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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009Open to Public
Inspection**A** For the 2009 calendar year, or tax year beginning

and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type

See Specific Instructions

C Name of organization**THE COMMUNITY FOUNDATION OF NORTHWEST GEORGIA, INC.**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

P.O. BOX 942

Room/suite

City or town, state or country, and ZIP + 4

DALTON, GA 30722-0942**F** Name and address of principal officer: **JAMES E. BETHEL****P.O. BOX 1287, DALTON, GA 30722-1287****D** Employer identification number**58-2360356****E** Telephone number**(706) 275-9117****G** Gross receipts \$**12,294,406.****H(a)** Is this a group return

for affiliates?

☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

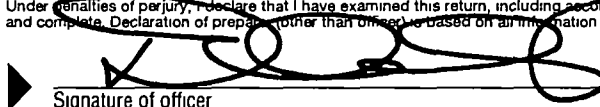
H(c) Group exemption number ▶**I** Tax-exempt status: ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.COMMUNITYFOUNDATIONNWGA.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1998** **M** State of legal domicile: **GA****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities. TO SERVE THE NEEDS OF THE NORTHWEST GEORGIA REGION AND TO BENEFIT AND PROMOTE THE WELL BEING		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	11
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11
	5	Total number of employees (Part V, line 2a)	5	3
	6	Total number of volunteers (estimate if necessary)	6	52
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 1,546,556.	Current Year 2,302,704.
	9	Program service revenue (Part VIII, line 2g)		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-415,063.	-1,510,949.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	254,218.	189,457.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,385,711.	981,212.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,434,866.	1,600,829.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	236,907.	226,419.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 72,205.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	737,358.	509,051.
	18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	3,409,131.	2,336,299.
	19	Revenue less expenses - Subtract line 18 from line 12	-2,023,420.	-1,355,087.
	Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year 17,795,217.
21		Total liabilities (Part X, line 26)	693,071.	784,725.
22		Net assets or fund balances - Subtract line 21 from line 20	17,102,146.	20,282,231.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer:  Date: **1/27/10**

DAVID AFT, CEO
Type or print name and title

Paid Preparer's Use Only

Preparer's signature: **REBECCA C. FINGERLE** Date: **09/22/10** Check if self-employed: ☐ Preparer's identifying number (see instructions): **EIN ▶**

Firm's name (or yours if self-employed), address, and ZIP + 4: **HAZLETT, LEWIS & BIETER, PLLC**
537 MARKET STREET, SUITE 300
CHATTANOOGA, TN 37402-1239

Phone no.: **(423) 756-6133**

he IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

14-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

G16 16

SCANNED NOV 01 2010

THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.

Form 990 (2009)

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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

**TO SERVE THE NEEDS OF THE NORTHWEST GEORGIA REGION AND TO BENEFIT AND
PROMOTE THE WELL BEING OF VARIOUS COMMUNITIES SERVED BY THE FOUNDATION**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,715,882. including grants of \$ 1,600,829.) (Revenue \$ 981,212.)

**TO SERVE THE NEEDS OF THE NORTHWEST GEORGIA REGION AND TO BENEFIT AND
PROMOTE THE WELL BEING OF VARIOUS COMMUNITIES SERVED BY THE FOUNDATION.**

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 1,715,882.

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Form 990 (2009)

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Form **990** (2009)

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Form 990 (2009)

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O.

Form **990** (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Yes	No
1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns. Enter -0- if not applicable	1a	3
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	3
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?	9a	X
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b	X
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body	11	
b Enter the number of voting members that are independent	11	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following.		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	X	
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **GA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►
DAVID AFT - (706) 275-9117
714 THORNTON AVENUE, DALTON, GA 30720

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees. See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any current officer, director, or trustee

[illegible]

Part VII

1b Total	▶	118,000.	0.	16,461.
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1

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5	X
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Section B. Independent Contractors

