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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation Stanley D. and Kay B. Walker Foundation		A Employer identification number 58-2491026
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 4080 McGinnis Ferry Road, Suite 1003 1003		B Telephone number 770)475-0032
	City or town, state, and ZIP code Alpharetta, GA 30005		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,752,091. (Part I, column (d) must be on cash basis.)		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		75,420.	75,420.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-82,835.			
b Gross sales price for all assets on line 6a 4,938,906.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		506.	506.		Statement 2
12 Total. Add lines 1 through 11		-6,909.	75,926.		
13 Compensation of officers, directors, trustees, etc.		56,000.	28,000.		28,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		2,600.	1,300.		1,300.
c Other professional fees Stmt 4		19,879.	19,879.		0.
17 Interest					
18 Taxes Stmt 5		950.	950.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		4,011.	0.		4,011.
22 Printing and publications					
23 Other expenses Stmt 6		150.	75.		75.
24 Total operating and administrative expenses. Add lines 13 through 23		83,590.	50,204.		33,386.
25 Contributions, gifts, grants paid		842,389.			842,389.
26 Total expenses and disbursements. Add lines 24 and 25		925,979.	50,204.		875,775.
27 Subtract line 26 from line 12		-932,888.			
a Excess of revenue over expenses and disbursements			25,722.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,099.	15,948.	15,948.
	2 Savings and temporary cash investments	517,501.	596,049.	596,049.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations Stmt 7	569,157.	405,048.	418,984.
	b Investments - corporate stock Stmt 8	2,164,287.	1,305,158.	1,546,796.
	c Investments - corporate bonds Stmt 9	183,404.	105,784.	102,926.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 10	0.	72,830.	71,388.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	3,439,448.	2,500,817.	2,752,091.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	0.	0.	
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,439,448.	2,500,817.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	3,439,448.	2,500,817.		
31 Total liabilities and net assets/fund balances	3,439,448.	2,500,817.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,439,448.
2 Enter amount from Part I, line 27a	2	-932,888.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,506,560.
5 Decreases not included in line 2 (itemize) ▶ Other Adjustments	5	5,743.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,500,817.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,938,906.		5,021,741.	-82,835.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-82,835.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-82,835.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,783,717.	4,648,181.	.383745
2007	1,784,410.	6,821,324.	.261593
2006	1,817,777.	7,404,154.	.245508
2005	1,863,574.	9,200,268.	.202556
2004	962,278.	9,737,756.	.098819

2 Total of line 1, column (d)	2	1.192221
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.238444
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,956,261.
5 Multiply line 4 by line 3	5	704,903.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	257.
7 Add lines 5 and 6	7	705,160.
8 Enter qualifying distributions from Part XII, line 4	8	875,775.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	257.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	257.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	257.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,583.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,583.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,326.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ Stanley D. Walker Telephone no ▶ 770-475-0032 Located at ▶ 4080 McGinnis Ferry Road, Suite 1003, Alpharetta, ZIP+4 ▶ 30005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		56,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,373,709.
b	Average of monthly cash balances	1b	627,571.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,001,280.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,001,280.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	45,019.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,956,261.
6	Minimum investment return. Enter 5% of line 5	6	147,813.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	147,813.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	257.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	257.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	147,556.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	147,556.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	147,556.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	875,775.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	875,775.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	257.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	875,518.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				147,556.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	32,730.			
b From 2005	1,410,645.			
c From 2006	1,459,437.			
d From 2007	1,456,318.			
e From 2008	1,553,182.			
f Total of lines 3a through e	5,912,312.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 875,775.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				147,556.
e Remaining amount distributed out of corpus	728,219.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,640,531.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	32,730.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	6,607,801.			
10 Analysis of line 9				
a Excess from 2005	1,410,645.			
b Excess from 2006	1,459,437.			
c Excess from 2007	1,456,318.			
d Excess from 2008	1,553,182.			
e Excess from 2009	728,219.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Statement 13				
Total			3a	842,389.
b Approved for future payment				
None				
Total			3b	0.

Enter gross amounts unless otherwise indicated

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date _____

Check if self-employee	
------------------------	--

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

Cherry, Bekaert & Holland, L.L.P.
1180 W. Peachtree Street, Suite 1400
Atlanta, GA 30309-3482

EIN ▶ 56-0574444

Phone no 404-209-0954

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	354 shs of Bank of America Corp Com	P	11/03/08	01/29/09
b	525 shs of Bank of America Corp Com	P	Various	01/29/09
c	154.18 shs of FHLMC Gold #J03418 5.5%	P	10/10/06	01/15/09
d	179.90 shs of FHLMC Gold #J03418 5.5%	P	10/10/06	02/15/09
e	See attached D-2	P	Various	Various
f	See attached D-2	P	Various	Various
g	See attached D-2a	P	Various	Various
h	Synovus - Long Term Capital Gain Distributions	P	Various	Various
i	Sec. 1256 gain from PowerShares DB (ST)	P	Various	Various
j	Sec. 1256 gain from PowerShares DB (LT)	P	Various	Various
k	Sec. 1256 gain from PowerShares DB (ST)	P	Various	Various
l	Sec. 1256 gain from PowerShares DB (LT)	P	Various	Various
m	PowerShares DB (STCG)	P	Various	Various
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,383.		8,341.	-5,958.
b 3,533.		23,870.	-20,337.
c 154.		154.	0.
d 180.		180.	0.
e 3,590,579.		3,386,022.	204,557.
f 1,321,658.		1,603,136.	-281,478.
g 19,151.			19,151.
h 283.			283.
i 394.			394.
j 591.			591.
k		14.	-14.
l		20.	-20.
m		4.	-4.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-5,958.
b			-20,337.
c			0.
d			0.
e			204,557.
f			-281,478.
g			19,151.
h			283.
i			394.
j			591.
k			-14.
l			-20.
m			-4.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-82,835.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2009 Tax Information Statement

Page 7 of 63

Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644 3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N A
 1148 BROADWAY, 2ND FLOOR
 COLUMBIUS, GA 31902

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums

Number of Shares of	Symbol	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
(Box 5)	(Box 1b)	(Box 1c)	(Box 1d)	(Box 1e)	(Box 2)	(Box 3)	(Box 4)	(Box 4)
40 0000	88579Y101	3M CO COM	VARIOUS	08/10/2009	2,850.42	1,845.05	1,005.37	0.00
112 0000	88579Y101	3M CO COM	03/09/2009	10/22/2009	8,857.18	4,725.92	4,131.26	0.00
615 0000	000375204	ABB LTD SPONSORED ADR	07/08/2008	03/09/2009	7,080.15	16,619.58	-9,539.43	0.00
39 0000	00724F101	ADOBE SYS INC COM	03/09/2009	05/26/2009	1,076.47	660.17	416.30	0.00
287 0000	00724F101	ADOBE SYS INC COM	VARIOUS	10/22/2009	10,100.42	6,068.82	4,031.60	0.00
300 0000	001055102	AFLAC INC COM	03/06/2009	03/20/2009	4,706.97	3,982.71	724.26	0.00
101 0000	001055102	AFLAC INC COM	VARIOUS	10/22/2009	4,593.76	1,888.52	2,705.24	0.00
98 0000	018490102	ALLERGAN INC COM W/RIGHTS ATTACHED EXP 2/18/2010	VARIOUS	10/22/2009	5,638.03	4,133.91	1,504.12	0.00
500 0000	02209S103	ALTRIA GROUP INC	05/19/2009	06/26/2009	8,178.49	8,403.75	-225.26	0.00
400 0000	02209S103	ALTRIA GROUP INC	09/22/2009	10/08/2009	7,114.50	7,158.60	-44.10	0.00
800 0000	02209S103	ALTRIA GROUP INC	10/22/2009	11/20/2009	14,683.86	14,500.16	183.70	0.00
600 0000	02553E106	AMERICAN EAGLE OUTFITTERS INC NEW COM	07/09/2009	07/13/2009	7,895.80	7,793.94	101.86	0.00
600 0000	02553E106	AMERICAN EAGLE OUTFITTERS INC NEW COM	08/20/2009	09/18/2009	9,207.78	8,642.64	565.14	0.00
800 0000	02553E106	AMERICAN EAGLE OUTFITTERS INC NEW COM	10/30/2009	12/18/2009	12,887.75	14,512.00	-1,624.25	0.00

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1/25

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Name and Address:
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Recipient's Tax ID number: 58-2491076
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129

☐ Corrected ☐ 2nd IIN notice

Payer's Name and Address:
 SYNOPSIS INVEST COMPANY, N/A
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1h)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax- Withheld (Box 4)
500 0000	025816109	AMERICAN EXPRESS CO COM	03/06/2009	04/11/2009	9,624.64	4,972.85	4,651.79	0.00
190 0000	025816109	AMERICAN EXPRESS CO COM	03/09/2009	05/26/2009	4,608.19	2,015.08	2,593.11	0.00
16 0000	025816109	AMERICAN EXPRESS CO COM	03/09/2009	08/10/2009	521.78	169.69	352.09	0.00
212 0000	025816109	AMERICAN EXPRESS CO COM	03/09/2009	10/22/2009	7,666.57	2,248.41	5,418.16	0.00
38 0000	031162100	AMGEN INC COM W/RIS ATTACHED EXP 03/21/2007	05/26/2009	08/10/2009	2,284.21	1,908.65	375.56	0.00
151 0000	031162100	AMGEN INC COM W/RIS ATTACHED EXP 03/21/2007	VARIOUS	10/22/2009	8,569.63	7,103.58	1,466.05	0.00
4200 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	03/30/2009	03/31/2009	45,402.16	44,712.78	689.38	0.00
800 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	04/01/2009	06/24/2009	8,647.78	8,428.24	219.54	0.00
123 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	VARIOUS	08/10/2009	1,650.93	1,298.51	352.42	0.00
600 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	07/21/2009	08/21/2009	7,649.38	7,494.00	155.38	0.00
1500 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	09/21/2009	09/22/2009	19,289.50	18,990.00	299.50	0.00
384 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	03/09/2009	10/22/2009	5,074.04	3,324.44	1,749.60	0.00
1000 0000	038222105	APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009	10/21/2009	12/18/2009	13,095.17	13,690.00	-594.83	0.00
500 0000	039483102	ARCHER DANIELS MIDLAND CO	08/12/2009	08/12/2009	14,119.64	14,020.55	99.09	0.00

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2/25

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY R WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31907

Number of shares	CUSIP (Box 5)	Description (Box 1b)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
300 0000	019403102	ARCHER DANIELS MIDDLE CO	08/14/2009	09/15/2009	8,555.69	8,424.00	131.69	0.00
600 0000	019403102	ARCHER DANIELS MIDDLE CO	09/25/2009	09/28/2009	16,590.17	16,456.92	133.25	0.00
144 0000	019403102	ARCHER DANIELS MIDDLE CO	VARIOUS	10/22/2009	4,480.30	3,798.83	681.47	0.00
400 0000	019403102	ARCHER DANIELS MIDDLE CO	11/20/2009	12/21/2009	12,341.68	12,667.72	-326.04	0.00
300 0000	00206R102	AT&T INC COM	03/06/2009	03/20/2009	7,523.89	6,709.71	814.18	0.00
300 0000	00206R102	AT&T INC COM	03/23/2009	08/21/2009	7,577.92	8,007.18	-429.26	0.00
900 0000	00206R102	AT&T INC COM	VARIOUS	09/04/2009	22,889.92	23,011.71	-121.79	0.00
700 0000	00206R102	AT&T INC COM	10/13/2009	10/13/2009	18,136.53	17,885.00	251.53	0.00
600 0000	00206R102	AT&T INC COM	10/26/2009	11/20/2009	15,461.60	15,299.04	162.56	0.00
600 0000	00206R102	AT&T INC COM	11/24/2009	11/25/2009	16,277.04	16,260.00	17.04	0.00
500 0000	00206R102	AT&T INC COM	11/24/2009	11/30/2009	13,337.51	13,550.00	-212.49	0.00
56 0000	071813109	BAXTER INTL INC COM W/RIGHTS ATTACHED EXP 3/23/2009	11/06/2008	03/09/2009	2,841.00	3,272.43	-431.43	0.00
50 0000	071813109	BAXTER INTL INC COM W/RIGHTS ATTACHED EXP 3/23/2009	11/06/2008	08/10/2009	2,767.04	2,921.81	-154.77	0.00
120 0000	071813109	BAXTER INTL INC COM W/RIGHTS ATTACHED EXP 3/23/2009	11/06/2008	10/22/2009	6,683.10	7,012.35	-329.25	0.00
1100 0000	110122108	BRISTOL MYERS SQUIBB CO	07/15/2009	07/15/2009	21,685.83	21,384.00	301.83	0.00
400 0000	110122108	BRISTOL MYERS SQUIBB CO	07/20/2009	08/21/2009	8,175.78	7,930.84	244.94	0.00
400 0000	110122108	BRISTOL MYERS SQUIBB CO	08/28/2009	09/14/2009	8,906.33	8,871.80	34.53	0.00
800 0000	110122108	BRISTOL MYERS SQUIBB CO	10/09/2009	10/12/2009	18,159.53	17,844.48	315.05	0.00

