

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



... 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

COPY

OMB No 1545-0052 2009

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

]	For c	alendar	year 2009, or tax year beginning	, ;	and ending				
	G C	heck all t	hat apply. Initial return	Initial ref	turn of a former public o	hanty	Į	Final return	
<u>.</u>))		X Amended return	Add	ress change	Name	change		
	Use	the IRS	Name of foundation					oyer identification num	ber
S	la	abel.						-1647495	
Ś	Oth	erwise,	GOSPEL MUSIC TRUST FUN					hone number (see page 10	of the instructions)
$\stackrel{\sim}{=}$	•	rint	Number and street (or P O box number if mail is not	delivered	to street address)	Room/suite		5-851-4500	
5		type.	P.O. BOX 144				1	mption application is pendi	
		Specific	City or town, state, and ZIP code		27070		D 1. Fo	reign organizations, check	here 🕨 📘
<u> </u>		uctions.	GOODLETTSVILLE		37072		1	reign organizations meetin	
			e of organization. X Section 501(c)(3) exemp					% test, check here and att	
<u>a</u>					e private foundation	:	1 '	ate foundation status was in 507(b)(1)(A), check here	
ا ہے			value of all assets at end J Accounting r		X Cash Acc	rual			_
=			m Part II, col (c), United States				ŀ	foundation is in a 60-mont section 507(b)(1)(B), chec	
ග .		e 16) ▶			1		under	Section 507 (b)(1)(b), thet	
0	Pa		Analysis of Revenue and Expenses		(a) Revenue and expenses per	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for chantable
a			otal of amounts in columns (b), (c), and (d) may not necessanly equite amounts in column (a) (see page 11 of the instructions))	ıdı	books	inco		income	purposes
				۵)	65 025				(cash basis only)
	ļ		ontributions, gifts, grants, etc., received (attach schedul		65,925				
	}		heck I if the foundation is not required to attact		9,198		5,430	9,198	
			iterest on savings and temporary cash investme	nts	47,718		47,718	47,718	
			ividends and interest from securities		47,710		47,710	47,710	
			et rental income or (loss)		•				
	E		et gain or (loss) from sale of assets not on line 10 Stmt	1	-121,659				
	le l		ross sales price for all assets on line 6a 1,047		1217 033				
	Revenue		apital gain net income (from Part IV, line 2)	, 002			163		
	i		et short-term capital gain				200	0	
<u> </u>			come modifications						
OLININIA O	>		ross sales less returns & allowances						
3	<u> </u>		ess Cost of goods sold						
*			ross profit or (loss) (attach schedule)						
نسم	~7		other income (attach schedule) Stmt	2	18,221		18,221	18,221	
-	-		otal. Add lines 1 through 11		19,403		71,532	75,137	
	enses		ompensation of officers, directors, trustees, etc						
_	- 65 26-	14 0	ther employee salanes and wages						
6	£ë ∣	1 5 P	ension plans, employee benefits				RECE	WED	
ŗ	Š	16a L	egal fees (attach schedule)				KEUL		
5		b A	ccounting fees (attach schedule) Stmt	3	3,000			SC	1,725
	<u>.</u>	c 0	ther professional fees (attach schedule)			85	JAN Z	8 2011 9	
	Ta		nterest			1	and the second	XX XX	
	ist		exes (attach schedule) (see page 14 of the instructions) $ {\sf Stmt} $	- 4	-1,418		OGDE	N. UT	
	声	19 D	epreciation (attach schedule) and depletion		· · · · · · · · · · · · · · · · · · ·		GEIDI		
	형		ccupancy		<u></u>				
	7		ravel, conferences, and meetings						
	au		rinting and publications	_	10 007				00.546
	β		ther expenses (att sch) Stmt	5	49,007				28,546
	aţį		otal operating and administrative expenses.		50 500		0		20 271
	Operating and Administrative tÉxp		dd lines 13 through 23		50,589	,	0		30,271
	9		ontributions, gifts, grants paid	1.05	87,765		^		87,765
-			otal expenses and disbursements. Add lines 24 and	1 25	138,354	<u> </u>	0	0	118,036
	- {		ubtract line 26 from line 12	_4.	110 051				
			xcess of revenue over expenses and disburseme	nts	-118,951	 	71 522	~	
			et investment income (if negative, enter -0-)				71,532	75,137	
-		c A	djusted net income (if negative, enter -0-)		of the instructions	L		15,137	Form 990-PF (2009

•	Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	f year
`_'	-ail i	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
- 1	1	Cash—non-interest-bearing			
-	2 .	Savings and temporary cash investments	132,551	54,665	54,665
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see page 16 of the	ľ		
		Instructions)			
	7	Other notes and loans receivable (att. schedule)			
	•	Less allowance for doubtful accounts	1	Ì	
S	8	Inventories for sale or use			
ĕ	9				·
Assets		Prepaid expenses and deferred charges			
٦	10a	Investments—US and state government obligations (attach schedule) Investments—corporate stock (attach schedule) See Stmt 6	1,917,863	2,408,583	2,408,583
	b		1,911,003	2,400,303	2,400,303
	C	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch.)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis		1	
		Less accumulated depreciation (attach sch.)			
- 1	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the			
4		instructions Also, see page 1, item I)	2,050,414	2,463,248	2,463,248
	17	Accounts payable and accrued expenses			
S	18	Grants payable			
E:	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>.</u>	21	Mortgages and other notes payable (attach schedule)			
ᅦ	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ X			
ces		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	2,050,414	2,463,248	
Net Assets or Fund Balan	25	Temporanly restricted			
Ba	26	Permanently restricted			
Þ		Foundations that do not follow SFAS 117, check here ▶			
.5		and complete lines 27 through 31.			
=	27	Capital stock, trust principal, or current funds			
S	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
ë	29	Retained earnings, accumulated income, endowment, or other funds			
158	30	Total net assets or fund balances (see page 17 of the			
۲	30	instructions)	2,050,414	2,463,248	
	31	Total liabilities and net assets/fund balances (see page 17	1 2/000/		
	31	· · · · ·	2,050,414	2,463,248	
لــــ	Doet I	of the instructions) Analysis of Changes in Net Assets or Fund Balances	2,030,414	2,403,240	
	Part I		agree with		
7		net assets or fund balances at beginning of year—Part II, column (a), line 30 (must	ayıce willi		2,050,414
_		of-year figure reported on prior year's return)		1 2	-118,951
		amount from Part I, line 27a		2	
_		rincreases not included in line 2 (itemize) ► See Statement 7	•	3	531,785
4		ines 1, 2, and 3		4	2,463,248
5		eases not included in line 2 (itemize)		5	2 462 240
_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b).	iine 30	6	2,463,248 Form 990-PF (2009)

