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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 2009

_	or calendar year 2009, or tax year beginning		, and ending		
G	Check all that apply: Initial return Amended return	Initial return of a for		Final retu	irn
_	Mama of foundation	Address chang		Name change A Employer identificati	on number
U	lse the IRS Name or roundation	on number			
0	otherwise, RICHARD D. SHIRK FAMI	LY FOUNDATION	1	58-266673	1
	print Number and street (or P O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
	or type. 1180 BROOKGATE WAY			404-504-9	697
	City of town, state, and ZiP code			C if exemption application is	
	ATLANTA, GA 30319			D 1. Foreign organizations	ins, check here
H	Check type of organization: X Section 501(c)(3) ex		No.	Foreign organizations check here and attach	computation
	Section 4947(a)(1) nonexempt charitable trust Fair market value of all assets at end of year J Accounts	Other taxable private foundating method: X Cash	Accrual	E If private foundation s under section 507(b)(
	· · · · · · · · · · · · · · · · · · ·	ther (specify)	Accidai	\ '.'	
	▶\$ 655,672. (Part I, colu	mn (d) must be on cash b	easis.)	F If the foundation is in under section 507(b)(
P	Part Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_	1 Contributions, gifts, grants, etc., received			N/A	<u> </u>
	2 Check X if the foundation is not required to attach Sch. B				
⊇	3 Interest on savings and temporary cash investments				
0107	4 Dividends and interest from securities	6,744.	6,739.	ļ	STATEMENT 1
•	5a Gross rents		<u> </u>		
` ` D	b Net rental income or (loss)	<74,186.			
:	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 291,942.	V/4,100.	<u> </u>		
ا	b Gross sales price for all 291,942. 7 Capital gain net income (from Part IV, line 2)		0.	-	
o ò	8 Net short-term capital gain				
빛	9 Income modifications				
Ź	10a Gross sales less returns and allowanges				
SCANNED	b Less Cost of goods sold ECEIVED				
Š	c Gross profit or (loss)	<2,577.	> <2,577.		STATEMENT 2
	11 Other incomes 1 UI 1 3 2010 0	<70,019.			DIAILMENI Z
-	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salane Cardinages, UT				
	15 Pension plans, employee benefits				
Š	16a Legal fees b Accounting fees c Other professional fees				
Š	b Accounting fees STMT 3	2,910.	1,455.		1,455.
					
į	17 Interest STMT 4	1,500.	500.		0.
į	19 Depreciation and depletion	1,300.		 	
	E 20 Occupancy				
2	21 Travel, conferences, and meetings	389.	0.		389.
Ī	22 Printing and publications				
Š	23 Other expenses STMT 5	30.	0.		30.
•	17 Interest 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 5 24 Total operating and administrative expenses. Add lines 13 through 23	4 000	1 055		1 074
è	expenses. Add lines 13 through 23	4,829. 36,000.	1,955.	 	1,874.
	25 Contributions, gifts, grants paid 26 Total expenses and disbursements.	30,000.			30,000.
	Add lines 24 and 25	40,829.	1,955.		37,874.
_	27 Subtract line 26 from line 12;				
	8 Excess of revenue over expenses and disbursements	<110,848.			
	b Net investment income (if negative, enter -0-)		2,207.		
ব্রু	c Adjusted net income (if negative, enter -0-) 3501 -02-10 LHA For Privacy Act and Paperwork Reduction	<u> </u>		N/A	5
02-	-02-10 I HA FOR Privacy Act and Paperwork Reduction	ACT NOTICE, see the instructi	ION8.	2 ()	Form 990-PF (2009)

듬		Balance Sheets Attached schedules and amounts in the description	Beginning of year	En	d of year
LP	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	1,639.	4	4.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	464,893.	592,199	592,199.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	67,423.	63,469	63,469.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe			
				655 650	
	16	Total assets (to be completed by all filers)	533,955.	655,672	655,672.
	17	Accounts payable and accrued expenses		<u> </u>	_
	18	Grants payable			_
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			i
_	22	Other liabilities (describe		· · <u>· · · · · · · · · · · · · · · · · </u>	
		- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.	0	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	- 0.		~
		and complete lines 24 through 26 and lines 30 and 31.			
ces		•			
		Unrestricted Temporarily restricted			-
Sala	25 26	· · ·			┥ '
ď	20	Permanently restricted Foundations that do not follow SFAS 117, check here			┪ '
Ę		and complete lines 27 through 31.	[
Net Assets or Fund Balar	27		533,955.	655,672	2.
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.		.
Ass	29	Retained earnings, accumulated income, endowment, or other funds	0.		<u>.</u>
et	30	Total net assets or fund balances	533,955.	655,672	2.
~					
	31	Total liabilities and net assets/fund balances	533,955.	655,672	2.
P	art		alances		
=	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)			533,955.
2	•	r amount from Part I, line 27a		}	2 <110,848.>
		r increases not included in line 2 (itemize)	SEE STA	_ 	3 232,565.
		lines 1, 2, and 3			4 655,672.
		eases not included in line 2 (itemize)			5 0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	<u>.</u>	6 655,672.
	_				Form 990-PF (2009)

