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990-PF

Form  
Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

I A W G RAOUL FOUNDATION 41-1100887

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

SUNTRUST BANKS P.O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

A Employer identification number

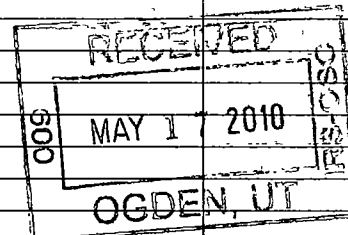
58-6026051

B Telephone number (see page 10 of the instructions)

(404) 588-7308

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,789,232.  
J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	67,726.	64,564.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-341,263.			
b Gross sales price for all assets on line 6a	1,984,584.			
7 Capital gain net income (from Part IV, line 2)		NONE		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	-273,537.	64,564.		
13 Compensation of officers, directors, trustees, etc.	833.	417.		416.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	1,000.	NONE	NONE	1,000.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3	2,226.	1,007.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 4	60.			60.
24 Total operating and administrative expenses. Add lines 13 through 23	4,119.	1,424.	NONE	1,476.
25 Contributions, gifts, grants paid	121,000.			121,000.
26 Total expenses and disbursements Add lines 24 and 25	125,119.	1,424.	NONE	122,476.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-398,656.			
b Net investment income (if negative, enter -0-)		63,140.		
c Adjusted net income (if negative, enter -0-)				

SCANNED MAY 18 2010  
Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		63,837.	12,504.	12,504.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 5.	4,614,090.	4,264,849.	3,776,728.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,677,927.	4,277,353.	3,789,232.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		4,629,866.	4,277,353.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		48,061.		
	30	Total net assets or fund balances (see page 17 of the instructions)		4,677,927.	4,277,353.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		4,677,927.	4,277,353.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,677,927.
2	Enter amount from Part I, line 27a	2	-398,656.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,279,271.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 6	5	1,918.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,277,353.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV DETAIL</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . .			2	-346,492.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	79,190.	4,038,631.	0.01960812959
2007			
2006			
2005			
2004			
<b>2 Total of line 1, column (d) . . . . .</b>			2 0.01960812959
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .</b>			3 0.01960812959
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .</b>			4 3,355,483.
<b>5 Multiply line 4 by line 3 . . . . .</b>			5 65,795.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .</b>			6 631.
<b>7 Add lines 5 and 6 . . . . .</b>			7 66,426.
<b>8 Enter qualifying distributions from Part XII, line 4 . . . . .</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 122,476.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	631.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	631.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	631.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,896.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,896.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,265.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	632. Refunded	633.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) STMT 7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **SUNTRUST BANK, ATL** Telephone no **(404) 588-7384**  
 Located at **25 PARK PLACE, ATLANTA, GA** ZIP + 4 **30303**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **5b** *N/A*

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A* ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** *X*

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** *N/A*

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		833.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,368,079.
b	Average of monthly cash balances	1b	38,503.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	3,406,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,406,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	51,099.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,355,483.
6	Minimum investment return. Enter 5% of line 5	6	167,774.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	167,774.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	631.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	631.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	167,143.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	167,143.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	167,143.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	122,476.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	122,476.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	631.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	121,845.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				167,143.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only . . . . .			120,848.	
b Total for prior years: 20 <u>07</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . .	NONE			
b From 2005 . . . . .	NONE			
c From 2006 . . . . .	NONE			
d From 2007 . . . . .	NONE			
e From 2008 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>122,476.</u>				
a Applied to 2008, but not more than line 2a . . . . .			120,848.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
d Applied to 2009 distributable amount . . . . .				1,628.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			NONE	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				165,515.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2005 . . . . .	NONE			
b Excess from 2006 . . . . .	NONE			
c Excess from 2007 . . . . .	NONE			
d Excess from 2008 . . . . .	NONE			
e Excess from 2009 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT 11				
<b>Total</b> . . . . .			▶ <b>3a</b>	121,000.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities . . . . .			14	67,726.	
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	-341,263.	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . . . . .				-273,537.	
13 Total. Add line 12, columns (b), (d), and (e) . . . . .					-273,537.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions )

