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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For	calen	dar year 2009, or tax year beginning		, and ending		
G	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	Final return	
Amended return			Address chan	ge	Name change	
	46-1	Name of foundation			A Employer identification	n number
	the l abei	из политический по			, . , ,	
	erwis	se. The Moulton Family Ch	aritable Tru	st	58-6343928	3
O.	print	Number and street (or P O box number if mail is not de			B Telephone number	
0	r type	Synovus Trust Co., N.	A. P.O. Box		706-644-41	28
See	Spec	City or town, state, and ZIP code	III, IIII DOX	23022	C If exemption application is	
Inst	ructio	Columbus, GA 31902-3	024		D 1. Foreign organization	
	hack	type of organization: X Section 501(c)(3) ex			Foreign organizations m check here and attach c	eeting the 85% test.
, " <u> </u>	_		Other taxable private founda	ition	check here and attach c	omputation
· <u></u>		rket value of all assets at end of year J Accounting		Accrual	E If private foundation sta	
		·	her (specify)		under section 507(b)(1	.,
	•\$	Part II, col. (c), line 16) 0tl 935 , 784 . (Part I, colui		nacie I	F If the foundation is in a	
	art I				under section 507(b)(1	(d) Disbursements
P	art i	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
			experiede per books	-		(cash basis only)
		Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B	0.00	200		Gb - b - m b 1
	3	Interest on savings and temporary cash investments	262.	262.		Statement 1
	4	Dividends and interest from securities	16,445.	16,445.		Statement 2
	5a	Gross rents				<u> </u>
	b	Net rental income or (loss)	2 4 7 2			
9	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	2,150.			
200	b	assets on line 6a 2,150.				
9 2010 Revenue	7	Capital gain net income (from Part IV, line 2)		2,150.		
V===1	8	Net short-term capital gain				
	9	Income modifications				
8	10a	Gross sales ress returns RECEIVED O				
0		Less Cost of goods sold				<u> </u>
<u> </u>		Gross prof (c) (loss) Other income MAY 1 8 2010				
<u></u>	1	(M)		1		
₹ <u> </u>	1	Total Add ines 1 through 11	18,857.	18,857.		
ZUTU SCANNED MAY	13	Compensation of offices disposes of	8,251.	8,251.		0.
<i>₩</i> ₩	14	Other emplo yee salaries and wages				<u> </u>
5 ,		Pension plans, employee benefits				
Š		Legal fees				
Ť4, Exper	b	Accounting fees Stmt 3	1,560.	1,170.		390.
 E	C	Other professional fees				
≱ ≱	17	Interest				
WESTERMS OUTE WAY I	18	Taxes Stmt 4	-1,433.	0.		0.
Sign nisi	19	Depreciation and depletion				
小龙河岩风流 圆阳 WAV Operating and Administrative	20	Occupancy				
Se Se I	21	Travel, conferences, and meetings				
an e	22	Printing and publications				
	23	Other expenses				
ati 😤	24	Total operating and administrative				
per		expenses. Add lines 13 through 23	8,378.	9,421.		390.
0	25	Contributions, gifts, grants paid	47,600.			47,600.
	26	Total expenses and disbursements.				
	L	Add lines 24 and 25	55,978.	9,421.		47,990.
	27					
	a	Excess of revenue over expenses and disbursements	-37,121.			
		Net investment income (if negative, enter -0-)		9,436.		
	1	Adjusted net income (if negative, enter -0-)			N/A	

The Moulton Family Charitable Trust

58-6343928

Page 2

Form **990-PF** (2009)

Form 990-PF (2009)

_	2007	39,476.	1,458,664.		.027063
	2006	32,112.	1,399,649.		.022943
	2005	153,227.	1,371,129.		.111752
_	2004	50,340.	1,395,581.	1	.036072
2	Total of line 1, column (d)			2	.253580
3	Average distribution ratio for the 5-year bathe foundation has been in existence if less	se period - divide the total on line 2 by 5, or by the stan 5 years	ne number of years	3	.05071
4	Enter the net value of noncharitable-use as	ssets for 2009 from Part X, line 5		4	868,165
5	Multiply line 4 by line 3			5	44,030
6	Enter 1% of net investment income (1% o	f Part I, line 27b)		6	94
7	Add lines 5 and 6			7	44,124
8	Enter qualifying distributions from Part XII	, line 4		8	47,990