923511 02-02-10

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
2-story brick wa	rehouse; c	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate, . MLC Co.)		, b	low ac - Purcl - Dona	ation	(c) Date a (mo., da	ay, yr.)	(d) Date sold (mo., day, yr.)
18 SEE ATTACHED S	TATEM	ENT						VARI		VARIOUS
	TATEM	IENT						VARI		VARIOUS
c FROM K-1							P	VARI	ous	VARIOUS
d										
					L					L
(e) Gross sales price	(f) D	epreciation allowed (or allowable)		t or other basis xpense of sale					in or (loss (f) minus	(g)
a 3,647.				5,04						<1,396.
b 288,295.				359,48	3.					<71,188.
С										<1,602.
d										
e										
Complete only for assets showing	ig gain in c	olumn (h) and owned by t	the foundation	on 12/31/69					ol. (h) gain	
(i) F.M.V. as of 12/31/69		i) Adjusted basis		cess of col. (I)			COI.		ot less tha (from col.	
(1) F.IVI.V. as 01 12/3 1/09		as of 12/31/69	over	col. (j), if any						
a					1					<1,396.
b										<71,188.
С										<1,602.
d				_						
e										
2 Capital gain net income or (net ca	pital loss)	If gain, also enter			}	2				<74,186.
3 Net short-term capital gain or (los	· ·c) ac dafir				_					
If gain, also enter in Part I, line 8,			u (o).		٦					
If (loss), enter -0- in Part I, line 8	coluinii (c	<i>j</i> .			_ }	3			N/A	1
Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome		
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not quate an enter the appropriate amount in	tion 4942 t	tax on the distributable am section 4940(e). Do not co	mplete this pa	rt.						Yes X No
(a) Base period years		(b) Adjusted qualifying dis		Net value of no	(c)	ritable-	use assets			(d) bution ratio vided by col. (c))
Calendar year (or tax year beginni	iig iii)		6,610.				4,658		(34.3 (3) 01	.023242
2008			6,000.				4,590			.064030
2007	+		1,385.				5,400			.189852
2006			$\frac{1,365.}{1,466.}$		1		$\frac{3,400}{2,169}$.217918
2005	-		1,804.				5,783			.167363
2004			1,001		_=	, 20	37.03	`		
2 Total of line 1, column (d)			1055					2		.662405
3 Average distribution ratio for the the foundation has been in existe			on line 2 by 5,	or by the number	or ye	ars		3		.132481
4 Enter the net value of noncharital	ole-use ass	sets for 2009 from Part X.	line 5					4		560,140.
								5		74,208.
5 Multiply line 4 by line 3				•						
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)						6		22.
7 Add lines 5 and 6			•	•				7		74,230.
8 Enter qualifying distributions from			1h and some	Nate that next uses	h e ne	% tov	rate	8		37,874.
See the Part VI instructions.					. y u 1	, v . u. n l				Form 990 - PE (2000)

_	1990-PF (2009) RICHARD D. SHIRK FAMILY FOUNDATION 58-266			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			- 4
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			<u>44.</u>
	of Part I, line 27b			1
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			ز ا
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2			44.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			44.
	Credits/Payments:			
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,105.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld	-	1 1	0 E
	Total credits and payments. Add lines 6a through 6d		1,1	05.
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,0	<u> </u>
10	- A		<u> </u>	0.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 1,061. Refunded ► 11 rt VII-A Statements Regarding Activities			<u> </u>
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
Iq	any political campaign?	18	103	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
٠	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	 "" 		
	distributed by the foundation in connection with the activities.			7
e	Did the foundation file Form 1120-POL for this year?	1c	_	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
٦	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •			,
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			1
•	managers. ►\$ 0.	,		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	-	\mathbf{x}^{-}
	If "Yes," attach a detailed description of the activities.			-
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			[,
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	_	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			ŀ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	_		_ 1
	remain in the governing instrument?	6	Х	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	<u> </u>
	If "Yes," complete Part II, col (c), and Part XV.			,
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
L	GA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
0		8b	X	1
۵	of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	- 00		\vdash
9	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	-	х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
		m 990	-PF	

		<u> 4000/3.</u>	<u> </u>	raye 5
	VII-A Statements Regarding Activities (continued)			
11 At	any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		1 7	
	ection 512(b)(13)? If "Yes," attach schedule (see instructions)	11	$\perp \perp$	X
12 Di	d the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Αι	ugust 17, 2008?	12		X
13 Di	id the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	rebsite address ► N/A			
	ne books are in care of ▶ RICHARD D. SHIRK Telephone no. ▶ 40			
		<u>30319</u>)	
	ection 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	nd enter the amount of tax-exempt interest received or accrued during the year	<u> </u>	1/A	
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		11	
Fi	ile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
	uring the year did the foundation (either directly or indirectly):	_		,
•	I) Engage in the sale or exchange, or leasing of property with a disqualified person?	J No		
(2	P) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	_		,
	a disqualified person? Yes 🔀			i
	3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			İ '
	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	J №		
(5	5) Transfer any income or assets to a disqualified person (or make any of either available	a		
	for the benefit or use of a disqualified person)?	_ No		
(6	3) Agree to pay money or property to a government official? (Exception. Check "No"			ı
	if the foundation agreed to make a grant to or to employ the official for a period after	a		1
	termination of government service, if terminating within 90 days.)	J No		i
	any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	.,,	. .	
		/A 1b	┦	<u> </u>
	rganizations relying on a current notice regarding disaster assistance check here	`		1
	id the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	efore the first day of the tax year beginning in 2009?	<u>1c</u>	-	X
	axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			!
	efined in section 4942(j)(3) or 4942(j)(5)):			
	t the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	٦ ا] ;
	efore 2009?	ן או ∟] '
	"Yes," list the years \(\bigcup_{\text{out}} \), \(\bigc	}		,
	re there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	İ		Ì
	aluation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	اية ا		
	•••	/A 2b		
c If	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	·			'
	id the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	7		
		7 NO		· '
	"Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	lay 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	f holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	I/A 3b		
	om, 7720, to determine it are returned and r		+	x
	the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	+	 ^`
	bid the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4b		x
h	ad not been removed from jeopardy before the first day of the tax year beginning in 2009?	Form 99	O-PF	
		1 01111 33	V-1-1 ((5003)

