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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning, _____ and ending _____

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	Name of foundation IRWIN BELK EDUCATIONAL FOUNDATION	A Employer identification number 56-1783301
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 6100 FAIRVIEW ROAD 640	B Telephone number 704-553-8296
	City or town, state, and ZIP code CHARLOTTE, NC 28210-3277	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 417,572. (Part I, column (d) must be on cash basis)		

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	271,799.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,675.	5,675.		Statement 1
	4 Dividends and interest from securities	75.	75.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	88,980.			
	b Gross sales price for all assets on line 6a	88,980.			
	7 Capital gain net income (from Part IV, line 2)		88,980.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-405.	0.		Statement 3	
12 Total. Add lines 1 through 11	366,124.	94,730.			
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.	
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 4	10,114.	0.		0.	
c Other professional fees					
17 Interest	3,080.	3,080.		0.	
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 5	219.	0.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	13,413.	3,080.		0.	
25 Contributions, gifts, grants paid	658,000.			657,610.	
26 Total expenses and disbursements. Add lines 24 and 25	671,413.	3,080.		657,610.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-305,289.				
b Net investment income (if negative, enter -0-)		91,650.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing		91,226.	382,121.	382,121.	
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶		5,000.			
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock Stmt 7		627,635.	35,451.	35,451.	
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)		723,861.	417,572.	417,572.		
Liabilities	17 Accounts payable and accrued expenses		1,000.			
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)		1,000.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
27 Capital stock, trust principal, or current funds		0.	0.			
28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.			
29 Retained earnings, accumulated income, endowment, or other funds		722,861.	417,572.			
30 Total net assets or fund balances		722,861.	417,572.			
31 Total liabilities and net assets/fund balances		723,861.	417,572.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	722,861.
2 Enter amount from Part I, line 27a	2	-305,289.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	417,572.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	417,572.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FROM CONDOR LIMITED PARTNERSHIP K-1	P	Various	Various
b FROM CONDOR LIMITED PARTNERSHIP K-1	P	Various	Various
c GAIN ON DISPOSITION OF CONDOR	P	Various	Various
d Capital Gains Dividends			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,655.			40,655.
b 2,276.			2,276.
c 44,719.			44,719.
d 1,330.			1,330.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			40,655.
b			2,276.
c			44,719.
d			1,330.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	88,980.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	383,000.	754,740.	.507460
2007	388,000.	691,863.	.560805
2006	391,772.	618,200.	.633730
2005	364,000.	577,632.	.630159
2004	383,200.	561,425.	.682549

2 Total of line 1, column (d)	2	3.014703
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.602941
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	562,242.
5 Multiply line 4 by line 3	5	338,999.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	917.
7 Add lines 5 and 6	7	339,916.
8 Enter qualifying distributions from Part XII, line 4	8	657,610.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	917.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	917.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	917.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	80.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	80.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	837.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>MR. CARL G. BELK</u> Telephone no. ▶ <u>704-553-8296</u> Located at ▶ <u>6100 FAIRVIEW ROAD, STE 640, CHARLOTTE, NC</u> ZIP+4 ▶ <u>28210-3277</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILL BELK 6100 FAIRVIEW RD, STE 640 CHARLOTTE, NC 28210	DIRECTOR 0.00	0.	0.	0.
IRENE BELK MILTIMORE 6 HASKELL LANE DARIEN, CT 06820	DIRECTOR 0.00	0.	0.	0.
MARILYN BELK WALLIS 1670 DIAMOND MOUNTAIN RD CALISTOGA, CA 94515	DIRECTOR 0.00	0.	0.	0.
CARL BELK 6100 FAIRVIEW RD, STE 640 CHARLOTTE, NC 28210	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	115,644.
b	Average of monthly cash balances	1b	455,160.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	570,804.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	570,804.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,562.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	562,242.
6	Minimum investment return Enter 5% of line 5	6	28,112.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,112.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	917.
2b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	917.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,195.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	27,195.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,195.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	657,610.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	657,610.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	917.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	656,693.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				27,195.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	383,200.			
b From 2005	336,939.			
c From 2006	361,306.			
d From 2007	355,332.			
e From 2008	345,324.			
f Total of lines 3a through e	1,782,101.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 657,610.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				27,195.
e Remaining amount distributed out of corpus	630,415.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,412,516.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	383,200.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,029,316.			
10 Analysis of line 9:				
a Excess from 2005	336,939.			
b Excess from 2006	361,306.			
c Excess from 2007	355,332.			
d Excess from 2008	345,324.			
e Excess from 2009	630,415.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
3 Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None
 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
MR. CARL G. BELK, 704-5538296
6100 FAIRVIEW ROAD, STE 640, CHARLOTTE, NC 282103277

b The form in which applications should be submitted and information and materials they should include:
SPECIFIC FORM REQUIRED

c Any submission deadlines:
NONE
 d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