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
600 0000	110122108	BRISTOL MYERS SQUIBB CO	10/22/2009	11/20/2009	13,925 65	13,484 46	441 19	0 00
800 0000	110122108	BRISTOL MYERS SQUIBB CO	12/23/2009	12/28/2009	20,727 47	20,342 96	384 51	0 00
14 0000	12541W209	C H ROBINSON WORLDWIDE INC COM NEW	05/26/2009	08/10/2009	754 61	705 84	48 77	0 00
151 0000	12541W209	C H ROBINSON WORLDWIDE INC COM NEW	VARIOUS	10/22/2009	8,913 91	5,856 49	3,057 42	0 00
700 0000	149123101	CATERPILLAR INC COM W/RTS EXP 12/11/2006	VARIOUS	06/05/2009	26,991 31	26,801 85	189 46	0 00
73 0000	149123101	CATERPILLAR INC COM W/RTS EXP 12/11/2006	03/09/2009	08/10/2009	3,485 11	1,756 07	1,729 04	0 00
200 0000	149123101	CATERPILLAR INC COM W/RTS EXP 12/11/2006	06/04/2009	06/21/2009	7,211 81	7,637 54	-425 73	0 00
156 0000	149123101	CATERPILLAR INC COM W/RTS EXP 12/11/2006	03/09/2009	10/22/2009	9,146 66	3,752 68	5,393 98	0 00
500 0000	17275R102	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	03/06/2009	04/17/2009	8,614 78	7,143 70	1,511 08	0 00
500 0000	17275R102	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	04/20/2009	08/21/2009	9,764 68	8,678 90	1,085 78	0 00
300 0000	17275R102	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	09/22/2009	10/16/2009	7,295 81	7,020 00	275 81	0 00
500 0000	17275R102	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	12/18/2009	12/21/2009	11,854 69	11,646 80	207 89	0 00
120 0000	189754104	COACH INC COM W/RTS ATTACHED EXP 5/2/2011	04/01/2009	05/26/2009	3,060 41	1,426 07	1,634 37	0 00

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4/26

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Shares (Box 5)	Disposition (Box 1)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
100 0000	COACH INC COM W/RTS ATTACHED EXP 5/2/2011	VARIOUS	10/22/2009	6,403.77	2,824.46	3,579.31	0.00
200 0000	CONSOLIDATED EDISON INC COM	05/14/2009	06/19/2009	7,128.96	6,963.26	165.70	0.00
500 0000	COHNING INC COM W/RTS EXP 07/15/2006	VARIOUS	06/19/2009	7,561.26	7,814.04	252.78	0.00
600 0000	CORNING INC COM W/RTS EXP 07/15/2006	09/01/2009	09/03/2009	9,126.12	8,947.62	178.50	0.00
300 0000	CORNING INC COM W/RTS EXP 07/15/2006	04/13/2009	09/18/2009	4,597.89	4,471.65	126.24	0.00
900 0000	CORNING INC COM W/RTS EXP 07/15/2006	10/22/2009	11/20/2009	13,940.64	14,111.55	170.91	0.00
500 0000	CVS CORP	11/05/2009	11/09/2009	14,980.71	14,675.55	305.16	0.00
500 0000	CVS CORP	11/16/2009	12/17/2009	15,571.50	15,370.00	201.50	0.00
48 0000	DANAHER CORP COM	VARIOUS	10/22/2009	3,405.70	2,744.54	661.16	0.00
640 0000	DIRECTV GROUP INC COM	01/17/2008	03/09/2009	12,187.19	17,199.87	5,012.68	0.00
74 0000	DOMINION RES INC VA NEW COM	05/26/2009	08/10/2009	2,461.35	2,333.78	127.57	0.00
203 0000	DOMINION RES INC VA NEW COM	VARIOUS	10/22/2009	7,196.97	5,604.21	1,592.76	0.00
400 0000	DOW CHEM CO COM	03/06/2009	04/17/2009	4,115.83	2,594.28	1,521.55	0.00
2100 0000	DOW CHEM CO COM	07/06/2009	07/06/2009	31,954.67	31,546.41	408.26	0.00
500 0000	DOW CHEM CO COM	07/07/2009	07/17/2009	7,649.01	7,519.70	129.31	0.00
400 0000	DOW CHEM CO COM	08/25/2009	09/18/2009	9,177.72	8,963.56	214.16	0.00
300 0000	DUPONT E I DE NEMOURS & CO	03/06/2009	03/20/2009	6,057.39	5,047.71	1,009.68	0.00

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5/25

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 (Questions?) (706)614-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Shares (Box 5)	CUSIP (Box 1a)	Description (Box 7)	Date Acquired	Date of Sale	Stocks Bonds, etc. (Box 2)	Cost or other Basis (Box 4)	Net Gain or Loss Withheld (Box 4)	Federal Income Tax
91 0000	263634109	DU PONT E IDE NEMOURS & CO	03/09/2009	05/26/2009	2,563.63	1,474.72	1,088.91	0.00
110 0000	263534109	DU PONT E IDE NEMOURS & CO	03/09/2009	08/10/2009	3,551.17	1,782.63	1,768.54	0.00
205 0000	263534109	DU PONT E IDE NEMOURS & CO	03/09/2009	10/22/2009	6,978.84	3,322.17	3,656.67	0.00
576 0000	268648102	E M C CORP MASS COM	05/15/2008	03/09/2009	5,167.55	9,269.43	-4,101.88	0.00
1500 0000	268648102	E M C CORP MASS COM	04/21/2009	04/22/2009	19,139.51	18,735.00	404.51	0.00
1300 0000	268648102	E M C CORP MASS COM	04/29/2009	04/29/2009	15,911.20	15,676.83	234.37	0.00
1400 0000	268648102	E M C CORP MASS COM	05/19/2009	05/19/2009	17,164.26	16,894.92	269.34	0.00
700 0000	268648102	E M C CORP MASS COM	05/20/2009	06/02/2009	8,791.77	8,484.00	307.77	0.00
500 0000	268648102	E M C CORP MASS COM	08/25/2009	09/18/2009	7,754.80	7,620.00	134.80	0.00
1000 0000	268648102	E M C CORP MASS COM	10/22/2009	10/22/2009	17,109.56	16,892.50	217.06	0.00
600 0000	278642103	EBAY INC COM	04/02/2009	04/17/2009	8,574.56	8,121.54	453.02	0.00
600 0000	278642103	EBAY INC COM	04/20/2009	05/15/2009	9,268.26	8,484.00	784.26	0.00
67 0000	278642103	EBAY INC COM	03/09/2009	05/26/2009	1,179.33	690.60	488.73	0.00
500 0000	278642103	EBAY INC COM	06/22/2009	07/17/2009	8,554.71	8,269.10	285.61	0.00
64 0000	278642103	EBAY INC COM	03/09/2009	08/10/2009	1,447.80	659.67	788.13	0.00
400 0000	278642103	EBAY INC COM	07/22/2009	08/21/2009	7,943.79	7,576.00	367.79	0.00
400 0000	278642103	EBAY INC COM	08/25/2009	09/21/2009	9,583.75	8,946.68	637.07	0.00
188 0000	278642103	EBAY INC COM	03/09/2009	10/21/2009	4,501.35	1,917.79	2,583.56	0.00
600 0000	301616101	EXELON CORP COM	03/12/2009	03/12/2009	24,575.86	24,014.00	491.86	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's fax ID number: 582491076
 Payer's Federal ID number: 582146977
 Questions? (706)614 3129
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Number of Shares (Box 5)	Description (Box 1)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Cost or Other Basis (Box 4)	Net Gain or Loss	Federal Income Tax Withheld
200 0000	EXXON MOBIL CORP COM	12/16/2009	12/29/2009	13,714.00	91.14	0.00
256 0000	FREIGHT-MCMORAN COPPER & GOLD INC CL B	10/10/2008	03/09/2009	8,359.91	-555.44	0.00
68 0000	GENENTECH INC COM	11/03/2008	03/09/2009	6,307.81	610.61	0.00
98 0000	GENENTECH INC COM	VARIOUS	04/07/2009	9,410.00	1,317.91	0.00
2000 0000	GENERAL ELECT CO COM	03/05/2009	03/09/2009	14,619.92	377.72	0.00
800 0000	GENERAL ELECT CO COM	03/05/2009	03/10/2009	6,887.96	1,191.08	0.00
600 0000	GENERAL ELECT CO COM	06/04/2009	08/21/2009	7,463.71	-769.59	0.00
700 0000	GENERAL ELECT CO COM	09/17/2009	09/17/2009	5,123.87	101.87	0.00
900 0000	GENERAL ELECT CO COM	10/20/2009	11/09/2009	14,273.63	143.63	0.00
900 0000	GENERAL ELECT CO COM	10/26/2009	11/20/2009	13,880.07	-108.45	0.00
900 0000	GENERAL ELECT CO COM	12/01/2009	12/21/2009	14,003.64	494.64	0.00
275 0000	GILEAD SCIENCES INC	11/17/2008	03/09/2009	12,020.90	763.27	0.00
500 0000	GLAXOSMITHKLINE PLC SPONSORED ADR	08/25/2009	08/27/2009	19,688.70	81.29	0.00
200 0000	GLAXOSMITHKLINE PLC SPONSORED ADR	09/14/2009	10/16/2009	8,067.79	176.07	0.00
400 0000	GLAXOSMITHKLINE PLC SPONSORED ADR	11/30/2009	12/01/2009	16,926.08	336.40	0.00
7 0000	GOLDMAN SACHS GRP INC COM	08/10/2009	10/22/2009	1,282.87	151.09	0.00
8 0000	GOLDMAN SACHS GRP INC COM	07/22/2008	03/09/2009	2,339.13	1,439.67	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2009 Tax Information Statement

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Account Number: 618100004

Recipient's Name and Address
STANLEY D & KAY B WALKER
FOUNDATION
4080 MCGINNIS FERRY RD - SUITE 1003
ALPHARETTA, GA 30005

