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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note—The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions	Name of foundation RAMIE A TRITT FAMILY FOUNDATION INC		A Employer identification number 58-2500822
	Number and street (or P.O. box number if mail is not delivered to street address) 5362 HALLFORD DRIVE		B Telephone number (404) 255-5077
	City or town, state, and ZIP code DUNWOODY, GA 30338-3610		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,037,936. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	300,648.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	48.	48.		STATEMENT 1
	4 Dividends and interest from securities	113,196.	113,196.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<336,729.>			
	b Gross sales price for all assets on line 6a	647,940.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	989.	989.		STATEMENT 3	
12 Total. Add lines 1 through 11	78,152.	114,233.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	2,800.	0.		2,800.
	c Other professional fees	18,738.	0.		18,738.
	17 Interest				
	18 Taxes	1,704.	1,704.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	209.	0.		209.
	22 Printing and publications				
	23 Other expenses	30.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	23,481.	1,704.		21,747.
	25 Contributions, gifts, grants paid	165,578.			165,578.
26 Total expenses and disbursements. Add lines 24 and 25	189,059.	1,704.		187,325.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<110,907.>				
b Net investment income (if negative, enter -0-)		112,529.			
c Adjusted net income (if negative, enter -0-)			N/A		

9/16 15

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			536,452.	822,981.	822,981.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 8			3,709,559.	3,329,042.	3,214,955.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			4,246,011.	4,152,023.	4,037,936.
	17 Accounts payable and accrued expenses				618.	
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 9)			0.	16,301.	
	23 Total liabilities (add lines 17 through 22)			0.	16,919.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			4,246,011.	4,135,104.	
Net Assets or Fund Balances	30 Total net assets or fund balances			4,246,011.	4,135,104.	
	31 Total liabilities and net assets/fund balances			4,246,011.	4,152,023.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,246,011.
2 Enter amount from Part I, line 27a	2	<110,907.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,135,104.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,135,104.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MSSB #34310 - PER ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b MSSB #34310 - PER ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
c FIDELITY #092169 - PER ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
d FIDELITY #092169 - PER ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 33,841.		29,351.	4,490.
b 208,742.		244,568.	<35,826.>
c 22,211.		18,966.	3,245.
d 382,135.		691,784.	<309,649.>
e 1,011.			1,011.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,490.
b			<35,826.>
c			3,245.
d			<309,649.>
e			1,011.

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="margin-left: 10px;"> 2 <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"><336,729.></div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 </div> <div style="margin-left: 10px;"> 3 <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">N/A</div> </div> </div>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	198,231.	3,747,377.	.052899
2007	177,128.	4,010,760.	.044163
2006	142,883.	3,492,442.	.040912
2005	128,973.	2,992,290.	.043102
2004	80,221.	2,661,642.	.030140

2 Total of line 1, column (d)	2	.211216
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042243
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,582,391.
5 Multiply line 4 by line 3	5	151,331.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,125.
7 Add lines 5 and 6	7	152,456.
8 Enter qualifying distributions from Part XII, line 4	8	187,325.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,125.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,125.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,125.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,831.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,831.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,706.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	11	1,706.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>GA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address ► N/A

14 The books are in care of ► RAMIE A. TRITT Telephone no. ► 404-255-5077
 Located at ► 5362 HALLFORD DRIVE, DUNWOODY, GA ZIP+4 ► 30338-3610