IRWIN BELK EDUCATIONAL FOUNDATION

Employer identification number

56-1783301

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

IRWIN BELK EDUCATIONAL FOUNDATION

56-1783301

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	IRWIN BELK CHARITABLE LEAD TRUSTS	\$ 271,799.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

ADDENDUM TO FORM 990-PF

A DIRECTOR OF THE TAXPAYER AUTHORIZED A CONTRIBUTION OF \$46,400 TO BLUE SKY FOUNDATION FOR THE 2009 TAX YEAR. A LETTER REQUESTING DOCUMENTATION OF BLUE SKY FOUNDATION'S TAX EXEMPT STATUS WAS SENT TO BLUE SKY FOUNDATION HOWEVER NO DOCUMENTATION OF TAX EXEMPT STATUS HAS BEEN RECEIVED BY THE TAXPAYER. THE OTHER DIRECTORS OF THE TAXPAYER AND THE PREPARER OF THE TAX RETURN SUSPECT THAT BLUE SKY FOUNDATION MAY NOT BE A 501(C)(3) ORGANIZATION.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
FIRST TRUST BANK	5,675.
Total to Form 990-PF, Part I, line 3, Column A	5,675.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
CONDOR LIMITED P/S	32.	0.	32.
CONDOR LIMITED P/S	1,373.	1,330.	43.
Total to Fm 990-PF, Part I, ln 4	1,405.	1,330.	75.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
PASS THRU FROM CONDOR LTD P/S	-3,159.	0.	
INCOME TAX REFUND	2,754.	0.	
Total to Form 990-PF, Part I, line 11	-405.	0.	

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	10,114.	0.		0.
To Form 990-PF, Pg 1, ln 16b	10,114.	0.		0.

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
BANK FEES	219.	0.			0.
To Form 990-PF, Pg 1, ln 23	219.	0.			0.

Footnotes Statement 6

Form 990-PF	Corporate Stock	Statement	7
Description	Book Value	Fair Market Value	
CONDOR LIMITED PARTNERSHIP	35,451.	35,451.	
Total to Form 990-PF, Part II, line 10b	35,451.	35,451.	

Form 990-PF	Grants and Contributions Paid During the Year	Statement	8
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Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
A CHILD'S PLACE P.O. BOX 33302 CHARLOTTE, NC 28233	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
ALGALITA MARINE RESERVE 148 NORTH MARINA DRIVE LONG BEACH, CA 90803	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.
ALZHEIMERS ASSOCIATION 225 N. MICHIGAN AVENUE, FL. 17 CHICAGO, IL 60601	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	5,000.
AMERICAN BAR ASSOCIATION 321 N. CLARK STREET CHICAGO, IL 60654	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
AMERICAN CANCER SOCIETY 154 MILESTONE WAY GREENVILLE, SC 29615	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	1,000.
AMERICAN HEART ASSOCIATION 222 S. CHURCH STREET, STE 303 CHARLOTTE, NC 28202	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	2,000.

