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DLN: 93492110007020

2009

OMB No 1545-1150

Form 990-EZ

Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than

\$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| | | 0.0011100 | | organization may have to use a copy of this return to sati | | | rements | | | |
|---|--|---|----------------|---|--------------------------------|------------------------------------|--------------|---------------|---------------------------------------|--|
| | | | ear, or | tax year beginning 01-01-2009 , and endin | ng 12-3 | | | | | |
| _ | Please MEDICAN ACADEMY OF | | | D Emplo | Employer identification number | | | | | |
| _ | Address change use IRS ANESTHESIOLOGIST ASSISTANTS INC 5 | | | | | 58-1372066 | | | | |
| Initial return print or 2209 DICKENS ROAD | | | | | E Teleph | Telephone number | | | | |
| Terminated type. See | | | | | | (804) 565-6353 | | | | |
| _ | Specific City or town, state or country, and ZIP + 4 | | | | | | F Group | oup Exemption | | |
| _ | | 111 | struc- ons. | RICHMOND, VA 23230 | | | Numbe | er l | F | |
| | | | | | | | | _ | | |
| ♦ Se | ection | | | ns and 4947(a)(1) nonexempt charitable trusts mpleted Schedule A (Form 990 or 990-EZ). | , | GAccounting met Other (specify) | | Cash | I Accrual | |
| I W | ebsit e: | :NWW ANES | THETIS | T ORG | | H Check ► 🔽 | | organiza | ation | |
| J Ta | x-Exer | mpt status (check | only on | e)— 501(c) (6) ◀(insert no) 4947(a)(1) or 52 | 27 | • | | | -EZ, or 990-PF) | |
| K Cl | neck 🕨 | If the organiz | atıon ı | s not a section 509(a)(3) supporting organization an | ı d ıtsgı | | | | | |
| | | | | n 990 return is not required, but if the organization ch | | | | | | |
| | | | | etermine gross receipts, if \$500,000 or more, file Form 990 inste | | | ► \$ | | 313,879 | |
| Pa | rt I | • | | ises, and Changes in Net Assets or Fund | Balar | ICES (See the ins | tructio | ns for F | | |
| | 1 | Contributions, o | gıfts, g | rants, and similar amounts received | | | L | 1 | 25,546 | |
| | 2 | Program servic | e reve | nue including government fees and contracts . | | | L | 2 | 102,125 | |
| | 3 | Membership du | es and | assessments | | | | 3 | 183,205 | |
| | 4 | Investment inc | ome | | | | . [| 4 | 259 | |
| | 5a | Gross amount f | rom sa | le of assets other than inventory | | 5a | | | | |
| <u>o</u> | ь | Less cost or ot | ther ba | sis and sales expenses | | 5b | | | | |
| e H | _ c | | | le of assets other than inventory (Subtract line 5b fro | ∟ om line | | | 5c | | |
| Revenue | 6 | | | tivities (complete applicable parts of Schedule G) If | | | - | | | |
| | a | | | | | | | | | |
| | | reported on line | | | | 6a | | | | |
| | h | • | • | other than fundraising expenses | | 6b | | | | |
| | | | | | | | _ ا | | | |
| | C | _ | = | | om me | Ī | ' - | 6c | | |
| | 7a | | | ory, less returns and allowances | | 7a | | | | |
| | Ь | Less cost of go | | | | 7b | | | | |
| | C | | | rom sales of inventory (Subtract line 7b from line 7a) |) . | | · | 7c | | |
| | 8 | Other revenue (| (descri | be 🏲 🚾 | | |) | 8 | 2,744 | |
| | 9 | | | es 1, 2, 3, 4, 5c, 6c, 7c, and 8 | | or a section | | 9 | 313,879 | |
| | 10 | Grants and sım | ılar am | ounts paid (attach schedule) 🕏 | | | | 10 | 19,000 | |
| | 11 | Benefits paid to | or for | members | | | | 11 | | |
| | 12 | Salaries, other | compe | nsation, and employee benefits | | | . [| 12 | | |
| ιΛ Δι | 13 | • | = | other payments to independent contractors | _ | | _ <u>_</u> | 13 | 67,088 | |
| Š | 14 | Occupancy, rent, utilities, and maintenance | | | | | - | 14 | | |
| Expenses | | | • | postage, and shipping | - • | | _ <u>_</u> | 15 | 2,755 | |
| ш | 15 | | | | | | - | | · · · · · · · · · · · · · · · · · · · | |
| | 16 | Other expenses (describe # | | | —, ⊢ | 16 | 181,185 | | | |
| | 17 | | | nes 10 through 16 | | <u> </u> | | 17 | 270,028 | |
| E o | 18 | | | the year (Subtract line 17 from line 9) | | | | 18 | 43,851 | |
| Net Assets | 19 | Net assets or fu | und bal | ances at beginning of year (from line 27, column (A)) |) (must | agree with | | | | |
| ر 100 | | end-of-year figu | ıre rep | orted on prior year's return) | | | | 19 | 77,610 | |
| ž | 20 | Other changes | ın net | assets or fund balances (attach explanation) . | | | | 20 | | |
| | 21 | Net assets or fu | und bal | ances at end of year Combine lines 18 through 20 | | | | 21 | 121,461 | |
| Pa | rt II | Balance Sh | eets- | —If⊤otal assets on line 25, column (B) are \$1,250,0 | 000 or | more, file Form 99 | 0 inste | ad of F | orm 990-EZ | |
| | | | | | | | | | | |
| | | (| (See th | e instructions for Part II) | (A) | Beginning of year | | (B) E | End of year | |
| 22 | Cash, | , savings, and inv | estme | nts | | 141,92 | 26 22 | | 208,013 | |
| 23 | Land | and buildings | | | | | 23 | | | |
| 24 | Other | r assets (describ | e ► 2 |) | | 5,4: | 11 24 | | 3,963 | |
| 25 | | assets | | | | 147,3 | 37 25 | | 211,976 | |
| 26 | Total | liabilities (descr | ıbe 🟲 ' | 5 | | 69,7 | 27 26 | | 90,515 | |
| 27 | Net a | ssets or fund bal | ances | (line 27 of column (B) must agree with line 21) . | | 77,6: | 10 27 | | 121,461 | |