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

		-6343			Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see i	nstru	Ctioi	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(\sum \textbf{X} \) and enter 1%				<u>94.</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				<u>0.</u>
3	Add lines 1 and 2				94.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				94.
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 240.				
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld 6d 6d				
	Total credits and payments. Add lines 6a through 6d			2	40.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	1			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1		1	46.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	1			0.
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities				
c	Did the foundation file Form 1120-POL for this year?		1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
_	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
·	managers. ►\$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		х
If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5		x
•	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
_	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
-	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	GA				
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
J	of each state as required by General Instruction G? If "No," attach explanation		8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	·	x
10	Did any persons become substantial contributors during the tax year? It "yes " attach a schedule listing their names and addresses		10		x

1 Alary time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of sections 12(D)(13)? If Yes, attach schedule (see instructions) 11		990-PF (2009) The Moulton Family Charitable Trust 5 rt VII-A Statements Regarding Activities (continued)	<u>8-6343928</u>	3	Page 5
section 512(b)(13)? If Yes, attach schedule (see instructions) 10 dit the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 10 dit the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 11 he books are in care of Synovus Trust Company, N.A. Telephone no. 706-644-4128 12 Located at B-1137 1st Avenue_Uptown Centex_Third Floor_Colu ZiP+4 > 313.901 15 Section 4947(a)(1) nonexempt chartable trusts fling form 990-PF in lieu of Form 1041- Check here and eater the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Burng the year did the foundation (letter directly or indirectly): 11) Engage in the sale or exchange, or leasing of property with a disqualified person? 12) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a dequalified person, lend money to, or otherwise extend credit to (or accept it from) a dequalified person (or accept them from) a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the second of the acts fast to quality under the exceptions			· · · · · · · · · · · · · · · · · · ·	τ—	
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation compty with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 17 The books are incre of ► Synovus Trust Company, N.A. Telephone no. ► 70.6 - 6.44 - 41.28 Locarded at ► 11.37 Ist Avenue, Uptown Center, Third Floor, Colu ZIP-4 ▶ 31.901 Section 4947(19) nonexempt charable fursist fining form 994F in less of form 1041 - Check here and rather the amount of tax-exempt interest received or accused during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Tile Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly): 11 During the year did the foundation (either directly or indirectly): 12 During the year did the foundation (either directly or indirectly): 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or remburse the expenses of, a disqualified person? 15 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 16 Agree to pay money or property to a government official? (Exception, Check No* of the foundation agreed to make a grant to or to employ the official for a period after fermination of povernment service, it termination within 90 days, and the foundation engage in a prior year in any of the acts fast in qualify under the exceptions described in Regulations section 33.4941(6)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)? 15 Yes Tany and the service of the service of the property of the ser	11		1		••
August 17, 2008? 12 X 13 Dd the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A 15 The books are in care of > Synovius Trust Company, N.A. Telephone no. > 70.6 - 644 - 41.28 Located at > 11.37 1st Avenue, Uptown Center, Third Floor, Colu ZIP+4 > 31.901 15 Section 4947(s)(1) onexempt charable trusts filing form 990-Fin lieu of Form 1041 - Check here and eleter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Juring the year of the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 2(2) Brown money from, lend money to, or otherwise extend credit to (or accept it from) a dequalified person? Yes No 3(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No 4(4) Pay compensation tio, or pay or reimburse the expenses of, a disqualified person? Yes No 4(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the period of a period of the second of government sortical? (Exception. Check No differ the foundation appeal on a prior year in any of the acts fail to qualify under the exception described in Regulations section 53.44 (16)-3 or in a current notice regarding dissater assistance check here 2 Did the foundation engage in a prior year in any of the acts fail to qualify under the excepted acts, that were not corrected before the first day of the tax year boginning in 2009? 2 Taxes on failure to distributi			11	+	<u> X</u>
13 X	12		1		
Website address ► N/A I the books are in care of ► SYNOVIS Trust Company, N.A. Telephone no. ►706-644-4128 Located at ➤ 1137 Ist Avenue, Uptown Center, Third Floor, Colu ZiP-4 ▶ 31901 Section 4947(a)(1) onexempt charitable trusts filing form 990-Fin lieu of Form 1041 - Check here and enter the amount of tax-event put items is received or accrued dump the vear And enter the amount of tax-event put items is received or accrued dump the vear File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During they vear did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Burrow money from, lend money to, or otherwise extend credit to (or accept item) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person or property to a government official (Exception, Check No* of the foundation anyeate of make a graint to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 Description of the service of the foundation and the acception of the acception described in Regulations section 53-44(10)-3 or a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current no					<u>X</u>
14. The books are mare of ▶ SYNOVIS Trust Company, N.A. Telephone no. ▶ 7.06 - 6.44 - 4.128 Located at ▶ 1137 1st Avenue, Uptown Center, Third Floor, Colu 2/Pr4 ▶ 31901 15. Section 4947(2)(1) nonexempt charitable trusts fling form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a. During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either availab	13		13	<u> </u>	
Located at \$\sum 1137 1st Avenue, Uptown Center, Third Floor, Colu					
15 Section 4947(a)(1) nonexempt charatable trusts timp form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year of the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	14				
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of properly with a disqualified person? Yes X No 22 Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.) Yes X No b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-48 (1(3)-3) are unrefinitive regarding disaster assistance (see page 20 of the instructions)? The second of the foundation agree in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Xes X No X			iP+4 ▶ <u>3190</u> 3	<u>L</u>	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any) of either available for the benefit or use of a disqualified person (or make any) of either available for the pay money or property to a government official? (Exception, Check No* If the foundation argue and pay any and the act stal foundation of the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b	15				· 🔲
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year dd the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the heinefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute morner (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years begin and the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years begin and the foundation is not applying section 4942(a)(2) t	_		<u> 15 1</u>	A/N	
1a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to Ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts factscribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on faultie to distribute income (Section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(b)(3) or 4942(b)(3) or 4942(b)(3): a At the end of tax year 2009, did the foundation have any undistributed income? (lines 6d and 6e, Part XiII) for tax year(s) beginning before 2009? If "Yes," list the years Is teld in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of t	Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53-441(6)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? 1b		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			N/A ah		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4a	•			x
had not been removed from jeopardy before the first day of the tax year beginning in 2009?				 	
	-				x
		The second second populary below the mot only of the may four beginning in 2000;		0-PF	

