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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

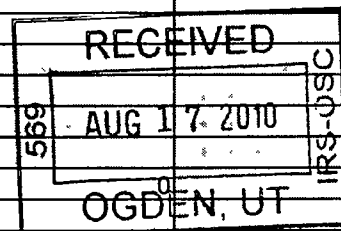
For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JERRY AND ANITA ZUCKER FAMILY FOUNDATION, INC.		A Employer identification number 57-1061131
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (843) 744-5174
	City or town, state, and ZIP code N CHARLESTON SC 29405		C If exemption application is pending, check here ☐
	H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,288,662		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	519,030			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	102,451	102,451		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	490,525			
b Gross sales price for all assets on line 6a	2,627,055			
7 Capital gain net income (from Part IV, line 2)		490,525		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	1,112,006	592,976	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	135	135	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest	7	7		
18 Taxes (attach schedule) (see page 14 of the instructions)	12,725	12,725	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	121	121		
23 Other expenses (attach schedule)	0	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	12,988	12,988	0	0
25 Contributions, gifts, grants paid	1,600,900			1,600,900
26 Total expenses and disbursements. Add lines 24 and 25	1,613,888	12,988	0	1,600,900
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-501,882			
b Net investment income (if negative, enter -0-)		579,988		
c Adjusted net income (if negative, enter -0-)			0	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	1,533,585	367,905	367,905	
	3	Accounts receivable ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	
	4	Pledges receivable ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0	
	7	Other notes and loans receivable (attach schedule) ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	2,692	3,143	3,143	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0	
	b	Investments—corporate stock (attach schedule)	2,840,865	3,504,212	2,417,614	
	c	Investments—corporate bonds (attach schedule)	0	0	0	
	Liabilities	11	Investments—land, buildings, and equipment basis ▶	0		
		Less accumulated depreciation (attach schedule) ▶	0	0	0	
12		Investments—mortgage loans				
13		Investments—other (attach schedule)	500,000	500,000	500,000	
14		Land, buildings, and equipment basis ▶	0			
		Less accumulated depreciation (attach schedule) ▶	0	0	0	
15		Other assets (describe ▶)	0	0	0	
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,877,142	4,375,260	3,288,662	
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
21	Mortgages and other notes payable (attach schedule)	0	0			
22	Other liabilities (describe ▶)	0	0			
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds	4,877,142	4,375,260		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	4,877,142	4,375,260			
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,877,142	4,375,260			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,877,142
2	Enter amount from Part I, line 27a	2	-501,882
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	4,375,260
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,375,260

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	490,525
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3	9,478

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	521,554	3,205,269	0.162718
2007	807,674	3,773,738	0.214025
2006	817,939	4,494,087	0.182003
2005	644,983	4,705,420	0.137072
2004	541,524	4,338,152	0.124828
2 Total of line 1, column (d)			2 0.820646
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.164129
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,821,488
5 Multiply line 4 by line 3			5 463,088
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,800
7 Add lines 5 and 6			7 468,888
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 1,600,900

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2010 estimated tax 6,381 Refunded

1 5,800

2 0

3 5,800

4

5 5,800

6a 3,143

6b

6c 9,038

6d

7 12,181

8 0

9 0

10 6,381

11 0

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation (2) On foundation managers

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) SC

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b N/A

5

6 X

7 X

8b

9 X

10 X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶** N/A

14 The books are in care of **▶** ANITA G. ZUCKER Telephone no **▶** (843) 744-5174

Located at **▶** 4838 JENKINS AVE. N. CHARLESTON SC ZIP+4 **▶** 29405

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here **▶** ☐

and enter the amount of tax-exempt interest received or accrued during the year **▶** 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐

5b N/A

- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870

6b

X

- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anita G. Zucker 4838 Jenkins Avenue N Charleston SC 29405	Director 3 00	0	0	0
Jonathan M. Zucker 4838 Jenkins Avenue N Charleston SC 29405	Director 3 00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000



0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 During 2009, the Jerry and Anita Zucker Family Foundation, Inc. made charitable contributions to 136 charitable organizations including the Coastal Community Foundation, Trident United Way, Charleston Jewish Federation, Cystic Fibrosis Foundation, Ronald McDonald House and the SC Aquarium	1,600,900
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,668,915
b	Average of monthly cash balances	1b	1,195,540
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,864,455
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,864,455
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	42,967
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,821,488
6	Minimum investment return. Enter 5% of line 5	6	141,074

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	141,074
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,800
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,800
3	Distributable amount before adjustments Subtract line 2c from line 1	3	135,274
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	135,274
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	135,274

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,600,900
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,600,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,800
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,595,100