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAMIE A. TRITT	DIRECTOR/CEO			
5362 HALLFORD DRIVE				
DUNWOODY, GA 30338-3610	5.00	0.	0.	0.
JOYCE TRITT	DIRECTOR			
5362 HALLFORD DRIVE				
DUNWOODY, GA 30338-3610	5.00	0.	0.	0.
LORNE TRITT	DIRECTOR			
5362 HALLFORD DRIVE				
DUNWOODY, GA 30338-3610	5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair-market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,957,228.
b Average of monthly cash balances	1b	679,717.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	3,636,945.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,636,945.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,554.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,582,391.
6 Minimum investment return. Enter 5% of line 5	6	179,120.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	179,120.
2a Tax on investment income for 2009 from Part VI, line 5	2a	1,125.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,125.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	177,995.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	177,995.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	177,995.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	187,325.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	187,325.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,125.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	186,200.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				177,995.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			179,874.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 187,325.				
a Applied to 2008, but not more than line 2a			179,874.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				7,451.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				170,544.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|------------|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | | | |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee		Date	Title	
	[Signature]		8/10/2010	PRESIDENT	
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed	Preparer's identifying number	
	[Signature]	8/4/10	<input type="checkbox"/>	P00024215	
	Firm's name (or yours if self-employed), address, and ZIP code	EIN		Phone no.	
	WADDELL, SMITH, MAGOON, AND FREEMAN, LLC 200 GALLERIA PKWY, STE 880 ATLANTA, GA 30339	58-2145549		(770) 850-8808	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

RAMIE A TRITT FAMILY FOUNDATION INC

58-2500822

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

RAMIE A TRITT FAMILY FOUNDATION INC

58-2500822

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RAMIE A. & JOYCE TRITT 5362 HALLFORD DRIVE DUNWOODY, GA 30338-3610	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
TAX-EXEMPT INTEREST - FIDELITY	48.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	48.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
2008 DIVIDENDS REC'D IN 2009	1,497.	0.	1,497.
FIDELITY BROKERAGE SERVICES, LLC	14,061.	516.	13,545.
MSSB #06075	732.	0.	732.
MSSB #1057E	2.	0.	2.
MSSB #1064E	5.	0.	5.
MSSB #1180E	46,648.	495.	46,153.
MSSB #17903	33,857.	0.	33,857.
MSSB #34310	17,405.	0.	17,405.
TOTAL TO FM 990-PF, PART I, LN 4	114,207.	1,011.	113,196.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION RECOVERIES	437.	437.	
12-B1 REBATE PAYMENTS	552.	552.	
TOTAL TO FORM 990-PF, PART I, LINE 11	989.	989.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,800.	0.		2,800.
TO FORM 990-PF, PG 1, LN 16B	2,800.	0.		2,800.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	18,738.	0.		18,738.
TO FORM 990-PF, PG 1, LN 16C	18,738.	0.		18,738.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	1,704.	1,704.		0.
TO FORM 990-PF, PG 1, LN 18	1,704.	1,704.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CORPORATE REGISTRATION	30.	0.		0.
TO FORM 990-PF, PG 1, LN 23	30.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	3,329,042.	3,214,955.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,329,042.	3,214,955.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD LIABILITY	0.	16,301.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	16,301.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
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NAME OF MANAGER

RAMIE A. TRITT
JOYCE TRITT

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
JUVENILE DIABETES RESEARCH FOUNDATION 3525 PIEDMONT ROAD, NE, BUILDING 6, SUITE 300 ATLANTA, GA 30305	GENERAL SUPPORT	PUBLIC	300.
AMERICAN HEART ASSOCIATION 1101 NORTHCHASE PARKWAY MARIETTA, GA 30067	GENERAL SUPPORT	PUBLIC	250.
HILLEL AT VIRGINIA TECH P.O. BOX 708 BLACKSBURG, VA 24063	GENERAL SUPPORT	PUBLIC	5,000.
CAMP TWIN LAKES P.O. BOX 933507 ATLANTA, GA 31193-3507	GENERAL SUPPORT	PUBLIC	1,000.
ORT AMERICA, INC 75 MAIDEN LANE, 10TH FLOOR NEW YORK, NY 10038	GENERAL SUPPORT	PUBLIC	400.
AMERICAN JEWISH COMMITTEE 3525 PIEDMONT ROAD, NE, BLDG 6, SUITE 510 ATLANTA, GA 30305	GENERAL SUPPORT	PUBLIC	1,250.
JEWISH FEDERATION OF ATLANTA 1440 SPRING ST., NW ATLANTA, GA 30309	GENERAL SUPPORT	PUBLIC	46,000.
CONGREGATION ETZ CHAIM 1190 INDIAN HILLS PARKWAY MARIETTA, GA 30068	GENERAL SUPPORT	PUBLIC	17,423.