Recipient's Tax ID number: 58 2491026

Payer's Federal ID number: 58 2146977

Questions? (706) 614-3129

☐ Connected ☐ 2nd TIN notice

Payer's Name and Address

SYNOVUS TRUST COMPANY, N.A.
1148 BROADWAY, 2ND FLOOR
COLUMBUS, GA 31907

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 1c)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
500 0000	406216101	HALLIBURTON CO	03/11/2009	03/18/2009	8,474.30	8,115.40	358.90	0.00
500 0000	406216101	HALLIBURTON CO	03/20/2009	05/15/2009	10,149.66	8,479.60	1,670.06	0.00
48 0000	406216101	HALLIBURTON CO	01/10/2008	04/26/2009	1,048.41	2,256.53	1,208.12	0.00
1100 0000	406216101	HALLIBURTON CO	06/18/2009	06/18/2009	24,321.14	23,945.46	375.68	0.00
400 0000	406216101	HALLIBURTON CO	06/18/2009	07/01/2009	8,388.47	8,685.00	-296.58	0.00
1100 0000	406216101	HALLIBURTON CO	07/28/2009	07/30/2009	24,430.37	24,266.88	163.49	0.00
800 0000	406216101	HALLIBURTON CO	08/31/2009	09/01/2009	19,201.67	18,952.00	251.67	0.00
800 0000	406216101	HALLIBURTON CO	10/06/2009	10/07/2009	21,887.44	21,642.48	244.96	0.00
130 0000	406216101	HALLIBURTON CO	VARIOUS	10/22/2009	10,392.52	6,010.89	4,341.63	0.00
500 0000	406216101	HALLIBURTON CO	11/03/2009	11/03/2009	14,954.62	14,766.95	187.67	0.00
111 0000	437076102	HOME DEPOT INC COM	09/30/2008	03/09/2009	2,032.87	2,775.09	-742.22	0.00
300 0000	437076102	HOME DEPOT INC COM	05/12/2009	07/09/2009	6,823.68	7,349.76	-526.08	0.00
57 0000	437076102	HOME DEPOT INC COM	09/30/2008	08/10/2009	1,537.39	1,425.05	112.34	0.00
17 0000	438516106	HONEYWELL INTERNATIONAL INC COM	03/09/2009	08/10/2009	431.41	280.15	151.26	0.00
220 0000	418516106	HONEYWELL INTERNATIONAL INC COM	03/09/2009	10/22/2009	8,499.26	5,136.05	3,363.21	0.00
500 0000	458140100	INTL CORP COM	04/21/2009	06/19/2009	7,924.80	7,654.95	269.85	0.00
400 0000	458140100	INTL CORP COM	08/05/2009	09/18/2009	7,773.48	7,648.88	124.60	0.00
539 0000	458140100	INTL CORP COM	VARIOUS	09/21/2009	10,623.42	10,526.55	96.87	0.00
400 0000	458140100	INTL CORP COM	09/21/2009	10/16/2009	7,979.79	7,796.00	183.79	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644 3129
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COI UMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
700 0000	458140100	INTEL CORP COM	10/21/2009	12/18/2009	13,467 65	14,288 75	821.10	0.00
680 0000	G491BT108	INVERSCO LTD SHS	05/23/2008	03/09/2009	6,401 55	18,457 38	-12,055 83	0.00
2500 0000	464286848	ISHARES INC MSCI JAPAN INDEX FD	03/09/2009	08/10/2009	24,680 62	17,243 75	7,436 87	0.00
1900 0000	464286848	ISHARES INC MSCI JAPAN INDEX FD	03/09/2009	10/22/2009	18,834 79	13,105 25	5,729 54	0.00
1500 0000	464286848	ISHARES INC MSCI JAPAN INDEX FD	10/27/2009	11/11/2009	14,504 63	14,490 00	14 63	0.00
1500 0000	464286848	ISHARES INC MSCI JAPAN INDEX FD	11/18/2009	12/01/2009	14,639 62	14,250 00	389.62	0.00
1800 0000	464287465	ISHARES TR MSCI EAFE INDEX FD	12/11/2008	08/10/2009	91,154 34	76,752 00	14,402 34	0.00
1600 0000	464287234	ISHARES TR MSCI EMERGING MKTS INDEX FD	03/09/2009	08/10/2009	57,778 51	33,244 00	24,534 51	0.00
1400 0000	464287630	ISHARES TR RUSSELL 2000 VALUE INDEX FD COM	03/09/2009	08/10/2009	76,021 55	44,404 50	31,617 05	0.00
1020 0000	464287630	ISHARES TR RUSSELL 2000 VALUE INDEX FD COM	03/09/2009	10/22/2009	58,733 66	32,351 85	26,381 81	0.00
750 0000	464287481	ISHARES TR RUSSELL MIDCAP CR/WRTH INDEX FD	12/11/2008	03/09/2009	19,209 26	22,327 50	-3,118 24	0.00
1485 0000	464287494	ISHARES TR RUSSELL MIDCAP INDEX FD	03/09/2009	05/26/2009	95,179 07	67,335 69	27,843 38	0.00
600 0000	464287499	ISHARES TR RUSSELL MIDCAP INDEX FD	03/09/2009	08/10/2009	44,106 36	27,206 34	16,960 02	0.00
615 0000	464287499	ISHARES TR RUSSELL MIDCAP INDEX FD	03/09/2009	10/22/2009	49,649 33	27,846 50	21,812 83	0.00
1100 0000	464287473	ISHARES TR RUSSELL MIDCAP VALUE INDEX FD	12/11/2008	03/09/2009	21,639 62	29,315 00	-7,675 38	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644 3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of Shares (Box 5)	Description (Box 1)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 4)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
1000 0000	JOHNSON & JOHNSON COM	03/04/2009	03/04/2009	93,264 19	90,497 19	2,767 00	0 00
479 0000	KRAI FOODS INC-A COM	10/13/2008	03/09/2009	10,204 70	13,730 54	-3,525 84	0 00
600 0000	KRAI FOODS INC-A COM	03/05/2009	03/10/2009	12,995 93	12,942 96	52 97	0 00
300 0000	KROGER CO COM	03/06/2009	06/30/2009	6,590 89	5,932 71	658 18	0 00
1000 0000	KROGER CO COM	07/23/2009	07/23/2009	20,981 56	20,737 00	244 56	0 00
1000 0000	KROGER CO COM	08/19/2009	08/20/2009	20,959 46	20,758 40	201 06	0 00
500 0000	KROGER CO COM	09/15/2009	09/16/2009	10,280 64	10,156 25	124 39	0 00
400 0000	KROGER CO COM	09/21/2009	10/16/2009	8,237 54	8,145 44	92 10	0 00
340 0000	KROGER CO COM	VARIOUS	10/22/2009	8,140 75	7,008 06	1,132 69	0 00
1000 0000	KROGER CO COM	VARIOUS	12/10/2009	19,959 49	21,572 24	-1,612 75	0 00
600 0000	KROGER CO COM	12/08/2009	12/16/2009	12,278 50	12,085 50	193 00	0 00
250 0000	LABORATORY CORP AMER HLDGS COM NEW	05/20/2008	03/09/2009	13,326 89	19,135 38	5,808 49	0 00
300 0000	MANULIFE FINL CORP COM	06/23/2009	08/13/2009	5,486 86	5,431 05	55 81	0 00
400 0000	MANULIFE FINL CORP COM	08/24/2009	10/16/2009	8,482 38	8,414 80	67 58	0 00
800 0000	MANULIFE FINL CORP COM	11/22/2009	12/18/2009	14,005 56	14,145 47	-139 91	0 00
300 0000	MARATHON OIL CORP COM	03/19/2009	07/02/2009	8,659 43	7,724 40	935 03	0 00
200 0000	MARATHON OIL CORP COM	09/22/2009	10/16/2009	6,837 83	6,723 36	114 47	0 00
233 0000	MARATHON OIL CORP COM	08/10/2009	10/22/2009	8,055 53	7,154 43	901 10	0 00
400 0000	MARATHON OIL CORP COM	10/23/2009	12/28/2009	12,531 48	13,804 48	-1,273 00	0 00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

10/28

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146077
 Questions? (706) 544-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N/A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
100 0000	MAITEL INC COM	03/18/2009	04/17/2009	8,953.90	8,277.08	676.82	0.00
500 0000	MAITEL INC COM	06/30/2009	07/17/2009	8,119.72	8,034.00	85.72	0.00
400 0000	MAITEL INC COM	08/20/2009	09/18/2009	7,268.39	7,145.36	123.03	0.00
400 0000	MAITEL INC COM	09/21/2009	10/16/2009	7,435.81	7,336.00	99.81	0.00
20 0000	MEDCO HEALTH SOLUTIONS INC COM	05/26/2009	08/10/2009	1,044.02	907.35	136.67	0.00
160 0000	MEDCO HEALTH SOLUTIONS INC COM	VARIOUS	10/22/2009	9,232.40	6,141.51	3,090.89	0.00
2600 0000	MEDTRONIC INC COM W/RTS ATTACHED EXP 10/26/2010	03/09/2009	03/10/2009	64,895.64	63,944.92	950.72	0.00
74 0000	MEDTRONIC INC COM W/RTS ATTACHED EXP 10/26/2010	VARIOUS	08/10/2009	2,690.75	1,976.00	714.75	0.00
151 0000	MEDTRONIC INC COM W/RTS ATTACHED EXP 10/26/2010	03/09/2009	10/22/2009	5,625.21	3,679.22	1,945.99	0.00
300 0000	MERCK & CO INC COM	04/22/2009	04/24/2009	7,037.82	6,944.07	93.75	0.00
200 0000	MERCK & CO INC COM	10/06/2009	10/16/2009	6,567.83	6,502.12	65.71	0.00
500 0000	MERCK & CO INC NEW COM	11/03/2009	11/04/2009	15,674.85	15,330.80	344.05	0.00
400 0000	MICROSOFT CORP COM	03/06/2009	04/17/2009	7,191.82	6,050.96	1,140.86	0.00
300 0000	MICROSOFT CORP COM	07/27/2009	09/18/2009	7,322.09	6,950.25	371.84	0.00
140 0000	MONSANTO CO	07/10/2008	03/09/2009	10,164.79	16,640.36	-6,475.57	0.00
200 0000	NATIONAL-OILWELL INC COM	10/07/2009	10/16/2009	8,993.26	8,819.76	173.50	0.00
161 0000	NATIONAL-OILWELL INC COM	05/26/2009	10/22/2009	7,833.08	5,818.60	2,014.48	0.00
1100 0000	NEWMONT MINING CORP	04/13/2009	04/14/2009	46,736.81	46,532.53	204.28	0.00

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This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



4/25

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706) 644-3129
☐ Corrected ☒ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBIUS, GA 31902

Number of Shares (Box 1)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
400 0000	651639106	NEWMONT MINING CORP	04/16/2009	04/23/2009	15,363.60	16,086.00	722.40	0.00
600 0000	651639106	NEWMONT MINING CORP	09/28/2009	09/29/2009	26,105.33	25,612.00	473.33	0.00
400 0000	651639106	NEWMONT MINING CORP	10/01/2009	10/05/2009	17,323.55	17,068.76	254.79	0.00
200 0000	651639106	NEWMONT MINING CORP	10/08/2009	10/09/2009	9,331.76	9,430.17	98.36	0.00
135 0000	651639106	NEWMONT MINING CORP	VARIOUS	10/22/2009	6,138.83	5,365.88	772.95	0.00
200 0000	651639106	NEWMONT MINING CORP	11/17/2009	11/18/2009	10,691.73	10,548.00	143.73	0.00
300 0000	651639106	NEWMONT MINING CORP	10/27/2009	11/20/2009	13,400.66	13,063.29	337.37	0.00
175 0000	65248E104	NEWS CORP CL A	03/09/2009	05/26/2009	1,603.41	874.55	728.86	0.00
702 0000	65248E104	NEWS CORP CL A	03/09/2009	08/10/2009	8,011.36	3,508.17	4,503.19	0.00
600 0000	654902204	NOKIA CORP SPONSORED ADR	07/20/2009	08/10/2009	7,929.40	7,897.20	32.20	0.00
1900 0000	654902204	NOKIA CORP SPONSORED ADR	08/19/2009	08/19/2009	23,483.39	23,179.24	304.15	0.00
600 0000	654902204	NOKIA CORP SPONSORED ADR	08/24/2009	09/18/2009	7,979.73	7,639.20	340.53	0.00
500 0000	654902204	NOKIA CORP SPONSORED ADR	09/22/2009	10/26/2009	6,733.18	7,870.35	-1,137.17	0.00
1000 0000	654902204	NOKIA CORP SPONSORED ADR	11/23/2009	12/21/2009	12,428.38	13,510.00	-1,081.62	0.00
249 0000	655664100	NORDSTROM INC COM	09/10/2008	03/09/2009	3,076.20	8,708.70	-5,632.50	0.00
258 0000	674599105	OCCIDENTAL PETE CORP COM	09/10/2008	03/09/2009	12,974.19	17,942.17	-4,967.98	0.00
500 0000	68389X105	ORACLE CORP COM	03/06/2009	03/20/2009	7,869.96	7,288.65	581.31	0.00
2000 0000	68389X105	ORACLE CORP COM	VARIOUS	05/11/2009	37,519.03	37,202.96	316.07	0.00
1100 0000	68389X105	ORACLE CORP COM	05/07/2009	05/11/2009	20,635.47	20,409.84	225.63	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

D-2

12/25

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644 3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY B & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 4)	Description (Box 1)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
600 0000	PHIZER INC COM W/RTS ATTACHED EXP 10/15/2007	02/26/2009	03/12/2009	7,970.00	7,884.00	86.00
500 0000	PHIZER INC COM W/RTS ATTACHED EXP 10/15/2007	03/06/2009	06/18/2009	1,422.86	6,237.85	1,185.01
7850	PHIZER INC COM W/RTS ATTACHED EXP 10/15/2007	10/15/2009	10/29/2009	13.60	13.86	-0.26
1000 0000	PHIZER INC COM W/RTS ATTACHED EXP 10/15/2007	11/23/2009	11/23/2009	18,768.52	18,540.00	228.52
1000 0000	PITNEY BOWES INC COM	07/13/2009	07/15/2009	21,059.55	21,105.60	353.95
600 0000	PITNEY BOWES INC COM	11/23/2009	12/28/2009	13,664.17	14,243.28	-579.11
100 0000	POWER SHARE S DB MULTISECTOR COMMUNITY TR POWER SHARES DB ACRIIC	04/15/2009	05/15/2009	1,601.73	1,361.16	240.57
100 0000	POWER SHARE S DB MULTISECTOR COMMUNITY TR POWER SHARES DB ACRIIC	06/22/2009	09/25/2009	7,435.91	7,644.14	-208.63
50 0000	PRAXAIR INC COM	10/10/2008	03/09/2009	2,693.10	2,964.99	-271.89
100 0000	PROSHARES SHORT S&P 500	07/23/2009	08/11/2009	5,997.67	6,164.00	-166.33
500 0000	PROSHARES SHORT S&P 500	VARIOUS	08/11/2009	30,404.22	30,112.00	292.22
200 0000	PROSHARES SHORT S&P 500	VARIOUS	09/24/2009	11,305.71	11,161.20	144.51
100 0000	PROSHARES SHORT S&P 500	09/17/2009	09/24/2009	5,660.85	5,557.20	103.65
10 0000	PROSHARES SHORT S&P 500	12/24/2009	12/29/2009	1,073.67	996.00	77.67

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This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N A
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1h)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
24 0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	11/10/2008	03/09/2009	795 65	845.51	-49.86	0.00
200 0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	04/30/2009	06/19/2009	8,903.70	8,658.00	245.70	0.00
400 0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	07/23/2009	07/23/2009	18,863.51	18,722.28	141.23	0.00
187 0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	VARIOUS	10/22/2009	7,678.77	7,260.63	418.14	0.00
200 0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	09/22/2009	10/26/2009	8,267.89	8,936.50	-668.61	0.00
54 0000	806857108	SCHLUMBERGER LTD COM	09/18/2008	03/09/2009	1,982.02	4,371.92	-2,389.90	0.00
3400 0000	808513105	SCHWAB CHARLES CORP NEW COM	03/23/2009	03/23/2009	51,079.61	48,709.08	2,370.53	0.00
50 0000	808513105	SCHWAB CHARLES CORP NEW COM	03/09/2009	05/26/2009	871.09	566.37	304.72	0.00
42 0000	808513105	SCHWAB CHARLES CORP NEW COM	03/09/2009	08/10/2009	798.91	475.75	323.16	0.00
500 0000	808513105	SCHWAB CHARLES CORP NEW COM	04/13/2009	10/16/2009	9,319.76	8,318.20	1,001.56	0.00
323 0000	808513105	SCHWAB CHARLES CORP NEW COM	03/09/2009	10/22/2009	5,821.44	3,658.75	2,162.69	0.00
800 0000	808513105	SCHWAB CHARLES CORP NEW COM	10/26/2009	11/20/2009	14,071.62	14,551.44	120.18	0.00
2100 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	03/23/2009	03/23/2009	19,851.40	18,416.37	1,435.03	0.00
1900 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	03/24/2009	03/24/2009	18,173.59	17,535.48	638.11	0.00
900 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	03/24/2009	04/17/2009	9,962.68	8,271.00	1,691.68	0.00
800 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	04/20/2009	05/15/2009	8,729.05	8,160.88	568.17	0.00
700 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	05/22/2009	07/17/2009	8,010.31	8,272.46	-262.15	0.00
700 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	07/07/2009	07/17/2009	8,448.78	8,046.15	402.63	0.00
500 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL	07/20/2009	08/21/2009	6,584.83	6,150.00	434.83	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

