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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label
Otherwise,
print
or type.
See Specific
Instructions.

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig
1201 Pennsylvania Avenue #617
Washington, DC 20004

A Employer identification number

56-2305290

B Telephone number (see the instructions)

202-662-6980

C If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

▶ \$ 109,445. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
------------------------------------	---------------------------	-------------------------	---

1 Contributions, gifts, grants, etc. received (att sch)

1,200,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

1,200,000.

0.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 1

5,225.

5,225.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 2

215.

215.

24 Total operating and administrative expenses. Add lines 13 through 23

5,440.

5,440.

25 Contributions, gifts, grants paid Part XV

1,156,474.

1,156,474.

26 Total expenses and disbursements. Add lines 24 and 25

1,161,914.

5,440.

1,156,474.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

38,086.

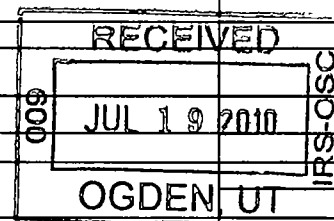
b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter 0)

SCANNED JUL 19 2010

ADMINISTRATIVE AND EXPENSES



G-10

24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments		62,354.	100,440.	100,440.
	3	Accounts receivable	9,005.			
		Less: allowance for doubtful accounts		9,005.	9,005.	9,005.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule)				
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)		71,359.	109,445.	109,445.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		71,359.	109,445.	
	30	Total net assets or fund balances (see the instructions)		71,359.	109,445.	
31	Total liabilities and net assets/fund balances (see the instructions)		71,359.	109,445.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	71,359.
2	Enter amount from Part I, line 27a	2	38,086.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	109,445.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	109,445.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-
in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,165,967.	131,552.	8.863164
2007	663,170.	331,425.	2.000966
2006	948,162.	215,884.	4.391998
2005	928,550.	846,625.	1.096767
2004	257,673.	1,243,326.	0.207245

2 Total of line 1, column (d)

2

16.560140

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

3.312028

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

143,340.

5 Multiply line 4 by line 3

5

474,746.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

474,746.

8 Enter qualifying distributions from Part XII, line 4

8

1,156,474.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments.			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	87.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	87.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	87.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 87. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) DC		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> See Statement 3		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Eugene A. Ludwig</u> Telephone no <u>202-662-6980</u> Located at <u>1201 Penn. Ave, Suite 617 Washington DC</u> ZIP + 4 <u>20004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Eugene A. Ludwig 1201 Pennsylvania Ave., #617 Washington, DC 20004	President 1.00	0.	0.	0.
Carol Ludwig 1201 Pennsylvania Ave., #617 Washington, DC 20004	Secretary 1.00	0.	0.	0.
Eugene A. Ludwig 1201 Pennsylvania Ave., #617 Washington, DC 20004	Treasurer 0	0.	0.	0.
Robert B. Barnett, Esq. 725 12th Street, NW Washington, DC 20005	Director 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	136,518.
c	Fair market value of all other assets (see instructions)	1c	9,005.
d	Total (add lines 1a, b, and c)	1d	145,523.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	145,523.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,183.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	143,340.
6	Minimum investment return. Enter 5% of line 5	6	7,167.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,167.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,167.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	7,167.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,167.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,156,474.
b	Program-related investments — total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,156,474.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,156,474.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				7,167.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	195,727.			
b From 2005	886,219.			
c From 2006	937,374.			
d From 2007	646,599.			
e From 2008	1,159,389.			
f Total of lines 3a through e	3,825,308.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,156,474.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				7,167.
e Remaining amount distributed out of corpus	1,149,307.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,974,615.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	195,727.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,778,888.			
10 Analysis of line 9:				
a Excess from 2005	886,219.			
b Excess from 2006	937,374.			
c Excess from 2007	646,599.			
d Excess from 2008	1,159,389.			
e Excess from 2009	1,149,307.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 5				
Total			3a	1,156,474.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e).					
13	Total. Add line 12, columns (b), (d), and (e).					

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization **The Ludwig Family Foundation, Inc.**
c/o Eugene A. Ludwig

Employer identification number
56-2305290

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

The Ludwig Family Foundation, Inc.

56-2305290

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Eugene A. Ludwig 1201 Pennsylvania Avenue, #617 Washington, DC 20004	\$ 1,200,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

The Ludwig Family Foundation, Inc.

