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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions

Name of foundation

BRUHN-MORRIS FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

311 CAMERON STREET

City or town, state, and ZIP code

ALEXANDRIA, VA 22314-3219

A Employer identification number

56-2315079

B Telephone number

(703) 299-8779

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 11,680,711. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	686.	686.		STATEMENT 1
	4 Dividends and interest from securities	137,285.	137,285.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-908,981.			
	b Gross sales price for all assets on line 6a	2,913,359.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-771,010.	137,971.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	19,067.	0.		19,067.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	3,632.	1,816.		1,816.
	c Other professional fees	12,980.	12,980.		0.
	17 Interest				
	18 Taxes	1,459.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	487.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	37,625.	14,796.		20,883.
	25 Contributions, gifts, grants paid	523,433.			523,433.
26 Total expenses and disbursements. Add lines 24 and 25	561,058.	14,796.		544,316.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,332,068.				
b Net investment income (if negative, enter -0-)		123,175.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			2,072,967.	2,083,239.	2,083,239.
	2 Savings and temporary cash investments					
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 7			74,333.	74,333.	47,388.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation					
	12 Investments - mortgage loans					
	13 Investments - other STMT 8			11,404,840.	10,062,500.	9,550,084.
	14 Land, buildings, and equipment: basis					
	Less: accumulated depreciation					
	15 Other assets (describe)					
	16 Total assets (to be completed by all filers)			13,552,140.	12,220,072.	11,680,711.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			13,552,140.	12,220,072.	
	30 Total net assets or fund balances			13,552,140.	12,220,072.	
	31 Total liabilities and net assets/fund balances			13,552,140.	12,220,072.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,552,140.
2 Enter amount from Part I, line 27a	2	-1,332,068.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	12,220,072.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,220,072.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,913,359.		3,822,340.	-908,981.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-908,981.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 -908,981.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter -0- in Part I, line 8

3

N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	248,699.	12,665,910.	.019635
2007	53,050.	7,357,449.	.007210
2006	415,600.	3,719,008.	.111750
2005	65,450.	1,840,349.	.035564
2004	100,850.	433,474.	.232655

2 Total of line 1, column (d)	2	.406814
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.081363
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	10,477,420.
5 Multiply line 4 by line 3	5	852,474.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,232.
7 Add lines 5 and 6	7	853,706.
8 Enter qualifying distributions from Part XII, line 4	8	544,316.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,464.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	2,464.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	2,464.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	11,241.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	11,241.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,777.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ 8,777. Refunded ☐ 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X	
14	The books are in care of ► <u>ELLEN KENNEDY FOLTS</u> Telephone no. ► <u>703-299-8779</u> Located at ► <u>311 CAMERON STREET, ALEXANDRIA, VA</u> ZIP+4 ► <u>22314</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NIGEL W. MORRIS 311 CAMERON STREET ALEXANDRIA, VA 22314	PRESIDENT & SECRETARY 1.00	0.	0.	0.
LORI M. MORRIS 311 CAMERON STREET ALEXANDRIA, VA 22314	VICE PRESIDENT & TREASURER 1.00	0.	0.	0.
ELLEN FOLTS 311 CAMERON STREET ALEXANDRIA, VA 22314	EXECUTIVE DIRECTOR 8.00	19,067.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 8,233,860.
b	Average of monthly cash balances	1b 2,403,115.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 10,636,975.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 10,636,975.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 159,555.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 10,477,420.
6	Minimum investment return. Enter 5% of line 5	6 523,871.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 523,871.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 2,464.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,464.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 521,407.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 521,407.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 521,407.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 544,316.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 544,316.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 544,316.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				521,407.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
2007, 2006, 2005		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				43,326.
e From 2008				
f Total of lines 3a through e	43,326.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$				544,316.
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				521,407.
e Remaining amount distributed out of corpus	22,909.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	66,235.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	66,235.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				43,326.
d Excess from 2008				
e Excess from 2009				22,909.