D-2

19/05

2009 Tax Information Statement

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 100
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS FIRST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares	(Box 5)	Description	(Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc.	(Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld	(Box 4)
200 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL		07/20/2009	08/21/2009		2,641.93	2,460.00	181.93	0.00	
500 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL		08/25/2009	09/18/2009		7,264.81	7,360.00	95.19	0.00	
500 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL		09/22/2009	10/16/2009		7,654.81	7,690.00	-35.19	0.00	
900 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL		10/21/2009	12/21/2009		12,914.67	13,833.00	-918.33	0.00	
900 0000	81369Y605	SECTOR SPDR TR SBI INT-FINL		10/22/2009	12/21/2009		12,924.48	13,814.64	-890.16	0.00	
400 0000	81369Y803	SECTOR SPDR TR SHS BEN INT TECHNOLOGY		08/24/2009	09/18/2009		8,135.79	8,100.86	34.93	0.00	
400 0000	81369Y803	SECTOR SPDR TR SHS BEN INT TECHNOLOGY		09/22/2009	10/16/2009		8,455.78	8,376.00	79.78	0.00	
400 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		03/30/2009	03/31/2009		17,343.90	17,145.76	198.14	0.00	
400 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		04/31/2009	01/31/2009		17,143.90	17,144.00	-199.90	0.00	
400 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		04/21/2009	04/21/2009		17,419.54	17,252.40	187.15	0.00	
200 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		01/31/2009	06/18/2009		9,971.74	8,528.22	1,443.52	0.00	
1800 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		07/06/2009	07/06/2009		81,519.40	80,946.54	652.92	0.00	
500 0000	81369Y506	SELECT SECTOR SPDR TR ENERGY		07/29/2009	07/30/2009		24,974.36	24,751.35	223.01	0.00	
300 0000	81369Y806	SELECT SECTOR SPDR TR UTILS		03/10/2009	03/13/2009		7,068.95	6,951.00	117.86	0.00	
200 0000	842587107	SOUTHERN CO COM		03/06/2009	04/15/2009		5,922.15	5,604.78	317.37	0.00	
300 0000	842587107	SOUTHERN CO COM		05/20/2009	05/26/2009		8,433.68	8,266.68	167.00	0.00	
400 0000	855030102	STAFFS INC COM W/INVISIBL RTS TO PUR SHS UNDER CERTAIN		07/20/2009	08/21/2009		8,595.70	8,235.00	360.70	0.00	

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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2009 Tax Information Statement

Page 22 of 63

Recipient's Name and Address

STANLEY D & KAY B WALKER
FOUNDATION
4080 MCGINNIS FERRY RD - SUITE 1003
ALPHARETTA, GA 30005

Account Number: 58A100004

Recipient's Tax ID number: 58 2491026

Payer's federal ID number: 58 2145977

Questions? (706)644 3121

Corrected | 2nd TIN notice

Payer's Name and Address

SYNOVUS TRUST COMPANY, N.A.
1148 BROADWAY, 2ND FLOOR
COLUMBUS, GA 31902

Number	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
344 0000	STAPLES INC COM W/INVISIBLE RTS TO PUR SHS UNDER CERTAIN	VARIOUS	10/22/2009	7,913.17	5,582.59	2,330.58	0.00
700 0000	STAPLES INC COM W/INVISIBLE RTS TO PUR SHS UNDER CERTAIN	10/23/2009	10/26/2009	16,036.59	15,813.00	223.59	0.00
69 0000	STARBUCKS CORP	03/04/2009	04/26/2009	917.84	572.52	345.32	0.00
600 0000	STARBUCKS CORP	06/30/2009	07/17/2009	8,459.78	8,478.96	19.18	0.00
436 0000	STARBUCKS CORP	VARIOUS	10/22/2009	9,013.62	4,264.90	4,748.72	0.00
400 0000	STARBUCKS CORP	09/22/2009	11/20/2009	8,467.78	8,194.40	273.38	0.00
295 0000	DELMONTE CORP COM W/RTS ATTACHED EXP 01/29/2006	07/24/2009	01/09/2009	9,615.26	17,434.11	-7,818.85	0.00
100 0000	TRANSOCEAN LTD ZING NAMI NAKI	09/18/2008	03/09/2009	5,301.86	12,240.11	-6,938.25	0.00
232 0000	UNION PAC CORP COM	VARIOUS	03/09/2009	7,765.99	17,291.91	-9,525.92	0.00
279 0000	UNITED PARCEL SERVICE CL H COM	10/29/2008	03/09/2009	10,684.05	13,718.51	-3,034.46	0.00
193 0000	UNITEDHEALTH GRP INC COM	08/10/2009	10/22/2009	4,987.76	5,219.82	-232.06	0.00
300 0000	UNITEDHEALTH GRP INC COM	09/24/2009	11/20/2009	8,129.79	7,875.03	254.76	0.00
300 0000	US BANCORP DLL COM NEW W/RIGHTS ATTACHED EXP 2/2/2011	03/06/2009	06/23/2009	5,177.87	2,617.71	2,560.16	0.00
400 0000	US BANCORP DFL COM NEW W/RIGHTS ATTACHED EXP 2/2/2011	01/21/2009	08/21/2009	7,368.91	7,181.72	187.19	0.00
1100 0000	US BANCORP DEL COM NEW W/RIGHTS ATTACHED EXP 2/2/2011	12/18/2009	12/21/2009	24,705.36	24,346.19	359.17	0.00
300 0000	VALERO ENERGY CORP	04/29/2009	05/15/2009	6,326.84	6,155.40	171.44	0.00

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16/25

2009 Tax Information Statement

Page 23 of 63

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares	Description	(Box 1b)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
800 0000	VAI FRO ENERGY CORP	91913Y100	05/18/2009	05/19/2009	17,047.56	16,791.92	255.64	0.00
100 0000	VAI FRO ENERGY CORP	91913Y100	04/29/2009	05/21/2009	2,101.00	2,051.80	49.20	0.00
137 0000	VAI FRO ENERGY CORP	91913Y100	03/09/2009	05/26/2009	2,815.86	2,287.31	528.55	0.00
107 0000	VAI FRO ENERGY CORP	91913Y100	03/09/2009	08/10/2009	5,542.84	5,042.10	500.74	0.00
400 0000	VAI FRO ENERGY CORP	91913Y100	06/11/2009	08/14/2009	7,144.82	7,267.80	-122.98	0.00
100 0000	VERIZON COMMUNICATIONS COM	92343V104	04/21/2009	09/23/2009	8,912.77	9,302.34	189.57	0.00
300 0000	VERIZON COMMUNICATIONS COM	92343V104	09/18/2009	10/08/2009	8,761.06	8,871.00	109.94	0.00
500 0000	WALT DISNEY CO COM	254687106	03/06/2009	04/17/2009	9,196.64	7,937.85	1,258.79	0.00
400 0000	WALT DISNEY CO COM	254687106	06/22/2009	01/17/2009	9,155.77	9,156.00	0.23	0.00
600 0000	WALT DISNEY CO COM	254687106	10/21/2009	10/21/2009	17,915.54	17,722.86	192.68	0.00
300 0000	WALT DISNEY CO COM	254687106	10/08/2009	10/26/2009	8,734.07	8,570.46	163.61	0.00
400 0000	WALT DISNEY CO COM	254687106	11/09/2009	12/09/2009	12,319.68	11,618.56	701.12	0.00
100 0000	WALT DISNEY CO COM	254687106	11/09/2009	12/18/2009	3,079.92	2,904.64	175.28	0.00
300 0000	WASTE MANAGEMENT INC COM	94106L109	03/06/2009	03/20/2009	7,571.88	7,051.71	520.17	0.00
565 0000	WELLS FARGO & CO NEW COM W/RIGHTS ATTACHED EXPIRING	949746101	03/26/2008	03/09/2009	5,635.44	17,280.46	11,645.02	0.00
281 0000	WYETH COM	983024100	VARIOUS	10/15/2009	14,161.02	11,706.75	2,454.27	0.00
Total Short Term Sales Reported on 1099-B					3,590,578.50	3,386,021.56	204,556.94	0.00

Long Term 15% Sales Reported on 1099-B

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2009 Tax Information Statement

Page 24 of 63

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N A
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks Bonds, etc.	Cost of Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
515 0000 002824100	ABBOTT LABS W/RIGHTS ATTACHED EXP 11/10/2009	10/26/2007	03/09/2009	23,953.80	27,907.75	3,953.95	0.00
5503 7200 349841600	ABSOLUTE STRATEGIES FUND CLASS I	01/01/1990	03/10/2009	46,341.32	59,512.92	-13,171.60	0.00
315 0000 000238105	ACE LTD NPV	VARIOUS	03/09/2009	9,940.11	19,636.58	-9,696.47	0.00
245 0000 001055102	AFLAC INC COM	11/20/2007	05/26/2009	8,825.72	14,970.01	-6,144.29	0.00
65 0000 001055102	AFLAC INC COM	11/20/2007	10/22/2009	2,956.38	3,971.64	-1,015.26	0.00
3250 3060 018918698	ALLIANZ NFJ SMALL-CAP VALUE FUND IN #3518	01/01/1990	03/10/2009	50,078.30	96,060.64	-45,982.34	0.00
12 0000 02209S103	ALTRIA GROUP INC	01/15/2008	03/09/2009	190.82	287.15	-96.33	0.00
227 0000 02209S103	ALTRIA GROUP INC	VARIOUS	10/22/2009	4,127.66	5,430.37	-1,302.71	0.00
25000 0000 031162AG5	AMGEN INC SR NT 4.00% DTD 11/18/2004 DUE 11/18/2009	08/17/2005	11/18/2009	25,000.00	25,000.00	0.00	0.00
2 0000 037411105	APACHE CORP COM	01/16/2007	03/09/2009	103.13	131.22	-28.09	0.00
13 0000 037411105	APACHE CORP COM	VARIOUS	05/26/2009	1,016.21	830.52	185.69	0.00
37 0000 037411105	APACHE CORP COM	08/24/2004	08/10/2009	3,267.10	1,598.40	1,668.70	0.00
150 0000 037411105	APACHE CORP COM	08/24/2004	10/22/2009	15,300.20	6,480.00	8,820.20	0.00
47 0000 037833100	APPLE COMPUTER INC	VARIOUS	03/09/2009	3,902.03	8,263.57	-4,361.54	0.00
19 0000 037833100	APPLE COMPUTER INC	11/09/2007	08/10/2009	3,134.77	3,251.45	-116.68	0.00
90 0000 037833100	APPLE COMPUTER INC	VARIOUS	10/22/2009	18,474.94	14,537.18	3,937.76	0.00
499 0000 00206R102	AT&T INC COM	09/22/2005	03/09/2009	10,925.19	11,897.50	-972.31	0.00
92 0000 00206R102	AT&T INC COM	09/22/2005	08/10/2009	2,345.24	2,193.53	151.71	0.00

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2009 Tax Information Statement

Page 25 of 63

Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNCVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of Shares (Box 5)	Description (Box 1)	Acquired (Box 1a)	Date of Sale (Box 2)	Cost or Other Basis (Box 3)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
208 0000	AT&T INC COM	09/22/2005	10/22/2009	5,433.65	474.37	0.00
30 0000	BANK NEW YORK MELLON CORP COM	02/01/2008	05/26/2009	841.24	536.99	0.00
97 0000	BANK NEW YORK MELLON CORP COM	02/01/2008	08/10/2009	2,830.62	1,625.67	0.00
207 0000	BANK NEW YORK MELLON CORP COM	02/07/2008	10/22/2009	6,055.42	-3,454.39	0.00
235 0000	BARD CORP COM	07/10/2007	03/09/2009	16,720.08	2,874.25	0.00
640 0000	HERKLEY W R CORP COM	VARIOUS	03/09/2009	12,048.38	9,151.32	0.00
50000 0000	CATERPILLAR INC DEL SR DEB 7.25% DTD 09/17/1999 DUE 09/15/2009	02/08/2007	09/15/2009	50,000.00	0.00	0.00
178 0000	CHEVRONTXACO CORP COM	VARIOUS	01/09/2009	10,351.40	1,514.78	0.00
132 0000	CHEVRONTXACO CORP COM	08/24/2004	08/10/2009	9,150.57	3,013.89	0.00
203 0000	CHEVRONTXACO CORP COM	08/24/2004	10/22/2009	15,734.93	6,297.46	0.00
597 0000	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	VARIOUS	01/09/2009	8,198.37	3,882.11	0.00
46 0000	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	VARIOUS	08/10/2009	946.80	135.34	0.00
626 0000	CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008	09/29/2004	10/22/2009	15,113.75	3,589.77	0.00
354 0000	CONOCOPHILLIPS COM	05/11/2006	01/09/2009	12,770.22	-11,130.16	0.00
264 0000	CORNING INC COM W/RIGHTS EXP 07/15/2006	10/26/2007	01/09/2009	2,638.48	3,675.98	0.00
75 0000	CORNING INC COM W/RIGHTS EXP 07/15/2006	10/26/2007	08/10/2009	1,241.40	-552.48	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