Part VII-B Statements Regarding Activities for Which		Required (contin	<u> 36 - 03433</u> nued)	20	Page 6
5a During the year did the foundation pay or incur any amount to:		10071111			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	☐ Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955);					
any voter registration drive?	, , , , , , , ,		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	es?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizati					
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	v. or educational ourposes, or i				
the prevention of cruelty to children or animals?	,, ,, p, p,		es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the exceptions described				
section 53.4945 or in a current notice regarding disaster assistance (see instr	· ·	3	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check	•		▶ □ [
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined	_		
expenditure responsibility for the grant?		I/A 🔲 Y	es 🗀 No		
If "Yes," attach the statement required by Regulations section 53.494		.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	, p		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No		
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trus	tees, Foundation Ma	nagers, Highl			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their			1.7.0	_	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	acci	Expense ount, other
Company N A	to position	enter -0-)	compensation	all	owances
Synovus Trust Company, N.A.	_Trustee				
Columbus, GA 30904	0.50	8,251.	0.	-	0.
E. Russell Moulton, II	Trustee	0,231.	<u></u>		<u> </u>
3832 Timberline Way	Truscee				
Birmingham, AL 35243	0.00	0.	0.		0.
Mary Ellen Moulton	Trustee			1	<u>.</u>
2508 Whetstone Road					
Birmingham, AL 35243	0.00	0.	0.		0.
DITMINGHAM, IID 33243	0.00	——·	0.	1	<u>.</u>
				Ì	
	7				
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e)	Expense ount, other owances
NONE	control to position		somponous in		
	7				
		-			
		<u></u>		<u> </u>	
Total number of other employees paid over \$50,000			—		0

