obtaining hearing curves for these two species, a mobile screening device is being constructed that can rapidly assess hearing in stranded cetaceans The training conducted with all of our resident animals and the knowledge obtained from our research with them allows for the better care of our animals, enhanced rehabilitation procedures of injured/sick animals that strand on beaches and improved management of the wild populations The Dolphin and Whale Hospital at Mote has been REHABILITATING dolphins and whales at our Sarasota, Fla -based facilities since 1984 At Mote, our goal is to provide the most humane treatment possible for live-stranded dolphins and whales, while also creating a better scientific understanding of these animals and their needs in order to support conservation of these species in the wild Medications and tests for sick animals can be costly, and donations play a key role in supporting Mote's ability to respond to injured and sick wild animals, bring them to our hospitals for treatment, monitor their conditions upon return to the wild and understand their daily lives there In 2009, Mote treated 16 sea turtles and two dolphins Among the treatment highlights Ginger, a young female bottlenose dolphin was found stranded on Siesta Beach on December 16, 2008 During her entire stay, she ate only live fish, which demanded significant additional resources from our staff and volunteers After less than two months of treatment, she was released back to her home waters in Sarasota Bay on February 9, 2009 She was outfitted with a small VHF radio transmitter before she was released and has been visually monitored REGULARLY as she re-acclimated to her normal habitat Vicki Lee, an adult female loggerhead sea turtle, was admitted to the hospital on April 16, 2009 Based on her existing tag, research discovered that she was initially tagged in 1988 - meaning that Mote had records going back more than 20 years of this PARTICULAR turtle nesting on Casey Key Vicki Lee was emaciated, anemic, and likely suffering from lethargic loggerhead syndrome After five months of successful treatment, Vicki Lee was tagged with a satellite transmitter and released from North Lido Beach on Sept 25, 2009 The satellite tag has allowed Mote researchers (and the public) to follow her movements at sea

4c (Code) (Expenses $ 859,249 including grants of $) (Revenue $ 764,177)

SEE SCHEDULE O Education Mote Marine Laboratory's Education Division provides opportunities for life-long learning and presents on-site experiences for students through school and public programs, summer camps and special adult-oriented lectures Mote also provides distance-learning programs that reach students thousands of miles away from our campus in Sarasota, Fla The Education Division consists of three centers Distance Learning, School and Public Programs and Volunteer and Intern Resources Mote Educators reached nearly 30,000 students in preschool through college in 2009 via field trips, summer camps, fishing clinics, internships and our Center for Distance Learning, which delivered more than 500 programs in the 2008-2009 school year and is taking bookings for the remainder of the 2009-2010 school year Mote also reached MANY underserved students by providing full or partial scholarships to a number of students who attended our programs, including 48 Boys & Girls Club summer campers Additional new ventures included collaboration with University of Central Florida researchers to assess how our Mommy and Me at Mote preschool programs contribute to our students' cognitive and motor skill development, presenting seminars on early childhood science education at the National Science Teachers Association Regional Meeting, a revamped First Year High School Internship program and educational travel programs to the Galapagos Islands Mote also hosted the Florida Marine Science Educators Association Annual Conference, a gathering of educators from around the state Mote educators added to their popular Mommy and Me program for kids ages 2-5 with new sessions called Exploring the Bay, which involve wading in Sarasota Bay and collecting critters with dip nets Our record summer camp registration (708 students) represents a 22 percent increase over 2008's record in a time when summer camps were suffering all over the nation School programming numbers in 2008-2009 represent a 20 percent increase over the 2007-2008 school year (6,739 vs 5,600) These increases underscore Mote's commitment to seeking new and better ways to make marine science fun, relevant and accessible to children and their families The Center for Volunteer and Intern Resources supports the many ever-changing needs of Mote Marine Laboratory and Aquarium Approximately 1,300 volunteers support Mote in its mission of science and education During 2009 they provided 197,611 hours of service at an estimated value of $4,120,189 At the 2009 Annual Volunteer Award Ceremony, approximately 300 volunteers were honored and recognized for their dedication and service to Mote Of these, 16 received the "President's Call To Service Award," our nations' highest volunteer service award given to volunteers for the dedication and commitment to volunteering Mote's College Intern Program provides college students valuable field and laboratory experience at Mote in their chosen area of study More than 125 interns joined us in 2009 from colleges throughout the country and world A prestigious National Science Foundation funded R E U (Research Experience for Undergraduates) brought 10 best and brightest students in the nation to intern at Mote Marine Laboratory giving priority to minority underprivileged students Some Additional Highlights Mote's Center for Distance Learning continued its work to join cutting-edge technology with new and exciting programming by offering students the opportunity to combine a love of the sea with their knowledge of new digital tools During "Digi-Know How?" students learned how to shoot and edit their own video and prepared presentations using this and other media, which they presented to their parents at the end of each week-long session The Center's Digital Docents exhibit project also continued its trek nationwide This project combines stationary visual and tactile exhibits with live, interactive programming via videoconferencing Funding has been secured to refurbish these exhibits and ready them for rental in 2010 Funding from the U S Department of Education is also enabling Mote to develop a second generation of these exhibits, with the first focused on the coral reefs of the Florida Keys This exhibit will form a small theatre for interactive programming and will tour schools in 2010, and then be available as an on-demand rental exhibit Mote also continues its efforts to reach students via science teachers and has secured grants for water quality studies designed to teach students about science using real-world experiences Work with teachers includes training on watersheds and estuaries and their connections to the ocean Mote also strives to ensure that all students have access and the opportunity to participate in our programs By securing a number of grants, Mote has been able to expand the number of students we are able to educate about the marine environment The following foundations and groups helped support our education mission in 2009 Emily and Roland Abraham Marine Science Education Fund, Verizon Foundation, Gulf Coast Community Foundation of Venice, Sarasota Bay Estuary Program, Fish Florida, Southwest Florida Water Management District, Duckwall Foundation, Bank of America Foundation, Wachovia Wells Fargo Foundation, The Knox Family Foundation, AND THE NATIONAL SCIENCE FOUNDATION

