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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

		lar year 2009, or tax year beginning	50 dole to doo d copy of this	, and ending		
			In the Leature of a fe	<u> </u>	Funal catures	· · · · · · · · · · · · · · · · · · ·
G	песк а	all that apply: Initial return	Address chan	ormer public charity	Final return	
	_	Amended return	Mudress chair	·	Name change	
Use	the IF	RS Name of foundation			A Employer identification	number
	abel.		EOIDE MION	7370	E0 0E0000	
	erwis			INC.	<u> 58-2509292</u>	
	print	Number and street (or P O box number if mail is not de			B Telephone number	- 0
	r type. Speci	E-ZJZU HI. VERHON RD, DI	E B, P.O. BO		770-394-70	
	ruction	ne City of towii, State, and ZIP code			C If exemption application is p	
		ATLANTA, GA 30338 😅	40201011		D 1. Foreign organizations	c, check here
H_C	_	type of organization: X Section 501(c)(3) ex			Foreign organizations me check here and attach co	mputation Lest,
\perp	Sec	tion 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	E If private foundation state	tus was terminated
I Fa	ıır mar	ket value of all assets at end of year J Accountil	ng method: 🔼 Cash	Accrual	under section 507(b)(1)	(A), check here
			her (specify)		F If the foundation is in a (60-month termination
	·\$	47,056. (Part I, colu	mn (d) must be on cash t	basis.)	under section 507(b)(1)	(B), check here
Pa	ırt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)	expenses per books	income	ıncome	(cash basis only)
	1 (Contributions, gifts, grants, etc., received	2,700.	-		
		Check 🕨 🗶 if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	5.			STATEMENT 1
	4	Dividends and interest from securities	86.	86.	86.	STATEMENT 2
	5a	Gross rents				
	ь	Net rental income or (loss)				
-	6a	Net gain or (loss) from sale of assets not on line 10	-231.			
Revenue	ا ا	Gross sales price for all 3,937.				
Ş.	l	Capital gain net income (from Part IV, line 2)		0.		
æ	l	Net short-term capital gain			0.	-
		Income modifications				-
		Gross sales less returns and allowances			<u></u>	
	1 . '	Less Cost of goods sold RECEIVED				
		Gross profit or (loss)	SC		-	
			Ŏ 3.	3.	3.	STATEMENT 3
	12	Other income JUN 1 0 2010	Ø 2,563.	89.	94.	<u> </u>
5	12	Other income T JUN 1 0 2010 Total. Add lines 1 through 11	<u> </u>	0.	0.	0.
2010J		Compensation of officers, burectore, trustoes, etc. Other employee salaries and war BEN, UT	<u> </u>	<u> </u>	•	
⇔s ⊗s	I	Pension plans, employee benefits				
nses.	168	Legal fees	2,600.	0.	2,600.	0.
	"	Accounting fees STMT 4	4,000.	<u> </u>	4,000.	<u></u>
		Other professional fees				
⋽₹	17	Interest		-		
CAININED Administrative	18	Taxes				
Z <u>z</u>	19	Depreciation and depletion			<u> </u>	
₹ ₽	20	Occupancy				
J P P	21	Travel, conferences, and meetings			 	
ë	22	Printing and publications			4 4 4	
Operating	23	Other expenses STMT 5	144.	0.	144.	0.
rat	24	Total operating and administrative		_		_
ğ		expenses. Add lines 13 through 23	2,744.	0.	2,744.	0.
J	25	Contributions, gifts, grants paid	200.			200.
	1	Total expenses and disbursements		_		
		Add lines 24 and 25	2,944.	0.	2,744.	200.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-381.			
	b	Net investment income (if negative, enter -0-)		89.		
0005		Adjusted net income (if negative, enter -0-)	<u></u>	L	0.	

FOUNDATION,

58-2509292

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Form **990-PF** (2009)

Form 990-PF (2009)