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				135,274
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	326,918			
b From 2005	414,084			
c From 2006	600,313			
d From 2007	623,819			
e From 2008	366,389			
f Total of lines 3a through e	2,331,523			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,600,900				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				135,274
e Remaining amount distributed out of corpus	1,465,626			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,797,149			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	326,918			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,470,231			
10 Analysis of line 9				
a Excess from 2005	414,084			
b Excess from 2006	600,313			
c Excess from 2007	623,819			
d Excess from 2008	366,389			
e Excess from 2009	1,465,626			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)**N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Anita G Zucker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Board of Directors 4838 Jenkins Avenue N Charleston SC 29405 (843) 744-5174

b The form in which applications should be submitted and information and materials they should include

Grant application

c Any submission deadlines

none

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

none

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See attached list	none	public	Support	1,600,900
Total			3a	1,600,900
b <i>Approved for future payment</i>				
Total			3b	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

JERRY AND ANITA ZUCKER FAMILY FOUNDATION, INC.

Employer identification number

57-1061131

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization JERRY AND ANITA ZUCKER FAMILY FOUNDATION, INC.	Employer identification number 57-1061131
--	--

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Anita G Zucker 16 Buckingham Drive Charleston SC 29407 Foreign State or Province Foreign Country	\$ 519,030	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization JERRY AND ANITA ZUCKER FAMILY FOUNDATION, INC.	Employer identification number 57-1061131
--	--

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	135,000 Common Shares Keystone North America, Inc.	\$ 1,005,750	10/16/2009
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Amount		CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Net Gain or Loss
		Long Term CG Distributions	Short Term CG Distributions											
1	X	Call KR JUL 30					7/18/2009	P	1/27/2009	520				
2	X	BB&T Capital Trust VI					7/21/2009	P	7/22/2009	1,505,961	1,500,000			
3	X	Keystone North America					10/6/2008	P	10/16/2009	148,155	79,261			
4	X	Keystone North America					10/7/2008	P	10/16/2009	740,777	393,265			
5	X	Keystone North America					10/8/2008	P	10/16/2009	111,117	46,504			
6	X	Allianz SE Preferred					10/9/2009	P	12/21/2009	120,497	117,500			
7	X	Wells Fargo cash in lieu						P	1/2/2009	28				
8														
9														
10														
Totals														
Securities														
Other sales														
										2,627,055		2,136,530		490,525
										0		0		0

Line 16a (990-PF) - Legal Fees

		135	135	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Evans Carter	135	135		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		12,725	12,725	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	11,916	11,916		
2	Tax on investment income	398	398		
3	Foreign taxes withheld	411	411		
4					
5					
6					
7					
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	SEE ATTACHED		2,840,865	3,504,212	1,476,415	2,417,614
2	Return of capital		2,840,865	3,532,303	1,476,415	2,417,614
3				-28,091		
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	1675 Raoul Wallenberg Blvd	AT COST	500,000	500,000	500,000
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount		Totals											
Long Term CG Distributions		0	0												
Short Term CG Distributions		0	0												
	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses	0	490,525
1	Call KR JUL 30		P	7/18/2009	1/27/2009	520	0	0	520			0	520		
2	BB&T Capital Trust VI		P	7/21/2009	7/22/2009	1,505,961	0	1,500,000	5,961			0	5,961		
3	Keystone North America		P	10/6/2008	10/16/2009	148,155	0	79,261	68,894			0	68,894		
4	Keystone North America		P	10/7/2008	10/16/2009	740,777	0	393,265	347,512			0	347,512		
5	Keystone North America		P	10/8/2008	10/16/2009	111,117	0	46,504	64,613			0	64,613		
6	Allianz SE Preferred		P	10/9/2009	12/21/2009	120,497	0	117,500	2,997			0	2,997		
7	Wells Fargo cash in lieu		P		1/2/2009	28	0	0	28			0	28		
8						0	0	0	0			0	0		
9						0	0	0	0			0	0		
10						0	0	0	0			0	0		

•

2

Part

	0	0	0	0	0
	Compensation	Benefits	Expense Account	Explanation	
1	0	0	0		
2	0	0	0		
3					
4					
5					
6					
7					
8					
9					
10					

Accrued Interest on Purchases

	This Period	This Year
Taxable	0.00	1,403.65
Non-Taxable	0.00	0.00

Money Market/Insured Deposit Program

INSURED DEPOSIT PROGRAM APY For This Period Was 0.15%

Summary

Beginning Balance	529,237.08
Ending Balance	367,575.36

Please see the Insured Deposit Program Bank Allocations section at the end of this statement for additional disclosure on the Insured Deposit Program.

Portfolio Positions

Prices are provided as a general guideline and may not reflect the actual current price. Refer to the disclosure on the back of this statement regarding the price/value presented.

Cost basis and the associated gain/loss for unrealized open positions are provided on this statement for informational purposes only. This statement is not a tax document and should not be used for tax preparation.