Form 990-PF (2009) The Moulton Family Charitable Trust	_58-	6343928	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued)	s, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) T	ype of service	(c) Co	mpensation
NONE			
Total number of others receiving over \$50,000 for professional services		<u>▶</u>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ı as the	Expens	ses
1N/A			
2			
2			
3			
4	-		
Det IV D.C.			
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amou	nt
1 N/A		Altious	
2			
All other program-related investments. See instructions.			
Total. Add lines 1 through 3	•		0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	806,286.
	Average of monthly cash balances	1b	75,100.
	Fair market value of all other assets	1c	75,1001
_	Total (add lines 1a, b, and c)	1d	881,386.
	Reduction claimed for blockage or other factors reported on lines 1a and	-"	
ŭ	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	_2	0.
3	Subtract line 2 from line 1d	3	881,386.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,221.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	868,165.
6	Minimum investment return. Enter 5% of line 5	6	43,408.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)		23, 200.
1	Mınımum investment return from Part X, line 6	1	43,408.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	94.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,314.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	43,314.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,314.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	47,990.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,990.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	94.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,896.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, line 7 2 Undeshbuded recome, if any, as of the end of 2009 2 Enter amount for 2009 only 5 Total for prory years: 3 Excess distributions curryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2006 f From 2007 c From 2007 c From 2008 1 Total to fines 3 a through e 0 . 0 . 1 Cotalized fines 3 a through e 1 Cotalized fines 3 a through e 1 Cotalized to 5 (1900) 2 Appled to 2006, but not nore than line 2 a 3 Appled to 2006, but not nore than line 2 a 4 7 , 4 9 9 . 3 Appled to 2006 set industry and set instructions or years (Election required - see instructions) 2 Treated as distributions of to corpus (Election required - see instructions) 5 Excess distributions out of corpus 8 Remaining amount distributed out of corpus 9 Excess distributions our years applied to 2006 1 Enter the net total of each column as indicated below. 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 1 Carpus Add lines 21, 45, and 45 subnest lines 2 Carpus Add lines 21, 45, and 45 subnest lines 3 Carpus Add lines 21, 45, and 45 subnest lines 4 from line 20 3 Excess distributions curryover to 2006. 4 22, 823. 7 Amounts treated as distributions out of corpus to substrated as distributions out of 2009. 5 Excess distributions curryover to 2010. 5 Excess distributions curryover to		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Inter 1	1 Distributable amount for 2009 from Part XI.	· <u>·</u> · · · ·	· · · · · · · · · · · · · · · · · · ·		
2 Undershoulded receiver, if any, and of the end of 2009 a Enters amount for 2009 b Total for prior years: 3 Excess distributions carryover, if any, to 2009: a From 2005 b From 2006 f From 2007 e From 2008 1 Total of lines 3 at through e 4 Qualifying distributions for 2009 from Part XII, line st. b. \$ 47,990. a Applied to 2008, but not more than the 2a b Applied to undistributed mome of prior years (Election required -see instructions) c Treated as distributions out of corpus c Trea					43.314.
a Enter amount for 2008 only b Total for prior years: Sexess distributions carryover, if any, to 2009: a From 2006					
3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2006 d From 2007 e From 2008 1 Total to fines 3a through e 0 utuallying distributions for 2009 from Part XII, lime 4: Ps 47, 990. a Applied to 2006, but not more than line 2a b Applied to 2006, but not more than line 2a b Applied to 2006, but not more than line 2a b Applied to 2006, but not more than line 2a b Applied to 2006 distributions out of corpus (Elebston required - see instructions) c Treated as distributions out of corpus (Elebston required - see instructions) d Applied to 2003 distributible amount Referraming amount distributed out of corpus (Elebston required - see instructions) d Applied to 2003 distributible amount must be shown in column (all but line 20 0. 5 Enter distributions approve applied to 2009 d off on smooth applied as column (all but line 20 0. 6 Enter the national distributed amone. Subtract line a fine distribution amone for which he section 49(47) tax has been previously assessed 7 Enter the amount of prory years' undistributed amome. Subtract line 4 from line 2b 9 C. 1 Enter the amount of prory years' undistributed amome for which he section 49(47) tax has been previously assessed 1 Subtract line 6: from line 6b. Taxable amount - see instructions 1 Undistributed momone for 2008. Subtract line 4 ar form line 2b. Taxable amount - see instructions 1 Undistributed momone for 2008. Subtract line 4 ar form line 2b. Taxable amount with the distributed in 2011 7 Announts rested as distributions out of corpus to saisty requirements imposed by section 1700/L/16/10 of 492(9/3) 8 Excess fishtributions carryover to 2010. Subtract lines 4 and 5 from line 5 in line 5 10 Analysis of line 9: a Excess from 2005 Excess from 2006 Excess from 2008				47.499.	
3 Excess distributions carryover, if any, to 2009: a From 2006 b From 2006 c From 2006 c From 2007 c From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, Inc. 4: № \$ 47, 499 0. a Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not oncree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, but not incree than line 2a b Applied to 2009, distributions out of corpus ([Election required - see instructions) 0 . d Applied to 2009, distributions out of corpus ([Election required - see instructions) 0 . d Applied to 2009, distributions out of corpus ([Election required - see instructions) 0 . d Applied to 2009, distributions out of corpus 5 Excess form time 2 to 2009, distributions out of corpus 1 corpus to service in corpus (applied to 2009) 2 carrier the net total of each column as indicated below. 2 carrier the net total of each column as indicated below. 3 carrier and through a see answer 4 carrier and a section of the corpus of the section of 49(2) (as has been previously assessed 3 charact lane 6s from line 6b. Taxable amount - see instructions 4 Undistributed morne for 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2 to 2009, Subtract line 4 a form line 2					
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d From 2007 e From 2008 Total of lines 3a through e	b From 2005				
d From 2007 e From 2008 Total of lines 3a through e	c From 2006				
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Part XII, lime 4: ▶ 5	- I	•			· · · · · · · · · · · · · · · · · · ·
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(if an amount appears in column (cit), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add Intera 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008			<u> </u>		0
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b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008					
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sixed, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(q)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Cxcess from 2007 d Excess from 2008	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	line 4b from line 2b		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	1				
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4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	, i				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008				0.1	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	· •		-		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	be distributed in 2010				42,823.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of			-	
section 170(b)(1)(F) or 4942(g)(3) 8	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008		_		_	
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	not applied on line 5 or line 7	0.		•	
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	· ·				
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008		0.			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	10 Analysis of line 9:				
b Excess from 2006 c Excess from 2007 d Excess from 2008	· ·				
c Excess from 2007 d Excess from 2008					
d Excess from 2008					
	· · · · · · · · · · · · · · · · · · ·				