CURRAN-DORFMAN FAMILY

	RAN-DORFMAN FAMI			I	NC.	5	8-250	9292	Page 3
<u> </u>	and Losses for Tax on In		Income	I/h\	How acquired	T () D. ()		(1) 5-4	
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					How acquired - Purchase - Donation		acquired lay, yr.)	(d) Dat (mo., d	
1a FIDELITY - SEE					P	VARI		VARI	
	ATTACHED			ļ	P	VARI	OUS	VARI	<u>ous</u>
c CAPITAL GAINS	DIVIDENDS			_		<u> </u>			
<u>d</u>	_ -			_		 	· · · · · · · · · · · · · · · · · · ·		
e	(f) Paragraphic allowed	(-) 0		Ь,		42.6)	<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis xpense of sale			(n) (e) plu	ain or (loss s (f) minus) (g)	
a 3,005.			3,10						<u>-100.</u>
ь 929.			1,06	3.					<u>-134.</u>
<u>c</u> 3.									3.
d				_	<u> </u>				
<u>e</u>			10/04/00			···			
Complete only for assets showing	ng gain in column (h) and owned by t					(I) Gains (C col. (k), but	Col. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	-	cess of col. (ı) col. (ı), ıf any				(from col.		
<u>a</u>									<u>-100.</u>
b									<u>-134.</u>
<u>c</u>		_							3.
<u>d</u>									
<u>e</u>									
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter -0-			}	2				-231.
3 Net short-term capital gain or (los	•								
If gain, also enter in Part I, line 8,		u (0).		ル					
If (loss), enter -0- in Part I, line 8					3				<u>-100.</u>
Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inv	estment I	ncome			
(For optional use by domestic private	e foundations subject to the section 4	1940(a) tax on	net investment in	come	e.)				
If section 4940(d)(2) applies, leave the	his nart hlank								
,								<u></u>	
Was the foundation liable for the sec				riod?				X Yes	∟i No
If "Yes," the foundation does not qual									
	each column for each year; see instru	octions before	making any entri			I		(4)	
(a) Base period years	ng in) Adjusted qualifying dist	tributions	butions Net value of noncharitable-use assets			ets	(d) Distribution ratio ts (col. (b) divided by col. (c))		
Calendar year (or tax year beginni	ng in) Adjusted qualifying dis-		THE VALUE OF THE	niona.		013	(cor. (b) an	lueu by col.	(6))
2008									
2007						-			
2006 2005					,		-		
2004					-			_	
2004					···-		T		
2 Total of line 1, column (d)						2			
3 Average distribution ratio for the	5-year base period - divide the total of	on line 2 hv 5	or hy the number	of ve	ars	-			
the foundation has been in existe	•	,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	or by the hamber	0. 70	ui o	3	1		
the foundation has been in caleto	noo n loos man o youro								
4 Enter the net value of noncharitat	ple-use assets for 2009 from Part X.	line 5				4			
, Emiliar and not read of mononiar and									
5 Multiply line 4 by line 3						5			
6 Enter 19/, of not investment incon	ne /19/, of Part I. line 27h)					6			
6 Enter 1% of net investment incom	116 (170 UI FAIL I, IIIB 27U)					0			
7 Add lines 5 and 6						7			
8 Enter qualifying distributions from	n Part XII, line 4					8			
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax rate.				

			19292		Page 4		
_	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - see	e instru	CTIO	ns)		
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs \) and enter "N/A" on line 1.						
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				_		
b	, , , , , , , , , , , , , , , , , , , ,	1			<u>2.</u>		
	of Part 1, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				_		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>			<u> 0 </u>		
-		3			<u>2.</u>		
		4			<u>0.</u>		
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			<u>2.</u>		
	Credits/Payments:						
	2009 estimated tax payments and 2008 overpayment credited to 2009						
	Exempt foreign organizations - tax withheld at source						
C	Tax paid with application for extension of time to file (Form 8868) 6c 2.						
d	Backup withholding erroneously withheld 6d						
	Total credits and payments. Add lines 6a through 6d	7			<u>2.</u>		
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	3					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			<u>0.</u>		
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0					
		1					
	rt VII-A Statements Regarding Activities		T				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes			
	any political campaign?		1a		X		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		<u> X</u>		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	r					
	distributed by the foundation in connection with the activities.				x		
c Did the foundation file Form 1120-POL for this year?							
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0.						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			i			
	managers. > \$!			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_2		<u> </u>		
	if "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or						
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X		
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	/-	4a		<u> </u>		
-	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		7-		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X		
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	′		37			
	remain in the governing instrument?		6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7_	X	 -		
If "Yes," complete Part II, col. (c), and Part XV.							
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		-				
	GA (F. 2020)		-				
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			3.5			
	of each state as required by General Instruction G? If "No," attach explanation		8b	X			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda	r		7.			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	X	7,		
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses		10		Х		

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Pa	t VII-A Statements Regarding Activities (continued)	_		
11	at any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	ection 512(b)(13)? If "Yes," attach schedule (see instructions)	11_		<u>X</u>
12	old the foundation acquire a direct or indirect interest in any applicable insurance contract before	ľ		
	august 17, 2008?	12		<u>X</u>
13	old the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Vebsite address ► <u>N/A</u>			
14	he books are in care of ▶ <u>LARRY & CATHY DORFMAN</u> Telephone no. ▶ <u>770-3</u>		<u>070</u>	
	ocated at ► 2526 MT VERNON RD STE B, DUNWOODY, GA ZIP+4 ►3	0338		
15	section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	nd enter the amount of tax-exempt interest received or accrued during the year 15	N_	<u>/A</u>	
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	ile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	<u>No</u>
1a	Ouring the year did the foundation (either directly or indirectly):			
	1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		l	
	4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	ection 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	i		
C	old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	i l		
	efore the first day of the tax year beginning in 2009?	1c		<u>X</u>
2	axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	lefined in section 4942(j)(3) or 4942(j)(5)):			
а	at the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	efore 2009? Yes X No			
	f "Yes," list the years ▶			
b	tre there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	aluation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		1	
	tatement - see instructions.) N/A	2b		
C	f the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	·			
3a	old the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	luring the year?			
b	f "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b		
4a	old the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a_		<u>X</u>
b	old the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	and not been removed from reportly before the first day of the tay year beginning in 20002	1.46	1	Y