THE EPSTEIN SCHOOL 535 COLEWOOD WAY, NW ATLANTA, GA 30328	GENERAL SUPPORT	PUBLIC	7,900.
TEMIMA HIGH SCHOOL 1985-B LAVISTA ROAD ATLANTA, GA 30329	GENERAL SUPPORT	PUBLIC	250.
JEWISH FAMILY AND CARE SERVICES 4549 CHAMBLEE DUNWOODY ROAD ATLANTA, GA 30338	NONE GENERAL SUPPORT	PUBLIC	27,000.
YESHIVA OHR YISREAL 1458 HOLLY LANE ATLANTA, GA 30329	GENERAL SUPPORT	PUBLIC	5,000.
LEUKEMIA AND LYMPHOMA SOCIETY 3715 NORTHSIDE PARKWAY ATLANTA, GA 30327	GENERAL SUPPORT	PUBLIC	250.
AMIT, INC. 4820 MASSACHUSETTS BLVD. ATLANTA, GA 30337-6603			250.
CURE CHILDHOOD CANCER 1835 SAVOY DRIVE, STE 102 ATLANTA, GA 30341	GENERAL SUPPORT	PUBLIC	100.
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET ATLANTA, GA 30303	GENERAL SUPPORT	PUBLIC	2,000.
CYSTIC FIBROSIS FOUNDATION 2302 PARKLAKE DR., NW ATLANTA, GA 30345	GENERAL SUPPORT	PUBLIC	250.
CHIMES FOUNDATION 3300 WASHTENAW AVE., STE 225 ANN ARBOR, MI 48104-4250	GENERAL SUPPORT	PUBLIC	1,000.

HILLELS OF GEORGIA 732 GATEWOOD RD., NW ATLANTA, GA 30329	GENERAL SUPPORT	PUBLIC	20,250.
WILLIAM BREMAN JEWISH HOME 3150 HOWELL MILL ROAD ATLANTA, GA 30327	GENERAL SUPPORT	PUBLIC	500.
CONGREGATION ARIEL INC 5237 TILLY MILL ROAD DUNWOODY, GA 30338	GENERAL SUPPORT	PUBLIC	360.
BEAUTY BECOMES YOU FOUNDATION 3982 CENTRE COURT, NW NORCROSS, GA 30092	GENERAL SUPPORT	PUBLIC	1,000.
JEWISH HEALTHCARE INTERNATIONAL 1440 SPRING STREET, NW ATLANTA, GA 30309	GENERAL SUPPORT	PUBLIC	2,500.
SUSAN G KOMEN FOUNDATION 4840 ROSWELL ROAD, #100 ATLANTA, GA 30342	GENERAL SUPPORT	PUBLIC	500.
SIGMA DELTA TAU	GENERAL SUPPORT	PUBLIC	500.
TORAH DAY SCHOOL 1985 LAVISTA ROAD ATLANTA, GA 30329	GENERAL SUPPORT	PUBLIC	1,200.
YESHIVA OHR YISREAL OF ATLANTA 1458 HOLLY LANE ATLANTA, GA 30329	GENERAL SUPPORT	PUBLIC	6,000.
JEWISH NATIONAL FUND 6065 ROSWELL RD., NE STE 214 ATLANTA, GA 30328	GENERAL SUPPORT	PUBLIC	250.