Part IV Capital Gains and	Losses for Tax on Investmen	t Income	e						
(a) List and describe th 2-story brick warehou	e kind(s) of property sold (e g , real estate, se, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)		
1a TRUSTCORE INVESTM	ENTS								
b RAYMOND JAMES									
c RAYMOND JAMES									
d									
_ e	(f) Depreciation allowed	10	a) Cost or o	other hasis		(h) Gau	or (loss)		
(e) Gross sales price	(or allowable)		plus expen		(e) plus (f) minus (g)				
a 83							83		
b 42					<u> </u>		42		
c 38					ļ		38		
d					<u> </u>		*		
Complete only for accets showing gain	n in column (h) and owned by the found	tation on 12	2/31/60		<u> </u>				
Complete only for assets showing gar	(i) Adjusted basis		(k) Excess	of col. (1)		• •	(h) gain minus less than -0-) or		
(i) F M V as of 12/31/69	as of 12/31/69	,	over col (• • •			om col (h))		
a		-					83		
b							42		
С					ļ <u> </u>		38		
d									
_ e		=			 -				
2 Capital gain net income or (net capita	I loss) If gain, also enter in P				,		163		
3 Net short-term capital gain or (loss) a	If (loss), enter -0- in Page defined in sections 1222(5) and (6)	art i, line /	_		2		100		
, , ,	imn (c) (see pages 13 and 17 of the ins	tructions)	\neg						
If (loss), enter -0- in Part I, line 8	min (b) (acc pages to and the are are				3				
	er Section 4940(e) for Reduce	d Tax or	Net In	vestment Inco	me				
(For optional use by domestic private four	ndations subject to the section 4940(a)	tax on net ii	nvestmer	nt income)					
If section 4940(d)(2) applies, leave this pa	nrt blank								
Was the foundation liable for the section 4		any voor in	the base	period?	es X	No			
If "Yes," the foundation does not qualify up			tile base	periou.	62 EZ	140			
	column for each year, see page 18 of		ons befor	re making any entrie					
(a)	(b)	THE WINDS GOLD	0110 20101	(c)			(d)		
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	. 1	Net value o	of nonchantable-use as:	sets		tribution ratio divided by col (c))		
2008	68,	800		2,495,	959		0.027565		
2007		730		2,801,	958		0.034522		
2006							 		
2005									
2004									
1 ()						2	0.062087		
2 Total of line 1, column (d)3 Average distribution ratio for the 5-year	or base period - duude the total on line	2 by 5 or b	w the				0.002007		
number of years the foundation has b	•	2 by 5, 61 b	y a le			3	0.031044		
number of years the foundation has b	centin existence mess than e years								
4 Enter the net value of noncharitable-u	ise assets for 2009 from Part X, line 5					4	2,091,718		
5 Multiply line 4 by line 3					ļ	5	64,935		
6 Enter 1% of net investment income (1	i% of Part I, line 27b)					6	715		
						_	65 650		
7 Add lines 5 and 6						7	65,650		
O Fater world and death to the face D	t VII. line 4					8	118,036		
8 Enter qualifying distributions from Par	rt XII, line 4 e 7, check the box in Part VI, line 1b, ar	nd complete	that nart	using a 1% tay rate	See th		110,000		
Part VI instructions on page 18	The second disposition of the second of the								

	990-PF (2009) GOSPEL MUSIC TRUST FUND 58-1647495			P	age 4
.Pa	ift VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruc	tions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				715
	here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, coi (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2				715
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				715
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 884				
b	Exempt foreign organizations—tax withheld at source				
c	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d				884
8	Enter any penalty for underpayment of estimated tax. Check here				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10				169
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 169 Refunded 11		<u>.</u>		
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
-	of the instructions for definition)?		1b		Χ
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.				
_		N/A	1c		
d	· · · · · · · · · · · · · · · · · ·				
u	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
Ū	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
_	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
b		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		X
-	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	_X_	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X	
8а	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
ou	Instructions) ► TN				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				1
5	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	Χ	İ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
3	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		[]		1
	27)? If "Yes," complete Part XIV		9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				┌╌
10	names and addresses		10		Х
	Harries and addresses	Fr		0-PF	(2009)

