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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

oundation may be able to use a copy of this return to nation, state reporting requirements

2009

COL CAILS.	endar year 2009, or tax year begi	innina		, and ending	-	
		l return	Initial return of a fo	ormer public charity	Final return	1
		nded return	Address chan	· —	Name change	
Use the					A Employer identification	number
	vise, THE CLIBOCA	FOUNDATIO	ON, INC.		58-2307487	1
prin	<u> </u>		•••	Room/suite	B Telephone number	
or typ		1			706-649-22	242
See Spe Instructi	tions City or town, State, and Zir				C If exemption application is	
	COLUMBUS, GA				D 1 Foreign organization	s, check here
			xempt private foundation		2 Foreign organizations m check here and attach communication	omputation Lest,
	Section 4947(a)(1) nonexempt cha		Other taxable private founda		E If private foundation sta	
	narket value of all assets at end of	·	ing method: L Cash	X Accrual	under section 507(b)(1)(A), check here
(from ►\$	Part II, col (c), line 16)		ther (specify) umn (d) must be on cash i	hasis I	F If the foundation is in a	
Part 1					under section 507(b)(1	(d) Disbursements
, ui t i	(The total of amounts in columns (b) necessarily equal the amounts in co) (c) and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc		207,300.		N/A	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2	Check I if the foundation is not in					
	Interest on savings and temporary cash investments		637.	637.		
4	Dividends and interest from sec	curities	29,829.	29,829.		
5a	a Gross rents					
	Net rental income or (loss)					
<u>~ 학</u> 68	A Net gain or (loss) from sale of assets	not on line-10	49,397.			
	b Gross sales price for all assets online 6a Capital gain net income throm Part IV	Man 8041		49,397.		
	l i	(Q)		43,33/.		<u> </u>
	Net short-term capital gain	2010				
2 10a	Income in the incation AY 0 7 Gross sales less returns and allowances	SS				
S.€ .	b Less Costof good solo The	1117				
~4	c Gross profit or (loss)	V , U				
11	Other income					
12	Total Add lines 1 through 11		287,163.	79,863.		
13			0.	0.		0.
14	• •	-				
_φ 15		iits		-		
<u>≃</u> 1	a Legal fees	STMT 1	2 400	1 200		1 200
xpe	b Accounting feesc Other professional fees	STMT 1 STMT 2	2,400. 12,052.	1,200. 6,026.		1,200. 6,026.
ш Г 9 17	•	vini 4	12,002	0,020.		0,020.
18 aj		STMT 3	506.	506.		0.
Operating and Administrative Exper		-				
直 20	•					
₹ 21	,	ngs				
E 22	<u>-</u> •					
E 23	•	STMT 4	180.	90.		90.
erat 24	• • •		15 120	7 000		7 216
٥١	expenses Add lines 13 throug Contributions, gifts, grants paid		15,138. 73,250.	7,822.		7,316. 73,250.
25			13,230.			73,2300
23	Add lines 24 and 25		88,388.	7,822.		80,566.
27					-	
1	a Excess of revenue over expenses an	d disbursements	198,775.			<u> </u>
- 1 -	b Net investment income (if negati	tive, enter -0-)		72,041.	N/A	
,						

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30			-
	(must agree with end-of-year figure reported on prior year's return)		1	1,569,002.
2	Enter amount from Part I, line 27a		2	198,775.
3	Other increases not included in line 2 (itemize)	STATEMENT 5	3_	2,306.
4	Add lines 1, 2, and 3		4	1,770,083.
5	Decreases not included in line 2 (itemize) ► SEE S	STATEMENT 6	5	165,585.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30		6	1,604,498.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

	m 990-PF (2009) THE CLIBOCA FOUNDATION, INC.	58-	<u> 2307</u>	7 <u>487</u>		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ictio	ns)
1a	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
þ	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1	 		7	20.
	of Part I, line 27b					
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)					_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	↓			0.
3		3	 		7	20.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	 			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5_	┼		7	20.
	a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 410	' - 				
	b Exempt foreign organizations - tax withheld at source 6b	\dashv				
	c Tax paid with application for extension of time to file (Form 8868) 6c 6c					
	d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d	┥,			1	10.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8	+		**	10.
		9	+		3	10.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	+			10.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax		1			
	art VII-A Statements Regarding Activities		<u>'</u>			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ene in			Yes	No
	any political campaign?			1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)	?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis					
	distributed by the foundation in connection with the activities					
C	c Did the foundation file Form 1120-POL for this year?			10		X
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ (3)	<u>.</u>				
е	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					ļ
	managers. ► \$					İ
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_	_ / _	4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?	1	A\N	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5_		X
_	If "Yes," attach the statement required by General Instruction T					
6						
	By language in the governing instrument, or By language in the governing instrument, or	tata law				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the second in the configuration of the configuration of the configuration.	iale iaw		6	х	
7	remain in the governing instrument? Did the foundation have at least \$5,000 in accests at any time during the year?			7	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			-'		
Ωo	a Enter the states to which the foundation reports or with which it is registered (see instructions)					
Va	GA					
h	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
,	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous conti	alendar				
_	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		Х
			Fo	rm 990	-PF	(2009)

