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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.THE ANNE SHUFORD MCBRYDE
FAMILY FOUNDATION
PO BOX 1768
LAURINBURG, NC 28353-1768

A Employer identification number

56-1876412

B Telephone number (see the instructions)

(910)-276-1371

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 1,081,060.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	32,101.	32,101.	32,101.	
5a Gross rents				
b Net rental income or (loss)		Statement 1		
6a Net gain/(loss) from sale of assets not on line 10	-82,354.			
b Gross sales price for all assets sold (attach schedule)	498,951.			
7 Capital gains (attach schedule) (Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 Gross sales price for all assets sold (attach schedule)				
b Less Cost of goods sold				
c Gross profit (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-50,253.	32,101.	32,101.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 2	4,250.	4,250.	4,250.	4,250.
c Other prof fees (attach sch) See St 3	7,757.	7,757.	7,757.	7,757.
17 Interest				
18 Taxes (attach schedule) (see instr) See Stm 4	114.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	12,121.	12,007.	12,007.	12,007.
25 Contributions, gifts, grants paid Stmt. 5	299,189.			299,189.
26 Total expenses and disbursements. Add lines 24 and 25	311,310.	12,007.	12,007.	311,196.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-361,563.			
b Net investment income (if negative, enter -0-)		20,094.		
c Adjusted net income (if negative, enter -0-)			20,094.	

SCANNED MAY 17 2010

ADMINISTRATIVE EXPENSES

REVENUE

03

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	108,606.	100,154.	100,154.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	1,370,349.	1,046,933.	980,906.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,478,955.	1,147,087.	1,081,060.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	1,478,955.	1,147,087.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,478,955.	1,147,087.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,478,955.	1,147,087.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,478,955.
2 Enter amount from Part I, line 27a	2	-361,563.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,117,392.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,117,392.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	372,767.	744,259.	0.500857
2007	205,119.	1,831,778.	0.111978
2006	314,712.	1,813,464.	0.173542
2005	284,209.	1,107,313.	0.256665
2004	178,042.	1,941,791.	0.091690

2 Total of line 1, column (d)	2 1.134732
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 0.226946
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 1,037,932.
5 Multiply line 4 by line 3	5 235,555.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 201.
7 Add lines 5 and 6	7 235,756.
8 Enter qualifying distributions from Part XII, line 4	8 311,196.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	201.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	201.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	201.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	512.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	512.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	311.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 0. Refunded <input checked="" type="checkbox"/>	11	311.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>CHARLES D. SMITH</u> Telephone no <u>(910)-276-1371</u> Located at <u>105 EAST RAILROAD STREET LAURINBURG NC</u> ZIP + 4 <u>28352</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>SUPPORT OF EDUCATIONAL ORGANIZATIONS</u>	
	254,000.
2 <u>SUPPORT OF RELIGIOUS ORGANIZATIONS</u>	
	20,500.
3 <u>AID TO MEDICAL SERVICES</u>	
	1,339.
4 <u>AID TO COMMUNITY SERVICES</u>	
	23,350.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	974,241.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	79,497.
d Total (add lines 1a, b, and c)	1d	1,053,738.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,053,738.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	15,806.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,037,932.
6 Minimum investment return. Enter 5% of line 5	6	51,897.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	51,897.
2a Tax on investment income for 2009 from Part VI, line 5	2a	201.
b Income tax for 2009. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	201.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	51,696.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	51,696.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	51,696.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	311,196.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	311,196.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	201.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	310,995.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				51,696.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	81,254.			
b From 2005	230,033.			
c From 2006	225,755.			
d From 2007	115,909.			
e From 2008	336,572.			
f Total of lines 3a through e	989,523.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 311,196.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				51,696.
e Remaining amount distributed out of corpus	259,500.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,249,023.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	81,254.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,167,769.			
10 Analysis of line 9				
a Excess from 2005	230,033.			
b Excess from 2006	225,755.			
c Excess from 2007	115,909.			
d Excess from 2008	336,572.			
e Excess from 2009	259,500.			