19/25

2009 Tax Information Statement

Account Number: 68A100004

Recipient's Tax ID number: 58-2491026

Payer's Federal ID number: 58-2146977

Questions? (706)644-3129

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address

STANLEY D & KAY B WALKER

FOUNDATION

4080 MCGINNIS FERRY RD - SUITE 1003

ALPHARETTA, GA 30005

Payer's Name and Address

SYNOVUS TRUST COMPANY, N A

1148 BROADWAY, 2ND FLOOR

COLUMBUS, GA 31902

Number of Shares (Box 5)	Description (Box 1b)	Date Acquired (Box 1a)	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 3)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
367 0000	EARNING INC COM W/HIS EXP 07/15/2006	10/26/2007	10/22/2009	5,722.85	8,778.05	-3,055.20	0.00
357 0000	CVS CORP	VARIOUS	03/09/2009	8,533.78	10,038.22	-1,504.44	0.00
36 0000	CVS CORP	05/04/2005	08/10/2009	1,248.17	960.69	287.48	0.00
242 0000	CVS CORP	VARIOUS	10/22/2009	9,141.06	6,116.71	3,024.35	0.00
29 0000	DANAHER CORP COM	08/24/2004	08/10/2009	1,775.40	1,450.58	324.82	0.00
115 0000	DANAHER CORP COM	08/24/2004	10/22/2009	8,159.50	5,752.30	2,407.20	0.00
1256 5590	DREYFUS BOSTON COMPANY SMALL CAP TAX SENSITIVE EQUITY FD	01/01/1990	03/10/2009	24,653.69	29,541.70	4,888.01	0.00
134 0000	E M C CORP MASS COM	05/15/2008	08/10/2009	2,023.91	2,361.42	-337.51	0.00
377 0000	E M C CORP MASS COM	05/15/2008	10/22/2009	6,497.05	6,643.68	-146.63	0.00
535 0000	EDISON INTL COM	VARIOUS	03/09/2009	14,233.81	27,072.71	12,838.90	0.00
400 0000	EMERSON ELECTRIC CO	04/30/2007	03/09/2009	9,902.38	18,986.80	-9,084.42	0.00
195 0000	EXELON CORP COM	12/06/2006	03/09/2009	8,565.54	12,139.16	-3,573.62	0.00
90 0000	EXELON CORP COM	12/06/2006	08/10/2009	4,484.80	5,602.69	-1,117.89	0.00
159 0000	EXELON CORP COM	VARIOUS	10/22/2009	9,071.27	9,700.51	-629.24	0.00
355 0000	EXPRESS SCRIPTS INC COM	VARIOUS	01/09/2003	16,163.98	20,616.51	-4,452.53	0.00
382 0000	EXXON MOBIL CORP COM	VARIOUS	07/09/2009	24,617.58	18,161.00	6,456.58	0.00
256 0000	EXXON MOBIL CORP COM	08/24/2004	10/22/2009	19,075.08	11,456.00	7,619.08	0.00

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D-2

20/25

2009 Tax Information Statement

Account Number: 68A100004
Recipient's Name and Address:
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Recipient's Tax ID number: 58-2491026
Payer's Federal ID number: 58-2146977
Questions? (706)644-3129

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
 SYNOVUS TRUST COMPANY, N A
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
(Box 5)	(Box 1h)	(Box 7)			(Box 2)			(Box 4)
163.0100	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	03/15/2009	163.01	165.10	-2.09	0.00
149.1500	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	04/15/2009	149.15	151.06	-1.91	0.00
170.3100	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	05/15/2009	170.31	172.49	-2.18	0.00
1435.2400	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	06/15/2009	1,435.24	1,453.64	-18.40	0.00
125.8800	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	07/15/2009	125.88	127.49	-1.61	0.00
157.9500	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	08/15/2009	157.95	159.98	-2.03	0.00
127.9300	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	09/15/2009	127.93	129.57	-1.64	0.00
140.3400	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	10/15/2009	140.34	142.14	-1.80	0.00
1297.2000	3128PE2N7	FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J034815 500% DTD 09/01/2006	10/10/2006	11/15/2009	1,297.20	1,313.83	-16.63	0.00

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This is important tax information and is being furnished in the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644-3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 3)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
115 0000	3128PL2N7	FEDERAL HOME FINANCIAL CORP PARTN GOLD GROUP #1034815 500% DTD 09/01/2006	10/10/2006	12/15/2009	115.91	117.40	1.49	0.00
130 0000	141412102	FLUOR CORP NEW COM	01/09/2008	01/09/2009	4,368.99	8,838.20	4,469.21	0.00
413 0000	369604103	GENIEAL ELEC CO COM	VARIOUS	03/09/2009	3,074.47	14,038.49	-10,964.02	0.00
253 0000	369604103	GENIEAL ELEC CO COM	VARIOUS	05/26/2009	3,391.20	8,491.78	-5,100.58	0.00
354 0000	369604103	GENIEAL ELEC CO COM	09/29/2004	08/10/2009	5,208.72	11,880.24	-6,671.52	0.00
467 0000	369604103	GENIEAL ELEC CO COM	VARIOUS	10/22/2009	7,156.12	15,292.28	-8,136.16	0.00
24 0000	38141G104	GOLDMAN SACHS GRP INC COM	06/21/2006	05/26/2009	3,350.13	3,595.89	-245.67	0.00
53 0000	38141G104	GOLDMAN SACHS GRP INC COM	06/21/2006	10/22/2009	9,713.19	7,940.74	1,772.45	0.00
52 0000	382559P508	GOOGLE INC CL A	VARIOUS	03/09/2009	15,204.32	20,607.60	-5,403.28	0.00
312 0000	406216101	HALLIBURTON CO	07/10/2008	10/22/2009	9,825.65	14,667.43	-4,841.78	0.00
245 0000	413875105	HARRIS CORP DEL COM	12/06/2006	03/09/2009	7,386.18	10,716.30	-3,330.12	0.00
583 0000	428236103	HEWLETT-PACKARD CO COM	VARIOUS	03/09/2009	14,926.17	23,458.39	-8,532.22	0.00
235 0000	428236103	HEWLETT-PACKARD CO COM	12/06/2006	10/22/2009	11,348.79	9,417.37	1,931.42	0.00
285 0000	437076102	HOME DEPOT INC COM	09/30/2008	10/22/2009	7,624.69	7,125.22	499.47	0.00
560 0000	458140100	INTEL CORP COM	VARIOUS	03/09/2009	7,085.36	10,662.77	-3,577.41	0.00
514 0000	458140100	INTEL CORP COM	05/24/2006	10/22/2009	10,312.62	9,217.26	1,095.36	0.00
270 0000	459200101	INTL BUSINESS MACHINES CORP COM	VARIOUS	03/09/2009	22,610.83	22,419.89	190.94	0.00
61 0000	459200101	INTL BUSINESS MACHINES CORP COM	04/19/2005	10/22/2009	7,480.99	4,608.40	2,872.59	0.00

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644 3129
 [] Corrected [] 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of Shares (Box 5)	CUSIP (Box 1h)	Description (Box 1i)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
335 0000	478160104	JOHNSON & JOHNSON COM	VARIOUS	03/09/2009	15,585.55	20,751.52	5,165.97	0.00
162 0000	478160104	JOHNSON & JOHNSON COM	09/29/2004	10/22/2009	9,892.10	9,232.16	659.94	0.00
348 0000	46625H100	JP MORGAN CHASE & CO COM	07/22/2005	03/09/2009	5,545.10	12,340.85	6,795.75	0.00
217 0000	46625H100	JP MORGAN CHASE & CO COM	VARIOUS	05/26/2009	7,756.31	7,670.30	86.01	0.00
291 0000	46625H100	JP MORGAN CHASE & CO COM	04/25/2005	10/22/2009	13,279.15	10,219.83	3,059.32	0.00
405 0000	580135101	MCDONALDS CORP COM	10/13/2005	03/09/2009	21,158.82	12,994.06	8,164.76	0.00
29 0000	589331107	MERCK & CO INC COM	08/14/2007	08/10/2009	890.63	1,460.41	-569.78	0.00
278 0000	589331107	MERCK & CO INC COM	08/14/2007	10/22/2009	9,119.27	13,999.80	-4,880.53	0.00
140 0000	594918104	MICROSOFT CORP COM	08/24/2004	03/09/2009	2,126.94	3,822.00	-1,695.06	0.00
309 0000	594918104	MICROSOFT CORP COM	08/24/2004	08/10/2009	7,218.85	8,435.70	-1,216.85	0.00
544 0000	594918104	MICROSOFT CORP COM	VARIOUS	10/22/2009	14,411.99	13,872.00	539.99	0.00
74 0000	654106103	NIKE INC CL B COM	08/21/2007	03/09/2009	2,855.08	4,035.18	-1,180.10	0.00
171 0000	654106103	NIKE INC CL B COM	08/21/2007	10/22/2009	11,180.38	9,324.53	1,855.85	0.00
285 0000	665859104	NORTHERN TR CORP COM	08/09/2007	03/09/2009	13,655.84	18,660.37	-5,004.53	0.00
441 0000	68388X105	ORACLE CORP COM	07/26/2007	03/09/2009	6,126.55	8,802.32	-2,675.77	0.00
40 0000	68388X105	ORACLE CORP COM	07/26/2007	08/10/2009	847.67	798.40	49.27	0.00
314 0000	68388X105	ORACLE CORP COM	07/26/2007	10/22/2009	6,962.45	6,267.41	695.04	0.00
152 0000	713448108	PEPSICO INC COM	VARIOUS	03/09/2009	6,997.17	7,648.21	-651.04	0.00
17 0000	713448108	PEPSICO INC COM	09/29/2004	08/10/2009	969.01	817.53	151.48	0.00

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 18 2491026
 Payer's Federal ID number: 58 2146977
 Questions? (706)644 3129
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOPSIS TRUST COMPANY, N.A.
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 1)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
216 0000	713448108	PEPSICO INC COM	09/29/2004	10/22/2009	13,288.83	10,387.44	2,901.34	0.00
76 0000	718172109	PHILIP MORRIS INTL INC COM	01/15/2008	03/09/2009	2,584.93	4,144.09	1,559.16	0.00
8 0000	718172109	PHILIP MORRIS INTL INC COM	01/15/2008	08/10/2009	376.97	436.22	-59.25	0.00
148 0000	718172109	PHILIP MORRIS INTL INC COM	VARIOUS	10/22/2009	7,316.04	8,067.65	751.61	0.00
100 0000	74005104	PRAXAIR INC COM	10/10/2008	10/22/2009	8,467.18	5,929.98	2,537.20	0.00
516 0000	742718109	PROCTER & GAMBLE CO COM	VARIOUS	03/09/2009	22,845.41	30,825.06	-7,979.65	0.00
22 0000	742718109	PROCTER & GAMBLE CO COM	09/29/2004	08/10/2009	1,139.40	1,191.30	-51.90	0.00
136 0000	742718109	PROCTER & GAMBLE CO COM	09/29/2004	10/22/2009	7,908.73	7,364.40	544.33	0.00
370 0000	755111507	RAYTHEON CO	VARIOUS	03/09/2009	12,533.41	16,522.23	-3,988.82	0.00
4284 9060	779919109	ROWE PRICE REAL ESTATE FDCOM	01/01/1990	03/10/2009	31,836.85	83,285.69	-51,448.84	0.00
195 0000	806857108	SCHLUMBERGER LTD COM	VARIOUS	03/09/2009	7,157.29	17,837.94	-10,680.65	0.00
29 0000	87612E106	TARGET CORP COM	07/27/2007	03/09/2009	735.50	1,802.22	-1,066.72	0.00
196 0000	87612E106	TARGET CORP COM	07/27/2007	10/22/2009	9,704.49	12,180.49	-2,476.00	0.00
600 0000	882508104	TEXAS INSTRS INC COM	06/08/2005	03/09/2009	8,858.53	16,764.24	-7,905.71	0.00
415 0000	872540109	TJX COS INC NEW COM	02/26/2008	03/09/2009	9,081.93	13,748.49	-4,666.56	0.00
137 0000	89417109	TRAVELERS COS INC COM	VARIOUS	03/09/2009	4,573.62	6,234.15	-1,660.53	0.00
169 0000	89417109	TRAVELERS COS INC COM	12/14/2004	10/22/2009	8,112.39	7,673.67	1,038.72	0.00
188 0000	913017109	UNITED TECHNOLOGIES CORP COM	VARIOUS	03/09/2009	7,067.05	11,649.33	-4,582.28	0.00
231 0000	913017109	UNITED TECHNOLOGIES CORP COM	09/29/2004	10/22/2009	15,193.40	10,713.78	4,479.62	0.00