923541 02-02-10 Form **990-PF** (2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

orm 990-PF (2009) THE CLIBOCA FOUNDATION,		·	<u>58-23074</u>	87 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y6	es 🗓 No	
(2) Influence the outcome of any specific public election (see section 4955); (or to carry on, directly or indire	ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	X Ye		
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?	11 403011004 111 30011011		es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adventional purposes or f		18 LAS 190	
• •	, or educational purposes, or i		es X No	
the prevention of cruelty to children or animals?	d. d		88 LAL NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru				5b X
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f				
expenditure responsibility for the grant?	N	//A	es L No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)		1	
${\bf 6a}$ Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y6	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut			· · · · · · · · · · · · · · · · · · ·	7b
Information About Officers Directors Trust	 	nagers. Highly		
Part VIII Paid Employees, and Contractors			•	
List all officers, directors, trustees, foundation managers and their	compensation.			
		(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	(e) Expense account, other allowances
CLIFFORD J. SWIFT, III	PRESIDENT	enter-0-j	compensation	anowanics
P.O. BOX 2821	FKESIDENI			
	1 00			^
COLUMBUS, GA 31902	1.00	0.	0.	0.
	SECRETARY/TRE	ASURER		
P.O. BOX 2821				
COLUMBUS, GA 31902	0.00	0.	0.	0.
	ASST SECRETAR	Y		
P.O. BOX 2821				
COLUMBUS, GA 31902	0.00	0.	0.	0.
FRAZER LOOMIS	TRUSTEE			
P.O. BOX 2821				
COLUMBUS, GA 31902	0.00	0.	0.	0.
Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(-) Company ((d) Contributions to employee benefit plans and deterred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
	1			
	1			
	 			
	†			
	-			
	1			
		 		
	-			
	<u> </u>	<u> </u>	<u> </u>	
otal number of other employees paid over \$50,000			>	0
			Form	990-PF (2009)

Form 990-PF (2009) THE CLIBOCA FOUNDATION, INC.	58-2	307487 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati number of organizations and other beneficiaries served, conferences convened, research papers pro	istical information such as the oduced, etc.	Expenses
1 N/A		
		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2	Amount
1 N/A	7 11100 7 4110 21	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,411,256.
	Average of monthly cash balances	1b	1,411,256. 122,106.
	Fair market value of all other assets	1c	
-	Total (add lines 1a, b, and c)	1d	1,533,362.
	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,533,362.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,000.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,510,362.
6	Minimum investment return Enter 5% of line 5	6	75,518.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	75,518.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	720 <u>.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	74,798.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	74,798.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	74,798.
P	art XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	<u> </u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	80,566.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,566.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	720.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,846.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	or the section

Part XIII Undistributed Income (see instructions)