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Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?		Ye	es X No	i l
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un-	der the exceptions described i	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check t	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	N	I/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut			N/A	7b
Part VIII Information About Officers, Directors, Trust		nagers, Highly	/	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
() Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	compensation	allowances
LARRY I. DORFMAN	TRUSTEE			
2625 MT VERNON HWY SB				
DUNWOODY, GA	0.00	0.	0.	0.
CATHERINE C. DORFMAN	TRUSTEE			
2625 MT VERNON HWY SB				
DUNWOODY, GA	0.00	0.	0.	0.
]			
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(-) [:ms===
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other
(a) hand and abdrood of dath employed paid more than decision	devoted to position	(b) compensation	compensation	allowances
NONE				
				_
			l	
Total number of other employees paid over \$50,000				0

-orm 990-PF (2009) CURRAN – D	<u>ORFMAN FAMILY FOUNDATIO</u>	N, INC. 58	-2509292 Page 7
Part VIII Information About (Paid Employees, an	Officers, Directors, Trustees, Found d Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contra	actors for professional services. If none, ent	er "NONE."	·
	ach person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			
			
			
Total number of others receiving over \$50,000	for professional services		▶ 0
Part IX-A Summary of Direct	Charitable Activities		
	ole activities during the tax year. Include relevant stat is served, conferences convened, research papers pro		Expenses
1 N/A	3 Served, Comercines Convenied, resourch papers pro		
			-
			=
2			
3			4
			4
1			-
		· · -	1
Part IX-B Summary of Program	n-Related Investments		_
Describe the two largest program-related inves	tments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 <u>N/A</u>			
			_
2			4
			\dashv
All other program-related investments. See ins	tructions.		
3	<u> </u>		
			0.
Total Add lines 1 through 3		•	ι υ.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ae instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	20,554.
b	Average of monthly cash balances	1b	1,209.
C	Fair market value of all other assets	1c	25,100.
d	Total (add lines 1a, b, and c)	1d	46,863.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	46,863.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	703.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,160.
6	Minimum investment return Enter 5% of line 5	6	2,308.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here X and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	200.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	200.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for t	he section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		round prior to 2000		
line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ N/A				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line	_			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004			_	
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009		<u> </u>	<u> </u>	

d Amounts included in line 2c not used directly to active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, por 1 on the attendance test relied upon: a "Assess' alfernative lest - enter; (1) Value of all assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter; (2) Value of assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter; (2) Value of assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, reits, payments on securities loans (section 512(A)(5), or royalest, entits, payments on securities loans (section 512(A)(5), or royalest, entits, payments on securities loans (section 512(A)(5), or royalest or exempt organization (4) Gross investment income (interest, dividends, reits, payments on section 4942(I)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment uncome Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 507(d)(2).) NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here b International foundation with makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete tems 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE	Form 990-PF (2009) CURRAN—	DORFMAN FAM	ILY FOUNDAT	ION, INC.	58-25	09292 Page 10
toundation, and the ruling is effective for 2009, either this date of the ruling bit Check bot to indicate whether the incomplation as a primale peraturing bundenon described in section 24/20/30 or 4/842(M/S) or 4/842(M/S) or 1/842(M/S) or		<u></u> `		-A, question 9)		
b Check box to indicate whether the foundation is a private operating foundation described in section	· ·		, ,			
2 a Enter the lesser of the adjusted net income from Part I or the minumum (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total minustrient return from Part X for each year isted 0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	•	·	-	n section X	4942(1)(3) or 494	42(1)(5)
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(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here		1,539.	2,413.	3,835.	6,693.	14,480.
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities on securities loans (section 512(a)(5)), or royalities as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	• •					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(n)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	investment income (interest, dividends, rents, payments on					
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	512(a)(5)), or royalties)					0.
an exempt organization [4] Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Information Regarding Contributions only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	and 5 or more exempt organizations as provided in					0.
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset: a tany time during the year-see the instructions.) 1	(3) Largest amount of support from					
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see the instructions.) 1	an exempt organization					0.
at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	(4) Gross investment income					0.
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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	a List any managers of the foundation wh year (but only if they have contributed r	o have contributed more		ributions received by the	foundation before the clos	e of any tax
other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:		on own 10% or more of th	a stock of a corporation (or an equally large portion	un of the ownership of a na	rtnerehin or
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	other entity) of which the foundation ha			or an equally large portion	ni oi the ownership of a pa	Tulership of
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	· · · · · · · · · · · · · · · · · · ·			 -		
a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:	Check here 🕨 🔲 if the foundation of	only makes contributions t	to preselected charitable	organizations and does n		
SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include:		`````````````			,.,.,.,.	
b The form in which applications should be submitted and information and materials they should include:	2 mo name, acarece, and telephone name	Sol of the polocial to this.	., ., .,			
	b The form in which applications should t	oe submitted and informat	tion and materials they sh	nould include:		
c Any submission deadlines:	c Any submission deadlines:					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields.	kinds of institutions, or o	other factors:	
	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•	•		

