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Department of the Treasury Internal Revenue Service

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

2009 Open to Public

X Yes No

|X| Yes | Form 990 (2009)

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<u> A I</u>	or the 2009	calendar year, or tax year beginning , and ending			
<b>B</b> C	heck if applicabl		10	) Emplo	yer identification number
☐ A	ddress change	use IRS SOUTHFACE ENERGY INSTITUTE, INC.	i		
Ξ	•	label or print or Doing Business As		58-	1357547
_ ∐ ^	lame change	print of	n/suite E	Teleph	one number
l lr	nitial return	See 241 PINE STREET NE			-872-3549
Пт	ermination	Specific Character and TIP L4		Gross rece	1 266 -25
		Instructions. City or town, state or country, and ZIP + 4  tions. ATLANTA GA 30308-3424	F	3 Gluss rece	10134 2,200,200
_	mended return		──.	1/-> 1-4	
A	pplication pendi				a group return for es? Yes X No
		DENNIS CREECH		affiliate I(b) Are all	affiliates 🖂
		241 PINE STREET NE		ınclude	ed? Yes No
		ATLANTA GA 30308-3424		If "No,"	' attach a list. (see instructions)
1 .	Tax-exempt s				
<u>J 1</u>	Nebsite: 🕨	WWW.SOUTHFACE.ORG		<del></del>	exemption number
<u>K 1</u>	Type of organiza	ation X Corporation Trust Association Other ► L Year of f	formation 19	78	M State of legal domicile GA
Pa	art I	Summary			
	1 Briefly	y describe the organization's mission or most significant activities			
	PR	OMOTE SUSTAINABLE ENERGY & ENVIRONMENTAL POLICIES & TECH	HNOLOGI	ES THE	ROUGH
ĕ	ED	UCATION, RESEARCH & TECHNICAL ASSISTANCE.			
۳į		·			
Activities & Governance	2 Chack	k this box ▶ if the organization discontinued its operations or disposed of more than 25% of	its net asse	ts	
၂ ၂		per of voting members of the governing body (Part VI, line 1a)	no not acco		17
مة س				4	17
ţį.		per of independent voting members of the governing body (Part VI, line 1b)		5	57
ξį		number of employees (Part V, line 2a)		- <del></del>	
Ac		number of volunteers (estimate if necessary)		6	0
ļ	7a Total	gross unrelated business revenue from Part VIII, column (C) line 12		7a	
	b Net u			7b	0
		ributions and grants (Part VIII, line 1h) ram service revenue (Part VIII, line 2g)	Prior Year	254	Current Year
		ributions and grants (Part VIII, line 1h)		, 254	252,707
Revenue	_	ram service revenue (Part VIII, line 2g)	3,396		4,113,210
ě		tment income (Part VIII, column (A), lines 3, 4, and 70)		-156	-3,316
~	11 Other	revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10d, and 11e). N,			
	12 Total	revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,569	<u>,432</u>	4,362,601
	13 Grant	ts and similar amounts paid (Part IX, column (A), lines 1–3)			
	14 Benef	fits paid to or for members (Part IX, column (A), line 4)			
	15 Saları	nes, other compensation, employee benefits (Part IX, column (A), lines 5–10)	2,055	,763	2,416,786
Expenses		ssional fundraising fees (Part IX, column (A), line 11e)			
Per		fundraising expenses (Part IX, column (D), line 25) ▶ 27,858			····
Ä		r expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	1,462	,448	1,708,761
		expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	3,518		4,125,547
		nue less expenses Subtract line 18 from line 12		,221	237,054
<u> </u>	19 Keve	nue less expenses Subtract line to nom line 12	inning of Curre	nt Year	End of Year
Net Assets or Fund Balances	20 Total	assets (Part X, line 16)	3,605		3,305,338
Ass		liabilities (Part X, line 26)	1,009		472,130
		ssets or fund balances Subtract line 21 from line 20	2,596		2,833,208
				,	
	art II	Signature Block		44.45.5.	at af my knowledge
7		Under penalties of penury, I reclare that I have examined this return, including accompanying schedules and si and belief, it is true, correct/and completer Declaration of preparer (other than officer) is based on all information	on of which pre	eparer has	any knowledge
<u>~</u> ,	1	1 Pure ( )	•	ı	
Sig					
ŽHer ⊃	e	Signature of officer		Date	4/30/10
_	1	Dennis (reach, Exec. Director	<u></u>		-1170110
		Type or print name and ottle			T prince 3
<u>.</u>		Preparer's Date	Check if		Preparer's identifying number (see instructions)
<b>Z</b> Pai	d	signature 7-30-/c	self- employed	ı 🕨 🔲	P00121054
≨Pre	parer's	SANTI & ASSOCIATES, PC		EIN ▶	58-2019486
	Only	Firm's name (or yours 2070 OLD MILEON DENTY CITE 200			
N	-	address, and ZIP + 4  ALPHARETTA, GA 30005		Phone	770-623-4440
	1	audiess, and an in Alpharetia, GA JUUUJ		no 🕨	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

ALPHARETTA, GA

May the IRS discuss this return with the preparer shown above? (see instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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Pa	rt III	Statement of Program	Service Accomplishments		
	ROMO		<sup>n</sup> NERGY & ENVIRONMENTAL POI TECHNICAL ASSISTANCE.	ICIES & TECHNOLOGI	ES THROUGH
E	DUCA.	IION, RESEARCH &	IECHNICAL ASSISTANCE.		
2		•	icant program services during the year which were	not listed on	
	•	Form 990 or 990-EZ? describe these new services on	Schedule O		Yes X No
3			r make significant changes in how it conducts, any	program	
	services	•			Yes X No
		describe these changes on Sche			
4			ints for each of the organization's three largest pro- tions and section 4947(a)(1) trusts are required to		
			and revenue, if any, for each program service repo		
					4 262 601
	(Code		3,603,407 including grants of \$ E & FEDERALLY SUPPORTED V	) (Revenue \$	4,362,601)
			SEARCH, PUBLICATIONS, SEN		
			HOSE PURPOSE IS TO EDUCAT		
Т	HE KI	NOWLEDGE OF ENER	GY.		
4b	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
		•			
		•			
				\ /Devenue &	
4c	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	,
					•
		••			
4d	Other pr	ogram services (Describe in Sch	nedule O )		
	(Expens	-	including grants of \$	) (Revenue \$	)
4e	Total pr	ogram service expenses	3,603,407		r. 000
					Form <b>990</b> (2009)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1_	X	<u></u>
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2_	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
	Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"			
	complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or			
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		_X_
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable	11	X	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete		1	
	Schedule D, Part VI		1	
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more		1	
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets		1	
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		]	
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		1	
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		1	
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		77	
	Schedule D, Parts XI, XII, and XIII	12	Х	<del></del>
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes No  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  12A X		1	
40		4.	1	v
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		$\frac{x}{x}$
_	Did the organization maintain an office, employees, or agents outside of the United States?	14a	$\dashv$	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	145		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	14b		
13	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance	-13		
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	J	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services	<del>,</del>	$\neg \dagger$	
• •	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	<del></del>		
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	ļ	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			_==_
. •	If "Yes," complete Schedule G, Part III	19	1	X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
	The state of the s		aan	

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations			
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the			
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	1		
	organization's current and former officers, directors, trustees, key employees, and highest compensated			v
04-	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines	245		x
b	24b through 24d and complete Schedule K. If "No," go to line 25  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a		
c		24b		
·	to defease any tax-exempt bonds?	24c		
d		24d		
25a				
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or			
	990-EZ? If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			
	If "Yes," complete Schedule L, Part III	27		_X_
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,		-	
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	X	
þ	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	l l		
	Schedule L, Part IV	28b		<u>x</u>
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a			
	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,	_		7.7
	Part IV	28c		$\frac{x}{x}$
29 20	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	30		
J 1	Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	J.		
_	Schedule N, Part II	32	- 1	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
	III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete			
	Schedule R, Part V, line 2	35		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			
	organization? If "Yes," complete Schedule R, Part V, line 2	36		<u> </u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		<u> </u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		.	
	19? Note. All Form 990 filers are required to complete Schedule O	38	X	
		Form	フゴリ	(2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

18 Enter the number reported in Box 3 of Form 1096. Annual Summary and Transmittal of U.S. Information Returns Enter 4— fine applicable 1 to 0 to 1 the organization comply with backup withholding justes for reportable gaming (gambling) winnings to prize winners?  2 Enter the number of Forms W-26 micluded in line 1 s. Enter -0+ find applicable 1 to 0 to 1 the organization comply with backup withholding justes for reportable gaming (gambling) winnings to prize winners?  2 Enter the number of employees propried on Form W-3, Transmittal of Wage and Tax Statements, Red for the calendar year ending with or within the year covered by this return 1 transmitted of Wage and Tax Statements, Red for the calendar year ending with or within the year covered by this return 2 to 1 the organization in the state of the 100 the organization in the state of the 100 the organization in the state of 1,000 or more during the year covered by this return 3  3 Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return 3  4 A ray time during the calendar year, did the organization in Schedule 0  3 A tray time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, or other financial accountry over, a financial accountry to a prohibited tax shelter transaction?  5 If If Yes, enter the name of the foreign country (such as a bank account, or other financial accountry over, a financial accountry to a prohibited stax shelter fransaction?  5 If Yes, if other spanization and present that it is a sparty to a						Yes	No
be Enter the number of Forms W-2G included in line 1s. Enter 0-1 find applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable garming (gambling) within the backup withholding rules for reportable payments to vendors and reportable garming (gambling) within the year covered by this return?  2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return?  3a It is used in the same of the calendar year ending with or within the year covered by this return?  3b It is used in the same of the calendar year ending with or within the year covered by this return?  3c If I'ves, has t filed a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'has the did a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'has the did a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'the fact a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'the fact a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'the fact a Form 990-T for this year? If No, 'provide an explanation in Schedule O 3b If I'ves, 'the time and of the foreign country (schedule) A 3a I'ves, 'the fact is a provided and the organization and a provided and schedule of the organization and a provided and schedule of the organization and provided and schedule of the organization and any time during the tax year?  5a I'ves, 'to line Sa or Sb, did the organization file form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited as the schedule fact and the organization and party for goods and services as Cheller Transaction?  5b If Yes, 'did the organization michael with every solicitation an express statement that such contributions or gifts were not tax deductible?  5c If Yes, 'did the organization michael with every solicitat	1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of					1
Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gamming (gambling) winnings to prize winners?  2a Enrice the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, fleed for the calendar year ending with or within the year covered by this return  8 If all least ones is reported on line 22, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1s and 2s is greater than 250, you may be required to e-file this return (see instructions)  3a Out the organization have unrelated business gross income of \$1,000 or more during the year covered by this return.  9 If "Yes," has tified a Form 990-T for this year? If "No." provide an explanation in Schedule O  3b If "Yes," a file of the organization and stranger or the authority over, a financial account in a foreign country (such as a bank account, securities account);  9 If "Yes," define the name of the foreign country (such as a bank account, securities account);  9 If "Yes," enter the name of the foreign country (such as a bank account, securities account, or other financial accountry in the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts  9 If "Yes," define 3 or 50, did the organization file Form 888-T, Osciosure by Tax-Exemple Entity Regarding Prohibited Tax Scheller Transaction?  9 If "Yes," to line 3 or 50, did the organization file Form 888-T, Osciosure by Tax-Exemple Entity Regarding Prohibited Tax Scheller Transaction?  9 If "Yes," did the organization nave annual gross recepts that are normally greater than \$100,000, and did the organization have annual gross recepts that are normally greater than \$100,000, and did the organization have annual gross recepts that are normally greater than \$100,000, and did the organization have annual gross recepts that are normally greater than \$100,000, and did the organization have annual gross recepts that are normally greate		U.S. Information Returns. Enter -0- if not applicable	1a			1	
agamens (sambling) winnings to prize winners?  2 Effect Price August 2 Effect Price and Price August 2 Effect	þ	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			1
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendary year anding with or within the year ecovered by this return  If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note, if the sum of lines is a and 2a is greater than 250, you may be required to e-file this return (see instructions)  If view, it has a filed a Form 990-T for this year? If Yno,* provide an explanation in Schedule O  3b If Yes,* has a filed a Form 990-T for this year? If Yno,* provide an explanation in Schedule O  3c At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts)  See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial accounts  Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5b If Yes, and the standard that it is a first transaction at any time during the tax year?  5c If Yes, and the standard transaction?  5c If Yes, and the standard transaction?  5c If Yes, and the organization in an express statement that such contributions of the view organization solicl any contributions that were not tax deductible?  5c If Yes, and the organization include with every solicitation an express statement that such contributions and partly for goods and services provided to the payor?  5c If Yes, and the organization include with every solicitation an express statement that such contributions and across provided to the payor?  5d If Yes, indicate the number of Forms 8282 filed during the year  6d If the organization express a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payo	С		portable	•			ł
Statements, filed for the calendar year anding with or within the year covered by this return  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see substitutions)  30 bit the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  31 bit 1'Yes, 'nas it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0  32 bit 1'Yes, 'nas it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0  33 bit 1'Yes, 'nas it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0  34 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in 8 organization as accountly?  34 A at any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account is a organization as a countly?  35 Bit I'Yes, 'indicated a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0  36 I'Yes, 'indicated a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0  37 Bit I'Yes, 'indicated a Form 990-T for this year? If 'No,' provide an explanation in the amount of the companies of the provided in the organization in the minute of the provided in the organization in the minute of the organization in the organization that were not tax deductable?  38 Bit I'Yes, 'indicate the number of the organization in the organization have annual gross receipts that are normally greater than \$100,000, and did the organization the organization in the organization have annual gross receipts that are normally greater than \$100,000, and did the organization in minute with very solicitation an express statement that such contributions or grifts were not tax deductable?  40 Bit I'Yes, 'indicate the number of Forms 8886T, bosiciate by Tax-Exemple this Regarding organization and the organization in the organization in the			1 1		1c	<u> X</u>	ļ
b if al least one is reported on line 2a, dut the organization file all required federal employment tax returns?  Note, if the sum of lines 1a and 2 is greater than 250, you may be required to e-file this return (see instructions)  30 but the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  31 but he organization are unrelated business gross income of \$1,000 or more during the year covered by this return?  32 but he organization are unrelated business gross income of \$1,000 or more during the year covered by this return?  33 but 10 but he organization are unrelated business gross income of \$1,000 or more during the year covered by this return?  34 but he organization is a form 990.1 for this year? If "No," provide an explanation in Schedule O  35 but 36 but	2a	• • •	1 1				
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file lihis return (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by the return?  5 If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O  3b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O  3b If "Yes," enter the name of the foreign country to what as bank account, southers account, or other financial account in a foreign country such as a bank account, southerfinancial account in a foreign country to see the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts  5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 Was the organization a party to a prohibited tax shelter transaction?  6 If "Yes," to line 5 aor 50, did the organization that it was or is a party to a prohibited fax shelter transaction?  7 Prohibited Tax Shelter Transaction?  8 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization the amountage of the development of the develop				57		1	İ
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4.9 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account?)  b If "Yes," enter the name of the foreign country    See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts  See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts  See Was the organization a party to a prohibited tax sheller transaction?  5a Was the organization a party to a prohibited tax sheller transaction?  5b Did any lazable party notify the organization file Form 888-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Sheller Transaction?  5c If "Yes," to line 5e or 5b, did the organization file Form 888-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Sheller Transaction?  5c Did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solict any contributions that were not tax deductible?  5a X  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible contributions under section 170(c).  5b Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7a If "Yes," did the organization notify the donor of the value of the goods or services provided?  7b Did the organization on sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8292.  7c If "Yes," indicate the number of Forms 8282 filed during the year  7c Prohibitoributions of qualified intellectual property, did the organization file Form 899 as required?  7d Did the organization, during the year, receive any funds, directly or indirectly, to a personal benefit contract?  7f Prohib	L						
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required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  76  f Did the organization of qualified intellectual property, did the organization file Form 8899 as required?  77  78  79  79  70  79  70  70  70  71  70  71  72  73  74  75  76  76  77  78  79  79  70  70  70  70  70  70  70  70					<u>7b</u>		
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	b	if "Yes," enter the amount of tax-exempt interest received or accrued during the year	120			. 990	(2000)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