1 Describebles amount for 2009 From Part XI, Imm? 2 Lindamburder comer, Fare, as of the end of 2009 in Comment of the County of		•	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undestinated motions, if any, as of his most of 2009 in a final and any company of the compan	1	Distributable amount for 2009 from Part XI,				
2. Undestinated motions, if any, as of his most of 2009 in a final and any company of the compan		line 7				74.798.
Screek distributions carryover, if any, to 2009: Excess distributions carryover, if any, to 2009: From 2005	2	Undistributed income, if any, as of the end of 2009	- · · · · ··			
Screek distributions carryover, if any, to 2009: Excess distributions carryover, if any, to 2009: From 2005	ŧ	a Enter amount for 2008 only			73,233.	
3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 d F	ŧ	b Total for prior years:	-			
a From 2004 b From 2007 c From 2006 d From 2007 e From 2007 e From 2008 d From 2007 e From 2008 d From 2007 e From 2008 d From 2009 e Strotland of lanes 3s through c		,,		0.		
From 2005	3	Excess distributions carryover, if any, to 2009:				
e From 2006 d From 2007 l Total of lines 3a through e 0.4 1 Total of lines 3a through e 1 Total of lines 3a through e 1 Total of lines 3a through e 1 Aughley d to 2008, but not more than line 2a 2 Applied to 2008, but not more than line 2a 3 Applied to 2008, but not more than line 2a 4 Applied to 2008, but not more than line 2a 4 Applied to 2008 destributions out of corpus (Election required - see instructions) 0. d 4 Applied to 2008 destributions amount e Remaining amount distributed out of corpus 5 Besees destributions carryove registed is 2006 1 Enter the net total of each column as indicated below: 2 Capus Add lines 31, 4e, and de Subtact line b Prior years' undistributed imcome. Subtact line 4b from line 2b 2 Fines the amount of prior years' undistributed imcome. Subtact line 4b from line 2b 2 Capus Add lines 31, 4e, and de Subtact line 5 3 Aughles to 2008, but as the lines are subtact lines and come for which a notice of deficiency has been resulted, or on which a notice of deficiency has been resulted, or on which a notice of deficiency has been resulted, or on which a notice of deficiency has been resulted, or on which a notice of deficiency has been resulted to the service of ARC2 (but has been previously assessed of 30 Subtract line 4a from line 6b. Taxable amount - see instructions 1 Undistributed ancome for 2008. Subtract line 4a from line 6b. Taxable amount - see instructions carryover to 2008 subtract lines 4d and 5 from line 1 This amount must be distributed and 2010 677, 465. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(l/l) (f) 0. 8 Excess fish butions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2006 a Excess from 2009 b Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2009	1	a From 2004				
d From 2007 e From 2007 e From 2008 l Total of lines 3a through e 4. Qualylying distributions for 2009 from Part XII, Ima 4 № \$ 80,566. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Election for a service seption applied 2009 c Excess destinitions caryower spaled 2009 must so shown in column (a)) The trit he first total of each column as indicated below. a Corpus Add lines 3f, 4c, and 4e. Subtract line 3 b Priory years' unidistributed income for which a notice of deficiency has been instead, or on which the section 4942(a) tax has been previously assessed d Subtract line 4e from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 2b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed morne for 2008. Subtract line 4a from line 8b. Taxable amount - see instructions e Undistributed in 2010	ı	b From 2005				
e From 2008 I Total of Ines 3a through e Qualifying distributions for 2009 from Part XII, line 4. ► ► 80.566. Applied to 2008, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) (Election required - see instructions) Qualifying distributions out of corpus (Election required - see instructions) Qualifying distributions amount Remaining amount distributed out of corpus Qualifying distributions amount Remaining amount distributed out of corpus Qualifying distributions amount Remaining amount distributed out of corpus Qualifying distribution amount Remaining amount distributed out of corpus Qualifying distribution amount Remaining amount distributed out of corpus Qualifying distribution amount Remaining amount distributed out of corpus Qualifying distribution amount Qualifying distribution amount Remaining amount distributed out of corpus Qualifying distribution amount Qualifying distribution amount Remaining amount Remaining distribution amount	(c From 2006				•
Total of lines 3a through a 0 .	(d From 2007				
4 Qualitying distributions for 2009 from Part XII, Inet 4. Ps. 8 0, 566. a Applied to 2008, but not more than line 2a 733, 233. b Applied to undistributed moome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curvivors applied to 2009 ("See Applied 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distribution curvivors applied to 2009 ("See Applied 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distribution curvivors applied to 2009 ("See Applied 2009 distributable amount in the See Applied 2009 distributable 2009 distr	•	e From 2008				
Part IX, line 4 ► S 80,566. a Applied to 2008, but not more than line 2a b Applied to 2008 but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount Remaining amount distributed out of corpus E remaining amount distributed in the same amount mast be above in column (a)) E remaining amount distributed in the same amount mast indicated below: C remaining amount of prior years' undistributed income. Subtract line 4 b from line 2 b C rether the amount of prior years' undistributed income for which a notice of distinctive direction, and the subtract line 4 b from line 2 b C rether the amount of prior years' undistributed income for mine 6. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4 alrom line 2.1 reached and 5 from line 1 This amount must be distributed in 2010 A mounts readed as distributions out of corpus is a safety requirements imposed by section 170(b)(11)(F) or 4942(g)(3) E recess form 1005 B recess from 2005 Excess from 2006 Excess from 2009	1	f Total of lines 3a through e	0.			
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) c Treated as distributions out of corpus (Election required -see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions acryove applied 10 2009 (if an amount appears in column (a)) 6 Enter the net total of each orlimin as indicated below: 10 Carpus Add lines 31, 4c., and 4e. Subtract line 8 b Prior years' undistributed income, Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deholency has been issued, or on which the section 494(a) tax has been previously assessed 4 Subtract line 6b from line 6b, Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 6a. This amount must be distributions carryover from 2004 not applied on line 5 or line 7 g Excess from 2006 Excess from 2005 b Excess from 2006 Excess from 2009 d Excess from 2009 d Excess from 2009	4					
b Appled to undistributed income of prior years (Election required - see instructions) contracted as distributions out of corpus (Election required - see instructions) do .		Part XII, line 4. ► \$ 80,566.				
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2099 distributable amount e Remaining amount distributed out of corpus Escress distributions carryove applied to 2009 must be shown in column (a); (i), the same amount must be shown in column (a); (i), the same amount must be shown in column (a); (ii), the same amount must be shown in column (a); (ii), the same amount must be shown in column (a); (ii), the same amount must be shown in column (a); (ii), the same amount must be shown in column (a); (ii), the same amount must be shown in column (a); indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 3 b Priory years' undistributed income for which a notice of dehoiency has been issued, or on which the section 494(a) tax has been previously assessed Subtract line 6 from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instri Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instri Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instri Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instri Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instri Undistributed income for 2008. Subtract line 4a from line 6 from line 1 fins amount must be distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 Excess from 2006 Excess from 2009 d Excess from 2009 d Excess from 2009	ŧ	a Applied to 2008, but not more than line 2a			73,233.	_
c Treated as distributions out of corpus (Election required see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 0 .	ı	b Applied to undistributed income of prior				
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d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover from 2004 (if an amount applied to 2009 (if an amount appears in column (ii), the same amount must be aboven in column (iii). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c. 6 Enter the amount of prior years' undistributed momen. Subtract line 4b from line 2b c. 6 Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed. 6 Subtract line 6c from line 6b. Taxable amount - see instructions. 9 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions. 9 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(0)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 Excess from 2007 d Excess from 2007 d Excess from 2009	(c Treated as distributions out of corpus				
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(if an amount appears in column (d), the same amount must be shown incolumn (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4. ine 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see instructions. e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions. Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount in see instructions. 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7. 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 0 Analysis of line 9: Excess from 2005. Excess from 2006. Excess from 2006. Excess from 2007. Excess from 2008. Excess from 2008. Excess from 2009.	(e Remaining amount distributed out of corpus				
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Inne 4b from line 2b	1	b Prior years' undistributed income. Subtract				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7 9. Excess distributions carryover to 2010 Subtract line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 d Excess from 2009				0.		
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e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 67,465. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		d Subtract line 6c from line 6b. Taxable				· · · · · · · · · · · · · · · · · · ·
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		be distributed in 2010				67,465.
section 170(b)(1)(F) or 4942(g)(3) 8	7	Amounts treated as distributions out of				·
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		corpus to satisfy requirements imposed by				
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9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	8	Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a O . Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		not applied on line 5 or line 7	0.			
0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9	Excess distributions carryover to 2010				
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009 e Excess from 2009		Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	0	Analysis of line 9:				
c Excess from 2007 d Excess from 2008 e Excess from 2009	í	a Excess from 2005				
d Excess from 2008 e Excess from 2009	t	b Excess from 2006				
e Excess from 2009	(Excess from 2007				
		Excess from 2009				