4d Other program services (Describe in Schedule O) **See also Additional Data for Description**

(Expenses $ 2,904,822 including grants of $) (Revenue $ 3,112,656)

4e **Total program service expenses**▶$ 15,531,746

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? *If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.*	11	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*			
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*			
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X.*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* — 12A (Yes / No): No			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Part II*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Part III*	16		No
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		No

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		No
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, *Annual Summary and Transmittal of U.S. Information Returns. Enter -0-* if not applicable	1a	65			
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	2a	223			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note:** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		No
b	If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	1			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	Yes	
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

					Yes	No
1a	Enter the number of voting members of the governing body	1a	30			
b	Enter the number of voting members that are independent	1b	29			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?			3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?			4	Yes	
5	Did the organization become aware during the year of a material diversion of the organization's assets?			5		No
6	Does the organization have members or stockholders?			6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?			7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?			7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following					
a	The governing body?			8a	Yes	
b	Each committee with authority to act on behalf of the governing body?			8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶FL

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

DENA SMITH MOTE MARINE LABORATORY
1600 KEN THOMPSON PARKWAY
SARASOTA, FL 34240
(941) 377-4441

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See add'l data										

1b Total . . . . ▶	986,803	5,000	52,348

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶11

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
SARASOTA BAY EXPLORERS 1923 LINCOLN DRIVE SARASOTA, FL 34236	ECO-TOURISM BOAT TOURS	509,321
MANCINI DINERS 4411 BEAUCHAMP COURT SARASOTA, FL 34243	DINER AT MOTE AQUARIUM	326,592
SAN JOSE STATE UNIVERSITY 210 N FOURTH ST 4TH FLOOR SAN JOSE, CA 95112	sCIENTIFIC RESEARCH SUBAGREEMENT	237,825
UNIVERSITY OF FLORIDA PO BOX 113001 GAINESVILLE, FL 32611	SCIENTIFIC RESEARCH SUBAGREEMENT	237,785
UNH OFFICE OF SPONSORED RESEARCH UNIVERSITY OF NEW HAMPSHIRE DURHAM, NC 03824	sCIENTIFIC RESEARCH SUBAGREEMENT	225,889

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶10

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns . . 1a					
	b Membership dues 1b					
	c Fundraising events 1c	149,627				
	d Related organizations . . . 1d	316,801				
	e Government grants (contributions) 1e					
	f All other contributions, gifts, grants, and similar amounts not included above 1f	1,896,396				
	g Noncash contributions included in lines 1a-1f $ 368,334					
	h **Total.** Add lines 1a-1f . . . . ▶		2,362,824			
Program Service Revenue		Business Code				
	2a RESEARCH	541,700	7,980,873	7,980,873		
	b AQUARIUM	713,990	2,770,566	2,770,566		
	c PROTECT OUR REEFS - LI	900,099	1,053,905	1,053,905		
	d EDUCATION AND DISTANCE	611,710	764,177	764,177		
	e MEMBERSHIPS	900,099	750,805	750,805		
	f All other program service revenue		1,307,946	1,307,946		
	g **Total.** Add lines 2a–2f . . . . ▶		14,628,272			
Other Revenue	3 Investment income (including dividends, interest and other similar amounts) . . . . . ▶		24,647			24,647
	4 Income from investment of tax-exempt bond proceeds . . ▶					
	5 Royalties . . . . ▶					
		(i) Real / (ii) Personal				
	6a Gross Rents					
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss) . . . . ▶					
		(i) Securities / (ii) Other				
	7a Gross amount from sales of assets other than inventory	29,137 / 18,000				
	b Less cost or other basis and sales expenses	29,495 / 12,500				
	c Gain or (loss)	-358 / 5,500				
	d Net gain or (loss) . . . . ▶		5,142			5,142
	8a Gross income from fundraising events (not including $ 149,627 of contributions reported on line 1c) See Part IV, line 18 . . . a	54,654				
	b Less direct expenses . . . b	91,014				
	c Net income or (loss) from fundraising events . . ▶		-36,360			-36,360
	9a Gross income from gaming activities See Part IV, line 19 . . . a					
	b Less direct expenses . . . b					
	c Net income or (loss) from gaming activities . . ▶					
	10a Gross sales of inventory, less returns and allowances . a	994,687				
	b Less cost of goods sold . . b	548,137				
	c Net income or (loss) from sales of inventory . . ▶		446,550			446,550
	Miscellaneous Revenue	Business Code				
	11a					
	b					
	c					
	d All other revenue					
	e **Total.** Add lines 11a–11d . . . . . . ▶					
	12 **Total revenue.** See Instructions . . . ▶		17,431,075	14,628,272	0	439,979