18 Enter the number of voting members of the governing body be Enter the number of voting members that are independent 1 to Dod any officine, director, trustes, or key employee? 2 Dod any officine, director, trustes, or key employee? 3 Did the organization delegate control over management duties customanly performed by or under the direct supervision of officers, director, trustes, or key employees to a management company or other person? 3 Did the organization nake are significant changes to its organizations the prior for m950 was filed? 4 Did the organization nake are significant changes to its organizations decuments since the prior form 950 was filed? 5 Did the organization have members, or stockholders? 6 Does the organization have members, at stockholders, or other persons who may elect one or more members of the governing body? 5 Did the organization have members, stockholders, or other persons who may elect one or more members of the governing body? 5 Did the organization have members, stockholders, or other persons who may elect one or more members of the governing body? 6 An arry decisions of the governing body subject to approval by members, stockholders, or other persons? 7 Did to the organization contemporaneously document the meetings held or written actions undertaken during the year by the following. 8 Did the organization have members and stock of the province of the governing body? 8 Section B, Policies (This Section B requests information about policies not required by the Internal Revenue Code).  1 Section B, Policies (This Section B requests information about policies not required by the Internal Revenue Code).  1 Section B, Policies (This Section B requests information about policies not required by the Internal Revenue Code).  2 Vis. Mo  3 Did the organization have internal policies and procedures governing the activities of such chapters.  4 In the stee organization have internal policies information about policies not required by the Internal Revenue Code).  4 Vis. Mo  5 Did the organ	Sec	tion A. Governing Body and Management			
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supervision of officers, directors of trustees, or key employees to a management company or other person?  1	3	·			
b dithe organization make any significant changes to its organizational documents since the prior Form 990 was filled?  5			3		X
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b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  Section C. Disclosure  17 List the states with which a copy of this Form 990 is required to be filed ▶ GA  18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website ☐ Another's website ☒ Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DAVE BOLES  241 PINE STREET NE	.00		16a		X
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the organization's exempt status with respect to such arrangements?  Section C. Disclosure  17 List the states with which a copy of this Form 990 is required to be filed ▶ GA  18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  Own website Another's website X Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DAVE BOLES  241 PINE STREET NE	•			-	
Section C. Disclosure  17 List the states with which a copy of this Form 990 is required to be filed ▶ GA  18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  Own website Another's website X Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DAVE BOLES  241 PINE STREET NE			16b		
17 List the states with which a copy of this Form 990 is required to be filed ▶ GA  18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  Own website Another's website X Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DAVE BOLES  241 PINE STREET NE	Sec		1		
Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  Own website Another's website X Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DAVE BOLES  241 PINE STREET NE					
available for public inspection. Indicate how you make these available. Check all that apply  Own website. Another's website. Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.  State the name, physical address, and telephone number of the person who possesses the books and records of the organization. DAVE BOLES  241 PINE STREET NE		and the claims with this in a copy of the control to the control t			
Own website Another's website X Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization DAVE BOLES  241 PINE STREET NE					
Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  State the name, physical address, and telephone number of the person who possesses the books and records of the organization DAVE BOLES  241 PINE STREET NE					
policy, and financial statements available to the public  State the name, physical address, and telephone number of the person who possesses the books and records of the organization DAVE BOLES  241 PINE STREET NE	10				
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization DAVE BOLES  241 PINE STREET NE	13				
organization ▶ DAVE BOLES 241 PINE STREET NE	20	·			
organization y and a series and	20	044 PTITE (MPDITE III			
	A		404-87	2 - 3	549

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title	(B) Average	Posi	tion (	() checl	C) kalli	nnlv)	( <b>D)</b> Reportable	(E) Reportable	(F) Estimated	
Name and The	hours per week	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
LINDA A. KLEIN	<del></del>									
CHAIR		X			_			0	0	0
CHARLES R. WHATLE VICE CHAIR	Y, JR.	x						0	0	0
SCOTT BAZEMORE										
TREASURER		X						0	0	0
JAMES R. BARBER										
BOARD MEMBER		X						0	0	0
DENIS BLACKBURNE										
BOARD MEMBER		X						0	0	0
DAVID ELLIS	<del></del> :									
BOARD MEMBER		X						0	0	0
LEON S. EPLAN										
BOARD MEMBER		X						0	0	0
ROBERT JEFFERY G	ORGE									
BOARD MEMBER		X						0	0	0
DAVID H. GUSTASHA	W									
BOARD MEMBER		X						0	0	0
IAN J. HUGHES										
BOARD MEMBER		X				Ш		0	0	0
M. VON NKOSI										
BOARD MEMBER		X				$\Box$		0	0	0
IRA G. PEARL										
BOARD MEMBER		X						0	0	0
DOMINIC PICCINING	II							_	_	_
BOARD MEMBER		X						0	0	0
WALTER F. REEVES								_	_	_
BOARD MEMBER		X				$\square$		0	0	0
PAM SESSIONS		] _ [						_ ا	_	_
BOARD MEMBER		X						0	0	0
TAHMIDA SHAMSUDDI	.N	_						_ ا	_	
BOARD MEMBER		X	_			Ш		0	0	0
BEN TAUBE		] _				] ]	}	[ _	[ _	_
BOARD MEMBER DAA		X				لــــــا		0	0	Form <b>990</b> (2009)

		<del></del>	-	+	_	_		-	-				
						<u> </u>							
						•							
		<u> </u>											
							-						
			-										
									101.010				- <del></del>
1b 2	Total Total number of individuals (in	cluding but not li	mite	d to	thos	e list	ed a	bov	104,010 e) who received more than	·	<u> </u>		
	reportable compensation from								·				
3	Did the organization list any fo	ormer officer, dire	ecto	r or tı	ruste	e. k	ev er	npla	vee, or highest compensat	ted		Yes	No
4	employee on line 1a? If "Yes," For any individual listed on line	complete Sched	lule	J for	sucl	h ind	ividu	ıal			3		X
	the organization and related o	rganizations grea	ater	than	\$150	0,00	ا ۶C	"Ye:	s," complete Schedule J fo	r such	4		х
5	Did any person listed on line 1 services rendered to the organ									)r	5		х
Sec	tion B. Independent Contract	ors											
1	Complete this table for your fix compensation from the organi		ensa	ited i	ndep	end	ent c	contr					
	Name and	(A) business address					<del></del> -	-	Descrip	(B) tion of services	1	(C) Compensa	tion
2	Total number of independent	contractors (inclu	iding	but	not I	ımıte	ed to	thos	se listed above) who receiv	ved			
	more than \$100,000 in compe											m <b>990</b>	(2000)
AAC											רט	555	(2000)

. Part VII

Pa	rt V	II Statement of Reve	nue					
					(A) Total revenue	(B) Related or	(C) Unrelated	(D) Revenue
					Total Tevende	exempt function	business	excluded from tax under sections
						revenue		512, 513, or 514
इ	1a	Federated campaigns	1a					
E P	ь	Membership dues	1b		1		į	
s, g	С	Fundraising events	1c				i	
aft	d	Related organizations	1d					
Program Service Revenue   Contributions, gifts, grants and other similar amounts	е	Government grants (contributions)	1e		1		:	
er S	f	All other contributions, gifts, grants,			1			
혈		and similar amounts not included above	1f	252,707	1			
	g	Noncash contributions included in lines 1a-	1f :	\$		1		
ĕ ŏ	h	Total. Add lines 1a-1f		<u> </u>	252,707			
ne		-		Busn Code				
Ne l	2a	CONTRACTS			2,949,230	2,949,230		
Se	b	AGENCY INCOME			831,196	831,196		
Ş	С	SPONSORSHIPS			299,833	299,833		
Ser	d	MEMBERSHIP DUES			32,951	32,951		
틅	е							
gr	f	All other program service reve	nue					
يّ	_ 9	Total. Add lines 2a-2f			4,113,210			
	3	Investment income (including	divider	ids, interest, and				
		other similar amounts)		▶	78			78
	4	Income from investment of tax	-exem	pt bond proceeds ▶ │				
	5	Royalties						
		(ı) Real		(II) Personal				
	6a	Gross Rents			1			
	b	Less rental exps			1		:	
	С	Rental inc or (loss)			1			
	_d	Net rental income or (loss)		<b>•</b>				
	7a	Gross amount from sales of assets (i) Securities	S	(II) Other				
		other than inventory	540		1			
	b	Less cost or other			1			
		basis & sales exps	532	3,402	1			
	С	Gain or (loss)	8	-3,402	1		:	
	d	Net gain or (loss)		<b>•</b>	-3,394	-3,394		
6	8a	Gross income from fundraising eve	ents		1			
nue		(not including \$			İ			
946		of contributions reported on line 1c	)		1			
Other Reven		See Part IV, line 18	а		4			
the	b	Less direct expenses	b		<b> </b>			
0	С	Net income or (loss) from fund	iraising	events >				
	9a	Gross income from gaming activities	es		1			
		See Part IV, line 19	а					
	b	Less direct expenses	ь				·- · · · · · · · · · · · · · · · · · ·	
	С	Net income or (loss) from gam	ning ac	tivities <b>•</b>			<del> </del>	
	10a	Gross sales of inventory, less						
		returns and allowances	а		1			
	b	Less cost of goods sold	b		1			†
	С	Net income or (loss) from sale	s of in					
		Miscellaneous Revenue	e	Busn. Code	1			†
	11a							
	b							<del> </del>
	С			ļ		_		<del> </del>
	ď	All other revenue		L				
	е	Total. Add lines 11a-11d		. •		1 1 2 2 2 2 2		
	12	Total Revenue. See instruction	กร	_ <b>_</b> _	4,362,601	4,109,816	0	<u></u>

