Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: ROBERT L. MATTOCKS, II & CAROL J. MATTOCKS CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address): 5307 TRENT WOODS DRIVE | Room/suite

City or town, state, and ZIP code: NEW BERN, NC 28562

A Employer identification number: 56-6554789

B Telephone number (see page 10 of the instructions): 252-633-6644

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 2,686,225

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ____________________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	54	54		
	4 Dividends and interest from securities EXHIBIT AA	9,793	9,439		
	5a Gross rents	115,762	115,762		
	b Net rental income or (loss) 52,483				
	6a Net gain or (loss) from sale of assets not on line 10	-30,159			
	b Gross sales price for all assets on line 6a 465,110				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) EXHIBIT A	-3	-3		
	12 **Total.** Add lines 1 through 11	95,447	125,252		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) EXHIBIT B	725			
	b Accounting fees (attach schedule) EXHIBIT C	6,163			3,000
	c Other professional fees (attach schedule) EXHIBIT D	3,452	3,452		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) EXHIBIT E	8,984	7,722		
	19 Depreciation (attach schedule) and depletion EXHIBIT F	32,831	32,831		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) EXHIBIT G	24,059	22,934		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	76,214	66,939		
	25 Contributions, gifts, grants paid	149,875			149,875
	26 **Total expenses and disbursements** Add lines 24 and 25	226,089	66,939		152,875
	27 Subtract line 26 from line 12.				
	a **Excess of revenue over expenses and disbursements**	-130,642			
	b **Net investment income** (if negative, enter -0-)		58,313		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,241	1,801	1,801
	2 Savings and temporary cash investments	191,860	29,956	29,956
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		1,526	1,526
	10a Investments - U S and state government obligations (attach schedule) EXHIBIT H	80,377	71,374	71,228
	b Investments - corporate stock (attach schedule) EXHIBIT H	198,949	238,694	301,057
	c Investments - corporate bonds (attach schedule) EXHIBIT H		35,589	38,467
	11 Investments - land, buildings, and equipment basis ▶ 2,869,434	EXHIBIT I		
	Less accumulated depreciation (attach schedule) ▶ 296,249	2,606,016	2,573,185	2,242,190
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ RECEIVABLES-OTHER)	400	0	0
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,082,843	2,952,125	2,686,225
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ DUE TO RENTAL AGENCY)	76	0	
	23 **Total liabilities** (add lines 17 through 22)	76	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	3,082,767	2,952,125	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	3,082,767	2,952,125	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,082,843	2,952,125	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,082,767
2	Enter amount from Part I, line 27a	2	-130,642
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,952,125
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,952,125

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES - SEE EXHIBIT J			
b	FORM 6781			
c	PASS-THROUGH FROM PUBLICLY TRADED PARTNERSHIPS-SEE EXHIBIT K			
d	FORM 1099-DIV-CHARLES SCHWAB & CO-CAPITAL GAIN DISTRIBUTION			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	464,946	0	495,106	-30,160
b	0	0	163	-163
c	163	0	0	163
d	1	0	0	1
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-30,160
b				-163
c				163
d				1
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -30,159

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. **3** -2,374

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	112,705	3,081,205	.03657822183
2007			
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	.03657822183
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.03657822183
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,778,704
5	Multiply line 4 by line 3	5	101,640
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	583
7	Add lines 5 and 6	7	102,223
8	Enter qualifying distributions from Part XII, line 4	8	152,875

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	583
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	583
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	583
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 1,526		
b	Exempt foreign organizations-tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,526
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	943
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 583 **Refunded** ▶	11	360

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶$ NONE **(2)** On foundation managers ▶$ NONE			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ NONE			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NORTH CAROLINA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ROBERT L. MATTOCKS, II Telephone no. ▶ 252-633-6644

Located at ▶ 5307 TRENT WOODS DRIVE, NEW BERN, NC ZIP + 4 ▶ 28562

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No N/A

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** — No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT L. MATTOCKS, II 5307 TRENT WOODS DR, NEW BERN, NC 28562	TRUSTEE 1 HOUR	0	0	0
CAROL J. MATTOCKS 5307 TRENT WOODS DR, NEW BERN, NC 28562	TRUSTEE 1 HOUR	0	0	0
STEPHEN R. WATT CAMPUS BOX 7501, RALEIGH, NC 27695	TRUSTEE 1 HOUR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . ▶	