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2009 Tax Information Statement

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Account Number: 68A100004
 Recipient's Tax ID number: 58-2491026
 Payer's Federal ID number: 58-2146977
 Questions? (706)644 3129

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 STANLEY D & KAY B WALKER
 FOUNDATION
 4080 MCGINNIS FERRY RD - SUITE 1003
 ALPHARETTA, GA 30005

Payer's Name and Address
 SYNOVUS TRUST COMPANY, N A
 1148 BROADWAY, 2ND FLOOR
 COLUMBUS, GA 31902

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
50000 0000	9128275G3	US TREASURY NOTE 5.500% DTD 05/15/99 DUE 05/15/2009	12/13/2007	05/15/2009	50,000 00	50,000 00	0 00	0 00
100000 0000	9128275N8	US TREASURY NOTE 6.000% DTD 08/15/99 DUE 08/15/2009	VARIOUS	08/15/2009	100,000 00	100,000 00	0 00	0 00
2543 0000	92204285R	VANGUARD INTL EQUITY INDEX FDS VANGUARD EMLRGNG MKTS ETF	01/01/1990	03/09/2009	50,281.18	55,808.43	-5,527.25	0 00
454 0000	92343V104	VERIZON COMMUNICATIONS COM	VARIOUS	03/09/2009	11,923.92	14,194.63	-2,270.71	0 00
75 0000	92343V104	VERIZON COMMUNICATIONS COM	01/27/2006	08/10/2009	2,316.88	2,277.49	39.39	0 00
204 0000	92343V104	VERIZON COMMUNICATIONS COM	01/27/2006	10/22/2009	5,924.82	6,194.78	-269.96	0 00
228 0000	911142101	WAL MART STORES INC COM	VARIOUS	03/09/2009	10,817.23	11,031.78	-214.55	0 00
65 0000	931142103	WAL MART STORES INC COM	VARIOUS	08/10/2009	3,197.42	3,081.71	115.71	0 00
191 0000	931142103	WAL MART STORES INC COM	12/05/2006	10/22/2009	9,640.29	8,861.61	778.68	0 00
369 0000	254687106	WALT DISNEY CO COM	12/16/2004	03/09/2009	5,735.14	10,060.72	-4,325.58	0 00
25 0000	254687106	WALT DISNEY CO COM	12/16/2004	05/26/2009	611.54	681.62	70.08	0 00
23 0000	254687106	WALT DISNEY CO COM	12/16/2004	08/10/2009	606.09	627.09	21.00	0 00
263 0000	254687106	WALT DISNEY CO COM	12/16/2004	10/22/2009	7,738.31	7,170.65	567.66	0 00
Total Long Term 15% Sales Reported on 1099-B					1,321,658.15	1,603,135.04	281,477.79	0 00

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2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

Other Tax Information

Sales not Reported on Form 1099-B

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales not Reported on 1099-B								
.0000	02209A987	CALL ALTRIA GROUP INC COM EXP 06/2009 @ 17		06/08/2009	14.86	0.00	14.86	
.0000	02209A995	CALL ALTRIA GROUP INC COM EXP 06/2009 @ 17		06/15/2009	68.46	0.00	68.46	
.0000	02209B910	CALL ALTRIA GROUP INC COM EXP 10/16/2009 @ 18		09/28/2009	20.08	0.00	20.08	
.0000	02553EKWW	CALL AMERICAN EAGLE OUTFITTERS INC NEW EXP 11/20/2009 @ 17.5		11/06/2009	647.98	0.00	647.98	
.0000	025816CVW	CALL AMERICAN EXPRESS CO COM EXP 03/2009 @ 12.5		03/23/2009	210.61	0.00	210.61	
.0000	025816DCW	CALL AMERICAN EXPRESS CO COM EXP 04/2009 @ 15		04/02/2009	59.46	0.00	59.46	
.0000	025816DCW	CALL AMERICAN EXPRESS CO COM EXP 04/2009 @ 15		04/06/2009	12.46	0.00	12.46	
.0000	03822A917	CALL APPLIED MATLS INC COM EXP 04/2009 @ 12		04/08/2009	18.72	0.00	18.72	
.0000	03822A917	CALL APPLIED MATLS INC COM EXP 04/2009 @ 12		04/09/2009	31.20	0.00	31.20	
.0000	03822A925	CALL APPLIED MATLS INC COM EXP 05/2009 @ 12		05/08/2009	54.55	0.00	54.55	
.0000	03822A933	CALL APPLIED MATLS INC COM EXP 05/2009 @ 12		05/14/2009	123.00	0.00	123.00	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	03822A941	CALL APPLIED MATLS INC COM EXP 06/2009 @ 12		05/18/2009	89.91	0.00	89.91	
.0000	03822A958	CALL APPLIED MATLS INC COM EXP 06/2009 @ 12		05/27/2009	87.99	0.00	87.99	
.0000	03822A966	CALL APPLIED MATLS INC COM EXP 06/2009 @ 12		06/03/2009	128.71	0.00	128.71	
.0000	03822A982	CALL APPLIED MATLS INC COM EXP 06/2009 @ 12		06/08/2009	36.00	0.00	36.00	
.0000	03822B907	CALL APPLIED MATLS INC COM EXP 11/20/2009 @ 13		10/28/2009	269.98	0.00	269.98	
.0000	03822B915	CALL APPLIED MATLS INC COM EXP 11/20/2009 @ 13		11/19/2009	209.99	0.00	209.99	
.0000	03948A940	CALL ARCHER DANIELS MIDLAND CO COM EXP 01/16/2010 @ 32		12/22/2009	12.80	0.00	12.80	
.0000	03948A908	CALL ARCHER DANIELS MIDLAND CO COM EXP 09/2009 @ 29		09/16/2009	36.00	0.00	36.00	
.0000	03948A924	CALL ARCHER DANIELS MIDLAND CO COM EXP 12/18/2009 @ 32		12/02/2009	103.99	0.00	103.99	
.0000	03948A932	CALL ARCHER DANIELS MIDLAND CO COM EXP 12/18/2009 @ 32		12/09/2009	190.55	0.00	190.55	
.0000	00206B917	CALL AT&T INC COM EXP 05/2009 @ 27		04/27/2009	54.22	0.00	54.22	
.0000	00206B925	CALL AT&T INC COM EXP 05/2009 @ 27		05/13/2009	53.86	0.00	53.86	
.0000	00206RFEW	CALL AT&T INC COM EXP 06/2009 @ 25		06/10/2009	20.86	0.00	20.86	
.0000	00206RFEW	CALL AT&T INC COM EXP 06/2009 @ 25		06/16/2009	49.12	0.00	49.12	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	002068B933	CALL AT&T INC COM EXP 06/2009 @ 27		05/20/2009	73.96	0.00	73.96	
.0000	002068GEW	CALL AT&T INC COM EXP 07/2009 @ 25		07/09/2009	29.86	0.00	29.86	
.0000	002068C956	CALL AT&T INC COM EXP 12/18/2009 @ 27		12/02/2009	64.99	0.00	64.99	
.0000	110122IXW	CALL BRISTOL MYERS SQUIBB CO COM EXP 09/18/2009 @ 22.5		09/15/2009	32.00	0.00	32.00	
.0000	11012A951	CALL BRISTOL MYERS SQUIBB CO COM EXP 11/20/2009 @ 23		11/03/2009	78.66	0.00	78.66	
.0000	149123FWH	CALL CATERPILLAR INC COM EXP 06/2009 @ 40		06/12/2009	54.00	0.00	54.00	
.0000	149123GGW	CALL CATERPILLAR INC COM EXP 07/2009 @ 35		07/06/2009	80.00	0.00	80.00	
.0000	14912A972	CALL CATERPILLAR INC COM EXP 07/2009 @ 36		07/01/2009	100.00	0.00	100.00	
.0000	17275A943	CALL CISCO SYS INC COM EXP 03/2009 @ 16		03/23/2009	20.00	0.00	20.00	
.0000	17275A968	CALL CISCO SYS INC COM EXP 05/2009 @ 18		05/15/2009	99.85	0.00	99.85	
.0000	17275A976	CALL CISCO SYS INC COM EXP 06/2009 @ 19		05/22/2009	16.30	0.00	16.30	
.0000	17275A984	CALL CISCO SYS INC COM EXP 06/2009 @ 19		06/22/2009	194.85	0.00	194.85	
.0000	17275A992	CALL CISCO SYS INC COM EXP 07/2009 @ 19		07/08/2009	135.10	0.00	135.10	
.0000	209115FGW	CALL CONSOLIDATED EDISON INC COM EXP 06/2009 @ 35		05/22/2009	111.87	0.00	111.87	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	219350ECW	CALL CORNING INC COM EXP 05/2009 @ 15	05/08/2009		284.99	0.00	284.99	
.0000	219350FCW	CALL CORNING INC COM EXP 06/2009 @ 15	05/18/2009		54.99	0.00	54.99	
.0000	219350FCW	CALL CORNING INC COM EXP 06/2009 @ 15	06/22/2009		109.99	0.00	109.99	
.0000	219350GCW	CALL CORNING INC COM EXP 07/2009 @ 15	07/07/2009		65.57	0.00	65.57	
.0000	219350HCW	CALL CORNING INC COM EXP 08/2009 @ 15	08/18/2009		108.20	0.00	108.20	
.0000	219350ICW	CALL CORNING INC COM EXP 09/2009 @ 15	09/21/2009		124.04	0.00	124.04	
.0000	21935A939	CALL CORNING INC COM EXP 11/20/2009 @ 16	10/29/2009		191.96	0.00	191.96	
.0000	12665A918	CALL CVS CAREMARK CORP COM EXP 12/18/2009 @ 31	12/18/2009		129.99	0.00	129.99	
.0000	254687GXW	CALL DISNEY WALT CO COM EXP 07/2009 @ 22.5	07/07/2009		143.99	0.00	143.99	
.0000	254687KFW	CALL DISNEY WALT CO DEL EXP 11/20/2009 @ 30	11/23/2009		154.99	0.00	154.99	
.0000	260543DBW	CALL DOW CHEM CO COM EXP 04/2009 @ 10	04/01/2009		39.74	0.00	39.74	
.0000	260543IXW	CALL DOW CHEM CO COM EXP 09/18/2009 @ 22.5	09/02/2009		145.87	0.00	145.87	
.0000	26864A917	CALL E M C CORP MASS COM EXP 12/18/2009 @ 17	12/11/2009		159.99	0.00	159.99	
.0000	27864A915	CALL EBAY INC COM EXP 07/2009 @ 16	07/08/2009		208.50	0.00	208.50	



Important Tax Return Documents Enclosed

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	27864A956	CALL EBAY INC COM EXP 09/2009 @ 22		09/08/2009	243.99	0.00	243.99	
.0000	27864A964	CALL EBAY INC COM EXP 12/18/2009 @ 24		12/09/2009	173.99	0.00	173.99	
.0000	36960B982	CALL GENERAL ELEC CO COM EXP 06/2009 @ 14		06/09/2009	59.85	0.00	59.85	
.0000	36960B990	CALL GENERAL ELEC CO COM EXP 06/2009 @ 14		06/10/2009	5.86	0.00	5.86	
.0000	36960C907	CALL GENERAL ELEC CO COM EXP 06/2009 @ 14		06/12/2009	-46.34	0.00	-46.34	
.0000	36960C949	CALL GENERAL ELEC CO COM EXP 07/2009 @ 12		07/07/2009	107.85	0.00	107.85	
.0000	36960C923	CALL GENERAL ELEC CO COM EXP 07/2009 @ 13		06/26/2009	12.04	0.00	12.04	
.0000	36960C915	CALL GENERAL ELEC CO COM EXP 07/2009 @ 14		06/18/2009	107.85	0.00	107.85	
.0000	36960C956	CALL GENERAL ELEC CO COM EXP 08/2009 @ 12		07/21/2009	29.85	0.00	29.85	
.0000	369604KCW	CALL GENERAL ELEC CO COM EXP 11/20/2009 @ 15		10/29/2009	179.99	0.00	179.99	
.0000	36960D913	CALL GENERAL ELEC CO COM EXP 11/20/2009 @ 16		10/29/2009	48.00	0.00	48.00	
.0000	36960D921	CALL GENERAL ELEC CO COM EXP 11/20/2009 @ 16		10/29/2009	30.00	0.00	30.00	
.0000	36960D954	CALL GENERAL ELEC CO COM EXP 12/18/2009 @ 16		12/11/2009	278.99	0.00	278.99	
.0000	37733WJHW	CALL GLAXOSMITHKLINE PLC SPONSORED ADR EXP 10/16/2009 @ 40		09/28/2009	22.00	0.00	22.00	