56-2305290

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Employer identification number

56-2305290

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once – see instructions) ▶ \$ N/A

BAA

2009**Federal Statements****Page 1**

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01 37PM

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	\$ 5,225.	\$ 5,225.		
Total	<u>\$ 5,225.</u>	<u>\$ 5,225.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Service Charges	\$ 215.	\$ 215.		
Total	<u>\$ 215.</u>	<u>\$ 215.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part VII-A, Line 8b
Copies of Form 990-PF to State Officials

Pursuant to the District of Columbia Office of Tax and Revenue OTR Notice 2009-01, effective December 12, 2008 District of Columbia nonprofits are no longer required to file federal form 990 (and the federal form 990PF as confirmed with the DC Office of Tax Revenue). The notice states that "the requirement was eliminated to ease the administrative burden on both the agency as well as nonprofit organizations. The information on Form 990PF is available to the Office of Tax and Revenue from other sources." Please see attached statement 6.

Statement 4
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	The Ludwig Family Foundation, Inc.
Care Of:	Eugene A. Ludwig
Street Address:	1201 Pennsylvania Avenue, NW, Suite 617
City, State, Zip Code:	Washington, DC 20004
Telephone:	
Form and Content:	Letter explaining purpose or request
Submission Deadlines:	No Deadlines
Restrictions on Awards:	The Ludwig Family Foundation (the "Foundation") will make grants to a variety of 501(c)(3) organizations. The Foundation will make such grants to organizations that emphasize fostering education and improving the living conditions of the poor. In performing this mission, the Foundation will generally adhere to the following priorities in choosing which organizations receive grants:
	(1) organizations that assist in improving education,

2009**Federal Statements****Page 2****Client 06280****The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig****56-2305290**

6/10/10

02 12PM

**Statement 4 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information**

especially in the greater Washington, D.C. area;
 (2) organizations that assist in improving the living conditions of low and moderate income families and seek to fulfill the needs of the homeless and indigents;
 (3) organizations that provide funding and services to medical facilities, as well as organizations that provide funding for research into cures for life-threatening diseases; and
 (4) to a lesser extent, to organizations that seek to improve the mental and emotional well-being of the community by fostering interest in the arts.

**Statement 5
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Haverford College 370 Lancaster Avenue Haverford, PA 19041		501(c) (3)	Haverford Annual Fund	\$ 50,000.
Community Council for Homeless 4713 Wisconsin Avenue NW Washington, DC 20016		501(c) (3)	Unrestricted	2,000.
National Academy Foundation 39 Broadway, Suite 1640 New York, NY 10006		501(c) (3)	For the Eugene and Carol Ludwig Alumni Business Scholarships	15,000.
National Capital Poison Center 3201 New Mexico Ave Suite 310 Washington, DC 20016		501(c) (3)	Unrestricted	10,000.
Neighborhood Housing Services of NYC Inc 307 West 36th St. 12th Floor New York, NY 10018		501(c) (3)	Unrestricted	42,744.
St. Albans School Mount St. Alban Washington, DC 20016		501(c) (3)	Ludwig Family Scholarship Endowment Fund	100,000.

2009**Federal Statements****Page 3****Client 06280****The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig****56-2305290**

6/10/10

01 37PM

**Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Yale University P.O.Box 2038 New Haven, CT 06521		501(c)(3)	Law School Alumni Memorial Fund	\$ 500.
Career Gear 120 Broadway 36th Floor New York, NY 10271		501(c)(3)	10th Anniversary Capital PerSuit Fundraiser	4,175.
Vital Voices 1625 Mass. Ave., NW Suite 850 Washington, DC 20036		501(c)(3)	Unrestricted	880.
Ethical Culture Fieldstone School 33 Central Park West New York, NY 10023		501(c)(3)	2009-2010 ECF Annual Fund	4,000.
Brady Center to Prevent Gun Violence 1225 Eye Street, NW, #1100 Washington, DC 20005		501(c)(3)	Unrestricted	500.
DC Bar Pro Bono Program 1101 K Street, NW Suite 200 Washington, DC 20005		501(c)(3)	Unrestricted	445.
St.Jude Children's Research Hospital 501 St. Judy Place Memphis, TN 38105		501(c)(3)	Invest in a Cure	4,700.
Alvin Ailey Ame. Dance Theater 405 West 55th Street New York, NY 10019		501(c)(3)	Unrestricted	7,850.
Int'l Center for Research on Women 1120 20th Street, NW, Ste 500 North Washington, DC 20036		501(c)(3)	2009 Gala; Champions for Change	4,000.
Signature Theatre 4200 Campbell Ave. Arlington, VA 22206		501(c)(3)	Unrestricted	5,000.
Shakespeare Theatre Company 516 Eighth Street NE Washington, DC 20003		501(c)(3)	Will on The Hill 2009	2,113.