Form 990 (2009)

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	All other organizations must d		(B)	(C)	
	not include amounts reported on lines 6b,	(A) Total expenses	Program service	Management and	(D) Fundraising expenses
	8b, 9b, and 10b of Part VIII.		expenses	general expenses	expenses
1	Grants and other assistance to governments and			1	
_	organizations in the U.S. See Part IV, line 21		······································		
2	Grants and other assistance to individuals in			1	
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,			1	
	organizations, and individuals outside the			1	
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				<u>.</u>
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	2,246,071	1,374,335	858,558	13,178
7	Other salaries and wages	2,240,071	1,3/4,333	830,330	13,170
8	Pension plan contributions (include section 401(k)			-	
_	and section 403(b) employer contributions)				
9	Other employee benefits	170,715	113,846	55,902	967
10	Payroll taxes	1/0,/15	113,640	33,302	707
11	Fees for services (non-employees)				
a	Management				
b	Legal	21,330		21,330	
	Accounting	21,550		22,330	
d	Lobbying Professional fundraising services See Part IV, line 17				
e	Investment management fees				
T -	_				
g 42	Other				<del></del>
12 13	Advertising and promotion Office expenses				
14	Information technology				
15	Royalties			-	· · · · · · · · · · · · · · · · · · ·
16	Occupancy				
17	Travel	68,805	53,543	15,262	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	201,885		201,885	<u> </u>
23	Insurance	300,187		300,187	
				1	
24	Other expenses Itemize expenses not		1		
	covered above. (Expenses grouped together			1	
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)				050
а	CONSULTANTS	450,802	352,890	96,959	953
b	SUPPLIES AND EQUIPMENT	259,663	197,344	62,235	84
C	REPAIRS AND MAINTENANCE	113,565		113,565	
d	RENT AND FACILITY RENTALS	68,314	25,815	42,499	
е	PRINTING AND PHOTOCOPYING	60,194	31,242	28,952	10 676
	All other expenses .	164,016	1,454,392	-1,303,052	12,676
25	Total functional expenses. Add lines 1 through 24f	4,125,547	3,603,407	494,282	27,858
26					
	SOP 98-2 Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
DAA	fundraising solicitation				Form <b>990</b> (2009)
DAA					• • • (====)

Part X **Balance Sheet** (B) (A) Beginning of year End of year 300,519 1 361,148 Cash-non-interest bearing 2 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 562,549 209,605 Accounts receivable, net 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete 6 Part II of Schedule L Assets 7 Notes and loans receivable, net 8 Inventories for sale or use 13,927 14,834 9 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment cost or 4,176,249 other basis Complete Part VI of Schedule D 10a 1,456,091 2,727,485 10c 2,720,158 10b b Less accumulated depreciation 11 Investments—publicly traded securities 12 12 Investments—other securities See Part IV, line 11 13 Investments—program-related See Part IV, line 11 13 14 14 Intangible assets 500 15 15 Other assets See Part IV, line 11 3,605,387 3,305,338 16 Total assets. Add lines 1 through 15 (must equal line 34) 16 36,578 13,465 17 17 Accounts payable and accrued expenses 18 18 Grants payable 840,264 314,445 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities 21 21 Escrow or custodial account liability Complete Part IV of Schedule D iabilities Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 persons Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 23 24 24 Unsecured notes and loans payable to unrelated third parties 132,394 144,220 25 25 Other liabilities Complete Part X of Schedule D 1,009,236 472,130 26 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check here  $\blacktriangleright |\overline{X}|$  and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 2,596,151 2,544,684 27 27 Unrestricted net assets 288,524 28 28 Temporarily restricted net assets 29 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds 2,833,208 2,596,151 33 33 Total net assets or fund balances 3,305,338 3,605,387 Total liabilities and net assets/fund balances

SOUTHFACE ENERGY INSTITUTE, INC.

Page 11

Form	990 (2009) SOUTHFACE ENERGY INSTITUTE, INC. 58-1357547		Pag	ge <b>12</b>
Pa	rt XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in			
	Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		<u> </u>
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in			
	Schedule O			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were			
	issued on a consolidated basis, separate basis, or both			
	Separate basis Consolidated basis Both consolidated and separate basis			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?	3a	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	X	
		Form	990	(2009)

#### :SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

e organization

SOUTHFACE ENERGY INSTITUTE, INC. 58-1357547

for Public Charity Status (All organizations must complete this part.) See instructions

Ρ,	art i	Reas	on for Public Charity	Status (All organization	s must	<u>comple</u>	<u>te this</u>	part.)	See ii	nstruct	tions.		
he	orga	nization is not	a private foundation becau	se it is (For lines 1 through 11,	check on	ly one box	()						
1	$\Box$	A church, co	nvention of churches, or as	sociation of churches described	ın sectio	n 170(b)(	1)(A)(i).						
2	П			(A)(ii). (Attach Schedule E)									
3	П			rice organization described in se	ection 170	)/h)/1)/A)/	iii).						
4	H	•	·	ed in conjunction with a hospital			•	λ(1)/Δ\(i	iii\ Ent	er the ho	nsnital's name	1	
	ш	city, and stat		od in conjunction with a necepitar	00001100	J 111 GCG61C	,,, ,, o(E	W.W.	,	or the me	ospital s manne	<b>'</b> ,	
5	$\Box$			of a college or university owned	l or opera	ted by a d	overom	ental un	ıt dasar	abod in			
3	Ш	_	•	•	o opera	ted by a g	overnin	entai un	ii uesci	ibea in			
^	$\Box$		(b)(1)(A)(iv). (Complete Part	•	4• 4•	70/1-1/41/4							
6	<b>\</b>			governmental unit described in									
7	X	_	•	substantial part of its support fi	rom a gov	ernmenta	i unit or	from the	gener	al public	;		
_			section 170(b)(1)(A)(vi). (C	·									
8	H	-		170(b)(1)(A)(vi). (Complete Par	•								
9	Ш	•	·	(1) more than 33 1/3 % of its su					•	•			
		-		mpt functions—subject to certai	•	•	•						
			-	nd unrelated business taxable i	•			x) from b	ousines	ses			
				30, 1975 See section <b>509(a)(2</b> )									
10		An organizat	ion organized and operated	exclusively to test for public saf	fety See :	section 5	09(a)(4).	•					
11		An organizati	on organized and operated	exclusively for the benefit of, to	perform t	he function	ons of, o	r to carr	y out th	е			
				ted organizations described in s					-	section			
		509(a)(3). Ch	eck the box that describes	the type of supporting organizat		•	nes 11e	through	11h				
	_	a Type	I b Type II	c Type III–Function	nally integr	rated	d	Тур	e III–O	ther			
e		By checking	this box, I certify that the org	ganization is not controlled direc	tly or indi	rectly by	one or m	ore disc	ualified	l			
		persons othe	r than foundation managers	and other than one or more pu	blicly sup	ported org	janizatio	ns desc	ribed in	section	ı		
		509(a)(1) or s	section 509(a)(2)										
f		If the organiz	ation received a written dete	ermination from the IRS that it is	s a Type I	, Type II,	or Type	III supp	orting				
		organization,	check this box										
9		Since Augus	t 17, 2006, has the organiza	ation accepted any gift or contrib	oution fron	n any of th	ne						
		following per	rsons?										
		(i) A persor	n who directly or indirectly c	ontrols, either alone or together	with pers	ons descr	rbed in (	(II)				Yes	No
		and (III)	below, the governing body o	of the supported organization?							11g(i)		
		(ii) A family	member of a person descri	bed in (i) above?							11g(ii)		
		(iii) A 35% c	controlled entity of a person	described in (i) or (ii) above?							11g(iiı)		
h		Provide the t	following information about t	the supported organization(s)									
(i)	Name	of supported	(ıi) EIN	(iii) Type of organization	(IV) Is the	organization	(v) Did y	ou notify	(vi)	Is the	(vii) Am	ount of	
	org	anızatıon	·	(described on lines 1-9		isted in your		nization in		tion in col	supp	ort	
				above or IRC section (see instructions))	governing	document?		of your port?		zed in the			
				(See insudedons)	Yes	No	Yes	No	Yes	No			
			_			<u> </u>		<u> </u>		}			
_					}			ì					
					<u> </u>					<u> </u>			
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					†	<del> </del>							
	<u>-</u>	<del></del>		<u> </u>	<del> </del>	-			_		<del></del> .		
					<u> </u>	<u> </u>			ļ		<del>-,</del>		
ota	ı			1	1								

13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)	_
	organization, check this box and stop here	<b>•</b>
Sec	ction C. Computation of Public Support Percentage	

	Table dappert personnings for 2000 (mile of contents of mile of personning)
15	Public support percentage from 2008 Schedule A, Part II, line 14

Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))

15 16a 33 1/3 % support test-2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3 % support test-2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization

10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions 18

14

99.97%

99.97%

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support	JONES THE DOX	<u> </u>			<del>,</del> -	
_	lendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						·
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that		j	J	]	] ]	
	exceed the greater of \$5,000 or 1% of the		ļ				
С	amount on line 13 for the year  Add lines 7a and 7b	<del></del>	<del> </del>				<del></del>
8	Public support (Subtract line 7c from						
	line 6)				<b>1</b>		
Sec	tion B. Total Support	,					
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6						·
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	(					
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b	<del></del>	<u> </u>			ļ	
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11,	<del></del>			_	T	
	and 12.)		<u> </u>		<u> </u>	<u> </u>	
14	First five years. If the Form 990 is for the organization, check this box and stop her	e		urth, or fifth tax yea	ar as a section 501	(c)(3)	<b>&gt;</b>
	tion C. Computation of Public Su						
15	Public support percentage for 2009 (line 8		=	nn (f))		15	
16	Public support percentage from 2008 Sch				<u>.</u>	16	
	tion D. Computation of Investme			column (f)	<del></del>	17	
17	Investment income percentage for 2009 (I			s, column (r))		18	
18 19a	Investment income percentage from 2008 33 1/3 % support tests—2009. If the orga			e 14 and line 15 is	s more than 33 1/3	<u> </u>	
19a	17 is not more than 33 1/3 %, check this b						▶ □
ь	33 1/3 % support tests—2008. If the orga						
_	line 18 is not more than 33 1/3 %, check the						▶ [
20	Private foundation. If the organization did						<u></u> ▶
		·					

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

#### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

#### **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047 Open to Public

Inspection

Employer identification number SOUTHFACE ENERGY INSTITUTE, INC. 58-1357547 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if Part i the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year a Total number of conservation easements 2a 2b **b** Total acreage restricted by conservation easements 2c c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_ \_ \_ \_ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes No violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section Yes No 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items a Revenues included in Form 990, Part VIII, line 1 b Assets included in Form 990, Part X

<u>Sche</u>	edule D (Form 990) 2009 SOUTHFACE	ENERGY	INST	TITUTE,	<u>INC</u>		<u> 58-13</u>	<u> 57547</u>			Page 2
Pa	art 排 Organizations Maintaining	Collections	of Art	, Historica	<u> Trea</u>	sures,	or Other	Similar A	ssets	(continu	ied)
3	Using the organization's acquisition, accessio collection items (check all that apply)	on, and other red	cords, ch	eck any of the	follow	ing that a	re a signific	ant use of it	5		
а	Public exhibition	a (	Loar	or exchange	progra	ms					
ь	Scholarly research	e	Othe	=	. •						
c	Preservation for future generations	- (									
4	Provide a description of the organization's col	llections and ex	plain hov	v they further t	he orga	anızatıon'	s exempt p	urpose in			
5	During the year, did the organization solicit or assets to be sold to raise funds rather than to	receive donation	ons of art	; historical tre	asures,	or other	sımılar			Yes	s □ No
Pa	art IV Escrow and Custodial Arra							"Yes" to	Form C		
	IV, line 9, or reported an am	_			_	.ution u	113440100	103 101	01111	,50, i ait	•
				<u></u>	_	h					
ıa	Is the organization an agent, trustee, custodia	in or other inter	mediary	tor contribution	IS OF OU	ner asse	is not			Π.	□
	included on Form 990, Part X?									Yes	i ∐ No
Þ	If "Yes," explain the arrangement in Part XIV a	and complete th	e followi	ng table					<del></del>	<del></del>	
									<del> </del>	Amount	
С	Beginning balance							1c	ļ		
d	Additions during the year							1d	<u> </u>		
е	Distributions during the year							1e			
f	Ending balance							1f			
2a	Did the organization include an amount on Fo	rm 990, Part X,	line 21?							Yes	No
ь	If "Yes," explain the arrangement in Part XIV										
Pa	rt V Endowment Funds. Compl	ete if organiz	zation	answered "	Yes"	to Forn	n 990, Pa	rt IV, line	10.		
•		(a) Current		(b) Pnory			years back	(d) Three ye		(e) Four y	rears back
1a	Beginning of year balance						-i				
	Contributions	<del></del>				<del> </del>	<del></del>				······································
	Net investment earnings, gains,					<del> </del>					
·	and losses	}									
						<del> </del>					<del></del>
	Grants or scholarships										<del></del>
е	Other expenditures for facilities	1				}					
	and programs					ļ					
f	Administrative expenses	<u> </u>		··-		<b> </b>					
g	End of year balance					<u> </u>				L	
2	Provide the estimated percentage of the year	end balance he	ld as								
а	Board designated or quasi-endowment ▶	%									
b	Permanent endowment ▶ %										
С	Term endowment ▶ %										
3a	Are there endowment funds not in the possess	sion of the orga	nization	that are held a	ind adn	ninistered	for the				
	organization by									Y	es No
	(i) unrelated organizations									3a(i)	7
	(ii) related organizations									3a(ii)	$\neg \vdash$
b	If "Yes" to 3a(ii), are the related organizations	listed as require	ed on Sc	hedule R?						3b	
4	Describe in Part XIV the intended uses of the	-				•					
	art VI Investments—Land, Buildin				m 99	0 Part	X. line 1	<u> </u>			
	Description of investment	(a) Cost or of			ost or ot			umulated	7	(d) Book va	alue
	accompany of involunting	(investri		1 ' '	is (other			eciation		(3) 5000 40	
4 -	Lond	\		<del></del>					+		
	Land	<del></del>							+		
	Buildings	<del></del>							+-		
	Leasehold improvements							<del></del> _			<del></del>
	Equipment	ļ							+		
	Other	L							+		
otal	. Add lines 1a through 1e (Column (d) must eq	ual Form 990, I	Part X, c	olumn (B), line	10(c)	)	·		<b>≥</b> ↓		

