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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions

Name of foundation
THE JOE AND VELMA DEWITT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
1000 TALLAN BLDG., TWO UNION SQUARE

City or town, state, and ZIP code
CHATTANOOGA, TN 37402-2500

A Employer identification number
58-4180022

B Telephone number
423/756-3000

C If exemption application is pending check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

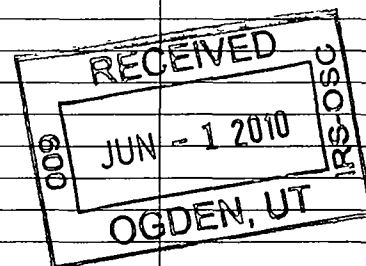
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 1,343,837. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	35.	35.		STATEMENT 1
	4 Dividends and interest from securities	51,541.	50,653.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-47,357.			
	b Gross sales price for all assets on line 6a	377,083.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	4,219.	50,688.			
Operating and Administrative Expenses	13 Compensation of officers directors trustees etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	5,425.	0.		5,425.
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	76.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,658.	1,658.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	7,159.	1,658.		5,425.
	25 Contributions, gifts, grants paid	32,500.			32,500.
26 Total expenses and disbursements Add lines 24 and 25	39,659.	1,658.		37,925.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-35,440.				
b Net investment income (if negative, enter -0-)		49,030.			
c Adjusted net income (if negative, enter -0-)			N/A		



G14 U

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	-1.	-1.	-1.
	2 Savings and temporary cash investments	2,029.	32,313.	32,313.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	176,045.	1,220,823.	1,311,525.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	178,073.	1,253,135.	1,343,837.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	174,179.	527,205.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,894.	725,930.	
	30 Total net assets or fund balances	178,073.	1,253,135.	
	31 Total liabilities and net assets/fund balances	178,073.	1,253,135.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	178,073.
2 Enter amount from Part I, line 27a	2	-35,440.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,110,502.
4 Add lines 1, 2, and 3	4	1,253,135.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,253,135.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a MORGAN STANLEY SMITH BARNEY-NOMINEE-SCH.			
b ATTACHED	P		
c MERRILL LYNCH - NOMINEE - SCHEDULE ATTACHED	P		
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 16,922.		24,057.	-7,135.
c 357,956.		400,383.	-42,427.
d 2,205.			2,205.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
(j) F M V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			
b			-7,135.
c			-42,427.
d			2,205.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-47,357.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	5,510.	155,785.	.035369
2007	11,884.	183,097.	.064905
2006	9,548.	181,760.	.052531
2005	2,150.	185,628.	.011582
2004	7,000.	180,759.	.038726

2 Total of line 1, column (d)	2	.203113
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040623
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	944,170.
5 Multiply line 4 by line 3	5	38,355.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	490.
7 Add lines 5 and 6	7	38,845.
8 Enter qualifying distributions from Part XII, line 4	8	37,925.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		1	981.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	981.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	981.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,966.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,966.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	2.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	983.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► GLENN C. STOPHEL Telephone no ► 423/756-3000 Located at ► 1000 TALLAN BLDG., TWO UNION SQ., CHATTANOOGA, TN ZIP+4 ► 37402-2500			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GLENN C. STOPHEL 1000 TALLAN BLDG., CHATT., TN	PRESIDENT 0.50	0.	0.	0.
JACKIE H. STOPHEL 1697 OLD HILLSBORO RD, FRANKLIN, TN	SECRETARY 0.13	0.	0.	0.
RHONDA S. RUTHERFORD 1697 OLD HILLSBORO RD, FRANKLIN, TN	DIRECTOR 0.13	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	897,929.
b	Average of monthly cash balances	1b	60,619.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	958,548.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	958,548.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,378.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	944,170.
6	Minimum investment return. Enter 5% of line 5	6	47,209.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	47,209.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	981.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	981.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	46,228.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	46,228.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	46,228.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,925.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,925.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,925.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				46,228.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			7,579.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 37,925.				
a Applied to 2008, but not more than line 2a			7,579.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				30,346.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				15,882.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