Equities

Quantity	Long	Short	Description	Symbol Cusip	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
2,000			ARCHER DANIELS MIDLAND COMPANY	ADM	2	31.310	62,620.00	63,985.00	-1,365.00	1,120	1.79
1,000			BANK OF AMERICA CORP	BAC	2	15.060	15,060.00	51,325.00	-36,265.00	40	0.27
10,000			BB&T CAPITAL TRUST VII ENHANCED TRUST PFD SECS 8.1% DUE 11/01/2064	BBTC	1	25.850	258,500.00	250,000.00	8,500.00	20,250	7.83

THE JERRY AND ANITA ZUCKER

Portfolio Positions (continued)

Equities (continued)

Long	Quantity	Short	Description	Symbol Cusip	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
6,000			BERKLEY W R CAPITAL PFD	WRB'A	2	22.770	136,620.00	150,000.00	-13,380.00	10,125	7.41
			TRUST II GTD ORIGINATED								
			SECURITIES TOPRS 6.75%								
12,088			BLACKROCK ENHANCED	CIL	2	15.570	188,365.86	300,000.00	-111,634.14	23,470	12.46
			CAPITAL & INCOME								
			FUND INC								
1,000			CHINA TELECOM CORP LTD	CHA	2	41.420	41,420.00	52,255.00	-10,835.00	986	2.38
			SPONS ADR REPSTG H SHS								
5,000			COMCAST CORP NEW PFD	CCS	2	24.180	120,900.00	125,000.00	-4,100.00	8,281	6.85
			6.625% 05/15/56								
5,000			ENTERTAINMENT PROPERTIES	EPR'D	2	20.300	101,499.50	125,000.00	-23,500.50	9,218	9.08
			TR CUM REDEEMABLE 7.375%								
			PFD SER D PERPETUAL								
1,000			ESTEE LAUDER COMPANY INC	EL	2	48.360	48,360.00	37,085.00	11,275.00	550	1.14
15,000			FIRST TRUST STRATEGIC	FHI	2	2.930	43,950.00	300,000.00	-256,050.00	4,500	10.24
			HIGH INCOME FUND								
1,000			GENERAL ELECTRIC COMPANY	GE	2	15.130	15,130.00	32,785.00	-17,655.00	400	2.64
5,000			HOVNANIAN ENERPRISES INC	HOVNP	2	5.300	26,500.00	125,000.00	-98,500.00		
			SERIES A NON CUMULATIVE								
			PERPETUAL DEP SHS 7.625%								

Portfolio Positions (continued)

Equities (continued)

Long	Quantity	Short	Description	Symbol Cusip	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
1,000			HUANENG POWER	HNP	2	22.400	22,400.00	38,763.00	-16,363.00	585	2.61
			INTERNATIONAL INC SPONS								
			ADR SERIES N SHARES								
4,000			JPMORGAN CHASE CAP	JPMB	1	25.530	102,120.00	100,000.00	2,120.00	7,200	7.05
			XXVIII GTD CAP SECS								
			SER BB								
1,000			KROGER COMPANY	KR	2	20.530	20,530.00	23,145.00	-2,615.00	380	1.85
5,000			LINCOLN NATIONAL CORP	LNC'G	2	22.860	114,300.00	125,000.00	-10,700.00	8,437	7.38
			CAPITAL SECURITIES TRUST								
			PREFERRED 6.75%								
1,000			MEDIA GENERAL INC	MEG	2	7.840	7,840.00	37,585.00	-29,745.00		
			CLASS A								
5,000			NATIONAL CITY CAPITAL	NCCB	2	21.750	108,750.00	125,000.00	-16,250.00	8,280	7.61
			TRUST III PREFERRED								
			6.625% 05/25/47								
10,000			OLD MUTUAL CLAYMORE	OLA	2	8.500	85,000.00	200,000.00	-115,000.00	9,600	11.29
			LONG SHORT FUND								
157,700			PARAGON TRADE BRANDS XXX	69912K990	1			N/A			
			SUBMITTED FOR ESCROW								
1,000			PETSMART INC	PETM	2	26.690	26,690.00	29,628.00	-2,938.00	400	1.50



Portfolio Positions (continued)

Equities (continued)

Long	Quantity	Short	Description	Symbol Cusip	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
3,518			POLYMER GROUP INC	POLGB	1	13.500	47,493.00	N/A			
			CLASS B								
5,000			PROTECTIVE LIFE CORP	PLP	1	20.280	101,400.00	99,500.00	1,900.00	8,000	7.89
			SENIOR NOTES PFD								
			8%								
2,467.025			REAVES UTILITY INCOME	UTG	2	18.560	45,787.98	56,175.77	-10,387.79	3,404	7.44
			FUND								
4,000			RITE AID CORP	RAD	2	1.510	6,040.00	22,045.00	-16,005.00		
5,000			ROYAL BANK OF SCOTLAND	RBS'S	2	10.880	54,400.00	125,000.00	-70,600.00	8,250	15.17
			GRP PLC REP NON CUM								
			DOLLAR PFD S PERP 6.6%								
5,840			TEMBEC INC NEW	TMBCF	1	1.213	7,081.00	N/A			
60,900			TREE IS WIRE INCOME FD	TWIRF	1	0.534	32,526.69	449,526.00	-416,999.31	28,854	88.71
			TR UNITS								
10,000			WACHOVIA CAPITAL TRUST	WBB	2	22.090	220,900.00	250,000.00	-29,100.00	15,938	7.22
			IV 6.375% PFD SECURITIES								
			03/01/67								
885			WELLS FARGO & CO NEW	WFC	2	26.990	23,886.15	N/A		177	0.74
Total for Equities							2,086,070.18			178,445	8.55
Total for Equities with cost data							2,007,610.03	3,293,802.77	-1,286,192.74		