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					32,101.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-82,354.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue.					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					-50,253.
13	Total. Add line 12, columns (b), (d), and (e)					-50,253.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:
Date Acquired:
How Acquired: Purchase
Date Sold:
To Whom Sold:
Gross Sales Price: 498,951.
Cost or Other Basis: 581,305.
Basis Method: Cost

Gain (Loss) -82,354.
Total \$ -82,354.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 4,250.	\$ 4,250.	\$ 4,250.	\$ 4,250.
	<u>\$ 4,250.</u>	<u>\$ 4,250.</u>	<u>\$ 4,250.</u>	<u>\$ 4,250.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PROFESSIONAL FEES	\$ 7,757.	\$ 7,757.	\$ 7,757.	\$ 7,757.
Total	<u>\$ 7,757.</u>	<u>\$ 7,757.</u>	<u>\$ 7,757.</u>	<u>\$ 7,757.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX	\$ 114.			
Total	<u>\$ 114.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Name: EDUCATIONAL

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given: \$ 299,189.

Total \$ 299,189.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
ANNE S. MCBRYDE 8200 X-WAY ROAD GIBSON, NC 28343	President 0	\$ 0.	\$ 0.	\$ 0.
ANNE S. MCKENZIE PO BOX 2198 SOUTHERN PINES, NC 28388	Vice President 0	0.	0.	0.
BARBARA M. SCOTT 3020 REDFORD DRIVE GREENSBORO, NC 27408	Secretary 0	0.	0.	0.
CHARLES D. SMITH PO BOX 1768 LAURINBURG, NC 28353-1768	Treasurer 0	0.	0.	0.
MARGARET S. SCOTT 3020 REDFORD DRIVE GREENSBORO, NC 27408	ASST. TREASURER 0	0.	0.	0.
KATHARINE SCOTT RUMMAGE 3020 REDFORD DRIVE GREENSBORO, NC 27408	ASST. SECRETARY 0	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: SEE STATEMENT 8
Name:
Care Of:
Street Address:
City, State, Zip Code:
Telephone:
Form and Content: SEE STATEMENT FOR PART XV LINE 2A
Submission Deadlines: SEE STATEMENT FOR PART XV LINE 2A
Restrictions on Awards: SEE STATEMENT FOR PART XV LINE 2A

Realized Gain/Loss

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As of Date: 2/05/10

Account Number: 5736-7660
ANNE MCBRYDE FAMILY FOUNDATION

Realized Gain/Loss Detail for Year

Short Term	DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	CAPITAL WORLD GROWTH & INCOME FD INC CLASS A	17.0020	26.6400	12/18/08	11/20/09	575.51	452.93	122.58
		9.8330	23.2900	03/23/09	11/20/09	332.84	229.01	103.83
		22.1730	27.7200	06/22/09	11/20/09	750.55	614.63	135.92
		7.1960	32.4900	09/28/09	11/20/09	243.58	233.81	9.77
		143.9680	34.7300	11/16/09	11/20/09	4,873.35	5,005.00	-131.65
						\$6,775.83	\$6,535.38	\$240.45

Total - Short Term

Long Term	DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	AMERICAN HIGH INCOME TRUST CLASS A	1,188.5900	12.6200	09/20/07	09/10/09	11,799.74	15,007.50	-3,207.76
		1.1290	12.3500	10/02/07	09/10/09	11.20	13.94	-2.74
		85.9380	12.8000	10/15/07	09/10/09	853.15	1,107.50	-254.35
		7.3790	12.3600	10/30/07	09/10/09	73.25	91.20	-17.95
		731.0630	12.4600	11/09/07	09/10/09	7,257.66	9,113.61	-1,855.95

CAPITAL INCOME BLDR
CL A

		460.5940	58.6200	10/04/06	05/19/09	19,114.46	27,000.00	-7,885.54
		21.2180	60.9600	10/20/06	05/19/09	880.54	1,296.03	-415.49