NONE

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2302704.				
	g Noncash contributions included in lines 1a-1f \$		121,378.				
	h Total. Add lines 1a-1f		2302704.				
Program Service Revenue			Business Code				
	2 a _____						
	b _____						
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
g Total. Add lines 2a-2f							
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			501,880.			501,880.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6 a Gross Rents						
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		9,300,365.					
	b Less: cost or other basis and sales expenses						
		11,313,194.					
	c Gain or (loss)						
		-2,012,829.					
	d Net gain or (loss)			-2,012,829.			-2,012,829.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
	b Less: direct expenses	b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses	b					
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances	a					
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a <u>ADMINISTRATIVE FEE REV</u>		900099	189,457.	189,457.			
b _____							
c _____							
d All other revenue							
e Total. Add lines 11a-11d			189,457.				
12 Total revenue. See instructions.			981,212.	189,457.	0.	-1,510,949.	

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,600,829.	1,600,829.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	134,461.	53,785.	40,338.	40,338.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	67,750.	7,350.	47,425.	12,975.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	9,919.	1,984.	6,943.	992.
10 Payroll taxes	14,289.	4,093.	6,514.	3,682.
11 Fees for services (non-employees).				
a Management				
b Legal	14,304.	1,430.	11,444.	1,430.
c Accounting	26,025.		26,025.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses	3,899.	1,651.	1,858.	390.
14 Information technology				
15 Royalties				
16 Occupancy	11,652.	5,826.	4,661.	1,165.
17 Travel	5,230.	3,138.	1,569.	523.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,838.	919.	735.	184.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,758.	1,103.	1,379.	276.
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a TAX-UBITA	-4,446.		-4,446.	
b FOUNDATION ADMINISTRATI	187,569.		187,569.	
c INVESTMENT FEES	111,970.		111,970.	
d BAD DEBT EXPENSE	80,930.		80,930.	
e CONSULTING SERVICES	42,215.	25,329.	8,443.	8,443.
f All other expenses	25,107.	8,445.	14,855.	1,807.
25 Total functional expenses. Add lines 1 through 24f	2,336,299.	1,715,882.	548,212.	72,205.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Form 990 (2009)

58-2360356 Page 11

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	352,863.	2	64,596.
	3 Pledges and grants receivable, net	210,762.	3	81,328.
	4 Accounts receivable, net		4	1,150,359.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a 55,142.		
	b Less accumulated depreciation	10b 51,250.	6,650.	10c 3,892.
	11 Investments - publicly traded securities	13,373,651.	11	17,492,135.
	12 Investments - other securities. See Part IV, line 11	3,851,291.	12	2,274,646.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	17,795,217.	16	21,066,956.	
Liabilities	17 Accounts payable and accrued expenses	4,160.	17	14,274.
	18 Grants payable	5,000.	18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	683,911.	25	770,451.
	26 Total liabilities. Add lines 17 through 25	693,071.	26	784,725.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	12,193,404.	27	15,929,688.
	28 Temporarily restricted net assets	4,374,681.	28	4,304,244.
	29 Permanently restricted net assets	534,061.	29	48,299.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	17,102,146.	33	20,282,231.
34 Total liabilities and net assets/fund balances	17,795,217.	34	21,066,956.	

Form 990 (2009)

THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.

Form 990 (2009)

58-2360356 Page 12

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both.

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

2009

Open to Public Inspection

Employer identification number
58-2360356

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state. _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☒ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

Schedule A (Form 990 or 990-EZ) 2009

THE COMMUNITY FOUNDATION OF NORTHWEST

Schedule A (Form 990 or 990-EZ) 2009 **GEORGIA, INC.**

58-2360356 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,934,175.	2,887,205.	2,887,577.	1,546,556.	2,302,704.	11,558,217.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1,934,175.	2,887,205.	2,887,577.	1,546,556.	2,302,704.	11,558,217.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,561,587.
6 Public support. Subtract line 5 from line 4						6,996,630.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1,934,175.	2,887,205.	2,887,577.	1,546,556.	2,302,704.	11,558,217.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	382,829.	759,425.	973,513.	-415,063.	-1,510,947.	189,757.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)		220,203.	246,473.	254,218.	189,457.	910,351.
11 Total support. Add lines 7 through 10						12,658,325.