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	453,211
b	Average of monthly cash balances	1b	124,092
c	Fair market value of all other assets (see page 24 of the instructions)	1c	2,243,716
d	**Total** (add lines 1a, b, and c)	1d	2,821,019
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,821,019
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	42,315
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,778,704
6	**Minimum investment return.** Enter 5% of line 5	6	138,935

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	138,935
2a	Tax on investment income for 2009 from Part VI, line 5	2a	583		
b	Income tax for 2009. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	583
3	Distributable amount before adjustments Subtract line 2c from line 1			3	138,352
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	138,352
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	138,352

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	152,875
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	152,875
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	583
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	152,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				138,352
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			44,593	
b	Total for prior years 20____,20____,20____				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 152,875				
a	Applied to 2008, but not more than line 2a			44,593	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				108,282
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				30,070
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d	Excess from 2008				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ROBERT L. MATTOCKS, II AND CAROL J. MATTOCKS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines.

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE EXHIBIT L				149,875
Total . . . . ▶ **3a**				149,875
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	54	
4 Dividends and interest from securities			14	9,793	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	52,483	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-30,159	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b PASS-THROUGH ORDINARY					
c LOSS - US OIL FUND, L.P.			14	-3	
d					
e					
12 Subtotal Add columns (b), (d), and (e)				32,168	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 32,168

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	N/A

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9E1492 1 000

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

R L Mattox II | 5-14-10 | Trustee

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature: [signature], CPA	Date: 5-14-10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions): P00590153
Firm's name (or yours if self-employed), address, and ZIP code	BRINKLEY, ELAM & KNOTT, P.A. PO BOX 1554 NEW BERN, NC 28563-1554	EIN ▶ 56-1077382 Phone no. 252-633-4567

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9E1493 1 000

ROBERT L. MATTOCKS, II & CAROL J. MATTOCKS CHARITABLE TRUST
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PART I, LINE 4 - DIVIDENDS AND INTEREST FROM SECURITIES

EXHIBIT AA

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
DIVIDENDS	9,439	9,439	-	-
TAX-EXEMPT INTEREST	354	-	-	-
TOTAL	**9,793**	**9,439**	-	-

PART I, LINE 11 - OTHER INCOME

EXHIBIT A

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
ORDINARY INCOME FROM SCHEDULE K-1 - UNITED STATES OIL FUND, L.P.	(3)	(3)	-	-
TOTAL	(3)	(3)	-	-

PART I, LINE 16A - LEGAL FEES

EXHIBIT B

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
LEGAL	725	-	-	-
TOTAL	**725**	-	-	-

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PART I, LINE 16B - ACCOUNTING FEES — EXHIBIT C

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
ACCOUNTING	6,163	-	-	3,000
TOTAL	**6,163**	**-**	**-**	**3,000**

PART I, LINE 16C - OTHER PROFESSIONAL FEES — EXHIBIT D

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
INVESTMENT FEES	3,452	3,452	-	-
TOTAL	**3,452**	**3,452**	**-**	**-**

PART I, LINE 18 - TAXES — EXHIBIT E

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
FOREIGN TAX	208	208	-	-
PROPERTY	7,514	7514	-	-
FEDERAL EXCISE TAX	1,262	-	-	-
TOTAL	**8,984**	**7,722**	**-**	**-**

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PART I, LINE 19 - DEPRECIATION