CAPITAL WORLD GROWTH
& INCOME FD INC CLASS A

		855.4220	42.0600	04/10/08	11/20/09	28,956.03	35,979.06	-7,023.03
		627.6100	42.0600	04/10/08	11/20/09	21,244.60	26,397.27	-5,152.67
		15.8470	40.2400	06/26/08	11/20/09	536.42	637.70	-101.28
		10.8710	34.4700	09/29/08	11/20/09	367.98	374.72	-6.74

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Realized Gain/Loss

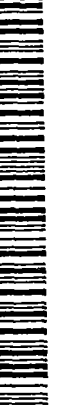
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As of Date: 2/05/10

Account Number: 5736-7660
 ANNE MCBRYDE FAMILY FOUNDATION

Long Term DESCRIPTION	Continued	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
		554.0170	18.0500	08/20/08	11/20/09	9,672.67	10,007.50	-334.83
		554.6310	18.0300	08/25/08	11/20/09	9,683.39	10,007.50	-324.11
SELIGMAN COMMUNICATNS & INFORMATION FUND CLASS A								
		420.5210	35.6700	02/29/08	05/19/09	12,491.17	15,007.50	-2,516.33
		420.9470	35.2500	03/06/08	05/19/09	12,503.83	14,845.80	-2,341.97
		4.5850	35.2500	03/06/08	11/20/09	168.30	161.70	6.60
		723.1700	34.5700	03/28/08	11/20/09	26,546.15	25,007.50	1,538.65
		388.1990	38.6400	06/18/08	11/20/09	14,250.02	15,007.50	-757.48
		274.8010	36.3900	07/18/08	11/20/09	10,087.41	10,007.50	79.91
		558.0360	35.8400	07/22/08	11/20/09	20,484.41	20,007.50	476.91
		273.2990	36.5900	08/25/08	11/20/09	10,032.27	10,007.50	24.77
		273.4480	36.5700	08/26/08	11/20/09	10,037.75	10,007.50	30.25
		60.9750	35.9900	09/03/08	11/20/09	2,238.28	2,202.00	36.28
Total - Long Term						\$405,992.89	\$496,254.10	-\$90,261.21

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Realized Gain/Loss

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Amended Date: 2/19/10

Account Number: 1190-0205
 Command Account Number: 9070809967
 ANNE SHUFORD MCBRYDE FAMILY
 FOUNDATION

Realized Gain/Loss Detail for Year

Short Term DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
IPATH DOW JONES-UBS PLATINUM TOTAL RETURN SUB-INDEXSM	85.0000	26.0386	03/05/09	12/04/09	3,569.90	2,213.29	1,356.61
	65.0000	26.0386	03/05/09	12/07/09	2,405.10	1,692.52	712.58
	150.0000	26.0386	03/05/09	12/21/09	5,333.07	3,905.80	1,427.27
	100.0000	29.0000	07/28/09	12/21/09	3,555.39	2,900.00	655.39
POWERSHARES DB BASE US DOLLAR INDEX BULLISH FUND	350.0000	22.7300 22.9000	05/02/08	03/18/09	8,862.68	7,955.50 8,015.00	907.18
	50.0000	22.5500 22.7199	07/31/08	03/18/09	1,266.10	1,127.50 1,136.00	138.60
	350.0000	22.5499 22.7199	07/31/08	03/24/09	8,837.45	7,892.49 7,951.99	944.96
POWERSHARES DYNAMIC SMALL CAP GROWTH PORTFOLIO	450.0000	15.1584	09/09/08	03/02/09	3,823.03	6,821.28	-2,998.25
PULTE HOMES INC	500.0000	10.8298	10/21/08	06/19/09	4,357.59	5,414.93	-1,057.34
Total - Short Term					\$42,010.31	\$39,923.31 \$40,050.81	\$2,087.00

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Realized Gain/Loss

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Amended Date: 2/19/10



Account Number: 1190-0205
 Command Account Number: 9070809967
 ANNE SHUFORD MCBRYDE FAMILY
 FOUNDATION