12 Gross receipts from related activities, etc. (see instructions)

12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	55.27 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	71.57 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15		%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16		%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17		%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18		%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Employer identification number
58-2360356

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the
organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	85	
2 Aggregate contributions to (during year)	2,118,699.	
3 Aggregate grants from (during year)	1,429,268.	
4 Aggregate value at end of year	12,693,837.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	► \$ _____
(ii) Assets included in Form 990, Part X	► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1	► \$ _____
b Assets included in Form 990, Part X	► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2756182.	5674050.			
b Contributions	231,593.	451,562.			
c Net investment earnings, gains, and losses	1013908.	-2,122,773.			
d Grants or scholarships	512,869.	1032952.			
e Other expenditures for facilities and programs					
f Administrative expenses	179,355.	213,705.			
g End of year balance	3309459.	2756182.			

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ► 98.50 %
 b Permanent endowment ► 1.50 %
 c Term endowment ► %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment	55,142.		51,250.	3,892.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				3,892.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
HEDGE FUNDS	2,274,646.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	2,274,646.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
1 Federal income taxes	
TRUST LIABILITIES	161,085.
SPLIT-INTEREST AGREEMENTS	609,366.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.)	770,451.

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Schedule D (Form 990) 2009

58-2360356 Page 4

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	981,212.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,336,299.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-1,355,087.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	4,535,172.
9	Total adjustments (net). Add lines 4 through 8	9	4,535,172.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	3,180,085.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	5,516,384.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	4,535,172.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	4,535,172.
3	Subtract line 2e from line 1	3	981,212.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	981,212.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,336,299.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	2,336,299.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,336,299.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE ORGANIZATION HOLDS ABOUT 45 DIFFERENT FUNDS TO BE

USED FOR CONTINUING SUPPORT OF CHARITABLE PROJECTS IN THE NORTHWEST

GEORGIA AREA.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

UNREALIZED LOSS ON INVESTMENTS: 4933280.

CHANGE IN VALUE - SPLIT INTEREST AGREEMENTS: -398108.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Employer identification number
58-2360356

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000 Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEE ATTACHED SCHEDULE		501(C)(3)	1,600,829.	0.			SEE ATTACHED SCHEDULE

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

THE COMMUNITY FOUNDATION OF NORTHWEST

Schedule I (Form 990) 2009

GEORGIA, INC.

58-2360356

Page 2

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: EACH ORGANIZATION RECEIVING GRANTS FROM

UNRESTRICTED AND ENDOWED FUNDS IS ASKED TO COMPLETE A GRANT COMPLETION FORM

AND RETURN IT TO THE FOUNDATION.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF NORTHWEST GEORGIA, INC.**

Employer identification number
58-2360356

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	5	121,377.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33.
Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B): THE ORGANIZATION REPORTS THE NUMBER OF
CONTRIBUTIONS RECEIVED. EACH CONTRIBUTION OF SECURITIES IS TREATED AS
A SEPARATE GIFT.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF NORTHWEST GEORGIA, INC.	Employer identification number 58-2360356
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

OF VARIOUS COMMUNITIES SERVED BY THE FOUNDATION

FORM 990, PART VI, SECTION A, LINE 2: CHARLIE MILLER, WHO IS A DIRECTOR,
HAS A SON THAT IS ONE OF THE ORGANIZATION'S INVESTMENT CONSULTANTS. THREE
OTHER DIRECTORS HAVE A BUSINESS RELATIONSHIP WITH THE ORGANIZATION'S
INVESTMENT COUNSEL.

FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED BY THE
ORGANIZATION'S EXECUTIVE DIRECTOR AND THE AUDIT COMMITTEE AND IS PRESENTED
TO THE BOARD OF DIRECTORS BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C: EACH BOARD MEMBER IS ASKED TO SIGN
THE CODE OF ETHICS DISCLOSURE FORM WHICH OUTLINES THE FOUNDATION'S CONFLICT
OF INTEREST POLICIES AND NECESSARY DISCLOSURES. WHEN THE BOARD OF DIRECTORS
VOTE ON A NEW ISSUE THAT MY PRESENT A CONFLICT OF INTEREST, THE BOARD
MEMBERS ARE REQUIRED TO EXPLAIN THE CONFLICT AND THIS IS INCLUDED IN THE
MEETING MINUTES.