EXHIBIT F

DESCRIPTION	DATE AQCUIRED	DEPRECIABLE LIFE	METHOD	COST	ACCUMULATED DEPRECIATION	CURRENT DEPRECIATION EXPENSE
BUILDINGS & IMPROVEMENTS						
COMMERCIAL BUILDING - RENTAL - 221 MAIN ST, POLLOCKSVILLE, NC	12/31/99	39	STRAIGHT-LINE	378,000	87,635	9,692
COMMERCIAL BUILDING - RENTAL - 4458 US 70 WEST, PRINCETON, NC	12/18/00	39	STRAIGHT-LINE	94,000	19,382	2,410
COMMERCIAL BUILDING - RENTAL - 1569 HWY 24 EAST, WARSAW, NC	12/18/00	39	STRAIGHT-LINE	200,000	41,239	5,128
RESIDENTIAL BUILDING - RENTAL - 1825 SALTER PATH RD, INDIAN BEACH, NC	12/19/05	27 5	STRAIGHT-LINE	281,700	31,157	10,243
LEASEHOLD IMPROVEMENT - RENTAL - 1825 SALTER PATH RD, INDIAN BEACH, NC	11/08/06	15	STRAIGHT-LINE	18,399	2,607	1,227
SITE IMPROVEMENT - RENTAL - 4458 HWY 70 WEST, PRINCETON, NC	12/18/00	15	STRAIGHT-LINE	26,000	13,939	1,733
SITE IMPROVEMENT - RENTAL - 1569 HWY 24 WARSAW, NC	09/02/04	15	STRAIGHT-LINE	6,100	1,745	407
TOTAL BUILDINGS & IMPROVEMENTS				**1,004,199**	**197,704**	**30,840**
FURNITURE & FIXTURES						
EQUIPMENT - 1569 HWY 24 EAST, WARSAW, NC	12/13/00	5	STRAIGHT-LINE	60,000	60,000	-
FURNITURE - 1825 SALTER PATH RD, INDIAN BEACH, NC	12/19/05	7	STRAIGHT-LINE	12,500	5,432	1,786
FURNITURE - 1825 SALTER PATH RD, INDIAN BEACH, NC	08/30/07	7	STRAIGHT-LINE	1,435	282	205
TOTAL FURNITURE & FIXTURES				**73,935**	**65,713**	**1,991**
GRAND TOTAL				**1,078,134**	**263,418**	**32,831**

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PART I, LINE 23 - OTHER EXPENSES

EXHIBIT G

DESCRIPTION	REVENUE & EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSE
INSURANCE	4,186	4,186	-	-
REPAIRS & MAINTENANCE	5,492	5,492	-	-
UTILITIES	3,753	3,753	-	-
SUPPLIES	1,617	1,617	-	-
COMMISSIONS	3,121	3,121	-	-
JANITORIAL	484	484	-	-
SECTION 198 ENVIRONMENTAL EXPENSES	4,281	4,281	-	-
MISCELLANEOUS	1,125	-	-	-
TOTAL	**24,059**	**22,934**	**-**	**-**

ROBERT L. MATTOCKS, II & CAROL J. MATTOCKS CHARITABLE TRUST — EXHIBIT H
2009 FORM 990-PF

PART II, LINE 10A - INVESTMENTS - US AND STATE GOVERNMENT OBLIGATIONS

DESCRIPTION	COST
129 SHS ISHARES TRUST BARCLAYS TIPS	12,417
129 SHS ISHAREES TRUST S&P NATIONAL AMT MUNI BOND FUND	13,185
100 SHS SPDR BARCLAYS CAP INTERNATIONAL TREASURY BOND ETF	5,857
278 SHS SPDR SERIES TRUST ETF DB INTL GOVERNMENT INFLATION PROTECTED BOND	16,154
100 SHS VANGUARD BOND INDEX FUND SHORT-TERM BOND ETF	8,003
196 SHS VANGUARD BOND INDEX FUND TOTAL BOND MARKET ETF	15,759
TOTAL	**71,374**