3 Grants and Contributions Paid During the Ye	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	307/01/2007	<u> </u>
a Paid during the year THE LEUKEMIA & LYMPHOMA SOCIETY	or substantial contributor	Гесірієн		200.
Total				200.
Total b Approved for future payment			> 3a	
NONE				
Total			▶ 3b	0.

. .

Unrelated business income

Page 12

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	Code		10000		
a			 		
b	-	 			
<u> </u>	-				
d			ļ		_
e					
f			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				_	
investments			14		
4 Dividends and interest from securities			14	86.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	_				
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	3.	
8 Gain or (loss) from sales of assets other					-
than inventory			18	-231.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:		-			
a					
b					
					······································
					
e		0.		-137.	0.
13 Total. Add line 12, columns (b), (d), and (e)			L	13	<u>-137.</u>
(See worksheet in line 13 instructions to verify calculations.)					<u> </u>
Part XVI-B Relationship of Activities to	the Acc	omplishment of E	emp	t Purposes	· · · ·
Line No. Explain below how each activity for which incon	ne is reported	ın column (e) of Part XVI-A	contrib	outed importantly to the accon	nplishment of
the foundation's exempt purposes (other than be	by providing fu	inds for such purposes).			
NOT APPLICABLE					
				-	
	_	<u></u>			
			-		
				<u> </u>	
		-			
					
					
023821					Corr. 000 DE (0000)
923621 02-02-10					Form 990-PF (2009)

Form 990-PF (2009)	CURRAN-DÖRFMAN	FAMILY	FOUNDATION,	INC.	58-25092 <u>9</u> 2	Pag	ge 13
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable							
Exe	mpt Organizations						
4 Dudaha assassas		والمكام والمكام		4	34/63 66	Vac	Ma

1	Did th	e organization directly or indir	rectly engage in any of the followin	g with any other organiza	ition described in s	ection 501(c) of		Yes	No
	the Co	ode (other than section 501(c))(3) organizations) or in section 52	?7, relating to political org	anızatıons?				
1	a Trans	fers from the reporting founda	ation to a noncharitable exempt orç	ganization of:				ļ	
	(1) (Cash					1a(1)		_X_
	(2)	Other assets					1a(2)		<u>X</u>
١	b Other	transactions:							
	(1) 5	lales of assets to a noncharital	ble exempt organization				15(1)		_X_
	(2) F	urchases of assets from a noi	ncharitable exempt organization				1b(2)		<u>X</u>
	(3) F	tental of facilities, equipment, (or other assets				1b(3)		_X_
	(4) F	Reimbursement arrangements					1b(4)		_X_
	(5) L	oans or loan guarantees					1b(5)		_X_
	(6) F	erformance of services or me	mbership or fundraising solicitation	ns			1b(6)		X
(Sharii	ng of facilities, equipment, ma	iling lists, other assets, or paid emp	ployees			1c		_X_
(d If the	answer to any of the above is	"Yes," complete the following sche-	dule. Column (b) should	always show the fa	ir market value of the goods, o	ther ass	sets,	
	or ser	vices given by the reporting fo	oundation. If the foundation receive	ed less than fair market va	alue in any transact	tion or sharing arrangement, st	IOW IN		
	colun	n (d) the value of the goods,	other assets, or services received.						
a)	Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Descrip	tion of transfers, transactions, and s	haring an	rangeme	nts
			N/A						
				1001					
				· -					
							-		
				•					
								-	
2	a Is the	foundation directly or indirect	tly affiliated with, or related to, one	or more tax-exempt orga	inizations described	d			
_		•	r than section 501(c)(3)) or in secti	, ,		<u></u>	Yes	X	No
1		s," complete the following sch							
		(a) Name of org		(b) Type of organization	1	(c) Description of relationsh	.ip		
	•••	N/A		.,,					
_		· · · · · · · · · · · · · · · · · · ·			1				
_									
_	-	1 h/	100						
	Under p	enalties of perjuty, I decize that I	ave examined this return, including according	mpanying schedules and sta	ements, and to the be	st of my knowledge and belief, it is to	ие, согте	ct,	
	and con	plete Declaration of prenary offe	or than taxpayer or fiduciary) is based on	all information of which prepa	rer has any knowledge	•			
		/ XIV.		16/0/10	, .				
ē	$\overline{s}i$	gnature of officer or trustee	/	Date	Title				
Ĕ	<u> </u>	Prenarer's			Date		's identify	ying nun	nber
Ď	ريخ	signature TODD	KORANSKY JULA		05/18/10	self-			
n	Paid Preparer's Use Only	Firm's name (or your WTT.T.	IAMS BENATOR &		 	EIN >			
	S g p	Firm's name (or yours WILL if self-employed). 1040	CROWN POINTE P			CIN P		-	
	دء	address, and ZIP code	NTA, GA 30338	7047 1 11.300		Phone no. 770 – 5	12-	050	0
_	Ь	VIDE	HIM, GR 30330				m 99 0		
						rui	,,, 550	• • • (2003)