| Statement of Program | Expenses | | | | | |
|---|-------------------------------|------------------------------|-------------------------|--------------------------|------------------|--|
| What is the organization's primary exemp | (Required for section 50 | | | | | |
| TO ESTABLISH AND MAINTAIN THE ST | GAND | (c)(3) and 501(c)(4) | | | | |
| ENCOURAGING CONTINUING EDUCAT | TON AND RESEARCH TO A | ALL GRADUATE ANES | THESIOLO GIST | organizations and sectio | | |
| ASSISTANTS AND ENROLLED STUDEN | | 4947(a)(1) trusts, | | | | |
| Describe what was achieved in carrying o | ut the organization's exemp | t purposes. In a clear a | nd concise manner, | option | al for others) | |
| describe the services provided, the numb | er of persons benefited, and | other relevant informat | ion for each | | | |
| program title | | | | | | |
| 28 TO PROMOTE THE ADVANCEMENT | OF PROFESSIONAL STANI | DARDS FOR APPROXI | MATELY 750 | | | |
| ANESTHESIOLOGIST ASSISTANTS TH | ROUGH NEWSLETTERS, W | EBSITE, CONFERENC | ES AND MEETINGS | | | |
| (Grants \$ 0) If the | nis amount includes foreign (| grants, check here . | ▶ ┌ | 28a | 0 | |
| 29 | | | | | | |
| (Grants \$) If th | nis amount includes foreign (| grants check here | ▶┌ | 20- | | |
| 30 | ns amount merades foreign | grunts, eneck nere 1 | • • • 1 | 29a | | |
| 31 O ther program services (attach sched | | | ► □ | 30a | | |
| (Grants \$) If the | nis amount includes foreign | grants, check here . | ▶ ┌ | 31a | | |
| 32 Total program service expenses (add li | nes 28a through 31a) . | | <u> </u> | 32 | | |
| Part IV List of Officers, Directors, Tr | ustees, and Key Employees. | List each one even if not co | mpensated (See the inst | ructions fo | or Part IV) | |
| | (b) Title and average | (c) Compensation | (d) Contributions | to | (e) Expense | |
| (a) Name and address | hours per week | (If not paid, | employee benefit pl | ans & | account and | |
| | devoted to position | enter -0) | deferred compensa | ition | other allowances | |
| | | | | | | |
| | | | | | | |
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| | | | <u> </u> | | | |