PART II, LINE 10B - INVESTMENTS - CORPORATE STOCK

DESCRIPTION	COST
18 SHS CLAYMORE EXCHANGE TRADED FUND	497
248 SHS ISHARES MSCI BRAZIL INDEX	12,499
34 SHS ISHARES MSCI CDA INDEX FUND	717
100 SHS ISHARES MSCI EMU INDEX FUND	3,848
822 SHS ISHARES MSCI HK INDEX FUND	9,588
999 SHS ISHARES MSCI TAIWAN INDEX FUND	9,650
312 SHS ISHARES S&P US PREFERRED FUND	8,251
570 SHS MARKET VECTORS ETF TRUST COAL ETF	12 549
281 SHS MARKET VECTORS ETF TRUST GOLD MINERS FUND	9,605
224 SHS MARKET VECTORS ETF TRUST STEEL INDEX FUND	13,075
700 SHS POWERSHARES DB COMMODITY INDEX	16,015
330 SHS POWERSHARES DB MULTI SECTOR POWERSHARES DB BASE METALS FUND	6,928
888 SHS SECTOR SPDR FINCL SELECT SHARES OF BENEFICIAL INT	9,580
371 SHS SECTOR SPDR MATERIALS FUND	9,442
100 SHS SPDR DOW JONES INTERNATIONAL REAL ESTATE ETF	3,682
234 SHS SPDR GOLD TRUST SPDR GOLD SHARES	20,613
189 SHS SPDR S&P CHINA ETF	9,583
326 SHS SPDR S&P OIL & GAS EQUIP SERVICES ETF	8,999
351 SHS SPDR S&P RETAIL ETF	9,571
229 SHS SPDR S&P SEMICONDUCTOR	7,717
348 SHS VANGUARD EMERGING MARKET	9,573
100 SHS VANGUARD EUROPE PAC ETF	3,495
229 SHS VANGUARD LARGE CAP	11,393
200 SHS VANGUARD REIT	8,682
239 SHS VANGUARD SMALL CAP GROWTH FUND	11,225
700 SHS WISDOMTREE INDIA EARNING	11,919
TOTAL	**$ 238,694**

PART II, LINE 10C - INVESTMENTS - CORPORATE BONDS

DESCRIPTION	COST
107 SHS ISHARES IBOXX INVESTOP	10,355
148 SHS ISHARES TRUST IBOXX $ HIGH YIELD CORP BOND FUND	11,744
101 SHS ISHARES TRUST ETF JP MORGAN USD EMERGING MKTS BOND FUND	9,238
111 SHS SPDR BARCLAYS CAP BOND ETF	4,251
TOTAL	**35,589**

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PART II, LINE 11 - INVESTMENTS-LAND, BUILDINGS, EQUIPMENT EXHIBIT I

DESCRIPTION	DATE AQCUIRED	COST	ACCUMULATED DEPRECIATION	ADJUSTED BOOK VALUE
LAND				
LAND - RENTAL - 221 MAIN ST, POLLOCKSVILLE, NC	12/31/99	35,000	-	35,000
LAND - INVESTMENT - 71 47 ACRES, JONES COUNTY, NC	12/31/99	76,000	-	76,000
LAND - INVESTMENT - 55% INTEREST IN 37 34 ACRES, JONES COUNTY, NC	12/31/99	52,000	-	52,000
LAND - RENTAL - 4458 US 70 W, PRINCETON NC	12/18/00	50,000	-	50,000
LAND - RENTAL - 1569 HWY 24 EAST, WARSAW NC	12/18/00	60,000	-	60,000
LAND - RENTAL - INDIAN BEACH, NC	12/19/05	1,518,300	-	1,518,300
TOTAL LAND		**1,791,300**	**-**	**1,791,300**
BUILDINGS & IMPROVEMENTS				
COMMERCIAL BUILDING - RENTAL - 221 MAIN ST, POLLOCKSVILLE, NC	12/31/99	378,000	97,327	280,673
COMMERCIAL BUILDING - RENTAL - 4458 US 70 WEST, PRINCETON, NC	12/18/00	94,000	21,792	72,208
COMMERCIAL BUILDING - RENTAL - 1569 HWY 24 EAST, WARSAW, NC	12/18/00	200,000	46,368	153,632
RESIDENTIAL BUILDING - RENTAL - 1825 SALTER PATH RD, INDIAN BEACH, NC	12/19/05	281,700	41,401	240,299
LEASEHOLD IMPROVEMENT - RENTAL - 1825 SALTER PATH RD, INDIAN BEACH, NC	11/08/06	18,399	3,833	14,566
SITE IMPROVEMENT - RENTAL - 4458 HWY 70 WEST, PRINCETON, NC	12/18/00	26,000	15,672	10,328
SITE IMPROVEMENT - RENTAL - 1569 HWY 24 WARSAW, NC	09/02/04	6,100	2,152	3,948
TOTAL BUILDINGS & IMPROVEMENTS		**1,004,199**	**228,545**	**775,654**
FURNITURE & FIXTURES				
EQUIPMENT - 1569 HWY 24 EAST, WARSAW, NC	12/18/00	60,000	60,000	-
FURNITURE - 1825 SALTER PATH RD, INDIAN BEACH, NC	12/19/05	12,500	7,217	5,283
FURNITURE - 1825 SALTER PATH RD, INDIAN BEACH, NC	08/30/07	1,435	487	948
TOTAL FURNITURE & FIXTURES		**73,935**	**67,704**	**6,231**
GRAND TOTAL		**2,869,434**	**296,249**	**2,573,185**