	BOCA FOUNDA				58-230)7487 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A		
1 a If the foundation has received a ruling o			[
foundation, and the ruling is effective fo			▶ L	7		
b Check box to indicate whether the found		ng toundation described		4942(j)(3) c	<u>r L 494</u>	<u> 2(j)(5)</u>
2 a Enter the lesser of the adjusted net	Tax year	(b) 2008	Prior 3 year		2006	(a) Takal
income from Part I or the minimum	(a) 2009	(8) 2006	(c) 2007	(d) 2	.000	(e) Total
investment return from Part X for						
each year listed	<u> </u>		 			
b 85% of line 2a	· · · · · ·		<u> </u>			
c Qualifying distributions from Part XII,						
line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of				Ì		
exempt activities			<u>-</u> .			
e Qualifying distributions made directly			İ			
for active conduct of exempt activities.						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the						
alternative test relied upon; a "Assets" alternative test - enter;						
(1) Value of all assets						
(2) Value of assets qualifying						
under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter						
2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross				Ì		
investment income (interest,						
dividends, rents, payments on						
securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public						
and 5 or more exempt			i		i	
organizations as provided in section 4942(j)(3)(B)(iii)	!				•	
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income						
Part XV Supplementary Info	rmation (Comple	te this part only	if the founda	ation had \$5.0	00 or mor	re in assets
at any time during t						
1 Information Regarding Foundation	on Managers:		_	· · · · · · · · · · · · · · · · · · ·		
a List any managers of the foundation wh	*	than 2% of the total con	tributions received	by the foundation be	efore the close	of any tax
year (but only if they have contributed in				, , caa		or any tan
CLIFFORD J. SWIFT, I	TT					
b List any managers of the foundation wh		e stock of a corporation	(or an equally large	e portion of the owne	ership of a par	tnership or
other entity) of which the foundation has			(- p		
NONE						
2 Information Regarding Contributi	ion. Grant. Gift. Loan.	Scholarship, etc., P	rograms:			
Check here ► X if the foundation of				does not accept uns	olicited reque	sts for funds. If
the foundation makes gifts, grants, etc.						
a The name, address, and telephone num	her of the person to whor	n applications should be	addressed:			
a The hame, address, and telephone ham	ber of the person to uner	ii appiioations siloala oc	444103504.			
b The form in which applications should be	e submitted and informat	tion and materials they s	hould include.			
						