Form 990-PF (2009) RICHARD D. SHIRK FAMILY			<u> 58-2666/</u>	31 F	Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire		- Ter		
any voter registration drive?	_	•	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				'
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		ŀ
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations		<u>-</u> . -	
section 53.4945 or in a current notice regarding disaster assistance (see instru	·	•	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					j
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		—			
expenditure responsibility for the grant?	· · · · · ·	/A Ye	es L No		t
If "Yes," attach the statement required by Regulations section 53.494	• •				1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		₩		
a personal benefit contract?		Ye	es X No		.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	<u> </u>
If "Yes" to 6b, file Form 8870	hallan kuannaak : =0		(V)		!
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	, 	
b If yes, did the foundation receive any proceeds or have any net income attribut		nagare Highl		7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roungation Ma	ilagers, migni	y		
List all officers, directors, trustees, foundation managers and their	compensation.	· · · · · · · · · · · · · · · · · ·			
emester a mester of a decree of real realistic managers and shell	(b) Title, and average	(c) Compensation	(d) Contributions to	(ө) Ехр	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	account, allowar	otner
RICHARD D. SHIRK	CHAIRMAN & DI		compensation	211011111	
1180 BROOKGATE WAY, NE		[
ATLANTA, GA 30319	2.00	0.	ا. ه		0.
	SECRETARY & D				
1180 BROOKGATE WAY, NE					
ATLANTA, GA 30319	1.00	0.	0.		0.
	1				
	1				
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Exp account,	ense other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) compensation	employee benefit plans and deferred compensation	allowar	nces
NONE					
					_
Total number of other employees paid over \$50,000			_		0
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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly			
3 Five highest-paid independent contractors for professional services. If none, enter	NONE."		· · ·	
(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Comp	ensation
NONE			(-,	
				
				
				
Total number of others receiving over \$50,000 for professional services		-		0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics	d information such as the			——
number of organizations and other beneficiaries served, conferences convened, research papers produc	ed. etc.		xpenses	
1 N/A				
2				
				
2				
3				
4				
Part IX-B Summary of Program-Related Investments				
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2		Amount	
1 N/A				
N/A				
2				
All other are grown related investments. Con instructions				
All other program-related investments. See instructions.				
3				

0.

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Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	554,170.
b	Average of monthly cash balances	1b	554,170. 14,500.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	568,670.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) . 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d .	3	568,670.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,530.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	560,140.
6	Minimum investment return. Enter 5% of line 5	6	28,007.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	28,007.
2a	Tax on investment income for 2009 from Part VI, line 5		
	Income tax for 2009. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	2c	44.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,963.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	27,963.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,963.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	~	27 074
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	37,87 4 .
þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	_	
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,874.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,874.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies for t	ne section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		· · · · · · · · · · · · · · · · · · ·		
line 7				27,963.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 141,907.				
b From 2005 230, 227.				
c From 2006 135,845.				
dFrom 2007 12,585.				
e From 2008				
f Total of lines 3a through e	520,564.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ►\$ 37,874.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	,]			
(Election required - see instructions)	0.			27,963.
d Applied to 2009 distributable amount	9,911.			21,303.
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	- 0.		<u>- </u>	
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	530,475.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.	-	
e Undistributed income for 2008. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009, Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	141,907.			
not applied on line 5 or line 7	141,307.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	388,568.			
10 Analysis of line 9:	300,300.	 		
a Excess from 2005 230, 227.				
b Excess from 2006 135, 845.				
c Excess from 2007 12,585.				
dExcess from 2008				
e Excess from 2009 9,911.				
			 	Form 990-PF (2009)

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	D. SHIKK F				000/31 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
		• • •			
•	•	•	▶ L	1	
		ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net		/h) 2009		(4) 2006	(a) Tatal
income from Part I or the minimum	(a) 2009	(8) 2006	(6) 2007	(a) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a			ļ. ···		ļ
c Qualifying distributions from Part XII,					
line 4 for each year listed	om Part I or the minimum It return from Part X for listed It distributions from Part XII, each year listed Included in line 2c not city for active conduct of citivities It distributions made directly conduct of exempt activities. Internative test - enter: Iternative test - enter: Iternative test - enter Immun investment return Part X, line 6 for each year alternative test - enter: support other than gross check in else, payments on rites loans (section a)(5), or royalties) Internative test - enter; out all asserts Internative test - enter: Internative test - enter: Internative test - enter: Internative test - enter Internative test				
d Amounts included in line 2c not			1	İ	
used directly for active conduct of					
exempt activities	<u> </u>				
e Qualifying distributions made directly					
for active conduct of exempt activities.			ľ	i	Ì
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 		
alternative test relied upon:				ľ	
a "Assets" alternative test - enter:					!
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		<u>.</u>	,		
b "Endowment" alternative test - enter			 		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross			ļ		
investment income (interest,		<u> </u>	1		
dividends, rents, payments on		[1	1	
(2) Support from general public				† 	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			<u> </u>		
an exempt organization				İ	
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t				•	
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	-	than 2% of the total con	tributions received by t	ne foundation before the clo	se of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	section 507(d)(2).)			
SEE STATEMENT 9					_
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a corporation	(or an equally large por	tion of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater intere	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., P	rograms:		
Check here ► X if the foundation o	nly makes contributions	to preselected charitable	organizations and does		
the foundation makes gifts, grants, etc.	(see instructions) to indi	viduals or organizations i	under other conditions,	complete items 2a, b, c, an	d d
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
b The form in which applications should b	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:					
			 		
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	, kınds of institutions, o	r other factors:	

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year SUPPORT THE 10,000. GETTYSBURG COLLEGE NONE PUBLIC 300 NORTH WASHINGTON CHARITY RECIPIENT ORGANIZATION'S STREET GETTYSBURG, PA EXEMPT PURPOSE 17325 10,000. SUPPORT THE PUBLIC WOODRUFF ARTS CENTER NONE CHARITY RECIPIENT 1280 PEACHTREE STREET ORGANIZATION'S ATLANTA, GA 30309 EXEMPT PURPOSE 16,000. METRO ATLANTA YMCA NONE PUBLIC SUPPORT THE CHARITY RECIPIENT 100 EDGEWOOD AVE. NE ORGANIZATION'S STE. 1100 ATLANTA, GA EXEMPT PURPOSE 30303 36,000. ➤ 3a Total b Approved for future payment NONE Ō. Total Form **990-PF** (2009)