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PART IV, LINE 1A - CAPITAL GAINS/(LOSSES) - PUBLICLY TRADED SECURITIES

EXHIBIT J

DESCRIPTION	HOW ACQUIRED	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN/(LOSS)	LONG-TERM/SHORT-TERM
353 SHS CLAYMORE EXCHANGE TRADED FUND	PURCHASE	01/06/09	03/02/09	6,916	9,303	(2,387)	SHORT-TERM
330 SHS CLAYMORE EXCHANGE TRADED FUND	PURCHASE	04/29/09	12/14/09	14,292	9,113	5,179	SHORT-TERM
97 SHS ISHARES IBOXX INVESTOP	PURCHASE	VARIOUS	12/14/09	10,236	9,797	439	SHORT-TERM
800 SHS ISHARES MSCI AUS IDX FD	PURCHASE	06/25/09	11/30/09	18,509	13,083	5,426	SHORT-TERM
516 SHS ISHARES MSCI CDA IDX FD	PURCHASE	06/25/09	12/14/09	13,381	10,880	2,501	SHORT-TERM
345 SHS ISHARES MSCI KOREA IDX	PURCHASE	05/18/09	12/14/09	16,433	12,526	3,907	SHORT-TERM
188 SHS S&P US PFD FUND	PURCHASE	04/29/09	12/14/09	6,769	4,972	1,797	SHORT-TERM
241 SHS ISHARES TR BARLCAYS BOND	PURCHASE	12/10/08	06/25/09	21,636	23,029	(1,393)	SHORT-TERM
39 SHS ISHARES TR BARLCAYS BOND	PURCHASE	12/10/08	09/17/09	3,552	3,727	(175)	SHORT-TERM
175 SHS ISHARES TR BARLCAYS BOND	PURCHASE	12/10/08	06/25/09	14,613	14,822	(209)	SHORT-TERM
141 SHS ISHARES TR BARLCAYS BOND	PURCHASE	12/10/08	09/17/09	11,806	11,943	(137)	SHORT-TERM
150 SHS ISHARES TR BARLCAYS TIPS	PURCHASE	12/10/08	06/25/09	15,079	14,439	640	SHORT-TERM
174 SHS ISHARES TR RUSSELL 2000	PURCHASE	01/06/09	03/02/09	6,954	9,295	(2,341)	SHORT-TERM
100 SHS ISHARES TR RUSSELL 2000	PURCHASE	09/17/09	11/30/09	5,713	6,181	(468)	SHORT-TERM
132 SHS ISHARES TR S&P LATIN AMER	PURCHASE	01/06/09	03/02/09	2,848	3,838	(990)	SHORT-TERM
375 SHS ISHARES TR S&P LATIN AMER	PURCHASE	05/18/09	12/14/09	18,287	12,515	5,773	SHORT-TERM