GLENN C. STOPHEL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>YOUNG LIFE WILLIAMSBURG P.O. BOX 3028 WILLIAMSBURG, VA 23187</p> <p>SECOND PRESBYTERIAN CHURCH - MEMPHIS, TN 4055 POPLAR AVE MEMPHIS, TN 38111</p> <p>BRYAN COLLEGE P.O. BOX 7000 DAYTON, TN 37321</p>			<p>OPERATING FUNDS</p> <p>WORLD MISSIONS - WOMEN'S INDIA CONFERENCE 2009</p> <p>OPERATING FUNDS</p>	<p>10,000.</p> <p>2,500.</p> <p>20,000.</p>
Total			▶ 3a	32,500.
<p><i>b Approved for future payment</i></p> <p>NONE</p>				
Total			▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

► X
Sig

Signature of officer or trustee _____

Date _____

5/26/2010

PRESIDENT

Title

Preparer's
signature

Firm's name (or yours if self employed)

CHAMBLISS, BAHNER & STOPHEL, P.C.

1000 TALLAN BUILDING

CHATTANOOGA, TN 37402-2500

Date _____

5/25/2010

☐ Check if self-employed

Preparer's identifying number

EIN ►

Phone no. (423) 756-3000

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILLY LYNCH - BANK DEPOSIT INTEREST	35.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	35.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH - NOMINEE	48,167.	1,831.	46,336.
MERRILL LYNCH - NOMINEE - T/E MUNI	888.	0.	888.
MORGAN STANLEY SMITH BARNEY - NOMINEE	4,691.	374.	4,317.
TOTAL TO FM 990-PF, PART I, LN 4	53,746.	2,205.	51,541.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	5,425.	0.		5,425.
TO FM 990-PF, PG 1, LN 16A	5,425.	0.		5,425.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	76.	0.		0.
TO FORM 990-PF, PG 1, LN 18	76.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	1,383.	1,383.			0.
MORGAN STANLEY SMITH BARNEY - FMA ANNUAL FEE	125.	125.			0.
MERRILL LYNCH - ANNUAL FEE	150.	150.			0.
TO FORM 990-PF, PG 1, LN 23	1,658.	1,658.			0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
DESCRIPTION		AMOUNT	
SECURITIES AND CASH RECEIVED FROM ESTATE OF VELMA DEWITT MACGUIRE		1,110,502.	
TOTAL TO FORM 990-PF, PART III, LINE 3		1,110,502.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
CG CAPITAL MARKETS CORE FIXED	FMV	39,724.	40,300.	
CG CAPITAL MARKETS EMERGING MK	FMV	17,813.	18,329.	
CG CAPITAL MARKETS HIGH YIELD	FMV	10,281.	9,722.	
CG CAPITAL MARKETS INT'L EQUITY	FMV	16,591.	12,739.	
CG CAPITAL MARKETS INT'L FIXED	FMV	7,600.	7,426.	
CG CAPITAL MKTS LG CAP GROWTH	FMV	25,244.	23,013.	
CG CAPITAL MKTS LG CAP VALUE	FMV	33,438.	24,315.	
CG CAPITAL MKTS SM CAP GROWTH	FMV	10,386.	9,971.	
CG CAPITAL MKTS SM CAP VALUE	FMV	9,889.	9,673.	
BLACKROCK INFLATION BD PORT CL C	FMV	156,884.	166,078.	
DELAWARE INVEST CL C	FMV	107,605.	121,972.	
DRYDEN SHORT TERM CORP BD FD CL C	FMV	105,716.	110,957.	
LOOMIS SAYLES STRAT FD CL C	FMV	107,385.	130,832.	
LORD ABBETT FLOATING FD CL C	FMV	108,121.	117,669.	
LORD ABBETT HI YLD FD C	FMV	55,013.	65,838.	
LORD ABBETT SHORT	FMV	75,867.	79,789.	
PIMCO INVEST GR CORP BD FD CL C	FMV	110,464.	120,287.	
PUTNAM DIVERSIFIED INC TR FD CL C	FMV	116,623.	139,568.	
SUNAMERICA US GOV CL C	FMV	106,179.	103,047.	
TOTAL TO FORM 990-PF, PART II, LINE 13		1,220,823.	1,311,525.	