c Any submission deadlines:						
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields	, kınds of ınstitutio	ns, or other factors.		
	· ·					
023604 02-02 10						orm QQQ_DE (2000)

3 Grants and Contributions Paid During the Recipient	If recipient is an individual		<u> </u>	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
· ,				
				!
SEE STATEMENT 10				
Total			<u>▶ 3a</u>	73,250
b Approved for future payment				
NONE				
NONE				
Total			▶ 3b	
Total 8611 02-02-10			▼ 30	0 orm 990-PF (2009

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue.	code		code	Amount	
8					
b					
6	1				
d	1 1				
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	637. 29,829.	
4 Dividends and interest from securities			14	29,829.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other			 		•
than inventory			18	49,397.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
c	l l				
d					· · · · · · · · · · · · · · · · · · ·
e).	79,863.	0.
13 Total Add line 12, columns (b), (d), and (e)	L	· · · · · · · · · · · · · · · · · · ·		13	
See worksheet in line 13 instructions to verify calcula	tions.)				. 5 / 6 6 6 6
Part XVI-B Relationship of Activ		nplishment of	Exempt Pu	ırposes	
Line No Explain below how each activity for wi	 .			·	lichment of
the foundation's exempt purposes (ot				importantly to the accomp	nomitent of
•	<u>: :</u>				

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
_	the foundation 5 exempt purposes (other than by providing funds for such purposes).
-	
923621 02-02-10	Form 990-PF (2009

Form 990-PF (2009) THE CLIBOCA FOUNDATION, INC. 58-2307487 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

1	Did the organization directly or indirec	city engage in any of the following	ig with any other organizat	ion described in s	section 50 I(c) of		162	140
	the Code (other than section 501(c)(3	 organizations) or in section 52 	?7, relating to political orga	ınızatıons?				
í	a Transfers from the reporting foundation	on to a noncharitable exempt org	ganization of:					
(1) Cash								X
	(2) Other assets					1a(2)		X
ı	b Other transactions:							
•	(1) Sales of assets to a noncharitable	e exempt organization				1b(1)		Х
	(2) Purchases of assets from a nonc	· •				1b(2)		X
	` '	· -				1b(3)		X
	(3) Rental of facilities, equipment, or(4) Reimbursement arrangements	Office assets						X
	` '					1b(4)		X
	(5) Loans or loan guarantees	baseline as foredaments and estates				1b(5)		
	(6) Performance of services or mem					1b(6)		X
	c Sharing of facilities, equipment, mailir							
(d If the answer to any of the above is "Y		• •				eis,	
	or services given by the reporting fou		ed less than fair market va	lue in any transac	tion or snaring arrangem	ent, snow in		
	column (d) the value of the goods, oth							
a) Line no (b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Descri	ption of transfers, transactions	, and sharing arr	angeme	nts
_		N/A						
_				_				
_								
					 · · ·			
					•		-	
-				-				
			· · · · · · · · · · · · · · · · · · ·					
_								
2	a Is the foundation directly or indirectly			nizations describe	ed			_
	in section 501(c) of the Code (other the	han section 501(c)(3)) or in sect	tion 527 ?			Yes	X	No
	b If "Yes," complete the following sched	lule			-			
	(a) Name of organ	nization	(b) Type of organization		(c) Description of rela	tionship		
	N/A							
				1				
						_		
		ve examined the return, including acco				f, it is true, corre	ct,	
	and complete Declaration of preparer (other t	han taxpayed or fiducially) is based on	all information of which prepar	er has any knowledg	10			
	X delda	A Sunt to	1.5/3/10	► PRES	IDENT			
ē	Signature of officer or trustee		Date	Title				
Ĕ	Preparer's H.	(a)	CPA	Date	Check if P	reparer's identify	ying nun	nber
Sign Here	Preparer's signature H. LEV	NORMAN, CPA		6-3-10	self- employed ▶			
้	signature H. LEV signature H. LEV Firm's name (or yours ROBIN If self-employed) P.O.		COMPANY P		EIN >			
	Firm's name (or yours ROBIN		COMPANY, P.	.	CIIN			
	if self-employed)	BOX 4299			Dh	6 204	E 4 2	_
	address, and ZIP code COLUM	BUS, GA 31914			Phone no. 70	<u>6-324-</u>		
						Form 990	-PF (2009)

923622 02-02-10

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization		Employer identification number
ı	THE CLIBOCA FOUNDATION, INC.	58-2307487
Organization type (check	cone)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	n is covered by the General Rule or a Special Rule. (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spe	cial Rule See instructions
	ion filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 or more	e (in money or property) from any one
Special Rules		
509(a)(1) and 17	1(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of to (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II	-
aggregate contri	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one ibutions of more than \$1,000 for use exclusively for religious, charitable, scientific, lift cruelty to children or animals. Complete Parts I, II, and III	
contributions for If this box is che purpose Do not	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one ruse exclusively for religious, charitable, etc., purposes, but these contributions did tacked, enter here the total contributions that were received during the year for an exceptible any of the parts unless the General Rule applies to this organization becable, etc., contributions of \$5,000 or more during the year	not aggregate to more than \$1,000 cclusively religious, charitable, etc.
but it must answer "No"	n that is not covered by the General Rule and/or the Special Rules does not file Schoon Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or of filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	
LHA For Privacy Act an	d Paperwork Reduction Act Notice, see the Instructions Sch	edule B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

Employer identification number

THE CLIBOCA FOUNDATION, INC.