IRWIN BELK EDUCATIONAL FOUNDATION

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Organization Name and Address	Category	Status	Amount
AMERICAN LIVER FOUNDATION 75 MAIDEN LANE, SUITE 603 NEW YORK, NY 10038	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	500.
ANGWIN AMBULANCE P.O. BOX 947 ANGWIN, CA 94508	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
ART OF YOGA PROJECT 821 WAVERLEY STREET PALO ALTO, CA 94301	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	3,000.
ARTS COUNCIL OF NAPA VALLEY 1041 JEFFERSON STREET, STE 4 NAPA, CA 94559	NONE CULTURAL	PUBLIC	12,500.
ASPETUCK LAND TRUST P.O. BOX 444 WESTPORT, CT 06881	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.
AUCTION NAPA VALLEY P.O. BOX 141 ST HELENA, CA 94574	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
BARTLETT ARBORETUM & GARDENS 151 BROOKDALE ROAD STAMFORD, CT 06903	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
BLUE SKY FOUNDATION 2501 BLUE RIDGE ROAD, STE 100 RALEIGH, NC 27607	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	46,400.
BOARD OF WORLD MISSION OF THE MORAVIAN CHURCH PO BOX 1245 BETHLEHEM , PA 18016	NONE RELIGIOUS	PUBLIC	200.
BONNELL COVE FOUNDATION 45 ROCKEFELLER PLAZA 2083 NEW YORK, NY 10111	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.

IRWIN BELK EDUCATIONAL FOUNDATION

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BOY SCOUTS OF AMERICA 1410 EAST 7TH STREET CHARLOTTE, NC 28204	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	NONE EDUCATIONAL	PUBLIC	500.
CALIFORNIA WATERFOUL ASSOCIATION 4630 NORTHGATE BLVD., SUTE 150 SACRAMENTO, CA 95834	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
CALISTOGA EDUCATION FOUNDATION P.O. BOX 741 CALISTOGA, CA 94515	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
CAMP SEAFARER 2744 SEAFARER ROAD ARAPAHOE, NC 28510	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	7,000.
CAMPUS OUTREACH 800 FULLWOOD LANE MATTHEWS, NC 28105	NONE RELIGIOUS	PUBLIC	3,000.
CAMPUS OUTREACH 2436 RIVERMONT AVENUE LYNCHBURG, VA 24503	NONE RELIGIOUS	PUBLIC	1,000.
CARE 151 ELLIS STREET, NE ATLANTA, GA 30303	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	6,000.
CATE SCHOOL 1960 CATE MESA ROAD CARPINTERIA , CA 93014	NONE EDUCATIONAL	PUBLIC	1,000.
CARDINAL NEWMAM HIGH SCHOOL 50 URSULINE ROAD SANTA ROSA, CA 95403	NONE EDUCATIONAL	PUBLIC	500.

IRWIN BELK EDUCATIONAL FOUNDATION

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CAROLINAS CONCERT ASSOCIATION 1900 THE PLAZA CHARLOTTE, NC 28205	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	450.
CENTER AT PENDLE HILL 338 PLUSH MILL ROAD WALLINGFORD, PA 19086	NONE CULTURAL	PUBLIC	400.
CERES COMMUNITY PROJECT P.O. BOX 1562 SEBASTOPOL, CA 95473	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
CHAINE DES ROTISSEURS FOUNDATION CHARLOTTE, NC	NONE CULTURAL	PUBLIC	500.
CHAMBER MISIC IN NAPA VALLEY 4375 ATLAS PEAK ROAD NAPA, CA 94558	NONE CULTURAL	PUBLIC	1,000.
CHARLOTTE CONCERTS CROWN SOCIETY CHARLOTTE, NC	NONE CULTURAL	PUBLIC	1,000.
CHARLOTTE LATIN SCHOOL 9502 PROVIDENCE ROAD CHARLOTTE, NC 28277	NONE EDUCATIONAL	PUBLIC	91,000.
CHARLOTTE MUSEUM OF HISTORY 3500 SHAMROCK DRIVE CHARLOTTE, NC 28215	NONE EDUCATIONAL	PUBLIC	500.
CHARLOTTE SYMPHONY ORCHESTRA 1300 BAXTER STREET, STE 300 CHARLOTTE, NC 28204	NONE CULTURAL	PUBLIC	5,560.
CHARLOTTE WINE & FOOD WEEKEND CHARLOTTE, NC	NONE CULTURAL	PUBLIC	17,000.