FORM 990-PF INTEREST ON SAVINGS	AND TEM	PORARY CA	ASH]	INVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
INTEREST INCOME				-		5.
TOTAL TO FORM 990-PF, PART I, LI	INE 3, CO	LUMN A		=		5.
FORM 990-PF DIVIDENDS A	AND INTER	EST FROM	SEC	JRITIES	STATEMENT	2
SOURCE	GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	.)
DIVIDEND INCOME		89.		3.		86.
TOTAL TO FM 990-PF, PART I, LN 4	ļ	89.		3.		86.
FORM 990-PF	OTHER I	NCOME			STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOKS	5	(B) NET INVEST- MENT INCOME		
NON-DIVIDEND DISTRIBUTION		•	3.	3	•	3.
TOTAL TO FORM 990-PF, PART I, LI	INE 11		3.	3	•	3.
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT	4
	(A) KPENSES	(B) NET INVE		(C) ADJUSTED NET INCOM		
DESCRIPTION PE	ER BOOKS	MENT INC	OME	1121 1110011		
ACCOUNTING	2,600.		0 ·			0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
BANK SERVICE FEES	144.		0.	14	14.	0.
TO FORM 990-PF, PG 1, LN 23	144.		0.	14	14.	0.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	т
FIDELITY- ACCT# 539961		COST		20,517.	20,5	17.
TOTAL TO FORM 990-PF, PART II	, LINE 13			20,517.	20,5	17.
FORM 990-PF	OTHER	ASSETS			STATEMENT	7
DESCRIPTION		NING OF K VALUE		OF YEAR OK VALUE	FAIR MARKE VALUE	T
REIMBURSABLE ADVANCES		25,100.		25,100.	25,1	00.
TO FORM 990-PF, PART II, LINE	15	25,100.		25,100.	25,1	00.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LARRY & CATHY DORFMAN 2526 MT VERNON RD STE B ATLANTA, GA 30338

TELEPHONE NUMBER

770-394-7070

FORM AND CONTENT OF APPLICATIONS

CHARITABLE APPLICANTS SHOULD SUBMIT LETTERS, STATING THE EXACT PURPOSE OF THE REQUEST AND SUPPORT DOCUMENTS

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE LIMITED TO CHARITABLE ORGANIZATIONS. NO INDIVIDUALS



Investment Report

December 1, 2009 - December 31, 2009

Brokerage 379-539961 CURRAN-DORFMAN FAMILY Your Financial Advisor: GELLER/BELISLE

Holdings (Symbol) as of December 31, 2009	Performance December 31, 2009	Guantity December 31, 2009	Price per Unit December 31, 2009	Total Cost Basis	Total Value December 1, 2009	Total Value December 31, 2009
Stocks						
INNOTRAC CORP (INOC)		10,038.000	\$1.630	unknown	\$15,458.52	\$16,361.94
Mutual Funds						
FIDELITY DIVERSIFIED INTERNATIONAL (FDIVX)		26.139	28.000	\$616.75	719.86	731.89
COHEN & STEERS REALTY SHARES (CSRSX)		2.900	47.060	120.95	127.20	136.47
DWS HIGH INCOME PLUS CLASS S (SGHSX)		19.766	6.540	101.46	127.09	129.26
DREMAN CONTRARIAN SMALL CAP VALUE (DRSVX)		21.253	16.830	228.63	338.29	357.68
HARDING LOEVNER EMERGING MKT PORT (HLEMX)		3.027	42.990	114.32	125.85	130.13
MFS VALUE CLASS A (MEIAX)		49.106	20.770	956.82	1,000.87	1,019.93
OLD MUTUAL COPPER ROCK EMERGING GR Z (OMZRX)		35.940	8.710	344.27	292.91	313.03
PIMCO COMMODITY REAL RET STRAT ADMIN CL (PCRRX)		31.658	8.210	308.46	257.75	259.91
SIT LARGE CAP GROWTH (SNIGX)		12.799	38.340	539.25	478.02	490.71
WESTCORE PLUS BOND FUND (WTIBX)		56.271	10.420	576.65	594.51	586.34
	7 dou Viold: 0.049/	1 177 520	*	oldoniano ton	+ 77 #	4 477 69
TOELL I MONOCIAL MONOCIAL MANAGE (TIESS)	-day 11010. 0.01%	0.50.771,1	3	nor applicable	5.7.	36.771,1
Total Market Value						\$21,694.81