FORM 990, PART VI, SECTION B, LINE 15A: THE CEO IS THE ONLY KEY EMPLOYEE.
THIS EXECUTIVE COMPENSATION IS DETERMINED BY THE PERSONNEL COMMITTEE OF THE
BOARD OF DIRECTORS AND IS BASED ON SKILLS, EXPERIENCE AND COMPARATIVE DATA
FROM OTHER SIMILAR INSTITUTIONS IN THIS GENERAL GEOGRAPHIC REGION.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211
02-03-10

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

**THE COMMUNITY FOUNDATION OF NORTHWEST
GEORGIA, INC.**

Employer identification number
58-2360356

AVAILABLE TO THE PUBLIC UPON REQUEST. THIS AVAILABILITY IS NOTED ON THE
FOUNDATION'S WEB SITE.

FORM 990, PART XI, LINE 2C

THE FOUNDATION'S AUDIT COMMITTEE ASSUMES RESPONSIBILITY FOR OVERSIGHT
OF THE AUDIT. THE PROCESS HAS NOT CHANGED FROM PRIOR YEAR.

THE COMMUNITY FOUNDATION OF NORTHWEST GEORGIA, INC.
FORM 990 - SCHEDULE I, PART II
EIN 58-23060356

NOT OPEN FOR PUBLIC INSPECTION

Grantee Name	Address City, State and Zip	EIN Number	Grants	Program Area
515 Fellowship of Christian Athletes	PO Box 28 Jasper, GA 30143	44-0610626	\$ 7,500 00	FAITH & RELIGION
515 Fellowship of Christian Athletes	PO Box 28 Jasper, GA 30143	44-0610626	\$ 7,000 00	YOUTH DEVELOPMENT
Advocates for Bartow's Children, Inc	P O Box 446 Cartersville, GA 30120	58-1505825	\$ 3,230 00	Endowment Disto 2008
Advocates for Bartow's Children, Inc	P O Box 446 Cartersville, GA 30120	58-1505825	\$ 3,750 00	LEARNING & EDUCATION
Advocates for Bartow's Children, Inc	P O Box 446 Cartersville, GA 30120	58-1505825	\$ 10,000 00	LEARNING & EDUCATION
Advocates for Bartow's Children, Inc	P O Box 446 Cartersville, GA 30120	58-1505825	\$ 600 00	Signage for Advocates
Advocates for Bartow's Children, Inc	P O Box 446 Cartersville, GA 30120	58-1505825	\$ 1,000 00	Character Education/Flowering Branch Residents
American ORT	2200 Century Parkway Ste 550 Atlanta, GA 30345	13-5562969	\$ 30,000 00	CIVIC & HUMAN SERVICES
Atlanta Community Food Bank	732 Joseph E Lowery Blvd NW Atlanta, GA 30318-6628	58-1376648	\$ 1,000 00	Hunger Assistance
Atlanta Community Food Bank	732 Joseph E Lowery Blvd NW Atlanta, GA 30318-6628	58-1376648	\$ 6,000 00	CIVIC & HUMAN SERVICES
Atlanta Community Food Bank	732 Joseph E Lowery Blvd NW Atlanta, GA 30318-6628	58-1376648	\$ 13,500 00	Distribution per list
Bartow County Humane Society	PO Box 1715 Cartersville, GA 30120	58-2261919	\$ 10,000 00	CIVIC & HUMAN SERVICES
Bartow Cumberland Presbyterian	1078 Cass White Road NE Cartersville, GA 30121	Code 6	\$ 5,325 00	FAITH & RELIGION
Bartow Cumberland Presbyterian	1078 Cass White Road NE Cartersville, GA 30121	Code 6	\$ 5,325 00	FAITH & RELIGION
Bartow Cumberland Presbyterian	1078 Cass White Road NE Cartersville, GA 30121	Code 6	\$ 5,325 00	FAITH & RELIGION
Bartow Cumberland Presbyterian	1078 Cass White Road NE Cartersville, GA 30121	Code 6	\$ 5,325 00	FAITH & RELIGION
Bartow Health Access	550 Martin Luther King Jr Cartersville, GA 30120	20-8092710	\$ 5,000 00	Medication Assistance Program