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CHILDREN'S MELANOMA PREVENTION FOUNDATION P.O. BOX 254 HINGHAM, MA 02043	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	6,000.
CHILDREN'S TUMOR FOUNDATION 95 PINE STREET, 16TH FLOOR NEW YORK, NY 10005	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	1,000.
CLASSICS DANCE THEATRE COMPANY 112 WOODSIDE GREEN #3A STAMFORD, CT 06905	NONE CULTURAL	PUBLIC	6,000.
CLERK OF SUPERIOR COURT FUND CHARLOTTE, NC	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	200.
CN JENKINS MEMORIAL PRESBYTERIAN CHURCH 1421 STATESVILLE AVENUE CHARLOTTE, NC 28206	NONE RELIGIOUS	PUBLIC	200.
COAST GUARD FOUNDATION 394 TAUGWONK ROAD STONINGTON, CT 06378	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
COLUMBIA MUSEUM OF ART 1515 MAIN STREET COLUMBIA, SC 29202	NONE CULTURAL	PUBLIC	500.
CONNECTICUT AUDOBON SOCIETY 2325 BURR STREET FAIRFIELD, CT 06824	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
CONNECTICUT FUND FOR THE ENVIRONMENT 142 TEMPLE STREET, 3RD FLOOR NEW HAVEN, CT 06510	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	5,000.
CONNECTICUT LEAGUE OF CONSERVATION VOTERS 553 FARMINGTON AVENUE, STE 201 HARTFORD, CT 06105	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.

CONSUMER REPORTS FOUNDATION 101 TRUMAN AVENUE YONKERS, NY 10703	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	250.
CONSUMNES RIVER COLLEGE FOUNDATION 8401 CENTER PARKWAY SACRAMENTO, CA 95823	NONE EDUCATIONAL	PUBLIC	2,000.
COUNCIL FOR CHILDRENS RIGHTS 601 EAST FIFTH STREET, SUITE 510 CHARLOTTE, NC 28202	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	830.
DARIEN EMS - POST 53 P.O. BOX 2066 DARIEN, CT 06820	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
DARIEN ENVIROMENTAL GROUP INC. P.O. BOX 1681 DARIEN, CT 06820	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,500.
DELTA WATERFOWL 1305 E. CENTRAL AVENUE BISMARCK, ND 58502	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	3,500.
DISCOVERY PLACE 301 N. TRYON ST CHARLOTTE, NC 28202	NONE EDUCATIONAL	PUBLIC	1,000.
DOCTORS WITHOUT BORDERS USA 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	7,000.
DUKE MANSION 400 HERMITAGE ROAD CHARLOTTE, NC 28203	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	750.

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EMORY GOIZUETA BUSINESS SCHOOL 1762 CLIFTON ROAD, PLAZA 1000 ATLANTA, GA 30322	NONE EDUCATIONAL	PUBLIC	1,000.
EPICUREAN SOCIETY OF JOHNSON & WALES UNIVERSITY 801 WEST TRADE STREET CHARLOTTE, NC 28202	NONE EDUCATIONAL	PUBLIC	2,500.
FESTIVAL IN THE PARK 1409 EAST BOULEVARD CHARLOTTE, NC 28203	NONE CULTURAL	PUBLIC	25,000.
FIGHT NIGHT FOR KIDS FOUNDATION, INC. 333 E. TRADE STREET CHARLOTTE, NC 28202	NONE EDUCATIONAL	PUBLIC	1,200.
FIRST PRESBYTERIAN CHURCH 125 SOUTH THIRD STREET WILMINGTON, NC 28401	NONE RELIGIOUS	PUBLIC	2,500.
FOLLIES DU VALLE P.O. BOX 2675 YOUNTVILLE, CA 94599	NONE CULTURAL	PUBLIC	1,000.
FRIENDS OF BERMUDA MARITIME MUSEUM P.O. BOX MA 133 SANDYS MA BX, BERMUDA	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
FRIENDS OF JACLYN FOUNDATION 7 RIDGEVIEW ROAD HOPEWELL JUNCTION, NY 12533	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	1,500.
FRIENDS OF TURKS & CAICOS NATIONAL MUSEUM 1900 N. CHAPARRAL STREET CORPUS CHRISTI, TX 78401	NONE CULTURAL	PUBLIC	5,500.
GARDEN CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	7,000.