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 10				
Total			3a	523,433.
b Approved for future payment				
VENTURE PHILANTHROPY PARTNERS 1201 15TH ST. NW, STE. 420 WASHINGTON, DC 20005		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	400,000.
Total			3b	400,000.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

May 21, 2010
Date

Vice President & Treasurer

Preparer's signature  Carol Mount

Date
MAY 17 2010

Check if self-employed ☐

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code **HALT, BUZAS & POWELL, LTD.
99 CANAL CENTER PLAZA, SUITE 230
ALEXANDRIA, VA 22314**

EIN ▶

Phone no. (703) 836-1350

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100,000 BARCLAY'S DIGITAL NOTE LINKED TO BASKET O	P	01/28/08	01/28/09
b	125,000 BARCLAYS BREN EAFE	P	06/06/08	06/24/09
c	200,000 BARCLAYS BREN EAFE	P	06/13/08	07/02/09
d	125,000 BARCLAYS REN SPX	P	06/27/08	07/16/09
e	125,000 BARCLAYS REN SPX	P	07/25/08	08/13/09
f	319.216 BAY HARBOUR PARTNERS, LTD	P	04/08/08	11/03/09
g	125,000 BREN LKD EAFE NOTE	P	04/04/08	04/21/09
h	125,000 BREN LKD TO ASIA BASKET JPM	P	04/25/08	05/14/09
i	2,550 ISHARES RUSSELL 2000 INDEX FUND	P	VARIOUS	10/22/09
j	150,000 JPM 1 YEAR ASIA DIGITAL PLUS	P	03/13/08	03/11/09
k	100,000 JPM 1 YR GLOBAL INFLATION VS. EUR DIGITAL	P	05/09/08	05/22/09
l	93,500 JPM REN SPX	P	10/16/08	11/04/09
m	45,222.868 JPM HIGH YIELD BOND FUND	P	VARIOUS	11/17/09
n	7,100 SPDR S&P 500 ETF TRUST	P	VARIOUS	04/02/09
o	5,700 SPDR S&P 500 ETF TRUST	P	VARIOUS	04/02/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 98,000.		100,000.	-2,000.
b 94,656.		125,000.	-30,344.
c 152,721.		200,000.	-47,279.
d 86,505.		125,000.	-38,495.
e 99,841.		125,000.	-25,159.
f 270,262.		322,143.	-51,881.
g 86,788.		125,000.	-38,212.
h 95,888.		125,000.	-29,112.
i 156,281.		181,200.	-24,919.
j 147,000.		150,000.	-3,000.
k 97,000.		100,000.	-3,000.
l 117,343.		93,500.	23,843.
m 342,797.		350,000.	-7,203.
n 592,423.		959,155.	-366,732.
o 475,607.		741,342.	-265,735.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-2,000.
b			-30,344.
c			-47,279.
d			-38,495.
e			-25,159.
f			-51,881.
g			-38,212.
h			-29,112.
i			-24,919.
j			-3,000.
k			-3,000.
l			23,843.
m			-7,203.
n			-366,732.
o			-265,735.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

BRUHN-MORRIS FAMILY FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold, e.g., real estate,
2-story brick warehouse; or common stock, 200 shs. MLC Co.(b) How acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a CAPITAL GAINS DIVIDENDS**

b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 247.			247.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			247.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-908,981.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JP MORGAN	686.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	686.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN	137,532.	247.	137,285.
TOTAL TO FM 990-PF, PART I, LN 4	137,532.	247.	137,285.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,632.	1,816.		1,816.
TO FORM 990-PF, PG 1, LN 16B	3,632.	1,816.		1,816.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	12,980.	12,980.		0.
TO FORM 990-PF, PG 1, LN 16C	12,980.	12,980.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	1,459.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,459.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ANNUAL REGISTRATION FEE	487.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	487.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
CAPITAL ONE FINANCIAL CORP			74,333.	47,388.
TOTAL TO FORM 990-PF, PART II, LINE 10B			74,333.	47,388.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
2 YR NOTE C-IGAR	COST	150,000.	113,985.	
ARN LINKED TO SP500 MAT 6/30/11	COST	250,000.	222,725.	
ARN LINKED TO SP500 MAT 9/9/11	COST	250,000.	232,125.	
BAY HARBOUR PARTNERS, LTD.	COST	90,876.	53,671.	
BAY HARBOUR PARTNERS, LTD.	COST	86,981.	20,777.	
HMLP MULTI-STRAT PI LTD	COST	500,000.	502,389.	
JP MORGAN SHORT DURATION FUND	COST	1,200,000.	1,207,792.	
JP MORGAN ASIA EQUITY FUND	COST	525,000.	457,353.	
MSCI EAFE INDEX FUND	COST	1,692,409.	1,288,135.	