CONGREGATION MACHON L'TORAH 15221 W 10 MILE RD. OAK PARK, MI-48237	GENERAL SUPPORT	PUBLIC	750.
SIGMA DELTA TAU	GENERAL SUPPORT	PUBLIC	500.
WEINSTEIN HOSPICE 3150 HOWELL MILL RD., NW ATLANTA, GA 30327	GENERAL SUPPORT	PUBLIC	250.
GEORGIA TRANSPLANT FOUNDATION 6600 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	GENERAL SUPPORT	PUBLIC	1,000.
JACK & JILL LATE STAGE 3282 NORTHSIDE PARKWAY, NW ATLANTA, GA 30327	GENERAL SUPPORT	PUBLIC	2,000.
STUDENTS WITHOUT MOTHERS P O BOX 450748 ATLANTA, GA 31145	GENERAL SUPPORT	PUBLIC	2,000.
LAKE LANIER ASSOCIATION 615F OAK STREET, STE 100 GAINESVILLE, GA 30501	GENERAL SUPPORT	PUBLIC	100.
MCGILL UNIVERSITY 845 SHERBROOKE STREET W. MONTREAL, QUEBEC, CANADA H3A 2TS	GENERAL SUPPORT	PUBLIC	995.
EASTER SEALS OF NORTH GEORGIA 1200 LAKE HEARN DRIVE, STE 250 ATLANTA, GA 30319	GENERAL SUPPORT	PUBLIC	1,000.
FRIENDS OF THE IDF P.O. BOX 80126 ATLANTA, GA 30366	GENERAL SUPPORT	PUBLIC	1,800.

RAMIE A TRITT FAMILY FOUNDATION INC

58-2500822

PIEDMONT HOSPITAL FUND

PUBLIC

1,500.

1968 PEACHTREE RD., NW ATLANTA, GENERAL SUPPORT

GA 30309

ATLANTA SCHOLARS KOLLEL

PUBLIC

5,000.

1959 LAVISTA ROAD, NE ATLANTA, GENERAL SUPPORT

GA 30329

TOTAL TO FORM 990-PF, PART XV, LINE 3A

165,578.

Ref 00000367 00047565

RAMIE A. TRITT FAMILY
Account Number 410-34310-13 664

Details of Earnings 2009 - continued

Dividends and Distributions, Section 1

Reference number	Description	Total dividends	Qualified dividends	Short term capital gains	Total capital gain distributions	Unrecaptured Sec 1250 gain	Section 1202 gain	Alternative minimum tax
160002400	WAL-MART STORES INC	\$ 780.70	\$ 780.70					
160002500	WYETH	363.00	363.00					
Totals		\$ 17,404.99	\$ 17,360.30					

Dividends and Distributions, Section 2

Amounts displayed for dividends include dividend reinvestments, money fund earnings, accrued dividends received and dividends exempt from Federal income tax

Reference number	Description	Nondividend distributions	Foreign tax paid	Cash liquidation distributions	Non cash liquidation distributions	Investment expense	NRA Withholding
160002200	TIME WARNER CABLE CL A A PORTION OF THIS INCOME HAS BEEN RECLASSIFIED	\$ 9,058.02					
Totals		\$ 9,058.02					

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	Gain (Loss)
125000100	510	MCGRAW HILL COS INC	10/03/08	04/30/09	\$ 15,498.86	\$ 14,929.90	\$ 568.96
125000170	15	UNITEDHEALTH GROUP INC	06/23/08	02/05/09	432.89	397.44	35.45
125000180	280	UNITEDHEALTH GROUP INC	06/23/08	05/05/09	7,015.46	7,418.85	(403.39)
125000190	230	WYETH	10/10/08	07/27/09	10,893.30	6,604.98	4,288.32
Total					\$ 33,840.51	\$ 29,351.17	\$ 4,489.34