Capital Gains - 2009

1/1/2009 through 12/31/2009

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
LONG TERM							
Smith Barney	CG Capital Markets Governm...	5 000	9/21/2007	1/14/2009	5 00	5 00	0 00
Smith Barney	CG Capital Markets Core Fix.	8.632	5/2/2007	1/14/2009	67 50	70 18	-2 68
Smith Barney	CG Capital Mkts Lg Cap Value	6.822	5/2/2007	1/14/2009	42 50	89 85	-47 35
Smith Barney	CG Capital Mkts Sm Cap Val	1.555	5/2/2007	1/14/2009	10 00	21 69	-11 69
Smith Barney	CG Capital Markets High Yield	3 247	5/2/2007	1/14/2009	10 00	15 85	-5 85
Smith Barney	CG Capital Markets Emergin	2.174	5/2/2007	1/14/2009	17 50	37.04	-19 54
Smith Barney	CG Capital Markets Int'l Fixed	2.740	5/2/2007	1/14/2009	20 00	20 99	-0 99
Smith Barney	CG Capital Markets Int'l Equit	3.430	5/2/2007	1/14/2009	22 50	53.68	-31 18
Smith Barney	CG Capital Mkts Lg Cap Gro..	4.819	5/2/2007	1/14/2009	42 50	71 22	-28 72
Smith Barney	CG Capital Mkts Sm Cap Gro ..	1.258	5/2/2007	1/14/2009	12.50	22.68	-10 18
Smith Barney	CG Capital Markets Governm..	7.400	9/21/2007	2/4/2009	7 40	7 40	0 00
Smith Barney	CG Capital Markets Core Fix ..	13.368	5/2/2007	2/4/2009	103 60	108.68	-5 08
Smith Barney	CG Capital Mkts Lg Cap Value	10.449	5/2/2007	2/4/2009	62 90	137 61	-74 71
Smith Barney	CG Capital Mkts Sm Cap Val	2.376	5/2/2007	2/4/2009	14 80	33 15	-18 35
Smith Barney	CG Capital Markets High Yield	4.790	5/2/2007	2/4/2009	14.80	23 38	-8 58
Smith Barney	CG Capital Markets Emergin..	3.186	5/2/2007	2/4/2009	25.90	54.29	-28.39
Smith Barney	CG Capital Markets Int'l Fixed	4.066	5/2/2007	2/4/2009	29.60	31 15	-1.55
Smith Barney	CG Capital Markets Int'l Equit	5.139	5/2/2007	2/4/2009	33 30	80.43	-47 13
Smith Barney	CG Capital Mkts Lg Cap Gro ..	6.973	5/2/2007	2/4/2009	62 90	103.06	-40 16
Smith Barney	CG Capital Mkts Sm Cap Gro	1.448	5/2/2007	2/4/2009	14.80	26 11	-11.31
Smith Barney	CG Capital Markets Governm	321.260	9/21/2007	2/13/2009	321.26	321 26	0 00
Smith Barney	CG Capital Markets Core Fix ..	5.348	5/2/2007	4/17/2009	41 39	43 48	-2 09
Smith Barney	CG Capital Markets Core Fix .	10.150	5/2/2007	4/17/2009	78.56	82.52	-3 96
Smith Barney	CG Capital Markets Core Fix..	101.620	5/2/2007	4/17/2009	786 54	826.17	-39.63
Smith Barney	CG Capital Mkts Lg Cap Value	8.910	5/2/2007	4/17/2009	54 53	117.34	-62.81
Smith Barney	CG Capital Mkts Lg Cap Value	201.992	5/2/2007	4/17/2009	1,236 19	2,660.23	-1,424 04
Smith Barney	CG Capital Markets High Yield	23.826	5/2/2007	4/17/2009	75 29	116.27	-40 98
Smith Barney	CG Capital Markets Int'l Fixed	17.032	5/2/2007	4/17/2009	124 33	130 47	-6 14
Smith Barney	CG Capital Markets Int'l Equit	74.782	5/2/2007	4/17/2009	518.24	1,170.34	-652 10
Smith Barney	CG Capital Markets Int'l Equit	164.130	5/2/2007	4/17/2009	1,137 42	2,568.63	-1,431 21
Smith Barney	CG Capital Markets Governm..	1.160	9/21/2007	5/7/2009	1 16	1 16	0 00
Smith Barney	CG Capital Markets Core Fix	1.792	5/2/2007	5/7/2009	13 98	14 57	-0 59
Smith Barney	CG Capital Mkts Lg Cap Value	1.293	5/2/2007	5/7/2009	8.38	17.03	-8 65
Smith Barney	CG Capital Mkts Sm Cap Val..	0.389	5/2/2007	5/7/2009	2 79	5 43	-2 64
Smith Barney	CG Capital Markets High Yield	0.666	5/2/2007	5/7/2009	2 23	3 25	-1 02
Smith Barney	CG Capital Markets Emergin	0.465	5/2/2007	5/7/2009	5.03	7.92	-2 89