PRUDENTIAL 5NC 1.55*CPI LINKED	COST	100,000.	77,936.
RUSSELL 1000 GROWTH INDEX FUND	COST	1,356,569.	1,195,702.
RUSSELL 1000 VALUE INDEX FUND	COST	346,487.	390,320.
RUSSELL MIDCAP GROWTH INDEX	COST	193,278.	164,221.
RUSSELL MIDCAP INDEX FUND	COST	340,900.	324,429.
BARC 9M RTY TACTICAL NOTE 7/29/10	COST	150,000.	151,845.
BARC 9M SPX NOTE 8/27/10	COST	60,000.	60,642.
GS 12M SPX BREN 11/17/10	COST	115,000.	121,080.
GS 9M EAFE NOTE 8/27/10	COST	180,000.	188,766.
HSBC 18M ASIA BASKET MKT PLS NOTE 2/17/11	COST	100,000.	106,690.
JPM ARN SPX NKY 1/28/11	COST	250,000.	209,475.
JPMORGAN INTERNATIONAL CURRENCY INCOME FUND	COST	230,000.	226,835.
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND	COST	570,000.	573,695.
MARKET PLUS NOTE LINKED TO S&P500 10/8/10	COST	1,075,000.	1,430,933.
MORGAN STANLEY ARN SPX 2/9/11	COST	250,000.	228,563.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,062,500.	9,550,084.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

NIGEL W. MORRIS
LORI M. MORRIS

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 10
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACT FOR ALEXANDRIA 1421 PRINCE ST. STE. 400 ALEXANDRIA, VA 22314	TRANSITION/CONSULTANT	PUBLIC CHARITY	10,000.
ALEXANDRIA NEIGHBORHOOD HEALTH SERVICES INC. 2 EAST GLEBE RD ALEXANDRIA, VA 22305	UNRESTRICTED	PUBLIC CHARITY	250.
ALEXANDRIA SEAPORT FOUNDATION P.O. BOX 25036 ALEXANDRIA, VA 22313	PROGRAM FOR AT-RISK ALEXANDRIA YOUTH	PUBLIC CHARITY	20,000.
ALIVE! 2723 KING ST. ALEXANDRIA, VA 22302	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	15,000.
THE AMERICAN SCHOOL IN LONDON FOUNDATION ONE WAVERLEY PLACE LONDON, UNITED KINGDOM NW8 0NP	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	1,000.
C&S PATIENT EDUCATION FOUNDATION 320 OSPREY CT. WEXFORD, PA 15090	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	10,000.
CENTER FOR ALEXANDRIA'S CHILDREN 1900 N. BEAUREGARD ST. STE. 200 ALEXANDRIA, VA 22311	FAMILY FUN DAY	PUBLIC CHARITY	1,000.
CENTER FOR ALEXANDRIA'S CHILDREN 1900 N. BEAUREGARD ST. STE. 200 ALEXANDRIA, VA 22311	STRATEGIC PLANNING	PUBLIC CHARITY	25,000.

CENTER FOR ALEXANDRIA'S CHILDREN 1900 N. BEAUREGARD ST. STE. 200 ALEXANDRIA, VA 22311	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	10,000.
CHILDREN OF KIBERA FOUNDATION 4701 ALTON PLACE NW WASHINGTON, DC 20016	RED ROSE SCHOOL	PUBLIC CHARITY	300.
CHILTON MEMORIAL HOSPITAL FOUNDATION 97 WEST PARKWAY POMPTON PLAINS, NJ 07444	WOUND CENTER	PUBLIC CHARITY	100.
COMMUNITY COALITION FOR HAITI P.O. BOX 1222 VIENNA, VA 22183	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.
CHRIST CHURCH 118 N. WASHINGTON ST. ALEXANDRIA, VA 22314	LAZARUS MINISTRY PROGRAM	PUBLIC CHARITY	10,000.
GIVING CIRCLE OF ALEXANDRIA PO BOX 1627 ALEXANDRIA, VA 22313	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	500.
THE HELEN HAYES AWARDS 2233 WISCONSIN AVE NW, STE 300 WASHINGTON, DC 20007	UNRESTRICTED	PUBLIC CHARITY	500.
INOVA ALEXANDRIA HOSPITAL FOUNDATION 4320 SEMINARY RD. ALEXANDRIA, VA 22304	GREATEST NEED	PUBLIC CHARITY	10,000.
INOVA HEALTH SYSTEM FOUNDATION 8110 GATEHOUSE RD. STE 200E FALLS CHURCH, VA 22042	HOSPITAL ELDER LIFE PROGRAM (HELP)	PUBLIC CHARITY	250.
INOVA HEALTH SYSTEM FOUNDATION 8110 GATEHOUSE RD. STE 200E FALLS CHURCH, VA 22042	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	3,333.