NOT APPLICABLE

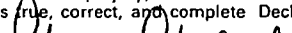
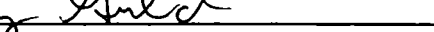
**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	 Signature of officer or trustee		Date 05/11/10		<del>TRUSTEE</del> Secretary
Paid Preparer's Use Only	Preparer's signature 		Date 05/04/2010		Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code KPMG LLP PO BOX 6768 PROVIDENCE, RI 02940-6768		Preparer's identifying number (See Signature on page 30 of the instructions) P00353001 EIN ▶ 13-5565207 Phone no 888-942-3272		

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					1,511.	
10,217.00		1157.025 RIDGEWORTH FD-SMALLCAP GROWTH # PROPERTY TYPE: SECURITIES 15,400.00					09/15/2008	01/30/2009
		6388.999 RIDGEWORTH FD-SMALLCAP GROWTH # PROPERTY TYPE: SECURITIES 129,391.00					03/02/2007	01/30/2009
56,415.00		6706.131 DWS INVESTMENT TRUST CAP GROWTH PROPERTY TYPE: SECURITIES 364,788.00					09/15/2008	02/02/2009
243,365.00		1211. ISHARES TR RUSSELL 2000 VALUE INDE PROPERTY TYPE: SECURITIES 57,824.00					12/09/2008	03/13/2009
43,880.00		407.195 LHP LOW VOLATILTY LTD OFFSHR-C PROPERTY TYPE: SECURITIES 420,704.00					03/31/2008	06/30/2009
366,275.00		568.384 DREYFUS ADVANTAGE FD INC PREMIER PROPERTY TYPE: SECURITIES 9,600.00					09/15/2008	07/21/2009
7,224.00		5340.177 DREYFUS ADVANTAGE FD INC PREMIE PROPERTY TYPE: SECURITIES 104,667.00					01/30/2008	07/21/2009
67,874.00		8.882 LHP LOW VOLATILITY LTD SLV SPC PROPERTY TYPE: SECURITIES 9,060.00					07/01/2009	07/31/2009
9,264.00		2722.084 ALLIANZ FDS NFJ SMALLCAP VALUE PROPERTY TYPE: SECURITIES 43,880.00					03/13/2009	09/09/2009
62,118.00		6.3569 LHP LOW VOLATILTY LTD OFFSHR-C PROPERTY TYPE: SECURITIES 6,583.00					03/31/2008	10/30/2009
5,917.00							-666.00	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
6,539.00		6.4476 LHP LOW VOLATILITY LTD SLV SPC PROPERTY TYPE: SECURITIES 6,577.00				07/01/2009 -38.00	10/30/2009
314,135.00		19695. MFS SER TR I CORE GROWTH I PROPERTY TYPE: SECURITIES 244,021.00				02/02/2009 70,114.00	12/04/2009
85,897.00		1976. DREYFUS/THE BOSTON CO SMALLCAP GRW PROPERTY TYPE: SECURITIES 66,196.00				01/30/2009 19,701.00	12/14/2009
88,496.00		1995. ISHARES TR RUSSELL MIDCAP GRWTH IN PROPERTY TYPE: SECURITIES 75,329.00				07/21/2009 13,167.00	12/14/2009
165,282.00		3321. ISHARES TR RUSSELL 1000 GROWTH IND PROPERTY TYPE: SECURITIES 163,605.00				12/04/2009 1,677.00	12/16/2009
74,625.00		6147.034 RIDGEWORTH FD-AGGRESSIVE GRWTH PROPERTY TYPE: SECURITIES 76,631.00				03/02/2007 -2,006.00	12/16/2009
334,367.00		37527.211 RIDGEWORTH FD-LARGECAP GRTH ST PROPERTY TYPE: SECURITIES 493,132.00				03/02/2007 -158765.00	12/16/2009
38,459.00		42.186 LHP LOW VOLATILTY LTD OFFSHR-C PROPERTY TYPE: SECURITIES 43,688.00				03/31/2008 -5,229.00	12/31/2009
TOTAL GAIN (LOSS) .....		.....				----- -346,492. =====	



FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDEND & INTEREST	67,726.	64,564.
	-----	-----
TOTAL	67,726.	64,564.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREP FEE	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES		1,007.
2008 FED BAL DUE	330.	
2009 ESTIMATES	1,896.	
	-----	-----
TOTALS	2,226.	1,007.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
09 CORP ANNUAL REG	60.	60.
TOTALS	60.	60.
	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	COST/ FMV		ENDING BOOK VALUE -----	ENDING FMV ---
	C	OR F -----		
SEE ATTACHED STATEMENT	C		4,614,090.	3,776,728.
			-----	-----
TOTALS			4,614,090.	3,776,728.
			=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----

BV ADJ FOR ROWE T PRICE

1,918.