	lton Family	<u>Charitable</u>	e Trust		143928 Page 10
				N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for b Check box to indicate whether the found			un contion	4942(j)(3) or 4	942(1)(5)
	Tax year	The soundation described	Prior 3 years] 4342(J)(3) UI 4.	342())(3)
2 a Enter the lesser of the adjusted net	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
income from Part I or the minimum	(4) 2003	(8) 2000	(0) 2007	(4) 2000	(0) 10(0)
investment return from Part X for					
each year listed		 			
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				_	
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					- "
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>			- I I 05 000	<u> </u>
Part XV Supplementary Info			it the foundation	n nad \$5,000 or m	iore in assets
		manuchons.,		· · · · · · · · · · · · · · · · · · ·	•••
1 Information Regarding Foundation		- 45 00/ -445-4-4-1		a foundation before the el-	non of any toy
a List any managers of the foundation why year (but only if they have contributed r			ntributions received by th	e toundation before the cit	ose of any tax
None					
b List any managers of the foundation when other entity) of which the foundation has			n (or an equally large port	tion of the ownership of a	partnership or
None		n- n-			
2 Information Regarding Contribut	ion, Grant, Gift, Loar	n, Scholarship, etc., F	Programs:		
Check here ► ☐ If the foundation of the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to who	om applications should b	e addressed:		
Synovus Trust Co., N , Columbus, GA 31904		430-7062			
b The form in which applications should		ation and materials they	should include;		-
No specific form c Any submission deadlines:	· -			-	
None					
d Any restrictions or limitations on award	s, such as by geographi	cal areas, charitable field	s, kinds of institutions, or	r other factors:	
None					