Capital Gains -

1/1/2009 through 12/31/2009

Page 2

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L
Smith Barney	CG Capital Markets Int'l Fixed	0.606	5/2/2007	5/7/2009	4.47	4.64	-0.17
Smith Barney	CG Capital Markets Int'l Equit	0.596	5/2/2007	5/7/2009	4.47	9.33	-4.86
Smith Barney	CG Capital Mkts Lg Cap Gro...	1.017	5/2/2007	5/7/2009	10.06	15.03	-4.97
Smith Barney	CG Capital Mkts Sm Cap Gro	0.300	5/2/2007	5/7/2009	3.35	5.41	-2.06
Smith Barney	CG Capital Markets Governm ..	307.530	9/21/2007	5/14/2009	307.53	307.53	0.00
Smith Barney	CG Capital Markets Governm. .	30.900	9/21/2007	8/14/2009	30.90	30.90	0.00
Smith Barney	CG Capital Markets Governm...	20.310	9/28/2007	8/14/2009	20.31	20.31	0.00
Smith Barney	CG Capital Markets Governm...	40.040	10/31/2007	8/14/2009	40.04	40.04	0.00
Smith Barney	CG Capital Markets Governm. .	14.310	11/30/2007	8/14/2009	14.31	14.31	0.00
Smith Barney	CG Capital Markets Governm...	11.380	12/31/2007	8/14/2009	11.38	11.38	0.00
Smith Barney	CG Capital Markets Governm...	208.080	1/18/2008	8/14/2009	208.08	208.08	0.00
Smith Barney	CG Capital Markets Governm .	10.740	1/31/2008	8/14/2009	10.74	10.74	0.00
Smith Barney	CG Capital Markets Governm ..	7.650	2/29/2008	8/14/2009	7.65	7.65	0.00
Smith Barney	CG Capital Markets Governm...	5.810	3/31/2008	8/14/2009	5.81	5.81	0.00
Smith Barney	CG Capital Markets Governm...	4.880	4/11/2008	8/14/2009	4.88	4.88	0.00
Smith Barney	CG Capital Mkts Lg Cap Value	81.431	5/2/2007	8/21/2009	600.96	1,072.45	-471.49
Smith Barney	CG Capital Markets Int'l Fixed	137.742	5/2/2007	8/21/2009	1,060.61	1,055.10	5.51
Smith Barney	CG Capital Markets Int'l Fixed	286.277	5/2/2007	8/21/2009	2,204.33	2,192.88	11.45
Smith Barney	CG Capital Markets Int'l Equit	119.749	5/2/2007	8/21/2009	1,080.14	1,874.07	-793.93
Smith Barney	CG Capital Mkts Lg Cap Gro	29.637	5/2/2007	8/21/2009	334.90	438.03	-103.13
Smith Barney	CG Capital Mkts Lg Cap Gro .	60.934	5/2/2007	8/21/2009	688.55	900.60	-212.05
Smith Barney	CG Capital Mkts Lg Cap Gro...	91.444	5/2/2007	8/21/2009	1,033.32	1,351.54	-318.22
Smith Barney	CG Capital Mkts Lg Cap Gro .	110.715	5/2/2007	8/21/2009	1,251.08	1,636.37	-385.29
Smith Barney	CG Capital Mkts Lg Cap Gro .	215.206	5/2/2007	8/21/2009	2,431.83	3,180.74	-748.91
Smith Barney	CG Capital Markets Governm	2.500	4/11/2008	9/17/2009	2.50	2.50	0.00
Smith Barney	CG Capital Markets Core Fix...	3.892	5/2/2007	9/17/2009	32.50	31.64	0.86
Smith Barney	CG Capital Mkts Lg Cap Value	2.454	5/2/2007	9/17/2009	18.75	32.32	-13.57
Smith Barney	CG Capital Markets High Yield	1.908	5/2/2007	9/17/2009	7.50	9.31	-1.81
Smith Barney	CG Capital Mkts Sm Cap Val..	0.811	5/2/2007	9/17/2009	7.50	11.31	-3.81
Smith Barney	CG Capital Markets Emergin...	0.985	5/2/2007	9/17/2009	13.75	16.78	-3.03
Smith Barney	CG Capital Markets Int'l Fixed	0.799	5/2/2007	9/17/2009	6.25	6.12	0.13
Smith Barney	CG Capital Markets Int'l Equit	1.044	5/2/2007	9/17/2009	10.00	16.34	-6.34
Smith Barney	CG Capital Mkts Lg Cap Gro. .	1.486	5/2/2007	9/17/2009	17.50	21.96	-4.46
Smith Barney	CG Capital Mkts Sm Cap Gro..	0.613	5/2/2007	9/17/2009	8.75	11.05	-2.30
Smith Barney	CG Capital Markets Governm	400.270	4/11/2008	11/13/2009	400.27	400.27	0.00
TOTAL LONG TERM					16,922.29	24,056.93	-7,134.64
OVERALL TOTAL					16,922.29	24,056.93	-7,134.64