Account Number: 87424389 Financial Advisor: CN37
BROOKS B JOHNSON

THE JERRY AND ANITA ZUCKER

Portfolio Positions (continued)

Fixed Income

Quantity		Short	Description	Symbol Cusip/Rating	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
Long											
10,000			ISRAEL STATE 7TH LIBOR VARIABLE 5K DENOMINATIONS CPN 0.000% DUE 10/01/10 DTD 10/15/07 FC 04/01/08	46513FFV6 S&P A MOODY A1	1	100.000	10,000.00	N/A			
25,000			ISRAEL ST DOLLAR BOND 3RD JUBILEE ISSUE SERIES A CPN 4.750% DUE 12/15/10 DTD 12/15/05 FC 06/15/06	46513ENZ1 S&P A MOODY A1	1	100.000	25,000.00	N/A		1,187	4.75
250,000			MONTPELIER RE HLDGS LTD SENIOR NOTE CPN 6.125% DUE 08/15/13 DTD 08/04/03 FC 02/15/04	614810AA7 S&P BBB MOODY WR	1	98.474	246,185.00	238,500.00	7,685.00	15,312	6.22
60,000			ISRAEL ST DOLLAR SAVINGS BOND INFRASTRUCTURE CPN 0.000% DUE 11/01/13 DTD 11/01/03 FC 05/01/04	46513ECA8 S&P A MOODY A1	1	81.950	49,170.00	N/A			
Total for Fixed Income							330,355.00			16,499	4.99
Total for Fixed Income with cost data							246,185.00	238,500.00	7,685.00		



Account Number: 87424389 Financial Advisor: CN37
BROOKS B JOHNSON

THE JERRY AND ANITA ZUCKER

Portfolio Positions (continued)

Options, Rights, Warrants

Quantity	Long	Short	Description	Symbol	Cusip	Account Type	Price	Market Value	Cost	Unrealized Gains/Loss	Estimated Annual Income	Estimated Yield
4,386			POLYMER GROUP INC WTS	POLGW		1			N/A			
			CLASS A EXP 03/04/10									
4,605			POLYMER GROUP INC WTS	POLGZ		1	0.030	138.15	N/A			
			EXP 03/04/10									
12,977			TEMBEC INC NEW WTS	87974D118		1	0.081	1,051.13	N/A			
			EXP 02/29/12									
Total for Options, Rights, Warrants												
Total for Options, Rights, Warrants with cost data												
								1,189.28				
								0.00				

Gain/Loss Summary

	This Period	Year to Date	
Realized Gains	2,996.90	490,497.62	
Realized Losses	N/A	N/A	
			Cost equities 3,293,802.77
			Cost Fixed income 238,500.00
			Return of capital < 28,091.14 >
			3,504,211.63

