



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490





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Return of Private Foundation  
Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Office of the Attorney General may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>Betty &amp; James K. Stone Foundation</b>		<b>A</b> Employer identification number <b>57-0958629</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>P.O. Box 219</b>		<b>B</b> Telephone number (see the instructions) <b>(864) 439-9788</b>
	City or town <b>Wellford</b>	State ZIP code <b>SC 29385</b>	<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
	<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D 1</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) <b>\$ 1,523,699.</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 <input checked="" type="checkbox"/> If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	668.	668.		
	4 Dividends and interest from securities	23,966.	23,966.		
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	33,229.			
	b Gross sales price for all assets on line 6a	94,511.			
	7 Capital gain net income (from Part IV, line 2)		33,229.		
	8 Net short-term capital gain				
	9 Income modifications				
ADMINISTRATIVE EXPENSES AND	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	57,863.	57,863.		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	2,542.	1,271.		1,271.
	c Other prof fees (attach sch) L-16c Stmt	10,000.	5,000.		5,000.
17 Interest					
18 Taxes (attach schedule) (see instr.) See Line 18 Stmt	1,101.	1,101.			
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See Line 23 Stmt	1,444.	722.		722.	
24 Total operating and administrative expenses. Add lines 13 through 23	15,087.	8,094.		6,993.	
25 Contributions, gifts, grants paid	5,300.				
26 Total expenses and disbursements. Add lines 24 and 25	20,387.	8,094.		6,993.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	37,476.				
b Net investment income (if negative, enter -0)		49,769.			
c Adjusted net income (if negative, enter -0)					