Schedule D (F	form 990) 2009 SOUTHFACE ENERGY			58-1357547	Page 3
Part VII	Investments—Other Securities. See Fo	rm 990	, Part X, line 12.		
	(a) Description of security or category		(b) Book value	(c) Method of	valuation
	(including name of security)			Cost or end-of-year	r market value
Financial deriv	vatives				<del></del>
Closely-held e	equity interests				
Other				<u> </u>	
			_	<u> </u>	
	n (b) must equal Form 990, Part X, col (B) line 12)	<b>•</b>			······································
Part VIII	Investments—Program Related. See Fo	orm 990			. <u></u>
	(a) Description of investment type		(b) Book value	(c) Method of	
				Cost or end-of-year	ir market value
				<u> </u>	
-					
			_		
					***************************************
	n (b) must equal Form 990, Part X, col. (B) line 13.)	▶			
Part IX	Other Assets. See Form 990, Part X, line				
	(a) Descrip	ption			(b) Book value
			<u></u>		
	<del></del>				
	n (b) must equal Form 990, Part X, col (B) line 15)		<u> </u>	<b>&gt;</b>	
Part X	Other Liabilities. See Form 990, Part X,	line 25		······································	
1	(a) Description of liability		(b) Amount		
Federal incom				_	
ACCRUE	D COMPENSATION	ļ	144,220	1	
				1	
				1	
		]		1	
				]	
Total. (Column	n (b) must equal Form 990, Part X, col (B) line 25)	•	144,220		
	otnote In Part XIV, provide the text of the footnote to t	he organi	zation's financial stateme	nts that reports the	

organization's liability for uncertain tax positions under FIN 48

Sche	edule D (Form 990) 2009 SOUTHFACE ENERGY INSTITUTE, INC. 58-1357	7547	Page <b>4</b>
Pa	art XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Sta	itements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	4,362,601
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	4,125,547
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	237,054
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Pnor period adjustments	7	
8	Other (Describe in Part XIV )	8	0
9	Total adjustments (net) Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	237,054
Pa	Reconciliation of Revenue per Audited Financial Statements With Revenue per	Return	
1	Total revenue, gains, and other support per audited financial statements	1	4,362,601
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities 2b	$\neg$	
c	Recoveries of prior year grants 2c		
ď			
e		2e	
3	Subtract line 2e from line 1	3	4,362,601
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	, ,		
	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	4,362,601
Pa	art XIII Reconciliation of Expenses per Audited Financial Statements With Expenses p	er Return	
1	Total expenses and losses per audited financial statements	1	4,125,547
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities 2a		
b	Prior year adjustments 2b		
c	Other losses 2c		
d		<b>-</b>	
		2e	
3	Subtract line 2e from line 1	3	4,125,547
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		<del></del>
а			
_	Other (Describe in Part XIV )	0	
	Add lines 4a and 4b	4c 1	
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	4,125,547
	art XIV Supplemental Information		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1	b	<del></del>
	2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete		
	part to provide any additional information		

:Sch	edu	ıle (	) (F	orm	990	200	09	S	OU	TH	FA	CE	E	NE	RG	Y	IN	ST	'IT	UΤ	E,	I	NC	!.		5	8-	13	57	54	7						Page \$
P	art	XI	٧	Sι	ıbb	len	nen	ital	Inf	orn	nat	ion	(CC	ntir	nue	:d)																					
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#### SCHÈDULE L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Transactions With Interested Persons**

► Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ See separate instructions.

OMB No 1545-0047 2009

Open To Public Inspection

Name of the organization Employer identification number SOUTHFACE ENERGY INSTITUTE, INC. 58-1357547 Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (c) Corrected? (a) Name of disqualified person (b) Description of transaction 1 Yes No Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a (a) Name of interested person and purpose (b) Loan to (c) Original (d) Balance due (e) In default? (f) Approved (g) Written or from the by board or principal amount agreement? organization? committee? Yes No Yes To From Yes No No Total **▶** \$ Part III Grants or Assistance Benefitting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27 (c) Amount and type of assistance (a) Name of interested person (b) Relationship between interested person and the organization Part IV Business Transactions Involving Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c (e) Sharing (a) Name of interested person (b) Relationship between (c) Amount of (d) Description of transaction of org. interested person and the transaction revenues? organization Yes No 21,600 RENT RECEIVED X DENNIS CREECH OFFICER

#### SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

#### Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public

Open to Public Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number 58-1357547

FORM 990, PART VI, LINE 11A - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE BOARD OF DIRECTORS IS PROVIDED WITH A COPY OF THIS RETURN UPON REQUEST
PRIOR TO OR AFTER IT IS FILED. THE CONTROLLER IS RESPONSIBLE FOR REVIEWING
THE FORM 990, AND THE EXECUTIVE DIRECTOR IS THEN PROVIDED WITH THE RETURN
FOR FINAL REVIEW AND APPROVAL.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL COMPENSATION OF THE EXECUTIVE DIRECTOR IS REVIEWED ANNUALLY AND DETERMINED BY THE BOARD OF DIRECTORS.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS

COMPENSATION OF KEY EMPLOYEES IS REVIEWED AT LEAST ANNUALLY BY SUPERVISORS

AND THE EXECUTIVE DIRECTOR AND IS ULTIMATELY DETERMINED BY THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

Department of the Treasury Internal Revenue Service

#### **Depreciation and Amortization**

(Including Information on Listed Property)

Attach to your tax return.

OMB No. 1545-0172

Name(s) shown on return

▶ See separate instructions.

Identifying number

SOUTHFACE ENERGY INSTITUTE, INC. 58-1357547 Business or activity to which this form relates INDIRECT DEPRECIATION **Election To Expense Certain Property Under Section 179** Part I **Note:** If you have any listed property, complete Part V before you complete Part I. 250,000 1 Maximum amount. See the instructions for a higher limit for certain businesses. 1 2 2 Total cost of section 179 property placed in service (see instructions) 800,000 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-4 5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 Listed property Enter the amount from line 29 Я Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 8 q Tentative deduction Enter the smaller of line 5 or line 8 9 10 10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 12 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 13 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.) Part II Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) Property subject to section 168(f)(1) election 15 182,166 Other depreciation (including ACRS) 16 16 MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 19,719 17 MACRS deductions for assets placed in service in tax years beginning before 2009 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System (c) Basis for depreciation (b) Month and year (d) Recovery (business/investment use (a) Classification of property (e) Convention (f) Method (g) Depreciation deduction placed in period only-see instructions) 19a 3-year property b 5-year property C 7-year property d 10-year property 15-year property 20-year property S/L 25-year property 25 yrs S/L Residential rental 27 5 yrs MM property MM S/L 27 5 yrs MM Nonresidential real 39 yrs S/L property MM S/L Section C-Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System 20a Class life b 12-year 12 yrs S/L c 40-year MM S/L 40 yrs Part IV Summary (See instructions.) Listed property. Enter amount from line 28 21 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 201,885 22 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

## Federal Asset Report Form 990, Page 1

	<del></del>			<del></del> -					
Asset	Description	Date I <u>n Service</u>	Cost	Bus 3	Sec 179Bonus	Basis for Depr	PerConv Meth	Prior	Current
Prior 112	MACRS: 2 Dell Optiplex 320 Mini Tower P4	2/15/07	1,687			1,687	5 MQ200DB	1,029	263
113	3 Dell Latitude D520 Dual Core	3/15/07	2,884			2,884	5 MQ200DB	1,759	450
115	3 Dell Latitude D620	3/15/07	3,594			3,594	5 MQ200DB	2,193	560
117 118	Dell 3400 MP Projector Dell Optiplex 320 Mini Tower	6/15/07 9/30/07	1,311 748			1,311 748	5 MQ200DB 5 MQ200DB	721 367	236 152
119	Dell -Latitude D531 Laptop	9/30/07	2,034			2,034	5 MQ200DB	996	415
120 121	Dell Latitude D830 Laptop Dell Latitude D630	9/30/07 9/30/07	1,153 1,281			1,153 1,281	5 MQ200DB 5 MQ200DB	565 628	236 261
121	Dell Desktop	9/30/07	771			771	5 MQ200DB	378	157
	1 Dell Laptop-D630	12/04/07	885			885	5 MQ200DB	380	202
124 125	Dell Laptop D830 Dell Precision 390	12/04/07 12/15/07	841 1,850			841 1,850	5 MQ200DB 5 MQ200DB	362 796	192 421
126	Dell server backup	12/15/07	4,910			4,910	5 MQ200DB	2,111	1,120
127 128	Voicemail Upgrade Phone System	3/05/07 11/19/07	1,944 34,980			1,944 34,980	7 MQ200DB 7 MQ200DB	903 10,887	297 6,883
129	Dell Server	2/07/08	3,708		X	2,966	5 HY 200DB	742	1,186
130	Thinkpad Laptop	4/29/08	1,119		X	895	5 HY 200DB	224	179
131	Sold/Scrapped 6/30/09 Dell Latitude D630	6/13/08	1,089		х	871	5 HY 200DB	218	348
132	ThinkPad X61	10/10/08	1,680		X	1,344	5 HY 200DB	336	538
133	Latitude D530	10/10/08	1,929		Х	1,543	5 HY 200DB	386	308
134	Sold/Scrapped 6/30/09 Phone Sys Switches	3/06/08	4,495		х	3,596	5 HY 200DB	899	1,438
135	Phone Equipment	4/01/08	2,000		X	1,600	5 HY 200DB	400	640
136 137	Cabinets-Classroom Copier Room Remodel	6/20/08 7/01/08	4,985 1,800		X X	4,798 1,732	20 HY 150DB 20 HY 150DB	187 68	360 129
138	Latitude D530	3/10/08	970		X	776	5 HY 200DB	194	310
139	Latitude D530	3/10/08	970		X	776	5 HY 200DB	194	310
140 141	Optiplex 330 Latitude D630	3/10/08 3/10/08	862 1,017		X X	690 814	5 HY 200DB 5 HY 200DB	172 203	276 326
142	Latitude D630	3/10/08	1,017		X	814	5 HY 200DB	203	326
143 144	Latitude D630 Optiplex 330	8/25/08 8/25/08	1,098 746		X X	878 597	5 HY 200DB 5 HY 200DB	220 149	351 239
145	Latitude D530	8/25/08	1,864		X	1,491	5 HY 200DB	373	596
		_	92,222		•	87,054	_	29,243	19,705
		=			:		=		<del></del>
ACRS									
13	EQUIP-OER LGS-OTHER	6/30/83	1,035			1,035	15 MM PRE	1,035	0
	Total ACRS Depreciation	_	1,035			1,035		1,035	0
		_							
Other	Depreciation:								
1	SEER BUILDING (10 YEAR)	12/31/95	38,329				10 MO S/L	38,329	0
2	SEERS FACILITY-1996 ADDITIONS (10 IN KIND CONTRIBUTIONS-241 PINE ST	7/31/96 7/31/96	268,783 202,772				10 MO S/L 10 MO S/L	268,783 202,771	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699			33,699	10 MO S/L	33,699	0
	SEER BUILDING (20 YEAR)	12/31/95	38,329				20 MO S/L 20 MO S/L	24,914 166,870	1,916 13,439
	SEERS FACILITY-1996 ADDITIONS (20 IN-KIND CONTRIBUTIONS-241 PINE S7	7/31/96 7/31/96	268,783 202,772			200,703	20 MO S/L 20 MO S/L	125,887	10,139
8	241 PINE ST -1996 LABOR (20 YEAR)	7/31/96	33,699			33,699	20 MO S/L	20,922	1,685
	EQUIP-OTHER EQUIP-OER HEC-OTHER	6/30/90 6/30/83	6,703 207				10 MO200DB 10 MO S/L	6,703 207	0
	EQUIP-DIAGNOSTIC	6/30/92	1,825			1,825	7 MO200DB	1,825	0
	VEHICLES-CHEVY VAN	6/30/86	16,244				10 MO S/L 5 MO200DB	16,244	0
	EQUIPMENT EQUIPMENT-OTHER	6/30/93 6/30/93	4,659 1,066			4,659 1,066		4,659 1,066	0
20	EQUIPMENT	6/30/94	3,785			3,785	7 MO200DB	3,785	0
	LOTUS NOTES FURNITURE	7/15/97 7/25/96	525 1,973			525 1,973	3 MO S/L 7 MO200DB	525 1,973	0 0
	CASE PER LIT RACK	4/29/99	852			852	5 MO S/L	852	0
44	CHAIRS	10/28/99	214			214 214	7 MO S/L 7 MO S/L	214 214	0
	CHASE OFFICE ENVIRONMENT 2 CARTS FOR EXHIBIT	12/15/99 5/20/99	214 648			648	7 MO S/L 5 MO S/L	648	0
52	PHONE SYSTEM	5/04/00	2,836			2,836	5 MO S/L	2,836	0
	LCD PROJECTOR BLOWER DOOR	8/30/00 4/12/01	4,950 1,100			4,950 1,100	5 MO S/L 5 MO S/L	4,950 1,100	0
55		6/28/01	2,568			2,568	5 MO S/L	2,568	ŏ