Transaction Details (forh

All positions held in cash account unless indicated otherwise

ils (for holdings with activity this period)

Brokerage Activity	tivity				
Settlement Date	Security	Description	Ouenthy	Price per Unit	Transaction Amount
12/04	FIDELITY DIVERSIFIED INTERNATIONAL	Dividend received			\$8.99
12/04	FIDELITY DIVERSIFIED INTERNATIONAL	Reinvestment	0.319	\$28.20000	-8.99
12/09	PIMCO COMMODITY REAL RET STRAT ADMIN CL	Long-term cap gain			3.03

3

091231 0001 021625770





Realized Gains and Losses Fiscal Year Ending 12/31/2009

Corporation Acct #: 379-539961 Curran Dorfman Family
Larry and Cathy Dorfman
221 Peachtree Circle
Atlanta, GA 30309

Realized Gains and Losses

Total Gains	11 69 · 0.00 0.01 -0.01 0.02 0.00	11.71	-5.60 0.44 1.99 0.72	-2.43	29.45	57.88	-389.63 -7.53 -25.50 -0.34 -423.00	25 12 1.59
Long Term Gains Post-5/5		41.64	-5.60	-5.60				
Qualified 5 Year Gains				'				
Long Term Gains Pre-5/6								
Short Term Gains	11.69 0 00 0.01 -0.01 0 02 0.00	11.71	0.44 1.99 0.72 0.02	3.17	29.45	57.88	-389.63 -7.53 -25.50 -0.34 -423.00	25.12
Cost	261 00 0 13 0.91 0.93 0.99	264.93	24.45 1.87 3.16 1.90 1.05	32.43	73.55	128.12	975.56 20.77 70.42 11.33 1,078.08	83.10 5.46
Net Proceeds	272.69 0.13 0.92 0.92 1.01	276.64	18.85 2.31 5.15 2.62 1.07	30.00	103.00	186.00	585.93 13.24 44.92 10.99 655.08	108.22 7.05
Quantity	29 227 0 014 0.099 0.099 0 108 0.104	29.651	0 425 0.052 0.116 0.059 0.024	3 086	6 867	11.962	32.936 0.744 2.525 0.618 36.823	4.022 0.262
Date Sold	08/13/2009 08/13/2009 08/13/2009 08/13/2009 08/13/2009	08/13/2009	11/23/2009 11/23/2009 11/23/2009 11/23/2009		08/13/2009		03/18/2009 03/18/2009 03/18/2009 03/18/2009	08/13/2009 08/13/2009
Date Acquired	03/18/2009 03/20/2009 04/20/2009 05/20/2009 06/19/2009	08/01/2008	08/01/2008 12/19/2008 03/18/2009 06/30/2009 09/30/2009		03/18/2009	007/01/01	08/01/2008 08/25/2008 08/25/2008 12/02/2008	03/18/2009 03/25/2009
Description	Alliance Muni Inc. Natl A Alliance Muni Inc. Natl.A Alliance Muni Inc. Natl.A Alliance Muni Inc. Natl.A Alliance Muni Inc. Natl.A Alliance Muni Inc. Natl.A	Cohen & Steers Realty	Cohen & Steers Realty Cohen & Steers Realty Cohen & Steers Realty Cohen & Steers Realty Cohen & Steers Realty		Dreman Contrarian Small C 03/18/2009 08/13/2009		Dreyfus Premier Strategic V Dreyfus Premier Strategic V Dreyfus Premier Strategic V Dreyfus Premier Strategic V	DWS Dreman High Return DWS Dreman High Return