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Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	37733WJHW	CALL GLAXOSMITHKLINE PLC SPONSORED ADR EXP 10/16/2009 @ 40		10/02/2009	52.00	0.00	52.00	
.0000	406216CWW	CALL HALLIBURTON CO COM EXP 03/2009 @ 17.5		03/19/2009	32.11	0.00	32.11	
.0000	40621A904	CALL HALLIBURTON CO COM EXP 04/2009 @ 19		04/08/2009	79.86	0.00	79.86	
.0000	406216DDW	CALL HALLIBURTON CO COM EXP 04/2009 @ 20		03/30/2009	49.86	0.00	49.86	
.0000	40621A912	CALL HALLIBURTON CO COM EXP 07/2009 @ 21		06/26/2009	41.85	0.00	41.85	
.0000	40621A920	CALL HALLIBURTON CO COM EXP 07/2009 @ 21		06/26/2009	10.84	0.00	10.84	
.0000	40621A938	CALL HALLIBURTON CO COM EXP 07/2009 @ 21		07/02/2009	3.77	0.00	3.77	
.0000	406216LFW	CALL HALLIBURTON CO COM EXP 12/18/2009 @ 30		12/09/2009	249.99	0.00	249.99	
.0000	437076EEW	CALL HOME DEPOT INC COM EXP 05/2009 @ 25		05/18/2009	42.00	0.00	42.00	
.0000	437076FEW	CALL HOME DEPOT INC COM EXP 06/2009 @ 25		06/12/2009	9.00	0.00	9.00	
.0000	43707A905	CALL HOME DEPOT INC COM EXP 06/2009 @ 27		05/20/2009	78.00	0.00	78.00	
.0000	437076GEW	CALL HOME DEPOT INC COM EXP 07/2009 @ 25		07/01/2009	72.00	0.00	72.00	
.0000	45814A934	CALL INTEL CORP COM EXP 05/2009 @ 16		04/30/2009	55.00	0.00	55.00	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026

From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	45814A959	CALL INTEL CORP COM EXP 06/2009 @ 16		05/19/2009	49.99	0.00	49.99	
.0000	45814A975	CALL INTEL CORP COM EXP 06/2009 @ 16		06/22/2009	90.00	0.00	90.00	
.0000	45814B908	CALL INTEL CORP COM EXP 08/2009 @ 19		08/12/2009	100.29	0.00	100.29	
.0000	45814B916	CALL INTEL CORP COM EXP 08/2009 @ 19		08/18/2009	71.74	0.00	71.74	
.0000	45814B940	CALL INTEL CORP COM EXP 10/16/2009 @ 19		10/09/2009	83.99	0.00	83.99	
.0000	458140KDW	CALL INTEL CORP COM EXP 11/20/2009 @ 20		11/02/2009	188.99	0.00	188.99	
.0000	458140KDW	CALL INTEL CORP COM EXP 11/20/2009 @ 20		11/20/2009	126.00	0.00	126.00	
.0000	458140LDW	CALL INTEL CORP COM EXP 12/19/2009 @ 20		12/17/2009	90.95	0.00	90.95	
.0000	501044CXW	CALL KROGER CO COM EXP 03/2009 @ 22.5		03/16/2009	22.03	0.00	22.03	
.0000	501044CXW	CALL KROGER CO COM EXP 03/2009 @ 22.5		03/18/2009	-24.12	0.00	-24.12	
.0000	501044DXW	CALL KROGER CO COM EXP 04/2009 @ 22.5		03/19/2009	32.88	0.00	32.88	
.0000	501044DXW	CALL KROGER CO COM EXP 04/2009 @ 22.5		03/24/2009	47.88	0.00	47.88	
.0000	501044DXW	CALL KROGER CO COM EXP 04/2009 @ 22.5		04/06/2009	48.75	0.00	48.75	
.0000	501044DXW	CALL KROGER CO COM EXP 04/2009 @ 22.5		04/08/2009	47.88	0.00	47.88	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	501044EXW	CALL KROGER CO COM EXP 05/2009 @ 22.5		05/11/2009	32.88	0.00	32.88	
.0000	501044FXW	CALL KROGER CO COM EXP 06/2009 @ 22.5		05/21/2009	11.88	0.00	11.88	
.0000	501044FXW	CALL KROGER CO COM EXP 06/2009 @ 22.5		06/10/2009	8.35	0.00	8.35	
.0000	501044FXW	CALL KROGER CO COM EXP 06/2009 @ 22.5		06/15/2009	-57.12	0.00	-57.12	
.0000	501044GXW	CALL KROGER CO COM EXP 07/2009 @ 22.5		06/25/2009	56.19	0.00	56.19	
.0000	501044GXW	CALL KROGER CO COM EXP 07/2009 @ 22.5		07/01/2009	17.88	0.00	17.88	
.0000	501044LXW	CALL KROGER CO COM EXP 12/18/2009 @ 22.5		12/09/2009	246.95	0.00	246.95	
.0000	56501RGWW	CALL MANULIFE FINL CORP COM EXP 07/2009 @ 17.5		07/07/2009	272.99	0.00	272.99	
.0000	56501RIDW	CALL MANULIFE FINL CORP COM EXP 09/2009 @ 20		09/03/2009	366.47	0.00	366.47	
.0000	56501RJDW	CALL MANULIFE FINL CORP COM EXP 10/16/2009 @ 20		09/28/2009	75.23	0.00	75.23	
.0000	56501RLWW	CALL MANULIFE FINL CORP COM EXP 12/18/2009 @ 17.5		12/04/2009	208.23	0.00	208.23	
.0000	565849DFW	CALL MARATHON OIL CORP COM EXP 04/2009 @ 30		03/31/2009	39.69	0.00	39.69	
.0000	565849DFW	CALL MARATHON OIL CORP COM EXP 04/2009 @ 30		04/15/2009	2.88	0.00	2.88	
.0000	565849EFW	CALL MARATHON OIL CORP COM EXP 05/2009 @ 30		05/14/2009	161.57	0.00	161.57	

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Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	565849FFW	CALL MARATHON OIL CORP COM EXP 06/2009 @ 30		05/22/2009	103.46	0.00	103.46	
.0000	565849FFW	CALL MARATHON OIL CORP COM EXP 06/2009 @ 30		06/22/2009	227.87	0.00	227.87	
.0000	565849GFW	CALL MARATHON OIL CORP COM EXP 07/2009 @ 30		06/26/2009	69.71	0.00	69.71	
.0000	565849GFW	CALL MARATHON OIL CORP COM EXP 07/2009 @ 30		07/06/2009	97.04	0.00	97.04	
.0000	565849JZW	CALL MARATHON OIL CORP COM EXP 10/16/2009 @ 32.5		10/08/2009	5.60	0.00	5.60	
.0000	56584A939	CALL MARATHON OIL CORP COM EXP 10/16/2009 @ 34		09/28/2009	103.24	0.00	103.24	
.0000	565849KGW	CALL MARATHON OIL CORP COM EXP 11/20/2009 @ 35		11/02/2009	163.99	0.00	163.99	
.0000	565849KGW	CALL MARATHON OIL CORP COM EXP 11/20/2009 @ 35		11/20/2009	64.00	0.00	64.00	
.0000	565849LGW	CALL MARATHON OIL EXP 12/18/2009 @ 35		12/02/2009	143.98	0.00	143.98	
.0000	577081DVW	CALL MATTEL INC COM EXP 04/2009 @ 12.5		03/23/2009	78.68	0.00	78.68	
.0000	577081LDW	CALL MATTEL INC COM EXP 12/18/2009 @ 20		12/28/2009	162.33	0.00	162.33	
.0000	594918DWW	CALL MICROSOFT CORP COM EXP 04/2009 @ 17.5		03/18/2009	62.57	0.00	62.57	
.0000	59491A992	CALL MICROSOFT CORP COM EXP 08/2009 @ 24		08/12/2009	35.88	0.00	35.88	
.0000	59491B909	CALL MICROSOFT CORP COM EXP 08/2009 @ 24		08/18/2009	17.58	0.00	17.58	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	65490A933	CALL NOKIA CORP SPONSORED ADR EXP 08/2009 @ 13		08/11/2009	41.51	0.00	41.51	
.0000	654902JCW	CALL NOKIA CORP SPONSORED ADR EXP 10/16/2009 @ 15		09/28/2009	154.13	0.00	154.13	
.0000	654902JCW	CALL NOKIA CORP SPONSORED ADR EXP 10/16/2009 @ 15		10/19/2009	154.99	0.00	154.99	
.0000	65490A958	CALL NOKIA CORP SPONSORED ADR EXP 12/18/2009 @ 14		12/04/2009	99.99	0.00	99.99	
.0000	717081DCW	CALL PFIZER INC COM EXP 04/2009 @ 15		03/18/2009	125.21	0.00	125.21	
.0000	717081DCW	CALL PFIZER INC COM EXP 04/2009 @ 15		03/24/2009	35.00	0.00	35.00	
.0000	717081DCW	CALL PFIZER INC COM EXP 04/2009 @ 15		03/31/2009	40.00	0.00	40.00	
.0000	717081FCW	CALL PFIZER INC COM EXP 06/2009 @ 15		06/05/2009	35.00	0.00	35.00	
.0000	717081FCW	CALL PFIZER INC COM EXP 06/2009 @ 15		06/16/2009	25.00	0.00	25.00	
.0000	71708A947	CALL PFIZER INC COM EXP 09/2009 @ 17		09/02/2009	100.09	0.00	100.09	
.0000	71708A954	CALL PFIZER INC COM EXP 10/16/2009 @ 17		10/02/2009	35.00	0.00	35.00	
.0000	71708A970	CALL PFIZER INC COM EXP 10/16/2009 @ 17		10/14/2009	10.00	0.00	10.00	
.0000	71708A988	CALL PFIZER INC COM EXP 11/20/2009 @ 17		11/04/2009	103.04	0.00	103.04	
.0000	71708B911	CALL PFIZER INC COM EXP 12/18/2009 @ 18		12/21/2009	150.94	0.00	150.94	

Important Tax Return Documents Enclosed

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	73936BGEW	CALL POWERSHARES DB MULTI-SECTOR EXP 07/2009 @ 25		07/07/2009	174.74	0.00	174.74	
.0000	73936BHEW	CALL POWERSHARES DB MULTI-SECTOR EXP 08/2009 @ 25		08/18/2009	35.85	0.00	35.85	
.0000	73936BIEW	CALL POWERSHARES DB MULTI-SECTOR EXP 09/2009 @ 25		09/08/2009	164.96	0.00	164.96	
.0000	73936A921	CALL POWERSHARES DB MULTI-SECTOR EXP 10/16/2009 @ 26		10/01/2009	63.00	0.00	63.00	
.0000	74752A904	CALL QUALCOMM INC COM EXP 05/2009 @ 44		05/08/2009	95.86	0.00	95.86	
.0000	747525FIW	CALL QUALCOMM INC COM EXP 06/2009 @ 45		05/14/2009	71.86	0.00	71.86	
.0000	74752A938	CALL QUALCOMM INC COM EXP 10/16/2009 @ 44		10/08/2009	21.92	0.00	21.92	
.0000	747525JIW	CALL QUALCOMM INC COM EXP 10/16/2009 @ 45		10/02/2009	127.99	0.00	127.99	
.0000	808513EWW	CALL SCHWAB CHARLES CORP NEW COM EXP 05/2009 @ 17.5		05/13/2009	58.14	0.00	58.14	
.0000	80851A919	CALL SCHWAB CHARLES CORP NEW COM EXP 06/2009 @ 19		05/14/2009	79.99	0.00	79.99	
.0000	80851A927	CALL SCHWAB CHARLES CORP NEW COM EXP 06/2009 @ 19		05/22/2009	154.99	0.00	154.99	
.0000	80851A935	CALL SCHWAB CHARLES CORP NEW COM EXP 06/2009 @ 19		06/12/2009	32.00	0.00	32.00	
.0000	80851A943	CALL SCHWAB CHARLES CORP NEW COM EXP 06/2009 @ 19		06/12/2009	33.00	0.00	33.00	
.0000	80851A968	CALL SCHWAB CHARLES CORP NEW COM EXP 07/2009 @ 18		07/02/2009	79.99	0.00	79.99	

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Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

2009 Tax Information Statement

STANLEY D & KAY B WALKER FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	80851A976	CALL SCHWAB CHARLES CORP NEW COM EXP 08/2009 @ 18		07/20/2009	8.69	0.00	8.69	
.0000	80851A984	CALL SCHWAB CHARLES CORP NEW COM EXP 08/2009 @ 18		07/28/2009	55.00	0.00	55.00	
.0000	80851A992	CALL SCHWAB CHARLES CORP NEW COM EXP 08/2009 @ 18		08/18/2009	58.24	0.00	58.24	
.0000	808513IWW	CALL SCHWAB CHARLES CORP NEW COM EXP 09/2009 @ 17.5		09/16/2009	254.99	0.00	254.99	
.0000	81369A979	CALL SELECT SECTOR SPDR TR ENERGY EXP 04/2009 @ 48		04/08/2009	77.86	0.00	77.86	
.0000	81369B910	CALL SELECT SECTOR SPDR TR ENERGY EXP 05/2009 @ 48		05/18/2009	9.86	0.00	9.86	
.0000	81369B936	CALL SELECT SECTOR SPDR TR ENERGY EXP 06/2009 @ 51		05/22/2009	48.57	0.00	48.57	
.0000	81369B944	CALL SELECT SECTOR SPDR TR ENERGY EXP 06/2009 @ 51		06/18/2009	163.85	0.00	163.85	
.0000	81369YDBW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 04/2009 @ 10		03/30/2009	131.98	0.00	131.98	
.0000	81369YDBW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 04/2009 @ 10		04/09/2009	26.23	0.00	26.23	
.0000	81369YEBW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 05/2009 @ 10		04/23/2009	127.98	0.00	127.98	
.0000	81369B969	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 06/2009 @ 12		06/18/2009	274.95	0.00	274.95	
.0000	81369B985	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 07/2009 @ 12		06/23/2009	195.99	0.00	195.99	
.0000	81369B993	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 07/2009 @ 12		07/07/2009	104.99	0.00	104.99	