Form 990-PF (2009)

om	990-PF(2009) GOSPEL MUSIC TRUST FUND		<u>.647495</u>			Page 6
P;	art VII-B Statements Regarding Activities for Which Form	4720 May Be Re	equired (conti	nued)		
5a	During the year did the foundation pay or incur any amount to					
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 49)45(e))?		Yes X No		
	(2) Influence the outcome of any specific public election (see section 4955), or to		_			
	directly or indirectly, any voter registration drive?	-	\square	Yes X No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		П	Yes X No		
	(4) Provide a grant to an organization other than a charitable, etc., organization d	escribed in	_			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instru			Yes X No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or e					
	purposes, or for the prevention of cruelty to children or animals?			Yes X No	1	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under	the exceptions desc				
	Regulations section 53.4945 or in a current notice regarding disaster assistance (N/A	5b	
	Organizations relying on a current notice regarding disaster assistance check here		•	▶ □		
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from					
	because it maintained expenditure responsibility for the grant?		N/A 🗍	Yes No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)		,			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay	nremiums				
-	on a personal benefit contract?	promisino		Yes X No		
ь	Did the foundation, during the year, pay premiums, directly or indirectly, on a persi	onal benefit contract	_		6b	X
-	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shell	ter transaction?		Yes X No		
	If yes, did the foundation receive any proceeds or have any net income attributable		_	N/A	7b	
	art VIII Information About Officers, Directors, Trustees, Fo				es,	
	and Contractors				•	
1 1	ist all officers, directors, trustees, foundation managers and their compensa	tion (see page 22 o	f the instruction	s).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and deferred		ense account,
		devoted to position	-0-)	compensation	0	
Se	ee Statement 8					
					↓	
]				
					<u> </u>	
]				
		ļ.,				
				<u> </u>	$oldsymbol{ol}}}}}}}}}}}}}}}}}}$	
2	Compensation of five highest-paid employees (other than those included or If none, enter "NONE."	n line 1—see page 2	23 of the instruct	ions).		
		(b) Title, and average		(d) Contributions to	1,-1,-	
	(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation		ense account, allowances
NC	NE .					
	and the state of t	ļ		ļ	—	
		1				
					†	
					—	
					 	
		1	<u></u>		$oldsymbol{oldsymbol{oldsymbol{oldsymbol{eta}}}$	
Γ o ta	I number of other employees paid over \$50,000					

orm 990-PF (20	09) GOSPEL MUSIC TRUST FUND	58-1647495	Page 7
Part VIII	Information About Officers, Directors, Trustees, Fou	ndation Managers, Highly Paid Emp	loyees,
•	and Contractors (continued)	20 511 111 111 111 111 111 111 111 111 11	
3 Five highe	st-paid independent contractors for professional services (see pag		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		-	-
Tatal aumbor of	others receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		
List the foundatio organizations and	n's four largest direct chantable activities during the tax year. Include relevant statisf other beneficiaries served, conferences convened, research papers produced, etc	tical information such as the number of	Expenses
1 N/A			
2			
3	<u> </u>		
3			
4			
	O D D D D D D D D D D D D D D D D D D D	and 24 of the instructions)	
Part IX-B	Summary of Program-Related Investments (see pa largest program-related investments made by the foundation during the tax year on		Amount
1 N/A	largest program-related investments made by the roth dation during the tax year or	into Tario E	Amount
1 11/11			
2			

Form **990-PF** (2009)

▶

All other program-related investments See page 24 of the instructions

Total. Add lines 1 through 3

	art X Minimum Investment Return (All domestic foundations must complete this part. Forei	an fo	undations
·F·¢	see page 24 of the instructions.)	giiio	undations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
•	purposes		
а	Average monthly fair market value of securities	1a	2,034,272
b	Average of monthly cash balances	1b	89,300
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,123,572
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,123,572
4	Cash deemed held for chantable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	31,854
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,091,718
6	Minimum investment return. Enter 5% of line 5	6	104,586
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(J)(3) and (J)(5) private operate XI	erating	
	foundations and certain foreign organizations check here ▶ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	104,586
2a	Tax on investment income for 2009 from Part VI, line 5 2a 715		
b	Income tax for 2009 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	715
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	103,871
4	Recovenes of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	103,871
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	}	
	line 1	7	103 , 871
Pa	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	118,036
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	· · · · · · · · · · · · · · · · · · ·
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	118,036
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	715
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	117,321
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	1	
	qualifies for the section 4940(e) reduction of tax in those years		

.Pa	urt XIII Undistributed Income (see page 26 of	the instructions)			
	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				103,871
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only			95,126	
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005				
С	From 2006				
d	From 2007				
е	From 2008				
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII,				
	line 4 ▶ \$ 118,036	l			
а	Applied to 2008, but not more than line 2a			95,126	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				22,910
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				·····
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		·		
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions	·····			
е	Undistributed income for 2008. Subtract line				
	4a from line 2a Taxable amount—see page				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be				00 00
_	distributed in 2010				80,961
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
_	instructions)				······································
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
	instructions)				
9	Excess distributions carryover to 2010.				
4.0	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2005	{			
b	Excess from 2006	1			
C	Excess from 2007	{			
d	Excess from 2008	1	`		
е	Excess from 2009	i .	T.		