70 SHS ISHARES TRUST BARCLAYS	PURCHASE	04/29/09	06/25/09	7,346	7,434	(88)	SHORT-TERM
54 SHS ISHARES TRUST BARCLAYS	PURCHASE	04/29/09	09/17/09	5,731	5,735	(4)	SHORT-TERM
299 SHS ISHARES TRUST INDEX FUND	PURCHASE	04/29/09	09/17/09	13,016	9,591	3,426	SHORT-TERM
809 SHS POWERSHS DB COMMDTY INDX	PURCHASE	01/06/09	02/18/09	14,669	18,523	(3,854)	SHORT-TERM
700 SHS SECTOR SPDR CONSUMER FD	PURCHASE	06/25/09	11/30/09	19,931	15,979	3,952	SHORT-TERM
376 SHS SECTOR SPDR INDL SELECT	PURCHASE	01/06/09	02/18/09	7,259	9,262	(2,003)	SHORT-TERM
386 SHS SECTOR SPDR MATERIALS FD	PURCHASE	01/06/09	03/02/09	6,986	9,292	(2,306)	SHORT-TERM
101 SHS SECTOR SPDR MATERIALS FD	PURCHASE	04/29/09	12/14/09	3,302	2,529	773	SHORT-TERM
1,366 SHS SECTOR SPDR TECH SELECT	PURCHASE	VARIOUS	11/30/09	29,578	23,750	5,828	SHORT-TERM
450 SHS SPDR KBW REGIONAL BKING	PURCHASE	04/29/09	06/24/09	8,158	9,605	(1,447)	SHORT-TERM
171 SHS SPDR S&P SEMICONDUCTOR	PURCHASE	06/25/09	12/14/09	7,646	5,762	1,884	SHORT-TERM
243 SHS UNITED STATES OIL FUND	PURCHASE	01/06/09	02/17/09	5,785	8,479	(2,693)	SHORT-TERM
1,815 SHS VANGUARD EMERGING MARKET	PURCHASE	VARIOUS	02/20/09	36,887	66,418	(29,531)	LONG-TERM
454 SHS VANGUARD EUROPEAN	PURCHASE	12/10/08	02/18/09	14,185	17,961	(3,777)	SHORT-TERM
662 SHS VANGUARD LARGE CAP	PURCHASE	12/10/08	02/20/09	22,810	26,936	(4,127)	SHORT-TERM
436 SHS VANGUARD PACIFIC	PURCHASE	12/10/08	02/20/09	15,347	17,947	(2,601)	SHORT-TERM
514 SHS VANGUARD REIT	PURCHASE	12/10/08	02/18/09	12,717	17,972	(5,255)	SHORT-TERM
1,076 SHS VANGUARD SMALL CAP	PURCHASE	12/10/08	02/20/09	37,215	44,905	(7,690)	SHORT-TERM
161 SHS VANGUARD SMALL CAP GRWTH	PURCHASE	12/10/08	12/14/09	9,354	7,562	1,792	LONG-TERM
TOTAL				464,946	495,106	(30,160)	