01/09/09	1494 College of Charleston Foundation	George Watt	66 George St, Charleston, SC 29424	Grant Cox-scholarship	-2,300.00
01/14/09	1495 EastWest Institute	Ellen Jorgensen	11 East 26th St, 20th Fl, New York, NY 10010	programmatic initiatives	-5,000.00
01/14/09	1496 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #1 of 10 contribution	-5,000.00
01/14/09	1497 South Carolina Higher Education Foundation	Gail Ginsberg	1333 Main St, Suite 200, Columbia, SC 29201	KidsFair 2009-Stingrays/Ice Palace	-1,000.00
01/21/09	1498 Charleston JCC	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Paul Harris Society	-1,000.00
01/28/09	1499 The Rotary Foundation	Carroll Schweers	PO Box 21029, Charleston, SC 29413-1029	Bronze Sponsorship	-1,000.00
01/28/09	1500 Rotary Wheels	Carroll Schweers	PO Box 21029, Charleston, SC 29413-1029		-600.00
01/28/09	1501 Anti-Defamation League	Bill Nigut	One Securities Centre, 3490 Piedmont Rd, NE, Suite 610, Atlanta, GA 30303	2009 Building Renovation-pledge pyt #2 of 10	-2,500.00
01/28/09	1502 Brith Shalom Beth Israel	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	Torah Treasure-Torah Cover-Yellow Star	-10,000.00
02/04/09	1503 Boy Scouts Of America	Legare Clement	1025 Sam Rittenberg Blvd, Charleston, SC 29407	2009 pledge payment-#1 of 2	-5,000.00
02/10/09	1504 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #2 of 10	-5,000.00
02/11/09	1505 BSBi Sisterhood	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	Shalach Manot gift baskets for Purim memorials	-900.00
02/18/09	1506 Jacksonville Jewish Center Yearbook	Janis Dorman	3662 Crown Point Rd, Jacksonville, FL 32257	Women's Campaign-2009-#1 of 11	-180.00
02/25/09	1507 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	matching opportunity-competitive grants	-3,000.00
02/25/09	1508 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	national competition for DECA	-1,000.00
02/27/09	1509 R B Stall High School	Dan Conner	7749 Pinehurst St, N Charleston, SC 29420	2009 membership	-500.00
03/04/09	1510 United States Holocaust Memorial Museum	Jordan Tannenbaum	100 Raoul Wallenberg Pl, SW, Washington, DC 20024-2126	2009 membership	-1,000.00
03/05/09	1511 ORT America	Harry Nadler	2152 Ralph Ave, Box 146, Brooklyn, NY 11234	in honor of Jonah Yoaz' bar mitzvah	-136.00
03/11/09	1512 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	in memory of Jerry Zucker-Zucker Kiddush and Oneg Fund	-136.00
03/11/09	1513 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #3 of 10	-5,000.00
03/11/09	1514 The Leukemia & Lymphoma Society	Jimmy Nangle	PO Box 4072, Pittsfield, MA 01202	Maria Zucker-Century Ride	-100.00
03/11/09	1515 Palmetto Partners For Science And Technology	Camilla Hertwig	PO Box 25099, Greenville, SC 29616	Robotics Competition	-5,000.00
03/11/09	1516 SHS Chorus	Vivian Jones	1101 Boone Hill Rd, Summerville, SC 29483	Bella Voce Chorale-Carnegie Hall Concert	-500.00
03/18/09	1517 The Citadel Brigadier Foundation Inc	Lauri Lechner	171 Moultrie St, Charleston, SC 29409	2009 membership-General Club	-3,000.00
03/18/09	1518 University of North Florida Foundation	Pierre Allaire	1 UNF Dr, Jacksonville, FL 32224	College of Education and Human Services	-100.00
03/25/09	1519 Brith Shalom Beth Israel	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	in memory of Jerry Zucker	-100.00
03/25/09	1520 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Women's Campaign-2009-#2 of 11	-3,000.00
04/01/09	1521 Coastal Crisis Chaplaincy	Jean McDowell	PO Box 21833, Charleston, SC 29413	Charles and Missee Fox cross-country ride	-180.00
04/01/09	1522 Charleston Volunteers For Literacy	Angel Johnson-Brebner	Coastal Community Foundation, 90 Mary St, Charleston, SC 29403	Book Buddies Program	-5,000.00
04/01/09	1523 Best Buddies International	Jen Miller	100 Southeast Second St, Suite 2200, Miami, FL 33131	Eddie Gregory-Charleston Team Marino	-100.00
04/08/09	1524 American Friends of Gan Yavne Youth	Solomon Rybak	305 Seventh Avenue, Suite 1200, New York, NY 10001	2009 contribution	-1,000.00
04/08/09	1525 College of Charleston Men's Basketball	Patricia Moss	301 Meeting Street, Charleston, SC 29401	Cremins Basketball Enhancement Fund	-500.00
04/08/09	1526 JCC Association	Allen Weissglass	520 Eighth Ave, New York, NY 10018	JCC Associate	-136.00
04/08/09	1527 Free Enterprise Foundation	Robert Freer	PO Box 21569, Charleston, SC 29413	Table sponsor	-1,000.00
04/08/09	1528 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #4 of 10	-5,000.00
04/22/09	1529 Addestone Hebrew Academy	Sarah Evans	1639 Wallenberg Blvd, Charleston, SC 29407	donation for scholarship-60% tuition for Rosenberg children	-10,844.00
04/22/09	1530 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Women's Campaign-2009-#3 of 11	-3,000.00

Jerry and Anita Zucker Family Foundation, Inc
Schedule to Accompany Form 990PF
2009