Pa	rt XIV Private Operating For	undations (see pa	ge 27 of the instr	ructions and Part \	/II-A, question 9)	
1a	If the foundation has received a ruling or o					
	foundation, and the ruling is effective for 2	2009, enter the date of t	he ruling	•		
b	Check box to indicate whether the founda	ition is a private operatii	ng foundation describe	ed in section 49	942(J)(3) or 4942	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		(a) Tabel
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for				-	•
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,		, , , , , , , ,			
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
-	(1) Value of all assets					
	(2) Value of assets qualifying under	-		· <u> </u>		
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3					
-	of minimum investment return shown in				i	
	Part X, line 6 for each year listed				į	
С	"Support" alternative test—enter					
Ū	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public			:		
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)				:	
	(3) Largest amount of support from					
	an exempt organization		· · · · · · · · · · · · · · · · · · ·	1		
De	(4) Gross investment income art XV Supplementary Inform	nation (Complete	this part only if t	he foundation ha	d \$5 000 or more	in assets at
F¢	any time during the ye	•	•		u \$5,000 or more	m assets at
1	Information Regarding Foundation Ma		or the manache			
' a	List any managers of the foundation who	-	than 2% of the total co	ntributions received by t	the foundation	
a	before the close of any tax year (but only				are roundation	
	N/A	ii tiicy have contributed	111010 (11011 40,000) (0	(a)(2))		
b	List any managers of the foundation who	own 10% or more of the	e stock of a corporation	o (or an equally large po	urtion of the	·
	ownership of a partnership or other entity					
	N/A	or willow the roundado	irrias a 10% or greater	i interest		
2	Information Regarding Contribution, G	Frant Gift Loan Scho	larshin etc Progran	ne.		
2	— — ·		• •	e organizations and doe	s not accent	
	unsolicited requests for funds. If the found		•	=		
	organizations under other conditions, com	• •	, , ,	in the manuchons) to mu	IVIGUAIS OI	
_			•	ho addressed		
а	The name, address, and telephone numb N/A	er or the berson to who	m applications should	DC 000163350		
	14 / 13					
	The form in which applications should be	submitted and informat	ion and materials they	should include		
þ	The form in which applications should be N/A	SUDMINICO AND INIOMAL	ion and materials they	SHOULD INCIDURE		
_						
С	Any submission deadlines N/A					
۔		nuch as hu assesses	l arose shortable fold	to kinds of institutions	or other factors	·
d	Any restrictions or limitations on awards, s	such as by geographica	n areas, criantable field	นอ, หมานอ บา มาอยิเนนิบที่5,	OF OTHER TACTORS	
	N/A					000 DE

Supplementary Information (continued) -3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of recipient Amount any foundation manager contribution Name and address (home or business) or substantial contributor Paid during the year See Statement 9 87,765 ▶ 3a 87,765 Total Approved for future payment N/A ▶ 3b Total

.Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelate	d business income	Exclude	d by section 512, 513, or 514	(e)					
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of				
1	Program ser				-		the instructions)				
					 						
					†						
	,				1						
				· · · · ·	1						
	f										
	g Fees an	d contracts from government agencies									
2	Membership	dues and assessments			ļ						
3	Interest on s	avings and temporary cash investments					9,198				
4	Dividends ar	nd interest from securities			ļ		47,718				
5		come or (loss) from real estate									
		anced property			-						
		financed property									
		come or (loss) from personal property					10 221				
7	Other invest						18,221 -121,659				
8	•	s) from sales of assets other than inventory					-121,039				
9		or (loss) from special events			1						
		or (loss) from sales of inventory					·				
"	_	ue a			1						
					1						
	e										
12	Subtotal Ad	d columns (b), (d), and (e)		()	0	-46,522				
		ne 12, columns (b), (d), and (e)				13 _	-46,522				
(Se	e worksheet	in line 13 instructions on page 28 to verify calculations)								
	Part XVI-B	Relationship of Activities to the Ac	complishm	ent of Exempt Pu	ırpose	<u>s</u>					
	Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the									
	▼		poses (other than by providing funds for such purposes) (See page 29 of the D IS SET UP TO ASSIST INDIVIDUALS								
_	1	instructions)									
_	1a	WHO ARE ASSOCIATED WITH T	LS SET C	OFT MUCTO TO	TINE	DIVIDUALS					
_											
_		EXPERIENCED SOME CATASTROTTEM IN NEED OF ADDITIONAL	OPHE IN	THEIR TIVE	om CIUW C	DUDING 2007					
_		SIXTEEN INDIVIDUALS WITH					•				
_		RECEIVED FUNDS FROM THE T									
_		ENORMOUS MEDICAL EXPENSES	THE	BOARD OF T	RUSTE	EES REVIEWS					
_		ALL REQUESTS FOR ASSISTAN	ICE AND	TNVESTIGAT	ES TO	VERIFY THE	· · · · · · · · · · · · · · · · · · · 				
		NEED BEFORE ASSISTANCE IS									
Made Barotta Hadra Himos 20 Gtalles											
	· · · · · ·										
							-				
						<u> </u>					
											