Part IX **Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	**(A)** Total expenses	**(B)** Program service expenses	**(C)** Management and general expenses	**(D)** Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	275,775	275,775		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	20,800	20,800		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	346,631	66,201	247,015	33,415
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	7,119,829	5,056,639	1,733,644	329,546
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	313,459		313,459	
9	Other employee benefits	583,517		583,517	
10	Payroll taxes	552,816		552,816	
11	Fees for services (non-employees)				
a	Management				
b	Legal	18,506	17,651	855	
c	Accounting	37,870		37,870	
d	Lobbying				
e	Professional fundraising *See Part IV, line 17* . .				
f	Investment management fees				
g	Other	2,097,054	1,875,457	81,546	140,051
12	Advertising and promotion	210,448	184,446	1,467	24,535
13	Office expenses	522,316	284,871	102,593	134,852
14	Information technology				
15	Royalties . .				
16	Occupancy	894,429	546,484	346,598	1,347
17	Travel	287,172	272,374	4,077	10,721
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	27,683	25,288	1,180	1,215
20	Interest	190,023	155,902	34,121	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,597,421	815,497	1,781,924	
23	Insurance	542,651	150,444	389,223	2,984
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	EQUIPMENT RENTAL & MAIN	995,929	681,180	278,805	35,944
b	SUPPLIES	464,517	448,952	15,557	8
c	INTERNAL RENTALS	0	104,891	-108,360	3,469
d	OVERHEAD ALLOCATION	0	2,511,529	-2,511,529	
e	FRINGE-BENEFIT CHARGE O	0	1,822,581	-1,953,248	130,667
f	All other expenses	383,671	214,784	100,774	68,113
25	**Total functional expenses.** Add lines 1 through 24f	18,482,517	15,531,746	2,033,904	916,867
26	**Joint costs.** Check here ▶ ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

					(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing			141,727	1	99,558
	2	Savings and temporary cash investments			2,336,593	2	2,022,437
	3	Pledges and grants receivable, net			2,333,884	3	1,292,056
	4	Accounts receivable, net			138,290	4	192,620
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			179,514	8	165,034
	9	Prepaid expenses and deferred charges			59,502	9	89,869
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D*	10a	54,768,089			
	b	Less accumulated depreciation	10b	24,276,922	31,623,830	10c	30,491,167
	11	Investments—publicly traded securities				11	
	12	Investments—other securities See Part IV, line 11				12	3,440,940
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			9,962,094	15	9,665,880
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)			46,775,434	16	47,459,561
Liabilities	17	Accounts payable and accrued expenses			1,790,209	17	1,197,512
	18	Grants payable				18	
	19	Deferred revenue			3,089,300	19	2,913,310
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*				22	
	23	Secured mortgages and notes payable to unrelated third parties			10,374,047	23	9,765,274
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D				25	
	26	**Total liabilities.** Add lines 17 through 25			15,253,556	26	13,876,096
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**					
	27	Unrestricted net assets			21,662,644	27	22,954,205
	28	Temporarily restricted net assets			1,046,776	28	1,914,850
	29	Permanently restricted net assets			8,812,458	29	8,714,410
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			31,521,878	33	33,583,465
	34	Total liabilities and net assets/fund balances			46,775,434	34	47,459,561

Part XI Financial Statements and Reporting

		Line	Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other ____________ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . .	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . .	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .	3b	Yes	

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		
(ii) a family member of a person described in (i) above?	**11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col (i) of your support? Yes	(v) No	(vi) Is the organization in col (i) organized in the U S ? Yes	(vi) No	(vii) Amount of support?
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	3,552,450	9,599,540	3,054,776	2,986,750	2,362,824	21,556,340
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	3,552,450	9,599,540	3,054,776	2,986,750	2,362,824	21,556,340
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						960,508
6 **Public Support.** Subtract line 5 from line 4						20,595,832