04/22/09	1531 Donors Choose	Alexandra Cerkovnik	212 South Tryon Street, Suite 1610, Charlotte, NC 28281	#1 of 3 annual payments	-3,400 00
04/22/09	1532 World ORT	Harry Nadler	2152 Ralph Ave, Box 146, Brooklyn, NY 11234	#1 of 4 annual payments for smart boards project	-3,750 00
04/22/09	1533 School's Out	Samuel Singleton	PO Box 20217, Charleston, SC 29413	contribution	-1,000 00
04/22/09	1534 **VOID**NTAF Southeast Spinal Cord Injury Fund	n/a	n/a	donation-In Honor of and Designated for David Funk	0 00
04/30/09	1535 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	donation-In Honor of and Designated for David Funk	-10,000 00
05/06/09	1536 North Charleston Baseball	Marcia Shealy	2152 Forest Lakes Blvd, Charleston, SC 29414	contribution	-500 00
05/06/09	1537 Coastal Crisis Chaplaincy	Jean McDowell	PO Box 21833, Charleston, SC 29413	pledge payment #3 of 3	-5,000 00
05/06/09	1538 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #5 of 10	-5,000 00
05/06/09	1539 College of Charleston Foundation	George Watt	66 George St, Charleston, SC 29424	in memory of Sean Curry	-100 00
05/13/09	1540 The Dee Norton Lowcountry Children's Center	Beverly Hutchison	1061 King St, Charleston, SC 29403	I Believe Golf Marathon-Len Hutchison	-100 00
05/20/09	1541 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Women's Campaign-2009-#4 of 11	-3,000 00
05/20/09	1542 Center For Women	Jennet Robinson Altermai	129 Cannon St, Charleston, SC 29403	Sustainer membership-2009	-100 00
05/27/09	1543 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	donation-In Honor of and Designated for David Funk	-10,000 00
05/27/09	1544 Charleston RiverDogs	Toni McHugh	Storm Eye Institute, 167 Ashley Ave, Charleston, SC 29425	Kindness Beats Blindness	-100 00
05/27/09	1545 The Post and Courier	Robie Scott	134 Columbus St, Charleston, SC 29403-4800	Newspaper in Education Scholarship	-5,000 00
05/28/09	1546 Brith Sholom Beth Israel	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	in memory of Leon Zucker	-100 00
06/03/09	1547 Trident Technical College Foundation	Kathleen Forbes	PO Box 61227, Charleston, SC 29419-1227	A Night in the Valley-2010-table sponsor	-2,500 00
06/03/09	1548 JTS	Stanley Tulin	3080 Broadway, New York, NY 10027	Torah fund pledge	-180 00
06/03/09	1549 Charleston Ballet Theatre	Angela Powell	477 King St, Charleston, SC 29403	contribution	-100 00
06/10/09	1550 United States Holocaust Memorial Museum	Jack Karako	2200 NW Corporate Blvd, Suite 305, Boca Raton, FL 33431-7307	Friends Fund	-1,000 00
06/10/09	1551 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Building Renovation-pledge pyt #6 of 10	-5,000 00
06/10/09	1552 Trident Technical College Foundation	Kathleen Forbes	PO Box 61227, Charleston, SC 29419-1227	Campus Campaign	-1,000 00
06/17/09	1553 Trident Literacy Association	Eileen Chepenik	5416-B Rivers Ave, North Charleston, SC 29406	calendar advertisement-2 years	-25,000 00
06/17/09	1554 AHA-PA	Sarah Evans	1639 Wallenberg Blvd, Charleston, SC 29407	donation-In Honor of and Designated for David Funk	-1,100 00
06/24/09	1555 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	Women's Campaign-2009-#5 of 11	-10,000 00
06/24/09	1556 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	in memory of Sue Reeves Givens	-3,000 00
06/24/09	1557 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	Pledge Payment #2-Clara Barton Society	-100 00
07/14/09	1559 American Red Cross	Katherine Maybank	8085 Rivers Ave, Suite F, North Charleston, SC 29406	donation-In Honor of and Designated for David Funk	-5,000 00
07/14/09	1558 Veggie U	Jim Wiedenheft	12304 State Route 13, Milan, OH 44846	Women's Campaign-2009-#6 of 11	-1,000 00
07/22/09	1560 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	contribution	-10,000 00
07/22/09	1561 **VOID**Charleston Jewish Federation	n/a	n/a	2009 Bldg-pyt #7 of 10/social hall, etc /dues	0 00
07/22/09	1562 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	in memory of Carl Goldberg by Anita Zucker	-15,425 00
07/22/09	1563 Brith Shalom Beth Israel	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	contribution	-100 00
07/22/09	1564 Sea Island Comprehensive Community Endowment Fund	Maxine Smith	PO Box 689, Johns Island, SC 29455	Women's Campaign-2009-#6, 7, 8 of 11	-500 00
07/22/09	1566 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	fundraiser-Scott Romfo	-10,000 00
07/23/09	1567 MUSC Children's Hospital	Wanda Bazemore	171 Ashley Ave, Charleston, SC 29425	in memory of Mary Ramsay designated for IZMS Fund	-250 00
07/27/09	1568 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	Patrons of the High Holy Days	-100 00
07/29/09	1569 Kahal Kadosh Beth Elohim	David Jaffee	90 Hasell St, Charleston, SC 29401	Furry Affair Sponsorship	-500 00
07/29/09	1570 Charleston Animal Society	Jim Bush	2455 Remount Rd, North Charleston, SC 29406	in memory of Carl Goldberg	-5,000 00
07/29/09	1571 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	High Holy Day Booklet	-100 00
07/29/09	1572 Sisterhood Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407		-100 00