2009**Federal Statements****Page 4****Client 06280****The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig****56-2305290**

6/10/10

01 37PM

**Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
American Museum of Natural History Central Park West at 79th St. New York, NY 10024		501(c) (3)	Unrestricted	\$ 23,250.
Junior Tennis Champions Center 5200 Paint Branch Parkway College Park, MD 20740		501(c) (3)	Unrestricted	1,750.
UJA Federation of New York 130 East 59th Street New York, NY 10022		501(c) (3)	Unrestricted	1,000.
Memorial Sloan-Kettering Cancer 1275 York Avenue New York, NY 10065		501(c) (3)	Brain Tumor Research	1,500.
National Law Center on Homeless 1411 K Street, NW, Suite 1400 Washington, DC 20005		501(c) (3)	2009 McKinney-Vento Awards	2,500.
Coalition for Debtor Education 140 W 62nd Street New York, NY 10023		501(c) (3)	Unrestricted	5,000.
Kennedy Center 2700 F Street, NW Washington, DC 20566		501(c) (3)	Unrestricted	2,536.
Smithsonian/Donald W. Reynolds Center 750 Ninth Street, NW Suite 8300 Washington, DC 20013		501(c) (3)	Unrestricted	16,900.
National Gallery of Art 2000B South Club Drive Landover, MD 20785		501(c) (3)	Unrestricted	2,250.
American Jewish Committee 165 East 56 Street New York, NY 10022		501(c) (3)	Media Campaign	1,000.

2009

Federal Statements

Page 5

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01 37PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Microcredit Summit Campaign 750 First Street, NE, Suite 1040 Washington, DC 20002		501(c)(3)	Unrestricted	\$ 25,000.
Juvenile Law Center 1315 Walnut Street, Suite 400 Philadelphia, PA 19107		501(c)(3)	Unrestricted	200.
Committee for Economic Development 2000 L Street NW, Suite 700 Washington, DC 20036		501(c)(3)	Unrestricted	10,000.
Georgetown University Pediatrics Gala 3800 Reservoir Road, NW 2 PHC Washington, DC 20007		501(c)(3)	Unrestricted	500.
Folger Shakespear Library 201 East Capitol Street, SE Washington, DC 20003		501(c)(3)	Gala Sponsor	3,800.
FDNY Foundation 9 Metrotech Center Brooklyn, NY 11201		501(c)(3)	Fire Safety Outreach Programs	500.
Septima Clark Public Charter School 425 Chesapeake Street, SE Washington, DC 20032		501(c)(3)	Unrestricted	75,000.
Appleseed 727 15th Street, NW, 11th Floor Washington, DC 20005		501(c)(3)	Unrestricted	1,000.
The Legal Aid Society 199 Water Street New York, NY 10038		501(c)(3)	Unrestricted	2,310.
Pen/Faulkner Foundation 201 East Capitol Street, SE Washington, DC 20003		501(c)(3)	Unrestricted	5,000.
A Better Chance 240 W 35th Street, 9th Floor New York, NY 10001		501(c)(3)	Unrestricted	9,000.

