See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE DANNER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
696 NASHVILLE PIKE

City or town, state, and ZIP code
GALLATIN, TN 37066

A Employer identification number
58-1803926

B Telephone number
(615)206-0770

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 5,559,300.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	186,958.	186,958.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	30,756.			
	b Gross sales price for all assets on line 6a 1,255,631.				
	7 Capital gain net income (from Part IV, line 2)		30,756.		
	8 Net short-term capital gain				
	9 Income modifications			5,000.	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,524.	1,524.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	219,238.	219,238.	5,000.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	94,500.	9,450.		85,050.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	2,575.	0.		2,575.
	b Accounting fees STMT 4	2,780.	300.		2,480.
	c Other professional fees STMT 5	17,493.	17,493.		0.
	17 Interest				
	18 Taxes STMT 6	9,203.	944.		6,544.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	8,806.	64.		4,242.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	135,357.	28,251.		100,891.
	25 Contributions, gifts, grants paid	121,470.			121,470.
	26 **Total expenses and disbursements.** Add lines 24 and 25	256,827.	28,251.		222,361.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<37,589.>			
	b **Net investment income** (if negative, enter -0-)		190,987.		
	c **Adjusted net income** (if negative, enter -0-)			5,000.	

RECEIVED
NOV 22 2010
OGDEN, UT
IRS-OSC
2633

SCANNED NOV 24 2010

923501
02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

914-17

5

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	166,098.	182,249.	182,249.
	2 Savings and temporary cash investments	206,347.	131,189.	131,189.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	388,788.	399,825.	389,136.
	b Investments - corporate stock STMT 11	2,702,966.	2,663,823.	4,063,084.
	c Investments - corporate bonds STMT 12	716,714.	772,694.	793,642.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 13)	3,956.	0.	0.
	16 Total assets (to be completed by all filers)	4,184,869.	4,149,780.	5,559,300.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,184,869.	4,149,780.	
	30 Total net assets or fund balances	4,184,869.	4,149,780.	
	31 Total liabilities and net assets/fund balances	4,184,869.	4,149,780.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,184,869.
2 Enter amount from Part I, line 27a	2	<37,589.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	5,000.
4 Add lines 1, 2, and 3	4	4,152,280.
5 Decreases not included in line 2 (itemize) ▶ 2008 AMENDMENT	5	2,500.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,149,780.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	US TRUST - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b	US TRUST - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	525,000.		515,304.	9,696.
b	730,631.		709,571.	21,060.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				9,696.
b				21,060.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 30,756.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2008	109,852.	5,673,231.	.019363
2007	483,175.	6,362,633.	.075939
2006	479,350.	6,510,115.	.073632
2005	451,943.	6,860,440.	.065877
2004	284,050.	6,559,709.	.043302

2	Total of line 1, column (d)	2	.278113
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055623
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,874,801.
5	Multiply line 4 by line 3	5	271,151.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,910.
7	Add lines 5 and 6	7	273,061.
8	Enter qualifying distributions from Part XII, line 4	8	222,361.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	3,820.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	3,820.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,820.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,060.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	6,060.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	34.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,206.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		2,206. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JAN WOOD, C/O DANNER COMPANY Telephone no. ▶ (615)206-0770

Located at ▶ 696 NASHVILLE PIKE, GALLATIN, TN ZIP+4 ▶ 37066

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? — 5b: Yes X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b: No X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JUDITH B. DANNER 696 NASHVILLE PIKE GALLATIN, TN 37066	PRESIDENT/DIRECTOR 0.25	0.	0.	0.
R. J. DANNER 696 NASHVILLE PIKE GALLATIN, TN 37066	SECRETARY/DIRECTOR 0.25	0.	0.	0.
GAIL D. GREIL 696 NASHVILLE PIKE GALLATIN, TN 37066	DIRECTOR 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANCIS GUESS - 696 NASHVILLE PIKE, GALLATIN, TN 37066	EXEC. DIRECTOR 35.00	94,500.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