Long Term									
DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS		
CISCO SYSTEMS INC	250.0000	5.7533	05/06/96	05/19/09	4,785.60	1,438.34	3,347.26		
	250.0000	5.7533	05/06/96	06/08/09	4,918.37	1,438.34	3,480.03		
PHARMACEUTICAL HOLDS TR									
DEPOSITARY RECEIPTS	100.0000	73.0000	04/12/05	06/08/09	5,738.37	7,300.00	-1,561.63		
	100.0000	73.0000	04/12/05	08/27/09	6,463.53	7,300.00	-836.47		
PROCTER & GAMBLE CO	150.0000	55.5000	05/03/06	08/07/09	7,816.91	8,325.00	-508.09		
PULTE HOMES INC	460.0000	14.9969	02/04/08	06/01/09	4,024.89	6,898.57	-2,873.68		
	40.0000	15.0000	02/05/08	06/01/09	350.00	600.00	-250.00		
	300.0000	15.0000	02/05/08	06/19/09	2,614.55	4,500.00	-1,885.45		
WAL-MART STORES INC	146.0000	4.0647	08/04/88	05/19/09	7,260.43	593.46	6,666.97		
	4.0000	49.4600	06/16/05	05/19/09	198.92	197.84	1.08		
Total - Long Term					\$44,171.57	\$38,591.55	\$5,580.02		

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498,950.60

581,304.34

82,353.74

THE ANNE SHUFORD MCBRYDE FAMILY FOUNDATION
SCHEDULE OF
EXPENDITURES BY CHECK
FOR THE YEAR ENDED DECEMBER 31, 2009

Description	Date 2008	Check No.	Educational	Religion	Medical Services	Community Services	General and Adm. Cost
DEPT. OF THE TREASURY	02-19-09	917					1,519.00
FIRST PRESBYTERIAN CHURCH	02-24-09	918		2,200.00			
FIRST PRESBYTERIAN CHURCH	02-24-09	919		600.00			
RUMPLE MEMORIAL PRESBYTERIAN CHURCH	02-24-09	920		450.00			
RUMPLE MEMORIAL PRESBYTERIAN CHURCH	02-24-09	921		250.00			
BRAHM	02-24-09	922			250.00		
WACHOVIA 990-PF	04-14-09	923					316.00
WACHOVIA 990-PF	04-14-09	924					512.00
G. C. LUNDIN & COMPANY, LLP	04-14-09	925					4,250.00
WILKES COMMUNITY COLLEGE	05-19-09	926	4,000.00				
ST. ANDREWS PRESBYTERIAN COLLEGE	05-19-09	927	100,000.00				
ST. ANDREWS PRESBYTERIAN COLLEGE	05-19-09	928	100,000.00				
VOIDED		929					
NC LIONS FOUNDATION	06-26-09	930				2,000.00	
NC LIONS FOUNDATION	06-26-09	931				100.00	
BLOWING ROCK COMMUNITY ARTS CENTER	07-13-09	932				15,000.00	
US TREASURY	09-18-09	933					6,231.01
LAURINBURG PRESBYTERIAN CHURCH	12-02-09	934		10,000.00			
ST. ANDREWS PRESBYTERIAN COLLEGE	12-02-09	935	50,000.00				
LAUREL HILL UNITED METHODIST CHURCH	12-02-09	936		1,000.00			
LAUREL HILL UMC - BENEVOLENCE FUND	12-02-09	937		1,000.00			
LAUREL HILL LIONS CLUB	12-02-09	938			1,000.00		
VOIDED		939					
CAROLINA EYE ASSOCIATES	12-02-09	940			1,339.00		
BOYS & GIRLS HOMES OF NC	12-08-09	941				5,000.00	
RUMPLE MEMORIAL PRESBYTERIAN CHURCH	12-23-09	942		5,000.00			
			<u>254,000.00</u>	<u>20,500.00</u>	<u>1,339.00</u>	<u>23,350.00</u>	<u>12,828.01</u>