Bartow Health Access	550 Martin Luther King Jr Cartersville, GA 30120	20-8092710	\$ 5,000 00	Medication Assistance Program
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 2,500 00	At Risk Youth Career Development
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 1,000 00	YOUTH DEVELOPMENT
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 2,500 00	Friends of Scouting
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 1,000 00	Friends of Scouting
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 1,000 00	YOUTH DEVELOPMENT
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 2,500 00	Career & Workforce Development
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 Rome, GA 30162	22-1576300	\$ 100 00	YOUTH DEVELOPMENT
Boy Scouts of America - Northwest	Georgia Council P O Box 1422 □Rome, GA 30162	22-1576300	\$ 2,120 00	Close Out
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 5,000 00	YOUTH DEVELOPMENT
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 5,000 00	YOUTH DEVELOPMENT
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 1,100 00	YOUTH DEVELOPMENT
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 2,200 00	YOUTH DEVELOPMENT
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 1,000 00	Golf Tournament
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 500 00	YOUTH DEVELOPMENT
Boys & Girls Clubs of Gordon, Murray and	Whitfield County PO Box 309 Dalton, GA 30722-0309	58-0632795	\$ 12,500 00	YOUTH DEVELOPMENT

Center Valley United Methodist Church	5394 Highway 225 North Chatsworth, GA 30705	Code 6	\$ 5,000 00 FAITH & RELIGION
Christian Heritage School	P O Box 2066 Dalton, GA 30722	58-1646772	\$ 5,000 00 Scholarship
Christian Heritage School	P O Box 2066 Dalton, GA 30722	58-1646772	\$ 5,000 00 LEARNING & EDUCATION
Christian Heritage School	P O Box 2066 Dalton, GA 30722	58-1646772	\$ 25,000 00 Restricted for Use to Teacher Salaries per Donor
Conasauga Kidney Care	PO Box 631 Dalton, GA 30722-0631	58-1883773	\$ 6,000 00 CIVIC & HUMAN SERVICES
Conasauga Kidney Care	PO Box 631 Dalton, GA 30722-0631	58-1883773	\$ 250 00 CIVIC & HUMAN SERVICES
Creative Arts Guild	P O Box 1485 Dalton, GA 30722	58-6046790	\$ 500 00 ARTS, CULTURE
Creative Arts Guild	P O Box 1485 Dalton, GA 30722	58-6046790	\$ 5,000 00 ARTS, CULTURE
Creative Arts Guild	P O Box 1485 Dalton, GA 30722	58-6046790	\$ 5,000 00 ARTS, CULTURE
Dalton Education Foundation	P O Box 1408 Dalton, GA 30722	58-1735235	\$ 22,000 00 LEARNING & EDUCATION
Dalton Education Foundation	P O Box 1408 Dalton, GA 30722	58-1735235	\$ 58,000 00 Per request from Jean Lowrey
Dalton Education Foundation	P O Box 1408 Dalton, GA 30722	58-1735235	\$ 500 00 LEARNING & EDUCATION
Dalton State College	650 College Drive [REDACTED] GA 30721	58-6067358	\$ 1,250 00 Ashley Lynch-Reece [REDACTED]
Dalton State College	650 College Drive Dalton, GA 30721	58-6067358	\$ 1,250 00 Dallas Hair [REDACTED]
Dalton State College	650 College Drive Dalton, GA 30721	58-6067358	\$ 1,250 00 Holly Shaw [REDACTED]
Dalton State College	650 College Drive Dalton, GA 30721	58-6067358	\$ 300 00 Breann Sitton [REDACTED]
Dalton [REDACTED]	650 College Drive Dalton, GA 30721	58-6067358	\$ 1,250 00 Jaron Lee Hollifield sr [REDACTED]
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 5,000 00 Buchanan Family Scholarship
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 100 00 LEARNING & EDUCATION

Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 10,000 00	Annual Distribution per T Durkan
Dalton State College Foundation	650 N College Drive [REDACTED] 30720	58-6067358	\$ 1,250 00	Jessica Langley [REDACTED]
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 20,000 00	LEARNING & EDUCATION
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 10,000 00	LEARNING & EDUCATION
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 100,000 00	LEARNING & EDUCATION
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 10,000 00	CIVIC & HUMAN SERVICES
Dalton State College Foundation	650 N College Drive Dalton, GA 30720	58-6067358	\$ 56,000 00	CIVIC & HUMAN SERVICES
Etowah Valley Humane Society	50 Ladd's Mountain Road Cartersville, GA 30120	58-2261919	\$ 10,000 00	CIVIC & HUMAN SERVICES
Etowah Valley Humane Society	50 Ladd's Mountain Road Cartersville, GA 30120	58-2261919	\$ 3,000 00	CIVIC & HUMAN SERVICES
Fellowship of Chnstian Athletes	PO Box 2414 Dalton, GA 30722	44-0610626	\$ 3,000 00	FAITH & RELIGION
Fellowship of Chnstian Athletes	PO Box 2414 Dalton, GA 30722	44-0610626	\$ 20,000 00	FAITH & RELIGION
Fellowship of Chnstian Athletes	PO Box 2414 Dalton, GA 30722	44-0610626	\$ 5,000 00	FAITH & RELIGION
Fellowship of Chnstian Athletes	PO Box 2414 Dalton, GA 30722	44-0610626	\$ 500 00	FAITH & RELIGION
FH-Goizueta Foundation	PO Box 794 Dalton, GA 30722	58-0863878	\$ 5,197 00	FY 08 Endowment Distribution
First Baptist Church	P O Box 827 Dalton, GA 30722	58-0633979	\$ 12,000 00	FAITH & RELIGION
First Presbyterian Church	510 S Tibbs Road Dalton, GA 30720	58-0603144	\$ 59,000 00	FAITH & RELIGION
First Presbyterian Church	510 S Tibbs Road Dalton, GA 30720	58-0603144	\$ 5,000 00	FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 5,000 00	FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 5,000 00	Mail Check to Hal & Brenda
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 4,500 00	\$4000 - Reduce Debt \$500 Doc-Up

First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 2,500 00 FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 3,000 00 FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 20,000 00 FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 9,000 00 FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 10,000 00 FAITH & RELIGION
First United Methodist Church	P O Box 627 Dalton, GA 30722	58-0610064	\$ 3,000 00
Friendship House	P O Box 794 Dalton, GA 30722	58-0863878	\$ 1,000 00 LEARNING & EDUCATION
Friendship House	P O Box 794 Dalton, GA 30722	58-0863878	\$ 9,065 00 FY08 Endowment Distribution
Friendship House	P O Box 794 Dalton, GA 30722	58-0863878	\$ 1,500 00 LEARNING & EDUCATION
Friendship House	P O Box 794 Dalton, GA 30722	58-0863878	\$ 1,000 00 LEARNING & EDUCATION
Friendship House	P O Box 794 Dalton, GA 30722	58-0863878	\$ 1,000 00 LEARNING & EDUCATION
Georgia Sheriff's Youth Homes, Inc	P O Box 1000 Stockbridge, GA 30281	58-1310087	\$ 5,000 00 \$2500-Cherokee Estates \$2500-Mountain View Boys Home
Georgia Sheriff's Youth Homes, Inc	P O Box 1000 Stockbridge, GA 30281	58-1310087	\$ 2,500 00 YOUTH DEVELOPMENT
Georgia Tech Foundation	760 Spring St NW Suite 400 Atlanta, GA 30308	58-6043294	\$ 25,000 00 For School of Polymer, Textile & Fiber Engineering
Georgia Tech Foundation	760 Spring St NW Suite 400 Atlanta, GA 30308	58-6043294	\$ 50,000 00 Operational Funds for School of Polymer, Textile & Fiber Engineering
Habitat for Humanity - Pickens County	PO Box 1072 Jasper, GA 30143	58-1753685	\$ 5,000 00 CIVIC & HUMAN SERVICES
Haggai Institute	P O Box 13 Atlanta, GA 30370	58-0898309	\$ 9,100 00 FAITH & RELIGION
Hillels Of Georgia	732 Gatewood Rd NE Atlanta, GA 30329-4204	58-2051970	\$ 25,000 00 CIVIC & HUMAN SERVICES
Jasper Middle School	339 W Church Street Jasper, GA 30143	58-6000301	\$ 2,000 00 LEARNING & EDUCATION