923561
02-02-10

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	4,539,957.
b	Average of monthly cash balances	1b	409,080.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	4,949,037.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,949,037.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	74,236.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,874,801.
6	**Minimum investment return.** Enter 5% of line 5	6	243,740.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	243,740.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 3,820.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	3,820.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	239,920.
4	Recoveries of amounts treated as qualifying distributions	4	5,000.
5	Add lines 3 and 4	5	244,920.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	244,920.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	222,361.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	222,361.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	222,361.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				244,920.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years _____ , _____ , _____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 51,190.				
c From 2006 166,744.				
d From 2007 169,666.				
e From 2008				
f **Total** of lines 3a through e	387,600.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 222,361.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				222,361.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	22,559.			22,559.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	365,041.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	365,041.			
10 Analysis of line 9:				
a Excess from 2005 28,631.				
b Excess from 2006 166,744.				
c Excess from 2007 169,666.				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	SEE ATTACHED SCHEDULE	121,470.
Total			▶ 3a	121,470.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	186,958.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,524.	
8 Gain or (loss) from sales of assets other than inventory			18	30,756.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		219,238.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 219,238.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

X Judith B. Danner X X

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Martie A Guy CPA	Date 11-15-10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	LATTIMORE BLACK MORGAN & CAIN, P.C. P.O. BOX 1869 BRENTWOOD, TN 37024-1869	EIN	Phone no (615)377-4600

U.S. TRUST

Bank of America Private Wealth Management

ATTACHMENT - GAIN/LOSS STATEMENT

CUST THE DANNER FOUNDATION

2009 Tax Information Letter

Proceeds From Broker Transactions

Short term transactions

This category includes all assets held 12 months or less.

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
BARCLAYS BK PLC 6 MONTH	06738QAV0	75000	09/23/08	01/27/09	$75,000.00	$73,425 00	$1,575 00
FEDERAL HOME LOAN BANK	3133XPH49	100000	10/15/08	02/12/09	$100,000 00	$98,369.97	$1,630 03
BARCLAYS BK PLC 1 YR REVERSE	06738RDT0	100000	09/04/08	02/24/09	$100,000 00	$97,180 00	$2,820 00
FEDERAL HOME LN MTG CORP MEDIUM	3128X7PM0	100000	11/24/08	04/30/09	$100,000.00	$97,529 12	$2,470 88
FEDERAL HOME LN MTG CORP	3128X1JP3	100000	12/09/08	06/02/09	$100,000 00	$98,250 00	$1,750 00
FEDERAL NATL MTG ASSN	31398AKM3	50000	03/05/09	12/14/09	$50,000 00	$50,550 00	$-550.00
Total short term gain/loss from sales:					$525,000.00	$515,304.09	$9,695 91

Long term transactions

This category includes all assets held more than 12 months.

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
FEDERAL HOME LN BKS CONS BD	31339XYR9	100000	04/12/05	01/10/09	$100,000.00	$96,859.54	$3,140.46
AMGEN INC	031162100	500	05/31/95	04/28/09	$25,344.34	$4,382.81	$20,961.53
INTERNATIONAL PAPER CO DEB	460146AD5	150000	01/27/03	05/19/09	$147,750.00	$147,375 00	$375 00
EXXON MOBIL CORP	30231G102	1000	02/11/93	06/08/09	$73,468.11	$12,455.97	$61,012.14
AT&T INC	00206R102	2000	11/07/07	07/27/09	$50,878.69	$78,060 00	$-27,181.31
GENERAL ELECTRIC CO	369604103	1500	08/22/01	08/11/09	$20,954 46	$61,237 35	$-40,282 89

U.S. TRUST

Bank of America Private Wealth Management

CUST THE DANNER FOUNDATION

Long term transactions

This category includes all assets held more than 12 months.

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
GENERAL ELECTRIC CO	369604103	1000	03/08/04	08/11/09	$13,969 64	$31,830.00	$-17,860.36
GENERAL ELECTRIC CO	369604103	500	06/24/05	08/11/09	$6,984.82	$17,434 05	$-10,449.23
WILLIS GROUP HOLDINGS LTD	G96655108	1500	11/22/02	08/21/09	$38,926.09	$44,970 00	$-6,043 91
GENERAL FOODS CORP DEB 7% 6/15/11	369856AF6	100000	04/02/03	09/03/09	$100,000 00	$99,907.23	$92 77
GENERAL FOODS CORP DEB 7% 6/15/11	369856AF6	100000	04/03/03	09/03/09	$100,000.00	$99,907.23	$92 77
APACHE CORP	037411105	600	11/08/02	09/09/09	$52,354 65	$15,151 89	$37,202 76
Total long term gain/loss from sales:					$730,630.80	$709,571.07	$21,059.73

The Danner Foundation
EIN: 58-1803926
Form 990-PF, Part XV, Line 3a
2009 Grants Paid