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

7/06/10

01:40PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Ashoka Innovators for The Public 1700 North Moore Street, Suite 2000 Arlington, VA 22209		501(c) (3)	Unrestricted	\$ 25,000.
Bread for The City 1525 Seventh Street, NW Washington, DC 20001		501(c) (3)	Unrestricted	2,000.
Teach for America D.C. Region 1411 K Street NW, 12th Floor Washington, DC 20005		501(c) (3)	Unrestricted	40,000.
Yale University P.O. Box 2038 New Haven, CT 06521		501(c) (3)	Ludwig Community Development Program and Clinic	150,000.
Shared Interest 121 West 27 Street, Suite 805 New York, NY 10001		501(c) (3)	Unrestricted	500.
New College, University of Oxford , Oxford OX1 3BN England		501(c) (3)	Eugene A. Ludwig Opportunity Fund	50,000.
D.C. Public Education Fund 1534 14th Street, NW, Washington, DC 20005		501(c) (3)	DC Catalyst Project	60,000.
Oxfam America 226 Causeway Street, 5th floor Boston, MA 02114		501(c) (3)	Unrestricted	10,000.
American Friends of Magen David Adom 352 Seventh Avenue, Suite 400 New York, NY 10001		501(c) (3)	Unrestricted	500.
Chattooga Conservancy 8 Sequoia Hills Lane Clayton, GA 30525		501(c) (3)	Unrestricted	500.
Bring Hope Through Healing 1808 Thornbury Road Baltimore, MD 21209		501(c) (3)	Unrestricted	500.

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

02 18PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Metro Teen Aids 651 Pennsylvania Ave. SE Washington, DC 20003		501(c) (3)	Unrestricted	\$ 500.
Central Park Conservancy 14 East 60th Street New York, NY 10022		501(c) (3)	27th Annual Frederick Law Olmsted Awards Luncheon	7,500.
Global Action for Children 1413 K Street, NW, 6th Floor Washington, DC 20005		501(c) (3)	Global Action for Children's 2009 Children's Champion Award	4,775.
Cerebral Palsy Int. Research Foundation 1025 Connecticut Ave. Suite 701 Washington, DC 20036		501(c) (3)	Unrestricted	5,000.
City Bar Justice Center 42 West 44th Street New York, NY 10036		501(c) (3)	Unrestricted	8,350.
Georgetown Presbyterian Church 3115 P Street NW Washington, DC 20007		501(c) (3)	Unrestricted	1,000.
The Child Center of NY 60-02 Queens Boulevard, Lower Level Woodside, NY 11377		501(c) (3)	Unrestricted	1,000.
National Low Income Housing Coalition 727 15th Street, NW, 6th Floor Washington, DC 20005		501(c) (3)	27th Annual Housing Leadership Awards	1,000.
Japan Day Inc. 226 West 47th Street, 9th Floor New York, NY 10036		501(c) (3)	Unrestricted	10,000.
The March of Dimes 1585 Broadway, 35th Floor New York, NY 10036		501(c) (3)	March for Babies	2,000.

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01:37PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
AIDS Walk New York Old Chelsea Station, P.O. Box 10 New York, NY 10113		501(c)(3)	Unrestricted	\$ 1,000.
B'Nai B'Rith International 3397 Barham Boulevard Los Angeles, CA 90068		501(c)(3)	Commitment to Justice Award Gala	3,250.
Concert Artists Guild 850 Seventh Ave. Suite 1205 New York, NY 10019		501(c)(3)	Unrestricted	3,500.
Higher Achievement Program 317 8th Street, NE Washington, DC 20002		501(c)(3)	Unrestricted	1,000.
Jewish Foundation for Group Homes 1500 East Jefferson Street Rockville, MD 20852		501(c)(3)	In Support of Rock the Law III	500.
Boys & Girls Clubs of America 1275 Peachtree St. NE Atlanta, GA 30309		501(c)(3)	Unrestricted	10,000.
NAACP Legal Defense & Edu. Fund, Inc. 1444 Eye Street, NW, 10th Floor Washington, DC 20005		501(c)(3)	LDF's 23rd Annual National Equal Justice Award Dinner	13,250.
Levine School of Music Sallie Mae Hall, 2801 Upton St. NW Washington, DC 20008		501(c)(3)	2008-2009 Annual Fund	1,500.
Institute of International Education 809 United Nations Plaza New York, NY 10017		501(c)(3)	Unrestricted	1,000.
Camp Discovery, Inc. 79 Golf Club Drive Langhorne, PA 19047		501(c)(3)	Unrestricted	1,500.
The National Campaign to Prevent Teen & Unplanned Pregnancy 1776 Massachusetts, NW, Suite 200 Washington, DC 20036		501(c)(3)	Unrestricted	5,000.