58-2307487

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CLIFFORD J. SWIFT, III P.O. BOX 2821 COLUMBUS, GA 31902	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

THE CLIBOCA FOUNDATION, INC.

58-2307487

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	12,000 SHS SUNTRUST BANKS INC COM		
		\$\$	12/04/09
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
453 02-01	10	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,400.	1,200.		1,200.
TO FORM 990-PF, PG 1, LN 16B	2,400.	1,200.		1,200.

FORM 990-PF C	THER PROFES	SIONAL FEES	STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES	12,052.	6,026.		6,026.
TO FORM 990-PF, PG 1, LN 16C	12,052.	6,026.		6,026.

FORM 990-PF	TAX	ES	S	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	506.	506.		0.
TO FORM 990-PF, PG 1, LN 18	506.	506.		0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARY OF STATE FEE 1099 PREMIUM TAX REPORTS	30. 150.	15. 75.		15. 75.
TO FORM 990-PF, PG 1, LN 23	180.	90.		90.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 5
DESCRIPTION	AMOUNT
2008 FEDERAL FIDUCIARY INCOME TAX REFUND	2,306.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,306.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES	S STATEMENT 6
DESCRIPTION	AMOUNT
CHANGE IN ACCRUED INCOME DIFFERENCE BETWEEN DONOR'S BASIS AND FMV ON STOCK	645.
CONTRIBUTION RECVD.	164,940.
TOTAL TO FORM 990-PF, PART III, LINE 5	165,585.

FORM 990-PF

STATEMENT 7

FORM 990-PF	CORPORATE STOCK		SIAIEMENI /
		• •	FAIR MARKET
DESCRIPTION	_	BOOK VALUE	VALUE
EXXON MOBIL CORP - 395 SH		4,819.	26,935.
GENERAL ELECTRIC CO - 1165 SH		10,948.	
VERIZON COMMUNICATIONS - 380 S	Н	11,774.	
BANK OF AMERICA CORP- 410 SH		0.	
MEDTRONIC INC COM- 325 SH		15,042.	14,294.
QUALCOMM INC COM- 290 SH		11,137.	13,415.
ADOBE SYS INC COM - 405 SH		11,617.	14,896.
AMGEN INC COM - 305 SH		17,180.	17,254.
DOMINION RESOURCES INC/VA COM		13,571.	15,763.
GOLDMAN SACHS GROUP INC COM -	80 SH	8,338.	13,507.
MICROSOFT CORP COM - 1150 SH		26,926.	35,052.
NORDSTROM INC COM - 338 SH		0.	0.
PEPSICO INC COM - 370 SH		19,501.	22,496.
PRAXAIR INC COM - 170 SH	a	7,786.	13,653.
PROCTER & GAMBLE CO COM - 235	SH	12,974.	14,248.
APACHE CORP COM - 300 SH		20,761.	30,951.
APPLE INC COM - 145 SH		10,697. 15,92 4 .	30,556. 17,097.
CATERPILLAR INC COM - 300 SH CHEVRON CORP - 430 SH		27,205.	33,106.
CITIGROUP INC COM - 359 SH		27,203.	0.
COACH INC COM - 260 SH		8,340.	9,498.
DANAHER CORP COM - 285 SH		15,929.	
EXELON CORP COM - 345 SH		18,264.	16,860.
GENENTECH INC COM NEW - 145 SH		0.	0.
HALLIBURTON CO COM - 790 SH		18,689.	23,771.
JP MORGAN CHASE & CO COM - 430	SH	16,842.	17,918.
JOHNSON & JOHNSON COM - 270 SH		15,138.	17,391.
L-3 COMMUNICATIONS CORP COM- 1		0.	0.
NIKE INC CLASS B - 250 SH		10,334.	16,518.
TARGET CORP COM - 300 SH		15,348.	14,511.
3M CO COM - 220 SH		15,372.	18,187.
UNITED TECHNOLOGIES CORP COM -	375 SH	20,261.	26,029.
VALERO ENERGY COM - 215 SH		0.	0.
AFLAC INC - 285 SH		10,278.	
ALTRIA GROUP INC - 350 SH		7,565.	
AMERICAN EXPRESS CO - 405 SH		8,107.	
APPLIED MATERIALS INC - 675 SH		6,883.	
BANK NEW YORK MELLON CORP - 45	0 SH	12,936.	
CISCO SYS INC - 1010 SH		25,918.	
DISNEY WALT CO - 505 SH	405 00	16,067.	
DU PONT E I DE NEMOURS & CO -	425 SH	8,745.	
EBAY INC - 395 SH		4,794.	
HEWLETT PACKARD CO - 340 SH		12,965. 14,016.	
INTEL CORP - 770 SH		20,562.	
MERCK & CO INC - 510 SH		11,978.	
STAPLES INC - 470 SH WAL MART STORES INC - 360 SH		17,574.	
MAT NWI BIOKES INC - 300 BU		11,314.	17,040