DONEE	2009 CONTRIBUTION	FOUNDATION STATUS	PURPOSE OF GRANT
Arthritis Foundation 421 Great Circle Road Suite 104 Nashville, TN 37228	35,510	PUBLIC	GENERAL FUNDING
Community Nashville Parkview Towers 210 25th Avenue, North, Suite 1005 Nashville, TN 37203	1,000	PUBLIC	GENERAL FUNDING
Nashville Crime Stoppers, Inc. PO Box 24185 Nashville, TN 37202-4185	5,000	PUBLIC	GENERAL FUNDING
Girl Scouts of Middle TN 4522 Granny White Pike Nashville, TN 37204	2,500	PUBLIC	GENERAL FUNDING
Make a Wish Foundation 209 10th Avenue, South Suite 527 Nashville, TN 37203	1,500	PUBLIC	GENERAL FUNDING
Muscular Dystrophy Association 900 Lee Street, #1010 Charleston, WV 25301	500	PUBLIC	GENERAL FUNDING
Tennessee State Museum 505 Deaderick Street Nashville, TN 37243-1120	1,200	PUBLIC	GENERAL FUNDING
Tennessee State University Foundation 3500 John A. Merritt Blvd Nashville, TN 37209	1,500	PUBLIC	GENERAL FUNDING
Country Music Hall of Fame 222 Fifth Ave, South Maildrop DP Nashville, TN 37203	5,000	PUBLIC	GENERAL FUNDING

Family & Children's Service 201 23rd Ave North Nashville, TN 37203	20,175	PUBLIC	GENERAL FUNDING
Leadership Nashville PO Box 190498 Nashville, TN 37219	1,000	PUBLIC	GENERAL FUNDING
Muscular Dystrophy Association 301 North Spring Street Murfreesboro, TN 37130 (MDA Lock-Up: Michelle Reynolds)	500	PUBLIC	GENERAL FUNDING
Music City, Inc. 150 4th Ave, South Nashville, TN 37203	7,500	PUBLIC	GENERAL FUNDING
Nashville OIC 460 10th Circle North PO Box 280507 Nashville, TN 37228	1,000	PUBLIC	GENERAL FUNDING
Nashville Symphony 1 Symphony Place Nashville, TN 37201	5,935	PUBLIC	GENERAL FUNDING
National Trust 1785 Massachusetts Avenue Washington, DC 20036	5,000	PUBLIC	GENERAL FUNDING
Northwest Family YMCA 3700 Ashland City Hwy Nashville, TN 37218	2,000	PUBLIC	GENERAL FUNDING
Saint Edwards Catholic Church Attn: Father Breen 188 Thompson Lane Nashville, TN 37211	5,000	PUBLIC	GENERAL FUNDING
Tennessee Repertory Theatre 161 Rains Ave Nashville, TN 37203	2,500	PUBLIC	GENERAL FUNDING
Tennessee Performing Arts Center 505 Deaderick Street Nashville, TN 37243	1,500	PUBLIC	GENERAL FUNDING

Vanderbilt University 2301 Vanderbilt Place Nashville, TN 37240	10,500	PUBLIC	GENERAL FUNDING
Volunteer State Horsemen's Foundation 203 3rd Ave N Franklin, TN 37064	5,150	PUBLIC	GENERAL FUNDING
Total Charitable Donations	**121,470**		

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
U.S. TRUST - BOND ACCRETION	2,221.	0.	2,221.
U.S. TRUST - DIVIDENDS	95,967.	0.	95,967.
U.S. TRUST - INTEREST	77,850.	0.	77,850.
U.S. TRUST - OID	10,920.	0.	10,920.
TOTAL TO FM 990-PF, PART I, LN 4	186,958.	0.	186,958.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST - MISC INV INCOME	1,524.	1,524.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,524.	1,524.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,575.	0.		2,575.
TO FM 990-PF, PG 1, LN 16A	2,575.	0.		2,575.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,780.	300.		2,480.
TO FORM 990-PF, PG 1, LN 16B	2,780.	300.		2,480.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	17,493.	17,493.		0.
TO FORM 990-PF, PG 1, LN 16C	17,493.	17,493.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	7,229.	723.		6,506.
LICENSES	75.	37.		38.
FOREIGN TAXES PAID	184.	184.		0.
FEDERAL EXCISE TAXES	1,715.	0.		0.
TO FORM 990-PF, PG 1, LN 18	9,203.	944.		6,544.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES EXPENSE	129.	64.		65.
SPONSORED EVENT EXPENSE	845.	0.		845.
DUES	3,230.	0.		3,230.
MILEAGE REIMBURSEMENT	102.	0.		102.
TAXABLE EXPENDITURES - SEE FOOTNOTE	4,500.	0.		0.
TO FORM 990-PF, PG 1, LN 23	8,806.	64.		4,242.