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		Date		Bus S		Basis			
Asset		In Service		<u></u> 1	79Bonus_	for Depr	PerConv Meti	<del></del>	Current
57 59	CHEVY VAN SERVICE / UPGRADE PHONE SYSTEM	11/05/01 2/01/02	14,796 1,285			14,796 1,285	5 MO S/L 5 MO S/L	14,796 1,285	0 0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500			3,500	5 MO S/L	3,500	0
67	COUNTERTOP - SUNROOM	2/08/02	472			472	7 MO S/L	466	6
68 69	DOOR UNIT - SUNROOM CARPET PLATE/ FLOOR BOX/ ADJ RIN	2/15/02 6/07/02	539 1,148			539 1,148	7 MO S/L 7 MO S/L	533 1,080	6 68
71	BULLETIN BOARD	1/27/03	1,485			1,485	5 MO S/L	1,485	0
74 76	SERVER-Solar MINOLTA DIGITAL 450 COPIER	10/20/03 4/19/03	5,304			5,304	5 MO S/L	5,304	0
76 79	COROLLA	2/09/04	17,120 12,927			17,120 12,927	5 MO S/L 5 MO S/L	17,120 12,712	0 215
80	COROLLA	3/31/04	11,017			11,017	5 MO S/L	10,467	550
81 82	COROLLA COROLLA	3/31/04 3/31/04	11,017 11,017			11,017 11,017	5 MO S/L 5 MO S/L	10,467 10,467	550 550
83	COROLLA	3/31/04	11,017			11,017	5 MO S/L	10,467	550
85 86	COROLLA	5/28/04 5/28/04	12,938			12,938	5 MO S/L	11,860	1,078
87	COROLLA LCD Projector	3/28/04 4/14/04	12,938 1,818			12,938 1,818	5 MO S/L 5 MO S/L	11,860 1,727	1,078 91
93	WORKSPACE ADDITIONS	3/05/04	15,170			15,170	7 MO S/L	10,475	2,167
97	COMPUTER EQUIPMENT Sold/Scrapped 6/30/09	11/15/04	1,612			1,612	5 MO S/L	1,344	161
98	PRIUS	9/17/04	25,667			25,667	5 MO S/L	21,817	3,850
101	COMPUTER-DELL DIMENSION 4700 Sold/Scrapped 6/30/09	4/30/05	720			720	5 MO S/L	528	72
102	COMPUTER-CUSTOM/PC CONNECTIO Sold/Scrapped: 6/30/09	8/16/05	3,101			3,101	5 MO S/L	2,067	310
103 104	PRINTER-HP8150 DELL SERVER	8/16/05 9/17/05	995 1,999			995 1,999	5 MO S/L 5 MO S/L	663 1,299	199 200
	Sold/Scrapped 6/30/09		•						
	DELL LAP TOP TOSHIBA COMPUTERS (2)	5/15/06 8/08/06	1,053 2,621			1,053 2,621	5 MO S/L 5 MO S/L	562 1,267	210 524
107	COMPUTER	9/07/06	2,580			2,580	5 MO S/L	1,204	516
	COMPUTER	9/30/06	950			950	5 MO S/L	428	190
		10/15/06 11/09/06	660 40,311			660 40,311	5 MO S/L 5 MO S/L	297 17,468	132 8,062
111	ESCAN (MÉASURING EQUIP.)	6/21/04	9,350			9,350	5 MO S/L	8,415	935
146	Eco Office Building FLUKE THERMAL IMAGER	2/29/08 6/30/09	2,520,855 5,895			2,520,855 5,895	20 MO S/L 7 MO S/L	105,036 0	126,042 421
148		10/15/09	1,400			1,400	7 MO S/L	0	50
149	SECURITY	6/19/09	1,123			1,123	20 MO S/L	0	28
150	LIBRARY RENOVATION WINDOW FILM	8/07/09 10/12/09	2,435 2,266			2,435 2,266	20 MO S/L 20 MO S/L	0	51 28
152	WINDOW FILM	12/11/09	2,266			2,266	20 MO S/L	0	9
	ECO OFFICE IMPROVEMENTS	6/30/09	154,497			154,497 1,089	20 MO S/L 5 MO S/L	0	3,862
	DELL LATITUDE E6500 DELL LATITUDE E6400	2/23/09 2/23/09	1,089 1,067			1,067	5 MO S/L 5 MO S/L	0 0	181 178
156	DELL PV124T LTO & TAPE MEDIA	2/23/09	1,469			1,469	5 MO S/L	0	245
	DELL ESSEN EXP DELL NOTEBOOK T9400	3/31/09 3/31/09	1,925 809			1,925 809	5 MO S/L 5 MO S/L	0	289 121
159	DELL NOTEBOOK T9400	3/31/09	884			884	5 MO S/L	ŏ	133
	DELL NOTEBOOK P8400	3/31/09	647			647	5 MO S/L	0	97
	DELL INTEL CORE DUO T7250 DELL LATITUDE E6500	5/15/09 5/29/09	831 830			831 830	5 MO S/L 5 MO S/L	0	111 97
163	DELL LATITUDE D630	5/29/09	744			744	5 MO S/L	0	87
	TRYTEN LAPTOP LOCK TITANIUM HE GIM ASROCK 945GCM MOTHERBOAR	5/29/09 5/29/09	1,058 1,349			1,058 1,349	5 MO S/L 5 MO S/L	0	123 157
166	PRICE TELECOMMUNICATIONS 3COM	6/24/09	2,294			2,294	5 MO S/L	0	229
	HP TOUCHSMARTTX2Z NOTEBOOK PO		1,558			1,558	5 MO S/L	0	104
	DELL LATITUDE XT TABLET INTEL CO DELL LATITUDE E6400 LAPTOP	10/12/09	1,264 642			1,264 642	5 MO S/L 5 MO S/L	0 0	63 11
170	DELL PRECISION T3500	12/22/09	2,389			2,389	5 MO S/L	0	0
		12/22/09 12/22/09	917 830			917 830	5 MO S/L 5 MO S/L	0	0 0
	DELL NOTEBOOK T9550	12/22/09	733			733	5 MO S/L	ő	0
		12/22/09	1,272			1,272	5 MO S/L	0	0
	LENOVO CONFIGURED SYSTEM 7448( DELL LATITUDE E6400 LAPTOP	12/24/09	1,766 765			1,766 765	5 MO S/L 5 MO S/L	0	0
		12/24/09	936		_	936	5 MO S/L	0	<u>ŏ</u>
	Total Other Depreciation		4,093,467		_	4,093,467		1,231,010	182,166
 	Total ACRS and Other Depreci	ation	4,094,502		=	4,094,502		1,232,045	182,166

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Asset Description	Date In Service	Cost	Bus Sec <u>%</u> 179Bonus	Basis for Depr	PerConv Meth	Prior	Current_
Grand Totals Less: Dispositio Less: Start-up/ Net Grand Tota		4,186,724 10,480 0 4,176,244	-	4,181,556 9,870 0 4,171,686		1,261,288 5,848 0 1,255,440	201,871 1,230 0 200,641

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	Date		Basis	GA	GA	Federal	Difference
Asset Description	In Service	<u>Cost</u>	for Depr	Prior	_Current_	Current	Fed - GA
Prior MACRS:							
112 2 Dell Optiplex 320 Mini Tower P4	2/15/07	1,687	1,687	1,029	263	263	0
113 3 Dell Latitude D520 Dual Core	3/15/07	2,884	2,884	1,759	450	450	ŏ
115 3 Dell Latitude D620	3/15/07	0	0	0	0	560	560
117 Dell 3400 MP Projector	6/15/07	0	0	0	0	236	
118 Dell Optiplex 320 Mini Tower	9/30/07	748	748	367	152	152	
119 Dell -Latitude D531 Laptop	9/30/07	0	0	0	226	415	415
120 Dell Latitude D830 Laptop 121 Dell Latitude D630	9/30/07 9/30/07	1,153 1,281	1,153 1,281	565 628	236 261	236 261	0 0
121 Dell Dantide Doso	9/30/07	771	771	378	157	157	ő
123 1 Dell Laptop-D630	12/04/07	885	885	380	202	202	ŏ
124 Dell Laptop D830	12/04/07	841	841	362	192	192	Ō
125 Dell Precision 390	12/15/07	0	0	0	0	421	421
126 Dell server backup	12/15/07	4,910	4,910	2,111	1,120	1,120	
127 Voicemail Upgrade	3/05/07	1,944	1,944	903	297	297	0
128 Phone System	11/19/07	34,980	34,980	10,887	6,883	6,883	0
129 Dell Server	2/07/08	3,708	3,708	742	1,186	1,186	
130 Thinkpad Laptop	4/29/08	1,119	1,119	224	179	179	0
Sold/Scrapped 6/30/09	6/13/08	1.089	1.089	218	348	348	0
131 Dell Califidde Doso 132 ThinkPad X61	10/10/08	1,680	1,680	336	538	538	ŏ
133 Latitude D530	10/10/08	1,929	1,929	386	308	308	ŏ
Sold/Scrapped 6/30/09		1,,,_,	1,,,2,	500	500	500	v
134 Phone Sys Switches	3/06/08	4,495	4,495	899	1,438	1,438	0
135 Phone Equipment	4/01/08	2,000	2,000	400	640	640	0
136 Cabinets-Classroom	6/20/08	4,985	4,985	187	360	360	
137 Copier Room Remodel	7/01/08	1,800	1,800	68	129	129	0
138 Latitude D530	3/10/08	970	970	194	310	310	0
139 Latitude D530	3/10/08	970 862	970 862	194 172	310 276	310 276	0
140 Optiplex 330 141 Latitude D630	3/10/08 3/10/08	1.017	1.017	203	326	326	0 0
141 Latitude D630 142 Latitude D630	3/10/08	1,017	1,017	203	326	326	0
143 Latitude D630	8/25/08	1,098	1,098	220	351	351	ŏ
144 Optiplex 330	8/25/08	746	746	149	239	239	Ö
145 Latitude D530	8/25/08	1,864	1,864	373	596	596	0
	-	83,433	83,433	24,537	18,073	19,705	1,632
	=	65,455		24,557	10,073		1,032
ACRS:							
13 EQUIP-OER LGS-OTHER	6/30/83	1,035	1,035	1,035	0	0	0
Total ACRS Depreciation	_	1,035	1,035	1,035	0	0	0
Total ACAS Depi eciation	_	1,055		1,055	<u> </u>		
Other Depreciation:							
1 SEER BUILDING (10 YEAR)	12/31/95	38,329	38,329	38,329	0	0	0
2 SEERS FACILITY-1996 ADDITIONS (10		268,783	268,783	268,783	0	0	0
3 IN KIND CONTRIBUTIONS-241 PINE S		202,772	202,772	202,771	0	0	0
4 241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699	33,699 38,329	33,699	1.016	1.016	0 0
5 SEER BUILDING (20 YEAR) 6 SEERS FACILITY-1996 ADDITIONS (20	12/31/95 ) 7/31/96	38,329 268,783	268,783	24,914 166,870	1,916 13,439	1,916 13,439	0
6 SEERS FACILITY-1996 ADDITIONS (20 7 IN-KIND CONTRIBUTIONS-241 PINE S		200,763	202,772	125,887	10,139	10,139	ŏ
8 241 PINE ST1996 LABOR (20 YEAR)	7/31/96	33,699	33,699	20,922	1,685	1,685	ő
11 EQUIP-OTHER	6/30/90	6,703	6,703	6,703	0	0	Ö
12 EOUIP-OER HEC-OTHER	6/30/83	207	207	207	0	0	0
14 EQUIP-DIAGNOSTIC	6/30/92	1,825	1,825	1,825	0	0	0
15 VÈHICLES-CHEVY VAN	6/30/86	16,244	16,244	16,244	0	0	0
17 EQUIPMENT	6/30/93	4,659	4,659	4,659	0	0	0
18 EQUIPMENT-OTHER	6/30/93	1,066	1,066	1,066	0	0	0
20 EQUIPMENT	6/30/94	3,785	3,785	3,785	0	0	0
29 LOTUS NOTES	7/15/97 7/25/96	525 1,973	525 1,973	525 1,973	0	0	0 0
39 FURNITURE 40 CASE PER LIT RACK	4/29/99	852	852	852	ő	0	ő
40 CASE FER LIT RACK 44 CHAIRS	10/28/99	214	214	214	ŏ	ŏ	ŏ
44 CHAIRS 45 CHASE OFFICE ENVIRONMENT	12/15/99	214	214	214	ŏ	ŏ	ŏ
46 2 CARTS FOR EXHIBIT	5/20/99	648	648	648	ŏ	ŏ	0
52 PHONE SYSTEM	5/04/00	2,836	2,836	2,836	0	0	0
53 LCD PROJECTOR	8/30/00	4,950	4,950	4,950	0	0	0
54 BLOWER DOOR	4/12/01	1,100	1,100	1,100	0	0	0
55 SERVER	6/28/01	2,568	2,568	2,568	0	0	0
l							