			<u> </u>								
											
							 -				
_											
			 '								
		L									

1 Did the organization directly or indirectly ergage in any of the following with any other organization described in patients 501(c) of the Code (other than section 501(c)3) organizations; or in section 527, relating to political organization organizations. 2 Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash Coher resisted in Section 521(c) organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets of assets from a noncharitable exempt organization (1) Sales of assets of asset	P	art XVII	Information Regardantz		nsfers To and Transactio	ns an	d Relationshi	ps With No	onchar	itable		
a Transfers from the reporting foundation to a nonchambable exempt organization of (1) Cash (2) Other assets 1 Transfers from the reporting foundation to a nonchambable exempt organization of (1) Cash (2) Other assets 2 Transfers from the reporting foundation to a nonchambable exempt organization of (1) Cash (2) Other assets 3 Transfers from a nonchambable exempt organization (2) Purchases of assets from a nonchambable exempt organization (3) Renal of foraingues and assets (4) Rembursement arrangements 4 (8) Rembursement arrangements 5 (9) Cans no forainguerantes 6 (1) Cans no forainguerantes 6 (1) Cans no forainguerantes 7 (2) Underson the above is "ves," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services grew the reporting foundation if the Eurodation received less than fair market value of the goods, other assets, or services grew the reporting foundation if the Eurodation received less than fair market value of the goods, other assets, or services grew the reporting foundation if the Eurodation of transfers, transactions, and sharing arrangements 7 (2) I units (1) Amenical market (2) Amenical marke	1	Did the or			in any of the following with any of	er orga	nızatıon described	·	····		Yes	No
organizations? a Transfers from the reporting foundation to a nencharitable exempt organization of (1) Cash (2) Other assets (3) Other assets is a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reminibraries (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (5) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Performance of services in the following schedule of the podds, other assets, or services received. (8) Performance of services in the following schedule of the following schedule of the podds, other assets, or services received. (9) Fund of following schedule (1) Amount whorked (2) Amount whorked (3) Amount whorked (4) Name of organization (4) The Cate (other than section 591(c)(3)) or in section 527? 1) If "Yes," complete the following schedule (4) Name of organization (6) The Cate (other than section 591(c)(3)) or in section 527? 1) If "Yes," complete the following schedule (6) The Cate (other than section 591(c)(3)) or in section 527? 1) If "Yes," complete the following schedule (1) Amount whorked (2) Amount of organization of prepare (other than section 591(c)(3)) or in section 527? 1) If "Yes," complete the following schedule (1) Amount of organization of prepare (other tha	•		•									
(2) Other sasets b Other transactions. (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of sarvices or membership or fundraising solicitations (6) Performance of sarvices or rembership or fundraising solicitations (7) If the same of the			, ,		(
(2) Other assets to a noncharitable exempt organization (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets to an noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or foan guarantees (6) Loans or foan guarantees (7) Sales of assets to an oncharitable exempt organization (8) Performance of services or membership or fundrasing solicitations (9) Loans or foan guarantees (15) Loans or foan guarantees (16) Loans or foan guarantees (17) Loans or foan guarantees (18) Loans or foan guarantees (18) Loans or foan guarantees (18) Loans or foan guarantees (19) Loans or foanguarantees (19) Loa	а	Transfers	from the reporting founda	ation to a non	chantable exempt organization of							ĺ
b Other transactions. (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of feolities, equipment, or other assets (4) Reminiburance of services or membership or fundraising solicitations (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Stanger of facilities, equipment, mailing lists, other assets, or paid employees (8) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (8) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (9) It is answer to any of the above in "Yes," complete the following schedule Column (b) should always show the for market value of the goods, other assets, or services given by the reporting foundation in the foundation received lists than fair market value of the goods, other assets, or services given by the reporting foundation in the foundation received lists than fair market value in any transaction or sharing arrangements. (9) Line in (1) Amount envoted (2) Name of noncharitable exempt urganization (4) Description of transfers, transactions, and sharing arrangements. (9) Loans or facilities, equipment, above in column (1) the value of the goods, other assets, or services received. (9) Line in (1) Amount envoted (2) Name of noncharitable exempt urganization (4) Description of transfers, transactions, and sharing arrangements. (9) Line in (1) Amount envoted (1) Amount envoted (2) Name of noncharitable exempt urganization (4) Description of relationships arrangements. (9) Line in (1) Amount envoted (1) Amount envoted (2) Amount envoted (2) Name of noncharitable exempt urganization (4) Description of relationships arrangements. (9) Line in (1) Amount envoted (1) Amount envoted (2) Amount envoted (2) Name of noncharitable exempt urganization (3) Description of relationships arrangements. (9) Line in (1) Amount envoted (2) Amount envoted (2) Amount envoted (2) Amount envoted (2)		(1) Cash								1a(1)		
(1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of fiscilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan quarantees (6) Loans or loan quarantees (7) Loans or loan quarantees (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (10) Loans or loan quarantees (10) Loans or loans or loan quarantees (10) Loans or loan quarantees (10) Loans or loans quarantees (10) Loans or loans quarantees (10) Loans or loans or loans quarantees (10) L		(2) Other	assets							1a(2)		X
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of foothers, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Exemplified in the state of the goods, other assets, or paid employees (8) Performance of services exempted in the state of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Lean or (b) Amount involved (c) Name of nonchamitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (c) Amount involved (d) Amount involved (e) Amount involve	þ	Other tran	sactions.									į
(a) Rental of facilities, equipment, or other assets (b) Loars or loan guarantees (c) Performance of services or membership or fundraising solicitations (d) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (f) Loars or loan guarantees (g) Loars or loan faultees that faurantees (g) Loars or loan faurantees (g) Loars or loans faurantees (g		(1) Sales	of assets to a nonchanta	ble exempt o	rganization					1b(1)		
(e) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Example of facilities, equipment, mailing late, other assets, or paid employees (8) The answer to any of the above in "ves", complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than far market value in any transaction or sharing arrangements, show in column (b) the value of the goods, other assets, or services received. (e) Line no (b) Amount involved (c) Name of nonchamable evering organization (d) Description of transfers, transactions, and sharing arrangements. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 3b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationships 3c Indiana (c) Description of relationships 3c Indiana (c) Description of relationships 3c Indiana (c) Description of relationships 4c Indiana (c) Description of relationships 4		(2) Purch	ases of assets from a no	nchantable e	xempt organization					1b(2)		
(5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (10) Should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of nonchantable evering organization (d) Description of transfers, transactions, and sharing arrangements (e) Line no (b) Amount involved (c) Name of nonchantable evering organization (d) Description of transfers, transactions, and sharing arrangements (e) Line no (b) Type of organization (d) Description of transfers, transactions, and sharing arrangements (e) Line no (b) Type of organization (d) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of transfers, transactions, and sharing arrangements (e) Line no (e) Description of relationship (e) Line no (e) Description of relationship (e) Line no (e) Line		(3) Renta	l of facilities, equipment,	or other asse	ts							