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	3,552,450	75,799	3,054,776	2,986,750	2,362,824	21,556,340
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	35,066	75,799	97,986	59,993	24,647	293,491
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	165,000					165,000
11 **Total support** (Add lines 7 through 10)						22,014,831

12 Gross receipts from related activities, etc (See instructions)	12	87,990,382

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	93 550 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	94 160 %

16a **33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☑

b **33 1/3% support test—2008.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public Support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f)) | 15 |

16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 |

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c column (f) divided by line 13 column (f)) | 17 |

18 Investment income percentage from **2008** Schedule A, Part III, line 17 | 18 |

19a **33 1/3% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:
Software Version:
EIN: 59-0756643
Name: MOTE MARINE LABORATORY INC

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 2,904,822 including grants of $) (Revenue $ 3,112,656)

Protect Our Reefs (Revenue $1,053,905, Expenses $1,058,400) Florida has the only barrier coral reef system in the continental U S It's like having the Grand Canyon underwater - a natural treasure that took millions of years to create and deserves our protection Sadly, corals are in decline worldwide Research is helping to understand why and what to do about it Education and conservation efforts can help reduce human impact on these precious resources To help support marine research, conservation and education efforts designed at saving Florida's reef, Mote Marine Laboratory SPONSORED the creation of the Protect Our Reefs specialty license plate in Florida The plate was approved by the Florida Legislature in July 2003 A PORTION OF THE Sales of this license tag ($25 PER PLATE) support myriad research studies at Mote and other Florida-based non-profit organizations 37 5% of revenues are awarded in grants annually and an additional 37 5% of revenues supports Mote's Center for Coral Reef Research These studies help scientists and resource managers gain a more comprehensive picture of why corals are in decline and the factors that keep coral healthy The outreach programs help Florida residents and tourists better understand coral ecosystems and how human activity affects them and how they can proactively assist in protecting and restoring coral reefs Since its inception in 2004, the license plate has raised more than $5 8 million, with a significant portion of those proceeds available to Florida-based non-profit organizations that perform research, education (and outreach) and conservation efforts that deal directly with the preservation of Florida's coral reefs Florida drivers who purchase the state's Protect Our Reefs specialty license plate are supporting new programs designed to attack coral reef problems on a number of fronts In 2009, Mote awarded $410,000, in grants for coral reef research, conservation and outreach from funds raised through the sale of the specialty license plate Grants awarded this year covered a range of investigations - everything from the connectivity between deep and shallow water corals and the effects of temperature and light on corals to studies of boat anchor impacts and educational programs Previous Protect Our Reefs-funded studies have shown that Corals may have a third symbiont It has long been understood that corals consist of two organisms the coral polyps that secrete the calcium carbonate to build the reef skeleton and the zooxanthellae, a single-celled algae that give corals their color and provide food for the polyps in a symbiotic relationship New findings suggest bacteria are a third member of the coral equation, playing a vital role in coral health In a kind of underwater germ warfare, investigators studied the potential use of naturally occurring viruses to attack bacteria that cause coral disease Surveys showed numerous natural viruses can combat disease Initial work funded by the Protect Our Reefs license plate will hopefully spark additional research by others to understand whether viruses could be used to help combat bacterial infections on corals in the future MAP Facility Operations (Revenues $899,300, Expenses $1,336,362) Mote has 200 acres that have been developed into a state-of-the-art aquaculture facility supporting the conservation of the world's fishery stock's and the sustainable production of seafood The Park includes over 125,000 square feet of facliites for Mote's Center for Aquaculture Research and Development programs, including the Marine Aquaculture Research Program and the Sturgeon Commercial Demonstration Program The operations at MAP provides infrastructure support and management OTHER PROGRAM SERVICES, INCLUDING MEMBERSHIP REVENUE ($750,805) WHICH BENEFITS THE science of the sea through research, education and outreach