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Part XVI-A	Analysis	of Income-Pr	oducing	Activitie
Part AVI-A	Anaiysis	of income-Pr	oaucing	ACTIVITIE

Enter gross amounts unless otherwise indicated.	Unrelati	ed business income		ded by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a					
b					
С					
d					
e	·				
1	-				
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	6,744.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property .					
7 Other investment income			14	<2,577.>	·
8 Gain or (loss) from sales of assets other than inventory			18	<74,186.>	·
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e	·				
12 Subtotal, Add columns (b), (d), and (e)		().	<70,019.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	<70,019.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
+	
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Exempt Organ	izations					
1	Did th	e organization directly or indi	rectly engage in any of th	e following with any other organizatio	n described in section 501(c) of		Yes	No
	the Co	ode (other than section 501(c))(3) organizations) or in :	section 527, relating to political organi	zations?			:
a	Trans	fers from the reporting founda	ation to a noncharitable e	exempt organization of:		l		
	(1) (Cash				1a(1)		X
	(2)	Other assets .				1a(2)		X
b	Other	transactions:						
	(1) S	sales of assets to a noncharita	ble exempt organization			1b(1)		X
	(2) F	urchases of assets from a no	ncharitable exempt orgai	nization .		1b(2)		X
	(3) F	tental of facilities, equipment,	or other assets			1b(3)		X
	(4) F	leimbursement arrangements				1b(4)		X
		oans or loan guarantees		•		1b(5)		X
		erformance of services or me				1b(6)		X
		ng of facilities, equipment, ma	- ·			1c	L	X
d		•		• , ,	vays show the fair market value of the goods,		ets,	
					e in any transaction or sharing arrangement,	snow in		
7-1		nn (d) the value of the goods,			74\-			
(a)Li	ne no	(b) Amount involved	(c) Name of flor	charitable exempt organization	(0) Description of transfers, transactions, and	d sharing ar	rangeme	nts
				N/A				
					<u> </u>			
								
		···-						
								
								
					 			
	-							
	•	<u></u>				-		
_		<u> </u>						
28	Is the	foundation directly or indirec	tly affiliated with, or relat	ed to, one or more tax-exempt organiz	rations described			
		ction 501(c) of the Code (othe			. [Yes	X	No
ь		s," complete the following sch			·			_
_		(a) Name of org		(b) Type of organization	(c) Description of relation	ship		
		N/A						
		<u></u>						
				luding accompanying schedules and statem s based on all information of which preparer	ents, and to the best of my knowledge and belief, it i has any knowledge	s true, corre	ect,	

Form **990-PF** (2009)

Preparer's identifying number

770-995-8800

MOORE STEPHENS TALLER LLC 1960 SATELLITE BOULEVARD, SUITE 3600

DIRECTOR

Date

Check if selfemployed

EIN 🕨

Phone no.

Signature of officer or trustee

DULUTH,

Preparer's signature

address, and ZIP code

S AND I	INTER	EST FROM	SECU	RITIES	STATEMENT	1
G	ROSS	AMOUNT			COLUMN (A) AMOUNT)
		69. 6,670.	0.		6 6,67	9.
		5.		0.		5.
N 4		6,744.		0.	6,744.	
ОТН	IER II	NCOME			STATEMENT	2
	1	(A) REVENUE PER BOOKS			(C) ADJUSTED NET INCOM	
		<2,5	577.>	<2,577.	>	
LINE 1	11	<2,5	577.>	<2,577.	>	
ACCO	OUNTI	NG FEES			STATEMENT	3
(A) EXPENS PER BO	SES	NG FEES (B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITAB	BLE
(A) EXPENS PER BO	SES	(B) NET INVE MENT INC		ADJUSTED NET INCOME	(D) CHARITAB	BLE ES
(A) EXPENS PER BC	SES OOKS	(B) NET INVE MENT INC	OME	ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	BLE ES
(A) EXPENS PER BC	SES OOKS	(B) NET INVE MENT INC 1,	455.	ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	BLE ES
(A) EXPENS PER BC	SES OOKS ,910. ,910. TAX	(B) NET INVE MENT INC 1,	455. 455.	ADJUSTED NET INCOME	(D) CHARITAB PURPOSE 1,45 1,45 STATEMENT (D) CHARITAB	3LE 55.
(A) EXPENS PER BC 2, (A) EXPENS PER BC	SES OOKS ,910. ,910. TAX	(B) NET INVE MENT INC 1, 1, 1, ES (B) NET INVE	455. 455.	ADJUSTED NET INCOME (C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE 1,45 1,45 STATEMENT (D) CHARITAB	3LE 55.
	N 4	GROSS N 4 OTHER II	GROSS AMOUNT 69. 6,670. 5. N 4 6,744. OTHER INCOME (A) REVENUE PER BOOKS <2,5	GROSS AMOUNT 1 69. 69. 6,670. 5. N 4 6,744. OTHER INCOME (A) REVENUE PER BOOKS <2,577.>	69. 0. 6,670. 0. 5. 0. N 4 6,744. 0. OTHER INCOME (A) (B) REVENUE NET INVEST- PER BOOKS MENT INCOME <2,577.> <2,577.	GROSS AMOUNT DIVIDENDS AMOUNT 69. 0. 6,670 5. 0. 6,670 N 4 6,744. 0. 6,744 OTHER INCOME STATEMENT (A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C