CORPORATE STOCK

THE CLIBOCA FOUNDATION, INC.		58-2307487
WYETH - 230 SH	0.	0.
AT&T INC COM - 380 SH	13,049.	
ALLERGAN INC COM - 125 SH	6,710.	
BAXTER INTERNATIONAL INC COM - 240 SH	14,368.	14,083.
C H ROBINSON WORLDWIDE INC COM NEW - 225 SH	12,922.	13,214.
CVS CAREMARK CORP COM - 390 SH	14,220.	12,562.
COCA COLA CO COM - 5000 SH	0.	0.
CORNING INC COM - 665 SH	8,503.	12,841.
E M C CORP MASS COM - 620 SH	9,175.	
KROGER CO COM - 460 SH	11,455.	9,444.
MEDCO HEALTH SOLUTIONS INC COM - 275 SH	12,779.	17,575.
NEWMONT MINING CORP HLDG CO COM - 205 SH	9,024.	9,699.
NEWS CORP CL A - 560 SH	0.	0.
ORACLE CORP COM - 505 SH	10,733.	12,388.
PHILIP MORRIS INTL INC COM - 270 SH	12,955.	13,011.
SCHWAB CHARLES CORP NEW COM - 565 SH	11,411.	10,633.
STARBUCKS CORP COM - 625 SH	6,980.	14,413.
ARCHER DANIELS MIDLAND CO COM - 235 SH	5,540.	7,358.
BRISTOL MYERS SQUIBB CO COM - 525 SH	11,780.	13,256.
HOME DEPOT INC COM - 450 SH	9,935.	13,018.
HONEYWELL INTERNATIONAL INC COM - 370 SH	9,948.	-
INTERNATIONAL BUSINESS MACHS CORP COM - 115 SH	10,662.	15,053.
MARATHON OIL CORP COM - 372 SH	11,891.	11,614.
NATIONAL-OILWELL INC COM - 240 SH	7,067.	
PFIZER INC COM - 275 SH		5,002.
SUNTRUST BKS INC COM - 12000 SH	42,360.	
TRAVELERS COS INC COM - 245 SH	9,618.	12,216.
UNITEDHEALTH GROUP INC COM - 337 SH	9,492.	10,272.
TOTAL TO FORM 990-PF, PART II, LINE 10B	866,539.	1,256,314.

FORM 990-PF	CORPORATE BONDS		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
FEDERATED INSTITUTIONAL HIGH YII #900 - 8764.161 SH	ELD BOND FUND	67,659.	83,435.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	67,659.	83,435.

FORM 990-PF OTH	MER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ICM SMALL COMPANY PORTFOLIO #1229	- COST	00 202	110 070
4808.977 SH AMERICAN EUROPACIFIC GROWTH FD A	COST	90,283.	119,070.
#16 - 1213.411 SH	CODI	42,618.	46,486.
HARBOR INTERNATIONAL FUND -	COST	•	•
1837.572 SH		76,979.	100,828.
SENTINEL SMALL COMPANY FD CL I -	COST	E0	EE 254
8689.850 SH AMERICAN GROWTH FUND OF AMERICA A	COST	59,558.	55,354.
#5 - 1628.416 SH	CODI	52,093.	44,456.
LAZARD EMERGING MARKETS PORTFOLIO	- COST	,	
IN - 6377.840 SH		125,729.	114,865.
SENTINEL MID CAP VALUE FUND CL I -	COST	100 741	110 406
9909.206 SH MUNDER MIDCAP CORE GROWTH FUND	COST	109,741.	119,406.
CLASS Y - 2570.425 SH	COS1	73,925.	58,297.
TOTAL TO FORM 990-PF, PART II, LIN	JE 13	630,926.	658,762.