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
ALAN ROSE TRUSTEE	5 00	X						0	0	0
ANDY IRELAND TRUSTEE	5 00	X						0	0	0
DELORIS BRADFORD TRUSTEE	5 00	X						0	0	0
EDWARD H JENNINGS TRUSTEE	5 00	X						0	0	0
EUGENIE CLARK PhD TRUSTEE	5 00	X						0	0	0
FREDERICK M DERR PE TRUSTEE	5 00	X						0	0	0
G LOWE MORRISON TRUSTEE	5 00	X						0	0	0
HOWARD SEIDER JR MD TRUSTEE	5 00	X						0	0	0
JAMES F ERICSON TRUSTEE	5 00	X						0	0	0
JAMES R HOLBROOK TRUSTEE	5 00	X						0	0	0
JIM SCHELL TRUSTEE	5 00	X						0	0	0
JOHN E PETHER TRUSTEE	5 00	X						0	0	0
MAJ GEN RAYMOND E MASON TRUSTEE	5 00	X						0	0	0
MARY LOU JOHNSON TRUSTEE	5 00	X						0	0	0
MICKEY CALLANEN TRUSTEE	5 00	X						0	0	0
MIKE B MCKEE TRUSTEE	5 00	X						0	0	0
PENELOPE KINGMAN TRUSTEE	5 00	X						0	0	0
RICHARD O DONEGAN TRUSTEE	5 00	X						0	0	0
ROBERT GAULT TRUSTEE	5 00	X						0	0	0
RONALD A JOHNSON TRUSTEE	5 00	X						0	0	0
RONALD CIARAVELLA TRUSTEE	5 00	X						0	0	0
SYLVIA EARLE PhD TRUSTEE	5 00	X						0	0	0
WILLIAM S GALVANO ESQ TRUSTEE	5 00	X						0	0	0
ARTHUR ARMITAGE Vice chairman/CHAIRMAN	5 00	X		X				0	0	0
JUDY GRAHAM chairman/TRUSTEE	5 00	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
LT GEN HOWARD G CROWELL TREASURER	5 00	X		X				0	0	0
MICHAEL T MARTIN CHAIR EMERITUS	5 00	X		X				0	0	0
ROBERT CARTER Trustee/VICE-CHAIR	5 00	X		X				0	0	0
SUSAN C GILMORE SECRETARY	5 00	X		X				0	0	0
KUMAR MAHADEVAN Ph D PRESIDENT/CEO	40 00	X		X				221,521	0	13,760
DENA J SMITH CFO & VP, ADMINISTRAT	40 00			X				98,030	5,000	13,319
DAVID VAUGHAM SR SCIENTIST/CTR DIR	40 00					X		139,257	0	0
JOHN REYNOLDS III SR SCIENTIST/CTR DIR	40 00					X		136,556	0	6,629
KENNETH LEBER SR SCIENTIST/CTR DIR	40 00					X		130,647	0	6,221
RICHARD PIERCE SR SCIENTIST/CTR DIR	40 00					X		131,324	0	6,254
ROBERT HUETER SR SCIENTIST/CTR DIR	40 00					X		129,468	0	6,165

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
RESEARCH	541,700	7,980,873	7,980,873		
AQUARIUM	713,990	2,770,566	2,770,566		
PROTECT OUR REEFS - LI	900,099	1,053,905	1,053,905		
EDUCATION AND DISTANCE	611,710	764,177	764,177		
MEMBERSHIPS	900,099	750,805	750,805		

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	**(A) Total expenses**	**(B) Program service expenses**	**(C) Management and general expenses**	**(D) Fundraising expenses**
EQUIPMENT RENTAL & MAIN	995,929	681,180	278,805	35,944
SUPPLIES	464,517	448,952	15,557	8
INTERNAL RENTALS	0	104,891	-108,360	3,469
OVERHEAD ALLOCATION	0	2,511,529	-2,511,529	
FRINGE-BENEFIT CHARGE O	0	1,822,581	-1,953,248	130,667

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	Employer identification number
MOTE MARINE LABORATORY INC	59-0756643

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures ▶ $

3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ $

3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ☐ if the filing organization belongs to an affiliated group
B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing Organization's Totals	**(b)** Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)	91,621	
c Total lobbying expenditures (add lines 1a and 1b)	91,621	
d Other exempt purpose expenditures	18,390,895	
e Total exempt purpose expenditures (add lines 1c and 1d)	18,482,516	
f Lobbying nontaxable amount Enter the amount from the following table in both columns	1,000,000	

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

	(a)	(b)
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000	
h Subtract line 1g from line 1a If zero or less, enter -0-	0	
i Subtract line 1f from line 1c If zero or less, enter -0-	0	

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2006	**(b)** 2007	**(c)** 2008	**(d)** 2009	**(e)** Total
2a Lobbying non-taxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	98,131	118,171	101,143	91,621	409,066
d Grassroots non-taxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities? If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i
Also, complete this part for any additional information

Identifier	Return Reference	Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493238007070

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ ______

4 Number of states where property subject to conservation easement is located ▶ ______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ ______

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ______

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

(ii) Assets included in Form 990, Part X ▶ $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

b Assets included in Form 990, Part X ▶ $ ______

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

			Amount
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a	Beginning of year balance	612,050	611,500			
b	Contributions		550			
c	Investment earnings or losses					
d	Grants or scholarships					
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance	612,050	612,050			

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ %

b Permanent endowment ▶ 100 000 % %

c Term endowment ▶ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

			Yes	No
	(i) unrelated organizations	3a(i)		No
	(ii) related organizations	3a(ii)		No
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		7,498,190		7,498,190
b Buildings		33,896,420	17,408,557	16,487,863
c Leasehold improvements				
d Equipment		11,248,717	5,777,126	5,471,591
e Other		2,124,762	1,091,239	1,033,523
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				30,491,167

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other INVESTMENT IN MESI	3,440,940	C
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶	3,440,940	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
INTEREST IN AFFILIATES	9,630,083
DUE FROM MOTE MARINE FOUNDATION	14,797
DONATED ASSETS HELD FOR SALE	21,000
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	9,665,880