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<b>[</b>		Date		Basis	GA	GA	Federal	Difference
Asset	<del></del>	In Service		for Depr	Prior	Current	Current	Fed - GA
57 59	CHEVY VAN SERVICE / UPGRADE PHONE SYSTEM	11/05/01 2/01/02	14,796 1,285	14,796 1,285	14,796 1,285	0 0	0	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	3,500	3,500	0	0	0
67	COUNTERTOP - SUNROOM	2/08/02	472	472	466	6	6	0
68 69	DOOR UNIT - SUNROOM	2/15/02	539	539	533	6	6	0
71	CARPET PLATE/ FLOOR BOX/ ADJ RIN BULLETIN BOARD	6/07/02 1/27/03	1,148 1,485	1,148 1,485	1,080 1,485	68 0	68 0	0 0
74	SERVER-Solar	10/20/03	5,304	5,304	5,304	ŏ	ŏ	ő
76	MINOLTA DIGITAL 450 COPIER	4/19/03	17,120	17,120	17,120	0	0	0
79 80	COROLLA COROLLA	2/09/04 3/31/04	12,927 11,017	12,927 11,017	12,712 10,467	215 550	215 550	0 0
81	COROLLA	3/31/04	11,017	11,017	10,467	550	550	ŏ
82	COROLLA	3/31/04	11,017	11,017	10,467	550	550	0
83 85	COROLLA COROLLA	3/31/04 5/28/04	11,017 12,938	11,017 12,938	10,467 11,860	550 1,078	550 1,078	0 0
86	COROLLA	5/28/04	12,938	12,938	11,860	1,078	1,078	ŏ
87	LCD Projector	4/14/04	1,818	1,818	1.727	91	91	0
93 97	WORKSPACE ADDITIONS COMPUTER EQUIPMENT	3/05/04 11/15/04	15,170 1,612	15,170 1,612	10,475 1,344	2,167 161	2,167 161	0
, ,	Sold/Scrapped: 6/30/09	11/15/04	1,012	1.012	1,544	101	101	U
98	PRIUS	9/17/04	25,667	25,667	21,817	3,850	3,850	0
101	COMPUTER-DELL DIMENSION 4700	4/30/05	720	720	528	72	72	0
102	Sold/Scrapped 6/30/09 COMPUTER-CUSTOM/PC CONNECTIO Sold/Scrapped: 6/30/09	8/16/05	3,101	3,101	2,067	310	310	0
103	PRINTER-HP8150	8/16/05	995	995	663	199	199	0
104	DELL SERVER	9/17/05	1,999	1,999	1,299	200	200	0
105	Sold/Scrapped 6/30/09 DELL LAP TOP	5/15/06	1,053	1,053	562	210	210	0
106	TOSHIBA COMPUTERS (2)	8/08/06	2,621	2,621	1,267	524	524	0
107 108	COMPUTER	9/07/06	2,580	2,580	1,204	516	516	0
	COMPUTER DELL COMPUTER	9/30/06 10/15/06	950 660	950 660	428 297	190 132	190 132	0
	Phone Equipment	11/09/06	40,311	40,311	17,468	8,062	8,062	ŏ
111	ESCAN (MEASURING EQUIP )	6/21/04	9,350	9,350	8,415	935	935	0
146 147	Eco Office Building FLUKE THERMAL IMAGER	2/29/08 6/30/09	2,520,855 5,895	2,520,855 5,895	105,036 0	126,042 421	126,042 421	0 0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400	1,400	ŏ	50	50	ő
149	SECURITY	6/19/09	1,123	1,123	0	28	28	0
150 151	LIBRARY RENOVATION WINDOW FILM	8/07/09 10/12/09	2,435 2,266	2,435 2,266	0	51 28	51 28	0
152	WINDOW FILM	12/11/09	2,266	2,266	ŏ	9	9	ŏ
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	154,497	0	3,862	3,862	0
154 155	DELL LATITUDE E6500 DELL LATITUDE E6400	2/23/09 2/23/09	1,089 1,067	1,089 1,067	0 0	181 178	181 178	0
156	DELL PV124T LTO & TAPE MEDIA	2/23/09	1,469	1,469	ő	245	245	ŏ
157	DELL ESSEN EXP	3/31/09	1,925	1,925	0	289	289	Ō
	DELL NOTEBOOK T9400 DELL NOTEBOOK T9400	3/31/09	809	809 884	0 0	121 133	121 133	0
159 160	DELL NOTEBOOK 19400 DELL NOTEBOOK P8400	3/31/09 3/31/09	884 647	647	0	97	97	0
161	DELL INTEL CORE DUO T7250	5/15/09	831	831	0	111	111	0
	DELL LATITUDE E6500	5/29/09	830	830	0	97	97	0
	DELL LATITUDE D630 TRYTEN LAPTOP LOCK TITANIUM HD	5/29/09 5/29/09	744 1,058	744 1,058	0 0	87 123	87 123	0 0
165	GIM ASROCK 945GCM MOTHERBOAR	5/29/09	1,349	1,349	0	157	157	0
	PRICE TELECOMMUNICATIONS 3COM		2,294	2,294	0	229	229	0
	HP TOUCHSMARTTX2Z NOTEBOOK PODELL LATITUDE XT TABLET INTEL CO		1,558 1,264	1,558 1,264	0 0	104 63	104 63	0 0
169	DELL LATITUDE E6400 LAPTOP	11/19/09	642	642	ŏ	11	11	ŏ
	DELL PRECISION T3500	12/22/09	2,389	2,389	0	0	0	0
	DELL COMPUTER DELL NOTEBOOK P9600	12/22/09 12/22/09	917 830	917 830	0	0 0	0	0 0
		12/22/09	733	733	ő	0	ő	ŏ
174	THINKPAD T400	12/22/09	1,272	1,272	0	0	0	0
175 176	LENOVO CONFIGURED SYSTEM 7448( DELL LATITUDE E6400 LAPTOP	12/24/09 12/24/09	1,766 765	1,766 765	0 0	0 0	0 0	0 0
177		12/24/09	936	936	_ 0	0	0	0
	Total Other Depreciation	•	4,093,467	4,093,467	1,231,010	182,166	182,166	0
	Total ACRS and Other Depreci	ation	4,094,502	4,094,502	1,232,045	182,166	182,166	0
		:						

## GA Asset Report Form 990, Page 1

Asset	Description	Date I <u>n Service</u>	Cost	Basis for Depr	GA Prior	GA Current	Federal Current	Difference Fed - GA
	Grand Totals Less: Dispositions Less: Start-up/Org Expense		4.177,935 10,480 0	4,177,935 10,480 0	1,256,582 5,848 0	200,239 1,230 0	201,871 1,230 0	1,632 0 0
	Net Grand Totals	_	4,167,455	4,167,455	1,250,734	199,009	200,641	1,632

## AMT Asset Report Form 990, Page 1

				<del></del>				
Asset De	scription	Date In Service	Cost	Bus Sec % 179Bonus	Basis for Depr	PerConv Meth	Pnor	Current
Prior MACRS: 112 2 Dell Optiplex 320 113 3 Dell Latitude D52 115 3 Dell Latitude D62	20 Dual Core 20	2/15/07 3/15/07 3/15/07	1,687 2,884 3,594		1,687 2,884 3,594	5 MQ150DB 5 MQ150DB	816 1,395 1,739	279 476 594
117 Dell 3400 MP Proj 118 Dell Optiplex 320 I 119 Dell -Latitude D53 120 Dell Latitude D830 121 Dell Latitude D630 122 Dell Desktop	Mini Tower 1 Laptop Laptop	6/15/07 9/30/07 9/30/07 9/30/07 9/30/07	1,311 748 2,034 1,153 1,281 771		1,311 748 2,034 1,153 1,281 771	5 MQ150DB 5 MQ150DB 5 MQ150DB 5 MQ150DB 5 MQ150DB 5 MQ150DB	565 283 770 437 485 292	224   140 379 215 239 144
123 1 Dell Laptop-D630 124 Dell Laptop D830 125 Dell Precision 390 126 Dell server backup 127 Voicemail Upgrade		12/04/07 12/04/07 12/04/07 12/15/07 12/15/07 3/05/07	885 841 1,850 4,910 1,944		885 841 1,850 4,910 1,944	5 MQ150DB 5 MQ150DB 5 MQ150DB	289 274 604 1,602 703	178 171 374 992 266
128 Phone System 129 Dell Server 130 Thinkpad Laptop	Sold/Scrapped 6/30/09	11/19/07 2/07/08 4/29/08 6/13/08	34,980 3,708 1,119	x x x	34,980 2,966 895	7 MQ150DB	8,232 742 224 218	5,732 1,186 179
132 ThinkPad X61 133 Latitude D530	Sold/Scrapped: 6/30/09	10/10/08 10/10/08	1,680 1,929	X X	1,344 1,543	5 HY 200DB 5 HY 200DB	336 386	538 308
134 Phone Sys Switches 135 Phone Equipment 136 Cabinets-Classroon 137 Copier Room Remo 138 Latitude D530 139 Latitude D530 140 Optiplex 330 141 Latitude D630 142 Latitude D630 143 Latitude D630 144 Optiplex 330 145 Latitude D530	n	3/06/08 4/01/08 6/20/08 7/01/08 3/10/08 3/10/08 3/10/08 3/10/08 8/25/08 8/25/08	4,495 2,000 4,985 1,800 970 970 862 1,017 1,017 1,098 746 1,864	X X X X X X X X X X X	3,596 1,600 4,798 1,732 776 690 814 814 878 597 1,491	5 HY 200DB 20 HY 150DB	899 400 187 68 194 172 203 203 220 149 373	1,438 640 360 129 310 310 276 326 326 351 239 596
ACRS: 13 EQUIP-OER LGS-		6/30/83	1,035		1,035	15 MM S/L	1,035	
	CRS Depreciation	_	1,035		1,035	,	1,035	0
3 IN KIND CONTRI 4 241 PINE ST-1996 5 SEER BUILDING 6 SEERS FACILITY	-1996 ADDITIONS (10 BUTIONS-241 PINE ST LABOR (10 YEAR) (20 YEAR) -1996 ADDITIONS (20 BUTIONS-241 PINE ST 6 LABOR (20 YEAR)  OTHER TIC Y VAN HER ACK NVIRONMENT HIBIT	7/31/96 7/31/96 12/31/95 7/31/96			0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 HY 0 HY 0 HY 0 HY 0 HY 0 HY 0 HY 0 HY	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	