IRWIN BELK EDUCATIONAL FOUNDATION

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GARDEN EDUCATION 130 BIBLE STREET COS COB, CT 06807	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
GERMAN LANGUAGE AND CULTURE FOUNDATION 1910 ABBOTT STREET, SUITE 201 CHARLOTTE, NC 28203	NONE EDUCATIONAL	PUBLIC	200.
GOOD FELLOWS 700 PARKWOOD AVENUE CHARLOTTE, NC 28205	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	400.
GRACE EPISCOPAL CHURCH 1314 SPRING STREET ST HELENA, CA 94574	NONE RELIGIOUS	PUBLIC	8,000.
HABITAT FOR HUMANITY 1542 BARNUM AVENUE BRIDGPORT, CT 06610	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
HACKERS FOR HOPE P.O. BOX 4366 NEW YORK, NY 10163	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,500.
HARRIS YMCA 5900 QUAIL HOLLOW ROAD CHARLOTTE, NC 28210	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	4,600.
HARRIS YMCA COMMUNITY OUTREACH 5900 QUAIL HOLLOW ROAD CHARLOTTE, NC 28210	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,300.
HEART OF CHRISTMAS FOUNDATION	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	250.
HOSPICE & PALLIATIVE CARE CHARLOTTE REGION 1420 EAST SEVENTH STREET CHARLOTTE, NC 28204	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	6,000.

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INSPIRATION CORPORATION 4554 N. BROADWAY, SUITE 201 CHICAGO, IL 60640	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.
INTERNATIONAL HOUSE 322 HAWTHORNE LANE CHARLOTTE, NC 28204	NONE CULTURAL	PUBLIC	2,630.
IVEY MEMORY WALK TEAM 6030 PARK SOUTH DRIVE CHARLOTTE, NC 28210	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	700.
JENNIFER FITZSIMMONS MEMORIAL SCHOLARSHIP 870 MEADOWOOD LANE ST HELENA, CA 94574	NONE EDUCATIONAL	PUBLIC	1,000.
JOHN LOCKE FOUNDATION 200 WEST MORGAN STREET RALEIGH, NC 27601	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	200.
JUNIOR ACHIEVEMENT 201 S. TRYON STREET CHARLOTTE, NC 28202	NONE EDUCATIONAL	PUBLIC	700.
KIDS 4 PEACE USA 125 CLAIREMONT AVENUE, SUITE 150 DECATUR, GA 30030	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
KING KITCHEN 129 W. TRADE STREET, SUITE 100 CHARLOTTE, NC 28202	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,350.
LEAGUE TO SAVE LAKE 955 EMERALD BAY ROAD SOUTH LAKE TAHOE, CA 96150	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
LEARNING SOCIETY OF QUEENS UNIVERSITY 1900 SELWYN AVENUE CHARLOTTE, NC 28274	NONE EDUCATIONAL	PUBLIC	1,000.

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LEVINE MUSEUM OF THE NEW SOUTH 200 E. SEVENTH STREET CHARLOTTE, NC	NONE EDUCATIONAL	PUBLIC	1,180.
LOWER CAPE FEAR HOSPICE & LIFE CARE CENTER 2222 SOUTH 17TH STREET WILMINGTON, NC 28401	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	2,500.
MAKE A WISH FOUNDATION 212 S. TRYON STREET, STE 1080 CHARLOTTE, NC 28202	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	7,000.
MECKLENBURG COUNTY BAR 438 QUEENS ROAD CHARLOTTE, NC 28207	NONE	PUBLIC	500.
MEN AT THE CROSS 1353 LAKE SHORE DRIVE BRANSON, MO 65616	NONE RELIGIOUS	PUBLIC	5,000.
MILO FOUNDATION P.O. BOX 6625 ALBANY, CA 94706	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	10,000.
MINT MUSEUM OF ART 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	NONE CULTURAL	PUBLIC	2,000.
MOUNT TOM	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
MUSCULAR DYSTROPHY 4530 PARK ROAD, STE 310 CHARLOTTE, NC 28209	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	2,000.
MYERS PARK BAPTIST 1900 QUEENS ROAD CHARLOTTE, NC 28207	NONE RELIGIOUS	PUBLIC	1,000.