| Pa | rt V Other Information (Note the statement requirements in the instructions for Part V.) | | Yes | No |
|-----|--|------------|--------|------------|
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed | | | |
| | description of each activity | 33 | | No |
| 34 | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes | 34 | | No |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T | | | |
| а | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements? | 35a | | No |
| ь | If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | No |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions 37a | | | |
| ь | Did the organization file Form 1120-POL for this year? | 37b | | |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | | | |
| | any such loans made in a prior year and still outstanding at the end of the period covered by this return? | 38a | | No |
| Ь | If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b | | | |
| 39 | Section 501(c)(7) organizations. Enter | 1 | | |
| а | Initiation fees and capital contributions included on line 9 | | | |
| Ь | Gross receipts, included on line 9, for public use of club facilities 39b | | | |
| | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under | | | |
| | section 4911 , section 4912 , section 4955 | | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | | | |
| c | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization | | | |
| e | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | | Νo |
| 41 | List the states with which a copy of this return is filed 🕨 | | | |
| 42a | The organization's books are in care of Particle Service Corporation Telephone no | <u>(80</u> | 4)282 | -0062 |
| | 2209 DICKENS ROAD Located at F RICHMOND, VA ZIP + 4 | <u>23</u> | 3230 | |
| Ь | At any time during the calendar year, did the organization have an interest in or a signature or other authority | | Yes | No |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | 42b | 163 | No |
| | account)? | 420 | | NO |
| | If "Yes," enter the name of the foreign country • | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | | |
| c | At any time during the calendar year, did the organization maintain an office outside of the U S ? | 42c | | No |
| | If "Yes," enter the name of the foreign country 🕨 | | | _ |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041— Check here and enter the amount of tax-exempt interest received or accrued during the tax year | | • • | ▶ □ |
| | | | Yes | No |
| 44 | Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of | 44 | | |
| _ | Form 990-EZ. | | | No |
| 45 | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ. | | | No |
| | | - crm 0 | 00 E 7 | ' /2000 |

| Form | 990-E | Z (2009) | | | | | | | Page 4 |
|----------------------|---|--|---|--|-------------------|--|---------------|----------------------------|---------------|
| Par | t VI | Section 501(c)(3) organ All section 501(c)(3) organ 46-49b and complete the | nizations and sectio | n 4947(a)(1) nonex | - | | | - | stions |
| 46 | Did th | e organization engage in direct | or indirect political cai | mpaign activities on be | half of or in opp | osition to | | Yes | No |
| | candid | ates for public office? If "Yes," | complete Schedule C, | Part I | | | 46 | | |
| 47 | Did th | e organization engage in lobbyii | ng activities? If "Yes," | complete Schedule C, | , Part II | | 47 | | |
| 48 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | | | | | 48 | | |
| 49a | Did th | e organization make any transfe | ers to an exempt non-c | harıtable related orgar | nızatıon? | | 49a | | |
| b | If"Yes | s," was the related organization | a section 527 organiz | ation? | | | 49b | | |
| 50 | | ete this table for the organizati yees) who each received more t | | | | | | | |
| (a) i | | and address of each employee I more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensati | on employee | tributions to benefit plans & compensation | a | e) Expe count rallow | and |
| | | | | | | | | | |
| 50(f) |) Tota | I number of other employees pa | ud over \$100,000 | | | • | • | | |
| 51 | Compl of com | ete this table for the organization pensation from the organization me and address of each indepe | on's five highest comp n Ifthere is none, ente | er "None " | | each received n | | an \$10 Compen | |
| | | | | | | | | | |
| 51(d | | I number of other independent o | | | | | | | |
| Plea Sign Here | se | Under penalties of perjury, I declare to and belief, it is true, correct, and com ****** Signature of officer BARRY HUNT TREASURER Type or print name and title | | | | on of which prepare | | | |
| Paid | | Preparer's payid E Will CPA | | Date Check if self-empolyed Preparer's (See instru | | | | nber | |
| Prepa Use C | Only | of self-employed), address, and ZIP + 4 | self-employed), ldress, and ZIP + 4 1802 Bayberry Court Suite 300 | | | EIN ▶ Phone no ▶ (88 | 804) 282-6000 | | |
| ——— Mav t | he IRS | Richmond, discuss this return with the pre | | ee instructions | | · · · • | | | No No |
| | | • | | | | | | | |