Realized Gains and Losses Fiscal Year Ending 12/31/2009

Curran Dorfman Family Corporation Acct #: 379-539961

Realized Gains and Losses

Description	Date Acquired	Date Sold	Ouantity	Net Proceeds	Cost	Short Term Gains	Long Term Gains Pre-5/6	Qualified 5 Year Gains	Long Term Gains Post-5/5	Total Gains
DWS Dreman High Return	06/24/2009		0.250	6.73	5.90	0.83				0.83
,		1	4.534	122 00	94.46	27 54				27.54
DWS Dreman High Return	03/18/2009	10/01/2009	33.877	928.56	06.969	228.66				228.66
DWS Dreman High Return	09/24/2009	10/01/2009	0.110	3.02	3.10	-0.08				-0.08
			33.987	931.58	703.00	228.58				228 58
			38.521	1,053.58	797.46	256.12				256.12
DWS High Income Plus Cla	03/18/2009	11/23/2009	2.238	14.43	11.37	3 06				3.06
DWS High Income Plus Cla	03/25/2009	11/23/2009	0 041	0 26	0 21	0.05				0.05
DWS High Income Plus Cla	04/24/2009	11/23/2009	0.177	1 14	0 96	0.18				0.18
DWS High Income Plus Cla	05/22/2009	11/23/2009	0.156	1.00	0.90	0.10				0.10
DWS High Income Plus Cla	07/27/2009	11/23/2009	0.171	1.10	1.03	0.07				0 07
DWS High Income Plus Cla	08/25/2009	11/23/2009	0.146	0.94	0.89	0.05				0.05
DWS High Income Plus Cla	09/24/2009	11/23/2009	0 168	1.08	1.07	0.01				0.01
DWS High Income Plus Cla	10/26/2009	11/23/2009	0.165	1.06	1.06	0.00				00 0
			3.416	22 00	18 36	3.64				3.64
Fidelity Diversified Internati	10/15/2002	11/23/2009	3.588	101.87	59.99				41.88	41.88
Fidelity Diversified Internati		11/23/2009	0 483	13.71	9 18	4.53				4.53
Fidelity Diversified Internati	12/18/2008	11/23/2009	3.220	91.42	0/.00	74.47		-		74.47
			7.291	207.00	136.17	28.95			41.88	70.83
Harding Loevner Emerging	08/13/2009	11/23/2009	0.849	36.00	32 05	3.95				3.95
Hotchkis & Wiley Midcap Hotchkis & Wiley Midcap	10/15/2002 12/19/2008	03/18/2009	14.022 0.046	145.82 0 48	190 98 0.51	-0 03			-45 16	-45 16 -0.03
design of which makes	002171		14.131	146.96	192 19	-0.07			45.16	-45.23
Old Mutual Copper Rock E	08/01/2008	11/23/2009	7 314	61.00	74.38				-13 38	-13.38
Pimco Commodity Real Ret 01/29/2007	01/29/2007	11/23/2009	4.928	41.00	65.30				-24.30	-24 30

Realized Gains and Losses Fiscal Year Ending 12/31/2009

Curran Dorfman Family Corporation Acct #: 379-539961

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Realized Gains and Losses

Total Gains	-37.36	-46 52	-83.88	12.96	-11.84 -0.05	-0 17	-0.38	0.33	1.63	-9.03	2.99	0.05	0 03	0.02	3.09	-5.94					-234.04
Long Term Gains Post-5/5		-46 52	-46.52	12.96	-11.84				1.12							:				-133.60	-133.60
Qualified 5 Year Gains									•												
Long Term Gains Pre-5/6																					
Short Term Gains	-37.36		-37.36		-0 05	-0 17	-0.38	0.33	0.51	-9.03	2.99	0.05	0.03	0.07	3.09	-5 94	-100.44				-100.44
Cost	116.36	446.52	562.88	11.80	50.90 0.43	1.27	2 95	1.88	70 04	460.03	109.67	2.23	2.62	2.39	116.91	576.94	3,105.01	•		1,062.96	4,167.97
Net Proceeds	79.00	400 00	479.00	24.76	39 06 0.38	1 10	2.57	1.14	71.67	451 00	112.66	2.28	2.65	7 41	120.00	571.00	3,004.57			929.36	3,933.93
Quantity	2.756	10.576	13.332	1 302	2 053 0.020	0 058	0.135	0.060 0 140	3.768	45.145	10.658	0.216	0.251	0.228	11.353	56.498					
Date Sold	03/18/2009	11/23/2009	•	08/13/2009	08/13/2009 08/13/2009	08/13/2009	08/13/2009	08/13/2009 08/13/2009	I	03/18/2009	11/23/2009	11/23/2009	11/23/2009	- 6007/57/11		•					
Date Acquired	08/01/2008	08/01/2008 11/23/2009			08/01/2008 09/04/2008	09/04/2008	09/04/2008	12/19/2008		08/01/2008	08/13/2009	08/27/2009	09/28/2009	6007/87/01							
Description	Sit Large Cap Growth	Sit Large Cap Growth		Templeton Developing Mar	Templeton Developing Mar Templeton Developing Mar	Templeton Developing Mar	Templeton Developing Mar	Templeton Developing Mar Templeton Developing Mar		Westcore Plus Bond Fund			Short Term Gains	Long Term Gains Pre-5/6	Qualified 5 Year Gains	Long Term Gains Post-5/5	Total (Sales)				