TOTAL

-----  
1,918.  
=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

GA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MR. CHARLES STOKES

ADDRESS:

P.O. BOX 4655, MC 221

ATLANTA, GA 30302

TITLE:

VICE PRESIDENT, VAR

OFFICER NAME:

MR. FREDERICK VANWINKLE

ADDRESS:

P.O. BOX 4655, MC 221

ATLANTA, GA 30302

TITLE:

CHAIR - INVEST COMM, VAR.

OFFICER NAME:

SUNTRUST BANK

ADDRESS:

P.O. BOX 4655

ATLANTA, GA 30302

TITLE:

SECRETARY/TREASURER, VAR.

COMPENSATION .....

833.

OFFICER NAME:

LINDA LAIRD

ADDRESS:

P.O. BOX 4655, MC 221

ATLANTA, GA 30302

TITLE:

TRUSTEE, VAR



FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BRENDA RAMBEAU

ADDRESS:

P.O BOX 4655, MC 221

ATLANTA, GA 30302

TITLE:

PRESIDENT, VAR

TOTAL COMPENSATION:

833.

=====

RECIPIENT NAME:

THE W.G RAOUL FDN, C/O GREG GERHARD

ADDRESS:

SUNTRUST BANK , P.O BOX 4655, MC 221  
ATLANTA, GA 30302

FORM, INFORMATION AND MATERIALS:

PROPOSAL LETTER THAT INCLUDES ORGANIZATION'S  
HISTORY, MISSION, CURRENT PROGRAMS AND  
PROPOSED PROJECT OR NEED.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATION WAS ESTABLISHED TO ADDRESS  
LUNG RELATED DISEASES IN THE STATE OF GA.  
WITH PARTICULAR INTEREST IN PEDIATRIC ASTHMA PROGRAMS.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

AMERICAN LUNG ASSOC OF GA

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

2009 CAMP BREATHE EASY/ASTHMA 101

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID ..... 80,000.

RECIPIENT NAME:

CHILDREN'S HEALTHCARE

OF ATLANTA

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ASTHMA EQUIPMENT NEEDS/HUGHES SPALDING EQUIP

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID ..... 41,000.

TOTAL GRANTS PAID:

121,000.

=====

**SCHEDULE D**  
**(Form 1041)**

Department of the Treasury  
Internal Revenue Service

# Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

**2009**

Name of estate or trust

I A W G RAOUL FOUNDATION 41-1100887

Employer identification number

58-6026051

**Note:** Form 5227 filers need to complete only Parts I and II.

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	-19,863.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	( )
5 <b>Net short-term gain or (loss).</b> Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back . . . . . ▶	<b>5</b>	-19,863.

## Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			1,511.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	-330,864.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
9 Capital gain distributions . . . . .	<b>9</b>	2,724.
10 Gain from Form 4797, Part I . . . . .	<b>10</b>	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	( )
12 <b>Net long-term gain or (loss).</b> Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back . . . . . ▶	<b>12</b>	-326,629.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
<b>13</b>	Net short-term gain or (loss) . . . . .	<b>13</b>		-19,863.
<b>14</b>	Net long-term gain or (loss):			
a	Total for year . . . . .	<b>14a</b>		-326,629.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst.) . . . .	<b>14b</b>		
c	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	Total net gain or (loss). Combine lines 13 and 14a . . . . . ▶	<b>15</b>		-346,492.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>	
<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:
a	The loss on line 15, column (3) or b \$3,000 . . . . .
<b>16</b>	( 3,000 )

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

### Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . .	<b>17</b>	
<b>18</b>	Enter the smaller of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>	
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . .	<b>19</b>	
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>	
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>21</b>	
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>	
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>	
<b>24</b>	Enter the smaller of the amount on line 17 or \$2,300 . . . . .	<b>24</b>	
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23 . . . . .	<b>25</b>	
<b>26</b>	Subtract line 25 from line 24 . . . . .	<b>26</b>	
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	<b>27</b>	
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>	
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>	
<b>30</b>	Multiply line 29 by 15% ( 15 ) . . . . .	<b>30</b>	
<b>31</b>	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>31</b>	
<b>32</b>	Add lines 30 and 31 . . . . .	<b>32</b>	
<b>33</b>	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>33</b>	
<b>34</b>	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .	<b>34</b>	