TO FORM 990-PF, PG 1, LN 23 30. 0. 30. FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT OF THE STATEMENT	FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
TO FORM 990-PF, PG 1, LN 23 30. 0. 30. FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6 DESCRIPTION AMOUNT UNREALIZED GAIN/LOSS ADJUSTMENT TO SECURITIES 232,414. UNREALIZED GAIN/LOSS ADJUSTMENT TO K-1 INVESTMENT 151. TOTAL TO FORM 990-PF, PART III, LINE 3 232,565. FORM 990-PF CORPORATE STOCK STATEMENT 7 DESCRIPTION BOOK VALUE FAIR MARKET VALUE CORPORATE STOCK 592,199. 592,199. TOTAL TO FORM 990-PF, PART II, LINE 10B 592,199. 592,199. FORM 990-PF OTHER INVESTMENTS STATEMENT 8 DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKET VALUE DESCRIPTION FORM 990-PF OTHER INVESTMENTS STATEMENT 8 DESCRIPTION FAIR MARKET VALUE 63,469. 63,469. 63,469.	DESCRIPTION	EXPENSES	NET INVES		ADJUSTED	CHARITA	
FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT OF THE COMPONENT STATEMENT	LICENSES & PERMITS	30.		0.			30.
DESCRIPTION UNREALIZED GAIN/LOSS ADJUSTMENT TO SECURITIES UNREALIZED GAIN/LOSS ADJUSTMENT TO K-1 INVESTMENT TOTAL TO FORM 990-PF, PART III, LINE 3 DESCRIPTION CORPORATE STOCK TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION VALUATION METHOD DESCRIPTION THE CAMPBELL FUND TRUST THE CAMPBELL FUND TRUST FMV 63,469. 63,469.	TO FORM 990-PF, PG 1, LN 23	30.		0.			30.
UNREALIZED GAIN/LOSS ADJUSTMENT TO SECURITIES UNREALIZED GAIN/LOSS ADJUSTMENT TO K-1 INVESTMENT TOTAL TO FORM 990-PF, PART III, LINE 3 CORPORATE STOCK TOTAL TO FORM 990-PF CORPORATE STOCK STATEMENT DESCRIPTION CORPORATE STOCK TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION DESCRIPTION VALUATION METHOD DESCRIPTION TOTAL TO FORM 990-PF CORPORATE STOCK STATEMENT VALUE FAIR MARKET VALUE THE CAMPBELL FUND TRUST FMV 63,469. 63,469.	FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FU	ND BALAI	ICES	STATEMENT	6
UNREALIZED GAIN/LOSS ADJUSTMENT TO K-1 INVESTMENT TOTAL TO FORM 990-PF, PART III, LINE 3 232,565. FORM 990-PF CORPORATE STOCK STATEMENT DESCRIPTION BOOK VALUE FAIR MARKET VALUE CORPORATE STOCK 592,199. 592,199. FORM 990-PF OTHER INVESTMENTS STATEMENT OUTPUT THE CAMPBELL FUND TRUST FMV 63,469. 63,469.	DESCRIPTION					AMOUNT	
FORM 990-PF CORPORATE STOCK STATEMENT DESCRIPTION BOOK VALUE CORPORATE STOCK 592,199. 592,199. TOTAL TO FORM 990-PF, PART II, LINE 10B 592,199. 592,199. FORM 990-PF OTHER INVESTMENTS STATEMENT DESCRIPTION VALUATION METHOD BOOK VALUE THE CAMPBELL FUND TRUST FMV 63,469. 63,469.					•		
DESCRIPTION CORPORATE STOCK TOTAL TO FORM 990-PF, PART II, LINE 10B FORM 990-PF OTHER INVESTMENTS VALUATION METHOD DESCRIPTION THE CAMPBELL FUND TRUST TAIR MARKET VALUE FAIR MARKET VALUE FAIR MARKET VALUE 63,469. 63,469.	TOTAL TO FORM 990-PF, PART II	I, LINE 3				232,5	65.
DESCRIPTION CORPORATE STOCK TOTAL TO FORM 990-PF, PART II, LINE 10B FORM 990-PF OTHER INVESTMENTS VALUATION METHOD DESCRIPTION THE CAMPBELL FUND TRUST BOOK VALUE VALUE VALUATION METHOD BOOK VALUE FAIR MARKET VALUE FAIR MARKET VALUE 63,469. 63,469.	FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
TOTAL TO FORM 990-PF, PART II, LINE 10B 592,199. FORM 990-PF OTHER INVESTMENTS VALUATION METHOD DESCRIPTION THE CAMPBELL FUND TRUST FMV 63,469. 63,469.	DESCRIPTION			BOOK 7	/ALUE		т
FORM 990-PF OTHER INVESTMENTS STATEMENT S VALUATION METHOD BOOK VALUE VALUE THE CAMPBELL FUND TRUST FMV 63,469. 63,469.	CORPORATE STOCK		_	5.	92,199.	592,1	99.
DESCRIPTION THE CAMPBELL FUND TRUST VALUATION METHOD BOOK VALUE FAIR MARKET VALUE FMV 63,469. 63,469.	TOTAL TO FORM 990-PF, PART II	, LINE 10B	- -	5 !	92,199.	592,1	99.
THE CAMPBELL FUND TRUST METHOD BOOK VALUE VALUE 63,469. 63,469.	FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	8
	DESCRIPTION			BOOK '	VALUE		т
TOTAL TO FORM 990-PF, PART II, LINE 13 63,469. 63,469.	THE CAMPBELL FUND TRUST		FMV		53,469.	63,4	69.
	TOTAL TO FORM 990-PF, PART II	, LINE 13	-	(63,469.	63,4	69.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 9

NAME OF MANAGER

RICHARD D. SHIRK JANET SHIRK

Realized Gain/Loss

32,720

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As of Date: 2/05/10

Account Number. 7919-9198 Command Account Number: 4802862295 RICHARD D SHIRK FAMILY FDTN ATTN. RICHARD D SHIRK