2 0 0 9 Y E A R E N D S U M M A R Y



Ref 00000367 00047566

RAMIE A. TRITT FAMILY

Account Number 410-34310-13 664

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	110	ALLSTATE CORP	07/15/02	05/07/09	\$ 3,079.92	\$ 3,839.00	(\$ 759.08)	
	130	TRADE AS OF 05/07/09	01/24/03		3,639.90	4,420.00	(780.10)	
125000020	350	AMERICAN EXPRESS CO	01/11/08	04/29/09	8,760.34	15,079.16	(6,318.82)	
125000030	410	AMERICAN EXPRESS CO	01/11/08	08/07/09	13,383.57	17,664.15	(4,280.58)	
125000040	1	BERKSHIRE HATHAWAY INC CL B	09/19/05	11/03/09	3,301.95	2,731.00		570.95
	17		09/19/05		56,133.22	46,427.00		9,706.22
125000050	10	BURLINGTON NORTHERN SANTA FE	07/26/07	04/30/09	689.01	838.57	(149.56)	
125000060	135	BURLINGTON NORTHERN SANTA FE	07/26/07	11/03/09	13,244.61	11,320.65		1,923.96
125000070	100	INTEL CORP	06/01/06	05/04/09	1,635.91	1,780.00	(144.09)	
125000080	250	LEGG MASON INC	03/04/08	05/01/09	5,135.71	15,998.80	(10,863.09)	
125000090	155	LEGG MASON INC	03/04/08	09/14/09	4,531.04	9,919.25	(5,388.21)	
	315		06/18/08		9,208.25	16,348.50	(7,140.25)	
125000100	100	MCGRW HILL COS INC	01/18/08	04/30/09	3,038.99	3,824.82	(785.83)	
125000110	1,215	PFIZER INC	04/28/08	10/28/09	21,145.31	24,680.91	(3,535.60)	
	530		10/10/08		9,223.88	8,203.34		1,020.54
125000120	6666	TIME WARNER INC	02/05/03	03/27/09	14.62	15.88	(1.26)	
		REVSPLT 03/27/09 887317105000						
125000130	676	TIME WARNER INC	02/05/03	11/16/09	21,820.30	16,108.26		5,712.04
125000140	6662	TIME WARNER CABLE INC	12/20/07	03/12/09	16.98	51.16	(34.18)	
		REVSPLT 03/12/09 88732J108000						
125000150	2336	TIME WARNER CABLE INC	02/05/03	03/30/09	6.39	7.33	(.94)	
	6165	CASH IN LIEU OF .85010	12/20/07		16.87	47.28	(30.41)	
		RECORD 03/12/09 PAY 03/27/09						
		FROM 887317105000 (SPINOFF)						
125000160	380	TIME WARNER CABLE INC	12/20/07	05/07/09	12,953.97	29,143.41	(16,189.44)	
		VSP 12/20/07						
		-VSP 12202007						
		TRADE AS OF 05/07/09						
125000190	375	WYETH	01/22/08	07/27/09	17,760.82	16,119.79		1,641.03
Total					\$ 208,741.56	\$ 244,568.26	(\$ 56,401.44)	\$ 20,574.74

2 0 0 9 Y E A R E N D S U M M A R Y



2009 Detail Information



Account No.	Folio ID	Page
674-092169	58-2500822	6 of 10

RAMIE A TRITT FMLY FOUNDATION
5362 HALLFORD DR
DUNWOODY GA 30338-3610

Customer Service: 770-295-5600

Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Tax-Exempt Income from Fidelity Funds.....	30.01
Short-Term Realized Gain/Loss.....	3,245.07
Long-Term Realized Gain/Loss.....	0.00

Detail Information

Tax-Exempt Income from Fidelity Funds

Description / CUSIP	Federal Tax-Exempt Interest	Interest from In-State Obligations	Interest from Out-of-State Obligations
<i>This detail information is not reported to the IRS. It may assist you in tax return preparation.</i>			
FIDELITY MUNICIPAL MONEY MARKET / 316114107	30.01	--	--
Totals	30.01	0.00	0.00

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.						
[SHARES TR MSCI EAFE INDEX FD /464287465						
01/30/09	08/17/09	63.000	3,113.56	2,498.41 f	615.15	
[SHARES TR COHEN & STEERS REALTY MAJORS /464287564						
01/30/09	08/17/09	140.000	5,975.44	4,937.56 f	1,037.88	
[SHARES TR RUSSELL 1000 VALUE INDEX FD /464287598						
01/30/09	08/17/09	56.000	2,872.16	2,524.53 f	347.63	
01/30/09	08/17/09	200.000	10,249.75	9,005.34 f	1,244.41	
		USD Subtotal	13,121.91	11,529.87		
				Short-Term Realized Gain		3,245.07
				Short-Term Realized Loss		0.00
				Short-Term Realized Disallowed Loss		0.00
				Total Short-Term Realized Gain/Loss		3,245.07