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
See Additional Data Table	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	

2. Fin 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	17,431,075
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	18,482,517
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-1,051,442
4	Net unrealized gains (losses) on investments	4	2,512
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	2,628,170
8	Other (Describe in Part XIV)	8	482,347
9	Total adjustments (net) Add lines 4 - 8	9	3,113,029
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	2,061,587

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	18,940,577
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	2,512		
b	Donated services and use of facilities	2b	42,821		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	1,464,169		
e	Add lines **2a** through **2d**			2e	1,509,502
3	Subtract line **2e** from line **1**			3	17,431,075
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	17,431,075

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	19,164,487
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	42,821		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d	639,151		
e	Add lines **2a** through **2d**			2e	681,972
3	Subtract line **2e** from line **1**			3	18,482,515
4	Amounts included on Form 990, Part IX, line 25, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b	2		
c	Add lines **4a** and **4b**			4c	2
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	18,482,517

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Part V, Line 4	Description of Intended Use of Endowment Funds	All endowment funds are held in perpetuity with the income used as follows 1-The Cultural Endowment Fund income is used to support operations for the Aquarium 2- The Keys Advisory Board Endowment Fund income is used to support program activities at the Keys facility
Part XI, Line 8 - Other Adjustments		CHANGE IN NET ASSETS OF MOTE MARINE FOUNDATION, INC 825018 FORGIVENESS OF DEBT -1155443 EQUITY EARNINGS IN SUBISIDAIRY INCOME 812770 ROUNDING 2
Part XII, Line 2d - Other Adjustments		CHANGE IN NET ASSETS OF MOTE MARINE FOUNDATION, INC 825018 COST OF GOODS SOLD NETTED WITH SALES 548137 SPECIAL EVENT REVENUE EXPENSED IN SECTION VIII 91014
Part XIII, Line 2d - Other Adjustments		COST OF GOODS SOLD NETTED WITH SALES 548137 SPECIAL EVENT REVENUE EXPENSED IN SECTION VIII 91014
Part XIII, Line 4b - Other Adjustments		rounding 2

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

a ☐ Mail solicitations
b ☐ Internet and e-mail solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
Total . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 OCEANIC EVENING (event type)	(b) Event #2 PARTY ON THE PASS (event type)	(c) Other Events 1 (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1 Gross receipts . . .	135,239	39,958	29,084	204,281
	2 Less Charitable contributions . . .	109,239	32,038	8,350	149,627
	3 Gross income (line 1 minus line 2) . . .	26,000	7,920	20,734	54,654
Direct Expenses	4 Cash prizes . . .				
	5 Non-cash prizes . .				
	6 Rent/facility costs . .				
	7 Food and beverages . .	40,640			40,640
	8 Entertainment . . .				
	9 Other direct expenses .	29,110	13,068	8,196	50,374
	10 Direct expense summary Add lines 4 through 9 in column (d) . . . . ▶				91,014
	11 Net income summary Combine lines 3, column d, and line 10. . . . . ▶				-36,360

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes . . .				
	4 Rent/facility costs . . .				
	5 Other direct expenses . .				
	6 Volunteer labor . . .	☐ Yes ______ % ☐ No	☐ Yes ______ % ☐ No	☐ Yes ______ % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) . . . . ▶				
	8 Net gaming income summary Combine lines 1, column d, and line 7 . . . . ▶				

		Yes	No
9 Enter the state(s) in which the organization operates gaming activities ______			
a Is the organization licensed to operate gaming activities in each of these states?	9a		
b If "No," Explain			
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b If "Yes," Explain			
11 Does the organization operate gaming activities with nonmembers?	11		
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

				Yes	No
13	Indicate the percentage of gaming activity operated in				
a	The organization's facility	**13a**			
b	An outside facility	**13b**			
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records Name ▶ Address ▶				
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		**15a**		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ $ ____________ and the amount of gaming revenue retained by the third party ▶ $ ____________				
c	If "Yes," enter name and address Name ▶ Address ▶				
16	Gaming manager information Name ▶ Gaming manager compensation ▶ $ ____________ Description of services provided ▶ ☐ Director/officer ☐ Employee ☐ Independent contractor				
17	Mandatory distributions				
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		**17a**		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $				