Realized Gain/Loss Detail for Year

ADJ PRICE/ ORIG PRICE ACQUIRED CLOSE DATE PROCEEDS MUTUAL BEACON SERIES FUND CL Z 309,8750 12,9300 09/09/08 07/08/09 2,897.22 55,3970 12 9300 09/09/08 07/08/09 517 94 24 7560 12 9300 09/09/08 07/08/09 231 47	4,006 68 716.28	GAIN/LOSS -1,109 46 -198.34
FUND CL Z 309.8750 12.9300 09/09/08 07/08/09 2,897.22 55.3970 12.9300 09/09/08 07/08/09 517.94	716.28	· ·
55.3970 12.9300 09/09/08 07/08/09 517.94	716.28	· ·
		-198.34
24 7560 12 9300 09/09/08 07/08/09 231 47	320 09	100.0
		-88 62
Total - Short Term \$3,646.63	\$5,043.05	-\$1,396.42
Long Term ADJ PRICE/ DATE	ADJ COST/	
DESCRIPTIONQUANTITYORIG PRICE ACQUIRED CLOSE DATEPROCEEDS	ÓRIG COST	GAIN/LOSS
FÜNDAMENTAL INVS INC		
CLASS A 1,559 3750 27 5000 01/10/02 07/08/09 39,993 82		- 2,888 99
10.4370 26.3799 02/26/02 07/08/09 267 68	275 33	- 7 65
10.0070 27.6200 05/17/02 07/08/09 256 65	276.38	-19.73
11 9000 23 3100 08/20/02 07/08/09 305 20	277 39	27 81
24 5360 22.1400 12/17/02 07/08/09 629.28	543.23	86 05
13 4340 20.9200 02/25/03 07/08/09 344 54	281.03	63 51
12 0670 23.4000 05/20/03 07/08/09 309 48	282.37	27 11
11 5230 24.6100 08/19/03 07/08/09 295 53	283.58	11.95
10,2830 27,6900 12/16/03 07/08/09 263,73	284.73	-21.00
9,6670 29,5600 02/24/04 07/08/09 247.93	285.76	-37.83
10 2550 27 9600 05/25/04 07/08/09 263.01	286.73	-23 72
10 2950 27.9500 08/17/04 07/08/09 264 04	287.75	-23 71
24.0340 31.2400 12/14/04 07/08/09 616 41	750.83	-134.42
9.0370 32.2200 02/23/05 07/08/09 231.77	291 18	-59 41
9.1560 31.9000 06/01/05 07/08/09 234 82	292.09	-57.27

020 / G4 / G496



Realized Gain/Loss

32,721

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As of Date: 2/05/10



Account Number. 7919-9198 Command Account Number: 4802862295 RICHARD D SHIRK FAMILY FDTN ATTN. RICHARD D SHIRK

Long Term Continued	QUANTITY	ADJ PRICE/ ORIG PRICE	DATÉ ACQUIRED CI	OCE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
DESCRIPTION	8.6350	33 9300	08/23/05	07/08/09	221,46	293.00	-71.54
	23 9650	35 5600	12/30/05	07/08/09	614 64	852 21	-237.57
	8.7840	37.1000	02/22/06	07/08/09	225 29	325.89	-100 60
		38 3600	05/31/06	07/08/09	218 54	326 86	-108 32
	8 5210			07/08/09	236 49	357 59	-121 10
	9 2210	38 7800	08/22/06				
	9 8390	40.1400	12/29/06	07/08/09	252.35	394.93	-142 58
	70.2130	40 1400	12/29/06	07/08/09	1,800 82	2,818 36	-1,017 54
	5.4540	41.2600	02/21/07	07/08/09	139 88	225 02	-85.14
	2.8180	41 2600	02/21/07	07/08/09	72.27	116.26	-43 99
_	3 4840	44 0700	05/22/07	07/08/09	89.37	153 56	-64 19
MUTUAL BEACON SERIES							
FUND CL Z	7,517 1510	13 0400	01/10/02	07/08/09	70,282 11	98,023 65	- 27,741 54
	18 9390	12 8200	06/18/02	07/08/09	177 07	242.80	-65.73
	49.5480	12.8200	06/18/02	07/08/09	463 25	635.20	-171.95
	15 3040	12.8200	06/18/02	07/08/09	143 08	196.20	-53 12
	114 6210	11,2800	12/23/02	07/08/09	1,071 65	1,292.92	-221 27
	58,7820	12 4300	06/16/03	07/08/09	549.58	730 66	-181.08
	74 9460	14 1700	12/22/03	07/08/09	700 71	1,061 98	-361 27
	50 9880	14.6400	06/21/04	07/08/09	476 71	746.47	-269 76
	137 5850	15 6300	12/20/04	07/08/09	1,286 36	2,150 46	-864 10
	73 6450	15 6300	12/20/04	07/08/09	688.54	1,151 07	-462 53
	3.7400	15 8300	12/28/04	07/08/09	34.96	59.21	-24.25
	17 0640	16.3600	06/20/05	07/08/09	159 54	279 16	-119 62
			06/20/05	07/08/09	611 72	1,070 40	-458.68
	65 4280	16.3600	00/20/05	01100109	01172	1,070 40	-430.00

020 / G4 / G496

YT234037 001535 037192831234 NYNNN NNNNN NNNNN 000007

Realized Gain/Loss

32,722

Page 13 of 16

As of Date: 2/05/10

Account Number 7919-9198 Command Account Number 4802862295 RICHARD D SHIRK FAMILY FDTN ATTN. RICHARD D SHIRK