Jerry and Anita Zucker Family Foundation, Inc
Schedule to Accompany Form 990PF
2009

08/05/09	1573 Brith Shalom Beth Israel	Linda Trestman	182 Rutledge Avenue, Charleston, SC 29403	pledge payment #1 of 3	-7,500 00
08/12/09	1574 Cystic Fibrosis Foundation	Linda Murphy	2302 Parklake Dr, Suite 210, Atlanta, GA 30345	A Wish for Wendy	-15,000 00
08/12/09	1575 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Bldg-pyt #8 of 10	-5,000 00
08/12/09	1576 Charleston Ride For Hope	Dawson Cherry	1974 Armory Dr, Mt Pleasant, SC 29466	2009 Title Sponsorship	-15,000 00
08/26/09	1577 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	donation-In Honor of and Designated for David Funk	-10,000 00
09/01/09	1578 Charleston Animal Society	Jim Bush	2455 Remount Rd, North Charleston, SC 29406	pledge payment #3 of 5	-5,000 00
09/01/09	1579 University of North Florida	Pierre Allaire	1 UNF Dr, Jacksonville, FL 32224	2009 annual gift	-100 00
09/09/09	1580 Jewish Community Center	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	KidsFair2010	-1,000 00
09/09/09	1581 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Bldg-pyt #9 of 10	-5,000 00
09/16/09	1582 Hadassah	Sharon Hox	1249 Hidden Lakes Dr, Mt. Pleasant 29464	contribution-annual donor campaign match	-1,000 00
09/16/09	1583 MUSC Foundation	Thomas Anderson	18 Bee Street, Charleston, SC 29425-4500	contribution-in memory of David Michael Dacus for Tanzania	-100 00
09/23/09	1584 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Women's Campaign-2009-#9 of 11	-3,000 00
09/23/09	1585 South Carolina Higher Education Foundation	Tony Brown	1333 Main Street, Suite 200, Columbia, SC 29201	contribution-Friends of the Lightsey Society	-1,000 00
09/30/09	1586 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	donation-In Honor of and Designated for David Funk	-10,000 00
10/07/09	1587 **VOID**KK8E Bazaar	n/a	n/a	six tickets for bazaar	0 00
10/07/09	1588 Boy Scouts Of America	Legare Clement	1025 Sam Rittenberg Blvd, Charleston, SC 29407	2009 pledge payment-#2 of 2	-5,000 00
10/07/09	1589 South Carolina Aquarium	Kevin Mills	100 Aquarium Wharf, Charleston, SC 29401	Pledge payment #3 of 3	-35,000 00
10/07/09	1590 Torah Fund-JTS	Stanley Tulin	3080 Broadway, New York, NY 10027	contribution	-180 00
10/07/09	1591 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	2009 Bldg-pyt #10 of 10	-5,000 00
10/07/09	1592 American Gathering	Sam Bloch	122 West 30th St, New York, NY 10001	contribution	-100 00
10/07/09	1593 Porter-Gaud School	Matthew Gould	300 Albemarle Rd, Charleston, SC 29407	2009-2010 Annual Fund	-1,000 00
10/14/09	1594 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	car raffle ticket	-118 00
10/14/09	1595 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	in memory of Kate Waring-JZMS Endowment	-100 00
10/21/09	1596 Hillel	Edgar Bronfman	800 Eighth St, NW, Washington, DC 20001-3724	2010 Annual Campaign Fund	-100 00
10/21/09	1597 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	09-10 Kol Nidre	-3,600 00
10/21/09	1598 The Birthright Israel Foundation	Robert Aronson	33 East 33rd St, 7th Fl, New York, NY 10016	contribution	-100 00
10/21/09	1599 Addlestone Hebrew Academy	Sarah Evans	1639 Wallenberg Blvd, Charleston, SC 29407	Partners in Chesed	-1,000 00
10/21/09	1600 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	Women's Campaign-2009-#10 of 11	-4,000 00
10/21/09	1601 Charleston JCC	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	contribution-Diamond Club renewal	-1,536 00
10/28/09	1602 City of North Charleston	John Zumalt	PO Box 62558, North Charleston, SC 29419-2558	contribution-gun buyback initiative	-1,000 00
10/28/09	1603 The New ChasCom Fund	Peter Lucash	PO Box 80301, Charleston, SC 29416-0301	contribution-the New West Ashley Minyan	-1,000 00
10/28/09	1604 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N. Radnor Chester Road, Suite F-120, Radnor, PA 19087	contribution-In Honor of and Designated for David Funk	-10,000 00
11/04/09	1605 Charleston Chapter of ORT America	Doreen Hermelin	75 Maiden Lane, 10th Fl, New York, NY 10038	contribution in honor of David Odle	-3,000 00
11/04/09	1606 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	contribution-PJ Library program	-1,000 00
11/04/09	1607 College of Charleston Foundation	George Watt	66 George St, Charleston, SC 29424	contribution-Board of Governors Dean's Circle of Giving	-5,000 00
11/11/09	1608 Synagogue Emanu-El	Jane Turner	5 Windsor Drive, Charleston, SC 29407	09-10 Aliyah (2)	-800 00
11/11/09	1609 Spoleto Festival USA	John Palms	PO Box 157, Charleston, SC 29402-0157	2 seats-Inspiring Community Voices	-5,000 00
11/11/09	1610 Trdent Technical College Foundation	Kathleen Forbes	PO Box 61227, Charleston, SC 29419-1227	contribution in memory of Stoney Thornley to the Jerry Zucke	-5,000 00
11/11/09	1611 Hebrew Benevolent Society	Carl Jacobson	PO Box 399, Charleston, SC 29402	contribution-ten tickets for 225th anniversary gala	-1,000 00
11/18/09	1612 Charleston Jewish Community Center	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	contribution-half page ad-WWII Veterans	-500 00
11/18/09	1613 The ALS Association	Rebecca Jordan	PO Box 280, Charleston, SC 29402	contribution-grant request	-10,000 00