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor recipient Name and address (home or business) Name and address	Recipient If recipient any of provided for Future Payment Recipient If recipient as an individual of any foundation manager or substantial contributor Purpose of grant or contribution Amount	n 990-PF (2009) The Moulton I art XV Supplementary Information	Family Charitab (continued)	le Trust	58-634	3928 P
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient If recipient is an individual, show any relationship to any relationship to any foundation manager or substantial contributor recipient Foundation Purpose of grant or contribution Amount recipient	Recipient If recipient is an individual, show any reliabliship to any foundation manager or substantial contributor Purpose of grant or contribution P		ear or Approved for Future P			· · ·
	See Statement 7 Total Payment	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	See Statement 7 Iotal Approved for future payment ▶ 3a 47,6	Paid during the year	or substantial contributor	recipient		
	Total Approved for future payment Approved for future payment	Paid during the year				
	Approved for future payment					.
		· · · · · · · · · · · · · · · · · · ·		<u> </u>	<u>▶ 3a</u>	47,6
Total ▶ 3a 47,6						
Total Approved for future payment Approved for future payment						

▶ 3b

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	711100111	
a			┼		
b			 		
C			1		
d					
e			ļ		
f			<u> </u>		
g Fees and contracts from government agencies			-		
2 Membership dues and assessments			-		
3 Interest on savings and temporary cash					
investments			14		
4 Dividends and interest from securities			14	16,445.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate:			-		
a Debt-financed property			<u> </u>		
b Not debt-financed property			ļ		
6 Net rental income or (loss) from personal					
property		<u> </u>	 		
7 Other investment income			 		·
8 Gain or (loss) from sales of assets other					
than inventory			18	2,150.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			ļ		
11 Other revenue:					
a					
b			ļ <u>.</u> .		
C					
d			 		
e			╁	10.055	
12 Subtotal. Add columns (b), (d), and (e)	<u></u>	0.	<u>. </u>		0.
13 Total Add line 12, columns (b), (d), and (e)				13	18,857.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	xemp	t Purposes	
Line No. Explain below how each activity for which incom	ne is reported	ın column (e) of Part XVI-A	\ contrit	outed importantly to the accom	plishment of
▼ the foundation's exempt purposes (other than b					
		· · · —			
			·		
				·	
		····			
			_		
			_		
	·				
923921					

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitationsc Sharing of facilities, equipment, mailing lists, other assets, or paid employees

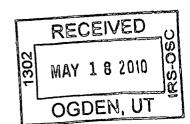
1b(5) 1b(6)

1c

<u> </u>	***** (2000) IIIC IIO AL DOI: 1 CHILLLY CHALL CADIC II ADD	<u> </u>		yu Io
Pa	art XVII Information Regarding Transfers To and Transactions and Relationships With Nonchari	table	•	
	Exempt Organizations			
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		,	
	(1) Cash	1a(1)		_X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		_X
	(3) Rental of facilities, equipment, or other assets	1b(3)		_X
	(4) Reimbursement arrangements	16(4)		x

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transa	ctions, and sharing arrangements
		N/A			
	-				
	-				
					
			· · · · · · · · · · · · · · · · · · ·		
0- 1- 1		the off-hated with an induted to one			
		tly affiliated with, or related to, one r than section 501(c)(3)) or in sect		zations described	Yes X No
	es," complete the following sch		1011 027		
	(a) Name of org		(b) Type of organization	(c) Description o	f relationship
	N/A				
		<u>,</u>			
					
		nave examined this return, including according than taxpayer or fiduciary) is based on		ents, and to the best of my knowledge and has any knowledge	belief, it is true, correct,
	1/ 11/11/11/11		15/3/2010	Vice Presider	
စ္ 🕨	Signature of officer or trustee	Synovys Trustlo.	Date	Title	
\$ T	Dranararia A	0.10	Ir	Tate Check if	Preparer's identifying number
Sign Here Paid Preparer's	≥ signature > Jnaw	ces C Dahagon	0	5/10/10 self- 5mployed ►	P00157954
Said Said	Firm's name (or yours Maul	din & Jenkins,	LLC	EIN ► 58	-0692043
E & :	of self-employed), P.O.		03 Dawson Ro		
	address, and ZIP code Alba			Phone no.	(229)446-3600
					Form 990-PF (2009)