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MYERS PARK PRESBYTERIAN CHURCH 2501 OXFORD PLACE CHARLOTTE, NC 28207	NONE RELIGIOUS	PUBLIC	4,000.
MYSTIC SEAPORT MUSEUM 75 GREENMANVILLE AVENUE MYSTIC, CA 06355	NONE CULTURAL	PUBLIC	30,000.
NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET NW WASHINGTON, DC 20036	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	200.
NC BAR ASSOCIATION 8000 WESTON PARKWAY CARY, NC 27513	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	640.
NC SECC TWO HANNOVER SQUARE, SUITE 1230 RALEIGH, NC 27601	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,200.
NEW YORK BOTANICAL GARDEN BRONX RIVER PARKWAY BRONX, NY 10458	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
NORTHFIELD MOUNT HERMON SCHOOL ONE LAMPLIGHTER WAY MOUNT HERMON, MA 01354	NONE EDUCATIONAL	PUBLIC	1,000.
NORTH CAROLINA AQUARIUM SOCIETY 3125 POPLARWOOD COURT, STE 160 RALEIGH, NC 27604	NONE EDUCATIONAL	PUBLIC	4,000.
NORTH CAROLINA COURT WATCH COMMISSION 415 N. EDGEWORTH STREET GREENSBORO, NC 27404	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
NORTH LAKE TAHOE HISTORICAL SOCIETY P.O. BOX 6141 TAHOE CITY, CA 96145	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.

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NORTH TAHOE FIREFIGHTERS ASSOCIATION P.O. BOX 6047 TAHOE CITY, CA 96145	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
NORWALK SYMPHONY ORCHESTRA 1 PARK STREET NORWALK, CT 06851	NONE CULTURAL	PUBLIC	3,000.
PARKINSONS INSTITUTE AND CLINICAL CENTER 675 ALMANOR AVENUE SUNNYVALE, CA 94085	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	1,000.
PARTNERS FOR PARKS P.O. BOX 99353 LAKEWOOD, WA 98496	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,500.
PEDIATRIC BRAIN TUMOR FOUNDATION OF U.S. 302 RIDGEFIELD COURT ASHEVILLE, NC 28806	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	600.
PENLAND SCHOOL OF CRAFTS P.O. BOX 37 PENLAND, NC 28765	NONE CULTURAL	PUBLIC	4,550.
PERSON TO PERSON COLLEGE SCHOLARSHIP PROGRAM 1864 POST ROAD DARIEN, CT 06820	NONE EDUCATIONAL	PUBLIC	9,500.
PROVERBS 31 MINISTRIES 616-G MATTHEWS-MINT HILL ROAD MATTHEWS, NC 28105	NONE RELIGIOUS	PUBLIC	1,500.
PUBLIC LIBRARY OF CHARLOTTE 310 N. TRYON STREET CHARLOTTE, NC 28202	NONE EDUCATIONAL	PUBLIC	1,000.
RED RIBBON FOUNDATION 270 GREENWICH AVENUE GREENWICH, CT 06830	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	500.

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RENAISSANCE WEEKENDS P.O. BOX 22049 CHARLESTON, SC 29413	NONE CULTURAL	PUBLIC	6,270.
RESTLESS LEGS SYNDROME FOUNDATION 1610 14TH ST NW, STE 300 ROCHESTER, MN 55901	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	2,500.
ROTARY CLUB OF CHARLOTTE SOUTH P.O. BOX 473091 CHARLOTTE, NC 28247	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	4,000.
ROTARY CLUB OF MECKLENBURG NORTH 19430 W. CATAWBA AVENUE CORNELIUS, NC 28031	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	400.
ROTARY FOUNDATION ONE ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	15,000.
ROTARY ZONES 33-34 P.O. BOX 310 NEWPORT, NC 28570	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	550.
SARCOMA FOUNDATION OF AMERICA 9884 MAIN STREET DAMASCUS, MD 20872	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	3,000.
SBONELO SCHOLARSHIP 5605 CARNEGIE BLVD., SUITE 110 CHARLOTTE, NC 28209	NONE EDUCATIONAL	PUBLIC	5,000.
SONOMA ACADEMY 2500 FARMERS LANE SANTA ROSA, CA 95404	NONE EDUCATIONAL	PUBLIC	80,000.
SOUND KEEPER NORWALK, CT	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	7,000.