## AMT Asset Report Form 990, Page 1

		Date		Bus	Sec	Basis				
Asset		In Service		_%		for Depr		Conv Meth	Prior	Current
57 59	CHEVY VAN SERVICE / UPGRADE PHONE SYSTEM	11/05/01 2/01/02	0 1,285			0 1,285	5	HY MO S/L	0 1,285	0
64 67	INVERTER FOR SOLAR SYSTEM COUNTERTOP - SUNROOM	6/04/02 2/08/02	3,500 472			3,500		MO S/L	3,500	0
68	DOOR UNIT - SUNROOM	2/08/02	539			472 539	7 7	MO S/L MO S/L	466 533	6 6
	CARPET PLATE/ FLOOR BOX/ ADJ RIN		1,148			1,148	7		1,080	68
71 74	BULLETIN BOARD SERVER-Solar	1/27/03 10/20/03	1,485 5,304			1,485 5,304		MO S/L MO S/L	1,485 5,304	0
76 79	MINOLTA DIGITAL 450 COPIER COROLLA	4/19/03 2/09/04	0 12,927			0		HY MO S/L	0	0
80	COROLLA	3/31/04	11,017			12,927 11,017		MO S/L MO S/L	12,712 10,467	215 550
81 82	COROLLA COROLLA	3/31/04 3/31/04	11,017 11,017			11,017 11,017		MO S/L MO S/L	10,467 10,467	550 550
83	COROLLA	3/31/04	11,017			11,017		MO S/L MO S/L	10,467	550
85 86	COROLLA COROLLA	5/28/04 5/28/04	12,938 12,938			12,938 12,938		MO S/L MO S/L	11,860 11,860	1,078 1,078
87	LCD Projector	4/14/04	1,818			1,818	5	MO S/L	1,727	91
93 97	WORKSPACE ADDITIONS COMPUTER EQUIPMENT	3/05/04 11/15/04	15,170 0			15,170 0		MO S/L HY	10,475 0	2,167 0
	Sold/Scrapped 6/30/09		_			_			U	U
98 101	PRIUS COMPUTER-DELL DIMENSION 4700	9/17/04 4/30/05	0 720			0 720	0 5	HY MO S/L	0 528	0 72
	Sold/Scrapped 6/30/09									
102	COMPUTER-CUSTOM/PC CONNECTIO Sold/Scrapped 6/30/09	8/16/05	3,101			3,101		MO S/L	2,067	310
103 104	PRINTER-HP8150 DELL SERVER	8/16/05 9/17/05	995 1,999			995 1,999		MO S/L MO S/L	663 1,299	199 200
105	Sold/Scrapped: 6/30/09 DELL LAP TOP	5/15/06	•			,			·	
105	TOSHIBA COMPUTERS (2)	8/08/06	1,053 0			1,053 0		MO S/L HY	562 0	210 0
	COMPUTER COMPUTER	9/07/06 9/30/06	0 0			0		HY HY	0	0
109	DELL COMPUTER	10/15/06	0			0		HY	0 0	0
	Phone Equipment ESCAN (MEASURING EQUIP)	11/09/06 6/21/04	40,311 9,350			40,311 9,350		MO S/L MO S/L	17,468	8,062
146	Eco Office Building	2/29/08	0			0		MO 3/L HY	8,415 0	935 0
	FLUKE THERMAĽ IMAGER VITEK DAY/NIGHT CAMERAS	6/30/09 10/15/09	5,895 1,400			5,895 1,400	7 7	MO S/L MO S/L	0 0	421 50
149	SECURITY	6/19/09	1,123			1,123	20	MO S/L	0	28
150 151	LIBRARY RENOVATION WINDOW FILM	8/07/09 10/12/09	2,435 2,266			2,435 2,266		MO S/L MO S/L	0	51 28
152	WINDOW FILM	12/11/09	2,266			2,266	20	MO S/L	0	9
153 154	ECO OFFICE IMPROVEMENTS DELL LATITUDE E6500	6/30/09 2/23/09	154,497 1,089			154,497 1,089		MO S/L MO S/L	0	3,862 181
155	DELL LATITUDE E6400	2/23/09	1,067			1,067	5	MO S/L	0	178
156 157	DELL PV124T LTO & TAPE MEDIA DELL ESSEN EXP	2/23/09 3/31/09	1,469 1,925			1,469 1,925	5	MO S/L MO S/L	0 0	245 289
158	DELL NOTEBOOK T9400	3/31/09	809			809	5	MO S/L	0	121
	DELL NOTEBOOK T9400 DELL NOTEBOOK P8400	3/31/09 3/31/09	884 647			884 647		MO S/L MO S/L	0	133 97
161	DELL INTEL CORE DUO T7250	5/15/09	831			831	5	MO S/L	0	111
	DELL LATITUDE E6500 DELL LATITUDE D630	5/29/09 5/29/09	830 744			830 744		MO S/L MO S/L	0	97 87
164	TRYTEN LAPTOP LOCK TITANIUM HE	5/29/09	1,058			1,058	5	MO S/L	0	123
	GIM ASROCK 945GCM MOTHERBOAR PRICE TELECOMMUNICATIONS 3COM	5/29/09 6/24/09	1,349 2,294			1,349 2,294		MO S/L MO S/L	0 0	157 229
167	HP TOUCHSMARTTX2Z NOTEBOOK PO	8/31/09	1,558			1,558	5	MO S/L	0	104
	DELL LATITUDE XT TABLET INTEL CO DELL LATITUDE E6400 LAPTOP	10/12/09 11/19/09	1,264 642			1,264 642		MO S/L MO S/L	0 0	63 11
170	DELL PRECISION T3500	12/22/09	2,389			2,389	5	MO S/L	0	0
		12/22/09 12/22/09	917 830			917 830	5 5	MO S/L MO S/L	0	0
173	DELL NOTEBOOK T9550	12/22/09	733			733	5	MO S/L	0	0
	THINKPAD T400 LENOVO CONFIGURED SYSTEM 74480	12/22/09 12/24/09	1,272 1,766			1,272 1,766	5	MO S/L MO S/L	0 0	0
176	DELL LATITUDE E6400 LAPTOP	12/24/09 12/24/09	764			764 936	5	MO S/L MO S/L	0	0
1//	DELL LATITUDE E6400  Total Other Depreciation	1 <i>4</i> /4/U7	936 369,070		-	369,070	J	IVIO 3/L	135,157	23,572
	Total ACRS and Other Deprecia	ation	370,105		_	370,105			136,192	23,572
					=					

## AMT Asset Report Form 990, Page 1

Asset	Description	Date In Service Cost	Bus Sec Basis % 179Bonus for Depr Per	rConv Meth Prior Current
	Grand Totals Less: Dispositions and Transfe	462,327 rs 8,868	457,159 8,258	159,846 41,835 4,504 1,069
	Net Grand Totals	453,459	448,901	155,342 40,766

**Bonus Depreciation Report** 58-1357547 Date In Tax Bus Tax Sec Current Pnor Tax - Basis **Property Description** Pct 179 Exp Bonus Bonus for Depr Asset Service Cost Activity: Form 990, Page 1 3,708 2/07/08 0 129 Dell Server 742 2,966 130 Thinkpad Laptop 4/29/08 1,119 0 224 895 0 0 218 6/13/08 1,089 871 131 Dell Latitude D630 132 ThinkPad X61 10/10/08 1,680 336 1,344 1,929 1,543 3,596 0 Ó 133 Latitude D530 10/10/08 386 0 0 3/06/08 4,495 899 134 Phone Sys Switches 135 Phone Equipment 4/01/08 2,000 0 400 1,600 6/20/08 ŏ 0 4,798 4,985 187 136 Cabinets-Classroom 1,732 776 0 137 Copier Room Remodel 7/01/08 1,800 68 0 3/10/08 0 194 970 138 Latitude D530 ŏ 970 776 194 3/10/08 139 Latitude D530 140 Optiplex 330 3/10/08 862 0 Ò 172 690 1,017 Ō 0 3/10/08 814 203 141 Latitude D630 0 142 Latitude D630 3/10/08 1,017 203 814 8/25/08 0 0 878 143 Latitude D630 1,098 220 746 0 144 Optiplex 330 8/25/08 149 597

1,864

31,349

28,301

31,349

3,048

28,301

3,048

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0

0

0

0

0

0

0

0

0

0

373

610

5.168

4,558

5,168

4,558

610

1,491

26,181

23,743

26,181

23,743

2,438

2,438

8/25/08

Form 990, Page 1

**Grand Total** 

Net Grand Total

Net Form 990, Page 1

\*Less: Dispositions and Transfers

Less: Dispositions and Transfers

145 Latitude D530

58-1.357547

## Depreciation Adjustment Report All Business Activities

<u>Form</u>	<u>Unit</u>	Asset	Description	Tax	AMT	AMT Adjustments/ <u>Preferences</u>			
MACRS Adjustments:									
Page 1 Page 1		112 113 115 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144	2 Dell Optiplex 320 Mini Tower P4 3 Dell Latitude D520 Dual Core 3 Dell Latitude D620 Dell 3400 MP Projector Dell Optiplex 320 Mini Tower Dell -Latitude D531 Laptop Dell Latitude D630 Laptop Dell Latitude D630 Dell Desktop 1 Dell Laptop-D630 Dell Laptop D830 Dell Precision 390 Dell Server backup Voicemail Upgrade Phone System Dell Server Thinkpad Laptop Dell Latitude D630 ThinkPad X61 Latitude D530 Phone Sys Switches Phone Equipment Cabinets-Classroom Copier Room Remodel Latitude D530 Latitude D530 Latitude D630 Optiplex 330 Optiplex 330	263 450 560 236 152 415 236 261 157 202 192 421 1,120 297 6,883 1,186 1,79 348 538 308 1,438 640 360 129 310 310 276 326 326 351 239	279 476 594 224 140 379 215 239 144 178 171 374 992 266 5,732 1,186 179 348 538 308 1,438 640 360 129 310 310 276 326 326 326 327 329	-16 -26 -34 12 12 12 36 21 22 13 24 21 47 128 31 1,151 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
Page 1	1	145	Latitude D530	596 19,705	596 18,263	0 1,442			

## Future Depreciation Report FYE: 12/31/10 Form 990, Page 1

<u>Asset</u>	Description	Date In Service	Cost	Tax	AMT
Prior M	ACRS:				
112 113 115 117 118 119 120 121 122 123 124 125 126 127 128 129 131 132 134 135 136 137 138 139 140 141 142 143 144 145	2 Dell Optiplex 320 Mini Tower P4 3 Dell Latitude D520 Dual Core 3 Dell Latitude D620 Dell 3400 MP Projector Dell Optiplex 320 Mini Tower Dell -Latitude D531 Laptop Dell Latitude D630 Dell Desktop 1 Dell Laptop-D630 Dell Laptop D830 Dell Laptop D830 Dell Precision 390 Dell Server backup Voicemail Upgrade Phone System Dell Server Dell Latitude D630 ThinkPad X61 Phone Sys Switches Phone Equipment Cabinets-Classroom Copier Room Remodel Latitude D530 Optiplex 330 Latitude D630 Latitude D530	2/15/07 3/15/07 3/15/07 6/15/07 9/30/07 9/30/07 9/30/07 9/30/07 12/04/07 12/04/07 12/15/07 3/05/07 11/19/07 2/07/08 6/13/08 10/10/08 3/10/08 3/10/08 3/10/08 3/10/08 3/10/08 3/10/08 8/25/08 8/25/08	1,687 2,884 3,594 1,311 748 2,034 1,153 1,281 771 885 841 1,850 4,910 1,944 34,980 3,708 1,089 1,680 4,495 2,000 4,985 1,800 970 970 970 862 1,017 1,017 1,017 1,098 746 1,864 89,174	186 317 396 149 92 249 141 157 95 121 115 253 672 213 4,917 712 209 322 863 384 333 121 187 187 166 195 195 211 143 358 12,659	278 477 593 220 124 337 191 212 128 145 138 303 806 236 4,503 712 209 322 863 384 333 121 187 187 166 195 195 211 143 358
ACRS:					
13	EQUIP-OER LGS-OTHER  Total ACRS Depreciation	6/30/83	1,035	0 -	0
Other D	epreciation:				
1 2 3 4 5 6 7 8 11 12 14 15 17 18 20 29 39 40 44 45 46 52 53 54 55 57	SEER BUILDING (10 YEAR) SEERS FACILITY-1996 ADDITIONS (10 YEA IN KIND CONTRIBUTIONS-241 PINE ST (10 241 PINE ST-1996 LABOR (10 YEAR) SEER BUILDING (20 YEAR) SEERS FACILITY-1996 ADDITIONS (20 YEA IN-KIND CONTRIBUTIONS-241 PINE ST. (20 241 PINE ST-1996 LABOR (20 YEAR) EQUIP-OTHER EQUIP-OTHER EQUIP-OER HEC-OTHER EQUIP-DIAGNOSTIC VEHICLES-CHEVY VAN EQUIPMENT EQUIPMENT EQUIPMENT LOTUS NOTES FURNITURE CASE PER LIT RACK CHAIRS CHASE OFFICE ENVIRONMENT 2 CARTS FOR EXHIBIT PHONE SYSTEM LCD PROJECTOR BLOWER DOOR SERVER CHEVY VAN	12/31/95 7/31/96 7/31/96 7/31/96 12/31/95 7/31/96 7/31/96 6/30/90 6/30/83 6/30/92 6/30/83 6/30/93 6/30/93 6/30/94 7/15/97 7/25/96 4/29/99 10/28/99 5/20/99 5/20/99 5/20/99 5/20/99 5/20/99 5/20/90 11/05/01	38,329 268,783 202,772 33,699 38,329 268,783 202,772 33,699 6,703 207 1,825 16,244 4,659 1,066 3,785 525 1,973 852 214 214 648 2,836 4,950 1,100 2,568 14,796	0 0 0 1,917 13,439 10,139 1,685 0 0 0 0 0 0 0 0 0 0	