Long Term Continued		ADJ PRICE/ ORIG PRICE	DATE ACQUIRED CLO			ADJ COST/	
DESCRIPTION	QUANTITY				PROCEEDS	ORIG COST	GAIN/LOSS
	139 2410	15.5900	12/27/05	07/08/09	1,301 84	2,170.76	-868 92
	714 8700	15.5900	12/27/05	07/08/09	6,683 73	11,144 83	- 4,461 10
	54 3710	15.5900	12/27/05	07/08/09	508 34	847.65	-339.31
	26 8960	15 7100	06/19/06	07/08/09	251 46	422.53	~171.07
	218 0040	15 7100	06/19/06	07/08/09	2,038 24	3,424 85	-1,386 61
	12 4620	15 7100	06/19/06	07/08/09	116 51	195 78	-79 27
	133 7170	16.6100	12/27/06	07/08/09	1,250 20	2,221 04	-970 84
	683 4680	16 6100	12/27/06	07/08/09	6,390.15	11,352,41	-4,962.26
	51.2430	16.6100	12/27/06	07/08/09	479 10	851.15	-372 05
	23 9440	18 2900	06/20/07	07/08/09	223 86	437 93	-214 07
	69 5930	18.2900	06/20/07	07/08/09	650.66	1,272.86	-622.20
	346 2830	15.7500	12/26/07	07/08/09	3,237 61	5,453 96	-2,216 35
	518.9000	15.7500	12/26/07	07/08/09	4,851 51	8,172 67	-3,321 16
	1,1140	15,7500	12/26/07	07/08/09	10.41	<u>17 55</u>	<u>-7.14</u>
NEW PERSPECTIVE FD A	498 5050	21 2800	01/10/02	05/11/09	10,000.00	10,608 19	- 608 19
	4,910,1800	21 2800	01/10/02	07/08/09	97,707.72	104,488 63	- 6,780 91
	55.8000	17.9600	12/23/02	07/08/09	1,110.36	1,002.16	108.20
	44 9500	23.8500	12/22/03	07/08/09	894 46	1,072.05	- 177 59
	39 3210	27.0100	12/21/04	07/08/09	782.46	1,062 06	-279 60
	18 7370	27 0100	12/21/04	10/23/09	472 65	506 08	-33 43
	85.3790	28.5700	12/29/05	10/23/09	2,153.73	2,439,27	-285.54

020 / G4 / G496



Realized Gain/Loss

32,723

Page 14 of 16

As of Date: 2/05/10



Account Number: 7919-9198 Command Account Number: 4802862295 RICHARD D SHIRK FAMILY FDTN ATTN. RICHARD D SHIRK

Long Term Continued DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED CLOSE D	DATE PRO	OCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	243 3880	28.5700	12/29/05 10/2	3/09	139 62	6,953.60	-813 98
WASH MUTL INVS FD INC CLASS A	505 8140 285.9520	28 1400 28 1400	01/10/02 04/1 01/10/02 05/0		0,000.00 6,000 00	14,233 61 8,046 69	- 4,233 61 - 2,046 69
Total - Long Term				\$288	,294.90	\$359,483.36	-\$71,188.46