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of shares - CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000 81369C926	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 08/2009 @ 13		07/24/2009	12.00	0.00	12.00	
.0000 81369C942	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 09/2009 @ 14		09/04/2009	264.99	0.00	264.99	
.0000 81369YJCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 10/16/2009 @ 15		09/28/2009	99.99	0.00	99.99	
.0000 81369YKCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 11/20/2009 @ 15		10/28/2009	198.30	0.00	198.30	
.0000 81369YKCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 11/20/2009 @ 15		10/29/2009	297.30	0.00	297.30	
.0000 81369YKCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 11/20/2009 @ 15		11/18/2009	58.99	0.00	58.99	
.0000 81369YKCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 11/20/2009 @ 15		11/23/2009	130.99	0.00	130.99	
.0000 81369YLCW	CALL SELECT SECTOR SPDR TR FINANCIAL EXP 12/18/2009 @ 15		12/09/2009	161.99	0.00	161.99	
.0000 81369YIDW	CALL SELECT SECTOR SPDR TR TECHNOLOGY EXP 09/2009 @ 20		09/02/2009	103.93	0.00	103.93	
.0000 81369C967	CALL SELECT SECTOR SPDR TR TECHNOLOGY EXP 10/16/2009 @ 21		10/02/2009	126.23	0.00	126.23	
.0000 842587DFW	CALL SOUTHERN CO COM EXP 04/2009 @ 30		04/16/2009	2.70	0.00	2.70	
.0000 85524A956	CALL STARBUCKS CORP COM EXP 07/2009 @ 14		07/07/2009	167.75	0.00	167.75	
.0000 855244JDW	CALL STARBUCKS CORP COM EXP 10/16/2009 @ 20		09/28/2009	261.79	0.00	261.79	
.0000 855244JDW	CALL STARBUCKS CORP COM EXP 10/16/2009 @ 20		10/14/2009	45.91	0.00	45.91	

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026

From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	85524A972	CALL STARBUCKS CORP COM EXP 11/20/2009 @ 21		10/28/2009	214.19	0.00	214.19	
.0000	85524A998	CALL STARBUCKS CORP COM EXP 11/20/2009 @ 21		10/29/2009	20.00	0.00	20.00	
.0000	91324A907	CALL UNITEDHEALTH GROUP INC COM EXP 10/16/2009 @ 26		10/07/2009	198.83	0.00	198.83	
.0000	91324A915	CALL UNITEDHEALTH GROUP INC COM EXP 10/16/2009 @ 26		10/14/2009	74.70	0.00	74.70	
.0000	902973CCW	CALL US BANCORP DEL COM NEW EXP 03/2009 @ 15		03/18/2009	90.41	0.00	90.41	
.0000	902973DWW	CALL US BANCORP DEL COM NEW EXP 04/2009 @ 17.5		03/24/2009	5.31	0.00	5.31	
.0000	902973DWW	CALL US BANCORP DEL COM NEW EXP 04/2009 @ 17.5		03/31/2009	114.15	0.00	114.15	
.0000	902973DWW	CALL US BANCORP DEL COM NEW EXP 04/2009 @ 17.5		04/02/2009	18.00	0.00	18.00	
.0000	902973DWW	CALL US BANCORP DEL COM NEW EXP 04/2009 @ 17.5		04/08/2009	108.33	0.00	108.33	
.0000	902973EDW	CALL US BANCORP DEL COM NEW EXP 05/2009 @ 20		05/12/2009	33.47	0.00	33.47	
.0000	902973FDW	CALL US BANCORP DEL COM NEW EXP 06/2009 @ 20		06/09/2009	111.99	0.00	111.99	
.0000	902973FDW	CALL US BANCORP DEL COM NEW EXP 06/2009 @ 20		06/10/2009	56.00	0.00	56.00	
.0000	902973GDW	CALL US BANCORP DEL COM NEW EXP 07/2009 @ 20		06/22/2009	22.00	0.00	22.00	
.0000	91913YEDW	CALL VALERO ENERGY CORP NEW COM EXP 05/2009 @ 20		05/18/2009	26.00	0.00	26.00	

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2009 Tax Information Statement

Account Number: 68A100004
 Tax ID Number: 58-2491026
 From: 01/01/2009 To: 12/31/2009

STANLEY D & KAY B WALKER FOUNDATION

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	91913A938	CALL VALERO ENERGY CORP NEW COM EXP 07/2009 @ 18		07/06/2009	76.00	0.00	76.00	
.0000	91913A920	CALL VALERO ENERGY CORP NEW COM EXP 07/2009 @ 19		06/23/2009	96.00	0.00	96.00	
.0000	91913A953	CALL VALERO ENERGY CORP NEW COM EXP 08/2009 @ 18		08/17/2009	27.99	0.00	27.99	
.0000	92343VEZW	CALL VERIZON COMMUNICATIONS INC COM EXP 05/2009 @ 32.5		04/29/2009	53.84	0.00	53.84	
.0000	92343VFFW	CALL VERIZON COMMUNICATIONS INC COM EXP 06/2009 @ 30		06/11/2009	17.84	0.00	17.84	
.0000	92343VFFW	CALL VERIZON COMMUNICATIONS INC COM EXP 06/2009 @ 30		06/17/2009	45.80	0.00	45.80	
.0000	92343VFFW	CALL VERIZON COMMUNICATIONS INC COM EXP 06/2009 @ 30		06/22/2009	59.84	0.00	59.84	
.0000	92343A910	CALL VERIZON COMMUNICATIONS INC COM EXP 06/2009 @ 31		05/29/2009	14.84	0.00	14.84	
.0000	92343VGFW	CALL VERIZON COMMUNICATIONS INC COM EXP 07/2009 @ 30		07/06/2009	8.84	0.00	8.84	
.0000	92343VHFW	CALL VERIZON COMMUNICATIONS INC COM EXP 08/2009 @ 30		08/18/2009	69.59	0.00	69.59	
.0000	92343VIFW	CALL VERIZON COMMUNICATIONS INC COM EXP 09/2009 @ 30		09/18/2009	269.17	0.00	269.17	
.0000	92343VJFL	CALL VERIZON COMMUNICATIONS INC COM EXP 10/16/2010 @ 30		10/08/2009	117.00	0.00	117.00	
.0000	94106LCEW	CALL WASTE MANAGEMENT INC COM EXP 03/2009 @ 25		03/18/2009	17.84	0.00	17.84	
Total Short Term Sales not Reported on 1099-B						19,151.26	0.00	19,151.26

Important Tax Return Documents Enclosed

D-2a

15/15

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

108013

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	Stanley D. and Kay B. Walker Foundation	58-2491026
	Number, street, and room or suite no. If a P.O. box, see instructions. 4080 McGinnis Ferry Road, Bldg 1000, No. 1003	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Alpharetta, GA 30005	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

Stanley D. Walker

- The books are in the care of ► 4080 McGinnis Ferry Rd. Ste 1003 - Alpharetta, GA 30005
Telephone No ► 770-475-0032 FAX No ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until August 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year 2009 or
► ☐ tax year beginning , and ending .

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	95.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	5,583.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II: Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	Stanley D. and Kay B. Walker Foundation	58-2491026
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	4080 McGinnis Ferry Road, Suite 1003, No. 100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Alpharetta, GA 30005	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

Stanley D. Walker - 4080 McGinnis Ferry Road, Suite 1003

- The books are in the care of ☒ - Alpharetta, GA 30005

Telephone No. ☒ 770-475-0032

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until November 15, 2010.

5 For calendar year 2009, or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

Additional time is needed to prepare a complete and accurate return.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	257.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	5,583.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Title ☒ CPA Date ☒ 8/10/10

Form 8868 (Rev. 4-2009)

Form 990-PF	Dividends and Interest from Securities	Statement	1
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Powershares DB Agriculture Fund	4.	0.	4.
Powershares DB Agriculture Fund	9.	0.	9.
Suntrust - 9776	9,297.	0.	9,297.
Synovus - 68A100004	79,903.	0.	79,903.
Synovus - 68A100004 (amortization of premium)	-13,793.	0.	-13,793.
Total to Fm 990-PF, Part I, ln 4	75,420.	0.	75,420.

Form 990-PF	Other Income	Statement	2
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
American Intl Grp Inc Com	506.	506.	
Total to Form 990-PF, Part I, line 11	506.	506.	

Form 990-PF	Accounting Fees	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BNKJ, LLP	2,600.	1,300.		1,300.
To Form 990-PF, Pg 1, ln 16b	2,600.	1,300.		1,300.

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment fees	19,783.	19,783.		0.	
Portfolio deduction	96.	96.		0.	
To Form 990-PF, Pg 1, ln 16c	19,879.	19,879.		0.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes Paid	950.	950.		0.	
To Form 990-PF, Pg 1, ln 18	950.	950.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
GA Annual Registration	30.	15.		15.	
Postage	25.	12.		13.	
Miscellaneous					
Miscellaneous	95.	48.		47.	
Miscellaneous expense					
To Form 990-PF, Pg 1, ln 23	150.	75.		75.	

Form 990-PF	U.S. and State/City Government Obligations	Statement	7
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
	X		405,048.	418,984.
Total U.S. Government Obligations			405,048.	418,984.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			405,048.	418,984.

Form 990-PF	Corporate Stock	Statement	8
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Description	Book Value	Fair Market Value
	1,305,158.	1,546,796.
Total to Form 990-PF, Part II, line 10b	1,305,158.	1,546,796.

Form 990-PF	Corporate Bonds	Statement	9
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Description	Book Value	Fair Market Value
	105,784.	102,926.
Total to Form 990-PF, Part II, line 10c	105,784.	102,926.

Form 990-PF	Other Investments	Statement	10
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Description	Valuation Method	Book Value	Fair Market Value
	COST	72,830.	71,388.
Total to Form 990-PF, Part II, line 13		72,830.	71,388.

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 11

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan	Expense Contrib Account
Stanley D. Walker, Jr. 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Chairman as needed 10.00	28,000.	0.	0.
Kay B. Walker 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Vice-Chair as needed 10.00	28,000.	0.	0.
John C. Sawyer 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Asst Sec as needed 0.00	0.	0.	0.
S. Benton Walker, III 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Trustee as needed 0.00	0.	0.	0.
Ronald D. Morris, Jr. 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Trustee as needed 0.00	0.	0.	0.
Victor Logan 4080 McGinnis Ferry Road, Suite 1003 Alpharetta, GA 30005	Trustee as needed 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		56,000.	0.	0.

Form 990-PF

Part XV - Line 1a
List of Foundation Managers

Statement 12

Name of Manager

Stanley D. Walker, Jr.
Kay B. Walker

Form 990-PF

Grants and Contributions
Paid During the Year

Statement 13

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Crown Financial Ministries 601 Broad Street SE Gainesville, GA 30501	N/A Religious	501(c)(3)	100,000.
Destiny Worship Center P.O. Box 523 Hephzibah, GA 30815	N/A Religious	501(c)(3)	3,418.
His Church at Work 4080 McGinnis Ferry Road Alpharetta, GA 30005	N/A Religious	501(c)(3)	75,000.
Latin Impact Ministries 19485 SW 288th Street Homestead, FL 33030	N/A Religious	501(c)(3)	50,000.
Living on the Edge 140-D Satellite Blvd NE Suwanee, GA 30024	N/A Religious	501(c)(3)	100,000.
Luis Palau Evangelistic Association P.O. Box 50 Portland, OR 97207	N/A Religious	501(c)(3)	200,000.
Ministry Funding Solutions P.O. Box 934 Flowery Branch, GA 30542	N/A Religious	501(c)(3)	20,000.
Ministry Ventures 1080 Holcombe Bridge Rd, Bldg 200, Suite 140 Roswell, GA 30076	N/A Religious	501(c)(3)	25,000.

Stanley D. and Kay B. Walker Foundation

58-2491026

Mt Pisgah United Methodist Church 9820 Nesbit Ferry Road Johns Creek, GA 30022	N/A Religious	501(c)(3)	47,500.
Salvation Army Evangelistic Outreach 1000 Center Place NW Norcross, GA 30093	N/A Religious	501(c)(3)	40,000.
UGA Wesley Foundation 1196 South Lumpkin Street Athens, GA 30605	N/A Religious	501(c)(3)	20,000.
Walk on Water World Outreach Church 4210 Clarks Bridge Road Gainesville, GA 30501	N/A Religious	501(c)(3)	16,471.
Wellspring Group P.O. Box 9972 Dothan, AL 36304	N/A Religious	501(c)(3)	20,000.
Young Life Community Church 11300 N. Central Expressway, Suite 600 Dallas, TX 75243	N/A Religious	501(c)(3)	125,000.

Total to Form 990-PF, Part XV, line 3a

842,389.