FOOTNOTES STATEMENT 8

TWO OF THE CHARITABLE PURPOSES INCLUDED IN THE ARTICLES OF INCORPORATION OF THE DANNER FOUNDATION AND FOR WHICH TAX EXEMPT STATUS OF THE ORGANIZATION WAS GRANTED ARE:

1)"TO PROMOTE, ENCOURAGE AND FOSTER EDUCATION BY PROVIDING FINANCIAL ASSISTANCE TO SCHOOLS AND INSTITUTIONS OF HIGHER

LEARNING" AND,
2)"TO CREATE, ENDOW, MAINTAIN AND DISTRIBUTE FUNDS FOR GRANTS, FELLOWSHIPS, SCHOLARSHIPS, LECTURESHIPS, OR PROFESSORSHIPS IN ONE OR MORE INSTITUTIONS OF LEARNING IN FURTHERANCE OF THE PURPOSES OF THE CORPORATION."

WHEN PREPARING THE 2009 RETURN FOR THE DANNER FOUNDATION, IT WAS DISCOVERED THAT TWO PAYMENTS HAD BEEN MADE TO INDIVIDUALS FOR EDUCATIONAL SCHOLARSHIPS TOTALLING $4,500. THE EXECUTIVE DIRECTOR WAS UNAWARE THAT THE TAX-EXEMPT STATUS OF THE FOUNDATION REQUIRED THAT ANY EDUCATIONAL PAYMENTS BE MADE DIRECTLY TO UNIVERSITIES. ONCE INFORMED OF THE ERROR AND THE REQUIREMENTS, NO FURTHER TAXABLE DISTRIBUTIONS WERE MADE NOR ARE ANY INTENDED TO BE MADE BY THE FOUNDATION IN THE FUTURE.

THE INDIVIDUALS RECEIVING THESE PAYMENTS ARE UNRELATED TO ANY OFFICER OR DIRECTOR OR EMPLOYEE OF THE DANNER FOUNDATION. THEY WERE IDENTIFIED BY THE UNIVERSITIES AS STUDENTS IN NEED OF FINANCIAL ASSISTANCE. THESE AMOUNTS ARE NOT RECOVERABLE FROM THE STUDENTS AS THEY ARE UNABLE TO REPAY THEM.

THEREFORE, THE AMOUNTS AND THE RECIPIENTS THEREOF HAVE BEEN REPORTED WITH THE FILING OF THIS RETURN AS TAXABLE EXPENDITURES AND THE EXCISE TAX PAID THEREON. THEY HAVE NOT BEEN INCLUDED AS DISBURSEMENTS FOR CHARITABLE PURPOSES ON THE RETURN.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9

DESCRIPTION	AMOUNT
RECOVERY OF PREVIOUS QUALIFYING CHARITABLE DISTRIBUTION	5,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	5,000.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FEDERAL FARM LOAN BANK CONS	X		0.	0.
FEDERAL HOME LN BKS CONS	X		100,000.	95,781.
FEDERAL HOME LN MTG CORP	X		0.	0.
FEDERAL HOME LN MTG CORP	X		0.	0.
FEDERAL NATL MTG ASSN MTN	X		49,825.	48,875.
FEDERAL NATL MTG ASSN MTN	X		50,000.	48,969.
FEDERAL NATL MTG ASSN	X		50,000.	47,703.
FEDERAL NATL MTG ASSN MTN	X		100,000.	98,250.
FEDERAL HOME LN MTG CORP	X		50,000.	49,558.
TOTAL U.S. GOVERNMENT OBLIGATIONS			399,825.	389,136.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			399,825.	389,136.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMGEN INC	21,914.	141,425.
APACHE CORP	37,880.	154,755.
BAC CAPITAL TRUST II	150,000.	133,500.
BERKSHIRE HATHAWAY, INC	95,806.	131,440.
COCA COLA CO	67,965.	85,500.
EXXON MOBIL CORP	31,140.	170,475.
GENERAL ELECTRIC CO	0.	0.
HALLIBURTON CO	107,111.	270,810.
HOME DEPOT, INC	36,200.	115,720.
INTEL CORP	48,094.	244,800.
INTERNATIONAL BUSINESS MACH	106,684.	261,800.
JOHNSON & JOHNSON	35,623.	193,230.