Jerry and Anita Zucker Family Foundation, Inc
Schedule to Accompany Form 990PF
2009

11/18/09	1614 Families Helping Families	Stephen Skardon	1031 Chuck Dawley Blvd, Suite 5, Mt Pleasant, SC 29464	contribution	-250 00
11/24/09	1615 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	contribution-In Honor of and Designated for David Funk	-10,000 00
11/24/09	1616 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	contribution	-2,500 00
11/24/09	1617 Meeting Street Academy	Gabriela Moreira	1156 King St, Charleston, SC 29403	contribution-SEED program	-100 00
11/24/09	1618 Charleston Jewish Federation	Ellen Katzman	1645 Wallenberg Blvd, Charleston, SC 29407	contribution-Women's Campaign-2009-#11 of 11	-4,000 00
11/24/09	1619 Historic Charleston Foundation	Katharine Robinson	PO Box 1120, Charleston, SC 29402	contribution	-1,000 00
11/24/09	1620 Friends of Jewish Life	Martin Perlmutter	66 George St, Charleston, SC 29424	contribution	-1,000 00
12/02/09	1621 South Carolina Aquarium	Kevin Mills	100 Aquarium Wharf, Charleston, SC 29401	contribution-debt reduction	-150,000 00
12/02/09	1622 Coastal Community Foundation of South Carolina	George Stevens	90 Mary Street, Charleston, SC 29403	contribution-CRBJ-#00039837	-6,000 00
12/02/09	1623 Girl Scouts of Eastern South Carolina, Inc	Anne Carpenter	7951 Dorchester Rd, North Charleston, SC 29418-2912	contribution-Annual Giving	-100 00
12/02/09	1624 The Rotary Foundation	Eric Schmelling	1560 Sherman Ave, Evanston, IL 60201-3698	contribution-Paul Harris Society	-1,000 00
12/09/09	1626 Charleston Ballet Theatre	Angela Powell	477 King St, Charleston, SC 29403	contribution	-100 00
12/16/09	1627 Kahal Kadosh Beth Elohim	David Jaffee	90 Hasell St, Charleston, SC 29401	contribution-2010 Membership Dues	-499 00
12/22/09	1628 NTAF Southeast Spinal Cord Injury Fund	Madeleine Fitzgerald	150 N Radnor Chester Road, Suite F-120, Radnor, PA 19087	contribution-In Honor of and Designated for David Funk	-10,000 00
12/22/09	1629 Anti-Defamation League	Bill Nigut	One Securities Centre, 3490 Piedmont Rd, NE, Suite 610, Atlanta, GA 30	contribution-in memory of Jerry Zucker	-1,000 00
12/29/09	1630 Disabilities Foundation of Charleston County, Inc	Rick Magner	PO Box 22708, Charleston, SC 29413-2708	contribution	-500 00
12/29/09	1631 Charleston Stage	Julian Wiles	PO Box 356, Charleston, SC 29402	contribution	-1,000 00
10/01/09	Wire Teammates for Kids Foundation	Don Johnson	4251 Kipling St, Suite 370, Wheat Ridge, CO 80033		-1,000,000 00
					-1,600,900 00

Form

8868

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization JERRY AND ANITA ZUCKER FAMILY FOUNDATION, INC.	Employer identification number 57-1061131
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions 4838 JENKINS AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions N CHARLESTON SC 29405	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ **ANITA G. ZUCKER 4838 JENKINS AVE. N CHARLESTON SC N CHARLESTON**

Telephone No ▶ **(843) 744-5174**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	12,181
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,143
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	9,038

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

(HTA)

Form **8868** (Rev 4-2009)