* - FIFO (First-in, First-out)



2009 Detail Information

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RAMIE A TRITT FMLY FOUNDATION
5362 HALLFORD DR
DUNWOODY GA 30338-3610

Customer Service. 770-295-5600

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>					
BARCLAYS BANK PLC IPATH ETN (MSCI INDIA /06739F291					
unknown	01/30/09	360.000	10,493.14	unknown	20,035.90
ISHARES INC MSCI AUSTRALIA INDEX FUND /464286103					
unknown	01/30/09	579.000	6,638.88	unknown	15,378.80
ISHARES INC MSCI AUSTRIA INVESTABLE /464286202					
unknown	01/30/09	446.000	5,281.53	unknown	15,494.12
ISHARES INC MSCI BELGIUM INVESTABLE /464286301					
unknown	01/30/09	809.000	6,601.49	unknown	16,021.62
ISHARES INC MSCI BRAZIL INDEX FUND /464286400					
unknown	01/30/09	164.000	5,741.80	unknown	14,584.45 + 33.91
ISHARES INC MSCI CANADA INDEX FD /464286509					
unknown	01/30/09	500.000	8,231.95	unknown	16,550.63
ISHARES INC MSCI SINGAPORE INDEX FD /464286673					
unknown	01/30/09	1,167.000	7,449.08	unknown	14,515.30
ISHARES INC MSCI UNITED KINGDOM INDEX FD /464286699					
unknown	01/30/09	722.000	7,926.73	unknown	15,110.73
ISHARES INC MSCI FRANCE INDEX FD /464286707					
unknown	01/30/09	368.000	6,365.72	unknown	12,060.65
ISHARES INC MSCI TAIWAN INDEX FD /464286731					
unknown	01/30/09	1,361.000	9,137.86	unknown	19,763.43
ISHARES INC MSCI SWITZERLAND INDEX FD /464286749					
unknown	01/30/09	504.000	7,854.35	unknown	12,021.40
ISHARES INC MSCI SWEDEN INDEX FD /464286756					
unknown	01/30/09	622.000	8,090.39	unknown	16,906.28
ISHARES INC MSCI SPAIN INDEX FD /464286764					
unknown	01/30/09	217.000	6,745.00	unknown	12,017.94
ISHARES INC MSCI SOUTH KOREA INDEX FD /464286772					
unknown	01/30/09	309.000	8,084.66	unknown	15,935.35
ISHARES INC MSCI SOUTH AFRICA INDEX FD /464286780					
unknown	01/30/09	295.000	9,647.29	unknown	16,333.21
ISHARES INC MSCI GERMANY INDEX FD /464286806					
unknown	01/30/09	413.000	6,323.25	unknown	12,411.55
ISHARES INC MSCI NETHERLANDS INVESTABLE /464286814					
unknown	01/30/09	475.000	6,299.96	unknown	12,036.60
ISHARES INC MSCI MEXICO INVESTABLE /464286822					
unknown	01/30/09	292.000	8,007.35	unknown	16,627.65
ISHARES INC MSCI MALAYSIA FREE INDEX FD /464286830					
unknown	01/30/09	1,077.000	7,423.25	unknown	11,312.40
ISHARES INC MSCI JAPAN INDEX FD /464286848					
unknown	01/30/09	1,318.000	11,063.13	unknown	16,670.06

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RAMIE A TRITT FMLY FOUNDATION
5362 HALLFORD DR
DUNWOODY GA 30338-3610