Jasper Middle School	339 W Church Street Jasper, GA 30143	58-6000301	\$ 3,330 00	LEARNING & EDUCATION
Jasper Middle School	339 W Church Street Jasper, GA 30143	58-6000301	\$ 650 00	LEARNING & EDUCATION
Joy House	PO Box 247 Jasper, GA 30143	58-2580518	\$ 18,000 00	CIVIC & HUMAN SERVICES
Joy House	PO Box 247 Jasper, GA 30143	58-2580518	\$ 7,000 00	CIVIC & HUMAN SERVICES
Joy House	PO Box 247 Jasper, GA 30143	58-2580518	\$ 14,000 00	CIVIC & HUMAN SERVICES
Junior Achievement of Georgia, Inc	Northwest Georgia District P O Box 864 411 Mitchell Street Dalton, GA 30722	84-1267604	\$ 5,000 00	Business Hall of Fame Title Sponsor
Life for Children Ministry	6234 Crooked Creek Rd Norcross, GA 30092-3106	58-1546441	\$ 5,000 00	FAITH & RELIGION
Life for Children Ministry	6234 Crooked Creek Rd Norcross, GA 30092-3106	58-1546441	\$ 500 00	Michael Agwanda Building Fund
Looper Speech & Hearing Center	1011 Professional Blvd Dalton, GA 30720	58-1111548	\$ 6,000 00	Computer Lab
Looper Speech & Hearing Center	1011 Professional Blvd Dalton, GA 30720	58-1111548	\$ 2,000 00	COMMUNITY HEALTH
Looper Speech & Hearing Center	1011 Professional Blvd Dalton, GA 30720	58-1111548	\$ 2,000 00	COMMUNITY HEALTH
Looper Speech & Hearing Center	1011 Professional Blvd Dalton, GA 30720	58-1111548	\$ 3,500 00	COMMUNITY HEALTH
Moody Bible Institute	820 North La Salle Boulevard Chicago, IL 60610	Code 6	\$ 10,000 00	FAITH & RELIGION
Northwest Georgia Family Crisis Center	P O Box 554 Dalton, GA 30720	58-1374660	\$ 1,500 00	2009 Holiday Tour of Homes
Northwest Georgia Family Crisis Center	P O Box 554 Dalton, GA 30720	58-1374660	\$ 1,000 00	CIVIC & HUMAN SERVICES
Northwest Georgia Family Crisis Center	P O Box 554 Dalton, GA 30720	58-1374660	\$ 2,500 00	CIVIC & HUMAN SERVICES
Northwest Georgia Healthcare Partnership	P O Box 182 Dalton, GA 30722	58-2043430	\$ 600 00	COMMUNITY HEALTH
Northwest Georgia Healthcare Partnership	P O Box 182 Dalton, GA 30722	58-2043430	\$ 1,500 00	Healthcare Classic 2009
Northwest Georgia Healthcare Partnership	P O Box 182 Dalton, GA 30722	58-2043430	\$ 5,000 00	CIVIC & HUMAN SERVICES