L-3 COMMUNICATION HOLDINGS	46,454.	86,950.
LINCOLN NATL CAP IV	126,800.	112,500.
MEDTRONIC INC	105,552.	87,960.
MICROSOFT CORP	65,961.	76,200.
ML CAPITAL TRUST V	150,000.	128,160.
PROCTOR & GAMBLE CO	53,641.	59,114.
SYSCO CORP	50,740.	223,520.
UNITED PARCEL SVC INC	92,135.	86,055.
UNITED TECHNOLOGIES CORP	77,894.	104,115.
VODAFONE GROUP PLC NEW SPONS	128,754.	115,450.
WACHOVIA PFD CORP	187,000.	151,164.
WALMART STORES INC	58,366.	64,140.
WALT DISNEY CO COM	55,181.	64,500.
WELLS FARGO & CO	47,060.	53,980.
WILLIS GROUP HOLDINGS	0.	0.
BARCLAYS BK PLC UK 1 YR REV	0.	0.
AUTOMATIC DATA PROCESSING, INC	25,379.	107,050.
AT&T, INC	0.	0.
GENERAL MILLS, INC	49,937.	65,216.
ALTRIA GROUP INC	30,840.	39,260.
CATERPILLAR INC	100,000.	74,087.
CISCO SYS INC	50,000.	39,501.
PHILLIP MORRIS INTL INC	51,019.	48,190.
BARCLAYS BK PLC 6 MONTH REV CONV NT UK	0.	0.
ROCHE HLDG LTD	41,340.	51,018.
BEST BUY INC	80,129.	78,920.
DUKE ENERGY CORP NEW COM	76,693.	86,050.
REPUBLIC SVCS INC	74,531.	84,930.
SCHLUMERGER LTD NETHERLANDS ANTILLES	100,000.	71,599.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,663,823.	4,063,084.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
G.E. CAP CORP MED. TERM BONDS	174,125.	174,221.
GENERAL FOODS CORP.	0.	0.
HCA INC NOTE	195,400.	197,000.
INTERNATIONAL PAPER DEBENTURES	0.	0.
NATIONAL RURAL UTILS COOP FIN CORP	99,900.	103,322.
MEDTRONIC INC CONV SR NT 4/18/06	47,200.	50,750.
VERIZON MD INC DEBENTURES A	104,560.	106,388.
AMERICAN EXPRESS BK FSB MED TERM BK NT	48,325.	53,297.
ST PAUL TRAVELERS COS INC SR UNSEC NT	49,284.	54,164.
FREEPORT-MCMORAN COPPER & GOLD IN SR NT	53,900.	54,500.
TOTAL TO FORM 990-PF, PART II, LINE 10C	772,694.	793,642.

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST RECEIVABLE	1,256.	0.	0.
ACCRUED DIVIDENDS RECEIVABLE	200.	0.	0.
MISCELLANEOUS RECEIVABLES	2,500.	0.	0.
TO FORM 990-PF, PART II, LINE 15	3,956.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RAYMOND L. DANNER JR.
696 NASHVILLE PIKE
GALLATIN, TN 37066

TELEPHONE NUMBER

(615)206-0770

FORM AND CONTENT OF APPLICATIONS

APPLICATION SHOULD CONSIST OF A LETTER REQUESTING DONATION AND DESCRIBING ACTIVITIES. FOLLOW UP CORRESPONDENCE MAY BE REQUIRED ALONG WITH A COPY OF THE DETERMINATION LETTER.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS ARE MADE ONLY TO CHARITABLE ORGANIZATIONS THAT QUALIFY UNDER IRC SECTION 501(C)(3).

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of Exempt Organization THE DANNER FOUNDATION	**Employer identification number** 58-1803926
File by the extended due date for filing the return See instructions	Number, street, and room or suite no. If a P O. box, see instructions. 696 NASHVILLE PIKE	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. GALLATIN, TN 37066	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870

[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ JAN WOOD, C/O DANNER COMPANY 696 NASHVILLE PIKE - GALLATIN, TN 37066

  Telephone No. ▶ (615)206-0770 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______ , and ending ______ .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

TAXPAYER IS AWAITING ADDITIONAL INFORMATION.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 4,054.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 6,060.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶

COPY

923832
05-26-09