THE JOE AND VELMA DEWITT FOUNDATION
#58-4180022

Capital Gains - 2009

1/1/2009 through 12/31/2009

Page 1

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L.
SHORT TERM							
M Lynch - 570-02103	Rogers International Commo	800.000	4/16/2009	5/5/2009	14,839.34	27,848.00	-13,008.66
M Lynch - 570-02103	CBL & Assoc	100.000	4/16/2009	5/8/2009	663.98	1,949.15	-1,285.17
M Lynch - 570-02103	CBL & Assoc	112.000	4/16/2009	5/8/2009	744.52	2,183.05	-1,438.53
M Lynch - 570-02103	General Electric Co	400.000	4/16/2009	5/8/2009	5,297.86	11,531.00	-6,233.14
M Lynch - 570-02103	Qualcomm Inc	200.000	4/16/2009	5/8/2009	8,595.79	10,946.00	-2,350.21
M Lynch - 570-02103	Nationwide Mut Fds New	4,617.120	4/16/2009	5/8/2009	31,765.79	44,136.78	-12,370.99
M Lynch - 570-02103	Nuveen Flagship TN Mun Bd C	27,336.000	4/16/2009	5/8/2009	296,048.88	301,789.44	-5,740.56
TOTAL SHORT TERM					357,956.16	400,383.42	-42,427.26
OVERALL TOTAL							
					357,956.16	400,383.42	-42,427.26

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990 T and requesting an automatic 6 month extension check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3 month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990 T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990 T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization THE JOE AND VELMA DEWITT FOUNDATION	Employer identification number 58-4180022
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 1000 TALLAN BLDG., TWO UNION SQUARE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHATTANOOGA, TN 37402-2500	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

GLENN C. STOPHEL - 1000 TALLAN BLDG., TWO UNION

- The books are in the care of ▶ **SQ., CHATTANOOGA, TN - 37402-2500**

Telephone No ▶ **423/756-3000**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990 T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 1,966.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 1,966.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)