Software ID: Software Version:

EIN: 58-1372066

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|--|--|--|---|--|
| PETE KALUSZYK 2209 DICKENS ROAD RICHMOND, VA 23230 | PRESIDENT 1 00 | 0 | 0 | 0 |
| ROBERT WAGNER 2209 DICKENS ROAD RICHMOND, VA 23230 | PRESIDENT ELECT 1 00 | 0 | 0 | 0 |
| ELLEN ALLINGER 2209 DICKENS ROAD RICHMOND, VA 23230 | SECRETARY 1 00 | 0 | 0 | 0 |
| BARRY HUNT 2209 DICKENS ROAD RICHMOND, VA 23230 | TREASURER 1 00 | 0 | 0 | 0 |
| DEBORAH LAWSON 2209 DICKENS ROAD RICHMOND, VA 23230 | IMMEDIATE PAST PRESIDENT 1 00 | 0 | 0 | 0 |
| JOSEPH RIFICI 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| SARAL PATEL 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| BRAD MAXWELL 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| D LANCE FRANKLIN 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| MEGAN VARELLAS 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| MICHAEL SCOTT NICHOLS 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| CARIE TWICHELL 2209 DICKENS ROAD RICHMOND, VA 23230 | DIRECTOR 1 00 | 0 | 0 | 0 |
| GUDRUN OLAFSDOT HENRY 2209 DICKENS ROAD RICHMOND, VA 23230 | STUDENT REPRESENTATIVE 1 00 | 0 | 0 | 0 |
| HEATHER SPIESS 2209 DICKENS ROAD RICHMOND, VA 23230 | EXECUTIVE DIRECTOR 2 00 | 0 | 0 | 0 |

TY 2009 Other Assets Schedule

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

| Description | Beginning of Year Amount | End of Year Amount |
|------------------|-----------------------------|-----------------------|
| PREPAID EXPENSES | 5,411 | 3,963 |

TY 2009 Other Expenses Schedule

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

| Description | Amount |
|--------------------------|---------|
| INSURANCE | 1,037 |
| BANK CHARGES | 5,317 |
| OTHER OPERATING EXPENSES | 1,590 |
| TRAVEL | 8,689 |
| BOARD EXPENSES | 10,873 |
| COMMITTEE EXPENSES | 12,489 |
| newsletter expenses | 3,421 |
| membership expenses | 7,525 |
| ASA MEETING EXPENSES | 7,631 |
| ANNUAL MEETING | 118,691 |
| LEGISLATIVE FUND | 3,100 |
| office supplies | 822 |

TY 2009 Other Liabilities Schedule

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

| Description | Beginning of Year Amount | End of Year Amount |
|------------------|-----------------------------|-----------------------|
| ACCOUNTS PAYABLE | 5,422 | 2,865 |
| DEFERRED REVENUE | 64,305 | 87,650 |

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TY 2009 Other Revenues Schedule

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

| Description | Amount |
|---------------|--------|
| MISCELLANEOUS | 2,744 |

TY 2009 Transfers Personal Benefits Contracts Declaration

Name: AMERICAN ACADEMY OF

ANESTHESIOLOGIST ASSISTANTS INC

EIN: 58-1372066

Declaration: The organization did not, during the year, receive any funds,

directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.