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Form **8868** (Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

-			
 If \ 	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box		. • X
	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this		
Do n	ot complete Part II unless you have already been granted an automatic 3-month extension on a previously t	ıled Fo	rm 8868.
Pai	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A cor	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and cor	nolete	
Part !		прісто	▶ □
	her corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request a	a oxtor	econ of time
	ner corporations (including 1120-C filers), partnerships, HEMICs, and trusts must use Form 7004 to request a Income tax returns.	i exter	ision of time
noted (not a you n	ronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extensi below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or const submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic firs gov/efile and click on e-file for Chanties & Nonprofits.	ically if	f (1) you want the additional ated Form 990-T. Instead,
Туре		Emp	loyer identification number
print			
F.I	CURRAN-DORFMAN FAMILY FOUNDATION, INC.	5	8-2509292
File by due da filing ye	te for Number, street, and room or suite no. If a P.O. box, see instructions.		
return ınstruc	266	•	
	ATLANTA, GA 30338		
Chec	k type of return to be filed (file a separate application for each return).		
		700	
\vdash			
\vdash	(4.000)		
1 1	Form 990-EZ Form 990-T (trust other than above) Form 6	Ing	
$\overline{\mathbf{x}}$	Form 990-PF		
• Th	LARRY & CATHY DORFMAN LE books are in the care of ► 2526 MT VERNON RD STE B - DUNWOODY, GA Rephone No ► 770-394-7070 Rephone No ► 770-394-7070 FAX No. ► The organization does not have an office or place of business in the United States, check this box This is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the	303	r the whole group, check this
• Th Te • If t	LARRY & CATHY DORFMAN LE books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA Rephone No ▶ 770-394-7070 Rephone No ▶ 6000 FAX No. ▶ The organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the	303	r the whole group, check this ers the extension will cover.
• Th Te • If t box	LARRY & CATHY DORFMAN LE books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA Rephone No ▶ 770-394-7070 FAX No. ▶ The organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the lift is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010, to file the exempt organization return for the organization named a is for the organization's return for: X calendar year 2009 or	303 us is fo memb	r the whole group, check this ers the extension will cover.
• The Tee • If the box	LARRY & CATHY DORFMAN le books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA lephone No ▶ 770-394-7070 The organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010 Is for the organization's return for: X calendar year 2009 Tax year beginning August and ending August and ending	303 us is fo memb	r the whole group, check this sers the extension will cover. The extension Change in accounting period
• The Tee If	LARRY & CATHY DORFMAN be books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA beliephone No ▶ 770-394-7070 be corganization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unes for the organization's return for: X calendar year 2009 or X calendar year 2009 or This tax year is for less than 12 months, check reason. Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	303 us is fo memb	r the whole group, check this sers the extension will cover. The extension Change in accounting period
• The Tee If	LARRY & CATHY DORFMAN be books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA lephone No ▶ 770-394-7070 FAX No. ▶ the organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010 to file the exempt organization return for the organization named a set of the organization's return for: X calendar year 2009 or This tax year beginning If this tax year is for less than 12 months, check reason. Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	303 als is fo membratil above.	r the whole group, check this pers the extension will cover. The extension Change in accounting period
• Tr Te • If if • If if box	LARRY & CATHY DORFMAN de books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA dephone No ▶ 770-394-7070 The organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010, to file the exempt organization return for the organization named a is for the organization's return for: ▶ X calendar year 2009 or ▶ tax year beginning, and ending, and ending If this tax year is for less than 12 months, check reason Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any pnor year overpayment allowed as a credit.	303 us is so for member till above.	r the whole group, check this pers the extension will cover. The extension Change in accounting period
• Tr Te • If if • If if box	LARRY & CATHY DORFMAN the books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA the phone No ▶ 770-394-7070 FAX No. ▶ the organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010 , to file the exempt organization return for the organization named a is for the organization's return for: ▶ X calendar year 2009 or ▶ 1 tax year beginning , and ending If this tax year is for less than 12 months, check reason. Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit. Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	303 als is fo membratil above.	r the whole group, check this pers the extension will cover. The extension Change in accounting period
• Tr Te • If 1 • If 1 box 1 2 3a b	LARRY & CATHY DORFMAN de books are in the care of ▶ 2526 MT VERNON RD STE B - DUNWOODY, GA dephone No ▶ 770-394-7070 The organization does not have an office or place of business in the United States, check this box this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 15, 2010, to file the exempt organization return for the organization named a is for the organization's return for: ▶ X calendar year 2009 or ▶ tax year beginning, and ending, and ending If this tax year is for less than 12 months, check reason Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any pnor year overpayment allowed as a credit.	303 als is fo membratil above.	r the whole group, check this ters the extension will cover. The extension Change in accounting period