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FLORIDA ATLANTIC UNIVERSITYPO BOX 552432 TAMPA, FL 33655	650385507	THE STATE OF FLORIDA	21,731				PROTECT OUR REEFS GRANT
NOVA Southeastern University8000 North Ocean Drive Dania Beach, FL 33004	591083502	501(C)(3)	8,443				PROTECT OUR REEFS GRANT
ROLLINS COLLEGE10000 HOLT AVENUE WINTER PARK, FL 32789	590624440	501(C)(3)	16,539				PROTECT OUR REEFS GRANT
Sanctuary Friends FOUNDATION of the FLORIDA KeysPO Box 504301 Marathon, FL 33050	592443959	501(C)(3)	25,179				PROTECT OUR REEFS GRANT
Smithsonian InstitutionPO Box 37012 MRC 1205 Washington, DC 20013	530206027	501(C)(3)	5,846				PROTECT OUR REEFS GRANT
University of FloridaPO Box 103610 Gainesville, FL 32610	596002052	THE STATE OF FLORIDA	121,334				PROTECT OUR REEFS GRANT
UNIVERSITY OF MIAMI 4600 RICKENBACKER CAUSEWAY MIAMI, FL 33149	590624458	501(C)(3)	49,047				PROTECT OUR REEFS GRANT
UNIVERSITY OF SOUTH FLORIDA140 7TH AVE SOUTH KRC 3113 ST PETERSBURG, FL 33701	593102112	THE STATE OF FLORIDA	15,414				PROTECT OUR REEF GRANT
US DEPARTMENT OF COMMERCENOAA75 VIRGINIA BEACH DRIVE MIAMI, FL 33149	520821608	US DEPT OF COMMERCE	12,128				PROTECT OUR REEF GRANT

2 Enter total number of section 501(c)(3) and government organizations . . . ▶ 9

3 Enter total number of other organizations . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete ıf the organızatıon answered "Yes" to Form 990, Part IV, lıne 22. Use Schedule I-1 (Form 990) ıf addıtıonal space ıs needed.

(a) Type of grant or assıstance	**(b)** Number of recipıents	**(c)** Amount of cash grant	**(d)** Amount of non-cash assıstance	**(e)** Method of valuatıon (book, FMV, appraısal, other)	**(f)** Descrıptıon of non-cash assıstance
ScholarshıpS	22	20,800			
See Addıtıonal Data Table					

Part IV **Supplemental Information.** Complete thıs part to provıde the ınformatıon requıred ın Part I, lıne 2, and any other addıtıonal ınformatıon.

Identifier	Return Reference	Explanation
Procedure for Monıtorıng Grants ın the U S	Part I, Lıne 2	Schedule I, Part I, Lıne 2 Grants are awarded to elıgıble organızatıons through Mote Marıne Laboratory's Protect Our Reefs program usıng funds collected from Reef Lıcense plate sales The fınal decısıon as to whıch proposals wıll be funded and under what condıtıons wıll be made by Kumar Mahadevan, Ph D , the Presıdent and Chıef Executıve Offıcer of Mote To assıst hım, Dr Mahadevan has assembled a Grants Advısory Commıttee of eıght ındıvıduals wıth broad and dıverse backgrounds ın coral reef research, educatıon, conservatıon and management The Commıttee evaluates and ranks each of the proposals submıtted Outsıde experts are also consulted to peer revıew the proposals as necessary The Commıttee makes recommendatıons to Dr Mahadevan as to whıch proposals should be selected and ın what amounts A lımıted number of scholarshıp grants are awarded to ındıvıduals each year The scholarshıp award ranges from $500 to $2,000 for a two to three month ınternshıp A scholarshıp commıttee awards scholarshıps based on program need and student's fınancıal need, academıc merıt and recommendatıons

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Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☑ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☑ Compensation survey or study ☑ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
KUMAR MAHADEVAN Ph D	(i)	221,521	0	0	10,244	3,516	235,281	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
MOTE MARINE LABORATORY INC	59-0756643

Part I Types of Property

		(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1	Art—Works of art				
2	Art—Historical treasures .				
3	Art—Fractional interests . .				
4	Books and publications . .				
5	Clothing and household goods				
6	Cars and other vehicles . .				
7	Boats and planes				
8	Intellectual property . . .				
9	Securities—Publicly traded .	X	6	28,417	COST BASIS
10	Securities—Closely held stock .				
11	Securities—Partnership, LLC, or trust interests				
12	Securities—Miscellaneous . .				
13	Qualified conservation contribution—Historic structures				
14	Qualified conservation contribution—Other . . .				
15	Real estate—Residential .				
16	Real estate—Commercial . .				
17	Real estate—Other . . .				
18	Collectibles				
19	Food inventory . . .				
20	Drugs and medical supplies .				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens . .				
24	Archeological artifacts . . .				
25	Other ▶ (AUCTIONED ITEMS)	X	112	51,200	AUCTIONED PRICE
26	Other ▶ (ITEMS USED AT EVENTS)	X	8	21,407	FMV
27	Other ▶ (EQUIPMENT)	X	19	250,830	COST
28	Other ▶ (MISCELLANEOUS)	X	7	16,480	cOST

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . .	29	1

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b	If "Yes," describe the arrangement in Part II			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a		No
b	If "Yes," describe in Part II			
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Method for Determining Number of Contributors	Part I, Column (b)	The organization is reporting the number of contributions received in Part I column (b)