(6) Performance of services or membership or fundraising solicitations C Shang of facilities, equipment, making lists, other assets, or paid employees d If the answer to any of the aboves is "Vesi." complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or shaning arrangements. Show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount envolved (c) Name of moncharitable exempt organization (d) Description of transfers, transactions, and shaning arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) Descripti		(4) Reim	oursement arrangements									
c Shanng of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value on the property of the state of the goods, other assets, or services received. (a) Line no (b) Amount microbed (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3)) or in section 527? Yes No If "Yes; Complete the following schedule												
d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting floundation if the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services given by the reporting floundation if the floundation received less than fair market value in any transaction of sharing arrangements. Set the floundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3) or in section 527? Yes No If "Yes," complete the following schedule Under penalties of perguny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and best (i. is true, correct, and complete Declaration of preparer (other than taxpayer or flouciary) is based on all information of which preparer has any knowledge Under penalties of perguny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and best (i. is true, correct, and complete Declaration of preparer (other than taxpayer or flouciary) is based on all information of which preparer has any knowledge Under penalties of perguny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and best (i. is true, correct, and complete Declaration of preparer (other than taxpayer or flouciary) is based on all information of which preparer has any knowledge Firm's name (or yours if self-employed, address, spatiare or page 30 of the instruction) In the contraction of the contraction of penalties of penalties of penalties or penalties of penalties or penalties of penalties or penalties of penalties or penalties or penalties of penalties or penalties or penalties or penalties o					· · · · · · · · · · · · · · · · · · ·							
value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharin										1c		<u>X</u>
value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) In an o (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (e) Name of nonchantable exempt organizations (f) Name of nonchantable exempt organizations (g) Name of nonchantable exempt organizations (g) Description of transfers, transactions, and sharing arrangements (g) Name of organization (e) Description of transfers, transactions, and sharing arrangements (g) Name of organization (e) Description of transfers, transactions, and sharing arrangements (g) Name of organizations (h) Type of organizations (h	d		•	-	_							
(e) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Name of nonchantable exempt organization (f) Description of transfers, transactions, and sharing arrangements (g) Reserve the following schedule (g) Name of organization (h) Type of organization (c) Description of relationship (g) Name of organization (h) Type of organization (c) Description of relationship (g) Name of organization (h) Type of organization (c) Description of relationship (g) Name of organization (h) Type of o			-	_								
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No If "Yes," complete the following schedule				T .		ne good:					monto	
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes No If Yes, complete the following schedule	_	`	(b) Amount involved	(c) Name	or noncharitable exempt organization	+	(a) Description of the	ansiers, transac	uons, and	snaming arrange	ments	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule	١/.	Α		 		+						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule				 		-						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule			-			-						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule				 		+						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						+						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule				-								
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						1						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule				-		+						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule			 	-		-						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						<u> </u>						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						-						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						 						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule				-		 -						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule						 						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b if "Yes." complete the following schedule	ο-	In the form		l	the constitution and an expension to a							
b If "Yes." complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penaltites of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Date Title	za		•	•		-	organizations			$\sqcap \checkmark$	s X) No
(a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) Description of relationship (h) Type of organization (h) Type of organization (h) Type of organization (h) Type of organization (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (h) Type of organization (h) Type of organization (c) Description of relationship (h) Type of organization (c) Description of relationship (n) Type of organization (n) Description of relationship (n) Description of relation of relationship (n) Description of relation of relat			• •	•	ian section 50 f(c)(5)) or in section	3211				U ''	55 [2]	JINO
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Date Check if self-employed X Preparer's signature or page 30 of the instructions; 410-58-2385	D			edule	(h) Type of organization			c) Description of	of relations	hin	,	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee			(a) Name or organization		(b) Type of organization			o Description e	7 relations	· · · · · · · · · · · · · · · · · · ·		
belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title		11/12	·			1						
belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title										· · · · · · · · · · · · · · · · · · ·		
belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title	_											
belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title												
belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title	7			1 5	d the sature reduction accompanions		and atatements, and	t to the best of s	ny kaoudos	tan and		
Preparer's signature Preparer's signature Preparer's signature O1/19/11 Check if self-employed \(\bigsim \text{X}\) Preparer's identifying number (see Signature on page 30 of the instructions) 410-58-2385 Firm's name (or yours if self-employed), address, and ZIP code MCMurray & Associates, CPA's EIN \(\bigsim 62-1765435) Hendersonville, TN 37075-2606 Phone no 615-824-2724		belief, it is	rue, correct, and complete D	eclaration of pr	eparer (other than taxpayer or fiduciary) is based	d on all information of	which preparer	has any k	nowledge		
Preparer's signature Preparer's signature Preparer's signature O1/19/11 Check if self-employed \(\bigsim \text{X}\) Preparer's identifying number (see Signature on page 30 of the instructions) 410-58-2385 Firm's name (or yours if self-employed), address, and ZIP code MCMurray & Associates, CPA's EIN \(\bigsim 62-1765435) Hendersonville, TN 37075-2606 Phone no 615-824-2724		k			1		L					
Preparer's signature Preparer's signature Preparer's signature O1/19/11 Check if self-employed \(\bigsim \text{X}\) Preparer's identifying number (see Signature on page 30 of the instructions) 410-58-2385 Firm's name (or yours if self-employed), address, and ZIP code MCMurray & Associates, CPA's EIN \(\bigsim 62-1765435) Hendersonville, TN 37075-2606 Phone no 615-824-2724	<u>., </u>	Signat	ure of officer or trustee		Date		- ₽ ,	ıtle				
Firm's name (or yours if self-employed), address, and ZIP code Preparer's signature O1/19/11	- E	- Organiza						T		Preparer's identif	ying	
Firm's name (or yours if self-employed), address, and ZIP code Signature			Droporado A				Date	Check if	তা	number (see Sig	nature	טר עכ
Firm's name (or yours if self-employed), address, and ZIP code McMurray & Associates, CPA's 641 E Main St Hendersonville, TN 37075-2606 Phone no 615-824-2724	<u></u>	ler's					01/19/11	self-employed				-
and ZIP code Hendersonville, TN 37075-2606 Phone no 615-824-2724	ا م	Pagic -		McMurr	av & Associates	CPD		-1		110 00		<u> </u>
and ZIP code Hendersonville, TN 37075-2606 Phone no 615-824-2724		Pel Ust				OFM			FIN -	62-176	543	5
		~				7075	-2606					
			<u></u>	nende	TOOHVITTE, IN O	, , , ,	2000		i none no			