Customer Service: 770-295-5600

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
ISHARES INC MSCI ITALY INDEX FD /464286855						
unknown	01/30/09		494.000	6,715.30	unknown	13,468.48
ISHARES INC MSCI HONG KONG INDEX FD /464286871						
unknown	01/30/09		827.000	8,253.68	unknown	14,381.85
ISHARES TR FTSE XINHUA HK CHINA 25 INDEX/464287184						
unknown	01/30/09		420.000	10,470.94	unknown	19,151.67
ISHARES TR DOW JONES U S CONSUMER /464287580						
unknown	01/30/09		254.000	9,737.92	unknown	14,012.88
ISHARES TR S&P MICAP 400/ GROWTH INDEX /464287606						
unknown	01/30/09		314.000	16,297.92	unknown	27,381.00
ISHARES TR RUSSELL 3000 INDEX FD /464287689						
unknown	01/30/09		201.000	9,519.34	unknown	15,435.27
ISHARES TR DOW JONES U S UTILS SECTOR /464287697						
unknown	01/30/09		125.000	8,523.20	unknown	11,720.37
ISHARES TR S&P MIDCAP 400/ VALUE INDEX /464287705						
unknown	01/30/09		327.000	15,043.72	unknown	24,160.60
ISHARES TR DOW JONES U S /464287713						
unknown	01/30/09		587.000	9,002.39	unknown	13,952.97
ISHARES TR DOW JONES US TECHNOLOGY /464287721						
unknown	01/30/09		394.000	13,510.06	unknown	21,728.18
ISHARES TR DOW JONES U S INDL SECTOR /464287754						
unknown	01/30/09		233.000	8,845.95	unknown	14,952.69
ISHARES TR DOW JONES U S HEALTHCARE /464287762						
unknown	01/30/09		215.000	11,311.68	unknown	13,095.35
ISHARES TR DOW JONES U S FINL SVCS /464287770						
unknown	01/30/09		282.000	9,498.16	unknown	19,604.71
ISHARES TR DOW JONES U S ENERGY SECTOR /464287796						
unknown	01/30/09		303.000	8,360.81	unknown	13,514.99
ISHARES TR DOW JONES U S CONSUMER GOODS /464287812						
unknown	01/30/09		222.000	9,482.44	unknown	12,464.29
ISHARES TR DOW JONES U S BASIC MATERIALS/464287838						
unknown	01/30/09		219.000	7,389.77	unknown	17,103.18
ISHARES TR S&P SMALLCAP 600/ VALUE INDEX/464287879						
unknown	01/30/09		420.000	17,421.90	unknown	27,239.31
ISHARES TR S&P SMALLCAP 600/ GROWTH /464287887						
unknown	01/30/09		487.000	19,301.44	unknown	31,008.07
MARKET VECTORS TR RUSSIA ETF /57060U506						
unknown	01/30/09		354.000	3,797.47	unknown	19,093.74
SPDR INDEX SHS FDS S&P EMERGING MIDDLE /78463X806						
unknown	01/30/09		227.000	8,420.46	unknown	14,673.04 +

415.06



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RAMIE A TRITT FMLY FOUNDATION
5362 HALLFORD DR
DUNWOODY GA 30338-3610

Customer Service: 770-295-5600

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP		Quantity	Proceeds	Cost Basis	Gain/Loss (-)
Date Acquired	Date Sold				
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.					
SPDR SER TR DJ WILSHIRE REIT ETF /78464A607					
unknown	01/30/09	249.000	8,119.31	unknown	15,761.01 + 92.73 unknown
SPDR SER TR KBW INS ETF /78464A789					
unknown	01/30/09	453.000	9,704.26	unknown	16,092.72 + 84.01 unknown
Long-Term Realized Gain					0.00
Long-Term Realized Loss					0.00
Long-Term Realized Disallowed Loss					0.00
Total Long-Term Realized Gain/Loss					0.00 ††

†† - All gain/loss information may not be reflected due to incomplete cost basis information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

691,784.64

+625.71

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	RAMIE A TRITT FAMILY FOUNDATION INC	58-2500822
	Number, street, and room or suite no. If a P.O. box, see instructions	
	5362 HALLFORD DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	DUNWOODY, GA 30338-3610	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

RAMIE A. TRITT

- The books are in the care of ▶ **5362 HALLFORD DRIVE - DUNWOODY, GA 30338-3610**
Telephone No. ▶ **404-255-5077** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)