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01 37PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Johns Hopkins Institutions 3400 N. Charles St. Baltimore, MD 21218		501(c)(3)	Gastrointestinal Research Fund	\$ 10,000.
Queens Library Foundation 89-11 Merrick Boulevard Jamaica, NY 11432		501(c)(3)	Unrestricted	500.
The Folger Shakespeare Library 201 East Capitol Street, S.E. Washington, DC 20566		501(c)(3)	The PEN/Faulkner Award for Fiction	4,150.
The Joey Pizzano Memorial Fund 1019 Cameron Street Alexandria, VA 22314		501(c)(3)	Unrestricted	500.
Touch Foundation 875 Third Ave. 5th Floor New York, NY 10022		501(c)(3)	NYC Marathon	1,000.
Johns Hopkins Institutions 3400 N. Charles St. Baltimore, MD 21218		501(c)(3)	Neuroscience and Public Health Initiative	37,616.
Folger Shakespeare Library 201 East Capitol Street, SE Washington, DC 20003		501(c)(3)	Director's Circle	10,000.
Family Reentry 9 Mott Avenue, Suite 104 Norwalk, CT 06850		501(c)(3)	25th Anniversary Benefit Concert Journal	2,400.
Age Africa 3643 Davis Street, NW Washington, DC 20008		501(c)(3)	Unrestricted	1,500.
Health Care Chaplaincy 315 East 62nd Street, 4th Floor New York, NY 10065		501(c)(3)	Unrestricted	12,230.
Neighborhood Housing Services of NYC 307 West 36th Street, 12th Floor New York, NY 10018		501(c)(3)	NHS' Showcase and Networking Benefit	25,000.

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01 37PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Conservation International 2011 Crystal Drive, Suite 500 Arlington, VA 22202		501(c) (3)	Unrestricted	\$ 1,000.
The Partnership for A Drug-Free America 405 Lexington Ave. New York, NY 10174		501(c) (3)	7th Annual Gala: Promise of Partnership	10,550.
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065		501(c) (3)	Brain Tumor Center	5,000.
The Boathouse Foundation, Inc Two Main Street Edgartown, MA 02539		501(c) (3)	Unrestricted	300.
Community Foundation for The NCR 1201 15th Street NW, Suite 420 Washington, DC 20005		501(c) (3)	Unrestricted	5,000.
Episcopal Charities 1047 Amsterdam Avenue New York, NY 10025		501(c) (3)	Unrestricted	8,500.
Ashoka Innovators for The Public 1700 North Moore Street, Suite 2000 Arlington, VA 22209		501(c) (3)	Unrestricted	50,000.
Signature Theatre 4200 Campbell Ave. Arlington, VA 22206		501(c) (3)	Unrestricted	2,500.
Folger Shakespeare Library 201 East Capitol Street, SE Washington, DC 20003		501(c) (3)	Library Acquisitions	900.
Folger Shakespeare Library 201 East Capitol St. SE Washington, DC 20003		501(c) (3)	PEN/Faulkner Award for Fiction	15,000.
Folger Shakespeare Library 201 East Capitol St. SE Washington, DC 20003		501(c) (3)	Gala Sponsor	23,800.

2009

Federal Statements

Page 11

Client 06280

The Ludwig Family Foundation, Inc.
c/o Eugene A. Ludwig

56-2305290

6/10/10

01 37PM

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
The Seed Foundation 1776 Massachusetts Ave. NW, Ste. 600 Washington , DC 20036		501(c)(3)	Unrestricted	\$ 500.
Urban Education Exchange 219 West 135th Street, PO Box 116 New York, NY 10030		501(c)(3)	Unrestricted	1,000.
Microcredit Summit Campaign 750 First Street, NE, Suite 1040 Washington , DC 20002		501(c)(3)	Results Educational Fund	10,000.
Turnaround for Children, Inc. 25 West 45th Street, 6th Floor New York, NY 10036		501(c)(3)	Unrestricted	50,000.
The Washington All Stars/Special Olympic 1133 19th Street, NW Washington, DC 20036		501(c)(3)	Unrestricted	1,000.
Boys Scouts of America -Troop 1171 P.O. Box 974 Warrenton, VA 20188		501(c)(3)	Unrestricted	1,000.

Total \$ 1,156,474.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	The Ludwig Family Foundation, Inc. c/o Eugene A. Ludwig	56-2305290
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1201 Pennsylvania Avenue #617	
	City, town, or post office, state, and ZIP code. For a foreign address, see instructions	
	Washington, DC 20004	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► Eugene A. Ludwig

Telephone No. ► 202-662-6980 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	87.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev 4-2009)