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization **Employer identification number** 58-1647495 GOSPEL MUSIC TRUST FUND Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and П For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

of 1 of Part I Schedule B (Form 990, 990-EZ, or 990-PF) (2009) Page 1 **Employer identification number** Name of organization 58-1647495 GOSPEL MUSIC TRUST FUND Part I Contributors (see instructions) (a) (c) (d) Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution No. 1 GAITHER CHARITABLE FOUNDATIONS Person P.O. BOX 737 **Payroll** 25,000 Noncash TN 46001 ALEXANDRIA (Complete Part II if there is a noncash contribution) (b) (c) (d) (a) Name, address, and ZIP + 4 Aggregate contributions Type of contribution No. Person Payroll Noncash (Complete Part II if there is a noncash contribution) (d) (a) (b) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution) (c) (d) (b) (a) Aggregate contributions Type of contribution No. Name, address, and ZIP + 4 Person Pavroll Noncash (Complete Part II if there is a noncash contribution) (b) (c) (d) (a) Aggregate contributions Type of contribution No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II if there is a noncash contribution) (b) (c) (d) (a) Aggregate contributions Type of contribution Name, address, and ZIP + 4 No. Person Payroll Noncash (Complete Part II if there is a noncash contribution)

88070 GOSPEL MUSIC TRUST FUND

Federal Statements

58-1647495 FYE: 12/31/2009

Assets
<u>~</u>
9
<u>e</u>
Š
"
ä
Ö
9
.≒
-
Ξ
5
_
990-PF
눛
90
6
Ε
Ξ
H
_
7
Ħ
er
Ε
9
ā
က

De	Description		How Received					
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Ű	Net Gain / Loss
WELLS FARGO MUNI	Various	\$ 60/20/6	Purchase 6,187 \$	6,135 \$		٠ V	ഗ	52
TRUSTCORE FUNDS	Various	Various	Purchase 597,806	655,340				-57,534
RAYMOND JAMES FUNDS	Varions	Various	Purchase	142,924				-6,158
RAYMOND JAMES FUNDS	Varions	Varions	Purchase	103.457				-23,769
RAYMOND JAMES FUNDS	Various	Various	Purchase 150,674	162,119				-11,445
RAYMOND JAMES FUNDS	Various	Various	Purchase 76,398	99,366				-22,968
Total		_v ,	1,047,519 \$	1,169,341 \$	0	\$	\	-121,822

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Reve	Revenue per Books	Net	Vet Investment Income	Ad	Adjusted Net Income
POWERSHARES SEC 1256 INCOME POWERHARES SEC 1256 INCOME POWERSHARES NET CAP GAINS POWERSHARES SEC 1256 INCOME POWERSHARES NET CAP LOSSES POWERSHARES SEC 1256 INCOME POWERSHARES SEC 1256 INCOME POWERSHARES NET CAP GAINS POWERSHARES SEC 1256 INCOME	S	10,250 1,156 1,156 740 807 -235 3,117 2,060	φ	10,250 1,156 1,156 807 -235 3,117 2,060	v _r	10,250 1,156 740 807 -235 3,117 2,060
RAYMOND JAMES Total	w w	255	ς».	255	· Λ	255

88070 GOSPEL MUSIC TRUST FUND 58-1647495 FYE: 12/31/2009	Federal	Federal Statements		1/19/2011 2:58 PM
State	ement 3 - Form 990-PF, P	Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees	ng Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 3,000	v. 0	w. u	\$ 1,725
iocai) 	, T
	Statement 4 - Form 990	Form 990-PF, Part I, Line 18 - Taxes	<u>88</u>	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Taxes/Licenses Total	\$ -1,418	\$ \$	\$	0
Stal	Statement 5 - Form 990-PF,	990-PF, Part I, Line 23 - Other Expenses	penses	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$	\$	s	⟨v}
Expenses BANK CHARGES BROKERAGE FEES OFFICE EXPENSE INSURANCE	190 18,026 1,123 1,122			28.546
Total	\$ 49,007	0	\$	
				-
				3-5

88070 GOSPEL MUSIC TRUST FUND

58-1647495

Federal Statements

1/19/2011 2:58 PM

FYE: 12/31/2009

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description							
	_	Beginning of Year		End of Year	Basis of Valuation		Fair Market Value
VARIOUS STOCKS/MUTUAL FUNDS							
	\$_	1,917,863	\$_	2,408,583	Market	\$_	2,408,583
Total	\$_	1,917,863	\$	2,408,583		\$	2,408,583