020 / G4 / G496

Form **8868**

(Rev. April 2009)
Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

RICHARD D. SHIRK FAMILY FOUNDATION RICHARD D. SHIRK FAMILY FOUNDATION 58-2666731	Internal Revenue Service	The a coparate application to contrate		
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Part I	If you are filing for an Automatic 3-Month Extension	, complete only Part I and check this box		
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Part I	 If you are filing for an Additional (Not Automatic) 3- 	Month Extension, complete only Part II (on p	age 2 of this form	n).
A corporation required to file Form 990-T and requesting an automatic 6-month extension check this box and complete Part I only All other corporations (including 1120-C filera), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Electronic Filing (e-file), Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the return of the income tax returns. Electronic Filing (e-file), Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the return of the form seed of the fo	Do not complete Part II unless you have already been	granted an automatic 3-month extension on a	previously filed f	Form 8868.
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Electronic Filing (e-file), Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file income tax returns. Electronic Filing (e-file), Generally, you can electronically file Form 890-1, However, you cannot file Form 8968 electronically if (1) you want the addition (not automatic) 3-month extension or (2) you file Forms 990-11, lowever, you cannot file Form 8968 electronically if (1) you want the addition (not automatic) 3-month extension or (2) you file Forms 990-11, lowever, you cannot file Form 8968 electronically if (1) you want the addition (not automatic) 3-month extension or (2) you file Forms 990-11, lowever, you cannot file Form 8967. Instead, you must abunified and click on e-file for Charitles & Nonprofits. Type or Immediate the file of Charitles & Nonprofits. RICHARD D. SHIRK FAMILY FOUNDATION RICHARD D. SHIRK FAMILY FOUNDATION S88. For more details on the electronic filing of this form, visit was added to the electronic filing for the earth of th	Part I Automatic 3-Month Extension	of Time. Only submit original (no copies need	eded).	
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Electronic Filing (6-file). Generally, you can electronically file Form 8985 if you want a 3-month automatic extension of time to file one of the return noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8986 electronically if (1) you want the addition (or automatic) -3-month extension or (2) you file Forms 990-T). Goods of 870, good provided and color one consolidated Form 990-T). Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8985. For more details on the electronic filing of this form, visit www.is.gov/elian and cick one -16 file for Charibies & Nonprofits. Type or provided and cick one -16 file for Charibies & Nonprofits. RICHARD D. SHIRK FAMILY FOUNDATION RICHARD D. SHIRK FAMILY FOUNDATION S8-2666731 Number, street, and room or sulte no. If a P.O. box, see instructions. ATLANTA, GA 30319 Check type of return to be filed (file a separate application for each return): Form 990-BL Form 990-T (corporation) Form 990-T (corporation) Form 990-T (Form 990-T) (sec. 401(a) or 408(a) trust) Form 590-T (Form 590-T) Form 990-T (Form 990-T) (sec. 401(a) or 408(a) trust) Form 590-T (Form 590-T) Form 990-T (Form 590-T) Form 590-T (Form 5	A corporation required to file Form 990-T and requestin	g an automatic 6-month extension - check this	box and complet	:e
to file income tex returns. Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returnoted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8968 electronically if (1) you want the addition (for automatic) - 3-month extension or (2) you file Form 990-E, 6059, or 8870, group returns, or a composite or consolidated Form 990-E. Type or print RICHARD D. SHIRK FAMILY FOUNDATION **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD D. SHIRK FAMILY FOUNDATION** **RICHARD AND Form 990-T (corporation)** Chy, town or post office, state, and ZIP code. For a foreign address, see instructions. **ATLANTA, GA. 30319** Check type of return to be filed(file a separate application for each return): Form 990-B. Form 990-B. Form 990-T (corporation) Form 990-T (corporation) Form 990-Form 990-T (rust other than above) **RICHARD D. SHIRK** **The books are in the care of ▶ 1180 BROOKGATE WAY - ATLANTA, GA. 30319 Telephone No. ▶ 404-504-9697 Form 990-Form 990-Form 990-Topic file for supermytion for such than above) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ▶ and attach a fist with the names and ElNs of all members the extension will cover a calendar year 2009 or ▶ tax year beginning If this application is for Form 990-F, 990-T, 4720, or 6089, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-B, 990-F, 990-T, 4720, or 6089, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-B, 990-F, 990-T, enter any refundable credits and estimated tax payments made. Include any prior year coverpayment allowed as a credit.	Part I only			▶ 🗀
noted below (6 months for a corporation required to file Form 990-T, however, you cannot file Form 890-8 electronically if (1) you want the addition (not automatic) - month of the forms 990-B, 6059 or 8870, group returns, or a composite or consolidate Form 990-T, instead, you must submit the fully completed and signed page 2 (Part II) of Form 8858. For more details on the electronic filing of this form, visit waw is goverfile and click on e-file for Chemities & Nonprofits. Type or print RICHARD D. SHIRK FAMILY FOUNDATION RICHARD D. SHIRK FAMILY FOUNDATION RICHARD D. SHIRK FAMILY FOUNDATION S8-2666731 Number, street, and room or suite no. If a P.O. box, see instructions. 1180 BROOKGATE WAY Number, street, and 2IP code. For a foreign address, see instructions. ATLANTA , GA 30319 Check type of return to be filed (file a separate application for each return): Form 990 Form 990-T (corporation) Form 990-EZ Form 990-Form 990-T (corporation) Form 990-Form 990-T (corporation) Form 990-Form 990-T (corporation) Form 990-Form 990-T (corporation) RICHARD D. SHIRK Telephone No. ▶ 404-504-9697 Form 990-Form 990-T (first other than above) Form 990-Form 990-Torm 1041-A Telephone No. ▶ 404-504-9697 Form 990-Form 990-Torm 1041-A Telephone No. ▶ 404-504-9697 FAX No. ▶ If this is for a Group Return, enter the organization's four dight Group Exemption Number (GEN) If this is for the organization's return for the organization's return for the organization's return for the organization's return for the organization's return for the organization named above. The extension is for the organization's return for the organization named above. The extension is for the organization's form 990-F, 990		hips, REMICs, and trusts must use Form 7004	to request an ext	ension of time
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RICHARD D. SHIRK FAMILY FOUNDATION S8-2666731			En	nployer identification number
Number, street, and room or suite no. If a P.O. box, see instructions. 180 BROOKGATE WAY 180 BROOKG		V FOINDATION		58-2666731
Title BROOKGATE WAY City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA, GA 30319 Check type of return to be filed (file a separate application for each return): Form 990 Form 990-T (corporation) Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 990-BL Form 990-F Form 990-T (trust other than above) Form 990-F Form 990-F Form 990-T (trust other than above) Form 990-F Form 990-F Form 1041-A **RICHARD D. SHIRK** Title books are in the care of ▶ 1180 BROOKGATE WAY - ATLANTA, GA 30319 Telephone No. ▶ 404-504-9697 Fax No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four dight Group Exemption Number (GEN) If this is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension will cove the organization return for the organization named above. The extension is for the organization's return for. If request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 To file the exempt organization return for the organization named above. The extension is for the organization's return for. If this tax year reginning If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting performed this population is for Form 990-BL 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-BL 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. Bit this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance Dus. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EF	Fits by the			30 2000131
City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLIANTA, GA 30319 Check type of return to be filed (file a separate application for each return): Form 990	fling your 1180 BROOKGATE WAY	.C. DOX, 300 Instructions.		
Check type of return to be filed (file a separate application for each return): Form 990	return. See	e. For a foreign address, see instructions.		
Form 990 Form 990-T (corporation) Form 4720 Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 5227 Form 990-EZ Form 990-T (trust other than above) Form 6089 Form 6089 Form 8870 Form 990-PF Form 1041-A Form 8870	1 ** · · · · · · · · · · · · · · · · · ·			·
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Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 5227 Form 990-EZ Form 990-T (trust other than above) Form 6089 RICHARD D. SHIRK * The books are in the care of 180 BROOKGATE WAY - ATLANTA, GA 30319 Telephone No. 404-504-9697 FAX No. * * If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check box If it is for part of the group, check this box In equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time untiles AUGUST 15, 2010 To file the exempt organization return for the organization named above. The extension is for the organization's return for: **Example States** The States** The states of the whole group, check this box If this application is for form 990-T) extension of time untiles August 15, 2010 In the exempt organization return for the organization named above. The extension is for the organization's return for: **Example States** The			<u> </u>	
Form 990-EZ Form 990-F Form 1041-A Form 990-T (trust other than above) Form 8870 RICHARD D. SHIRK The books are in the care of Image: 1180 BROOKGATE WAY - ATLANTA, GA 30319 Telephone No. 404-504-9697 FAX No. Form 990-BL, 990-FF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-BL, 990-FF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. RICHARD D. SHIRK RICHARD D. SHIRK Prom 8069 Form 8069 Form 8070 FAX No. Form 8070 FAX No. Form 990-BL, 990-FF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		· · · · · · · · · · · · · · · · · · ·	=	
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The books are in the care of ▶ 1180 BROOKGATE WAY - ATLANTA, GA 30319 Telephone No. ▶ 404-504-9697 FAX No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four dight Group Exemption Number (GEN) If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs of all members the extension will cov 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 It is for the organization's return for: X calendar year 2009 If this tax year is for less than 12 months, check reason: □ Initial return □ Final return □ Change in accounting perform this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	RICHARD D	SHIRK		
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AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X Calendar year 2009 Or Calendar year beginning				
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3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$ 45 b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ 1,10 c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		, and ending		·
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nonrefundable credits. See instructions. b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	On Making continuing in far Farm 200 DI 200 DE 200	T 4720 or 5050 anter the tentet in tente		
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Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-FO and Form 8879-FO for payment instruction	Annature Monarce and the second second			