Form 990-PF Interest on Savi	ngs and Tem	nporary Ca	ash In	nvestments	Statement	1
Source					Amount	
CB&T Money Market				•	2	62.
Total to Form 990-PF, Part I,	line 3, Co	olumn A		•	2	62.
Form 990-PF Dividend	ls and Inter	est from	Secui	rities	Statement	2
Source	Gross	s Amount		ital Gains ividends	Column (A Amount)
Dividends - various		16,445.		0.	16,4	45.
Total to Fm 990-PF, Part I, 1	n 4	16,445.		0.	16,4	45.
Form 990-PF	Accounti	ng Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom		
Accounting	1,560.	1	,170.		3:	90.
To Form 990-PF, Pg 1, ln 16b	1,560.	1,	,170.		3:	90.
Form 990-PF	Tax	ces			Statement	4
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom		
Refund of Excise Tax	-1,433.	- ·	0.			0.
To Form 990-PF, Pg 1, ln 18	-1,433.	· 	0.			0.

Form 990-PF	Corporate Stock		Statement	5
Description		Book Value	Fair Marke Value	t
18,712 shs Synovus Financial Co. 9,055 sh Total System Services	260,842. 80,101.	•		
Total to Form 990-PF, Part II,	line 10b	340,943.	194,7	39.
Form 990-PF	Other Investments		Statement	6
Description	Valuation Method	Book Value	Fair Marke Value	t
Equity Funds-See attached schedu		617,348.	573,0	29.
Fixed Income Fund-See attached schedule	COST	126,496.	130,5	00.
Total to Form 990-PF, Part II,	line 13	743,844.	703,5	29.

	and Contributions During the Year	State	ement 7
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Alabama Nature Center 3050 Lanark Road Millbrook, AL 36054	Humanitarian - operations	_	10,000.
American Heart Assn. 1449 Medical Park Drive Birmingham, AL 35213	none Humanitarian - operations		500.
Big Oak Ranch 2017 6th Avenue, North Birmingham, AL 35203	Children's Home - operations		2,500.
Cathedral Church of the Advent 2017 6th Avenue, North Birmingham, AL 35203	Religious - operations		5,000.
Crippled Children's Foundation 2019 4th Avenue N., Suite 101 Birmingham, AL 35203	Children's Health		5,000.
Cystic Fibrosis Foundation 3918 Montclair Road Birmingham, AL 35213	none Health / Medical Research		2,500.
Gateway 5201 Airport Highwat Birmingham , AL 35212	Community - operations		250.
Greater Birmingham Humane Society 300 Snow Drive Birmingham, AL 35209	Humanitarian - operations		1,000.

The Moulton Family Charitable T	rust	58-6343928
Lakeshore Foundation 7000 Ridgeway Drive Birmingham, AL 35209	Disability Assistance - operations	250.
Oasis Counseling for Women 1900 14th Ave South Birmingham, AL 35205	Humanitarian - operations	500.
Red Mountain Theatre Company 2900 First Ave South Birmingham, AL 35233	Community / Educational	500.
Spring Valley School 605 Hagood Street Birmingham, AL 35213	Community / Educational	100.
St. Paul's Episcopal Church 212 N. Jefferson Street Albany, AL 31701	Religious - operations	1,000.
The Bell Center 1700 29th Court South Homewood, AL 35209	Children's Health	1,000.
The Foundry P.O. Box 824 Birmingham, AL 35021	Humanitarian - operations	1,000.
The Salvation Army 2100 11th Avenue, North Birmingham, AL 35234	none Humanitarian - operations	5,000.
The Sybil Temple Foundation P.O. Box 660645 Vestavia Hills, AL 35266		1,000.
United Cerebral Palsy of Greater Birmingham 120 Oslo Circle Birmingham, AL 35211	Health / Medical Research	10,000.

The Moulton Family Charitable Trust	58-6343928		
United Way of Central Alabama Tocqueville Society Humanitarian - 3600 8th Ave South Birmingham, operations AL 35232	500.		
Total to Form 990-PF, Part XV, line 3a	47,600.		