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D**  
**(Form 1041)**

OMB No 1545-0092

2009

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

I A W G RAOUL FOUNDATION 41-1100887

Employer identification number

58-6026051

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

<b>1b Total.</b> Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . .	<b>-19,863.00</b>
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D-1 (Form 1041) 2009

Employer identification number

58-6026051

[illegible]

<b>6b Total.</b> Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . .	-330,864.00
--	-------------

JSA

9F1222 3 000

41-1100887

33

FEDERAL CAPITAL GAIN DIVIDENDS  
=====

LONG-TERM CAPITAL GAIN DIVIDENDS  
-----

15% RATE CAPITAL GAIN DIVIDENDS

RIDGEWORTH FD-TOTAL RETURN BD #800	1,511.00	
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TOTAL 15% RATE CAPITAL GAIN DIVIDENDS		1,511.00
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TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS		1,511.00
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990PF, PART VII-B LINE 2B – SECTION 4942a2 EXPLANATION STATEMENT

This question does not apply. The foundation does not have any undistributed income from prior years

## Investment Review (41 Items)

- as of 02/02/2010 (Settle Date View)

print | expand | contract | save | ticker | accounts | tra

Click on an investment class to show investment information or select a date from the drop-down listbox to view historical investment inform. available) \*\*Disclaimer Pricing changes made since the last statement may not be reflected in Investment Review values

Assets as of: 12/31/2009

Account: All Accounts

## MAIN-1100887 / SUBS-7901972/7932394

	P/I	Units	Market Value	Mkt Value	%	Accrued Income	Tax Cost	Est Annual Income	Yield at Mkt	Ma P
<b>CASH EQUIVALENTS</b>			\$0.00		0.000%	\$0.00	\$0.00	\$0.00	0.000%	
<input type="checkbox"/> <b>COINS AND CURRENCY</b>			\$0.00		0.000%	\$0.00	\$0.00	\$0.00	0.000%	
<input type="checkbox"/> 999999998 UNINVESTED CASH		0000	\$0.00		0.000%	\$0.00	\$0.00	\$0.00	0.000%	
<b>STIF &amp; MONEY MARKET FUNDS</b>			\$12,504.36		0.330%	\$1.63	\$12,504.36	\$8.28	0.066%	
<input type="checkbox"/> <b>STI TAXABLE</b>			\$12,504.36		0.330%	\$1.63	\$12,504.36	\$8.28	0.066%	
<input type="checkbox"/> 76628T389 RIDGEWORTH FD-PRIME QUALITY MMKT 1 SHS #500		12,504 3600	\$12,504.36		0.330%	\$1.63	\$12,504.36	\$8.28	0.066%	
<b>EQUITY SECURITIES</b>			\$198,363.34		5.235%	\$0.00	\$337,235.22	\$2,522.06	1.271%	
<input type="checkbox"/> <b>DIVERSIFIED BANKS</b>			\$45,672.79		1.205%	\$0.00	\$186,340.20	\$90.04	0.197%	
<input type="checkbox"/> 867914103 SUNTRUST BANKS INC. COM Rating A-		2,251 0000	\$45,672.79		1.205%	\$0.00	\$186,340.20	\$90.04	0.197%	\$
<input type="checkbox"/> <b>EXCHANGE TRADED FDS EQUITY</b>			\$152,690.55		4.030%	\$0.00	\$150,895.02	\$2,432.02	1.593%	
<input type="checkbox"/> 464287614 ISHARES TR RUSSELL 1000 GROWTH INDEX FD		3,063 0000	\$152,690.55		4.030%	\$0.00	\$150,895.02	\$2,432.02	1.593%	\$
<b>MUTUAL FUNDS</b>			\$1,513,229.94		39.935%	\$441.19	\$1,604,380.05	\$15,420.63	1.019%	
<input type="checkbox"/> <b>HEDGED FDS FOREIGN</b>			\$454,950.60		12.006%	\$0.00	\$445,071.38	\$0.00	0.000%	
<input type="checkbox"/> 532LHP214 LIGHTHOUSE LOW VOLATILITY LTD OFFSHORE CL C		70 2131	\$65,536.28		1.730%	\$0.00	\$72,712.97	\$0.00	0.000%	\$9
<input type="checkbox"/> 532SLVLOW LIGHTHOUSE LOW VOLATILITY LTD SPC SPECIAL LIQUIDITY VEHICLE		48 4720	\$50,033.23		1.320%	\$0.00	\$49,442.23	\$0.00	0.000%	\$1.0
<input type="checkbox"/> LHNAVLT4 LIGHTHOUSE NAVIGATOR LTD OFFSHORE CL C		312 3204	\$339,381.09		8.956%	\$0.00	\$322,916.18	\$0.00	0.000%	\$1.0
<input type="checkbox"/> <b>INTL EMERGING</b>			\$59,788.39		1.578%	\$270.04	\$63,858.81	\$3,800.50	6.357%	
<input type="checkbox"/> 693391559 PIMCO FDS PAC INVT MGMT SER EMERGING MKTS BD FD INSTL CL Rating N/A		5,793 4490	\$59,788.39		1.578%	\$270.04	\$63,858.81	\$3,800.50	6.357%	\$
<input type="checkbox"/> <b>MID CAP GROWTH</b>			\$191,586.31		5.056%	\$0.00	\$186,827.00	\$0.00	0.000%	
<input type="checkbox"/> 38142Y401 GOLDMAN SACHS TR GROWTH OPPORTUNITIES FD INSTL CL Rating N/A		9,286 7820	\$191,586.31		5.056%	\$0.00	\$186,827.00	\$0.00	0.000%	\$
<input type="checkbox"/> <b>OTHER INTL EQUITY</b>			\$345,471.78		9.117%	\$0.00	\$380,626.86	\$5,524.65	1.599%	
<input type="checkbox"/> 552983470 MFS SER TR I RESH INTL FD I Rating N/A		24,125 1240	\$345,471.78		9.117%	\$0.00	\$380,626.86	\$5,524.65	1.599%	\$
<input type="checkbox"/> <b>OTHER INTL FIXED INCOME</b>			\$65,704.40		1.734%	\$171.15	\$67,450.00	\$2,506.68	3.815%	
<input type="checkbox"/> 693390130 PIMCO FDS PAC INVT MGMT SER		6,982 4020	\$65,704.40		1.734%	\$171.15	\$67,450.00	\$2,506.68	3.815%	