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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
MOTE MARINE LABORATORY INC	59-0756643

Identifier	Return Reference	Explanation
Form 990, Part III, line 2	New Program Services	MAP Facility Operations- Mote has 200 acres that have been developed into a state-of-the-art aquaculture facility supporting the conservation of the world's fishery stock's and the sustainable production of seafood The Park includes over 125,000 square feet of facilities for Mote's Center for Aquaculture Research and Development programs, including the Marine Aquaculture Research Program and the Sturgeon Commercial Demonstration Program The operations at MAP provides infrastructure support and management
Form 990, Part VI, Section A, line 4		On May 20, 2009, Mote sold a minority share of its interest in Mote Environmental Services, Inc to a Florida not for profit corporation Also,on February 25th, 2010 Mote's by laws were revised with new term limits for board members
Form 990, Part VI, Section B, line 11		The Form 990 is prepared by an outside accounting firm with information from the annual audit and senior management The final Form 990 is reviewed by the CEO and CFO Prior to filing, Form 990 is signed by the CEO and provided to the Board of Trustees
Form 990, Part VI, Section B, line 12c		Trustees, officers and key employees are required to disclose annually interests that could give rise to conflicts of interest A conflict of interest policy and disclosure statement is distributed at the annual board meeting or other times as needed All signed disclosures are collected with a follow up until returned They are reviewed by the President or CFO and brought to the audit committee if needed for determination
Form 990, Part VI, Section B, line 15		The compensation for the CEO is determined by the CEO Evaluation/compensation committee The committee bases their decision on compensation data from comparable institutions and a comprehensive written summary of activities by the CEO The compensation for the CFO is determined by the CEO after a board approved budget rate of increase All deliberation and decisions are contemporaneously substantiated
Form 990, Part VI, Section C, line 18		The governing documents including the articles of incorporation and by-laws, the conflict of interest policy, the Form 990 and the annual audited financial statements are available upon request The annual audited financial statement is also available on www mote org
Form 990, Part VI, Section C, line 19		The governing documents including the articles of incorporation and by-laws, the conflict of interest policy, the Form 990 and the annual audited financial statements are available upon request The annual audited financial statement is also available on www mote org
Form 990, Part XI, Line 2c	Audit review process	THE AUDIT REVIEW PROCESS HAS NOT CHANGED FROM THE PREVIOUS YEAR

Identifier	Return Reference	Explanation
Form 990, Part I, Line 6	Volunteers	Volunteers worked in many program areas including in the Aquarium, Animal Care, The Sea Turtle Program, High School and College Interns, Advisory Board, Board of Trustees, Community Service and Research

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
MOTE MARINE LABORATORY INC

Employer identification number
59-0756643

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
MOTE MARINE FOUNDATION INC 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236 59-2226800	PROVIDES FUNDS TO SUPPORT MOTE MARINE LABORATORY	FL	501(C)(3)	11A	

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
MOTE ENVIRONMENTAL SERVICES INC 1600 KEN THOMPSON PARKWAY SARASOTA, FL34236 59-1930307	MARINE AND ENVIRONMENTAL RESEARCH	FL		C	739,452	3,107,209	73 000 %
MOTE AQUACULTURE INC 1600 KEN THOMPSON PARKWAY SARASOTA, FL34236 65-0628959	MARINE AND ENVIRONMENTAL RESEARCH	FL		C			100 000 %

Part V **Transactions With Related Organizations** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	**1a**		No
b Gift, grant, or capital contribution to other organization(s)	**1b**		No
c Gift, grant, or capital contribution from other organization(s)	**1c**	Yes	
d Loans or loan guarantees to or for other organization(s)	**1d**		No
e Loans or loan guarantees by other organization(s)	**1e**		No
f Sale of assets to other organization(s)	**1f**		No
g Purchase of assets from other organization(s)	**1g**		No
h Exchange of assets	**1h**		No
i Lease of facilities, equipment, or other assets to other organization(s)	**1i**		No
j Lease of facilities, equipment, or other assets from other organization(s)	**1j**		No
k Performance of services or membership or fundraising solicitations for other organization(s)	**1k**		No
l Performance of services or membership or fundraising solicitations by other organization(s)	**1l**		No
m Sharing of facilities, equipment, mailing lists, or other assets	**1m**	Yes	
n Sharing of paid employees	**1n**	Yes	
o Reimbursement paid to other organization for expenses	**1o**		No
p Reimbursement paid by other organization for expenses	**1p**		No
q Other transfer of cash or property to other organization(s)	**1q**		No
r Other transfer of cash or property from other organization(s)	**1r**		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	**(b)** Transaction type(a-r)	**(c)** Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Are all partners section 501(c)(3) organizations?		**(e)** Share of end-of-year assets	**(f)** Disproprtionate allocations?		**(g)** Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	**(h)** General or managing partner?	
			Yes	**No**		**Yes**	**No**		**Yes**	**No**