## Future Depreciation Report FYE: 12/31/10 Form 990, Page 1

Asset	Description	Date In Service	Cost	Tax	AMT
59	SERVICE / UPGRADE PHONE SYSTEM	2/01/02	1,285		0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	ő	ŏ
67	COUNTERTOP - SUNROOM	2/08/02	472	0	0
68 69	DOOR UNIT - SUNROOM CARPET PLATE/ FLOOR BOX/ ADJ RING	2/15/02 6/07/02	539 1,148	0	0
71	BULLETIN BOARD	1/27/03	1,485	ő	0
74	SERVER-Solar	10/20/03	5,304	0	0
76 70	MINOLTA DIGITAL 450 COPIER COROLLA	4/19/03 2/09/04	17,120 12,927	0	0 0
79 80	COROLLA	3/31/04	11,017	0	0
81	COROLLA	3/31/04	11,017	0	0
82	COROLLA	3/31/04	11,017	0	0
83 85	COROLLA COROLLA	3/31/04 5/28/04	11,017 12,938	0	0 0
86	COROLLA	5/28/04	12,938	0	ŏ
87	LCD Projector	4/14/04	1,818	0	0
93	WORKSPACE ADDITIONS	3/05/04	15,170	2,167 0	2,167 0
98 103	PRIUS PRINTER-HP8150	9/17/04 8/16/05	25,667 995	133	133
105	DELL LAP TOP	5/15/06	1,053	211	211
106	TOSHIBA COMPUTERS (2)	8/08/06	2,621	524	0
107 108	COMPUTER COMPUTER	9/07/06 9/30/06	2,580 950	516 190	0
108	DELL COMPUTER	10/15/06	660	132	ő
110	Phone Equipment	11/09/06	40,311	8,063	8,063
111	ESCAN (MEASURING EQUIP )	6/21/04	9,350	126.042	0
146 147	Eco Office Building FLUKE THERMAL IMAGER	2/29/08 6/30/09	2,520,855 5,895	126,043 842	0 842
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400	200	200
149	SECURITY	6/19/09	1,123	56	56
150	LIBRARY RENOVATION	8/07/09 10/12/09	2,435 2,266	121 114	121 114
151 152	WINDOW FILM WINDOW FILM	12/11/09	2,266	114	114
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	7,725	7,725
154	DELL LATITUDE E6500	2/23/09	1,089	218	218
155 156	DELL LATITUDE E6400 DELL PV124T LTO & TAPE MEDIA	2/23/09 2/23/09	1,067 1,469	213 294	213 294
157	DELL ESSEN EXP	3/31/09	1,925	385	385
158	DELL NOTEBOOK T9400	3/31/09	809	162	162
159	DELL NOTEBOOK T9400	3/31/09	884	177	177
160 161	DELL NOTEBOOK P8400 DELL INTEL CORE DUO T7250	3/31/09 5/15/09	647 831	129 166	129 166
162	DELL LATITUDE E6500	5/29/09	830	166	166
163	DELL LATITUDE D630	5/29/09	744	149	149
164 165	TRYTEN LAPTOP LOCK TITANIUM HD GIM ASROCK 945GCM MOTHERBOARDS	5/29/09 5/29/09	1,058 1,349	212 270	212 270
166	PRICE TELECOMMUNICATIONS 3COM SW	6/24/09	2,294	459	459
167	HP TOUCHSMARTTX2Z NOTEBOOK PC	8/31/09	1,558	311	311
168	DELL LATITUDE XT TABLET INTEL CORE	10/12/09	1,264	253	253
169 170	DELL LATITUDE E6400 LAPTOP DELL PRECISION T3500	11/19/09 12/22/09	642 2,389	128 478	128 478
171	DELL COMPUTER	12/22/09	917	183	183
172	DELL NOTEBOOK P9600	12/22/09	830	166	166
173 174	DELL NOTEBOOK T9550 THINKPAD T400	12/22/09 12/22/09	733 1,272	147 254	147 254
175	LENOVO CONFIGURED SYSTEM 7448CT	12/24/09	1,766	353	353
176	DELL LATITUDE E6400 LAPTOP	12/24/09	765	153	153
177	DELL LATITUDE E6400	12/24/09	936	<u> 187</u>	187
	Total Other Depreciation		4,086,035	<u>179,944</u>	25,359
	Total ACRS and Other Depreciation		4,087,070	179,944	25,359
	Grand Totals		4,176,244	192,603	38,636

# GA Future Depreciation Report FYE: 12/31/10 Form 990, Page 1

Asset	Description	Date In Service	Cost	GA
<u>Prior M</u>	ACRS:			
112 113 115 117 118 119 120 121 122 123 124 125 126 127 128 129 131 132 134 135 136 137 138 139 140 141 142 143 144 145	2 Dell Optiplex 320 Mini Tower P4 3 Dell Latitude D520 Dual Core 3 Dell Latitude D620 Dell 3400 MP Projector Dell Optiplex 320 Mini Tower Dell -Latitude D531 Laptop Dell Latitude D830 Laptop Dell Latitude D630 Dell Desktop 1 Dell Laptop-D630 Dell Laptop D830 Dell Precision 390 Dell server backup Voicemail Upgrade Phone System Dell Server Dell Latitude D630 ThinkPad X61 Phone Sys Switches Phone Equipment Cabinets-Classroom Copier Room Remodel Latitude D530 Latitude D530 Latitude D630 Latitude D630 Latitude D630 Latitude D630 Latitude D630 Latitude D630 Optiplex 330 Latitude D630 Optiplex 330 Latitude D630 Optiplex 330 Latitude D530 Optiplex 330 Latitude D630 Optiplex 330 Latitude D630 Optiplex 330 Latitude D530	2/15/07 3/15/07 3/15/07 9/30/07 9/30/07 9/30/07 9/30/07 9/30/07 12/04/07 12/04/07 12/15/07 3/05/07 11/19/07 2/07/08 6/13/08 3/06/08 4/01/08 3/10/08	1,687 2,884 0 0 748 0 1,153 1,281 771 885 841 0 4,910 1,944 34,980 3,708 1,089 1,680 4,495 2,000 4,985 1,800 970 970 970 862 1,017 1,017 1,098 746 1,864 80,385	186 317 0 0 92 0 141 157 95 121 115 0 672 213 4,917 712 209 322 863 384 333 121 187 166 195 211 143 358 11,612
ACRS:				
13	EQUIP-OER LGS-OTHER  Total ACRS Depreciation	6/30/83	1,035 1,035	0
Other D	epreciation:			
1 2 3 4 5 6 7 8 11 12 14 15 17 18 20 29 39 40 44 45 46 52 53 54 55 57	SEER BUILDING (10 YEAR) SEERS FACILITY-1996 ADDITIONS (10 YEA IN KIND CONTRIBUTIONS-241 PINE ST (10 241 PINE ST-1996 LABOR (10 YEAR) SEERS BUILDING (20 YEAR) SEERS FACILITY-1996 ADDITIONS (20 YEA IN-KIND CONTRIBUTIONS-241 PINE ST (20 241 PINE ST -1996 LABOR (20 YEAR) EQUIP-OTHER EQUIP-OER HEC-OTHER EQUIP-DIAGNOSTIC VEHICLES-CHEVY VAN EQUIPMENT EQUIPMENT LOTUS NOTES FURNITURE CASE PER LIT RACK CHAIRS CHASE OFFICE ENVIRONMENT 2 CARTS FOR EXHIBIT PHONE SYSTEM LCD PROJECTOR BLOWER DOOR SERVER CHEVY VAN	12/31/95 7/31/96 7/31/96 7/31/96 12/31/95 7/31/96 7/31/96 6/30/90 6/30/83 6/30/92 6/30/83 6/30/93 6/30/93 6/30/94 7/15/97 7/25/96 4/29/99 12/15/99 5/20/99 5/20/99 5/20/99 5/20/99 5/20/00 8/30/00 4/12/01 6/28/01 11/05/01	38,329 268,783 202,772 33,699 38,329 268,783 202,772 33,699 6,703 207 1,825 16,244 4,659 1,066 3,785 525 1,973 852 214 214 648 2,836 4,950 1,100 2,568 14,796	0 0 0 1,917 13,439 10,139 1,685 0 0 0 0 0 0 0 0 0 0

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		Date In		
Asset	Description	Service	Cost	GA
59	SERVICE / UPGRADE PHONE SYSTEM	2/01/02	1,285	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	Ō
67	COUNTERTOP - SUNROOM	2/08/02	472	0
68	DOOR UNIT - SUNROOM	2/15/02	539	0
69	CARPET PLATE/ FLOOR BOX/ ADJ RING	6/07/02	1,148	0
71	BULLETIN BOARD	1/27/03	1,485	0
74	SERVER-Solar	10/20/03	5,304	0
76 70	MINOLTA DIGITAL 450 COPIER	4/19/03	17,120	0 0
79 80	COROLLA COROLLA	2/09/04 3/31/04	12,927 11,017	0
81	COROLLA	3/31/04	11,017	Ö
82	COROLLA	3/31/04	11,017	ŏ
83	COROLLA	3/31/04	11,017	0
85	COROLLA	5/28/04	12,938	0
86	COROLLA	5/28/04	12,938	0
87	LCD Projector	4/14/04	1,818	0
93	WORKSPACE ADDITIONS	3/05/04	15,170	2,167
98	PRIUS	9/17/04	25,667 995	122
103 105	PRINTER-HP8150 DELL LAP TOP	8/16/05 5/15/06	1,053	133 211
105	TOSHIBA COMPUTERS (2)	8/08/06	2,621	524
107	COMPUTER	9/07/06	2,580	516
108	COMPUTER	9/30/06	950	190
109	DELL COMPUTER	10/15/06	660	132
110	Phone Equipment	11/09/06	40,311	8,063
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350	0
146	Eco Office Building	2/29/08	2,520,855	126,043
147	FLUKE THERMAL IMAGER	6/30/09	5,895 1,400	842 200
148 149	VITEK DAY/NIGHT CAMERAS SECURITY	10/15/09 6/19/09	1,123	56
150	LIBRARY RENOVATION	8/07/09	2,435	121
151	WINDOW FILM	10/12/09	2,266	114
152	WINDOW FILM	12/11/09	2,266	114
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	7,725
154	DELL LATITUDE E6500	2/23/09	1,089	218
155	DELL LATITUDE E6400	2/23/09	1,067	213 294
156	DELL PV124T LTO & TAPE MEDIA	2/23/09	1,469	385
157 158	DELL ESSEN EXP DELL NOTEBOOK T9400	3/31/09 3/31/09	1,925 809	162
159	DELL NOTEBOOK T9400	3/31/09	884	177
160	DELL NOTEBOOK P8400	3/31/09	647	129
161	DELL INTEL CORE DUO T7250	5/15/09	831	166
162	DELL LATITUDE E6500	5/29/09	830	166
163	DELL LATITUDE D630	5/29/09	744	149
164	TRYTEN LAPTOP LOCK TITANIUM HD	5/29/09	1,058	212
165	GIM ASROCK 945GCM MOTHERBOARDS	5/29/09	1,349	270
166 167	PRICE TELECOMMUNICATIONS 3COM SW HP TOUCHSMARTTX2Z NOTEBOOK PC	6/24/09 8/31/09	2,294 1,558	459 311
168	DELL LATITUDE XT TABLET INTEL CORE	10/12/09	1,264	253
169	DELL LATITUDE E6400 LAPTOP	11/19/09	642	128
170	DELL PRECISION T3500	12/22/09	2,389	478
171	DELL COMPUTER	12/22/09	917	183
172	DELL NOTEBOOK P9600	12/22/09	830	166
173	DELL NOTEBOOK T9550	12/22/09	733	147
174	THINKPAD T400	12/22/09	1,272	254 353
175 176	LENOVO CONFIGURED SYSTEM 7448CT DELL LATITUDE E6400 LAPTOP	12/24/09 12/24/09	1,766 765	153
177	DELL LATITUDE E6400 LAI TOI DELL LATITUDE E6400	12/24/09	936	187
.,,	Total Other Depreciation	12.0.1.02	4,086,035	179,944
	Total ACRS and Other Depreciation		4,087,070	179,944
	Total ACKS and Other Depreciation		1,307,070	
	Grand Totals		4,167,455	191,556

## **Federal Statements**

### **Taxable Interest on Investments**

_		Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	Acquired after 6/30/75
	INVESTMENT	INCOME	\$ 78		41		
	TOTAL		\$ 78				

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