FORM 990-PF

10

STATEMENT

PAID DURING THE YEAR			
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
CANTUS 4915 W 35TH ST STE 206 MINNEAPOLIS, MN 55416	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	750.
CHATTAHOOCHEE VALLEY EPISCOPAL MINISTRY P.O. BOX 5811 COLUMBUS, GA 31906	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	2,000.
CHURCH OF THE GOOD SHEPHERD INC 3741 GARRETT RD DURHAM, NC 27707	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	3,000.
COLUMBUS STATE UNIVERSITY FOUNDATION INC 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	NONE TO PROVIDE SCHOLARSHIPS	501(C)3 PUBLIC CHARITY	1,000.
COLUMBUS STATE UNIVERSITY PATRONS OF MUSIC 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	2,000.
COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA P.O. BOX 1888 ASHEVILLE, NC 28802		501(C)3 PUBLIC CHARITY	500.
EXPLORATION V CHILDRENS MUSEUM 109 NORTH KENTUCKY AVENUE LAKELAND, FL 33801	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	500.
FRIENDS OF THE ALBERT CARLTON LIBRARY P.O. BOX 2628 CASHIERS, NC	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.

GRANTS AND CONTRIBUTIONS

28717

THE CLIBOCA FOUNDATION, INC.			58-2307487
FRIENDS OF FOSTER CARE INC P.O. BOX 427 COLUMBUS, GA 31902	NONE TO FURTHER THE ORGANIZATION'S PURPOSE		250.
FURMAN UNIVERSITY ART DEPARTMENT 3300 POINSETT HWY GREENVILLE, SC 29613			500.
FOUNDATION FOR PUBLIC BROADCASTING IN GEORGIA INC 260 14TH STREET, N.W. ATLANTA, GA 30318	TO FURTHER THE	501(C)3 PUBLIC CHARITY	500.
HIGHLANDS EMERGENCY COUNCIL INC P.O. BOX 974 HIGHLANDS, NC 28741	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	500.
HIGHLANDS-CASHIERS CHAMBER MUSIC FESTIVAL 507 CHESTNUT STREET HIGHLANDS, NC 28741	TO FURTHER THE		2,000.
HIGHLANDS-CASHIERS HOSPITAL FOUNDATION INC P.O. BOX 190 HIGHLANDS, NC 28741	TO FURTHER THE	501(C)3 PUBLIC CHARITY	500.
HISTORIC COLUMBUS FOUNDATION P.O. BOX 5312 COLUMBUS, GA 31904	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	7,000.
HISTORIC LINWOOD FOUNDATION P.O. BOX 1057 COLUMBUS, GA 31902	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
MIDTOWN INC 1236 WILDWOOD AVE COLUMBUS, GA 31906	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
MUSCOGEE COUNTY LIBRARY FOUNDATION 1120 BRADLEY DRIVE COLUMBUS, GA	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	10,000.

31906

THE CLÍBOCA FOUNDATION, INC.			58-2307487
MUSCOGEE EDUCATIONAL EXCELLENCE FOUNDATION P.O. BOX 711 COLUMBUS, GA 31902	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
PORT COLUMBUS CIVIL WAR NAVAL CENTER INC P.O. BOX 1022 COLUMBUS, GA 31902	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
PEGGY CROSBY COMMUNITY SERVICE CENTER 348 S FIFTH ST HIGHLANDS, NC 28741	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
RIVERCENTER, INC P.O. BOX 2425 COLUMBUS, GA 31902	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,000.
RIVERDALE-PORTERDALE CEMETERY FOUNDATION INC P.O. BOX 5128 COLUMBUS, GA 31906	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	500.
SALVATION ARMY P.O. BOX 269 ALEXANDRIA, VA 22313	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	2,750.
SPRINGER OPERA HOUSE ARTS ASSOCIATION INC 103 TENTH STREET COLUMBUS, GA 31901	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	3,500.
ST FRANCIS HOSPITAL FOUNDATION P.O. BOX 7000 COLUMBUS, GA 31908	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	16,500.
ST THOMAS EPISCOPAL CHURCH 2100 HILTON AVE COLUMBUS, GA 31906	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	3,000.
THE BASCOM CORPORATION P.O. BOX 766 HIGHLANDS, NC 28741	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	500.

THE CLIBOCA FOUNDATION, INC.			58-2307487
THE COLUMBUS MUSEUM, INC	NONE	501(C)3	2,000.
1251 WYNNTON RD COLUMBUS, GA	TO FURTHER THE	PUBLIC	
31906	ORGANIZATION'S PURPOSE	CHARITY	
THE WYNN HOUSE INC	NONE	501(C)3	1,000.
1240 WYNNTON RD COLUMBUS, GA	TO FURTHER THE	PUBLIC	
31906	ORGANIZATION'S PURPOSE	CHARITY	
COLUMBUS SYMPHONY ORCHESTRA, INC. 55 E STATE ST COLUMBUS, OH 43215	NONE TO FURTHER THE ORGANIZATION'S PURPOSE	501(C)3 PUBLIC CHARITY	1,500.
UNITED WAY	NONE	501(C)3	4,000.
1100 FIFTH AVENUE COLUMBUS, GA	TO FURTHER THE	PUBLIC	
31901	ORGANIZATION'S PURPOSE	CHARITY	
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		73,250.