BRUHN-MORRIS FAMILY FOUNDATION, INC.

56-2315079

MALAIKA KIDS US INC. 50 MIDDLE QUARTER RD. WOODBURY, CT 06798	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	100.
PANCREATIC CANCER ACTION NETWORK 2141 ROSECRANS AVE, STE 7000 EL SEGUNDO, CA 90245	UNRESTRICTED	PUBLIC CHARITY	100.
THE POTOMAC SCHOOL 1301 POTOMAC SCHOOL RD MCLEAN, VA 22101	ANNUAL FUND	PUBLIC CHARITY	1,000.
SCAN OF NORTHERN VIRGINIA 1706 FERN ST, 2ND FLOOR ALEXANDRIA, VA 22303	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	1,000.
SCAN OF NORTHERN VIRGINIA 1705 FERN ST, 2ND FLOOR ALEXANDRIA, VA 22302	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	10,000.
SMITH FARM CENTER FOR HEALING & THE ARTS 1632 U ST NW WASHINGTON, DC 20009	UNRESTRICTED	PUBLIC CHARITY	1,500.
THE TAFT SCHOOL 110 WOODBURY RD WATERTOWN, CT 06795	2008-2009 ANNUAL FUND	PUBLIC CHARITY	5,000.
THE TAFT SCHOOL 110 WOODBURY RD WATERTOWN, CT 06795	2009-2010 ANNUAL FUND	PUBLIC CHARITY	5,000.
VENTURE PHILANTHROPY PARTNERS 1201 15TH ST. NW, STE. 420 WASHINGTON, DC 20005	UNRESTRICTED	PUBLIC CHARITY	200,000.
VIRGINIA EARLY CHILDHOOD FOUNDATION 2202 W BROAD ST, STE 109 RICHMOND, VA 23221	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	25,000.

VIRGINIA EARLY CHILDHOOD FOUNDATION 2201 W BROAD ST, STE 109 RICHMOND, VA 23220	2009-2010 ANNUAL FUND	PUBLIC CHARITY	25,000.
AMERICAN FRIENDS OF LONDON BUSINESS SCHOOL LBS, REGENT'S PARK LONDON, UNITED KINGDOM NW1 4SA	ANNUAL FUND	PUBLIC CHARITY	17,000.
COMMUNITY LODGINGS, INC. 3912 ELBERT AVE., STE. 108 ALEXANDRIA, VA 22305	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	15,000.
FINCA INTERNATIONAL 1101 14TH ST NW, 11TH FLOOR WASHINGTON, DC 20005	GENERAL OPERATING SUPPORT	PUBLIC CHARITY	10,000.
HEALTHY FAMILIES ALEXANDRIA (NORTHERN VIRGINIA FAMILY SERVICE) - 5249 DUKE ST. STE. 308 ALEXANDRIA, VA 22304	HOME VISITING & MENTAL HEALTH SVCS PROGRAMS	PUBLIC CHARITY	85,000.
SEE FOREVER FOUNDATION 1436 U ST NW, STE 203 WASHINGTON, DC 20009	AFTER SCHOOL & MENTAL HEALTH SVCS PROGRAMS	PUBLIC CHARITY	5,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			523,433.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ▶ ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	BRUHN-MORRIS FAMILY FOUNDATION, INC.	56-2315079
	Number, street, and room or suite no. If a P.O. box, see instructions	
	311 CAMERON STREET	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ALEXANDRIA, VA 22314-3219	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

ELLEN KENNEDY FOLTS

- The books are in the care of ▶ **311 CAMERON STREET - ALEXANDRIA, VA 22314**

Telephone No ▶ **703-299-8779**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, and ending _____

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	2,464.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	11,241.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)