SPEEDWAY CHILDREN'S CHARITIES 5555 CONCORD PARKWAY SOUTH, SMITH TOWER, STE 408 CONCORD, NC 28027	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	1,450.
ST HELENA FIRE DEPT 1480 MAIN STREET ST HELENA, CA 94574	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
ST HELENA SKATEPARK P.O.BOX 1 ST HELENA, CA 94574	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	1,000.
ST NICHOLAS EPISCOPAL CHURCH P.O. BOX 855 TAHOE CITY, CA 96145	NONE RELIGIOUS	PUBLIC	12,500.
STAMFORD HOSPITAL FOUNDATION 9 W. BROAD ST STAMFORD, CT 06902	NONE MEDICAL RESEARCH/EDUCATIONAL	PUBLIC	5,000.
STAMFORD SAILING FOUNDATION 151 HARVARD AVENUE STAMFORD, CT 06902	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
STAMFORD SYMPHONY 263 TRESSER BOULEVARD STAMFORD, CT 06901	NONE CULTURAL	PUBLIC	5,500.
STORM KING ART CENTER P.O. BOX 280 MOUNTAINVILLE, NY 10953	NONE CULTURAL	PUBLIC	500.
THE WHITE BARN 2727 SULPHUR SPRINGS AVENUE ST HELENA, CA 94574	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.
THISTLE FARMS - MAGDALENE, INC. BOX 6330B NASHVILLE, TN 37235	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	3,000.

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TUCKER FARM CENTER P.O. BOX 991 CALISTOGA, CA 94515	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	5,000.
UNION COLLEGE SCHOLARSHIP 807 UNION STREET SCHENECTADY, NY 12308	NONE EDUCATIONAL	PUBLIC	3,000.
UNITED FAMILY SERVICES 601 E. FIFTH STREET, SUITE 400 CHARLOTTE, NC 28202	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	600.
UNIVERSITY OF NC AT CHARLOTTE 9201 UNIVERSITY CITY BLVD CHARLOTTE, NC 28223	NONE EDUCATIONAL	PUBLIC	29,500.
US NATIONAL WHITEWATER CENTER 5000 WHITEWATER CENTER PARKWAY CHARLOTTE, NC 28214	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	300.
VICTORY JUNCTION 4500 ADAM'S WAY RANDLEMAN, NC 27317	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,000.
WAKE FOREST UNIVERSITY SCHOOL OF LAW P.O. BOX 7227 WINSTON-SALEM, NC 27109	NONE EDUCATIONAL	PUBLIC	1,000.
WALLS MEMORIAL AME ZION CHURCH 2722 BANCROFT STREET CHARLOTTE, NC 28206	NONE RELIGIOUS	PUBLIC	200.
WHARTON FUND 3733 SPRUCE STREET PHILADELPHIA, PA 19104	NONE EDUCATIONAL	PUBLIC	6,000.
WOMEN FOR WOMEN INTERNATIONAL 4455 CONNECTICUT AVENUE, NW WASHINGTON, DC 20008	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	5,000.

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WOODS HOLE OCEANOGRAPHIC INSTITUTION MS#40 WOODS HOLE, MA 02543	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	2,500.
WORLD AFFAIRS COUNCIL OF CHARLOTTE 9201 UNIVERSITY CITY BLVD CHARLOTTE, NC 28223	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	500.
YMCA COMMUNITY PRAYER BREAKFAST 500 EAST MOREHEAD STREET, SUITE 300 CHARLOTTE, NC 28202	NONE CIVIC/COMMUNITY OUTREACH	PUBLIC	200.

Total to Form 990-PF, Part XV, line 3a

657,610.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II			Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization		Employer identification number		
	IRWIN BELK EDUCATIONAL FOUNDATION		56-1783301		
	Number, street, and room or suite no If a P.O. box, see instructions		For IRS use only		
6100 FAIRVIEW ROAD, No. 640					
City, town or post office, state, and ZIP code For a foreign address, see instructions					
CHARLOTTE, NC 28210-3277					

Check type of return to be filed (File a separate application for each return)

- Form 990
 Form 990-EZ
 Form 990-T (sec 401(a) or 408(a) trust)
 Form 1041-A
 Form 5227
 Form 8870
 Form 990-BL
 Form 990-PF
 Form 990-T (trust other than above)
 Form 4720
 Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MR. CARL G. BELK

• The books are in the care of **▶ 6100 FAIRVIEW ROAD, STE 640 - CHARLOTTE, NC 28210-3277**
 Telephone No **▶ 704-553-8296** FAX No **▶**

• If the organization does not have an office or place of business in the United States, check this box **X**
 • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **November 15, 2010**
 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
 6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
 7 State in detail why you need the extension **Additional time is required in order to gather information needed to file an accurate return.**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0.
c	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** _____ Title **▶** _____ Date **▶** _____