PART IV, LINE 1C - CAPITAL GAINS/(LOSSES) - PASS-THROUGH FROM PUBLICLY TRADED PARTNERSHIPS **EXHIBIT K**

DESCRIPTION	HOW ACQUIRED	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN/(LOSS)	LONG-TERM/SHORT-TERM
SCHEDULE K-1 PASS-THROUGH - POWERSHARES DB COMMODITY INDEX TRACKING FUND	N/A	N/A	N/A	112	N/A	112	SHORT-TERM
SCHEDULE K-1 PASS-THROUGH - POWERSHARES DB COMMODITY INDEX TRACKING FUND	N/A	N/A	N/A	51	N/A	51	LONG-TERM
				163		**163**	

ROBERT L. MATTOCKS, II & CAROL J. MATTOCKS CHARITABLE TRUST
2009 FORM 990-PF

PART XV, LINE 3A - CONTRIBUTIONS PAID DURING THE YEAR EXHIBIT L

RECIPIENT ORGANIZATION	PURPOSE OF CONTRIBUTION	AMOUNT
AMERICAN CANCER SOCIETY, SOUTHEAST DIVISION, INC	CANCER RESEARCH	600
AMERICAN DIABETES ASSOCIATION	DIABETES RESEARCH	500
AMERICAN HEART ASSOCIATION, MID-ATLANTIC AFFILIATE	HEART RESEARCH	4,500
BARIUM SPRINGS HOME FOR CHILDREN	ASSISTANCE FOR CHILDREN	6,000
BOYS AND GIRLS HOME OF NORTH CAROLINA, INC	ASSISTANCE FOR CHILDREN	500
CAROLINA BALLET, INC	PROMOTE DANCE	4,000
CRAVEN ARTS COUNCIL AND GALLERY, INC	PROMOTE ART	200
CRAVEN COMMUNITY COLLEGE FOUNDATION	SUPPORT CRAVEN COMMUNITY COLLEGE IN PROVIDING EDUCATIONAL SERVICES	5,000
GRANDFATHER HOME FOR CHILDREN, INC	ASSISTANCE FOR CHILDREN	3,000
MEDIATION CENTER OF EASTERN CAROLINA, INC	MEDIATION SERVICES	2,000
MEDICAL FOUNDATION OF EAST CAROLINA UNIVERSITY, INC	SUPPORT HEALTH RELATED EDUCATIONAL SERVICES	1,000
MERCI CLINIC	MEDICAL SERVICES FOR INDIGENT	1,500
NEUSE RIVER FOUNDATION, INC	PRESERVATION OF RIVER	2,000
NORTH CAROLIINA PUBLIC TELEVISION FOUNDATION, INC	SUPPORT PUBLIC TELEVISION	500
NORTH CAROLINA AQUARIUM SOCIETY	PROMOTE NORTH CAROLINA'S COASTAL HERITAGE & SUPPORT FACILITIES	2,000
NORTH CAROLINA PARTNERSHIP FOR CHILDREN, INC	ASSISTANCE FOR CHILDREN	1,000
NORTH CAROLINA STATE UNIVERSITY FOUNDATION, INC.	FUND SCHOLARSHIPS	52,500
NORTH CAROLINA SYMPHONY SOCIETY, INC	PROMOTE MUSIC	4,000
POLLOCKSVILLE PRESBYTERIAN CHURCH	FUND CHURCH ACTIVITIES	23,075
SALVATION ARMY	ASSISTANCE TO INDIGENT FAMILIES	1,000
SWISS BEAR DOWNTOWN DEVELOPMENT CORPORATION	PROMOTE DOWNTOWN NEW BERN BUSINESS DISTRICT	3,000
TRYON PALACE COUNCIL OF FRIENDS, INC	PRESERVATION OF HISTORIC SITES	17,500
UNC-G EXCELLENCE FOUNDATION	FUND SCHOLARSHIPS, FELLOWSHIPS, AND STUDENT LOANS	1,000
UNITED WAY OF COASTAL CAROLINA, INC.	SUPPORT MULTIPLE CHARITIES	5,500
WTEB FOUNDATION, INC	SUPPORT PUBLIC RADIO STATIONS	8,000
TOTAL CONTRIBUTIONS FOR 2008		**149,875**

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ **Attach to your tax return.**

OMB No 1545-0644

2009

Attachment Sequence No **82**

Name(s) shown on tax return: ROBERT L. MATTOCKS, II & CAROL J. MATTOCKS CHARITABLE TRUST

Identifying number: 56-6554789

Check all applicable boxes (see instructions)

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account		(b) (Loss)	(c) Gain
1	FROM K-1-UNITED STATES OIL FUND, L.P.		768	
	FROM K-1-POWER SHARES DB COMMODITY INDEX TRACKING FUND			605
2	Add the amounts on line 1 in columns (b) and (c)	2	(768)	605
3	Net gain or (loss) Combine line 2, columns (b) and (c)	3		-163
4	Form 1099-B adjustments See instructions and attach schedule	4		
5	Combine lines 3 and 4	5		-163
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7 Partnerships and S corporations, see instructions*			
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back Enter the loss as a positive number	6		
7	Combine lines 5 and 6	7		-163
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40) Enter here and include on the appropriate line of Schedule D (see instructions)	8		-65
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (60) Enter here and include on the appropriate line of Schedule D (see instructions)	9		-98

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss If column (e) is more than (d), enter difference Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference Otherwise, enter -0-
10								

11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11a	( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11b	( )

Section B - Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference Otherwise, enter -0-
12						

13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13a	
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13b	

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference Otherwise, enter -0-
14					

For Paperwork Reduction Act Notice, see page 4.

JSA
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