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description		Amount
UNREALIZED GAIN/LOSS	\$_	531,785
Total	\$	531,785

•
ΜĠ
2:58
9/2011
1/19

88070 GOSPEL MUSIC TRUST FUND 58-1647495 FYE: 12/31/2009

Federal Statements

ن
Ħ,
Trustees
Š
Director
J.S.
Office
ð
st
- List of
_
Line
Ę
7
Pa
L.
٠
990-F
Ε
Ö
÷
t 8
atemen
St

Name and Address Ti	Title	_	Average Compensation Ben	Benefits	Expenses
ED HARPER P.O. BOX 144 GOODLETTSVILLE TN 37070	PRESIDENT	0.00	0	0	0
KEN HARDING 1400 18TH AVE. S, STE B1C NASHVILLE TN 37212	SECRETARY	0.00	0	0	0
BILL HEARN 101 WINNERS CIR BRENTWOOD TN 37027	TREASURER	0.00	0	0	0
BILL GAITHER P.O. BOX 737 ALEXANDRIA IN 46001	VICE PRES.	0.00	0	0	0
ROGER HOLMES 1035 BATES CT. HENDERSONVILLE TN 37075		00.00	0	0	0
LES BEASLEY 1776 BRIGHTLEAF CIR. CANTONMENT FL 32533		0.00	0	0	0
JACKIE PATILLO 550 MADISON AVE., 10TH FL NEW YORK NY 10022		00.00	0	0	0
DARRELL HARRIS 417 HOPE AVE. FRANKLIN TN 37067		00.00	0	0	0
ROLAND LUNDY 730 COOL SPRINGS BLVD., SUITE 120 FRANKLIN TN 37067		00.00	0	0	0
DON BUTLER		0.00	0	0	0

88070 GOSPEL MUSIC TRUST FUND 58-1647495 FYE: 12/31/2009	Federal	Federal Statements	Ş.	1/.	1/19/2011 2:58 PM
Statement 8 - Form 990-PF,	rm 990-PF, Part VIII, I	Line 1 - List of ((continued)	Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)	rustees,	
Name and Address 104 FOXBOROUGH SQ W BRENTWOOD TN 37027	Title	Average	Compensation	Benefits	Expenses
AMY GRANT 5300 VIRGINIA WAY #100 BRENTWOOD TN 37027		00.00			
					ω

58-1647495 FYE: 12/31/2009		Federal Statements	ments	1/19/2011 2:58 PM
Stateme	ent 9 - Form 990-PF, Part X	(V, Line 3a - Gra	Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the	
Name	Address	5		
Address	Relationship	Status	Purpose	Amount
			MEDICAL EXPENSES	2,800
			MEDICAL EXPENSES	19,508
			MEDICAL EXPENSES	2,000
			MEDICAL EXPENSES	5,000
			MEDICAL EXPENSES	5,434
			MEDICAL EXPENSES	520
			MEDICAL EXPENSES	3,500
			MEDICAL EXPENSES	8,927
			MEDICAL EXPENSES	1,818
			MEDICAL EXPENSES	2,000
			MEDICAL EXPENSES	7,103
			MEDICAL EXPENSES	4,000
			MEDICAL EXPENSES	9,247
			MEDICAL EXPENSES	5,000
D. WILLARD			MEDICAL EXPENSES	1,908
Total				87,765
				6

88070 GOSPEL MUSIC TRUST FUND

58-1647495

Federal Statements

1/19/2011 2:58 PM

' FYE: 12/31/2009

Direct Public Support

Contributor	Cash Contribution	Noncash Contribution
	40,925	
Total	40,925	0

88070 GOSPEL MUSIC TRUST FUND 1/19/2011 2:58 PM

58-1647495

Federal Statements

FYE: 12/31/2009

Taxable Interest on Inves	tments
---------------------------	--------

Description	Amount		Unrelated Business Code	Exclusion Code	Postal Code
TRUSTCORE INVESTMENTS RAYMOND JAMES RAYMOND JAMES RAYMOND JAMES POWERSHARES POWERSHARES POWERSHARES POWERSHARES POWERSHARES POWERSHARES POWERSHARES POWERSHARES	Ş	3,740 1,372 154 8 5 73 6 6 53			
Total	\$	5,430			

Tax-Exempt Interest on Investments

Description	Amount		Unrelated Business Code	Exclusion Code	Postal Code
TRUSTCORE INVESTMENTS WACHOVIA SECURITIES	\$	3,768			
Total	\$	3,768			

Taxable Dividends from Securities

Description	Amount		Unrelated Business Code	Exclusion <u>Code</u>	Postal Code
TRUST CORE INVESTMENTS SUNTRUST INVESTMENTS RAYMOND JAMES RAYMOND JAMES LAZARD	\$	33,881 20 8,159 5,658			
Total	\$	47,718			

Other Investment Income

Description	Amount		Unrelated <u>Business Code</u>	Exclusion <u>Code</u>	Postal <u>Code</u>
POWERSHARES SEC 1256 INCOME POWERHARES SEC 1256 INCOME POWERSHARES NET CAP GAINS POWERSHARES SEC 1256 INCOME POWERSHARES NET CAP LOSSES POWERSHARES SEC 1256 INCOME POWERSHARES NET CAP GAINS POWERSHARES SEC 1256 INCOME RAYMOND JAMES	\$	10,250 1,156 740 807 -235 3,117 71 2,060 255			
Total	\$	18,221			