GLOBAL BD FD INSTL CL US							
Rating N/A							
<input type="checkbox"/> REIT FDS		\$90,241.69	2.382%	\$0.00	\$165,729.43	\$3,588.79	3.977%
<input type="checkbox"/> 779919109	6,525 0680	\$90,241.69	2.382%	\$0.00	\$165,729.43	\$3,588.79	3.977%
T ROWE PRICE REAL ESTATE FD							
SHS							
Rating N/A							
<input type="checkbox"/> SMALL CAP GROWTH		\$153,043.75	4.039%	\$0.00	\$149,214.00	\$0.00	0.000%
<input type="checkbox"/> 00141M622	6,462 9960	\$153,043.75	4.039%	\$0.00	\$149,214.00	\$0.00	0.000%
AIM GROWTH SER							
SMALL CAP GROWTH FD CL INSTL							
Rating N/A							
<input type="checkbox"/> SMALL CAP VALUE		\$152,443.02	4.023%	\$0.00	\$145,602.57	\$0.00	0.000%
<input type="checkbox"/> 47103C183	7,273 0450	\$152,443.02	4.023%	\$0.00	\$145,602.57	\$0.00	0.000%
JANUS INVST FD							
PERKINS SMALL CO VALUE FD I SHS							
Rating N/A							
PROPRIETARY FUNDS							
<input type="checkbox"/> FIXED INCOME		\$2,065,134.25	54.500%	\$1,832.27	\$2,323,226.12	\$58,923.83	2.853%
<input type="checkbox"/> 76628T611	37,969 4080	\$373,998.67	9.870%	\$920.55	\$370,193.92	\$12,264.12	3.279%
RIDGEWORTH FD-SHORT TERM BD							
I SHS #516							
Rating N/A							
<input type="checkbox"/> 76628T512	37,305 9490	\$390,966.35	10.318%	\$911.72	\$370,794.19	\$16,824.98	4.303%
RIDGEWORTH FD-TOTAL RETURN BD							
I SHS #800							
Rating N/A							
<input type="checkbox"/> INTL DIVERSIFIED		\$273,344.58	7.214%	\$0.00	\$331,891.52	\$13,921.90	5.093%
<input type="checkbox"/> 76628R813	21,222 4050	\$273,344.58	7.214%	\$0.00	\$331,891.52	\$13,921.90	5.093%
RIDGEWORTH FD-INTL EQUITY INDEX							
I SHS #530							
Rating N/A							
<input type="checkbox"/> LARGE CAP GROWTH		\$175,045.53	4.620%	\$0.00	\$156,060.65	\$2,705.85	1.546%
<input type="checkbox"/> 76628R102	9,045 2230	\$112,070.31	2.958%	\$0.00	\$109,053.65	\$2,568.84	2.292%
RIDGEWORTH FD-AGGRESSIVE GROWTH STK							
I SHS #558							
Rating N/A							
<input type="checkbox"/> 76628R540	2,362 1610	\$62,975.21	1.662%	\$0.00	\$47,007.00	\$137.01	0.218%
RIDGEWORTH FD-SELECT LARGE CAP GRWTH							
I SHS #622							
Rating N/A							
<input type="checkbox"/> LARGE CAP VALUE		\$662,332.13	17.479%	\$0.00	\$903,119.22	\$10,826.99	1.635%
<input type="checkbox"/> 76628R771	25,938 5170	\$324,490.85	8.563%	\$0.00	\$451,047.81	\$4,150.16	1.279%
RIDGEWORTH FD-LARGE CAP CORE EQUITY							
I SHS #983							
Rating N/A							
<input type="checkbox"/> 76628R672	30,768 7870	\$337,841.28	8.916%	\$0.00	\$452,071.41	\$6,676.83	1.976%
RIDGEWORTH FD-LARGE CAP VALUE EQUITY							
I SHS #512							
Rating N/A							
<input type="checkbox"/> MID CAP VALUE		\$189,447.01	5.000%	\$0.00	\$191,166.62	\$2,379.99	1.256%
<input type="checkbox"/> 76628R615	19,039 9000	\$189,447.01	5.000%	\$0.00	\$191,166.62	\$2,379.99	1.256%
RIDGEWORTH FD-MIDCAP VAL EQUITY							
I SHS #412							
Rating N/A							
MISCELLANEOUS ASSETS							
<input type="checkbox"/> ACCOUNT RECEIVABLES		\$0.00	0.000%	\$0.00	\$7.00	\$0.00	0.000%
<input type="checkbox"/> 997001FA5	1 0000	\$0.00	0.000%	\$0.00	\$0.00	\$0.00	0.000%
CLASS ACTION PENDING							
AMERICAN INTL GROUP							
ON RCPT OF FINAL PMT							
<input type="checkbox"/> 997000JA3	1 0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
CLASS ACTION PENDING							
AOL/TIME WARNER ON RCPT OF FINAL PMT							