Northwest Georgia Healthcare Partnership	P O Box 182 Dalton, GA 30722	58-2043430	\$ 500 00	LEARNING & EDUCATION
Northwest Georgia Healthcare Partnership	P O Box 182 Dalton, GA 30722	58-2043430	\$ 400 00	LEARNING & EDUCATION
Our Lady of Perpetual Help - Catholic	501 South Moore Rd Chattanooga, TN 37412	62-0481467	\$ 15,000 00	FAITH & RELIGION
Pickens County Middle School	1802 Refuge Road Jasper, GA 30143	58-6000301	\$ 1,650 00	LEARNING & EDUCATION
Pickens County Middle School	1802 Refuge Road Jasper, GA 30143	58-6000301	\$ 8,200 00	Per R Hauenstein telephone conversation 6/24/09
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 10,000 00	Building Renovation
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 3,000 00	CIVIC & HUMAN SERVICES
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 2,500 00	Women's Residence
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 1,000 00	CIVIC & HUMAN SERVICES
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 3,000 00	CIVIC & HUMAN SERVICES
Providence Ministries	PO Box 4598 Dalton, GA 30722	58-1592141	\$ 2,500 00	Food Bank
Reinhardt College	7300 Reinhardt College Circle Waleska, GA 30183	58-0603153	\$ 10,000 00	Annual Student Scholarship
Rockbridge Community Church	100 West Gordon St Dalton, GA 30720	01-0592028	\$ 9,500 00	CALL WHEN READY
Rockbridge Community Church	100 West Gordon St Dalton, GA 30720	01-0592028	\$ 30,000 00	The Next Step
RossWoods Adult Day Services	PO Box 307 Dalton, GA 30722	20-0314596	\$ 10,000 00	CIVIC & HUMAN SERVICES
RossWoods Adult Day Services	PO Box 307 Dalton, GA 30722	20-0314596	\$ 15,000 00	CIVIC & HUMAN SERVICES
RossWoods Adult Day Services	PO Box 307 Dalton, GA 30722	20-0314596	\$ 12,500 00	CIVIC & HUMAN SERVICES
RossWoods Adult Day Services	PO Box 307 Dalton, GA 30722	20-0314596	\$ 20,000 00	
RossWoods Adult Day Services	PO Box 307 Dalton, GA 30722	20-0314596	\$ 5,000 00	Capital Campaign
Salvation Army	P O Box 1463 Dalton, GA 30722	58-0660607	\$ 1,000 00	CIVIC & HUMAN SERVICES

Salvation Army	P O Box 1463 Dalton, GA 30722	58-0660607	\$ 5,000 00
Salvation Army	P O Box 1463 Dalton, GA 30722	58-0660607	\$ 2,500 00 Food Bank
Sonoraville Elementary School	7320 Fairmount Highway Calhoun, GA 30701	58-1541794	\$ 10,000 00 LEARNING & EDUCATION
The Georgia Meth Project/The Meth	3625 Cumberland Blvd Suite 980 Atlanta, GA 30339	20-2343265	\$ 500 00 COMMUNITY HEALTH
The Georgia Meth Project/The Meth	3625 Cumberland Blvd Suite 980 Atlanta, GA 30339	20-2343265	\$ 500 00 COMMUNITY HEALTH
The Georgia Meth Project/The Meth	3625 Cumberland Blvd Suite 980 Atlanta, GA 30339	20-2343265	\$ 50,000 00 COMMUNITY HEALTH
The Mission Society for United Methodists	PO Box 922637 Norcross, GA 30010	58-1546441	\$ 5,000 00
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 20,000 00 CIVIC & HUMAN SERVICES
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 10,000 00 CIVIC & HUMAN SERVICES
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 27,500 00 CIVIC & HUMAN SERVICES
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 10,000 00 Alexis deTocqueville Society
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 10,000 00 CIVIC & HUMAN SERVICES
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 25,000 00
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 10,000 00
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 10,000 00
United Way of Northwest Georgia	P O Box 566 Dalton, GA 30722	58-0905881	\$ 15,000 00
University of Tennessee - Nathan Dougherty	P O Box 15016 Knoxville, TN 37901-5016	62-6001636	\$ 5,000 00 LEARNING & EDUCATION
	Intercompany & Operating Fund X-frs		\$ 293,337 00 TRANSFERS
	Total Grants		<u>\$ 1,600,829 00</u>

The Community Foundation of Northwest Georgia
Board of Directors
As of January 2009
· EIN 58-2360356

Mr. James E. Bethel, Chair

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Mr. John P. Neal III

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