⊕ 997000PJ7 CLASS ACTION PENDING BELLSOUTH ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000KD5 CLASS ACTION PENDING BRISTOL MYERS 2ND ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000ZM9 CLASS ACTION PENDING CAREER EDUCATION ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000ND2 CLASS ACTION PENDING CISCO SYSTEMS ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000EJ9 CLASS ACTION PENDING CONAGRA ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000NN0 CLASS ACTION PENDING FEDERAL HOME LOAN MTG CORP ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000JU9 CLASS ACTION PENDING FIRST COMMERCE SECURITIES LITIGATION	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000BE3 CLASS ACTION PENDING HALLIBURTON ON RECEIPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000QD9 CLASS ACTION PENDING KING PHARMACEUTICALS ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000HZ0 CLASS ACTION PENDING MCKESSON/HBOC INC ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000VV3 CLASS ACTION PENDING MERRILL LYNCH / TYCO ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000VN1 CLASS ACTION PENDING SPRINT CORP ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997001AH5 CLASS ACTION PENDING TENET HEALTHCARE CORP ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000KE3 CLASS ACTION PENDING TENET HEALTHCARE ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$1 00	\$0 00	0 000%
⊕ 997000VX9 CLASS ACTION PENDING TYCO INTL ON RCPT OF FINAL PMT	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%
⊕ 997000TT1 CLASS ACTION PENDING	1 0000	\$0 00	0 000%	\$0 00	\$0 00	\$0 00	0 000%

XEROX CORP  
ON RCPT OF FINAL PMT

TOTAL:	\$3,789,231.89	100%	\$2,275.09	\$4,277,352.75	\$76,874.79	2.029%
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Please note: Market values and transactions reflect beginning of current business day's pricing and activities. Month end values may differ from your month end Statement of Account due to retroactive pricing.

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